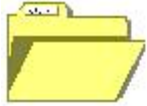


**Working Capital Guarantee**  
**Section A - Names and Addresses**

Claim Control No:



Complete the following:

(\* An asterisk denotes that a field is a required entry)

**Guaranteed Lender Making Demand for Payment**

Master Guarantee Agreement (MGA) Number:	<a href="#">Help</a>	*	
Ex-Im Bank Transaction No. ( AP No.):	<a href="#">Help</a>	*	
Name:	<a href="#">Help</a>	*	
Address Line 1:	<a href="#">Help</a>	*	
Address Line 2:	<a href="#">Help</a>	*	
Address Line 3:	<a href="#">Help</a>	*	
City:	<a href="#">Help</a>	*	
State:	<a href="#">Help</a>	*	
Zip Code:	<a href="#">Help</a>	*	
Contact Name:	<a href="#">Help</a>	*	
Phone:	<a href="#">Help</a>	*	
Fax:	<a href="#">Help</a>	*	
E-Mail:	<a href="#">Help</a>	*	

**Current Holder of Original Note**

Who is the current holder of the original note?	<a href="#">Help</a>	*	<input type="radio"/> Same as the Guaranteed Lender <input type="radio"/> PEFCO
---	----------------------	---	--

**Borrower**

Name:	<a href="#">Help</a>	*	
Address Line 1:	<a href="#">Help</a>	*	
Address Line 2:	<a href="#">Help</a>	*	
Address Line 3:	<a href="#">Help</a>	*	
City:	<a href="#">Help</a>	*	
State:	<a href="#">Help</a>	*	
Zip Code:	<a href="#">Help</a>	*	
Country	<a href="#">Help</a>	*	United States of America
Contact Name:	<a href="#">Help</a>	*	
Phone:	<a href="#">Help</a>	*	

Fax:	<a href="#">Help</a>	*
E-Mail:	<a href="#">Help</a>	*

### First Guarantor

Click here if not applicable	<a href="#">Help</a>	<input type="checkbox"/> Not Applicable
Name:	<a href="#">Help</a>	*
Address Line 1:	<a href="#">Help</a>	*
Address Line 2:	<a href="#">Help</a>	*
Address Line 3:	<a href="#">Help</a>	*
City:	<a href="#">Help</a>	*
State:	<a href="#">Help</a>	*
Zip Code:	<a href="#">Help</a>	*
Country:	<a href="#">Help</a>	*
	<a href="#">Help</a>	*
Contact Name:	<a href="#">Help</a>	*
Phone:	<a href="#">Help</a>	*
Fax:	<a href="#">Help</a>	*
E-Mail:	<a href="#">Help</a>	*

### Second Guarantor

Click here if not applicable	<a href="#">Help</a>	<input type="checkbox"/> Not Applicable
Name:	<a href="#">Help</a>	*
Address Line 1:	<a href="#">Help</a>	*
Address Line 2:	<a href="#">Help</a>	*
Address Line 3:	<a href="#">Help</a>	*
City:	<a href="#">Help</a>	*
State:	<a href="#">Help</a>	*
Zip Code:	<a href="#">Help</a>	*
Country:	<a href="#">Help</a>	*
	<a href="#">Help</a>	*
Contact Name:	<a href="#">Help</a>	*
Phone:	<a href="#">Help</a>	*
Fax:	<a href="#">Help</a>	*
E-Mail:	<a href="#">Help</a>	*

### Third Guarantor

Click here if not applicable	<a href="#">Help</a>	<input type="checkbox"/> Not Applicable
Name:		









	<a href="#">Help</a>	<input type="text"/>
Address Line 1:	<a href="#">Help</a>	<input type="text"/>
Address Line 2:	<a href="#">Help</a>	* <input type="text"/>
Address Line 3:	<a href="#">Help</a>	* <input type="text"/>
City:	<a href="#">Help</a>	<input type="text"/>
State:	<a href="#">Help</a>	<input type="text"/>
Zip Code:	<a href="#">Help</a>	<input type="text"/>
Country	<a href="#">Help</a>	<input type="text"/>
	<a href="#">Help</a>	<input type="text"/>
Contact Name:	<a href="#">Help</a>	* <input type="text"/>
Phone:	<a href="#">Help</a>	* <input type="text"/>
Fax:	<a href="#">Help</a>	* <input type="text"/>
E-Mail:	<a href="#">Help</a>	* <input type="text"/>

