2012 RENTAL HOUSING FINANCE SURVEY

A. Property

This survey covers all units in the rental property associated with the above address. A property may include more than one building, postal address, or parcel of land.

The debt financing can help define the property for the purposes of this survey. If there is a mortgage or similar debt on the property, then the property is defined as the units or buildings that are covered by a first mortgage. If there is more than one first mortgage, then the property is defined by the mortgage that covers the above address. If there is no debt financing, the property is defined as the units and buildings owned in common with the street address above.

. Are you currently the ow 11 Yes → Continue 12 No	ner or manager of this property? to question 1a on page 2.	
. Please provide the name, corporate office of this p		of the current owner, manager, o
After obtaining the information	tion below, interview is concluded.	
Name:	Title:	
Organization:	Address:	
City:		State: ZIP Code:
Telephone number (including a	area code):	

	Is this property—			
	01 Operated by a pub	olic housing a	uthority? — If yes, end interview.	
	O2 A manufactured h (prefabricated hou	ousing comm sing/mobile h	unity omes)? — If yes, end interview.	
Ţ	None of the above	•		
1b.	Is this property—			
	Mark (X) in only ONE b	oox.		
	01 A residential prop	erty with 2 to	4 units, all of which are RENTAL UNITS?	
	O2 A residential propor more are RENT	erty with 5 or AL UNITS?	more units, of which approximately 80%	
	03 Some other type of	of property?	If yes, end interview	
2a.	How many residentia property?	ıl units (sepa	rate living quarters) are in each buildi	ng on this
		Number of residential units		Number of residential units
	Building 1		Building 11	
	Building 2		Building 12	
	Building 3		Building 13	
	Building 4		Building 14	
	Building 5		Building 15	
	Building 6		Building 16	
	Building 7		Building 17	
	Building 8		Building 18	
	Building 9		Building 19	
			Building 20	
	Building 10			
	Building 10		01 More than 20 buil	
2b.	, and the second	in each buil	ding on this property? Please count b	dings on property
2b.	How many floors are	in each buil	ding on this property? Please count b	dings on property
2 b.	How many floors are	in each buil floors, regard Number of floors	ding on this property? Please count b	dings on property asements, finishe Number of floors
2b.	How many floors are attics, and all other f	in each buil floors, regard Number of floors	ding on this property? Please count bedless of their use.	dings on property asements, finishe Number of floors
2b.	How many floors are attics, and all other f	in each buil floors, regard Number of floors	ding on this property? Please count bedless of their use. Building 11	dings on property asements, finishe Number of floors
2b.	How many floors are attics, and all other floors Building 1	in each buil floors, regard Number of floors	ding on this property? Please count be dless of their use. Building 11	dings on property asements, finishe Number of floors
2b.	How many floors are attics, and all other f	in each buil floors, regard Number of floors	ding on this property? Please count be dless of their use. Building 11 Building 12 Building 13	dings on property asements, finishe Number of floors
2b.	How many floors are attics, and all other floors are attics, and all other floors. Building 1	in each buil floors, regard Number of floors	ding on this property? Please count be dless of their use. Building 11	Number of floors
2 b.	How many floors are attics, and all other factors and all other factors are attics, and all other factors are attics. Building 1	in each buil floors, regard Number of floors	ding on this property? Please count be dless of their use. Building 11	Number of floors
2b.	How many floors are attics, and all other factors and all other factors are attics, and all other factors are attics. Building 1	in each buil floors, regard Number of floors	ding on this property? Please count be dless of their use. Building 11	Number of floors
2b.	How many floors are attics, and all other factors and all other factors are attics, and all other factors are attics. Building 1	in each buil floors, regard Number of floors	ding on this property? Please count be dless of their use. Building 11	Number of floors

