APPENDIX A

UI RECIPIENT SURVEY

Evaluation of the Unemployment Compensation Provisions of the American Recovery and Reinvestment Act of 2009

Recipient Survey Instrument

February 27, 2012



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MATHEMATICA Policy Research

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EVALUATION OF THE UNEMPLOYMENT COMPENSATION PROVISIONS OF THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

RECIPIENT SURVEY

NOTE TO REVIEWERS: IN GENERAL, TEXT IN UPPERCASE IS NOT READ TO THE RESPONDENT.

SECTION A – INTRODUCTION AND SCREENING

A1. Hello

May I speak with [fill SAMPLE MEMBER NAME]?

SPEAKING TO [FILL FIRSTNAME]01	(A3)
PERSON ASKS WHAT CALL IS ABOUT02	(WHAT ABOUT A2)
NOT A GOOD TIME, SCHEDULE CALLBACK	(CALLBACK)
[FILL FIRSTNAME] HAS A HEALTH PROBLEM04	(HEALTHPROB Q3)
[FILL FIRSTNAME] IS IN AN INSTITUTION05	(INSTITUTION Q10)
[FILL FIRSTNAME] HAS MOVED06	(KNOW WHERE Q17)
[FILL FIRSTNAME] DOES NOT SPEAK ENGLISH 07	(LANG Q20)
NEVER HEARD OF [FILL FULLNAME]/ WRONG	
NUMBER08	(THANKS Q36 STATUS 530)
HUNG UP DURING INTRODUCTION09	(STATUS 640)
REFUSED r	(STATUS 220)

A2. What about

I'm calling from Mathematica Policy Research about a survey we are conducting for the U.S. Department of Labor. [fill FirstName] should have received a letter from Department of Labor about the study. When is a good time to reach [fill FirstName]?

[FILL FIRSTNAME] COMES TO THE PHONE	(A3)
NOT A GOOD TIME, SCHEDULE CALLBACK	(CALLBACK)
[FILL FIRSTNAME] HAS A HEALTH PROBLEM/	
IS DECEASED03	(HEALTHPROB Q3)
[FILL FIRSTNAME] IS IN AN INSTITUTION04	(INSTITUTION Q10)
[FILL FIRSTNAME] HAS MOVED05	(KNOW WHERE Q17)
[FILL FIRSTNAME] DOES NOT SPEAK ENGLISH 06	(LANG Q20)
ASKS ABOUT LETTER07	(A13)
NEVER HEARD OF [FILL FULLNAME]/ WRONG	
NUMBER	(THANKS Q36 STATUS 530)
HUNG UP DURING INTRODUCTION	(STATUS 640)
SUPERVISOR REVIEW 10	(STATUS 380)
REFUSED r	(STATUS 220)

HealthProb (Q3)

ENTER TYPE OF HEALTH PROBLEM.

HEARING PROBLEM	01	(AMP TTY Q4)
SPEECH PROBLEM	02	(AMP TTY Q4)
PHYSICAL PROBLEM	03	(CALLLATER Q8)
COGNITIVE PROBLEM	04	(THANKS Q36 STATUS 410)
TOO OLD/FRAIL	05	(CALLLATER Q8)
IN A COMA	06	(THANKS Q36 STATUS 410)
DECEASED	07	(DECEASED Q9)
REFUSED	r	(STATUS 220)

AmpTTY (Q4)

I can get on a phone that will amplify my voice or [fill FirstName]'s voice, or we could use a TTY service. Would either of these enable [fill HimHer] to complete the interview?

YES – USE AMPLIFIER PHONE01	(RESPAVAIL Q5)
YES – USE TTY CAPABILITY 02	(RESPAVAIL Q5)
NO00	(THANKS Q36 STATUS 410)
DON'T KNOW d	(CALLBACK)
REFUSED r	(STATUS 220)

RespAvail (Q5)

Is [fill FirstName] available now?

YES01	(IF AMPTTY (Q4) = 1 THEN AMPPHONE (Q6) ELSE CALLTTY (Q7))
NO00	(CALLBACK)

AmpPhone (Q6)

Please hold while I get the amplifier phone.

INTERVIEWER: SET UP AMPLIFIER/WEAK SPEECH EQUIPMENT AND ASK GATEKEEPER TO CALL [fill FirstName] TO THE PHONE.

[FILL FIRSTNAME] COMES TO THE PHONE01	(SAMPMEMB Q31)
CALLBACK02	(CALLBACK)

CallTTY (**Q7**) I will call back in a few minutes after I have the help of the TTY operator.

ARRANGE CALL WITH C	PERATOR	. 01	(SAMPMEMB Q31)
IF UNSUCCESSFUL SET	CALLBACK	. 02	(CALLBACK)

CallLater (Q8)

Will [fill FirstName] be able to talk on the telephone if I call back in the next few weeks?

YES/MAYBE – CALLBACK01	(CALLBACK)
NO00	(THANKS Q36 STATUS 419)
DON'T KNOW d	(CALLBACK)
REFUSED r	(STATUS 220)

Deceased (Q9)

I am very sorry to hear that [fill HeShe] passed away. I am calling about a survey we are conducting for the U.S. Department of Labor. When did [fill HeShe] pass away?

Thank you. Please accept my condolences. Good-bye.

<u> </u>	<u> </u>	′	_	
MONTH	DAY	YEAR		
(01-12)	(01-31)	(2004-2012)		
DON'T KI	NOW			d
REFUSEDr [Status 440]				

Institution (Q10) ENTER TYPE OF INSTITUTION.

HOSPITAL01	(HOMESOON Q11)
NURSING HOME02	
ASSISTED LIVING FACILITY	
GROUP HOME	
JAIL OR PRISON05	(THANKS Q36 STATUS 421)

HomeSoon (Q11)

Do you expect [fill FirstName] to come home from the hospital within a month or so?

YES, ARRANGE CALLBACK01	(CALLBACK)
NO00	(THANKS Q36 STATUS 421)

KnowWhere (Q17) Do you or anyone there know how we can reach [fill FirstName]?	
YES01	(NEW PHONE Q18)
NO00	
DON'T KNOW d	
REFUSEDr	
[GO TO THANKS (Q36) STATUS S30]	

New Phone (Q18)

May I please have [fill HisHer] telephone number, beginning with the area code?

ļllllllll	
(AREA CODE)	
DON'T KNOW	d
REFUSED	r
[GO TO NEW ADDR (Q19)]	

Is this a home, cell, or work telephone number?

HOME	01
CELL	02
WORK	03
DON'T KNOW	d
REFUSED	r

Please tell me another telephone number where we might be able to reach [fill NAME]? SECOND PHONE NUMBER:

- - - _ _ (AREA CODE)	
NO OTHER NUMBER00	(NEW ADDR Q19)
DON'T KNOW d	
REFUSED r	(NEW ADDR Q19)
Is this a home, cell, or work telephone number?	
HOME01	
CELL02	
WORK03	
DON'T KNOW d	

New Addr (Q19)

May I please have [fill HisHer] address?

HOUSE NUMBER / STREET NAME		APT. #	
CITY	STATE	ZIP CODE	
DON'T KNOW			. d

REFUSED.....r

REFUSED.....r

[GO TO A8]

(A8) TollFree#

Let me give you a toll-free number where [fill SAMPLE MEMBER] can reach someone to complete the survey and receive [\$50/\$40] for participating. The toll-free number is XXX-XXX-XXXX. Thank you.

[GO TO Thanks (Q36) if New Phone equals DK/RF then Status 530, else Status 899]

Lang (**Q20**)

CODE LANGUAGE NEEDED TO COMPLETE INTERVIEW IF KNOWN.

ARABIC	01	—
BOSNIAN	02	
CAMBODIAN	03	
CHINESE	04	
CREOLE	05	
ENGLISH	06	
HINDI	07	(THANKS Q36
HMONG		STATUS 400)
ITALIAN	09	
LAOTIAN	10	
POLISH	11	
PORTUGUESE	12	
RUSSIAN	13]
SPANISH	14	(THANKS Q36 STATUS 401)
TAGALOG	15	(THANKS Q36 STATUS 400)
VIETNAMESE	16	(THANKS Q36 STATUS 400)
OTHER (SPECIFY) [specify]	17	(OTHERLANG Q21)
 DON'T KNOW	d	
REFUSED	r	

[GO TO Thanks (Q36) Status 400]

OtherLang (**Q21**) SPECIFY OTHER LANGUAGE.

LANGUAGE: _____

SAY: We will try and call back with someone who speaks your language. **[GO TO else Thanks (Q36) Status 400]**

A3. My name is (NAME) and I'm calling from Mathematica Policy Research in Princeton, New Jersey. Recently, you should have received a letter about a survey we are conducting for the U.S. Department of Labor. We are calling people who filed for unemployment benefits and need to hear about your experiences. This survey is for research purposes only and will help to improve services for workers in the future. All of the information you provide will be kept private. The interview takes about 30 minutes and we will mail you a check for [\$50/\$40] when the survey is completed.

IF HAS QUESTIONS/DON'T KNOW WHAT WE'RE TALKING ABOUT – SEE FAQ

BEGIN INTERVIEW01	(A4)
NOT A GOOD TIME, SCHEDULE CALLBACK	(CALLBACK)
HUNG UP DURING INTRODUCTION03	(STATUS 640)
NEVER COLLECTED UNEMPLOYMENT04	(Q32)
ASKS ABOUT LETTER05	(A12)
SUPERVISOR REVIEW06	(STATUS 380)
REFUSED r	(STATUS 200)

Never Collected (Q32)

According to [fill STATE] Unemployment Insurance Agency records, you filed for unemployment benefits on [fill INITIAL UI CLAIM DATE].

YES, BEGIN INTERVIEW01	(A4)
NO, SUPERVISOR REVIEW02	(STATUS 380)
NOT A GOOD TIME, SCHEDULE CALLBACK	(CALLBACK)
HUNG UP DURING INTRODUCTION	[STATUS 640]
REFUSED r	[STATUS 200]

A4. BLAISE SCREEN: SHOW DOB FROM UI CLAIMS RECORDS.

To get started I need to verify that I am speaking with the correct person. Could you please tell me your date of birth?

PROBE IF RESPONDENT RESISTS: I have your year of birth as [fill YEAR], would you please tell me the month and day?

IF NECESSARY: READ DOB ALOUD AND CONFIRM.

 RECORD:
 |___| / |__| / |__| / |__|
 |___|
 [IF MATCHES SAMPLE INFO

 MONTH
 DAY
 YEAR
 Start Survey (B1), IF DOES NOT

 MATCH SAMPLE INFO, ASK (A5)]
 REFUSED.
 r
 (A5)

A5. BLAISE SCREEN: SHOW LAST 4-DIGITS OF SS# FROM UI CLAIMS RECORDS. What are the last four digits of your social security number?

IF NECESSARY: READ LAST 4-DIGITS ALOUD AND CONFIRM.

LAST FOUR SSN DIGITS [IF MATCHES SAMPLE INFO - START SURVEY (B1), IF DOES NOT MATCH SAMPLE INFO, READ A9]

DON'T KNOW	d
REFUSED	r

A9. I am sorry. Before I continue with the interview I will need to check with my supervisor. Thank you for your time.

GO TO END

Thanks (Q36) Thank you very much for your time.

ENTER 1 TO CONTINUE

SAMPLE MEMBER AND LETTER

A12. The letter was from ______, Federal Project Officer for the U.S. Department of Labor, and addressed to you. The letter explained that this study is sponsored by the U.S. Department of Labor and the study's purpose is to help the government provide better services to jobseekers in the future and be more responsive to the needs of the unemployed. It also mentioned that we would be mailing you a check for [\$50/\$40] when the survey is completed.

May we begin the interview?

IF NECESSARY: The letter was sent from the U.S. Department of Labor, and was printed on letterhead with the U.S. Department of Labor's name on the top.

BEGIN INTERVIEW01	(A4)
NOT A GOOD TIME, SCHEDULE CALLBACK	(CALLBACK)
HUNG UP DURING INTRODUCTION	(STATUS 640)
SUPERVISOR REVIEW04	(STATUS 380)
REQUESTS ANOTHER LETTER05	(SEND LETTER)
REFUSED r	(STATUS 200)

[SendLetter (Q35)]

A12a. Okay, I'll mail another letter and will call back in a few days. To what address should we mail the letter?

HOUSE NUMBER / ST	REET NAME	APT. #	
CITY	STATE	ZIP CODE	
DON'T KNOW			d
REFUSED			r
→ Thanks (Q36) Stat	us 831		

GATEKEEPER AND LETTER

A13. The letter was from the U.S. Department of Labor, and addressed to [fill SAMPLE MEMBER NAME]. The letter explained that this study is sponsored by the U.S. Department of Labor and the study's purpose is to help the government provide better services to jobseekers in the future and be more responsive to the needs of the unemployed. It also mentioned that we would be mailing [fill SM FirstName LastName] a check for [\$50/\$40] when the survey is completed.

May I speak to [fill SAMPLE MEMBER NAME]?

IF NECESSARY: The letter was sent from the U.S. Department of Labor, and was printed on letterhead with the U.S. Department of Labor's name on the top.

BEGIN INTERVIEW01	(A4)
NOT A GOOD TIME, SCHEDULE CALLBACK	(CALLBACK)
HUNG UP DURING INTRODUCTION	(STATUS 640)
SUPERVISOR REVIEW04	(STATUS 380)
REFUSED r	(STATUS 200)

CALLBACK SCREENS

Hello (**Q101**)

Hello, my name is [fill InterviewerName]. I am calling from Mathematica on behalf of the U.S. Department of Labor. May I please speak to [fill FullName]?

SPEAKING TO [FILL FIRSTNAME]01	
[FILL FIRSTNAME] COMES TO THE PHONE02	
PERSON ASKS WHAT CALL IS ABOUT03	(WHATABOUT Q102)
NEED TO CALLBACK04	(CALLBACK)
NEVER HEARD OF [FILL FULLNAME]/WRONG	
NUMBER	(PHONECHECK Q106)
REFUSED r	(STATUS 200)
	IF NOT SAMPLE MEMBER
IF SAMPLE MEMBER THEN GO TO SAMPMEMB (Q103)]

WhatAbout (Q102)

[if SampleMember then]

I'm calling to finish the interview we are conducting with [fill SM FirstName].

When is a good time to reach [fill FirstName]?

[FILL FIRSTNAME] COMES TO THE PHONE01	
NEED TO CALLBACK02	(CALLBACK)
SUPERVISOR REVIEW	(STATUS 380)
REFUSED r	
	IF NOT SAMPLE MEMBER]
[IF SAMPLE MEMBER THEN GO TO SAMPMEMB (Q10	3)]

SampMemb (Q103)

[if Hello eq 2 or WhatAbout = 1 then]

Hello, my name is [fill InterviewerName].

[endif]

I'm calling to finish the interview we are conducting about improving services to people who are eligible to collect unemployment insurance benefits. Is now a good time?

CONTINUE INTERVIEW01	(A4)
NOT A GOOD TIME02	(CALLBACK)
SUPERVISOR REVIEW	(STATUS 380)
REFUSED r	(STATUS 200)

PhoneCheck (Q106)

I'm sorry, I must have misdialed. I thought I dialed [fill Phone]. Can you tell me what number I've reached to see what kind of mistake I made?

RIGHT NUMBER, NO SUCH PERSON01	(WRONGNUMBER Q107)
WRONG CONNECTION/MISDIAL02	(THANKS Q108)
SUPERVISOR REVIEW REQUIRED03	(STATUS 380)
REFUSED TO CONFIRM NUMBER04	(THANKS Q108)

WrongNumber (Q107)

I'm [fill InterviewerName] from Mathematica Policy Research in Princeton, New Jersey. I thought we'd recently spoken to someone there and according to the information I have, we were supposed to call back to interview [fill FullName]. There must have been some mistake. Thank you for your help. I'll turn this over to my supervisor.

Backup (**Q109**) BACKUP AND REDIAL PHONE NUMBER.

FREQUENTLY ASKED QUESTIONS (FAQs)

PROGRAMMER: ALLOW INTERVIEWER TO VIEW FAQS AT ANY TIME.

WHO/WHICH AGENCY IS SPONSORING THE STUDY?

This study is being sponsored by the U.S. Department of Labor.

WHO IS CONDUCTING THE STUDY?

Mathematica, an independent research company is conducting the study on behalf of the U.S. Department of Labor. Mathematica has more than 40 years of policy research and program evaluation experience. You can learn more about Mathematica by visiting our website at www.mathematica-mpr.com.

WHAT IS THE PURPOSE OF THE STUDY?

Our goal is to learn about how effectively unemployment insurance benefits met the needs of unemployed workers during the recent recession. This study is very important for improving services to jobseekers in the future. It will allow us to understand what works well and what doesn't.

I DON'T COLLECT UNEMPLOYMENT BENEFITS ANY MORE/I COLLECTED FOR A VERY SHORT TIME.

We are calling people who filed for unemployment benefits. Even if you no longer receive benefits or if you collected for a short time only, your experience and input is very important to the study. Hearing from people with different experiences helps us learn more about how the unemployment insurance system is working.

I'M DISSATISFIED WITH MY UNEMPLOYMENT BENEFITS/LOCAL AGENCIES.

I understand. Your comments will be especially important to the research. The U.S. Department of Labor needs to hear from people who were satisfied and people who were dissatisfied with their experiences.

HOW DID YOU GET MY NAME?

Your name was scientifically selected from among persons in your state who filed for unemployment insurance compensation in the last several years.

FAQs - continued

WILL THE INFORMATION FROM THE SURVEY BE KEPT PRIVATE?

All of the information we collect through the survey will be kept private and will be used for research purposes only. Your answers will be combined with the answers of other survey participants. Your name will never be used in any reports. Only members of the study team will have information about you.

I DON'T HAVE THE TIME.

We can schedule a call to do the survey at your convenience. Our interviewers are available to speak with you seven days a week as follows: on Mondays through Thursdays from 9:00 A.M. to 12:00 midnight, on Fridays from 9:00 A.M. to 8:00 P.M., Saturdays from 9:00 A.M.-5:00 P.M. and Sundays from 1:00 P.M. to 9:00 P.M. Eastern Standard Time. We can also complete the survey in more than one call, if necessary.

WHAT HAPPENS IF I DON'T PARTICIPATE IN THE SURVEY?

Your participation is voluntary and will not affect your eligibility to receive any services or benefits. Your selection for the survey was done scientifically. You were chosen to represent other people who received unemployment insurance benefits in your area. Your answers will help the U.S. Department of Labor improve services to people who become unemployed. There are no right or wrong answers. We're interested in your experiences and opinions.

I'M NOT INTERESTED.

Let me reassure you that we are not selling anything. The questions we ask are designed to help the U.S. Department of Labor improve services to people who are unemployed and seeking jobs. There are no right or wrong answers. We're interested in your experiences and opinions. Your answers will be combined with those of others and your name will never be included in any report. If you complete the survey we will pay you [\$50/\$40] as a token of appreciation.

HOW LONG WILL THIS TAKE?

The length of the interview varies, but it usually takes about 30 minutes.

FAQs - continued

WHO GAVE YOU THE AUTHORITY TO CONDUCT THE STUDY?

This study is being sponsored by the U.S. Department of Labor and has been approved by the U.S. Office of Management and Budget under OMB control number XXXX-XXXX. Without this approval we would not be able to conduct this survey. Questions regarding any aspect of this survey may be directed to XXXX, U.S. Department of Labor, XXXX, 200 Constitution Avenue, NW., Frances Perkins Bldg., Room S-3317, Washington, DC 20210, telephone number XXX-XXXX (this is not a toll-free number) or by email: XXXX@dol.gov and fax number is XXX-XXXX.

WILL I BE PAID?

Yes, we will mail you a check in the amount of [\$50/\$40] within 2 weeks of completing the survey.

WILL THERE BE A REPORT ON THE FINDINGS THAT I CAN READ? WHERE/WHEN CAN I SEE A PUBLISHED REPORT ABOUT THE NATIONAL EVALUATION?

Survey results will be reported in several reports prepared by Mathematica for the U.S. Department of Labor. Once these reports are cleared by the U.S. Department of Labor for public release, they will be available on Mathematica's website—www.mathematica-mpr.com.

WHAT ARE YOU GOING TO DO FOR ME NOW? ARE YOU GOING TO HELP ME FIND A JOB? ARE YOU GOING TO SEND ME FOR MORE TRAINING?

Mathematica is a private, independent research firm. Our firm is conducting this evaluation for the U.S. Department of Labor, and this survey is part of this evaluation. We cannot provide assistance finding jobs or training. You will, however, receive [\$50/\$40] for completing the survey.

I'M ON THE NATIONAL "DO NOT CALL LIST/REGISTRY." WHY ARE YOU CALLING ME?

The do not call list or registry applies to telemarketing calls, not to calls like this one that are approved by the government. Lawmakers recognize the need for the public to participate in studies like this to learn how government programs are working and how to improve them. We will not sell you anything, nor will we ask for money. Your privacy will be respected, and your cooperation is appreciated. For more information on who is included and excluded on the do not call list, you can visit the website at www.donotcall.gov.

DOES THE MONEY I RECEIVE FOR COMPLETING THIS SURVEY COUNT TOWARDS MY INCOME FOR THIS YEAR?

No, the money received for completing this survey is not considered employment income. Employment income is generated from an employment contract. This is a one-time payment for volunteering to take part in the survey.

WHO CAN I CONTACT FOR MORE INFORMATION?

For more information about the study, you can visit the U.S. Department of Labor (DOL) website at http://www.dol.gov/. You can also call the study's project officer, XXXX of DOL at XXX-XXX-XXXX or Mathematica's Project Director, Dr. Karen Needels at 541-753-0201. For questions about the survey you can call Mathematica's Survey Director, Ms. Pat Nemeth at 609-275-2294.

SECTION B – UI COLLECTION HISTORY

B1. The first few questions I have are about the dates of your unemployment insurance benefits. According to [fill STATE's] Unemployment Insurance Agency records, you filed for unemployment insurance benefits on or about [fill INITIAL UI CLAIM DATE]. Is that correct?

YES01	(B3)
NO00	
DON'T KNOW d	
REFUSEDr	

(B1 NE 01)

- B2. When around [fill INITIAL UI CLAIM DATE], did you file for or start collecting unemployment benefits?
 - **PROBE:** If you filed more than once during that period, please tell me about the **first** of those times that you filed for benefits.

PROBE, IF NECESSARY: Did you file for or start collecting unemployment benefits around [fill UI CLAIM YEAR]?

RECORD MONTH AND YEAR

[PROGRAMMER: REPLACE SAMPLE DATA UI CLAIM DATE WITH THIS DATE FOR SUBSEQUENT QUESTIONS.]

_ / _ _ (B3) MONTH YEAR (01-12) (2006-2010)	
DID NOT FILE/COLLECTn	(THANKS AND END, Status 380, SUPERVISOR REVIEW)
DON'T KNOW d	
REFUSED r	(THANKS AND END, Status 380, SUPERVISOR REVIEW)

CATI: IF EXTRACT DATA HAS AN END DATE, ASK B3. IF THE EXTRACT DATE IS MISSING, GO TO B4.

B3. And, according to [fill STATE's] unemployment insurance records, you stopped receiving benefits on or about [fill UI END DATE]. Is that correct?

YES01	(B5)
NO00	(B4)
CURRENTLY RECEIVING/DID NOT STOP02	(C1)
DON'T KNOW d	(B4)
REFUSED r	(B4)

(EXTRACT DATE IS MISSING OR B3= 00, d OR r)

B4. When did you stop receiving unemployment insurance benefits?

PROBE: When did your unemployment insurance benefits run out?

INTERVIEWER: IF SAMPLE MEMBER FILED MORE THAN ONCE DURING THAT PERIOD, ASK THEM THE DATE UI BENEFITS RAN OUT FOR THE TIME THEY FILED ON [fill UI CLAIM DATE].

RECORD MONTH AND YEAR.

RECORD: |__|/|_|/|_| (B5) MONTH YEAR

CURRENTLY RECEIVING/DID NOT STOP02	(C1)
DON'T KNOW d	(B5)
REFUSEDr	(B5)

(B3=01 OR B4 NE 02)

B5. Why did you stop collecting unemployment insurance benefits from your initial claim filed in [fill INITIAL UI CLAIM DATE]?

CODE ONE ONLY

NEW INCOME SOURCE

RE-EMPLOYED/FOUND A JOB0	1
STARTED OWN BUSINESS02	2

BENEFIT RESTRICTION ISSUES

BENEFITS RAN OUT/EXHAUSTED	03
DISQUALIFIED	04
COMPLETED OR STOPPED PARTICIPATING IN TRAINING PROGRAM THAT MADE ME	
ELIGIBLE FOR BENEFITS	05
RECEIVED WORKMEN'S COMPENSATION/	
HAD CASE PENDING	

NOT AVAILABLE TO WORK

ENROLLED IN SCHOOL	07
ILLNESS OR DISABILITY	
MOVED	09
WENT INTO MILITARY	10
RETIRED/RECEIVING SOCIAL SECURITY	11
DID NOT WANT TO WORK	12
IMMIGRATION ISSUE	13

OTHER

DID NOT WANT UNEMPLOYMENT	
INSURANCE BENEFITS ANY MORE14	ł
OTHER (SPECIFY) [specify]15	5

DON'T KNOW	d
REFUSED	r

SECTION C – PRE-UI EMPLOYMENT

INFORMATION ON THE JOB THAT LED TO THE UI CLAIM

C1. My next questions are about the job you had just before you filed for benefits in [fill INITIAL CLAIM DATE]. My computer screen indicates that you worked at [fill NAME OF COMPANY FROM PRELOADS] at that time. Is this correct?

YES01	(C3)
NO00	
DON'T KNOW d	
REFUSED r	

- C2. What was the name of the employer you worked for just before you filed for unemployment benefits in [fill INITIAL UI CLAIM DATE]?
 - NOTE: PROBE FOR SPECIFIC DIVISION OR BRANCH OF OPERATION FOR THIS EMPLOYER. For example, the manufacturing, retail or wholesale part of a company.

(SPECIFY) [specify].....01

DON'T KNOW	d
REFUSED	r

C3. What kind of company was it—what did they make, do, or sell?

PROBE, IF NECESSARY: What was the major product or service of [IF C1 = 1, THEN FILL CL_CompanyName FROM SAMPLE LOAD, ELSE FILL C2]?

(SPECIFY) [specify].....01

DON'T KNOW	d
REFUSED	r

C4. What kind of work did you do at [IF C1 = 1, THEN FILL CL_CompanyName FROM SAMPLE LOAD, ELSE FILL C2]?

PROBE: That is, what was your occupation?

PROBE: What were your duties?

NOTE: PROBE FOR VERBS, E.G., I INSTALLED DOORS; I OPERATE A FORK LIFT, I DROVE A TRACTOR TRAILER, I STOCKED SHELVES IN A DISCOUNT STORE.

(SPECIFY) [specify]01

DON'T KNOW	d
REFUSED	r

C5. Were you represented by a union at your job with [fill EMPLOYER]?

PROBE FOR NON-YES RESPONSES:

In some jobs you might be represented by a union even if you are not a member.

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

C6. In what month and year did you **first** start working at [IF C1 = 1, THEN FILL CL_CompanyName FROM SAMPLE LOAD, ELSE FILL C2]?

ADJUST DATE IF NECESSARY.

PROBE: Your best estimate would be fine.

CATI: DATE MUST BE <u>BEFORE</u> CLAIM DATE.

MONTH	 YEAR (1962-2012)	. (C8)
DON'T KNO	JW	d
REFUSED.		r

C7. How many years and/or months ago did you first start working for [IF C1 = 1, THEN FILL CL_CompanyName FROM SAMPLE LOAD, ELSE FILL C2]?

PROBE: Your best estimate would be fine.

 Image: Image:

C8. According to our records, [fill JOB SEPARATION DATE] was the **last** date that you worked at [IF C1 = 1, THEN FILL CL CompanyName FROM SAMPLE LOAD, ELSE FILL C2] before you applied for unemployment insurance benefits in [fill INITIAL CLAIM DATE]? Is that correct?

YES01	(C9)
NO00	
DON'T KNOW d	
REFUSEDr	

(C8=00, d OR r)

C8a. In what month and year did your job at [IF C1 = 1, THEN FILL CL_CompanyName FROM SAMPLE LOAD, ELSE FILL C2] end?

INTERVIEWER: DATE SHOULD USUALLY BE <u>BEFORE</u> INITIAL CLAIM DATE, BUT MAY NOT BE IF STATE ALLOWS BENEFITS FOR PART-TIME WORKERS

INTERVIEWER: IF RESPONDENT SAYS HOURS WERE REDUCED, SAY: Please tell me the date your reduced hours started.

<u> </u>	
MONTH	YEAR
(01-12)	(2005-2010)

DON'T KNOW...... d REFUSED..... r C9. Did you work continuously at [fill COMPANY NAME] from the time you began working there or were there periods when you were not working for [fill COMPANY NAME] because you were laid off without pay?

INTERVIEWER: CONSIDER UNPAID ABSENCES OF TWO WEEKS OR MORE AS NONCONTINUOUS EMPLOYMENT. PAID VACATIONS, SICK TIME, DISABILITY, AND STRIKES ARE NOT BREAKS IN EMPLOYMENT.

YES, CONTINUOUSLY0	1 (C11)
NO, NOT CONTINUOUSLY00	0
DON'T KNOW d	I
REFUSED r	

C10. In general, were you laid off from [fill COMPANY NAME FROM PRELOADS OR C2] on a regular basis—for example, for a few weeks at about the same time each year?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

C11. How many **hours per week**, including regular overtime hours, did you usually work on that job?

	(C12)	
(1-80)		
DON'T KNOW		d
REFUSED		r

(C11= d OR r)

C11a. Would you say you worked less than 20 hours per week, between 20 and 29 hours per week, between 30 and 39 hours per week, or 40 or more hours per week?

LESS THAN 20 HOURS PER WEEK	01
BETWEEN 20 AND 29 HOURS PER WEEK	02
BETWEEN 30 AND 39 HOURS PER WEEK	03
40 OR MORE HOURS PER WEEK	04
DON'T KNOW	d
REFUSED	r

C12. What (was/is) your usual pay, including tips, bonuses and commissions at this job **before** taxes or other deductions (were/are) taken?

PROBE: Your best estimate is fine.

INTERVIEWER: ACCEPT MOST CONVENIENT PAY PERIOD. IF NECESSARY, CONFIRM PAY PERIOD.

PROBE IF BACK TO WORK AT SEPARATING JOB: What was your rate of pay when you lost the job just before you filed for unemployment benefits?

\$ |_____, ____.

PER HOUR	01
PER WEEK	
ONCE EVERY TWO WEEKS	
TWICE A MONTH	04
PER MONTH	05
PER YEAR	
IN-KIND ONLY	07
PER DAY	
PER JOB	
COMMISSION	10
OTHER (SPECIFY) [specify]	11

GO TO C13

DON'T KNOW	d	(C12a)
REFUSED	r	(C12a)

(C12= d OR r)

C12a. Please try to estimate your annual pay at [fill EMPLOYER FROM PRELOADS OR C2]. Would you say your annual earnings (are/were) less than \$30,000 or \$30,000 or more?

LESS THAN \$30,00001	GO TO C12c
\$30,000 OR MORE02	GO TO C12b
DON'T KNOW d	GO TO C13
REFUSED r	GO TO C13

(C12a= 02)

C12b. Would you say it was...

\$30,000 to under \$45,000,	01
\$45,000 to under \$60,000,	02
\$60,000 to under \$75,000,	03
\$75,000 to under \$90,000,	04
\$90,000 to under \$105,000, or	05
\$105,000 or more?	06
DON'T KNOW	d
REFUSED	r

GO TO C13

(C12a= 01)

C12c. Would you say it was...

Less than \$5,000,	01
\$5,000 to under \$10,000,	02
\$10,000 to under \$15,000,	03
\$15,000 to under \$20,000,	04
\$20,000 to under \$25,000, or	05
\$25,000 to under \$30,000?	06
DON'T KNOW	d
REFUSED	r

C13. Was [fill a-c] available to you through your job at [fill EMPLOYER FROM PRELOADS OR C2]?

INTERVIEWER: CODE "YES" IF AVAILABLE, BUT NOT USED.

	CODE ONE FOR EACH ROW			
	YES	NO	DON'T KNOW	REFUSED
a. Health insurance or membership in an HMO or PPO plan?	01	00	d	r
b. Paid vacation?	01	00	d	r
c. Retirement or pension benefits?	01	00	d	r

IF C13a NE 01, GO TO C15

(C13a=01)

C14. Did you have health insurance through your job with [fill EMPLOYER FROM PRELOADS OR C2] when that job ended in [fill INITIAL UI CLAIM DATE]?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

C15. What was the main reason your job at [fill EMPLOYER FROM PRELOADS OR C2] ended? Was it because...

CODE ONE ONLY

you were laid off,0' (INCLUDE / REORGANIZATION/ DOWNSIZING/ COMPANY SOLD/ COMPANY MOVED/ COMPANY WENT OUT OF BUSINESS / PLANT OR FACILITY MOVED OR CLOSED/ END OF TERM IN SERVICE/ ENLISTMENT UP/ REDUCTION IN FORCE OR RIF'ED/ JOB/POSITION ELIMINATED)	1	(C16)
you retired,02	2	(C20)
you were discharged or fired,03	3	(D1)
you quit,04	4	(C19)
Or was there some other reason? (SPECIFY)08	5	(D1)
	-	· · ·
YOU GOT A BETTER JOB	6	(D1)
YOU GOT A BETTER JOB		
	7	(C19)
YOU MOVED07	7 8	(C19) (D1)
YOU MOVED07 YOU HAD HEALTH PROBLEMS08	7 8 9	(C19) (D1) (D1)
YOU MOVED	7 8 9 0	(C19) (D1) (D1) (D1)
YOU MOVED	7 8 9 0	(C19) (D1) (D1) (D1)

(C15=01)

C16. What was the **main** reason that you were laid off in [fill JOB SEPARATION DATE]?

CODE ONE ONLY

THE COMPANY MOVED OR CLOSED	01
THE PLANT OR FACILITY MOVED OR CLOSED	02
THERE WAS A LACK OF WORK	03
YOUR JOB OR SHIFT WAS ELIMINATED	04
THERE WAS A STRIKE	05
COMPANY DOWNSIZING	06
COMPANY BOUGHT/SOLD/MERGED OR	
REORGANIZED/ RESTRUCTURED	07
OUTSOURCED/JOB SENT OVERSEAS	08
WEATHER	09
TEMPORARILY CLOSED/CLOSED FOR	
INVENTORY	10
POOR WORK PERFORMANCE	11
DISPUTE WITH MANAGEMENT	12
COMPANY FINANCES/BUDGET CUTS/	
BANKRUPT	
TEMPORARY WORKER	14
EMPLOYER SAID RESPONDENT COULD NOT	
DO JOB ANYMORE, OR	
SOME OTHER REASON? (SPECIFY) [specify]	16
	d

DON'T KNOW	d
REFUSED	r

C17. At the time that you were laid off from [fill EMPLOYER FROM PRELOADS OR C2], did you expect the layoff to be temporary – that is did you think you would be recalled?

01
00
d
r

C18. Did you actually go back to your job at [fill EMPLOYER FROM PRELOADS OR C2] (IF C17 = 00, d, or r SAY: anyway)?

PROBE: Since [fill INITIAL UI CLAIM DATE].

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

GO TO D1

C19. What was the main reason that you (quit/moved)?

CODE ONLY ONE

YOUR ILL HEALTH OR DISABILITY01 THE ILLNESS OR INJURY OF AN IMMEDIATE FAMILY MEMBER02
CHILD CARE RESPONSIBILITIES
OTHER FAMILY RESPONSIBILITIES
TO ACCOMPANY SPOUSE OR PARTNER TO A NEW JOB
OTHER PERSONAL REASONS
YOU MOVED AWAY FOR ANOTHER REASON07
UNSATISFACTORY WORKING ARRANGEMENTS OR YOU DISLIKED THE JOB08
YOU KNEW THE PLANT OR COMPANY WAS GOING TO CLOSE OR MOVE
COMMUTING BECAME TOO DIFFICULT OR EXPENSIVE
YOU WENT BACK TO SCHOOL
SOME OTHER REASON? (SPECIFY) [specify] 12
DID NOT GET ALONG WITH SUPERVISOR
DANGEROUS WORKING CONDITIONS
FOUND BETTER JOB
DID NOT MAKE ENOUGH MONEY16
DON'T KNOW d
REFUSED r

GO TO D1

C20. What was the main reason you retired?

CODE ONE ONLY

YOU REACHED RETIREMENT AGE OR YEARS REQUIREMENT	01
YOUR ILL HEALTH OR DISABILITY	02
THE ILLNESS OR INJURY OF AN IMMEDIATE FAMILY MEMBER	03
CHILD CARE RESPONSIBILITIES	04
OTHER FAMILY RESPONSIBILITIES	05
TO ACCOMPANY SPOUSE OR PARTNER TO A NEW JOB	06
OTHER PERSONAL REASONS	07
YOU MOVED AWAY FOR OTHER REASONS	08
UNSATISFACTORY WORKING ARRANGEMENTS OR YOU DISLIKED THE JOB	09
YOU KNEW THE PLANT OR COMPANY WAS GOING TO CLOSE OR MOVE	10
COMMUTING BECAME TOO DIFFICULT OR EXPENSIVE	11
YOU WENT BACK TO SCHOOL,	12
SOME OTHER REASON (SPECIFY) [specify]	13
DON'T KNOW	d
REFUSED	r

SECTION D – POST CLAIM WORK SEARCH ACTIVITIES

D1. Now, please think about what you may have done to look for work shortly after you first began receiving unemployment benefits in [fill INITIAL UI CLAIM DATE]. Did you begin to look for work within the first three months after your job ended?

YES01	
NO00	(D4)
DON'T KNOW d	(D4)
REFUSED r	(D4)

D2. And during those first three months after your job ended, about how many hours did you spend each week, on average, looking for work?

PROBE: Your best estimate is fine.

HOURS PER WEEK (D3) (1-80)
DON'T KNOW d
REFUSEDr

(D2=d OR r)

D2a. Would you say you spent between...

CODE ONE ONLY

1 and 5 hours per week,	01
6 and 10 hours per week,	02
11 and 20 hours per week,	03
21 and 30 hours per week,	04
31 and 40 hours per week, or	05
more than 40 hours per week?	06
DON'T KNOW	d
REFUSED	r

D3. I'm going to read a short list of things people sometimes do when looking for work. Please tell me whether you did any of these things during the first three months after your job with [fill EMPLOYER FROM PRELOADS OR C2] ended. Did you...

		CODE ONE FOR EACH ROW			HROW
		YES	NO	DON'T KNOW	REFUSED
a.	contact a private employment or placement agency?	01	00	d	r
b.	contact [fill STATE ONE-STOP CENTER NAME]?	01	00	d	r
C.	contact another state employment or unemployment center?	01	00	d	r
d.	contact another government agency?	01	00	d	r
e.	contact a school, training provider, college or university?	01	00	d	r
f.	contact your former employer?	01	00	d	r
g.	contact your union?	01	00	d	r
h.	register online for job matching, job placement, or networking services?	01	00	d	r
i.	use some other source? (SPECIFY) [specify]	01	00	d	r
d. e. f. g. h.	center? contact another government agency? contact a school, training provider, college or university? contact your former employer? contact your union? register online for job matching, job placement, or networking services?	01 01 01 01 01	00 00 00 00 00	d d d d d	r r r r r

PROGRAMMER: IF D3a THROUGH D3i = 00, d, OR r, OR IF THERE IS ONLY ONE YES AT D3, GO TO D5.

D3a. Of the things you did to look for work during the first three months after your job ended, which **one** did you do most often in your job search?

PROGRAMMER: SHOW ONLY THE CATEGORIES CHECKED AT D3.

CODE ONE ONLY

CONTACTED A PRIVATE EMPLOYMENT OR PLACEMENT AGENCY
OR UNEMPLOYMENT CENTER
CONTACTED ANOTHER GOVERNMENT AGENCY04
CONTACTED A SCHOOL, TRAINING
PROVIDER, COLLEGE OR UNIVERSITY
CONTACTED YOUR FORMER EMPLOYER
CONTACTED YOUR UNION07
REGISTERED ONLINE FOR JOB MATCHING, JOB PLACEMENT, OR NETWORKING SERVICE
USED SOME OTHER SOURCE (SPECIFY) [specify]09
DON'T KNOW d

REFUSED......r

GO TO D5

D4. What is the main reason you did not look for work in the first three months after your job with [fill EMPLOYER FROM PRELOADS OR C2] ended?

CODE ONE ONLY

EXPECTED NEW JOB TO START01
DID NOT WANT TO WORK/DID NOT WANT TO
LOOK FOR WORK
BELIEVES NO WORK AVAILABLE IN LINE OF
WORK OR AREA
COULDN'T FIND ANY WORK04
EXPECTED TO BE CALLED BACK TO JOB (NO SPECIFIC DATE)05
ON STANDBY WITH EMPLOYER—HAS A
SPECIFIC CALLBACK DATE06
EXPECTED UNION TO PROVIDE JOB07
MOVED OR MOVING
STARTED OWN BUSINESS/SELF-EMPLOYED 09
LACKS NECESSARY SCHOOLING, TRAINING, SKILLS OR EXPERIENCE
RETIRED
EMPLOYERS THINK TOO YOUNG OR TOO OLD 12
OTHER TYPES OF DISCRIMINATION
CAN'T ARRANGE CHILD CARE
FAMILY RESPONSIBILITIES15
IN SCHOOL OR OTHER TRAINING16
ILL HEALTH OR PHYSICAL DISABILITY
PREGNANCY
TRANSPORTATION PROBLEMS19
STILL WORKING PART-TIME/WORKING PART-
TIME WHILE COLLECTING UI BENEFITS
OTHER (SPECIFY) [specify]21
DON'T KNOW d

	•
REFUSED	r

GO TO E1

D5. Did any of the things you did to look for work during the first three months after your job ended lead to specific referrals for job openings that matched your skills?

YES01	
NO00	(E1)
DON'T KNOW d	(E1)
REFUSED r	(E1)

 D6.
 Did you follow up on any of these referrals?
 01

 NO
 00 (E1)

 DON'T KNOW
 d (E1)

 REFUSED
 r (E1)

D7. Did you actually start work for any of those employers?

YES	01
NO, BUT HAS A START DATE	02
NO	00
DON'T KNOW	d
REFUSED	r

SECTION E – EDUCATION AND TRAINING PROGRAMS

E1. Now I'd like to ask you about school, education, and job training programs and courses in which you may have participated.

First, what was the highest level of school you had completed or the highest degree you had received at the time your job at [fill NAME OF COMPANY FROM PRELOADS OR C2] ended?

PROBE: How far did you go in school?

	CODE ONE ONLY
LESS THAN 1ST GRADE	01
1ST, 2ND, 3RD OR 4TH GRADE	02
5TH OR 6TH GRADE	03
7TH OR 8TH GRADE	04
9TH GRADE	05
10TH GRADE	06
11TH GRADE	07
12TH GRADE NO DIPLOMA	
HIGH SCHOOL GRADUATE, HIGH SCHOO DIPLOMA OR THE EQUIVALENT (FOR	
EXAMPLE: GED)	
SOME COLLEGE BUT NO DEGREE	10
ASSOCIATE DEGREE IN COLLEGE OCCUPATIONAL/VOCATIONAL PROGRAM	И11
ASSOCIATE DEGREE IN COLLEGE ACADI PROGRAM	
BACHELOR'S DEGREE (FOR EXAMPLE: BA, AB, BS)	13
MASTER'S DEGREE (FOR EXAMPLE: MA, MENG, MED, MSW, MBA)	
PROFESSIONAL SCHOOL DEGREE (FOR EXAMPLE: MD, DDS, DVM, LLB, JD)	
DOCTORATE DEGREE (FOR EXAMPLE: PhD, EDD)	
OTHER (SPECIFY) [specify]	
DON'T KNOW	d
REFUSED	r

E1a. Since your job at [IF C1 = 1, THEN FILL CL_CompanyName FROM SAMPLE LOAD, ELSE FILL C2] ended, have you participated in any education and training programs and courses? Please include training programs that helped you learn job skills or prepare for an occupation, as well as general educational programs, such as college, regular high school, or GED courses.

YES01	
NO00	(F1)
DON'T KNOW d	(F1)
REFUSED r	(F1)

(E1a=01)

E2. How many different education and training programs have you participated in since [fill INITIAL UI CLAIM DATE]?

IF MORE THAN ONE, PROBE: Were these separate programs or different courses for the same program?

(01-99)

DON'T KNOW	d
REFUSED	r

(E1a=01)

E2a. Are you currently participating in any of these programs?

YES01	
NO00	(E3a)
DON'T KNOW d	(E3a)
REFUSED r	(E3a)

(E2a=01 AND E2>01)

E2b. In how many training and education programs are you currently participating?

|___| (01-99)

DON'T KNOW	d
REFUSED	r

ASK E3, E3a, AND E4 ACROSS FIRST, THEN ASK E5-E18 FOR EACH SELECTED PROGRAM ONLY.	#1 TRAINING PROGRAM	#2 TRAINING PROGRAM	#3 TRAINING PROGRAM
 (E2a=01) E3. What (is/are) the name(s) of (the program(s) in which you are currently participating? ENTER UP TO 3 CURRENT PROGRAMS, MATCHING NUMBER AT E2b. 			
(E2a=00, d or r OR E2> PROGRAMS ENTERED AT E3) E3a. (In addition to the program(s) in which you are currently participating) What (is/are) the name(s) of the (other) program(s) in which have participated since [fill INITIAL UI CLAIM DATE]? ENTER UP TO 3 NON- CURRENT PROGRAMS, MATCHING NUMBER AT E2 MINUS E2b.			
 E4. What is the length of [fill PROGRAM NAME]; that is, how long would you have to participate in [fill PROGRAM NAME] to get through the full program? PROBE: Please tell me the full program length even if you (did/have) not participate(d) for the full time. 	CODE ONE ONLY DAYS01 WEEKS02 MONTHS03 YEARS04 DON'T KNOWd REFUSEDr	CODE ONE ONLY DAYS01 WEEKS02 MONTHS03 YEARS04 DON'T KNOWd REFUSEDr	L CODE ONE ONLY DAYS01 WEEKS02 MONTHS03 YEARS04 DON'T KNOW

E4ck.

CATI: SELECT (1) THE LONGEST *CURRENT* PROGRAM AND (2) THE LONGEST PROGRAM, CURRENT OR NON-CURRENT, WHICH WE HAVEN'T ALREADY ASKED ABOUT. WE SHOULD ASK ABOUT A MAXIMUM OF TWO PROGRAMS. IF THERE ARE NO CURRENT PROGRAMS, THEN WE WILL WANT TO ASK ONLY ABOUT THE LONGEST NON-CURRENT PROGRAM (I.E. ONE PROGRAM), EVEN IF THERE ARE 2 OR MORE NON-CURRENT PROGRAMS.

FIRS	E3, E3a.AND E4 ACROSS T, THEN ASK E5-E18 FOR H SELECTED PROGRAM Y.	#4 TRAINING PROGRAM	#5 TRAINING PROGRAM	#6 TRAINING PROGRAM
(E2a= E3.	=01) What (is/are) the name(s) of (the program(s) in which you are currently participating? ENTER UP TO 3 CURRENT PROGRAMS, MATCHING NUMBER AT E2b.			
PRO	=00, d or r OR E2> GRAMS ENTERED AT E3) (In addition to the program(s)			
	in which you are currently participating) What (is/are) the name(s) of the (other) program(s) in which have participated since [fill INITIAL UI CLAIM DATE]?			
	ENTER UP TO 3 NON- CURRENT PROGRAMS, MATCHING NUMBER AT E2 MINUS E2b.			
E4.	What is the length of [fill PROGRAM NAME]; that is, how long would you have			II
	to participate in [fill PROGRAM NAME] to get	CODE ONE ONLY	CODE ONE ONLY	CODE ONE ONLY
	through the full program?	DAYS01	DAYS01	DAYS01
	PROBE: Please tell me the full program length even if	WEEKS 02	WEEKS02	WEEKS02
	you (did/have) not participate(d) for the full time.	MONTHS 03	MONTHS 03	MONTHS03
		YEARS 04	YEARS 04	YEARS04
		DON'T KNOW d	DON'T KNOWd	DON'T KNOWd
		REFUSEDr	REFUSEDr	REFUSEDr

E4ck. CATI: SELECT (1) THE LONGEST *CURRENT* PROGRAM AND (2) THE LONGEST PROGRAM, CURRENT OR NON-CURRENT, WHICH WE HAVEN'T ALREADY ASKED ABOUT. WE SHOULD ASK ABOUT A MAXIMUM OF TWO PROGRAMS. IF THERE ARE NO CURRENT PROGRAMS, THEN WE WILL WANT TO ASK ONLY ABOUT THE LONGEST NON-CURRENT PROGRAM (I.E. ONE PROGRAM), EVEN IF THERE ARE 2 OR MORE NON-CURRENT PROGRAMS.

ASK E5-E18 FOR EACH SELECTED PROGRAM.	#1 TRAINING PROGRAM	#2 TRAINING PROGRAM
E5. When did you start attending [fill PROGRAM]?	[/ [GO TO E7] MONTH YEAR	 [GO TO E7] MONTH YEAR
	DON'T KNOW d	DON'T KNOW d
	REFUSEDr	REFUSEDr
(E5=d OR r) E6. Do you recall what year you started attending [fill PROGRAM] program after [fill INITIAL UI CLAIM DATE]?	YEAR (2005-2012) DON'T KNOW d REFUSEDr	YEAR (2005-2012) DON'T KNOW d REFUSEDr
E7. And when did you stop attending (the/that) program?	/ [GO TO E9] MONTH YEAR	/ [GO TO E9] MONTH YEAR
	STILL IN PROGRAM [GO TO E8a] 02 DON'T KNOW d	STILL IN PROGRAM [GO TO E8a] 02 DON'T KNOWd
	REFUSEDr	REFUSEDr
(E7= d OR r)E8. Do you recall what year you stopped attending (the/that) program?	_ YEAR (2006-2012) DON'T KNOW d REFUSEDr [GO TO E9]	_ YEAR (2006-2012) DON'T KNOWd REFUSEDr [GO TO E9]
(E2a=01 OR E7=02) E8a. When do you expect to complete this program?	/ MONTH YEAR	/ MONTH YEAR
	DON'T KNOW d REFUSEDr	DON'T KNOW
E9. How many hours per week (did/do) you participate in [fill PROGRAM NAME]?	I HOURS PER WEEK	HOURS PER WEEK
RESPONDENT SHOULD NOT INCLUDE TIME SPENT OUTSIDE OF CLASS STUDYING OR DOING HOMEWORK, ONLY TIME ATTENDING CLASS SHOULD BE INCLUDED.	DON'T KNOW d REFUSEDr	DON'T KNOWc REFUSED
IF RESPONDENT SAYS THEY TOOK ONLINE CLASSES, ASK THEM ONLY TO INCLUDE THE TIME THEY SPENT ONLINE ACTUALLY TAKING CLASSES AND NOT INCLUDE TIME THEY SPENT DOING HOMEWORK.		
E9a. (Are/Were) you employed while participating in [fill PROGRAM NAME]?	YES, ALL OF THE TIME	YES, ALL OF THE TIME
	YES, SOME OF THE TIME 02 NO 00	YES, SOME OF THE TIME
PROBE IF YES: Was that for all of the time or some of the time?	DON'T KNOW d	DON'T KNOW
	REFUSEDr	REFUSED

ASK I	E5-E18 FOR EACH SELECTED PROGRAM.	#1 TRAINING PROGRAM	#2 TRAINING PROGRAM
E10.	At what type of place (do/did) you go to get that	CODE ONE ONLY	CODE ONE ONLY
	training?	COMMUNITY COLLEGE/ 2 YEAR COLLEGE	COMMUNITY COLLEGE/ 2 YEAR COLLEGE01
(REAI	D CHOICES IF NECESSARY)	4 YEAR COLLEGE OR UNIVERSITY02	4 YEAR COLLEGE OR UNIVERSITY02
		STATE UNEMPLOYMENT OR EMPLOYMENT OFFICE03	STATE UNEMPLOYMENT OR EMPLOYMENT OFFICE03
		STATE ONE-STOP CENTER04	STATE ONE-STOP CENTER04
		VOCATIONAL TRAINING CENTER 05	VOCATIONAL TRAINING CENTER05
		ADULT ED/COMMUNITY SCHOOL/ADULT HS/NIGHT SCHOOL 06	ADULT ED/COMMUNITY SCHOOL/ADULT HS/NIGHT SCHOOL06
		PRIVATE COMPANY THAT PROVIDES TRAINING (SPECIFY) [specify]07	PRIVATE COMPANY THAT PROVIDES TRAINING (SPECIFY) [specify]07
		COMMUNITY BASED ORGANIZATION OR OTHER NON-PROFIT PRIVATE AGENCY	COMMUNITY BASED ORGANIZATION OR OTHER NON-PROFIT PRIVATE AGENCY
		THE COMPANY WHERE YOU WORK(ED)09	THE COMPANY WHERE YOU WORK(ED)09
		ONLINE10	ONLINE10
		GOVERNMENT AGENCY/MILITARY 11	GOVERNMENT AGENCY/MILITARY11
		SOME PLACE ELSE (SPECIFY) [specify]12	SOME PLACE ELSE (SPECIFY) [specify]12
		DON'T KNOWd	DON'T KNOWd
		REFUSEDr	REFUSEDr
E11.	(Are/Were) you collecting unemployment	YES, ALL OF THE TIME01	YES, ALL OF THE TIME01
	insurance benefits while participating in [fill PROGRAM]?	YES, SOME OF THE TIME02	YES, SOME OF THE TIME02
		NO00	NO00
	PROBE IF YES: Was that for all of the time or some of the time?	DON'T KNOWd	DON'T KNOWd
		REFUSEDr	REFUSEDr
		CODE ALL THAT APPLY	CODE ALL THAT APPLY
E12.	Who (pays/paid) for this training?	SAMPLE MEMBER/SAMPLE MEMBER'S FAMILY01	SAMPLE MEMBER/SAMPLE MEMBER'S FAMILY01
	PROBE: Anyone else?	STATE UNEMPLOYMENT/ EMPLOYMENT OFFICE/ ONE STOP CAREER CENTER/ WIA/INDIVIDUAL TRAINING ACCOUNT (ITA) VOUCHER02	STATE UNEMPLOYMENT/ EMPLOYMENT OFFICE/ ONE STOP CAREER CENTER/ WIA/INDIVIDUAL TRAINING ACCOUNT (ITA) VOUCHER02
		OTHER GOVERNMENT AGENCY	OTHER GOVERNMENT AGENCY03
		TRADE ADJUSTMENT ASSISTANCE (TAA) OR TRADE READJUSTMENT ALLOWANCE (TRA) BENEFITS04	TRADE ADJUSTMENT ASSISTANCE (TAA) OR TRADE READJUSTMENT ALLOWANCE (TRA) BENEFITS04
		EMPLOYER	EMPLOYER
		GOVERNMENT/STATE UNSPECIFIED06	GOVERNMENT/STATE UNSPECIFIED 06
		PELL GRANT07	PELL GRANT07
		UNION	UNION
		PRIVATE ORGANIZATION OR SCHOLARSHIP FUND09	PRIVATE ORGANIZATION OR SCHOLARSHIP FUND09
		DEPARTMENT OF VETERANS	DEPARTMENT OF VETERANS
		AFFAIRS (VA)10	AFFAIRS (VA)10
		FREE11	FREE11
		OTHER? (SPECIFY) [specify]12	OTHER? (SPECIFY) [specify]12
		DON'T KNOWd	DON'T KNOWd

ASK E5-E18 FOR EACH SELECTED PROGRAM.	#1 TRAINING PROGRAM	#2 TRAINING PROGRAM
(E7 NE 02)	YES01	YES01
E13. Did you complete [fill PROGRAM NAME]?	NO	NO 00
	NO SPECIFIC COMPLETION	NO SPECIFIC COMPLETION
	DON'T KNOW d	DON'T KNOW d
	REFUSEDr	REFUSEDr
	YES01	YES01
E14. (Was/Is) [fill PROGRAM NAME] supposed to lead to a license, degree, or certificate?	NO	NO
	DON'T KNOW [GO TO E16] d	DON'T KNOW [GO TO E16] d
	REFUSEDr	REFUSED
(E14=01)	YES01	YES01
E15. Did you receive a license, degree, or certificate for participating in [fill PROGRAM NAME]?	NO00	NO00
···· • • • • • • • • • • • • • • • • •	DON'T KNOW d	DON'T KNOW d
	REFUSEDr	REFUSEDr
(E13 NE 01)	FOUND JOB/RE-EMPLOYED01	FOUND JOB/RE-EMPLOYED01
E16. What was the main reason that you stopped	COULDN'T AFFORD TO CONTINUE 02	COULDN'T AFFORD TO CONTINUE 02
attending [fill PROGRAM NAME]?	NOT INTERESTED/ DIDN'T LIKE PROGRAM03	NOT INTERESTED/ DIDN'T LIKE PROGRAM03
CODE ONE ONLY	ILLNESS 04	ILLNESS
	PREGNANCY 05	PREGNANCY05
	CHILD CARE ISSUES	CHILD CARE ISSUES 06
	OTHER FAMILY REASONS07	OTHER FAMILY REASONS07
	TRANSPORTATION/ LOGISTICAL PROBLEMS	TRANSPORTATION/ LOGISTICAL PROBLEMS08
	PERSONAL PROBLEMS	PERSONAL PROBLEMS 09
	POOR GRADES 10	POOR GRADES 10
	COURSES OR PROGRAM POORLY TAUGHT	COURSES OR PROGRAM POORLY TAUGHT
	DIDN'T THINK IT WOULD HELP ME FIND A JOB	DIDN'T THINK IT WOULD HELP ME FIND A JOB12
	STARTED OTHER SCHOOL/TRAINING 13	STARTED OTHER SCHOOL/TRAINING 13
	DECIDED DIDN'T WANT JOB 14	DECIDED DIDN'T WANT JOB 14
	STILL ATTENDING 15	STILL ATTENDING 15
	OTHER (SPECIFY) [specify] 16	OTHER (SPECIFY) [specify] 16
	 DON'T KNOW d	 DON'T KNOW d
	REFUSEDr	REFUSED
E17. Did you get a job as a direct result of	YES01	YES01
participating in [fill PROGRAM NAME]?	NO	NO
	STILL IN PROGRAMn	STILL IN PROGRAMn
	DON'T KNOW d	
	REFUSEDr	REFUSED
E18. PROGRAMMER: WAS ANOTHER	YES [GO TO E5, PROGRAM 2] 01	GO TO E19
PROGRAM SELECTED?	NO [GO TO E19] 00	

E19. Did you collect any extra weeks of unemployment insurance benefits because you participated in a training program?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

SECTION F – JOBS SINCE PRE-UI CLAIM JOB, INCLUDING CURRENT EMPLOYMENT

F1. The next questions are about the jobs you've held since working at [fill COMPANY NAME FROM PRELOADS OR C2]. First, which of the following best describes your work-related activities **last week**? Were you...

CODE ONE ONLY

working at a job for pay,01	(F2)
employed, but on vacation, on leave, or not at work for other reasons,02	(F2)
retired,03	(F5)
unable to work because of a disability,04	(F5)
attending school or long-term training program,05	(F5)
unemployed, on a layoff,06	(F1a)
unemployed, looking for work07	(F5)
without a job and not looking for work, or08	(F1b)
doing something else? (SPECIFY) [specify]09	(F1a)

DON'T KNOWd	(F1a)
-------------	-------

REFUSED.....r (F1a)

(F1=06, 09, d OR r)

F1a. Were you looking for work last week?

YES01	(F5)
NO00	
DON'T KNOWd	(F5)
REFUSEDr	(F5)

 $(F1=08 \text{ OR } F1a=00, \text{ d OR } r) \\ F1b. \quad What is the main reason that you were not looking for work last week?$

CODE ONE ONLY

EXPECTS NEW JOB TO START01	
DOES NOT WANT TO WORK/DOES NOT WANT TO LOOK FOR WORK02	
BELIEVES NO WORK AVAILABLE IN LINE OF WORK OR AREA03	
CAN'T FIND ANY WORK04	
EXPECTS TO BE CALLED BACK TO JOB	(F1c)
EXPECTS UNION TO PROVIDE JOB	,
MOVED OR MOVING07	
STARTED OWN BUSINESS/SELF-EMPLOYED 08	
LACKS NECESSARY SCHOOLING, TRAINING, SKILLS OR EXPERIENCE	I
RETIRED10	I
EMPLOYERS THINK TOO YOUNG OR TOO OLD 11	
OTHER TYPES OF DISCRIMINATION 12	
CAN'T ARRANGE CHILD CARE 13	
FAMILY RESPONSIBILITIES14	
IN SCHOOL OR OTHER TRAINING 15	
ILL HEALTH, PHYSICAL DISABILITY 16	
PREGNANCY17	
TRANSPORTATION PROBLEMS	
STILL WORKING PART-TIME/WORKING PART- TIME WHILE COLLECTING UI BENEFITS	I
OTHER (SPECIFY) [specify]20	
 DON'T KNOWd	

REFUSED	r

GO TO F5

(F1b=05)

F1c. Do you have a definite recall date to return to work?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

GO TO F5

(F1=01 OR 02)

F2. How many jobs do you currently have?

|<u>|</u>| (01-10)

DON'T KNOWd	
REFUSEDr	

(F1=01 OR 02)

F3. Do you usually work 35 hours or more per week [IF F2 = 1, FILL "at your job," IF F2 = 2 OR MORE, d, r, FILL "across all of your jobs"]?

YES01	(F5)
NO00	
DON'T KNOWd	
REFUSEDr	

F4. Do you want to work a full-time workweek of 35 hours or more per week?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

- F5. (Including any current job(s)), how many different jobs have you had since [fill INITIAL UI CLAIM DATE FROM PRELOADS IF VERIFIED (B1 =01). IF NOT VERIFIED, FILL C8a JOB END DATE OR B2]?
 - **PROBE:** How many different jobs have you had since you filed for unemployment benefits?

INTERVIEWER: TREAT A JOB INTERRUPTED BY TWO OR MORE UNPAID WEEKS AS SEPARATE JOBS, <u>EVEN IF IT IS WITH THE SAME EMPLOYER</u>. IF SEPARATION IS LESS THAN TWO WEEKS, TREAT AS ONE JOB.

<u> </u> (01-10)		
ZERO0	0	(G1)
REFUSED r		

CATI:	ALLOW FOR 10 JOBS. ASK F6 ACROSS FIRST, THEN ASK F8-F11 FOR ALL JOBS.	CURRENT JOB - JOB 1	JOB 2	JOB 3
-	Please tell me the name of the companies, organizations, or people	(SPECIFY) [specify]01	(SPECIFY) [specify] 01	(SPECIFY) [specify]01
	you've worked for since your job with [fill	DON'T KNOWd	DON'T KNOW d	DON'T KNOWd
	COMPANY NAME FROM SAMPLE IF C1=1, ELSE fill C2 COMPANY NAME] ended around [fill INITIAL UI CLAIM DATE]. Start with your current job or jobs, then the most recent jobs that you had.	REFUSEDr	REFUSEDr	REFUSEDr
	PROBE: What was the job before that?			
IF CO CONT IF IT I "0"; G TO EN NUME	Let me verify that since [fill INITIAL UI CLAIM DATE] you worked at [fill F6 NAMES]. Is this correct, or are there any other jobs you may have had? RRECT, ENTER "1" AND INUE. S NOT CORRECT, ENTER GO BACK TO F5 AND F6 NTER CORRECT BER AND NAMES OF HELD.			
	When did you <u>start</u> working for [fill F6_JOB_1 – F6_JOB_10]?	/ [G0 T0 F10] MONTH YEAR	_ / _ _ [G0 T0 F10] MONTH YEAR	/ [GO TO F10] MONTH YEAR
	RD MONTH AND YEAR.	DON'T KNOWd	DON'T KNOW d	DON'T KNOWd
USUA PRE L	RVIEWER: DATE LLLY WILL BE AFTER JI CLAIM JOB, BUT IT NOT BE.	REFUSEDr	REFUSEDr	REFUSEDr
	OR r) Do you recall what year you started working for [fill JOB NAME]?	 YEAR DON'T KNOWd REFUSEDr	 YEAR DON'T KNOW d REFUSED r	 YEAR DON'T KNOWd REFUSEDr
F10.	When did that job <u>end</u> ?			
RECO	ORD MONTH AND YEAR.	MONTH YEAR STILL AT JOB	MONTH YEAR STILL AT JOB	MONTH YEAR STILL AT JOB02 <u>GO TO F12ck1</u> DON'T KNOWd REFUSEDr
	l OR r) Do you recall what year that job ended?	 YEAR DON'T KNOWd REFUSEDr	 YEAR DON'T KNOW d REFUSED r	 YEAR DON'T KNOWd REFUSEDr

(All)

F12ck1. PROGRAMMER: CHECK F5. IS F5 >1—HAS SAMPLE MEMBER HAD MORE THAN ONE JOB SINCE INITIAL CLAIM?

YES01	(F12ck2)

NO00 (F13)

(NOTE: THIS IS FOCAL JOB 1)

(F12ck1=01)

F12ck2. PROGRAMMER: CHECK F10 ACROSS ALL JOBS. DOES F10=02 FOR MORE THAN ONE JOB—DOES THE SAMPLE MEMBER HAVE MORE THAN ONE CURRENT JOB?

YES01	(F12a1)
NO00	

(F12ck2=01)

F12a1. Which of your [fill NUMBER OF CURRENT JOBS] current jobs is your **main** source of income and benefits?

SPECIFY			

DON'T KNOW	d
REFUSED	r

PROGRAMMER: SET FLAG FOR JOB LISTED ABOVE AS "FOCAL JOB 1."

F12a2. PROGRAMMER: CHECK START DATES AT F8. IS FOCAL JOB 1 THE SAME AS THE FIRST JOB HELD AFTER THE INITIAL UI CLAIM DATE?

YES	01
NO	00

PROGRAMMER: IF THE FIRST JOB HELD AFTER THE INITIAL UI CLAIM DATE IS THE SAME AS FOCAL JOB 1 (F12a2 = 01), THEN LEAVE FOCAL JOB 2 BLANK. OTHERWISE (F12a2=00), THEN FLAG THE FIRST JOB HELD AFTER THE INITIAL UI CLAIM DATE AS FOCAL JOB 2.

F12ck3. PROGRAMMER: DID THE SAMPLE MEMBER HAVE ANY ADDITIONAL JOBS SINCE INITIAL UI CLAIM DATE?

YES01 NO00 (F13) (F12ck1OR F12ck3 =01)

F12b. Considering all of the jobs you have had since filing for unemployment benefits in [fill INITIAL UI CLAIM DATE], which has been your **main** source of income and benefits?

SPECIFY	
DON'T KNOWd	ĺ
REFUSEDr	

PROGRAMMER: SET FLAG FOR JOB LISTED ABOVE AS "FOCAL JOB 3, IF JOB HAS NOT BEEN SELECTED AS EITHER FOCAL JOB 1 OR FOCAL JOB 2.

CATI: ASK F13 TO F20 FOR UP TO 3 SELECTED FOCAL JOBS.	FOCAL JOB 1	FOCAL JOB 2	FOCAL JOB 3
F13. What kind of company is [fill JOBS SELECTED BY CATI]—what do they make, do, or sell?	(SPECIFY) [specify]01	(SPECIFY) [specify]01	(SPECIFY) [specify]01
PROBE: What kind of business or industry is	DON'T KNOWd	DON'T KNOWd	DON'T KNOW d
this? INTERVIEWER: IF RESPONDENT RETURNED TO JOB, SAY: You may have told me this information about when you worked for [fill EMPLOYER] before.	REFUSEDr	REFUSEDr	REFUSEDr
F14. What (do/did) you do there—what (is/was) your job?	(SPECIFY) [specify]01	(SPECIFY) [specify]01	(SPECIFY) [specify]01
PROBE: What (are/were) your most important duties	DON'T KNOWd	DON'T KNOWd	DON'T KNOW d
at (this/that) job? NOTE: TRY TO GET A VERB	REFUSEDr	REFUSEDr	REFUSEDr
F15. (Are/Were) you represented by a union at	YES01	YES01	YES 01
your job with [fill EMPLOYER]?	NO00	NO00	NO 00
PROBE: On some jobs you might be represented by a	DON'T KNOWd	DON'T KNOWd	DON'T KNOWd
union, even if you are not a union member.	REFUSEDr	REFUSEDr	REFUSEDr
F16. Which of the following best describes your employment status at [fill EMPLOYER]?	a regular employee,01 a leased or contract	a regular employee,01 a leased or contract	a regular employee,01 a leased or contract
(Are/Were) you	employee,02 an independent contractor,	employee,02 an independent contractor,	employee,
	consultant, or self-employed,03 a casual or day laborer, or04 an on-call or temporary employee?	consultant, or self-employed, .03 a casual or day laborer, or04 an on-call or temporary employee?05 DON'T KNOW	consultant, or self-employed, . 03 a casual or day laborer, or 04 an on-call or temporary employee?
F17. How many hours per week, including regular overtime hours (do/did) you usually work at [fill EMPLOYER NAME]?	_ # HOURS PER WEEK (1-120) <u>GO TO F18</u> DON'T KNOWd REFUSEDr	_ # HOURS PER WEEK (1-120) <u>GO TO F18</u> DON'T KNOWd REFUSEDr	# HOURS PER WEEK (1-120) GO TO F18 DON'T KNOW d REFUSEDr
(F17=d OR r) F17a. Would you say you	LESS THAN 20 HOURS PER WEEK01	LESS THAN 20 HOURS PER WEEK01	LESS THAN 20 HOURS PER WEEK01
work(ed) less than 20 hours per week, between 20 and 29 hours per week,	BETWEEN 20 AND 29 HOURS PER WEEK02	BETWEEN 20 AND 29 HOURS PER WEEK	BETWEEN 20 AND 29 HOURS PER WEEK 02
between 30 and 39 hours per week, or 40 or more	BETWEEN 30 AND 39 HOURS PER WEEK03	BETWEEN 30 AND 39 HOURS PER WEEK	BETWEEN 30 AND 39 HOURS PER WEEK 03
hours per week?	40 OR MORE HOURS PER WEEK04	40 OR MORE HOURS PER WEEK04	40 OR MORE HOURS PER WEEK04
	DON'T KNOWd REFUSEDr	DON'T KNOWd REFUSEDr	DON'T KNOW d REFUSEDr

		FOCAL JOB 1	FOCAL JOB 2	FOCAL JOB 3
е	What (are/were) your earnings before taxes and	\$	\$,,	\$
	other deductions at your job with [fill EMPLOYER]	PER HOUR01	PER HOUR01	PER HOUR 01
	(when your job ended)?	PER WEEK	PER WEEK02	PER WEEK02
	Please include tips, commissions, bonuses,	PER YEAR03	PER YEAR	PER YEAR
	and regular overtime. PROBE: Before taxes were	ONCE EVERY TWO WEEKS	ONCE EVERY TWO WEEKS	ONCE EVERY TWO WEEKS
	taken out.	TWICE A MONTH05	TWICE A MONTH	TWICE A MONTH
	INTERVIEWER: ACCEPT	PER MONTH06	PER MONTH06	PER MONTH 0
	MOST CONVENIENT PAY PERIOD. IF NECESSARY,	IN-KIND ONLY07	IN-KIND ONLY07	IN-KIND ONLY0
	CONFIRM PAY PERIOD.	PER DAY08	PER DAY08	PER DAY0
WHEN ENTERING AN AMOUNT IN DOLLARS AND	-	NOT YET PAID09	NOT YET PAID09	NOT YET PAID 0
	CENTS, BE SURE TO INCLUDE THE DECIMAL	PER JOB10	PER JOB10	PER JOB 1
	POINT.	COMMISSION11	COMMISSION11	COMMISSION 1
		OTHER (SPECIFY) [specify]12	OTHER (SPECIFY) [specify]12	OTHER (SPECIFY) [specify] 1
		DON'T KNOWd	DON'T KNOWd	DON'T KNOW d
		REFUSEDr	REFUSEDr	REFUSEDr
F19.	(Are/Were) any of the	<u>YES</u> <u>NO</u> <u>DK</u> <u>RF</u>	<u>YES</u> <u>NO</u> <u>DK</u> <u>RF</u>	<u>YES NO DK R</u>
following benefits available to you at [fill EMPLOYER]? INTERVIEWER: IF BENEFITS WILL BE AVAILABLE AFTER A STANDARD PROBATIONARY PERIOD, CODE YES EVEN IF NOT	a. Health insurance or membership in an HMO or PPO plan?01 00 d r	a. Health insurance or membership in an HMO or PPO plan?01 00 d r	a. Health insurance or membership in an HMO or PPO plan?01 00 d	
		b. Paid vacation?.01 00 d r	b. Paid vacation? .01 00 d r	b. Paid vacation?.01 00 d
	CURRENTLY AVAILABLE.	c. Retirement or pension benefits?01 00 d r	c. Retirement or pension benefits?01 00 d r	c. Retirement or pension benefits?01 00 d
F20.	PROGRAMMER: CHECK FOCAL JOBS FLAGS. IS THERE ANOTHER FOCAL JOB TO ASK	YES [GO TO F13 , FOCAL JOB 2] 01 NO [GO TO G1] 00	YES [GO TO F13 , FOCAL JOB 3] 01 NO [GO TO G1] 00	GO TO G1

SECTION G - MARITAL STATUS AND FINANCIAL WELL-BEING

CURRENT

Now I have some general questions about you.

G1. What is your current marital status—are you now married, living with a partner, separated, divorced, widowed, or have you never been married?

CODE ONE ONLY

MARRIED	01
LIVING WITH A PARTNER	02
SEPARATED	03
DIVORCED	04
WIDOWED	05
NEVER MARRIED	
DON'T KNOW	d
REFUSED	r

G2. Is your current marital status different from when you worked at [fill NAME OF COMPANY FROM PRELOADS OR C2] in [fill INITIAL CLAIM MONTH/YEAR]?

YES01	
NO00	(G4)
DON'T KNOW d	(G4)
REFUSED r	(G4)

PRE-CLAIM

G3. What was your marital status when you lost your job around [fill INITIAL UI CLAIM DATE]? Were you then married, living with a partner, separated, divorced, widowed, or had you never been married?

	CODE ONE
MARRIED	01
LIVING WITH A PARTNER	02
SEPARATED	03
DIVORCED	04
WIDOWED	05
NEVER MARRIED	06
DON'T KNOW	d
REFUSED	r

CODE ONE ONLY

G4. In [fill INITIAL UI CLAIM DATE], did you have any savings in bank accounts?

YES01	
NO00	(G7)
DON'T KNOW d	(G7)
REFUSED r	(G7)

G5. Did you have enough savings to cover all of your living expenses for three months?

YES01	
NO00	(G7)
DON'T KNOW d	(G7)
REFUSED r	(G7)

G6. Did you have enough savings to cover all of your living expenses for six months?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

G7. When your job ended in [fill INITIAL UI CLAIM DATE] did you have any of the following types of investments or savings? [READ a-e]

	CODE ONE FOR EACH ROW			CH ROW
	YES	NO	DON'T KNOW	REFUSED
a. 401(k) or 403(b) accounts?	01	00	d	r
b. Individual Retirement Accounts or IRAs?	01	00	d	r
c. Certificates of Deposit or money market accounts?.	01	00	d	r
d. Other stocks and bonds?	01	00	d	r
e. Rental properties?	01	00	d	r

SECTION H – PRE- AND POST-CLAIM INCOME (OTHER THAN UI BENEFITS)

H1. The next questions are about other types of payments besides unemployment insurance benefits that you and other members of your household may be receiving now or may have received in the past. By household we mean people who live together and share finances. We'll move quickly through this section.

Are you or anyone in your household currently receiving [READ a-j]...

		CODE ONE FOR EACH ROW			HROW
		YES	NO	DON'T KNOW	REFUSED
a.	Social Security or Railroad Retirement payments?	01	00	d	r
b.	Payments from a 401(k) or IRA account?	01	00	d	r
C.	Pension benefits from a private or government employer?	01	00	d	r
d.	Workers Compensation or Disability Insurance payments?	01	00	d	r
e.	Supplemental Security Income or SSI payments?	01	00	d	r
f.	Temporary Assistance for Needy Families or TANF payments?	01	00	d	r
g.	General Assistance or other welfare payments?	01	00	d	r
h.	Food stamp or SNAP benefits?	01	00	d	r
i.	An earned income tax credit or EITC?	01	00	d	r
j.	Any other payments, such as child support, rental income, dividends, interest, or something else? (SPECIFY) [specify]	01	00	d	r

H2. How about in [fill UI CLAIM YEAR MINUS ONE], did you or any members of your household receive payments from [READ a-j]...

		CODE ONE FOR EACH ROW			HROW
		YES	NO	DON'T KNOW	REFUSED
a.	Social Security or Railroad Retirement payments?	01	00	d	r
b.	Payments from a 401(k) or IRA account?	01	00	d	r
c.	Pension benefits from a private or government employer?	01	00	d	r
d.	Workers Compensation or Disability Insurance payments?	01	00	d	r
e.	Supplemental Security Income or SSI payments?	01	00	d	r
f.	Temporary Assistance for Needy Families or TANF payments?	01	00	d	r
g.	General Assistance or other welfare payments?	01	00	d	r
h.	Food Stamp or SNAP benefits?	01	00	d	r
i.	An earned income tax credit or EITC?	01	00	d	r
j.	Any other payments, such as child support, rental income, dividends, interest, or something else? (SPECIFY) [specify]	01	00	d	r

CATI: ASK H3 ONLY IF BOTH H1 AND H2 CORRESPONDING ITEMS = 01.

(H1a and H2a=01)

H3a. Did you or another member of your household receive Social Security or Railroad Retirement payments continuously since [fill UI CLAIM YEAR MINUS ONE]?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

(H1b and H2b=01)

H3b. Did you or another member of your household receive payments from a 401(k) or IRA account continuously since [fill UI CLAIM YEAR MINUS ONE]?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

(H1cand H2c=01)

H3c. Did you or another member of your household receive pension benefits from a private or government employer continuously since [fill UI CLAIM YEAR MINUS ONE]?

YES	.01
NO	.00
DON'T KNOW	. d
REFUSED	. r

(H1d and H2d=01)

H3d. Did you or another member of your household receive Workers Compensation or Disability Insurance payments since [fill UI CLAIM YEAR MINUS ONE]?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

(H1e and H2e=01)

H3e. Did you or another member of your household receive Supplemental Security Income or SSI payments continuously since [fill UI CLAIM YEAR MINUS ONE]?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

(H1f and H2f=01)

H3f. Did you or another member of your household receive Temporary Assistance for Needy Families or TANF payments continuously since [fill UI CLAIM YEAR MINUS ONE]?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

(H1g and H2g=01)

H3g. Did you or another member of your household receive General Assistance or other welfare payments continuously since [fill UI CLAIM YEAR MINUS ONE]?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

(H1h and H2h=01)

H3h. Did you or another member of your household receive food stamp or SNAP benefits continuously since [fill UI CLAIM YEAR MINUS ONE]?

YES	01	
NO	00)
DON'T KNOW	d	
REFUSED	r	

(H1i and H2i=01)

H3i. Did you or another member of your household an earned income tax credit or EITC continuously since [fill UI CLAIM YEAR MINUS ONE]?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

(H1j and H2j=01)

H3j. Did you or another member of your household receive any other payments, such as child support, rental income, dividends, interest, or something else continuously since [fill UI CLAIM YEAR MINUS ONE]?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

CATI: ASK H4 TO H7 ABOUT 2011 AND THE PRE-CLAIM YEAR	2011	PRE-CLAIM YEAR
 H4. What was the total income for you and all the members of your household, before taxes and other deductions, in [fill (2011/CLAIM YEAR MINUS ONE)]? Please include all of the sources of income we've talked about, plus any others you may have had. 	\$, _ [GO TO H9] DON'T KNOWd REFUSEDr	\$ _ _ , [GO TO H9] DON'T KNOW d REFUSEDr
 PROBE IF NEEDED: Please include income from your spouse or partner, if applicable and income from all possible sources such as self-employment, regular jobs, and earnings from odd jobs, side jobs, under-the-table jobs, and other activities, social security, pensions, rent, interest and dividends, unemployment compensation, welfare, other public assistance, food stamps, child support, and money from any other sources. Your best estimate is fine. THIS ITEM SHOULD BE PROGRAMMED LIKE AN INFO SCREEN. 		
CATI: IF TOTAL INCOME IS REFUSED, SAY: Your answers to these questions will help the researchers better understand the problems people face when they are unemployed. Neither your name nor any other information that would identify you is kept with your answers. Could you provide your best estimate?		
H5. Would you say your household income in [fill YEAR] was less than \$30,000 or \$30,000 or more?	LESS THAN \$30,000 [GO TO H7] 01 \$30,000 OR MORE02 DON'T KNOWd REFUSEDr	LESS THAN \$30,000 [GO TO H7] 01 \$30,000 OR MORE 02 DON'T KNOW d REFUSED r
H6. Would you say it was	\$30,000 to under \$45,000,	\$30,000 to under \$45,000,
H7. Would you say it was	Less than \$5,000,	Less than \$5,000,

HOUSING

H8. When your job ended in [fill INITIAL UI CLAIM DATE], did you...

CODE ONE ONLYOwn your home,01(H9)Rent your home,02(H10)Live with family or friends and pay part of the rent
or mortgage,03(H10)Live with family or friends and not pay,04(H9a)Live in a group shelter,05(H9a)Live in an assisted living facility, or06(H10)Live in some other housing arrangement?07(H9a)DON'T KNOW.d(H9a)REFUSED.r(H9a)

H9. Since [fill INITIAL UI CLAIM DATE], have you...

	CODE ONE FOR EACH ROW			ROW
	YES	NO	DON'T KNOW	REFUSED
a. missed or been late on a mortgage payment?	01	00 (H9d)	d	r
b. received a notice that your mortgage was in default?	01	00 (H9d)	d	r
c. had your house foreclosed on?	01	00	d	r

H9d. Since [fill INITIAL UI CLAIM DATE], have you rented a place to live?

YES01	(H10)
NO00	(H11)
DON'T KNOW d	(H11)
REFUSED r	(H11)

H10. Since [fill INITIAL UI CLAIM DATE], have you...

	CODE ONE FOR EACH ROW			HROW
	YES	NO	DON'T KNOW	REFUSED
a. been charged a late fee or missed a rent payment?	01	00	d	r
b. received a notice of eviction?	01	00	d	r
c. been evicted?	01	00	d	r

H11. Since [fill INITIAL UI CLAIM DATE], have you...

		C		NE FOR EAG	CHROW
		YES	NO	DON'T KNOW	REFUSED
a.	had your utilities disconnected?	01	00	d	r
b.	been charged a late fee on any monthly credit payments?	01	00	d	r
c.	declared personal bankruptcy?	01	00	d	r
d.	postponed a major purchase that was planned or needed such as a car or major appliance?	01	00	d	r
e.	received extra financial assistance from family members?	01	00	d	r
f.	received any assistance from churches, food banks, or other private community organizations?	01	00	d	r

H12. Since [fill INITIAL UI CLAIM DATE], did you or anyone in your household...

		CODE ONE FOR EACH ROW			
		YES	NO	DON'T KNOW	REFUSED
a.	make an early withdrawal from a retirement investment account such as a 401(k), 403(b), or IRA?	01	00	d	r
b.	take early retirement to get benefits from a pension plan?	01	00	d	r

SECTION I – HEALTH STATUS AND HEALTH INSURANCE COVERAGE

11. Now I have some questions about health care insurance. Did you have health insurance **through your job** with [fill NAME OF COMPANY FROM PRELOADS OR C2] when that job ended?

YES01	
NO00	(16)
DON'T KNOW d	(16)
REFUSED r	(I6)

12. COBRA is a law that allows some workers and their families who lose their job and health benefits the right to continue getting health benefits provided by their former employer's group plan for a limited period of time. Were you **eligible** to enroll in your employer's sponsored health plan through COBRA when your job ended in [fill CLAIM DATE]?

YES01	
NO00	(16)
DON'T KNOW d	(16)
REFUSED r	(16)

I2a. Did you enroll in your employer's sponsored health plan through COBRA when your job ended?

YES01	
NO00	(I6)
DON'T KNOW d	(16)
REFUSED r	(16)

I3. My next questions are about help with paying COBRA premium costs. ARRA, also known as the Recovery Act or the stimulus plan, helped some groups of unemployed workers pay the monthly premium for COBRA health insurance. Did you know about this?

IF NEEDED: ARRA is the American Recovery and Reinvestment Act of 2009.

YES01	
NO00	(16)
DON'T KNOW d	(16)
REFUSED r	(16)

I4. Were you eligible for this premium assistance?

YES01	
NO00	(I6)
DON'T KNOW d	(16)
REFUSED r	(16)

I5. Did you use this premium assistance?

YES	01
NO	00
DON'T KNOW	d
REFUSED	. r

I6. Were you eligible to participate in any of the following types of group health insurance plans at the time your job ended in [fill INITIAL UI CLAIM DATE]? Please do not include health insurance provided by an employer from a new job that began after [fill INITIAL UI CLAIM DATE] or individual health plans here. Were you eligible to participate in... [fill a-e]

OR

INTERVIEWER:	CODE "YES" IF ELIGIBLE, BUT NOT USED.
INTERVIEWER:	IF NOT APPLICABLE, FOR EXAMPLE NO SPOUSE PARTNER, CODE NO.

	CODE ONE FOR EACH ROW			CHROW
	YES	NO	DON'T KNOW	REFUSED
a. Medicare?	01	00	d	r
b. Your (spouse's/partner's) health insurance plan?	01	00	d	r
c. A health insurance plan sponsored by a union?	01	00	d	r
d. PROGRAMMER: ASK "d" ONLY FOR RESPONDENTS AGE 29 OR YOUNGER A parent's health insurance plan?	01	00	d	r
e. Another type of group health insurance plan? (SPECIFY)	01	00	d	r

HEALTH INSURANCE COVERAGE

17. Between [fill JOB SEPARATION MONTH, YEAR] and now, for approximately how long were you without health insurance coverage?

PROBE: Your best estimate is fine.

YEARS AND/OR _ MONTHS (01-06) (01-72)	
ZERO/NONE	00
DON'T KNOW	d
REFUSED	r

18. Since [fill INITIAL UI CLAIM DATE], did you (or a family member)...

	CODE ONE FOR EACH ROW			
	YES	NO	DON'T KNOW	REFUSED
a. Put off getting important medical care?	01	00	d	r
b. Visit an emergency room?	01	00	d	r
c. Delay getting preventive medical care?	01	00	d	r

SECTION J – DEMOGRAPHICS

- J1. Do you consider yourself to be of Hispanic, Latino, or Spanish origin?
 - **PROBE:** Are you of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

J2. What race do you consider yourself? Would you say you are...

CODE ALL THAT APPLY

White,	01
Black or African American,	02
American Indian or Alaska Native,	03
Asian, or	04
Native Hawaiian or Other Pacific Islander?	05
SOME OTHER RACE (SPECIFY) [specify]	06

DON'T KNOW	d
REFUSED	r

J3. INTERVIEWER: CODE RESPONDENT'S GENDER WITHOUT ASKING IF KNOWN.

MALE	01
FEMALE	02

SECTION K – FAMILY SIZE AND NUMBER OF CHILDREN

Now please think back to [fill YEAR BEFORE UI CLAIM YEAR], before you began collecting unemployment benefits.

- K1. How many people, including yourself, were part of your household in [fill YEAR BEFORE UI CLAIM YEAR]?
 - **PROBE:** Please include people who were temporarily away, for example, at school or in the hospital and people not related to you.

|____| # OF HOUSEHOLD MEMBERS AT JOB LOSS (01-20)

DON'T KNOW d	(K4)
REFUSEDr	(K4)

- K2. How many children under 18 were financially dependent on you at that time?
 - **PROBE:** Please include people who were temporarily away, for example, at school or in the hospital and people not related to you.

|___| **# OF CHILDREN UNDER 18** (00-20)

DON'T KNOW	d
REFUSED	r

- K3. How many children or other dependents 18 years or older did you support in [fill YEAR BEFORE UI CLAIM YEAR]?
 - **PROBE:** Please include people who were temporarily away, for example, at school or in the hospital and people not related to you.

|___| # OF CHILDREN/DEPENDENTS 18 OR OLDER (00-20)

DON'T KNOW	d
REFUSED	r

K4. Have there been any changes in your household size and dependents since then?

YES01	
NO00	(K8)
DON'T KNOW d	(K8)
REFUSED r	(K8)

- K5. How many people, including yourself, are currently part of your household?
 - **PROBE:** Please include people who were temporarily away, for example, at school or in the hospital and people not related to you.

|___| **# OF CURRENT HOUSEHOLD MEMBERS** (01-20) DON'T KNOW...... d

-	-	-
REFUSED		r

K6. How many children under 18 are financially dependent on you?

PROBE: Please include people who were temporarily away, for example, at school or in the hospital and people not related to you.

|___| # OF CHILDREN UNDER 18

(00-20)

DON'T KNOW	d
REFUSED	r

K7. How many children or other dependents 18 years of age or older do you currently support?

PROBE: Please include people who were temporarily away, for example, at school or in the hospital and people not related to you.

(00-20) **# OF CHILDREN/DEPENDENTS 18 OR OLDER**

DON'T KNOW	d
REFUSED	r

CATI: ONLY ASK K8 IF THERE ARE OTHER HOUSEHOLD MEMBERS WHO ARE AGE 18 OR OLDER (K3>0).

K8. Since your job ended in [fill INITIAL UI CLAIM DATE], did anyone in your household begin working or begin working more hours?

YES	01
NO	00
DON'T KNOW	d
REFUSED	r

SECTION L – WORK MOBILITY

L1. Now I would like you to think back to [fill INITIAL UI CLAIM DATE]. According to my information, you worked in [fill STATE] just before you started receiving benefits. Is that correct?

YES01	(L3)
NO00	
DON'T KNOW d	
REFUSED r	

L2. In what state did you work at that time?

STATE NAME:	
DON'T KNOW	d
REFUSED	r

L3. Since then, have you worked in a different state or country?

YES01	
NO00	(M1)
DON'T KNOW d	(M1)
REFUSED r	(M1)

L4. In what (other) states or countries have you worked since [fill INITIAL UI CLAIM DATE]?

PROBE: Do not include vacations or short visits.

DTHER (SPECIFY) [specify]	
STATE/COUNTRY 1:	_
STATE/COUNTRY 2:	
STATE/COUNTRY 3:	_
STATE/COUNTRY 4:	_
DON'T KNOW	d
REFUSED	r

L5.	FOR EACH STATE/COUNTRY,	ASK: When did	vou work in [fill STATE/COUNTRY1	1?
-01			, oa		

RECORD FROM:	/ _ MONTH	 YEAR	_ TO / MONTH	<u> </u> YEAR	01
DON'T KNO	WWC			d	
REFUSED.				r	

L6. FOR EACH STATE/COUNTRY, ASK: When did you work in [fill STATE/COUNTRY2]?

RECORD FROM:	<u> </u>	_	_ TO /	_	02
	MONTH	YEAR	MONTH	YEAR	
DON'T KNO	W			d	
REFUSED.				r	

L7. FOR EACH STATE/COUNTRY, ASK: When did you work in [fill STATE/COUNTRY3]?

RECORD FROM:	<u> / </u>		TO / _		03
	MONTH	YEAR	MONTH	YEAR	
DON'T KN	OW			d	
REFUSED				r	

L7. FOR EACH STATE/COUNTRY, ASK: When did you work in [fill STATE/COUNTRY4]?

RECORD FROM:	<u> / </u>		_ TO /		04
	MONTH	YEAR	MONTH	YEAR	
DON'T KN	OW			d	
REFUSED				r	

SECTION M – TRACKING INFORMATION

M1. Thank you for participating in the survey. In case we have to contact you again to clarify anything, I need to know how to get in touch with you. (What is/Is TELEPHONE NUMBER) your telephone number?

TELEPHONE NUMBER SAME AS SAMPLE INFORMATION......01

NEW TELEPHONE NUMBER:

1 1	1	11	1	1	1.1	1	ı 1	і I
II		_ -			_ -	_	I	
AREA C	ODE							

NO TELEPHONE	00)
DON'T KNOW	d	
REFUSED	r	

M2. Please give me another telephone number where you can be reached, perhaps a cell phone number, starting with the area code.

SECOND TELEPHONE NUMBER:

|_____|-|__|-|___|-|___|

NO TELEPHONE	00
DON'T KNOW	d
REFUSED	r

M3. The U.S. Department of Labor may want us to follow up with you in the future to see how things are going for you. In case you move, we would like to have the name, address, and phone number of one person who does not live with you who will know how to reach you. We would only contact this person if we have trouble getting in touch with you directly. What is the name, address, and telephone number of the person who would always know how to get in touch with you?

FIRST	MI	LAST	
HOUSE NUMBER / ST	REET NAME	APT. #	
CITY	STATE	ZIP CODE	
- AREA CODE	_ - -		
DON'T KNOW.			00 d r

PROBE FOR FULL NAMES, INCLUDING MIDDLE INITIALS.

M4. What is their relationship to you?

SPOUSE/PARTNER	01
MOTHER	02
FATHER	03
SISTER	04
BROTHER	05
GRANDMOTHER	06
GRANDFATHER	07
AUNT	08
UNCLE	09
FRIEND	10
DAUGHTER	11
SON	12
OTHER (SPECIFY) [specify]	13
DON'T KNOW	d
REFUSED	r

M5. We will be mailing you a check in a couple of weeks and I would like to confirm the name and address where we should send the payment. Is it...?

INTERVIEWER: VERIFY SPELLING OF NAME.

CATI: ALLOW FOR NAME CHANGES

FIRST	MI	LAST	
HOUSE NUMBER / ST	REET NAM	E APT. #	
CITY	STATE	ZIP CODE	
DON'T KNOW.			d
REFUSED			r

Thank you for your cooperation. This completes the survey! Best wishes.

M6. SPECIFY LANGUAGE INTERVIEW COMPLETED IN:

CODE ONE ONLY

ARABIC	01
BOSNIAN	02
CAMBODIAN	03
CHINESE	04
CREOLE	05
ENGLISH	06
HINDI	07
HMONG	
ITALIAN	
LAOTIAN	10
POLISH	11
PORTUGUESE	12
RUSSIAN	13
SPANISH	
TAGALOG	15
VIETNAMESE	16
OTHER (SPECIFY) [specify]	17

INTERVIEWER: _____

DATE: |____//___//___/



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