U.S. PURCHASERS' QUESTIONNAIRE

SILICOMANGANESE FROM BRAZIL, CHINA, AND UKRAINE

This questionnaire must be received by the Commission by no later than July 2, 2012

See page 4 of the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the antidumping duty orders concerning silicomanganese from Brazil, China and Ukraine (inv. No. 731-TA-671-673 (Third Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. **This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)).** Further information on this questionnaire can be obtained from **Amelia Preece** (202-205-3250, amelia.preece@usitc.gov).

City		State	Zip	p Code _				
World Wide Web ad	dress							
Has your firm purchased foreign) at any time since	d silicomanganese (as define January 1, 2006?	ined in the instruc	ction boo	oklet) <u>fro</u>	om any sou	rce (dom	estic or	
NO (Sign the	certification below and pron	nptly return only th	is page of	of the ques	tionnaire to	the Comn	nission)	
	instruction booklet carefully aire to the Commission so a	• • •	•	•		irn the enti	ire	
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	in supplied in response to information submitted is							nowledg
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U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 2

PART I.—GENERAL INFORMATION

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 40 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

			hours	dol
questionna		rested in any comments you r clarity of specific questions. bove address.		
questionna	aire (see page 3 of th	ovide the name and address of the instruction booklet for repo the stock exchange and tradi	orting guidelines).	
Ownershi	p Is your firm owr	ned, in whole or in part, by ar	ny other firm?	
☐ No	YesList t	he following information.		
Firm name	<u> </u>	Address		Extent of ownership
		- December 5	have any related	
domestic o		ngaged in importing silicoma	nganese from Bra	azil, China, and/o
domestic o Ukraine ir	or foreign, that are en	ngaged in importing silicoma or that are engaged in export	nganese from Bra	azil, China, and/
domestic o Ukraine ir	or foreign, that are ento the United States I/or Ukraine to the U	ngaged in importing silicoma or that are engaged in export	nganese from Bra	azil, China, and/

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 3

PART I.--GENERAL INFORMATION--Continued

	sList the following information.	
Firm name and country	Address	<u>Affiliation</u>
	Poes your firm have any related fir on of silicomanganese?	rms, either domestic or foreign,
☐ No ☐ Yes	sList the following information.	
Firm name	Address	<u>Affiliation</u>
Business planDoes v	our company or any related firm	have a business plan or any inte
	your company or any related firm to discuss, or analyze expected ma	

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 4

Contact information Pleas	se identify the	e responsible	individual a	and the mani	ner by which	Commis
aff may contact that individu						
Name:						
Title:						
Email:						
Telephone:						
Fax:			<u> </u>			
PurchasesReport, a agent or broker) of sil		se. Report b	ased on deliv		t order date.	rough a s
ltem	2006	2007	2008	2009	2010	2011
Purchases of silicomangan	ese produc	ed in	T	T	1	ı
The United States: Quantity						
Value						
Brazil: <i>Quantity</i>						
Value						
China: Quantity						
Value						
Ukraine: <i>Quantity</i>						
Value						
All other countries: ¹ Quantity						
Value						
¹ Please identify these co	untries:					
-2. Purchases from one	country only	y If your fi	rm has nurch	ased silicon	nanganasa fr	om only
country, please explai				iasca silicon	ianganese n	Om Omy
country, preuse explain	in the reason.	, for doing s	J.			

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 5

PART II.--PURCHASES--Continued

II-3. <u>Changes in purchasing patterns.</u>—Please indicate how the relative levels of your firm's purchases of silicomanganese from different sources (both domestic and foreign) have changed since 2006.

Source of purchases	Did not purchase	Increased	Constant	Fluctuated	Explanation for trend
United States					
Brazil					
China					
Ukraine					
All other countries					

II-4. <u>Supplier identification.--</u> Please list your firm's <u>FIVE</u> largest suppliers for silicomanganese since 2006. Also, provide the share of the quantity of your firm's total purchases of silicomanganese that each of these suppliers accounted for in 2011.

