HISINTRO

HISINTRO			Page Order # :	20
Design Screen Type:	No Entry			
Fields:	Field 1:	HISINT		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No		
Grid Functions:	Add Line Delete Line	No No		

DISPLAY INSTRUCTIONS:

Contout hooder dienleur	
Context header display:	
Question display:	
Multi Field display:	
Roster/Grid Instructions:	
Roster/Grid display:	
Demant diaminu	
Report display:	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	Now I'd like to review with you the information that we have about
	health insurance plans that [you/(SP)] had at the time of the last interview.
	Interview.
Int. Instr II:	
INPUT FIELDS / ROUTING	

HISINTRO

		ł	HISINTRO
Field1:	HISINT	(HIS1020)	
Cheshire Name:	TEMP		
Item Text display: Item Text:			
Label: Label Position:			
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TContinueEMPTY 1 No No	FieldSize: Min Value: Max Value: Mask:	
Number Label		Route	
1 Continue		HIS1 - HISCORR (HIS1030)	
English text	: CONTINUE		
Attribute Route			
Empty HIS1 -	HISCORR (HIS1030)		
BACKGROUND VARIA	BLE ASSIGNMENTS		
SOFT EDIT CHECKS			
HARD EDIT CHECKS			
TECHNICAL NOTES			

DESIGN NOTES

HIS1

Page Order # : 30

HIS1

Design Screen Type:	Code 1	
Fields:	Field 1:	HISCORR
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No
Grid Functions:	Add Line Delete Line	No No

DISPLAY INSTRUCTIONS:

Context header display: **Question display:** If SP was covered by any other health insurance plan that was "current" at the time of the previous round interview in addition to Medicare, display "[You/(SP)] had Medicare coverage and (you were/he was/she was) also covered by [READ PLAN NAMES BELOW].' Else display statement "The only health insurance coverage [you/(SP)] had was Medicare." If SP was covered by a Medicare Managed Care Plan that was "current" at the time of the previous round interview, display, "through a managed care plan." Else do not display. If HIS1 is displayed more than once, display "Let's see if there are any other changes we need to make to the health insurance coverage [you/(SP)] had as of (REFERENCE DATE)." Else do not display. Multi Field display: **Roster/Grid Instructions: Roster/Grid display: Report display:** Display report below question text. Display all health insurance plans that were "current" at the time of

	the previous round interview. Display these plans in the following order:
	First line: If SP was covered by a Medicare Managed care plan, display name of this Medicare Managed care plan. Else display "MEDICARE" for the Medicare plan.
	Next list Medicaid, Tricare, all Public Plans, all Private Plans and all Medicare Prescription Drug Plans. If there is more than one plan of any type, display in order of entry.
	Report header: PLANS AS OF (REFERENCE DATE) Report layout: Column 1, header="Plan Name", display PLAN.PLNAME.
	Column 2, header="Plan Type", display PLAN.PLANTYPE. If PLANTYPE=1/Medicare, display "(MCAR)". If PLANTYPE=2/Medicaid, display "(MCAD)". If PLANTYPE=3/PublicPlan, display "(PUBL)". If PLANTYPE=4/PrivatePlan, display "(PRIV)". If PLANTYPE=5/MHMO, display "(MHMO)". If PLANTYPE=6/Tricare, display "(TRIC)". If PLANTYPE=7/MPDP, display "(MPDP)".
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	[Let's see if there are any other changes we need to make to the health insurance coverage [you/(SP)] had as of (REFERENCE DATE).] [(You/(SP)] had Medicare coverage (through a managed care plan) and (you were/he was/she was) also covered by [READ PLAN NAMES BELOW]./The only health insurance coverage [you/(SP)] had was Medicare (through a managed care plan)] on (REFERENCE DATE). Is that correct?
Int. Instr II:	
INPUT FIELDS / ROUTING	

HIS1

Field1: HISCORR (HIS1030)

Cheshire Name: TEMP

Item Text display:

Item Text:

Label: Label Position:

Field Type:	Enumerated	FieldSize:
Type Name:	THISCorrect	Min Value:
Answers Allowed:	1	Max Value:
Drop Down List:	No	Mask:
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	HISCLOSE - ENDHIS (HIS3340)
	English text: YES, ALL CORRECT	AS SHOWN
2	NoPlanMissing	HIS3 - ADDHITYPE (HIS1110)
	English text: NO, PLAN MISSING	
3	NoNameIncorrect	HIS2B - PLAN_CORRECT (HIS1065)
	English text: NO, PLAN NAME IN	CORRECT
4	NoPlanDelete	HIS2 - PLAN_DELETION (HIS1040)
	English text: NO, PLAN NEEDS D	ELETION
Attribute	e Route	
Don't kno	W HISCLOSE - ENDHIS (HIS3	340)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

Edit #1: Note: This soft edit message should be displayed if HISCORR=2/NoPlanMissing.

HISCORR = 1/Yes, 3/NoNameIncorrect, 4/NoPlanDelete, or DK. If not true, display message "VERIFY THAT THE SP WAS COVERED BY PLAN ON (REFERENCE DATE)."

Edit #2: Note: This soft edit should be displayed if HISCORR=4/NoPlanDelete.

HISCORR = 1/Yes, 2/NoPlanMissing, 3/NoNameIncorrect, or DK. If not true, display message "VERIFY THAT THE SP WAS NOT HIS1

COVERED BY PLAN ON (REFERENCE DATE)."

HARD EDIT CHECKS

Edit #1:

Note: The following edit disallows Medicare from being deleted.

If the SP was not covered by any other plans that were "current" at the time of the previous round interview, besides Medicare, HISCORR should ^= 4/NoPlanDelete. If not true, display message "YOU CANNOT DELETE MEDICARE. PLEASE SELECT ANOTHER RESPONSE."

Edit #2:

Note: The following edits disallows a Medicare Managed Care plan that was loaded by CMS to be edited or deleted.

If the SP was covered by a Medicare Managed Care plan that was loaded from CMS, and was not covered by any other plans at the time of the previous round interview, besides Medicare and this Medicare Managed Care plan that was loaded from CMS, HISCORR should ^= 3/NoNameIncorrect and should ^= 4/NoPlanDelete. If not true, display message "YOU CANNOT EDIT OR DELETE (MEDICARE MANAGED CARE PLAN NAME). PLEASE SELECT ANOTHER RESPONSE."

Edit #3:

Note: The following edit disallows Medicare, Medicaid or Tricare from being edited.

