Questionnaire Management Guidelines

Goals:

- One consolidated document to track all model and CQ changes throughout the life of the project
- Questionnaire always matches the live survey
- Easy and error-free way to submit CQ changes
- All changes tracked and reflected in one document (DOT will help)

Questionnaire Resources:

- 1 Questionnaire Design and Approval Process
- 2 <u>Question Grouping Rules</u>
- 3 OPS vs. Skip Logic Decision for "Other, Please Specify"
- 4 Model and Custom Question Checks_SRA
- 5 Model and Custom Question Checks_Team LeadManager
- 6 Model and Custom Question Checks_DOT

Model Instance Name: HHS Grants

MID: Existing Measure - Please fill in; New Measure - DOT will fill in

Date: 12/28/2009

ELEMENTS (drivers of satisfaction)	CUSTOMER SATISFACTION	FUTURE BEHAVIORS
Content (1=Poor, 10=Excellent, Don't Know)	Satisfaction (1=Poor, 10=Excellent)	Likelihood to Return (1=Not Very Likely, 10=Very Likely)
Please rate the accuracy of information on this site.	23 What is your overall satisfaction with this site?	26 How likely are you to return to this site?
Please rate the quality of information on this site.	24 How well does this site meet your expectations?	Recommend (1=Not Very Likely, 10=Very Likely)
Please rate the freshness of content on this site.	25 How does this site compare to your idea of an ideal website?	27 How likely are you to recommend this site to someone else?
Functionality (1=Poor, 10=Excellent, Don't Know)		Primary Resource (1=Not Very Likely, 10=Very Likely)
Please rate the usefulness of the services provided on this site.		How likely are you to use this site as your primary resource?
Please rate the convenience of the services on this site.		
Please rate the ability to accomplish what you wanted to on this site.		
_ook and Feel (1=Poor, 10=Excellent, Don't Know)		
Please rate the ease of reading this site.		
Please rate the clarity of site organization.	_	
Please rate the clean layout of this site.		
Navigation (1=Poor, 10=Excellent, Don't Know)		
Please rate the degree to which the number of steps to get where you want is acceptable.		
Please rate the ability to find information you want on this site.		
Please rate the clarity of site map/directory.		
Please rate the ease of navigation on this site.		
Site Performance (1=Poor, 10=Excellent, Don't Know)		
Please rate the speed of loading the page on this site.		
Please rate the consistency of speed on this site.		
Please rate the reliability of site performance on this site.		
Registration (1=Poor, 10=Excellent, Don't Know)		
Please rate how easy it is to register on this site.		
Please rate the clarity of the instructions for registration on this site.		
Please rate the ease of choosing/modifying your password on this site.		
Fasks and Transactions (1=Poor, 10=Excellent, Don't Know)		
Please rate the ease of completing task(s) on this site.		
Please rate the degree of privacy in completing tasks on this site.		
Please rate the verification of task completion on this site.		
Please rate the availability of help with questions or problems on this site.		
Search (1=Poor, 10=Excellent, Don't Know)		
Please rate the usefulness of search results on this site.		
Please rate how this site provides comprehensive search results.		

Model In:	stance Name:	red & strike-through: DELETE
HHS Gra	nts	underlined & italicized: RE-ORDER
MID:	xgVRJAYcYNFtpp5Jkc1Jdg==	pink: ADDITION
Date:	5/16/2013	blue +>: REWORDING