No.	Supplier's name	City and state	Share of quantity of 2011 purchases
1			%
2			%
3			%
4			%
5			%

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 6

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES

II-1.	<u>Firm type.</u> Which of the following best describes your firm as a purchaser of silicomanganese (check all that apply)?
	 □ End user (integrated steel producer basic oxygen furnaces) □ End user (steel producer using electric arc furnaces) □ Distributor □ Other (Describe:
III-2.	<u>Competition for sales.</u> If you are a <u>distributor</u> or <u>reseller</u> of silicomanganese, do you compete for sales to your customers with the manufacturers or importers from which you purchase silicomanganese?
	☐ No ☐ YesPlease describe
II-3.	<u>Types of customers.</u> If your firm is a <u>distributor</u> or <u>reseller</u> of silicomanganese, what are the major types of consumers to which you sell silicomanganese?

III-4. <u>End uses.--</u>If your firm is an end user of silicomanganese, list in order of quantity of silicomanganese consumed, the top 3 products for which your firm purchases silicomanganese as a component part or input. Please indicate what percentage of the <u>total cost</u> is accounted for by silicomanganese and other inputs.

		each of the product(s)	
Product(s) you produce	Silicomanganese (percent)	Other inputs (percent)	Total
Steel (integrated mill)	%	%	100%
Steel (electric arc furnace)	%	%	100%
	%	%	100%

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 7

PART III-5.		IARKET C				AND I	<u>URC</u>	CHAS	SING PRACTICES	Continued
	(a) If		an end	user o	f silicoma				demand for your firm'	s final products
		Increase	ed	No ch	ange	Dec	ease	d	Fluctuated	
	(b)	Has this ha	ad any e	effect o	on your fi	rm's de	manc	l for s	silicomanganese?	
		No	Yes						Explain	
III-6.		ges in end us Do you anti					nges	in the	end uses of silicoman	ganese since
	Chan	iges in end uses	No	Yes					Explain	
	Chang 2006	ges since								
	Antici _j chang									
III-7.	Substi	tutesCan	other pi	_					anganese?	
		∐ No	L	」Yes-	Please fi	ill out t	he tab	ole.		
			End	use i	n which t	this			inges in the prices of ed the price for silico	
	Substi	tute			ite is use		No	Yes	Explana	tion
1										

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 8

PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-8. <u>Changes in substitutes.--</u> Have there been any changes in the number or types of products that can be substituted for silicomanganese since 2006? Do you anticipate any future changes?

Changes in substitutes	No	Yes	Explain
Changes since 2006			
Anticipated changes			

III-9. **Demand trends.--** Indicate how demand within the United States and outside of the United States (if known) for silicomanganese has changed since January 1, 2006, and how you anticipate demand will change in the future. Describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

Market	Increase	No change	Decrease	Fluctuate	Factors
			Dema	nd since 20	006
Within the United States					
Outside the United States					
			Anticipat	ed future de	emand
Within the United States					
Outside the United States					

III-10. Market studies.--Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss silicomanganese supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including Brazil, China, and Ukraine, and (3) the world as a whole. Of particular interest is such data from 2006 to the present and forecasts for the future.

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 9

	No	Yes	Explain
-12.	United Sapply)?		sing domestic productIs buying a product that is produced in the tant factor in your firm's purchases of silicomanganese (check ALL that
	☐ Yes-	government pu of all our purch -Purchases of c customers. The -Purchases of c	domestic product are required by law or regulation (for example, rchases under "Buy American" provisions). This involves perce lases of silicomanganese. lomestic product are not required by law or regulation, but are by our is involves percent of all our purchases of silicomanganese. lomestic product are required for other reasons (please specify these . This involves percent of all our purchases of silicomanganese.
			percent of all our parenases of sincomanganese.
-13.		ons of competi	
-13.	(a)	Is the silicoma	
-13.	(a)	Is the silicoma	nganese market subject to business cycles or conditions of competition onal business) distinctive to silicomanganese?
-13.	(a) No (Is the silicoman (including seas skip to question If yes, have the	nganese market subject to business cycles or conditions of competition onal business) distinctive to silicomanganese?