If the SP was not covered by any other plans that were "current" at the time of the previous round interview, besides Medicare, Medicaid and/or Tricare, HISCORR should ^= 3/NoNameIncorrect. If not true, display message "YOU CANNOT EDIT MEDICARE, MEDICAID, OR TRICARE. PLEASE SELECT ANOTHER RESPONSE."

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Managed Care: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
51	MHMOCurrPrevRnd	Medicare Managed Care plan "current" at time of previous round interview = There is a PLAN where PLAN.PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes)). Exclude Deleted Plans. See T.N. 52.

		HIS1
67	MedicaidCurrentPrevRn d	Medicaid "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=2/Medicaid and PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.
72	TricareCurrentPrevRnd	Tricare "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=6/Tricare & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round and (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.
80	PublicCurrentPrevRnd	Public plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=3/PublicPlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.
81	PrivateCurrentPrevRnd	Private plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=prev. round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.
343	MPDPCurrPrevRnd	Medicare Prescription Drug plan "current" at time of previous round interview= There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.
DESIGN N	OTES	

HIS2

Page Order # : 40

HIS2

Design Screen Type:	Roster	
Fields:	Field 1:	PLAN_DELETION
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:	Plan Roster	
Roster Type:	Single Item Select	
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No
Grid Functions:	Add Line Delete Line	No No

DISPLAY INSTRUCTIONS:

Context header display: Question display: Multi Field display:			
Roster/Grid Instructions:	 ns: Display all health insurance plans that were "current" at the time of the previous round interview. Display plans in the order of entry. Display the following "current" plans as protected rows: Medicare Medicare Managed Care plan, if loaded by CMS. 		
Roster/Grid display:	COL # 1 2	HEADER Plan Name Plan Type	INSTRUCTIONS Display PLAN.PLNAME. Display PLAN.PLANTYPE: 1/Medicare, display "(MCAR)" 2/Medicaid, display "(MCAD)" 3/PublicPlan, display "(PUBL)" 4/PrivatePlan, display "(PRIV)" 5/MHMO, display "(MHMO)" 6/Tricare, display "(TRIC)" 7/MPDP, display "(MPDP)".
	3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

Report display:

<u>TEXT:</u>			
Context Header:			
Int. Instr I:			
Question Text:	What is the name	of the plan that needs deletion	on?
Int. Instr II:	SELECT ONLY ON	NE PLAN FOR DELETION A	T THIS ROSTER.
INPUT FIELDS / ROUTI	NG		
Field1:	PLAN_DELETION	(HIS1040)	
Cheshire Name:	TEMP		
Item Text display:			
Item Text:			
Label: Label Position:			
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	String TPlanPick8 1 No No	FieldSize: Min Value: Max Value: Mask:	8
Number Label		Route	
1 [Continuous ans	wer.]	HIS2A - PLANI	DVB (HIS1060)
BACKGROUND VARIAB	LE ASSIGNMENTS		
Roster details will be colle PLAN key = PLAN.PLANE PLAN.PLANNUM = Numb	BASE + PLAN.PLANNUN	N	
PLRO key = PLRO.PLRO PLRO.PLROPLAN = PLA PLRO.PLRORND = previo	N.PLANNUM of Provider		
Set "PLAN DELETED" flag	g on PLAN selected at H	IIS2. See detailed instruction	ns below:
PLANDFLG	Set PLAN.PLANDFLC	G=1/Yes.	
SOFT EDIT CHECKS			

HIS2

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Managed Care: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
51	MHMOCurrPrevRnd	Medicare Managed Care plan "current" at time of previous round interview = There is a PLAN where PLAN.PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes)). Exclude Deleted Plans. See T.N. 52.
67	MedicaidCurrentPrevRn d	Medicaid "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=2/Medicaid and PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.
72	TricareCurrentPrevRnd	Tricare "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=6/Tricare & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round and (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.
80	PublicCurrentPrevRnd	Public plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=3/PublicPlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.
81	PrivateCurrentPrevRnd	Private plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=prev. round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.
143	MHMOLoadedCMS	Medicare Managed Care plan loaded by CMS = There is PLAN where PLAN.PLANTYPE=5/MHMO and PLAN.MHMOLRND ^= empty.

343 MPDPCurrPrevRnd	Medicare Prescription Drug plan "current" at time of previous round interview= There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.
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DESIGN NOTES

HIS2 allows only 1 plan to be selected. It does not use the DELETE function to delete plan. Instead, we set a "PLAN DELETED" flag on the plan that has been selected.

HIS2

HIS2A

HIS2A

Page Order # : 60

Design Screen Type: Fields:

Enable Functions:

Field 1:
HELP

COMMENTS

Verbatim Text

PLANDVB

No

Yes

Yes

No

No

	JUMPBACK
Roster Name:	
Roster Type:	
Roster Functions:	Add Item
	Edit Item
	Delete Item

	Delete Item Search Item	No No
Grid Functions:	Add Line Delete Line	No No

DISPLAY INSTRUCTIONS:

Context header display:	
Question display:	
Multi Field display:	
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	
Int. Instr II:	BRIEFLY EXPLAIN WHY PLAN NEEDS DELETION.
INPUT FIELDS / ROUTING	

ANDVB PLACES VB FIELD AN.PLANDVB1 AN.PLANDVB2 AN.PLANDVB3 AN.PLANDVB4	(HIS1060) DS IN CHESHIRE: FieldSize: Min Value: Max Value: Mask:	180
PLACES VB FIELD AN.PLANDVB1 AN.PLANDVB2 AN.PLANDVB3 AN.PLANDVB4	FieldSize: Min Value: Max Value:	180
AN.PLANDVB1 AN.PLANDVB2 AN.PLANDVB3 AN.PLANDVB4	FieldSize: Min Value: Max Value:	180
AN.PLANDVB2 AN.PLANDVB3 AN.PLANDVB4	Min Value: Max Value:	180
	Route	
	HIS1 - HISC	CORR (HIS1030)
SSIGNMENTS		

DESIGN NOTES

HIS2A

HIS2B

HIS2B			Page Order # :	75
Design Screen Type:	Roster			
Fields:	Field 1:	PLAN_CORR	ЕСТ	
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name: Roster Type:	Plan Roster Multiple Item Sele	ct		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No Yes No No	Display as 'Edit a Plan '	
Grid Functions:	Add Line Delete Line	No No		

DISPLAY INSTRUCTIONS:

Context header display: Question display: Multi Field display:			
Roster/Grid Instructions:	Display all health insurance plans that were "current" at the time of the previous round interview. Display plans in the order of entry. Display the following "current" plans as protected rows: Medicare Medicare Managed Care plan, if loaded by CMS Medicaid Tricare		
Roster/Grid display:	SELECTI COL # 1	ON IS NOT REQUIRE HEADER Plan Name	ED ON THIS ROSTER. INSTRUCTIONS Display PLAN.PLNAME.