QID (Group ID)	Skip Logic Label	Question Text	Answer Choices (limited to 50 characters)	Skip to	Type (select from list)	Single or Multi	Required Y/N	Special Instructions	CQ Label
235	Luber	How frequently do you visit this site?	First time		Drop down, select one	Single	Y	instructions	Frequency of Visit
			More than once a day	1					
			Daily						
			About once a week	-					
			About once a month Every 6 months or less	-					
		How would you classify the type of organization you represent?	Individual seeking personal financial assistance (paying off debt,			S	Y	Skip Logic Group	Organization Type
6818			small business loan) Individual seeking federal funding based on a Funding Opportunity	-	Drop down, select one				
			Number (FON) City government	-					
			County government	1					
			State government	1					
			Tribal organization	1					
			Research institution (non-academic)						
			Academic institution (such as a college or university)	-					
			Faith-based organization Non-profit organization	-					
			Public housing authority	-					
			For profit organization	1					
			Other - Grant proposal writer, consultant, etc. (those who do not have authorization to submit grant applications via Grants.gov)						
			Federal grant-making agency (agencies who publish and post grant opportunities on Grants.gov)	-					
			Other, please specify	A					
2792	A	Other organization type:			Text area, no char limit		N	Skip Logic Group	Other Org Type
ED10617		What is your main role for your organization when you visit Grants.gov?	Search for grant opportunities		Drop down, select one	S	У		Main Role for Org
			Assess the opportunities once identified						
			Gather necessary information and fill in grant application forms						
			Write grant proposals	-					
			Review the forms and applications for completion or authentication Handle the budgeting and financial matters related to the grants	-					
			process						
			Submit the application to the grant-making agency	1					
			Maintain IT systems related to grants (S2S)	1					
			Write grant application requests						
			Find grant applications	-					
			Other						
AED10618		What best describes your primary reason for visiting the site today?		B, R, S, T, O, P, Q	Drop down, select one	S	Y	Skip Logic Group	Primary Reason for V
				B, U, V, W					
			Search for grant opportunities Track a grant application package	D, Z, Y, X					
			Browse the site to learn more about Grants.gov	D					
			Other	C,D					
		If you called the contact center, please rate your		0,0	Radio button, scale, has			Skip Logic Group	
ED10620	В	experience: 1 to 5 poor/excellent	1 = Poor	D	don't know				App Process Rating
			2	-					
			4	-					
			5 = Excellent	1					
			Don't Know						
		What other reason best describes your primary reason for visiting	Sign-up to be notified via email about updated opportunity postings		Radio button, one-up			Skip Logic Group	Other Reason for Vi
ED10621	с	the site today?	Research information to learn about or train others about Grants.gov	D	vertical				

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Date:	5/16/2013	blue +>: REWORDING

			HHS Grants CUSTOM QUESTION LIST						
QID (Group ID)	Skip Logic Label	Question Text	Answer Choices (limited to 50 characters)	Skip to	Type (select from list)	Single or Multi	Required Y/N	Special Instructions	25 Lea war this CQ Label
			Publish grant opportunities Find examples of how other agencies use Grants.gov (Outreach Conducted, Forms Developed, Application Packages Published) Become an authorized organizational representative (AOR) Other	D D D D D					
AED10622	D		Grants.gov Google Search Basic Search (keyword) Browse by category Browse by agency Advanced Search I did not search for grants today	-	Checkbox, one-up vertical	Μ	Y	Skip Logic Group	Search Method
LON0030360	z		1 = Poor 2 3 4 5 = Excellent Don't know	-	Radio button, scale, has don't know	S	N	Skip Logic Group	Search Scale
LON0030361	Y	What challenges (if any) do you have with searching for grants opportunities on grants.gov?			Text area,no char limit		N	Skip Logic Group	OE_Search Challenges
LON0030362	x	What improvements (if any) would you like to see with the grants.gov search capability?			Text area, no char limit		N	Skip Logic Group	OE_Search Improve
LON0030363	w		1 = Poor 2 3 4 5 = Excellent Don't know	-	Radio button, scale, has don't know	S	N	Skip Logic Group	App Pkg Scale
LON0030364	v	What challenges (if any) do you have with the grants.gov application packages?			Text area, no char limit		N	Skip Logic Group	OE_App Pkg Challenges
LON0030365	U	What improvements (if any) would you like to see with the grants.gov application package?			Text area, no char limit		N	Skip Logic Group	OE_App Pkg Improve
LON0030366	R	How would your rate your registration process to submit grant applications to grants.gov?	1 = Poor 2 3 4 5 = Excellent Don't know	-	Radio button, scale, has don't know	S	N	Skip Logic Group	Reg Proc Scale
LON0030367	s	What challenges (if any) do you have with the grants.gov registration process?			Text area, no char limit		N	Skip Logic Group	OE_Reg Proc Challenges
LON0030368	т	What improvements (if any) would you like to see with the grants.gov registration process?			Text area, no char limit		N	Skip Logic Group	OE_Reg Proc Improve
LON0030369	0	How would your rate your overall experience with submitting grant applications for grant opportunities with grants.gov?	1 = Poor 2 3 4 5 = Excellent Don't know	-	Radio button, scale, has don't know	S	N	Skip Logic Group	App Submit Scale
LON0030370	Р	What challenges (if any) do you have with the grants.gov application process?			Text area, no char limit		N	Skip Logic Group	OE_App Submit Challenges
LON0030371		What improvements (if any) would you like to see with the grants.gov grant application process?			Text area, no char limit		N	Skip Logic Group	OE_App Submit Improve
C6885		Did you find what you were looking for?	Yes No - please specify: Partially I wasn't looking for anything in particular	A	Drop down, select one	S	Y	Skip Logic Group	Found Information

