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| :---: | :---: | :---: | :---: | :---: |
|  | UPDPWD | UPDPWD | To update the Diary outcome code(s) enter the current password for this function. <br> - Note: Diary outcome code(s) should only be updated in special circumstances (e.g. households were temporarily absent, laptop or instrument problem, etc.) | <if correct password is entered> $\quad$ [goto UPDDATE] [else goto UPDWARN] |
|  | UPDWARN | UPDWARN | - Failed Attempt <br> -The password you have entered is incorrect. <br> Check NumLock and/or Caps Lock Keys and try again. <br> - To update the Diary outcome codes enter the current password for this function. <br> - Note: Diary outcome code(s) should only be updated in special circumstances (e.g. households were temporarily absent, laptop or instrument problem, etc.) <br> 1. Enter 1 to Continue <br> 2. Enter 2 to Quit | ```<1> [go back to UPDPWD] <2> [quit]``` |
| UPDATE | UPDDATE | UPDDATE | Enter the corresponding date for the previous Diary visit. <br> (The EPD and LPD listed below are for your reference only) <br> EARLIEST PLACEMENT DATE: EPD <br> LATEST PLACEMENT DATE: LPD | [goto UPDVISIT] |
| UPDATE | UPDVISIT | UPDVISIT | Enter the visit number for the Diary entries you would like to adjust. <br> (The EPD and LPD listed below are for your reference only) <br> EARLIEST PLACEMENT DATE: EPD <br> - LATEST PLACEMENT DATE: LPD <br> 1. visit number one <br> 2. visit number two <br> 3. visit number three | <1> [(If UPDDATE It EPD-1 and EPD eq "Sunday") OR (If UPDDATE It EPD and EPD ne "Sunday") OR (if UPDDATE gt LPD) then goto ERR_UPD] <br> [else goto UPDRSN] <br> <2> [If DPLC_CHK ne 1 and INSTAT1 ne 201 and UPDDATE le LPD) OR (If DPLC_CHK ne 1 and INSTAT1 eq 201 and UPDDATE gt PLCEDAT1+14) OR (If DPLC_CHK ne 1 and INSTAT1 ne 201 and UPDDATE gt LPD+7) then goto ERR_UPD] [else goto UPDRSN] <br> <3> [(If DPLC_CHK ne 1 and INSTAT2 eq 201 and UPDDATE gt PLCEDAT2+14) OR (If DPLC_CHK eq 1 and UPDDATE gt PLCEDAT1+21) then goto |

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|  |  |  |  | ERR_UPD] <br> [else goto UPDRSN] |
| UPDATE | UPDRSN | UPDRSN | Enter the reason for making this change. <br> 1. (S)FR didn't follow correct procedures <br> 2. Case was coded incorrectly <br> 3. Laptop problem <br> 4. Survey instrument problem <br> 5. Other (specify) | <1-4> [goto START] <5> [goto UPDSPEC] |
| UPDATE | UPDSPEC | UPDSPEC | - Specify | [goto START] |
| F10 |  | F10ENTRY | *Were there any expenditures recorded in the Week 1 Diary at pick up? <br> 1. Yes <br> 2. No | <1,2> [goto F10RECALL] |
| F10 |  | F10RECALL | *Were any expenditures added to the Week 1 Diary at pick up through recall?1. Yes2. No | $<1>$ [goto F10RECPT] <br> $<2>$ [goto If F10ENTRY=2, goto F10BUY] <br>  [else, goto F10RESP] |
| F10 |  | F10BUY | Did [fill: YOU_ANY] have any expenses or purchases last week?*Do not include any expenses while away overnight?*If NO, make sure all 7 none boxes are checked on the Diary. <br> 1. Yes <br> 2. No | <1,2,D,R> [goto F10RESP] |
| F10 |  | F10RECPT | *Were receipts used for the majority of these recalled items?1. Yes2. No | <1,2> [goto F10RESP] |
| F10 |  | F10RESP | **CHECK ITEM** | <1> [goto F10RULE] |
| F10 |  | F10RULE | [fill: Week 1 Diary is an interview/The Week 1 Diary is a Type A, Refusal. Do recall on the Week 2 Diary for the days between the end of Week 1 and the placement of the Week 2 Diary.IThe Week 1 Diary is a Type B. Do recall on the Week 2 Diary for the days between the end of Week 1 and the placement of the Week 2 Diary.IThe Week 1 Diary is a Type A/The Week 1 Diary is a Type B.IThe Week 1 Diary is an interview. Complete the Week 1 Diary by recall/The Week 1 Diary is an interview. Do recall on Week 2 Diary for the days between the end of Week 1 Diary and placement of Week 2 Diary]1. Enter 1 to Continue | <1> [If DPLC_CHK ne 1, and RESPONS1=1,2,3, 4 or 7, goto F10APPT] <br> [If RESPONS1=5, goto F10RFRN] <br> [If PICK_UP1=326, goto F10NAME] |
| F10 |  | F10RFRN | $*$ Enter type of refusal 1.Hostile Respondent <br> 2. <br> Time Related Excuses <br> 4. <br> Other refusal - specify | $<1-3>$ [Else, goto F10APPT] <br> $<4>$ [goto F10RSNS] |
| F10 |  | F10RSNS | * Specify type of refusal | <45 characters> [goto F10APPT] |
| F10 |  | F10NAME | * Enter contact person's name | <42 characters> [goto F10TITLE] |

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## Was the Week 1 Diary placed?

|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |
| :---: | :---: | :---: | :---: | :---: |
| F10 | F10_DCK1 | *The ideal date for picking up the Week 1 Diary is between [fill: PLCEDAT1+8] and [fill: PLCDAT1+14].* Will the respondent be available for pick up during this period?1. Yes2. No | $\begin{aligned} & <1> \\ & <2> \end{aligned}$ | [goto F10APPT] [goto F10_DCHK] |
|  | F10_DCHK | The respondent WILL NOT be available for pick up during the normal pick up period for the Week 1 Diary. Inquire about double placement. <br> Was this a Week 1 and Week 2 double placement? |  | F10DRES F10APPT |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | TOO LATE/7-DAY PICK UP PERIOD HAS EXPIRED. BOTH WEEKS WILL BE CODED AS TYPE A- NO ONE HOME") <br> 1. Enter 1 to Continue | INSTAT2=201 and current date gt PLCEDAT2+14, goto DONE] <br> [If VISITNUM $=3$ and DPLC_CHK ne 1 and INSTAT2=201 and current date gt PLCEDAT2+14, goto DONE] <br> [If VISITNUM $=3$ and DPLC_CHK=1 and current date gt PLCEDAT1+21, goto DONE] |
| FRONT |  | START | SYSTEM $\quad$ CENSUS CATI/CAPI $\quad$ [Date instrument changed] | $<1>$ [If VISITNUM is 1 and ROSTERINFO="no", goto GENINTRO] |
|  |  |  | Consumer Expenditure Surveys Diary Survey | [If VISITNUM is 1 and NEWCU=1, goto SHOWROS] |
|  |  |  | Case status is: ^STATUS <br> Earliest Placement Date: [Fill: 2500.EPD] <br> Latest Placement Date: [Fill: 2500.LPD] | [If VISITNUM is 2 new unit=E or A or Replaced, goto GENINTRO] (new extras picked up in visit 2) |
|  |  |  | Date is: [Fill: current date] <br> Time is: [Fill: time] | [If VISITNUM is 2 AND NEWCU=1, goto GENINTRO] |
|  |  |  | 1. Enter 1 to Continue | [(VISITNUM=2) and (INSTAT1=201) and (PICK_UP1=empty) and (current date less than PLCEDAT1+8) and (DPLC_CHK ne 1)] or [(VISITNUM=3) and (INSTĀT2=201) and <br> (PICK UP2=empty) and (current date less than |
|  |  |  | 2. Skip Notes | PLCEDAT1+15) and (DPLC_CHK ne 1)] or |
|  |  |  | 3. Quit: Do not attempt now | [(VISITNUM=3) and (INSTAT1=201) and |
|  |  |  | 4. Noninterview | (PICK_UP1=empty) and (current date less than |
|  |  |  | 5. Transmit for reassignment | PLCEDAT1+8) and (DPLC_CHK = 1)] or |
|  |  |  |  | [(VISITNUM=3) and (INSTAT1=201) and (PICK_UP1 |
|  |  |  |  | ne empty or Type C) and (INSTAT2=201) and (PICK UP2=empty) and (current date less than |
|  |  |  |  | PLCEDAT1+15) and (DPLC CHK = 1), goto |
|  |  |  |  |  |
|  |  |  |  | [Else, if VISITNUM is 2 or 3 , goto SHOW_NOTES] |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | <2> [goto GENINTRO] |
|  |  |  |  | <3> [If VISITNUM=1, goto PHONENUM] |
|  |  |  |  | [If VISITNUM is 2 or 3 , goto VERIFY_INFO] |
|  |  |  |  | <4> [If VISITNUM is 1, goto NTYPE_W1](w1 place) |
|  |  |  |  | [If VISITNUM is 2 and INSTAT1=201, goto NTYP_PK1] (w1 pickup) |
|  |  |  |  | [If VISITNUM is 2 and INSTAT1 ne 201, goto NTYPE_W2] (w2 place) |
|  |  |  |  | [If VISITNUM is 3 , goto NTYP_PK2](w2 pickup) |
|  |  |  |  | [If VISITNUM is 3 and DPLC_CHK is 1 , goto NTYP_PK1] (w1 pickup) |
|  |  |  |  | <5> [goto VERRSGN] |
| FRONT |  | VERRSGN | - You are about to transmit this case for reassignment. | $\begin{array}{cc} \hline<1> & \text { [goto DONE] } \\ <2> & \text { [goto START] } \end{array}$ |
|  |  |  | Are you sure want to reassign this case? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| FRONT |  | PICK_CHK | The 7-day pickup period for the Diary is from ^PICKCHK1 to ^PICKCHK2 . | $\begin{array}{ll} <1> & \text { [goto PICKREAS] } \\ <2> & \text { [goto DONE] } \end{array}$ |
|  |  |  | The Diary should not be picked up prior to this period. |  |
|  |  |  | Do you want to continue with early pickup? |  |

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|  |  |  | 1. Enter 1 to Continue 2. Quit |  |
| FRONT |  | PICKREAS | - Why is early pickup being performed? | 1-4> [goto VISIT_SHOW] <br> $<5>$ [goto PICKSP] |
|  |  |  | 1. CU will be away during regular pick-up date. <br> 2. CU is moving. <br> 3. CU refuses to keep diary any longer. <br> 4. Weather/natural disaster. <br> 5. Other-specify |  |
| FRONT |  | PICKSP | - Specify: | <30 char> [goto SHOW_NOTES] |
| FRONT |  | SHOW_NOTES | - INFORMATION FROM PREVIOUS VISIT | <1> [goto VISIT_SHOW] |
|  |  |  | BEST TIME TO CALL: ${ }^{\wedge}$ BESTTIME <br> [Fill: BESTTM2] |  |
|  |  |  | SUNDAY INTERVIEW: ^NOSUNDAY |  |
|  |  |  | Use CNTRL-F7 to view case level notes |  |
|  |  |  | 1. Enter 1 to Continue |  |
| FRONT |  | VISIT_SHOW | - Diary Placement Status: | <1> [goto SHOWROS] |
|  |  |  | Week 1 <br> First Placement Date: ^PLCEDAT1 Status: ^INSTAT1 |  |
|  |  |  | First Pick up Date: ^PICKDTE1 Status: ^PICK_UP1 |  |
|  |  |  | Week 2 <br> Second Placement Date: ^PLCEDAT2 Status: ^INSTAT2 |  |
|  |  |  | Second Pickup Date: ^PICKDTE2 <br> Status: ^PICK_UP2 <br> ${ }^{\wedge}$ CP1NAME |  |

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|  |  |  | ${ }^{\wedge}$ CP1TITL <br> ${ }^{\wedge}$ CP1PHONE <br> ${ }^{\wedge}$ CP1ADD1 <br> ${ }^{\wedge}$ CP1ADD2 <br> ${ }^{\wedge}$ CP1ADD3 <br> ${ }^{\wedge}$ CP1EXT <br> $\wedge^{\wedge}$ BYOBSV <br> Use CNTRL+F7 to view case level notes. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| FRONT |  | SHOWROS | STATUS OF HOUSEHOLD COMPOSITION AS OF LAST VISIT | <1> [goto GENINTRO] |
|  |  |  | Resp. LN NAME MEMBER RELATION CU SEX AGE (Person 1) (Person 2) |  |
|  |  |  | 1. Enter 1 to Continue |  |
| FRONT |  | GENINTRO | o (Ask to speak to: (name) / Ask for eligible respondent) <br> If unavailable use Shift-F1 for HH roster. <br> o Introduce survey - adjust introduction to last interview's status and respondent <br> o The Household address is: <br> ${ }^{\wedge}$ GENADDRS <br> ${ }^{\wedge}$ GENADDRS2 | $<1>$ [goto RECVDEBT] <br> $<2>$ [goto GIVE_LETTER] |

## Read if necessary

I am (your name) from the US Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you.

## (Did you receive our letter?)

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| 11. Don't Know |  |  |  |  |
| FRONT |  | NOTUSDSP |  | 30 character text field [goto DONTUSE] |
| FR Instruction -- Specify other reason |  |  |  |  |
| FRONT |  | PROBUSE | Were there any problems using the debit card? | $\begin{array}{ll} \hline<1> & \text { [goto WHATPROB] } \\ <2> & \text { [goto INTROB] } \end{array}$ |
|  |  |  | 1. Yes <br> 2. No |  |
| FRONT |  | WHATPROB | What problems did you have using the debit card? <br> FR Instruction -- Mark all that apply, separate with commas. | $<7>$ [goto NOTRECVD] <br> $<8>$ [goto PRBLMSP] <br> $<$ R> [goto INTROB] |
|  |  |  | 1. ATM did not accept debit card <br> 2. Store did not accept the debit card <br> 3. Forgot PIN <br> 4. PIN did not work <br> 5. Instructions were not clear <br> 6. Instructions were lost <br> 7. Lost or misplaced the debit card <br> 8. Other - specify <br> 9. Don't know | Else goto ABLTOUSE |
| FRONT |  | PRBLMSP | FR Instruction -- Specify other problem | 30 character text field [goto ABLTOUSE] |
| FRONT |  | ABLTOUSE | Were you able to cash the debit card anyway? | $<1, R>$ [goto INTROB] <br> $<2, \mathrm{D}>$ [goto DONTUSE] |




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|  |  |  | replacement household. |  |
|  |  |  | This case is part of a Multi-CU Address. All the associated CU's are NOT on your laptop. |  |
|  |  |  | The case you are currently in will automatically become a type C, but you MUST manually Type C all other cases. |  |
|  |  |  | There are [Fill: TOTALCU] cases that must be Type C'd, but you only have [Fill: cu_count] on your laptop. You must alert the other FR that he/she needs to Type C the cases. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| FRONT |  | VERADD | ^VDDEND | <1> [goto MAILAD] <br> <2> [goto NADDST1] |
|  |  |  | I have your address listed as * READ ADDRESS BELOW. Is this your exact address? | $<3>$ [ (same as INTROB precode5) goto DONE] <R> [goto PHONENUM] |
|  |  |  | [Fill: HNO HNOSUF STRNAME] <br> [Fill: UNITDES] <br> [Fill: PO, ST, ZIP5-ZIP4] <br> Phys des: [Fill: PHYSDES] <br> GQ unit: [Fill GQUNITINFO] <br> Non-City : [Fill NONCITYADD] <br> Building: [Fill BLDGNAME] |  |
|  |  |  | 1. Yes, address is EXACTLY correct as listed. <br> 2. Address is mostly correct, needs minor changes. <br> 3. INCORRECT ADDRESS |  |
| FRONT |  | NADDST1 | * Enter correction in space below | <10 Characters> [goto NADDST2] |