3a.	In what year was the oldest build	ling on thi	s propert	y constru	cted?			
3b.	In what year was the most recent YEAR OR Only one building on property	t building	on this p	roperty co	enstructed	1?		
4a.	In what year was this property ac was completed)?	equired (if	original (owner, rep	oort year (construct	ion	
4b.	What was the purchase price of t	his prope	rty?					
	\$.00							
_								
4c.	What do you believe is the currer	it market	value of t	this prope	rty?			
	.00							
4d.	Which of the following best refle	cts how y	ou detern	nined you	r estimate	of the cu	ırrent	
	market value in question 4c?							
	Mark (X) in only ONE box.							
	O1 Local tax assessment of this pro	operty						
	Recent real estate appraisal							
	os Insurance replacement cost	_						
	Original purchase price plus inf							
	Original purchase price plus imp			tion				
	of Selling or asking price of simila of Capitalization of current rental		s in area					
	os ☐ Other — Specify ¬	revenues						
	Other – Specify							
5.	Of the total residential units identical following categories? Enter unit count for each box, where			a, how m	any belon	g to each	of the	
		0 bedrooms/ efficiency	1 bedroom	2 bedrooms	3 bedrooms	4 bedrooms	5 bedrooms or more	
	Renter-occupied							
	Rented—not yet occupied							
	Vacant-for rent							
	Owner-occupied							
	Occupied by property personnel							
	Vacant—intended for property personnel							
	Vacant-for sale							
	Sold-not yet occupied							
	Other vacant							