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			HHS Grants CUSTOM QUESTION LIST						
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(Group ID)	Label	Question Text	(limited to 50 characters)	Skip to	Type (select from list)	Multi	Y/N	Instructions	CQ Label
CRJO00123	A	What were you looking for?			Text area, no char limit			Skip Logic Group	Information Seeking
		Please describe your experience with navigation on this site	Lead no difficulty browsing on this site						Experience with Navigatio
AGGR901		today.	Could not navigate back to previous information		Radio button, one-up vertical	s	Y		
			Would often feel lost, not know where I was Links did not take me where I expected						
			Links/labels are difficult to understand Too many links or navigational choices						
AGGR801		If you used the search feature of the site today to find your information, what was your experience with the search functionality?	Had technical difficulties (e.g. broken link) I did not encounter any difficulties		Radio button, one-up vertical	S	Y		Experience with Search
			Search results were helpful Search results were not helpful Returned too many results						
			Returned not enough results Returned no results Returned results that were too similar/redundant Results were not relevant to my search						
_ON0030376		How would your rate your overall experience with navigating the website and using the guides and instructions provided by grants.gov?	I did not use the search feature today 1 = Poor		Radio button, scale, has don't know	s	N		Nav Exp Scale
		insulctions provided by grants.gov?	2 3 4		αοητκηοώ				
			5 = Excellent						
_ON0030377		What challenges (if any) do you have with the overall grants.gov website, user guides, and instructions?	Don't know		Taut area no abor "		N		OE_Nav Exp Challenges
ON0030378		What improvements (if any) would you like to see with the grants.gov website, user guides, and instructions?			Text area, no char limit Text area, no char limit		N		OE_Nav Exp Improve
LON0030379		What kind of additional functions (if any), would you like to see on grants.gov that are currently not offered?			Text area, no char limit		N		OE_Add Functionality
LON0030380		General comments regarding grants.gov.			Text area, no char limit		N		OE_Gen Comments

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			HHS Grants CUSTOM QUESTION LIST						
									25 Le W
QID (Group ID)	Skip Logic Label	Question Text How frequently do you visit this site?	Answer Choices (limited to 50 characters)	Skip to	Type (select from list) Drop down, select one	Single or Multi Single	Required Y/N Y	Special Instructions	CQ Label Frequency of Visit
			More than once a day Daily About once a week About once a month Every 6 months or less						
6818		How would you classify the type of organization you represent?	Individual seeking personal financial assistance (paying off debt, small business loan) Individual seeking federal funding based on a Funding Opportunity Number (FON) City government State government Tribal organization Research institution (non-academic) Academic institution (non-academic) Academic institution (such as a college or university) Faith-based organization Non-profit organization Non-profit organization Public housing authority For profit organization Other - Grant proposal writer, consultant, etc. (those who do not have authorization to submit grant applications via Grants.gov) Federal grant-making agency (agencies who publish and post grant opportunities on Grants.gov)	A	Drop down, select one	S	Y	Skip Logic Group	Organization Type
792	A	Other organization type:			Text area, no char limit		N	Skip Logic Group	Other Org Type
ED10617		What is your main role for your organization when you visit Grants.gov?	Search for grant opportunities Assess the opportunities once identified Gather necessary information and fill in grant application forms Write grant proposals Review the forms and applications for completion or authentication Handle the budgeting and financial matters related to the grants process Submit the application to the grant-making agency Maintain IT systems related to grants (S2S) Write grant application requests Find grant applications Other		Drop down, select one	S	У		Main Role for Org
ED10618		What best describes your primary reason for visiting the site today?	Submit a grant application Download a grant application package Search for grant opportunities Track a grant application package Browse the site to learn more about Grants.gov Other	B, R, S, T, O, P, Q B, U, V, W D, Z, Y, X D C,D	Drop down, select one	S	Y	Skip Logic Group	Primary Reason for Visit
	в	What was your experience with the application process	epen end	B	Text area, no char limit			Skip Logic Group	App Process Experience
		If you called the contact center, please rate your experience: 1 to 5 poor/excellent	1 = Poor 2 3 4 5 = Excellent Don't Know	D	Radio button, one-up vertical			Skip Logic Group	App Process Rating
	с	What other reason best describes your primary reason for visiting the site today?	Sign-up to be notified via email about updated opportunity postings	D				Skip Logic Group	Other Reason for Visit

