# MANUFACTURING AND REMANUFACTURING ACTIVITIES QUESTIONNAIRE

# **Electronic Completion Version**

United States International Trade Commission Attention: REMAN Project Team Office of Industries, Room 511 500 E Street, SW, Washington, DC 20436 Fax: 202-205-2217

The U.S. International Trade Commission (USITC) is conducting a fact-finding investigation to examine industries that produce or trade manufactured goods to find the extent of remanufacturing activities in the United States. This investigation has been requested by the <u>United States Trade Representative</u> (USTR), who has directed the USITC to prepare a report that (1) provides an overview of the U.S. remanufactured goods industries and markets, (2) estimates U.S. and global trade in remanufactured goods, and (3) examines factors affecting trends in remanufactured goods trade. According to the USTR, such data and analysis will help the United States pursue discussions and negotiations on eliminating barriers to trade in remanufactured goods and also be of benefit to the U.S. remanufacturing industry. This questionnaire has been designed to collect information to fulfill this request. More information about this report and the investigation under which it is being prepared (No. 332-525) can be found by clicking on the following button:

Link to USITC web site

# All firms receiving this questionnaire are required by law to respond

Please read all instructions and return the completed questionnaire to the USITC no later than February XX, 2012

The information is requested under the authority of section 332(g) of the Tariff Act of 1930 (19 U.S.C. § 1332(g)). Completing the questionnaire is mandatory, and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from the following project team members:

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## **Confidentiality**

The Commission has designated as "confidential business information" the information you provide in response to this questionnaire to the extent that such information would reveal the operations of your firm and is not otherwise available to the public. The Commission will not disclose such confidential business information except as provided for in section 10 of this questionnaire. Information received in response to this questionnaire will be aggregated with information from other questionnaire responses and will not be published in a manner that would reveal the operations of your firm.

#### **Instructions**

### **Completing the Questionnaire**

1. **Retrieving the electronic version of the questionnaire.** If you have not already done so, go to the address below using your web browser. Press the enter key and a dialogue box will appear. Use the "Save File" selection to place the questionnaire file on your computer. This file is appropriate if you are completing the questionnaire electronically. If your firm would prefer to have a paper version for written responses, please contact the project team (see cover for contact information).

#### http://www.usitc.gov/documents/usitc-reman.pdf

2. **Accessing the file.** Open the questionnaire file using Adobe Reader version X software. If you do not have this version of Adobe Reader you may be prompted by your computer operating system to upgrade (this is free software) or the file may be compatible with your version of Adobe Reader. **Contact the project team if you cannot open the file (see cover for contact information).** 

Note: Once opened, the file will accept information. It has been designed to ease electronic completion of the questionnaire and minimize the need for the Commission's project team to contact firms for clarifications. If you print this file for entering information you will not be able to view all the content. If you want a printable file, contact the project team.

3. **Entering information.** Provide responses for each question that applies to your firm. Questions can be completed using the provided check box, drop-down list, and type-in entry areas. These entry areas are highlighted in blue, although this color may vary depending on your computer's settings. Some questions with drop-down lists allow for custom information entry (these cases will be indicated in the question text).

You will not be able to alter the questionnaire or enter information outside the entry areas. Certain type-in entry areas will accept only numbers and not text. Move to entry areas by clicking on them. The tab key can be used to do this, but only within a page. Use the navigation buttons on the bottom of the page to move directly to a specific section.

- 4. **Numeric data.** Note that data for sales, employees, shipments, exports, and imports should be entered as full figures, not in thousands, millions, or similar format.
- 5. **Submitting the questionnaire.** After completing the questionnaire, there are four ways you can submit it. These options are shown on the last page of the questionnaire. Please keep the file as an Acrobat file and do not convert it to another file format.

#### General

1. **Types of firms that should complete this questionnaire.** This questionnaire is intended for firms that have "manufactured goods activities"--in other words, firms that produce, sell, or trade manufactured goods. These include both firms that are headquartered in the United States and those that are U.S. affiliates of companies that are headquartered outside the United States.

Firms that have manufacturing goods activities, but no remanufactured goods activities, will only have to complete a few questions in sections 1, 2, and 3 before submitting their response.

- 2. **Coordinating your firm's response.** If separate persons or departments within your firm will share responsibility for completing this questionnaire, please make sure they coordinate their response so that the information your firm gives us is internally consistent. In our experience with past questionnaires, this will minimize our need to call you back for clarifications.
- 3. **Relationship to corporate structure.** Please provide a single response for your firm's activities. This may require your firm to combine information from two or more business units.

If it is not possible to combine responses, or it is unreasonably burdensome, then your firm may provide separate responses for business units, but please ensure that there is no double counting.

Joint venture firms should submit a separate response, and there should be no double counting with other business units of the joint venture partners.

- 4. **U.S. affiliates of foreign companies.** Please respond as if the affiliate were an independent firm operating in the United States. For example, show total sales for the affiliate only, and not for the foreign corporation. When listing investments, include both investments the affiliate has made in the United States, and investments in foreign countries that can be directly linked to the U.S. affiliate.
- 5. **Questionnaire structure.** This questionnaire is composed of 11 sections, as shown below.

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#### **Definitions**

# 1 Remanufactured goods:

Non-agricultural goods that are entirely or partially comprised of parts that (i) have been obtained from the disassembly of used goods; and (ii) have been processed, cleaned, inspected, and tested to the extent necessary to ensure they have been restored to original working condition or better; and for which the remanufacturer has issued a warranty.

Some firms may use different terms for remanufactured, such as "refurbished," "rebuilt," "overhauled," etc. But if your firm's activities meet the definition above, then your firm has remanufactured goods activities for the purposes of this questionnaire, even if your firm or industry uses a different term of definition.