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|  |  |  | Press \‘ENTER' for same/ no change |  |
|  |  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PHYSDES <br> [Fill: PO, ST ZIP5] <br> GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| FRONT |  | NADDST2 | * Enter change <br> Press \‘ENTER' for same/ no change | <3 characters, Empty> [goto NADDST3] |
|  |  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME ^UNITDES] <br> [Fill: PO, ST ZIP5-Z4] ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| FRONT |  | NADDST3 | * Enter change <br> Press \‘ENTER' for same/ no change | <49 characters, empty> [goto NADDST4]] |
|  |  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> [Fill: PO, ST ZIP5-ZIP4] <br> ^UNITDES <br> ^PHYSDES] <br> GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| FRONT |  | NADDST4 |  | <20 characters, empty> [If FRAME $=3$ or |

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| Press \&Isquo;ENTER' for same/ no change |  |  |  |  |
| OLD ADDRESS: <br> ^HNO HNOSUF STRNAME <br> [Fill: PO, ST ZIP5-ZP4] <br> ^UNITDES <br> ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-City: ^NONCITYADD <br> Building: ^BLDGNAME |  |  |  |  |
| FRONT |  | MAILAD | Is this your mailing address? | $<1>$ [goto PHONENUM] <br> $<2>$ [goto NMAILST1] |
|  |  |  | ^MAILAD <br> [Fill: MHNO MHNOSUF MSTRNAME]MUNITDESC <br> MPO MST MZIP5-MZIP4 <br> GQ unit : [MGQUNITINFO] Non-city: ^NONCITYADD <br> Building: ^BLDGNAME |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| FRONT |  | NMAILST1 | Enter change to Mailing address - House \# or Press ENTER for Same/No Change | <10 characters,empty> [goto NMAILST2] |
|  |  |  | Mailing Address: Address: <br> [fill: MHNO-MHNOSUF MSTRNAME] ^HNO <br> ^HNOSUF ^STRNAME  <br> [fill: MUNITDESC] ^UNITDES <br> [fill: MPO, MST MZIP5-MZIP4] [Fill: PO, ST ZIP5-ZIP4] <br> Phys des: [fill PHYSDES] Phys des: ^PHYSDES <br> GQ unit: [fill: MGQUNITINFO] GQ unit: ^GQUNITINFO <br> Non-City: [fill: MNONCITYADD] Non-city: ^NONCITYADD <br> Building: [fill BLDGNAME] Building: ^BLDGNAME |  |
| FRONT |  | NMAILST2 | Enter change to Mailing address - House \# suffix or Press ENTER for Same/No | <3 Characters, Empty> [goto NMAILST3] |

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|  |  |  | Change |  |  |
|  |  |  | Mailing Address: <br> [fill: MHNO-MHNOSUF MSTRNAME] <br> [fill: MUNITDESC] <br> [fill: MPO, MST MZIP5-MZIP4] <br> Phys des: [fill PHYSDES] <br> GQ unit: [fill: MGQUNITINFO] <br> Non-City: [fill: MNONCITYADD] <br> Building: [fill BLDGNAME] | Address: <br> ^HNO ^HNOSUF ^STRNAME ^UNITDES <br> fill: PO, ST ZIP5-ZIP4] <br> Phys des: ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-city: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| FRONT |  | NMAILST3 | Enter change to Mailing address \– Street Name or Press ENTER for Same/No Change |  | <49 Characters> [goto NMAILST4] |
|  |  |  | Mailing Address: <br> [fill: MHNO-MHNOSUF MSTRNAME] <br> ^HNOSUF STRNAME <br> [fill: MUNITDESC] <br> [fill: MPO, MST MZIP5-MZIP4] <br> Phys des: [fill PHYSDES] <br> GQ unit: [fill: MGQUNITINFO] <br> Non-City: [fill: MNONCITYADD] <br> Building: [fill BLDGNAME] | Address: <br> ^HNO <br> ^UNITDES <br> [fill: PO, ST ZIP5-ZIP4] <br> Phys des: ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-city: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| FRONT |  | NMAILST4 | Enter change to Mailing address \– Street Name or Press ENTER for Same/No Change |  | <20 characters, empty> [If FRAME $=3$ or RT2501.GQUNITINAREA $=1$ goto NMAILST5] [goto NMAILST6] |
|  |  |  | Mailing Address: <br> [fill: MHNO-MHNOSUF MSTRNAME] <br> [fill: MUNITDESC] <br> [fill: MPO, MST MZIP5-MZIP4] <br> Phys des: [fill PHYSDES <br> GQ unit: [fill: MGQUNITINFO] <br> Non-City: [fill: MNONCITYADD] <br> Building: [fill BLDGNAME] | Address: <br> ^HNO ^HNOSUF STRNAME ^UNITDES <br> [fill: PO, ST ZIP5-ZIP4] <br> Phys des: ^PHYSDES <br> GQ unit: ^GQUNITINFO <br> Non-city: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| FRONT |  | NMAILST5 | Enter change to Mailing address - GQ U Same/No Change | Description or Press ENTER for | <allow 43 characters, empty> [goto NMAILST6] |
|  |  |  | Mailing Address: | Address: |  |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | [fill: MHNO-MHNOSUF MSTRNAME] ^HNO ^HNOSUF ^STRNAME <br> [fill: MUNITDESC] [fill: UNITDES] <br> [fill: MPO, MST MZIP5-MZIP4] [fill: PO, ST ZIP5-ZIP4] <br> Phys des: [fill PHYSDES] Phys des: ^PHYSDES <br> GQ unit: [fill: MGQUNITINFO] GQ unit: ^GQUNITINFO <br> Non-City: [fill: MNONCITYADD Non-city: ^NONCITYADD <br> Building: [fill BLDGNAME] Building: ^BLDGNAME |  |
| FRONT |  | NMAILST6 | Enter change to Mailing address \– Non-City Style Address or Press ENTER for Same/No Change | <allow 27 characters> [goto NMAILCT] |
|  |  |  | Mailing Address: Address: <br> [fill: MHNO-MHNOSUF MSTRNAME] ^HNO ^HNOSUF ^STRNAME <br> [fill: MUNITDESC] ^UNITDES <br> [fill: MPO, MST MZIP5-MZIP4] [fill: PO, ST ZIP5-ZIP4] <br> Phys des: [fill PHYSDES] Phys des: ^PHYSDES <br> GQ unit: [fill: MGQUNITINFO] GQ unit: ^GQUNITINFO <br> Non-City: [fill: MNONCITYADD] Non-city: ^NONCITYADD <br> Building: [fill BLDGNAME] Building: ^BLDGNAME |  |
|  |  | NMAILCT |  | <22 Characters> [goto NMAILST] |
| FRONT |  | NMAILST | * Enter change to Mailing address - State or Press ENTER for Same/No ChangeMailing Address: <br> Address:[fill: MHNO-MHNOSUF MSTRNAME] <br> [fill: <br> HNO-HNOSUF STRNAME][fill: MUNITDESC] <br> [fill: UNITDES][fill: MPO, MST MZIP5-MZIP4] <br> [fill: PO, <br> ST ZIP5-ZIP4]Phys des: [fill PHYSDES] <br> des: [fill PHYSDES]GQ unit: [fill: MGQUNITINFO] <br> unit: [fill: GQUNITINFO]Non-City: [fill: MNONCITYADD] <br> Non-city: [fill: NONCITYADD]Building: [fill BLDGNAME] <br> Building: [fill BLDGNAME] | $<2$ digit code, D, R> [goto NMAILZP] |
|  |  | NMAILZP |  | <5 Characters,D,R> [goto PHONENUM] |
| FRONT |  | NMAILCT | * Enter change to Mailing address - City or Press ENTER for Same/No ChangeMailing Address: | <28 Characters> [goto NMAILST] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Address:[fill: MHNO-MHNOSUF MSTRNAME] [fill:  <br> HNO-HNOSUF STRNAME][fill: MUNITDESC]   <br> [fill: UNITDES][fill: MPO, MST MZIP5-MZIP4]   <br> PO, ST ZIP5-ZIP4]Phys des: [fill PHYSDES]   <br> Phys des: [fill PHYSDES]GQ unit: [fill: MGQUNITINFO]   <br> GQ unit: [fill: GQUNITINFO]Non-City: [fill: MNONCITYADD]   <br> Non-city: [fill: NONCITYADD]Building: [fill BLDGNAME]   <br> Building: [fill BLDGNAME]   |  |
|  |  | NMAILST |  * Enter change or press ENTER for same/no change    <br> ADDRESS: [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] <br> [Fill: PO, ST ZIP5][Fill: MAILING ADDRESS MHNO MHNOSUF <br> MSTRNAME MUNITDES MPO, MST MZIP5    | <AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, <br> MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, D, R> |
| FRONT |  | NMAILZP | * Enter change to Mailing address - Zipcode or Press ENTER for Same/No   <br> ChangeMailing Address:   <br> Address:[fill: MHNO-MHNOSUF MSTRNAME]   <br> HNO-HNOSUF STRNAME][fill: MUNITDESC]   <br> [fill: UNITDES][fill: MPO, MST MZIP5-MZIP4]   <br> PO, ST ZIP5-ZIP4]Phys des: [fill PHYSDES]   <br> Phys des: [fill PHYSDES]GQ unit: [fill: MGQUNITINFO]   <br> GQ unit: [fill: GQUNITINFO]Non-City: [fill: MNONCITYADD]   <br> Non-city: [fill: NONCITYADD]Building: [fill BLDGNAME]   <br> Building: [fill BLDGNAME]   | <9 digits, D,R> [goto PHONENUM] |
| FRONT |  | PHONENUM | What is your telephone number? <br> - Enter 0 for none. | ```<15 characters> [goto PHONENUMBER2] <0,D, R> [END_FRONT]``` |
| FRONT | PHONENUMBE R2 | PHONENUMBER2 | Ask or verify, if necessary. <br> Do you have another phone number where I can reach you? <br> Enter 0 for none. | <15 characters, 0, D, R> [goto END_FRONT] |
| FRONT |  | VERIFY_INFO | Verify/change any of the information listed below. <br> Phone Number: ^VFYINFO | $<1>$ [If LANGUAGE=1-3, goto END_FRONT] <br> $<2>$ [goto V_PHONE] |

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| Section | Tag Name | Variable Name | Question Text |  |  | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Enter 1 to Continue <br> 2. Change something |  |  |  |
| FRONT |  | V_PHONE | What is your telephone number? |  |  | <10 Characters, Empty> [If LANGUAGE=1-3, END FRONT] |
| FRONT |  | END_FRONT | ** CHECK ITEM ** |  |  | [(VISITNUM=1 and NONINT_FLAG ne "yes") AND (RT2500.FRAME is 1 AND RT2500.PMITSTA is P)] [goto STRBLT] |
|  |  |  |  |  |  | (VISITNUM=2 and NEWUNIT= E or A) <br> [goto STRBLT] <br> (VISITNUM $=2$ AND INSTAT1 $=216,217,219$, <br> 224-226, 228-229, 231-233, 321-325, 331, or 332)) <br> [goto STRBLT] |
|  |  |  |  |  |  | (VISITNUM=1 AND NONINT_FLAG ne "yes") [goto FM_SALES] <br> [VISITNUM=1 AND (RT2500.URRAL is R AND RT2500.GQTYPE is 901 or 902) AND (FRAME is 1,2 or 4)] [goto FM_SALES] <br> (VISITNUM=2 AND NEWUNIT=E or A) <br> [goto FM_SALES] <br> (VISITNUM=2 AND 1st position in CASEID is R) [goto FM_SALES] |
|  |  |  |  |  |  | (VISITNUM=2 and INSTAT1=201) <br> [goto ANYENTR1] <br> (VISITNUM is 3 and DPLC_CHK is 1) [goto ANYENTR1] |
|  |  |  |  |  |  | (VISITNUM=3 and INSTAT2=201) <br> [goto ANYENTR2] |
|  |  |  |  |  |  | (If INTROB $=2$ or 4$) \quad$ [goto DONE] (If START $=2) \quad$ [goto DONE] |
| FRONT |  | STATE_REF | REFERE IA =lowa KS =Kansas KY =Kentucky | CE: PERMISSIBLE ST <br> NJ =New Jersey <br> NM =New Mexico <br> NY =New York | ```TE CODES AL =Alabama VT =Vermont AK =Alaska VA =Virginia AZ =Arizona WA =Washington AR``` | <Empty> [return from help] |

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|  |  |  | 3. How is the data collected? How many times will I be interviewed? <br> 4. I hesitate to tell some things about myself, what protection do I have? <br> 5. Is this survey authorized by law? <br> 6. Proceed with the interview |  |
| FRONT |  | H_PURPOSE1 |  | <1> [return to interview] |
|  |  |  | WHAT IS THIS SURVEY ALL ABOUT? |  |
|  |  |  | The Consumer Expenditure Diary Survey collects information from households and families on their buying habits. It helps us to understand what products and services are bought and how much is spent. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| FRONT |  | H_PURPOSE2 | WHO USES THIS INFORMATION? | <1> [return to interview] |
|  |  |  | This survey has a number of uses. The most important is the periodic revision of the Consumer Price Index. The Consumer Price Index provides cost of living and wage adjustments, social security payment adjustments, and helps determine the cost of school lunches. |  |
|  |  |  | Government and private agencies use the data to study the welfare of particular segments of the population. Economic policymakers use the data to study the impact of policy changes <br> in the welfare of different socioeconomic groups. Researchers use the data in a variety of studies, including those that focus on the spending behavior of different family types and historical spending trends. |  |
|  |  |  | 1. Continue with interview |  |
| FRONT |  | H_PURPOSE3 | HOW IS THE DATA COLLECTED? HOW MANY TIMES WILL YOU I BE INTERVIEWED? | <1> [return to interview] |
|  |  |  | I will be here a short time today to ask a few questions about your household. I will also drop off your first diary. How long it will take to write |  |



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| 1. Continue with interview |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Coverage | ANYENTR1 | ANYENTR1 | ¢Were there any expenditures recorded in the Week 1 Diary at pick up? | <1,2> | [goto ANYRECAL1] |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |  |  |  |
| Coverage | ANYRECA1 | ANYRECAL1 | -Were any expenditures added to the Week 1 Diary at pick up through recall? | $\begin{aligned} & <1> \\ & <2> \end{aligned}$ | [goto ANYRECP1] <br> [goto If ANYENTR1=2, goto ANYBUY1] <br> [else, goto RESPONS1] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |  |
| Coverage | ANYBUY1 | ANYBUY1 | Did (youlyou or any of the people on your list) have any expenses or purchases last week? | <1,2,D,R> | [goto RESPONS1] |

- Do not include any expenses while away overnight?