renew a lease. If a tenant rented one of the units identified in question 5 today, what is tequivalent value of the rent concessions that you would be willing to offer? Mark (X) in only ONE box. 1 No rent concessions 1 Less than 1 month's rent		0 bedrooms/ efficiency	1 bedroom	2 bedrooms	3 bedrooms	4 bedrooms	5 bedroom or more
\$200 - \$224	No rent						
\$225 - \$249. \$250 - \$274. \$275 - \$229. \$330 - \$349. \$350 - \$339. \$440 - \$449. \$450 - \$449. \$550 - \$549. \$550 - \$559. \$600 - \$649. \$650 - \$699. \$770 - \$749. \$750 - \$799. \$800 - \$899. \$1,000 - \$1,099. \$1,100 - \$1,249. \$1,250 - \$1,499. \$2,000 - \$2,499. \$2,500 or more. Rent concessions are rent discounts offered by landlords to encourage tenants to sign or renew a lease. If a tenant rented one of the units identified in question 5 today, what is t equivalent value of the rent concessions that you would be willing to offer? **Mark (X) in only ONE box.** No rent concessions \$\frac{1}{2}\$ Less than 1 month's rent \$\frac{1}{2}\$ I month's rent \$\frac{1}{2}\$ Month's rent	Less than \$200						
\$250 - \$274. \$275 - \$299. \$300 - \$349. \$350 - \$339. \$400 - \$449. \$450 - \$449. \$450 - \$499. \$550 - \$599. \$550 - \$599. \$660 - \$669. \$670 - \$749. \$750 - \$799. \$800 - \$899. \$1,100 - \$1,299. \$1,100 - \$1,249. \$1,500 - \$1,999. \$2,500 or more Rent concessions are rent discounts offered by landlords to encourage tenants to sign or renew a lease. If a tenant rented one of the units identified in question 5 today, what is t equivalent value of the rent concessions that you would be willing to offer? **Mark** (X) in only** ONE box. No rent concessions Less than 1 month's rent Between 1 and 2 months' rent Between 1 and 2 months' rent Between 2 and 3 months' rent	\$200 - \$224						
\$275 - \$299 \$300 - \$349 \$350 - \$349 \$450 - \$449 \$450 - \$449 \$550 - \$599 \$500 - \$549 \$550 - \$599 \$600 - \$649 \$700 - \$749 \$750 - \$799 \$800 - \$899 \$1,000 - \$1,099 \$1,100 - \$1,249 \$1,550 - \$1,999 \$2,000 - \$2,499 \$2,500 or more Rent concessions are rent discounts offered by landlords to encourage tenants to sign or renew a lease. If a tenant rented one of the units identified in question 5 today, what is the equivalent value of the rent concessions that you would be willing to offer? **Mark** (X) in only** ONE box.** No rent concessions Less than 1 month's rent Between 1 and 2 months' rent Between 2 and 3 months' rent Between 2 and 3 months' rent Between 2 and 3 months' rent Graph Concessions are months' rent	\$225 - \$249						
\$300 - \$349. \$350 - \$399. \$400 - \$449. \$450 - \$449. \$550 - \$549. \$550 - \$559. \$600 - \$649. \$650 - \$699. \$700 - \$749. \$750 - \$779. \$800 - \$889. \$900 - \$999. \$1,000 - \$1,099. \$1,100 - \$1,249. \$1,250 - \$1,499. \$2,000 - \$2,499. \$2,000 - \$2,499. \$2,500 or more. Rent concessions are rent discounts offered by landlords to encourage tenants to sign or renew a lease. If a tenant rented one of the units identified in question 5 today, what is t equivalent value of the rent concessions that you would be willing to offer? **Mark** (X) in only ONE box. 1 No rent concessions 2 Less than 1 month's rent 3 Between 1 and 2 months' rent 4 Between 2 and 3 months' rent 5 Between 2 and 3 months' rent	\$250 - \$274						
\$350 - \$399	\$275 - \$299						
\$400 = \$449. \$450 = \$499. \$500 = \$549. \$550 = \$559. \$600 = \$649. \$650 = \$699. \$770 = \$749. \$750 = \$799. \$800 = \$899. \$1,000 = \$1,099. \$1,100 = \$1,249. \$1,250 = \$1,499. \$1,500 = \$1,999. \$2,000 = \$2,499. \$2,500 or more Rent concessions are rent discounts offered by landlords to encourage tenants to sign or renew a lease. If a tenant rented one of the units identified in question 5 today, what is the equivalent value of the rent concessions that you would be willing to offer? **Mark* (X) in only ONE box.** **No rent concessions** **Less than 1 month's rent** **Description: **Descr	\$300 - \$349						
\$450 - \$499. \$500 - \$549. \$550 - \$559. \$600 - \$649. \$650 - \$669. \$770 - \$749. \$750 - \$799. \$800 - \$899. \$900 - \$999. \$1,000 - \$1,099. \$1,100 - \$1,249. \$1,250 - \$1,499. \$2,000 - \$2,499. \$2,500 or more Rent concessions are rent discounts offered by landlords to encourage tenants to sign or renew a lease. If a tenant rented one of the units identified in question 5 today, what is t equivalent value of the rent concessions that you would be willing to offer? Mark (X) in only ONE box. 1 No rent concessions 2 Less than 1 month's rent 3 I month's rent 4 Between 1 and 2 months' rent 5 2 months' rent 6 Between 2 and 3 months' rent 7 3 or more months' rent	\$350 - \$399						
\$500 - \$549.							
\$550 - \$599. \$600 - \$649. \$650 - \$699. \$700 - \$749. \$750 - \$799. \$800 - \$899. \$900 - \$999. \$1,000 - \$1,099. \$1,100 - \$1,249. \$1,250 - \$1,499. \$1,500 - \$1,999. \$2,000 - \$2,499. \$2,500 or more. Rent concessions are rent discounts offered by landlords to encourage tenants to sign or renew a lease. If a tenant rented one of the units identified in question 5 today, what is t equivalent value of the rent concessions that you would be willing to offer? **Mark** (X) in only ONE box. 1 No rent concessions 2 Less than 1 month's rent 3 1 month's rent 4 Between 1 and 2 months' rent 5 2 months' rent 6 Between 2 and 3 months' rent 7 3 or more months' rent	\$450 - \$499						
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\$650 - \$699 \$700 - \$749 \$750 - \$799 \$800 - \$899 \$900 - \$999 \$1,000 - \$1,099 \$1,100 - \$1,249 \$1,500 - \$1,999 \$2,000 - \$2,499 \$2,500 or more \$2,500 or more \$1 \$1 \$1 \$1 \$1 \$1 \$1 \$							
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renew a lease. If a tenant rented one of the units identified in question 5 today, what is tequivalent value of the rent concessions that you would be willing to offer? Mark (X) in only ONE box. 1 No rent concessions 1 Less than 1 month's rent	\$2,500 or more						
04 Between 1 and 2 months' rent 05 2 months' rent 06 Between 2 and 3 months' rent 07 3 or more months' rent	renew a lease. If a tenant rented equivalent value of the rent conc	one of the	units ide	entified in	question	5 today,	
2 months' rent Between 2 and 3 months' rent The state of a state o							
06 Between 2 and 3 months' rent 07 3 or more months' rent	02 Less than 1 month's rent 03 1 month's rent						
07 3 or more months' rent	02 Less than 1 month's rent 03 1 month's rent						
	Less than 1 month's rent 1 month's rent Retween 1 and 2 months' rent						
How many current tenants received rent concessions as part of their current lease?	Less than 1 month's rent 1 month's rent Retween 1 and 2 months' rent 2 months' rent						
	Less than 1 month's rent Less than 2 month's rent Less than 3 month's rent Less than 2 month's rent Less than 3 month's rent Less than 3 month's rent						
	Less than 1 month's rent Retween 1 and 2 months' rent Less than 1 month's rent Less than 2 months' rent Less than 3 months' rent Less than 2 months' rent Less than 3 months' rent Less than 3 months' rent Less than 4 mo	ved rent co	oncession	s as part (of their cı	urrent leas	se?