#### 2 Cores:

Used goods that are the primary component input for remanufactured goods. Typically, these used goods are at the end of their useful life.

Some industries may use different terms for cores, such as "casings" (the term used in tire retreading). But the definition applies, even if the term is not the same as used in your firm's industry.

#### **Sectors and sector products**:

Many of the questions in this questionnaire refer to industry sectors. These sectors, and product examples for each, are shown on the next page.

Question 3.7 requests that your firm select the sector(s) that reflect your remanufacturing activities. These selections will appear automatically in subsequent questions in sections 4, 6, and 7. If you need to change the sector(s), please return to question 3.7 and make the appropriate change.

Other definitions appear throughout this questionnaire. Many of these are viewed by clicking on a button.

The sectors and sector descriptions used in this questionnaire are shown below. Top product examples for each sector are also shown.

Sector	Sector	Sector description	Top product examples
number		·	
	Aerospace	Components, parts, modules, systems, or	Landing gears, flight surface actuators,
1		subsystems used in the production of airplanes and	engines, fuel systems, etc.
	Matauriahialaa	other aerospace equipment or their subsystems	Ctoutous altausataus manulasus
	Motor vehicles	Components, parts, modules, systems, or	Starters, alternators, gear boxes,
2		, , , , , , , , , , , , , , , , , , , ,	engines, differentials, brakes, etc.
		and light-, medium- and heavy-duty on-road trucks	
	Heavy-duty and	(not including tires) Components, parts, modules, systems, or	Diesel engines, transmissions,
	construction	subsystems used in the production of construction,	differential carriers, starters, brakes,
3	equipment	mining, and agriculture equipment	etc.
	• •		
	Consumer electronics	Components, parts, modules, systems, or	Mobile phones, cordless phones, smart
4		subsystems used in the production of consumer	phones, digital cameras, DVD players,
		electronic products (not including desktop or laptop	televisions, etc.
		computers or tablets)	
	Information	Components, parts, modules, systems, or subsystems	
5	technology (IT)	used in the collection, storage, and transmission of	data storage arrays, network switches,
	equipment	information, including telecommunications networks	
		(not including mobile phones)	stations, etc.
	Imaging products	Components, parts, modules, systems, or	Copiers, printers, scanners, fax
6		subsystems used in the production of imaging	machines, ink and toner cartridges,
		products	fuser assemblies, etc.
_	Consumer household	Components, parts, modules, systems or subsystems	Washers, dryers, refrigerators, kitchen
7	appliances	used in the production of consumer appliances	appliances, etc.
	Machinery	Components, parts, modules, systems, or	Industrial valves, turbines, machine
8		subsystems of industrial machinery used to produce	tools, textiles machinery, compressors,
		other products, devices, or technologies	etc.
	Electrical apparatus	Components, parts, modules, systems, or	Power distribution conductors,
		subsystems used in the production of products	transformers, switch gears and boards,
9		associated with the regulation, distribution, and	etc.
		transmission of electrical energy	
	Medical equipment	Components, parts, modules, systems, or	Diagnostic, surgical, and patient care
10		subsystems of medical equipment used in the health	
		care industry	ray equipment, etc.
	Furniture	Components, parts, modules, systems, or	Office systems furniture, laminate work
11		subsystems used in the production of modular	surfaces, reupholstered office seating,
		systems and stand-alone metal and wood furniture	etc.
12	Locomotives	Components, parts, modules, systems, or	Locomotive engines, drive motors,
		subsystems used in locomotives and rolling stock	axles, other subsystems, etc.
13	Tires	Retreading of tires used in any industry	Tires for trucks, cars, off-the-road
			vehicles, airplanes, etc.
	l	Components, parts, modules, systems, or	Ovens, beverage dispensers, food
14			preparation tables, etc.
		food production industries	
15	Other	Components, parts, modules, systems or subsystems	
		used in equipment not elsewhere specified	
<u> </u>	l	<u>'</u>	

# **Section 1: Contact information**

1.1	Please provide your	firm's address and	a contact person.			
Firn	n name					
Add	dress					
City	/		State	Zip co	ode	Web site address (www.name.domain)
Cor	ntact person's name			Contact	person's j	ob title
Cor	ntact person's telepho	one number (xxx-xx	x-xxxx)	Contact	person's e	e-mail address (xxx@xxx.xxx)
1.2	Does the firm name	d above have any	joint ventures?			
	☐ Yes					
	☐ No					
	☐ Not applicable (d	check this box if the	e firm named abov	e is a joint	t venture)	
	If your firm has joint	t venture operation	s, each should pro	vide a sep	arate que	estionnaire response.
Sect	tion 2: Basic inforr	mation				
	The guestians in thi	:	all of voice fiends to		ina nativi	tion in the United Ctates metions
						ties in the United States, not just pare and contrast the types of
	manufacturing activ					7,
Ma	nufacture definition					
2.1			_	•	-	oort) new or used goods at any time during es related to cores used in remanufacturing
	or remanufacturing		•	iiii iias aii	y activitie	is related to cores used in remaindacturing
	Yes. Continue t	to next question				
	☐ No. Skip to sect	tion 10	Section 10			
2.2	Please indicate the	sector in which vo	ur firm is active fr	om the dr	op-down	list below. If your firm participates in more
	than one sector, ind	dicate these as well	, up to a total of t			r firm's sector(s) do not appear in the drop-
	down list(s), click in	the box and enter	the sector.		_	
	Primary sector	Make selection				
	Secondary sector	Make second se	election if applica	ble		
	Third sector	Make third selec	ction if applicable			
		1				

Reset selections

2.3 Please list (1) the value of your firm's total sales for all activities and (2) the number of employees (on a full-time equivalent (FTE) basis) for your firm's operations **in the United States**. Careful estimates are acceptable. If your firm is an affiliate of a foreign firm, include only sales and employees that can be directly attributed to your firm's U.S. operations. If a figure is unknown, remove the zero and leave the entry box blank.