				HIS2B
	2	Plan Type	1/Medica 2/Medica 3/Public 4/Private 5/MHMC 6/Tricate	PLAN.PLANTYPE: are, display "(MCAR)" aid, display "(MCAD)" Plan, display "(PUBL)" ePlan, display "(PRIV)" o, display "(MHMO)" e, display "(TRIC)" ', display "(MPDP)".
	3	Plan Status	Display STATUS	PREVIOUS ROUND PLAN 3.
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I:				
Question Text:	What is th	ne name of the plan	that is incorrect	?
Int. Instr II:	EDIT ALL	PLAN NAMES AT	THIS ROSTER.	
INPUT FIELDS / ROUT	ГING			
Field1:	PLAN_CORF	RECT (HIS10	065)	
Cheshire Name:	TEMP			
Item Text display:				
Item Text:				
Label: Label Position:				
Field Type:	String		FieldSize:	32
Type Name:	TPlanPick32		Min Value:	
Answers Allowed:	1 No		Max Value:	
Drop Down List: Lookup File:	No No		Mask:	
Lookup File Name:				
Number Label			Route	
1 [Continuous ar	nswer.]		HIS1 - HISCO	ORR (HIS1030)

Roster details will be collected on PLAN and PLRO: PLAN key = PLAN.PLANBASE + PLAN.PLANNUM PLAN.PLANNUM = Number of Plan selected at HIS2B.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND

PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS2B. PLRO.PLRORND = previous round.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

I ECHINIC/	AL NOTES	
52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Managed Care: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
51	MHMOCurrPrevRnd	Medicare Managed Care plan "current" at time of previous round interview = There is a PLAN where PLAN.PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes)). Exclude Deleted Plans. See T.N. 52.
67	MedicaidCurrentPrevRn d	Medicaid "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=2/Medicaid and PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.
72	TricareCurrentPrevRnd	Tricare "current" at the time of the previous round interview = There is a PLAN where PLAN.PLANTYPE=6/Tricare & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round and (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.
80	PublicCurrentPrevRnd	Public plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=3/PublicPlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.

HIS2B

81	PrivateCurrentPrevRnd	Private plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=prev. round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.
143	MHMOLoadedCMS	Medicare Managed Care plan loaded by CMS = There is PLAN where PLAN.PLANTYPE=5/MHMO and PLAN.MHMOLRND ^= empty.
343	MPDPCurrPrevRnd	Medicare Prescription Drug plan "current" at time of previous round interview= There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

 $\rm HIS2B$ should only allowing editing of Plan Names. If a PLAN is selected when the interviewer exits the roster, do not save.

HIS2B

HIS3

HIS3			Page Order # :	80
Design Screen Type:	Code 1			
Fields:	Field 1:	ADDHITYPE		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name: Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No		
Grid Functions:	Add Line	No		

No

Delete Line

DISPLAY INSTRUCTIONS:

Context header display:	
Question display:	
Multi Field display:	
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
Report display.	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	What type of insurance plan needs to be added?
Int. Instr II:	
INPUT FIELDS / ROUTING	

 Field1:
 ADDHITYPE
 (HIS1110)

 Cheshire Name:
 TEMP

 Item Text display:
 Item Text:

Label: Label Position:

Field Type:	Enumerated	FieldSize:
Type Name:	TADDHIType	Min Value:
Answers Allowed:	1	Max Value:
Drop Down List:	No	Mask:
Lookup File:	No	
Lookup File Name:		

4		
1	Medicaid	BOX HIS2AA - (HIS1575)
	English text: MEDICAID/ME	DICAID MANAGED CARE PLAN
2	PublicPlan	HIS12 - PLAN_HISPUBLIC (HIS2280)
	English text: PUBLIC PLAN	OTHER THAN MEDICAID
3	PrivatePlan	HIS20 - PLAN_HISPRIVATE (HIS2630)
	English text: PRIVATE HEAI	TH INSURANCE PLAN
4	МНМО	HISMC1 - PLAN_HISMHMO (HIS1130)
	English text: MEDICARE AD	VANTAGE PLAN
5	Tricare	BOX HIST1A - (HIS1935)
	English text: TRICARE	
6	MPDP	HIS34 - PLAN_HISMPDP (HIS3331)
	English text: MEDICARE PR	ESCRIPTION DRUG PLAN

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

Edit #1:

Note: SP can only have one Medicaid plan during a round:

If SP had Medicaid anytime during the previous round, ADDHITYPE should = 2/PublicPlan, 3/PrivatePlan, 4/MHMO, 5/Tricare, or 6/MPDP. If not true, display message: "MEDICAID ALREADY ON PLAN ROSTER FOR PREVIOUS ROUND. SELECT ANOTHER PLAN TYPE." Edit #2: Note: SP can only have one Tricare plan during a round:

```
If SP had Tricare anytime during the previous round, ADDHITYPE
should = 1/Medicaid, 2/PublicPlan, 3/PrivatePlan, 4/MHMO, or
6/MPDP.
If not true, display message: "TRICARE ALREADY ON PLAN
ROSTER FOR PREVIOUS ROUND. SELECT ANOTHER PLAN
TYPE."
```

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Managed Care: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
150	MCaidAnyTimePrevRnd	SP covered by Medicaid anytime during previous round = There is a PLAN where PLAN.PLANTYPE=2/Medicaid & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVTIME^=empty). Exclude Deleted Plans. See T.N. 52.
151	TricarAnyTimePrevRnd	SP covered by Tricare anytime during the previous round = There is a PLAN where PLAN.PLANTYPE=6/Tricare & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVTIME^=empty). Exclude Deleted Plans. See T.N. 52.
DESIGN N	OTES	

HISMC1			Page Order # :	100
Design Screen Type:	Roster			
Fields:	Field 1:	PLAN_HISMH	МО	
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:	Plan Roster			
Roster Type:	Single Item Select			
Roster Functions:	Add Item Edit Item Delete Item Search Item	Yes Yes No No	Display as 'Add a Plan' Display as 'Edit a Plan'	
Grid Functions:	Add Line Delete Line	No No		

DISPLAY INSTRUCTIONS:

Context header display: Question display: Multi Field display:			
Roster/Grid Instructions:	Display p Display th Medicare Medicare round inte Medicaid Tricare Public Pla Private P	lans in order of en ne following plans a plan Managed Care pla erview	as protected rows: an if "current" at the time of the previous
Roster/Grid display:	COL # 1	HEADER Plan Name	INSTRUCTIONS Display PLAN.PLNAME.

