## Survey on the Socio-economic Aspects of Commercial Fishing Vessel Owners in the Northeast and Mid-Atlantic



Public reporting burden for this collection of information is estimated to average 30 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other suggestions for reducing this burden to Matthew McPherson, NOAA Line office, 166 Water Street, Woods Hole, MA, 02543-1026.

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1. What are the top three species of fish you targeted during 2010, and what was your primary gear for each?

Species Primary gear used
1.
2. $\qquad$
3. $\qquad$
2. What is your primary fishery? (Please circle one)

1. Black Sea Bass
2. Scup
3. Herring
4. Skate
5. Lobster
6. Spiny Dogfish
7. Mackerel
8. Squid, Illex
9. Monkfish
10. Multispecies, sectors
11. Multispecies, common pool
12. Red Crab
13. Scallop, general category IFQ
14. Squid, Loligo
15. Summer Flounder
16. Surf Clam/Ocean Quahog
17. Tilefish
18. Scallop, general category non-IFQ
19. Scallop, limited access
20. Why do you consider it to be your primary fishery? (Please circle one)
21. I earn the most revenue from this fishery
22. I spend the most time in this fishery
23. It is the fishery I most want to continue in
24. Other (please state) $\qquad$
25. How many commercial fishing vessels do you own by yourself? $\qquad$ Vessel(s)
26. How many commercial vessels do you own with other people? $\qquad$ Vessel(s)
27. How many commercial vessels did you purchase or sell during 2010 ?
28. Number of commercial vessels that you own yourself that you sold $\qquad$ Vessel(s)
29. Number of group-owned commercial vessels that you sold your interest in $\qquad$ Vessel(s)
30. Number of commercial vessels that you purchased by yourself $\qquad$ Vessel(s)
31. Number of commercial vessels that you purchased an interest in $\qquad$ Vessel(s)
32. In the table below, please list all major activities (including investments) that you earned income from in 2010, including fishing, starting with the most important. Estimate the percentage that each contributed to your total household income.

|  | Activity | \% Household Income |
| :--- | :--- | :--- |
| Most important |  |  |
| Second most important |  |  |
| Third most important |  |  |
| Fourth most important |  |  |

8. Was the level of fishing income in 2010 enough to sustain your fishing business over the following time frames? (Please circle one response for each time period)

| 1. Short Term | YES | NO |
| :--- | :--- | :--- |
| 2. Medium Term | YES | NO |
| 3. Long Term | YES | NO |

Please think about your fishing business and answer the following questions about your family's involvement
9. Are any members of your family (for example, parents, children, siblings, uncles/aunts, cousins, in-laws) involved in commercial fishing or other fishing related activities (for example, book-keeping, provisioning the vessel, marketing)?

$$
\begin{array}{ll}
\text { 1. YES } & \text { (If YES, Continue with Question \#10, below) } \\
\text { 2. NO } & \text { (If NO, Go to Question \#15) }
\end{array}
$$

10. How many members of your family are involved in commercial fishing on your vessel?
$\qquad$ Family members (If the answer is NONE, go to Question \#13, below)
11. For these family members, how has their level of involvement changed in the last year?
12. Increased
13. Remained the same
14. Decreased
15. How many members of your family are involved in other fishing-related activities that support your fishing business (refer to categories in question 9)?
$\qquad$ Family members (If the answer is NONE, go to Question \#14, below)
16. For these family members, how do you think their level of involvement has changed in the last year?
17. Increased
18. Remained the same
19. Decreased.
20. How many members of your family are involved in commercial fishing or fishing-related businesses other than your own?
$\qquad$ Family members

Please answer the following questions based on your fishing activities on your primary vessel in your primary fishery.
15. In what port did you usually moor your vessel between fishing trips during 2010? Port $\qquad$ State $\qquad$
16. What was your primary port of landing in 2010 ?

Port $\qquad$ State $\qquad$
17. Which of the following factors contributed the most to your decision regarding the amount of time to spend fishing using your vessel during 2010?


Personal preference
Regulations on days-at-sea
Quota limitations
Physical conditions of vessel or gear
Limitations due to weather
Price of fish
Other $\qquad$
18. For your vessel in 2010, which best describes how the crew were paid:

1. A share system (revenues and expenses were shared between the vessel owner and crew)
2. Per-trip
3. Hourly wage
4. Other $\qquad$

If your answer to Question \#18 was"1. A share system" please continue to Question \#19. If not, please go to Question \#22.
19. For share systems, what were the typical percentages share that you distributed to the boat, captain and crew?
$\qquad$ \% Boat (owner) share
$\qquad$ \% Captain share
$\qquad$ \% Crew share
100
\%
20. For share systems, which trip expenses were usually deducted? (Please check all that apply)

| $\square$ | Fuel | $\square$ Unloading fees |
| :--- | :--- | :--- |
| $\square$ | Water | $\square$ Settlement fees |
| $\square$ | Oil/lubrication | $\square$ Ice |
| $\square$ | Lost/damaged gear | $\square$ Electronics |
| $\square$ | Fishing quota or days-at-sea | $\square$ Cell phone |
| $\square$ Food | $\square$ General fishing supplies (hooks, bags, totes, gloves, etc.) |  |
| $\square$ Bait | $\square$ Other |  |

