### Health Insurance (HX) Section

THROUGHOUT THE SPECIFICATIONS FOR THIS CAPI
SECTION, FOR SCREENS THAT SPECIFY THE REFERENCE
PERIOD {END DATE} AS PART OF THE CONTEXT HEADER,
CAPI DISPLAYS THE {END DATE} ONLY FOR ROUND 5. IN |
ANY OTHER ROUND, CAPI DOES NOT DISPLAY THE {END |
DATE} IN THE CONTEXT HEADER. FOR MOST PERSONS, THE|
END DATE FOR ROUND 5 WILL BE DECEMBER 31 OF THE |
SECOND YEAR OF THE PANEL.

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## B0X\_00

CONTEXT HEADER DISPLAY INSTRUCTIONS: FOR MONTH DISPLAY 3 CHAR MONTH (EG. JAN, FEB)

ROUNDS 1-4, DISPLAY ONLY THE BEGIN DATE RATHER | THAN BOTH THE BEGIN AND END DATE. IF ROUND 5 THEN | DISPLAY BOTH THE BEGIN AND END DATE.

DISPLAY PERS.FULLNAME, ESTB.ESTBNAME, PRND.BEGREFMM, PRND.BEGREFDD, PRND.BEGREFYY, PRND.ENDREFMM, PRND.ENDREFDD, PRND.ENDREFYY

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### HX01

{STR-DT} {END-DT}

Now I'd like to talk with you about health insurance, an important topic for most persons. We want to know about all the health coverage that anyone in the family may have had to help pay the costs of medical care at any time {since (START DATE)/between (START DATE) and (END DATE)}.

{ASK RESPONDENT TO GET INSURANCE CARDS/IDENTIFYING INFORMATION IF NOT ALREADY AVAILABLE.}

PRESS ENTER OR SELECT NEXT PAGE TO CONTINUE.

	DISPLAY 'ASKAVAILABLE.' IF ROUND 1.     OTHERWISE, USE A NULL DISPLAY.
	DISPLAY 'since (START DATE)' IF NOT ROUND 5.   DISPLAY 'between (START DATE) and (END DATE)' IF   ROUND 5.
	IF ROUND 1, GO TO BOX_03
	OTHERWISE, CONTINUE WITH BOX_01
BOX_01 =====	
	ASK THE OLD EMPLOYMENT AND PRIVATE RELATED     INSURANCE (OE) SECTION.
	AT COMPLETION OF OE SECTION, CONTINUE WITH BOX_02
B0X_02 =====	
	ASK THE OLD PUBLIC RELATED INSURANCE (PR) SECTION.
	AT COMPLETION OF PR SECTION, CONTINUE WITH BOX_03

# B0X\_03

IF ONE OR MORE ESTABLISHMENT-PERSON-PAIRS MEET THE | FOLLOWING CONDITIONS:

- ESTABLISHMENT IS FLAGGED DURING THIS ROUND AS PROVIDING HEALTH INSURANCE

#### AND

- ESTABLISHMENT IS AN EMPLOYER
- PERSON IS OR WAS A JOBHOLDER AT ESTABLISHMENT AND
- ESTABLISHMENT IS FLAGGED AS 'NOT SELF-EMPLOYED' |
  OR IS FLAGGED AS 'SELF-EMPLOYED' WITH A FIRM- |
  SIZE-GREATER-THAN-1, |

CONTINUE WITH LOOP\_01

OTHERWISE, GO TO BOX\_05

OTHERWISE, GO TO BOX\_05

L00P\_01

FOR EACH ELEMENT IN RU-ESTABLISHMENT-PERSON-PAIRS-|
ROSTER, ASK HX02-END\_LP01

LOOP DEFINITION: LOOP\_01 COLLECTS INFORMATION ABOUT PRIVATE HEALTH INSURANCE OBTAINED THROUGH AN EMPLOYER. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET THE FOLLOWING CONDITIONS:

- ESTABLISHMENT IS FLAGGED DURING THIS ROUND AS PROVIDING HEALTH INSURANCE

#### AND

- ESTABLISHMENT IS AN EMPLOYER AND
- PERSON IS OR WAS A JOBHOLDER AT ESTABLISHMENT AND
- ESTABLISHMENT IS FLAGGED AS 'NOT SELF-EMPLOYED' | OR IS FLAGGED AS 'SELF-EMPLOYED' WITH A FIRM- | SIZE-GREATER-THAN-1.

\_\_\_\_\_

HX02 ====

{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF ESTABLISHMENT} {STR-DT} {END-DT}
You mentioned that (PERSON) (were/was) covered by health insurance from (ESTABLISHMENT) {at some point after (START DATE)/between (START DATE) and (END DATE)}.
SELECT 'CONTINUE' UNLESS RESPONDENT VOLUNTEERS INSURANCE REPORTED IN ERROR.
CONTINUE 1 {BOX_04} INSURANCE REPORTED IN ERROR 2 {END_LP01}
[Code One]
IF ROUND 1 THROUGH ROUND 4, DISPLAY 'at some point    after (START DATE)'. IF ROUND 5, DISPLAY 'between    (START DATE) and (END DATE)'.
after (START DATE)'. IF ROUND 5, DISPLAY 'between
after (START DATE)'. IF ROUND 5, DISPLAY 'between
after (START DATE)'. IF ROUND 5, DISPLAY 'between    (START DATE) and (END DATE)'.     '(ESTABLISHMENT)' AND '(START DATE)' IN RESPONSE
after (START DATE)'. IF ROUND 5, DISPLAY 'between    (START DATE) and (END DATE)'.     '(ESTABLISHMENT)' AND '(START DATE)' IN RESPONSE
after (START DATE)'. IF ROUND 5, DISPLAY 'between    (START DATE) and (END DATE)'.      '(ESTABLISHMENT)' AND '(START DATE)' IN RESPONSE     LABELS SHOULD BE PURPLE.      IF CODED '2' (INSURANCE REPORTED IN ERROR) FLAG     THIS ESTABLISHMENT-PERSON-PAIR AS 'NOT SEPARATE
after (START DATE)'. IF ROUND 5, DISPLAY 'between    (START DATE) and (END DATE)'.      '(ESTABLISHMENT)' AND '(START DATE)' IN RESPONSE     LABELS SHOULD BE PURPLE.      IF CODED '2' (INSURANCE REPORTED IN ERROR) FLAG     THIS ESTABLISHMENT-PERSON-PAIR AS 'NOT SEPARATE

BOX_04 =====	
	ASK THE PRIVATE HEALTH INSURANCE DETAIL (HP)   SECTION FOR THIS ESTABLISHMENT-PERSON-PAIR.
	AT COMPLETION OF HP SECTION, CONTINUE WITH   END_LP01
END_LP01 ======	
	CYCLE ON NEXT PAIR ON RU-ESTABLISHMENT-PERSON- PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.
	IF NO MORE PAIRS MEET THE STATED CONDITIONS,
	END LOOP_01 AND CONTINUE WITH BOX_05
B0X_05 =====	
	IF ONE OR MORE ESTABLISHMENT-PERSON-PAIRS MEET   THE FOLLOWING CONDITIONS:   - ESTABLISHMENT IS FLAGGED DURING THIS ROUND AS   PROVIDING HEALTH INSURANCE   AND   - ESTABLISHMENT IS AN EMPLOYER

AND

AND

- PERSON IS A JOBHOLDER AT ESTABLISHMENT

- FIRM SIZE OF ESTABLISHMENT = 1,

CONTINUE WITH LOOP\_02

- ESTABLISHMENT IS FLAGGED AS 'SELF-EMPLOYED'

| OTHERWISE, GO TO BOX\_07

L00P\_02

FOR EACH ELEMENT IN RU-ESTABLISHMENT-PERSON-PAIRS-|

| FOR EACH ELEMENT IN RU-ESTABLISHMENT-PERSON-PAIRS-| ROSTER, ASK LOOP\_03-END\_LP02

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LOOP DEFINITION: LOOP\_02 COLLECTS INFORMATION ABOUT THE SOURCES OF DIRECTLY PURCHASED HEALTH INSURANCE ASSOCIATED WITH A SELF-EMPLOYED JOB WHERE FIRM SIZE = 1. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-PAIRS THAT MEET THE FOLLOWING CONDITIONS:

- ESTABLISHMENT IS FLAGGED DURING THIS ROUND AS PROVIDING HEALTH INSURANCE

 $\Delta NID$ 

- ESTABLISHMENT IS AN EMPLOYER
- PERSON IS A JOBHOLDER AT ESTABLISHMENT
- ESTABLISHMENT IS FLAGGED AS 'SELF-EMPLOYED'
- FIRM SIZE OF ESTABLISHMENT = 1

L00P\_03

FOR EACH OF THE FOLLOWING:

INSURANCE CATEGORY 1

INSURANCE CATEGORY 2

INSURANCE CATEGORY 3

INSURANCE CATEGORY 4
INSURANCE CATEGORY 5

INSURANCE CATEGORY 6

ASK HX03 - END\_LP03

LOOP DEFINITION: LOOP\_03 COLLECTS INFORMATION ABOUT THE WAYS PERSON PURCHASED HEALTH INSURANCE (INSURANCE CATEGORIES AT HX03) ASSOCIATED WITH A SELF-EMPLOYED JOB WITH FIRM-SIZE = 1. THE FIRST

CYCLE OF THIS LOOP COLLECTS THE MAIN WAY PERSON PURCHASES INSURANCE. SUBSEQUENT CYCLES COLLECT

ADDITIONAL WAYS PERSON PURCHASES INSURANCE.

THE RESPONSE AT HX04 DETERMINES WHETHER THE LOOP CYCLES AGAIN. IF HX04 IS CODED '1' (YES), THE LOOP CYCLES TO COLLECT THE NEXT INSURANCE CATEGORY. IF HX04 IS CODED '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW), THE LOOP ENDS.

\_\_\_\_\_

HX<sub>0</sub>3 ====

> {PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF {END-DT}

SHOW CARD HX-1.

{You mentioned that (PERSON) {(are/is)/(were/was)} self-employed and had health insurance through that business.} Which category on this card comes closest to {the main/another} way (PERSON) (purchase/purchases) this insurance?

FROM A PROFESSIONAL ASSOCIATION 1	{B0X_06}
FROM A SMALL BUSINESS GROUP 2	{B0X_06}
FROM A UNION 3	{B0X_06}
DIRECTLY FROM AN INSURANCE AGENT 5	{B0X_06}
DIRECTLY FROM INSURANCE COMPANY 6	{B0X_06}
DIRECTLY FROM AN HMO 7	{B0X_06}
FROM A PREVIOUS EMPLOYER 8	{B0X_06}
FROM A PREVIOUS EMPLOYER (COBRA) 9	{B0X_06}
OTHER 91	{HX030V}

[Code One]

HELP AVAILABLE FOR DEFINITIONS OF ANSWER CATEGORIES.

	STARTING IN PANEL 12 ROUND 2, CATEGORY '4' (FROM     A HEALTH INSURANCE PURCHASING ALLIANCE) WAS     OMITTED AND WILL BE OMITTED IN ALL FUTURE ROUNDS.
	DISPLAY 'you mentioned that (PERSON) {(are/is)/   (were/was)} self-employed and had health insurance  through that business.' IF FIRST CYCLE THROUGH   LOOP_03. OTHERWISE USE A NULL DISPLAY.
	DISPLAY '(are/is)' IF ESTABLISHMENT IS FLAGGED AS   A CURRENT EMPLOYER. DISPLAY '(were/was)' IF   ESTABLISHMENT IS NOT FLAGGED AS A CURRENT   EMPLOYER, OR IF CURRENT ROUND IS ROUND 5.
	DISPLAY 'the main' IF FIRST CYCLE THROUGH LOOP_03.  OTHERWISE (I.E., NOT FIRST CYCLE), DISPLAY   'another'.
HX030V	
	OTHER:
	[Enter Other Specify]
B0X_06 =====	
	ASK PRIVATE HEALTH INSURANCE DETAIL (HP) SECTION     FOR THE RESPONSE CATEGORY SELECTED AT HX03.
	AT COMPLETION OF HP SECTION, CONTINUE WITH HX04

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	{PERSON'S FIRST MIDDLE AND LAST NAME} {NAME OF ESTABLISHMENT} {STR-DT} {END-DT}
	SHOW CARD HX-1.
	Aside from what you already told me about, is there another category on this card which describes the way (PERSON) (purchase/purchases) health insurance for (ESTABLISHMENT)?
	YES       1 {END_LP03}         NO       2 {END_LP03}         REF       -7 {END_LP03}         DK       -8 {END_LP03}
	HELP AVAILABLE FOR DEFINITION OF ITEMS ON SHOW CARD.
END_LP03	
	IF HX04 IS CODED '1' (YES), CYCLE TO COLLECT THE     NEXT WAY OF PURCHASING INSURANCE.
	OTHERWISE, END LOOP_03 AND CONTINUE WITH END_LP02
END_LP02	
	CYCLE ON NEXT PAIR ON RU-ESTABLISHMENT-PERSON-   PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN   THE LOOP DEFINITION.
	IF NO MORE PAIRS MEET THE STATED CONDITIONS,     END LOOP_02 AND CONTINUE WITH BOX_07

30X_07 =====	
	IF ROUND 1, GO TO HX06
	OTHERWISE, CONTINUE WITH BOX_08
30X 08	
=====	
	IF:
	ANY NEW RU MEMBERS ADDED TO RU THIS ROUND,   OR   ANY RU MEMBERS NOT ALREADY FLAGGED AS RECEIVING
	MEDICARE TURNED 65 SINCE START DATE (USE REAL   DATE OF BIRTH ONLY),
	ANY RU MEMBERS NOT ALREADY FLAGGED AS RECEIVING   MEDICARE WERE = OR > 65 (OR IN AGE CATEGORY 9) IN   PREVIOUS ROUND,
	CONTINUE WITH HX05
	OTHERWISE GO TO BOX 12

HX05

{STR-DT} {END-DT}

My records indicate that (READ NAMES BELOW) {(are/is)} {either} {65 years old or older} {or} {joined the household since our last interview}.

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

(Has (READ NAME ABOVE)/Have any of these people) been covered by Medicare {since (START DATE)/between (START DATE) and (END DATE)}?

YES																1		
NO .	 									 						2	{L00P_0	94}
REF										 						- 7	{L00P_0	94}
DK .	 															-8	{L00P (	94}

HELP AVAILABLE FOR DEFINITION OF MEDICARE.

DISPLAY '(are/is)' AND '65 years old' IF ANY RU
MEMBERS NOT ALREADY FLAGGED AS RECEIVING
MEDICARE TURNED 65 SINCE START DATE OR IF ANY RU
MEMBERS NOT ALREADY FLAGGED AS RECEIVING
MEDICARE WERE = OR > 65 PREVIOUS ROUND.

DISPLAY 'joined the household since our last interview' IF ANY NEW RU MEMBERS ADDED TO THE RU THIS ROUND.

DISPLAY 'either' AND 'or' IF ANY NEW RU MEMBERS
ADDED TO THE RU THIS ROUND AND IF ANY RU MEMBERS
NOT ALREADY FLAGGED AS RECEIVING MEDICARE TURNED
65 SINCE START DATE OR ANY RU MEMBERS NOT ALREADY
FLAGGED AS RECEIVING MEDICARE WERE = OR > 65
PREVIOUS ROUND.

DISPLAY 'since (START DATE)' IF NOT ROUND 5.
DISPLAY 'between (START DATE) and (END DATE)' IF
ROUND 5.

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IF HX05 IS CODED '1' (YES) AND ONLY ONE RU MEMBER | | ELIGIBLE FOR HX05, SELECT THAT PERSON AUTOMATICALLY BY CAPI AT HX07 AND GO TO LOOP\_04 IF HX05 IS CODED '1' (YES) AND MORE THAN ONE RU MEMBER ELIGIBLE FOR HX05, GO TO HX07 **ROSTER DETAILS:** Title: RU\_MEMBERS\_1 | COL #1 HEADER: NAME INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE AND LAST NAMES (PERS.FULLNAME) ROSTER DEFINITION: THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR DISPLAY OF RU-MEMBERS. ROSTER BEHAVIOR: SELECT, ADD, DELETE, AND EDIT DISALLOWED. ROSTER FILTER: OTHERWISE, DISPLAY RU-MEMBERS WHO MEET ONE OF THE | FOLLOWING CONDITIONS: 1. PERSON IS A NEW RU MEMBER THIS ROUND, 2. PERSON TURNED 65 YEARS OLD THIS ROUND AND IS NOT FLAGGED AS COVERED BY MEDICARE DURING ANY ROUND, 3. OR PERSON >= 65 (OR IN AGE CATEGORY 9) LAST ROUND AND NOT FLAGGED AS COVERED BY MEDICARE DURING ANY ROUND.

HX06

{STR-DT}

There are several large public health insurance programs {with similar names} that are easily confused.

Medicare is a health insurance program for persons 65 years or over and for disabled persons. Other programs, such as {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME}, are state programs which cover low income families and individuals or children who do not have private health insurance.

SHOW CARD HX-2.

Let me first ask about Medicare. People covered by Medicare usually have a card that looks like this.

At any time since (START DATE), has anyone in the family been covered by Medicare?

YES																				1
NO .																				2
REF																			- '	7
DK .																			- 3	8

HELP AVAILABLE FOR DEFINITION OF MEDICARE.

DISPLAY 'or Denali KidCare' FOR 'STATE CHIP NAME' | IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS | ALASKA.

DISPLAY 'or ALL Kids' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS ALABAMA.

DISPLAY 'or KidsCare' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS ARIZONA.

DISPLAY 'or ARKids First' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS ARKANSAS.

DISPLAY 'or Healthy Families' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS CALIFORNIA.

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DISPLAY 'or Child Health Plan Plus (CHP+)' FOR

'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS COLORADO.

DISPLAY 'or HUSKY Healthcare' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS CONNECTICUT.

DISPLAY 'or DC Healthy Families' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS WASHINGTON, DC.

DISPLAY 'or DE Healthy Children Program' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS DELAWARE.

DISPLAY 'or Florida KidCare' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS FLORIDA.

DISPLAY 'or PeachCare for Kids' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS GEORGIA.

DISPLAY 'or Healthy and Well Kids in IA' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS IOWA.

DISPLAY 'or children's Health Insurance Program' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS IDAHO.

DISPLAY 'or All Kids' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS ILLINOIS.

DISPLAY 'or Hoosier Healthwise' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS INDIANA.

DISPLAY 'or Heathwave 21' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS KANSAS.

28-14

DISPLAY 'or KY Children's Health Insurance | Program (KCHIP)' FOR 'STATE CHIP NAME' IF STATE IN| WHICH INTERVIEW IS BEING CONDUCTED IS KENTUCKY. |

DISPLAY 'or LA Children's Health Insurance Program' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS LOUISIANA.

DISPLAY 'or Maryland Children's Health Program'
FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW
IS BEING CONDUCTED IS MARYLAND.

DISPLAY 'or Children's Medical Security Plan' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MASSACHUSETTS.

DISPLAY 'or MIChild' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MICHIGAN.

DISPLAY 'or MO HealthNet for Kids' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MISSOURI.

DISPLAY 'or Children's Health Insurance Program'
FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW
IS BEING CONDUCTED IS MISSISSIPPI.

DISPLAY 'or MT Children's Health Insurance Plan' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MONTANA.

DISPLAY 'or Kids Connection' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NEBRASKA.

DISPLAY 'or Nevada Check Up' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NEVADA.

DISPLAY 'or Healthy Kids Gold' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NEW HAMPSHIRE.

DISPLAY 'or NJ Family Care' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NEW JERSEY.

DISPLAY 'or New MexiKids' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NEW MEXICO.

