

Help Us Tell Your Story!

The CDFI Fund often needs real-life stories of how the organizations it has awarded in the past are making a difference in the communities they serve. To gather these examples, the CDFI Fund has created the following form to capture the stories behind the numbers. These examples may be featured in the CDFI Fund's newsletters, annual reports, website or speeches its Director may make. The submitted profiles may be used to determine where the CDFI Fund will hold its next event, either for its Director or for other Treasury Department or Federal Officials. Or they may be used as a tool to identify projects when reporters call and want to write a story.

So, we encourage you to spend some time telling us how your innovative approaches and best practices are revitalizing the communities you serve.

If you are a member of the general public who is looking for a loan, perhaps to refinance your home or to start your own business, please [click here](#).

» [Click here for more detailed Guidance on the following Project Profile form](#)

Award Program (check all that apply):
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CDFI NMTC BEA NACA CMF FEC

Total Project Amount:
\$ _____

Amount Financed by Awardee/Allocatee:
\$ _____

Other Financing Partners:

Financing Type (Check all that apply):
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- Term Loan
- Line of Credit
- Equity
- Debt with Equity
- Grants
- Other - Enter Other Financing Type Here: _____

OMB Approval No. 1559-0031
CDFI Fund 0030

Paperwork Reduction Act Notice:

Respondents are not required to respond to this collection of information unless it displays a currently valid OMB control number. The estimated average burden associated with this collection of information is 2.5 hours per respondent. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be directed to the Legislative and External Affairs Office, Community Development Financial Institutions Fund, 601 13th Street, NW, Suite 200 South, Washington, DC 20005.

Purpose of Financing (check all that apply):

- Consumer
- Business
- Microenterprise
- Home Purchase Mortgage or Home Improvement Loan
- Residential Real Estate
 - Predevelopment/Construction
 - Rehabilitation/Acquisition
 - Multi-Family
 - Single-Family
 - Rental
 - For-Sale
- Commercial Real Estate
 - Predevelopment/Construction/Permanent/Acquisition
 - Rehabilitation
 - Office
 - Retail
 - Manufacturing
- Community Facility or Economic Development Facility
- Financial Education and Counseling*
- Other - Enter Other Purpose Here: _____

Geographic Area (check all that apply):

- Major Urban
- Minor Urban
- Rural
- Native

Location of the organization/project featured in your success story:

Address 1: _____
Address 2: _____
City: _____
State: _____
Zip+4: _____
Census Tract: _____

Description of Project/Borrower Financed

What was the project? What was the target market of the project? How did the project meet the needs of lower income and underserved communities?

(Please limit response to 5,000 characters including spaces):

Benefits to Borrower, Investee, Program Participant or Community

How did the project make a difference? Who did it help and how?

(Please limit response to 2,500 characters including spaces):

What Value-Added Effect did the CDFI Fund's Award have on the Awardee/Alloctee's ability to serve its Target Market?

(Please limit response to 2,500 characters including spaces):

Are you reporting on a project for its:

- Innovation (Please answer question 5)
- Impact (Please answer question 6)
- Both (Please answer questions 5 and 6)

Innovation

Describe the innovation. Did you create an innovative development service, or are you reaching your target market in a new innovative way? How did this innovation change your organization or the community you serve?

(Please limit response to 5,000 characters including spaces):

Impact

What has been the impact of this project or initiative on lower-income families and/or communities? What information or data does your organization track and analyze to determine this impact?

(Please limit response to 5,000 characters including spaces):

Supplemental Comments About the Project

(Please limit response to 2,500 characters including spaces):

Awardee/Allocatee Information:

* ALL HIGHLIGHTED FIELDS IN THIS SECTION ARE REQUIRED!

Awardee/Allocatee Name: _____

Awardee/Allocatee Address 1: _____

Awardee/Allocatee Address 2: _____

Awardee/Allocatee City: _____

Awardee/Allocatee State: _____

Awardee/Allocatee Zip+4: _____

Contact Person Name: _____

Contact Person Title: _____

Contact Person Phone: (XXX-XXX-XXXX)

Contact Person Email: _____

NOTE: Awardees/Allocatees are encouraged to email photo(s) of project to PublicAffairsOffice@cdfi.treas.gov

DISCLAIMER: By submitting this CDFI Project Profile Web Form (Form), the Awardee or Allocatee certifies that all information submitted is true and accurate to the best of the Awardee's or Allocatee's knowledge. The Awardee or Allocatee acknowledges that information provided in this Form may be made available to the public through CDFI Fund publications, website and other formats. The CDFI Fund reserves the right to edit submissions for length and content.