

**ATTACHMENT B**  
**Screening Questionnaire**

**Summary of recruiting specifications**

Health care practitioner/Clinician (*list to be obtained from TEP and other resources*) who is involved in helping patients make clinical care/treatment decisions

**Group 1:** Health care practitioners **only** involved in educating patients and caregivers about treatment/intervention options (*e.g., Nurses, Pharmacists, Certified Health Educator Specialists, Care Coordinators, etc.*).

**Group 2:** Health care practitioners involved in educating patients and caregivers about treatment/intervention options; also engaging the patient/caregiver in the process shared decisionmaking and responsible for prescribing, diagnosing and/or delivering treatment/intervention (*e.g., Physician, Physician Assistant, Nurse Practitioner*).

**1. What type of health care practitioner are you? (Check all that apply)**

- Physician, generalist
- Physician, specialist  
\_\_\_\_\_ (*Please specify specialty*)
- Physician assistant
- Nurse practitioner
- Registered nurse (RN)
- Pharmacist
- Clinical psychologist
- Clinical social worker
- Care manager/case manager
- Certified health educator
- Certified diabetes educator
- Health care navigator/patient navigator
- Respiratory therapist
- Registered dietician
- Other  
\_\_\_\_\_ (*Please specify*)

**2. If you selected more than one health practitioner category above, which role do you most closely identify with as a patient educator?**

*Please specify:* \_\_\_\_\_

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**3. In what kind of setting do you practice? (aim for a mix of settings)**

- Ambulatory/office-based care setting
- Behavioral health care setting
- Community health care setting
- Federally qualified health center/public
- Home care
- Hospital-based setting
- Long term care facility
- Pharmacy setting
- Rural health care center
- Substance use/abuse treatment center
- Other \_\_\_\_\_ (Please specify)

**4. Do you diagnose and treat illness, order and interpret tests, and/or write prescriptions as part your regular job responsibilities? (to distinguish between Group 1 and Group 2)**

- Yes
- No

**5. Are 25% or more of your patients' uninsured, underinsured, or underserved?**

- Yes (quota: at least half in this category)
- No

**6. Are you familiar with the approach of shared decisionmaking in healthcare?**

- Yes
- No

**7. Do your regular job responsibilities include:**

	Yes	No
Educating patients and/or their caregivers about their treatment or intervention options?	•	•
Assisting patients and/or their caregivers with how to interpret and take advantage of information regarding available options for treatment/interventions?	•	•
Assisting patients in making decisions about treatment or other interventions (e.g., screening or diagnostic) related to their health conditions?	•	•
Educating/training other practicing or future clinicians?	•	•

Inclusion Criteria (1 or more of the following)

- Educating patients and/or their caregivers about their treatment or intervention options?
- Assisting patients and/or their caregivers with how to interpret and take advantage of information regarding available options for treatment/interventions?
- Assisting patients in making decisions about treatment or other interventions (e.g., screening or diagnostic) related to their health conditions?
- Educating practicing or future clinicians?

Inclusion Criteria for Group 2

- One or more of the above, **AND**,

- Job responsibilities that include diagnosing and/or treating illness, ordering intervention, and/or writing prescriptions.