DISPLAY 'or Child Health Plus (CHPlus)' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NEW YORK.

DISPLAY 'or NC Health Choice for Children' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NORTH CAROLINA.

DISPLAY 'or Healthy Steps' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS NORTH DAKOTA.

DISPLAY 'or Healthy Start' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS OHIO.

DISPLAY 'or PA Children's Health Insurance Program' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS PENNSYLVANIA.

DISPLAY 'or RIte Care/RIte Share' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS RHODE ISLAND.

DISPLAY 'or Healthy Connections Kids' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS SOUTH CAROLINA.

DISPLAY 'or Children's Health Insurance Program' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS SOUTH DAKOTA.

DISPLAY 'or CoverKids' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS TENNESSEE.

DISPLAY 'or Children's Health Insurance Program (SCHIP)' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS TEXAS.

DISPLAY 'or Children's Health Insurance Program (SCHIP)' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS UTAH.

DISPLAY 'or Dr. Dynasaur' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS VERMONT.

DISPLAY 'or FAMIS' FOR 'STATE CHIP NAME' IF STATE | IN WHICH INTERVIEW IS BEING CONDUCTED IS VIRGINIA.

DISPLAY 'or West Virginia Children's Health Insurance Program' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS WEST VIRGINIA.

DISPLAY 'or BadgerCare' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS WISCONSIN.

DISPLAY 'or Wyoming Kid Care (CHIP)' FOR 'STATE CHIP NAME' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS WYOMING.

OTHERWISE (I.E., STATE IS HI, ME, MN, OK, OR, WA)
DISPLAY 'or State Children's Health Insurance
Program' FOR 'STATE CHIP NAME.'

DISPLAY 'with similar names' IF STATE IN WHICH | INTERVIEW IS BEING CONDUCTED USES 'MEDICAID' OR A | NAME SIMILAR TO MEDICARE (WHICH INCLUDES CA: | MEDI-CAL AND ME: MAINCARE).

DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS I BEING CONDUCTED IS ONE OF THE FOLLOWING: ALASKA LOUISIANA OHIO MICHIGAN I ALABAMA SOUTH CAROLINA MISSISSIPPI MONTANA NEBRASKA NEVADA NEW HAMPSHIRE ARKANSAS TEXAS COLORADO UTAH DELAWARE VERMONT FLORIDA VIRGINIA GEORGIA WASHINGTON **NEW JERSEY** WEST VIRGINIA IDAHO ILLINOIS NEW MEXICO WISCONSIN INDIANA NEW YORK IOWA NORTH CAROLINA KANSAS NORTH DAKOTA

DISPLAY 'Medical Assistance' FOR 'STATE NAME FOR | MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING |

CONDUCTED IS ONE OF THE FOLLOWING:

CONNECTICUT MARYLAND RHODE ISLAND |
DISTRICT OF COLUMBIA MINNESOTA SOUTH DAKOTA |
HAWAII PENNSYLVANIA

DISPLAY 'AZ Hlth Care Cost Containment System' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS ARIZONA.

DISPLAY 'Medi-Cal' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS CALIFORNIA.

DISPLAY 'KYHealth Choices' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS KENTUCKY.

DISPLAY 'MaineCare' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MAINE.

DISPLAY 'MassHealth' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MASSACHUSETTS.

DISPLAY 'MO HealthNet' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS MISSOURI.

DISPLAY 'OR Health Plan' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS OREGON.

DISPLAY 'SoonerCare' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS OKLAHOMA.

DISPLAY 'TennCare' FOR 'STATE NAME FOR MEDICAID' | IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS | TENNESSEE.

DISPLAY 'EqualityCare' FOR 'STATE NAME FOR MEDICAID' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED IS WYOMING.

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IF CODED '1' (YES) AND SINGLE-PERSON RU, SELECT
    PERSON AUTOMATICALLY BY CAPI AT HX07 AND GO TO
   | L00P_04
   | IF CODED '1' (YES) AND MULTI-PERSON RU, CONTINUE |
   | WITH HX07
   | IF CODED '2' (NO), '-7' (REFUSED), OR '-8' (DON'T |
   | KNOW) AND ONE OR MORE RU MEMBER = > 65 YEARS OLD, |
   | GO TO LOOP_04
   | IF CODED '2' (NO), '-7' (REFUSED), OR '-8' (DON'T |
   | KNOW) AND NO RU MEMBER = > 65 YEARS OLD, GO
   T0 B0X_12
{STR-DT}
{END-DT}
Who is covered by Medicare?
PROBE: Who else is covered by Medicare?
     [1. First Name, [Middle Name], Last Name-65]
      [2. First Name, [Middle Name], Last Name-65]
     [3. First Name, [Middle Name], Last Name-65]
                                                  {L00P_04}
     ROSTER DETAILS:
     TITLE: RU_MEMBERS_SELECTONE
   | COL # 1 HEADER: PERSON-TYPE-PROVIDER
   INSTRUCTIONS: DISPLAY RU MEMBERS' FIRST, MIDDLE,
   | AND LAST NAMES (PERS.FULLNAME)
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HX07

L00P\_04

ROSTER DEFINITION: THIS ITEM DISPLAYS THE RU-MEMBERS-ROSTER FOR | SELECTION OF RU MEMBERS. ROSTER BEHAVIOR: | 1. MULTIPLE SELECT ALLOWED. INTERVIEWER MAY SELECT| ONE OR MORE FROM THE LISTED MEMBERS. 2. ADD, DELETE, AND EDIT DISALLOWED. \_\_\_\_\_\_ ROSTER FILTER: IN ROUND 1, NONE. DISPLAY ALL. IN ROUNDS 2-5, DISPLAY RU MEMBERS WHO MEET ONE OF THE FOLLOWING CONDITIONS: 1. PERSON IS A NEW RU MEMBER THIS ROUND, 2. PERSON TURNED 65 YEARS OLD THIS ROUND AND NOT FLAGGED AS COVERED BY MEDICARE DURING ANY ROUND, 3. OR PERSON >= 65 YEARS OLD (OR IN AGE CATEGORY 9) LAST ROUND AND NOT FLAGGED AS COVERED BY MEDICARE DURING ANY ROUND. \_\_\_\_\_\_ FOR EACH ELEMENT IN RU-MEMBERS-ROSTER, ASK | BOX\_09-END\_LP04

LOOP DEFINITION: LOOP\_04 DETERMINES IF REASON FOR

MEDICARE IS CONDITION/DISABILITY FOR PERSONS < 65 | WHO RECEIVE MEDICARE AND COLLECTS SOCIAL SECURITY | STATUS FOR PERSONS = > 65 WHO ARE NOT COVERED BY MEDICARE. THIS LOOP CYCLES ON PERSONS WHO MEET ANY OF THE FOLLOWING CONDITIONS: - IF ROUND 1: ALL CURRENT RU MEMBERS - IF NOT ROUND 1: ALL CURRENT RU MEMBERS WHO MEET ONE OF THE FOLLOWING CONDITIONS: - PERSON IS A NEW RU MEMBER THIS ROUND, - PERSON TURNED 65 YEARS OLD THIS ROUND AND NOT FLAGGED AS COVERED BY MEDICARE DURING ANY ROUND 0R - PERSON => 65 YEARS OLD (OR IN AGE CATEGORY 9) LAST ROUND AND NOT FLAGGED AS COVERED BY MEDICARE DURING ANY ROUND. B0X\_09 ===== | IF ROUND 1, GO TO BOX\_11 -----OTHERWISE, CONTINUE WITH BOX\_10 B0X\_10 ===== | IF PERSON ADDED THIS ROUND, CONTINUE WITH BOX\_11 | IF HX05 IS CODED '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW) AND RU MEMBER TURNED 65 THIS | ROUND, GO TO HX09 \_\_\_\_\_\_ OTHERWISE, GO TO END\_LP04 

NOTE: HX09 IS NOT RE-ASKED OF PERSONS WHO WERE OVER 65 DURING THE PREVIOUS ROUND AND DID NOT RECEIVE MEDICARE AND WHO CONTINUE NOT RECEIVING | MEDICARE DURING THE CURRENT ROUND. B0X\_11 ===== \_\_\_\_\_ IF PERSON IS SELECTED AT HX07 AND IS < 65 YEARS OLD (OR IN AGE CATEGORIES 1-8), CONTINUE WITH HX08 IF PERSON IS SELECTED AT HX07 AND IS = > 65 YEARS | OLD (OR IN AGE CATEGORY 9), GO TO END\_LP04 IF PERSON IS NOT SELECTED AT HX07 AND IS < 65 YEARS OLD (OR IN AGE CATEGORIES 1-8), GO TO | END\_LP04 -----IF PERSON IS NOT SELECTED AT HX07 AND IS = > 65 YEARS OLD (OR IN AGE CATEGORY 9), GO TO HX09 IF HX07 IS NOT ASKED (I.E., HX05 OR HX06 IS CODED | '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW)) AND PERSON IS < 65 YEARS OLD (OR IN AGE CATEGORIES) 1-8), GO TO END\_LP04 IF HX07 IS NOT ASKED (I.E., HX05 OR HX06 IS CODED | '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW)) AND PERSON IS = > 65 YEARS OLD (OR IN AGE CATEGORY) | 9), GO TO HX09 \_\_\_\_\_

HX08 ====	
	{PERSON'S FIRST MIDDLE AND LAST NAME}
	(Do/Does) (PERSON) receive <b>Medicare</b> because of a medical condition or a disability?
	YES       1 {END_LP04}         NO       2 {END_LP04}         REF       -7 {END_LP04}         DK       -8 {END_LP04}
	HELP AVAILABLE FOR DEFINITION OF CONDITION/DISABILITY.
HX09 ====	
	{PERSON'S FIRST MIDDLE AND LAST NAME}
	People with Social Security usually get <b>Medicare</b> . (Do/Does) (PERSON) receive Social Security?
	YES       1 {END_LP04}         NO       2 {END_LP04}         REF       -7 {END_LP04}         DK       -8 {END_LP04}
	HELP AVAILABLE FOR DEFINITION OF SOCIAL SECURITY.
END_LP04 ======	
	CYCLE ON NEXT PERSON ON RU-MEMBERS-ROSTER WHO     MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION
	IF NO MORE PERSONS MEET THE STATED CONDITIONS,     END LOOP_04 AND CONTINUE WITH BOX_12

B0X_12 =====		
	IF MEDICAID/SCHIP PROVIDED TO ANY RU MEMBER   DURING THE PREVIOUS ROUND, GO TO BOX_14	     
	OTHERWISE, CONTINUE WITH BOX_12A	   
B0X_12A ======		
	IF GOVT-HOSPITAL/PHYSICIAN IS A SOURCE OF   INSURANCE FOR ANY RU MEMBER DURING THE CURRENT   ROUND, GO TO BOX_14	       
	OTHERWISE, CONTINUE WITH HX10	 

HX10

{STR-DT} {END-DT}

{Some people are covered by programs called {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME}. These are state programs for low income families and individuals or children who do not have private health insurance. They sometimes cover persons with very large medical bills or those in nursing homes.}

{SHOW CARD HX-3.} {People covered by {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME} usually have a (piece of paper/card) that looks something like this.}

{During the last interview, we recorded that no one in the family was covered by {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME}.}

Has anyone in the family been covered by {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME} at any time {since (START DATE)/between (START DATE) and (END DATE)}?

YΕ	S	 							 					 	1	
NO		 		 					 					 	2	{B0X_14}
RE	F.	 		 					 					 	- 7	{B0X_14}
DK		 		 					 					 	-8	{B0X_14}

HELP AVAILABLE FOR DEFINITION OF MEDICAID/SCHIP.

| DISPLAY FIRST PARAGRAPH ('Some .... homes.') ONLY | | IF ROUND 1. OTHERWISE, USE A NULL DISPLAY. |

| DISPLAY SECOND PARAGRAPH (INCLUDING REFERENCE TO | SHOW CARD) ONLY IF STATE IN WHICH INTERVIEW IS | BEING CONDUCTED ISSUES A CARD OR PIECE OF PAPER TO | MEDICAID RECIPIENTS. THIS INCLUDES ALL STATES | EXCEPT TENNESSEE. IF THE INTERVIEW IS BEING | CONDUCTED IN TENNESSEE, USE A NULL DISPLAY.

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DISPLAY THIRD PARAGRAPH ('During... CHIP NAME}}.')| ONLY IF NOT ROUND 1. OTHERWISE, USE A NULL DISPLAY. DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS I BEING CONDUCTED USES THE NAME 'MEDICAID'. DISPLAY| 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE REAL | STATE NAME FOR PROGRAM) IF THE STATE IN WHICH | INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME| 'MEDICAID.' FOR THE SPECIFIC NAME TO USE BY | STATE, SEE BOX ON HX06. \_\_\_\_\_ DISPLAY 'or STATE CHIP NAME' UNDER ALL CONDITIONS | SUBSTITUTING THE REAL NAME FOR PROGRAM. FOR THE | SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06. | DISPLAY 'since (START DATE)' IF NOT ROUND 5. DISPLAY 'between (START DATE) and (END DATE)' IF IF CODED '1' (YES) AND SINGLE-PERSON RU, SELECT | PERSON AUTOMATICALLY BY CAPI AT HX11 AND GO TO | L00P\_05 \_\_\_\_\_\_ IF CODED '1' (YES) AND MULTI-PERSON RU, CONTINUE | | WITH HX11

HX11

{STR-DT} {END-DT}

Who is covered by {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME}?

PROBE: Who else is covered by {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME}?

TO TURN CHECK MARK ON/OFF, USE ARROW KEYS, PRESS ENTER. TO LEAVE, PRESS ESC.

- [1. First Name, [Middle Name], Last Name-65]
- [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS |
BEING CONDUCTED USES THE NAME 'MEDICAID'. DISPLAY |
'STATE NAME FOR MEDICAID' (SUBSTITUTING THE REAL |
STATE NAME FOR PROGRAM) IF THE STATE IN WHICH |
INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME |
'MEDICAID.' FOR THE SPECIFIC NAME TO USE BY |
STATE, SEE BOX ON HX06.

-----

DISPLAY 'or STATE CHIP NAME' UNDER ALL CONDITIONS | SUBSTITUTING THE REAL NAME FOR PROGRAM. FOR THE | SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06. |

-----

-----

| G0 T0 L00P\_05

\_\_\_\_\_

| ROSTER DETAILS:

| TITLE: RU\_MEMBERS\_1

| COL # 1 HEADER: NAME

INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,

| AND LAST NAMES (PERS.FULLNAME)

-----

	ROSTER DEFINITION:     THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR     SELECTION OF RU MEMBERS.
	ROSTER BEHAVIOR:     1. MULTIPLE SELECT ALLOWED. INTERVIEWER MAY SELECT    FROM THE LISTED MEMBERS.
	2. ADD, DELETE, AND EDIT DISALLOLWED.
	ROSTER FILTER:     NONE, DISPLAY ALL.
_00P_05 ======	
	FOR EACH ELEMENT IN THE RU-ESTABLISHMENT-PERSON-   PAIRS-ROSTER, ASK BOX_13 - END_LP05
	LOOP DEFINITION: LOOP_05 COLLECTS TIME PERIOD   COVERAGE DETAIL FOR RU MEMBERS COVERED BY MEDICAID/   SCHIP. THIS LOOP CYCLES ON ESTABLISHMENT-PERSON-   PAIRS THAT MEET THE FOLLOWING CONDITIONS:   - ESTABLISHMENT IS MEDICAID/SCHIP   AND
	- PERSON IS FLAGGED AS COVERED BY MEDICAID/SCHIP   DURING THE CURRENT ROUND (I.E., SELECTED IN   HX11)

B0X_13 =====	
	ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION   FOR THIS PERSON.
	AT COMPLETION OF THE HQ SECTION, CONTINUE WITH   END_LP05
END_LP05	
	CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT- PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.
	IF NO MORE PAIRS MEET THE STATED CONDITIONS,   END LOOP_05 AND CONTINUE WITH BOX_14
BOX_14 =====	
	IF TRICARE/CHAMPVA PROVIDED TO ANY RU MEMBER   DURING THE PREVIOUS ROUND, GO TO BOX_16
	OTHERWISE, CONTINUE WITH HX12

Н	X	1	2
_	_	_	_

{STR-DT} {END-DT}

{During the last interview, we recorded that no one in the family was covered by TRICARE or CHAMPVA.}

At any time {since (START DATE)/between (START DATE) and (END DATE)}, has anyone in the family been covered by TRICARE or CHAMPVA?

YES				 									 				1	{HX12A}
NO .				 									 				2	{B0X_16}
REF				 									 			-	7	{B0X_16}
DK .				 									 			-	8	{B0X_16}

HELP AVAILABLE FOR DEFINITION OF TRICARE/CHAMPVA.

DISPLAY FIRST PARAGRAPH ('During .... TRICARE or | CHAMPVA.') IF NOT ROUND 1. OTHERWISE, USE A | NULL DISPLAY.

| DISPLAY 'since (START DATE)' IF NOT ROUND 5. |
| DISPLAY 'between (START DATE) and (END DATE)' IF |
| ROUND 5. |

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{STR-DT} {END-DT}
Which plan is it? Is it
INTERVIEWER: CODE MORE THAN ONE PLAN ONLY IF DIFFERENT RU MEMBERS HAVE DIFFERENT PLANS.
CHECK ALL THAT APPLY.
TRICARE Standard; 1 TRICARE Prime; 2 TRICARE Extra; 3 TRICARE for Life; or 4 CHAMPVA? 5
[Code All That Apply]
IF HX12 IS CODED '1' (YES) AND SINGLE-PERSON RU,   SELECT PERSON AT HX13 AUTOMATICALLY BY CAPI AND   GO TO LOOP_06
IF HX12 IS CODED '1' (YES) AND MULTI-PERSON RU,   CONTINUE WITH HX13

HX12A

HX13 ====

{STR-DT} {END-DT}
Who is covered by TRICARE or CHAMPVA?
PROBE: Who else is covered by TRICARE or CHAMPVA?
<pre>[1. First Name, [Middle Name], Last Name-65] [2. First Name, [Middle Name], Last Name-65] [3. First Name, [Middle Name], Last Name-65]</pre>
GO TO LOOP_06
ROSTER DETAILS:   Title: RU_MEMBERS_1     COL #1 HEADER: NAME   INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE   AND LAST NAMES (PERS.FULLNAME)
ROSTER DEFINITION:   THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR SELECTION   OF RU-MEMBERS.
ROSTER BEHAVIOR:   1. MULTIPLE SELECT ALLOWED. INTERVIEWER MAY SELECT   FROM THE LISTED MEMBERS.     2. ADD, DELETE, AND EDIT DISALLOWED.
ROSTER FILTER:   NONE, DISPLAY ALL.

