

U.S. Small Business Administration

Portfolio Financing Report

OMB No. 3245-0078
Exp. Date 12/31/2010

Name of Licensee _____ License Number _____

Part A - Small Business Concern Data

1. Name of Small Concern _____ 2. Employer Identification Number _____
 3. Street Address _____
 4. City _____ 5. State _____ 6. Zip Code _____ 7. County _____
 8. Small Business FAX _____ 9. Contact Person for FAX _____
 10. Date Business Established _____ 11. Form of Business _____
 12. NAICS Code _____ Industry _____
 13. Percentage of Small Concern (if any) Owned by: American Indian or Alaska Native: _____ % Asian: _____ %
 Black or African American: _____ % Hispanic or Latino: _____ % Native Hawaiian or Other Pacific Islander: _____ % White: _____ %
 14. Percentage of Small Concern Owned by a) Women (if any) _____ % b) Veterans (if any) _____ %
 15a. CEO or President: Woman:
 15b. CEO or President (may select one or more) American Indian or Alaska Native: Asian:
 Black or African American: Hispanic or Latino: Native Hawaiian or Other Pacific Islander: White:

Part B - Prefinancing Information

16. Prefinancing Status _____ 17. Stage of Company at Financing: _____
 18. Small Business Concern's Pre-Money Valuation: _____
 19. Fiscal Year End Immediately Prior to Date of Financing (Month/Day/Year) _____
 20. Gross Revenue for Prior Fiscal Year _____ 21. After-Tax Profit (Loss) for Prior Fiscal Year _____
 22. Income Taxes for Prior Fiscal Year: Federal _____ State _____ Local _____
 23. Net Worth _____ 24. Number of Employees _____

Part C - Financing Information

25. a. Date of Financing _____ b. Date of Disbursement _____ 26. Did Licensee lead this investment? _____
 27. Purpose of Financing (Percentage of financing that will be used to support each category below. Percentages should total to 100%.)
 a. Working Capital or Inventory Purchase _____ f. Acquisition of Machinery and Equipment _____
 b. Plant Modernization or Leasehold Improvement _____ g. Land Acquisition or Construction on Existing Land _____
 c. Acquisition of All or Part of an Existing Business _____ h. Marketing Activities _____
 d. Consolidation of Obligations or Non-SBIC Debt Refunding _____ i. Research and Development _____
 e. New Building or Plant Construction _____ j. Other _____
 28. Is this the First Financing of this Small Business by the Licensee? _____
 29. Financing instruments and Applicable Amounts (for participations, include Licensee's portion only):

<u>Instrument</u>	Amount	Initial Interest Rate (s)	% Actual Ownership
Loan Only	_____	_____ %	
Debt with Equity Features	_____	_____ %	
Equity Only	_____		_____ %
Total Licensee Financing	_____		

 30. Total Size of Financing Round for Small Business Concern: _____
 31. Comments _____

Part D - Transmission Verification

Transmission Date _____

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If you have leverage or a leverage commitment, file Form 1031A (Portfolio Financing Report Certification) semiannually with your semi-annual valuation report and your year-end Form 468 (Annual Financial Report). If you do not have leverage or a leverage commitment, file Form 1031A annually with your Form 468.

PLEASE NOTE: The estimated burden for completing this form is 12 minutes per response. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief, Administrative Information Branch, Washington, DC 20416 and/or office of Management and Budget, Clearance Officer, Paperwork Reduction Project (3245-0078), Washington, DC 20503. PLEASE DO NOT SEND FORMS TO OMB.