

Expedited Liquidation Preliminary Notice

Date

Director for District Licensing
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Preliminary Notice: Liquidation Following a Whole Bank Purchase and Assumption (P&A),
(*Bank Name, Charter Number*)

Dear Director:

The (*bank name*), located in (*city and state*), will enter into a P&A with (*name of acquiring institution*). (*Acquiring institution*) will purchase all of the assets and will assume all of the liabilities, including contingent liabilities, of (*bank name*).

An application for the acquisition is being submitted on this date to the (*acquiring institution's regulator*).

The (*bank name*) intends to pursue an expedited liquidation under 12 C.F.R. § 5.48(f) and will dissolve immediately after the consummation of the purchase and assumption transaction.

A copy of the public notice for the P&A and expedited liquidation is enclosed.

If you have any further questions, contact (*name, address, city, state, ZIP Code*) at (*telephone number and e-mail*).

Sincerely,

— Signature —

Name and Title