L00P_06 ======	
	FOR EACH ELEMENT IN THE RU-ESTABLISHMENT-PERSON-   PAIRS-ROSTER, ASK BOX_15-END_LP06
	LOOP DEFINITION: LOOP_06 COLLECTS TIME PERIOD   COVERAGE DETAIL FOR RU MEMBERS COVERED BY TRICARE   OR CHAMPVA. THIS LOOP CYCLES ON ESTABLISHMENT-   PERSON-PAIRS THAT MEET THE FOLLOWING CONDITIONS:   - ESTABLISHMENT IS TRICARE/CHAMPVA   AND
	- PERSON IS FLAGGED AS COVERED BY TRICARE/CHAMPVA   DURING THE CURRENT ROUND (I.E., SELECTED AT   HX13)
B0X_15 =====	
	ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION   FOR THIS PERSON.
	AT COMPLETION OF THE HQ SECTION, CONTINUE WITH   END_LP06
END_LP06 ======	
	CYCLE ON NEXT PAIR ON RU-ESTABLISHMENT-PERSON-   PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED   IN THE LOOP DEFINITION.
	IF NO MORE PAIRS MEET THE STATED CONDITIONS,   END LOOP_06 AND CONTINUE WITH BOX_16

B0X_16 =====		
	IF MEDICAID/SCHIP IS A SOURCE OF INSURANCE FOR   ANY RU MEMBER DURING CURRENT ROUND, GO TO BOX_19	-     
	OTHERWISE, CONTINUE WITH BOX_17	-    -
BOX_17 =====		
	IF GOVT-HOSPITAL/PHYSICIAN PROVIDED TO ANY RU   MEMBER DURING THE PREVIOUS ROUND, GO TO BOX_19	-     -
	OTHERWISE, CONTINUE WITH HX14	- 

Н	X	1	4
_	_	_	_
_	_	_	_

{STR-DT} {END-DT}

{During the last interview, we recorded that no one in the family was covered by any other state sponsored program which provided hospital and physician benefits.}

At any time {since (START DATE)/between (START DATE) and (END DATE)}, has anyone in the family had any other type of health insurance obtained through any state or local government agency which provided hospital and physician benefits?

YES		 		 							 		. :	1	{HX14A}
NO .		 		 							 		. :	2	{B0X_19}
REF		 		 							 		-	7	{B0X_19}
DK .	 	 									 		- 8	8	{BOX 19}

HELP AVAILABLE FOR DESCRIPTION OF INSURANCE TYPES TO INCLUDE.

DISPLAY FIRST PARAGRAPH ('During .... benefits.') |
IF NOT ROUND 1. OTHERWISE, USE A NULL DISPLAY. |
DISPLAY 'since (START DATE)' IF NOT ROUND 5. |
DISPLAY 'between (START DATE) and (END DATE)' IF |
ROUND 5. |

HX14A =====	
	{STR-DT}
	What is the name of the plan?
	[Enter text]
	NOTE: 'GOVT-HOSPITAL/PHYSICIAN' SHOULD BE USED   FOR THE ESTABLISHMENT NAME IN THE CONTEXT HEADER   (WHERE APPROPRIATE).
	IF HX14 IS CODED '1' (YES) AND SINGLE-PERSON RU,   SELECT PERSON AT HX15 AUTOMATICALLY BY CAPI AND   GO TO LOOP_07
	IF HX14 IS CODED '1' (YES) AND MULTI-PERSON RU,   CONTINUE WITH HX15

HX15	
====	

{STR-DT} {END-DT}

Who is covered by a program sponsored by a state or local government agency which provided hospital and physician benefits?

PROBE: Who else is covered by a program sponsored by a state or local government agency which provided hospital and physician benefits?

- [1. First Name, [Middle Name], Last Name-65]
  [2. First Name, [Middle Name], Last Name-65]
- [3. First Name, [Middle Name], Last Name-65]

| ROSTER FILTER: | NONE, DISPLAY ALL.

L00P_07 ======	
	FOR EACH ELEMENT IN THE RU-ESTABLISHMENT-PERSON-   PAIRS-ROSTER, ASK BOX_18-END_LP07
	LOOP DEFINITION: LOOP_07 COLLECTS TIME PERIOD   COVERAGE DETAIL FOR RU MEMBERS COVERED BY GOVT-   HOSPITAL/PHYSICIAN. THIS LOOP CYCLES ON   ESTABLISHMENT-PERSON-PAIRS THAT MEET THE   FOLLOWING CONDITIONS:   - ESTABLISHMENT IS GOVT-HOSPITAL/PHYSICIAN   AND   - PERSON IS FLAGGED AS BEING COVERED BY GOVT-   HOSPITAL/PHYSICIAN DURING THE CURRENT ROUND   (I.E., SELECTED AT HX15)
B0X_18 =====	
	ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION   FOR THIS PERSON.

AT COMPLETION OF THE HQ SECTION, CONTINUE WITH

| END\_LP07

END_LP07	
======	
	CYCLE ON NEXT PAIR ON THE RU-ESTABLISHMENT-PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.
	IF NO MORE PAIRS MEET THE STATED CONDITIONS, END LOOP_07 AND CONTINUE WITH BOX_19
DOV. 40	
B0X_19 =====	
 	IF ANY TYPE OF OTHER PUBLIC INSURANCE PROVIDED TO ANY RU MEMBER AT ANY TIME DURING THE PREVIOUS ROUND, GO TO HX21
I	OTHERWISE, CONTINUE WITH HX16

Н	X	1	6
_	_	_	_

{STR-DT} {END-DT}

{During the last interview, we recorded that no one in the family/Some people} receive{d} health benefits from other state programs such as (READ PROGRAM NAMES BELOW) or other public programs that provide coverage for health care services.

At any time {since (START DATE)/between (START DATE) and (END DATE)}, has anyone in the family been covered by any program like this?

 YES
 1 {L00P\_08}

 NO
 2 {HX21}

 REF
 -7 {HX21}

 DK
 -8 {HX21}

HELP AVAILABLE FOR A LIST OF OTHER STATE PROGRAMS.

DISPLAY 'During the last interview, we recorded that no one in the family' AND THE 'd' ON 'receive' IF NOT ROUND 1. OTHERWISE, DISPLAY 'Some people'.

DISPLAY THE LIST OF UP TO FOUR ACTUAL NAMES OF STATE PROGRAMS (AS LISTED IN NEXT BOX) FOR 'STATE NAME FOR PROGRAM #N' IF STATE HAS OTHER STATE PROGRAMS. OTHERWISE, USE A NULL DISPLAY.

DISPLAY 'since (START DATE)' IF NOT ROUND 5. |
DISPLAY 'between (START DATE) and (END DATE)' IF |
ROUND 5. |

· ------

	OTHER BURL TO BECOME (C)
STATE	OTHER PUBLIC PROGRAM(S)
ALASKA	Chronic and Acute Medical Assistance
ALABAMA	AK AIDS Drug Assistance Program AK Breast and Cervical Health Check Senior Benefits Program Senior Rx/Wellness
ALADAMA	AL AIDS Drug Assistance Program (ADAP)
ARIZONA	Breast/Cervical Cancer Early Detect Alabama Perinatal Hepatitis B Prog CoppeRx Card
	Non-Renal Transplant Medication Prgm AZ AIDS Drug Assistance Program
	Well Woman HealthCheck Program
ARKANSAS	Arkansas Kidney Disease Commission AR AIDS Drug Assistance Program Breast Care
CALIFORNIA	AR Health Care Access Foundation AIDS Drug Assistance Program
ONETH ORIGIN	CA Discount Rx Drug Program Breast/Cervical Cancer Early Detect.
COLORADO	Colorado Indigent Care Program Women's Wellness Connection
CONNECTICUT	CO AIDS Drug Assistance Program ConnPACE CT AIDS Drug Assistance Program
	Healthy Start Breast/Cervical Cancer Early Detect.
DELAWARE	DE Prescription Assistance Program DE AIDS Drug Assistance Program Chronic Renal Disease Program
	Breast and Cervical Cancer Program
DISTRICT OF	DC ATDS Drug Assistance Broars
COLUMBIA	<pre>DC AIDS Drug Assistance Program Breast/Cervical Cancer Early    Detect.</pre>
FLORIDA	AIDS Drug Assistance Program Breast/Cervical Cancer Early Detect.
GEORGIA	Positive Healthcare Florida Discount Drug Card Program AIDS Drug Assistance Program Breast/Cervical Cancer Early
	Detect.

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MINNESOTA	MN AIDS Drug Assistance Program
1121111200171	Sage Screening Program
MISSISSIPPI	MS AIDS Drug Assistance Program
	Breast/Cervical Cancer Early
	Detect.
	First Steps: Early Intervention
MTCCOUDT	Program
MISSOURI	MO AIDS Drug Assistance Program Show Me Healthy Women
	Extended Women's Health
	Morx
MONTANA	End-Stage Renal Disease Program
	MT AIDS Drug Assistance Program
	MT Breast and Cervical Health
	Program
NEDDACKA	The Mental Health Services Plan
NEBRASKA	Chronic Renal Disease Program
	NE AIDS Drug Assistance Program Every Woman Matters Program
NEW HAMPSHIRE	Catastrophic Illness Program
NEW HAM SHIRE	Ryan White CARE Program
	Breast/Cervical Cancer Early
	Detect.
NEVADA	Senior Rx Ins. Subsidy for Rx Drugs
	NV AIDS Drug Assistance Program
	Women's Health Connection Program
NEW 155051	Children w/Special Hlth Care Needs
NEW JERSEY	Rx Assist. for the Aged and
	Disabled NJ AIDS Drug Distribution Program
	End Stage Renal Disease Ptnt
	Assist.
	NJ Cancer Education/Early Detection
NEW MEXICO	NM AIDS Drug Assistance Program
	Family Infant Toddler Program
	Breast/Cervical Cancer Early
	Detect.
	Discount Prescription Drug Program
NEW YORK	Elderly Pharmaceutical Insure Prgm
	APIC Primary Care
	NY AIDS Drugs Assistance Program
NODTU	Cancer Services Prgm Partnerships
NORTH CAROLINA	State Kidney Program
CAROLINA	Breast/Cervical Cancer Control
	Prgm
	School Health Fund
	Sickle Cell Syndrome Program

NORTH DAKOTA	Women's Way
	ND AIDS Drug Assistance Program Health Tracks
	Children's Special Health Services
OHIO	OH Disability Assist Medical Prgm
	Ohio HIV Drug Assistance Program
	Ohio's Best Rx Discount Card Breast and Cervical Cancer Project
OKLAHOMA	AIDS Drug Assistance Program
	OK Prescription Drug Discount Prgm
	Take Charge!
	Oklahoma Family Planning Program
OREGON	CAREAssit/AIDS Drug Assist Prgm
	Senior Rx Drug Assist Prgm
PENNSYLVANIA	OR Breast/Cervical Cancer Program Special Pharmaceutical Benefits
LEMMOTEVAMIA	Prgm
	Pharma. Assist Contract for
	Elderly
	The Healthy Woman Program
RHODE ISLAND	Chronic Renal Disease Program General Public Assist Medical
WHORE ISLAND	Prgrm
	RI Pharma. Assist to the Elderly
	RI AIDS Drug Assistance Program
	RI Women's Cancer Screening Prgm
SOUTH CAROLINA	Best Chance Network
CARULINA	Gap Assist. Pharmacy Prog for
	Seniors
	Medically Indigent Assistance Prog
	Family Planning Program
SOUTH DAKOTA	SD Chronic Renal Disease Program
	All Women Count! Program Rx Access
	AIDS Drug Assistance Program
TENNESSEE	Tennessee Renal Disease Program
	Breast/Cervical Cancer Screen
	Prgm
	CoverRx
TEVAC	HIV Drug Assistance Program
TEXAS	Division of Kidney HlthCare Program
	Texas HIV Medication Program
	Breast and Cervical Cancer Services
	Children w/Special Hlth Care Needs
UTAH	Children w/Special Hlth Care Needs
	Utah AIDS Drug Assistance Program
	Utah Cancer Control Program

VIRGINIA       	VA AIDS Drug Assistance Program   Every Woman's Life   Child Development Services Program   State/Local Hospitalization   Program
VERMONT     	Ladies First   VT End Stage Renal Disease Program   General Assistance Medical Services  Vpharm
WASHINGTON     	WA State Kidney Disease Program   WA HIV Drug Assistance Program   WA Breast/Cervical Cancer Hlth Prgm   General Assistance
WEST VIRGINIA         	WV AIDS Drug Assistance Program   Children w/Special Hlth Care Needs   WV Breast/Cervical Cancer Scrng   Pgrm   Right from the Start Project
WISCONSIN         	WI Sr. Care Rx Drug Assistance Program WI AIDS Drug Assistance Program WI Chronic Renal Disease Program Well-Woman Program
WYOMING	Prescription Drug Assistance Program WY HIV/AIDS/Hepatitis Program WY End Stage Renal Disease Program Breast/Cervical Cancer Early Detect.

L00P\_08

FOR EACH OF THE FOLLOWING:

GROUP 1
GROUP 2
ASK BOX\_20-END\_LP08

| LOOP DEFINITION: LOOP\_08 COLLECTS INFORMATION ON |
OTHER STATE OR PUBLIC PROGRAMS. THE FIRST CYCLE |
OF THIS LOOP COLLECTS GROUP 1 OTHER PUBLIC |
INSURANCE PROGRAMS OR, IF NO GROUP 1, GROUP 2
OTHER PUBLIC INSURANCE PROGRAMS.

THIS LOOP CAN CYCLE A MAXIMUM OF TWICE. THE
SUBSEQUENT CYCLE OF THE LOOP IS DETERMINED BY THE
RESPONSE AT HX20. IF HX20 IS CODED '1' (YES),
THE LOOP CYCLES AGAIN TO COLLECT GROUP 2 PUBLIC
INSURANCE INFORMATION. IF HX20 IS CODED '2' (NO),
'-7' (REFUSED), '-8' (DON'T KNOW), OR IS NOT
ASKED, THE LOOP ENDS.

-----

B0X\_20

| IF FIRST CYCLE OF LOOP\_08, CONTINUE WITH HX17 |

OTHERWISE (I.E., IF SECOND CYCLE OF LOOP\_08), GO |

TO HX18 |

# HX17

{STR-DT} {END-DT} What is the name of the program? PROBE: Any other state program? NOTE: IF ONLY TANF, SSI, WIC, IHS, PUBLIC HEALTH CLINIC, OR VA IS MENTIONED, CODE 95. {STATE SPECIFIC PLAN 1} ...... 1 {STATE SPECIFIC PLAN 2} ...... 2 {STATE SPECIFIC PLAN 3} ...... 3 {STATE SPECIFIC PLAN 4} ..... 4 OTHER ..... 91 {HX170V} NONE OF THESE ..... 95 {HX18} REF ..... -7 {B0X\_21} DK ..... -8 {BOX\_21} HELP AVAILABLE FOR DEFINITIONS OF ANSWER CATEGORIES. [Code All That Apply] FOR 'STATE SPECIFIC PLAN N', DISPLAY AN ACTUAL NAME OF A STATE PLAN WHEN INTERVIEW IS BEING CONDUCTED IN A STATE THAT HAS OTHER STATE | PROGRAMS. FOR THE SPECIFIC NAMES OF PROGRAMS BY | STATE, SEE BOX ON HX16. ANY PROGRAM SELECTED IN HX17 IS CONSIDERED A GROUP 1 PROGRAM AND WILL BE GROUPED TOGETHER WHEN ASKED | | ABOUT IN HX19. CODES '1', '2', '3', '4', '5', AND '6' ARE RESERVED FOR STATE SPECIFIC PLANS. IF THE STATE | HAS LESS THAN 6 PLANS, DO NOT ADJUST THE OTHER CODES. (I.E., FOR A STATE WITH NO STATE-SPECIFIC | | PLANS, CODES WOULD START WITH '91' AT HX17 OR '7' |

AT HX18.)

HX170V =====

j A	OR SPECIFICATIONS PURPOSES ONLY: CAPI DOES NOT   LLOW '-7' (REFUSED) OR '-8' (DON'T KNOW) IN   OMBINATION WITH ANY OTHER CODE.
į W	F CODED '91' (OTHER), ALONE OR IN COMBINATION   ITH ANY OTHER CODE, CONTINUE WITH HX170V
	F CODED '95' (NONE OF THESE), GO TO HX18
   0 	THERWISE, GO TO BOX_21
E   W   T	ARD CHECK: DIT: CODE '95' (NONE OF THESE) CANNOT BE ENTERED  (ITH ANY OTHER CODES. IF CODED '95' (NONE OF   (HESE) WITH ANY OTHER CODES, DISPLAY THE   OLLOWING MESSAGE: "95 CANNOT BE CODED WITH ANY   THER RESPONSES. VERIFY AND RE-ENTER. CONTINUE."
OTHER:	
RE	nter Other Specify]

HX18 ====

{STR-DT} {END-DT}
What is the name of the program?
PROBE: Any other state program?
TANF (TEMPORARY ASSISTANCE FOR NEEDY         FAMILIES)          SSI (SUPPLEMENTAL SECURITY INCOME)          WIC (WOMEN, INFANTS AND CHILDREN)          IHS (INDIAN HEALTH SERVICE)          PUBLIC HEALTH CLINIC          VA (VETERANS ADMINISTRATION)          REF          DK          -8 {END_LP08}
HELP AVAILABLE FOR DEFINITIONS OF ANSWER CATEGORIES.
[Code All That Apply]
ANY PROGRAM SELECTED IN HX18 IS CONSIDERED A     GROUP 2 PROGRAM AND WILL BE GROUPED TOGETHER WHEN     ASKED ABOUT IN HX19
IF:   NO CURRENT RU MEMBER COVERED BY MEDICAID OR GOVT-   HOSPITAL/PHYSICIAN DURING CURRENT ROUND     AND     HX18 IS CODED '7' (TANF), '8' (SSI), OR '9'     (WIC), ALONE OR WITH ANY OTHER COMBINATION OF     CODES, CONTINUE WITH BOX_21
OTHERWISE, GO TO END_LP08

B0X_21 =====	
	IF SINGLE-PERSON RU, SELECT PERSON AT HX19   AUTOMATICALLY BY CAPI AND GO TO LOOP_09
	IF MULTI-PERSON RU, CONTINUE WITH HX19
HX19 ====	
	{STR-DT} {END-DT}
	PROGRAM: {STATE PROGRAM PROVIDING COVERAGE} {STATE PROGRAM PROVIDING COVERAGE} {STATE PROGRAM PROVIDING COVERAGE} {STATE PROGRAM PROVIDING COVERAGE}
	Who is covered by (READ PROGRAMS ABOVE)?
	PROBE: Who else is covered by (READ PROGRAMS ABOVE)?
	<pre>[1. First Name, [Middle Name], Last Name-65] [2. First Name, [Middle Name], Last Name-65] [3. First Name, [Middle Name], Last Name-65]</pre>
	IF COMING FROM HX17, DISPLAY ALL PROGRAMS SELECTED    AT HX17. IF COMING FROM HX18, DISPLAY ALL   PROGRAMS SELECTED AT HX18.
	ROSTER DETAILS:   TITLE: RU_MEMBERS_1
	COL # 1 HEADER: NAME INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE, AND LAST NAMES (PERS.FULLNAME)

   	ROSTER DEFINITION:   THIS ITEM DISPLAYS RU-MEMBERS-ROSTER FOR   SELECTION OF RU MEMBERS.
       	ROSTER BEHAVIOR:  1. MULTIPLE SELECT ALLOWED. INTERVIEWER MAY SELECT  FROM THE LISTED MEMBERS.    2. ADD, DELETE, AND EDIT DISALLOLWED.
 	ROSTER FILTER:   NONE, DISPLAY ALL.
L00P_09 ======	
 	FOR EACH ELEMENT IN THE RU-ESTABLISHMENT-PERSON-   PAIRS ROSTER, ASK BOX_22-END_LP09
           	LOOP DEFINITION: LOOP_09 COLLECTS TIME PERIOD   COVERAGE DETAIL FOR RU MEMBERS COVERED BY OTHER   PUBLIC PROGRAMS. THIS LOOP CYCLES ON ESTABLISHMENT  -PERSON-PAIRS THAT MEET THE FOLLOWING CONDITIONS:   - ESTABLISHMENT IS GROUP 1 OR GROUP 2 OTHER   PUBLIC PROGRAM   AND   - PERSON IS FLAGGED AS BEING COVERED BY GROUP 1   OR GROUP 2 OTHER PUBLIC PROGRAM DURING THE   CURRENT ROUND (I.E., SELECTED IN HX19)
     	IF FIRST TIME THROUGH LOOP_08 AND HX17 IS NOT   CODED '95' (NONE OF THESE), THIS LOOP CYCLES ON A   ESTABLISHMENT-PERSON-PAIR WHERE ESTABLISHMENT IS A  GROUP 1 OTHER PUBLIC PROGRAM.

