

**NEW MARKETS VENTURE CAPITAL PROGRAM  
INVESTMENT DIVISION**

**U. S. SMALL BUSINESS ADMINISTRATION**

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**SBA Form 468  
Schedule 11  
Low-Income Investments**

*Instructions:* New Markets Venture Capital Companies (NMVCCs) must file this Schedule 9 of SBA Form 468 with SBA annually, together with the remainder of SBA Form 468, as required in 13 CFR 108.630. SBA will use this form to determine your compliance with 13 CFR 108.710 requirements concerning the percentages of your Financings made to Low-Income (LI) Enterprises. (See 13 CFR 108.50 for defined terms.)

*Determination of whether a Financing qualifies as a Low-Income(LI) Investment is made only at the time the NMVCC makes the initial Financing in the Portfolio Concern. Once made, that same determination applies to all subsequent Financings the NMVCC makes to that Portfolio Concern, regardless of subsequent changes in the Low-Income Geographic Area(LI Area) and/or the size of the Portfolio Concern (subject to 13 CFR 108.760(a)).*

A	Total number of Portfolio Concerns listed in SBA Form 468, Schedule 1, "Schedule of Loans and Investments"	
B	Total number of those Portfolio Concerns, listed in SBA Form 468, Schedule 1, "Schedule of Loans and Investments," in which you have made a LI Investment	
C	<b>Compliance with 13 CFR 108.710(a)(1)</b> B divided by A equals:	%
D	Sum of the dollars stated in "Invest Amount" column in SBA Form 468, Schedule 1, "Schedule of Loans and Investments," for all Portfolio Concerns	
E	Sum of the dollars stated in "Invest Amount" column in SBA Form 468, Schedule 1, "Schedule of Loans and Investments," for those Portfolio Concerns in which you have made a LI Investment	
F	<b>Compliance with 13 CFR 108.710(a)(2) -</b> E divided by D equals:	%

The SBA is collecting the information on this Schedule 11 of SBA Form 468 for the purpose of determining the NMVCC's compliance with the requirements in section 351(6)(a) of the Small Business Investment Act (15 USC 689(6)(b)) and 13 CFR 108.710(a). The information collected on this form is required in order for the NMVCC to continue to receive SBA assistance.

**Please note:** The estimated burden for completing this Schedule 11 of SBA Form 468 is 30 minutes per response. You are not required to respond to this form unless it displays a current Office of Management and Budget (OMB) approval number. The information collected on this form will be kept confidential to the extent permitted by law. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief, Administrative Information Branch, Washington, DC 20416 and/or Office of Management and Budget, SBA Desk Officer, Washington, D.C. 20503. OMB Approval Number 3245-0332. **Please do not send forms to OMB.**