| Estate of: | Decedent's Social Security Number | Number of |
| :--- | ---: | ---: | ---: |

## SCHEDULE A—Property Acquired by Surviving Spouse

Complete a separate Schedule A for the surviving spouse and for any QTIP trust. See instructions.

## Part I General Information

1a Name of Executor

1c Executor's social security number

2a Name of Recipient

1b Executor's address (number and street including apartment or suite number, city, town, or post office, state, and ZIP code) and phone number.

2b Recipient's taxpayer identification number

## Part II Property Information

3 For all property acquired from the decedent by the recipient named in line 2 a the basis of which at the date of death is equal to or greater than its fair market value at the date of death, provide the following information. See instructions.

| Item No. | (a) <br> Accurate description of the property | (b) <br> Date decedent acquired the property (mm/dd/yyyy) | (c) <br> Adjusted basis at death | (d) <br> Fair market value at death | (e) <br> Check if any gain would be ordinary (Attach statement) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\checkmark$ |  |  | $\square$ |
|  |  |  |  |  | $\square$ |
|  |  |  |  |  | $\square$ |
|  |  |  |  |  | $\square$ |
|  |  |  |  |  | $\square$ |
|  |  |  |  |  | $\square$ |
|  |  |  |  |  | $\square$ |
|  |  |  |  |  | $\square$ |
|  |  |  |  |  | $\square$ |
|  |  |  |  |  | $\square$ |
|  |  |  |  |  | $\square$ |
| 3a Total for columns (c) and (d) |  |  |  |  |  |

4 Subtract the amount in line 3a, column (d) from the amount in line 3a, column (e).

5 For all property acquired from the decedent by the recipient named in line 2 a the basis of which at the date of death is less than its fair market value at the date of death, provide the following information. See instructions.

| Item No. | (a) <br> Accurate description of the property | (b) <br> Check if qualified terminable interest property | (c) <br> Date decedent acquired the property (mm/dd/yyyy) | (d) <br> Check if ineligible property. Attach statement. See instructions. | (e) <br> Adjusted basis at death | (f) <br> Fair market value at death | (g) Basis increase allocated to property | (h) <br> Amount of gain that would be ordinary (Attach statement) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\square$ |  | $\square$ |  |  |  |  |
|  |  | $\square$ |  | $\square$ |  |  |  |  |
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|  |  | $\square$ |  | $\square$ |  |  |  |  |
|  |  | $\square$ |  | $\square$ |  |  |  |  |
|  |  |  |  | $\square$ |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  | $\square$ |  | $\square$ |  |  |  |  |
|  |  | $\square$ |  | $\square$ |  |  |  |  |
|  |  | $\square$ |  | $\square$ |  |  |  |  |
|  |  | $\square$ |  | $\square$ |  |  |  |  |
|  |  | $\square$ |  | $\square$ |  |  |  |  |

6 Add the amounts in line 5, column (g). Enter this amount on page 1, line 19

