

**NOTE: THE REPORTING, CERTIFICATION AND NOTICE REQUIREMENTS SET FORTH HEREIN ARE REQUIREMENT OUTLINES AND NOT COMPREHENSIVE; THE ISSUERS AND THEIR COUNSEL SHOULD REFERENCE THE INDENTURE AND THE RELATED DOCUMENTS FOR A COMPLETE LIST OF THESE REQUIREMENTS AND THE REQUISITE DETAILS.**

Financial Reports & Other Submissions	State HFAs	Local HFAs
Issuer Financial Statements	Quarterly	Annually <sup>1</sup>
Indenture Financial Statements	Annually <sup>1</sup>	N/A
Secondary Market Disclosures	Quarterly	Annually <sup>1</sup>
Material events filings	At occurrence	At occurrence
Current counterparties (including, but not limited to, GIC providers, LOC providers and swap providers) and exposures	Quarterly	Annually <sup>1</sup>
Copies of Official Statements or any other disclosure documents w/in 30 days of issuance of debt payable from Indenture revenues	As available	As available
Most recent ratings letters and any rating report	As available	As available
Copies of presentations to rating agencies	As available	As available
Indenture Cash flow certificates	As available	As available
Trustee trial balance, or trial balance certified by the Issuer, setting forth amounts held in the revenue fund and all other accounts under the Indenture	Quarterly	Quarterly
Loan portfolio performance data (see "Single Family Indenture Reporting Requirements," "Multifamily Indenture Reporting Requirements - Multi Loan Pools," Multifamily Indenture Reporting Requirements - Single Loan," "Policy Outcome Metrics - Single Family" and Policy Outcome Metrics - Multi Loan Pools")	Monthly	Monthly
Any information for housing goals upon GSE request	Upon request	Upon request
Other data, as requested by GSEs, including loan level data if required for asset management/surveillance	Upon request	Upon request

<sup>1</sup>If available on a quarterly basis, please provide as well.

Certifications <sup>1</sup>	State HFAs	Local HFAs
Certificate of Issuer stating that there is no default or Event of Default under the relevant documents (Indenture, Reimbursement Agreement, Placement Agreement, etc.)	Quarterly	Annual
Certificate of compliance with all Indenture covenants	Quarterly	Annual
For any withdrawal from the Indenture other than for ordinary and customary expenses, and to fund or reimburse the costs of programs sponsored by the Issuer, a certificate specifying the amount and purpose of the withdrawal	At occurrence	At occurrence
<b>TCLF Only</b> - Certification showing that it was uneconomical to convert to fixed rate during the prior year	Annual	Annual
Notices	All HFAs	
Any default or Event of Default under the relevant documents (Indenture, Reimbursement Agreement, Placement Agreement, or any other HFA Initiative document)	At occurrence	
The action(s) to be taken with respect to any such default or Event of Default	At determination	
Any default or event of default by Issuer or counterparty (including, but not limited to, GIC providers, LOC providers and swap providers) under a Related Document, but which is not an HFA Initiative document	At occurrence	
The action(s) to be taken with respect to any such default or event of default	At determination	
Any material increases in the collateralization requirements of the Issuer under the Hedge documents	At occurrence	
Any termination payments required by the Issuer under the Hedge documents	At occurrence	
Any resignation by or removal of Trustee, Remarketing Agent or Tender Agent received or given by the Issuer	At occurrence	
Any extraordinary payment or transfer of funds from Indenture	At occurrence	
Failure of Remarketing Agent, Tender Agent or Trustee to perform duties	At occurrence	
Litigation, administrative or other proceeding, legislation, business, or other development with material adverse affect on business or ability to perform under the documents	At occurrence	
Downgrade of bond or Issuer rating or placement on negative outlook by a rating agency	At occurrence	
Notice of change in counterparties, material changes in exposures or ratings of counterparties (including, but not limited to, GIC Providers, LOC providers and swap providers)	At occurrence	
Any changes to the Indenture relating to the Program Bonds	At determination	
Unscheduled draws on debt service reserves or credit enhancement	At occurrence	
Defeasances	At occurrence	
Release, substitution or sale of property securing repayment of Program Bonds	At occurrence	
<b>TCLF Only</b> - Notice of VRDO failed remarketings	At occurrence	

