

## **Appendix A**

### **PIAAC Main Study Screener**

**SCQ1010 SCQAskNumberInHH**

**Item Type:** Question

**Item Class:** Integer

**Item Text:** Including yourself, how many people live in this household and have no usual place of residence elsewhere?

**Display:**

**Notes:** Start enumeration timing here.

**Lower Range:** 1

**CATA:** NO      **Answers Allowed:** 1

**Upper Range:** 25

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Enter continuous answer.]		SCQ1015
990 REFUSED		SCQ1015

## SCQ1015

**Item Type:** Route

**Item Class:** Begin Loop

**Item Text:** The following variables -- name, Screener respondent, gender, age, age range, and the misreported field (SCQ1020-SCQ1090) -- should appear as a grid. All enumeration information is entered in this grid.

**Display:**

**Notes:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Route executed.]		SCQ1020

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**SCQ1020 SCQNameHHM**

**Item Type:** Question

**Item Class:** String

**Item Text:** [A] What is the first name of the person, or one of the persons, who is living in the household who owns or rents this home?

[B] Next, please tell me the names of all other members of this household (starting with your spouse, if applicable).

[C] Please tell me the names of all other members of this household.

[HOUSEHOLD (HH) MEMBERS INCLUDE PEOPLE WHO THINK OF THIS HH AS THEIR PRIMARY PLACE OF RESIDENCE. IT INCLUDES PERSONS WHO USUALLY STAY IN THE HH BUT ARE TEMPORARILY AWAY ON BUSINESS, VACATION, IN A HOSPITAL, OR LIVING AT SCHOOL IN A DORM, FRATERNITY OR SORORITY.]

[PRESS THE DOWN ARROW KEY TO MOVE TO THE NEXT BLANK LINE. WHEN ALL NAMES ARE ENTERED, USE ARROW UP AND RIGHT KEYS TO GET TO NEXT QUESTION.]

[PRESS ENTER ON A BLANK LINE TO EXIT THE GRID.]

**Display:** For the first line on the grid, display text A. For the second line, display text B. For all subsequent lines, display text C.

**Notes:** Allow 25 characters for names.

This variable should appear as the first column on the grid.

		<b>Lower Range:</b>
<b>CATA:</b> NO	<b>Answers Allowed:</b>	<b>Upper Range:</b>
	<u><b>Response</b></u>	<u><b>Value Label</b></u>
	1 [Enter continuous answer.]	<u><b>Skip To</b></u>
		SCQ1025

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**SCQ1025 SCQWholsRespondent**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** [ENTER A '1' NEXT TO THE RESPONDENT.]

[IF NOT OBVIOUS, ASK: Thank you for telling me about all the people who live in this household. Now, I need to ask your name, so I know which household member you are.]

**Display:**

**Notes:** Allow only one response to this question. This variable should appear as the second column in the grid.

**CATA:** NO      **Answers Allowed:** 1

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 RESPONDENT	Respondent	SCQ1030

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## SCQ1030

**Item Type:** Route

**Item Class:** If Then

**Item Text:** Allow open movement through grid. Do not require users to ask all items for each person before going to the next person.

**Display:**

**Notes:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Route executed.]		SCQ1040

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**SCQ1040 SCQGender**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** [CODE GENDER. IF NOT OBVIOUS, ASK: Is {NAME} male or female?]

**Display:**

**Notes:** This variable should appear as the third column on the grid.

**CATA:** NO      **Answers Allowed:** 1

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 MALE	Male	SCQ1050
2 FEMALE	Female	SCQ1050

**SCQ1050 SCQAge**

**Item Type:** Question

**Item Class:** Integer

**Item Text:** How old {are you/is NAME}?

[IF UNDER 1 YEAR, ENTER AS "0"]

**Display:**

**Notes:** This variable should appear as the fourth column on the grid.

**Lower Range:** 0

**CATA:** NO      **Answers Allowed:** 1

**Upper Range:** 130

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Enter continuous answer.]		SCQ1055
980 DON'T KNOW		SCQ1060
990 REFUSED		SCQ1060



## SCQ1055

**Item Type:** Check

**Item Class:** Soft

**Item Text:** If outside the range of 0 to 99, display the following: "I just need to check that {your/NAME's} age is {SCQ1050}. Is this right?"