#	ltem	2009	2010	2011
1	Total sales for all activities in the United States (in full figure dollars, not thousands or other format)	0	0	0
1	Total number of employees engaged in activities in the United States, FTE basis (in full figures, not thousands or similar format)	0	0	0

# **Section 3: Product information**

3.1	<b>For remanufactured goods only,</b> and the processes to make and handle these goods, please indicate below which activities your firm engaged in during 2009-2011 <b>in the United States</b> . Check all that apply. If your firm wholly contracted out an activity, do not check the box for that activity.
	☐ Disassembled cores into parts
	☐ Cleaned parts
	☐ Inspected parts
	☐ Tested parts
	☐ Produced remanufactured goods
	☐ Sold remanufactured goods
	☐ Imported remanufactured goods
	Exported remanufactured goods
	☐ Warehoused cores, remanufactured goods or parts
	☐ Distributed cores, remanufactured goods or parts
	☐ Imported cores
	☐ Exported cores
	☐ Purchased cores from a domestic firm
3.2	Did you check any of the boxes in the previous question?
	Yes. For the purposes of this questionnaire, your firm is considered to have remanufacturing activities.  Continue to the next question.
	☐ No. Skip to section 10 Section 10

C. Does at least one of these foreign entities have remanufacturing activities in countries other than the United States?

☐ If Yes, continue with part D of this question

☐ No. Go to next question

	D. If you responded	d "Yes" to part C, indicate the country in which t	hese activities take place, up to a maximum of three.
	Country 1	Make selection if applicable	
	Country 2	Make second selection if applicable	Reset counties
	Country 3	Make third selection if applicable	
	E. Is the combined	foreign ownership interest in your firm as of De	cember 31, 2011 greater than 50 percent?
	☐ Yes		
	☐ No		
3.7	maximum of three and, if needed, C b	e. Select the primary sector in part A. If your fivelow. Then indicate your firm's three most imp	ring activities (see sector definitions on p. 5), up to a rm's activities are in other sectors as well, use parts B ortant remanufactured products in these sector(s). If list(s), click in the box and enter the information.
	A. Primary sector		
	Primary sector	Make primary sector selection	
	Product 1		
	Product 2		
	Product 3		
	Rese	et selections	
	B. Second sector		
	Secondary sector	Make second sector selection if applicable	
	Product 1		
	Product 2		
	Product 3		
	Rese	et selections	
	C. Third sector		
	Third sector	Make third sector selection if applicable	
	Product 1		
	Product 2		
	Product 3		
	Rese	et selections	

3.8	<b>Other than remanufacturing</b> , in which of these activities did your firm engage within the United States during 2009-2011? Check all that apply.
	☐ Produced new goods in the United States
	☐ Sold new goods in the United States
3.9	A. In any one year during 2009-2011 did your firm have a total of 20 or more employees in the United States engaged in <b>remanufactured goods activities</b> (including producing, selling, importing, exporting, warehousing, distribution, and related support activities)?
	☐ Yes
	□ No
	B. In any one year during 2009-2011 did your firm have a total of 5 or more employees in the United States engaged in activities related to the <b>import or export of remanufactured goods or cores</b> ?
	☐ Yes
	□ No
	If you responded "Yes" to either part A or B in question 3.9 above, then proceed to the next section.
	If you responded "No" to both part A and B in question 3.9 above, then skip to section 9.

Tolling definition

# Section 4: Production, Shipments, and Employment

In this section, we are requesting these data to help us track trends in remanufacturing activities by sector. The sectors will appear automatically, based on the selections you made in question 3.7 in the previous section. If you need to change the sector(s), please return to this question and make the appropriate change.

#### Report values in full figures, not in thousands or similar format.

Not all the questions in this section may apply to your firm. For example, if your firm has just import activities, then you would not respond to question 4.1. But it would be appropriate to respond to question 4.7 about your firm's import-related employment.

Sh	nipments definition		Tolling definition					
4.1	Please list the value	of y	our firm's total shipm	ents of remanufactured good	s to domestic	and foreign	markets	broker
	down by sector. In	clud	e only goods <b>produc</b>	ed by vour firm in facilitie	s located in	the United	States.	Carefu

attributed to your U.S. facilities. If a value is unknown, remove the zero and leave the entry box blank.

Do not include core charges or deposits (if applicable).

estimates are acceptable. If your firm is an affiliate of a foreign firm, include only production that can be directly

Do not include shipments of remanufactured goods produced by other firms under a tolling or similar agreement. However, if your firm itself produced remanufactured goods under a tolling or similar agreement, then do report these shipments.

