

Schedule of Debt and Equity Funding - Schedule M-2

APPLICANT NAME: _____

Existing Long Term Obligations

Step 1: Please complete the table below for all existing obligations at the time of Broadband Loan Application.

		Principal Amount (\$)	Annual Interest Rate (%)	Term of Loan (Years)	Number of Payments (per Year)	Annual Payment Amount	Loan Document Submitted?	Start Date of Loan (mm/dd/yyyy)
Long Term Debt Obligations	Description of Loan							
Loan 1							Select	
Loan 2							Select	
Loan 3							Select	
Loan 4							Select	
Loan 5							Select	

		Capital Lease Amount (\$)	Annual Interest Rate (%)	Term of Lease (Years)	Number of Payments (per Year)	Annual Lease Payment	Lease Document Submitted?	Start Date of Lease (mm/dd/yyyy)
Lease Obligations	Description of Lease							
Lease 1							Select	
Lease 2							Select	
Lease 3							Select	
Lease 4							Select	
Lease 5							Select	

Proposed Non-RUS Funding Sources

Step 2: Enter proposed non-RUS funding required to support this application's pro forma financial statements. The funding for the capital budget and working capital should include documentation of equity, debt, or other contributions, including a list of the committed sources of capital funding. A brief description of each should be included. The requested Broadband Loan should not be listed here.

			Forecast Period					Grand Total
			Year 1	Year 2	Year 3	Year 4	Year 5	
Other Capital Funding for this Project (Non-RUS Resources)	Description of Funding (Letter from bank, board of directors, loan agreement, etc.)	Source Document Submitted?						
Select		Select						
Select		Select						
Select		Select						
Select		Select						
Select		Select						
Select		Select						
		Total Non-RUS Capital Funding by Year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

			Forecast Period					Grand Total
			Year 1	Year 2	Year 3	Year 4	Year 5	
Funding for Working Capital or Other Capital Projects (Non-RUS Resources)	Description of Funding (Letter from bank, board of directors, loan agreement, etc.)	Source Document Submitted?						
Select		Select						
Select		Select						
Select		Select						
Select		Select						
Select		Select						
		Total other Non-RUS Funding by Year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -