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Welcome **wipa eto** - WIPA Grantee Example: **WIPA Initial Contact and Demographics** (Change Program)

Monday, Oct. 18, 2010

| New | Quick Search | To Do List | Messages | My Favorites | My Dashboard | Manage Apps(NEW) | Marketplace(NEW) |

Enter Search Term(s) within [Participant ▼] in [WIPA Initial Contact and Demographics ▼] [Search]

You have access to the sites below.

Site(s):

Abilities Inc. of Florida
Abilities Inc. of New York
Advocacy Center
AHEDD
ARCIL
Arizona Bridge to Independent Living
Aspire Indiana
BenePLAN
Black Hills Special Services Corp.
BOND
Brevard Achievement Center

Participants
Add Demo. by Group
Duplicated Participants
Enterprise Enroll
Find Participant
Add New Participant
View/Edit Participant
Enroll Participants
Dismiss Participants
▸ Participant History
▸ Record Efforts
▸ My Work
▸ Scheduling NEW!
▸ Reports
▸ ETO Reports

Change 1:
Add BOND to existing screen of sites in ETO.

PARTICIPANT FIRST NAME △	PARTICIPANT LAST NAME	SSN ☐	DATE OF BIRTH	BOND TREATMENT GROUP	ALERT
Beenu	Fake	111222333	1/1/2001	T22	This beneficiary is a participant of BOND Treatment Group T22-EWIC. DO NOT UPDATE THIS RECORD. This beneficiary should not receive regular WIPA services and must be referred to the EWIC provider for your BOND site. If this WIPA site is not participating in BOND, please contact the local BOND Site Office for instructions or call 1-877-7BOND90 (1-877-726-6390).
Charley	Fake	333557777	3/6/2004	T1	This beneficiary is a participant of BOND Treatment Group T1-WIC and should be advised on how the $1 for $2 BOND offset would affect SSDI benefits or referred to a BOND Work Incentives Counseling provider. If this WIPA site is not participating in BOND, please contact the local BOND Site Office for instructions or call 1-877-7BOND90 (1-877-726-6390)
Paul	Fake	111222444	1/4/1988	T21	This beneficiary is a participant of BOND Treatment Group T21-WIC and should be advised on how the $1 for $2 BOND offset would affect SSDI benefits or referred to the BOND WIC provider for your site. If this WIPA site is not participating in BOND, please contact the local BOND Site Office for instructions or call 1-877-7BOND90 (1-877-726-6390).

Change 2: Add BOND Treatment Group information and instructions to ETO participant search. This will only appear if the beneficiary is enrolled in BOND.

Add Participant:

Participant Information

*First Name:	[ ]
Middle Initial:	[ ]
*Last Name:	[ ]
Zip Code:	[ ] - [ ]
SSN:	[ ]
DOB:	-Month- ▾ -Day- ▾ -Year- ▾
Gender:	--Select-- ▾

For Official Use Only

BOND Treatment Group:	--Select-- ▾
BOND Implementation ID:	[ ]
Alert:	[ ]

Program Enrollment Information

Enroll in Program: BOND	☑
*Program Start Date:	Nov ▾ 5 ▾ 2010 ▾
Projected End Date:	-Month- ▾ -Day- ▾ -Year- ▾ (optional)

➲ SUBMIT

Change 3: Add BOND information to the participant demographic screen

Add Participant: Resolve Potential Duplicates
You are attempting to add a new Participant.

Potential matches were found based on the following data points:
(Duplicate Check data points are selected on the Manage Demographics page.)

   First Name: Richard
   Last Name: Fake
      SSN: 111242424

➲ NOT A DUPLICATE, PLEASE ADD   ⊕ GO BACK

There are potential matches for this new Participant at the enterprise-level:

	Name (Site)	SSN	DOB		
1.	Richard Fake (BOND)	111-24-2424	1/1/2009		Add Matching Participant

Change 4: Site name is added automatically to beneficiary name in the duplicate check screen. BOND site name will be added automatically as well.

> Change 5: Display alert boxes, alert pop ups, and instructions about BOND participation to alert WIPAs. These will only appear if a beneficiary is enrolled in BOND.
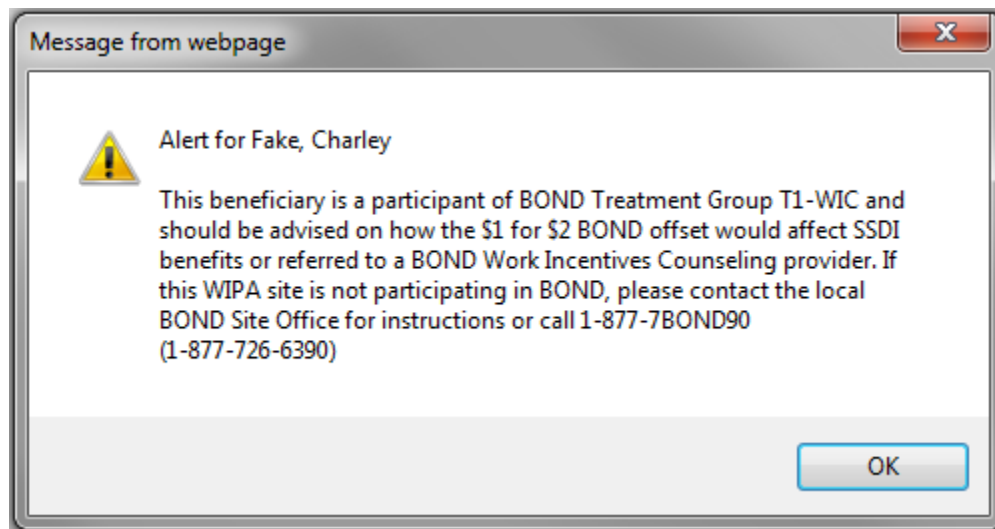
Alert Language

