

**PROPOSED**



# Thrift Financial Report

## **Proposed** March 2011

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Office of Thrift Supervision  
1700 G Street, N.W.  
Washington, DC 20552

**OFFICE OF THRIFT SUPERVISION  
THRIFT FINANCIAL REPORT**

**PAPERWORK REDUCTION ACT STATEMENT**

The Office of Thrift Supervision will use this information to supervise the savings associations and to develop regulatory policy.

Collection of the information is mandatory [12 CFR Part 563.180].

The estimated average burden associated with this collection of information per response is 60 hours for quarterly schedules and 2 hours for annual schedules. If a valid OMB Control Number does not appear on this form, you are not required to complete this form. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Information Collection Comments, Chief Counsel's Office, Office of Thrift Supervision, 1700 G Street, NW, Washington, DC 20552, and to the Office of Management and Budget, Paperwork Reduction Project (1550-0023), Washington, DC 20503. All comments should reference OMB Control Number 1550-0023.

In accordance with section 3512 of the Paperwork Reduction Act of 1995, 44 U.S.C. 3501-3521, Agencies may not conduct or sponsor, and the respondent is not required to respond to, an information collection unless it displays a currently valid Office of Management and Budget (OMB) control number. The proposed revisions contained in the Thrift Financial Report have been submitted to OMB for approval.

On February 3, 2011<sup>1</sup> the Office of Thrift Supervision sought comments on the burden estimates for this information collection. The comment period closes on March 5, 2011.

Association \_\_\_\_\_

Docket Number \_\_\_\_\_

Office of Thrift Supervision  
2011 Thrift Financial Report  
Officers' and Directors'  
Certification

For the Thrift Financial Report as of \_\_\_\_\_, 2011

The Thrift Financial Report is required by OTS regulation 12 CFR 563.180 to be filed by all savings associations as defined in 12 CFR 561.43. OTS regulation 12 CFR 563.180(b) requires that no false or misleading statements or omission shall knowingly be made in financial reports filed with OTS. This certification is required under 12 U.S.C. 1817(a) (3).

The Statements of Condition and Operations (including all supporting schedules) must be signed by an authorized officer of the reporting savings association. The Statements of Condition and Operations are to be prepared in accordance with Office of Thrift Supervision instructions

This certification form must be retained in the file of the reporting savings association and be available for inspection by OTS.

I, \_\_\_\_\_, of the  
(Name and Title of Officer Authorized to Sign Report)

named savings association do hereby declare that these Statements of Condition and Operations (including the supporting schedules) have been prepared in conformance with the instructions issued by the Office of Thrift Supervision and are true to the best of my knowledge and belief.

We, the undersigned directors, attest to the correctness of this Statement of Condition (including the supporting schedules) and declare that it has been examined by us and to the best of our knowledge and belief has been prepared in conformance with the instructions issued by the Office of Thrift Supervision and is true and correct.

\_\_\_\_\_  
Director

\_\_\_\_\_  
Signature of Officer Authorized to Sign Report

\_\_\_\_\_  
Director

\_\_\_\_\_  
Date of Signature

\_\_\_\_\_  
Director

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Association \_\_\_\_\_

Docket Number \_\_\_\_\_

Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule NS – Optional Narrative Statement

**OPTIONAL NARRATIVE STATEMENT**

The management of the reporting savings association may, if it wishes, submit a brief narrative statement on the amounts reported in the TFR or other pertinent information about your association that affects this report, such as mergers and other structural changes. This optional statement will be made available to the public, along with other public portions of the TFR. If you choose to submit a narrative statement, you should ensure that it does not contain the names or other identification of individual customers, references to confidential (nonpublic) data items of the TFR, or any other information that you are not willing to have made public or that would compromise the privacy of your customers.

This statement should not exceed 750 characters, including punctuation and spacing. Any information in excess of 750 characters will be truncated.

All information in this narrative statement must be accurate and not misleading. You should print a copy of this statement and keep it with the TFR for your records. If subsequent to the original submission, you choose to delete a narrative statement previously submitted, you may check "No" to the question below (NS100) and submit an amended report in accordance with the TFR instructions. Your original statement will be deleted from all future public releases of data. However, you should refer to the General Instructions in the TFR Instruction Manual to assure that your amendment is filed timely.

**The optional narrative statement will appear in OTS records and in releases to the public exactly as submitted (or amended) by you. The statement will not be edited or screened in any way by OTS for accuracy or relevance. Disclosure of the statement shall not signify that OTS has verified or confirmed the accuracy of the information contained therein.**

Have you included a narrative statement? ..... **NS100** YES  NO

**Narrative Statement Made by Savings Association Management** **NS110**

Multiple horizontal lines for text entry.

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule SC – Consolidated Statement of Condition

|  |                    | Lines       | Bil | Mil | Thou |
|--|--------------------|-------------|-----|-----|------|
| <b>ASSETS</b>  |                    |             |     |     |      |
| <b>Cash, Deposits, and Investment Securities:</b>  | <b>Total .....</b> | <b>SC11</b> |     |     |      |
| Cash and Non-Interest-Earning Deposits.....  |                    | SC110       |     |     |      |
| Interest-Earning Deposits in FHLBs .....   |                    | SC112       |     |     |      |
| Other Interest-Earning Deposits.....   |                    | SC118       |     |     |      |
| Federal Funds Sold and Securities Purchased Under Agreements to Resell .....                       |                    | SC125       |     |     |      |
| U.S. Government, Agency, and Sponsored Enterprise Securities .....                                 |                    | SC130       |     |     |      |
| Equity Securities Carried at Fair Value .....  |                    | SC140       |     |     |      |
| State and Municipal Obligations.....   |                    | SC180       |     |     |      |
| Securities Backed by Nonmortgage Loans .....   |                    | SC182       |     |     |      |
| Other Investment Securities.....   |                    | SC185       |     |     |      |
| Accrued Interest Receivable .....  |                    | SC191       |     |     |      |
| <b>Mortgage-Backed Securities:</b>   | <b>Total .....</b> | <b>SC22</b> |     |     |      |
| Residential Pass-Through:  |                    |             |     |     |      |
| Insured or Guaranteed by an Agency or Sponsored Enterprise of the U.S. ....                        |                    | SC210       |     |     |      |
| Other Pass-Through .....   |                    | SC215       |     |     |      |
| Other Residential Mortgage-Backed Securities (Excluding Bonds):                                    |                    |             |     |     |      |
| Issued or Guaranteed by FNMA, FHLMC, or GNMA .....   |                    | SC217       |     |     |      |
| Collateralized by Mortgage-Backed Securities Issued or Guaranteed by<br>FNMA, FHLMC, or GNMA ..... |                    | SC219       |     |     |      |
| Other .....  |                    | SC222       |     |     |      |
| Accrued Interest Receivable.....   |                    | SC228       |     |     |      |
| <b>Mortgage Loans:</b>   | <b>Total .....</b> | <b>SC26</b> |     |     |      |
| Construction Loans on:   |                    |             |     |     |      |
| 1-4 Dwelling Units.....  |                    | SC230       |     |     |      |
| Multifamily (5 or More) Dwelling Units.....  |                    | SC235       |     |     |      |
| Nonresidential Property .....  |                    | SC240       |     |     |      |
| Permanent Mortgages on:  |                    |             |     |     |      |
| 1-4 Dwelling Units:  |                    |             |     |     |      |
| Revolving, Open-End Loans.....   |                    | SC251       |     |     |      |
| All Other:   |                    |             |     |     |      |
| Secured by First Liens .....   |                    | SC254       |     |     |      |
| Secured by Junior Liens .....  |                    | SC255       |     |     |      |
| Multifamily (5 or More) Dwelling Units.....  |                    | SC256       |     |     |      |
| Nonresidential Property (Except Land) .....  |                    | SC260       |     |     |      |
| Land .....   |                    | SC265       |     |     |      |
| Accrued Interest Receivable .....  |                    | SC272       |     |     |      |
| Advances for Taxes and Insurance .....   |                    | SC275       |     |     |      |

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Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule SC – Consolidated Statement of Condition

|  | Lines       | Bil | Mil | Thou |
|--|-------------|-----|-----|------|
| <i>Allowance for Loan and Lease Losses</i> .....                 | SC283       |     |     |      |
| <b>Nonmortgage Loans: Total</b> .....                            | <b>SC31</b> |     |     |      |
| <b>Commercial Loans: Total</b> .....                             | <b>SC32</b> |     |     |      |
| Secured.....   | SC300       |     |     |      |
| Unsecured.....   | SC303       |     |     |      |
| Credit Card Loans Outstanding-Business.....                      | SC304       |     |     |      |
| Lease Receivables .....  | SC306       |     |     |      |
| <b>Consumer Loans: Total</b> .....                               | <b>SC35</b> |     |     |      |
| Loans on Deposits.....   | SC310       |     |     |      |
| Home Improvement Loans (Not secured by real estate) .....        | SC316       |     |     |      |
| Education Loans.....   | SC320       |     |     |      |
| Auto Loans .....   | SC323       |     |     |      |
| Mobile Home Loans.....   | SC326       |     |     |      |
| Credit Cards .....   | SC328       |     |     |      |
| Other, Including Lease Receivables .....                         | SC330       |     |     |      |
| Accrued Interest Receivable .....                                | SC348       |     |     |      |
| <i>Allowance for Loan and Lease Losses</i> .....                 | SC357       |     |     |      |
| <b>Repossessed Assets: Total</b> .....                           | <b>SC40</b> |     |     |      |
| Real Estate:   |             |     |     |      |
| Construction .....   | SC405       |     |     |      |
| 1-4 Dwelling Units.....  | SC415       |     |     |      |
| Multifamily (5 or More) Dwelling Units.....                      | SC425       |     |     |      |
| Nonresidential (Except Land).....                                | SC426       |     |     |      |
| Land .....   | SC428       |     |     |      |
| U.S. Government-Guaranteed or -Insured Real Estate Owned         | SC429       |     |     |      |
| Other Repossessed Assets.....                                    | SC430       |     |     |      |
| <i>General Valuation Allowances</i> .....                        | SC441       |     |     |      |
| <b>Real Estate Held for Investment</b> .....                     | <b>SC45</b> |     |     |      |
| <b>Equity Investments Not Carried at Fair Value: Total</b> ..... | <b>SC51</b> |     |     |      |
| Federal Home Loan Bank Stock .....                               | SC510       |     |     |      |
| Other.....   | SC540       |     |     |      |
| <b>Office Premises and Equipment</b> .....                       | <b>SC55</b> |     |     |      |
| <b>Other Assets: Total</b> .....                                 | <b>SC59</b> |     |     |      |

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Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule SC – Consolidated Statement of Condition

|   | Lines       | Bil  | Mil | Thou   |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
|---|-------------|------|-----|--------|------------------------------|--|------|--|--------|--|--|--|-------|--|--|-------|--|--|--|-------|--|--|-------|--|--|--|-------|--|--|-------|--|--|
| <b>Bank-Owned Life Insurance:</b>   |             |      |     |        |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
| Key Person Life Insurance.....  | SC615       |      |     |        |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
| Other .....   | SC625       |      |     |        |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
| <b>Intangible Assets:</b>   |             |      |     |        |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
| <b>Servicing Assets On:</b>   |             |      |     |        |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
| Mortgage Loans .....  | SC642       |      |     |        |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
| Nonmortgage Loans.....  | SC644       |      |     |        |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
| Goodwill and Other Intangible Assets .....  | SC660       |      |     |        |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
| Interest-Only Strip Receivables and Certain Other Instruments .....   | SC665       |      |     |        |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
| Other Assets .....  | SC689       |      |     |        |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
| <table border="1"> <thead> <tr> <th colspan="2">Memo: Detail of Other Assets</th> <th colspan="2">Code</th> <th colspan="3">Amount</th> </tr> </thead> <tbody> <tr> <td></td> <td>SC691</td> <td></td> <td></td> <td>SC692</td> <td></td> <td></td> </tr> <tr> <td></td> <td>SC693</td> <td></td> <td></td> <td>SC694</td> <td></td> <td></td> </tr> <tr> <td></td> <td>SC697</td> <td></td> <td></td> <td>SC698</td> <td></td> <td></td> </tr> </tbody> </table> |             |      |     |        | Memo: Detail of Other Assets |  | Code |  | Amount |  |  |  | SC691 |  |  | SC692 |  |  |  | SC693 |  |  | SC694 |  |  |  | SC697 |  |  | SC698 |  |  |
| Memo: Detail of Other Assets  |             | Code |     | Amount |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
|   | SC691       |      |     | SC692  |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
|   | SC693       |      |     | SC694  |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
|   | SC697       |      |     | SC698  |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
| <i>General Valuation Allowances</i> .....   | SC699       |      |     |        |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |
| <b>Total Assets</b> .....   | <b>SC60</b> |      |     |        |                              |  |      |  |        |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |  |       |  |  |       |  |  |

**LIABILITIES**

|  |                    |             |  |  |  |
|--|--------------------|-------------|--|--|--|
| <b>Deposits and Escrows:</b>   | <b>Total</b> ..... | <b>SC71</b> |  |  |  |
| Deposits.....  |                    | SC710       |  |  |  |
| Escrows .....  |                    | SC712       |  |  |  |
| Unamortized Yield Adjustments on Deposits and Escrows .....  |                    | SC715       |  |  |  |
| <b>Borrowings:</b>   | <b>Total</b> ..... | <b>SC72</b> |  |  |  |
| Advances from Federal Home Loan Bank.....  |                    | SC720       |  |  |  |
| Federal Funds Purchased and Securities Sold Under Agreements to Repurchase Subordinated Debentures (Including Mandatory Convertible Securities and Limited-Life Preferred Stock) ..... |                    | SC730       |  |  |  |
| Mortgage Collateralized Securities Issued:   |                    |             |  |  |  |
| CMOs (including REMICs).....   |                    | SC740       |  |  |  |
| Other Borrowings.....  |                    | SC760       |  |  |  |
| <b>Other Liabilities:</b>  | <b>Total</b> ..... | <b>SC75</b> |  |  |  |
| Accrued Interest Payable – Deposits .....  |                    | SC763       |  |  |  |
| Accrued Interest Payable -- Other .....  |                    | SC766       |  |  |  |
| Accrued Taxes.....   |                    | SC776       |  |  |  |

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Schedule SC – Consolidated Statement of Condition

|  |       | Lines        | Bil | Mil    | Thou |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
|--|-------|--------------|-----|--------|------|-----------------------------------|--|------|--|--------|--|--|-------|--|--|-------|--|--|-------|--|--|-------|--|--|-------|--|--|-------|--|
| Accounts Payable .....   |       | SC780        |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| Deferred Income Taxes.....   |       | SC790        |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| Other Liabilities and Deferred Income .....  |       | SC796        |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| <table border="1"> <thead> <tr> <th colspan="2">Memo: Detail of Other Liabilities</th> <th colspan="2">Code</th> <th colspan="2">Amount</th> </tr> </thead> <tbody> <tr> <td></td> <td>SC791</td> <td></td> <td></td> <td>SC792</td> <td></td> </tr> <tr> <td></td> <td>SC794</td> <td></td> <td></td> <td>SC795</td> <td></td> </tr> <tr> <td></td> <td>SC797</td> <td></td> <td></td> <td>SC798</td> <td></td> </tr> </tbody> </table> |       |              |     |        |      | Memo: Detail of Other Liabilities |  | Code |  | Amount |  |  | SC791 |  |  | SC792 |  |  | SC794 |  |  | SC795 |  |  | SC797 |  |  | SC798 |  |
| Memo: Detail of Other Liabilities  |       | Code         |     | Amount |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
|  | SC791 |              |     | SC792  |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
|  | SC794 |              |     | SC795  |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
|  | SC797 |              |     | SC798  |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| <b>Total Liabilities .....</b>   |       | <b>SC70</b>  |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| <b>EQUITY CAPITAL</b>  |       |              |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| <b>Perpetual Preferred Stock:</b>  |       |              |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| Cumulative.....  |       | SC812        |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| Noncumulative .....  |       | SC814        |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| <b>Common Stock:</b>   |       |              |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| Par Value.....   |       | SC820        |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| Paid in Excess of Par .....  |       | SC830        |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| <b>Accumulated Other Comprehensive Income: Total .....</b>   |       | <b>SC86</b>  |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| Accumulated Gains (Losses) on Certain Securities.....  |       | SC860        |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| Accumulated Gains (Losses) on Cash Flow Hedges .....   |       | SC865        |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| Other.....   |       | SC870        |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| Retained Earnings.....   |       | SC880        |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| <b>Other Components of Equity Capital .....</b>  |       | <b>SC891</b> |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| <b>Total Savings Association Equity Capital .....</b>  |       | <b>SC80</b>  |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| Noncontrolling Interests in Consolidated Subsidiaries .....  |       | SC800        |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| <b>Total Equity Capital .....</b>  |       | <b>SC84</b>  |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |
| <b>Total Liabilities and Equity Capital .....</b>  |       | <b>SC90</b>  |     |        |      |                                   |  |      |  |        |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |  |       |  |



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Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule SO – Consolidated Statement of Operations

(Report in Thousands of Dollars)

|   |                    | For the Quarter |     |     |      |
|---|--------------------|-----------------|-----|-----|------|
|   |                    | Lines           | Bil | Mil | Thou |
| <b>Interest Income:</b>   | <b>Total .....</b> | <b>SO11</b>     |     |     |      |
| Deposits and Investment Securities .....  |                    | SO115           |     |     |      |
| Mortgage-Backed Securities .....  |                    | SO125           |     |     |      |
| Mortgage Loans .....  |                    | SO141           |     |     |      |
| Prepayment Fees, Late Fees, and Assumption Fees for Mortgage Loans .....                                    |                    | SO142           |     |     |      |
| Nonmortgage Loans:  |                    |                 |     |     |      |
| Commercial Loans and Leases .....   |                    | SO160           |     |     |      |
| Prepayment Fees, Late Fees, and Assumption Fees for Commercial Loans .....                                  |                    | SO162           |     |     |      |
| Consumer Loans and Leases .....   |                    | SO171           |     |     |      |
| Prepayment Fees, Late Fees, and Assumption Fees for Consumer Loans .....                                    |                    | SO172           |     |     |      |
| <b>Dividend Income on Equity Investments Not Carried at Fair Value:</b>                                     | <b>Total .....</b> | <b>SO18</b>     |     |     |      |
| Federal Home Loan Bank Stock .....  |                    | SO181           |     |     |      |
| Other .....   |                    | SO185           |     |     |      |
| <b>Interest Expense:</b>  | <b>Total .....</b> | <b>SO21</b>     |     |     |      |
| Deposits .....  |                    | SO215           |     |     |      |
| Escrows .....   |                    | SO225           |     |     |      |
| Advances from Federal Home Loan Bank .....  |                    | SO230           |     |     |      |
| Subordinated Debentures (Including Mandatory Convertible Securities) .....                                  |                    | SO240           |     |     |      |
| Mortgage Collateralized Securities Issued .....   |                    | SO250           |     |     |      |
| Other Borrowed Money .....  |                    | SO260           |     |     |      |
| Capitalized Interest .....  |                    | SO271           |     |     |      |
| <b>Net Interest Income (Expense) Before Provision for Losses on Interest-Bearing Assets .....</b>           |                    | <b>SO312</b>    |     |     |      |
| <i>Net Provision for Losses on Interest-Bearing Assets .....</i>  |                    | SO321           |     |     |      |
| <b>Net Interest Income (Expense) After Provision for Losses on Interest-Bearing Assets .....</b>            |                    | <b>SO332</b>    |     |     |      |
| <b>Noninterest Income:</b>  | <b>Total .....</b> | <b>SO42</b>     |     |     |      |
| Mortgage Loan Servicing Fees .....  |                    | SO410           |     |     |      |
| Amortization of and Fair Value Adjustments to Loan Servicing Assets<br>And Loan Servicing Liabilities ..... |                    | SO411           |     |     |      |
| Other Fees and Charges .....  |                    | SO420           |     |     |      |
| Service Charges on Deposit Accounts .....   |                    | SO422           |     |     |      |
| Net Income (Loss) from:   |                    |                 |     |     |      |
| Sale of Available-for-Sale Securities .....   |                    | SO430           |     |     |      |
| Sale of Loans and Leases Held for Sale .....  |                    | SO431           |     |     |      |
| Sale of Other Assets Held for Sale .....  |                    | SO432           |     |     |      |
| Other-than-Temporary Impairment Charges on Debt and Equity Securities .....                                 |                    | SO441           |     |     |      |
| Operations and Sale of Repossessed Assets .....   |                    | SO461           |     |     |      |
| LOCOM Adjustments Made to Assets Held for Sale .....  |                    | SO465           |     |     |      |
| Sale of Securities Held-to-Maturity .....   |                    | SO467           |     |     |      |
| Sale of Loans Held for Investment .....   |                    | SO475           |     |     |      |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule SO – Consolidated Statement of Operations