21. How were the expenses for each trip deducted?
22. Expenses were deducted from gross sales (total) and the remainder were split between the boat and crew
23. Expenses were deducted from the crew's share after the gross sales (total) were divided between boat and crew
24. Expenses were deducted from the boat's share after the gross sales (total) were divided between boat and crew
25. Not applicable
26. Was the vessel owner-operated or was a captain hired in 2010 ?
27. Owner-operated
28. Hired captain
29. What was the average size of the crew in 2010 for your vessel? (include the captain, or include yourself if your vessel is owner-operated)?
$\qquad$ Members
30. Did you hire any new crew previously not employed by you for your primary vessel in 2010 ? If so how many?
$\qquad$ Members

In the following questions, please tell us how you feel about the amount of fish you are allowed to catch
25. Please indicate the extent to which you agree or disagree with the following statements regarding the amount of fish you are able to catch in your primary fishery under current management conditions. (Please circle one number for each of the following items).
a. I feel that the amount of fish I catch under current management regulations is too low because it does not cover my investment in my boat. $\qquad$

b. It would be fairer if everyone could catch the same amount of fish each year. $\qquad$
c. Restrictions on the amount of fish I am allowed to catch are unfair because I need to be able to catch more in order to sustain my livelihood as a fisherman.................................................
e. The resource should be allocated to those who need it most to survive as fishermen. $\qquad$
f. I feel like the amount of fish I am able to catch is fair $\qquad$


5

| 1 | 2 | 3 | 4 | 5 |
| :--- | :--- | :--- | :--- | :--- |
| 1 | 2 | 3 | 4 | 5 |

26. In terms of lease and share prices, how difficult is it for new people to enter your primary fishery?
27. Very easy
28. Easy
29. Neither easy nor difficult
30. Difficult
31. Very difficult

## In the following questions, please tell us about any insurance you may have

27. Did you or members of your family have health insurance in 2010? (Please circle one)

## 1. YES

2. NO
3. Did you have hull insurance in 2010?
4. YES
5. NO
6. Have you ever participated in any aspect of federal fisheries management (such as attending meetings, writing letters, or serving on a committee)?
7. YES (If YES, Continue with Question \#30, below)
8. NO (If NO, Go to Question \#31, below)

If NO, please tell us why
30. Please indicate the extent to which you agree or disagree with the following statements regarding the most recent federal government-led fisheries management process you participated in. (Please circle one number for each item).
a. Commercial fishermen have been effectively integrated into
fisheries management decisions $\qquad$
b. I feel like fisheries managers are serious about involving commercial fishermen in the process of fisheries management
c. I do not feel welcome in public meetings about fisheries management $\qquad$
d. I feel like my opinions on fishing issues would be taken seriously if I chose to voice them in a formal setting $\qquad$
e. I do not trust the managing authorities to make the right decision when it comes to regulating fisheries $\qquad$
$\qquad$


12 12

12 12 12 ...



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31. Please indicate the extent to which you agree or disagree with the following statements regarding the management of your primary fishery. (Please circle one number for each item).

|  | 1 | 2 | 3 | 3 |
| :--- | :--- | :--- | :--- | :--- |

32. Please indicate the extent to which you agree or disagree with the following statements concerning the federal government's role in creating the regulations that govern your primary fishery. (Please circle one number for each item).
a. I did not believe the information the people in charge of the process presented $\qquad$
$\qquad$
the process were not fair to everyone involved $\qquad$ ..
b. The people in charge of the process were not fair to
c. I had the right to appeal decisions that were being made that I thought were unfair $\qquad$
$\qquad$
d. I had no opportunity to correct information that I thought was inaccurate $\qquad$
$\qquad$


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I had the right to appeal decisions that were being made that I
e. I had the opportunity to add new information that was relevant to the decision making process $\qquad$ taken seriously $\qquad$ .... It like the opinions of commercial fishermen were not taken
33. Please indicate the extent to which you agree or disagree with the following statements about the responsibilities fishermen have. (Please circle one number for each item).
a. Fishermen have a responsibility to participate in the fisheries management process $\qquad$


b. I make every effort to ensure my actions do not harm the fishery unnecessarily $\qquad$
c. The ocean is very large, there is no way we can over fish it
d. The natural environment is important to me because that is how I make my living $\qquad$
12


e. The ocean is big enough to replenish itself. $\qquad$
12

| 3 | 4 | 5 |
| :--- | :--- | :--- |

34. For your primary fishery please indicate if you think the current levels of each of the following items are high, medium or low. (Please circle one number for each item).

| a. Level of bycatch (catch of non-target species) ................. | HIGH | MEDIUM | LOW |
| :--- | :--- | :--- | :--- |
| b. Level of discards (catch of target or non-target |  |  |  |
| species that is thrown overboard) .......................................................... | HIGH | MEDIUM | LOW |
| c. Level of highgrading (low value fish thrown overboard <br> in order to keep higher value fish) ............................ | HIGH | MEDIUM | LOW |