If NO, make sure all 7 none boxes are checked on the Diary.


| $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |  |
| :---: | :---: | :---: | :---: |
| Coverage | RESPONS1 | **CHECK ITEM** | <1> [goto INFORULE1] |
| Coverage | INFORULE1 | (The Week 1 Diary is a Type A, Refusal. Do recall on Week 2 Diary for days between the end of Week 1 Diary and the placement of Week 2 Diary. / The Week 1 Diary is an interview. Complete the Week 1 Diary by recall." 2b. No double | <1> [If DPLC_CHK=1 and RESPONS1=1,2,3, 4 or 7, goto ANYENTR2] <br> [If DPLC_CHK ne 1, and RESPONS1=1,2,3 |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | placement, placed during the week 1 placement period, picked up during the normal pick up period but not on the 8th day after placement, no entries, recall, no receipts / The Week 1 Diary is a Type B. Do recall on Week 2 Diary for days between the end of Week 1 Diary and the placement of Week 2 Diary / Week 1 Diary is a Type A noninterview / The Week 1 Diary is an interview. Complete the Week 1 Diary by recall./ Week 1 Diary is a Type B noninterview / Week 1 Diary is an interview. Do recall on Week 2 Diary for the days between the end of Week 1 Diary and placement of Week 2 Diary / Week 1 Diary is an interview) <br> 1. Enter 1 to Continue | 4 or 7, goto END_PICKUP] [If RESPONS1=5, goto RFRN_PK1] [If PICK_UP1=326, goto CP1NAM_PK1] |
| Coverage | SCR_PK2 | SCR_PK2 | - Are you also picking up the Week 2 Diary? <br> 1. Yes <br> 2. No | 1, 2> [goto ANYENTR2] |
| Coverage | NTYP_PK1 | NTYP_PK1 | -What type of non-interview do you have? <br> Type A = No one home, Refusal <br> Type B = Temporarily absent, Vacant, under construction, occupied by persons with URE <br> Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved <br> 1. TYPE A <br> 2. TYPE B <br> 3. TYPE C | $<1>$ [goto TYPA_PK1] <br> $<2>$ [goto TYPB_PK1] <br> $<3>$ [goto TYPC_PK1] |
| Coverage | TYPA_PK1 | TYPA_PK1 | Enter TYPE A noninterview <br> 1. No one home <br> 2. Refused | ```<1> [If DPLC_CHK =1, goto ANYENTR2] [Else, goto END_PICKUP] <2> [goto RFRN_PK1] <3> [goto TPAS_PK1]``` |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 3. Other Type A - specify |  |  |  |  |
| Coverage | TPAS_PK1 | TPAS_PK1 | - Specify other TYPE A | <30 characters> [If DPLC_CHK =1, goto ANYENTR2] [Else, goto END_PICKUP] |
| Coverage | RFRN_PK1 | RFRN_PK1 | * Enter type of refusal | $<1-3>$ [If DPLC_CHK =1, goto ANYENTR2] <br> [Else, goto END_PICKUP]  <br> $<4>$ [goto RSNS_PK1] |
|  |  |  | 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other Refusal - specify |  |
| Coverage | RSNS_PK1 | RSNS_PK1 | - Specify type of refusal | <45 characters> [If DPLC_CHK =1, goto ANYENTR2] <br> [Else, goto END_PICKUP] |
| Coverage | TYPB_PK1 | TYPB_PK1 | * Enter TYPE B noninterview | $<1-10>$ [goto BYOBS_PK1] <br> $<11>$ [goto TPBS_PK1] |



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. CUmerge <br> 10. SpawnInErr <br> 11. Removed during subsampling <br> 12. Unit already had a chance of selection <br> 13. Other Type C - specify |  |
| Coverage | TPCS_PK1 | TPCS_PK1 | - Specify other TYPE C | <45 characters> [goto BYOBS_PK1] |
| Coverage | BYOBS_PK1 | BYOBS_PK1 | * Did you classify this unit by observation only? | $<1>$ [goto END_PICKUP] <br> $<2>$ [goto CP1NAME_PK1] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| Coverage | CP1NAM_PK1 | CP1NAME_PK1 | Enter contact person's name | <42 characters> [goto CP1TITL_PK1] |
| Coverage | CP1TITL_PK1 | CP1TITL_PK1 | - Enter Contact person's title | <43 characters> [goto CP1PHON_PK1] |
| Coverage | CP1PHON_PK1 | CP1PHON_PK1 | 4 Enter contact person's phone number | $<10$ digits $>$ [goto CP1EXT_PK1] <br> $<$ Empty, D, R> [goto CP1ADD1_PK1] |
| Coverage | CP1EXT_PK1 | CP1EXT_PK1 | - Enter contact person's phone number extension | <0000-9999, D, R, Empty> [goto CP1ADD1_PK1] |
| Coverage | CP1ADD1_PK1 | CP1ADD1_PK1 | - Enter contact person's street address | <54 characters> [goto CP1ADD2_PK1] |
| Coverage | CP1ADD2_PK1 | CP1ADD2_PK1 | - Enter second line of address if necessary | <54 characters> [goto CP1PO_PK1] |
| Coverage | CP1PO_PK1 | CP1PO_PK1 | * Enter city | <20 characters> [goto CP1ST_PK1] |
| Coverage | CP1ST_PK1 | CP1ST_PK1 | * Enter state | <2 Digit State codes, D, R> [goto CP1ZIP5_PK1] |
| Coverage | CP1ZIP5_PK1 | CP1ZIP5_PK1 | - Enter zipcode | <5 characters,D,R> [goto END_PICKUP] |
| Coverage | SCR_PLC2 | SCR_PLC2 | The Week 1 Diary was a noninterview at pickup. <br> Did you attempt to place the Week 2 Diary? | $<1>$ [goto WK2_ST2] <br> $<2>$ [goto THANK_W1] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| Coverage | ANYENTR2 | ANYENTR2 | * Were there any expenditures recorded in the Week 2 Diary at pick up? | <1,2> [goto ANYRECAL2] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| Coverage | ANYRECAL2 | ANYRECAL2 | * Were any expenditures added to the Week 2 Diary at pick up through recall? | $<1>$ [goto ANYRECP2] <br> $<2>$ [if ANYENTR2=2, goto ANYBUY2] <br>  [else, goto RESPONS2] |
|  |  |  | 1. Yes <br> 2. No |  |
| Coverage | ANYBUY2 | ANYBUY2 | Did (youlyou or any of the people on your list) have any expenses or purchases last week? <br> Do not include any expenses while away overnight? <br> If NO, make sure all 7 none boxes are checked on the Diary. | <1,2, D,R> [goto RESPONS2] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| Coverage | ANYRECP2 | ANYRECP2 | - Were receipts used for the majority of these recalled items? | <1,2> [goto RESPONS2] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| Coverage |  | RESPONS2 | **CHECK ITEM** | <1> [goto INFORULE2] |
| Coverage | INFORULE2 | INFORULE2 | ( Week 2 Diary is a Type A, Refusal / The Week 2 Diary is an interview. Complete the Week 2 Diary by recall / Week 2 Diary is a Type B. / Week 2 Diary is a Type A, Refusal / The Week 2 Diary is an interview. Complete the Week 2 Diary by recall / Week 2 Diary is a Type B / Week 2 Diary is a Type A, Refusal. / The Week 2 Diary is an interview. Complete the Week 2 Diary by recall / Week 2 Diary is a Type B / | $<1>$ [If RESPONS2=1,2,3, 4 or 7, goto <br> END_PICKUP]  <br>  [If RESPONS2=5, goto RFRN_PK2] <br>  [If PICK_UP2=326, goto CP1NAM_PK2] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |
|  |  |  | 1. Enter 1 to Continue |  |
| Coverage | NTYP_PK2 | NTYP_PK2 | - What type of non-interview do you have? | $<1>$ [goto TYPA_PK2] <br> $<2>$ [goto TYPB_PK2] <br> $<3>$ [goto TYPC_PK2] |
|  |  |  | Type A = No one home, Refusal <br> Type B = Temporarily absent, Vacant, under construction, occupied by persons with URE <br> Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved |  |
|  |  |  | 1. TYPE A <br> 2. TYPE B <br> 3. TYPE C |  |
| Coverage | TYPA_PK2 | TYPA_PK2 | - Enter TYPE A noninterview | $<1>$ [goto END_PICKUP] <br> $<2>$ [goto RFRN_PK2] <br> $<3>$ [goto TPAS_PK2] |
|  |  |  | 1. No one home <br> 2. Refused <br> 3. Other Type A - specify |  |
| Coverage | TPAS_PK2 | TPAS_PK2 | * Specify other TYPE A | <30 characters> [goto END_PICKUP] |
| Coverage | RFRN_PK2 | RFRN_PK2 | * Enter type of refused | $<1-3>$ [goto END_PICKUP] <br> $<4>$ [goto RSNS_PK2] |
|  |  |  | 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other Refusal - specify |  |
| Coverage | RSNS_PK2 | RSNS_PK2 | - Specify type of refusal | <45 characters> [goto END_PICKUP] |
| Coverage | TYPB_PK2 | TYPB_PK2 | - Enter TYPE B noninterview | <1-10> [goto BYOBS_PK2] |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | <11> [goto TPBS_PK2] |
|  |  |  | 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Temporarily Absent (TA? <br> 11. Other Type B - specify |  |
| Coverage | TPBS_PK2 | TPBS_PK2 | - Specify other TYPE B | <45 characters> [goto BYOBS_PK2] |
| Coverage | TYPC_PK2 | TYPC_PK2 | - Enter TYPE C noninterview | $<0-9>$ [goto BYOBS_PK2] <br> $<10>$ [goto TPCS_PK2] |
|  |  |  | 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. CUmerge <br> 10. SpawnInErr <br> 11. Removed during subsampling <br> 12. Unit already had a chance of selection <br> 13. Other Type C - specify |  |
| Coverage | TPCS_PK2 | TPCS_PK2 | - Specify other TYPE C | <45 characters> [goto BYOBS_PK2] |
| Coverage | BYOBS_PK2 | BYOBS_PK2 | - Did you classify this unit by observation only? | $<1>$ [goto END_PICKUP] <br> $<2>$ [goto CP1NAME_PK2] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| Coverage | CP1NAM_PK2 | CP1NAME_PK2 | Enter contact person's name | <42 characters> [goto CP1TITL_PK2] |
| Coverage | CP1TITL_PK2 | CP1TITL_PK2 | - Enter Contact person's title | <20 characters> [goto CP1PHON_PK2] |
| Coverage | CP1PHON_PK2 | CP1PHON_PK2 | - Enter contact person's phone number | $<10$ digits> [goto CP1EXT_PK2] <br> $<$ Empty, D, R> [goto CP1ADD1_PK2] |
| Coverage | CP1EXT_PK2 | CP1EXT_PK2 | - Enter contact person's phone number extension | <0000-9999, D, R, Empty> [goto CP1ADD1_PK2] |
| Coverage | CP1ADD1_PK2 | CP1ADD1_PK2 | - Enter contact person's street address | <54 characters> [goto CP1ADD2_PK2] |
| Coverage | CP1ADD2_PK2 | CP1ADD2_PK2 | - Enter second line of address if necessary | <54 characters> [goto CP1PO_PK2] |
| Coverage | CP1PO_PK2 | CP1PO_PK2 | - Enter city | <20 characters> [goto CP1ST_PK2] |
| Coverage | CP1ST_PK2 | CP1ST_PK2 | - Enter state | <2 Digit State codes, D, R> [goto CP1ZIP5_PK2] |
| Coverage | CP1ZIP5_PK2 | CP1ZIP5_PK2 | Enter zipcode | <5 characters,D,R> [goto END_PICKUP] |
| Coverage |  | END_PICKUP | ** CHECK ITEM ** | [If VISITNUM=2 and PICK_UP1 ne 201, 240, 241, 243, 244, 245, 247, 252, 256, 257, 290, 341, goto THANKYOU] |
|  |  |  |  | [If VISITNUM=2 and PICK_UP1 = 240, 241, 243, 244, 245, 247, 252, 256, 257, 290, 341, goto DONE] |
|  |  |  |  | [If VISITNUM=2 and PICK_UP1 = 201, goto PRE_01] |
|  |  |  |  | [If VISITNUM=3 and DPLC_CHK ne 1 and PICK_UP2 ne 201, 240, 241, 243, 244, 245, 247, 252, 256, 257, 290, 341, goto THANKYOU] |
|  |  |  |  | $\begin{aligned} & \text { [If VISITNUM=3 and DPLC_CHK ne } 1 \text { and } \\ & \text { PICK_UP2 = 240, 241, 243, 244, 245, 247, 252, 256, } \\ & 257,290,341, \text { goto DONE] } \end{aligned}$ |
|  |  |  |  | [If VISITNUM=3 and DPLC_CHK ne 1 and PICK_UP2 = 201, goto PRE_01] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{aligned} & \text { 245, 247, 252, 256, 257, 290, 341, goto } \\ & \text { THANKYOU] } \end{aligned}$ |
|  |  |  |  | [If VISITNUM=3 and DPLC_CHK = 1 and PICK_UP1 or PICK_UP2 = 240, 241, 243, 244, 245, $247,252,256,257,290,341$, goto DONE] |
|  |  |  |  | [Else if VISITNUM=3 and DPLC_CHK = 1 and PICK_UP2 = 201, goto PRE_01] |
|  | STRBLT | STRBLT | When was this structure originally built? | <1> [If RT2501.MULTUNIT is 0 or blank and (RT2501.PMISTA=N) goto BUILD] <br> [EIse goto PRE_FM_SALES] <br> <2, D> [goto BUILD] |
|  |  |  | 1. Before 4-1-2000 <br> 2. After 4-1-2000 (The case will be classified a Type C.) <br> 3. Not asked (address is a Mobile Home, Trailer, Tent, or other unit not in a structure or unit is in a group quarters) |  |
| Coverage | BUILD | BUILD | Are there any other liviing quarters either occupied or vacant at this address? | $\begin{aligned} & \text { <1> [goto TABX_INTRO } \\ & <2, \mathrm{D}>\text { [go to PRE_FARM_SALES] } \end{aligned}$ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| Coverage | $\begin{aligned} & \text { CP1NAME_C24 } \\ & 6 \end{aligned}$ | CP1NAME_C246 | - Enter contact person's name | <42 characters> [goto CP1TITL_C246] |
| Coverage | CP1TITL_C246 | CP1TITL_C246 | \& Enter Contact person's title | <20 characters> [goto CP1PHON_C246] |
| Coverage | $\begin{aligned} & \text { CP1PHON_C24 } \\ & 6 \end{aligned}$ | CP1PHON_C246 | Enter contact person's phone number <br> Enter zero for none. | <10 digits> [goto CP1EXT_C246] <br> <Empty, D, R> [goto CP1ADD1_C246] |
| Coverage | CP1EXT_C246 | CP1EXT_C246 | ¢ Enter contact person's phone number extension | <0000-9999, D, R, Empty> [goto CP1ADD1_C246] |
| Coverage |  | CP1ADD1_C246 | - Enter contact person's street address | <54 characters> [goto CP1ADD2_C246] |
| Coverage | $\begin{aligned} & \text { CP1ADD2_C24 } \\ & 6 \end{aligned}$ | CP1ADD2_C246 | - Enter second line of address if necessary | <54 characters> [goto CP1PO_C246] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| Coverage | CP1PO_C246 | CP1PO_C246 | - Enter city | <20 characters> [goto CP1ST_C246] |
| Coverage | CP1ST_C246 | CP1ST_C246 | Enter state | <2 Digit State codes, D, R> [goto CP1ZIP5_C246] |
| Coverage |  | CP1ZIP5_C246 | - Enter zipcode | <5 characters,D,R> [goto THANKYOU] |
| Coverage | TABX_INTRO | TABX_INTRO | WARNING <br> You are about to begin asking questions about one or more additional living Arrangements at this location to determine if they qualify as EXTRA UNITS!!! <br> If you have accidentally reached this screen, PRESS "UP ARROW" to back up to the previous screen and correct an earlier entry. <br> 1. Enter 1 to Continue | <1> [goto CREATE_TABX] |
| Coverage |  | CREATE_TABX | ** CHECK ITEM ** |  |
| Coverage | XHNO | XHNO | What is the exact address of this other living quarters? <br> Enter House number <br> Press Enter if no change is needed <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES] <br> [Fill: PO, ST ZIP5-ZIP4] <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME | <10 characters> [goto XHNOSUF] |
| Coverage | XHNOSUF | XHNOSUF | Enter house number suffix, if applicable (Press Enter if no change needed.) <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> [Fill: PO, ST ZIP5-ZIP4] | <3 characters, Empty> [goto XSTRNAME] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Non-city style: ^NONCITYADD Building: ^BLDGNAME |  |
| Coverage | XSTRNAME | XSTRNAME | Enter Street Name (Press Enter if no change needed.) | <49 characters> [goto XUNITDES] |
|  |  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME ^UNITDES <br> [Fill: PO, ST ZIP5-ZIP4] Non-city style: ^NONCITYADD Building: ^BLDGNAME |  |
| Coverage | XUNITDES | XUNITDES | Enter Unit designation (Press Enter if no change needed.) | <20 characters> [goto XPO] |
|  |  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> [Fill: PO, ST ZIP5-ZIP4] <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| Coverage | XPO | XPO | Enter Town or city name: (Press Enter if no change needed.) | <28 characters> [goto XST] |
|  |  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ${ }^{\wedge}$ UNITDES <br> [Fill: PO, ST ZIP5]-ZIP4] <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME |  |
| Coverage | XST | XST | ?[F1] | <2 digit state code> [goto XZIP] |
|  |  |  | Enter State <br> (Press Enter if no change needed.) |  |
|  |  |  | OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME ^UNITDES |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | ^PO, ^ST ^ZIP5-^ZIP4 Non-city style: ^NONCITYADD Building: ^BLDGNAME |  |
| Coverage | XZIP | XZIP | Enter Zipcode <br> (Press Enter if no change needed.) <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5-^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME | <0-999999999> [goto NONCITY] |
| COVERAGE | XNONCITY | XNONCITY | Enter Noncity style address: <br> (Press Enter if no change needed) <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST, ^ZIP5- ^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME | <allow 27 characters, empty> [goto XBLDGNAME] |
| COVERAGE | XBLDGNAME | XBLDGNAME | Enter Building name: <br> (Press Enter if no change needed) <br> OLD ADDRESS: <br> ^HNO ^HNOSUF ^STRNAME <br> $\wedge^{\wedge}$ UNITDES <br> ^PO, ^ST, ^ZIP5- ^ZIP4 <br> Non-city style:^NONCITYADD <br> Building: ^BLDGNAME | <allow 60 characters, empty> [goto TABX_MORE] |
| Coverage | TABX_MORE | TABX_MORE | Are there any OTHER living quarters, either occupied or vacant, at this original address? <br> ^HNO ^HNOSUF ^STRNAME ^UNITDES |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5 -^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| COVERAGE | TABX_B3 | TABX_B3 | Are the additional living quarters within the same structure and within the same space as the sample unit? <br> ^HNO HNOSUF STRNAME ^UNITDES <br> ^PO, ^ST ^ZIP5 -ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME | $\begin{array}{lc} \hline<1> & \text { [ goto TABX_D] } \\ <2> & \text { [goto TABX_NO] } \end{array}$ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| COVERAGE | TABX_C1 | TABX_C1 | Are the additional living quarters in a group quarters? <br> ^HNO HNOSUF STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5 -ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME | $<1>$ [goto TABX_N] <br> $<2>$ [goto TABX_D] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| COVERAGE | TABX_D | TABX_D | Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property? | $<1>\quad$ [goto TABX_E] $\underset{ }{<2>}$ [goto TABX_NO] |
|  |  |  | ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5 -^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME |  |