<sup>1</sup>Certification forms to follow

**SINGLE FAMILY INDENTURE REPORTING REQUIREMENTS<sup>1</sup>**

HFA Indenture Name	XXX HFA Indenture Name	XXX HFA Indenture Name	XXX HFA Indenture Name
Report Date	05/01/10	06/01/10	07/01/10
New Indenture (yes / no)			
Mortgage Loan Unpaid Balance (UPB)			
MBS UPB			
Number of loans			
Delinq 30 Days (%)			
Delinq 60 Days (%)			
Delinq 90 Days (%)			
Delinq 120 Days (%)			
Delinq 60+ Days (%)			
Delinq 90+ Days (%)			
Bankruptcy (%)			
Foreclosures (%)			
REO (%)			
Cum. Loss (%)			
1 Month CPR			
3 Month CPR			
6 Month CPR			
Combined LTV			
30 Yr Fixed (Level Amortizing) %			
% 2nd Lien			
2003 and prior Vintage %			
2004 Vintage %			
2005 Vintage %			
2006 Vintage %			
2007 Vintage %			
2008 Vintage %			
2009 Vintage %			
2010 Vintage %			
FHA/VA %			
RD %			
MGIC %			
PMI %			
Other MI %			
Trustee			
Servicer(s) <sup>2</sup>			
Loan Loss Reserve Fund Balance			
Other Reserves			
GIC Provider(s) <sup>2</sup>			
GIC Amount(s) <sup>2</sup>			
GIC Maturity(ies) <sup>2</sup>			
GIC Rate(s) <sup>2</sup>			

<sup>1</sup>Upon downgrade (Indenture or Issuer), more detailed information may be requested.

This could include loan level data tapes and on site access to the Issuer and senior management.

<sup>2</sup>Please add rows to include multiple Servicers or GIC Providers.

**MULTIFAMILY INDENTURE REPORTING REQUIREMENTS - MULTI LOAN POOLS<sup>1</sup>**

MF HFA Name	XXX HFA Indenture Name	XXX HFA Indenture Name	XXX HFA Indenture Name
Report Date	05/01/10	06/01/10	07/01/10
Mortgage Loan Unpaid Principal Balance (UPB)			
MBS UPB			
Collateral CUSIPs			
Delinq 30 Days (%)			
Delinq 60 Days (%)			
Delinq 90 Days (%)			
Delinq 60+ Days (%)			
Delinq 90+ Days (%)			
Bankruptcy (%)			
Foreclosure (%)			
REO (%)			
Cum. Loss			
Weighted Average CLTV			
Weighted Average DSCR			
Avg Occupancy			
Parity Ratio (Asset/Liability)			
FHA %			
Freddie %			
Fannie %			
Ginnie %			
Trustee			
Servicer(s) <sup>2</sup>			
Debt Service Reserve Fund Balance			
Other Reserve Balances			
GIC Provider(s) <sup>2</sup>			
GIC Amount(s) <sup>2</sup>			
GIC Maturity(ies) <sup>2</sup>			
GIC Rate(s) <sup>2</sup>			

<sup>1</sup>Upon downgrade (Indenture or Issuer), more detailed information may be requested.

This could include loan level data tapes and on site access to the Issuer and senior management.

<sup>2</sup>Please add rows to include multiple Servicers and GIC Providers.

