COVER SHEET

BPSAQ

Blaise Summary-Level Specifications Report

Name: PSAQ_INTRO SAS Name: PSAQ_INTRO Universe Description:

Question Text: I would like to change topics and ask you a few questions about your experience completing this interview. Your responses will help us improve the survey.

Answer List: Tcontinue

Value:	Mnemonic:	Description:
1	Continue	Enter 1 to Continue

Skip Instructions: <1> [goto PSAQ_1]

Name: PSAQ_1

SAS Name: PSAQ_1

Universe Description:

Question Text: How interesting was this survey to you? Would you say it was ^PSAQ1_FILL?

Answer List: TPSAQ_1

Value:	Mnemonic:	Description:
1	very	^very
2	somewhat	^somewhat
3	notVery	^notVery
4	NotAtAll	^NotAtAll

Skip Instructions: <1-4> [goto PSAQ_1_SP] <DK, RF> [goto PSAQ_2A]

Name: PSAQ_1_SP SAS Name: PSAQ_1_SP Universe Description:

Question Text: Enter the respondent's verbatim response if he/she does more than simply repeat one of the given response options.

Skip Instructions: [goto PSAQ_2A]

Name: PSAQ_2A SAS Name: PSAQ_2A Universe Description:

Question Text: How difficult or easy was it for you to answer the questions in this survey - would you say it was ^PSAQ2A_FILL?

Answer List: TPSAQ_2A

Value:	Mnemonic:	Description:
1	easy	^EASY
2	someEasy	^someEasy
3	someDifficult	^someDifficult
4	veryDifficult	^veryDifficult

Skip Instructions: <1-4> [goto PSAQ_2B] <D,R> [goto PSAQ_3]

Name: PSAQ_2b SAS Name: PSAQ_2b Universe Description:

> Question Text: Can you tell me a little more about that? What made it ^Fill_PSAQ_2a?

Skip Instructions: [goto PSAQ_3]

Name: PSAQ_3 SAS Name: PSAQ_3 Universe Description:

Question Text: How burdensome was this survey to you? Would you say it was ^PSAQ3_FILL?

Answer List: TPSAQ_3

Value:	Mnemonic:	Description:
1	Very	^VeryBurden
2	Somewhat	^someBurden

3	NotVery	^notVeryBurden
4	NotAtAll	^NotAtAllBurden
s	Skip Instructions:	<1-4> [goto PSAQ_3_SP] <dk, rf=""> [goto PSAQ_3A]</dk,>
Unive		PSAQ_3_SP PSAQ_3_SP
	Question Text:	Enter the respondent's verbatim response if he/she does more than simply repeat one of the given response options.
		Enter 99 if respondent only repeats response options and provides no additional comments.
S	kip Instructions:	[goto PSAQ_3A]
Unive	Name: SAS Name: erse Description:	PSAQ_3A PSAQ_3A
	Question Text	Over the course of the survey, you were asked to participate in ^Fill_PSAQ3A
		interviews. Would you say that this was too many interviews, or did it seem like a reasonable number?
	Answer List:	interviews. Would you say that this was too many interviews, or did it seem like a reasonable number?
Value:	Answer List:	interviews. Would you say that this was too many interviews, or did it seem like a reasonable number? TPSAQ_3A
Value:	Answer List:	interviews. Would you say that this was too many interviews, or did it seem like a reasonable number? TPSAQ_3A
	Answer List: Mnemonic:	interviews. Would you say that this was too many interviews, or did it seem like a reasonable number? TPSAQ_3A Description: Too many interviews
1 2	Answer List: Mnemonic: TooMany Reasonable	interviews. Would you say that this was too many interviews, or did it seem like a reasonable number? TPSAQ_3A Description: Too many interviews
1 2 S	Answer List: Mnemonic: TooMany Reasonable Skip Instructions: Name:	interviews. Would you say that this was too many interviews, or did it seem like a reasonable number? TPSAQ_3A Description: Too many interviews A reasonable number <1, 2> [goto PSAQ_3A_SP]
1 2 S	Answer List: Mnemonic: TooMany Reasonable Skip Instructions: Name: SAS Name:	interviews. Would you say that this was too many interviews, or did it seem like a reasonable number? TPSAQ_3A Description: Too many interviews A reasonable number <1, 2> [goto PSAQ_3A_SP] <dk, rf=""> [goto PSAQ_3B] PSAQ_3A_SP</dk,>
1 2 S	Answer List: Mnemonic: TooMany Reasonable Skip Instructions: SAS Name: SAS Name: erse Description:	interviews. Would you say that this was too many interviews, or did it seem like a reasonable number? TPSAQ_3A Description: Too many interviews A reasonable number <1, 2> [goto PSAQ_3A_SP] <dk, rf=""> [goto PSAQ_3B] PSAQ_3A_SP PSAQ_3A_SP PSAQ_3A_SP Enter the respondent's verbatim response, if he/she does more</dk,>

