

FR Y-9LP proposed revision for
March 2011

DRAFT
INTERNAL FR

Schedule PC-B—Memoranda

Dollar Amounts in Thousands				BHCP	Bil	Mil	Thou	
1. Amount of assets scheduled to mature within one year (including contractual payments to be repaid within one year).....	0543							1.
2. Amount of borrowings included in Schedule PC, items 16 and 18 that is scheduled to mature within one year (exclude short-term debt).....	3409							2.
3. Amount of liabilities (other than borrowings) scheduled to mature within one year (including any contractual payments to be repaid within one year).....	3609							3.
4. Amount of borrowings from unaffiliated parties guaranteed by the parent with respect to the following subsidiaries:								
a. Bank.....	0540							4.a.
b. Nonbank.....	0541							4.b.
c. Related bank holding companies.....	0542							4.c.
5. Borrowing by the parent from subsidiaries and associated companies (included in Schedule PC, item 18):								
a. Bank.....	0467							5.a.
b. Nonbank.....	1274							5.b.
c. Related bank holding companies.....	0539							5.c.
6. Long-term debt that reprices within one year.....	3298							6.
7. Loans and lease financing receivables of the parent:								
a. Past due 90 days or more and still accruing.....	1407							7.a.
b. Nonaccrual status.....	1403							7.b.
8. Loans and leases of the parent restructured in compliance with modified terms.....	1616							8.
9. Not applicable.								
10. Pledged securities ¹	0416							10.
11. a. Fair value of securities classified as available-for-sale in Schedule PC, items 2.a through 2.c.....	8516							11.a.
b. Amortized cost of securities classified as held-to-maturity in Schedule PC, items 2.a through 2.c.....	8517							11.b.
12. Balances held by subsidiary banks of the bank holding company due from:								
a. Other bank subsidiaries of the bank holding company.....	6792							12.a.
b. Nonbank subsidiaries of the bank holding company.....	6793							12.b.
13. Balances held by subsidiary banks of the bank holding company due to:								
a. Other bank subsidiaries of the bank holding company.....	6794							13.a.
b. Nonbank subsidiaries of the bank holding company.....	6795							13.b.
14. Bank holding company (parent company only) borrowings not held by financial institutions or by insiders (including directors) and their interests.....	3152							14.
15. (To be completed only by the top-tier bank holding company for its consolidated nonbank and thrift subsidiaries)								
a. Total combined nonbank assets of nonbank subsidiaries.....	4778							15.a.
b. Total combined loans and leases of nonbank subsidiaries.....	C427							15.b.
c. Total aggregate operating revenue of nonbank subsidiaries.....	C428							15.c.
d. Combined thrift assets included in 15.a.....	2792							15.d.
e. Combined foreign nonbank subsidiary assets included in 15.a.....	2793							15.e.
	NUMBER (UNROUNDED)							
f. Number of nonbank subsidiaries included in 15.a.....	2794							15.f.
g. Number of thrift subsidiaries included in 15.d.....	2796							15.g.
h. Number of foreign nonbank subsidiaries included in 15.e.....	2831							15.h.
16. Notes payable to special-purpose subsidiaries that issued trust preferred securities (included in Schedule PC, item 18.b and item 5.b above).....	C255							16.

1. Includes held-to-maturity securities at amortized cost and available-for-sale securities at fair value.