MEDICARE ADVANTAGE PLAN AT		
MEDICARE ADVANTAGE PLAN AT		
MEDICARE ADVANTAGE PLAN AT		
SELECT OR ADD ONLY ONE MEDICARE ADVANTAGE PLAN AT THIS ROSTER.		
are Advantage Plan that covered		
Display PREVIOUS ROUND PLAN STATUS.		
4/PrivatePlan, display "(PRIV)" 5/MHMO, display "(MHMO)" 6/Tricare, display "(TRIC)" 7/MPDP, display "(MPDP)".		
1/Medicare, display "(MCAR)" 2/Medicaid, display "(MCAD)" 3/PublicPlan, display "(PUBL)"		

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO: PLAN key = PLAN.PLANBASE + PLAN.PLANNUM PLAN.PLANNUM = Number of Plan selected at HIS2.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS2. PLRO.PLRORND = previous round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window: PLAN.PLANNUM PLAN.PLANRNDC PLAN.PLANTYPE PLAN.PLNAME

For Plan selected, create previous round PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HISMC1 and PLRO.PLRORND = previous round. HISMC2 and remaining PLAN details will be stored on this previous round PLRO.

Previous round PLRO may already exist.

See additional instructions below:

PLANTYPE	If Plan is added at HISMC1, set PLAN.PLANTYPE=5/MHMO.
PLANRNDC	If Plan is added at HISMC1, set PLAN.PLANRNDC = current round.
PLANSUMM	If Plan is added at HISMC1, set PLAN.PLANSUMM=1/Yes.
COVANYTM	PLRO.COVANYTM=1/Yes for plan selected at HISMC1.
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HISMC1.
PLRORND	PLRO.PLRORND = previous round.
SOFT EDIT CHECKS	

HARD EDIT CHECKS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Managed Care: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.

51	MHMOCurrPrevRnd	Medicare Managed Care plan "current" at time of previous round interview = There is a PLAN where PLAN.PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes)). Exclude Deleted Plans. See T.N. 52.
DESIGN	NOTES	

HISMC2 Yes/No Fields: Field 1: HISMHMOCURR Enable Functions: HELP No COMMENTS Yes JUMPBACK Yes Roster Name: COMMENTS Roster Name: HELP No Commercial Science Ves Ves Roster Type: Add Item No Roster Type: Edit Item No Roster Functions: Add Item No Delete Item No No Delete Item No No Outest Index No No DispLAY INSTRUCTIONS: Delete Line No Context header display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN, PLNAME. Multi Field display: Rester/Grid Instructions:: Rester/Grid display: Roster/Grid display: TEXT: Context Header: Roster I Internet Internet Guestion Tex: (Were you/Was (SPI) covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)? It. Instr I: Internet Iter Iter Iter Iter Iter Iter Iter It					
Field 1: HISMHMOCURR Enable Functions: HELP No COMMENTS Yes JUMPBACK Yes Roster Name: Koster Type: Roster Type: Koster Type: Roster Functions: Add Item No Edit Item No Delete Item No Search Item No Delete Item No Delete Line No DispLAY INSTRUCTIONS: Koster/Type: Context header display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Multi Field display: Koster/Grid display: Roster/Grid display: Koster/Grid display: Report display: Koster/Grid display: TEXT:	HISMC2			Page Order # :	110
Enable Functions: HELP COMMENTS JUMPBACK Yes No Search Edit Mem No Delete Hem No Search Item No Roster Type: Add Item Edit Item No Delete Hem No No Delete Hem No Grid Functions: Add Line Delete Line No No Delete Line No Grid Functions: Add Line No No Delete Line No DISPLAY INSTRUCTIONS:	Design Screen Type:	Yes/No			
COMMENTS JUMPBACK Yes Yes Roster Name: Roster Type: Roster Type: No Roster Functions: Add Item No Edit Item No Delete Item No Grid Functions: Add Line No Delete Line No DISPLAY INSTRUCTIONS: No Context header display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Multi Field display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Roster/Grid Instructions: Ker Roster/Grid display: Feaster Section Se	Fields:	Field 1:	HISMHMOCURR		
JUMPBACK Yes Roster Name: Roster Type: Roster Type: No Roster Functions: Add Item No Edit Item No Delete Item No Search Item No Delete Item No Delete Line No DISPLAY INSTRUCTIONS: Context header display: Question display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Multi Field display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Roster/Grid Instructions: Reservice Roster/Grid display: Feature Roster/Grid display: Feature Roster/I display: Feature TEXT: Context Header: Int. Instr I: [Were you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)? Int. Instr II: Start Plan NAME	Enable Functions:				
Roster Type: Add Item No Roster Functions: Add Item No Delete Item No Search Item No Delete Line No DISPLAY INSTRUCTIONS: Add Line Context header display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Multi Field display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Roster/Grid Instructions: Kaster/Grid display: Field tisplay: Image: I					
Roster Functions: Add Item No Edit Item No Delete Item No Search Item No Grid Functions: Add Line No Display Instructions: Add Line No Context header display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Multi Field display: Search Item No Roster/Grid Instructions: Keport display: Keport display: Keport display: TEXT: Keport display: Keport display: Keport display: Keport display: Keport display: Int. Instr I: Keport Question Text: Keport Question Care Plan Selected by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)? Keport Question Text: No Keport Question Text: Keport Question (REFERENCE DATE)? Keport Question Text: Keport Question (REFERENCE DATE)? Number of this Medicare Date of this Medicare Date of this Medicare Date of this Medicare Managed Care Plan Selected at this Medicare Plan S	Roster Name:				
Edit Item No Delete Item No Search Item No Grid Functions: Add Line No DISPLAY INSTRUCTIONS: No Context header display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Multi Field display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Roster/Grid Instructions: Resert/Grid display: TEXT: Context Header: Int. Instr I: Uver you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)? Int. Instr II: Ver you/Was (SP)	Roster Type:				
Delete Item Search Item No Grid Functions: Add Line Delete Line No DISPLAY INSTRUCTIONS: No Context header display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Multi Field display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Roster/Grid Instructions: Kenter Series Report display: Series TEXT: Series Series Context Header: Series Series In. Instr I: Were you/Was (SPI) covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)? In. Instr II: Series Series	Roster Functions:	Add Item	No		
Search Item No Grid Functions: Add Line Delete Line No DISPLAY INSTRUCTIONS: No Context header display: Search Item Modicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Multi Field display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Roster/Grid Instructions: Search Item Se		Edit Item	No		
Grid Functions: Add Line No DISPLAY INSTRUCTIONS: Context header display: Question display: Multi Field display: Roster/Grid Instructions: Roster/Grid display: TEXT: Context Header: Int. Instr I: Question Text: Wide you/Was (SPI) covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)?		Delete Item	No		
Delete Line No DISPLAY INSTRUCTIONS: Context header display: Question display: Multi Field display: Roster/Grid Instructions: Roster/Grid display: Report display: TEXT: Context Header: In. Instr I: Question Text: [Were you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)?		Search Item	No		
Delete Line No DISPLAY INSTRUCTIONS: Context header display: Question display: Multi Field display: Roster/Grid Instructions: Roster/Grid display: Report display: TEXT: Context Header: In. Instr I: Question Text: [Were you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)?	Grid Functions:	Add Line	No		
Context header display: Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME. Multi Field display: Roster/Grid lnstructions: Roster/Grid display: Report display: TEXT:					
Roster/Grid Instructions: Roster/Grid display: Report display: TEXT: Context Header: Int. Instr I: Question Text: [Were you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)? Int. Instr II:	Context header display:	: Display the na	me of this Medicare Man N.PLNAME.	aged Care Plan sele	cted at
Roster/Grid display: Report display: TEXT: Context Header: Int. Instr I: Question Text: [Were you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)? Int. Instr II:	Multi Field display:				
Report display: TEXT: Context Header: Int. Instr I: Question Text: [Were you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)? Int. Instr II:	Roster/Grid Instructions	5:			
TEXT: Context Header: Int. Instr I: Question Text: [Were you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)? Int. Instr II:	Roster/Grid display:				
Context Header: Int. Instr I: Question Text: [Were you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)? Int. Instr II:	Report display:				
Context Header: Int. Instr I: Question Text: [Were you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)? Int. Instr II:	TEXT:				
Question Text: [Were you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)? Int. Instr II: [Were you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)?					
MANAGED CARE PLAN NAME) on (REFERENCE DATE)?	Int. Instr I:				
Int. Instr II:	Question Text:				
INPUT FIELDS / ROUTING	Int. Instr II:			· · · -)·	
	INPUT FIELDS / ROUTIN	IG			