8.	Are any residential units identified in question 5 offered only as senior tenants aged 55 or older?	s housing for	
	⁰¹ Yes		
	02 No		
9.	Rent control or rent stabilization refers to laws or ordinances, not related programs, that set maximum rental charges for residential housing. Housidentified in question 5 are subject to rent control or stabilization?		
	Units		
10.	How many off-street parking spaces are associated with this property?		
	Spaces		
11.	Are the following items included in the rent (answer "No" if services o	r facilities ar	e
	provided for an additional fee)? Ye	s No	Not Present
	A Electricity	02	03
	B Gas or oil	02	03
	C Water	02	03
	D Trash collection		03
	E Parking	_	03
	F Fitness center	<u></u>	03
	G Laundry		03
	H Swimming pool		03
	Other free personal services for tenants	<u></u>	03
	Other free personal services for tenants		
12a.	What was the total amount collected from rent for all residential housi property during calendar year 2011 (accounting for vacant units and unpaid rent)?		
	\$.00		
12b.	During calendar year 2011, what would have been the total amount co residential rent if this property were fully occupied and all tenants paid		a?
	\$.00		
13.	Is there any space specified for commercial uses in this property — i.e. units such as a convenience store, doctor's office, or any other busines (do not include rental/management office)?		
	01 Yes		
	02 No Skip to question 15a.		
(

14a.	About what percent of the total floor space in this (nonresidential) purposes?	property is used fo	or commercial
	%		
14b.	During calendar year 2011, what were the total act all such units in this property?	ual receipts from (commercial rent for
	\$.00		
15a.	Who has the responsibility for the day-to-day management (X) in only ONE box.	gement of this pro	perty?
Г	Property owner or unpaid agent of owner (such as a	family member)	
	Management agent directly employed by owner —		estion 16.
	 Management company → Skip to questio Other - Specify below ¬ and Skip to question 16. 	n 16.	
	•		
15b.	On a monthly basis, how many hours does the own	er (or owner agent) spend in the
	management of this property?		
	Hours		
16.	In calendar year 2011, how much did you spend on expenses for this property (do not include capital expenses)		ing operating
	osponoso for and property (as not morado suprado s	Yearly Cost	d OR None
	A Payroll costs for employees hired directly by owner	. \$.00
	B Real estate property taxes	\$.00
		\$.00
	C Insurance	\$.00
	D Utilities paid by the owner		00
	E Maintenance and repairs	. \$.00
	F Management company	. \$.00
	G Other professional services (legal, accounting)	\$.00
		\$.00
	H Security		00
	Grounds/landscaping	. \$.00
	J Other operating expenses − Specify below ¬		
		\$.00
		\$.00