|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: |
| COVERAGE | TABX_E | TABX_E | Do the occupants or intended occupants of the additional living quarters have direct access from the outside or through a common hall? | $<1>$ [goto TABXSPAWN] <br> $<2>$ [goto TABX_NO] |
|  |  |  | ^HNO ^HNOSUF ^STRNAME ^UNITDES <br> ^PO, ^ST ^ZIP5 -^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| Coverage | TABXSPAWN | TABXSPAWN |  | <1> [for the next extra unit address, <br> if $\operatorname{FRAME}=1$ goto TABX_B1 <br> if FRAME $=2$ goto TABX_B2 <br> if $F R A M E=4$ goto TABX_B3] <br> [else goto TABX_FR for no more addresses] |
|  |  |  | Do not include members of this unit as members of the current unit. |  |
|  |  |  | They MUST be interviewed separately |  |
|  |  |  | ^HNO ^HNOSUF ^STRNAME ^UNITDES |  |
|  |  |  | $\wedge$ ^O, ^ST ^ZIP5 -^ZIP4 |  |
|  |  |  | Non-city style: ^NONCITYADD Building: ^BLDGNAME |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Add the extra unit to your listing sheet according to the instructions In your listing and coverage manual. |  |
| 1. Enter 1 to Continue |  |  |  |  |
| Coverage | TABX_NO | TABX_NO | The other living quarters IS NOT considered to be an Extra Unit. ^TABX_NO <br> ^HNO ^HNOSUF ^STRNAME <br> ^UNITDES <br> ^PO, ^ST ^ZIP5 -^ZIP4 <br> Non-city style: ^NONCITYADD <br> Building: ^BLDGNAME | $<1>$ for the next extra unit address, <br> [if FRAME=1 goto TABX_B1] <br> [if FRAME=2 goto TABX_B2] <br> [if FRAME=4 goto TABX_B3] <br> [for no more addresses goto TABX_FR] |
| 1. Enter 1 to Continue |  |  |  |  |
| Coverage | TABX_FR | TABX_FR | Interview the parent case. <br> After interviewing the parent unit, you will receive instructions from your RO on what to do with the EXTRA units. <br> You have identified ^TABX_FR1 extra units. <br> ^TABX_FR2 | <1> [if 26 addresses entered goto CALLRO] [If NONTYPE $=3$ goto BYOBS] <br> [ELSE goto PRE_FM_SALES] |
| 1. Enter 1 to Continue |  |  |  |  |
| Coverage | CALLRO | CALLRO | More than 26 EXTRA UNITS have been identified for this listed address. | <1> [If NONTYPE $=3$ goto BYOBS] Else goto PRE FARM SALES |
|  |  |  |  |  |
|  |  |  | 2. Tell your supervisor that you have more than 26 Extra Units for this address. |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 1. Enter 1 to Continue |  |  |  |  |
| Coverage | NO_TABX | NO_TABX | * ^NO_TABX | <1> [If NONTYPE $=3$ goto BYOBS], Else [goto PRE_FM_SALES] |
| 1. Enter 1 to Continue |  |  |  |  |
| Coverage |  | PRE_FM_SALES | ** CHECK ITEM ** | [If TYPEC_W1=1-8 then go to END_COVERAGE] |
|  |  |  |  | [(VISITNUM=1) OR (VISITNUM=2 AND NEWUNIT=E or A) OR (VISITNUM=2 AND 3rd position in CASEID is R)] AND (RT2501.URRAL is U) AND (NONINT_FLAG ne "yes")] goto GQ_UNIT |
|  |  |  |  | [[(VISITNUM=1) OR (VISITNUM=2 AND NEWUNIT=E or A) OR (VISITNUM=2 AND 3rd position in CASEID is R)] AND (RT2501.URRAL is R) AND (FRAME is 3) AND (RT2501.GQTYPE $=901$ or 902) AND (NONINT_FLAG ne "yes")], <br> then store 2 in $\operatorname{FM}$ _SALES, go to GQ_UNIT |
|  |  |  |  | [ [If (VISITNUM=1) OR (VISITNUM=2 AND NEWUNIT=E or A) OR (VISITNUM=2 AND 3rd position in CASEID is R)] AND (RT2501.URRAL is R) AND [(RT2501.GQTYPE ne 901 or 902) OR (FRAME is 1,2 or 4)] AND NONINT_FLAG ne "yes"], then goto FM _SALES] |
| Coverage | FM_SALES | FM_SALES | During the past 12 months did sales of crops, livestock, and other farm products from this place amount to $\$ 1,000$ or more? | <1, 2> [goto GQ_UNIT] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| Coverage | GQ_UNIT | GQ_UNIT | - Indicate if the unit is: | ```<1> [goto DESCRIP] <2, D> [goto DIRACC]``` |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. In a Group Quarters <br> 2. NOT in a Group Quarters |  |
| Coverage | DIRACC | DIRACC | - Indicate if access to the household is: | $<1>$ [goto DESCRIP] <br> $<2$, D> [goto MERGUA] |
|  |  |  | 1. Direct <br> 2. Through another unit |  |
| Coverage | MERGUA | MERGUA | $?[F 1]$ <br> Is this a merged unit? | <1,D> [goto DESCRIP] <br> $<2>$ [goto ERR_MERGE] |
|  |  |  | 1. Merged <br> 2. Not Merged |  |
| Coverage |  | ERR_MERGE | Hard Edit |  |
|  |  |  | * You have entered that the access to this unit is through another unit AND that it is not a merged unit |  |
|  |  |  | Question involved $\qquad$ |  |
|  |  |  | DIRACCMERGUA |  |
|  |  |  |  |  |
| Coverage |  | H_MERGUA | DEFINITION OF A MERGED UNIT <br> A merger is a unit that is the result of combining two or more unit addresses to form one unit address. A merger could involve two single family homes or two or more apartments in a multi-unit structure. For more information please refer to your Listing and Coverage Manual. | <Esc Key> [return to MERGUA] |
| Coverage | DESCRIP | DESCRIP | - Enter type of Housing Unit. | $<1-6,8,9$, D [goto UNITQ] <br> $<7,10>$ $\quad$ [goto DESCRSP] |

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| Section | Tag Name | Variable Name |
| :--- | :--- | :--- |


|  |  |  | 1. House, apartment, flat <br> 2. HU in non-transient hotel, motel, etc. <br> 3. HU Permanent in transient hotel, motel, etc. <br> 4. HU in rooming house <br> 5. Mobile home or trailer with no permanent room added <br> 6. Mobile home or trailer with one or more permanent rooms added <br> 7. HU not specified above <br> 8. Quarters not HU in rooming or boarding house <br> 9. Student quarters in college dormitory <br> 10. Group Quarters unit not specified above |  |
| :---: | :---: | :---: | :---: | :---: |
| Coverage | DESCRSP | DESCRSP | Enter other type of housing unit | <45 characters> [goto UNITQ] |
| How many housing units, both occupied and vacant, are there in this structure? |  |  |  |  |
|  |  |  | 1. Only Group Quarters units <br> 2. Mobile home or trailer <br> 3. One, detached <br> 4. One, Attached <br> 5. 2 <br> 6. 3-4 <br> 7. 5-9 <br> 8. 10-19 <br> 9. 20-49 <br> 10. 50 or more |  |
| Coverage |  | END_COVERAGE | ** CHECK ITEM ** | ```[if VISITNUM=1 AND NTYPE_W1= 1 or 2, goto THANK_W1] [if VISITNUM=1 AND NTYPE_W1= 3, goto THANKYOU] [else, goto PRE_01] \{Section 1\}``` |
| 01 |  | PRE_01 | ** CHECK ITEM ** | [If VISITNUM is 1 or replacement household (3rd position of CASEID $=$ R) goto FNAME] |

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- If this is the Reference Person, Enter 1
(The Reference person is one of the persons who owns or rents this home.)