Field1:	HISMHMOCURR	(HIS1140)
Cheshire Name:	TEMP	
Item Text display: Item Text:		
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:

Number	Labe	l Route
1	Yes	BOX HISMC1 - (HIS1150)
	Eng	glish text: YES
2	No	BOX HISMC2 - (HIS1175)
	Eng	glish text: NO
Attribut	e	Route
Don't kno	ow	BOX HISMC2 - (HIS1175)
Refusal		BOX HISMC2 - (HIS1175)
Kerusai		box misme2 - (misma)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS		
HARD EDIT CHECKS	 	
TECHNICAL NOTES		
DESIGN NOTES		

BOX HISMC1

Page Order # : 120

BOX INSTRUCTIONS

(HIS1150) OTHER THAN THE PLAN SELECTED AT HISMC1, IF ANOTHER MEDICARE MANAGED CARE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HISMC3 - HISMHMOCHNG (HIS1160).

ELSE GO TO BOX HISMC2 - (HIS1175).

ASSIGNMENTS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
51	MHMOCurrPrevRnd	Medicare Managed Care plan "current" at time of previous round interview = There is a PLAN where PLAN.PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes)). Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

There is a rule that the SP can only have one "current" Medicare Managed Care plan at the time of the interview.

BOX HISMC1 is called if the MHMO selected at HISMC2 is reported as "current" at the time of the previous round interview at HISMC2 - HISMHMOCURR.

The purpose of BOX HISMC1 is determine if there is another MHMO flagged as "current" at the time of the previous round interview. Should only expect to find one "other" MHMO, if it exists.

If another MHMO is flagged as "current" at the time of the previous round interview, BOX HISMC1 is routed to HISMC3 - HISMHMOCHNG to determine if the "other" MHMO's status has changed.

HISMC3		Р	age Order # :	130
Design Screen Type:	Yes/No			
Fields:	Field 1:	HISMHMOCHNG		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No		
Grid Functions:	Add Line Delete Line	No No		
DISPLAY INSTRUCTIONS	S:			
Context header display:				
Question display:	HISMC3 is asking about the "other" MHMO that was current at the time of the previous round interview, not the MHMO selected at HISMC2. Display the name of the "other" Medicare Managed Care Plan that was "current" at the time of the previous round interview,			
	PLAN.PLNAME.			
Multi Field display:				
Roster/Grid Instructions	:			
Roster/Grid display:				
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I:				
Question Text:	MEDICARE MAI	ously that (PREVIOUS ROUNAGED CARE PLAN NAM	E) was [your/(SP's	

_ _

Int. Instr II:

INPUT FIELDS / ROUTING

HISMC3

Field1: HISMHMOCHNG (HIS1160) Cheshire Name: TEMP

Item Text display: Item Text:

Label: Label Position:

Field Type:	Enumerated	FieldSize:
Type Name:	TYesNoDKRF	Min Value:
Answers Allowed:	1	Max Value:
Drop Down List:	No	Mask:
Lookup File: Lookup File Name:	No	masn.

Number	Labe	l Route
1	Yes	BOX HISMC2 - (HIS1175)
	Eng	lish text: YES
2	No	BOX HISMC2 - (HIS1175)
	Eng	lish text: NO
Attribute	е	Route
Don't kno)W	BOX HISMC2 - (HIS1175)
Refusal		BOX HISMC2 - (HIS1175)

BACKGROUND VARIABLE ASSIGNMENTS

If HISMC3 - HISMHMOCHNG = 1/Yes, we need to correct the status of the (other) Medicare Managed Care plan that was current at the time of the previous round to "NOT CURRENT". Set on PLRO where PLRO.PLRORND=previous round and PLRO.PLROPLAN = this PLAN.PLANNUM.