	for ALL that apply.		Associated Cost
01 He	nting or air conditioning system	\$	
		\$	
02 LRo	of	ф.	
03 Win	ndows	Ф	
04 Do	Ors	\$	
05 Flo	oring/carpeting	\$	
		\$	
	erior	\$	
⁰⁷ ∐ Plu	mbing system	•	
⁰⁸ ☐ Ele	ctrical system	Ф	
09 Kit	chen facilities	\$	
10 Ba t	hroom facilities	\$	
	curity system	\$	
		\$	
12 Sw	imming pool	\$	
¹³ Pla	yground or play area	Φ	
14 Ha	ndicapped/universal access	\$	
15 Otl	er capital improvements or upgrades — Specify ¬		
		\$	
		\$	
01 Ind	in only ONE box. ividual investor, including joint ownership by two or more individu stee for estate ited liability partnership	als,	such as husband a
03 Lin 04 Lin 05 Tei 06 Ge 07 Rea 08 Life 09 Fin 10 Pei	ited liability company cant in common neral partnership cant li Estate Investment Trust (REIT) can insurance company cancial institution other than life insurance company cancial fund or retirement fund cancial estate corporation		
03 Lin 04 Lin 05 Ter 06 Ge 07 Rea 08 Life 09 Fin 10 Per 11 Rea 12 Co	nited liability company sant in common neral partnership Il Estate Investment Trust (REIT) Is insurance company In ancial institution other than life insurance company Inside the same of		

19a.	A Housing Choice (or Section 8) Voucher is a HUD program that pays all or part of the rent and allows the tenant to take the voucher to a different unit. Do any tenants hold Housing Choice (or Section 8) Vouchers?
	Yes Ves Don't know Skip to question 20a.
	How many tenants hold Housing Choice (or Section 8) Vouchers?
	Tenants
20a.	A Section 8 Housing Assistance Payment (HAP) contract covers all or most of the units in a (usually larger) property and is an agreement in which HUD pays some or all of the rent. Does this property have a Section 8 HAP contract?
	Yes O2 No Don't know Skip to question 21a.
20b.	How many Section 8 HAP units are on this property? Units
21a.	A project-based voucher is an agreement with a public housing agency to keep a Section 8 Voucher attached to a unit to pay some or all of the rent, even when the low-income tenants move out and are replaced by other qualified tenants. Are any units subsidized with project-based Section 8 Vouchers?
	- ⁰¹
	02 No 03 Don't know Skip to question 22.
	How many project-based vouchers are associated with this property?
	Vouchers

22.	Does this property benefit from any of the following?		
	Mark (X) for ALL that apply. On A government-sponsored, below-market interest rate loan		
	□ A federal government rental subsidy OTHER than Section 8 payments		
	to project or tenants – Specify ¬		
	⁰³ ☐ Housing for the elderly direct loan program (Section 202)		
	04 Low-Income Housing Tax Credit Program (Section 42)		
	05 A government grant (HOME, CDBG, HOPE VI)		
	⁰⁶ Federal income tax credit for old or historic properties (Section 38)		
	⁰⁷ Accelerated federal income tax depreciation for low- and moderate-income pro	perties	
	08 Subsidy from a private entity		
	⁰⁹ ☐ Other — Specify ¬		
	¹º No, not subsidized		
	11 Don't know		
23	For 2011, have any real estate tax reductions, abatements, or refunds been	received	
20.	on this property for any of the following reasons?	received	Don't
	A For historic preservation	No 02	Know
	B Because this property houses low-income tenants	02	03
	C Because this property is in a low-income area	02	03
	D Because this property is in a targeted economic development area ⁰¹	02	03
	E Because of real estate tax appeal or assessment	02	03
	F For some other reason — Specify below ¬	02	
	• • •		
2 4a.	Is there a mortgage or similar debt on this property?		
Г	- 01 Yes		
\downarrow	02 No → If No, end interview.		
24b.	How many mortgages or similar debts are on this property?		
	Mortgages or similar debts		