#	Sector	2009	2010	2011		
		Shipments from U.S. facilities (in full figure dollars)				
Shipr	Shipments of remanufactured goods produced in the United States (do not include core charges or deposits) by sector:					
1	Make selection in question 3.7	0	0	0		
2	Make selection in question 3.7	0	0	0		
3	Make selection in question 3.7	0	0	0		
4	All other remanufactured goods	0	0	0		
5	Total shipments of remanufactured goods produced in the United States	0	0	0		

4.2	by other companies? (For	of your firm's U.S. shipments as reported in question 4.1 includes remanufactured goods made example, if a particular shipment is an engine that contains an oil pump remanufactured by is the value of the pump as a share of the value of the engine?) Careful estimates are
	None (or < 1 percent)	
	1-25 percent	
	26-50 percent	
	51-75 percent	
	76-100 percent	

Based on the value of your firm's 2011 shipments reported in question 4.1, please list the top U.S. states (up to three) where the remanufactured goods were produced. If your firm does not produce remanufactured goods in the United States, do not make a selection.					
State with the m	nost production	Make first selection if applicable			
State with the se	econd most production	Make seco	and selection if applicable		
State with the tl	hird most production	Make third	selection if applicable		
Reset	selections				
	•	•	-		ccording to the type of
	Customer		Shipments (in full figure do	ollars)	
OEMs (including	internal transfers)				
Non-OEM users	(including internal transfe	ers)			
Dealers (whethe	er owned by your firm or ir	ndependent)			
Wholesalers or retailers					
Other-Specify:					
goods during 20  No change Expanded pro Reduced pro Acquired pro	on one of the control	oply. ing establishr ng establishm	nents ents	tion capa	icity for remanufactured
share that were Marines or reser	sold to the U.S. armed seve guard elements of the ercent)	ervices (the U	.S. Department of Defense incl	uding the	e Army, Navy, Air Force,
	where the remand States, do not me States, do not me State with the me State with the set of the set of the state with the set of the state with the set of the state with the set of the set of the state with the set of the state with the set of the state with the set of the set o	where the remanufactured goods were pStates, do not make a selection.  State with the most production  State with the second most production  State with the third most production  Reset selections  Please list the value of your firm's 2011 customers the remanufactured goods were Customer  OEMs (including internal transfers)  Non-OEM users (including internal transfer)  Dealers (whether owned by your firm or in Wholesalers or retailers  Other-Specify:  Please indicate which of the following design goods during 2009-2011. Check all that an No change  Expanded production capacity at existin Acquired production capacity at existin Acquired production establishments  Sold or otherwise disposed of product  For all of your firm's 2011 U.S. shipment share that were sold to the U.S. armed so Marines or reserve guard elements of the None ( or < 1 percent)  1-25 percent  26-50 percent	where the remanufactured goods were produced. If yo States, do not make a selection.  State with the most production  Make first  State with the second most production  Make second state with the third most production  Reset selections  Please list the value of your firm's 2011 shipments recustomers the remanufactured goods were sold to (OEI Customer  OEMs (including internal transfers)  Non-OEM users (including internal transfers)  Dealers (whether owned by your firm or independent)  Wholesalers or retailers  Other-Specify:  Please indicate which of the following describes the chargoods during 2009-2011. Check all that apply.  No change  Expanded production capacity at existing establishm  Reduced production capacity at existing establishm  Acquired production establishments  Sold or otherwise disposed of production establishms for all of your firm's 2011 U.S. shipments of remanufactures or reserve guard elements of the foregoing, U.S.  None ( or < 1 percent)  1-25 percent  26-50 percent  51-75 percent	where the remanufactured goods were produced. If your firm does not produce rem States, do not make a selection.  State with the most production  State with the second most production  State with the second most production  Make second selection if applicable  State with the third most production  Reset selections  Please list the value of your firm's 2011 shipments reported in question 4.1, broker customers the remanufactured goods were sold to (OEM = original equipment manufactured goods were sold to (OEM = original equipment manufactured goods including internal transfers)  Non-OEM users (including internal transfers)  Dealers (whether owned by your firm or independent)  Wholesalers or retailers  Other-Specify:  Please indicate which of the following describes the changes in your firm's U.S. production goods during 2009-2011. Check all that apply.  No change  Expanded production capacity at existing establishments  Reduced production capacity at existing establishments  Acquired production establishments  Sold or otherwise disposed of production establishments  For all of your firm's 2011 U.S. shipments of remanufactured goods as reported in contact that were sold to the U.S. armed services (the U.S. Department of Defense includarines or reserve guard elements of the foregoing, U.S. Coast Guard, and the National None (or < 1 percent)  1-25 percent  26-50 percent  51-75 percent	where the remanufactured goods were produced. If your firm does not produce remanufactured states, do not make a selection.  State with the most production  State with the second most production  Make first selection if applicable  State with the third most production  Make second selection if applicable  Make third selection if applicable  Reset selections  Please list the value of your firm's 2011 shipments reported in question 4.1, broken down a customers the remanufactured goods were sold to (OEM = original equipment manufacturer).  Customer  Shipments (in full figure dollars)  OEMs (including internal transfers)  Non-OEM users (including internal transfers)  Dealers (whether owned by your firm or independent)  Wholesalers or retailers  Other-Specify:  Please indicate which of the following describes the changes in your firm's U.S. production capagods during 2009-2011. Check all that apply.  No change  Expanded production capacity at existing establishments  Reduced production capacity at existing establishments  Acquired production establishments  Sold or otherwise disposed of production establishments  For all of your firm's 2011 U.S. shipments of remanufactured goods as reported in question share that were sold to the U.S. armed services (the U.S. Department of Defense including th Marines or reserve guard elements of the foregoing, U.S. Coast Guard, and the National Guard).  None (or < 1 percent)  1-25 percent  26-50 percent  51-75 percent

Employee definition

FTE definition

4.7 Please list the number of your firm's employees on a full-time equivalent (FTE) basis in either parts A or B as applicable. <u>Careful estimates are acceptable</u>. If your firm is an affiliate of a foreign firm, include only employees who can be directly attributed to your firm's U.S. activities. If a value is unknown, the remove the zero and leave the entry box blank.

#### A. Only firm's that reported shipments in question 4.1 should report employment in this part.

Provide the number of your firm's full-time equivalent (FTE) employees related to your firm's remanufacturing production by sector at facilities located in the United States during 2009-2011. Provide these figures by sector to the extent possible. If your firm has employees who can't be attributed solely to one sector or solely to remanufacturing, use the appropriate row below.