#### Fourth Guarantor

Click here if not applicable	<a href="#">Help</a>	<input type="checkbox"/> Not Applicable
Name:	<a href="#">Help</a>	<input type="text"/>
Address Line 1:	<a href="#">Help</a>	<input type="text"/>
Address Line 2:	<a href="#">Help</a>	* <input type="text"/>
Address Line 3:	<a href="#">Help</a>	* <input type="text"/>
City:	<a href="#">Help</a>	<input type="text"/>
State:	<a href="#">Help</a>	<input type="text"/>
Zip Code:	<a href="#">Help</a>	<input type="text"/>
Country	<a href="#">Help</a>	<input type="text"/>
	<a href="#">Help</a>	<input type="text"/>
Contact Name:	<a href="#">Help</a>	* <input type="text"/>
Phone:	<a href="#">Help</a>	* <input type="text"/>
Fax:	<a href="#">Help</a>	* <input type="text"/>
E-Mail:	<a href="#">Help</a>	* <input type="text"/>

#### Fifth Guarantor

Click here if not applicable	<a href="#">Help</a>	<input type="checkbox"/> Not Applicable
Name:	<a href="#">Help</a>	<input type="text"/>
Address Line 1:	<a href="#">Help</a>	<input type="text"/>
Address Line 2:	<a href="#">Help</a>	* <input type="text"/>
Address Line 3:	<a href="#">Help</a>	* <input type="text"/>
City:	<a href="#">Help</a>	<input type="text"/>

State:		<input type="text"/>
Zip Code:		<input type="text"/>
Country:		<input type="text"/>
		<input type="text"/>
Contact Name:		<input type="text"/>
Phone:		<input type="text"/>
Fax:		<input type="text"/>
E-Mail:		<input type="text"/>

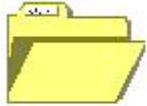
**Note:** If there are more than five guarantors for this transaction, please mail the name, address, and contact information on these additional guarantors to Ex-Im Bank along with the other required documentation at the following address:

Working Capital Claims  
Asset Management Division  
Export-Import Bank of the U.S.  
811 Vermont Avenue, NW  
Washington, DC 20571

To speed your claim, we recommend sending this via overnight mail.

## Working Capital Guarantee Section B - Loan Information

Claim Control No:



Complete the following:

(\* An asterisk denotes that a field is a required entry)

### General Information

What is the reason for the claim?	<a href="#">Help</a>	* Bankruptcy <input type="text"/>
If Other, please explain.		<input type="text"/>
Was this guarantee approved under lender's delegated authority?	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No
Is there a PEFCO assignment?	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No

### Loan Dates

What is the default date?	<a href="#">Help</a>	* Month <input type="text"/> Day <input type="text"/> , Year <input type="text"/>
Date Loan Approved (aka Note date)?	<a href="#">Help</a>	* Month <input type="text"/> Day <input type="text"/> , Year <input type="text"/>
Loan amount approved?	<a href="#">Help</a>	*
Last Date Allowed to Disburse?	<a href="#">Help</a>	* Month <input type="text"/> Day <input type="text"/> , Year <input type="text"/>
Actual Date of Last Disbursement to Borrower?	<a href="#">Help</a>	* Month <input type="text"/> Day <input type="text"/> , Year <input type="text"/>
Renewal Date?	<a href="#">Help</a>	<input type="checkbox"/> Not Applicable * Month <input type="text"/> Day <input type="text"/> , Year <input type="text"/>
If past the claim filing deadline, did Ex-Im Bank authorize an extension?	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No

### Revolving Lines, Domestic Lines and Collateralization

Is this a revolving line?	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No
Is there a domestic line? If 'Yes', give the amount	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No <input type="text"/>
What is the current outstanding amount of the domestic line?	<a href="#">Help</a>	<input type="text"/>
Is the domestic line current?	<a href="#">Help</a>	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> N/A
Is the domestic line collateralized?	<a href="#">Help</a>	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> N/A
Is there cross collateralization?	<a href="#">Help</a>	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> N/A
What is the approved collateral?	<a href="#">Help</a>	* <input type="text"/>
What is the advance rate of collateral?	<a href="#">Help</a>	* ( <input type="text"/> )% of Inventory * ( <input type="text"/> )% of Receivables