U.S. Purchasers' (Questionnaire -	Silicomanganese	from Brazil.	China, and	l Ukraine (3rd Review) Page 10
U.D. I ultiliastis	Jucsuomiane -	Difficontainganese	nom brazm,	, Cililia, and	i Okranic (J KCVICW	, rago i

							If at least	comotimos discuss
			Always	Usually	Sometimes	Never	how yo determine	sometimes, discuss our firm/customers the producer and why rmation is important
	Your f	irm						
	Your custor	mers						
III-15.	your cus	stomers	make pure		cisions involvin			t that you know, do led on the country of
			Always	Usually	Sometimes	Never	how yo	sometimes, discuss our firm/customers the source and why rmation is important
	Your f	irm						
	Your	mers						
	custor							
III-16.			equency					
III-16.	Purcha	sing fro	_	o you make	e purchases (ch	eck one)?		
III-16.	Purcha	sing fro	requently d	o you make		eck one)?	Other	If other, specify
III-16.	Purcha	sing fro	requently d	<u> </u>		T	Other	If other, specify

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 11

III-17.		er of suppliers contactedHow many suppliers do you generally contact before making a se? to firms				
III-18.	Supplier negotiations					
	(a)	Do purchases of silicomanganese usually involve negotiations between supplier and purchaser?				
		☐ No ☐ YesPlease describe these negotiations, noting whether purchasers generally quote competing prices as part of the negotiation process.				
	(b)	Does your firm tend to vary its purchases from a given supplier within a specified time period based on the price offered for that period?				
		☐ No ☐ YesSpecify the time period.				
III-19.	Change	e in suppliersHave you changed suppliers since 2006?				
	☐ No	Yes Please list the supplier(s), whether the firm was added or dropped, the reasons for the change, and how frequently you change suppliers.				

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 12

III-20.	New si	appliers
	(a)	Are you aware of any new suppliers, either foreign or domestic, that have entered the market since 2006?
		☐ No ☐ YesPlease identify the firms and indicate how you became aware of them.
	(b)	Do you expect new silicomanganese suppliers to enter the U.S. market?
		☐ No ☐ YesPlease provide details.
III-21.	<u>Suppli</u>	er qualification
	(a) Do your fi	you require your suppliers to be or to become ASTM certified to sell silicomanganese to rm?
	☐ No	Yes percent of value of purchases in 2011 Yesall purchases
		you require your suppliers to be or to become certified or qualified (other than ASTM ed) to sell silicomanganese to your firm?
	☐ No	Yes percent of value of purchases in 2011 Yesall purchases
	certific	ease provide a general description of the certification or qualification (other than ASTM ration) process. Briefly describe the factors that you consider when qualifying a new or (e.g., quality of product, reliability of supplier, etc.)
	(d) Ho	w long does it take to qualify a new supplier?days

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 13

Failure to certify Since 2006, have any domestic or foreign producers failed in their attemp certify or qualify their silicomanganese with your firm or have any producers lost their approviatus?					
No YesPlease identify reasons why	•	countries where the countr	•		
Purchasing factorsFor the factors li	sted below, please	e rate each in term	s of its importa		
your purchase decision for silicomanga	_		1		
	Very important	Somewhat important	Not important		
Availability					
Availability of grade B					
Availability of low carbon					
Availability of other grades					
Delivery terms					
Delivery time					
Discounts offered					
Extension of credit					
Lump size					
Minimum qty requirements					
Packaging					
Product consistency					
Quality meets industry standards					
Quality exceeds industry standards					
Price					
Product range					
Reliability of supply					
Technical support/service					
U.S. transportation costs					
Other (specify):					

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3 rd Review) Page 1	14
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1.				
2.				
3.				
Oth	ner factors or com	nents:		
		ns based on priceHow		ourchase the
	omanganese that i	s offered at the lowest pri	ce?	1
				ourchase the Never

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 15

	III-28.	Changes	in U	.S. in	dustry
--	---------	---------	------	--------	--------

	(a)	Please identify and discuss any improvements/changes in the U.S. silicomanganese industry since 2006 and explain the factors, including the order(s) under review, that were responsible for each improvement/change.
	(b)	Please discuss any improvements/changes that you anticipate in the future in the U.S. silicomanganese industry. Identify the time period and causes for these improvements/changes.
III-29.	antidur approp (1) the time pe	of revocationWhat do you think will be the likely effects of any revocation of the nping duty order for imports of silicomanganese from Brazil, China, and Ukraine? As riate, please discuss any potential effects of revocation of the antidumping duty order on future activities of your firm and (2) the U.S. market as a whole. Please note the future eriod to which you are referring.
	(2) Ent	ire U.S. market:

