#### SUPPORTING STATEMENT

#### Part B

Assessing the Feasibility of Disseminating Effective Health Center Products through Educational Activities Planned and Implemented in Partnership with the Society of Academic Continuing Medical Education

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Agency of Healthcare Research and Quality (AHRQ)

# Table of contents

B. Collections of Inform	nation Employing Statistical Methods	
	erse and sampling methods	
	ection Procedures	
3. Methods to Maxi	mize Response Rates	6
4. Tests of Procedur	·es	6
5. Statistical Consul	tants	7

# **B.** Collections of Information Employing Statistical Methods

#### 1. Respondent Universe and Sampling Methods

The evaluation activities described in Supporting Statement Part A will be used to gather data from six academic organizations that offer CME to clinical practitioners, clinical researchers, or clinical faculty in educational settings. The sampling frame was defined as all 11 institutions submitting a proposal that described a means of integrating comparative effectiveness research into a CME activity of any format (e.g., live, online, Webinar, academic detailing). Because this is a feasibility study designed to collect pilot data, there was no intent to generalize to a larger universe of CME providers, and thus use of probabilistic sampling was unnecessary. Instead, purposeful sampling was employed to select those projects that might be reasonably pursued in light of available support and which employed innovative educational formats and/or curriculum design. Criteria were developed to rank the project submissions according to the following: (a) dissemination – project will potentially reach large numbers of clinicians/other audiences and will provide valuable feedback on dissemination, educational effects, and/or other outcomes; (b) guidance – project will inform the CME community on ways to incorporate AHRQ products into educational programming; (c) replicability – project will be scalable/extensible to other CME applications and products; and (d) overall quality.

Each of the institutions submitting a proposal were asked to rank the pool of projects according to defined criteria. This ranking was nonbinding on the Eisenberg Center. The top six choices of the institutions matched the selections of the Eisenberg Center, The selected organizations include one in the northeast, three in the midwest, one in the south, and one on the west coast. Project selection was done with the intent of acquiring a comprehensive mix of instructional methods. Of these, one is using peer detailing as the instructional method, another is using moderated learning communities with follow-up case studies, a third has taken a clinical quality improvement approach, the fourth organization is integrating Comparative Effectiveness Research (CER) findings into live larger-group CME programs targeting primary care providers, and the fifth organization is exploring ways of integrating CER findings into different types of CME activities that use either live presentation or enduring materials (e.g., CD-ROMs, audio/video tapes, monographs, or other products that can be used multiple times for learning purposes). The CME content-specific implementation strategies and objectives associated with each project is summarized in Table 1.

TABLE 1: Model Projects and Unique Dissemination Activities Involving				
Society of Academic Continuing Medical Education Member Organizations				
Model Project	Unique Dissemination Objective			
Peer Detailing (New York	Using EHC materials to develop sustainable educational networks			
City)	that can be the basis for future cooperative CME with the aims of			
	practice improvement and improved population health.			
Moderated Learning	To implement presenter moderated learning communities with the			
Communities	goal of engaging learners in the process of identifying barriers to			
and Follow-up Case Studies	change regarding EHC evidence.			

(Kentucky)	
Physician Performance	Assess changes in practice performance as a result of integrating
via Quality Improvement	AHRQ CER findings into clinical practice.
Services (Chicago)	
Comparative Effectiveness	To educate clinicians on the AHRQ comparative effectiveness
Research as an Adjunct to,	research process while presenting findings from comparative
or as the Primary Topic in	effectiveness reviews that are important to a primary care
Live Annual Large Group	audience.
CME Seminars (West	
Coast)	
CER Findings in Annual	To assess the impact of CER recommendations adapted to
CME Programs (Cincinnati)	different types of live and enduring material formats.
Incorporation of EC-topics	To determine how EHC Program materials can be integrated
into existing UNTHSC-	effectively into multimodal learning activities designed to address
sponsored conferences and	the needs of faculty, students, and area practitioners who
related activities directed to	participate in activities delivered primarily by primary care faculty
osteopathic physicians in	of am osteopathic medical school.
learning and in practice	
(Denton, TX)	

Table 2 summarizes the numbers of CME activities to be carried out by the six collaborating organizations, the CME formats to be used, and the numbers of participants projected to be involved in the organization's total range of activities.