ForeSee Results -	Confidential	and Pro	nrietary

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			HHS Grants CUSTOM QUESTION LIST						
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QID Group ID)	Logic Label	Question Text	Answer Choices (limited to 50 characters)	Skip to	Type (select from list)	Single or Multi	Required Y/N	Special Instructions	CQ Label
			Research information to learn about or train others about Grants.gov	D					
			i na recourses to train outers about orantsiger	D					
			Publish grant opportunities Find examples of how other agencies use Grants.gov (Outreach Conducted, Forms Developed, Application Packages Published)						
				D					
			Other Grants.gov Google Search	D		M	Y	Skip Logic Group	Search Metho
	D	apply)			Checkbox, one-up vertical			Chip Logic Croup	Search Mean
			Basic Search (keyword) Browse by category	1					
			Browse by agency						
			Advanced Search I did not search for grants today	1					
	z	How would you rate your search for grant opportunities experience with grants.gov?	1 = Poor		Radio button, one-up vertical	S	N	Skip Logic Group	Search Scale
	_		2						
			<u>3</u> 4	-					
			5 = Excellent	-					
		What challenges (if any) do you have with searching for grants opportunities on grants.gov?	DOITENIOW				N	Skip Logic Group	OE_Search Chall
	Y	What improvements (if any) would you like to see with the			Text area,no char limit		N	Skip Logic Group	OE_Search Imp
	X	grants.gov search capability? How would you rate your experience with accessing, downloading,	1 = Poor		Text area, no char limit Radio button, one-up	S	N	Skip Logic Group	App Pkg Sca
	w	and filling out the application packages?	0	-	vertical				
			3						
			4 5 = Excellent	-					
			Don't know						
	v	What challenges (if any) do you have with the grants.gov application packages?			Text area, no char limit		N	Skip Logic Group	OE_App Pkg Cha
	U	What improvements (if any) would you like to see with the grants.gov application package?			Text area,no char limit		N	Skip Logic Group	OE_App Pkg Imp
	R	How would your rate your registration process to submit grant applications to grants.gov?	1 = Poor		Radio button, one-up vertical	S	N	Skip Logic Group	Reg Proc Sca
	R		2		veraca				
			3 4	-					
			5 = Excellent						
		What challenges (if any) do you have with	Don't know				N	Skip Logic Group	OE_Reg Proc Cha
	S	What improvements (if any) would you like to see with			Text area, no char limit				
	т	the grants.gov registration process?			Text area, no char limit		N	Skip Logic Group	OE_Reg Proc Im
		How would your rate your overall experience with submitting grant applications for grant opportunities with grants.gov?	1 = Poor		Radio button, one-up	S	N	Skip Logic Group	App Submit Sc
	0		2	-	vertical				
			3						
			4 5 = Excellent	-					
			Don't know						
	Р	What challenges (if any) do you have with the grants.gov application process?			Text area,no char limit		N	Skip Logic Group	OE_App Submit Cha
	Q	What improvements (if any) would you like to see with the grants.gov grant application process?			Text area,no char limit		N	Skip Logic Group	OE_App Submit In
85		Did you find what you were looking for?	Yes		Drop down, select one	S	Y	Skip Logic Group	Found Informati

Model Instance Name: HHS Grants MID:

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			HHS Grants CUSTOM QUESTION LIST								
QID (Group ID)	Skip Logic Label	Question Text	Answer Choices (limited to 50 characters)	Skip to	Type (select from list)	Single or Multi	Required Y/N	Special Instructions	25 Lea war this CQ Label		
			No - please specify: Partially I wasn't looking for anything in particular	A							
CRJO00123		What were you looking for?			Text area, no char limit			Skip Logic Group	Information Seeking		
AGGR901		Please describe your experience with navigation on this site today.	I had no difficulty browsing on this site Could not navigate back to previous information Would often feel lost, not know where I was Links did not take me where I expected Links/labels are difficult to understand Too many links or navigational choices Had technical difficulties (e.g. broken link)		Radio button, one-up vertical	S	Y		Experience with Navigation		
AGGR801		If you used the search feature of the site today to find your information, what was your experience with the search functionality?	I did not encounter any difficulties Search results were helpful Search results were not helpful Returned too many results Returned not enough results Returned no results Returned no results Returned results that were too similar/redundant Results were not relevant to my search I did not use the search feature today		Radio button, one-up vertical	S	Y		Experience with Search		
		How would your rate your overall experience with navigating the website and using the guides and instructions provided by grants.gov?	1 = Poor 2 3 4 5 = Excellent Don't know		Radio button, one-up vertical	S	N		Nav Exp Scale		
		What challenges (if any) do you have with the overall grants.gov website, user guides, and instructions?			Text area,no char limit		N		OE_Nav Exp Challenges		
		What improvements (if any) would you like to see with the grants.gov website, user guides, and instructions?			Text area, no char limit		Ν		OE_Nav Exp Improve		
		What kind of additional functions (if any), would you like to see on grants.gov that are currently not offered? General comments regarding grants.gov.			Text area, no char limit Text area, no char limit		N N		OE_Add Functionality OE_Gen Comments		

Model Instance Name:

HHS Grants

MID:

Date: 12/28/2009

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HHS Grants CUSTOM QUESTION LIST

QID (Group ID) C235	Skip Logic Label	Question Text How frequently do you visit this site?	Answer Choices (limited to 50 characters) First time More than once a day Daily About once a week About once a month Every 6 months or less	Skip to	Type (select from list) Drop down, select one	Single or Multi Single	Required Y/N Y
C6818		How would you classify the type of organization you represent?	Individual seeking personal financial assistance (paying off debt, small business loan) Individual seeking federal funding based on a Funding Opportunity Number (FON) City government County government State government Tribal organization Research institution (non-academic) Academic institution (such as a college or university) Faith-based organization Non-profit organization Public housing authority For profit organization Other - Grant proposal writer, consultant, etc. (those who do not have authorization to submit grant applications via Grants.gov) Federal grant-making agency (agencies who publish and post grant opportunities on Grants.gov) Other, please specify	Α	Drop down, select one	S	Y
C792	Α	Other organization type:			Text area, no char limit		N
GRJ000001		What is your role in the granting process for your organization?	Search for grant opportunities Assess the opportunities once identified Gather necessary information and fill in grant application forms Write grant proposals Review the forms and applications for completion or authentication Handle the budgeting and financial matters related to the grants process Submit the application to the granting agency		Checkbox, one up vertical	M	¥

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			HHS Grants CUSTOM QUESTION LIST				
QID (Group ID)	Skip Logic Label	Question Text	Answer Choices (limited to 50 characters)	Skip to	Type (select from list)	Single or Multi	Required Y/N
			Maintain IT systems related to grants Write grant application requests Post or distribute grant application requests to potential applicants Collect grant applications Review grant applications Participate in the selection of the awardee(s) Oversee the grant function/set policy				
CRJO0002	A	Other role in granting process:	Other, please specify:	A			N
<u></u>		What is your main role for your organization when you visit Grants.gov?	Search for grant opportunities Assess the opportunities once identified Gather necessary information and fill in grant application forms Write grant proposals Review the forms and applications for completion or authentication Handle the budgeting and financial matters related to the grants process Submit the application to the grant-making agency Maintain IT systems related to grants (S2S) Write grant applications Find grant applications Other		Text area, no char limit	S	y
CRJO00003		What best describes your primary reason for visiting the site today?	Submit a grant application Download a grant application package Search for grant opportunities Track a grant application package Browse the site to learn more about Grants.gov	B B D D D	Drop down, select one	S	Y

Become an authorized organizational representative (AOR) Sign-up to be notified via email about updated opportunity postings Research information to learn about or train others about Grants.gov

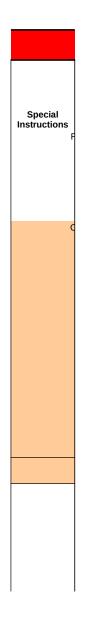
Find examples of how other agencies use Grants.gov (Outreach Conducted, Forms Developed, Application Packages Published)

