U.S. PURCHASERS' QUESTIONNAIRE

GALVANIZED STEEL WIRE FROM CHINA AND MEXICO

This questionnaire must be received by the Commission by no later than January 30, 2012

See page 4 of the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping investigations concerning galvanized steel wire from China and Mexico (Inv. Nos. 701-TA-479 and 731-TA-1183-1184 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from James Fetzer (202-708-5403, james.fetzer@usitc.gov).

	1											
Address												
City			State		Zip	Code						
World Wide	Web addr	ess										
	Has your firm purchased galvanized steel wire (as defined in the instruction booklet) from <u>any</u> source (domestic or foreign) at any time since January 1, 2009?											
□NO	NO (Sign the certification below and promptly return only this page of the questionnaire to the Commission)						ion)					
☐ YES			refully, complete all p n so as to be received					eturn the	entire			
			CERTIFICATIO	ON								
tify that the informat										of my k	nowle	lge
tify that the informate belief and understand ubmitting this certification provided in the sa	l that the in cation I als this question	formation submi o grant consent inaire and throu	tted is subject to aud for the Commissio	dit and on, and	d veri ud its	fication employ	by the C	ommiss contract	ion. perso	onnel, i	to use	the
belief and understand ubmitting this certifi mation provided in t	that the ingletation I also this question to the contraction subjects, and contraction fithis processes programs	formation submi o grant consent naire and throu or merchandise. mitted in this quart ract personnel veding or related pand operations	for the Commission ghout this proceed when the commission which are acting in the commission of the Commission	dit and on, and ling in ase an the cap ich thi	d veri nd its n any nd thr pacity is info	fication employ other in coughou of Con	by the C ees and nport-ing at this pr nmission n is subm	commiss contract cury pro coceedin employ citted, or	ion. perso ceedin g may vees, fo	onnel, and a second control of the second co	to use ducted by eloping audits of	the by the
belief and understand ubmitting this certification provided in the commission on the sate knowledge that informission, its employed taining the records of the eedings relating to the	that the ingletation I also this question to the constitution subjects, and confit this processing non-discontinuous constitution.	formation submited grant consent anaire and throuser merchandise. In this quitted in this quitted personnel verting or related pand operations osure agreement	for the Commission ghout this proceed when the commission which are acting in the commission of the Commission	dit and on, and ling in ase an the cap ich thi	d veri nd its n any nd thr pacity is info	employ other in coughou of Con ormation to 5 U.S.	by the C ees and nport-ing at this pr nmission n is subm	commiss contract cury pro coceedin employ citted, or	ion. perso ceedin g may vees, fo	onnel, and a second control of the second co	to use ducted by eloping audits of	the by the
belief and understand ubmitting this certification provided in the commission on the same that informission, its employed taining the records of the cect personnel will signature.	that the ingletation I also this question to the constitution subjects, and confit this processing non-discontinuous constitution.	formation submit of grant consent anaire and thrown the merchandise. I mitted in this quart personnel was and operations os ure agreement. Title of Author	tted is subject to aud for the Commission ghout this proceed westionnaire respondance who are acting in the proceedings for white of the Commission tts.	dit and on, and ling in use an the cap ich this	d veri	fication employ other in coughor of Cor ormation to 5 U.S	by the C ees and o nport-ing at this pr nmission n is subm S.C. Appo	commiss contract cury pro coceedin employ citted, or	ion. perso ceedin g may vees, fo	onnel, and a second control of the second co	to use ducted by eloping audits of	the by the or

PART I.—GENERAL INFORMATION

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

			hours	dolla
questionnair		sted in any comments you larity of specific question ove address.		
questionnair	e (see page 3 of the	ide the name and address instruction booklet for re- ne stock exchange and tra	porting guidelines)	
Ownership.	<u> </u>	d, in whole or in part, by	any other firm?	
	i esList the	e tonowing information.		
Firm name		Address		Extent of ownership
domestic or Mexico into	foreign, which are e	exportersDoes your fir ngaged in importing galv which are engaged in ex States?	anized steel wire fr	om China and
☐ No	YesList the	e following information.		
		Address	<u>Affili</u>	ation_
Firm name				

PART I.--GENERAL INFORMATION--Continued

□ No □ Yes-	List the following information.	
Firm name and country	Address	<u>Affiliation</u>
	nes your firm have any related finanction of galvanized steel wire?	ms, either domestic or foreign,
are engaged in the produ	action of galvanized steel wire?	ms, either domestic or foreign,
are engaged in the produ	J J	ms, either domestic or foreign, Affiliation

PART II.--PURCHASES

<u>Contact information</u> Please identify the individual that Commission staff may co	ontact regarding the
confidential information submitted in parts II to IV.	