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 8. Other related person (Aunt, Uncle, etc) <br> 9. Unrelated Person (Lodger, Lodger's spouse, foster child, etc) <br> 10. Unmarried Partner |  |
| (Are youlls Name) male or female? |  |  |  | goto AWAY_COL |
| 1. Male <br> 2. Female |  |  |  |  |
| 01 | AWAY_COL | AWAY_COL | Ask if not apparent <br> (Are youlls Name) living away at college? | <1> If CU_CODE1 = 1 goto AWAY_COL_CK <br> ELSE goto FNAME for next person on grid <br> <2, D, R> $\quad$ [goto HH_MEM] <br> <empty> |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |  |  |
| 01 | HH_MEM | HH_MEM | (Do you/Does NAME) usually live here? <br> Probe if usual place of residence elsewhere. | <1, 2, D, R> [goto next line of grid] <empty> |
|  |  |  | 1. Yes 2. No |  |
| 01 |  | CHECKS | ** CHECK ITEM ** | 1. Check to make sure all appropriate fields have been entered. If not display hard edit identifying the item that has been missed. |
|  |  |  |  | Once the grid has been completed through hh_mem for all "active" members, do the following checks. <br> 2. If no reference person (CU_CODE1 = 1) has been selected display hard edit message " * No reference person has been selected. A reference |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | person MUST be selected before you can continue. |
|  |  |  |  | (List CU_CODE1 for row 1 and Fname $=999$ as the jumping point) |
|  |  |  |  | 3. If more than 1 reference person (CU_CODE1 $=1$ ) has been selected then display hard edit message <br> * More than 1 reference person has been selected. There can only be 1 reference person |
|  |  |  |  | Please verify and correct. " |
|  |  |  |  | (List CU_CODE1 for row 1 as the jumping point) |
|  |  |  |  | 4. All others go to HHRESP |
| 01 | HHRESP | HHRESP | * Ask if necessary | <1-30, 95> go to MCHILD |
|  |  |  | With whom am I speaking? |  |
|  |  |  | Enter line number |  |
|  |  |  | 1. NAME only[1] |  |
|  |  |  | 2. NAME only[2] |  |
|  |  |  | 3. NAME only[3] |  |
|  |  |  | 4. NAME only[4] |  |
|  |  |  | 5. NAME only[5] |  |
|  |  |  | 6. NAME only[6] |  |
|  |  |  | 7. NAME only[7] |  |
|  |  |  | 8. NAME only[8] |  |
|  |  |  | 9. NAME only[9] |  |
|  |  |  | 10. NAME only[10] |  |
|  |  |  | 11. NAME only[11] |  |
|  |  |  | 12. NAME only[12] |  |
|  |  |  | 13. NAME only[13] |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | 14. NAME only[14] |  |
|  |  |  | 15. NAME only[15] |  |
|  |  |  | 16. NAME only[16] |  |
|  |  |  | 17. NAME only[17] |  |
|  |  |  | 18. NAME only[18] |  |
|  |  |  | 19. NAME only[19] |  |
|  |  |  | 20. NAME only[20] |  |
|  |  |  | 21. NAME only[21] |  |
|  |  |  | 22. NAME only[22] |  |
|  |  |  | 23. NAME only[23 |  |
|  |  |  | 24. NAME only[24] |  |
|  |  |  | 25. NAME only[25] |  |
|  |  |  | 26. NAME only[26] |  |
|  |  |  | 27. NAME only[27] |  |
|  |  |  | 28. NAME only[28] |  |
|  |  |  | 29. NAME only[29] |  |
|  |  |  | 30. NAME only[30] |  |
|  |  |  | 95. Proxy Respondent |  |
| 01 | MCHILD | MCHILD | I have listed * READ NAMES Have I missed (anylany other) babies or small children? | $<1>$ [go to ADD_PERSON] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto MAWAY] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 01 | MAWAY | MAWAY | Have I missed anyl anyone else who usually lives here but is away now - traveling, at school, or in a hospital? | $\begin{array}{ll}<1> & \text { [go to ADD_PERSON] } \\ <2, \mathrm{D}, \mathrm{R}> & {[\text { goto MLODGE] }}\end{array}$ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 01 | MLODGE | MLODGE | Have I missed anyl anyother lodger lodgers, boarders, or persons you employ who live here? | $\begin{array}{lc} \hline<1> & \text { [goto ADD_PERSON] } \\ <2, D, R> & \text { [goto MELSE] } \end{array}$ |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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|  |  |  | 2. No |  |
| 01 | SUBFAM2 | SUBFAM2 | Who (Are youlls Name) related to? | <1-30,D,R> $\quad$ [goto SUBFAM, for next unassigned non-rel] |
|  |  |  | - PROBE: Anyone else? | [If no more non-rels, goto SET_SUBFAMS] |
|  |  |  | Enter line number(s), separate with commas |  |
|  |  |  | 1. ^NAME only[1] |  |
|  |  |  | 2. ^NAME only[2] |  |
|  |  |  | 3. ^NAME only[3] |  |
|  |  |  | 4. ^NAME only[4] |  |
|  |  |  | 5. ^NAME only[5] |  |
|  |  |  | 6. ^NAME only[6] |  |
|  |  |  | 7. ^NAME only[7] |  |
|  |  |  | 8. ^NAME only[8] |  |
|  |  |  | 9. ^NAME only[9] |  |
|  |  |  | 10. ^NAME only[10] |  |
|  |  |  | 11. ^NAME only[11] |  |
|  |  |  | 12. ^NAME only[12] |  |
|  |  |  | 13. ^NAME only[13] |  |
|  |  |  | 14. ^NAME only[14] |  |
|  |  |  | 15. ^NAME only[15] |  |
|  |  |  | 16. ^NAME only[16] |  |
|  |  |  | 17. ^NAME only[17] |  |
|  |  |  | 18. ^NAME only[18] |  |
|  |  |  | 19. ^NAME only[19] |  |
|  |  |  | 20. ^NAME only[20] |  |
|  |  |  | 21. ^NAME only[21] |  |
|  |  |  | 22. ^NAME only[22] |  |
|  |  |  | 23. ^NAME only[23] |  |
|  |  |  | 24. ^NAME only[24] |  |
|  |  |  | 25. ^NAME only[25] |  |
|  |  |  | 26. ^NAME only[26] |  |
|  |  |  | 27. ^NAME only[27] |  |
|  |  |  | 28. ^NAME only[28] |  |
|  |  |  | 29. ^NAME only[29] |  |
|  |  |  | 30. ^NAME only[30] |  |
| 01 |  | SET_SUBFAMS | ** CHECK ITEM ** | [goto OWNMONEY] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 01 |  | MEMLN | FR Instruction:Enter the line number(s) separated by commas | <1-30> go to OWNMONEY |
| 01 | OWNMONEY | OWNMONEY | (* Begin financial responsibility questions to determine CU's) <br> [fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [Fill: your/his/her/their] housing expenses with [fill: your/his/her/their] own money? | <1,2,D,R> [goto OWNFOOD] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 01 | OWNFOOD | OWNFOOD | fill: DolDoes] [fill: (name(s) of persons in this subfamily)] pay for all [fill: your/his/her/their] food expenses with [fill: your/his/her/their] own money? | $<1>$ [if OWNMONEY is 1 , goto OWNMONEY for next subfam; <br> if no more subfams then goto UPDATE_SUBFAM] <br> <2,D,R> [goto OWNEXP] |
|  |  |  | 1. Yes <br> 2. No |  |
| 01 | OWNEXP | OWNEXP | [Fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [fill: (your/his/her/their)] other <br> living expenses such as clothing, transportation, etc., with [fill: your/his/her/their] own money? | <1> [If OWNMONEY is 1 OR OWNFOOD is 1 , goto OWNMONEY <br> for next subfamily: if no more subfamiles, goto UPDATE_SUBFAM] <br> <2,D,R> [goto INHOUSE] |
|  |  |  | 1. Yes <br> 2. No |  |
| 01 | INHOUSE | INHOUSE | Does all or part of the money to pay for $\wedge$ HOUSNAM come from someone in this household? | ```<1> [goto SUPRT] <2,D,R> [goto OWNMONEY for next subfamily] [if no more subfamilies, goto UPDATE_SUBFAM]``` |
|  |  |  | 1. Yes <br> 2. No |  |
| 01 | SUPRT | SUPRT | Who is that person(s)? <br> Enter line number(s), separate with commas | <1-30,D,R> [goto OWNMONEY for next subfamily] <br> [if no more, goto UPDATE_SUBFAM] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Enter 1 to Continue |  |
| 01 | CU_INTRO | CU_INTRO | [fill: *Read if necessary] <br> During this interview, I will refer to the (fill: person/people) on your list. (If household has more than one CU, read: This is the person or group of related people in this household who are independent of everyone else in the household for payment of their major expenses.) <br> The (fill: person/people I'm including on your list is/are (READ NAME(S)) <br> [Fill: CU LIST] <br> *Transcribe the name(s) to the Diary. <br> 1. Enter 1 to Continue | <1> [goto AGE] |
| 01 | AGE | AGE | Screen 1 <br> As of today, how old ^is_are ^YOU_NAME? |   <br> $<00-200>$ [goto HORIGIN] <br> <D,R> [goto AGE2] <br> <Empty>  |
| 01 | AGE2 | AGE2 | * Ask if necessary <br> [Fill: Are/ls] [Fill: you/he/she] under 16? | <1,2,D,R> [goto HORIGIN] |
|  |  |  | 1. Yes <br> 2. No |  |
| 01 | HORIGIN | HORIGIN | (Are youlls Name) Hispanic, Latino, or Spanish? <br> 1. Yes <br> 2. No |   <br> $<1>$ [goto HISPANIC] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto RACE] <br> $<$ Empty $>$  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 01 | HISPANIC | HISPANIC | (Book) 2 <br> [Fill: Are/ls] [Fill: you/name] - <br> Examples of "other" include - Argentinean, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard <br> 1. Mexican? <br> 2. Mexican-American? <br> 3. Chicano? <br> 4. Puerto Rican? <br> 5. Cuban? <br> 6. Other? | <1-5, D, R> [goto RACE] <br> <6>  <br> <Empty> [goto HISPOTH] |
| 01 | HISPOTH | HISPOTH | * Specify: | $<30$ characters> [goto RACE] $<$ Empty> |
| 01 | RACE | RACE | [12 2 <br> What is (your/name's) race? Probe if necessary Enter all that apply, separate with commas | $<1-3,5-8, R>$ [goto MARITAL1] <br> $<4>$ [goto ASIAN] <br> $<9>$ [goto RACESP] <br> $<$ Empty>  |

↔ Examples of "Other Pacific Islander" include - Fijian, Tongan

1. White?
2. Black or African American?
3. American Indian or Alaska Native?
4. Asian?
5. Native Hawaiian?
6. Guamanian or Chamorro?
7. Samoan?
8. Other Pacific Islander?
9. Other


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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | [fill: Are/ls] [Fill: you/name] - <br> * Examples of "other" include - Hmong, Laotian, Thai, Pakistani, Cambodian <br> 1. Chinese? <br> 2. Filipino? <br> 3. Japanese? <br> 4. Korean? <br> 5. Vietnamese? <br> 6. Asian Indian? <br> 7. Other? | <7> <Empty> |
| 01 | ASIANOTH | ASIANOTH | * Specify: | ```<30 characters> [goto MARITAL1] <Empty>``` |
| 01 | RACESP | RACESP | * Specify other race | <40 characters> [goto MARITAL1] <empty> |
| 01 | MARITAL1 | MARITAL1 | * Ask if not apparent <br> (Are youlls Name) now - | $<1-5, \mathrm{D}, \mathrm{R}>\quad$ [if AGE ge 14 or Agerng is 8 or 9 goto EDUCA] [goto AGE for next member] <br> <Empty> |
|  |  |  | 1. Married? <br> 2. Widowed? <br> 3. Divorced? <br> 4. Separated? <br> 5. Never married? |  |
| 01 | EDUCA | EDUCA | [4 3 <br> What is the highest level of school ^EDUCA completed or the highest degree ^EDUCA received? | <00-11,38,D,R> [if AGE 16-65 or agerng is 8 or 9, goto ARM_FORC] <br> [else goto AGE for next member] <39-46> [goto IN_COLL] <empty> |
|  |  |  | 0. Never attended, preschool, kindergarten <br> 1. 1st grade <br> 2. 2nd grade <br> 3. 3rd grade |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 4. 4th grade <br> 5. 5th grade <br> 6. 6th grade <br> 7. 7th grade <br> 8. 8th grade <br> 9. 9th grade <br> 10. 10th grade <br> 11. 11th grade <br> 38. 12th grade <br> 39. HIGH SCHOOL GRADUATE - DIPLOMA, or the equivalent <br> 40. Some college but no degree <br> 41. Associate degree in college - Occupational program <br> 42. Associate degree in college - Academic program <br> 43. Bachelor's degree (ex. BA, AB, BS) <br> 44. Master's degree (ex: MA, MS, MEng, MEd, MSW, MBA) <br> 45. Professional School Degree (ex. MD, DDS, DVM, LLB, JD) <br> 46. Doctorate degree (ex: PhD, EdD |  |
| 01 | IN_COLL | IN_COLL | (Are you/ls Name) currently enrolled in a college or university either - <br> 1. Full Time? <br> 2. Part Time? <br> 3. Not at all? | ```<1-3,D,R> [If AGE is 16-65 or agerng is 8 or 9, goto ARM_FORC] [goto AGE for next member] <empty>``` |
| 01 | ARM_FORC | ARM_FORC | (Are youlls Name) now in the Armed Forces? <br> 1. Yes <br> 2. No | <1,2,D,R> $\quad$ [If this is the last person, goto CHECK2] [Else goto AGE for the next person] |
| 01 |  | CHECK2 | ** CHECK ITEM ** |  |
| 01 | CONTRIB | CONTRIB | Does more than one person in this household regularly contribute to the expense of items such as food, cleaning supplies, or paper products? | $\begin{aligned} & <1>\text { [ go to PURCH] } \\ & <2>\text { [go to BUS_RENT] } \end{aligned}$ |

[^1]Consumer Expenditure Diary Survey 2011 Items Booklet

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 01 | PURCH | PURCH | Does one person usually make the purchase? <br> 1. Yes <br> 2. No | $\begin{aligned} & \text { <1> [go to PURCHSR] } \\ & <2, \mathrm{D}, \mathrm{R}>\text { [go to BUS_RENT] } \end{aligned}$ |
| 01 | PURCHASR | PURCHASR | Who? <br> Enter line number <br> NOTE: Ask the person who usually makes the purchases to record the expenses for the shared items. | <1-30, D,R> go to BSNS_YN |
| 01 | BSNS_YN | BSNS_YN | Are these living quarters used partly for business or rented to others? <br> 1. Yes <br> 2. No | ```<1> go to BSNSTYPE \(<2, \mathrm{D}, \mathrm{R}>\) [If VISITNUM \(=2\) [OR IF VISITNUM is 3 AND double placement] goto MEMAWAYW1] [If VISITNUM \(=3\) go to MEMAWAYW2], else [go to SEC01FLG]``` |
| 01 | BSNSTYPE | BSNSTYPE | *Ask if not apparent <br> Is it for business, or rented to others, or both? <br> 1. Part Business <br> 2. Rented to others <br> 3. Both business and rented to others | ,2,3> go to BUS_EXPN |
| 01 | BUS_EXPN | BUS_EXPN | What percent of the expenses is counted as a business expense? <br> Enter percentage | <"range" (000-100)> [go to MEMAWAYW1 if VISITNUM is 2 OR if VISITNUM is 3 AND double placement] <br> [If VISITNUM is 3, go to MEMAWAYW2], else go to SEC01FLG |
| 01 | MEMAWYW1 | MEMAWYW1 | (Week 1 pickup) <br> Were (youlyou or any of the people on your list) away overnight for one day or more last week (during the diary reference period)? | <1,2, D, R> go to GUESTSW1 |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \hline \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 01 | GUESTSW1 | GUESTSW1 | Did anyone else, such as visitors, stay overnight for one day or more last week (during the diary reference period)? | <1, 2,D,R> go to SEC01FLG |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 01 | MEMAWYW2 | MEMAWYW2 | (Week 2 pickup) <br> Were (youlyou or any of the people on your list) away overnight for one day or more last week (during the diary reference period)? | <1,2,D,R> go to GUESTSW2 |
|  |  |  | 1. Yes <br> 2. No |  |
| 01 | GUESTSW2 | GUESTSW2 | Did anyone else, such as visitors, stay overnight for one day or more last week (during the diary reference period)? | <1,2, D,R> go to SEC01FLG |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 01 | SEC01FLG | SEC01FLG | End of Section 1 | Go to Section 2 |
| 02 | S2_INTRO | S2_INTRO | Now I am going to ask about expenditures for your living quarters, food expenses and vehicles. <br> 1. Enter 1 to Continue | <1> [goto ST_HOUS] |
| 02 | ST_HOUS | ST_HOUS | Ask if not apparent <br> Are these living quarters presently used as student housing by a college or university? | $<1>$ [goto GROCERYX] <br> $<2$, $\mathrm{D}, \mathrm{R}>$ [goto OWNED] |

Consumer Expenditure Diary Survey 2011 Items Booklet

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 |  | OWNED | Do you own this home? <br> - Include Cus with a mortgage as owners. | $<1>$ [goto TYPOWND] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto RENTED] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | TYPOWND | TYPOWND | Are these quarters owned by regular ownership or as a condominium or cooperative? | <1-3, D, R> [goto MORT] |
|  |  |  | In this survey, we consider a cooperative to be a property which is owned by a corporation. Each shareholder is entitled to occupy an individual unit. Is this what you mean? <br> If the respondent answers "No" to the probe try to determine whether the ownership is "regular" or <br> "condominium" and mark the appropriate box. |  |
|  |  |  | 1. Regular ownership <br> 2. Condominium <br> 3. Cooperative |  |
| 02 | RENTED | RENTED | Are your living quarters rented for cash rent or occupied without payment of cash rent? | <1,2,D,R> [ goto GROCERYX ] |
|  |  |  | 1. Rented for cash <br> 2. Occupied without payment of cash rent |  |
| 02 | MORT | MORT | Do you have a mortgage on this property? | <1, 2, D, R> [ goto GROCERYX] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | GROCERYX | GROCERYX | Since the first of (reference month) what has been your usual WEEKLY expense at the grocery store or supermarket? | <0> [goto OTHFOOD] <br> $<1-999999>$ If gt 250 the goto <br> GROCERYX_ERR1  <br> $\quad$ ESLE goto NONFOODX  <br> $<D, R>$ [goto OTHFOOD] |
| 02 | NONFOODX | NONFOODX | About how much of this amount was for nonfood items, such as paper products, detergents, home cleaning supplies, pet foods, and alcoholic beverages? | ```<0-999999,D,R> If NONFOODX gt GROCERYX goto CK_NONFOODX If NONFOODX gt 60 goto NONFOODX_ERR1 ELSE goto OTHFOOD``` |
| 02 | OTHFOOD | OTHFOOD | Have (youlyou or any of the people on your list) purchased any food or nonalcoholic beverages from <br> places other than grocery stores, such as convenience stores, specialty stores, bakeries, home delivery, vegetable stands, or farmer's markets? | $<1>$ [goto OTHFOODX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto PURCMEAL] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 02 | OTHFOODX | OTHFOODX | What was your usual WEEKLY expense at these places? | <0-999999, D, R> If OTHFOODX It 3 or gt 100 goto OTHFOODX_ERR1 <br> ELSEIf any CU members AGE is It 22 goto PURCMEAL, else goto OWN_VEH |
| 02 | PURCMEAL | PURCMEAL | During the previous 30 days, have you (or or any of the people on your list) purchased any meals at school or in a preschool program for preschool or school age children? | $<1>$ [goto MEMB_SM] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto OWN_VEH] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 02 | MEMB_SM | MEMB_SM | What are the names of all the people on your list who purchased meals at school? | $<1-30>$ [goto 02_CREATE] <br> $<D, R>$ [goto OWN_VEH] |

