Form Approved

OMB No. 0960-0622
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_Y <u>sion</u> instructions.) erans Benefits
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anying statements or
SENTATIVE Y ATTORNEY
ZIP CODE -
DATE
YES NO
YES NO
TY OFFICE ADDRESS
TRICT OFFICE CONSIDERATION

NOTE: Take or mail the signed original to your local Social Security office, the Veterans Affairs Regional Office in Manila or any U.S. Foreign Service post and keep a copy for your records.

ADMINISTRATIVE ACTIONS THAT ARE INITIAL DETERMINATIONS (See GN03101.070, GN03101.080, and SI04010.010)

NOTE: These lists cover the vast majority of administrative actions that are initial determinations. However, they are not all inclusive.

Title II

- 1. Entitlement or continuing entitlement to benefits;
- 2. Reentitlement to benefits;
- 3. The amount of benefit;
- 4. A recomputation of benefit;
- A reduction in disability benefits because benefits under a worker's compensation law were also received:
- 6. A deduction from benefits on account of work;
- 7. A deduction from disability benefits because of claimant's refusal to accept rehabilitation services;
- 8. Termination of benefits;
- 9. Penalty deductions imposed because of failure to report certain events;
- 10. Any overpayment or underpayment of benefits;
- 11. Whether an overpayment of benefits must be repaid;
- 12. How an underpayment of benefits due a deceased person will be paid;
- 13. The establishment or termination of a period of disability;
- 14. A revision of an earnings record;
- 15. Whether the payment of benefits will be made, on the claimant's behalf to a representative payee, unless the claimant is under age 18 or legally incompetent;
- 16. Who will act as the payee if we determine that representative payment will be made;
- 17. An offset of benefits because the claimant previously received Supplemental Security Income payments for the same period;
- 18. Whether completion of or continuation for a specified period of time in an appropriate vocational rehabilitation program will significantly increase the likelihood that the claimant will not have to return to the disability benefit rolls and thus, whether the claimant's benefits may be continued even though the claimant is not disabled;
- 19. Nonpayment of benefits because of claimant's confinement for more than 30 continuous days in a jail, prison, or other correctional institution for conviction of a criminal offense;
- 20. Nonpayment of benefits because of claimant's confinement for more than 30 continuous days in a mental health institution or other medical facility because a court found the individual was not guilty for reason of insanity; a court found that he/she was incompetent to stand trial or was unable to stand trial for some other similar mental defect; or, a court found that he/she was sexually dangerous.

Title XVI

- 1. Eligibility for, or the amount of, Supplemental Security Income benefits;
- 2. Suspension, reduction, or termination of Supplemental Security Income benefits;
- 3. Whether an overpayment of benefits must be repaid;
- 4. Whether payments will be made, on claimant's behalf to a representative payee, unless the claimant is under age 18, legally incompetent, or determined to be a drug addict or alcoholic;
- 5. Who will act as payee if we determine that representative payment will be made;
- 6. Imposing penalties for failing to report important information;
- 7. Drug addiction or alcoholism;
- 8. Whether claimant is eligible for special SSI cash benefits;
- 9. Whether claimant is eligible for special SSI eligibility status;
- 10. Claimant's disability; and
- 11. Whether completion of or continuation for a specified period of time in an appropriate vocational rehabilitation program will significantly increase the likelihood that claimant will not have to return to the disability benefit rolls and thus, whether claimant's benefits may be continued even though he or she is not disabled.

NOTE: Every redetermination which gives an individual the right of further review constitutes an initial determination.

Title VIII (See VB 02501.035)

- 1. Meeting or failing to meet the qualifying and/or entitlement factors for special veterans benefits (SVB);
- 2. Reduction, suspension or termination of SVB payments;
- 3. Applicability of a disqualifying event prior to SVB entitlement;
- 4. Administrative actions in SVB cases similar to those listed under Title II--items 3, 4, 10, 11 & 16.

Title XVIII

- 1. Entitlement to hospital insurance benefits and to enrollment for supplementary medical insurance benefits;
- 2. Disallowance (including denial of application for HIB and denial of application for enrollment for SMIB);
- 3. Termination of benefits (including termination of entitlement to HI and SMI).
- 4. Initial determinations regarding Medicare Part B income-related premium subsidy reductions.