TABLE 2: Numbers and Formats for CME Activities to Offered and						
Total Estimated Number of Participants in Activities to Be Carried Out by Each Site						
	Total					
	Activities		Total Est. No.			
Model Project	Offered	Format	Participants			
Peer Detailing (New York City)	1	Detailing	200			
Moderated Learning Communities	4	2 – Live	40			
and Follow-up Case Studies		2 – Internet				
(Kentucky)		Enduring				
		Material				
Physician Performance via Quality	3	2 – Live	120			
Improvement Services (Chicago)		1 – Internet				
		Enduring				
		Material				
Comparative Effectiveness Research	5	4 – Live	> 725			
as an Adjunct to, or as the Primary		1 – Internet				
Topic in Live Annual Large Group		Enduring				
CME Seminars (West Coast)		Material				
CER Findings in Annual CME	4	1 – Live	335			
Programs (Cincinnati)		2 – Grand Rounds				
		1 – Internet				
		Enduring				

		Material	
Multimodal CME Developed	55	4 – Live	>1,000
through an Osteopathic Medical		3 – Journal Club	
School (Denton)		36 – Grand Rounds	
		8 – Newsletter	
		Topics	
		3 – Webcasts	
		1 – Enduring	
		Material	

For all six of these initiatives by partner organizations, CME professionals at the primary institutions through which the activities will be planned and carried out will gather data on learner performance in a manner consistent with current methods required for CME activities. These methods include: 1) gathering information on the characteristics of learners (e.g., names, professional credentials, employment settings); 2) measuring changes in topical knowledge levels before and after participation in CME activities; 3) assessing intentions to change practice behaviors based on participation in a CME activity; and 4) gauging learner perceptions of the quality of the CME activities in which they were engaged and soliciting recommendations for improvement. This approach to CME evaluation is standard practice across the CME community and is required in order to satisfy requirements for accreditation of CME activities from the national accrediting body, the Accreditation Council on Continuing Medical Education (ACCME).

Semi-structured interviews will be used to assess the development and implementation of CME activities that integrated EHC Program products or materials into course content and will be conducted with CME faculty responsible for the content development and/or presentation. An attempt will be made to include all faculty of the six projects.

CME providers in charge of directing the six projects and identifying faculty, content focus, and target audiences, will be evaluated by interviews and focus group. Again an attempt will be made to all participants.

# 2. Information Collection Procedures

All information collections will be conducted in a manner that is consistent with the following guidelines:

- Participation will be completely voluntary, and non-participation will have no effect on eligibility for or receipt of future AHRQ-sponsored health services research or products.
- Sample size and selection with respect to CME providers was described above.
- Information collections will be limited to those assessments to evaluate the following:
  - 1) Identify critical factors that enhance or impede integration of EHC evidence into CME activities;

- 2) Assess strategies to remove, overcome, and/or address barriers to implementation of effective CME programming with selected audiences;
- 3) Confirm approaches that can be used in whole or in part to create and deliver effective CME instruction about products (e.g., clinician guides, consumer guides) associated with the EHC Program; and
- 4) Review early educational program outcomes associated with integration of EHC evidence into CME activities.
- Given the voluntary nature of the information collections, efforts will be made to obtain the highest possible response rates. Efforts will also be made to assess non-response bias, to the extent feasible.

## 3. Methods to Maximize Response Rates

The design of each information collection will include approaches to maximize response rates, while retaining the voluntary nature of the effort, consistent with appropriate survey methodology. These will include approaches described in Supporting Statement A such as sending one or more follow-up requests for participation in an assessment activity, provision of remuneration (i.e., \$250 maximum honorarium for physician involvement) to encourage participation, and maintaining data confidentiality and, when possible, anonymity, to encourage open and honest responses. As noted in Supporting Statement A, all persons will be informed that participation in data collection activities is entirely voluntarily, any information they provide will be combined and summarized with information provided by others; and no individually identifiable information will be released. In instances where respondent identifiers are needed and anonymity cannot be maintained (e.g., participation in focus groups/interviews, registrations for updates), all contacts and data collections will fully comply with the requirements of the Privacy Act.

## 4. Tests of Procedures

The proposed data collection mechanisms have been informed by hundreds of assessment instruments previously developed and administered to learners and faculty participating in CME activities designed by Baylor College of Medicine and in other AHRQ contracts in their role as the Eisenberg Center. Additionally, the instruments proposed here were developed in consultation with a three-member panel of CME thought leaders who have high levels of expertise and experience in evaluation methodology and applied research, serving as an Evaluation Subcommittee. When feasible, instruments were pretested using groups of less than 10 participants with representatives of target audiences followed by refinement and finalization.

## 5. Statistical Consultants

The Evaluation Subcommittee has provided input throughout the project on evaluation methodology and will continue to provide guidance during the data analytic phase and report generation. No other external entities will be engaged for consultation.