For Treatment Group T1-WIC: "This beneficiary is a participant of BOND Treatment Group T1-WIC and should be advised on how the $1 for $2 BOND offset would affect SSDI benefits or referred to a BOND Work Incentives Counseling provider. If this WIPA site is not participating in BOND, please contact the local BOND Site Office for instructions or call 1-877-7BOND90 (1-877-726-6390)."

For Treatment Group T21-WIC: "This beneficiary is a participant of BOND Treatment Group T21-WIC and should be advised on how the $1 for $2 BOND offset would affect SSDI benefits or referred to the BOND Work Incentives Counseling provider for your site. If this WIPA site is not participating in BOND, please contact the local BOND Site Office for instructions or call 1-877-7BOND90 (1-877-726-6390)."

For Treatment Group T22-EWIC: "This beneficiary is a participant of BOND Treatment Group T22-EWIC. DO NOT UPDATE THIS RECORD. This beneficiary should not receive regular WIPA services and must be referred to the EWIC provider for your BOND site. If this WIPA site is not participating in BOND, please contact the local BOND Site Office for instructions or call 1-877-7BOND90 (1-877-726-6390)."

The alerts and pop-ups will appear and display this language only if the beneficiary is a BOND participant.

Example Pop up:

<u>Instruction language</u>

For Treatment Group T1 or T21:"This beneficiary is in BOND and eligible for the benefit offset. If your agency is not a BOND provider, please assist the beneficiary to contact BOND Central Operations at 617-520-2880 or BONDCentralOps@bondssa.org to find out where the beneficiary may receive BOND services."

For Treatment Group T22: "STOP. This beneficiary is in BOND and is eligible for the benefit offset and Enhanced Work Incentives Counseling services. Do not offer WIPA services. Please assist the beneficiary to contact BOND Central Operations at 617-520-2880 or BONDCentralOps@bondssa.org to find out where the beneficiary may receive BOND services."

The same instructions and an automated treatment group indicator will only appear on the three assessment screens - the I&R Assessment screen, the Baseline Assessment Screen, and the Follow-up Assessment screens below if a beneficiary is a BOND participant.

Excerpt from I&R Assessment Screen

Instructions for Treatment Group T1 and automated Treatment group indicator added to the I& R Assessment Screen. The instruction and treatment group indicator will only appear if beneficiary is a BOND participant

Excerpt from Baseline Assessment Screen

Section A. EMPLOYMENT PLAN

This beneficiary is in BOND and eligible for the benefit offset. If your agency is not a BOND provider, please assist the beneficiary to contact BOND Central Operations at 617-520-2880 or BONDCentralOps@bondssa.org to find out where the beneficiary may receive BOND services.

A-1. Did the beneficiary identify employment goals?

--Select-- ▼

A-2. If beneficiary identified work goals, did they identify strategies to meet these goals?

--Select-- ▼

    If Yes, please provide details:

A-3. In what type of work is beneficiary interested? What suggestions did WIPA staff make regarding type of work?

A-4. Did the beneficiary use employment services in the past year for the purpose of getting a job or increasing earnings?

--Select-- ▼

    If Yes, please provide details:

A-5. Did the beneficiary look for work in the past four weeks?

--Select-- ▼

A-6. BOND Treatment Group ◉ T21-WIC

Instructions for Treatment Group T21 and automated treatment group indicator added to the Baseline Assessment Screen

Excerpt from Follow-up Assessment Screen

Section Header Quick-Links

> **Section A.** EMPLOYMENT PLAN
> **Section B.** EDUCATION PLAN
> **Section C.** BENEFITS/WORK INCENTIVES/SERVICES PLAN

Section A. EMPLOYMENT PLAN

> STOP. This beneficiary is in BOND and is eligible for the benefit offset and Enhanced Work Incentives Counseling services. Do not offer WIPA services. Please assist the beneficiary to contact BOND Central Operations at 617-520-2880 or BONDCentralOps@bondssa.org to find out where the beneficiary may receive BOND services.

A-1. Did the beneficiary identify employment goals?
--Select--

A-2. If beneficiary identified work goals, did they identify strategies to meet these goals?
--Select--
    If Yes, please provide details:

A-3. In what type of work is beneficiary interested? What suggestions did WIPA staff make regarding type of work?

A-4. Did the beneficiary use employment services in the past year for the purpose of getting a job or increasing earnings?
--Select--
    If Yes, please provide details:

A-5. Did the beneficiary look for work in the past four weeks?
--Select--

A-6. BOND Treatment Group   ⊙ T22-WIC

Instructions for Treatment Group T22 and automated treatment group indicator added to the Follow-up Assessment Screen