(Report in Thousands of Dollars)

**For the Quarter**

|  | Lines | Bil | Mil | Thou |
|--|-------|-----|-----|------|
| Sale of Other Assets Held for Investment .....                                   | SO477 |     |     |      |
| Gains and Losses on Financial Assets and Liabilities Carried at Fair Value ..... | SO485 |     |     |      |
| Other Noninterest Income .....   | SO488 |     |     |      |

| Memo: Detail of Other Noninterest Income |       |      |  |        |  |  |  |
|--|-------|------|--|--------|--|--|--|
|  |       | Code |  | Amount |  |  |  |
|  | SO489 |      |  | SO492  |  |  |  |
|  | SO495 |      |  | SO496  |  |  |  |
|  | SO497 |      |  | SO498  |  |  |  |

(Report in Thousands of Dollars)

**For the Quarter**

|   | Lines       | Bil | Mil | Thou |
|---|-------------|-----|-----|------|
| <b>Noninterest Expense:</b>                                   | <b>S051</b> |     |     |      |
| <b>Total .....</b>  | <b>S051</b> |     |     |      |
| All Personnel Compensation and Expense .....                  | SO510       |     |     |      |
| Legal Expense .....   | SO520       |     |     |      |
| Office Occupancy and Equipment Expense .....                  | SO530       |     |     |      |
| Marketing and Other Professional Services .....               | SO540       |     |     |      |
| Loan Servicing Fees .....                                     | SO550       |     |     |      |
| Goodwill and Other Intangibles Expense .....                  | SO560       |     |     |      |
| Net Provision for Losses on Non-Interest-Bearing Assets ..... | SO570       |     |     |      |
| Other Noninterest Expense .....                               | SO580       |     |     |      |

| Memo: Detail of Other Noninterest Expense |       |      |  |        |  |  |  |
|---|-------|------|--|--------|--|--|--|
|   |       | Code |  | Amount |  |  |  |
|   | SO581 |      |  | SO582  |  |  |  |
|   | SO583 |      |  | SO584  |  |  |  |
|   | SO585 |      |  | SO586  |  |  |  |

|   |              |  |  |  |
|---|--------------|--|--|--|
| <b>Income (Loss) Before Income Taxes: .....</b>   | <b>S060</b>  |  |  |  |
| <b>Income Taxes:</b>  | <b>S071</b>  |  |  |  |
| <b>Total .....</b>  | <b>S071</b>  |  |  |  |
| Federal .....   | SO710        |  |  |  |
| State, Local, and Other .....   | SO720        |  |  |  |
| <b>Income (Loss) Before Extraordinary Items.....</b>  | <b>S081</b>  |  |  |  |
| <b>Extraordinary Items, Net of Tax Effect.....</b>  | <b>S0811</b> |  |  |  |
| <b>Net Income (Loss) Attributable to Savings Association and Noncontrolling Interests .....</b> | <b>S088</b>  |  |  |  |
| Net Income (Loss) Attributable to Noncontrolling Interests .....                                | SO880        |  |  |  |
| <b>Net Income (Loss) Attributable to Savings Association .....</b>                              | <b>S091</b>  |  |  |  |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule VA – Consolidated Valuation Allowances and Related Data

**Reconciliation**

(Report in Thousands of Dollars for the Quarter)

**Valuation Allowances**

|                              | General |     |     |      | Specific |     |     |      | Total |     |     |      |
|------------------------------|---------|-----|-----|------|----------|-----|-----|------|-------|-----|-----|------|
|                              | Lines   | Bil | Mil | Thou | Lines    | Bil | Mil | Thou | Lines | Bil | Mil | Thou |
| Beginning Balance .....      | VA105   |     |     |      | VA108    |     |     |      | VA110 |     |     |      |
| <i>Add or Deduct:</i>        |         |     |     |      |          |     |     |      |       |     |     |      |
| Net Provision for Loss ..... | VA115   |     |     |      | VA118    |     |     |      | VA120 |     |     |      |
| Transfers .....              | VA125   |     |     |      | VA128    |     |     |      |       |     |     |      |
| <i>Add:</i>                  |         |     |     |      |          |     |     |      |       |     |     |      |
| Recoveries .....             | VA135   |     |     |      |          |     |     |      | VA140 |     |     |      |
| Adjustments.....             | VA145   |     |     |      | VA148    |     |     |      | VA150 |     |     |      |
| <i>Deduct:</i>               |         |     |     |      |          |     |     |      |       |     |     |      |
| Charge-offs.....             | VA155   |     |     |      | VA158    |     |     |      | VA160 |     |     |      |
| Ending Balance.....          | VA165   |     |     |      | VA168    |     |     |      | VA170 |     |     |      |

**Charge-offs, Recoveries, and Specific Valuation Allowance Activity**

|                                   | General Valuation Allowances |     |     |      |                    |     |     |      | Specific Valuation Allowance Provisions & Transfers from General Allowances (VA118 + VA128) | Adjusted Net Charge-offs |     |      |       |  |  |  |
|-----------------------------------|------------------------------|-----|-----|------|--------------------|-----|-----|------|---|--------------------------|-----|------|-------|--|--|--|
|                                   | Charge-offs (VA 155)         |     |     |      | Recoveries (VA135) |     |     |      |   | Lines                    | Bil | Mil  | Thou  |  |  |  |
|                                   | Lines                        | Bil | Mil | Thou | Lines              | Bil | Mil | Thou | Lines   | Bil                      | Mil | Thou |       |  |  |  |
| <b>Mortgage Loans: Total.....</b> | VA46                         |     |     |      | VA47               |     |     |      | VA48  |                          |     |      | VA49  |  |  |  |
| Construction:                     |                              |     |     |      |                    |     |     |      |   |                          |     |      |       |  |  |  |
| 1-4 Dwelling Units .....          | VA420                        |     |     |      | VA421              |     |     |      | VA422   |                          |     |      | VA425 |  |  |  |
| Multifamily (5 or More)           |                              |     |     |      |                    |     |     |      |   |                          |     |      |       |  |  |  |
| Dwelling Units .....              | VA430                        |     |     |      | VA431              |     |     |      | VA432   |                          |     |      | VA435 |  |  |  |
| Nonresidential Property .....     | VA440                        |     |     |      | VA441              |     |     |      | VA442   |                          |     |      | VA445 |  |  |  |
| Permanent:                        |                              |     |     |      |                    |     |     |      |   |                          |     |      |       |  |  |  |
| 1-4 Dwelling Units:               |                              |     |     |      |                    |     |     |      |   |                          |     |      |       |  |  |  |
| Revolving, Open-End Loans         | VA446                        |     |     |      | VA447              |     |     |      | VA448   |                          |     |      | VA449 |  |  |  |
| All Other:                        |                              |     |     |      |                    |     |     |      |   |                          |     |      |       |  |  |  |
| Secured by First Liens.....       | VA456                        |     |     |      | VA457              |     |     |      | VA458   |                          |     |      | VA459 |  |  |  |
| Secured by Junior Liens ....      | VA466                        |     |     |      | VA467              |     |     |      | VA468   |                          |     |      | VA469 |  |  |  |
| Multifamily (5 or More)           |                              |     |     |      |                    |     |     |      |   |                          |     |      |       |  |  |  |
| Dwelling Units .....              | VA470                        |     |     |      | VA471              |     |     |      | VA472   |                          |     |      | VA475 |  |  |  |
| Nonresidential Property           |                              |     |     |      |                    |     |     |      |   |                          |     |      |       |  |  |  |
| (Except Land).....                | VA480                        |     |     |      | VA481              |     |     |      | VA482   |                          |     |      | VA485 |  |  |  |
| Land .....                        | VA490                        |     |     |      | VA491              |     |     |      | VA492   |                          |     |      | VA495 |  |  |  |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule VA – Consolidated Valuation Allowances and Related Data

(Report in Thousands of Dollars for the Quarter)

|  | General Valuation Allowances |     |     |      | Specific Valuation Allowance Provisions & Transfers from General Allowances (VA118 + VA128) |     |     |      | Adjusted Net Charge-offs |     |     |      |              |     |     |      |
|--|------------------------------|-----|-----|------|---|-----|-----|------|--------------------------|-----|-----|------|--------------|-----|-----|------|
|  | Charge-offs (VA 155)         |     |     |      | Recoveries (VA135)  |     |     |      |                          |     |     |      |              |     |     |      |
|  | Lines                        | Bil | Mil | Thou | Lines   | Bil | Mil | Thou | Lines                    | Bil | Mil | Thou | Lines        | Bil | Mil | Thou |
| <b>Nonmortgage Loans: Total...</b>                       | <b>VA56</b>                  |     |     |      | <b>VA57</b>   |     |     |      | <b>VA58</b>              |     |     |      | <b>VA59</b>  |     |     |      |
| Commercial Loans .....                                   | VA520                        |     |     |      | VA521   |     |     |      | VA522                    |     |     |      | VA525        |     |     |      |
| Consumer Loans:  |                              |     |     |      |   |     |     |      |                          |     |     |      |              |     |     |      |
| Loans on Deposits .....                                  | VA510                        |     |     |      | VA511   |     |     |      | VA512                    |     |     |      | VA515        |     |     |      |
| Home Improvement Loans.....                              | VA516                        |     |     |      | VA517   |     |     |      | VA518                    |     |     |      | VA519        |     |     |      |
| Education Loans .....                                    | VA530                        |     |     |      | VA531   |     |     |      | VA532                    |     |     |      | VA535        |     |     |      |
| Auto Loans .....   | VA540                        |     |     |      | VA541   |     |     |      | VA542                    |     |     |      | VA545        |     |     |      |
| Mobile Home Loans .....                                  | VA550                        |     |     |      | VA551   |     |     |      | VA552                    |     |     |      | VA555        |     |     |      |
| Credit Cards.....  | VA556                        |     |     |      | VA557   |     |     |      | VA558                    |     |     |      | VA559        |     |     |      |
| Other .....  | VA560                        |     |     |      | VA561   |     |     |      | VA562                    |     |     |      | VA565        |     |     |      |
| <b>Reposessed Assets: Total...</b>                       | <b>VA60</b>                  |     |     |      |   |     |     |      | <b>VA62</b>              |     |     |      | <b>VA65</b>  |     |     |      |
| Real Estate:   |                              |     |     |      |   |     |     |      |                          |     |     |      |              |     |     |      |
| Construction.....  | VA605                        |     |     |      |   |     |     |      | VA606                    |     |     |      | VA607        |     |     |      |
| 1-4 Dwelling Units .....                                 | VA613                        |     |     |      |   |     |     |      | VA614                    |     |     |      | VA615        |     |     |      |
| Multifamily (5 or More)                                  |                              |     |     |      |   |     |     |      |                          |     |     |      |              |     |     |      |
| Dwelling Units .....                                     | VA616                        |     |     |      |   |     |     |      | VA617                    |     |     |      | VA618        |     |     |      |
| Nonresidential (Except Land).                            | VA625                        |     |     |      |   |     |     |      | VA626                    |     |     |      | VA627        |     |     |      |
| Land .....   | VA628                        |     |     |      |   |     |     |      | VA629                    |     |     |      | VA631        |     |     |      |
| Other Reposessed Assets .....                            | VA630                        |     |     |      |   |     |     |      | VA632                    |     |     |      | VA633        |     |     |      |
| <b>Real Estate Held for Investment.....</b>              |                              |     |     |      |   |     |     |      | <b>VA72</b>              |     |     |      | <b>VA75</b>  |     |     |      |
| <b>Equity Investments Not Carried at Fair Value.....</b> |                              |     |     |      |   |     |     |      | <b>VA822</b>             |     |     |      | <b>VA825</b> |     |     |      |
| <b>Other Assets.....</b>                                 | <b>VA930</b>                 |     |     |      | <b>VA931</b>  |     |     |      | <b>VA932</b>             |     |     |      | <b>VA935</b> |     |     |      |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule VA – Consolidated Valuation Allowances and Related Data

(Report in Thousands of Dollars)

| Lines | Bil | Mil | Thou |
|-------|-----|-----|------|
|-------|-----|-----|------|

**OTHER ITEMS**

**Troubled Debt Restructured:**

Amount this Quarter

|       |  |  |  |
|-------|--|--|--|
| VA940 |  |  |  |
|-------|--|--|--|

Amount Included in Schedule SC in Compliance with Modified Terms:

|       |  |  |  |
|-------|--|--|--|
| VA942 |  |  |  |
|-------|--|--|--|

Construction, land development, and other land loans:

1-4 family residential construction loans .....

|       |  |  |  |
|-------|--|--|--|
| VA211 |  |  |  |
|-------|--|--|--|

Other construction loans and all land development and other land loans .....

|       |  |  |  |
|-------|--|--|--|
| VA212 |  |  |  |
|-------|--|--|--|

Loans secured by 1-4 family residential properties .....

|       |  |  |  |
|-------|--|--|--|
| VA213 |  |  |  |
|-------|--|--|--|

Loans secured by multifamily (5 or more) residential properties .....

|       |  |  |  |
|-------|--|--|--|
| VA214 |  |  |  |
|-------|--|--|--|

Loans secured by nonfarm nonresidential properties:

Loans secured by owner-occupied nonfarm residential properties .....

|       |  |  |  |
|-------|--|--|--|
| VA215 |  |  |  |
|-------|--|--|--|

Loans secured by other nonfarm residential

|       |  |  |  |
|-------|--|--|--|
| VA216 |  |  |  |
|-------|--|--|--|

Commercial and industrial loans .....

|       |  |  |  |
|-------|--|--|--|
| VA217 |  |  |  |
|-------|--|--|--|

All other loans (include loans to individuals for household, family, and other personal expenditures) .....

|       |  |  |  |
|-------|--|--|--|
| VA218 |  |  |  |
|-------|--|--|--|

Itemize loan categories included in VA218 above that exceed 10% of total loans restructured in troubled debt restructurings that are in compliance with their modified terms (sum of VA211 – VA217 plus VA218):

Loans secured by farmland .....

|       |  |  |  |
|-------|--|--|--|
| VA219 |  |  |  |
|-------|--|--|--|

Loans to depository institutions and acceptances of other banks .....

|       |  |  |  |
|-------|--|--|--|
| VA221 |  |  |  |
|-------|--|--|--|

Loans to individuals for household, family, and other personal expenditures:

Credit cards .....

|       |  |  |  |
|-------|--|--|--|
| VA222 |  |  |  |
|-------|--|--|--|

Automobile loans .....

|       |  |  |  |
|-------|--|--|--|
| VA223 |  |  |  |
|-------|--|--|--|

Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards) .....

|       |  |  |  |
|-------|--|--|--|
| VA224 |  |  |  |
|-------|--|--|--|

Loans to foreign governments and official institutions .....

|       |  |  |  |
|-------|--|--|--|
| VA225 |  |  |  |
|-------|--|--|--|

Other loans<sup>1</sup> .....

|       |  |  |  |
|-------|--|--|--|
| VA226 |  |  |  |
|-------|--|--|--|

Line Item VA227 is to be completed by:

Savings associations with \$300 million or more in total assets

Savings associations with less than \$300 million in total assets that have loans to finance agricultural production and other loans to farmers exceeding five percent of total loans

Loans to finance agricultural production and other loans to farmers included in VA226 above .....

|       |  |  |  |
|-------|--|--|--|
| VA227 |  |  |  |
|-------|--|--|--|

<sup>1</sup> Includes "Loans to finance agricultural production and other loans to farmers," "Obligations (other than securities and loans) of states and political subdivisions in the U.S.," and "Loans to nondepository financial institutions and other loans."

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Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule VA – Consolidated Valuation Allowances and Related Data

(Report in Thousands of Dollars)

|  | Lines | Bil | Mil | Thou |
|--|-------|-----|-----|------|
| <b>Classification of Assets:</b>   |       |     |     |      |
| End of Quarter Balances:   |       |     |     |      |
| Special Mention .....  | VA960 |     |     |      |
| Substandard .....  | VA965 |     |     |      |
| Doubtful .....   | VA970 |     |     |      |
| Loss .....   | VA975 |     |     |      |
| <br>   |       |     |     |      |
| <b>Credit Card Charge-Offs Related to Accrued Interest .....</b>                         | VA979 |     |     |      |
| <b>Purchased Credit-Impaired Loans:</b>  |       |     |     |      |
| <br>   |       |     |     |      |
| Outstanding Balance (Contractual) .....  | VA980 |     |     |      |
| Recorded Investment (Carrying Amount Before Deducting Any Loan<br>Loss Allowances) ..... | VA981 |     |     |      |
| Allowance Amount Included in Allowance for Loan and Lease<br>Losses (SC283, SC357) ..... | VA985 |     |     |      |

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Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule PD – Consolidated Past Due and Nonaccrual

|   | PAST DUE AND STILL ACCRUING      |     |     |      |                                  |     |     |      | NONACCRUAL                       |     |     |      |
|---|----------------------------------|-----|-----|------|----------------------------------|-----|-----|------|----------------------------------|-----|-----|------|
|   | 30 – 89 DAYS                     |     |     |      | 90 DAYS OR MORE                  |     |     |      | (Report in Thousands of Dollars) |     |     |      |
|   | (Report in Thousands of Dollars) |     |     |      | (Report in Thousands of Dollars) |     |     |      | (Report in Thousands of Dollars) |     |     |      |
|   | Lines                            | Bil | Mil | Thou | Lines                            | Bil | Mil | Thou | Lines                            | Bil | Mil | Thou |
| <b>Mortgage Loans:</b>  |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Construction .....  | PD115                            |     |     |      | PD215                            |     |     |      | PD315                            |     |     |      |
| Permanent, Secured by:  |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| 1-4 Dwelling Units:   |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Revolving, Open-End Loans .....   | PD121                            |     |     |      | PD221                            |     |     |      | PD321                            |     |     |      |
| All Other:  |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Secured by First Liens .....  | PD123                            |     |     |      | PD223                            |     |     |      | PD323                            |     |     |      |
| Secured by Junior Liens .....   | PD124                            |     |     |      | PD224                            |     |     |      | PD324                            |     |     |      |
| Multifamily (5 or More) Dwelling Units .....                                    | PD125                            |     |     |      | PD225                            |     |     |      | PD325                            |     |     |      |
| Nonresidential Property (Except Land) .....                                     | PD135                            |     |     |      | PD235                            |     |     |      | PD335                            |     |     |      |
| Land .....  | PD138                            |     |     |      | PD238                            |     |     |      | PD338                            |     |     |      |
| <b>Nonmortgage Loans:</b>   |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Commercial Loans .....  | PD140                            |     |     |      | PD240                            |     |     |      | PD340                            |     |     |      |
| Consumer Loans:   |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Loans on Deposits .....   | PD161                            |     |     |      | PD261                            |     |     |      | PD361                            |     |     |      |
| Home Improvement Loans .....  | PD163                            |     |     |      | PD263                            |     |     |      | PD363                            |     |     |      |
| Education Loans .....   | PD165                            |     |     |      | PD265                            |     |     |      | PD365                            |     |     |      |
| Auto Loans .....  | PD167                            |     |     |      | PD267                            |     |     |      | PD367                            |     |     |      |
| Mobile Home Loans .....   | PD169                            |     |     |      | PD269                            |     |     |      | PD369                            |     |     |      |
| Credit Cards .....  | PD171                            |     |     |      | PD271                            |     |     |      | PD371                            |     |     |      |
| Other .....   | PD180                            |     |     |      | PD280                            |     |     |      | PD380                            |     |     |      |
| <b>Total .....</b>  | <b>PD10</b>                      |     |     |      | <b>PD20</b>                      |     |     |      | <b>PD30</b>                      |     |     |      |
| <b>Troubled Debt Restructured:</b>  |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Included in PD115-PD380 .....   | PD190                            |     |     |      | PD290                            |     |     |      | PD390                            |     |     |      |
| Construction, land development<br>and other land loans:                         |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| 1-4 family residential construction loans .....                                 | PD516                            |     |     |      | PD616                            |     |     |      | PD716                            |     |     |      |
| Other construction loans and all land<br>development and other land loans ..... | PD517                            |     |     |      | PD617                            |     |     |      | PD717                            |     |     |      |
| Loans secured by 1-4 family residential<br>properties .....                     | PD519                            |     |     |      | PD619                            |     |     |      | PD719                            |     |     |      |
| Loans secured by<br>multifamily (5 or more) residential<br>properties .....     | PD525                            |     |     |      | PD625                            |     |     |      | PD725                            |     |     |      |
| Secured by nonfarm nonresidential<br>properties:                                |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Loans secured by owner-occupied<br>nonfarm nonresidential properties .....      | PD535                            |     |     |      | PD635                            |     |     |      | PD735                            |     |     |      |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule PD – Consolidated Past Due and Nonaccrual

|   | PAST DUE AND STILL ACCRUING      |     |     |      |                                  |     |     |      | NONACCRUAL                       |     |     |      |
|---|----------------------------------|-----|-----|------|----------------------------------|-----|-----|------|----------------------------------|-----|-----|------|
|   | 30 – 89 DAYS                     |     |     |      | 90 DAYS OR MORE                  |     |     |      |                                  |     |     |      |
|   | (Report in Thousands of Dollars) |     |     |      | (Report in Thousands of Dollars) |     |     |      | (Report in Thousands of Dollars) |     |     |      |
|   | Lines                            | Bil | Mil | Thou | Lines                            | Bil | Mil | Thou | Lines                            | Bil | Mil | Thou |
| Loans secured by other nonfarm nonresidential properties.....   | PD536                            |     |     |      | PD636                            |     |     |      | PD736                            |     |     |      |
| Commercial and industrial loans .....   | PD537                            |     |     |      | PD637                            |     |     |      | PD737                            |     |     |      |
| All other loans (include loans to individuals for household, family, and other personal expenditures) .....   | PD538                            |     |     |      | PD638                            |     |     |      | PD738                            |     |     |      |
| Itemize loan categories included in PD538-PD738 above that exceed 10% of total loans restructured in troubled debt restructurings that are past due 30 days or more or in nonaccrual status (sum of PD516-PD738): |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Loans secured by farmland .....   | PD539                            |     |     |      | PD639                            |     |     |      | PD739                            |     |     |      |
| Loans to depository institutions and acceptances of other banks .....   | PD540                            |     |     |      | PD640                            |     |     |      | PD740                            |     |     |      |
| Loans to individuals for household, family, and other personal expenditures:  |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Credit cards .....  | PD542                            |     |     |      | PD642                            |     |     |      | PD742                            |     |     |      |
| Automobile loans .....  | PD545                            |     |     |      | PD645                            |     |     |      | PD745                            |     |     |      |
| Other consumer loans (includes single payment installment, installment, all student loans, and revolving credit plans other than credit cards) .....  | PD560                            |     |     |      | PD660                            |     |     |      | PD760                            |     |     |      |
| Loans to foreign governments and official Institutions .....  | PD580                            |     |     |      | PD680                            |     |     |      | PD780                            |     |     |      |
| Other loans <sup>1</sup> .....  | PD581                            |     |     |      | PD681                            |     |     |      | PD781                            |     |     |      |
| Memorandum item PD582-PD782 is to be completed by:  |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Savings Associations with \$300 million or more in total assets that have loans to finance agricultural production and other loans to farmers (Schedule SC) five percent of total loans:                          |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Loans to finance agricultural production and other loans to farmers included in PD581-PD781 above.....  | PD582                            |     |     |      | PD682                            |     |     |      | PD782                            |     |     |      |



