

Board of Governors of the Federal Reserve System



The Capital and Asset Report for Foreign Banking Organizations—FR Y-7Q

(See General Instructions for filing frequency requirements)

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. 1844(c)) and sections 8(c) and 13 of the International Banking Act (12 U.S.C. 3106(c) and 3108).

Federal Reserve System. The Federal Reserve may not conduct or sponsor, and an organization is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The Capital and Asset Report for Foreign Banking Organizations is to be prepared in accordance with the instructions provided by the

NOTE: The Capital and Asset Report for Foreign Banking Organizations must be signed by an authorized officer of the foreign banking organization.

I, the undersigned officer of the foreign banking organization attest that the FR Y-7Q report for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.

Date of Report:

Month / Date / Year (FBOQ 9999)

Legal Name of Foreign Banking Organization (TEXT 9010)

Mailing Address of Foreign Banking Organization (TEXT 9110)

City (TEXT 9130) Country (TEXT 9005) Postal Code (TEXT 9220)

Printed Name of Officer (FBOQ C490)

Title of Officer (FBOQ C491)

Signature of Officer

Date of Signature (MM/DD/CCYY) (FBOQ J196)

Has confidential treatment been requested for this report?

"0" = No	FBOQ	
"1" = Yes	C447	

Person in the U.S. to whom questions about this report should be directed:

Name / Title (FBOQ 8901)

Area Code / Phone Number (FBOQ 8902)

Area Code / FAX Number (FBOQ 9116)

E-mail Address of Contact (FBOQ 4086)

For Federal Reserve Bank Use Only

Top-tier FBO RSSD ID _____

Lower-tier FBO RSSD ID _____

C.I. _____ S.F. _____ F.C. _____

Part 1. Capital and Asset Information for the Top-tier Consolidated Foreign Banking Organization

1. Is the foreign banking organization required by its home-country supervisor to calculate its capital ratios using a risk-adjusted framework consistent with the Basel Capital Accord?

"0" = No	FBOQ	
"1" = Yes	B162	

 1.

If the answer to line item 1 is "yes," provide capital and asset information in U.S. dollars using the procedure consistent with the risk-based framework required by the home-country supervisor. If the answer to line item 1 is "no," then provide the organization's best approximation under the Basel Capital Accord of the capital and asset information requested in U.S. dollars.

U.S. Dollar Amounts in Millions	FBOQ	Tril	Bil	Mil	
2. Tier 1 capital.....	8274				2.
3. Total risk-based capital.....	3792				3.
4. Risk-weighted assets.....	A223				4.
5. Total assets at end of period	2170				5.

6. Enter the as-of date for the financial data provided above

FBOQ	Month MM	Day DD	Year CCYY
C116			

 6.

NOTE: Part 1 is to be reported by each top-tier FBO annually if it or any FBO in its tiered structure has not effectively elected to be a financial holding company (FHC). Part 1 is to be reported by each top-tier FBO quarterly if it or any in its tiered structure has effectively elected to be an FHC.

For Federal Reserve Bank Use Only		
Top-tier FBO RSSD ID _____		
C.I. _____	S.F. _____	F.C. _____

Part 2. Capital and Asset Information for the Lower-tier FBOs Operating a Branch, or Agency, or Owning an Edge or Agreement Corporation, or a Commercial Lending Company Subsidiary in the United States (where any FBO in the Organization's tiered structure has effectively elected to be a financial holding company)¹

General Information:

Legal title of lower-tier FBO operating a branch, or an agency, or owning an Edge/ Agreement Corporation, or a commercial lending company subsidiary in the United States

Country of lower-tier FBO operating a branch, or an agency, or owning an Edge/ Agreement corporation, or a commercial lending company subsidiary in the United States

1. Is the reporting lower-tier FBO required by its home-country supervisor to calculate its capital ratios using a risk-adjusted framework consistent with the Basel Capital Accord?

"0" = No	FBOQ	
"1" = Yes	B162	

 1.

If the answer to line item 1 is "yes," provide capital and asset information in U.S. dollars using the procedure consistent with the risk-based framework required by the home-country supervisor. If the answer to line item 1 is "no," then provide the organization's best approximation under the Basel Capital Accord of the capital and asset information requested in U.S. dollars.

	U.S. Dollar Amounts in Millions				
	FBOQ	Tril	Bil	Mil	
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3. Total risk-based capital.....	3792				3.
4. Risk-weighted assets.....	A223				4.
5. Total assets at end of period	2170				5.

6. Enter the as-of date for the financial data provided above

FBOQ	Month MM	Day DD	Year CCYY
C116			

 6.

1. A separate version of Part 2 should be submitted for each of the top-tier reporter's lower-tier FBOs that meet these reporting requirements.

For Federal Reserve Bank Use Only			
Top-tier FBO RSSD ID	_____		
Lower-tier FBO RSSD ID	_____		
C.I. _____	S.F. _____	F.C. _____	