Set variables as instructed below.

FUTURE SPEC: Log change to previous round plan on TRNS.

COVCURNT	If MHISMHMOCHNG = 1/Yes, set
	PLRO.COVCURNT=2/No on previous round PLRO
	for Medicare Managed Care plan that was current at
	the time of the previous round interview.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECH	TECHNICAL NOTES			
52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.		
51	MHMOCurrPrevRnd	Medicare Managed Care plan "current" at time of previous round interview = There is a PLAN where PLAN.PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes)). Exclude Deleted Plans. See T.N. 52.		
DESIG	N NOTES			

BOX HISMC2

Page Order #: 140

BOX INSTRUCTIONS

(HIS1175) IF THE PLAN SELECTED AT HIMC1 HAS BEEN IDENTIFIED AS THE SP'S CURRENT MEDICARE MANAGED CARE PLAN AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, SET THE PREVIOUS ROUND STATUS OF THIS PLAN TO "CURRENT". OTHERWISE, SET THE PREVIOUS ROUND STATUS OF THIS PLAN TO "NOT CURRENT".

GO TO BOX HISMC2A - (HIS1177).

ASSIGNMENTS

Set status of Medicare Managed Care plan selected at HISMC1.

Set status variable, PLRO.COVCURNT, on PLRO where PLRO.PLRORND=previous round and PLRO.PLROPLAN = PLAN.PLANNUM selected at HISMC1. Set as instructed below.

COVCURNT

If (HISMHMOCURR=1/Yes and HISMHMOCHNG=2/No,DK,RF) or (HISMHMOCURR=2/No, DK or RF>), set PLRO.COVCURNT=2/No.

Else if HISMHMOCURR=1/Yes and (HISMHMOCHNG=1/Yes or EMPTY), set PLRO.COVCURNT=1/Yes.

TECHNICAL NOTES

DESIGN NOTES

The purpose of BOX HISMC2 is to set the status of the MHMO selected at HISMC1. Once status is set, all routes go to BOX HISMC2A.

BOX HISMC2A

Page Order # : 145

BOX INSTRUCTIONS

(HIS1177) IF THIS MEDICARE MANAGED CARE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HISMC4 -MHMORX (HIS1180).

ELSE GO TO HIS1 - HISCORR (HIS1030).

ASSIGNMENTS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Managed Care: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
75	ThisMHMOCurrentPrev Rnd	This MHMO Plan was "current" at the time of the previous round interview = For this PLAN, there is a PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

When a plan is added in HIS, it is added to the previous round data. When asking if Plan was "current" at the time of the previous round interview, we are asking whether or not the Plan just added in HIS was reported as "current" on the reference date in the current round HIS section.

HISMC4		Page	Order # :	150
Design Screen Type:	Yes/No			
Fields:	Field 1:	MHMORX		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No		
Grid Functions:	Add Line Delete Line	No No		
DISPLAY INSTRUCTION	S:			
Context header display:				
Question display:	Display the nam HISMC1, PLAN	e of this Medicare Managed C PLNAME.	are Plan select	ted at
	Display "[you/(S	P)]" in BOLD in last sentence.		
Multi Field display:				
Roster/Grid Instructions	:			
Roster/Grid display:				
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I:				
Question Text:	DATE), did [you	/ARY REFERENCE DATE) an /(SP)] have prescribed medicir NAGED CARE PLAN NAME)?	e coverage thi	
	[PROBE: I am [you/(SP)] perso	asking about the type of insura mally had, not what the plan of	nce coverage t fers everyone.]	hat I

Int. Instr II:

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INPUT FIELDS / ROUTING

Field1:		MHMORX	(HIS1180)
Cheshir	e Name:	PLRO.MHMORX	
Item Te Item Te	xt display: xt:		
Label: Label P	osition:		
Drop Do Lookup	ame: s Allowed: own List:	Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:
Number	Label		Route
1	Yes		HISMC5 - MHMODENT (HIS1420)
	English text:	YES	
2	110		HISMC5 - MHMODENT (HIS1420)
	English text:	NO	
Attribute	Route		
Don't know	W HISMC	5 - MHMODENT (HIS14	420)
Refusal	HISMC	5 - MHMODENT (HIS14	420)
BACKGR	OUND VARIAB	BLE ASSIGNMENTS	
SOFT ED			
HARD ED	DIT CHECKS		
TECHNIC	AL NOTES		
DESIGN	NOTES		

				HISNICS	
HISMC5			Page Order # :	290	
Design Screen Type:	Yes/No				
Fields:	Field 1:	MHMODENT			
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes			
Roster Name:					
Roster Type:					
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No			
Grid Functions:	Add Line Delete Line	No No			
DISPLAY INSTRUCTION	S:				
Context header display:					
Question display:	Display the nan HISMC1, PLAN	Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.			
Multi Field display:					
Roster/Grid Instructions	:				
Roster/Grid display:					
Report display:					
<u>TEXT:</u>					
Context Header:					
Int. Instr I:					
Question Text:	Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did [you/(SP)] have dental coverage through (MEDICARE MANAGED CARE PLAN NAME)?				
Int. Instr II:		,			
INPUT FIELDS / ROUTIN	G				

MHMODENT	(HIS1420)
PLRO.MHMODENT	
Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:
	PLRO.MHMODENT Enumerated TYesNoDKRF 1 No

Number	Labe	1	Route
1	Yes		HISMC6 - MHMOEYE (HIS1430)
	Eng	glish text: YES	
2	No		HISMC6 - MHMOEYE (HIS1430)
	Eng	glish text: NO	
Attribute	e	Route	
Don't kno	OW	HISMC6 - MHMOEYE (HIS1430)	
Refusal		HISMC6 - MHMOEYE (HIS1430)	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS		
HARD EDIT CHECKS		
TECHNICAL NOTES		
DESIGN NOTES		

				ПЗМСО
HISMC6			Page Order # :	300
Design Screen Type:	Yes/No			
Fields:	Field 1:	MHMOEYE		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No		
Grid Functions:	Add Line Delete Line	No No		
DISPLAY INSTRUCTION	S:			
Context header display:				
Question display:	Display the nan HISMC1, PLAN	ne of this Medicare Man I.PLNAME.	aged Care Plan select	ted at
Multi Field display:				
Roster/Grid Instructions	:			
Roster/Grid display:				
Report display:				
<u>Text:</u>				
Context Header:				
Int. Instr I:				
Question Text:	Did [you/(SP)] ł MANAGED CA lenses?	nave optical coverage th RE PLAN NAME), that is	rough (MEDICARE s, for eyeglasses or co	ontact
Int. Instr II:				
INPUT FIELDS / ROUTIN	G			