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Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule PD – Consolidated Past Due and Nonaccrual

|  | PAST DUE AND STILL ACCRUING      |     |     |      |                                  |     |     |      | NONACCRUAL                       |             |     |      |  |
|--|----------------------------------|-----|-----|------|----------------------------------|-----|-----|------|----------------------------------|-------------|-----|------|--|
|  | 30 – 89 DAYS                     |     |     |      | 90 DAYS OR MORE                  |     |     |      |                                  |             |     |      |  |
|  | (Report in Thousands of Dollars) |     |     |      | (Report in Thousands of Dollars) |     |     |      | (Report in Thousands of Dollars) |             |     |      |  |
|  | Lines                            | Bil | Mil | Thou | Lines                            | Bil | Mil | Thou | Lines                            | Bil         | Mil | Thou |  |
| <b>Memoranda:</b>  |                                  |     |     |      |                                  |     |     |      |                                  |             |     |      |  |
| Loans and Leases Reported in PD115-PD380 that Are Held for Sale .....  | PD192                            |     |     |      | PD292                            |     |     |      | PD392                            |             |     |      |  |
| Loans and Leases Reported in PD115-PD380 That Are Wholly or Partially Guaranteed By the U.S. Government, Agency, or Sponsored Entity ..... | PD195                            |     |     |      | PD295                            |     |     |      | PD395                            |             |     |      |  |
| Guaranteed Portion of Other Loans and Leases Included in PD195-PD395 (Exclude Rebooked "GNMA Loans") .....                                 | PD196                            |     |     |      | PD296                            |     |     |      | PD396                            |             |     |      |  |
| Rebooked "GNMA Loans" Repurchased or Eligible for Repurchase Included in PD195-PD395 .....   | PD197                            |     |     |      | PD297                            |     |     |      | PD397                            |             |     |      |  |
| Loans in Process of Foreclosure:   |                                  |     |     |      |                                  |     |     |      |                                  |             |     |      |  |
| Construction Loans .....   |                                  |     |     |      |                                  |     |     |      | Lines                            | Bil         | Mil | Thou |  |
| 1-4 Dwelling Units Secured by Revolving Open-End Loans .....   |                                  |     |     |      |                                  |     |     |      | PD415                            |             |     |      |  |
| 1-4 Dwelling Units Secured by First Liens .....  |                                  |     |     |      |                                  |     |     |      | PD421                            |             |     |      |  |
| 1-4 Dwelling Units Secured by Junior Liens .....   |                                  |     |     |      |                                  |     |     |      | PD423                            |             |     |      |  |
| Multifamily (5 or More) Dwelling Units .....   |                                  |     |     |      |                                  |     |     |      | PD424                            |             |     |      |  |
| Nonresidential Property (Except Land) .....  |                                  |     |     |      |                                  |     |     |      | PD425                            |             |     |      |  |
| Land Loans .....   |                                  |     |     |      |                                  |     |     |      | PD435                            |             |     |      |  |
|  |                                  |     |     |      |                                  |     |     |      | PD438                            |             |     |      |  |
| <b>Total</b> .....   |                                  |     |     |      |                                  |     |     |      |                                  | <b>PD40</b> |     |      |  |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule PD – Consolidated Past Due and Nonaccrual

|   | PAST DUE AND STILL ACCRUING      |     |     |      |                                  |     |     |      | NONACCRUAL                       |     |     |      |
|---|----------------------------------|-----|-----|------|----------------------------------|-----|-----|------|----------------------------------|-----|-----|------|
|   | 30 – 89 DAYS                     |     |     |      | 90 DAYS OR MORE                  |     |     |      |                                  |     |     |      |
|   | (Report in Thousands of Dollars) |     |     |      | (Report in Thousands of Dollars) |     |     |      | (Report in Thousands of Dollars) |     |     |      |
|   | Lines                            | Bil | Mil | Thou | Lines                            | Bil | Mil | Thou | Lines                            | Bil | Mil | Thou |
| <b>Loans and leases reported in items PD380 above that are covered by Loss-Sharing Agreements with the FDIC:</b>                        |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| <b>Loans secured by real estate:</b>  |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Construction, land development and other land loans:  |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| 1-4 family residential construction loans.....  | PD816                            |     |     |      | PD916                            |     |     |      | PD1016                           |     |     |      |
| Other construction loans and all land development and other land loans .....  | PD817                            |     |     |      | PD917                            |     |     |      | PD1017                           |     |     |      |
| Secured by 1-4 family residential properties:   |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit .....                         | PD819                            |     |     |      | PD919                            |     |     |      | PD1019                           |     |     |      |
| Closed-end loans secured by 1-4 family residential properties:  |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Secured by first liens .....  | PD820                            |     |     |      | PD920                            |     |     |      | PD1020                           |     |     |      |
| Secured by junior liens .....   | PD821                            |     |     |      | PD921                            |     |     |      | PD1021                           |     |     |      |
| Secured by multifamily (5 or More) residential properties.....  | PD822                            |     |     |      | PD922                            |     |     |      | PD1022                           |     |     |      |
| Secured by nonfarm nonresidential Properties:   |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Loans secured by owner-occupied nonfarm nonresidential properties .....   | PD823                            |     |     |      | PD923                            |     |     |      | PD1023                           |     |     |      |
| Loans secured by other nonfarm Nonresidential properties.....   | PD824                            |     |     |      | PD924                            |     |     |      | PD1024                           |     |     |      |
| Commercial and industrial loans .....   | PD826                            |     |     |      | PD926                            |     |     |      | PD1026                           |     |     |      |
| Loans to individuals for household, family and other personal expenditures:   |                                  |     |     |      |                                  |     |     |      |                                  |     |     |      |
| Credit Cards .....  | PD827                            |     |     |      | PD927                            |     |     |      | PD1027                           |     |     |      |
| Automobile Loans .....  | PD828                            |     |     |      | PD928                            |     |     |      | PD1028                           |     |     |      |
| Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards)..... | PD829                            |     |     |      | PD929                            |     |     |      | PD1029                           |     |     |      |
| All other loans and leases .....  | PD830                            |     |     |      | PD930                            |     |     |      | PD1030                           |     |     |      |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule PD – Consolidated Past Due and Nonaccrual

| PAST DUE AND STILL ACCRUING      |     |     |      | NONACCRUAL                       |     |     |      |                                  |     |     |      |
|----------------------------------|-----|-----|------|----------------------------------|-----|-----|------|----------------------------------|-----|-----|------|
| 30 – 89 DAYS                     |     |     |      | 90 DAYS OR MORE                  |     |     |      |                                  |     |     |      |
| (Report in Thousands of Dollars) |     |     |      | (Report in Thousands of Dollars) |     |     |      | (Report in Thousands of Dollars) |     |     |      |
| Lines                            | Bil | Mil | Thou | Lines                            | Bil | Mil | Thou | Lines                            | Bil | Mil | Thou |

Itemize the past due and nonaccrual amounts included in item PD830–PD1030 above for the loan and lease categories for which amounts were reported in Schedule SI784 through SI788:

|   |       |  |  |  |       |  |  |  |        |  |  |  |
|---|-------|--|--|--|-------|--|--|--|--------|--|--|--|
| Loans to depository institutions and acceptances of other banks ..... | PD831 |  |  |  | PD931 |  |  |  | PD1031 |  |  |  |
| Loans to foreign governments and official institutions .....          | PD832 |  |  |  | PD932 |  |  |  | PD1032 |  |  |  |
| Other loans <sup>1</sup> .....  | PD833 |  |  |  | PD933 |  |  |  | PD1033 |  |  |  |

Item PD834–1034 to be completed by:  
Savings associations with \$300 million or more in total assets

Savings associations with less than \$300 million in total assets that have loans to finance agricultural production and other loans to farmers (Schedule SC) exceeding five percent of total loans

|  |       |  |  |  |       |  |  |  |        |  |  |  |
|--|-------|--|--|--|-------|--|--|--|--------|--|--|--|
| Loans to finance agricultural production and other loans to farmers included in PD833-PD1033 above | PD834 |  |  |  | PD934 |  |  |  | PD1034 |  |  |  |
| Lease financing receivables .....  | PD835 |  |  |  | PD936 |  |  |  | PD1035 |  |  |  |

<sup>1</sup>Includes "loans to finance agricultural production and other loans to farmers," "Obligations (other than securities and loans) of states and political subdivisions in the U.S.," and "Loans to nondepository institutions and other loans."

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Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule LD – Loan Data

Association \_\_\_\_\_

Docket Number \_\_\_\_\_

Report Date \_\_\_\_\_, 2011

**HIGH LOAN-TO-VALUE LOANS SECURED BY 1-4 AND MULTIFAMILY PROPERTIES, WITHOUT PMI OR GOVERNMENT GUARANTEE**

(Report in Thousands of Dollars)

**Balances at Quarter-end:**

90% up to 100% LTV: 1-4 Family.....  
90% up to 100% LTV: Multifamily.....  
100% and greater LTV: 1-4 Family.....  
100% and greater LTV: Multifamily .....

| Lines | Bil | Mil | Thou |
|-------|-----|-----|------|
| LD110 |     |     |      |
| LD111 |     |     |      |
| LD120 |     |     |      |
| LD121 |     |     |      |

**Past Due and Nonaccrual Balances:**

Past Due and Still Accruing:

**30-89 Days:**

90% up to 100% LTV: 1-4 Family.....  
90% up to 100% LTV: Multifamily.....  
100% and greater LTV: 1-4 Family.....  
100% and greater LTV: Multifamily.....

|       |  |  |  |
|-------|--|--|--|
| LD210 |  |  |  |
| LD211 |  |  |  |
| LD220 |  |  |  |
| LD221 |  |  |  |

**90 Days or More:**

90% up to 100% LTV: 1-4 Family.....  
90% up to 100% LTV: Multifamily.....  
100% and greater LTV: 1-4 Family.....  
100% and greater LTV: Multifamily.....

|       |  |  |  |
|-------|--|--|--|
| LD230 |  |  |  |
| LD231 |  |  |  |
| LD240 |  |  |  |
| LD241 |  |  |  |

**Nonaccrual:**

90% up to 100% LTV: 1-4 Family.....  
90% up to 100% LTV: Multifamily.....  
100% and greater LTV: 1-4 Family.....  
100% and greater LTV: Multifamily.....

|       |  |  |  |
|-------|--|--|--|
| LD250 |  |  |  |
| LD251 |  |  |  |
| LD260 |  |  |  |
| LD261 |  |  |  |

**Charge-offs and Recoveries:**

Net Charge-offs (including Specific Valuation Allowance Provisions & Transfers From General to Specific Allowances)

90% up to 100% LTV: 1-4 Family.....  
90% up to 100% LTV: Multifamily.....  
100% and greater LTV: 1-4 Family.....  
100% and greater LTV: Multifamily.....

|       |  |  |  |
|-------|--|--|--|
| LD310 |  |  |  |
| LD311 |  |  |  |
| LD320 |  |  |  |
| LD321 |  |  |  |

**Purchases:**

90% up to 100% LTV: 1-4 Family.....  
90% up to 100% LTV: Multifamily.....  
100% and greater LTV: 1-4 Family.....  
100% and greater LTV: Multifamily.....

|       |  |  |  |
|-------|--|--|--|
| LD410 |  |  |  |
| LD411 |  |  |  |
| LD420 |  |  |  |
| LD421 |  |  |  |

**Originations:**

90% up to 100% LTV: 1-4 Family.....  
90% up to 100% LTV: Multifamily.....  
100% and greater LTV: 1-4 Family.....  
100% and greater LTV: Multifamily.....

|       |  |  |  |
|-------|--|--|--|
| LD430 |  |  |  |
| LD431 |  |  |  |
| LD440 |  |  |  |
| LD441 |  |  |  |

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Office of Thrift Supervision  
2011 Thrift Financial Report

Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Schedule LD – Loan Data

(Report in Thousands of Dollars)

**Sales:**

90% up to 100% LTV:1-4 Family.....  
90% up to 100% LTV: Multifamily.....  
100% and greater LTV: 1-4 Family.....  
100% and greater LTV: Multifamily .....

| Lines | Bil | Mil | Thou |
|-------|-----|-----|------|
| LD450 |     |     |      |
| LD451 |     |     |      |
| LD460 |     |     |      |
| LD461 |     |     |      |

**SUPPLEMENTAL LOAN DATA FOR ALL LOANS**

1-4 Dwelling Units Construction-to-Permanent Loans.....  
Owner-Occupied Multifamily Permanent Loans.....  
Owner-Occupied Nonresidential Property (Except Land) Permanent Loans.....  
  
1-4 Dwelling Units Option ARM Loans.....  
1-4 Dwelling Units ARM Loans with Negative Amortization.....  
Total Capitalized Negative Amortization .....

|       |  |  |  |
|-------|--|--|--|
| LD510 |  |  |  |
| LD520 |  |  |  |
| LD530 |  |  |  |
| LD610 |  |  |  |
| LD620 |  |  |  |
| LD650 |  |  |  |

**CONSTRUCTION LOANS WITH CAPITALIZED INTEREST**

Construction Loans on 1-4 Dwelling Units with Capitalized Interest.....  
Capitalized Interest on Construction Loans on 1-4 Dwelling Units Included in  
Current Quarter Income.....  
Construction Loans on Multifamily (5 or More) Dwelling Units with Capitalized  
Interest.....  
Capitalized Interest on Multifamily (5 or More) Dwelling Units Included in  
Current Quarter Income.....  
Construction Loans on Nonresidential Property (Except Land)  
With Capitalized Interest.....  
Capitalized Interest on Construction Loans on Nonresidential Property  
(Except Land) Included in Current Quarter Income .....

|       |  |  |  |
|-------|--|--|--|
| LD710 |  |  |  |
| LD715 |  |  |  |
| LD720 |  |  |  |
| LD725 |  |  |  |
| LD730 |  |  |  |
| LD735 |  |  |  |

**COLLATERALIZED DEBT OBLIGATIONS, COLLATERALIZED LOAN OBLIGATIONS, AND COMMERCIAL MORTGAGE-BACKED SECURITIES**

Collateralized Debt Obligations: Carrying Value.....  
Collateralized Debt Obligations: Market Value .....

Collateralized Loan Obligations: Carrying Value.....  
Collateralized Loan Obligations: Market Value .....

Commercial Mortgage-Backed Securities: Carrying Value.....  
Commercial Mortgage-Backed Securities: Market Value.....

|       |  |  |  |
|-------|--|--|--|
| LD750 |  |  |  |
| LD755 |  |  |  |
| LD760 |  |  |  |
| LD765 |  |  |  |
| LD770 |  |  |  |
| LD775 |  |  |  |

For informational purposes only:  
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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule CC – Consolidated Commitments and Contingencies

**Commitments Outstanding:**

(Report in Thousands of Dollars)

|   | Lines | Bil | Mil | Thou |
|---|-------|-----|-----|------|
| Undisbursed Balance of Loans Closed (Loans-in-Process Excluding Lines of Credit): |       |     |     |      |
| Mortgage Construction Loans .....   | CC105 |     |     |      |
| Other Mortgage Loans .....  | CC115 |     |     |      |
| Nonmortgage Loans.....  | CC125 |     |     |      |
| To Originate Mortgages Secured by:  |       |     |     |      |
| 1-4 Dwelling Units .....  | CC280 |     |     |      |
| Multifamily (5 or More) Dwelling Units .....                                      | CC290 |     |     |      |
| All Other Real Estate.....  | CC300 |     |     |      |
| To Originate Nonmortgage Loans .....  | CC310 |     |     |      |
| To Purchase Loans.....  | CC320 |     |     |      |
| To Sell Loans.....  | CC330 |     |     |      |
| To Purchase Mortgage-Backed Securities .....                                      | CC335 |     |     |      |
| To Sell Mortgage-Backed Securities .....  | CC355 |     |     |      |
| To Purchase Investment Securities.....  | CC365 |     |     |      |
| To Sell Investment Securities.....  | CC375 |     |     |      |

**Lines and Letters of Credit:**

|   |       |  |  |  |
|---|-------|--|--|--|
| Unused Lines of Credit:                               |       |  |  |  |
| Revolving, Open-End Loans on 1-4 Dwelling Units ..... | CC412 |  |  |  |
| Commercial Lines .....                                | CC420 |  |  |  |
| Open-End Lines:                                       |       |  |  |  |
| Credit Cards-Consumer .....                           | CC423 |  |  |  |
| Credit Cards-Other .....                              | CC424 |  |  |  |
| Other.....  | CC425 |  |  |  |
| Letters of Credit:                                    |       |  |  |  |
| Commercial.....                                       | CC430 |  |  |  |
| Standby, Not Included on CC465 or CC468.....          | CC435 |  |  |  |

**Recourse Obligations and Direct Credit Substitutes:**

|   |       |  |  |  |
|---|-------|--|--|--|
| Total Principal Amount of Assets Covered by Recourse Obligations or Direct Credit Substitutes ..... | CC455 |  |  |  |
| Amount of Direct Credit Substitutes on Assets in CC455 .....  | CC465 |  |  |  |
| Amount of Recourse Obligations on Assets in CC455.....  | CC468 |  |  |  |
| Amount of Recourse Obligations on Loans in CC468 where Recourse is:                                 |       |  |  |  |
| 120 Days or Less.....   | CC469 |  |  |  |
| Greater than 120 Days .....   | CC471 |  |  |  |

**Other Contingent Liabilities.....** CC480

**Contingent Assets.....** CC490

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule CF – Consolidated Cash Flow Information

(Report in Thousands of Dollars)

**Mortgage-Backed Securities:**

Pass-Through:

Purchases .....  
Sales .....  
Other Balance Changes .....