25.	Is	the debt on this property—	Yes	No
	Α	A mortgage, deed of trust, or trust deed?	01	02
	В	A contract to purchase, land contract, or purchase agreement?	01	02
	С	A line of credit secured by this property or a property equity loan?	01	02
	D	Some other loan secured by this property (not personal loans or consumer finance loans)? − Specify ¬	01	02
		(not personal rouns of consumer finance rouns). — openity	7	
			_	
26	D			Don't
20.		egarding the debt on this property— Yes	No	Know
		Was a personal guarantee required?	02	03
		Was there cross-collateralization?	02	03
	<u> </u>	Were any other properties included in this first mortgage?	02	03
27a.	W	hen did the CURRENT FIRST mortgage loan on this property originate?		
	MC	DNTH YEAR		
27b.	W	hat was the original mortgage amount on the CURRENT FIRST mortgage?		
	\$.00		
276	W	hat was the appraised value of this property at the time of the CURRENT I	EIDET	
276.		ortgage's origination?	inoi	
	\$.00		
		OR		
	01	Don't know		
28.		the CURRENT FIRST mortgage on this property—		
	1VI	ark (X) in only ONE box. ☐ A new mortgage that was placed when this property was acquired?		
	02			
	03	☐ A mortgage placed on a property previously owned free and clear of debt?		
	04	A construction loan converted to permanent financing?		
	05	☐ The same mortgage that was assumed from the previous owner when this		
		property was acquired?	Skip to que	stion 30.
/				

29.		re did you get the CURRENT FIRST mortgage on this property?	
	_	(X) in only one box.	
	01	Commercial bank or trust company	
	02	Savings and loan association, federal savings bank, mutual savings bank	
	03	Life insurance company	
	04	Mortgage bank or mortgage company	
	05	Real Estate Investment Trust (REIT)	
	06	Pension fund or retirement fund	
	07	Credit union	
	08	Finance company (including consumer discount company, industrial bank, cooperative bank)	
	09	State or municipal government	
	10	State or local housing finance agency	
	11	Individual or individual's estate	
	12	Other - Specify ¬	
	13	Don't know	
20	VA/In a	de very medica very CURRENT FIRST mantagers manuscrate to 2	
30.		do you make your CURRENT FIRST mortgage payments to? (X) in only ONE box.	
	01	Commercial bank or trust company	
	02	Savings and loan association, federal savings bank, mutual savings bank	
	03	Mortgage bank or mortgage company	
	04	Life insurance company	
	05	Private mortgage pool	
	06	Loan servicing company	
	07	Credit union	
	08	Finance company (including consumer discount company, industrial bank, cooperative bank)	
	09	State or municipal government	
	10	State or local housing finance agency	
	11	Individual or individual's estate	
	12	Other - Specify ¬	
	13	Don't know	J
21.0	What	tio the town of the loop on this managery's CURRENT FIRST montrons?	
STA.	vvnat	t is the term of the loan on this property's CURRENT FIRST mortgage?	
		Years	
31b.		ere a large payment due at the end of the loan term (a "balloon payment"), or is the paid in full after a period of time ("fully amortized")?	
		Balloon payment	
		Fully amortized	
		•	