Name	
Title	
Email	
Telephone	
Fax	

II-1. Purchases.--Report, as indicated below, your firm's purchases (either directly or through a sales agent or broker) of galvanized steel wire. Report based on delivery date, not order date.

Quantity (in sho	ort tons) and value	e (in \$1,000)	
ltem	2009	2010	2011
Purchases of galvanized steel wire produced in			
The United States: Quantity			
Value			
China: Quantity			
Value			
Mexico: Quantity			
Value			
Canada: Quantity			
Value			
All other countries: ¹ Quantity			
Value			
¹ Please identify these countries:			

PART II.--PURCHASES--Continued

II-2. <u>Changes in purchasing patterns.</u>—Please indicate how the relative levels of your firm's purchases of galvanized steel wire from different sources have changed since 2009.

Source of purchases	Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend
United States						
China						
Mexico						
Canada						
All other countries						
		explain the			ourchased gal	vanized steel wire from o

II-4. **Supplier identification.--**Please list your firm's **FIVE** largest suppliers for galvanized steel wire since 2009. Also, provide the share of the quantity of your firm's total purchases of galvanized steel wire that each of these suppliers accounted for in 2011.

No.	Supplier's name	City and state	Share of quantity of 2011 purchases
1			%
2			%
3			%
4			%
5			%

[-1.	<u>Firm type.</u> Which of the following describes your firm as a purchaser of galvanized steel wire (check all that apply)?
	☐ End user ☐ Distributor ☐ Other (Describe:)
[-2.	<u>Competition for sales.</u> If you are a <u>distributor</u> or <u>reseller</u> of galvanized steel wire, do you compete for sales to your customers with the manufacturers or importers from which you purchase galvanized steel wire?
	☐ No ☐ YesPlease describe.
-3.	<u>Types of customers.</u> If your firm is a <u>distributor</u> or <u>reseller</u> of galvanized steel wire, what are the major types of consumers to which you sell galvanized steel wire?
-4.	End usesIf your firm is an end user of galvanized steel wire, list in order of quantity of galvanized steel wire consumed, the top 3 products for which your firm purchases galvanized

III-4.	End uses. If your firm is an end user of galvanized steel wire, list in order of quantity of
	galvanized steel wire consumed, the top 3 products for which your firm purchases galvanized
	steel wire as a component part or input. Please indicate what percentage of the total cost is
	accounted for by galvanized steel wire and other inputs.

		Share of total cost in ea		
	Product(s) you produce	Galvanized steel wire (percent)	Other inputs (percent)	Total
1.		%	%	100%
2.		%	%	100%
3.		%	%	100%

III-5	Demand	for	end	IISE	products
111-5.	Dunanu	IUI	unu	usc	products

							s the demand for your firm	's final
	(b)	Increa	sed	No change effect on your firm YesPlease description	Decre 2's demar	eased	Fluctuated galvanized steel wire?	
III-6	5. <u>Subst</u>		other p	oroducts be substitu YesPlease fill	ited for g			
				d use in which thi	s aff	ected	anges in the prices of this	steel wire?
1.	Subst	itute	S	ubstitute is used	No	Yes	Explanation	
2.								
3.								

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-7. <u>Demand trends.</u>-- Indicate how demand within the United States and outside of the United States (if known) for galvanized steel wire has changed since January 1, 2009. Describe the principal factors that have affected these changes in demand.

Market	Increase	No change	Decrease	Fluctuate	Factors
Within the United States					
Outside the United States					

III-8.	<u>Importance of purchasing domestic product.</u> Is buying a product that is produced in the United States an important factor in your firm's purchases of galvanized steel wire (check ALL that apply)?
	 No YesPurchases of domestic product are required by law or regulation (for example, government purchases under "Buy American" provisions). This involves percent of all purchases of galvanized steel wire. YesPurchases of domestic product are not required by law or regulation, but are by your customers. This involves percent of all purchases of galvanized steel wire. YesPurchases of domestic product are required for other reasons (please specify these reasons below). This involves percent of all purchases of galvanized steel wire.