| Lines | For the Quarter |     |      |
|-------|-----------------|-----|------|
|       | Bil             | Mil | Thou |
| CF143 |                 |     |      |
| CF145 |                 |     |      |
| CF148 |                 |     |      |

Other Mortgage-Backed Securities:

Purchases .....  
Sales .....  
Other Balance Changes .....

|       |  |  |  |
|-------|--|--|--|
| CF153 |  |  |  |
| CF155 |  |  |  |
| CF158 |  |  |  |

**Mortgage Loans:**

Mortgage Loans Disbursed:

Construction Loans on:

1-4 Dwelling Units.....  
Multifamily (5 or More) Dwelling Units .....  
Nonresidential .....

|       |  |  |  |
|-------|--|--|--|
| CF190 |  |  |  |
| CF200 |  |  |  |
| CF210 |  |  |  |

Permanent Loans on:

1-4 Dwelling Units.....  
Home Equity and Junior Liens.....  
Multifamily (5 or More) Dwelling Units .....  
Nonresidential (Except Land) .....  
Land.....

|       |  |  |  |
|-------|--|--|--|
| CF225 |  |  |  |
| CF226 |  |  |  |
| CF245 |  |  |  |
| CF260 |  |  |  |
| CF270 |  |  |  |

Loans and Participations Purchased, Secured By:

1-4 Dwelling Units.....  
Purchased from Entities Other than Federally-Insured Depository Institutions  
or Their Subsidiaries.....  
Home Equity and Junior Liens .....  
Multifamily (5 or More) Dwelling Units.....  
Nonresidential .....

|       |  |  |  |
|-------|--|--|--|
| CF280 |  |  |  |
| CF281 |  |  |  |
| CF282 |  |  |  |
| CF290 |  |  |  |
| CF300 |  |  |  |

Loans and Participations Sold, Secured By:

1-4 Dwelling Units.....  
Home Equity and Junior Liens .....  
Multifamily (5 or More) Dwelling Units.....  
Nonresidential .....

|       |  |  |  |
|-------|--|--|--|
| CF310 |  |  |  |
| CF311 |  |  |  |
| CF320 |  |  |  |
| CF330 |  |  |  |

Memo: Refinancing Loans.....

|       |  |  |  |
|-------|--|--|--|
| CF361 |  |  |  |
|-------|--|--|--|

Memo: Loans Sold with Recourse of 120 Days or Less.....

|       |  |  |  |
|-------|--|--|--|
| CF365 |  |  |  |
|-------|--|--|--|

Memo: Loans Sold with Recourse Greater than 120 Days .....

|       |  |  |  |
|-------|--|--|--|
| CF366 |  |  |  |
|-------|--|--|--|

**Nonmortgage Loans:**

Commercial:

Closed or Purchased .....  
Sales .....

|       |  |  |  |
|-------|--|--|--|
| CF390 |  |  |  |
| CF395 |  |  |  |

Consumer:

Closed or Purchased .....  
Sales .....

|       |  |  |  |
|-------|--|--|--|
| CF400 |  |  |  |
| CF405 |  |  |  |

**Deposits:**

Interest Credited to Deposits.....

|       |  |  |  |
|-------|--|--|--|
| CF430 |  |  |  |
|-------|--|--|--|

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule DI – Consolidated Deposit Information

**Deposit Data:**

(Report in Thousands of Dollars)

|   | Lines | Bil | Mil | Thou          |
|---|-------|-----|-----|---------------|
| Total Broker-Originated Deposits:   |       |     |     |               |
| Fully Insured: With Balances Less than \$100,000 .....  | DI100 |     |     |               |
| Fully Insured: With Balances of \$100,000 through \$250,000 .....   | DI102 |     |     |               |
| Other .....   | DI110 |     |     |               |
| Interest Expense for Fully Insured Brokered Deposits .....  | DI114 |     |     |               |
| Interest Expense for Other Brokered Deposits .....  | DI116 |     |     |               |
| Total Amount of Deposits Obtained Through Deposit Listing Services That Are Not<br>Not Brokered Deposits .....  | DI117 |     |     |               |
| Deposits (Excluding Retirement Accounts) with Balances:   |       |     |     |               |
| \$250,000 or Less .....   | DI120 |     |     |               |
| Greater than \$250,000 .....  | DI130 |     |     |               |
| Number of Deposit Accounts (Excluding Retirement Accounts) with Balances:   |       |     |     |               |
| \$250,000 or Less .....   | DI150 |     |     | Actual Number |
| Greater than \$250,000 .....  | DI160 |     |     | Actual Number |
| Retirement Deposits with Balances:  |       |     |     |               |
| \$250,000 or Less .....   | DI170 |     |     |               |
| Greater Than \$250,000 .....  | DI175 |     |     |               |
| Number of Retirement Deposit Accounts with Balances:  |       |     |     |               |
| \$250,000 or Less .....   | DI180 |     |     | Actual Number |
| Greater Than \$250,000 .....  | DI185 |     |     | Actual Number |
| IRA/Keogh Accounts .....  | DI200 |     |     |               |
| Uninsured Deposits .....  | DI210 |     |     |               |
| Preferred Deposits .....  | DI220 |     |     |               |
| Reciprocal Brokered Deposits .....  | DI230 |     |     |               |
| Components of Deposits and Escrows:   |       |     |     |               |
| Transaction Accounts (Including Demand Deposits) .....  | DI310 |     |     |               |
| Money Market Deposit Accounts .....   | DI320 |     |     |               |
| Passbook Accounts (Including Nondemand Escrows) .....   | DI330 |     |     |               |
| Time Deposits .....   | DI340 |     |     |               |
| Time Deposits of \$100,000 through \$250,000 (Excluding Brokered Time<br>Deposits Participated Out by the Broker in Shares of Less Than \$100,000 and<br>and Brokered Certificates of Deposit Issued in \$1,000 Amounts Under a Master<br>Certificate of Deposit) ..... | DI350 |     |     |               |
| Time Deposits Greater than \$250,000 .....  | DI352 |     |     |               |
| IRA/Keogh Accounts of \$100,000 or Greater Included in Time Deposits .....  | DI360 |     |     |               |
| Average Daily Deposits Totals:  |       |     |     |               |
| Fully Insured Brokered Time Deposits .....  | DI544 |     |     |               |
| Other Brokered Time Deposits .....  | DI545 |     |     |               |
| Non-Interest-Bearing Demand Deposits .....  | DI610 |     |     |               |



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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule DI – Consolidated Deposit Information

(Report in Thousands of Dollars)

| Lines | Bil | Mil | Thou |
|-------|-----|-----|------|
|-------|-----|-----|------|

**Deposit Data for Deposit Insurance Premium Assessments:**

**Quarter-End Deposit Totals:**

Total Deposit Liabilities Before Exclusions (Gross) as Defined in Section 3(l) of the FDI Act and FDIC Regulations .....

|       |  |  |  |
|-------|--|--|--|
| DI510 |  |  |  |
|-------|--|--|--|

Total Allowable Exclusions (Including Foreign Deposits) .....

|       |  |  |  |
|-------|--|--|--|
| DI520 |  |  |  |
|-------|--|--|--|

Total Foreign Deposits (Included in Total Allowable Exclusions) .....

|       |  |  |  |
|-------|--|--|--|
| DI530 |  |  |  |
|-------|--|--|--|

Unsecured Federal Funds Purchased .....

|       |  |  |  |
|-------|--|--|--|
| DI630 |  |  |  |
|-------|--|--|--|

Secured Federal Funds Purchased .....

|       |  |  |  |
|-------|--|--|--|
| DI635 |  |  |  |
|-------|--|--|--|

Securities Sold Under Agreements to Repurchase .....

|       |  |  |  |
|-------|--|--|--|
| DI641 |  |  |  |
|-------|--|--|--|

Unsecured "Other Borrowings" With a Remaining Maturity of:

One Year or Less .....

|       |  |  |  |
|-------|--|--|--|
| DI645 |  |  |  |
|-------|--|--|--|

Over One Year .....

|       |  |  |  |
|-------|--|--|--|
| DI651 |  |  |  |
|-------|--|--|--|

Subordinated Debentures With a Remaining Maturity of:

One Year or Less .....

|       |  |  |  |
|-------|--|--|--|
| DI655 |  |  |  |
|-------|--|--|--|

Over One Year .....

|       |  |  |  |
|-------|--|--|--|
| DI660 |  |  |  |
|-------|--|--|--|

**Deposit Data for Noninterest Bearing Transaction Accounts as defined in Section 343 of the "Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010"**

Quarter-End Amount of Noninterest-bearing Transaction Accounts Of More than than \$250,000 (Including Balances Swept from Noninterest-bearing Transaction Accounts to Noninterest-bearing Savings Accounts) .....

|       |  |  |  |
|-------|--|--|--|
| DI580 |  |  |  |
|-------|--|--|--|

Quarter-End Number of Noninterest-bearing Transaction Accounts Of More than \$250,000 ..... Actual Number

|       |     |      |     |
|-------|-----|------|-----|
| DI585 | --- | '--- | --- |
|-------|-----|------|-----|

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule SI – Consolidated Supplemental Information

(Report in Thousands of Dollars)

**Miscellaneous:**

Number of Full-time Equivalent Employees.....  
Financial Assets Held for Trading Purposes.....  
Financial Assets Carried at Fair Value through Earnings.....  
Financial Liabilities Carried at Fair Value through Earnings.....  
Available-for-Sale Securities.....  
Assets Held for Sale.....  
Loans Serviced for Others.....  
Pledged Loans.....  
Pledged Trading Assets.....

| Lines | Bil | Mil | Thou |
|-------|-----|-----|------|
| SI370 |     |     |      |
| SI375 |     |     |      |
| SI376 |     |     |      |
| SI377 |     |     |      |
| SI385 |     |     |      |
| SI387 |     |     |      |
| SI390 |     |     |      |
| SI394 |     |     |      |
| SI395 |     |     |      |

**Residual Interests:**

Residual Interests in the Form of Interest-Only Strips.....  
Other Residual Interests.....

|       |  |  |  |
|-------|--|--|--|
| SI402 |  |  |  |
| SI404 |  |  |  |

**Qualified Thrift Lender Test:**

Actual Thrift Investment Percentage at Month-end:

First Month of Quarter.....  
Second Month of Quarter.....  
Third Month of Quarter.....

|       |                 |
|-------|-----------------|
| SI581 | _____ . _____ % |
| SI582 | _____ . _____ % |
| SI583 | _____ . _____ % |

**IRS Domestic Building and Loan Test:**

Percent of Assets Test.....  
Do you meet the DBLA business operations test?.....

|       |  |
|-------|--|
| SI585 | _____ . _____ %  |
| SI586 | YES <input type="checkbox"/> NO <input type="checkbox"/> |

**Aggregate Investment in Service Corporations**.....

|       |  |  |  |
|-------|--|--|--|
| SI588 |  |  |  |
|-------|--|--|--|

**Extensions of credit by the reporting association (and its controlled subsidiaries) to its executive officers, principal shareholders, directors, and their related interests as of the report date:**

Aggregate amount of all extensions of credit.....

|       |  |  |  |
|-------|--|--|--|
| SI590 |  |  |  |
|-------|--|--|--|

Number of executive officers, principal shareholders, and directors to whom the amount of all extensions of credit (including extensions of credit to related interests) equals or exceeds the lesser of \$500,000 or 5 percent of unimpaired capital and unimpaired surplus (CCR30 + CCR35 + CCR530 + CCR105).....

|       |  |  |  |
|-------|--|--|--|
| SI595 |  |  |  |
|-------|--|--|--|

**Summary of Changes in Savings Association Equity Capital:**

Savings Association Equity Capital, Beginning Balance from Prior Qtr (SC80).....  
Net Income (Loss) Attributable to Savings Association (SO91).....  
Dividends Declared:  
Preferred Stock.....  
Common Stock.....  
Stock Issued.....  
Stock Retired.....

|       |  |  |  |
|-------|--|--|--|
| SI600 |  |  |  |
| SI610 |  |  |  |
| SI620 |  |  |  |
| SI630 |  |  |  |
| SI640 |  |  |  |
| SI650 |  |  |  |

For informational purposes only:  
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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule SI – Consolidated Supplemental Information

(Report in Thousands of Dollars)

|  | Lines        | Bil | Mil | Thou |
|--|--------------|-----|-----|------|
| Capital Contributions (Where No Stock is Issued) .....   | SI655        |     |     |      |
| New Basis Accounting Adjustments .....   | SI660        |     |     |      |
| Other Comprehensive Income .....   | SI662        |     |     |      |
| Prior Period Adjustments .....   | SI668        |     |     |      |
| Other Adjustments .....  | SI671        |     |     |      |
| Savings Association Equity Capital, Ending Balance (SC80) (600 + 610 – 620<br>– 630 + 640 – 650 + 655 + 660 + 662 + 668 + 671) ..... | <b>SI680</b> |     |     |      |
| <b>Transactions With Affiliates:</b>   |              |     |     |      |
| Activity During the Quarter of Covered Transactions with Affiliates<br>Subject to Quantitative Limits .....                          | SI750        |     |     |      |
| Activity During the Quarter of Other Covered Transactions with Affiliates<br>Not Subject to Quantitative Limits .....                | SI760        |     |     |      |
| <b>Captive Insurance and Reinsurance Subsidiaries:</b>   |              |     |     |      |
| Total Assets of Captive Insurance Subsidiaries .....   | SI762        |     |     |      |
| Total Assets of Captive Reinsurance Subsidiaries .....   | SI763        |     |     |      |
| <b>Assets Covered by Loss-Sharing Agreements with the FDIC:</b>  |              |     |     |      |
| Loans and leases (included in Schedule SC) .....   | SI770        |     |     |      |
| Loans secured by real estate in domestic offices:  |              |     |     |      |
| Construction, land development, and other land loans:  |              |     |     |      |
| 1-4 family residential construction loans .....  | SI764        |     |     |      |
| Other construction loans and all land development and other land loans .....   | SI765        |     |     |      |
| Secured by farmland .....  | SI766        |     |     |      |
| Secured by 1-4 family residential properties:  |              |     |     |      |
| Revolving Open-End Loans secured by 1-4 family residential properties and<br>extended under lines of credit .....                    | SI767        |     |     |      |
| Closed-end loans secured by 1-4 family residential properties:   |              |     |     |      |
| Secured by first liens .....   | SI768        |     |     |      |
| Secured by junior liens .....  | SI769        |     |     |      |
| Secured by multifamily (5 or more) residential properties .....  | SI771        |     |     |      |
| Secured by nonfarm nonresidential properties .....   | SI773        |     |     |      |
| Loans secured by owner-occupied nonfarm nonresidential properties .....  | SI775        |     |     |      |
| Loans secured by other nonfarm nonresidential properties .....   | SI777        |     |     |      |
| Loans to finance agricultural production and other loans to farmers .....  | SI778        |     |     |      |
| Commercial and Industrial loans .....  | SI779        |     |     |      |
| Loans to individuals for household, family, and other personal expenditures:   |              |     |     |      |
| Credit cards .....   | SI780        |     |     |      |
| Automobile loans .....   | SI781        |     |     |      |
| Other (includes single payment, installment, all student loans, and revolving<br>credit card plans other than credit cards) .....    | SI782        |     |     |      |
| All other loans and all leases .....   | SI783        |     |     |      |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule SI – Consolidated Supplemental Information

(Report in Thousands of Dollars)

| Lines | Bil | Mil | Thou |
|-------|-----|-----|------|
|-------|-----|-----|------|

Itemize the categories of loans and leases (as defined in Schedule SC) included in Item SI783 above that exceed 10% of total loans and leases covered by loss-sharing agreements with the FDIC (sum of Items Item SI764 through SI783 above):

|  |       |  |  |  |
|--|-------|--|--|--|
| Loans to depository institutions and acceptances of other banks .....  | SI784 |  |  |  |
| Loans to foreign governments and official institutions .....   | SI785 |  |  |  |
| Other loans <sup>1</sup> .....   | SI786 |  |  |  |
| Lease financing receivables .....  | SI787 |  |  |  |
| Real estate owned (included in Schedule SC) .....  | SI772 |  |  |  |
| Construction, land development, and other land in domestic offices .....   | SI789 |  |  |  |
| Farmland .....   | SI790 |  |  |  |
| 1-4 family residential properties.....   | SI791 |  |  |  |
| Multifamily (5 or more) residential properties .....   | SI792 |  |  |  |
| Nonfarm nonresidential properties .....  | SI793 |  |  |  |
| Portion of covered other real estate owned included in items SI789 through SI794 above that is protected by FDIC loss-sharing agreements ..... | SI795 |  |  |  |
| Debt securities included in Schedule SC .....  | SI774 |  |  |  |
| Other assets (excludes FDIC loss-sharing indemnification assets).....  | SI776 |  |  |  |

<sup>1</sup> Includes "Obligations (other than securities and leases) of states and political subdivisions in the In the U.S." and "Loans to nondepository financial institutions and other loans."

**Mutual Fund and Annuity Sales:**

|  |       |  |  |  |
|--|-------|--|--|--|
| Total Assets you Manage of Proprietary Mutual Funds and Annuities..... | SI815 |  |  |  |
|--|-------|--|--|--|

**Average Balance Sheet Data (Based on Month-End Data):**

|   |       |  |  |  |
|---|-------|--|--|--|
| Total Assets .....  | SI870 |  |  |  |
| Deposits and Investments Excluding Non-Interest-Earning Items ..... | SI875 |  |  |  |
| Mortgage Loans and Mortgage-Backed Securities .....                 | SI880 |  |  |  |
| Nonmortgage Loans .....   | SI885 |  |  |  |
| Deposits and Escrows .....  | SI890 |  |  |  |
| Total Borrowings .....  | SI895 |  |  |  |

**Brokerage Activities:**

|   |       |     |                          |    |                          |
|---|-------|-----|--------------------------|----|--------------------------|
| Does your institution, without trust powers, act as trustee or custodian for Individual Retirement Accounts, Health Savings Accounts, and other similar accounts that are invested in non-deposit products? ..... | SI901 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| Does your institution provide custody, safekeeping, or other services involving the acceptance of orders for the sale or purchase of securities? .....  | SI905 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| Does your institution engage in third party broker arrangements, commonly referred to as "networking", to sell securities products or services to thrift customers? .....   | SI911 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| Does your institution sweep deposit funds into any open-end investment management company registered under the Investment Company Act of 1940 that holds itself out as a money market fund? .....                 | SI915 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule SQ – Consolidated Supplemental Questions

**All questions except 310 should be completed for the reporting savings association only.**

Lines

Check the  
Appropriate Box

Your fiscal year-end .....

SQ270

mm

\_\_\_\_

Code representing nature of work to be performed by independent public accountants for the current fiscal year.....

SQ280

Code

\_\_\_\_

Did you change your independent public accountant during the quarter? .....

SQ300

YES  NO

Did you and your consolidated subsidiaries have any outstanding futures or options positions at quarter-end? .....

SQ310

YES  NO

Do you have a Subchapter S election in effect for federal income tax purposes for the current tax year? .....

SQ320

YES  NO

Have you been consolidated with your parent in another TFR? If so, enter the OTS docket number of your parent savings association.....

SQ410

\_\_\_\_

Have you been consolidated with your parent in a Commercial Bank Call Report? If so, enter the FDIC certificate number of your parent commercial bank. ....

SQ420

\_\_\_\_

**Web Site Information:**

If you have a web page on the Internet, indicate your main Internet home page address (for transactional or nontransactional web sites). (78 characters maximum)

SQ530

Do you provide transactional Internet banking to your customers, as defined in 12 CFR 555.300(b)? .....

SQ540

YES  NO

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Office of Thrift Supervision  
2011 Thrift Financial Report

Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Schedule SB – Consolidated Small Business Loans

Do you have any small business loans to report in this schedule? .....

|       |     |                          |                             |
|-------|-----|--------------------------|-----------------------------|
| Lines |     |                          |                             |
| SB010 | YES | <input type="checkbox"/> | NO <input type="checkbox"/> |

**Loans to Small Businesses and Small Farms:**

Do you have any loans secured primarily by farms reported on SC260 or any loans to finance agricultural production or other loans to farmers reported on SC300, 303, and 306? .....

|       |     |                          |                             |
|-------|-----|--------------------------|-----------------------------|
| SB100 | YES | <input type="checkbox"/> | NO <input type="checkbox"/> |
|-------|-----|--------------------------|-----------------------------|

If 100 is yes, complete lines 300 through 650 (Do not complete 110 thru 210).  
If no, complete the following item, 110.