	IF HX17 IS CODED '95' (NONE OF THESE) OR IF SECON   CYCLE OF LOOP_08, THEN THE ESTABLISHMENT IS A   GROUP 2 OTHER PUBLIC PROGRAM.	
B0X_22 =====		
	ASK THE TIME PERIOD COVERED DETAIL (HQ) SECTION   FOR THIS PERSON.	      -
	AT COMPLETION OF THE HQ SECTION, CONTINUE WITH END_LP09	      -
END_LP09 ======		
	CYCLE ON NEXT PAIR ON RU-ESTABLISHMENT- PERSON-PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.	. <u>-</u>        -
	IF NO MORE PAIRS MEET THE STATED CONDITIONS,   END LOOP_09 AND CONTINUE WITH BOX_23	. <u>-</u>     
B0X_23 =====		
	IF HX17 IS CODED '95' (NONE OF THESE) OR IF ON   SECOND CYCLE OF LOOP_08, GO TO END_LP08	      -
	OTHERWISE, CONTINUE WITH HX20	. <u>-</u> 

HX20

{STR-DT} {END-DT}

Are there any other state programs that provide coverage for health care services to anyone else in the family?

YES	 			 						 		1	{END_LP08}
NO .	 	 		 						 		2	{END_LP08}
REF	 			 						 	-	7	{END_LP08}
DK .	 			 						 	-	8	{END_LP08}

END\_LP08

```
| IF HX20 IS CODED '1' (YES), CYCLE TO COLLECT GROUP|
2 PUBLIC INSURANCE INFORMATION. |

| IF HX20 IS CODED '2' (NO), '-7' (REFUSED), '-8' |
| (DON'T KNOW), OR IS NOT ASKED, END LOOP_08 AND |
| CONTINUE WITH HX21 |
```

HX21 ====

{STR-DT} {END-DT}

Next, I have some questions about other sources of health insurance anyone in the family may have had {since (START DATE)/between (START DATE) and (END DATE)} to help pay hospital and doctor bills and other health expenses such as nursing home care or prescribed medicines. {This includes Medigap or Medicare Supplements, plans through a private insurance carrier, which some people who are eligible for Medicare have as additional coverage.}

PRESS ENTER OR SELECT NEXT PAGE TO CONTINUE.

DISPLAY 'This includes...coverage.' IF ANYONE IN |
RU HAS MEDICARE AS A SOURCE OF INSURANCE DURING |
THE CURRENT ROUND. |
DISPLAY 'since (START DATE)' IF NOT ROUND 5. |
DISPLAY 'between (START DATE) and (END DATE)' IF |
ROUND 5. |

HX22

{STR-DT} {END-DT}

SHOW CARD HX-4.

Please look at this card. It lists various ways people can obtain health insurance.

{Not counting insurance you already told me about, at/At} any time {since (START DATE)/between (START DATE) and (END DATE)}, was anyone in the family covered by health insurance from any {other} source, such as those listed on the card?

YES			 												1	{L00P_10}
NO	 		 												2	{B0X_25}
REF			 											-	7	{B0X_25}
DK	 		 												8	{B0X 25}

HELP AVAILABLE FOR DEFINITIONS OF ITEMS ON SHOW CARD.

| DISPLAY 'Not counting insurance you already told | | me about, at' AND 'other' IF ANY SOURCES OF | | INSURANCE ARE RECORDED FOR THIS RU. |

IF NO SOURCES OF INSURANCE ARE RECORDED FOR THIS RU, DISPLAY 'At'.

DISPLAY 'since (START DATE)' IF NOT ROUND 5.

DISPLAY 'between (START DATE) and (END DATE)' IF

ROUND 5.

-----

#### L00P\_10 ======

FOR EACH OF THE FOLLOWING:

PRIVATELY PURCHASED INSURANCE CATEGORY 1 PRIVATELY PURCHASED INSURANCE CATEGORY 2 PRIVATELY PURCHASED INSURANCE CATEGORY 3 PRIVATELY PURCHASED INSURANCE CATEGORY 4 PRIVATELY PURCHASED INSURANCE CATEGORY 5 PRIVATELY PURCHASED INSURANCE CATEGORY 6

ASK HX23 - END\_LP10

LOOP DEFINITION: LOOP\_10 COLLECTS INFORMATION ABOUT PRIVATELY PURCHASED HEALTH INSURANCE | OBTAINED FROM SOURCES OTHER THAN EMPLOYERS MENTIONED IN THE EMPLOYMENT SECTION OF THE INTERVIEW. THIS LOOP CYCLES ON SOURCES OF PRIVATELY PURCHASED INSURANCE LISTED AT HX23. THE | FIRST CYCLE OF THIS LOOP COLLECTS THE FIRST SOURCE| OF PRIVATELY PURCHASED INSURANCE. SUBSEQUENT CYCLES OF THE LOOP ARE DETERMINED BY THE RESPONSE | AT HX24. IF HX24 IS CODED '1' (YES), THE LOOP I CYCLES AGAIN TO COLLECT THE NEXT SOURCE OF PRIVATELY PURCHASED INSURANCE. IF HX24 IS CODED | '2' (NO), '-7' (REFUSED), OR '-8' (DON'T KNOW), | THE LOOP ENDS.

28-55

HX23 ====							
	{STR-DT} {END-DT}						
	SHOW CARD HX-4.						
	From which of the sources on this card did anyone in the family purchase health insurance?						
	FROM A GROUP OR ASSOCIATION						
	[Code One]						
	HELP AVAILABLE FOR DEFINITIONS OF ANSWER CATEGORIES.						
STARTING IN PANEL 12 ROUND 2, CATEGORY '2' (FROM     A HEALTH INSURANCE PURCHASING ALLIANCE) WAS     OMITTED AND WILL BE OMITTED IN ALL FUTURE ROUNDS.							
	DISPLAY AN 'ADD OTHER SOURCE' BUTTON ON THIS     SCREEN.						
	IF 'ADD OTHER SOURCE' IS SELECTED, PRESENT 'ADD     OTHER SOURCE' POP-UP (HX230V) AND THEN GO TO     BOX_24.						

HX230V =====	
	ENTER OTHER:
	[Enter Other Specify]7 REF7 DK8
B0X_24 =====	
	ASK PRIVATE HEALTH INSURANCE DETAIL (HP) SECTION     FOR THE RESPONSE CATEGORY SELECTED AT HX23 AND     FLAGGED THIS ROUND AS PROVIDING HEALTH INSURANCE.
	AT COMPLETION OF THE HP SECTION, CONTINUE WITH     HX24
HX24 ====	
	{STR-DT} {END-DT}
	SHOW CARD HX-4.
	Aside from what you already told me about, at any time {since (START DATE)/between (START DATE) and (END DATE)}, was anyone in

the family covered by health insurance from any other source listed on this card?

PROBE: Please include any type of health insurance anyone in

the family is covered by which has not been discussed yet. This includes health insurance that was obtained from a source not listed on this card.

YES	1	{END_LP10}
NO	2	{END_LP10}
REF	-7	{END_LP10}
DK	-8	{END LP10}

HELP AVAILABLE FOR DEFINITIONS OF ITEMS ON SHOW CARD.

	DISPLAY 'since (START DATE)' IF NOT ROUND 5.     DISPLAY 'between (START DATE) and (END DATE)' IF     ROUND 5.
END_LP10 ======	
	IF HX24 IS CODED '1' (YES), CYCLE TO COLLECT THE     NEXT INSURANCE CATEGORY.
	OTHERWISE END LOOP_10, AND CONTINUE WITH BOX_25
B0X_25 =====	
	IF NO PUBLIC OR PRIVATE INSURANCE RECORDED FOR ANY    CURRENT RU MEMBER, GO TO BOX_45
	OTHERWISE, CONTINUE WITH BOX_26
B0X_26 =====	
	IF ANY RU MEMBER HAS MEDICARE AS A SOURCE OF     INSURANCE DURING THE CURRENT ROUND, CONTINUE WITH     BOX_27
	OTHERWISE, GO TO BOX_29

B0X_27	
=====	
	IF ROUND 1, GO TO LOOP_11
	OTHERWISE, CONTINUE WITH BOX_28
B0X_28 =====	
	IF NOT ROUND 1, CONTINUE WITH LOOP_11 ONLY FOR RU     MEMBERS WHERE MEDICARE WAS RECORDED AS BEING     RECEIVED THIS ROUND. THAT IS, CONTINUE WITH     LOOP_11 ONLY IF THERE IS AT LEAST ONE     ESTABLISHMENT-PERSON-PAIR WHERE THE ESTABLISHMENT     IS MEDICARE AND THE PAIR WAS CREATED THIS ROUND.
	OTHERWISE, GO TO BOX_29
L00P_11 ======	
	FOR EACH ELEMENT IN THE RU-ESTABLISHMENT-PERSON-     PAIRS-ROSTER, ASK HX25-END_LP11

LOOP DEFINITION: LOOP\_11 COLLECTS MEDICARE CARD |
AND MANAGED CARE INFORMATION FOR RU MEMBERS |
COVERED BY MEDICARE. THIS LOOP CYCLES ON |
ESTABLISHMENT-PERSON-PAIRS THAT MEET THE FOLLOWING|
CONDITIONS: |
IF ROUND 1: |
- ESTABLISHMENT IS MEDICARE |
AND |
- PERSON IS AN RU MEMBER FLAGGED AS COVERED BY |
MEDICARE DURING THE ROUND |
IF NOT ROUND 1: |
- ESTABLISHMENT IS MEDICARE |
AND |
- PERSON IS AN RU MEMBER |
AND |
- PERSON IS AN RU MEMBER |
AND |

- ESTABLISHMENT-PERSON-PAIR WAS CREATED THIS ROUND!

HX25

{PERSON'S FIRST MIDDLE AND LAST NAME}

CODE WITHOUT ASKING IF ANSWER IS KNOWN.

May I please see (PERSON)'s Medicare card?

IF NECESSARY, SAY: We do not need (PERSON)'s Medicare number, but would like to record the exact date (PERSON)'s Medicare coverage became effective and what type of coverage (PERSON) has through Medicare.

CARD AVAILABLE 1	{HX26}
CARD NOT AVAILABLE 2	{HX29}
REF7	{HX29}
DK8	{HX29}
[Code One]	

| STARTING IN PANEL 13 ROUND 1/PANEL 12 ROUND 3, | CAPI NO LONGER COLLECTS MEDICARE NUMBERS (SSN). |

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### HX26 ====

{PERSON'S FIRST MIDDLE AND LAST NAME}
INTERVIEWER: CODE MEDICARE CARD(S) SHOWN/AVAILABLE.
MEDICARE CARD (RED, WHITE AND BLUE) 1 {HX27} RAILROAD RETIREMENT BOARD CARD (RED, WHITE AND BLUE)
[Code All That Apply]
NOTE: INTERVIEWERS WILL BE TRAINED TO CODE ANY   TYPE OF MANAGED CARE CARD COLLECTED HERE AS SOME   OTHER CARD. THE NAME OF THE MANAGED CARE   ORGANIZATION WILL BE COLLECTED AT HX28.
IF CODED '1' (MEDICARE CARD) OR '2' (RAILROAD     RETIREMENT BOARD CARD), CONTINUE WITH HX27
IF CODED '3' (SOME OTHER CARD) ONLY, GO TO HX28

HX27 ====

{PERS	SON'S FIRST MIDDLE AND LAST NAME}
INTER	RVIEWER:
RECOF	RD THE FOLLOWING INFORMATION FROM THE CARD:
EFFE(	CTIVE DATE: [Enter Month,Day,Year-4]
TYPE	OF COVERAGE (IS ENTITLED TO): HOSPITAL ONLY 1 MEDICAL AND HOSPITAL 2 MEDICAL ONLY 3
	[Code One]
	STARTING IN PANEL 13, ROUND 1/PANEL 12, ROUND 3, CAPI NO LONGER COLLECTS MEDICARE NUMBERS (SSN).
	IF HX26 IS CODED '3' (SOME OTHER CARD), CONTINUE WITH HX28
1	OTHERWISE, GO TO HX30A
•	
       	HARD CHECK: CHECK EFFECTIVE DATE. DATE MUST BE ON OR BEFORE (I.E., < OR =) THE INTERVIEW DATE. IF EFFECTIVE DATE IS ON OR BEFORE JANUARY 1, {YEAR}, WHERE 'YEAR' IS THE FIRST CALENDAR YEAR OF THE PANEL, FLAG RU MEMBER AS 'WITH HEALTH INSURANCE COVERAGE

