**Schedule J-1**

**Equity – Investor Proposal**

If Schedule M-4A – Balance Sheet indicates that the applicant does NOT have a minimum equity position equal to 10 percent of the requested loan amount, the applicant must submit an investor proposal indicating how the equity requirement will be met before loan closing.

Name of Investor:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Point of Contact:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Amount of Commitment:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date when funds are available:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Attach:

a.  Investor letter of commitment

b.  Investor’s bank or financial statement