Associated variable: SCQ1050

**Display:**

**Notes:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Check executed.]		SCQ1090

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**SCQ1060 SCQAgeRange**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** {Are you/Is NAME}...

**Display:**

**Notes:** This variable should appear as the fifth column on the grid.

**CATA:** NO    **Answers Allowed:** 1

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 Under 16 years old?	Under16YearsOld	SCQ1090
2 16 to 25 years old?	F16To25YearsOld	SCQ1090
3 26 to 35 years old?	F26To35YearsOld	SCQ1090
4 36 to 45 years old?	F36To45YearsOld	SCQ1090
5 46 to 55 years old?	F46To55YearsOld	SCQ1090
6 56 to 65 years old?	F56To65YearsOld	SCQ1090
7 66 years old or older?	F66YearsOldOrOlder	SCQ1090
980 DON'T KNOW		SCQ1061
990 REFUSED		SCQ1061

**SCQ1061 SCQBroadAgeRange**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** {Are you/Is NAME}...

**Display:**

**Notes:** This variable should appear as the sixth column on the grid.

**CATA:** NO      **Answers Allowed:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 Under 16 years old?	Under16YearsOld_	SCQ1090
2 16 to 39 years old?	_16To39YearsOld_	SCQ1090
3 40 to 65 years old?	_40To65YearsOld	SCQ1090
4 66 years old or older?	_66YearsOldOrOlder	SCQ1090

**SCQ1090 SCQMisreportedHHM**

**Item Type:** Instruction

**Item Class:** Enumerated

**Item Text:** [LEAVE EMPTY UNLESS PERSON WAS MISREPORTED AND IS NOT A HOUSEHOLD MEMBER. IF MISREPORTED, ENTER "1".]

**Display:** Do not allow "MISREPORT" as an option on the first line of the grid, (reference person). If a person is marked as "MISREPORTED," all other fields on the grid associated with this person should be "show only."

**Notes:** The default for this field is blank - it will only be filled if necessary.

This variable should appear as the seventh column on the grid.

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 MISREPORTED	Misreported	SCQ1100

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**SCQ1100 SCQAllInfoEntered**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** [HAVE YOU ENTERED ALL NECESSARY INFORMATION ON THE GRID?]

**Display:**

**Notes:** This item should appear in the first column of the first empty row.

**CATA:** NO      **Answers Allowed:** 1

	<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1	YES	Yes	SCQ1102
2	NO	No	SCQ1102

## SCQ1102

**Item Type:** Route

**Item Class:** If Then

**Item Text:** Check enumeration grid to ensure that all necessary items have been answered. If any necessary fields are blank, return to grid. Else, go to SCQ1105.

**Display:**

**Notes:**

Response

Value Label

Skip To

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**SCQ1105 SCQAnyoneElse**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** We have listed {NUMBER} household member{s):

{NAME/GENDER/AGE}

Have we missed any other...

- members of this household who are related to {you/REFERENCE PERSON}?

- people living here who are not related to {you/REFERENCE PERSON}, including friends or boarders?

- household members who usually live here but are not here currently, such as someone away on vacation, business, in a hospital, or a student living in a dormitory?

**Display:** Display the number of household members collected in the enumeration grid in {NUMBER}. Display the name, gender and age of all household members collected in the grid in {NAME/GENDER/AGE}.

**Notes:** The number of household members collected in the enumeration grid is the value that should be stored as household size.

End enumeration timing here when SCQ1105=2.

**CATA:** NO      **Answers Allowed:** 1

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 YES	Yes	SCQ1106
2 NO	No	SCQ1110
990 REFUSED		SCQ1110

## SCQ1106

**Item Type:** Check

**Item Class:** Hard

**Item Text:** PLEASE ADD ADDITIONAL INFORMATION TO THE TABLE.

**Display:**

**Notes:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Check executed.]		SCQ1020

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## SCQ1110

**Item Type:** Route

**Item Class:** If Then

**Item Text:** Insert sampling messages here. Based on collected household characteristics, determine if there is at least one eligible person in the household.

If there is at least one eligible person, then go to SCQ1115.  
Else, go to SCQ1124.