SOCIAL SECURITY ADMINISTRATION TOE 710 Form Approved OMB No. 0960-0622

SOCIAL SECURITY A	DMINISTRATION			TO	DE 710		OMB	No. 0960-0622	
	REQU	JEST FOR F	RECONSIDER	ATION		(Do not write	e in thi	is space)	
NAME OF CLAIMANT				NAME OF WAGE EARNER OR SELF-EMPLOYED PERSON (If different from claimant.)					
CLAIMANT SSN 	LAIMANT SSN CLAIMANT CLAIM NUMBER (if different from SSN)			SUPPLEMENTAL SECURITY INCOME (SSI) OR SPECIAL VETERANS BENEFITS (SVB) CLAIM NUMBER – –					
SPOUSE'S NAME (Complete ONLY in SSI cases)				SPOUSE'S SOCIAL SECURITY NUMBER (Complete ONLY in SSI cases)					
CLAIM FOR (Specif	y type, e.g., retiremen	nt, disability, hos	pital/medical, SSI, S	VB, etc.)					
I do not agree with	n the determination	made on the a	above claim and re	equest reconsideration. My	reasons ar	e:			
(See the th	rree ways to appeal in the	e <u>How To Appeal</u> our decision abo	Your Supplemental Second my claim for Su	VETERANS BENEFITS REC curity Income (SSI) Or Special Vete upplemental Security Income ways to appeal. I've checked onference Formal (erans Benefit (SVB) Decision ins ecial Veterans low."			
EITH	ER THE CLAIMAN	NT OR REPF	RESENTATIVE	SHOULD SIGN - ENTER	ADDRES	SSES FOR E	ВОТН		
I declare under proforms, and it is to	penalty of perjury t rue and correct to	that I have ex	amined all the in	formation on this form, ar	nd on any	accompanyir	ng sta	tements or	
CLAIMANT SIGNAT				SIGNATURE OR NAME OF	CLAIMANT'		ATIVE		
MAILING ADDRESS				MAILING ADDRESS					
CITY	STA	ATE	ZIP CODE -	CITY	STA	ATE	ZIP C	ODE -	
TELEPHONE NUMBER (Include area code) () –		DATE	TELEPHONE NUMBER (Incl	lude area co	de)	DATE			
Coolint of initial d		O BE COMPL	ETED BY SOCIA	L SECURITY ADMINISTR	ATION				
See list of initial determinations 1. HAS INITIAL DETERMINATION BEEN MADE? YES			res 🔲 NO	2. CLAIMANT INSISTS ON FILING		☐ YE	S	□ NO	
(If "NO", attach	EST FILED TIMEL` claimant's explana Social Security offic	tion for delay a	and attach any pe	rtinent letter, material, or		☐ YE	S	□ NO	
RETIREMENT AND SURVIVORS RECONSIDERATIONS ONLY (CHECK ONE) REFER TO (GN 03102.125)					5) SOCIAL	SECURITY OF	FICE A	ADDRESS	
■ NO FURTHER	DEVELOPMENT F	REQUIRED	(GN 03102.300)						
REQUIRED DI	EVELOPMENT ATT	TACHED							
REQUIRED DI WITHIN 30 DA	EVELOPMENT PEN AYS	NDING, WILL	FORWARD OR A	DVISE STATUS					
ROUTING DISABILITY DETERM SERVICES (ROUTE DISABILITY FOLDS			П.	PROGRAM SERVICE CENTER	₹	DISTRICT RECONSI			
(CHECK ONE)	CHECK ONE)			DEO, BALTIMORE		CENTRAL PROCESSING SITE (SVB)			

NOTE: Take or mail the **signed original** to your local Social Security office, the Veterans Affairs Regional Office in Manila or any U.S. Foreign Service post and keep a copy for your records.

HOW TO APPEAL YOUR SUPPLEMENTAL SECURITY INCOME (SSI) OR SPECIAL VETERANS BENEFIT (SVB) DECISION

There are three different ways to appeal. You can pick the appeal that fits your case. You can have a lawyer, friend, or someone else help you with your appeal.

Here are the three ways to appeal:

1. CASE REVIEW:

You can give us more facts to add to your file. Then we'll decide your case again. You don't meet with the person who decides your case.

You can pick this kind of appeal in all cases.