[^2]Consumer Expenditure Diary Survey 2011 Items Booklet

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 02 | SCHLNCHX | SCHLNCHX | What has been the usual weekly expense for the meals (Name) purchased at school? | $<0-9999, \mathrm{D}, \mathrm{R}>$ If SCHLNCHX is It 1 or gt 35 goto SCHLNCHX_ERR1 <br> ELSE goto SCHLNCHQ |
| 02 | SCHLNCHQ | SCHLNCHQ | How many weeks in the past 30 days did (Name) purchase meals? | <1-5,D,R> [goto SCHLNCHQ for next person] <br> [if no more persons goto OWN_VEH] |
| 02 | OWN_VEH | OWN_VEH | Do (you/you or any of the people on your list) list own an automobile, truck, or other vehicle? | $\begin{array}{lc} \hline<1> & \text { [goto VEHQ] } \\ <2, \mathrm{D}, \mathrm{R}> & \text { [goto SEC2FLAG] } \end{array}$ |

- Do not include any vehicle which is used entirely for business purposes.

| 1. Yes <br> 2. No |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 02 | VEHQ | VEHQ | How many? | $<1-99, \mathrm{D}, \mathrm{R}>$If VEHQ gt 20 goto VEHQ_ERR1 <br> ELSE goto VEH_BUS] |
| 02 |  | SEC2FLAG |  | <1> [goto FOUR_CK] |
| 04 | FOUR_CK | FOUR_CK | This the normal end of the first visit. The income questions are normally asked at the final visit, but you may continue with those questions now if needed. | $<1>$ [goto FOUR_RS] <br> $<2>$ [goto AFTERMID] |
|  |  |  | 1. Continue with income <br> 2. Place diary |  |
| 4 | FOUR_RS | FOUR_RS | Why is this section being completed at this time? <br> 1. CU being very cooperative <br> 2. CU will be absent for ${ }^{\wedge}$ FVISIT pickup <br> 3. CU requested no ${ }^{\wedge}$ FVISIT pickup <br> 4. Other reason | $<1-3>$ [goto WKS_WRKD] <br> $<4>$ [goto FOUR_SP] |
|  | FOUR_SP | FOUR_SP | Specify: | <30 characters> [goto WKS_WRKD] |
|  | S4A_INTRO | S4A_INTRO | The next few questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential. | <1> [goto WKS_WRKD] |



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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | <1-52, D,R > [goto HRSPERWK] |
|  |  |  | - If CU member did not work, enter zero. |  |
| 04 | HRSPERWK | HRSPERWK | In the weeks that ^YOU_NAME worked, how many hours did [fill: you/he/she] usually work per week? | <1-168 D,R> [goto OCCULIST] |
| 04 | OCCULIST | OCCULIST | LE 4 | <1-18 D,R> [goto EMPLTYPE ] |
|  |  |  | The job in which ^YOU_NAME received the most earnings in the past 12 months fits best in which of the following categories? <br> Enter one code. |  |
|  |  |  | 1. Adminstrator, manager <br> 2. Teacher <br> 3. Professional <br> 4. Administrative support, including clerical <br> 5. Sales, retail <br> 6. Sales, business goods and services <br> 7. Technician <br> 8. Protective service <br> 9. Private household service <br> 10. Other service <br> 11. Machine operator, assembler, inspector <br> 12. Transportation operator <br> 13. Handler, helper, laborer <br> 14. Mechanic, repairer, precision production <br> 15. Construction, mining <br> 16. Farming <br> 17. Forestry, fishing, groundskeeping <br> 18. Armed forces |  |
| 04 | EMPLTYPE | EMPLTYPE | ^WERE_WAS ^YOU_NAME: | $\begin{aligned} & <1-4,6,7, \mathrm{D}, \mathrm{R}> \\ & <5>\quad \text { [goto HAVEWAGE] } \\ & <\text { [goto INCORP] } \end{aligned}$ |
|  |  |  | 1. An employee of a PRIVATE company, business, or individual working for wages or salary? |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. A FEDERAL government employee? <br> 3. A STATE government employee? <br> 4. A LOCAL government employee? <br> 5. Self-employed in ^YOURHISHER OWN business, partnership, or professional practice? <br> 6. Self-employed in ^YOURHISHER OWN farm? <br> 7. Working WITHOUT PAY in family business or farm? |  |
| 04 | INCORP | INCORP | Is (your/name's) business incorporated? | <1,2 D,R> [goto HAVEWAGE] |
|  |  |  | 1. Yes 2. No |  |
| 04 | WHYNOWRK | WHYNOWRK | What was the main reason ^YOU_NAME did not work during the last 12 months? <br> ^WERE_WAS [fill: you/he/she] - | <1-5,D,R> [goto HAVEWAGE] <6> [goto INCOTH] |
|  |  |  | 1. Retired? <br> 2. Taking care of home/family? <br> 3. Going to school? <br> 4. III, disabled, unable to work? <br> 5. Unable to find work? <br> 6. Doing something else? |  |
| 04 |  | INCOTH | - Specify: | <40 characters> [goto HAVEWAGE] |
| 04 |  | HAVEWAGE | During the last 12 months, did ^YOU_NAME receive any money in wages or salary? Include all wages, salaries, commissions, tips, allowances, Armed Forces pay, severance pay, teaching fellowships, etc. | $<1>$ [goto WAGEX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto HAVEBSNS] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 04 |  | WAGEX | During the last 12 months, how much did ^YOU_NAME receive in wages and salaries for ALL JOBS before any deductions? | $\begin{aligned} & \text { <1-99999999> [goto GROSPAYX] } \\ & \text { <D,R> [goto WAGEB] } \end{aligned}$ |
| 04 |  | WAGEB | [4] 5-7 | <1-11,D,R> [goto GROSPAYX] |

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| :---: | :---: | :---: | :---: | :---: |


|  |  | 1. $\$ 0-\$ 4,999$ <br> 2. $\$ 5,000-\$ 9,999$ <br> 3. \$10,000-\$14,999 <br> 4. $\$ 15,000-\$ 19,999$ <br> 5. $\$ 20,000-\$ 29,999$ <br> 6. $\$ 30,000-\$ 39,999$ <br> 7. \$40,000-\$49,999 <br> 8. $\$ 50,000-\$ 69,999$ <br> 9. \$70,000-\$89,999 <br> 10. \$90,000-\$119,999 <br> 11. \$120,000 and over |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 04 | GROSPAYX | What was the amount of (your/name's) last pay before any deductions? | <1-99999999, D,R> | [goto PAYPERD] |
| 04 | PAYPERD | What period of time did this cover? | $\begin{array}{lr} \text { <1-6, } \mathrm{D}, \mathrm{R}> & \text { [go } \\ <7> & \text { [goto PAYF } \end{array}$ | $\begin{aligned} & \text { EDTX] } \\ & \text { DT] } \end{aligned}$ |


|  |  | 1. One week <br> 2. Two weeks <br> 3. Month <br> 4. Quarter <br> 5. Year <br> 6. Twice a month <br> 7. Other |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 04 | PAYPRDOT | Specify: | <40 characters> | [goto FEDTX] |
| 04 | FEDTX | Was there any | $\begin{aligned} & <1> \\ & <2, D, R> \end{aligned}$ | [goto FEDTXX] [goto STATX] |

[^3]2. No

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 04 |  | FEDTXX | How much? | <1-99999999 D,R> | [goto STATX] |
| 04 |  | STATX | Was there any money deducted from (your/name's) pay for- <br> State or local income tax? | $\begin{aligned} & <1> \\ & <2, D, R> \end{aligned}$ | [goto STATXX] [goto PVT] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |  |
| 04 |  | STATXX | How much? | <1-99999999, D, R> | [goto PVT] |
| 04 |  | PVT | Was there any money deducted from (your/name's) pay forPrivate pension fund? | $\begin{aligned} & <1> \\ & <2, D, R> \end{aligned}$ | [goto PVTX] [goto GV] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |  |
| 04 |  | PVTX | How much? | <1-99999999 D,R> | [goto GV] |
| 04 |  | GV | Was there any money deducted from (your/name's) pay forGovernment retirement? | $\begin{aligned} & \hline<1> \\ & <2, D, R> \end{aligned}$ | [goto GVX] [goto RR] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |  |
| 04 |  | GVX | How much? | <1-99999999 D,R> | [goto RR] |
| 04 |  | RR | Was there any money deducted from (your/name's) pay forRailroad retirement? | $\begin{aligned} & <1> \\ & <2, D, R> \end{aligned}$ | $\begin{aligned} & \hline \text { [goto RRX] } \\ & \text { [goto SSDED] } \end{aligned}$ |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 04 |  | RRX | How much? | <1-99999999 D,R> [goto SSDED] |
| 04 |  | SSDED | Was there any money deducted from (your/name's) pay forSocial Security including Medicare? | $<1>$ [goto MEDICOV] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto SSNORM] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 04 |  | SSNORM | Are Social Security payments NORMALLY deducted from (your/name's) pay? | $<1>$ [goto MEDICOV] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto EMPLCONT] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 04 |  | MEDICOV | Does the money deducted for Social Security cover only the Medicare portion of Social Security? | <1,2,D,R> [goto EMPLCONT] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 04 |  | EMPLCONT | Other than Social Security, did any employer or union contribute to (your/name's) pension or retirement plan in the last 12 months? | <1,2,D,R> [goto HAVEBSNS] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 04 |  | HAVEBSNS | During the last 12 months, did (your/name's) have any income or loss from (your/name's) own nonfarm business, partnership, or professional practice? | $<1>$ [goto BSNSX] <br> $<2, D, R>$ [goto HAVEFARM] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Loss <br> 2. Income |  |
| 04 |  | FARMB | (Book) 10 | <0-11,D,R> [goto IR |
|  |  |  | Could you tell me which range on CARD A best reflects ^YOU_NAME income or loss from (your/name's) own farm during the last 12 months? |  |
|  |  |  | 0. Loss |  |
|  |  |  | 1. \$0-\$4,999 |  |
|  |  |  | 2. \$5000-\$9,999 |  |
|  |  |  | 3. \$10,000-\$14,999 |  |
|  |  |  | 4. \$15,000-\$19,999 |  |
|  |  |  | 5. \$20,000-\$29,999 |  |
|  |  |  | 6. \$30,000-\$39,999 |  |
|  |  |  | 7. \$40,000-\$49,999 |  |
|  |  |  | 8. \$50,000-\$69,999 |  |
|  |  |  | 9. \$70,000-\$89,999 |  |
|  |  |  | 10. \$90,000-\$119,000 |  |
|  |  |  | 11. \$120,000 and over |  |
| 04 |  | IRA | During the last 12 months, did ^YOU_NAME place any money in a retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers. | $<1>$ [goto IRAX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto ANYSSINC] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 04 |  | IRAX | How much? | <1-99999999, D,R> [goto ANYSSINC] |
| 04 |  | ANYSSINC | During the last 12 months, did ^YOU_NAME receive, from the US Government, any money from- | <1,2,D,R> [goto ANYRAIL] |
|  |  |  | Social Security checks? |  |
|  |  |  | 1. Yes |  |

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|  |  |  | 2. No |  |
| 04 |  | ANYRAIL | During the last 12 months, did ^YOU_NAME receive, from the US Government, any money from- <br> Railroad Retirement checks? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 04 |  | SS_RRX | What was the amount of the last Social Security or Railroad Retirement payment received? | $\begin{aligned} & \text { <1-99999999> [goto MEDICARE] } \\ & \text { <D,R> [goto SS_RRB] } \end{aligned}$ |
| 04 |  | SS_RRB | (Book) 11 | <1-10,D,R> [goto MEDICARE] |

Could you tell me which range on CARD B best reflects the amount of (your/name's) last Social Security or Railroad Retirement payment during
the last 12 months?

1. Less than $\$ 300$
2. \$300-\$399
3. \$400-\$499
4. \$500-\$599
5. \$600-\$699
6. $\$ 700-\$ 699$
. $\$ 700-\$ 799$
7. \$800-\$899
8. $\$ 900-\$ 999$
9. $\$ 1,000-\$ 1,49$
10. \$1,500 and over

Is this amount AFTER the deduction for a Medicare premium? <1,2,D,R> [goto SS RRQ]

|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 04 | SS_RRQ | During the last 12 months, how many Social Security or Railroad Retirement payments did <br> ^YOU NAME receive? | <1-52,D,R> | [goto US_SUPP] |

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| 04 |  | US_SUPP | During the last 12 months, did ^YOU_NAME receive any- | <1,2,D,R> [goto STA_SUPP] |
| Supplemental Security Income (SSI) payments from the US Government? |  |  |  |  |


|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| :---: | :---: | :---: | :---: |
| 04 | STA_SUPP | During the last 12 months, did ^YOU_NAME receive any- <br> Supplemental Security Income (SSI) payments from the STATE or LOCAL government? | $<1,2, \mathrm{D}, \mathrm{R}>$ goto SUPPX] $\quad$ [else, goto S04A_CHECK] |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 04 | SUPPX | During the last 12 months, how much did ^YOU_NAME receive in Supplemental Security Income checks from ALL government sources? | $<1-99999999>$ [goto S04A_CHECK] <br> $<\mathrm{D}, \mathrm{R}>$ [goto SUPPB] |
| 04 | SUPPB | (Book) 12 | <1-12,D,R> [goto S04A_CHECK] |

Could you tell me which range on CARD $C$ best reflects the amount
^YOU_NAME received in Supplemental Security income from all government sources during the last 12 months?