#	Sector	2009	2010	2011		
		Numb	er of employees (FTE	basis)		
Emplo	Employees in remanufacturing production activities in the United States by sector:					
1	Make selection in question 3.7	0	0	0		
2	Make selection in question 3.7	0	0	0		
3	Make selection in question 3.7	0	0	0		
4	All other sectors	0	0	0		
5	Employees who cannot be attributed by sector	0	0	0		
6	Employees who cannot be attributed solely to remanufacturing activities (please use this category only if absolutely necessary)	0	0	0		
7	Total	0	0	0		

# B. Firms that have remanufacturing activities but no remanufacturing production should report employment in this part.

Provide the number of your firm's full-time equivalent (FTE) employees related to your firm's remanufacturing activities at facilities located in the United States during 2009-2011. If your firm has employees who can't be attributed solely to remanufacturing activities, use the appropriate row below.

#	Category	2009	2010	2011	
		Numb	er of employees (FTE	basis)	
Empl	Employees offirms that do not produce remanufactured goods but have other remanufacturing activities:				
1 1	Employees who can be attributed solely to remanufacturing activities	0	0	0	
2	Employees who cannot be attributed solely to remanufacturing activities (please use this category only if absolutely necessary)	0	0	0	
3	Total	0	0	0	

#### **Section 5: Investment**

We are requesting the data in this section to help us track trends in remanufacturing investment. Note that you don't need to break down the data by sector. Please read the questions carefully to differentiate the investment types. In question 5.1, investment includes expenditures on property, plant, and equipment. In questions 5.2 and 5.3, investment includes expenditures related to ownership of another firm (also known as foreign direct investment).

#### Report values in full figures, not in thousands or similar format.

5.1 Please provide the value of any investments your firm made in remanufacturing activities made during 2009-2011 in the United States for the categories shown below. **Do not include capital expenditures used to acquire establishments.** Do not include investments, if any, made in your firm's foreign entities. <u>Careful estimates are acceptable</u>. If your firm is an affiliate of a foreign firm, include only capital expenditures that can be attributed directly to your U.S. operations. If a value is unknown, remove the zero and leave the entry box blank.

This investment includes capital expenditures for plant construction, improvements to existing plant and equipment, and purchases of new or existing plant, property, machinery and equipment. Include direct expenditures by your firm, and expenditures by other firms (e.g., construction companies) done for your firm. Capital expenditures for R&D-related property, plant, and equipment are included in this category. Expenses for routine maintenance and repair are not included. Investments in financial instruments are also not included

#	Category	2009	2010	2011
		Investment (in full figure dollars)		
	Investment by your firm in domestic activities outside of remanufacturing	0	0	0
	Investment by your firm in domestic remanufacturing activities	0	0	0
3	Unable to differentiate	0	0	0
	Total investment in domestic activities	0	0	0

5.2 Please identify the three largest foreign country sources of investment in your firm's U.S. remanufacturing activities and the value of such investments during 2009-2011. <u>Careful estimates are acceptable</u>. If your firm is an affiliate of a foreign firm, include only investments made in your U.S. operations. If a value is unknown, remove the zero and leave entry box blank.

Include investment funds from a foreign entity used to purchase a 10 percent or greater ownership control in your firm and, if applicable, any subsequent funds from the foreign entity used to increase this ownership share. Also include any funds the foreign entity lent to your firm and earnings owed to the foreign entity that were reinvested in your firm

#	Country	2009	2010	2011
		Investment (in full figure dollars)		
1	Make first selection if applicable	0	0	0
2	Make second selection if applicable	0	0	0
3	Make third selection if applicable	0	0	0
4	All other countries	0	0	0
5	Unable to differentiate	0	0	0
	Total foreign investment	0	0	0

Reset countries

5.3 Please identify the three largest foreign country destinations of your firm's foreign investment in remanufacturing activities and the value of such investments during 2009-2011. <u>Careful estimates are acceptable</u>. If your firm is an affiliate of a foreign firm, include only investments that can be attributed directly to your U.S. operations. If a value is unknown, remove the zero and leave entry box blank.

Include investment funds your firm used to purchase a 10 percent or greater ownership control in a foreign entity and, if applicable, any subsequent funds your firm used to increase this ownership share. Also include any funds your firm lent to the foreign entity and earnings owed to your firm that were reinvested in the foreign entity.

#	Country	2009	2010	2011
		Investment (in full figure dollars)		
1	Make first selection if applicable	0	0	0
2	Make second selection if applicable	0	0	0
3	Make third selection if applicable	0	0	0
4	All other countries	0	0	0
5	Unable to differentiate	0	0	0
	Total foreign investment	0	0	0

Reset countries

## **Section 6: Remanufactured Goods Trade**

We are requesting the data in this section to help us track trends in U.S. trade in remanufactured goods. Note that question 6.1 is composed of parts A-D on four separate pages so that you can break down the data by sector and by destination country.

# Report values in full figures, not in thousands or similar format.

6.1 Please provide the value of your firm's U.S. exports of remanufactured goods by sector and destination country during 2009-2011. Include exports made by your firm directly and exports of your firm's products by other firms. <u>Careful estimates are acceptable</u>. If a value is unknown, remove the zero and leave the entry box blank.

