



New Screen 1:
WIIRC Referral to WIPA
Dropdown box to select which WIPA "Site" to make referral to

Word Change: Change "Maximus" to" WIIRC" throughout ETO

WIPA - Windows Internet Explorer
https://wipa.etosoftware.com/index.asp

ETO SOFTWARE®
Welcome wipa eto - **maximus, inc.** WIPA Initial Contact and Demographics (Change Program) Monday, Sep. 13, 2010

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New Quick Search To Do List Messages My Favorites My Dashboard Marketplace (NEW)

Enter Search Term(s) within Participant in WIPA Initial Contact and Demographics Search

Add Referral for B Fake

Referral Information

Participant Name: B Fake
Site: --Select--
(You can refer people to any Site that has agreed to accept referrals)

Reason for Referral: --Select--
Referral Date: Potential Beneficiary +1 | +7 | +30 | +90

Pending Drop Off Date: Mar 12 2011 +1 | +7 | +30 | +90

Referral Status: --Select--

Release Participant Information:

Date of Next Contact: -Month- -Day- -Year- +1 | +7 | +30 | +90

Time Spent on Contact: (minutes)

Referral Notes:

Program: WIPA Initial Contact and Demographics

Dismiss From Program:

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New Screen 1 Continued:
Dropdown box for "Reason for Referral"

WIPA - Windows Internet Explorer
https://wipa.etosoftware.com/index.asp

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Welcome wipa eto - Maximus, Inc. WIPA Initial Contact and Demographics (Change Program) Monday, Sep. 13, 2010

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New Quick Search To Do List Messages My Favorites My Dashboard Marketplace (NEW)

Enter Search Term(s) within Participant in WIPA Initial Contact and Demographics Search

Participant Name: B Fake
Site: --Select--
(You can refer people to any Site that has agreed to accept referrals)
Reason for Referral: --Select--
Referral Date: Sep 13 2010 +1 | +7 | +30 | +90
Pending Drop Off Date: Mar 12 2011 +1 | +7 | +30 | +90
Referral Status: --Select--
Release Participant Information: Maximus Issued
Maximus Follow-Up
Maximus Completed Referral
Maximus Discontinued Referral
Date of Next Contact: +1 | +7 | +30 | +90
Time Spent on Contact: (minutes)

Referral Notes:

Program: WIPA Initial Contact and Demographics
Dismiss From Program:
Submit

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New Screen 1 Continued:
Dropdown box for "Referral Status"
Change "Maximus" to "WIRRC"

WIPA - Windows Internet Explorer

https://wipa.etosoftware.com/index.asp

File Edit View Favorites Tools Help

WIPA

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Welcome wipa eto - WIPA Grantee Example: [WIPA Initial Contact and Demographics](#) (Change Program) Tuesday, Aug. 3, 2010

New Quick Search To Do List Messages My Favorites My Dashboard Marketplace^(NEW)

Enter Search Term(s) within Participant in WIPA Initial Contact and Demographics Search

View Pending Referrals

Participants Households Groups

Participant Name	Referring Program	Referring Site	Reason for Referral	Referral Date	Pending Drop Off Date	Take Action
1. Fake, Bbb	WIPA Initial Contact and Demographics	Maximus, Inc.	Potential Beneficiary	8/3/2010	1/30/2011	Referral Details Participant Details Accept Do Not Acc Already enrolled in this WIPA Other Outside of Service Area

Participants
Participant History
Record Efforts
My Work
Entities
Reports
ETO Reports
Wizards
Marketplace
Program Administration
Site Administration
Enterprise

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Internet 100%

New Screen 2:
 WIPA accepts or rejects referral from WIIRC
 Change "Maximus" to "WIIRC"