1. \$0-\$999
2. $\$ 1,000-\$ 1,999$
3. $\$ 2,000-\$ 2,999$
4. $\$ 3,000-\$ 3,999$
5. $\$ 4,000-\$ 4,999$
6. \$5,000-\$9,999
7. \$10,000-\$14,999
. $\$ 10,000-\$ 14,999$
8. \$15,000-\$19,999
9. $\$ 20,000-\$ 29,999$
10. \$30,000-\$39,999
11. \$40,000-\$49,999

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|  |  |  | 12. \$50,000 and over |  |
| 04 |  | S04A_CHECK | **CHECK ITEM** | If no more persons with AGE gt or equal to 14, goto Section 4B. <br> Else, goto WKS WRKD for the next person |
| 04 |  | INTEREST | Up until this point, we have discussed earnings for individual members. Now, I would like to talk to you about the people on your list. <br> During the last 12 months, did (youlyou or any of the people on your list) receive income from any of the following- <br> Interest on bank accounts, money market funds, CD's, or bonds? <br> 1. Yes <br> 2. No | $<1>$ [goto INTX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto DIVRYEST] |
| 04 |  | INTX | What was the total amount received ^BY_ALL? | $<1-99999999>$ [goto DIVRYEST] <br> $<\mathrm{D}, \mathrm{R}>$ [goto INTB] |
| 04 |  | INTB | (Book) 12 <br> Could you tell me which range on CARD C best reflects the total amount of interest received ^BY_ALL during the last 12 months? <br> 1. \$0-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. \$5,000-\$9,999 <br> 7. \$10,000-\$14,999 <br> 8. \$15,000-\$19,999 <br> 9. \$20,000-\$29,999 <br> 10. \$30,000-\$39,999 <br> 11. \$40,000-\$49,999 <br> 12. $\$ 50,000$ and over | <1-12,D,R> [goto DIVRYEST] |
| 04 |  | DIVRYEST | During the last 12 months, did (youlyou or any of the people on your list) | <1> [goto DIVX] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | receive any- | <2,D,R> | [goto PENSION] |

REGULAR income from dividends, trusts, estates or royalties?

|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 04 | DIVX | What was the total amount received ^BY_ALL? | $\begin{aligned} & \text { <1-99999999> } \\ & \text { <DR> } \end{aligned}$ | [goto PENSION] [goto DIVB] |
| 04 | DIVB | (Book) 12 | <1-12,D,R> | [goto PENSION] |
|  |  | Could you tell me which range on CARD C best reflects the total amount of income from dividends, trusts, estates or royalties during the last 12 months? |  |  |
|  |  | 1. \$0-\$999 |  |  |
|  |  | 2. \$1,000-\$1,999 |  |  |
|  |  | 3. \$2,000-\$2,999 |  |  |
|  |  | 4. \$3,000-\$3,999 |  |  |
|  |  | 5. \$4,000-\$4,999 |  |  |
|  |  | 6. \$5,000-\$9,999 |  |  |
|  |  | 7. \$10,000-\$14,999 |  |  |
|  |  | 8. \$15,000-\$19,999 |  |  |
|  |  | 9. \$20,000-\$29,999 |  |  |
|  |  | 10. \$30,000-\$39,999 |  |  |
|  |  | 11. \$40,000-\$49,999 |  |  |
|  |  | 12. \$50,000 and over |  |  |
| 04 | PENSION | During the last 12 months, did (youlyou or any of the people on your list) receive income from- | $\begin{aligned} & \hline<1> \\ & <2, \mathrm{D}, \mathrm{R}> \end{aligned}$ | [goto PENSIONX] [goto COMP] |
|  |  | Retirement, disability and survivor pensions or annuities from private companies, military, Government, IRA or Keogh? |  |  |

1. Yes
2. No

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 04 |  | PENSIONX | What was the total amount received ^BY_ALL? | $\begin{aligned} & \text { <1-99999999> [goto COMP] } \\ & \text { <D,R> [goto PENSIONB] } \end{aligned}$ |
| 04 |  | PENSIONB | (Book) 12 | <1-12,D,R> |
|  |  |  | Could you tell me which range on CARD C best reflects the total amount of retirement pensions and annuities during the last 12 months? |  |
|  |  |  | 1. \$0-\$999 |  |
|  |  |  | 2. \$1,000-\$1,999 |  |
|  |  |  | 3. \$2,000-\$2,999 |  |
|  |  |  | 4. \$3,000-\$3,999 |  |
|  |  |  | 5. \$4,000-\$4,999 |  |
|  |  |  | 6. \$5,000-\$9,999 |  |
|  |  |  | 7. \$10,000-\$14,999 |  |
|  |  |  | 8. \$15,000-\$19,999 |  |
|  |  |  | 9. \$20,000-\$29,999 |  |
|  |  |  | 10. \$30,000-\$39,999 |  |
|  |  |  | 11. \$40,000-\$49,999 |  |
|  |  |  | 12. \$50,000 and over |  |
| 04 |  | COMP | During the last 12 months, did (youlyou or any of the people on your list) receive any income from- | $<1>$ [go <br> $<2, \mathrm{D}, \mathrm{R}>$ [got |
|  |  |  | Unemployment compensation or supplemental unemployment compensation? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 04 |  | UNEMPX | What was the total amount received ^BY_ALL? | $<1-99999999>$ [goto WORKCOMP] <br> $<\mathrm{D}, \mathrm{R}>$ [goto UNEMPB] |
| 04 |  | UNEMPB | (Book) 12 | <1-12,D,R> [goto WORKCOMP] |
|  |  |  | Could you tell me which range on CARD C best reflects the total amount received in unemployment compensation during the last $\mathbf{1 2}$ months? |  |
|  |  |  | 1. \$0-\$999 |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | 9. \$20,000-\$29,999 |  |  |
|  |  |  | 10. \$30,000-\$39,999 |  |  |
|  |  |  | 11. \$40,000-\$49,999 |  |  |
|  |  |  | 12. \$50,000 and over |  |  |
| 04 |  | REC_FS | During the last 12 months, have (you/you or any of the people on your list) received any - | $\begin{aligned} & <1> \\ & <2, D, R> \end{aligned}$ | [goto FS_MTHI] [goto PAWELFAR] |

## Food stamps or electronic benefit transfers (EBTs)?

- Include any SNAP (Supplemental Nutrition Assistance Program) benefits received.

| 1. Yes <br> 2. No |  |  |  |
| :---: | :---: | :---: | :---: |
| 04 | FS_MTHI | In how many of the last 12 months were food stamps or EBTs received? | <1-12,D,R> [goto FD_STMPS] |
| 04 | FD_STMPS | In the last month have (youlyou or any of the people on your list) received any food stamps or EBTs? | $<1>$ [goto FS_AMT] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto PAWELFAR] |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 04 | FS_AMT | What was the dollar value of the last food stamps or EBT received? | <1-99999999, D,R> [goto PAWELFAR] |
| 04 | PAWELFAR | During the last 12 months, did (you/you or any of the people on your list) receive any state or local government welfare program, such as TANF, or short-term emergency help? | $<1>$ [goto WELFRX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto RENTAL] |
|  |  | This would include checks, direct deposits, or EBT cards, but would not include food stamps. |  |
|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 04 | WELFRX | What was the total amount received ^ ${ }^{\text {BY }}$ - ALL? | $<1-99999999>$ [goto RENTAL] <br> $<\mathrm{D}, \mathrm{R}>$ [goto WELFRB] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| 04 |  | WELFRB | (Book) 12 | <1-12, D, R> [goto RENTAL] |
|  |  |  | Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the last 12 months?" |  |
|  |  |  | 1. \$0-\$999 |  |
|  |  |  | 2. \$1,000-\$1,999 |  |
|  |  |  | 3. \$2,000-\$2,999 |  |
|  |  |  | 4. \$3,000-\$3,999 |  |
|  |  |  | 5. \$4,000-\$4,999 |  |
|  |  |  | 6. \$5,000-\$9,999 |  |
|  |  |  | 7. \$10,000-\$14,999 |  |
|  |  |  | 8. \$15,000-\$19,999 |  |
|  |  |  | 9. \$20,000-\$29,999 |  |
|  |  |  | 10. \$30,000-\$39,999 |  |
|  |  |  | 11. \$40,000-\$49,999 |  |
|  |  |  | 12. \$50,000 and over |  |
| 04 |  | RENTAL | During the last 12 months, did (youlyou or any of the people on your list) have any net income or loss from any type of rental rooms or living units? <br> 1. Yes <br> 2. No | $<1>$ $[$ goto ROOM $]$ <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto CHDSU $]$ |
|  |  |  |  |  |
| 04 |  | ROOMX | How much net income or loss was received from roomers or boarders? | <0> $\quad$ [goto OTHRNTX] $<1-99999999>$ [goto ROOMLOSS] $<\mathrm{D}, \mathrm{R}>$ [goto ROOMLOSB] |
| 04 |  | ROOMLOSB | (Book) 12 | $<1-12>$ [goto ROOMLOSS] <br> $<0, \mathrm{D}, \mathrm{R}>$ [goto OTHRNTX] |
|  |  |  | Could you tell me which range on CARD C best reflects your net income or loss from roomers or boarders? |  |
|  |  |  | $\begin{aligned} & \text { 0. Loss } \\ & \text { 1. } \$ 0-\$ 999 \end{aligned}$ |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 6. \$5,000-\$9,999 <br> 7. \$10,000-\$14,999 <br> 8. \$15,000-\$19,999 <br> 9. \$20,000-\$29,999 <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over |  |
| 04 |  | CHDSPOTH | Did you receive any child support payments in other than a lump sum amount? | $<1>$ [goto CHDOTHX] <br> $<2, D, R$ goto ALIMSUP] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 04 |  | CHDOTHX | What was the total amount of non-lump sum payments received ^BY_ALL in the last 12 months? | $\begin{aligned} & \hline \text { <1-9999999> } \text { [goto ALIMSUP] } \\ & \text { <D,R> [goto CHDOTHB] } \\ & \hline \end{aligned}$ |
| 04 |  | CHDOTHB | (Book) 12 | $<1-12, \mathrm{D}, \mathrm{R}>$ [goto ALIMSUP] |
|  |  |  | Could you tell me which range on CARD C best reflects the total amount received in child support payments, other than lump sum amounts, ^BY_ALL during the last 12 months? |  |
|  |  |  | 1. \$0-\$999 |  |
|  |  |  | 2. \$1,000-\$1,999 |  |
|  |  |  | 3. \$2,000-\$2,999 |  |
|  |  |  | 4. \$3,000-\$3,999 |  |
|  |  |  | 5. \$4,000-\$4,999 |  |
|  |  |  | 6. \$5,000-\$9,999 |  |
|  |  |  | 7. \$10,000-\$14,999 |  |
|  |  |  | 8. \$15,000-\$19,999 |  |
|  |  |  | 9. \$20,000-\$29,999 |  |
|  |  |  | 10. \$30,000-\$39,999 |  |
|  |  |  | 11. \$40,000-\$49,999 |  |
|  |  |  | 12. \$50,000 and over |  |
| 04 |  | ALIMSUP | During the last 12 months, did (youlyou or any of the people on your list) receive any REGULAR income from- | <1,2,D,R> [goto OTHCONT] |

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## Alimony?



| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Lump sum payments from insurance, estates, trusts, royalties, alimony, prizes or games of chance, or from people who are not on your list? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 04 |  | LUMPX | What was the total amount received ^BY_ALL? | $\begin{aligned} & \text { <1-99999999> [goto SALE] } \\ & <\mathrm{D}, \mathrm{R}>\text { [goto LUMPB] } \end{aligned}$ |
| 04 |  | LUMPB | (Book) 12 | <1-12, D, R> [goto SALE] |
|  |  |  | Could you tell me which range on CARD $C$ best reflects the total lump sum payments during the last 12 months? |  |
|  |  |  | 1. \$0-\$999 |  |
|  |  |  | 2. \$1,000-\$1,999 |  |
|  |  |  | $\text { 3. } \$ 2,000-\$ 2,999$ |  |
|  |  |  | 4. $\$ 3,000-\$ 3,999$ |  |
|  |  |  | 5. \$4,000-\$4,999 |  |
|  |  |  | 6. $\$ 5,000-\$ 9,999$ |  |
|  |  |  | 7. \$10,000-\$14,999 |  |
|  |  |  | 8. \$15,000-\$19,999 |  |
|  |  |  | 9. \$20,000-\$29,999 |  |
|  |  |  | 10. \$30,000-\$39,999 |  |
|  |  |  | 11. \$40,000-\$49,999 |  |
|  |  |  | 12. $\$ 50,000$ and over |  |
| 04 |  | SALE | During the last 12 months, did (you/you or any of the people on your list) receive any- | $<1>$ [goto SALEX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto OTHIN] |
|  |  |  | Money from the sale of household furnishings, equipment, clothing, jewelry, pets, or other belongings, not including the sale of vehicles or real estate? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 04 |  | SALEX | What was the total amount received ^BY_ALL? | <1-99999999> [goto OTHIN] |

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| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | <D,R> | [goto SALEB] |
| 04 |  | SALEB | (Book) 12 | <1-12,D,R> | [goto OTHIN] |
|  |  |  | Could you tell me which range on CARD C best reflects the total amount received from these sales during the last 12 months |  |  |
|  |  |  | 1. \$0-\$999 |  |  |
|  |  |  | 2. \$1,000-\$1,999 |  |  |
|  |  |  | 3. \$2,000-\$2,999 |  |  |
|  |  |  | 4. \$3,000-\$3,999 |  |  |
|  |  |  | 5. \$4,000-\$4,999 |  |  |
|  |  |  | 6. \$5,000-\$9,999 |  |  |
|  |  |  | 7. \$10,000-\$14,999 |  |  |
|  |  |  | 8. \$15,000-\$19,999 |  |  |
|  |  |  | 9. \$20,000-\$29,999 |  |  |
|  |  |  | 10. \$30,000-\$39,999 |  |  |
|  |  |  | 11. \$40,000-\$49,999 |  |  |
|  |  |  | 12. \$50,000 and over |  |  |
| 04 |  | OTHIN | During the last 12 months, did (youlyou or any of the people on your list) receive any- | $\begin{aligned} & \quad<1> \\ & <2, D, R> \end{aligned}$ | [goto OTHINX] [goto FEDREF] |
|  |  |  | Other money income, including money received from cash scholarship and fellowships, stipends not based on working, or from the care of foster children? |  |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |
| 04 |  | OTHINX | What was the total amount received ^BY_ALL? | $\begin{aligned} & \text { <1-99999999> } \\ & \text { <D,R> } \end{aligned}$ | [goto FEDREF] [goto OTHINB] |
| 04 |  | OTHINB | (Book) 12 | <1-12, D,R> | [goto FEDREF] |
|  |  |  | Could you tell me which range on CARD C best reflects the total amount of other money income received during the last 12 months? |  |  |
|  |  |  | 1. \$0-\$999 |  |  |

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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. \$1,000-\$1,999 |  |
|  |  |  | 3. \$2,000-\$2,999 |  |
|  |  |  | 4. \$3,000-\$3,999 |  |
|  |  |  | 5. \$4,000-\$4,999 |  |
|  |  |  | 6. \$5,000-\$9,999 |  |
|  |  |  | 7. \$10,000-\$14,999 |  |
|  |  |  | 8. \$15,000-\$19,999 |  |
|  |  |  | 9. \$20,000-\$29,999 |  |
|  |  |  | 10. \$30,000-\$39,999 |  |
|  |  |  | 11. \$40,000-\$49,999 |  |
|  |  |  | 12. \$50,000 and over |  |
| 04 |  | FEDREF | During the last 12 months, did (youlyou or any of the people on your list) receive any REFUNDS from any of the following- | $>$ [goto FEDREFX] <br> [goto STATREF]  |
|  |  |  | Federal income tax? |  |
|  |  |  | 1. Yes |  |
|  |  |  | 2. No |  |
| 04 |  | FEDREFX | What was the total amount received ^BY_ALL? | <1-99999999,D,R> [goto STATREF] |
| 04 |  | STATREF | During the last 12 months, did (you/you or any of the people on your list) receive any REFUNDS from any of the following- | $<1>$$<2, D, R>$$\quad$ [goto STATREFX] |
|  |  |  | State and local income tax? |  |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 04 |  | STATREFX | What was the total amount received ^BY_ALL? | <1-99999999,D,R> [goto SSREF] |
| 04 |  | SSREF | During the last 12 months, did (youlyou or any of the people on your list) receive any REFUNDS from any of the following- | $<1>$ [goto SSREFX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto INSREF] |
|  |  |  | Overpayment on Social Security? |  |

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|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| :---: | :---: | :---: | :---: |
| 04 | INSREFX | What was the total amount received ^BY_ALL? | <1-99999999, D,R> [goto PTAXREF] |
| 04 | PTAXREF | During the last 12 months, did (youlyou or any of the people on your list) receive any REFUNDS from any of the following- | $<1>$  <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto PTAXREFX] <br> [goto OTHREF]  |

Property taxes?