**Display:**

**Notes:** Eligibility is determined at the time enumeration is completed. SCQ1105 is the final enumeration question that must be answered to determine eligibility.

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Route executed.]		

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**SCQ1115 SCQEligiblePersons**

**Item Type:** Instruction

**Item Class:** Enumerated

**Item Text:** Based on the information you have provided, we have selected the following people to participate in the study: {PERSON(S)}

[PRESS 1 AND ENTER TO CONTINUE.]

**Display:**

**Notes:** Display name, age and gender of eligible SP(s) in "PERSON(S)".

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 CONTINUE	Continue	SCQ1117

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**SCQ1117 SCQSPEthnicity**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** [SHOWCARD 1]

Do any of the following groups represent {your/NAME's} national origin or ancestry? Mexican/Mexican-American, Puerto Rican, Cuban, other Hispanic or Latino? You can select more than one answer.

[SELECT ALL THAT APPLY.]

**Display:**

**Notes:**

**CATA:** YES    **Answers Allowed:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 MEXICAN/MEXICAN-AMERICAN	Mexican_Mexican_American	SCQ1118
2 PUERTO RICAN	PuertoRican	SCQ1118
3 CUBAN	Cuban	SCQ1118
4 OTHER HISPANIC OR LATINO	OtherHispanicOrLatino	SCQ1118
5 NOT HISPANIC	NotHispanic	SCQ1118
980 DON'T KNOW		SCQ1119
990 REFUSED		SCQ1119

**SCQ1118**

**Item Type:** Check

**Item Class:** Hard

**Item Text:** If SCQ1117=5 and another response, display: "I'm sorry, but NOT HISPANIC is not allowed with any other response."

**Display:**

**Notes:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Check executed.]		SCQ1121

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**SCQ1119 SCQEthnicityObserve**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** [RECORD SP'S ETHNICITY BY OBSERVATION, IF POSSIBLE.]

**Display:**

**Notes:**

**CATA:** NO      **Answers Allowed:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 MEXICAN/MEXICAN-AMERICAN	Mexican_Mexican_American	SCQ1121
2 PUERTO RICAN	PuertoRican	SCQ1121
3 CUBAN	Cuban	SCQ1121
4 OTHER HISPANIC OR LATINO	OtherHispanicOrLatino	SCQ1121
5 NOT HISPANIC	NotHispanic	SCQ1121
980 DON'T KNOW		SCQ1121

**SCQ1121 SCQSPRace**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** [SHOWCARD 2]

What race do you consider {yourself/NAME} to be? White, Black or African American, Asian, Native Hawaiian or other Pacific Islander, or American Indian or Alaska Native? You can select more than one answer.

[SELECT ALL THAT APPLY.]

**Display:**

**Notes:**

**CATA:** YES    **Answers Allowed:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 WHITE	White	SCQ1123
2 BLACK/AFRICAN AMERICAN	Black_AfricanAmerican	SCQ1123
3 ASIAN	Asian	SCQ1123
4 NATIVE HAWAIIAN/PACIFIC ISLANDER	NativeHawaiian_PacificIslander	SCQ1123
5 AMERICAN INDIAN/ALASKA NATIVE	AmericanIndian_AlaskaNative	SCQ1123
980 DON'T KNOW		SCQ1122
990 REFUSED		SCQ1122

**SCQ1122 SCQRaceObserve**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** [RECORD SP'S RACE BY OBSERVATION, IF POSSIBLE.]

**Display:**

**Notes:**

**CATA:** NO      **Answers Allowed:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 WHITE	White	SCQ1123
2 BLACK/AFRICAN AMERICAN	Black_AfricanAmerican	SCQ1123
3 ASIAN	Asian	SCQ1123
4 NATIVE HAWAIIAN/PACIFIC ISLANDER	NativeHawaiian_PacificIslander	SCQ1123
5 AMERICAN INDIAN/ALASKA NATIVE	AmericanIndian_AlaskaNative	SCQ1123
980 DON'T KNOW		SCQ1123

## SCQ1123

**Item Type:** Route

**Item Class:** If Then

**Item Text:** If another SP, go to SCQ1117.  
Else, go to SCQ1124.

**Display:**

**Notes:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Route executed.]		

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**SCQ1124 SCQHomePhone**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** What is your home telephone number (in case my office wants to check my work)?