## Use the value as declared on export documentation.

A. Fo	or primary sector exports Make sele	ection in question 3.7		
#	Country	2009	2010	2011
		Ex	rports (in full figure dollar	rs)
Ехро	orts to current and prospective U.S. f	ree trade partners:		
1	Australia	0	0	0
2	Bahrain	0	0	0
3	Chile	0	0	0
4	Canada	0	0	0
5	DR-CAFTA: Dominican Republic, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua	0	0	0
6	Israel	0	0	0
7	Jordan	0	0	0
8	Mexico	0	0	0
9	Morocco	0	0	0
10	Oman	0	0	0
11	Peru	0	0	0
12	Singapore	0	0	0
Ехр	orts to other countries (select top 3 f	rom drop down lists):	Reset countries	
13	Make first selection if applicable	0	0	0
14	Make second selection if applicab	0	0	0
15	Make third selection if applicable	0	0	0
16	All other countries	0	0	0
If yo	ur firm is unable to differentiate exp	orts by country:		
17	Unable to differentiate	0	0	0
18	Total exports	0	0	0

**B.** For second sector exports

Make selection in question 3.7

#	Country	2009	2010	2011
		Е	cports (in full figure dollar	rs)
Ехро	orts to current and prospective U.S. f	ree trade partners:		
1	Australia	0	0	0
2	Bahrain	0	0	0
3	Chile	0	0	0
4	Canada	0	0	0
5	DR-CAFTA: Dominican Republic, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua	0	0	0
6	Israel	0	0	0
7	Jordan	0	0	0
8	Mexico	0	0	0
9	Morocco	0	0	0
10	Oman	0	0	0
11	Peru	0	0	0
12	Singapore	0	0	0
Expo	orts to other countries (select top 3 fr	om drop down lists):	Reset countries	
13	Make first selection if applicable	0	0	0
14	Make second selection if applicab	0	0	0
15	Make third selection if applicable	0	0	0
16	16 All other countries 0 0		0	
If yo	ur firm is unable to differentiate exp	orts by country:		
17	Unable to differentiate	0	0	0
18	Total exports	0	0	0

# C. For third sector exports

Make selection in question 3.7

#	Country	2009	2010	2011
		Ex	xports (in full figure dollar	·s)
Expo	orts to current and prospective U.S. f	ree trade partners:		
1	Australia	0	0	0
2	Bahrain	0	0	0
3	Chile	0	0	0
4	Canada	0	0	0
5	DR-CAFTA: Dominican Republic, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua	0	0	0
6	Israel	0	0	0
7	Jordan	0	0	0
8	Mexico	0	0	0
9	Morocco	0	0	0
10	Oman	0	0	0
11	Peru	0	0	0
12	Singapore	0	0	0
Expo	orts to other countries (select top 3 fr	om drop down lists):	Reset countries	
13	Make first selection if applicable	0	0	0
14	Make second selection if applicab	0	0	0
15	Make third selection if applicable	0	0	0
16	All other countries	0	0	0
If your firm is unable to differentiate exports by country:				
17	Unable to differentiate	0	0	0
18	Total exports	0	0	0

# D. For all other sectors

#	Country	2009	2010	2011	
		Ex	(ports (in full figure dolla	rs)	
Ехро	orts to current and prospective U.S. f	ree trade partners:			
1	Australia	0	0	0	
2	Bahrain	0	0	0	
3	Chile	0	0	0	
4	Canada	0	0	0	
5	DR-CAFTA: Dominican Republic, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua	0	0	0	
6	Israel	0	0	0	
7	Jordan	0	0	0	
8	Mexico	0	0	0	
9	Morocco	0	0	0	
10	Oman	0	0	0	
11	Peru	0	0	0	
12	Singapore	0	0	0	
Ехро	orts to other countries (select top 3 fr	om drop down lists):	Reset countries		
13	Make first selection if applicable	0	0	0	
14	Make second selection if appplica	0	0	0	
15	Make third selection if applicable	0	0	0	
16	All other countries	0	0	0	
If yo	If your firm is unable to differentiate exports by country:				
17	Unable to differentiate	0	0	0	
18	Total exports	0	0	0	

6.2 Please provide the value of your firm's U.S. imports of remanufactured goods by sector. Include imports made by your firm directly and imports made on your firm's behalf by other firms. <u>Careful estimates are acceptable</u>. If a value is unknown, remove the zero and leave the entry box blank.

# Use the value as declared on import documentation.

#	Sector	2009	2010	2011
		lmp	orts (in full figure dol	lars)
Rem	anufactured goods imports:			
1	Make selection in question 3.7	0	0	0
2	Make selection in question 3.7	0	0	0
3	Make selection in question 3.7	0	0	0
4	All other sectors	0	0	0
5	Unable to differentiate by sector	0	0	0
6	Total imports of remanufactured goods	0	0	0

6.3 For the remanufactured goods imports you reported in question 6.2, what countries were your firm's leading import suppliers in 2011? Select countries from the drop-down lists below, up to a maximum of three. The sum of the imports reported in this question should not exceed total imports for 2011 as shown on line 6 of question 6.2 above.

Rank	Country	Imports (in full figure dollars)
Top country	Make first selection if applicable	
Second leading country	Make second selection if applicab	
Third leading country	Make third selection if applicable	

Reset countries

# **Section 7: Cores**

# Report values in full figures, not in thousands or similar format.

7.1 Please provide the value of the cores purchased by your firm from domestic sources that were used in the production of remanufactured goods in facilities located in the United States during 2009-2011. <u>Careful estimates are acceptable</u>. If a value is unknown, remove the zero and leave the entry box blank.