ON JAN 1, {YEAR}'.

```
| SOFT RANGE CHECK: MEDICARE EFFECTIVE DATE MUST
            \mid BE = OR > BIRTH DATE OF PERSON.
HX28
====
          {PERSON'S FIRST MIDDLE AND LAST NAME}
          INTERVIEWER:
          RECORD THE INFORMATION FROM THE {OTHER} CARD:
                           [Enter Text]
             _____
            | DISPLAY 'OTHER' IF HX26 IS CODED '1' (MEDICARE
            CARD) OR '2' (RAILROAD RETIREMENT BOARD CARD).
              IF HX26 IS CODED '3' (SOME OTHER CARD) ONLY,
            | CONTINUE WITH HX29
            | IF HX26 IS CODED '1' (MEDICARE CARD) OR '2'
            | (RAILROAD RETIREMENT BOARD CARD) (IN ADDITION TO |
            '3' (SOME OTHER CARD)), GO TO HX30A
HX29
====
          {PERSON'S FIRST MIDDLE AND LAST NAME}
         When did (PERSON)'s Medicare coverage start?
              [Enter Month, Year-4] .....
                                                 {HX30}
              REF ..... -7 {HX290V}
              DK ..... -8 {HX290V}
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#### IF EFFECTIVE DATE IS:

- A VALID DATE (I.E., NOT 'RF' (REFUSED) OR 'DK' (DON'T KNOW) IN THE MONTH OR YEAR FIELDS AND
- ON OR BEFORE JANUARY 1, {YEAR}, WHERE 'YEAR' IS |
  THE FIRST CALENDAR YEAR OF THE PANEL,
  THEN FLAG RU MEMBER AS 'WITH HEALTH INSURANCE |
  COVERAGE ON JAN 1, {YEAR}.

#### HARD CHECK:

DATE MUST BE ON OR BEFORE (I.E., < OR =) INTERVIEW DATE OR 12/31/{YEAR}, WHERE YEAR IS THE FIRST CALENDAR YEAR OF THE PANEL, IF ROUND 5. '-7' (REFUSED) AND '-8' (DON'T KNOW) ARE ALLOWED ON THE MONTH AND YEAR FIELDS.

| MEDICARE EFFECTIVE DATE MUST BE = OR > BIRTH DATE | OF PERSON. |

\_\_\_\_\_

#### HX290V =====

Did (PERSON) have Medicare coverage on January 1, {YEAR}?

YES	1	{HX30}
NO	2	{HX30}
REF	-7	{HX30}
DK	-8	{HX30}

TE UVOCOV CODED (41 (VEC) ELAO DEDONIA O (VETU

| IF HX290V CODED '1' (YES), FLAG PERSON AS 'WITH | HEALTH INSURANCE COVERAGE ON JAN 1, {YEAR}, WHERE | 'YEAR' IS THE FIRST CALENDAR YEAR OF THE PANEL. |

\_\_\_\_\_\_

## HX290V2

OMITTED.

HX30 ====	
	{PERSON'S FIRST MIDDLE AND LAST NAME}
	SHOW CARD HX-2.
	(Do/Does) (PERSON) have a Medicare card that looks like this?
	YES
HX30A ====	
	{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT} {END-DT}
	{At any time since (START DATE)/{Between (START DATE) and (END DATE)}, {(have/has)/(were/was)} (PERSON) {been} covered by the new Medicare prescribed drug coverage (also called Part D)?
	YES       1 {B0X_28A}         NO       2 {B0X_28A}         REF       -7 {B0X_28A}         DK       -8 {B0X_28A}
	HELP AVAILABLE FOR DEFINITION OF MEDICARE PART D.
	DISPLAY 'At any time since (START DATE)' AND     '(have/has)' IF NOT ROUND 5. DISPLAY 'Between     (START DATE) and (END DATE)' AND '(were/was)'     IF ROUND 5.

DISPLAY 'been' IF NOT ROUND 5. OTHERWISE, USE A

| NULL DISPLAY.

В	0	X	_	2	8	A
_	_	_	_	_	_	_

	A NOTE: CURRENTLY ALL STATES OFFER MERTARE
	NOTE: CURRENTLY ALL STATES OFFER MEDICARE     MANAGED CARE PLANS.
	IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED     DOES NOT OFFER A MEDICARE MANAGED CARE PLAN, CODE     HX31 AND HX32 '2' (NO) AUTOMATICALLY BY CAPI AND     GO TO END_LP11.
	OTHERWISE, CONTINUE WITH HX31
HX31 ====	
	{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT} {END-DT}
	SHOW CARD HX-5.
	As you may know, Medicare allows beneficiaries in certain part of the country to enroll in managed care plans, such as HMOs (Health Maintenance Organizations) or PPOs (Preferred Provider Organizations) to receive their Medicare-funded health care. These plans have names like those listed on this card.
	Is the name of (PERSON)'s insurance through Medicare{, between (START DATE) and (END DATE),} listed on this card?
	YES       1 {HX310V}         NO       2 {HX32}         REF       -7 {HX32}         DK       -8 {HX32}
	HELP AVAILABLE FOR DEFINITION OF MEDICARE MANAGED CARE.
	L DICRIAN ( botygon (CTART DATE) and (FND DATE) / L
	DISPLAY ', between (START DATE) and (END DATE),'     IF ROUND 5. OTHERWISE, USE A NULL DISPLAY.

Н	X	3	1	0	V
_	_	_	_	_	_

Which insurance plan is (PERSON)'s Medicare managed care plan?

CODE LETTER OF PLAN FROM SHOW CARD:

DE LETTER OF PLAN FROM SHOW CARD:
[Enter Plan Letter From Card]
WHEN INTERVIEWER ENTERS LETTER OF PLAN, DISPLAY     THE FOLLOWING MESSAGE: "PLEASE VERIFY PLAN     SELECTED: {DISPLAY PLAN NAME SELECTED}." WHEN     INTERVIEWER PRESSES ENTER TO CLEAR THE MESSAGE,     PROCEED TO THE NEXT LOGICAL SCREEN.
FOR 'DISPLAY PLAN NAME SELECTED', DISPLAY THE ACTUAL PLAN NAME THAT CORRESPONDS TO THE LETTER ENTERED FOR THIS STATE.
FLAG INSURER CODED ABOVE AS 'CURRENT ROUND'S     MEDICARE INSURER' FOR THIS ESTABLISHMENT-PERSON-     PAIR.
IF ROUND 1, GO TO HX34
OTHERWISE, GO TO END_LP11

HX32 ====	
	{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT} {END-DT}
	Even though (PERSON)'s Medicare plan was not listed on the card, {(is/are) (PERSON) currently/between (START DATE) and (END DATE), (were/was) (PERSON)} enrolled in a Medicare managed care plan such as an HMO (Health Maintenance Organization) or PPO (Preferred Provider Organization)? When answering this question, please include only insurance from Medicare, not any privately purchased insurance.
	YES
	HELP AVAILABLE FOR DEFINITION OF MEDICARE MANAGED CARE.
	DISPLAY '(is/are) (PERSON) currently' IF NOT ROUND    5. DISPLAY 'between (START DATE) and (END DATE),     (were/was) (PERSON)' IF ROUND 5.
HX32A ====	OMITTED.
HX33 ====	
	{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT} {END-DT}
	What is the name of the (PERSON)'s Medicare managed care plan?
	[Enter Plan Name]

DK .....-8

	FLAG INSURER CODED ABOVE AS 'CURRENT ROUND'S     MEDICARE INSURER' FOR THIS ESTABLISHMENT-PERSON-     PAIR.
	IF ROUND 1, CONTINUE WITH HX34
	OTHERWISE, GO TO END_LP11
4 =	
	{PERSON'S FIRST MIDDLE AND LAST NAME}
	PLAN NAME: {{PLAN NAME ENTERED AT HX310V}/{NAME OF PLAN FROM HX33}}
	Medicare beneficiaries pay their Part B premiums through their Social Security checks. In addition, (do/does) (PERSON) (or anyone in the family) pay anything directly to (PLAN NAME) for this coverage?
	[ <b>Do not</b> include the cost of any copayments, coinsurance or deductibles anyone in the family may have had to pay.]
	YES       1 {HX35}         NO       2 {END_LP11}         REF       -7 {END_LP11}         DK       -8 {END_LP11}
	[Code One]
HELP AVA	AILABLE FOR DEFINITION OF PREMIUM/COPAYMENT/COINSURANCE/DEDUCTIBLE.
	DISPLAY '{PLAN NAME ENTERED AT HX310V}' IF A PLAN     LETTER WAS ENTERED AT HX310V. DISPLAY THE ACTUAL     PLAN NAME THAT CORRESPONDS TO THE LETTER ENTERED     AT HX310V FOR THIS STATE.     DISPLAY THE ACTUAL PLAN NAME ENTERED AT HX33 FOR

HX34

'NAME OF PLAN FROM HX33' IF A PLAN NAME WAS

| ENTERED.

### HX35 ====

{PERSON'S FIRST MIDDLE AND LAST NAME}

PLAN NAME: {{PLAN NAME ENTERED AT HX310V}/{NAME OF PLAN FROM HX33}}

How much (do/does) (PERSON) pay for the (PLAN NAME) coverage?

[Enter Amount in Dollars]	{HX350V1}
REF7	{END_LP11}
DK8	{END_LP11}

DISPLAY '{PLAN NAME ENTERED AT HX310V}' IF A PLAN | LETTER WAS ENTERED AT HX310V. DISPLAY THE ACTUAL | PLAN NAME THAT CORRESPONDS TO THE LETTER ENTERED | AT HX310V FOR THIS STATE. | DISPLAY THE ACTUAL PLAN NAME ENTERED AT HX33 FOR | 'NAME OF PLAN FROM HX33' IF A PLAN NAME WAS | ENTERED.

-----

# HX350V1

Is that per year, per month, per week, or what?

#### ENTER UNIT OF COVERAGE:

PER YEAR	1	{END_LP11}
QUARTERLY/EVERY 3 MONTHS	2	{END_LP11}
BIMONTHLY/EVERY 2 MONTHS	3	{END_LP11}
PER MONTH	4	{END_LP11}
PER WEEK	5	{END_LP11}
BIWEEKLY/EVERY 2 WEEKS	6	{END_LP11}
SEMI-ANNUALLY/2 TIMES PER YEAR	7	{END_LP11}
SEMI-MONTHLY/2 TIMES PER MONTH	8	{END_LP11}
OTHER 9	91	{HX350V2}
REF		
DK	-8	{END_LP11}

[Code One]

HX350V2 ======	
	OTHER:
	[Enter Other Specify]       {END_LP11}         REF       -7 {END_LP11}         DK       -8 {END_LP11}
END_LP11 ======	
	CYCLE ON NEXT PAIR ON RU-ESTABLISHMENT-PERSON-   PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN   THE LOOP DEFINITION.
	IF NO MORE PAIRS MEET THE STATED CONDITIONS,     END LOOP_11 AND CONTINUE WITH BOX_29
BOX_29 =====	
	IF ANY RU MEMBER HAS MEDICAID/SCHIP OR GOVT-     HOSPITAL/PHYSICIAN AS A SOURCE OF INSURANCE     DURING THE CURRENT ROUND, CONTINUE WITH BOX_30
	OTHERWISE, GO TO BOX_31C

В	0	X	_	3	0
_	_	_	_	_	_

| IF NO ONE IN THE RU WAS COVERED BY MEDICAID/SCHIP |
OR GOVT-HOSPITAL/PHYSICIAN DURING THE PREVIOUS |
ROUND AND AT LEAST ONE RU MEMBER IS COVERED BY |
MEDICAID/SCHIP DURING THE CURRENT ROUND |
OR |

| IF NO ONE IN THE RU WAS COVERED BY MEDICAID/SCHIP |
| OR GOVT-HOSPITAL/PHYSICIAN DURING THE PREVIOUS |
| ROUND AND AT LEAST ONE RU MEMBER IS COVERED BY |
| GOVT-HOSPITAL/PHYSICIAN DURING THE CURRENT ROUND, |
| GO TO BOX\_31AA |

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OTHERWISE, GO TO BOX\_31C

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NOTE: SINCE AN RU CANNOT HAVE BOTH MEDICAID/SCHIP AND GOVT-HOSPITAL/PHYSICIAN, HX41-HX470V WILL BE ASKED ONLY ONCE; EITHER FOR A 'YES' TO HX10 (MEDICAID/SCHIP) OR A 'YES' TO HX14 (GOVT-HOSPITAL/PHYSICIAN).

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HX36

OMITTED.

B0X\_31

OMITTED.

HX37

OMITTED.

HX38

====

OMITTED.

HX380V1

OMITTED.

HX380V2	
======	OMITTED.
HX39 ====	
	OMITTED.
HX40 ====	OMITTED.
	OMITTED.
B0X_31AA ======	
	NOTE: STATES THAT DO NOT OFFER MEDICAID MANAGED CARE PLANS INCLUDE THE FOLLOWING: ALASKA MISSISSIPPI WYOMING
	ARKANSAS AND NEW HAMPSHIRE WERE REMOVED FROM THIS LIST STARTING IN PANEL 12 ROUND 3.
	IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED   DOES NOT OFFER A MEDICAID MANAGED CARE PLAN, CODE   HX41 '2' (NO) AUTOMATICALLY BY CAPI AND GO TO HX42
	OTHERWISE, CONTINUE WITH HX41

Н	X	4	1
_	_	_	_

{STR-DT} {END-DT}

{Some people on {Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME} can enroll in plans called HMOs. These plans have names like those listed on this card.}

SHOW CARD HX-6.

Is the name of the health insurance through {{Medicaid/{STATE NAME FOR MEDICAID}}} or {STATE CHIP NAME}/the program sponsored by a state or local government agency which provides hospital and physician benefits}{, between (START DATE) and (END DATE),} listed on this card?

YES
DISPLAY 'Some people onon this card.' IF   ASKING ABOUT MEDICAID/SCHIP. OTHERWISE, USE A   NULL DISPLAY.
DISPLAY '{Medicaid/{STATE NAME FOR MEDICAID}} or   {STATE CHIP NAME}' IF ASKING ABOUT MEDICAID/   SCHIP. DISPLAY 'the programbenefits' IF   ASKING ABOUT GOVT-HOSPITAL/PHYSICIAN.
DISPLAY ', between (START DATE) and (END DATE),'     IF ROUND 5. OTHERWISE, USE A NULL DISPLAY.

DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS |
BEING CONDUCTED USES THE NAME 'MEDICAID'. DISPLAY|
'STATE NAME FOR MEDICAID' (SUBSTITUTING THE REAL |
STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH |
INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME|
'MEDICAID.' FOR THE SPECIFIC NAME TO USE BY |
STATE, SEE BOX ON HX06.

\_\_\_\_\_

-----

DISPLAY 'or STATE CHIP NAME' UNDER ALL CONDITIONS     (SUSTITUTING THE REAL STATE NAME FOR PROGRAM).     FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX     ON HX06.	
Which plan is the health insurance through {{Medicaid/{STATE NAMFOR MEDICAID}}} or {STATE CHIP NAME}/that program)}?	ΙE
LETTER OF PLAN FROM SHOW CARD:	
[Enter Plan Letter From Card]	
DISPLAY '{Medicaid/{STATE NAME FOR MEDICAID}}'     IF ASKING ABOUT MEDICAID/SCHIP.     DISPLAY 'that program' IF ASKING ABOUT GOVT-     HOSPITAL/PHYSICIAN.	
DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS   BEING CONDUCTED USES THE NAME 'MEDICAID'. DISPLAY  'STATE NAME FOR MEDICAID' (SUBSTITUTING THE REAL   STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH   INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME  'MEDICAID.' FOR THE SPECIFIC NAME TO USE BY   STATE, SEE BOX ON HX06.	
DISPLAY 'or STATE CHIP NAME' UNDER ALL CONDITIONS   (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM).   FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX   ON HX06.	
WHEN INTERVIEWER ENTERS LETTER OF PLAN, DISPLAY     THE FOLLOWING MESSAGE: "PLEASE VERIFY PLAN     SELECTED: {DISPLAY PLAN NAME SELECTED}." WHEN     INTERVIEWER PRESSES ENTER TO CLEAR THE MESSAGE,     PROCEED TO THE NEXT LOGICAL SCREEN.	
FOR 'DISPLAY PLAN NAME SELECTED', DISPLAY THE	

HX410V =====

ACTUAL PLAN NAME THAT CORRESPONDS TO THE LETTER

| ENTERED FOR THIS STATE.

HX42

{STR-DT} {END-DT}

Under {{Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME}/
the program sponsored by a state or local government agency which
provides hospital and physician benefits} {(are/is)/(were/was)}
(READ NAME(S) FROM BELOW) signed up with an HMO, that is a Health
Maintenance Organization {between (START DATE) and (END DATE)}?

[With an HMO, you must generally receive care from HMO physicians. If another doctor is seen, the expense is not covered unless you were referred by the HMO, or there was a medical emergency.]

 [1. First Name, [Middle Name], Last Name-65]

 [2. First Name, [Middle Name], Last Name-65]

 [3. First Name, [Middle Name], Last Name-65]

 YES, ALL ARE