Skip Instructions: [goto PSAQ_3B]

Name: PSAQ_3B SAS Name: PSAQ_3B Universe Description:

Question Text: Thinking about the number of phone calls you received before each interview, would you say that it was too many, or did it seem like a reasonable number?

Answer List: TPSAQ_3B

Value:	Mnemonic:	Description:
1	TooManyCalls	Too many calls
2	Reasonable	A reasonable number

Skip Instructions: <1, 2> [goto PSAQ_3B_SP] <DK, RF> [goto PSAQ_4]

Name: PSAQ_3B_SP SAS Name: PSAQ_3B_SP Universe Description:

Question Text: Enter the respondent's verbatim response if he/she does more than simply repeat one of the given response options.

Enter 99 if respondent only repeats response options and provides no additional comments.

Skip Instructions: [goto PSAQ_4]

Name: PSAQ_4 SAS Name: PSAQ_4 Universe Description:

Question Text: Do you feel that the length of today's interview was too long, too short, or about right?

Answer List: TPSAQ_4

Value:	Mnemonic:	Description:
1	TooLong	Too long
2	TooShort	Too short

3	AboutRight	About right
0	About tight	About light
Sk	ip Instructions:	<1-3> [goto PSAQ_4_SP]
	•	<dk, rf=""> [goto PSAQ_5]</dk,>
		, [3
	Neme	
		PSAQ_4_SP PSAQ_4_SP
Univer	se Description:	
Univer	se Description.	
	Question Text:	Enter the respondent's verbatim response if he/she does more
		than simply repeat one of the given response options.
		Enter 99 if respondent only repeats response options and provides
		no additional comments.
CI-	in Instructions.	
JK	ip Instructions:	
	Nome	DSAO E
		PSAQ_5
Univer	SAS Name: se Description:	
Univer	se Description.	
	Question Text:	How long do you think today's interview took?
		Enter response in minutes
Sk	ip Instructions:	<1-90, DK, or RF> [goto PSAQ_7]
		PSAQ_7
	SAS Name:	PSAQ_7
Univer	se Description:	
	Question Text:	During today's interview, did you look at bills, receipts, bank or credit card statements,
		or other types of records when reporting any of your household expenses?
	Answer List:	Tyesno
Value:	Mnemonic:	Description:
1	Yes	Yes

Skip Instructions: <1> [goto PSAQ_7B] <2,D,R> [goto PSAQ_8]

Name: PSAQ_7B

SAS Name: PSAQ_7B

Universe Description: Yes, looked at bills, receipts, etc

Question Text: What types of record(s) did you look at most often?

If necessary, ready answer list categories

Enter all that apply, separate with commas.

Answer List: PSAQ_7B

Value:	Mnemonic:	Description:
1	Bills	Bills
2	Receipts	Receipts
3	Bank	Bank Statements
4	Credit_Card	Credit Card Statements
5	Other	Other (specify)

Skip Instructions: <1-4, DK, RF> [goto PSAQ_8] <5> [goto PSAQ_7B_SP]

Name: PSAQ_7B_SP SAS Name: PSAQ_7B_SP Universe Description:

Question Text: Specify:

Skip Instructions: <30 characters> [goto PSAQ_8]

Name: PSAQ_8 SAS Name: PSAQ_8 Universe Description:

Question Text: Do you do any financial activity online, such as checking your account balances or paying your bills?

Answer List: Tyesno

Value:	Mnemonic:	Description:
1	Yes	Yes
2	No	No

Skip Instructions: [goto PSAQ_9]

Name: PSAQ_9 SAS Name: PSAQ_9

Universe Description:

Question Text: Do you use any personal finance software, such as Quicken, Microsoft Money, or Mint.com?