32.	What is the current annual interest rate on the CURRENT FIRST mortgage?
	%
33.	Is the CURRENT FIRST mortgage on this property—
	01 ☐ A fixed-rate, level payment → Skip to question 35a.
	02 An adjustable rate mortgage (ARM)
34a.	How frequently can the interest rate of the ARM change? Once every—
	Mark (X) in only ONE box.
	01 Month
	02 3 months
	03 6 months
	⁰⁴ Year
	05 3 years
	⁰⁶ 5 years
	07 ☐ Other — Specify ¬
34b.	Is the interest rate tied to an index?
	⁰¹ Yes
	02 No Skip to question 35a.
34c.	What is the market index?
	For Treasury security rate or LIBOR rate, specify the term of the rate, such as 3-year or 3-month rate.
	01 Treasury rate
	Years
	02 LIBOR
	Manaha
	Months Prime rate
	04 11th District cost-of-fund index
	05 National average cost of funds
	06 OTS contract mortgage rates
	O7 Adjustment not based on index
	⁰⁸ ☐ Other — Specify ¬
344	What is the margin over index?
5 -1 4.	

35 a.	Are there regularly required payments on this property's CURRENT FIRST mortgage?
	⁰¹ Yes
	02 ■ No → Skip to question 36.
25h	What was the amount of the most recent regularly required payment, including tax
330.	and insurance, if required?
	.00
25.	How often are those normante required to be made?
35C.	How often are these payments required to be made? Mark (X) in only ONE box.
	Diweekly (every 2 weeks)
	⁰² Monthly
	03 Quarterly
	⁰⁴ ☐ Other — Specify ¬
35d.	What does this regular payment include?
	Mark (X) for ALL that apply.
	⁰¹ Principal
	02 Interest
	03 Property insurance
	04 Private mortgage insurance (PMI)
	06 ☐ Other — Specify ¬
36.	Is the CURRENT FIRST mortgage on this property insured or guaranteed by—
	Mark (X) in only ONE box.
	01 ☐ The Federal Housing Administration (FHA)?
	02 The Department of Veterans Affairs (VA)?
	□ The Rural Housing Service/Rural Development (formerly FmHA)?
	04 A private mortgage insurance company?
	_ results of manifely government
	Of A state or local housing finance agency?
	07 ☐ Other — Specify ¬
	⁰⁸
	09 Don't know
	_ Boil t know
(
\	

If the answer to question 24b is MORE than one, proceed to question 37. Otherwise, end interview.

	Second Mortgage	Third Mortgage	Fourth Mortgage
37. In what year was the mortgage placed/ assumed?	YEAR	YEAR	YEAR
38. What was the original amount of the loan?	\$.00	\$.00	\$.00
39. What is the regularly required payment?	\$.00	\$.00	\$.00
40. How often do you make this payment? Mark (X) in only ONE box for each mortgage.	O1 Biweekly O2 Monthly O3 Quarterly O4 Other - Specify below—	O1 Biweekly O2 Monthly O3 Quarterly O4 Other - Specify below	O1 Biweekly O2 Monthly O3 Quarterly O4 Other - Specify below
41. What does this regular payment include? Mark (X) for ALL that apply for each mortgage.	O1 Principal O2 Interest O3 Other - Specify below	O1 Principal O2 Interest O3 Other - Specify below	O1 Principal O2 Interest O3 Other - Specify below
42 Is this loan insured or guaranteed by the— Mark (X) in only ONE box for each mortgage.	o1 Federal Housing Administration (FHA)? o2 Department of Veterans Affairs (VA)? o3 Rural Housing Service/Rural Development (formerly FmHA)? o4 None of the above	O1 Federal Housing Administration (FHA)? O2 Department of Veterans Affairs (VA)? O3 Rural Housing Service/Rural Development (formerly FmHA)? O4 None of the above	o1 Federal Housing Administration (FHA)? o2 Department of Veterans Affairs (VA)? o3 Rural Housing Service/Rural Development (formerly FmHA)? o4 None of the above