# Include, for example, cores purchased from a core dealer. But do not include cores acquired from customers or other firms that did not require a payment other than a deposit.

	from customers of other firms that and not require a payment other than a deposit.					
#	Sector	2009	2010	2011		
		Cores p	urchased (full figure o	dollars)		
Core	Cores purchased from domestic sources and used to produce remanufactured goods:					
1	Make selection in question 3.7	0	0	0		
2	Make selection in question 3.7	0	0	0		
3	Make selection in question 3.7	0	0	0		
4	All other sectors	0	0	0		
5	Total value of cores purchased	0	0	0		

7.2 Please indicate the leading sources (up to a maximum of three) of the cores your firm acquired in 2011 by ranking the following from 1 to 3 (1 = largest source). For the purpose of this question, do not include small sources (less than 5 percent of the number of cores supplied) in your ranking.

Core source	Rank top 3 (select 1, 2, and 3 as applicable)
Warranty returns	
Core dealers	
Trade-in returns from customers or dealers	
Returned by owner for remanufacturing	
Salvage operators, dismantlers, recyclers	
Imports	
Other-specify:	

Reset rankings

7.3 Please provide the value of your firm's U.S. exports to foreign countries of cores to be used in remanufactured goods during 2009-2011 by sector. Include exports made by your firm directly and exports by other firms of your firm's cores. <u>Careful estimates are acceptable</u>. If a value is unknown, remove the zero and leave the entry box blank.

Use the value as declared on export documentation.

#	Sector	2009	2010	2011
		Core exp	ort value (in full figur	e dollars)
Core	exports:			
1	Make selection in question 3.7	0	0	0
2	Make selection in question 3.7	0	0	0
3	Make selection in question 3.7	0	0	0
4	All other sectors	0	0	0
5	Total exports of cores	0	0	0

7.4 For the exports of cores that you reported in question 7.3, which countries were your firm's leading export destinations in 2011? Select countries from the drop-down lists below, up to a maximum of three, and indicate the value of these exports. The sum of the exports reported in this question should not exceed total exports for 2011 as shown on line 5 of question 7.3 above.

Rank	Country	Exports (in full figure dollars)
Top country	Make first selection if applicable	
Second leading country	Make second selection if applicab	
Third leading country	Make third selection if applicable	

#### Reset countries

7.5 Please list the value of your firm's U.S. imports from foreign countries of cores to be used in remanufactured goods during 2009-2011. Select the top sources from the drop-down lists. Include imports made by your firm directly and imports made on your firm's behalf by other firms. <u>Careful estimates are acceptable</u>. If a value is unknown, remove the zero and leave the entry box blank.

#### Use the value as declared on import documentation

#	Sector	2009	2010	2011
		Core imp	ort value (in full figur	e dollars)
Core	imports:			
1	Make selection in question 3.7	0	0	0
2	Make selection in question 3.7	0	0	0
3	Make selection in question 3.7	0	0	0
4	All other sectors	0	0	0
5	Total imports of cores	0	0	0

7.6 For the imports of cores that you reported in question 7.5, which countries were your firm's leading import suppliers in 2011? Select countries from the drop-down lists below, up to a maximum of three, and indicate the value of these imports. The sum of the imports reported in this question should not exceed total imports for 2011 as shown on line 5 of question 7.5 above.

Rank	Country	Imports (in full figure dollars)
Top country	Make first selection if applicable	
Second leading country	Make second selection if applicab	
Third leading country	Make third selection if applicable	

Reset countries

# **Section 8: Market information**

8.1 Indicate how important the following factors are in affecting your firm's ability to compete **in the U.S. market** for remanufactured goods. If your firm has no knowledge about the factor, leave all boxes for that factor unchecked.

		Rank significance from 1 (not at all important) to 5 (extremely important)				
ш		Not at all	Somewhat		Very	Extremely
#	Factor	important	impotant	Important	important	important
1	High price of cores	1 🗌	2 🗆	3 🗌	4 🗌	5 🗌
2	Scarcity of cores	1 🗌	2 🗌	3 🗌	4 🗌	5 🗌
3	Labor costs	1 🔲	2 🗆	3 🗌	4 🗌	5 🗌
4	Scarcity of skilled workers	1 🗌	2 🗆	3 🗌	4 🗌	5 🗌
5	Difficulty accessing capital	1 🗌	2 🗆	3 🗌	4 🗌	5 🗌
6	Borrowing costs	1 🗌	2 🗆	3 🗌	4 🗌	5 🗌
7	Energy costs	1 🗌	2 🗌	3 🗌	4 🗌	5 🗌
8	Research and development costs	1 🗌	2 🗆	3 🗌	4 🗌	5 🗌
9	Transportation costs	1 🗌	2 🗆	3 🗌	4 🗌	5 🗌
10	Health care costs	1 🗌	2 🗆	3 🗌	4 🗌	5 🗌
11	Unfavorable tax treatment	1 🗆	2 🗆	3 🗌	4 🗌	5 🗌
12	Environmental regulations	1 🗌	2 🗆	3 🗌	4 🗌	5 🗌
13	Customer preference for new products	1 🗌	2 🗆	3 🗌	4 🗌	5 🗌
14	Declining demand for remanufactured goods	1 🗆	2 🗆	3 🗆	4 🗌	5 🗌
15	Competition from imported remanufactured goods	1 🗆	2 🗆	3 🗆	4 🗌	5 🗌
16	Availability of low cost new products	1 🗆	2 🗆	3 🗌	4 🗌	5 🗌
17	Licensing or certification requirements	1 🗌	2 🗌	3 🗌	4 🗌	5 🗌
18	Other-specify:	1 🗆	2 🗆	3 🗆	4 🗌	5 🗆
19	Other-specify:	1 🗆	2 🗆	3 🗆	4 🗌	5 🗆

8.2 Indicate how important the following factors are in affecting your firm's ability to compete in markets **other than the U.S. market**. If your firm has no knowledge of the factor, leave all boxes for that impediment unchecked.