 1 {HX44}

 YES, SOME ARE
 2 {HX44}

 NO, NONE ARE
 3 {HX43}

 REF
 -7 {HX43}

 DK
 -8 {HX43}

HELP AVAILABLE FOR DEFINITION OF HMO.

[Code One]

DISPLAY '{Medicaid/{STATE NAME FOR MEDICAID}} or
{STATE CHIP NAME}' IF ASKING ABOUT MEDICAID/   SCHIP. DISPLAY 'the programbenefits' IF   ASKING ABOUT GOVT-HOSPITAL/PHYSICIAN.
DISPLAY '(are/is)' IF NOT ROUND 5. DISPLAY   '(were/was)' IF ROUND 5.
DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS BEING CONDUCTED USES THE NAME 'MEDICAID'. DISPLAY 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE REAL STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME 'MEDICAID.' FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06.
DISPLAY 'or STATE CHIP NAME' UNDER ALL CONDITIONS   (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM).   FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON   HX06.
DISPLAY 'between (START DATE) and (END DATE)' IF   ROUND 5. OTHERWISE, USE A NULL DISPLAY.
ROSTER DETAILS:   TITLE: RU_ESTB_PERS_PAIRS_1     COL # 1 HEADER: NAME   INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,   AND LAST NAMES (PERS.FULLNAME)
ROSTER DEFINITION:    THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-   ROSTER FOR SELECTION OF RU MEMBERS.

HX43

ROSTER BEHAVIOR:     1. SELECT, ADD, DELETE, AND EDIT DISALLOWED.
ROSTER FILTER:     1. ESTABLISHMENT IS MEDICAID/SCHIP OR GOVT-     HOSPITAL/PHYSICIAN,     AND     2. PERSON IS AN RU MBMBER FLAGGED AS COVERED BY     MEDICAID/SCHIP OR GOVT-HOSPITAL/PHYSICIAN DURING     THE CURRENT ROUND.
{STR-DT}
{END-DT}
{Does/Between (START DATE) and (END DATE), did} {{Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME}/the program sponsored by a state or local government agency which provides hospital and physician benefits} require (READ NAME(S) BELOW) to sign up with a certain primary care doctor, group of doctors, or with a certain clinic which they must go to for all of their routine care?
PROBE: Do not include emergency care or care from a specialist they were referred to.
<pre>[1. First Name, [Middle Name], Last Name-65] [2. First Name, [Middle Name], Last Name-65] [3. First Name, [Middle Name], Last Name-65]</pre>
YES, ALL REQUIRED 1 {HX44} YES, SOME REQUIRED 2 {HX44}

HELP AVAILABLE FOR DEFINITION OF PRIMARY CARE DOCTOR AND ROUTINE CARE.

 NO, NONE REQUIRED
 3

 REF
 -7

 DK
 -8

DISPLAY 'Does' IF NOT ROUND 5. DISPLAY 'Between | (START DATE) and (END DATE), did' IF ROUND 5.

DISPLAY '{Medicaid/{STATE NAME FOR MEDICAID}} or | {STATE CHIP NAME}' IF ASKING ABOUT MEDICAID/SCHIP.| DISPLAY 'the program....benefits' IF ASKING ABOUT | GOVT-HOSPITAL/PHYSICIAN. DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS | BEING CONDUCTED USES THE NAME 'MEDICAID'. DISPLAY| 'STATE NAME FOR MEDICAID' (SUBSTITUTING THE REAL | STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH | INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME 'MEDICAID.' FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06. DISPLAY 'or STATE CHIP NAME' UNDER ALL CONDITIONS | (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM). FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX ON HX06. IF CODED '3' (NO, NONE REQUIRED), '-7' (REFUSED), | OR '-8' (DON'T KNOW), THERE IS NO INSURER ASSOCIATED WITH THE CURRENT ROUND FOR MEDICAID/ SCHIP OR GOVT-HOSPITAL/PHYSICIAN. IF CODED '3' (NO, NONE REQUIRED), '-7' (REFUSED), | OR '-8' (DON'T KNOW) AND IF ASKING ABOUT MEDICAID/ | SCHIP, GO TO BOX\_31B IF CODED '3' (NO, NONE REQUIRED), '-7' (REFUSED), | OR '-8' (DON'T KNOW) AND ASKING ABOUT GOVT-HOSPITAL/PHYSICIAN, GO TO HX45 OTHERWISE, (I.E., IF CODED '1' (YES, ALL REQUIRED) | OR '2' (YES, SOME REQUIRED)), CONTINUE WITH HX44 |

HX44 ====

	ROSTER DETAILS:   TITLE: RU_ESTB_PERS_PAIRS_1
	COL # 1 HEADER: NAME   INSTRUCTIONS: DISPLAY RU MEMBER'S FIRST, MIDDLE,   AND LAST NAMES (PERS.FULLNAME)
	ROSTER DEFINITION:   THIS ITEM DISPLAYS RU-ESTABLISHMENT-PERSON-PAIRS-   ROSTER FOR SELECTION OF RU-MEMBERS.
	ROSTER BEHAVIOR:   1. SELECT, ADD, DELETE, AND EDIT DISALLOWED.
	ROSTER FILTER:  1. ESTABLISHMENT IS MEDICAID/SCHIP OR GOVT- HOSPITAL/PHYSICIAN, AND
	2. PERSON IS AN RU MBMBER FLAGGED AS COVERED BY   MEDICAID/SCHIP OR GOVT-HOSPITAL/PHYSICIAN DURING   THE CURRENT ROUND.
{STR-[ {END-[	
{STATE sponso	is the name of the {{Medicaid/{STATE NAME FOR MEDICAID}} or E CHIP NAME}} {HMO/health insurance} {from the program bred by a state or local government agency which provides cal and physician benefits}?
F	[Enter Plan Name]

DISPLAY '{Medicaid/{STATE NAME FOR MEDICAID}} or   {STATE CHIP NAME}' IF ASKING ABOUT MEDICAID/   SCHIP. IF ASKING ABOUT GOVT-HOSPITAL/PHYSICIAN,   USE A NULL DISPLAY.   DISPLAY 'from thebenefits' IF ASKING ABOUT   GOVT-HOSPITAL/PHYSICIAN. IF ASKING ABOUT MEDICAID/   SCHIP, USE A NULL DISPLAY.
DISPLAY 'HMO' IF HX42 IS CODED '1' (YES, ALL ARE) OR '2' (YES, SOME ARE).  DISPLAY 'health insurance' IF HX43 IS CODED '1' (YES, ALL REQUIRED) OR '2' (YES, SOME REQUIRED).
DISPLAY 'Medicaid' IF STATE IN WHICH INTERVIEW IS   BEING CONDUCTED USES THE NAME 'MEDICAID'. DISPLAY  'STATE NAME FOR MEDICAID' (SUBSTITUTING THE REAL   STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH   INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME  'MEDICAID.' FOR THE SPECIFIC NAME TO USE BY   STATE, SEE BOX ON HX06.
DISPLAY 'or STATE CHIP NAME' UNDER ALL CONDITIONS     (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM).     FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX     ON HX06.
FLAG INSURER CODED ABOVE AS CURRENT ROUND'S     INSURER FOR MEDICAID/SCHIP OR GOVT-HOSPITAL/     PHYSICIAN.
IF ASKING ABOUT MEDICAID/SCHIP, CONTINUE WITH     BOX_31B
OTHERWISE, GO TO HX45

В	0	X	_	3	1	В
_	_	_	_	_	_	_

-   	IF ROU			•	ASKING	ABOUT	MEDIO	CAID/	-   
-				 					-
 		•	-		2, 4, ГО ВОХ_		ND AS	KING	

HX45 ====

{STR-DT} {END-DT}

{PLAN NAME: {{PLAN NAME ENTERED AT HX410V}/{NAME OF PLAN FROM HX44}}}

Does anyone in the family pay anything for the coverage through {(PLAN NAME)/{{Medicaid/{STATE NAME FOR MEDICAID}}} or {STATE CHIP NAME}/the program sponsored by a state or local government agency which provides hospital and physician benefits}?

[**Do not** include the cost of any copayments, coinsurance or deductibles anyone in the family may have had to pay.]

YES			 									 				 	1	. {HX46}	
NO			 									 					2	{HX47}	
																		{B0X_31C}	
DK			 									 				 	-8	{B0X_31C}	٢

HELP AVAILABLE FOR DEFINITION OF PREMIUM/COPAYMENT/COINSURANCE/DEDUCTIBLE.

DISPLAY 'PLAN NAME: ...' IF THERE IS A CURRENT ROUND INSURER ASSOCIATED WITH THE MEDICAID/SCHIP OR GOVT-HOSPITAL/PHYSICIAN INSURANCE. OTHERWISE, USE A NULL DISPLAY.

DISPLAY '{PLAN NAME ENTERED IN HX410V}' IF A PLAN LETTER WAS ENTERED AT HX410V. DISPLAY THE ACTUAL PLAN NAME THAT CORRESPONDS TO THE LETTER ENTERED AT HX410V FOR THIS STATE.

DISPLAY THE ACTUAL PLAN NAME ENTERED AT HX44 FOR 'NAME OF PLAN FROM HX44' IF A PLAN NAME WAS ENTERED.

DISPLAY '(PLAN NAME)' IF THERE IS A CURRENT ROUND INSURER ASSOCIATED WITH THE MEDICAID/SCHIP OR GOVT-HOSPITAL/PHYSICIAN INSURANCE. OTHERWISE, DISPLAY, {{Medicaid/... and physician benefits}'. DISPLAY '{Medicaid/{STATE NAME FOR MEDICAID}} or {STATE CHIP NAME}' IF ASKING ABOUT MEDICAID/SCHIP. DISPLAY 'the program ... benefits' IF ASKING ABOUT GOVT-HOSPITAL/PHYSICIAN.

DISPLAY 'Medicaid' IF STATE IN WHCH INTERVIEW IS |
BEING CONDUCTED USES THE NAME 'MEDICAID'. DISPLAY|
'STATE NAME FOR MEDICAID' (SUBSTITUTING THE REAL |
STATE NAME FOR THE PROGRAM) IF THE STATE IN WHICH |
INTERVIEW IS BEING CONDUCTED DOES NOT USE THE NAME|
'MEDICAID.' FOR THE SPECIFIC NAME TO USE BY |
STATE, SEE BOX ON HX06.

DISPLAY 'or STATE CHIP NAME' UNDER ALL CONDITIONS | (SUBSTITUTING THE REAL STATE NAME FOR PROGRAM). | FOR THE SPECIFIC NAME TO USE BY STATE, SEE BOX | ON HX06.

28-83

H	IX4	6
_		-

{STR-DT} {END-DT}

{PLAN NAME: {{PLAN NAME ENTERED AT HX410V}/{NAME OF PLAN FROM HX44}}}

How much does anyone in the family pay for {the (PLAN NAME)/that} coverage?

DISPLAY 'PLAN NAME: ...' IF THERE IS A CURRENT | ROUND INSURER ASSOCIATED WITH THE MEDICAID/SCHIP | OR GOVT-HOSPITAL/PHYSICIAN INSURANCE. OTHERWISE, | USE A NULL DISPLAY.

DISPLAY '{PLAN NAME ENTERED IN HX410V}' IF A PLAN LETTER WAS ENTERED AT HX410V. DISPLAY THE ACTUAL PLAN NAME THAT CORRESPONDS TO THE LETTER ENTERED AT HX410V FOR THIS STATE.

DISPLAY THE ACTUAL PLAN NAME ENTERED AT HX44 FOR 'NAME OF PLAN FROM HX44' IF A PLAN NAME WAS ENTERED.

| DISPLAY 'the (PLAN NAME)' IF THERE IS A CURRENT | ROUND INSURER ASSOCIATED WITH THE MEDICAID/SCHIP | OR GOVT-HOSPITAL/PHYSICIAN INSURANCE. OTHERWISE, | DISPLAY, 'that'.

28-84

HX460V1 ======	
	Is that per year, per month, per week, or what?
	UNIT OF COVERAGE:
	PER YEAR       1 {HX47}         QUARTERLY/EVERY 3 MONTHS       2 {HX47}         BIMONTHLY/EVERY 2 MONTHS       3 {HX47}         PER MONTH       4 {HX47}         PER WEEK       5 {HX47}         BIWEEKLY/EVERY 2 WEEKS       6 {HX47}         SEMI-ANNUALLY/2 TIMES PER YEAR       7 {HX47}         SEMI-MONTHLY/2 TIMES PER MONTH       8 {HX47}         OTHER       91 {HX460V2}         REF       -7 {HX47}         DK       -8 {HX47}
	[Code One]
HX460V2 ======	
	OTHER:
	[Enter Other Specify]       {HX47}         REF       -7 {HX47}         DK       -8 {HX47}
B0X_31A ======	

 ${\tt OMITTED.}$ 

FEDERAL GOVERNMENT

# HX47

{STR-DT} {END-DT}

{PLAN NAME: {{PLAN NAME ENTERED AT HX410V}/{NAME OF PLAN FROM HX44}}}

Who {else} pays {some of/for} the premium or cost of this insurance?

FEDERAL GOVERNMENT	1	
STATE GOVERNMENT	2	
LOCAL GOVERNMENT	3	
SOME GOVERNMENT	4	
OTHER	91	{HX470V}
REF	-7	{B0X_31C}
DK	-8	{B0X_31C}

[Code All That Apply]

DISPLAY 'PLAN NAME: ...' IF THERE IS A CURRENT | ROUND INSURER ASSOCIATED WITH THE MEDICAID/SCHIP | OR GOVT-HOSPITAL/PHYSICIAN INSURANCE. OTHERWISE, | USE A NULL DISPLAY.

\_\_\_\_\_\_

DISPLAY '{PLAN NAME ENTERED IN HX410V}' IF A PLAN | LETTER WAS ENTERED AT HX410V. DISPLAY THE ACTUAL | PLAN NAME THAT CORRESPONDS TO THE LETTER ENTERED | AT HX410V FOR THIS STATE.

DISPLAY THE ACTUAL PLAN NAME ENTERED AT HX44 FOR 'NAME OF PLAN FROM HX44' IF A PLAN NAME WAS ENTERED.

DISPLAY 'else' IF HX45 IS CODED '1' (YES). OTHERWISE, USE A NULL DISPLAY.

DISPLAY 'some of' IF HX45 IS CODED '1' (YES).
DISPLAY 'for' IF HX45 IS CODED '2' (NO).

\_\_\_\_\_\_

| FOR SPECIFICATIONS PURPOSES ONLY: CAPI DOES NOT | ALLOW '-7' (REFUSED) OR '-8' (DON'T KNOW) IN | COMBINATION WITH ANY OTHER CODE.

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28-86

	IF CODED '91' (OTHER), ALONE OR IN COMBINATION   WITH ANY OTHER CODE, CONTINUE WITH HX470V	ĺ
	OTHERWISE, GO TO BOX_31C	  -
HX470V =====		
	OTHER:	
	[Enter Other Specify]       {B0X_310         REF       -7 {B0X_310         DK       -8 {B0X_310	رَ}
B0X_31C ======		
	IF ROUND 1 OR ROUND 3, CONTINUE WITH BOX_31D	 -
	OTHERWISE, (I.E., IF ROUNDS 2, 4, OR 5), GO TO   BOX_32	   -
B0X_31D ======		
	IF ANY RU MEMBER HAS TRICARE/CHAMPVA AS A SOURCE   OF INSURANCE DURING THE CURRENT ROUND, CONTINUE   WITH BOX_31E	   
	OTHERWISE, GO TO BOX_32	

B0X_31E ======	
	IF NO ONE IN THE RU WAS COVERED BY TRICARE/CHAMPVA    DURING THE PREVIOUS ROUND AND AT LEAST ONE RU     MEMBER IS COVERED BY TRICARE/CHAMPVA DURING THE     CURRENT ROUND CONTINUE WITH HX47A
	OTHERWISE, GO TO BOX_32
HX47A =====	
	{STR-DT} {END-DT}
	[Now, let's talk about the coverage someone in the family has through TRICARE or CHAMPVA.]
	Does anyone in the family pay anything for the coverage through TRICARE or CHAMPVA?
	[Do not include the cost of any copayments, coinsurance or deductibles anyone in the family may have had to pay.]
	YES       1 {HX47B}         NO       2 {B0X_32}         REF       -7 {B0X_32}         DK       -8 {B0X_32}
HELP A	VAILABLE FOR DEFINITION OF PREMIUM/COPAYMENT/COINSURANCE/DEDUCTIBLE
HX47B =====	
	{STR-DT} {END-DT}
	How much does anyone in the family pay for the coverage through TRICARE or CHAMPVA?
	[Enter Amount in Dollars]

## HX47B0V1 ======= Is that per year, per month, per week, or what? UNIT OF COVERAGE: PER YEAR ..... 1 {B0X\_32} QUARTERLY/EVERY 3 MONTHS ..... 2 {BOX\_32} BIMONTHLY/EVERY 2 MONTHS ...... 3 {BOX\_32} PER MONTH ..... 4 {B0X\_32} PER WEEK ..... 5 {BOX\_32} BIWEEKLY/EVERY 2 WEEKS ..... 6 {BOX\_32} SEMI-ANNUALLY/2 TIMES PER YEAR ..... 7 {BOX\_32} SEMI-MONTHLY/2 TIMES PER MONTH ...... 8 {BOX\_32} OTHER ..... 91 {HX47B0V2} REF ..... -7 {B0X\_32} DK ..... -8 {B0X\_32} [Code One] HX47B0V2 ======= OTHER: REF ..... -7 {B0X\_32} DK ..... -8 {B0X\_32} B0X\_32 ====== | IF ANY ESTABLISHMENT RECORDED AS PROVIDING PRIVATE | INSURANCE (THAT WAS CREATED DURING THE CURRENT | ROUND) TO A CURRENT RU MEMBER, CONTINUE WITH | L00P\_12 -----| OTHERWISE, GO TO BOX\_45

L	0	0	P	_	1	2
_	_	_	_	_	_	_

| FOR EACH ELEMENT IN THE RU-ESTABLISHMENT-PERSON- | PAIRS-ROSTER, ASK HX48-END\_LP12 |

-----

| LOOP DEFINITION: LOOP\_12 COLLECTS PRIVATE HEALTH | INSURANCE INFORMATION. THIS LOOP CYCLES ON | ESTABLISHMENT-PERSON-PAIRS THAT MEET THE | FOLLOWING CONDITIONS:

- ESTABLISHMENT IS PROVIDER OF PRIVATE HEALTH
  INSURANCE TO A CURRENT RU MEMBER