**Display:**

**Notes:**

**CATA:** NO      **Answers Allowed:** 1

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 ENTER PHONE NUMBER	EnterPhoneNumber	SCQ1125
2 NO HOME PHONE	NoHomePhone	SCQ1150
990 REFUSED		SCQ1150

**SCQ1125 SCQPhoneArea**

**Item Type:** Question

**Item Class:** Integer

**Item Text:** [What is your home telephone number (in case my office wants to check my work)?]

NUMBER: ()-  
ENTER THE AREA CODE

**Display:**

**Notes:**

**Lower Range:**

**CATA:** NO      **Answers Allowed:**

**Upper Range:**

Response

Value Label

Skip To

1 [Enter continuous answer.]

SCQ1130

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**SCQ1130 SCQPhoneExchange**

**Item Type:** Question

**Item Class:** Integer

**Item Text:** NUMBER: ({AREA})-ENTER THE EXCHANGE

**Display:**

**Notes:**

**Lower Range:**

**CATA:** NO      **Answers Allowed:** 1

**Upper Range:**

**Response**

**Value Label**

**Skip To**

1 [Enter continuous answer.]

SCQ1135

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**SCQ1135 SCQPhoneLocal**

**Item Type:** Question

**Item Class:** Integer

**Item Text:** NUMBER: (AREA){EXCHANGE}  
ENTER THE LOCAL

**Display:**

**Notes:**

**Lower Range:**

**CATA:** NO      **Answers Allowed:** 1

**Upper Range:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Enter continuous answer.]		SCQ1140

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**SCQ1140 SCQPhoneConfirm**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** CONFIRM TELEPHONE NUMBER: ({AREA}) {EXCHANGE}-{LOCAL}  
Is this correct?

**Display:**

**Notes:**

**CATA:** NO      **Answers Allowed:** 1

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 YES	Yes	SCQ1150
2 NO	No	SCQ1145

**SCQ1145**

**Item Type:** Check

**Item Class:** Hard

**Item Text:** SELECT FIELD TO RE-ENTER.

**Display:**

**Notes:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Check executed.]		SCQ1150

---

**SCQ1150 SCQOtherNumber**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** Is there {a/another} phone number where you could be reached?

**Display:** If SCQ1124=1, display "another". Else, display "a".

**Notes:**

**CATA:** NO      **Answers Allowed:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 YES	Yes	SCQ1155
2 NO OTHER PHONE	NoOtherPhone	SCQ2005
990 REFUSED		SCQ2005

**SCQ1155 SCQOtherArea**

**Item Type:** Question

**Item Class:** Integer

**Item Text:** [What is that phone number?]

NUMBER: ()-  
ENTER THE AREA CODE

**Display:**

**Notes:**

**Lower Range:**

**CATA:** NO      **Answers Allowed:**

**Upper Range:**

Response

Value Label

Skip To

1 [Enter continuous answer.]

SCQ1160

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**SCQ1160 SCQOtherExchange**

**Item Type:** Question

**Item Class:** Integer

**Item Text:** NUMBER: ({AREA})-ENTER THE EXCHANGE

**Display:**

**Notes:**

**Lower Range:**

**CATA:** NO      **Answers Allowed:**

**Upper Range:**

**Response**

**Value Label**

**Skip To**

1 [Enter continuous answer.]

SCQ1165

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**SCQ1165 SCQOtherLocal**

**Item Type:** Question

**Item Class:** Integer

**Item Text:** NUMBER: (AREA)-(EXCHANGE}  
ENTER THE LOCAL

**Display:**

**Notes:**

**Lower Range:**

**CATA:** NO      **Answers Allowed:**

**Upper Range:**

Response

Value Label

Skip To

1 [Enter continuous answer.]

SCQ1170

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**SCQ1170 SCQOtherConfirm**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** I have the phone number as: ({{AREA}}) {{EXCHANGE}}-{{LOCAL}}  
Is this correct?