Other sources, including any other taxes?

|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 04 | RFNDOTH | Specify: | <30 characters> | [goto OTHREFX] |
| 04 | OTHREFX | What was the total amount received ^BY_ALL? | <1-99999999,D,R> | [goto ADDFED] |
| 04 | ADDFED | During the last 12 months, did (youlyou or any of the people on your list) PAY any of the following- | $\begin{aligned} & \hline<1> \\ & <2, D, R> \end{aligned}$ | [goto ADDFEDX] [goto ADDSTA] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |


|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 04 | ADDFEDX | What was the total amount PAID ^BY_ALL? | <1-99999999, D,R> | [goto ADDSTA] |
| 04 | ADDSTA | During the last 12 months, did (youlyou or any of the people on your list) PAY any of the following- | $\begin{aligned} & \hline<1> \\ & <2, \mathrm{D}, \mathrm{R}> \end{aligned}$ | [goto ADDSTAX] [goto TAXPROP] |
|  |  | State and local income tax in additon to that withheld from earnings? |  |  |


|  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 04 | ADDSTAX | What was the total amount PAID ^ BY_ALL? | <1-99999999,D,R> | [goto TAXPROP] |
| 04 | TAXPROP | During the last 12 months, did ^ YOU_ANY PAY any of the followingPersonal property taxes for vehicles? | $\begin{aligned} & l<1> \\ & <2, D, R> \end{aligned}$ | [goto TAXPROPX] [goto ADDOTH] |



Personal property taxes and other taxes not reported elsewhere? Do not include Social Security tax for the self-employed or real estate taxes.

1. Yes
2. No

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| 04 |  | MISCOTH | Specify: | <30 characters> [goto ADDOTHX] |
| 04 |  | ADDOTHX | What was the total amount PAID ^BY_ALL? | <1-99999999,D,R> [goto OCCEXPN] |
| 04 |  | OCCEXPN | During the last 12 months, did (youlyou or any of the people on your list) have any occupational expenses such as union dues, tools, uniforms, business or professional association dues, licenses, or permits? | $<1>$ [goto OCCEXPNX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto FREEMEAL] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 04 |  | OCCEXPNX | What was the total amount of these occupational expenses? | <1-99999999, D,R> [goto FREEMEAL] |
| 04 |  | FREEMEAL | During the last 12 months, have (you/you or any of the people on your list) received any free meals at work as part of your pay? | <1> [goto FREEMLX] <2,D,R> [goto RTASPAY] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| 04 |  | FREEMLX | About what was the weekly dollar value of such meals? | <1-999999,D,R> [goto MEALWKI] |
| 04 |  | MEALWKI | How many weeks did (youlyou or any of the people on your list) receive such meals during the last 12 months? | <01-52,D,R> [goto RTASPAY] |
| 04 |  | RTASPAY | During the last 12 months, did (you/you or any of the people on your list) receive any free or reduced rent for this unit as a form of pay? | ```<1> [goto RTCOMPX] <2,D,R> [goto SEC4BFLG]``` |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| 04 |  | RTCOMPX | What is the rental charge to another tenant for a similar unit? | <0-999999, D,R> [goto RTCMPPD] |
| 04 |  | RTCMPPD | What period of time does this cover? | $\begin{aligned} & \text { <1-3,D,R> [goto SEC4BFLG] } \\ & <4>\text { [goto RTCM_SP] } \end{aligned}$ |
|  |  |  | 1. Week <br> 2. 2 Weeks <br> 3. Month |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Yes <br> 2. No |  |
| Back |  | DPLC_CK1 | The ideal date for picking up the Week 1 Diary is between [fill: PLCEDAT1+8] and [fill: PLCDAT1+14]. <br> If you traveled LESS than 50 miles to place this Diary--Will the respondent be available for pick up during this period? <br> If you traveled 50 miles or MORE to place this Diary, answer NO, and attempt a Diary double placement. <br> 1. Yes <br> 2. No | $<1>$ [goto THANK_W1] <br> $<2>$ [goto DPLC_CHK] |
| Back |  | DPLC_CHK | The respondent WILL NOT be available for pick up during the normal pick up period for the Week 1 Diary or you traveled 50 miles or MORE to place this Diary. <br> Inquire about double placement. <br> - Was this a Week 1 and Week 2 double placement? <br> 1. Yes <br> 2. No | $<1>$ [goto DPLCRES] <br> $<2>$ [goto THANK_W1] |
| Back |  | DPLCRES | Why were both diaries placed? <br> 1. No one available for a Week 1 pickup <br> 2. CU requests no Week 1 pickup <br> 3. FR does not work on Sunday <br> 4. Traveled 50 miles or more to place diary <br> 5. Other | $<1,2,3,4>$ [goto THANK_W1] <br> $<5>$ [goto DPLCSPC ] |
| Back |  | DPLCSPC | - Specify: | <30 characters> [goto THANK_W1] |
| Back |  | NTYPE_W1 | What type of non-interview do you have? | $<1>$ [goto TYPEA_W1] <br> $<2>$ [goto TYPEB_W1] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Temporarily Absent (TA) <br> 11. Other Type B - specify |  |
| Back | TYPBS_W1 | TYPBS_W1 | - Specify other TYPE B | <45 characters> [goto BYOBS_W1] |
| Back |  | TYPEC_W1 | Enter TYPE C noninterview | $<0-9>$ [goto BYOBS_W1] <br> $<10>$ [goto TYPCS_W1] |
|  |  |  | 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. ^TYPECMRGE <br> 10. ^TYPECSPWN <br> 11. Removed during subsampling <br> 12. Unit already had a chance of selection <br> 13. Other Type C - specify |  |
| Back | TYPCS_W1 | TYPCS_W1 | Specify other TYPE C | <45 characters> [goto BYOBS_W1] |
| Back |  | BYOBS_W1 | Did you classify this unit by observation only? | $<1>$ [if TYPEB_W1=10, goto RACRF_W1] <br>  [if TYPEB_W1=1-9,11, goto THANK_W1] <br>  [if NTYPE_W1=3, goto DONE] |
|  |  |  |  | <2> [CP1NAM_W1] |
|  |  |  | 1. Yes 2. No |  |
| Back |  | CP1NAM_W1 | Enter contact person's name | <42 characters> [goto CP1TITL_W1] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language <br> 4. Other Refusal - specify |  |
| Back | RSN_S_W2 | RSN_S_W2 | Specify type of refusal | <45 characters> [goto RACRF_W2] |
| Back |  | TYPEB_W2 | Enter TYPE B noninterview | $<1-10>$ [goto BYOBS_W2] <br> $<11>$ [goto TYPBS_W2] |
|  |  |  | 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Temporarily Absent (TA) <br> 11. Other Type B - specify |  |
| Back | TYPBS_W2 | TYPBS_W2 | Specify other TYPE B | <45 characters> [goto BYOBS_W2] |
| Back |  | TYPEC_W2 | Enter TYPE C noninterview | $<0-9>$ [goto BYOBS_W2] <br> $<10>$ [goto TYPCS_W2] |
|  |  |  | 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. ^TYPECMRGE <br> 10. ^TYPECSPWN <br> 11. Removed during subsampling <br> 12. Unit already had a chance of selection <br> 13. Other Type C - specify |  |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
| Back | TYPCS_W2 | TYPCS_W2 | Specify other TYPE C | <45 characters> [goto BYOBS_W2] |
| Back |  | BYOBS_W2 | Did you classify this unit by observation only? | $<1>$ [if TYPEB_W2=10, goto RACRF_W2] <br>  [if TYPEB_W2=1-9,11, goto THANK_W1] <br>  [if NTYPE_W2=3, goto DONE] <br> $<2>$ [goto CP1NAM_W2] |


| 1. Yes <br> 2. No |  |  |  |
| :---: | :---: | :---: | :---: |
| Back | CP1NAM_W2 |  | <42 characters> [goto CP1TITL_W2] |
| Enter contact person's name |  |  |  |
| Back | CP1TITL_W2 | Enter Contact person's title | <43 characters> [goto CP1PHON_W2] |
| Back | CP1PHON_W2 | Enter contact person's phone number | $<10$ digits> [goto CP1EXT_W2] <br> $<$ Empty, D, R> [goto CP1ADD1_W2] |
| Enter 0 for none. |  |  |  |
| Back | CP1EXT_W2 | Enter contact person's phone number extension | <0000-9999, D, R, Empty> [goto CP1ADD1_W2] |
| Back | CP1ADD1_W2 | Enter contact person's street address | <54 characters> [goto CP1ADD2_W2] |
| Back | CP1ADD2_W2 | Enter second line of address if necessary | <54 characters, empty> [goto CP1PO_W2] |
| Back | CP1PO_W2 | Enter city | <20 characters> [goto CP1ST_W2] |
| Back | CP1ST_W2 | Enter state | <2 Digit State codes, D, R> [goto CP1ZIP5_W2] |
| Back | CP1ZIP5_W2 | Enter zip code | ```<5 characters,D,R> [if TYPEB_W2=10, goto RACRF_W2] [if TYPEB_W2=1-9,11, goto THANK_W1] [if NTYPE W2=3, goto DONE]``` |
| Back | RACRF_W2 | Race of individual | <1-5,D> [goto HH_MM_W2] |


|  |  | 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska Native <br> 4. Asian <br> 5. Hawaiian or other Pacific |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Back | HH_MM_W2 | Number of household members: | <1-30,D> | [goto TENUR_W2] |
| Back | TENUR_W2 | Tenure code | <1,2,D> | [goto THANKYOU] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |



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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Owned <br> 2. Rented |  |
| Back |  | TA_CK2 | Was the respondent absent the entire diary reference week? | $<1>$ [goto, TA_CK3] <br> $<2>$ [IF VISITNUM=1, goto THANK_W1] <br>  [IF VISITNUM $=2$ or 3, goto THANKYOU] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \\ & \hline \end{aligned}$ |  |
| Back |  | TA_CK3 | Was the contact person responsible for any activity or task such as taking care of pets, plants, picking up mail, etc. during the respondent's absence? | $<1,2>$ $[$ II VISITNUM=1, goto THANK_W1] <br>  $[$ IF VISITNUM=2 or 3, goto THANKYOU] |



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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | PLCEDAT1+16]10. [fill: DayName] [fill: PLCEDAT1+17] 11. [fill: <br> DayName] [fill: PLCEDAT1+18] 12. [fill: DayName] [fill: PLCEDAT1+19] <br> 13. [fill: DayName] fill: PLCEDAT1+20] 14. [fill: DayName] [fill: <br> PLCEDAT1+21] ]  $l$ |  |
| Back |  | BSTTI | When is the best time to contact you? <br> Do not read categories | $<1-9>$ [goto BSTTI_SP] <br> $<10>$ [goto DONE] |
|  |  |  | 0. Battery problem <br> 1. Morning (9am-12noon) <br> 2. Noon/Lunchtime (11am-1pm) <br> 3. Afternoon(12noon-4pm) <br> 4. Suppertime/Early evening (4pm-7pm) <br> 5. Evening ( $6 \mathrm{pm}-9 \mathrm{pm}$ ) <br> 6. Anytime (9am-9pm) <br> 7. Late evening/Night(7pm-9pm) <br> 8. Daytime (9am-4pm) <br> 9. After 5 pm |  |
| Back |  | BSTTI_SP | Enter specific best time to contact | <30 characters, empty> [goto DONE] |
| Back |  | NOSUN | Would a Sunday interview be acceptable? | <0, 1,2> [goto DONE] |
|  |  |  | 0. BATTERY problem <br> 1. Yes <br> 2. No |  |
| Back |  | THANKYOU | ^THANKYOU Thank you for your patience, and for taking the time to answer our questions. <br> Let me remind you that the information you provide is very valuable because it is used to update the Consumer Price Index, which is one of our nation's leading economic indicators.I | ```<1> [PICK_UP1=201 or PICK_UP2 =201, goto TELPV] \\ [Else, goto NUMCALL]``` |


| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | * NOTE: Inform the respondent that a supervisor may re-interview. <br> Explain re-interview as needed. |  |
|  |  |  | 1. Enter 1 to Continue |  |
| Back |  | TELPV | How did you collect MOST of the data for this case? (Include follow-ups) <br> 1. By Personal Visit <br> 2. By Phone | <1,2> [goto CONVREF] |
|  |  |  |  |  |
| Back |  | CONVREF | Was this a converted refusal? | <1, 2> [goto RESPON] |
|  |  |  | $\begin{aligned} & \text { 1. Yes } \\ & \text { 2. No } \end{aligned}$ |  |
| Back |  | RESPON | Enter the line number of the MAIN respondent. <br> [Display household roster] | <1-30,95> [goto OTHRESP] |
| Back |  | OTHRESP | Enter the line number of ALL OTHER respondents. [display household roster] <br> Enter 0 For NONE | <0-30,95> [goto INFOBOOK] |
| Back |  | INFOBOOK | Was the information booklet used during the interview? | <1,2> [goto LANGUAGE] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Week 2 Pick up: <br> [Fill: PICK_UP2] <br> DATES <br> Week 1 Place Date [fill: PLCEDAT1] <br> Week 1 Pick up Date [fill: PICKDTE1] <br> Week 2 Place Date [fill: PLCEDAT2] <br> Week 2 Pickup Date [fill: PICKDTE2] |  |
| 1. Enter 1 to Continue |  |  |  |  |
| Back |  | SET_REINT | ** CHECK ITEM ** | [EXIT INSTRUMENT] |
| BACK |  | LANGUAGE | * LANGUAGE <br> * Select the categories that describe this language situation. <br> * Enter all that apply, separate with commas. <br> 1. Specify language or dialect. <br> 2. No household member able to translate <br> 3. Contact RO about language problem <br> 4. Unable to find translator <br> 5. No time left to find translator | If LANGUAGE = 1 goto SPECLANG else goto RSPNDENT |


[^0]:    1. Reference Person
    2. Spouse (Husband/Wife)
    3. Child or adopted child
    4. Child or ado
    5. Grandchild
    6. In-Law
    7. Brother or Sister
    8. Mother or Father
[^1]:    1. Yes
    2. No
[^2]:    - Enter line numbers for all that apply, separate with commas

[^3]:    1. Yes
[^4]:    1. Vacant (for rent)
    2. Vacant (for sale)