Are all or substantially all of your commercial loans (Schedule SC lines 260, 300, 303, and 306) loans with original amounts of \$100,000 or less? ....

|       |     |                          |                             |
|-------|-----|--------------------------|-----------------------------|
| SB110 | YES | <input type="checkbox"/> | NO <input type="checkbox"/> |
|-------|-----|--------------------------|-----------------------------|

If 110 is yes, complete the following lines, 200 and 210, only. If no, complete Lines 300 through 450, only.

Number of loans reported on lines:

SC260.....  
SC300, 303, and 306 .....

|       |               |
|-------|---------------|
|       | Actual Number |
| SB200 |               |
| SB210 |               |

Number and amount outstanding of permanent mortgage loans secured by nonfarm, nonresidential properties reported on SC260:

With original amounts of:  
\$100,000 or less.....  
Greater than \$100,000 thru \$250,000 .....  
Greater than \$250,000 thru \$1 million .....

|       |                 |                                  |                     |     |      |
|-------|-----------------|----------------------------------|---------------------|-----|------|
|       | Number of Loans |                                  | Outstanding Balance |     |      |
|       |                 | (Report in Thousands of Dollars) |                     |     |      |
|       | Actual Number   |                                  | Bil                 | Mil | Thou |
| SB300 |                 | SB310                            |                     |     |      |
| SB320 |                 | SB330                            |                     |     |      |
| SB340 |                 | SB350                            |                     |     |      |

Number and amount outstanding of nonmortgage, nonagricultural commercial loans reported on SC300, 303, and 306:

With original amounts of:  
\$100,000 or less.....  
Greater than \$100,000 thru \$250,000 .....  
Greater than \$250,000 thru \$1 million .....

|       |  |       |  |  |  |
|-------|--|-------|--|--|--|
| SB400 |  | SB410 |  |  |  |
| SB420 |  | SB430 |  |  |  |
| SB440 |  | SB450 |  |  |  |

Number and amount outstanding of loans secured primarily by farms reported on SC260:

With original amounts of:  
\$100,000 or less.....  
Greater than \$100,000 thru \$250,000 .....  
Greater than \$250,000 thru \$500,000 .....

|       |  |       |  |  |  |
|-------|--|-------|--|--|--|
| SB500 |  | SB510 |  |  |  |
| SB520 |  | SB530 |  |  |  |
| SB540 |  | SB550 |  |  |  |

Number and amount outstanding of nonmortgage, commercial loans to finance agricultural production and other nonmortgage commercial loans to farmers reported on SC300, 303, and 306:

With original amounts of:  
\$100,000 or less.....  
Greater than \$100,000 thru \$250,000 .....  
Greater than \$250,000 thru \$500,000 .....

|       |  |       |  |  |  |
|-------|--|-------|--|--|--|
| SB600 |  | SB610 |  |  |  |
| SB620 |  | SB630 |  |  |  |
| SB640 |  | SB650 |  |  |  |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule FS – Fiduciary and Related Services

|   |                |                              |                             |
|---|----------------|------------------------------|-----------------------------|
| Does your institution have fiduciary powers? .....  | Lines<br>FS110 | YES <input type="checkbox"/> | NO <input type="checkbox"/> |
| Does your institution exercise the fiduciary powers it has been granted? .....  | FS120          | YES <input type="checkbox"/> | NO <input type="checkbox"/> |
| Does your institution have any fiduciary or related activity (in the form of assets or accounts) to report in this schedule?..... | FS130          | YES <input type="checkbox"/> | NO <input type="checkbox"/> |

If the answer to FS130 is "NO," do not complete the rest of Schedule FS.  
If the answer to FS130 is "YES," complete the applicable items of Schedule FS as follows:

- If your total fiduciary assets (FS20 + FS21) are greater than \$250 million for the preceding calendar year or your gross fiduciary and related services income was greater than 10 percent of total revenue (net interest income plus noninterest income), you must complete:
  1. FS210 through FS30 and FS610 through FS65 **each quarter**;
  2. FS391 through FS35 **annually**, with the December report; and
  3. All memoranda items, FS410 through FS72 (except for FS610 – FS65), **annually** with the December report.
- If your total fiduciary assets (FS20 + FS21) are greater than \$100 million but less than or equal to \$250 million for the preceding calendar year or your gross fiduciary and related services income was **not** greater than 10 percent of total revenue (net interest income plus noninterest income), you must complete:
  1. FS210 through FS291 **each quarter**; and
  2. FS310 through FS35 and all memorandum items, FS410 through FS72, **annually** with the December report.
- If your total fiduciary assets (FS20 + FS21) are \$100 million or less for the preceding calendar year or your gross fiduciary and related services income was **not** greater than 10 percent of total revenue (net interest income plus noninterest income), you must complete:
  1. FS210 through FS291 **each quarter**; and
  2. Memorandum items, FS410 through FS65, **annually** with the December report.

|   |             |     |      |                   |             |     |      | (Report in Actual Numbers) |             |                               |  |
|---|-------------|-----|------|-------------------|-------------|-----|------|----------------------------|-------------|-------------------------------|--|
| (Report in Thousands of Dollars)              |             |     |      |                   |             |     |      | Number of Managed Accounts |             | Number of Nonmanaged Accounts |  |
| Managed Assets                                |             |     |      | Nonmanaged Assets |             |     |      |                            |             |                               |  |
| Lines   | Bil         | Mil | Thou | Lines             | Bil         | Mil | Thou | Lines                      | Lines       |                               |  |
| <b>FIDUCIARY AND RELATED ASSETS</b>           |             |     |      |                   |             |     |      |                            |             |                               |  |
| Personal Trust and Agency Accounts..          | FS210       |     |      |                   | FS211       |     |      |                            | FS212       | FS213                         |  |
| Retirement-related Trust and Agency Accounts: |             |     |      |                   |             |     |      |                            |             |                               |  |
| Employee Benefit –                            |             |     |      |                   |             |     |      |                            |             |                               |  |
| Defined Contribution.....                     | FS220       |     |      |                   | FS221       |     |      |                            | FS222       | FS223                         |  |
| Employee Benefit –                            |             |     |      |                   |             |     |      |                            |             |                               |  |
| Defined Benefit.....                          | FS230       |     |      |                   | FS231       |     |      |                            | FS232       | FS233                         |  |
| Other Retirement Accounts .....               | FS240       |     |      |                   | FS241       |     |      |                            | FS242       | FS243                         |  |
| Corporate Trust and Agency Accounts           | FS250       |     |      |                   | FS251       |     |      |                            | FS252       | FS253                         |  |
| Investment Management and                     |             |     |      |                   |             |     |      |                            |             |                               |  |
| Investment Advisory Agency Accounts           | FS260       |     |      |                   | FS261       |     |      |                            | FS262       | FS263                         |  |
| Foundations and Endowments .....              | FS264       |     |      |                   | FS265       |     |      |                            | FS266       | FS267                         |  |
| Other Fiduciary Accounts .....                | FS270       |     |      |                   | FS271       |     |      |                            | FS272       | FS273                         |  |
| <b>Total Fiduciary Accounts .....</b>         | <b>FS20</b> |     |      |                   | <b>FS21</b> |     |      |                            | <b>FS22</b> | <b>FS23</b>                   |  |
| Custody and Safekeeping Accounts....          |             |     |      |                   | FS280       |     |      |                            |             | FS281                         |  |
| IRAs, HSAs, and Similar Accounts .....        | FS234       |     |      |                   | FS235       |     |      |                            | FS236       | FS237                         |  |
| Assets Included Above that are Excluded       |             |     |      |                   |             |     |      |                            |             |                               |  |
| For Purposes for the OTS                      |             |     |      |                   |             |     |      |                            |             |                               |  |
| Assessment Complexity Component..             | FS290       |     |      |                   | FS291       |     |      |                            |             |                               |  |

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Association \_\_\_\_\_

Docket Number \_\_\_\_\_

Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule FS – Fiduciary and Related Services

(Report Calendar Year-to-Date in  
Thousands of Dollars)

**FIDUCIARY AND RELATED SERVICES INCOME (CALENDAR YEAR-TO-DATE)**

|  | Lines        | Bil | Mi | Thou |
|--|--------------|-----|----|------|
| Personal Trust and Agency Accounts .....                                     | FS310        |     |    |      |
| Retirement-related Trust and Agency Accounts:                                |              |     |    |      |
| Employee Benefit – Defined Contribution .....                                | FS320        |     |    |      |
| Employee Benefit – Defined Benefit .....                                     | FS330        |     |    |      |
| Other Retirement Accounts .....  | FS340        |     |    |      |
| Corporate Trust and Agency Accounts .....                                    | FS350        |     |    |      |
| Investment Management and Investment Advisory Agency Accounts .....          | FS360        |     |    |      |
| Foundations and Endowments .....   | FS365        |     |    |      |
| Other Fiduciary Accounts .....   | FS370        |     |    |      |
| Custody and Safekeeping Accounts .....                                       | FS380        |     |    |      |
| Other Fiduciary and Related Services Income .....                            | FS390        |     |    |      |
| <b>Total Gross Fiduciary and Related Services Income (310 thru 390).....</b> | <b>FS30</b>  |     |    |      |
| <i>Less: Expenses.....</i>   | <i>FS391</i> |     |    |      |
| <i>Less: Net Losses from Fiduciary and Related Services .....</i>            | <i>FS392</i> |     |    |      |
| Plus: Intracompany Income Credits for Fiduciary and Related Services .....   | FS393        |     |    |      |
| <b>Net Fiduciary and Related Services Income (30 – 391 – 392 + 393).....</b> | <b>FS35</b>  |     |    |      |



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Association \_\_\_\_\_

Docket Number \_\_\_\_\_

Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule FS – Fiduciary and Related Services

**Memoranda**

**1. Managed Assets Held in Fiduciary Accounts:**

Non-Interest-Bearing Deposits .....

Interest Bearing Deposits .....

U.S. Treasury and U.S. Government  
Agency Obligations .....

State, County, and Municipal Obligations .....

Mutual Funds  
Money Market .....

Equity .....

Other .....

Common Trust Funds and Collective  
Investment Funds.....

Other Short-Term Obligations.....

Other Notes and Bonds.....

Investments in Unregistered Funds  
and Private Equity Investments .....

Other Common and Preferred Stocks.....

Real Estate Mortgages.....

Real Estate .....

Miscellaneous Assets.....

**Total Managed Assets** .....

Investments of Managed Fiduciary Accounts in Advised  
or Sponsored Mutual Funds  
Managed Assets .....

Number of Managed Accounts .....

| Personal Trust and Agency, Investment Management Agency Accounts |     |     |    | Employee Benefit and Retirement Related Accounts |     |     |    | All Other Accounts |     |     |    |
|--|-----|-----|----|--|-----|-----|----|--------------------|-----|-----|----|
| Lines  | Bil | Mil | Th | Lines  | Bil | Mil | Th | Lines              | Bil | Mil | Th |
| FS410  |     |     |    | FS411  |     |     |    | FS412              |     |     |    |
| FS415  |     |     |    | FS416  |     |     |    | FS417              |     |     |    |
| FS420  |     |     |    | FS421  |     |     |    | FS422              |     |     |    |
| FS425  |     |     |    | FS426  |     |     |    | FS427              |     |     |    |
| FS428  |     |     |    | FS429  |     |     |    | FS430              |     |     |    |
| FS431  |     |     |    | FS432  |     |     |    | FS433              |     |     |    |
| FS437  |     |     |    | FS438  |     |     |    | FS439              |     |     |    |
| FS463  |     |     |    | FS464  |     |     |    | FS465              |     |     |    |
| FS434  |     |     |    | FS435  |     |     |    | FS436              |     |     |    |
| FS440  |     |     |    | FS441  |     |     |    | FS442              |     |     |    |
| FS466  |     |     |    | FS467  |     |     |    | FS468              |     |     |    |
| FS445  |     |     |    | FS446  |     |     |    | FS447              |     |     |    |
| FS450  |     |     |    | FS451  |     |     |    | FS452              |     |     |    |
| FS455  |     |     |    | FS456  |     |     |    | FS457              |     |     |    |
| FS460  |     |     |    | FS461  |     |     |    | FS462              |     |     |    |
| <b>FS40</b>  |     |     |    | <b>FS41</b>                                      |     |     |    | <b>FS42</b>        |     |     |    |
| FS495  |     |     |    |  |     |     |    |                    |     |     |    |
| FS496  |     |     |    |  |     |     |    |                    |     |     |    |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule FS – Fiduciary and Related Services

**Memoranda – Continued**

**2. Corporate Trust and Agency Accounts:**

Corporate and Municipal Trusteeships .....  
Issues Reported in FS510 and FS515 that are in Default...  
Transfer Agent, Registrar, Paying Agent, and Other  
Corporate Agency .....

| (Actual Number)  |        |
|------------------|--------|
| Number of Issues |        |
| Lines            | Number |

|       |  |
|-------|--|
| FS510 |  |
| FS516 |  |
| FS520 |  |

| (Report in Thousands of Dollars) |     |     |     |
|----------------------------------|-----|-----|-----|
| Principal Amount Outstanding     |     |     |     |
| Lines                            | Bil | Mil | Tho |

|       |  |  |  |
|-------|--|--|--|
| FS515 |  |  |  |
| FS517 |  |  |  |
|       |  |  |  |

**3. Collective Investment Funds and Common Trust Funds:**

Domestic Equity .....  
International/Global Equity.....  
Stock/Bond Blend.....  
Taxable Bond.....  
Municipal Bond.....  
Short-Term Investments/Money Market .....  
Specialty/Other.....  
**Total Collective Investment Funds .....**

| (Actual Number) |        |
|-----------------|--------|
| Number of Funds |        |
| Lines           | Number |

|             |  |
|-------------|--|
| FS610       |  |
| FS620       |  |
| FS630       |  |
| FS640       |  |
| FS650       |  |
| FS660       |  |
| FS670       |  |
| <b>FS60</b> |  |

| (Report in Thousands of Dollars) |     |     |     |
|----------------------------------|-----|-----|-----|
| Market Value of Fund Assets      |     |     |     |
| Lines                            | Bil | Mil | Tho |

|             |  |  |  |
|-------------|--|--|--|
| FS615       |  |  |  |
| FS625       |  |  |  |
| FS635       |  |  |  |
| FS645       |  |  |  |
| FS655       |  |  |  |
| FS665       |  |  |  |
| FS675       |  |  |  |
| <b>FS65</b> |  |  |  |

**4. Fiduciary Settlements, Surcharges, and Other Losses (Calendar Year-to-Date):**

Personal Trust and Agency Accounts.....  
Retirement-Related Employee Benefit Accounts.....  
Investment Management and Investment  
Advisory Agency Accounts.....  
Other Fiduciary Accounts and Related Services .....  
**Total Fiduciary Settlements, Surcharges, and  
Other Losses (70 + 71 – 72 = 392).....**

| (Report Calendar Year-to-Date in Thousands of Dollars) |     |     |                     |     |      |            |     |      |
|--|-----|-----|---------------------|-----|------|------------|-----|------|
| Gross Losses   |     |     |                     |     |      | Recoveries |     |      |
| Managed Accounts                                       |     |     | Nonmanaged Accounts |     |      |            |     |      |
| Lines  | Mil | Tho | Lines               | Mil | Thou | Lines      | Mil | Thou |

|             |  |  |             |  |  |             |  |  |
|-------------|--|--|-------------|--|--|-------------|--|--|
| FS710       |  |  | FS711       |  |  | FS712       |  |  |
| FS720       |  |  | FS721       |  |  | FS722       |  |  |
| FS730       |  |  | FS731       |  |  | FS732       |  |  |
| FS740       |  |  | FS741       |  |  | FS742       |  |  |
| <b>FS70</b> |  |  | <b>FS71</b> |  |  | <b>FS72</b> |  |  |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule HC – Thrift Holding Company

|   |       |    |  |  |  |  |
|---|-------|----|--|--|--|--|
| Holding Company Number .....                  | HC100 | H  |  |  |  |  |
| Fiscal Year End .....                         | HC110 | mm |  |  |  |  |
| Stock Exchange Ticker Symbol .....            | HC125 |    |  |  |  |  |
| SEC File Number .....                         | HC130 |    |  |  |  |  |
| Website Address (78 characters maximum) ..... | HC140 |    |  |  |  |  |

|  | Parent Only                      |     |     | Consolidated                     |       |     |     |      |
|--|----------------------------------|-----|-----|----------------------------------|-------|-----|-----|------|
|  | (Report in Thousands of Dollars) |     |     | (Report in Thousands of Dollars) |       |     |     |      |
|  | Lines                            | Bil | Mil | Thou                             | Lines | Bil | Mil | Thou |
| Total Assets .....                           | HC210                            |     |     |                                  | HC600 |     |     |      |
| Total Liabilities .....                      | HC220                            |     |     |                                  | HC610 |     |     |      |
| Equity:                                      |                                  |     |     |                                  |       |     |     |      |
| Perpetual Preferred Stock:                   |                                  |     |     |                                  |       |     |     |      |
| Cumulative .....                             | HC221                            |     |     |                                  | HC621 |     |     |      |
| Noncumulative .....                          | HC222                            |     |     |                                  | HC622 |     |     |      |
| Common Stock:                                |                                  |     |     |                                  |       |     |     |      |
| Par Value .....                              | HC223                            |     |     |                                  | HC623 |     |     |      |
| Paid in Excess of Par .....                  | HC224                            |     |     |                                  | HC624 |     |     |      |
| Accumulated Other Comprehensive Income:      |                                  |     |     |                                  |       |     |     |      |
| Accumulated Gains (Losses) on Certain        | HC225                            |     |     |                                  | HC625 |     |     |      |
| Gains (Losses) on Cash Flow Hedges .....     | HC226                            |     |     |                                  | HC626 |     |     |      |
| Other .....                                  | HC227                            |     |     |                                  | HC627 |     |     |      |
| Retained Earnings .....                      | HC228                            |     |     |                                  | HC628 |     |     |      |
| Other Components of Equity .....             | HC229                            |     |     |                                  | HC629 |     |     |      |
| Total Holding Company Equity .....           |                                  |     |     |                                  | HC60  |     |     |      |
| Noncontrolling Interests in                  |                                  |     |     |                                  |       |     |     |      |
| Consolidated Subsidiaries .....              |                                  |     |     |                                  | HC620 |     |     |      |
| Total Equity .....                           | HC240                            |     |     |                                  | HC630 |     |     |      |
| Total Liabilities and Equity .....           | HC20                             |     |     |                                  | HC70  |     |     |      |
| Net Income (Loss) Attributable to:           |                                  |     |     |                                  |       |     |     |      |
| Holding Company and Noncontrolling Interests |                                  |     |     |                                  | HC635 |     |     |      |
| Holding Company .....                        | HC250                            |     |     |                                  | HC640 |     |     |      |
| Dividends Declared Attributable to:          |                                  |     |     |                                  |       |     |     |      |
| Holding Company .....                        | HC575                            |     |     |                                  | HC775 |     |     |      |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule HC – Thrift Holding Company

|  | Parent Only                      |     |     |      | Consolidated                     |     |     |      |
|--|----------------------------------|-----|-----|------|----------------------------------|-----|-----|------|
|  | (Report in Thousands of Dollars) |     |     |      | (Report in Thousands of Dollars) |     |     |      |
|  | Lines                            | Bil | Mil | Thou | Lines                            | Bil | Mil | Thou |
| <b>Included in Total Assets:</b>                                       |                                  |     |     |      |                                  |     |     |      |
| Cash, Deposits, and Investment Securities .....                        | HC301                            |     |     |      | HC601                            |     |     |      |
| Receivable from Subsidiaries:  |                                  |     |     |      |                                  |     |     |      |
| Savings Association .....  | HC310                            |     |     |      |                                  |     |     |      |
| Other Subsidiaries .....   | HC320                            |     |     |      |                                  |     |     |      |
| Investment in Subsidiaries:  |                                  |     |     |      |                                  |     |     |      |
| Savings Association .....  | HC330                            |     |     |      |                                  |     |     |      |
| Other Subsidiaries .....   | HC340                            |     |     |      |                                  |     |     |      |
| Intangible Assets:   |                                  |     |     |      |                                  |     |     |      |
| Mortgage Servicing Assets.....   | HC350                            |     |     |      | HC650                            |     |     |      |
| Nonmortgage Servicing Assets and Other .....                           | HC360                            |     |     |      | HC655                            |     |     |      |
| Deferred Policy Acquisition Costs.....                                 | HC370                            |     |     |      | HC660                            |     |     |      |
| <b>Included in Total Liabilities (Excluding Deposits)</b>              |                                  |     |     |      |                                  |     |     |      |
| Payable to Subsidiaries:   |                                  |     |     |      |                                  |     |     |      |
| Savings Association Subsidiaries:                                      |                                  |     |     |      |                                  |     |     |      |
| Transactional .....  | HC410                            |     |     |      |                                  |     |     |      |
| Debt.....  | HC420                            |     |     |      |                                  |     |     |      |
| Other Subsidiaries:  |                                  |     |     |      |                                  |     |     |      |
| Transactional .....  | HC430                            |     |     |      |                                  |     |     |      |
| Debt.....  | HC440                            |     |     |      |                                  |     |     |      |
| Trust Preferred Instruments.....                                       | HC445                            |     |     |      | HC670                            |     |     |      |
| Other Debt Maturing In 12 Months or Less .....                         | HC450                            |     |     |      | HC680                            |     |     |      |
| Other Debt Maturing In More Than 12 Months ...                         | HC460                            |     |     |      | HC690                            |     |     |      |
| <b>Reflected in Net Income:</b>  |                                  |     |     |      |                                  |     |     |      |
| Interest Income .....  | HC505                            |     |     |      | HC705                            |     |     |      |
| Dividends:   |                                  |     |     |      |                                  |     |     |      |
| From Savings Association Subsidiaries .....                            | HC525                            |     |     |      |                                  |     |     |      |
| From Other Subsidiaries .....  | HC535                            |     |     |      |                                  |     |     |      |
| Total Income .....   | HC509                            |     |     |      | HC709                            |     |     |      |
| Interest Expense:  |                                  |     |     |      |                                  |     |     |      |
| Trust Preferred Instruments.....                                       | HC545                            |     |     |      | HC710                            |     |     |      |
| All Other Debt.....  | HC555                            |     |     |      | HC720                            |     |     |      |
| Total Expenses .....   | HC570                            |     |     |      | HC770                            |     |     |      |
| Total Income Taxes.....  | HC571                            |     |     |      | HC771                            |     |     |      |
| Net Cash Flow from Operations Attributable to<br>Holding Company ..... | HC565                            |     |     |      | HC730                            |     |     |      |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule HC – Thrift Holding Company