35. For your primary fishery please indicate the extent to which you think each of the following items is increasing, decreseasing or staying the same (Please circle one number for each item).
a. Level of bycatch (catch of non-target species) $\qquad$
b. Level of discards (catch of target or non-target species that is thrown overboard) $\qquad$ .....
c. Level of highgrading (low value fish thrown overboard in order to keep higher value fish) $\qquad$


2
1
12


3
4
34
34

5


5
5

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In the following section, we are interested in commercial fishing as a lifestyle and how satisfied you are with that lifestyle
36. Would you advise a young person to enter fishing?

1. YES
2. NO

WHY? $\qquad$
37. Would you still be a commercial fisherman if you had your life to live over?

1. YES
2. NO

WHY?
38. Please indicate the extent to which you agree or disagree with the following statements about fishing as a career. (Please circle one number for each item).

| a. I feel like I am a leader in my local community ............... | 1 | 2 | 3 | 4 | 5 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| b. I feel like I am a leader in my primary fishery.................. | 1 | 2 | 3 | 4 | 5 |
| c. I am proud to identify myself as a fishermen................... | 1 | 2 | 3 | 4 | 5 |
| c. I feel a strong connection to other fishermen in the community | 1 | 2 | 3 | 4 | 5 |
| d. I feel a weak connection to other fishermen in my primary fishery | 1 | 2 | 3 | 4 | 5 |
| e. I enjoy fishing ................................................... | 1 | 2 | 3 | 4 | 5 |
| f. Fishing is just a job to me | 1 | 2 | 3 | 4 | 5 |
| g. Leaving the fishing industry is something that I have considered. | 1 | 2 | 3 | 4 | 5 |
| h. I want to continue fishing but only part-time................... | 1 | 2 | 3 | 4 | 5 |

39. How satisfied or dissatisfied are you with the following items relating to the job of fishing? (Please circle one number for each item).

a. Your actual earnings $\qquad$

| 1 | 2 | 3 | 4 | 5 |
| :--- | :--- | :--- | :--- | :--- |
| 1 | 2 | 3 | 4 | 5 |
| 1 | 2 | 3 | 4 | 5 |
| 1 | 2 | 3 | 4 | 5 |
| 1 | 2 | 3 | 4 | 5 |
| 1 | 2 | 3 | 4 | 5 |
| 1 | 2 | 3 | 4 | 5 |
| 1 | 2 | 3 | 4 | 5 |
| 1 | 2 | 3 | 4 | 5 |
| 1 | 2 | 3 | 4 | 5 |

40. In general, how satisfied are you with the following items? (Please circle one number for each item)
b. The predictability of your earnings. $\qquad$
c. Job safety $\qquad$
d. The amount of time spent away from home $\qquad$
e. Physical fatigue of the job $\qquad$
f. Healthfulness of the job $\qquad$
g. Adventure of the job $\qquad$
h. Challenge of the job $\qquad$
i. Opportunity to be your own boss $\qquad$
j. The overall health of the marine environment $\qquad$
j. The
a. Your life $\qquad$
b. Your physical health $\qquad$


## 41. How often do you feel happy?

1. Never
2. Not often
3. Neutral
4. Often
5. All the time
6. How old you are? $\qquad$ Years
7. Which racial category best describes you? (Please circle one or more)
8. American Indian or Alaskan Native
9. Asian
10. Black or African American
11. Native Hawaiian or other Pacific Islander
12. White
13. Some other race (alone)
14. Would you classify yourself as Spanish/Hispanic/Latino? (Please circle one)
15. Spanish/Hispanic/Latino
16. Not Spanish/Hispanic/Latino
17. What is your ancestry?
(For example: Norwegian, Portuguese, Polish, Brazilian etc)
18. What is the primary language you speak at home? $\qquad$
19. Where were you born?
20. In the United States - print the name of the State $\qquad$
21. Outside the United States - print the name of the foreign country $\qquad$
22. Where did you live in 2010 ? $\qquad$ Town $\qquad$ State
23. What was your marital status in 2010 ?
24. Married
25. Widowed
26. Divorced
27. Separated
28. Single
29. Living with a partner
30. How many people lived in your primary household in 2010? $\qquad$ Adults and $\qquad$ children under 18
31. How many years have you been involved in commercial fishing $\qquad$ Years
32. How many generations of your family have fished commercially including yourself? $\qquad$ Generations
33. Which category best describes the highest level of education that you have completed?
34. Did not complete high school $\qquad$ Grade completed
35. High school diploma/equivalency
36. Associate's/ two year degree
37. Bachelor's/ four year degree
38. Graduate degree

Is there anything else about commercial fishing or this questionnaire you would like to share with us?

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| Your contribution to this effort is greatly appreciated. Please return your completed questionnaire in the |
| postage-paid envelope as soon as possible. Thank you! |

Please direct all inquiries to:
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