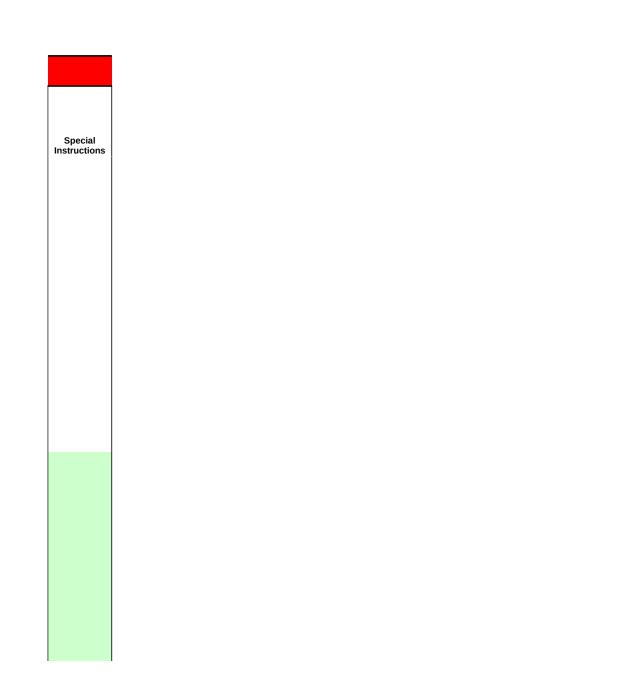
Find resources to train others about Grants.gov

Track/followup on an opportunity already applied for

Publish grant opportunities Download submitted applications C,D

Other





Model Instance Name:

HHS Grants

MID:

Date: 12/28/2009

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HHS Grants CUSTOM QUESTION LIST

QID (Group ID) C235	Skip Logic Label	Question Text How frequently do you visit this site?	Answer Choices (limited to 50 characters) First time More than once a day Daily About once a week About once a month Every 6 months or less	Skip to	Type (select from list) Drop down, select one	Single or Multi Single	Required Y/N Y
C6818		How would you classify the type of organization you represent?	Individual City government County government State government Tribal organization Research institution (non-academic) Academic institution (such as a college or university) Faith-based organization Non-profit organization Public housing authority For profit organization Other, please specify		Radio button, one-up vertical Text area, no char limit	S	Y
C792	A	Other organization type:					
C6819		Which best describes you?	Individual looking for personal financial assistance (paying off debt, small business loan) Individual looking for personal financial assistance (paying off debt, small business loan) Individual representing an organization Individual not representing an organization Grant Community (i.e. grant applicant, grant writer, consultant) Grantor Agency representative	-	Radio button, one-up vertical	S	Y
CRJO00001		What is your role in the granting process for your organization?	Search for grant opportunities Assess the opportunities once identified Gather necessary information and fill in grant application forms	-	Checkbox, one-up vertical	М	Y

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Date: 12/28/2009

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HHS Grants CUSTOM QUESTION LIST

QID (Group ID)	Skip Logic Label	Question Text	Answer Choices (limited to 50 characters)	Skip to	Type (select from list)	Single or Multi	Required Y/N
			Write grant proposals Review the forms and applications for completion or authentication Handle the budgeting and financial matters related to the grants process Submit the application to the granting agency Maintain IT systems related to grants Write grant application requests Post or distribute grant application requests to potential applicants Collect grant applications Review grant applications Participate in the selection of the awardee(s) Oversee the grant function/set policy Other, please specify:	Α			
CRJO00002	А	Other role in granting process:			Text area, no char limit		N
CRJO00003		What is your primary reason for visiting the site today?	Register to use Grants.gov Become an authorized organizational representative (AOR) Search for grant opportunities Sign-up to be notified via email about updated opportunity postings Download a grant application package Submit a grant application Research information to learn about or train others about Grants.gov Track a grant application package Learn more about Grants.gov Find resources to train others about Grants.gov Publish grant opportunities Download submitted applications Find examples of how other agencies use Grants.gov (Outreach Conducted, Forms Developed, Application Packages Published) Track/followup on an opportunity already applied for Other, please specify:	Α	Drop down, select one	S	Y
CRJ000004	Α	Other primary reason for visit:			Text area, no char limit		N
CAAGGR701		How did you look for information today?	Google Search on Grants site Basic search Advanced search Used the links Left navigation bar - under For Applicants Browse by category Browse by agency		Drop down, select one	S	Y

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	HHS Grants CUSTOM QUESTION LIST								
QID (Group ID)	Skip Logic Label	Question Text	Answer Choices (limited to 50 characters)	Skip to	Type (select from list)	Single or Multi	Required Y/N	I	
			Other				I]		
C6885		Did you find what you were looking for?	Yes		Drop down, select one	S	Y	1	