		Rank significance from 1 (not at all important) to 5 (extremely important)				
#	Factor	Not at all important	Somewhat important	Important	Very important	Extremely important
1	High price of cores	1 🗆	2 🗌	3 🗌	4 🗆	5 🗌
2	Regulatory barriers in foreign market	1 🗌	2 🗌	3 🗌	4 🗌	5 🗌
3	Lack of knowledge of foreign market	1 🗆	2 🗌	3 🔲	4 🗌	5 🗌
4	Foreign market tariffs	1 🗆	2 🗌	3 🔲	4 🗌	5 🗌
5	Transportation costs	1 🔲	2 🗌	3 🔲	4 🗌	5 🗌
6	Lack of distribution and marketing channels	1 🗆	2 🗌	3 🗌	4 🗆	5 🗌
7	Cost of compliance with product environmental standards	1 🗆	2 🗆	3 🗌	4 🗆	5 🗌
8	Cost of compliance with other product standards	1 🗆	2 🗆	3 🔲	4 🗆	5 🗌
9	Licensing or certification requirements	1 🗌	2 🗌	3 🗌	4 🗌	5 🗌
10	Other-specify:	1 🗆	2 🗆	3 🗌	4 🗆	5 🗌

8.3 Indicate the foreign countries whose **regulatory** barriers pose the biggest problems in your firm's experience. Select a country in the first column (up to a maximum of three), then describe the country's must problematic barrier(s) to the right. The description field will expand as necessary to accept your response.

Foreign country	Describe barrier(s) (250 character limit per country)
Make first selection if applicable	
Make second selection if applicable	
Make third selection if applicable	

Reset countries

# **Section 9. Other information**

	reign markets, us	more details about the competitiveness in the remanufacturing goods industry, including e the space below (400 character limit). Please do not use the return or tab keys when
Character count		out of 400
		ve more details about any of the responses in this questionnaire, or provide any othe espace below (400 character limit). Please do not use the return or tab keys when entering
Character count		out of 400

#### **Section 10. Certification**

The undersigned certifies that the information supplied herein in response to this questionnaire is complete and correct to the best of his/her knowledge and belief and understands that the information submitted is subject to audit and verification by the USITC.

Section 332(g) of the Tariff Act of 1930 (19 U.S.C. 1332(g)) provides that the Commission may not release information which it considers to be confidential business information unless the party submitting such information had notice, at the time of submission, that such information would be released by the Commission, or such party subsequently consents to the release of the information. The undersigned acknowledges that information submitted in this questionnaire response and throughout this investigation may be used by the USITC, its employees, and contract personnel who are acting in the capacity of USITC employees, for the purposes of developing or maintaining the records of this investigation or related proceedings for which this information is submitted, or in internal audits and in investigations relating to the programs and operations of the USITC pursuant to 5 U.S.C. Appendix 3. The undersigned understands that all contract personnel will sign nondisclosure agreements.

The information your firm provides in response to this questionnaire will be treated by the Commission as confidential and will not be disclosed to the public unless required by law. The information will be aggregated with information from other questionnaire responses and will be published in a manner that will not reveal the operations of your firm. The USTR has asked that the Commission not include any confidential business information in the report it transmits to him.

Certifier's name and title	Date of certification
Certifier's signature (not necessary if submitting electronically)	
If submitting an electronic version of this certificate to the Commission, check the box below in lieu indicate that the authorized official listed has certified the information provided	u of a written signature to
☐ Certified	

## **Section 11. Questionnaire submission**

Print

recommended.

11.1		pleted questionnaire, please report the actual number of hours required and the cost stionnaire, including all preparatory activities.
	Hours	Cost (\$)
11.2	Please make sure that the following	g items have been addressed before submitting your firm's questionnaire.
	All responders:	
	☐ Section 1.1 indicates a com	pany name and a contact person.
	Responders that selected "Yes" for o	question 2.1:
	$\square$ A primary sector has been s	selected in question 2.2.
	$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $	n question 2.3 are in full figures, not in thousands or similar format.
	Responders that selected "Yes" for o	question 3.2:
	☐ A primary sector for reman	ufactured goods has been selected in question 3.7.
	Responders that selected "Yes" to e	ither part A or part B in question 3.2:
	☐ All value figures provided i	n sections 4-7 are in full figures, not in thousands or similar format.
11.3	Please save the questionnaire and u	use one of the submission options shown below.  Save
	Web submit	Use this option for transmission of your completed questionnaire through our secure electronic drop box facility. Click on the link in this button and follow the instructions.
	E-mail submit	Use this option to send your completed questionnaire as an e-mail attachment. Click on this button and follow the instructions. Note that submitting your questionnaire response by e-mail will subject your firm's confidential business information (CBI) to transmission over an unsecured environment and to possible disclosure to third parties. Any risk of disclosure of CBI during transmission is assumed by your firm and not us. However, once the e-mail is received, the questionnaire response will be stored in our secured environment and will receive safeguards detailed in the certification in section 10.
	Save to CD	Use this option if you would prefer to send your completed questionnaire on a CD (or other removable media). Click on the button and save the questionnaire to a CD. Mail the CD to us (see address on page 1). Sending the CD by U.S. mail is not recommended because this type of mail undergoes additional processing to screen for hazardous material that will likely substantially delay the delivery and may cause damage to the CD. Overnight mail service is recommended.

Use this option if you would prefer to send your completed questionnaire in hard copy form. Click on the button and your print screen will appear. After printing,

mail or fax the completed questionnaire to us (see address and fax number on page 1). Sending the questionnaire by U.S. mail is not recommended because this type of mail undergoes additional processing to screen for hazardous material that will likely substantially delay the delivery. Overnight mail service is