III-9. Conditions of competition							
	(a) Is the galvanized steel wire market subject to business cycles or conditions of competition other than the changes in the overall economy?						
) [YesPle	ase explain and	l estimate	the duration of any such cycle.
	(b)	Have since	2009?	_	conditions of co	·	n for galvanized steel wire changed
III-10.	custom	ers ma	ke purchasi		ns involving ga		the extent that you know, do your steel wire based on the producer of
			Always	Usually	Sometimes	Never	If at least sometimes, discuss how your firm/customers determine the producer and why this information is important
	Your	firm					
	Your	mers					

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-11.	<u>Decisions based on country-of-origin</u> Does your firm, and to the extent that you know, do
	your customers make purchasing decisions involving galvanized steel wire based on the country
	of origin of the galvanized steel wire you purchase?

	Always	Usually	Sometimes	Never	If at least sometimes, discuss how your firm/customers determine the source and why this information is important
Your firm					
Your customers					

III-12. Purchasing frequency.	
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/ >	TT C 41 1	1	1 (. 1 .	1 , 1 .	/ 1 1	10
(a)	How frequently d	a vou make	nurchases of	Galvanizec	i steel wire	Check One	1.1
\a	110W HCduchtiv u) vou marc	Duichases of	2 ai vainzu	i sicci wiic	CHCCK OHC	

Daily	Weekly	Monthly	Quarterly	Annually	Other	If other, specify

(b)	Have you m 2009?	ade significant changes in your purchasing patterns (e.g., frequency) since
		Yes—Please describe.

III-13. <u>Number of suppliers contacted</u>.--How many suppliers do you generally contact before making a purchase of galvanized steel wire? _____ firms

III-14.	steel wire since January 1, 2009 (examples include suppliers placing customers on allocation of "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, been unable to meet timely shipment commitments etc.)?								
	N	Yes Please identify the specific products involved and the circumstances in which you were not able to obtain the products.							
III-15.	Suppli	er negotiations							
	(a)	Do purchases of galvanized steel wire usually involve negotiations between supplier and purchaser?							
		No YesPlease describe these negotiations, noting whether purchasers generally quote competing prices as part of the negotiation process.							
	(b)	Does your firm tend to vary its purchases from a given supplier within a specified time period based on the price offered for that period? No YesSpecify the time period.							
III-16.	Chang	e in suppliersHave you changed suppliers since 2009?							
	□ No	YesPlease list the supplier(s), whether the firm was added or dropped, the reasons for the change, and how frequently you change suppliers.							
		-							

III-17.	<u>New suppliers.</u> Are you aware of any new suppliers of galvanized steel wire, either foreign or domestic, that have entered the market since 2009?								
	☐ No ☐ YesPlease identify the firms and indicate how you became aware of them.								
III-18.	Supplier qualification								
	(a) Do you require your suppliers to be or to become certified or qualified to sell galvanized steel wire to your firm?								
	□ No □ Yes percent of purchases in 2011 □ Yesall purchases								
	(b) Please provide a general description of the certification or qualification process. Briefly describe the factors that you consider when qualifying a new supplier (e.g., quality of product reliability of supplier, etc.)								
	(c) How long does it take to qualify a new supplier?days								
III-19.	<u>Failure to certify.</u> Since 2009, have any domestic or foreign producers failed in their attempts to certify or qualify their galvanized steel wire with your firm or have any producers lost their approved status?								
	No YesPlease identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification process.								

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-20. <u>Purchasing factors</u>.--For the factors listed below, please rate each in terms of its importance in your purchase decision for galvanized steel wire.

	Very important	Somewhat important	Not important
Availability			
Delivery terms			
Delivery time			
Discounts offered			
Extension of credit			
Price			
Minimum qty requirements			
Packaging			
Product consistency			
Quality meets industry standards			
Quality exceeds industry standards			
Product range			
Reliability of supply			
Technical support/service			
U.S. transportation costs			
Other (specify):			

II-21.	generally considered by	your firm in deciding fr include availability, ex	om whom to purchase gal tension of credit, contract	vanized steel wire for				
	1.							
	2.							
	3.							
	Other factors or comme	ents:						
II-22.	Quality characteristics. quality of galvanized stee		loes your firm consider w	hen determining the				
II-23.	Frequency of decisions steel wire that is offered		often does your firm purc	hase the galvanized				
	Always	Usually	Sometimes	Never				
II-24.	Price leaders.— A price leader is defined as (1) one or more firms that initiate a price either upward or downward, that is followed by other firms, or (2) one or more firms the significant impact on prices. A price leader is not necessarily the lowest priced supplication Please list the names of any firms you considered price leaders in the galvanized steel market since 2009. Describe how the firm(s) exhibited price leadership.							

