

# Notice: Noncash Contribution to Surplus

Date

Director for District Licensing  
Comptroller of the Currency  
Street Address  
City, State, ZIP Code

Re: Noncash Contribution to Surplus, Charter Number (*insert number*)

Dear Director:

The (*bank name*) notifies you according to 12 CFR 5.46 that its capital structure changed as approved by you on (*date*) as follows:

*(Describe the change.)*

***(If the increase results in a change in the bank's capital category under 12 USC 1831o and 12 CFR 6)*** The contribution to capital resulted in the bank's capital category under 12 USC 1831o and 12 CFR 6 changing from (*former capital category*) to (*new capital category*).

***(If the increase results in a change in the bank's legal lending limit)*** As a result under 12 CFR 32.4(a)(2), the bank's legal lending limit calculation changed on (*date*). In addition, all other statutory limits based on resulting capital changed on (*date*).

I hereby declare that the changes in the bank's capital structure comply fully with all applicable laws and regulations.

\_\_\_\_\_  
President, Vice President, or Cashier

STATE OF

COUNTY OF

Subscribed and sworn to before me this \_\_\_\_ day of \_\_\_\_\_, 20\_\_.

(SEAL OF NOTARY)

\_\_\_\_\_  
Notary Public

If you have questions, contact (*name, address, city, state, ZIP Code*) at (*telephone, FAX number, and e-mail address*).

Sincerely,

—Signature—

Name and Title

Enclosure(s): Amendment to the Articles of Association (*If applicable*)  
Secretary's Certificate