

Supplement to the Consolidated Financial Statements for Bank Holding Companies

General Information:

Person to whom questions about this information should be directed:

Legal Title of Financial Holding Company

Name

Mailing Address of Financial Holding Company

Title

City / State / Zip

Area Code and Phone Number

The Board of Governors of the Federal Reserve System considers the information reported on this form as confidential, except for item 4.

	Dollar Amounts in Millions								
	(Column A) Gross Assets		(Column B) Net Assets		(Column C) Equity Capital		(Column D) Net Income		
	Bil	Mil	Bil	Mil	Bil	Mil	Bil	Mil	
1. Broker-Dealer subsidiaries engaged in underwriting or dealing securities pursuant to Section 4(k)(4)(E) of the Bank Holding Company Act as amended by the Gramm-Leach-Bliley Act	B161		2170		3210		4340		1.
2. Insurance underwriting subsidiaries	FHC1								2.
	FHC2								

3. Investments held under merchant banking authority	FHCK	Bil	Mil	3.
	B164			

4. Does the financial holding company or any of its subsidiaries engage in newly authorized insurance agency activities? (Enter "1" for yes; enter "2" for no.)	FHCK		4.
	B163		

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RSSD Number _____