  AND
  - THE INSURANCE COVERAGE PROVIDED BY THE | ESTABLISHMENT IS CREATED DURING THE CURRENT ROUND|

# HX48

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT} {STR-DT}
{END-DT}

SHOW CARD HX-7.

Now I'd like to ask a few questions about (POLICYHOLDER)'s health insurance through (ESTABLISHMENT). What type of health insurance {(do/does)/did} (POLICYHOLDER) get through (ESTABLISHMENT) {as of (END DATE)}?

CHECK ALL THAT APPLY.

HOSPITAL AND PHYSICIAN BENEFITS,
INCLUDING COVERAGE THROUGH AN HMO 1
DENTAL 2
PRESCRIPTION DRUGS 3
VISION 4
MEDICARE SUPPLEMENT/MEDIGAP 5
LONG TERM CARE IN A NURSING HOME 6
EXTRA CASH FOR HOSPITAL STAYS 7
SERIOUS DISEASE OR DREAD DISEASE 8
DISABILITY 9
WORKER'S COMPENSATION 10
ACCIDENT 11
OTHER 91 {HX480V}
REF7 {B0X_33}
DK8 {BOX_33}

[Code All That Apply]

HELP AVAILABLE FOR DEFINITION OF ANSWER CATEGORIES.

DISPLAY '(do/does)' IF INSURANCE BEING ASKED
ABOUT IS CURRENT (I.E., HQ02 IS CODED '1' (YES, |
COVERED NOW) FOR THE POLICYHOLDER, AND THE CURRENT|
ROUND IS NOT ROUND 5. OTHERWISE, DISPLAY 'did'. |
DISPLAY 'as of (END DATE)' IF ROUND 5. OTHERWISE, |
USE A NULL DISPLAY.

 $\mid$  NOTE: CODES 9, 10 AND 11 WILL NOT APPEAR ON THE  $\mid$  SHOW CARD.  $\mid$ 

28-91

	FOR SPECIFICATIONS PURPOSES ONLY: CAPI DOES NOT     ALLOW '-7' (REFUSED) OR '-8' (DON'T KNOW) IN     COMBINATION WITH ANY OTHER CODE.
	IF CODED '91' (OTHER), ALONE OR IN COMBINATION     WITH ANY OTHER CODE, CONTINUE WITH HX480V
	OTHERWISE, GO TO BOX_33
HX480V ======	
ОТНІ	ER:
	[Enter Other Specify]       {BOX_33}         REF       -7 {BOX_33}         DK       -8 {BOX_33}
B0X_33 =====	
	IF ESTABLISHMENT TYPE IS NOT INSURANCE CO. OR HMO     AND HX48 IS CODED '5' (MEDICARE SUPPLEMENT OR     MEDIGAP) ONLY OR '5' AND ANY OTHER CODES, CONTINUE    WITH HX49
	IF ESTABLISHMENT TYPE IS INSURANCE CO. OR HMO AND     HX48 IS CODED '5' (MEDICARE SUPPLEMENT OR MEDIGAP)    ONLY OR '5' AND ANY OTHER CODES, AUTOMATICALLY     CODE HX49 WITH APPROPRIATE RESPONSES BY CAPI AND     THEN GO TO LOOP_13
	OTHERWISE (I.E., HX48 IS NOT CODED '5' (MEDICARE   SUPPLEMENT OR MEDIGAP)), GO TO BOX_35

HX49 ====	
	{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF ESTABLISHMENT} {STR-DT} {END-DT}
	What is the name of the insurance company or HMO from which (POLICYHOLDER) receives the <b>Medicare Supplement or Medigap</b> benefits?
	IF MORE THAN ONE NAME, PROBE: What is the main insurance company or HMO from which (POLICYHOLDER) receives the <b>Medicare Supplement</b> or <b>Medigap</b> benefits?
	IF RESPONDENT SAYS BOTH INSURANCE COMPANY AND HMO, SELECT 'HMO'.
	NAME OF INSURER: [Enter Insurer]
Н	TYPE: 1 = INSURANCE COMPANY
	FLAG INSURANCE CO./HMO AS 'SUPPLYING MEDICARE     SUPPLEMENT/MEDIGAP BENEFITS'. ALSO FLAG AS     CURRENT ROUND'S INSURER(S) FOR THIS ESTABLISHMENT-    PERSON-PAIR.
	BOTH INSURER NAME AND INSURER TYPE MYST BE     ENTERED.
	CONTINUE WITH LOOP_13
B0X_34	

28-93

OMITTED.

L	0	0	P	_	1	3
_	_	_	_	_	_	_

| FOR EACH ELEMENT IN RU-ESTABLISHMENT-PERSON-| INSURER-TRIPLES-ROSTER, ASK HX50-END\_LP13

| LOOP DEFINITION: LOOP\_13 COLLECTS OTHER POLICY |
| NAMES FOR THE HEALTH INSURANCE COMPANIES OR HMOS |
| PROVIDING MEDICARE SUPPLEMENT/MEDIGAP BENEFITS |
| (THAT IS, INSURERS ENUMERATED AT HX49). |
| THIS LOOP CYCLES ON TRIPLES THAT MEET THE |
| FOLLOWING CONDITIONS:

- ESTABLISHMENT IS PROVIDER OF PRIVATE INSURANCE WHICH PROVIDES MEDICARE SUPPLEMENT/MEDIGAP BENEFITS

#### $\Delta ND$

- PERSON IS THE POLICYHOLDER FOR THE INSURANCE PROVIDED THROUGH THIS ESTABLISHMENT
- INSURER IS THE SOURCE OF THE BENEFITS PROVIDED | TO PERSON THROUGH THE ESTABLISHMENT (I.E., THE | INSURANCE COMPANY, HMO, OR SELF-INSURED COMPANY)|

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HX50

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT} {STR-DT}
{END-DT}

Is there any other name for the {INSURANCE COMPANY OR HMO NAME.} policy, such as Option A, \$100 Deductible Plan, 90/80 Plan, Gold Plan, or High Option Plan?

 YES, ANOTHER NAME
 1 {HX500V}

 NO OTHER NAME
 2 {END\_LP13}

 REF
 -7 {END\_LP13}

 DK
 -8 {END\_LP13}

HELP AVAILABLE FOR DEFINITION OF LOW OPTION/HIGH OPTION.

[Code One]

DISPLAY THE NAME OF THE INSURANCE CO/HMO RECORDED IN HX49\_01 WHICH IS BEING LOOPED ON FOR | 'INSURANCE...NAME.' HX500V ===== OTHER NAME: [Enter Insurance Company or HMO] ...... {END\_LP13} REF ...... -7 {END\_LP13} DK ..... -8 {END\_LP13} END\_LP13 ======= CYCLE ON NEXT TRIPLE ON THE RU-ESTABLISHMENT-PERSON-INSURER-TRIPLES-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION IF NO MORE TRIPLES MEET THE STATED CONDITIONS, | END LOOP\_13 AND CONTINUE WITH BOX\_35 B0X\_35 ===== IF ESTABLISHMENT TYPE IS INSURANCE COMPANY, INSURANCE COMPANY - FROM AGENT, OR HMO, AND HX48 IS CODED '1' (HOSPITAL AND PHYSICIAN BENEFITS, INCLUDING COVERAGE THROUGH AN | HMO) (BUT NOT '5' (MEDIGAP)), FLAG INSURANCE COMPANY/HMO AS 'SUPPLYING HOSPITAL AND PHYSICIAN BENEFITS' AND AUTOMATICALLY CODE HX51 WITH APPROPRIATE RESPONSES BY CAPI AND GO TO LOOP\_14

IF ESTABLISHMENT TYPE IS NOT INSURANCE COMPANY, INSURANCE COMPANY - FROM AGENT, OR HMO, AND HX48 IS CODED '1' (HOSPITAL AND PHYSICIAN | BENEFITS, INCLUDING COVERAGE THROUGH AN HMO) AND | NOT ALSO CODED '5' (MEDICARE SUPPLEMENT/MEDIGAP), | CONTINUE WITH HX51 IF ROUND 1 AND HX48 IS CODED '1' (HOSPITAL AND PHYSICIAN BENEFITS, INCLUDING COVERAGE THROUGH AN HMO) AND '5' (MEDICARE SUPPLEMENT/MEDIGAP) (IN COMBINATION WITH ANY OTHER CODES), GO TO BOX\_38 \_\_\_\_\_\_ IF HX48 IS NOT CODED '1' (HOSPITAL AND PHYSICIAN | BENEFITS, INCLUDING COVERAGE THROUGH AN HMO) BUT IS CODED '2' (DENTAL), '3' (PRESCRIPTION DRUGS), '4' (VISION), '5' (MEDICARE SUPPLEMENT/MEDIGAP), '6' (LONG TERM CARE IN A NURSING HOME), '7' (EXTRA) CASH FOR HOSPITAL STAYS), '8' (SERIOUS DISEASE OR | DREAD DISEASE), OR '91' (OTHER), GO TO BOX\_38 IF HX48 IS CODED ANY COMBINATION OF ONLY CODES '9' (DISABILITY), '10' (WORKER'S COMPENSATION) OR '11' | (ACCIDENT), GO TO END\_LP12 \_\_\_\_\_ | IF ROUND 1 AND HX48 IS CODED '-7' (REFUSED) OR | '-8' (DON'T KNOW), GO TO BOX\_39 \_\_\_\_\_ | IF ROUND 2, 3, 4, OR 5 AND HX48 IS CODED '-7' (REFUSED) OR '-8' (DON'T KNOW), GO TO BOX\_38 -----

HX51 ====	
	{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF ESTABLISHMENT} {STR-DT} {END-DT}
	What is the name of the insurance company or HMO from which (POLICYHOLDER) receives hospital and physician benefits?
	IF MORE THAN ONE NAME, PROBE: What is the main insurance company or HMO from which (POLICYHOLDER) receives <b>hospital and physician benefits</b> ?
	IF RESPONDENT SAYS BOTH INSURANCE COMPANY AND HMO, SELECT 'HMO'.
	NAME OF INSURER: [Enter Insurer]
	TYPE: 1 = INSURANCE COMPANY
	HELP AVAILABLE FOR DEFINITION OF INSURANCE CO/HMO/SELF-INSURED CO.
	FLAG INSURANCE CO./HMO AS 'SUPPLYING HOSPITAL AND     PHYSICIAN BENEFITS'. ALSO FLAG AS CURRENT ROUND'S    INSURER(S) FOR THIS ESTABLISHMENT-PERSON-PAIR.
	BOTH INSURER NAME AND INSURER TYPE MYST BE     ENTERED.
	CONTINUE WITH LOOP_14
B0X_36	

28-97

OMITTED.

L	0	0	P	_	1	4
_	_	_	_	_	_	_

FOR EACH ELEMENT IN RU-ESTABLISHMENT-PERSONINSURER-TRIPLES-ROSTER, ASK HX52-END\_LP14

\_\_\_\_\_

LOOP DEFINITION: LOOP\_14 COLLECTS OTHER POLICY |
NAMES FOR THE HEALTH INSURANCE COMPANIES OR HMOS |
PROVIDING HOSPITAL/PHYSICIAN BENEFITS BUT NOT |
MEDICARE SUPPLEMENT OR MEDIGAP. THIS LOOP CYCLES |
ON TRIPLES THAT MEET THE FOLLOWING CONDITIONS:

- ESTABLISHMENT IS PROVIDER OF PRIVATE INSURANCE WHICH PROVIDES HOSPITAL/PHYSICIAN BENEFITS BUT NOT MEDICARE SUPPLEMENT OR MEDIGAP
- PERSON IS THE POLICYHOLDER FOR THE INSURANCE PROVIDED THROUGH THIS ESTABLISHMENT
- INSURER IS THE SOURCE OF THE BENEFITS PROVIDED | TO PERSON THROUGH THE ESTABLISHMENT (I.E., THE | INSURANCE COMPANY, HMO OR SELF-INSURED COMPANY) |

\_\_\_\_\_

HX52 ====

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT} {STR-DT}
{END-DT}

Is there any other name for the {INSURANCE COMPANY OR HMO NAME.} policy, such as Option A, \$100 Deductible Plan, 90/80 Plan, Gold Plan, or High Option Plan?

 YES, ANOTHER NAME
 1 {HX520V}

 NO OTHER NAME
 2 {END\_LP14}

 REF
 -7 {END\_LP14}

 DK
 -8 {END\_LP14}

HELP AVAILABLE FOR DEFINITION OF LOW OPTION/HIGH OPTION.

[Code One]

	DISPLAY THE NAME OF THE INSURANCE CO/HMO   RECORDED IN HX51_01 WHICH IS BEING LOOPED ON FOR   'INSURANCENAME.'
HX520V =====	
	OTHER NAME:
	[Enter Insurance Company or HMO]{END_LP14REF-7 {END_LP14DK-8 {END_LP14
END_LP14 ======	
	CYCLE ON NEXT TRIPLE ON RU-ESTABLISHMENT-PERSON-   INSURER-TRIPLES-ROSTER THAT MEETS THE CONDITIONS   STATED IN THE LOOP DEFINITION
	IF NO MORE TRIPLES MEET THE STATED CONDITIONS,     END LOOP_14 AND CONTINUE WITH BOX_38
B0X_37 =====	
	Omitted.     NOTE: ALL ROUNDS, CONTINUE WITH BOX_38
HX53 ====	
	OMITTED.
HX54 ====	OMITTED.

L00P\_15 ====== OMITTED. HX55 ==== OMITTED. HX550V ===== OMITTED. END\_LP15 ======= OMITTED. B0X\_38 ===== | IF ROUND 1, CONTINUE WITH BOX\_39 | OTHERWISE, GO TO BOX\_40 HX56 ==== OMITTED. L00P\_16 ====== OMITTED. HX57 ==== OMITTED. HX570V ===== OMITTED.

MEPS FAMES P12R5/P13R3/P14R1 Health Insurance (HX) Section

December 8, 2008

HX58 ====

OMITTED.

END_LP16	
	OMITTED.
BOX_39 =====	
	IF ESTABLISHMENT-PERSON-PAIR BEING ASKED ABOUT   IS FLAGGED AS THROUGH THE FEDERAL GOVERNMENT   (EM96 IS CODED '2' (THE FEDERAL GOVERNMENT) OR   HP13 IS CODED '1' (YES)),   CONTINUE WITH HX59
	OTHERWISE, GO TO BOX_40
HX59 ====	
	<pre>{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF ESTABLISHMENT} {STR-DT} {END-DT}</pre>
	SHOW CARD HX-8.
	Is the name of (POLICYHOLDER)'s insurance plan through (ESTABLISHMENT) listed on this card?
	YES
HX590V =====	
	Which insurance plan is (POLICYHOLDER)'s (ESTABLISHMENT) insurance?
	CODE LETTER OF PLAN FROM SHOW CARD:
	[Enter Plan Letter From Card] {BOX_40}

| WHEN INTERVIEWER ENTERS LETTER OF PLAN, DISPLAY | THE FOLLOWING MESSAGE: "PLEASE VERIFY PLAN | ENTERED." WHEN INTERVIEWER PRESSES CLEARS THE | MESSAGE, PROCEED TO THE NEXT LOGICAL SCREEN.

B0X\_40

IF THIS ESTABLISHMENT-PERSON-PAIR HAS AT LEAST ONE INSURER THAT PROVIDES HOSPITAL AND PHYSICIAN BENEFITS OR THAT PROVIDES MEDICARE SUPPLEMENT/ MEDIGAP COVERAGE AND THE POLICYHOLDER IS NOT LISTED AS A COVERED PERSON WITH MEDICAID OR GOVT- HOSPITAL/PHYSICIAN FOR THE CURRENT ROUND, CONTINUE WITH LOOP\_17

\_\_\_\_\_

OTHERWISE, GO TO BOX\_42

L00P\_17

FOR EACH ELEMENT IN RU-ESTABLISHMENT-PERSON-INSURER-TRIPLES-ROSTER, ASK BOX\_40A - END\_LP17

\_\_\_\_\_

LOOP DEFINITION: LOOP\_17 COLLECTS INFORMATION ON | PLANS THAT PROVIDE HOSPITAL/PHYSICIAN BENEFITS OR | MEDICARE SUPPLEMENT/MEDIGAP COVERAGE TO EACH | POLICYHOLDER NOT ALSO COVERED BY MEDICAID OR GOVT- | HOSPITAL/PHYSICIAN TO DETERMINE IF THAT PLAN IS AN | HMO/MANAGED CARE PLAN. THIS LOOP CYCLES ON | TRIPLES THAT MEET THE FOLLOWING CONDITIONS:

- ESTABLISHMENT IS PROVIDER OF HOSPITAL/PHYSICIAN | BENEFITS OR MEDICARE SUPPLEMENT/MEDIGAP COVERAGE | AND
- PERSON IS NOT LISTED AS A COVERED PERSON WITH MEDICAID OR GOVT-HOSPITAL/PHYSICIAN
- INSURER IS THE SOURCE OF THE HOSPITAL AND PHYSICIAN BENEFITS PROVIDED TO PERSON THROUGH THE ESTABLISHMENT (I.E., THE INSURANCE COMPANY OR SELF-INSURED COMPANY)

`-----

B0X_40A ======	
	IF INSURER IS AN HMO (EPIN.INSTYPE = 2), CONTINUE     WITH HX60A
	OTHERWISE (I.E., IF INSURER IS NOT AN HMO), GO     TO BOX_41
HX60A =====	
	{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF ESTABLISHMENT} {STR-DT} {END-DT}
	INSURER NAME: {NAME OF INSURER BEING LOOPED ON}
	Will (POLICYHOLDER)'s plan pay for any of the costs of visits to doctors who are <b>not</b> part of (POLICYHOLDER)'s HMO, even if (POLICYHOLDER) (do/does) <b>not</b> have a referral?
	YES
BOX_41 =====	
	PRESENT MANAGED CARE (MC) SECTION FOR THIS INSURER
	AT COMPLETION OF THE MC SECTION, CONTINUE WITH

END_LP17 ======		
	CYCLE ON NEXT TRIPLE ON RU-ESTABLISHMENT-PERSON-     INSURER-TRIPLES-ROSTER THAT MEETS THE CONDITIONS     STATED IN THE LOOP DEFINITION.	
	IF NO MORE TRIPLES MEET THE STATED CONDITIONS,     END LOOP_17 AND CONTINUE WITH BOX_42	
B0X_42 =====		
	IF ROUND 1 OR ROUND 3 AND IF HX48 IS CODED '5'     (MEDICARE SUPPLEMENT/MEDIGAP), CONTINUE WITH HX60	
	OTHERWISE, GO TO BOX_43	
HX60 ====		
	{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF ESTABLISHMENT} {STR-DT} {END-DT}	
	CODE WITHOUT ASKING IF ANSWER IS KNOWN.	
	Many <b>Medicare Supplemental</b> or <b>Medigap</b> Plans are referred to a Plan Letter. Do you know the Plan Letter for (PERSON)'s plan?	
	PROBE: What is it?	
	[Enter Plan Letter]	

HELP AVAILABLE FOR DEFINITION OF PLAN LETTER.

B0X\_43

| IF ROUND 1 OR ROUND 3, CONTINUE WITH HX61
| OTHERWISE, (I.E., IF ROUNDS 2, 4, OR 5), GO TO | END\_LP12

B0X\_44

OMITTED.

HX61

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT} {STR-DT}
{END-DT}

For the coverage through (ESTABLISHMENT), does anyone in the family pay all of the premium or cost, some of the premium or cost, or none of the premium or cost?

[**Do not** include the cost of any copayments, coinsurance or deductibles anyone in the family may have had to pay.]

[**Do** include any contribution made to the plan as part of a paycheck.]