**Display:**

**Notes:**

**CATA:** NO      **Answers Allowed:** 1

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 YES	Yes	SCQ1180
2 NO	No	SCQ1175

**SCQ1175**

**Item Type:** Check

**Item Class:** Hard

**Item Text:** SELECT FIELD TO RE-ENTER.

**Display:**

**Notes:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Check executed.]		SCQ1180

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**SCQ1180 SCQOtherPhoneLocated**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** Where is this phone located? Is it in your home, at work, someplace else, or is it a cellular phone?

**Display:**

**Notes:**

**CATA:** NO      **Answers Allowed:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 OWN HOME	OwnHome	SCQ2005
2 WORK	Work	SCQ2005
3 CELLULAR PHONE	CellPhone	SCQ2005
910 OTHER, SPECIFY	OthSpecify	SCQ2005
980 DON'T KNOW		SCQ2005
990 REFUSED		SCQ2005

**SCQ2005 SCQLanguage**

**Item Type:** Question

**Item Class:** Enumerated

**Item Text:** [THIS SCREENER INTERVIEW WAS CONDUCTED IN:]

**Display:**

**Notes:**

**CATA:** NO      **Answers Allowed:** 1

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 ENGLISH	English	SCQ3010
2 SPANISH	Spanish	SCQ3010
910 OTHER, SPECIFY	OthSpecify	SCQ3010

## SCQ3010

**Item Type:** Route

**Item Class:** If Then

**Item Text:** If hidden DU procedure is required, go to SCQ3012.

Else, go to SCQ3015.

**Display:**

**Notes:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Route executed.]		

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**SCQ3012 SCQHiddenDU**

**Item Type:** Instruction

**Item Class:** Enumerated

**Item Text:** We want to be sure that every household in this area has been given a chance to participate in this important study. Are there any other living quarters, like a basement or garage apartment that we may have missed?

IF NO -----> CODE 2

IF YES -----> DO THE DUs THAT R MENTIONED APPEAR ON THE LISTING SHEETS?

IF YES -----> CODE 2

IF NO -----> DO DUs MEET DEFINITION OF DU? [PERSONS LIVE/EAT SEPARATELY AND HAVE ENTRANCE DIRECTLY FROM OUTSIDE OR THROUGH COMMON HALL]

IF YES -----> CODE 1

IF NO -----> CODE 2

**Display:**

**Notes:**

	<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1	HIDDEN DU PROCEDURE REQUIRED	HiddenDuProcedureRequired	SCQ3013
2	NO, HIDDEN DU PROCEDURE NOT REQUIRED	No_HiddenDuProcedureNotR equired	SCQ3013
980	DON'T KNOW	DK	SCQ3013



### SCQ3013

**Item Type:** Route

**Item Class:** If Then

**Item Text:** If SCQ3012 is YES then update tblCaseInfo.HiddenCasePendingYN to Y;  
If SCQ3012 is DK then update tblCaseInfo.HiddenCasePendingYN to Y;  
If SCQ3012 is NO then update tblCaseInfo.HiddenCasePendingYN to N.

**Display:**

**Notes:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Route executed.]		SCQ3015

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## SCQ3015

**Item Type:** Route

**Item Class:** If Then

**Item Text:** If household contains SP(s), go to SCQ4005.

Else, go to SCQ 4010.

**Display:**

**Notes:**

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 [Route executed.]		

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**SCQ4005 SCQCompleteEligible**

**Item Type:** Instruction

**Item Class:** Enumerated

**Item Text:** [END OF SCREENER. ATTEMPT TO ADMINISTER BQ WITH SP. IF NOT AVAILABLE, SET APPOINTMENT FOR BQ AND EXERCISE.]

[PRESS F10 AND ENTER TO CONTINUE.]

**Display:**

**Notes:** End instrument timing here.

COMPLETE SCREENER, 1-2 SAMPLE PERSONS SELECTED

	<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1	F10	F10	END

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**SCQ4010 SCQCompletelnelig**

**Item Type:** Instruction

**Item Class:** Enumerated

**Item Text:** Thank you very much for your time today. Based on the information you have given us, no one in your household is eligible to participate in our study. Thank you.

[PRESS F10 AND ENTER TO CONTINUE.]

**Display:**

**Notes:** End instrument timing here.

COMPLETE SCREENER, NO ELIGIBLE SAMPLE PERSON(S)

<u>Response</u>	<u>Value Label</u>	<u>Skip To</u>
1 F10	F10	END

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