

Conversion Completion Certification by Applicant

Date

Licensing Manager, District
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Application Description, CAIS Control Number

Dear Licensing Manager:

This certifies that we have taken all steps required to convert to a national bank, executed all documents required to organize, and retained them in the bank's file. We also certify that:

- The requisite percentage of shareholders' approved the conversion in accordance with applicable federal and state law.
- The directors authorized the conversion in accordance with applicable federal and state law.
- The Bylaws previously submitted have been adopted.
- All directors have acquired shares in accordance with 12 USC 72 and 12 CFR 7.2005.
- **[If applicable]** We made application to the Federal Reserve for membership.

We have previously provided:

- Executed Articles of Association (original).
- Executed and notarized Organization Certificate (original).
- The Oath and List of National Bank Directors.
- Authority for Conversion to National Bank.
- The Bylaws.

We plan to open as a national bank on (*insert date*). All approved branches will be operating except (*insert address of any remaining approved but unopened branches*). We look forward to receiving a national bank charter certificate.

Sincerely,

- Signature -

(Insert name of authorized representative)

Enclosures