Field1:	MHMOEYE	(HIS1430)
Cheshire Name:	PLRO.MHMOEYE	
ltem Text display: Item Text:		
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:

Number	Labe	1	Route
1	Yes		HISMC7 - MHMOPCAR (HIS1440)
	Eng	glish text: YES	
2	No		HISMC7 - MHMOPCAR (HIS1440)
	Enş	glish text: NO	
Attribut	e	Route	
Don't kno)W	HISMC7 - MHMOPCAR (HIS1440)	
Refusal		HISMC7 - MHMOPCAR (HIS1440)	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS		
HARD EDIT CHECKS		
TECHNICAL NOTES		
DESIGN NOTES		

HISMC7		Page Order # : 310
Design Screen Type:	Yes/No	
Fields:	Field 1:	MHMOPCAR
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No
Grid Functions:	Add Line Delete Line	No No
Context header display: Question display: Multi Field display:		me of this Medicare Managed Care Plan selected at N.PLNAME.
Roster/Grid Instruction	5:	
Roster/Grid display:		
Report display:		
<u>TEXT:</u>		
Context Header:		
Int. Instr I:		
Question Text:	Did [you/(SP)] annual physica NAME)?	have coverage for preventive care such as routine als through (MEDICARE MANAGED CARE PLAN
Int. Instr II:		
INPUT FIELDS / ROUTIN	١G	

MHMOPCAR	(HIS1440)
PLRO.MHMOPCAR	
Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:
	PLRO.MHMOPCAR Enumerated TYesNoDKRF 1 No

s English text: YES	HISMC8 - MHMONH (HIS1450)
English text: YES	
8	
)	HISMC8 - MHMONH (HIS1450)
English text: NO	
Route	
HISMC8 - MHMONH (HIS1450)	
HISMC8 - MHMONH (HIS1450)	
	Route HISMC8 - MHMONH (HIS1450)

BACKGROUND VARIABLE ASSIGNMENTS

Lookup File Name:

SOFT EDIT CHECKS		
HARD EDIT CHECKS		
TECHNICAL NOTES	 	
DESIGN NOTES		

				пізійсо
HISMC8			Page Order # :	320
Design Screen Type:	Yes/No			
Fields:	Field 1:	MHMONH		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No		
Grid Functions:	Add Line Delete Line	No No		
DISPLAY INSTRUCTION	S:			
Context header display:				
Question display:	Display the nan HISMC1, PLAN		naged Care Plan selec	ted at
Multi Field display:				
Roster/Grid Instructions	:			
Roster/Grid display:				
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I:				
Question Text:		de nursing home care	GED CARE PLAN NAM over and beyond what	E)
	pays for limited period. In 2009	skilled nursing facility	gular fee-for-service, N (SNF) care during a be paid in full and the nex 33.50 per day.]	enefit

_

INPUT FIELDS / ROUTING

Field1:		MHMONH	(HIS1450)
Cheshire	Name:	PLRO.MHMONH	
Item Text Item Text			
Label: Label Po	sition:		
Drop Dov Lookup I	ne: Allowed: wn List:	Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:
Number L			Route
1 Y	/es		HISMC9 - MHMOPAY (HIS1460)
	English text:	: YES	
2 <u>N</u>	lo		HISMC9 - MHMOPAY (HIS1460)
	English text:	:NO	
Attribute	Route		
Don't know	HISMC	C9 - MHMOPAY (HIS140	50)
Refusal	HISMC	C9 - MHMOPAY (HIS140	
BACKGRO	OUND VARIA	BLE ASSIGNMENTS	
SOFT EDI	CHECKS		
HARD EDI	T CHECKS		
TECHNICA	AL NOTES		
DESIGN N	OTES		

				HISMC9
HISMC9			Page Order # :	330
Design Screen Type:	Yes/No			
Fields:	Field 1:	MHMOPAY		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions: Grid Functions:	Add Item Edit Item Delete Item Search Item Add Line	No No No No		
Gha Functions:	Delete Line	No		
DISPLAY INSTRUCTION Context header display: Question display: Multi Field display:		ne of this Medicare Mana I.PLNAME.	aged Care Plan select	ed at
Roster/Grid Instructions				
Roster/Grid display:				
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I:				
Question Text:	there an additio CARE PLAN NA	st of [your/(SP's)] Medica nal cost for [your/(SP's)] AME) coverage? Please may have paid as a co-pa licine.	(MEDICARE MANAC do not include any a	GED mount
	a monthly prem coinsurance for	ECESSARY: Some man ium to cover the cost of Medicare-covered service e not covered by Medica	the deductibles and ces or because they p	provide

medicines, routine exams, and dental, eye, or hearing. Plans that have premiums typically charge from \$50 to \$75 per month.]

Int. Instr II:

INPUT FIELDS / ROU		
Field1:	ΜΗΜΟΡΑΥ	(HIS1460)
Cheshire Name:	PLRO.MHMOPAY	
Item Text display:		
Item Text:		
Label: Label Position:		
Field Type:	Enumerated	FieldSize:
Type Name: Answers Allowed:	TYesNoDKRF	Min Value:
Drop Down List:	1 No	Max Value:
Lookup File:	No	Mask:
Lookup File Name:		
Number Label		Route
1 Yes		HISMC10 - MHMOAMT (HIS1470)
English tex	t: YES	
2 No		HIS1 - HISCORR (HIS1030)
English tex	t: NO	
Attribute Route		
Don't know HIS1	- HISCORR (HIS1030)	
Refusal HIS1	- HISCORR (HIS1030)	
BACKGROUND VARIA	ABLE ASSIGNMENTS	
SOFT EDIT CHECKS		
HARD EDIT CHECKS		
TECHNICAL NOTES		
DESIGN NOTES		

HISMC10			Page Order # :	340
Design Screen Type:	Quantity Unit Hybr	id		
Fields:	Field 1: Field 2: Field 3:	MHMOAMT MHMOUNIT MHMOUNOS		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No		

No

No

DISPLAY INSTRUCTIONS:

Add Line

Delete Line

Grid Functions:

Context header display:	
Question display:	Display the name of this Medicare Managed Care Plan selected at HISMC1, PLAN.PLNAME.
	Always display "[Please do not include any copayments or]" in brackets.
	Display "additional" in BOLD.
Multi Field display:	Vertical Alignment
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	Not including the cost of [your/(SP's)] Medicare Part B premium, what was the additional amount that [you/(SP)] paid for (your/his/her)

(MEDICARE MANAGED CARE PLAN NAME) coverage? [Please do not include any copayments or any amount that may be paid for anyone other than [you/(SP)].]