PART IV.—PRODUCT COMPARISONS

IV-1.	<u>Country knowledge</u> Please indicate the countries of origin for galvanized steel wire for whic your firm has actual marketing/pricing knowledge.	h
	United States	
	☐ China	
	☐ Mexico	
	☐ Canada	
	Other countries (specify)

PART IV.—PRODUCT COMPARISONS--Continued

IV-2. <u>Interchangeability by country-pair.</u>—Is galvanized steel wire produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products from a specified country-pair are *always* interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

0 = no familiarity with products from a specified country-pair

Country-pair	China	Mexico	Canada	Other countries
United States				
China				
Mexico				
Canada				
			nich is so <i>metime</i> s or preclude interchang	
Mexico which is	s frequently, sometine ducts for which inter-	nes, or <i>never</i> interch	nd product imported in angeable, please spated and explain the f	ecifically identify

PART IV.—PRODUCT COMPARISONS -- Continued

IV-3. **Factors other than price.**--Are differences other than price (*i.e.*, quality, availability, transportation network, product range, technical support, *etc.*) between galvanized steel wire produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N =such differences are *never* significant

0 = no familiarity with products from a specified country-pair

	T		1					
Country-pair	China	Mexico	Canada	Other countries				
United States								
China								
Mexico								
Canada								
For any country-pair for which factors other than price always or frequently are a significant factor in your firm's purchases of galvanized steel wire, identify the country-pair and report the advantages or disadvantages imparted by such factors: For any comparison between U.Sproduced product and product imported from China or Mexico which is always, frequently, or sometimes a significant factor in your firm's purchases of galvanized steel wire, please specifically identify the types of products for which there are								
factors.								

PART IV.—PRODUCT COMPARISONS--Continued

V-4.	Country preferencesDo you or your customers ever specifically order galvanized steel wire
rom c	one country in particular over other possible sources of supply?
	No YesPlease identify all relevant countries (including the United States and both subject and nonsubject foreign countries) from which you or your customers prefer to order, and indicate why galvanized steel wire from these countries is preferred over product from other countries (please note the specific product in your response).
V-5.	Availability of merchandiseAre certain grades/types/sizes of galvanized steel wire available from only a single source (domestic or foreign, including both subject and nonsubject countries)?
	☐ No ☐ YesPlease identify the source and the grade/type/size.
V-6.	Choice of product not based on priceIf you purchased galvanized steel wire from one source although a comparable product was available from another source at a lower price, please explain your reasons for doing so (please specify by country, including the United States and both subject and nonsubject foreign countries). Possibilities might include transaction characteristics such as length of time to fill orders, minimum order size, reliability of supply, etc.

PART IV.—PRODUCT COMPARISONS -- Continued

IV-7. <u>Factor country comparisons.</u>--For the factors listed below, please rate how galvanized steel wire produced in each country you identified in your response to the first question in Part IV compares with galvanized steel wire produced in each of the other countries you identified (including the United States and both subject and nonsubject foreign countries).

	product from <u>United States</u> compared to product from <u>China</u>		product from <u>United States</u> compared to product from <u>Mexico</u>			product from <u>United States</u> compared to product from <u>Canada</u>			
Quality	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price ¹									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									
Other (specify):									

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART IV.—PRODUCT COMPARISONS--Continued

IV-7. *Continued.*

	product from <u>China</u> compared to product from <u>Mexico</u>			cor pro	China China npared duct fr	d to om	product from <u>Mexico</u> compared to product from <u>Canada</u>		
Quality	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price ¹									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									
Other (specify):									

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART IV.—PRODUCT COMPARISONS--Continued

IV-7. *Continued.*

	product from <u>United States</u> compared to product from <u>Other</u>		product from <u>China</u> compared to product from <u>Other</u>			product from <u>Mexico</u> compared to product from <u>Other</u>			
Quality	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price ¹									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									
Other (specify):									

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART IV.—PRODUCT COMPARISONS--Continued

IV-8. <u>Minimum quality</u>.--How often does galvanized steel wire from the following countries meet minimum quality specifications for your uses or your customers' uses?

Source	Always	Usually	Sometimes	Rarely or never	Don't know
United States					
China					
Mexico					
Canada					
Other:					
Other:					