THANK YOU VERY MUCH FOR YOUR COOPERATION

END SURVEY

1a. Who answered the questions on this form? O1
Orberty manager Other agent of owner 1b. Please enter the name, address, and telephone number of the person who answered the questions on this form. Name: Title:
Other agent of owner 1b. Please enter the name, address, and telephone number of the person who answered the questions on this form. Name: Title:
1b. Please enter the name, address, and telephone number of the person who answered the questions on this form. Name: Title:
questions on this form. Name: Title:
Organization: Address:
Organization: Address:
City: State: ZIP Code:
City: State: ZIP Code:
Telephone number (including area code):
2. How were the questions on this form completed?
01 By self-response
02 Dy personal interview
03 Dy telephone interview
3. Were administrative records used to complete any of the questions on this form?
Mark (X) in only ONE box.
⁰¹
⁰² Yes, some administrative record information was used
⁰³ Ves, all responses were obtained from administrative record information
4a. Have all questions on this form been answered?
⁰¹ ☐ Yes — Fnd survey.
⁰²
4b. Please provide the name, address, and telephone number of a person who can assist with the unanswered questions:
Name: Title:
Organization: Address:
Organization. Address.
City: State: ZIP Code:
Telephone number (including area code):

Final	Outcome Codes	Reason (code 547):	
Mark (X) in only	Outcome Codes ONE code box below to indicate	Reason (code 547):	
Mark (X) in only the final outcom	ONE code box below to indicate ne of the case. If code 547 is	Reason (code 547):	
Mark (X) in only the final outcom	ONE code box below to indicate	Reason (code 547):	
Mark (*) in only the final outcom marked, explain Interview	ONE code box below to indicate ne of the case. If code 547 is the reason in the space provided. Noninterview	Reason (code 547):	
Mark (*) in only the final outcom marked, explain	ONE code box below to indicate ne of the case. If code 547 is the reason in the space provided. Noninterview 10 513 10 522 12 514 11 524	Reason (code 547):	
Mark (X) in only the final outcom marked, explain Interview	ONE code box below to indicate ne of the case. If code 547 is the reason in the space provided. Noninterview 01	Reason (code 547):	
Mark (X) in only the final outcom marked, explain Interview	ONE code box below to indicate ne of the case. If code 547 is the reason in the space provided. Noninterview 01	Reason (code 547):	
Mark (X) in only the final outcom marked, explain Interview	ONE code box below to indicate ne of the case. If code 547 is the reason in the space provided. Noninterview 01	Reason (code 547):	
Mark (X) in only the final outcom marked, explain Interview	ONE code box below to indicate ne of the case. If code 547 is the reason in the space provided. Noninterview 01 513 10 522 02 514 11 524 03 515 12 529 04 516 13 533 05 517 14 540	Reason (code 547):	
Mark (X) in only the final outcom marked, explain Interview	ONE code box below to indicate the of the case. If code 547 is the reason in the space provided. Noninterview 01	Reason (code 547):	
Mark (X) in only the final outcom marked, explain Interview	ONE code box below to indicate ne of the case. If code 547 is the reason in the space provided. Noninterview 10	Reason (code 547):	
Mark (*) in only the final outcom marked, explain Interview 1 501 2 503	ONE code box below to indicate the of the case. If code 547 is the reason in the space provided. Noninterview 10 513 10 522 20 514 11 524 30 515 12 529 40 516 13 533 55 517 14 540 60 518 15 541 70 519 16 543 80 520 17 546 99 521 18 547		
Mark (*) in only the final outcom marked, explain Interview 1 501 2 503	ONE code box below to indicate the of the case. If code 547 is the reason in the space provided. Noninterview 10 513 10 522 20 514 11 524 30 515 12 529 40 516 13 533 550 517 14 540 60 518 15 541 70 519 16 543 80 520 17 546 90 521 18 547 e questionnaire for completeness.		