

Notice: Preferred Stock Terms

Date

Director for District Licensing
Comptroller of the Currency
Street Address
City, State, ZIP Code

Re: Preferred Stock Terms, Charter Number

Dear Director:

The (*bank name*) notifies you according to 12 CFR 5.46(g)(2) that it intends to issue preferred stock.

[Describe terms of the preferred stock concerning the preferred stock dividends, voting and conversion rights, retirement of the preferred stock, and rights to exercise control over management. If the shareholders already have approved the related amendments to the Articles of Association, include them. If the shareholders have not yet approved the amendments, provide a copy of the proposed amended Articles of Association, if prepared. If the stock is issued under a blank check alternative, provide a copy of the resolution(s) of the board of directors establishing the specific terms.]

The bank (*has obtained, will obtain*) shareholder approval of the (*retirement of capital stock, acquisition of treasury stock*) on (*date*). (**If necessary**) The bank (*has prepared, will prepare*) proxy materials under 12 CFR 11 and (*has filed, will file*) such proxy materials with the Securities and Corporate Practices Division.

If you have questions, contact (*name, address, city, state, ZIP Code*) at (*telephone and FAX number*) or by e-mail at (*insert address*).

President, Vice President, Cashier

Subscribed and sworn (affirmed) to before me this _____ day of _____, _____.

State of _____

County of _____

(Seal of Notary)

Notary Public

Enclosure(s): Amendment to the Articles of Association (*If applicable*)
Secretary's Certificate