2. INFORMAL CONFERENCE:

You'll meet with the person who will decide your case. You can tell that person why you think you're right. You can give us more facts to help prove you're right. You can bring other people to help explain your case.

You can pick this kind of appeal in all SSI cases *except* two. You can't have it if we turned down your SSI application for medical reasons or because you're not blind. Also you can't have it if we're giving you SSI but you disagree with the date we said you became blind or disabled. In SVB cases, you can pick this kind of appeal only if we're stopping or lowering your SVB payment.

3. FORMAL CONFERENCE:

This is a meeting like an informal conference. Plus, we can make people come to help prove you're right. We can do this even if they don't want to help you. You can question these people at your meeting.

You can pick this kind of appeal only if we're stopping or lowering your SSI or SVB payment. You can't get it in any other case.

Now you know the three kinds of appeals. You can pick the one that fits your case. Then fill out this form. We'll help you fill it out.

There are groups that can help you with your appeal. Some can give you a free lawyer. We can give you the names of these groups.

NOTE: DON'T FILL OUT THIS FORM IF WE SAID WE'LL STOP YOUR DISABILITY CHECK FOR MEDICAL REASONS OR BECAUSE YOU'RE NO LONGER BLIND. WE'LL GIVE YOU THE RIGHT FORM (SSA-789-U4) FOR YOUR APPEAL.

The information on this form is authorized by regulation (20 CFR 404.907 - 404.921 and 416.1407 -416.1421) and Public Law 106-169 (section 809(a)(1) of section 251(a)). While your response to these questions is voluntary, the Social Security Administration cannot reconsider the decision on this claim unless the information is furnished.

Paperwork Reduction Act Statement - This information collection meets the requirements of 44 U.S.C/§ 3507, as amended by Section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Rudget control number. We estimate that it will take about 8 minutes to read the instructions, gather to COMPLETED FORM TO YOUR LOCAL SOCI Paperwork

U.S. Government agencies in your telephone direct Reduction Act and (TTY 1-800-325-0778). You may send comments on Baltimore, MD 21235-6401. Send only comments restatement Below.

Privacy Act Statement Below.

SSA will insert the following revised PRA Statement into the form at its next scheduled reprinting:

Paperwork Reduction Act Statement - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the <u>Paperwork Reduction Act of 1995</u>. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 8 minutes to read the instructions, gather the facts, and answer the questions. **SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. You can find your local Social Security office through SSA's website at www.socialsecurity.gov. Offices are also listed under U. S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213 (TTY 1-800-325-0778). You may send comments on our time estimate above to: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401. Send only comments relating to our time estimate to this address, not the completed form.**

Request for Reconsideration, SSA-561-U2 Privacy Act Statement Collection and Use of Personal Information

Section 205(a), of the Social Security Act as amended, [42 U.S.C. 405(a)] and Title 20 C.F.R. 404.907 - 404.922 and 416.1407 – 416.1422 authorize us to collect this information. We will use the information you provide to help us determine your entitlement to benefits. The information you provide on this form is voluntary. However, we cannot reconsider the decision on your claim unless you furnish this information.

We rarely use the information you provide on this form for any purpose other than for the reasons explained above. However, we may use it for the administration and integrity of Social Security programs. We may also disclose information to another person or to another agency in accordance with approved routine uses, which include but are not limited to the following:

- 1. To enable a third party or an agency to assist Social Security in establishing rights to Social Security benefits and/or coverage;
- 2. To comply with Federal laws requiring the release of information for Social Security records (e.g., to the Government Accountability Office, General Services Administration, National Archives Records Administration, and the Department of Veterans Affairs);
- 3. To make determinations for eligibility in similar health and income maintenance programs at the Federal, State, and local level; and
- 4. To facilitate statistical research, audit or investigative activities necessary to assure the integrity of Social Security programs.

We may also use the information you provide in computer matching programs. Matching programs compare our records with records kept by other Federal, State or local government agencies. Information from these matching agencies can be used to establish or verify a person's eligibility for Federally-funded or administered benefit programs and for repayment of payments or delinquent debts under these programs.

A complete list of routine uses for this information is available in our System of Records Notice entitled Claims Folder System 60-0089. The notice, additional information regarding this form, and information regarding our systems and programs, are available on-line at www.socialsecurity.gov or at any local Social Security office.