**MULTIFAMILY INDENTURE REPORTING REQUIREMENTS - SINGLE LOAN<sup>1</sup>**

MF HFA Name	XXX HFA Indenture Name	XXX HFA Indenture Name	XXX HFA Indenture Name
Report Date	05/01/10	06/01/10	07/01/10
Mortgage Loan Unpaid Principal Balance (UPB)			
MBS UPB			
Collateral CUSIPs			
Delinquency Status			
Bankruptcy / Foreclosure / REO <sup>2</sup>			
Cum. Loss			
Curr LTV			
Curr DSCR			
Curr Occupancy			
Parity Ratio (Asset/Liability)			
FHA / Freddie / Fannie / Ginnie <sup>2</sup>			
Servicer(s) <sup>3</sup>			
Debt Service Reserve Fund Balance			
Other Reserve Balances			
GIC Provider(s) <sup>3</sup>			
GIC Amount(s) <sup>3</sup>			
GIC Maturity(ies) <sup>3</sup>			
GIC Rate(s) <sup>3</sup>			

<sup>1</sup>Upon downgrade (Indenture or Issuer), more detailed information may be requested.

This could include loan level data tapes and on site access to the Issuer and senior management.

<sup>2</sup>Please indicate which (if any) applies

<sup>3</sup>Please add rows to include multiple Servicers and GIC Providers.

**Policy Outcome Metric: Single Family NIBP**  
**For loans originated with Program Bond proceeds**

Reporting Frequency: Quarterly.

	From	To
Reporting Date	1/1/2010	6/30/2010

Total Number of Mortgage Loans:	
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Average Loan Amount:	
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Range of Interest Rates (%) excluding Down Payment Assistance (DPA):	Number of Mortgage Loans	Total Original Principal Balance
3.5 - 3.75		
3.75 - 4.00		
4.00 - 4.25		
4.25 - 4.5		
4.5 - 4.75		
4.75 - 5.0		
5.0 - 5.25		
5.25 - 5.50		
5.50 - 5.75		
5.75 - 6.0		
6.0 - 6.25		
6.25 - 6.50		
Other		

Down Payment Assistance (%)	Number of Mortgage Loans	Total Original Principal Balance	Weighted Average Rate (%)
0 - 5.0			
5.1 - 10.0			
10.1 - 15.0			
Other			

Principal Balances (\$)	Number of Mortgage Loans	Total Original Principal Balance
1 - 25,000		
25,000 - 50,000		
50,000 - 75,000		
75,000 - 100,000		
100,000 - 125,000		
125,000 - 150,000		
150,000 - 175,000		
175,000 - 200,000		
200,000 - 225,000		
225,000 - 250,000		
250,000 - 275,000		
275,000 - 300,000		
300,000 - 325,000		
325,000 - 350,000		
350,000 - 375,000		
375,000 - 400,000		
400,000 - 425,000		
425,000 - 450,000		
450,000 - 475,000		
475,000 - 500,000		
500,000 - 600,000		
600,000 - 700,000		
700,000 - 800,000		
800,000 - 1,000,000		
Other		

Combined LTV Ratios (%)	Number of Mortgage Loans	Total Original Principal Balance
0 - 20		
20 - 25		
25 - 30		
30 - 35		
35 - 40		
40 - 45		
45 - 50		
50 - 55		
55 - 60		
60 - 65		
65 - 70		
70 - 75		
75 - 80		
80 - 85		
85 - 90		
90 - 95		
95 - 100		

Loan Purpose	Number of Mortgage Loans	Total Original Principal Balance
Purchase		
Refinance - Rate Term		
Other		

Credit Score	Number of Mortgage Loans	Total Original Principal Balance
500 - 524		
525 - 549		
550 - 574		
575 - 599		
600 - 624		
625 - 649		
650 - 674		
675 - 699		
700 - 724		
725 - 749		
750 - 774		
775 - 799		
800+		

Mortgage Insurance Provider	Number of Mortgage Loans	Total Original Principal Balance
FHA		
VA		
Rural		
State		
Private		
Other		

Original Debt / Income (DTI) (%)	Number of Mortgage Loans	Total Original Principal Balance
25 - 30		
30 - 35		
35 - 40		
40 - 45		
45 - 50		
50 - 55		
55 - 60		
60 - 65		
Other		

**Policy Outcome Metric: Multifamily NIBP**  
**For loans originated with Program Bond proceeds**  
**Reporting Frequency: Quarterly.**