What is the estimated net market value of the remaining collateral?	<a href="#">Help</a>	*	<input type="text"/>
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### Transaction-Specific Loans

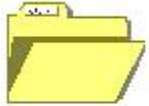
Is this transaction-specific?	<a href="#">Help</a>	*	<input type="radio"/> Yes <input type="radio"/> No
Is this transaction under the City State Program?	<a href="#">Help</a>		<input type="radio"/> Yes <input type="radio"/> No
Has this transaction been rescheduled?	<a href="#">Help</a>		<input type="radio"/> Yes <input type="radio"/> No
Did Ex-Im Bank approve the rescheduling?	<a href="#">Help</a>		<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> N/A

### Loan Insurance

Is there a related insurance policy from Ex-Im Bank? If 'Yes', give policy number.	<a href="#">Help</a>	*	<input type="radio"/> Yes <input type="radio"/> No <input type="text"/>
Is there a related insurance policy from another Insuror?	<a href="#">Help</a>	*	<input type="radio"/> Yes <input type="radio"/> No
If 'Yes', give insuror name, policy number and contact address for Other Insuror.			
Insuror Policy Number:	<a href="#">Help</a>		<input type="text"/>
Name:	<a href="#">Help</a>		<input type="text"/>
Street:	<a href="#">Help</a>		<input type="text"/>
City:	<a href="#">Help</a>		<input type="text"/>
State:	<a href="#">Help</a>		<input type="text"/>
Zip:	<a href="#">Help</a>		<input type="text"/>
Contact Name:	<a href="#">Help</a>	*	<input type="text"/>
Phone:	<a href="#">Help</a>	*	<input type="text"/>
Fax:	<a href="#">Help</a>	*	<input type="text"/>
E-Mail:	<a href="#">Help</a>	*	<input type="text"/>

## Working Capital Guarantee Section C - Business Structure Information

Claim Control No:



Complete the following:

(\* An asterisk denotes that a field is a required entry)

What is the business structure of the borrower?	<a href="#">Help</a>	* Proprietorship <input type="text"/>
What are the products provided by the borrower?	<a href="#">Help</a>	* <input type="text"/>
Borrower's type of business	<a href="#">Help</a>	* Wholesale <input type="text"/>
Status of borrower's operation	<a href="#">Help</a>	* Still Operating <input type="text"/>
NAICS Code	<a href="#">Help</a>	* <input type="text"/> <input type="button" value="Select NAICS Code"/>

## Working Capital Guarantee Section D - Supporting Documentation

Claim Control No.:



Complete the following:

(\* An asterisk denotes that a field is a required entry)

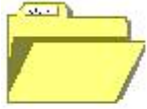
Demand Letter to Borrower:	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A Date of Demand Letter: Month <input type="text"/> Day <input type="text"/> , Year <input type="text"/>
Demand Letter to Guarantor(s):	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A Date of Demand Letter: Month <input type="text"/> Day <input type="text"/> , Year <input type="text"/>
Promissory Note(s)	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Evidence of Payment of the facility fee	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Master Guarantee Agreement	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Executed copy of Loan Authorization Agreement (Annex A-1)	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Loan Authorization Notice (Annex A-2 Under /DA)	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Executed copy of Borrower's Agreement	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Delegated Authority Letter Agreement	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Loan agreement	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Security agreement	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Copies of all filed UCC financing statements	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Evidence of a lien search of UCC records which indicates a perfected security interest	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Subordination agreement	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Copies of all reports of inspection of the collateral	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Copies of last 3 sets received by lender of the inventory schedules and accounts receivable aging reports.	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A



Copies of all export orders or summaries of export orders	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Copies of all borrowing base certificate(s) for each disbursement request (Provided by lender and executed by borrower)	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Copies of the lender's records regarding disbursements and application of payments to the loan.	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Executed copy of PEFCO assignment (for PEFCO transactions only)	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Assignment of Ex-Im Bank or other insurance policy (If insurance is used)	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A
Copies of any Ex-Im Bank correspondence concerning waivers or filing extensions	<a href="#">Help</a>	* <input type="radio"/> Have in possession <input type="radio"/> Do not have <input type="radio"/> N/A

## Working Capital Guarantee Section E - Lender's Checklist and Certification of

Claim Control No:



Complete the following:

(\* An asterisk denotes that a field is a required entry)

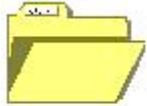
"

