

Preliminary Notice of Intent to Convert, Merge, or Consolidate

Date

Director for District Licensing
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Preliminary Notice of Intent to Convert, Merge, or Consolidate
(Bank Name, Charter Number)

Dear Director:

The *(bank name)* intends to terminate its status as a national bank through *(merger, conversion, or consolidation)* with or into *(name of state-chartered bank or federal savings association)*, a *(state-chartered bank or federal savings association)*, on *(insert date)*.

If you have questions, contact *(name, address, city, state, and ZIP Code)* at *(telephone and e-mail)*.

Sincerely,

—Signature—

President or Cashier