

Liquidation—Final Report

Bank Name
City, State, ZIP Code:
Charter No.:

Commencement Date of Liquidation _____
Effective Date of Dissolution _____

Since the (*original, last reported*) appointment of the liquidating agent (*committee*), the shareholders have made the following changes:

<u>Name and Address of Appointed</u>	<u>Appointed to Succeed</u>	<u>Date</u>
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Amount of agent (*committee*) members' fee: \$ _____.

Aggregate book value of assets originally received by agent/committee	\$ _____
Amount of cash originally received by agent/committee	\$ _____
TOTAL	\$ _____

The remaining unliquidated assets have present book values of	\$ _____
Amount of cash on hand	\$ _____
TOTAL	\$ _____

The following distributions to shareholders have been declared:

	<u>Date Declared</u>	<u>Amount of Distribution</u>	<u>% of Distribution</u>
1st	_____		
2nd	_____		
3rd	_____		
4th	_____		
5th	_____		

If the bank had a trust department, show the disposition since liquidation.

Number of fiduciary accounts as of effective date of liquidation: (*insert number*)

Number of fiduciary accounts closed, transferred, or otherwise disposed of since the effective date of liquidation: (*insert number*)

We certify that:

- All creditor claims, including all additional claims asserted during the period of advertisement for claims, have been fully paid or assumed by an operating bank.
- The board of directors voted to dissolve the bank.
- *(Bank name)* is returning its charter certificate, branch authorization(s), and trust permit to the OCC and is either destroying or returning its reports of examination.

The bank's charter, branch authorization(s), trust permit, and a copy of the board's resolution are enclosed. Also, all OCC reports of examination and any related correspondence have been destroyed (*returned*).

The following arrangements have been made for the retention of key bank records and the OCC's access to those records: _____.

(Liquidating Agent) (*Correspondent for Committee*)

(Committee Member)

(Committee Member)

(Committee Member)

Date Signed

(If there is a liquidating committee, every member should sign.)
