

SCHEDULE J-1
EQUITY – INVESTOR PROPOSAL

If Schedule M-4A – Balance Sheet indicates that the applicant does NOT have a minimum equity position equal to 10 percent of the requested loan amount, the applicant must submit an investor proposal indicating how the equity requirement will be met before loan closing.

Name of Investor: _____

Point of Contact: _____

Address: _____

Phone: _____

Email: _____

Amount of Commitment: _____

Date when funds are available: _____

Attach:

- a. Investor letter of commitment
- b. Investor's bank or financial statement