**Supplemental Questions:**

|  |       |     |                          |    |                          |
|--|-------|-----|--------------------------|----|--------------------------|
| Have any significant subsidiaries of the holding company been formed, sold, or dissolved during the quarter? .....   | HC810 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| Is the holding company or any of its subsidiaries:   |       |     |                          |    |                          |
| A broker or dealer registered under the Securities Exchange Act of 1934? .....   | HC815 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| An investment adviser regulated by the Securities Exchange Commission or any State? .....  | HC820 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| An investment company registered under the Investment Company Act of 1940? .....   | HC825 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| An insurance company subject to supervision by a State insurance regulator? ....   | HC830 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| Subject to regulation by the Commodity Futures Trading Commission? .....   | HC835 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| Or affiliates conducting operations outside of the U.S. through a foreign branch or subsidiary? .....  | HC840 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| Has the holding company appointed any new senior executive officers or directors during the quarter? .....   | HC845 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| Has the holding company or any of its subsidiaries entered into a new pledge, or changed the terms and conditions of any existing pledge, of capital stock of any subsidiary savings association that secures short-term or long-term debt or other borrowings of the holding company? ..... | HC850 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| Has the holding company or any of its subsidiaries implemented changes to any class of securities that would negatively impact investors? .....  | HC855 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| Has there been any default in the payment of principal, interest, a sinking or purchase fund installment, or any other default of the holding company or any of its subsidiaries during the quarter? .....   | HC860 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| Has there been a change in the holding company's independent auditors during the quarter? .....  | HC865 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| Has there been a change in the holding company's fiscal year end during the quarter? .....   | HC870 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| Does the holding company or any of its GAAP-consolidated subsidiaries (other than the reporting thrift) control other U.S. depository institutions? .....  | HC875 | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| If located in the U.S. or its territories, provide the FDIC certificate number:  | HC876 |     | <input type="text"/>     |    |                          |
|  | HC877 |     | <input type="text"/>     |    |                          |
|  | HC878 |     | <input type="text"/>     |    |                          |
|  | HC879 |     | <input type="text"/>     |    |                          |
|  | HC880 |     | <input type="text"/>     |    |                          |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule CCR – Consolidated Capital Requirement

**TIER 1 (CORE) CAPITAL REQUIREMENT:**

(Report in Thousands of Dollars)

|  | Lines        | Bil | Mil | Thou |
|--|--------------|-----|-----|------|
| <b>Tier 1 (Core) Capital</b>   |              |     |     |      |
| Total Savings Association Equity Capital (SC80) .....  | CCR100       |     |     |      |
| <i>Deduct:</i>   |              |     |     |      |
| Investments in, Advances to, and Noncontrolling Interests in<br>Nonincludable Subsidiaries .....                                 | CCR105       |     |     |      |
| Goodwill and Certain Other Intangible Assets.....  | CCR115       |     |     |      |
| Disallowed Servicing Assets, Disallowed Deferred Tax Assets, Disallowed<br>Residual Interests, and Other Disallowed Assets ..... | CCR133       |     |     |      |
| Other .....  | CCR134       |     |     |      |
| <i>Add:</i>  |              |     |     |      |
| Accumulated Losses (Gains) on Certain Securities and Cash Flow Hedges.....   | CCR180       |     |     |      |
| Intangible Assets .....  | CCR185       |     |     |      |
| Qualifying Noncontrolling (Minority) Interest in Consolidated Subsidiaries .....   | CCR187       |     |     |      |
| Other .....  | CCR195       |     |     |      |
| <b>Tier 1 (Core) Capital (100 – 105 – 115 – 133 – 134 + 180 + 185 + 195).....</b>  | <b>CCR20</b> |     |     |      |
| <b>Adjusted Total Assets</b>   |              |     |     |      |
| Total Assets (SC60).....   | CCR205       |     |     |      |
| <i>Deduct:</i>   |              |     |     |      |
| Assets of “Nonincludable” Subsidiaries.....  | CCR260       |     |     |      |
| Goodwill and Certain Other Intangible Assets.....  | CCR265       |     |     |      |
| Disallowed Servicing Assets, Disallowed Deferred Tax Assets, Disallowed<br>Residual Interests, and Other Disallowed Assets ..... | CCR270       |     |     |      |
| Other .....  | CCR275       |     |     |      |
| <i>Add:</i>  |              |     |     |      |
| Accumulated Losses (Gains) on Certain Securities and Cash Flow Hedges.....   | CCR280       |     |     |      |
| Intangible Assets .....  | CCR285       |     |     |      |
| Other .....  | CCR290       |     |     |      |
| <b>Adjusted Total Assets (205 – 260 – 265 – 270 – 275 + 280 + 285 + 290) .....</b>   | <b>CCR25</b> |     |     |      |
| <b>Tier 1 (Core) Capital Requirement (25 x 4%) .....</b>   | <b>CCR27</b> |     |     |      |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule CCR – Consolidated Capital Requirement

| TOTAL RISK-BASED CAPITAL REQUIREMENT:                                     | Lines        | (Report in Thousands of Dollars) |     |      |
|---|--------------|----------------------------------|-----|------|
|   |              | Bil                              | Mil | Thou |
| <b>Tier 1 (Core) Capital (20)</b> .....                                   | <b>CCR30</b> |                                  |     |      |
| <b>Tier 2 (Supplementary) Capital:</b>                                    |              |                                  |     |      |
| Unrealized Gains on Available-for-Sale Equity Securities.....             | CCR302       |                                  |     |      |
| Qualifying Subordinated Debt and Redeemable Preferred Stock.....          | CCR310       |                                  |     |      |
| Other Equity Instruments.....   | CCR340       |                                  |     |      |
| Allowances for Loan and Lease Losses.....                                 | CCR350       |                                  |     |      |
| Other.....  | CCR355       |                                  |     |      |
| <b>Tier 2 (Supplementary) Capital (302 + 310 + 340 + 350 + 355)</b> ..... | <b>CCR33</b> |                                  |     |      |
| <b>Allowable Tier 2 (Supplementary) Capital</b> .....                     | <b>CCR35</b> |                                  |     |      |
| Equity Investments and Other Assets Required to be Deducted.....          | CCR370       |                                  |     |      |
| Deduction for Low-Level Recourse and Residual Interests.....              | CCR375       |                                  |     |      |
| <b>Total Risk-based Capital (30 + 35 – 370 – 375)</b> .....               | <b>CCR39</b> |                                  |     |      |
| <b>Risk-Weight Categories</b>   |              |                                  |     |      |
| <b>0% Risk-Weight:</b>  |              |                                  |     |      |
| Cash.....   | CCR400       |                                  |     |      |
| Securities Backed by Full Faith and Credit of U.S. Government.....        | CCR405       |                                  |     |      |
| Notes and Obligations of FDIC, Including Covered Assets.....              | CCR409       |                                  |     |      |
| Other.....  | CCR415       |                                  |     |      |
| Total (400 + 405 + 409 + 415).....  | CCR420       |                                  |     |      |
| <b>0% Risk-Weight Total (420 x 0%)</b> .....                              | <b>CCR40</b> |                                  |     |      |
| <b>20% Risk-Weight:</b>   |              |                                  |     |      |
| Mortgage and Asset-Backed Securities Eligible for 20% Risk Weight.....    | CCR430       |                                  |     |      |
| Claims on FHLBs.....  | CCR435       |                                  |     |      |
| General Obligations of State and Local Governments.....                   | CCR440       |                                  |     |      |
| Claims on Domestic Depository Institutions.....                           | CCR445       |                                  |     |      |
| Other.....  | CCR450       |                                  |     |      |
| Total (430 + 435 + 440 + 445 + 450).....                                  | CCR455       |                                  |     |      |
| <b>20% Risk-Weight Total (455 x 20%)</b> .....                            | <b>CCR45</b> |                                  |     |      |
| <b>50% Risk-Weight:</b>   |              |                                  |     |      |
| Qualifying Single-Family Residential Mortgage Loans.....                  | CCR460       |                                  |     |      |
| Qualifying Multifamily Residential Mortgage Loans.....                    | CCR465       |                                  |     |      |
| Mortgage and Asset-Backed Securities Eligible for 50% Risk Weight.....    | CCR470       |                                  |     |      |
| State and Local Revenue Bonds.....  | CCR475       |                                  |     |      |
| Other.....  | CCR480       |                                  |     |      |
| Total (460 + 465 + 470 + 475 + 480).....                                  | CCR485       |                                  |     |      |
| <b>50% Risk-Weight Total (485 x 50%)</b> .....                            | <b>CCR50</b> |                                  |     |      |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule CCR – Consolidated Capital Requirement

(Report in Thousands of Dollars)

| <b>TOTAL RISK-BASED CAPITAL REQUIREMENT: – continued</b>  | Lines        | Bil | Mil | Thou |
|---|--------------|-----|-----|------|
| 100% Risk-Weight:   |              |     |     |      |
| Securities Risk Weighted at 100% (or More) Under the Ratings-                                     | CCR501       |     |     |      |
| All Other Assets.....   | CCR506       |     |     |      |
| Total (501 + 506).....  | CCR510       |     |     |      |
| <b>100% Risk-Weight Total (510 x 100%) .....</b>  | <b>CCR55</b> |     |     |      |
| Amount of Low-Level Recourse and Residual Interests Before  | CCR605       |     |     |      |
| <b>Risk-Weighted Assets for Low-Level Recourse and Residual</b>                                   |              |     |     |      |
| <b>(605 x 12.50).....</b>   | <b>CCR62</b> |     |     |      |
| <b>Assets to Risk-Weight (420 + 455 + 485 + 510 + 605) .....</b>                                  | <b>CCR64</b> |     |     |      |
| <b>Subtotal Risk-Weighted Assets (40 + 45 + 50 + 55 + 62) .....</b>                               | <b>CCR75</b> |     |     |      |
| Excess Allowances for Loan and Lease Losses .....   | CCR530       |     |     |      |
| <b>Total Risk-Weighted Assets (75 – 530).....</b>   | <b>CCR78</b> |     |     |      |
| <b>Total Risk-Based Capital Requirement (78 x 8%) .....</b>                                       | <b>CCR80</b> |     |     |      |
| <b>CAPITAL AND PROMPT CORRECTIVE ACTION RATIOS:</b>   |              |     |     |      |
| Tier 1 (Core) Capital Ratio.....  | CCR810       |     |     |      |
| (Tier 1 (Core) Capital ÷ Adjusted Total Assets)   |              |     |     |      |
| Total Risk-Based Capital Ratio.....   | CCR820       |     |     |      |
| (Total Risk-Based Capital ÷ Risk-Weighted Assets)   |              |     |     |      |
| Tier 1 Risk-Based Capital Ratio.....  | CCR830       |     |     |      |
| ((Tier 1 (Core) Capital – Deduction for Low-level Recourse and Interests) ÷ Risk-Weighted Assets) |              |     |     |      |
| Tangible Equity Ratio .....   | CCR840       |     |     |      |
| ((Tangible Capital + Cumulative Perpetual Preferred Stock) ÷ Tangible Assets)                     |              |     |     |      |



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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule FV – Consolidated Assets and Liabilities  
Measured at Fair Value on a Recurring Basis

The following data are required from thrifts with total assets greater than \$10 billion.

|   | Fair Value Measurements                     |     |     |      |   |     |     |      |   |     |     |      | Total<br>(Report in Thousands of Dollars) |     |     |      |
|---|---|-----|-----|------|---|-----|-----|------|---|-----|-----|------|---|-----|-----|------|
|   | Level 1<br>(Report in Thousands of Dollars) |     |     |      | Level 2<br>(Report in Thousands of Dollars) |     |     |      | Level 3<br>(Report in Thousands of Dollars) |     |     |      |   |     |     |      |
|   | Lines                                       | Bil | Mil | Thou | Lines                                       | Bil | Mil | Thou | Lines                                       | Bil | Mil | Thou | Lines                                     | Bil | Mil | Thou |
| <b>Assets</b>   |   |     |     |      |   |     |     |      |   |     |     |      |   |     |     |      |
| Federal Funds Sold and Securities   |   |     |     |      |   |     |     |      |   |     |     |      |   |     |     |      |
| Purchased Under Agreements to Resell..                                    | FV111                                       |     |     |      | FV112                                       |     |     |      | FV113                                       |     |     |      | <b>FV11</b>                               |     |     |      |
| Less: Amounts Netted.....   |   |     |     |      |   |     |     |      |   |     |     |      | FV114                                     |     |     |      |
| <b>Total, After Netting.....</b>  |   |     |     |      |   |     |     |      |   |     |     |      | <b>FV12</b>                               |     |     |      |
| Trading Securities .....  | FV131                                       |     |     |      | FV132                                       |     |     |      | FV133                                       |     |     |      | <b>FV13</b>                               |     |     |      |
| Less: Amounts Netted.....   |   |     |     |      |   |     |     |      |   |     |     |      | FV134                                     |     |     |      |
| <b>Total, After Netting.....</b>  |   |     |     |      |   |     |     |      |   |     |     |      | <b>FV14</b>                               |     |     |      |
| Available-for-Sale Securities .....                                       | FV151                                       |     |     |      | FV152                                       |     |     |      | FV153                                       |     |     |      | <b>FV15</b>                               |     |     |      |
| Less: Amounts Netted.....   |   |     |     |      |   |     |     |      |   |     |     |      | FV154                                     |     |     |      |
| <b>Total, After Netting.....</b>  |   |     |     |      |   |     |     |      |   |     |     |      | <b>FV16</b>                               |     |     |      |
| Loans and Leases .....  | FV211                                       |     |     |      | FV212                                       |     |     |      | FV213                                       |     |     |      | <b>FV21</b>                               |     |     |      |
| Less: Amounts Netted.....   |   |     |     |      |   |     |     |      |   |     |     |      | FV214                                     |     |     |      |
| <b>Total, After Netting.....</b>  |   |     |     |      |   |     |     |      |   |     |     |      | <b>FV22</b>                               |     |     |      |
| Mortgage Servicing Rights .....   | FV241                                       |     |     |      | FV242                                       |     |     |      | FV243                                       |     |     |      | <b>FV24</b>                               |     |     |      |
| Less: Amounts Netted.....   |   |     |     |      |   |     |     |      |   |     |     |      | FV244                                     |     |     |      |
| <b>Total, After Netting.....</b>  |   |     |     |      |   |     |     |      |   |     |     |      | <b>FV25</b>                               |     |     |      |
| Derivative Assets .....   | FV261                                       |     |     |      | FV262                                       |     |     |      | FV263                                       |     |     |      | <b>FV26</b>                               |     |     |      |
| Less: Amounts Netted.....   |   |     |     |      |   |     |     |      |   |     |     |      | FV264                                     |     |     |      |
| <b>Total, After Netting.....</b>  |   |     |     |      |   |     |     |      |   |     |     |      | <b>FV27</b>                               |     |     |      |
| All Other Financial Assets .....  | FV311                                       |     |     |      | FV312                                       |     |     |      | FV313                                       |     |     |      | <b>FV31</b>                               |     |     |      |
| Less: Amounts Netted.....   |   |     |     |      |   |     |     |      |   |     |     |      | FV314                                     |     |     |      |
| <b>Total, After Netting.....</b>  |   |     |     |      |   |     |     |      |   |     |     |      | <b>FV32</b>                               |     |     |      |
| <b>Total Assets Measured at Fair Value<br/>on a Recurring Basis .....</b> | <b>FV41</b>                                 |     |     |      | <b>FV42</b>                                 |     |     |      | <b>FV43</b>                                 |     |     |      | <b>FV44</b>                               |     |     |      |
| Less: Amounts Netted.....   |   |     |     |      |   |     |     |      |   |     |     |      | <b>FV46</b>                               |     |     |      |
| <b>Total, After Netting.....</b>  |   |     |     |      |   |     |     |      |   |     |     |      | <b>FV48</b>                               |     |     |      |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule FV – Consolidated Assets and Liabilities  
Measured at Fair Value on a Recurring Basis

|   | Fair Value Measurements                     |     |     |      |   |     |     |      |   |     |     |      |   |     |     |      |
|---|---|-----|-----|------|---|-----|-----|------|---|-----|-----|------|---|-----|-----|------|
|   | Level 1<br>(Report in Thousands of Dollars) |     |     |      | Level 2<br>(Report in Thousands of Dollars) |     |     |      | Level 3<br>(Report in Thousands of Dollars) |     |     |      | Total<br>(Report in Thousands of Dollars) |     |     |      |
|   | Lines                                       | Bil | Mil | Thou | Lines                                       | Bil | Mil | Thou | Lines                                       | Bil | Mil | Thou | Lines                                     | Bil | Mil | Thou |
| <b>Liabilities</b>  |   |     |     |      |   |     |     |      |   |     |     |      |   |     |     |      |
| Federal Funds Purchased and Securities Sold Under Agreements to Repurchase .. | FV511                                       |     |     |      | FV512                                       |     |     |      | FV513                                       |     |     |      | FV51                                      |     |     |      |
| Less: Amounts Netted.....   |   |     |     |      |   |     |     |      |   |     |     |      | FV514                                     |     |     |      |
| <b>Total, After Netting.....</b>  |   |     |     |      |   |     |     |      |   |     |     |      | FV52                                      |     |     |      |
| Deposits .....  | FV531                                       |     |     |      | FV532                                       |     |     |      | FV533                                       |     |     |      | FV53                                      |     |     |      |
| Less: Amounts Netted .....  |   |     |     |      |   |     |     |      |   |     |     |      | FV534                                     |     |     |      |
| <b>Total, After Netting .....</b>   |   |     |     |      |   |     |     |      |   |     |     |      | FV54                                      |     |     |      |
| Subordinated Debentures .....   | FV611                                       |     |     |      | FV612                                       |     |     |      | FV613                                       |     |     |      | FV61                                      |     |     |      |
| Less: Amounts Netted .....  |   |     |     |      |   |     |     |      |   |     |     |      | FV614                                     |     |     |      |
| <b>Total, After Netting .....</b>   |   |     |     |      |   |     |     |      |   |     |     |      | FV62                                      |     |     |      |
| Other Borrowings .....  | FV631                                       |     |     |      | FV632                                       |     |     |      | FV633                                       |     |     |      | FV63                                      |     |     |      |
| Less: Amounts Netted .....  |   |     |     |      |   |     |     |      |   |     |     |      | FV634                                     |     |     |      |
| <b>Total, After Netting .....</b>   |   |     |     |      |   |     |     |      |   |     |     |      | FV64                                      |     |     |      |
| Derivative Liabilities .....  | FV651                                       |     |     |      | FV652                                       |     |     |      | FV653                                       |     |     |      | FV65                                      |     |     |      |
| Less: Amounts Netted .....  |   |     |     |      |   |     |     |      |   |     |     |      | FV654                                     |     |     |      |
| <b>Total, After Netting .....</b>   |   |     |     |      |   |     |     |      |   |     |     |      | FV66                                      |     |     |      |
| All Other Financial Liabilities .....   | FV711                                       |     |     |      | FV712                                       |     |     |      | FV713                                       |     |     |      | FV71                                      |     |     |      |
| Less: Amounts Netted .....  |   |     |     |      |   |     |     |      |   |     |     |      | FV714                                     |     |     |      |
| <b>Total, After Netting .....</b>   |   |     |     |      |   |     |     |      |   |     |     |      | FV72                                      |     |     |      |
| <b>Total Liabilities Measured at Fair Value on a Recurring Basis .....</b>    | FV81  |     |     |      | FV82  |     |     |      | FV83  |     |     |      | FV84                                      |     |     |      |
| Less: Amounts Netted .....  |   |     |     |      |   |     |     |      |   |     |     |      | FV86                                      |     |     |      |
| <b>Total, After Netting.....</b>  |   |     |     |      |   |     |     |      |   |     |     |      | FV88                                      |     |     |      |

