

**Schedule of Debt and Equity Funding - Schedule M-2**

**APPLICANT NAME:** \_\_\_\_\_

**Existing Long Term Obligations**

**Step 1: Please complete the table below for all existing obligations at the time of Broadband Loan Application.**

		Principal Amount (\$)	Annual Interest Rate (%)	Term of Loan (Years)	Number of Payments (per Year)	Annual Payment Amount	Loan Document Submitted?	Start Date of Loan (mm/dd/yyyy)
<b>Long Term Debt Obligations</b>	<b>Description of Loan</b>							
Loan 1							Select	
Loan 2							Select	
Loan 3							Select	
Loan 4							Select	
Loan 5							Select	

		Capital Lease Amount (\$)	Annual Interest Rate (%)	Term of Lease (Years)	Number of Payments (per Year)	Annual Lease Payment	Lease Document Submitted?	Start Date of Lease (mm/dd/yyyy)
<b>Lease Obligations</b>	<b>Description of Lease</b>							
Lease 1							Select	
Lease 2							Select	
Lease 3							Select	
Lease 4							Select	
Lease 5							Select	

**Proposed Non-RUS Funding Sources**

**Step 2: Enter proposed non-RUS funding required to support this application's pro forma financial statements. The funding for the capital budget and working capital should include documentation of equity, debt, or other contributions, including a list of the committed sources of capital funding. A brief description of each should be included. The requested Broadband Loan should not be listed here.**

			Forecast Period					Grand Total
			Year 1	Year 2	Year 3	Year 4	Year 5	
<b>Other Capital Funding for this Project (Non-RUS Resources)</b>	<b>Description of Funding (Letter from bank, board of directors, loan agreement, etc.)</b>	<b>Source Document Submitted?</b>						
Select		Select						
Select		Select						
Select		Select						
Select		Select						
Select		Select						
Select		Select						
		<b>Total Non-RUS Capital Funding by Year</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

			Forecast Period					Grand Total
			Year 1	Year 2	Year 3	Year 4	Year 5	
<b>Funding for Working Capital or Other Capital Projects (Non-RUS Resources)</b>	<b>Description of Funding (Letter from bank, board of directors, loan agreement, etc.)</b>	<b>Source Document Submitted?</b>						
Select		Select						
Select		Select						
Select		Select						
Select		Select						
Select		Select						
		<b>Total other Non-RUS Funding by Year</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -