

☐ VOID ☐ CORRECTED

Filer's name, street address, city, state, ZIP code, and telephone no.			OMB No. 1545-xxxx	Mortgage Assistance Payments
			2011 Form 1098-MA	
Filer's federal identification no.	Homeowner's federal identification number	1. Total State HFA/HUD and homeowner mortgage payments		Copy A For Internal Revenue Service Center For Privacy Act and Paperwork Reduction Act Notice, see the 2011 General Instructions for Certain Information Returns.
		\$		
Homeowner's name		2. State HFA/HUD mortgage assistance payments	\$	
		3. Homeowner mortgage payments	\$	
Street address (including apt. no.)				
City, state, and ZIP code				
Account number				

Form 1098-MA

Cat. No. 58017D

Department of the Treasury - Internal Revenue Service

Do Not Cut or Separate Forms on This Page

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☐ CORRECTED (if checked)

Filer's name, street address, city, state, ZIP code, and telephone no.			OMB No. 1545-xxxx
			2011 Form 1098-MA
Filer's federal identification no.	Homeowner's federal identification number	1. Total State HFA/HUD and homeowner mortgage payments	Copy B For Homeowner This is important tax information and is being furnished to the Internal Revenue Service.
		\$	
Homeowner's name		2. State HFA/HUD mortgage assistance payments	
		\$	
		3. Homeowner mortgage payments	
		\$	
Street address (including apt. no.)			
City, state, and ZIP code			
Account number			

Instructions for Homeowner

The information on this statement is submitted to the Internal Revenue Service by State Housing Finance Agencies (HFAs), the Department of Housing and Urban Development's (HUD) Emergency Homeowner's Loan Program (EHLF), or any existing state program receiving funding from the EHLF to report payment(s) made by you (homeowner mortgage payments) and with funds allocated from the Housing Finance Agency Innovative Fund for the Hardest-Hit Housing Markets (HFA Hardest Hit Fund).

You can deduct only the amount equal to the sum of all payments you actually made during the year to your mortgage servicer, the State HFA, or HUD on the home

mortgage (including the amount shown in box 3), but not in excess of the sum of the amounts shown on Form 1098, Mortgage Interest Statement, in boxes 1 (Mortgage interest received), 4 (Mortgage insurance premiums), and 5 (Real property taxes).

Box 1. Shows the total amount of State HFA/HUD mortgage assistance payments and homeowner mortgage payments.

Boxes 2. Shows the amount of State HFA/HUD mortgage assistance payments.

Box 3. Shows the amount of homeowner mortgage payments.

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			2011 Form 1098-MA	
Filer's federal identification no.	Homeowner's federal identification number	1. Total State HFA/HUD and homeowner mortgage payments		Copy C For Filer For Privacy Act and Paperwork Reduction Act Notice, see the 2011 General Instructions for Certain Information Returns.
		\$		
Homeowner's name		2. State HFA/HUD mortgage assistance payments		
		\$		
		3. Homeowner mortgage payments		
		\$		
Street address (including apt. no.)				
City, state, and ZIP code				
Account number				

Form 1098-MA

Department of the Treasury - Internal Revenue Service

Instructions for Filers

This form is used to provide information to the IRS and to homeowners regarding mortgage payments made by the homeowners and mortgage assistance payments made by you with funds allocated from the Housing Finance Agency Innovative Fund for the Hardest-Hit Housing Markets (HFA Hardest Hit Fund).

Due dates. Furnish Copy B of this form to the recipient homeowner by January 31, 2012.



Form 1098-MA may not be filed electronically with the IRS. File Copy A of this form with the Internal Revenue Service by February 28, 2012. Send Copy A (or a paper listing in lieu of

Copy A) to the following address.

~~Internal Revenue Service~~

~~XXXXXXX Service Center~~

~~Mail Stop #####~~

~~City, State, ZIP Code~~

[INDENT]

Department of the Treasury
Internal Revenue Service Center
Stop 6728AUSC
Austin, TX 73301

In lieu of filing Copy A, you may file a paper listing that contains the tax year; form name and number (2011 Form 1098-MA); filer name and homeowner names (listed alphabetically); taxpayer identification numbers; and corresponding reportable amounts in boxes 1, 2, and 3 for each reportable record. You may request an extension of time for filing Copy A (or a paper listing in lieu of Copy A) with the IRS by filing Form 8809, Application for Extension of Time To File Information Returns, available on IRS.gov.

Need help? If you have questions about reporting on Form 1098-MA, call the information reporting customer service site toll free at 1-866-455-7438 or 304-263-8700 (not toll free). For TTY/TDD equipment, call 304-579-4827 (not toll free).