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 16

PART IV.-- PRODUCT COMPARISIONS

IV-1.	<u>Country knowledge</u> Please indicate the countries of origin for silicomanganese for which your firm has actual marketing/pricing knowledge.
	☐ United States ☐ Brazil ☐ China ☐ Ukraine
	Other countries (specify)
IV-2.	<u>Interchangeability by country-pair.</u> Is silicomanganese produced in the United States and in other countries interchangeable (<i>i.e.</i> , can they physically be used in the same applications)?
	Please indicate A, F, S, N, or 0 in the table below: A = the products from a specified country-pair are <i>always</i> interchangeable F = the products are <i>frequently</i> interchangeable S = the products are <i>sometimes</i> interchangeable N = the products are <i>never</i> interchangeable 0 = no familiarity with products from a specified country-pair

Country-pair	Brazil	China	Ukraine	Other countries		
United States						
Brazil						
China						
Ukraine						
For any country-pair producing silicomanganese that is <i>sometimes</i> or <i>never</i> interchangeable, please explain the factors that limit or preclude interchangeable use:						

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 17

PART IV .-- PRODUCT COMPARISIONS -- Continued

IV-3. **Factors other than price.**--Are differences other than price (*i.e.*, quality, availability, transportation network, product range, technical support, *etc.*) between silicomanganese produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N =such differences are *never* significant

0 = no familiarity with products from a specified country-pair

Country-pair	Brazil	China	Ukraine	Other countries
United States				
Brazil				
China				
Ukraine				
	m's purchases of sili		tify the country-pair a	and report the

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 18

PART IV.-- PRODUCT COMPARISIONS--Continued

	only a single source (domestic or foreign, including both subject and nonsubject countries)?
	☐ No ☐ YesPlease identify the source and the grade/type/size.
V-5.	
V-5.	although a comparable product was available from another source at a lower price, please explain your reasons for doing so (please specify by country, including the United States and both subject and nonsubject foreign countries). Possibilities might include transaction characteristics such as
V-5.	although a comparable product was available from another source at a lower price, please explain your reasons for doing so (please specify by country, including the United States and both subject and nonsubject foreign countries). Possibilities might include transaction characteristics such as

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 19

PART IV .-- PRODUCT COMPARISIONS -- Continued

IV-6. <u>Factor country comparisons.</u>--For the factors listed below, please rate how silicomanganese produced in each country you identified in your response to the first question in Part IV compares with silicomanganese produced in each of the other countries you identified (including the United States and both subject and nonsubject foreign countries).

	product from United States compared to product from Brazil		product from United States compared to product from China			product from United States compared to product from Ukraine			
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of grade B									
Availability of low carbon									
Availability of other grades									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Lump size									
Minimum qty requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Price									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									
Other (specify):									
					П				

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 20

PART IV.-- PRODUCT COMPARISIONS -- Continued

IV-6. *Continued*.

	compared to product from		compared to product from			compared to product from			
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price ¹									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									
Other (specify):									
	П	П	П		П			П	П

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

U.S. Purchasers' Questionnaire - Silicomanganese from Brazil, China, and Ukraine (3rd Review) Page 21

PART IV.-- PRODUCT COMPARISIONS--Continued

Higher

IV-7.	<u>Minimum quality</u> How often does silicomanganese from the following countries meet minimum quality specifications for your uses or your customers' uses?										
		Source	Always	Usually	Sometimes	Rarely or never	Don't know				
	United	d States									
	Brazil										
	China										
	Ukraine										
	South	Africa									
	Georg	jia									
	Australia										
	Other	(specify):									
IV-8.	Change in price (a) Since 2006, has there been a change in the price of silicomanganese? If so, has the price of U.Sproduced silicomanganese changed more or less than the price of imported silicomanganese from Brazil, China, and Ukraine? No change in price Prices have changed by the same amount Price of U.Sproduced silicomanganese has changed relative to the price of silicomanganese from Brazil. Price of U.Sproduced silicomanganese has changed relative to the price of silicomanganese from China. Price of U.Sproduced silicomanganese has changed relative to the price of silicomanganese from Ukraine. (b) If the price of U.Sproduced silicomanganese has changed relative to the price of silicomanganese from Brazil, China, and Ukraine, the price of U.Sproduced silicomanganese is now relatively Higher Lower – than that from Brazil.										

Lower – than that from Ukraine.