	From	To
Reporting Date	1/1/2010	6/30/2010
HFA Name (Choose from dropdown)		
GSE POC	#N/A	
Project Name:		
NIBP Loan Amount:		
Permanent Loan Amount:		
Gap Bond(s) Amount (if NIBP):		
Total Project Cost:		
Tax Credits (if applicable):		
Loan Purpose:		
Execution Path:		
LTV:		
DSCR:		
Bond Rate (%):	#N/A	
Bond Mortgage Rate (%):		
Issuer Fee (%):		
Total Number of Units:		
Units Set Aside @		% of AMI:
Units Set Aside @		% of AMI:
Number of LIHTC Units:		

State	Issuer Code	HFA
California	ABAG	ABAG Finance Authority for Nonprofit Corporations
California	CALHFA	California Housing Finance Agency
Connecticut	CHFA	Connecticut Housing Finance Authority
California	CSCDA	California Statewide Communities Development
DC	DC HFA	District of Columbia Housing Finance Agency
Florida	FLA HFC	Florida Housing Finance Corporation
Florida	HFA HILLSBOROUGH	Housing Finance Authority of Hillsborough County
Maryland	HOCMC	Housing Opportunities Commission of Montgomery County MD
Illinois	IHDA	Illinois Housing Development Authority
Florida	JHFA	Jacksonville Housing Finance Authority
Massachusetts	MASS HOUSING	Mass Housing
Maryland	MD HOUSING	Maryland Department of Housing and Community Development
Tennessee	MEMPHS	Health, Education & Housing Facility Board of the City of Memphis
Minnesota	MN HOUSING	Minnesota Housing Finance Authority
Tennessee	NASHVILLE	Health and Education Facilities Board of the Metropolitan Government of Nashville and Davidson County
Georgia	NEWNAN	Housing Authority of Newnan
New Hampshire	NH HFA	New Hampshire Housing Finance Authority
Nevada	NV HOUSING	Nevada Housing Division
New York	NY HFA	New York City Housing Development Corporation
New York	NYC HDC	State of NY Mortgage Agency / New York State HFA
Florida	OCHFA	Orange County Housing Finance Authority
Ohio	OHFA	Ohio Housing Finance Agency
Rhode Island	RI HOUSING	Rhode Island Housing and Mortgage Finance Corporation
Georgia	UNION CITY	Housing Authority of the City of Union City
Utah	UTAH HOUSING COR	Utah Housing Corporation
Vermont	VHFA	Vermont Housing Finance Agency
Wisconsin	WHEDA	Wisconsin Housing and Economic Development Authority

\*Based on 10-year CMT at lock

Final MF NIBP Locked UPB	Bond Rate*	GSE
65,780,000	3.45	Fannie Mae
380,530,000	3.49	Fannie Mae
27,610,000	3.45	Freddie Mac
229,820,000	3.45	Fannie Mae
168,100,000	3.49	Freddie Mac
248,520,000	3.45	Freddie Mac
22,090,000	3.49	Freddie Mac
46,490,000	3.32	Fannie Mae
184,080,000	3.49	Fannie Mae
29,700,000	3.60	Freddie Mac
200,000,000	3.45	Fannie Mae
92,040,000	3.45	Fannie Mae
3,450,000	3.45	Freddie Mac
15,000,000	3.45	Fannie Mae
11,500,000	3.45	Freddie Mac
5,060,000	3.45	Fannie Mae
18,400,000	3.49	Fannie Mae
24,500,000	3.49	Freddie Mac
500,000,000	3.21	Freddie Mac
276,130,000	3.49	Fannie Mae
47,000,000	3.28	Freddie Mac
27,000,000	3.45	Fannie Mae
65,100,000	3.32	Freddie Mac
10,120,000	3.45	Fannie Mae
31,800,000	3.21	Freddie Mac
23,000,000	3.21	Fannie Mae
69,030,000	3.32	Fannie Mae
<b>2,821,850,000</b>		