1. Disbursements were made after receipt of a borrowing base certificate and a copy of the export orders or for revolving loans a quarterly written summary of the export orders.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
2. Disbursements were made prior to the final disbursement date.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
3. The borrower was current under the Working Capital line at time of disbursement(s)	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
4. All disbursements under the Working Capital line were less than or equal to the borrowing base (net of reserves for letters of credit, or allowed over advances, unless as allowed in the Master Guarantee Agreement).	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
5. Disbursements were made in agreement with the conditions and prohibitions stated in both the Loan Authorization Agreement, the Borrower Agreement, and the Master Guarantee Agreement.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
6. Items financed are those identified in the Loan Authorization Agreement.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
7. Loan Amount, disbursement terms and conditions and disbursement rates are consistent with those approved in the Loan Authorization Agreement.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
8. Transaction is in compliance with all special conditions.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
9. Transaction is in compliance with requirements of the Country Limitation Schedule in force at time of approval.	<a href="#">Help</a>	* <input type="radio"/> Yes <input type="radio"/> No (Add comments below)
10. Loan Authorization Agreement or notice		



## Working Capital Guarantee Section F - Claim Payment Calculation

Claim Control No:



Complete the following:

(\* An asterisk denotes that a field is a required entry)

1) Date of Promissory Note \* Month  Day  , Year   
[Help](#)

2) Original Promissory Note Amount \*   
[Help](#)

3) Principal Claimed  
(Total Disbursements - Payments)  
[Help](#)

(a) Total Outstanding	*	<input type="text"/>
(b) Less Amount Paid	(--)	* <input type="text"/>
<hr/>		
(c) Principal Claimed	(=)	<input type="text"/>

### Interest

4) Interest Paid To \* Month  Day  , Year   
[Help](#)

5) Last Payment Date \* Month  Day  , Year   
[Help](#)

6) Interest Claimed  
[Help](#)

List below how the interest you are claiming was calculated.

(a) In the first column, first date of interest rate, list the date when the interest rate became effective.

(b) in the second column, last date of interest rate, list the last date that the interest rate applied. This date will not be included in the total days. For ex. if the first date is 1/1/2002 and the last date is 1/2/2002, only 1 day will be used to calculate the interest.

(c) in the third column, list the remaining principal amount that applied at that point in time.

(d) in the fourth column, list the interest rate that applied at that point in time.





















(e) in the fifth column, the number of days that interest rate was effective will appear automatically.

(f) in the sixth column, list the amount of accrued interest in US dollars using the formula

$$(\text{Rate of Interest}) \times (\text{Amount in Arrears}) \times (\# \text{ of Days Interest Applies}) / (\text{Days In Year}) = (\text{Interest Claimed})$$

You must use 360 days/year for any calculations.

First Date Interest	Last Date Interest	Remaining	Rate of	# of Days	Interest Claimed
---------------------	--------------------	-----------	---------	-----------	------------------

Rate Effective	Rate Effective	Principal	Interest	Interest Applies	
				(X)	(=)
				(X)	(=)
				(X)	(=)
				(X)	(=)
				(X)	(=)
				(X)	(=)
				(X)	(=)
				(X)	(=)
				(X)	(=)
				(X)	(=)
		<b>Sub-Total</b> =====>			*

7) Per diem Interest \*

[Help](#)

**Other Eligible Costs**

8) Enforcement Costs Claimed Eligible Enforcement Costs \*

[Help](#)

9) Collateral Protection Costs Claimed Eligible Collateral Protection Costs \*

[Help](#)

**Total** =====>

Total claimed at date of filing

Note: Interest to Date of Claim Payment will be calculated by Ex-Im Bank

**Working Capital Guarantee**  
**'Ugevkq'I 'Y k'kput wevkpu**

Claim Control No.:

(\* An asterisk denotes that a field is a required entry)

"  
"

Routing Bank Name	<a href="#">Help</a>	*	<input type="text"/>
Recipient Bank Name	<a href="#">Help</a>	*	<input type="text"/>
ABA #	<a href="#">Help</a>	*	<input type="text"/>
Account Name	<a href="#">Help</a>	*	<input type="text"/>
Account #	<a href="#">Help</a>	*	<input type="text"/>
Attention:	<a href="#">Help</a>	*	<input type="text"/>
Borrower:	<a href="#">Help</a>	*	<input type="text"/>

"  
"  
"  
"  
"  
"  
"