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Office of Thrift Supervision  
2011 Thrift Financial Report

Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Schedule RM – Annual Supplemental Consolidated Data on Reverse  
Mortgages

Lines

Do you have any reverse mortgage loan activity for the calendar year  
to report in this Schedule?..... RM010 YES  NO

| Bill | Mil | Thou |
|------|-----|------|
|------|-----|------|

Amount of Mortgage Loans Outstanding:

|   |       |  |  |  |
|---|-------|--|--|--|
| Home Equity Conversion Mortgage Loans .....         | RM110 |  |  |  |
| Proprietary (Non-HECM) Reverse Mortgage Loans ..... | RM112 |  |  |  |

Annual Interest Income from:

|   |       |  |  |  |
|---|-------|--|--|--|
| Home Equity Conversion Mortgage Loans .....         | RM310 |  |  |  |
| Proprietary (Non-HECM) Reverse Mortgage Loans ..... | RM312 |  |  |  |

Number of referrals over the calendar year to another lender from whom you received  
compensation for services performed for the lender in connection with the lender's origination  
of the reverse mortgage:

|   |       | (Actual Number) |     |      |
|---|-------|-----------------|-----|------|
|   |       | Bill            | Mil | Thou |
| Home Equity Conversion Mortgage Loans .....         | RM330 |                 |     |      |
| Proprietary (Non-HECM) Reverse Mortgage Loans ..... | RM332 |                 |     |      |

Annual Origination Fee Income from:

|   |       |  |  |  |
|---|-------|--|--|--|
| Home Equity Conversion Mortgage Loans .....         | RM420 |  |  |  |
| Proprietary (Non-HECM) Reverse Mortgage Loans ..... | RM422 |  |  |  |

Commitments Outstanding to Originate Mortgages Secured by:

|   |       |  |  |  |
|---|-------|--|--|--|
| Home Equity Conversion Mortgage Loans .....         | RM510 |  |  |  |
| Proprietary (Non-HECM) Reverse Mortgage Loans ..... | RM512 |  |  |  |

Annual Mortgage Loans Disbursed for Permanent Loans on:

|   |       |  |  |  |
|---|-------|--|--|--|
| Home Equity Conversion Mortgage Loans .....         | RM610 |  |  |  |
| Proprietary (Non-HECM) Reverse Mortgage Loans ..... | RM612 |  |  |  |

Annual Loans and Participations Purchased Secured By:

|   |       |  |  |  |
|---|-------|--|--|--|
| Home Equity Conversion Mortgage Loans .....         | RM620 |  |  |  |
| Proprietary (Non-HECM) Reverse Mortgage Loans ..... | RM622 |  |  |  |

Annual Loans and Participations Sold Secured By:

|   |       |  |  |  |
|---|-------|--|--|--|
| Home Equity Conversion Mortgage Loans .....         | RM630 |  |  |  |
| Proprietary (Non-HECM) Reverse Mortgage Loans ..... | RM632 |  |  |  |

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Association \_\_\_\_\_  
Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 2011

Office of Thrift Supervision  
2011 Thrift Financial Report

Schedule VIE – Assets and Liabilities of Consolidated Variable  
Interest Entities (VIEs)

**Securitization  
Vehicles**

(Report in Thousands of Dollars)

| Lines | Bil | Mil | Thou |
|-------|-----|-----|------|
|-------|-----|-----|------|

**ABCP  
Conduits**

(Report in Thousands of Dollars)

| Lines | Bil | Mil | Thou |
|-------|-----|-----|------|
|-------|-----|-----|------|

**Other VIEs**

(Report in Thousands of Dollars)

| Lines | Bil | Mil | Thou |
|-------|-----|-----|------|
|-------|-----|-----|------|

**Assets of consolidated variable interest  
entities (VIEs) that can be used only to  
settle obligations of consolidated VIEs:**

Cash and balances due from depository

institutions.....

|        |  |  |  |
|--------|--|--|--|
| VIE115 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE215 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE315 |  |  |  |
|--------|--|--|--|

Held-to-maturity securities .....

|        |  |  |  |
|--------|--|--|--|
| VIE116 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE216 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE316 |  |  |  |
|--------|--|--|--|

Available-for-sale securities .....

|        |  |  |  |
|--------|--|--|--|
| VIE117 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE217 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE317 |  |  |  |
|--------|--|--|--|

Securities purchased under agreements to  
resell .....

|        |  |  |  |
|--------|--|--|--|
| VIE121 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE221 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE321 |  |  |  |
|--------|--|--|--|

Loans and leases held for sale.....

|        |  |  |  |
|--------|--|--|--|
| VIE125 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE225 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE325 |  |  |  |
|--------|--|--|--|

Loans and leases, net of unearned income..

|        |  |  |  |
|--------|--|--|--|
| VIE135 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE235 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE335 |  |  |  |
|--------|--|--|--|

Less: Allowance for loan and lease losses ..

|        |  |  |  |
|--------|--|--|--|
| VIE138 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE238 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE338 |  |  |  |
|--------|--|--|--|

Trading assets (other than derivatives).....

|        |  |  |  |
|--------|--|--|--|
| VIE140 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE240 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE340 |  |  |  |
|--------|--|--|--|

Derivative trading assets.....

|        |  |  |  |
|--------|--|--|--|
| VIE143 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE243 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE343 |  |  |  |
|--------|--|--|--|

Other real estate owned.....

|        |  |  |  |
|--------|--|--|--|
| VIE146 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE246 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE346 |  |  |  |
|--------|--|--|--|

Other assets.....

|        |  |  |  |
|--------|--|--|--|
| VIE149 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE249 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE349 |  |  |  |
|--------|--|--|--|

**Liabilities of consolidated VIEs for which  
creditors do not have recourse to the  
general credit of the reporting bank:**

Securities sold under agreements to  
repurchase .....

|        |  |  |  |
|--------|--|--|--|
| VIE490 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE590 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE690 |  |  |  |
|--------|--|--|--|

Derivative trading liabilities .....

|        |  |  |  |
|--------|--|--|--|
| VIE496 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE596 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE696 |  |  |  |
|--------|--|--|--|

Commercial paper .....

|        |  |  |  |
|--------|--|--|--|
| VIE492 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE592 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE692 |  |  |  |
|--------|--|--|--|

Other borrowed money  
(exclude commercial paper).....

|        |  |  |  |
|--------|--|--|--|
| VIE495 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE595 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE695 |  |  |  |
|--------|--|--|--|

Other liabilities .....

|        |  |  |  |
|--------|--|--|--|
| VIE497 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE597 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE697 |  |  |  |
|--------|--|--|--|

All other assets of consolidated VIEs  
(not included in VIE115 through VIE349  
above) .....

|        |  |  |  |
|--------|--|--|--|
| VIE499 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE599 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE699 |  |  |  |
|--------|--|--|--|

All other liabilities of consolidated VIEs  
(not included in VIE490 through VIE697  
above) .....

|        |  |  |  |
|--------|--|--|--|
| VIE400 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE500 |  |  |  |
|--------|--|--|--|

|        |  |  |  |
|--------|--|--|--|
| VIE600 |  |  |  |
|--------|--|--|--|

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Docket Number \_\_\_\_\_  
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**ASSETS**

**FIXED-RATE, SINGLE-FAMILY, FIRST MORTGAGE  
LOANS & MORTGAGE-BACKED SECURITIES**

**30-Year Mortgages and MBS:**

Mortgage Loans .....  
WARM .....  
WAC .....  
\$ of Which Are FHA or VA Guaranteed .....

| Coupon       |        |               |        |               |        |               |        |               |        |
|--------------|--------|---------------|--------|---------------|--------|---------------|--------|---------------|--------|
| Less Than 5% |        | 5.00 to 5.99% |        | 6.00 to 6.99% |        | 7.00 to 7.99% |        | 8.00% & Above |        |
| CMR001       | \$     | CMR002        | \$     | CMR003        | \$     | CMR004        | \$     | CMR005        | \$     |
| CMR006       | months | CMR007        | months | CMR008        | months | CMR009        | months | CMR010        | months |
| CMR011       | . %    | CMR012        | . %    | CMR013        | . %    | CMR014        | . %    | CMR015        | . %    |
| CMR016       | \$     | CMR017        | \$     | CMR018        | \$     | CMR019        | \$     | CMR020        | \$     |

Securities Backed By Conventional Mortgages .....  
WARM .....  
Wtd Avg Pass-Thru Rate.....

|        |        |        |        |        |        |        |        |        |        |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| CMR026 | \$     | CMR027 | \$     | CMR028 | \$     | CMR029 | \$     | CMR030 | \$     |
| CMR031 | months | CMR032 | months | CMR033 | months | CMR034 | months | CMR035 | months |
| CMR036 | . %    | CMR037 | . %    | CMR038 | . %    | CMR039 | . %    | CMR040 | . %    |

Securities Backed by FHA or VA Mortgages .....  
WARM .....  
Wtd Avg Pass-Thru Rate.....

|        |        |        |        |        |        |        |        |        |        |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| CMR046 | \$     | CMR047 | \$     | CMR048 | \$     | CMR049 | \$     | CMR050 | \$     |
| CMR051 | months | CMR052 | months | CMR053 | months | CMR054 | months | CMR055 | months |
| CMR056 | . %    | CMR057 | . %    | CMR058 | . %    | CMR059 | . %    | CMR060 | . %    |

**15- Year Mortgages and MBS:**

Mortgage Loans .....  
WAC.....

|        |     |        |     |        |     |        |     |        |     |
|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|
| CMR066 | \$  | CMR067 | \$  | CMR068 | \$  | CMR069 | \$  | CMR070 | \$  |
| CMR071 | . % | CMR072 | . % | CMR073 | . % | CMR074 | . % | CMR075 | . % |

Mortgage Securities .....  
Wtd Avg Pass-Thru Rate.....

|        |     |        |     |        |     |        |     |        |     |
|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|
| CMR076 | \$  | CMR077 | \$  | CMR078 | \$  | CMR079 | \$  | CMR080 | \$  |
| CMR081 | . % | CMR082 | . % | CMR083 | . % | CMR084 | . % | CMR085 | . % |

WARM (of Loans & Securities).....

|        |        |        |        |        |        |        |        |        |        |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| CMR086 | months | CMR087 | months | CMR088 | months | CMR089 | months | CMR090 | months |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|

**Balloon Mortgages and MBS:**

Mortgage Loans .....  
WAC.....

|        |     |        |     |        |     |        |     |        |     |
|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|
| CMR096 | \$  | CMR097 | \$  | CMR098 | \$  | CMR099 | \$  | CMR100 | \$  |
| CMR101 | . % | CMR102 | . % | CMR103 | . % | CMR104 | . % | CMR105 | . % |

Mortgage Securities .....  
Wtd Avg Pass-Thru Rate.....

|        |     |        |     |        |     |        |     |        |     |
|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|
| CMR106 | \$  | CMR107 | \$  | CMR108 | \$  | CMR109 | \$  | CMR110 | \$  |
| CMR111 | . % | CMR112 | . % | CMR113 | . % | CMR114 | . % | CMR115 | . % |

WARM (of Loans & Securities).....

|        |        |        |        |        |        |        |        |        |        |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| CMR116 | months | CMR117 | months | CMR118 | months | CMR119 | months | CMR120 | months |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|

**Total Fixed-Rate, Single-Family, First Mortgage Loans and Mortgage-Backed Securities**

CMR125 \$

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Docket Number \_\_\_\_\_  
Report Date \_\_\_\_\_, 201

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**ASSETS---Continued**

**ADJUSTABLE-RATE, SINGLE-FAMILY, FIRST MORTGAGE  
LOANS & MORTGAGE-BACKED SECURITIES**

| Current Market Index ARMs<br>by Coupon Reset Frequency |               |                  |
|--|---------------|------------------|
| 6 Mo or Less   | 7 Mo to 2 Yrs | 2 + Yrs to 5 Yrs |

| Lagging Market Index ARMs<br>by Coupon Reset Frequency |               |
|--|---------------|
| 1 Month  | 2 Mo to 5 Yrs |

**Teaser ARMs**

Balances Currently Subject to Introductory Rates.....  
WAC.....

|        |     |        |     |        |     |
|--------|-----|--------|-----|--------|-----|
| CMR141 | \$  | CMR142 | \$  | CMR143 | \$  |
| CMR146 | . % | CMR147 | . % | CMR148 | . % |

|        |     |        |     |
|--------|-----|--------|-----|
| CMR144 | \$  | CMR145 | \$  |
| CMR149 | . % | CMR150 | . % |

**Non-Teaser ARMs**

Balances of All Non-Teaser ARMs.....  
Wtd Avg Margin.....  
WAC.....  
WARM.....  
Wtd Avg Time Until Next Payment Reset .....

|        |        |        |        |        |        |
|--------|--------|--------|--------|--------|--------|
| CMR156 | \$     | CMR157 | \$     | CMR158 | \$     |
| CMR161 | bp     | CMR162 | bp     | CMR163 | bp     |
| CMR166 | . %    | CMR167 | . %    | CMR168 | . %    |
| CMR171 | months | CMR172 | months | CMR173 | months |
| CMR176 | months | CMR177 | months | CMR178 | months |

|        |        |        |        |
|--------|--------|--------|--------|
| CMR159 | \$     | CMR160 | \$     |
| CMR164 | bp     | CMR165 | bp     |
| CMR169 | . %    | CMR170 | . %    |
| CMR174 | months | CMR175 | months |
| CMR179 | months | CMR180 | months |

**Total Adjustable-Rate, Single-Family, First Mortgage Loans & Mortgage-Backed Securities .....** **CMR185** **\$**

**MEMO ITEMS FOR ALL ARMS (Reported at CMR185):**

**ARM Balances by Distance to Lifetime Cap**

Balances W/Coupon Within 200 bp of Lifetime Cap.....  
Wtd Avg Distance from Lifetime Cap .....

Balances W/Coupon 201-400 bp from Lifetime Cap .....

Wtd Avg Distance from Lifetime Cap .....

Balances W/Coupon Over 400 bp from Lifetime Cap .....

Wtd Avg Distance from Lifetime Cap .....

Balances Without Lifetime Cap.....

| Current Market Index ARMs<br>by Coupon Reset Frequency |               |                  |
|--|---------------|------------------|
| 6 Mo or Less   | 7 Mo to 2 Yrs | 2 + Yrs to 5 Yrs |

| Lagging Market Index ARMs<br>by Coupon Reset Frequency |               |
|--|---------------|
| 1 Month  | 2 Mo to 5 Yrs |

|        |    |        |    |        |    |
|--------|----|--------|----|--------|----|
| CMR186 | \$ | CMR187 | \$ | CMR188 | \$ |
| CMR191 | bp | CMR192 | bp | CMR193 | bp |
| CMR196 | \$ | CMR197 | \$ | CMR198 | \$ |
| CMR201 | bp | CMR202 | bp | CMR203 | bp |
| CMR206 | \$ | CMR207 | \$ | CMR208 | \$ |
| CMR216 | bp | CMR217 | bp | CMR218 | bp |
| CMR211 | \$ | CMR212 | \$ | CMR213 | \$ |

|        |    |        |    |
|--------|----|--------|----|
| CMR189 | \$ | CMR190 | \$ |
| CMR194 | bp | CMR195 | bp |
| CMR199 | \$ | CMR200 | \$ |
| CMR204 | bp | CMR205 | bp |
| CMR209 | \$ | CMR210 | \$ |
| CMR219 | bp | CMR220 | bp |
| CMR214 | \$ | CMR215 | \$ |

**ARM Cap & Floor Detail**

Balances Subject to Periodic Rate Caps.....  
Wtd Avg Periodic Rate Cap (in basis points).....

Balances Subject to Periodic Rate Floors.....

|        |    |        |    |        |    |
|--------|----|--------|----|--------|----|
| CMR221 | \$ | CMR222 | \$ | CMR223 | \$ |
| CMR226 | bp | CMR227 | bp | CMR228 | bp |
| CMR231 | \$ | CMR232 | \$ | CMR233 | \$ |

|        |    |        |    |
|--------|----|--------|----|
| CMR224 | \$ | CMR225 | \$ |
| CMR229 | bp | CMR230 | bp |
| CMR234 | \$ | CMR235 | \$ |

**MBS Included in ARM Balances.....**

|        |    |        |    |        |    |
|--------|----|--------|----|--------|----|
| CMR241 | \$ | CMR242 | \$ | CMR243 | \$ |
|--------|----|--------|----|--------|----|

|        |    |        |    |
|--------|----|--------|----|
| CMR244 | \$ | CMR245 | \$ |
|--------|----|--------|----|

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Docket Number \_\_\_\_\_  
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**ASSETS---Continued**

**MULTIFAMILY & NONRESIDENTIAL  
MORTGAGE LOANS & SECURITIES**

**Adjustable-Rate:**

Balances.....  
WARM.....  
Remaining Term to Full Amortization.....  
Rate Index Code.....  
Margin.....  
Reset Frequency.....  
MEMO: ARMs within 300 bp of Life Cap  
Balances.....  
WA Distance to Lifetime Cap (bp).....

| Balloons |        | Fully Amortizing |        |
|----------|--------|------------------|--------|
| CMR261   | \$     | CMR262           | \$     |
| CMR263   | months | CMR264           | months |
| CMR265   | months |                  |        |
| CMR267   |        | CMR268           |        |
| CMR269   | bp     | CMR270           | bp     |
| CMR271   | months | CMR272           | months |

|        |    |        |    |
|--------|----|--------|----|
| CMR273 | \$ | CMR274 | \$ |
| CMR275 | bp | CMR276 | bp |

|        |        |        |        |
|--------|--------|--------|--------|
| CMR281 | \$     | CMR282 | \$     |
| CMR283 | months | CMR284 | months |
| CMR285 | months |        |        |
| CMR287 | . %    | CMR288 | . %    |

| Adjustable Rate |        | Fixed Rate |        |
|-----------------|--------|------------|--------|
| CMR291          | \$     | CMR292     | \$     |
| CMR293          | months | CMR294     | months |
| CMR295          |        |            |        |
| CMR297          | bp     | CMR298     | . %    |
| CMR299          | months |            |        |

**CONSTRUCTION & LAND LOANS**

Balances.....  
WARM.....  
Rate Index Code.....  
Margin in Col 1; WAC in Col 2.....  
Reset Frequency.....

| Adjustable Rate |        | Fixed Rate |        |
|-----------------|--------|------------|--------|
| CMR291          | \$     | CMR292     | \$     |
| CMR293          | months | CMR294     | months |
| CMR295          |        |            |        |
| CMR297          | bp     | CMR298     | . %    |
| CMR299          | months |            |        |

**SECOND MORTGAGE LOANS & SECURITIES**

Balances.....  
WARM.....  
Rate Index Code.....  
Margin in Col 1; WAC in Col 2.....  
Reset Frequency.....

| Adjustable Rate |        | Fixed Rate |        |
|-----------------|--------|------------|--------|
| CMR311          | \$     | CMR312     | \$     |
| CMR313          | months | CMR314     | months |
| CMR315          |        |            |        |
| CMR317          | bp     | CMR318     | . %    |
| CMR319          | months |            |        |

**ASSETS---CONTINUED**

**COMMERCIAL LOANS**

Balances.....  
WARM.....  
Margin in Col 1; WAC in Col 2.....  
Reset Frequency.....  
Rate Index Code.....

| Adjustable Rate |        | Fixed Rate |        |
|-----------------|--------|------------|--------|
| CMR325          | \$     | CMR326     | \$     |
| CMR327          | months | CMR328     | months |
| CMR329          | bp     | CMR330     | . %    |
| CMR331          | months |            |        |
| CMR333          |        |            |        |

**CONSUMER LOANS**

Balances.....  
WARM.....  
Rate Index Code.....  
Margin in Col 1; WAC in Col 2.....  
Reset Frequency.....

| Adjustable Rate |        | Fixed Rate |        |
|-----------------|--------|------------|--------|
| CMR335          | \$     | CMR336     | \$     |
| CMR337          | months | CMR338     | months |
| CMR339          |        |            |        |
| CMR341          | bp     | CMR342     | . %    |
| CMR343          | months |            |        |

**MORTGAGE-DERIVATIVE  
SECURITIES--BOOK VALUE**

**Collateralized Mortgage Obligations:**

Floating Rate.....  
Fixed Rate:  
Remaining WAL <= 5 Years.....  
Remaining WAL 5-10 Years.....  
Remaining WAL Over 10 Years.....  
Superfloaters.....  
Inverse Floaters & Super POs.....  
Other.....

| High Risk |    | Low Risk |    |
|-----------|----|----------|----|
| CMR351    | \$ | CMR352   | \$ |
| CMR353    | \$ | CMR354   | \$ |
| CMR355    | \$ | CMR356   | \$ |
| CMR357    | \$ |          |    |
| CMR359    | \$ |          |    |
| CMR361    | \$ |          |    |
| CMR363    | \$ | CMR364   | \$ |

**CMO Residuals:**

Fixed Rate.....  
Floating Rate.....

|        |    |        |    |
|--------|----|--------|----|
| CMR365 | \$ | CMR366 | \$ |
| CMR367 | \$ | CMR368 | \$ |

**Stripped Mortgage-Backed Securities:**

Interest-Only MBS.....  
WAC.....  
Principal-Only MBS.....  
WAC.....

|        |     |        |     |
|--------|-----|--------|-----|
| CMR369 | \$  | CMR370 | \$  |
| CMR371 | . % | CMR372 | . % |
| CMR373 | \$  | CMR374 | \$  |
| CMR375 | . % | CMR376 | . % |

**Total Mortgage-Derivative  
Securities--Book Value.....**

|        |    |        |    |
|--------|----|--------|----|
| CMR377 | \$ | CMR378 | \$ |
|--------|----|--------|----|

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**ASSETS - Continued**

**MORTGAGE LOANS SERVICED FOR OTHERS**

**Coupon of Fixed-Rate Mortgages Serviced for Others**

**Fixed-Rate Mortgage Loan Servicing**

| Less Than 5% |        | 5.00 to 5.99% |        | 6.00 to 6.99% |        | 7.00 to 7.99% |        | 8.00% & Above |        |
|--------------|--------|---------------|--------|---------------|--------|---------------|--------|---------------|--------|
| CMR401       | \$     | CMR402        | \$     | CMR403        | \$     | CMR404        | \$     | CMR405        | \$     |
| CMR406       | months | CMR407        | months | CMR408        | months | CMR409        | months | CMR410        | months |
| CMR411       | bp     | CMR412        | bp     | CMR413        | bp     | CMR414        | bp     | CMR415        | bp     |

Balances Serviced .....  
WARM.....  
Wtd Avg Servicing Fee.....