Answer List: Tyesno

Value:	Mnemonic:	Description:
1	Yes	Yes
2	No	No

Skip Instructions: <1> [goto PSAQ_10]

<2,D,R> [IF PSAQ_8 = 1 goto PSAQ_10] [ELSEIF BControlCard.IB_R = 1 goto PSAQ_11] [ELSE goto WebCATIBack Block]

Name: PSAQ_10 SAS Name: PSAQ_10 Universe Description:

Question Text: One idea that has been proposed to shorten the length of the interview is to give people the option of sharing their electronic expenditure records with us ahead of time. This would allow us to ask fewer questions over the phone.

Imagine that you are contacted to participate in a similar survey in the future. If you could be assured that your data would remain secure and confidential, how willing would you be to share information from your online accounts or other personal finance software for the purposes of this survey?

Would you say that you would be very willing to share that information, somewhat willing, not very willing, or not at all willing?

Value:	Mnemonic:	Description:
1	Very	Very Willing
2	Somewhat	Somewhat Willing
3	NotVery	Not Very Willing
4	NotAtAll	Not At All Willing

Answer List: TPSAQ 10

Skip Instructions: [goto PSAQ_11]

Name: PSAQ_11 SAS Name: PSAQ_11 Universe Description:

Question Text: Thinking back to the Information Booklet that you received, did you use the Booklet to prepare in advance for today's interview - for example, to help you gather information about your household expenses?

Answer List: Tyesno

Value:	Mnemonic:	Description:
1	Yes	Yes
2	No	No

Skip Instructions: <1> [goto PSAQ_11A] <2> [goto PSAQ_11D] <D,R> [goto BlkWebCATIBack Block]

Name: PSAQ_11a SAS Name: PSAQ_11a Universe Description:

Question Text: Did you refer to the Information Booklet during today's interview?

Answer List: Tyesno

Value:	Mnemonic:	Description:
1	Yes	Yes
2	No	No

Skip Instructions: <1> [goto PSAQ_11B] <2, RF> [goto PSAQ_11D]

Name: PSAQ_11B SAS Name: PSAQ_11B Universe Description:

Question Text: During today's interview, did you follow along in the booklet as the questions were read, or did you look at examples only when the meaning of the question was unclear?

Answer List: TPSAQ_11B

Value:	Mnemonic:	Description:
1	Follow	To consistently follow along as the questions were read

Skip Instructions: [goto PSAQ_11C]

Name: PSAQ_11C SAS Name: PSAQ_11C Universe Description:

Question Text: Did you use the Information Booklet in any other way to help you answer the questions I asked today?

Answer List: Tyesno

Value:	Mnemonic:	Description:
1	Yes	Yes
2	No	No

Skip Instructions: <1> [goto PSAQ_11C_SP] <2,R> [Exit block and goto the WebCATIBack Block]

Name: PSAQ_11C_SP SAS Name: PSAQ_11C_SP Universe Description:

Question Text: In what way did you use it?

Enter the respondent's verbatim response if he/she does more than simply repeat one of the given response options.

Enter 99 if respondent only repeats response options and provides no additional comments.

Skip Instructions: [Exit block and goto the WebCATIBack Block]

Name: PSAQ_11D SAS Name: PSAQ_11D Universe Description:

Question Text: Was there a particular reason you didn't use the Information Booklet today?

Answer List: TPSAQ_11D

Value:	Mnemonic:	Description:
1	Lost	Lost or forgot Information Booklet

2	HardToUse	Information Booklet poorly designed or hard to use
3	Already	Already familiar with each expenditure category
4	Trouble	Too much trouble
5	NoReason	No reason
6	Other	Other - specify

Skip Instructions: <1-5,D,R> [Exit block and goto the BlkWebCATIBack Block] <6> [goto PSAQ_11D_SP]

Name:PSAQ_11D_SPSAS Name:PSAQ_11D_SPUniverse Description:Question Text:Enter the respondent's verbatim response if he/she does more
than simply repeat one of the given response options.Enter 99 if respondent only repeats response options and provides
no additional comments.

Skip Instructions: [Exit block and goto the WebCATIBack Block]