```
      YES, PAY ALL OF PREMIUM/COST
      1 {HX62}

      YES, PAY SOME OF PREMIUM/COST
      2 {HX62}

      YES, BUT DON'T KNOW IF PAY ALL OR SOME

      OF PREMIUM/COST
      3 {HX62}

      NO, DO NOT PAY
      4 {HX63}

      REF
      7 {END_LP12}

      DK
      8 {END_LP12}
```

[Code One]

HELP AVAILABLE FOR DEFINITION OF PREMIUM/COPAYMENT/COINSURANCE/DEDUCTIBLE.

HX62

| DISPLAY '(do/does)' IF INSURANCE BEING ASKED | ABOUT IS CURRENT (I.E., HQ02 IS CODED '1' (YES, | COVERED NOW)) FOR THE POLICYHOLDER. OTHERWISE, | DISPLAY 'did'. |

NOTE: THE ESTABLISHMENT NAME WHICH SHOULD BE
DISPLAYED HERE FOR THE INSURANCE FROM A
SELF-EMPLOYED-FIRM-SIZE-1 AND INSURANCE FROM
DIRECTLY PURCHASED SOURCES, SHOULD BE THE NAME OF |
THE SOURCE, NOT THE NAME OF THE EMPLOYER OR
DIRECTLY PURCHASED CATEGORY.

-----

HX620V1 ======	
	{Is/Was} that per year, per month, per week, or what?
	UNIT OF COVERAGE:
	PER YEAR       1 {B0X_44A}         QUARTERLY/EVERY 3 MONTHS       2 {B0X_44A}         BIMONTHLY/EVERY 2 MONTHS       3 {B0X_44A}         PER MONTH       4 {B0X_44A}         PER WEEK       5 {B0X_44A}         BIWEEKLY/EVERY 2 WEEKS       6 {B0X_44A}         SEMI-ANNUALLY/2 TIMES PER YEAR       7 {B0X_44A}         SEMI-MONTHLY/2 TIMES PER MONTH       8 {B0X_44A}         OTHER       91 {HX620V2}         REF       -7 {B0X_44A}         DK       -8 {B0X_44A}
	[Code One]
HX620V2	DISPLAY 'IS' IF INSURANCE BEING ASKED ABOUT IS   CURRENT (I.E., HQ02 IS CODED '1' (YES, COVERED   NOW)) FOR THE POLICYHOLDER. OTHERWISE, DISPLAY   'Was'.
======	OTHER:
	[Enter Other Specify]
B0X_44A ======	
	IF HX61 IS CODED '1' (YES, PAY ALL OF PREMIUM/   COST), GO TO END_LP12
	OTHERWISE, CONTINUE WITH HX63

MEPS	<b>FAMES</b>	P12R	5/P13R3/P	14R1 H	ealth	Insurance	(HX)	Section
Decen	nher 8	200	8					

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_	_	_	_

{POLICYHOLDER FIRST MIDDLE LAST NAME} {NAME OF
ESTABLISHMENT} {STR-DT}
{END-DT}

Who {else} pays {some of/for} the premium or cost of this insurance?

### CHECK ALL THAT APPLY.

FEDERAL GOVERNMENT	1	
STATE GOVERNMENT	2	
LOCAL GOVERNMENT	3	
SOME GOVERNMENT	4	
EMPLOYER	5	
UNION	6	
OTHER		
REF		•
DK	-8	{END_LP12}

### [Code All That Apply]

DISPLAY 'else' IF HX61 IS CODED '2' (YES, PAY SOME OF PREMIUM/COST) OR '3' (YES, BUT DON'T KNOW IF PAY ALL OR SOME OF PREMIUM/COST). OTHERWISE, USE A NULL DISPLAY

DISPLAY 'some of' IF HX61 IS CODED '2' (YES, PAY | SOME OF PREMIUM/COST) OR '3' (YES, BUT DON'T KNOW | IF PAY ALL OR SOME OF PREMIUM/COST). DISPLAY 'for' | IF HX61 IS CODED '4' (NO, DO NOT PAY).

| FOR SPECIFICATIONS PURPOSES ONLY: CAPI DOES NOT | ALLOW '-7' (REFUSED) OR '-8' (DON'T KNOW) IN | COMBINATION WITH ANY OTHER CODE. |

-----

| IF CODED '91' (OTHER), ALONE OR IN COMBINATION | WITH ANY OTHER CODE, CONTINUE WITH HX630V

OTHERWISE, GO TO END\_LP12

HX630V =====	
	OTHER:
	[Enter Other Specify]       {END_LP12}         REF       -7 {END_LP12}         DK       -8 {END_LP12}
END_LP12	
	CYCLE ON NEXT PAIR IN RU-ESTABLISHMENT-PERSON- PAIRS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION.
	IF NO MORE PAIRS MEET THE STATED CONDITIONS,   END LOOP_12 AND CONTINUE WITH BOX_45
B0X_45 =====	
	IF ROUND 1, CONTINUE WITH BOX_46
	OTHERWISE, GO TO BOX_50
B0X_46 =====	
	IF ALL PERSONS IN RU HAVE HEALTH INSURANCE (I.E.,   FLAGGED AS HAVING MEDICARE, MEDICAID/SCHIP,   GOVT-HOSPITAL/PHYSICIAN, TRICARE/CHAMPVA, OTHER   PUBLIC OR PRIVATE INSURANCE) COVERAGE ON JANUARY 1,   {YEAR}, WHERE 'YEAR' IS THE FIRST CALENDAR YEAR OF   THE PANEL, GO TO BOX_48

OTHERWISE, (AT LEAST ONE RU MEMBER BORN BEFORE | 12/31/{YEAR}, WHERE 'YEAR' IS THE YEAR PRIOR TO THE | FIRST CALENDAR YEAR OF THE PANEL, IS WITHOUT HEALTH | INSURANCE ON JANUARY 1, {YEAR}, WHERE 'YEAR' IS THE |

| FIRST CALENDAR YEAR OF THE PANEL), CONTINUE WITH | LOOP\_18 |

L00P\_18

FOR EACH ELEMENT IN RU-MEMBERS-ROSTER, ASK HX64-END LP18

LOOP DEFINITION: LOOP\_18 COLLECTS INFORMATION |
ABOUT RU MEMBERS WITH NO HEALTH INSURANCE ON |
JANUARY 1, {YEAR}, WHERE YEAR IS THE FIRST |
CALENDAR YEAR OF THE PANEL. THIS LOOP CYCLES ON RU|
MEMBERS WHO ARE NOT A COVERED PERSON IN ANY |
ESTABLISHMENT-POLICYHOLDER-COVERED-PERSON-TRIPLE |
THAT MEETS THE FOLLOWING CONDITIONS:

- ESTABLISHMENT IS MEDICARE, MEDICAID/SCHIP, GOVT-|
  HOSPITAL/PHYSICIAN, OTHER PUBLIC,
  TRICARE/CHAMPVA, OR PRIVATE INSURANCE
- PERSON IS A CURRENT RU MEMBER WITH A BIRTH DATE |
  PRIOR TO DECEMBER 31, {YEAR}, WHERE 'YEAR' IS |
  THE YEAR PRIOR TO THE FIRST CALENDAR YEAR OF THE|
  PANEL (OR AGE CATEGORY > 1)
  AND
- PERIOD OF COVERAGE INCLUDES JANUARY 1, {YEAR}, WHERE 'YEAR' IS THE FIRST CALENDAR YEAR OF THE PANEL.

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ŀ	1	X	6	4
_	_	_	_	_

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT} {END-DT}

I have recorded that (PERSON) (were/was) without insurance on January 1, {YEAR}. (Were/Was) (PERSON) covered by a health insurance plan or program at any time in the years {YEAR} or {YEAR}?

YES	1	{HX65}
NO	2	{END_LP18}
REF	-7	{END_LP18}
DK	-8	{END_LP18}

-----

| (FOR SPECIFICATIONS PURPOSES ONLY; CAPI HANDLES | AUTOMATICALLY): IN THE QUESTION TEXT, "... on | JANUARY 1, {YEAR}," 'YEAR' IS THE FIRST CALENDAR | YEAR OF THE PANEL. IN THE QUESTION TEXT, "... at | any time in the years {YEAR} or {YEAR}?" CAPI | DISPLAYS THE TWO YEARS PRIOR TO THE FIRST CALENDAR| YEAR OF THE PANEL. (FOR PANEL 12 FOR EXAMPLE, THIS| WOULD BE '2005 or 2006?').

-----

HX65

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT}  $\{END-DT\}$ 

When (were/was) (PERSON) most recently covered by health insurance? That is, in what month and year did that health insurance end **for the last time** in {YEAR} or {YEAR}?

| (FOR SPECIFICATIONS PURPOSES ONLY; CAPI HANDLES |
| AUTOMATICALLY): CAPI DISPLAYS THE TWO YEARS PRIOR |
| TO THE FIRST CALENDAR YEAR OF THE PANEL FOR |
| "'YEAR' OR 'YEAR'?". (FOR PANEL 12 FOR EXAMPLE, |
| THIS WOULD BE '2005 or 2006?'). |

| '-7' (REFUSED) AND '-8' (DON'T KNOW) ARE ALLOWED |
| ON THE MONTH AND YEAR FIELDS. |

HX66 ====

{PERSON'S FIRST MIDDLE AND LAST NAME} {STR-DT} {END-DT}

Was (PERSON)'s health insurance that ended in {MONTH AND YEAR FROM HX65/{YEAR} or {YEAR}} obtained through an employer or a union, was it a government program such as Medicaid, or what?

CHECK ALL THAT APPLY.

OBTAINED THROUGH UNION, PRIVATE EMPLOYER OR PUBLIC EMPLOYER (FEDERAL, STATE, OR LOCAL GOVT.) ..... 1 MEDICARE ..... 2 MEDICAID ..... 3 TRICARE/CHAMPVA ..... 4 VA OR MILITARY HEALTH CARE ..... 5 PURCHASED DIRECTLY FROM GROUP, ASSOC., OR INS. AGENT, INS. CO. OR HMO ...... 6 OTHER TYPE OF GOVERNMENT SPONSORED PROGRAM ..... 7 OTHER PUBLIC PROGRAM: TANF ..... 8 {STATE PROGRAM 1} ..... 10 {STATE PROGRAM 2} ..... 11 {STATE PROGRAM 3} ..... 12 {STATE PROGRAM 4} ..... 13 OTHER ..... 91 {HX660V} REF ...... -7 {END\_LP18} DK .....-8 {END\_LP18}

[Code All That Apply]

HELP AVAILABLE FOR DEFINITION OF ANSWER CATEGORIES.

	IF HX65 IS NOT CODED '-7' (REFUSED) OR '-8' (DON'T  KNOW), DISPLAY THE DATE ENTERED AT HX65 FOR 'MONTH  AND YEAR FROM HX65'. DISPLAY '{YEAR} or   YEAR}' IF HX65 IS CODED '-7' (REFUSED) OR '-8'   (DON'T KNOW), WHERE 'YEAR' AND 'YEAR' DISPLAYS   THE TWO YEARS PRIOR TO THE FIRST CALENDAR YEAR OF   THE PANEL. FOR PANEL 12 FOR EXAMPLE, THIS WOULD BE   '2005' or '2006'.
	FOR 'STATE PROGRAM N', DISPLAY AN ACTUAL NAME OF     A STATE PLAN. FOR THE SPECIFIC NAMES OF PLANS     BY STATE, SEE BOX ON HX16.
	FOR SPECIFICATIONS PURPOSES ONLY: CAPI DOES NOT     ALLOW '-7' (REFUSED) OR '-8' (DON'T KNOW) IN     COMBINATION WITH ANY OTHER CODE.
	IF CODED '91' (OTHER), ALONE OR IN COMBINATION     WITH OTHER CODES, CONTINUE WITH HX660V
	OTHERWISE, GO TO END_LP18
HX660V =====	
	OTHER:
	[Enter Other Specify]       {END_LP18}         REF       -7 {END_LP18}         DK       -8 {END_LP18}
HX67 ====	OMITTED.
HX68	
====	OMITTED.

HX680V =====

OMITTED.

B0X\_47

=====

OMITTED.

HX69

====

OMITTED.

END\_LP18

CYCLE ON NEXT PERSON ON RULMEMBERS POSTER THAT

| CYCLE ON NEXT PERSON ON RU-MEMBERS-ROSTER THAT | MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION|

\_\_\_\_\_

| IF NO MORE PERSONS MEET THE STATED CONDITIONS, | END LOOP\_18 AND CONTINUE WITH BOX\_48

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B0X\_48

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IF NO CURRENT RU MEMBERS WHO WERE BORN BEFORE DECEMBER 31, {YEAR}, WHERE 'YEAR' IS THE YEAR PRIOR TO THE FIRST CALENDAR YEAR OF THE PANEL, HAVE ANY TYPE OF COMPREHENSIVE PUBLIC INSURANCE (I.E., MEDICARE, MEDICAID/SCHIP, GOVT-HOSPITAL/PHYSICIAN, OR TRICARE/CHAMPVA) AND

NO CURRENT RU MEMBERS WHO WERE BORN BEFORE
DECEMBER 31, {YEAR}, WHERE 'YEAR' IS THE YEAR
PRIOR TO THE FIRST CALENDAR YEAR OF THE PANEL,
HAVE ANY PRIVATE INSURANCE THAT INCLUDED HOSPITAL
AND PHYSICIAN BENEFITS OR MEDICARE SUPPLEMENT/
MEDIGAP BENEFITS ON 1/1/{YEAR}, WHERE 'YEAR' IS
THE FIRST CALENDAR YEAR OF THE PANEL, GO TO
BOX\_49

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OTHE	RWIS	ΞE,	CON	TINU	E W	ETH	L00P	_19				

L00P\_19

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FOR EACH ELEMENT IN RU-MEMBERS-ROSTER, ASK HX70-END\_LP19

LOOP DEFINITION: LOOP\_19 COLLECTS INFORMATION ON |
ALL RU MEMBERS WITH PUBLIC AND PRIVATE HEALTH |
INSURANCE PROVIDING HOSPITAL/PHYSICIAN BENEFITS OR|
MEDICARE SUPPLEMENT/MEDIGAP BENEFITS ON JANUARY 1, |
{YEAR}, WHERE 'YEAR' IS THE FIRST CALENDAR YEAR OF|
THE PANEL, TO DETERMINE PERIODS OF COVERAGE IN |
{YEAR}, WHERE 'YEAR' IS THE YEAR PRIOR TO THE |
FIRST CALENDAR YEAR OF THE PANEL. THIS LOOP CYCLES|
ON PERSONS THAT MEET THE FOLLOWING CONDITIONS: |

- PERSON IS A CURRENT RU MEMBER
- PERSON'S DATE OF BIRTH IS BEFORE 12/31/{YEAR}, WHERE 'YEAR' IS THE YEAR PRIOR TO THE FIRST CALENDAR YEAR OF THE PANEL, OR PERSON'S AGE IS AGE CATEGORIES 2-9

### AND

- PERSON HAD COMPREHENSIVE HEALTH INSURANCE
  COVERAGE ON 1/1/{YEAR}, WHERE 'YEAR' IS THE
  FIRST CALENDAR YEAR OF THE PANEL. COMPREHENSIVE |
  HEALTH INSURANCE REFERS TO THE PERSON BEING A
  COVERED PERSON ON AT LEAST ONE OF THE FOLLOWING |
  ESTABLISHMENT-POLICYHOLDER-COVERED-PERSONTRIPLES ON 1/1/{YEAR}, WHERE 'YEAR' IS THE FIRST|
  CALENDAR YEAR OF THE PANEL:
  - ESTABLISHMENT IS MEDICARE
  - ESTABLISHMENT IS MEDICAID/SCHIP
  - ESTABLISHMENT IS TRICARE
  - ESTABLISHMENT IS GOVT-HOSPITAL/PHYSICIAN
  - ESTABLISHMENT IS PRIVATE WITH HOSPITAL AND PHYSICIAN BENEFITS OR MEDICARE SUPPLEMENT OR MEDIGAP (I.E., HX48 = 1 OR 5)

\_\_\_\_\_

HX70
====

{POLICYHOLDER FIRST MIDDLE LAST NAME} {STR-DT} {END-DT}

I have recorded that (PERSON) had health insurance coverage on January 1, {YEAR}. (Were/Was) (PERSON) **ever without** health insurance coverage at any time in {YEAR}?

YES	1	{HX71}
NO	2	{END_LP19}
REF	-7	{END_LP19}
DK	-8	{END_LP19}

| (FOR SPECIFICATIONS PURPOSES ONLY; CAPI HANDLES |
AUTOMATICALLY): FOR 'YEAR' IN, "... on JANUARY 1, |
{YEAR}," DISPLAY THE FIRST CALENDAR YEAR OF THE |
PANEL. FOR 'YEAR' IN "... at any time in {YEAR}," |
DISPLAY THE YEAR PRIOR TO THE FIRST CALENDAR YEAR |
OF THE PANEL.

HX71 ====

{POLICYHOLDER FIRST MIDDLE LAST NAME} {STR-DT} {END-DT}

Altogether, how many weeks or months (were/was) (PERSON) without health insurance coverage in the year {YEAR}?

[Enter Small Number]	{HX710V}
REF7	{END_LP19}
DK8	{END LP19}

| (FOR SPECIFICATIONS PURPOSES ONLY; CAPI HANDLES | AUTOMATICALLY): FOR 'YEAR' IN THE QUESTION TEXT, | DISPLAY THE YEAR PRIOR TO THE FIRST CALENDAR YEAR | OF THE PANEL.

\_\_\_\_\_\_

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HX710V =====	
	ENTER UNIT:
	WEEKS       1 {END_LP19}         MONTHS       2 {END_LP19}         REF       -7 {END_LP19}         DK       -8 {END_LP19}
	[Code One]
HX72 ====	OMITTED.
HX73 ====	OMITTED.
HX730V =====	OMITTED
HX74	OMITTED.
====	OMITTED.
HX75 ====	047777
HX750V	OMITTED.
=====	OMITTED.
END_LP19 ======	
	CYCLE ON NEXT PERSON ON RU-MEMBERS-ROSTER THAT     MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION
	IF NO MORE PERSONS MEET THE STATED CONDITIONS,     END LOOP_19 AND CONTINUE WITH BOX_49

B0X_49 =====	
	IF ALL CURRENT RU MEMBERS WHO WERE BORN BEFORE   DECEMBER 31, {YEAR}, WHERE 'YEAR' IS THE YEAR   PRIOR TO THE FIRST CALENDAR YEAR OF THE PANEL,   HAVE ONLY PRIVATE INSURANCE THAT INCLUDES HOSPITAL   AND PHYSICIAN BENEFITS   AND/OR   ALL CURRENT RU MEMBERS HAVE ONLY COMPREHENSIVE   PUBLIC INSURANCE ON JANUARY 1, {YEAR}, WHERE   'YEAR' IS THE FIRST CALENDAR YEAR OF THE PANEL,   GO TO BOX_50
	OTHERWISE, CONTINUE WITH LOOP_20
L00P_20 ======	
	FOR EACH ELEMENT IN RU-MEMBERS-ROSTER,   ASK HX76-END_LP20

LOOP DEFINITION: LOOP\_20 COLLECTS INFORMATION FOR EACH RU MEMBER WHOSE DATE OF BIRTH IS PRIOR TO 12/31/{YEAR}, WHERE 'YEAR' IS THE YEAR PRIOR TO THE FIRST CALENDAR YEAR OF THE PANEL, (OR AGE CATEGORY > 1), AND WHO IS COVERED BY PRIVATE INSURANCE THAT DOES NOT INCLUDE EITHER HOSPITAL/ PHYSICIAN BENEFITS OR MEDICARE SUPPLEMENT/MEDIGAP BENEFITS ON JANUARY 1, {YEAR}, WHERE 'YEAR' IS THE| FIRST CALENDAR YEAR OF THE PANEL. THE LOOP CYCLES ON PERSONS WERE EVER COVERED BY A MORE COMPREHENSIVE PLAN THAT PROVIDED HOSPITAL/ PHYSICIAN COVERAGE DURING {YEAR}, WHERE 'YEAR' IS THE YEAR PRIOR TO THE FIRST CALENDAR YEAR OF THE PANEL, OR {YEAR}, WHERE 'YEAR' IS TWO YEARS PRIOR TO THE FIRST CALENDAR YEAR OF THE PANEL. THE LOOP CYCLES ON PERSONS THAT MEET THE FOLLOWING CONDITIONS:

- PERSON IS A CURRENT RU MEMBER AND
- PERSON'S DATE OF BIRTH IS BEFORE 12/31/{YEAR}, | WHERE 'YEAR' IS THE YEAR PRIOR TO THE FIRST | CALENDAR YEAR OF THE PANEL, OR IN AGE CATEGORIES| 2-9

#### AND

- PERSON DID NOT HAVE COMPREHENSIVE HEALTH INSURANCE COVERAGE ON 1/1/{YEAR}, WHERE 'YEAR' IS THE FIRST CALENDAR YEAR OF THE PANEL. COMPREHENSIVE HEALTH INSURANCE REFERS TO THE PERSON BEING A COVERED PERSON ON AT LEAST ONE OF THE FOLLOWING ESTABLISHMENT-POLICYHOLDER-COVERED-PERSON-TRIPLES ON 1/1/{YEAR}, WHERE 'YEAR' IS THE FIRST CALENDAR YEAR OF THE PANEL:
  - ESTABLISHMENT IS MEDICARE
  - ESTABLISHMENT IS MEDICAID
  - ESTABLISHMENT IS TRICARE
  - ESTABLISHMENT IS GOVT-HOSPITAL/PHYSICIAN
  - ESTABLISHMENT IS PRIVATE WITH HOSPITAL AND PHYSICIAN BENEFITS OR MEDICARE SUPPLEMENT OR MEDIGAP (I.E., HX48 = 1 OR 5)

### AND

- PERSON IS COVERED PERSON ON AT LEAST ONE OF THE FOLLOWING ESTABLISHMENT-POLICYHOLDER-COVERED-PERSON-TRIPLES ON 1/1/{YEAR}, WHERE 'YEAR' IS THE FIRST CALENDAR YEAR OF THE PANEL:

-----

- ESTABLISHMENT IS GROUP 1 OR GROUP 2 OTHER PUBLIC

- ESTABLISHMENT IS PRIVATE WITHOUT HOSPITAL AND | PHYSICIAN BENEFITS OR MEDICARE SUPPLEMENT OR | MEDIGAP (I.E., HX48 IS NOT CODED 1 OR 5) |

HX76 ====

# {PERSON'S FIRST MIDDLE AND LAST NAME}

I have recorded that (PERSON) {had health insurance coverage for (READ TYPES OF INSURANCE BELOW) coverage} {and} {was covered by a public program} on January 1, {YEAR}. (Were/Was) (PERSON) ever covered by a more comprehensive health insurance plan or program that paid for medical and doctor's bills at any time in the years {YEAR} or {YEAR}?

{TYPE OF INSURANCE IN HX48} {TYPE OF INSURANCE IN HX48}

YES	1	{HX77}
NO	2	{END_LP20}
REF	- 7	{END_LP20}
DK	-8	{END_LP20}

DISPLAY 'had health...(BELOW)' IF PERSON
CONFIRMED AS POLICYHOLDER (HP09 IS CODED '1'
(YES)) OR SELECTED AS POLICYHOLDER (SELECTED AT
HP11) OR SELECTED AS A DEPENDENT (SELECTED AT
HP16) FOR ANY PRIVATE ESTABLISHMENT-POLICYHOLDER
PAIR WHERE HX48 IS NOT CODED '1' (HOSPITAL AND
PHYSICIAN BENEFITS) AND NOT CODED '5' (MEDICARE
SUPPLEMENT/MEDIGAP) EITHER ALONE OR WITH ANY
COMBINATION OF CODES FOR ALL OF THOSE PRIVATE
ESTABLISHMENT-POLICYHOLDER PARIS. OTHERWISE, USE
A NULL DISPLAY.

DISPLAY 'was....program' IF PERSON SELECTED AT HX19 (FOR EITHER GROUP 1 OR GROUP 2 PROGRAM). OTHERWISE, USE A NULL DISPLAY.

DISPLAY 'and' IF PERSON CONFIRMED AS POLICYHOLDER |
(HP09 IS CODED '1' (YES)) OR SELECTED AS |
POLICYHOLDER (SELECTED AT HP11) OR SELECTED AS A |
DEPENDENT (SELECTED AT HP16) FOR ANY PRIVATE |
ESTABLISHMENT-POLICYHOLDER PAIR WHERE HX48 IS NOT |
CODED '1' (HOSPITAL AND PHYSICIAN BENEFITS) AND |
NOT CODED '5' (MEDICARE SUPPLEMENT/MEDIGAP) EITHER |
ALONE OR WITH ANY COMBINATION OF CODES FOR ALL OF |
THOSE PRIVATE ESTABLISHMENT-POLICYHOLDER PAIRS |
AND PERSON SELECTED AT HX19 (FOR EITHER GROUP 1 |
OR GROUP 2 PROGRAM).

| (FOR SPECIFICATIONS PURPOSES ONLY; CAPI HANDLES |
AUTOMATICALLY): IN THE QUESTION TEXT, "... on |
JANUARY 1, {YEAR}," 'YEAR' IS THE FIRST CALENDAR |
YEAR OF THE PANEL. IN THE QUESTION TEXT, "... at |
any time in the years {YEAR} or {YEAR}?" CAPI |
DISPLAYS THE TWO YEARS PRIOR TO THE FIRST CALENDAR|
YEAR OF THE PANEL. (FOR PANEL 12 FOR EXAMPLE, THIS|
WOULD BE '2005 or 2006?').

\_\_\_\_\_\_

MEPS	FAME	ĒS	P12R5/P13R3/P14R1	Health	Insurance	(HX)	Section
Decem	ıber	8,	2008				

HX77	

# {PERSON'S FIRST MIDDLE AND LAST NAME}

When (were/was) (PERSON) most recently covered by this kind of health insurance? That is, in what month and year did the health insurance that paid for medical and doctor's bills end for the last time in {YEAR} or {YEAR}?

[Enter Month, Year-4]       {HX78}         REF       -7 {HX78}         DK       -8 {HX78}
(FOR SPECIFICATIONS PURPOSES ONLY; CAPI HANDLES     AUTOMATICALLY): CAPI DISPLAYS THE TWO YEARS PRIOR     TO THE FIRST CALENDAR YEAR OF THE PANEL FOR     "'YEAR' OR 'YEAR'?". (FOR PANEL 12 FOR EXAMPLE,     THIS WOULD BE '2005 or 2006?').
/ '-7' (REFUSED) AND '-8' (DON'T KNOW) ARE ALLOWED   ON THE MONTH AND YEAR FIELDS.

HX78 ====

## {PERSON'S FIRST MIDDLE AND LAST NAME}

Was (PERSON)'s health insurance that ended in {DATE FROM HX77/{YEAR} or {YEAR}} obtained through an employer or union, was it a government program such as Medicare or Medicaid, or what?

## CHECK ALL THAT APPLY.

OBTAINED THROUGH UNION, PRIVATE EMPLOYER OR PUBLIC EMPLOYER (FEDERAL, STATE, OR LOCAL GOVERNMENT) 1 MEDICARE 2 MEDICAID 3 TRICARE/CHAMPVA 4 VA OR MILITARY HEALTH CARE 5 PURCHASED DIRECTLY FROM GROUP,
ASSOCIATION, OR INSURANCE AGENT,
INSURANCE COMPANY OR HMO 6
OTHER TYPE OF GOVERNMENT SPONSORED
PROGRAM 7
OTHER PUBLIC PROGRAM:
TANF 8
SSI 9
{STATE PROGRAM 1} 10
{STATE PROGRAM 2} 11
{STATE PROGRAM 3} 12
{STATE PROGRAM 4} 13
OTHER 91 {HX780V}
REF7 {END_LP20}
DK8 {END_LP20}

## [Code All That Apply]

HELP AVAILABLE FOR DEFINITION OF ANSWER CATEGORIES.

IF HX77 IS NOT CODED '-7' (REFUSED) OR '-8' (DON'T| KNOW), DISPLAY THE DATE ENTERED AT HX77 FOR 'MONTH| AND YEAR FROM HX77'. DISPLAY 'in {YEAR} or | {YEAR}' IF HX77 IS CODED '-7' (REFUSED) OR '-8' | (DON'T KNOW), WHERE "'YEAR' or 'YEAR'" DISPLAYS | THE TWO YEARS PRIOR TO THE FIRST CALENDAR YEAR OF | THE PANEL. FOR PANEL 12 FOR EXAMPLE, THIS WOULD BE| '2005' or '2006'.

	FOR 'STATE PROGRAM N', DISPLAY AN ACTUAL NAME OF     STATE PLAN WHEN INTERVIEW IS BEING CONDUCTED IN A     STATE THAT HAS OTHER STATE PROGRAMS. FOR THE     SPECIFIC NAMES OF PROGRAMS BY STATE, SEE BOX ON     HX16.
	FOR SPECIFICATIONS PURPOSES ONLY: CAPI DOES NOT     ALLOW '-7' (REFUSED) OR '-8' (DON'T KNOW) IN     COMBINATION WITH ANY OTHER CODE.
	IF CODED '91' (OTHER), ALONE OR IN COMBINATION     WITH OTHER CODES, CONTINUE WITH HX780V
	OTHERWISE, GO TO END_LP20
HX780V =====	
	OTHER:
	[Enter Other Specify]       {END_LP20}         REF       -7 {END_LP20}         DK       -8 {END_LP20}
HX79	
====	OMITTED.
HX80	
	OMITTED.

HX800V		
=====	OMITTED.	
END_LP20 ======		
	CYCLE ON NEXT PERSON ON RU-MEMBERS-ROSTER THAT MEETS THE CONDITIONS STATED IN THE LOOP DEFINITION	N į
	IF NO MORE PERSONS MEET THE STATED CONDITIONS,   END LOOP_20 AND CONTINUE WITH BOX_51	-      -
B0X_50 =====	OMITTED.	
L00P_21 ======	OMITTED.	
HX81 ====	OMITTED.	
END_LP21 ======	OMITTED.	
B0X_51 =====		
	GO TO NEXT QUESTIONNAIRE SECTION	- 