Total # of Fixed-Rate Loans Serviced That Are:

Conventional Loans.....  
FHA/VA Loans.....  
Subserviced by Others.....

|        |       |
|--------|-------|
| CMR421 | loans |
| CMR422 | loans |
| CMR423 | loans |

**Adjustable-Rate Mortgage Loan Servicing**

**Index on Serviced Loan**

| Current Market |        | Lagging Market |        |
|----------------|--------|----------------|--------|
| CMR431         | \$     | CMR432         | \$     |
| CMR433         | months | CMR434         | months |
| CMR435         | bp     | CMR436         | bp     |

Balances Serviced .....  
WARM.....  
Wtd Avg Servicing Fee.....

Total # of Adjustable-Rate Loans Serviced .....  
Of Which, Number Subserviced By Others .....

|        |       |
|--------|-------|
| CMR441 | loans |
| CMR442 | loans |

**Total Balances of Mortgage Loans Serviced for Others** ..... CMR450 \$

**CASH, DEPOSITS, & SECURITIES**

|   | Balances  | WAC        | WARM          |
|---|-----------|------------|---------------|
| Cash, Non-Interest-Earning Demand Deposits, Overnight Fed Funds, Overnight Repos.....   | CMR461 \$ |            |               |
| Equity Securities Carried at Fair Value .....   | CMR464 \$ |            |               |
| Zero-Coupon Securities.....   | CMR470 \$ | CMR471 • % | CMR472 months |
| Government and Agency Securities .....  | CMR473 \$ | CMR474 • % | CMR475 months |
| Term Fed Funds, Term Repos, and Interest-Earning Deposits .....   | CMR476 \$ | CMR477 • % | CMR478 months |
| Other (Munis, Mortgage-Backed Bonds, Corporate Securities, Commercial Paper, Etc.).....   | CMR479 \$ | CMR480 • % | CMR481 months |
| <b>Total Cash, Deposits, &amp; Securities (includes on-balance-sheet items that are in supplemental reporting and are not included above)</b> ..... | CMR490 \$ |            |               |



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**ASSETS - Continued**

**ITEMS RELATED TO MORTGAGE LOANS & SECURITIES**

|  |        |    |
|--|--------|----|
| Nonperforming Loans .....                        | CMR501 | \$ |
| Accrued Interest Receivable .....                | CMR502 | \$ |
| Advances for Taxes and Insurance .....           | CMR503 | \$ |
| Less: <i>Unamortized Yield Adjustments</i> ..... | CMR504 | \$ |
| <i>Valuation Allowances</i> .....                | CMR507 | \$ |
| Unrealized Gains (Losses) .....                  | CMR508 | \$ |

**ITEMS RELATED TO NONMORTGAGE LOANS & SECURITIES**

|  |        |    |
|--|--------|----|
| Nonperforming Loans .....                        | CMR511 | \$ |
| Accrued Interest Receivable .....                | CMR512 | \$ |
| Less: <i>Unamortized Yield Adjustments</i> ..... | CMR513 | \$ |
| <i>Valuation Allowances</i> .....                | CMR516 | \$ |
| Unrealized Gains (Losses) .....                  | CMR517 | \$ |

**REAL ESTATE HELD FOR INVESTMENT** ..... CMR520 \$

**REPOSSESSED ASSETS** ..... CMR525 \$

**EQUITY INVESTMENTS NOT CARRIED AT FAIR VALUE** ..... CMR530 \$

**OFFICE PREMISES AND EQUIPMENT** ..... CMR535 \$

**ITEMS RELATED TO CERTAIN INVESTMENT SECURITIES**

|  |        |    |
|--|--------|----|
| Unrealized Gains (Losses) .....                  | CMR538 | \$ |
| Less: <i>Unamortized Yield Adjustments</i> ..... | CMR539 | \$ |
| <i>Valuation Allowances</i> .....                | CMR540 | \$ |

**OTHER ASSETS**

|  |        |    |
|--|--------|----|
| Servicing Assets, Interest-Only Strip Receivables, and Certain Other Instruments ..... | CMR541 | \$ |
| Miscellaneous I .....  | CMR543 | \$ |
| Miscellaneous II .....   | CMR544 | \$ |

**TOTAL ASSETS** ..... CMR550 \$

**ASSETS-Continued**

**MEMORANDA ITEMS**

Mortgage "Warehouse" Loans Reported as Mortgage Loans at SC26 ..... CMR578 \$

Loans Secured by Real Estate Reported as Nonmortgage Loans at SC31 ..... CMR580 \$

Market Value of Equity Securities & Mutual Funds Rpt'd at CMR464:  
Equity Securities & Non-Mortgage-Related Mutual Funds ..... CMR582 \$  
Mortgage-Related Mutual Funds ..... CMR584 \$

Mortgage Loans Serviced by Others:  
Fixed-Rate Mortgage Loans Serviced ..... CMR586 \$  
    Wtd Avg Servicing Fee ..... CMR587 bp  
Adjustable-Rate Mortgage Loans Serviced ..... CMR588 \$  
    Wtd Avg Servicing Fee ..... CMR589 bp

Credit Card Balances Expected to Pay Off in Grace Period ..... CMR590 \$

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Docket Number \_\_\_\_\_  
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**LIABILITIES**

**FIXED-RATE, FIXED-MATURITY DEPOSITS**

**Balances by Remaining Maturity:**

Balances Maturing in 3 Months or Less.....  
WAC.....  
WARM.....

| Original Maturity in Months |        |          |        |            |        |
|-----------------------------|--------|----------|--------|------------|--------|
| 12 or Less                  |        | 13 to 36 |        | 37 or More |        |
| CMR601                      | \$     | CMR602   | \$     | CMR603     | \$     |
| CMR605                      | • %    | CMR606   | • %    | CMR607     | • %    |
| CMR608                      | months | CMR609   | months | CMR610     | months |

**Early Withdrawals  
During Quarter**

CMR604 \$

Balances Maturing in 4 to 12 Months.....  
WAC.....  
WARM.....

|        |        |        |        |        |        |
|--------|--------|--------|--------|--------|--------|
| CMR615 | \$     | CMR616 | \$     | CMR617 | \$     |
| CMR619 | • %    | CMR620 | • %    | CMR621 | • %    |
| CMR622 | months | CMR623 | months | CMR624 | months |

CMR618 \$

Balances Maturing in 13 to 36 Months.....  
WAC.....  
WARM.....

|        |        |        |        |
|--------|--------|--------|--------|
| CMR631 | \$     | CMR632 | \$     |
| CMR634 | • %    | CMR635 | • %    |
| CMR636 | months | CMR637 | months |

CMR633 \$

Balances Maturing in 37 or More Months.....  
WAC.....  
WARM.....

|        |        |
|--------|--------|
| CMR641 | \$     |
| CMR643 | • %    |
| CMR644 | months |

CMR642 \$

**Total Fixed-rate, Fixed-maturity Deposits:**

CMR645 \$

**Memo: Fixed-rate, Fixed-maturity Deposit  
Detail:**

Balances in Brokered Deposits.....

| Original Maturity in Months |    |          |    |            |    |
|-----------------------------|----|----------|----|------------|----|
| 12 of Less                  |    | 13 to 36 |    | 37 or More |    |
| CMR650                      | \$ | CMR651   | \$ | CMR652     | \$ |

Deposits with Early-withdrawal Penalties Stated  
in Terms of Months of Forgone Interest:

Balances Subject to Penalty.....  
Penalty in Months of Forgone Interest.....  
(expressed to two decimal places; e.g., x.xx)

|        |        |        |        |        |        |
|--------|--------|--------|--------|--------|--------|
| CMR653 | \$     | CMR654 | \$     | CMR655 | \$     |
| CMR656 | months | CMR657 | months | CMR658 | months |

Balances in New Accounts.....

|        |    |        |    |        |    |
|--------|----|--------|----|--------|----|
| CMR659 | \$ | CMR660 | \$ | CMR661 | \$ |
|--------|----|--------|----|--------|----|

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**LIABILITIES-Continued**

**FIXED-RATE, FIXED-MATURITY:  
FHLB ADVANCES, OTHER BORROWINGS,  
REDEEMABLE PREFERRED STOCK,  
& SUBORDINATED DEBT**

| Remaining Maturity |                |                |
|--------------------|----------------|----------------|
| 0 to 3 Months      | 4 to 36 Months | Over 36 Months |

| WAC |
|-----|
|-----|

**Balances by Coupon Class:**

Under 3.00% .....  
3.00 to 3.99% .....  
4.00 to 4.99% .....  
5.00 to 5.99% .....  
6.00 to 6.99% .....  
7.00 to 7.99% .....  
8.00 to 8.99% .....  
9.00% and Above .....

|        |    |        |    |        |    |
|--------|----|--------|----|--------|----|
| CMR675 | \$ | CMR676 | \$ | CMR677 | \$ |
| CMR679 | \$ | CMR680 | \$ | CMR681 | \$ |
| CMR683 | \$ | CMR684 | \$ | CMR685 | \$ |
| CMR687 | \$ | CMR688 | \$ | CMR689 | \$ |
| CMR691 | \$ | CMR692 | \$ | CMR693 | \$ |
| CMR695 | \$ | CMR696 | \$ | CMR697 | \$ |
| CMR699 | \$ | CMR700 | \$ | CMR701 | \$ |
| CMR703 | \$ | CMR704 | \$ | CMR705 | \$ |

|        |   |   |
|--------|---|---|
| CMR678 | . | % |
| CMR682 | . | % |
| CMR686 | . | % |
| CMR690 | . | % |
| CMR694 | . | % |
| CMR698 | . | % |
| CMR702 | . | % |
| CMR706 | . | % |

**WARM** .....

|        |        |        |        |        |        |
|--------|--------|--------|--------|--------|--------|
| CMR711 | months | CMR712 | months | CMR713 | months |
|--------|--------|--------|--------|--------|--------|

**Total Fixed-Rate, Fixed-Maturity Borrowings** .....

|        |    |
|--------|----|
| CMR715 | \$ |
|--------|----|

**Memo: Book Value of Redeemable Preferred Stock** .....

|        |    |
|--------|----|
| CMR755 | \$ |
|--------|----|

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**LIABILITIES (Con't.), NONCONTROLLING INTEREST, & CAPITAL**

**NON-MATURITY DEPOSITS**

Transaction Accounts .....  
Money Market Deposit Accounts (MMDAs).....  
Passbook Accounts.....  
Noninterest-Bearing Nonmaturity Deposits.....

| Total Balances |    | WAC    |     |
|----------------|----|--------|-----|
| CMR762         | \$ | CMR763 | • % |
| CMR765         | \$ | CMR766 | • % |
| CMR768         | \$ | CMR769 | • % |
| CMR771         | \$ |        |     |

| Balances in New Accounts |    |
|--------------------------|----|
| CMR764                   | \$ |
| CMR767                   | \$ |
| CMR770                   | \$ |
| CMR773                   | \$ |

**ESCROW ACCOUNTS**

Escrows for Mortgages Held in Portfolio.....  
Escrows for Mortgages Serviced for Others.....  
Other Escrows .....

| Total Balances |    | WAC    |     |
|----------------|----|--------|-----|
| CMR775         | \$ | CMR776 | • % |
| CMR777         | \$ | CMR778 | • % |
| CMR779         | \$ | CMR780 | • % |

**TOTAL NONMATURITY DEPOSITS & ESCROW ACCOUNTS** .....

|        |    |
|--------|----|
| CMR781 | \$ |
|--------|----|

**UNAMORTIZED YIELD ADJUSTMENTS ON DEPOSITS**.....

|        |    |
|--------|----|
| CMR782 | \$ |
|--------|----|

**UNAMORTIZED YIELD ADJUSTMENTS ON BORROWINGS**.....

|        |    |
|--------|----|
| CMR784 | \$ |
|--------|----|

**OTHER LIABILITIES**

Collateralized Mortgage Securities Issued.....  
Miscellaneous I .....  
Miscellaneous II.....

|        |    |
|--------|----|
| CMR785 | \$ |
| CMR786 | \$ |
| CMR787 | \$ |

**TOTAL LIABILITIES (includes on-balance-sheet items that are in supplemental reporting and are not included above)** .....

|        |    |
|--------|----|
| CMR790 | \$ |
|--------|----|

**NONCONTROLLING INTERESTS IN CONSOLIDATED SUBSIDIARIES**.....

|        |    |
|--------|----|
| CMR793 | \$ |
|--------|----|

**EQUITY CAPITAL**.....

|        |    |
|--------|----|
| CMR796 | \$ |
|--------|----|

**TOTAL LIABILITIES AND EQUITY CAPITAL** .....

|        |    |
|--------|----|
| CMR800 | \$ |
|--------|----|

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**Financial Derivatives and Off-Balance-Sheet Positions**

**[1]                                  [2]                                  [3]                                  [4]                                  [5]**

|                  | Contract Code | Notional Amount | Maturity or Fees | Price/Rate #1 | Price/Rate #2 |
|------------------|---------------|-----------------|------------------|---------------|---------------|
| Position 1.....  | CMR801        | CMR802 \$       | CMR803 \$        | CMR804 .      | CMR805 .      |
| Position 2.....  | CMR806        | CMR807 \$       | CMR808 \$        | CMR809 .      | CMR810 .      |
| Position 3.....  | CMR811        | CMR812 \$       | CMR813 \$        | CMR814 .      | CMR815 .      |
| Position 4.....  | CMR816        | CMR817 \$       | CMR818 \$        | CMR819 .      | CMR820 .      |
| Position 5.....  | CMR821        | CMR822 \$       | CMR823 \$        | CMR824 .      | CMR825 .      |
| Position 6.....  | CMR826        | CMR827 \$       | CMR828 \$        | CMR829 .      | CMR830 .      |
| Position 7.....  | CMR831        | CMR832 \$       | CMR833 \$        | CMR834 .      | CMR835 .      |
| Position 8.....  | CMR836        | CMR837 \$       | CMR838 \$        | CMR839 .      | CMR840 .      |
| Position 9.....  | CMR841        | CMR842 \$       | CMR843 \$        | CMR844 .      | CMR845 .      |
| Position 10..... | CMR846        | CMR847 \$       | CMR848 \$        | CMR849 .      | CMR850 .      |
| Position 11..... | CMR851        | CMR852 \$       | CMR853 \$        | CMR854 .      | CMR855 .      |
| Position 12..... | CMR856        | CMR857 \$       | CMR858 \$        | CMR859 .      | CMR860 .      |
| Position 13..... | CMR861        | CMR862 \$       | CMR863 \$        | CMR864 .      | CMR865 .      |
| Position 14..... | CMR866        | CMR867 \$       | CMR868 \$        | CMR869 .      | CMR870 .      |
| Position 15..... | CMR871        | CMR872 \$       | CMR873 \$        | CMR874 .      | CMR875 .      |
| Position 16..... | CMR876        | CMR877 \$       | CMR878 \$        | CMR879 .      | CMR880 .      |

**NOTE:** Enter "price" or "rate" in columns 4 & 5 to two decimal places (e.g., "price" = 102.25 or "rate" = 6.12%)

**MEMO: Reconciliation of Off-Balance-Sheet Contract Positions Reported**

Reported Above at CMR801-CMR880 .....

Reported Using Supplemental Reporting .....

Self-Valued & Reported Using Supplemental Reporting of Market Value Estimates .....

| # of Positions |  |
|----------------|--|
| CMR901         |  |
| CMR902         |  |
| CMR903         |  |

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**SUPPLEMENTAL REPORTING FOR ASSETS AND LIABILITIES**

| Entry Number<br>(OAL010) | Asset/<br>Liability<br>Code<br>(OAL020) | Rate<br>Index<br>Code<br>(OAL030) | Balance<br>\$000<br>(OAL040) | Margin/<br>WAC in bp<br>(OAL050) | Rate Reset<br>Frequency<br>(OAL060) | Months to<br>Full Amort/<br>Next Reset<br>(OAL070) | Remaining<br>Maturity<br>(OAL080) | Distance<br>to Lifetime<br>Cap<br>(OAL090) | Distance<br>to Lifetime<br>Floor<br>(OAL100) |
|--------------------------|---|-----------------------------------|------------------------------|----------------------------------|-------------------------------------|--|-----------------------------------|--|--|
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |
|                          |   |                                   | \$                           | bp                               | mo                                  | mo   | mo                                | bp   | bp   |

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**SUPPLEMENTAL REPORTING OF MARKET VALUE ESTIMATES**

**Estimated Market Value After Specified Rate Shock**

| Entry Number<br>(RMV010) | Asset/<br>Liability<br>Code<br>(RMV020) | Balance<br>\$000<br>(RMV030) | – 300 bp<br>(RMV040) | – 200 bp<br>(RMV050) | – 100 bp<br>(RMV060) | No Change<br>(RMV070) | + 100 bp<br>(RMV080) | + 200 bp<br>(RMV090) | + 300 bp<br>(RMV100) |
|--------------------------|---|------------------------------|----------------------|----------------------|----------------------|-----------------------|----------------------|----------------------|----------------------|
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |
|                          |   |                              |                      |                      |                      |                       |                      |                      |                      |

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**SUPPLEMENTAL REPORTING FOR FINANCIAL DERIVATIVES  
AND OFF-BALANCE-SHEET POSITIONS**

|                          | [1]                       | [2]                         | [3]                          | [4]                       | [5]                       |
|--------------------------|---------------------------|-----------------------------|------------------------------|---------------------------|---------------------------|
| Entry Number<br>(OBS010) | Contract Code<br>(OBS020) | Notional Amount<br>(OBS030) | Maturity or Fees<br>(OBS040) | Price/Rate #1<br>(OBS050) | Price/Rate #2<br>(OBS060) |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |
|                          |                           | \$                          |                              | .                         | .                         |