[PROBE IF NECESSARY: Was that per year, per month, per week, or what?]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:		МНМОАМТ	(HIS1470)	
Cheshire Na	ame:	PLRO.MHMOAMT		
ltem Text di	splay:			
Item Text:				
Label: Label Positi	on:	AMOUNT: Left		
Field Type: Type Name: Answers All		Real TMippamt 1	FieldSize: Min Value: Max Value:	0.01 99999.99
Drop Down Lookup File Lookup File	List: :	No No	Mask:	Dollars
Number Lab	el		Route	
1 [Cor	ntinuous ans	swer.]	HISMC10 - M	HMOUNIT (HIS1480)
Attribute	Route			
Don't know	HISMC	11 - MHMOCOST (HIS15	700)	
Refusal	HISMC	11 - MHMOCOST (HIS15	500)	

Field2:MHMOUNIT(HIS1480)

Cheshire Name: PLRO.MHMOUNIT

Item Text display:

Item Text:

Label: Label Position:

Field Type:	Enumerated	FieldSize:
Type Name:	TMippunit	Min Value:
Answers Allowed:	1	Max Value:
Drop Down List:	No	Mask:
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	PerYear	HISMC11 - MHMOCOST (HIS1500)
	English text: PER Y	'EAR
2	Quarterly	HISMC11 - MHMOCOST (HIS1500)
	English text: QUAR	TERLY/EVERY 3 MONTHS
3	Bimonthly	HISMC11 - MHMOCOST (HIS1500)
	English text: BIMO	NTHLY/EVERY 2 MONTHS
4	PerMonth	HISMC11 - MHMOCOST (HIS1500)
	English text: PER N	IONTH
5	PerWeek	HISMC11 - MHMOCOST (HIS1500)
	English text: PER W	VEEK
6	SemiAnnually	HISMC11 - MHMOCOST (HIS1500)
	English text: SEMI-	ANNUALLY/2 TIMES PER YEAR
7	SemiMonthly	HISMC11 - MHMOCOST (HIS1500)
	English text: SEMI-	MONTHLY/2 TIMES PER MONTH
91	Other	HISMC10 - MHMOUNOS (HIS1490)
	English text: OTHE	R
Attribute	Route	
Don't kno	w HISMC11 - M	HMOCOST (HIS1500)
Refusal	HISMC11 - M	HMOCOST (HIS1500)

Field3:	MHMOUNOS	(HIS1490)
Cheshire Name:	PLRO.MHMOUNOS	
ltem Text display:	Display "(SPECIFY)" interviewer instruction	n the same blue font used for s.
Item Text:	OTHER (SPECIFY)	
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	String TOthrspec 1 No No	FieldSize: 30 Min Value: Max Value: Mask:
Number Label		Route
1 [Continuous a	nswer.]	HISMC11 - MHMOCOST (HIS1500)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

If MHMOAMT $^{=}$ DK and MHMOAMT $^{=}$ RF then, If MHMOUNIT = 1/PerYear, then MHMOAMT = \$50.00 - 10,000.00. Else If MHMOUNIT = 2/Quarterly, then MHMOAMT = \$15.00 -2500.00. Else If MHMOUNIT = 3/Bimonthly, then MHMOAMT = \$10.00 -1650.00. Else If MHMOUNIT = 4/PerMonth, then MHMOAMT = \$5.00 -850.00. Else If MHMOUNIT = 5/PerWeek, then MHMOAMT = \$5.00 - 200.00. Else If MHMOUNIT = 6/Semiannually, then MHMOAMT = \$25.00 -5,000.00. Else If MHMOUNIT = 7/Semimonthly, then MHMOAMT = \$2.00 -425.00. Else If MHMOUNIT = 91/Other, then MHMOAMT = \$5.00 - 15,000.00.

If not true, display message "THE AMOUNT ENTERED SEEMS UNLIKELY. PLEASE VERIFY."

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

				HISINGTI
HISMC11		Pi	age Order # :	350
Design Screen Type:	Yes/No			
Fields:	Field 1:	MHMOCOST		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No		
Grid Functions:	Add Line Delete Line	No No		
DISPLAY INSTRUCTION	IS:			
Context header display:	:			
Question display:	Display the nar HISMC1, PLAN	ne of this Medicare Manage I.PLNAME.	d Care Plan selec	ted at
Multi Field display:				
Roster/Grid Instructions	s:			
Roster/Grid display:				
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I:				
Question Text:	organization pa	e, such as an employer, a un y all or some portion of the a IEDICARE MANAGED CAR	additional cost for	al
Int. Instr II:				
INPUT FIELDS / ROUTIN	١G			

Field1:	MHMOCOST	(HIS1500)
Cheshire Name:	PLRO.MHMOCOST	
Item Text display: Item Text:		
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File:	Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:

Number	Labe	l	Route
1	Yes		HISMC12 - MHMOWHO (HIS1510)
	Eng	lish text: YES	
2	No		HIS1 - HISCORR (HIS1030)
	Eng	lish text: NO	
Attribute	е	Route	
Don't kno)W	HIS1 - HISCORR (HIS1030)	
Refusal		HIS1 - HISCORR (HIS1030)	

BACKGROUND VARIABLE ASSIGNMENTS

Lookup File Name:

SOFT EDIT CHECKS		
HARD EDIT CHECKS	 	
TECHNICAL NOTES		
DESIGN NOTES		

HISMC12			Page Order # :	360
Design Screen Type:	Code 1			
Fields:	Field 1:	мнмоwно		
	Field 2:	MHMOWHOS		
Enable Functions:	HELP	No		
	COMMENTS JUMPBACK	Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item	No		
	Edit Item	No		
	Delete Item	No		
	Search Item	No		
Grid Functions:	Add Line	No		
	Delete Line	No		
DISPLAY INSTRUCTION	S:			
Context header display:				
Question display:	Display the nan HISMC1, PLAN	ne of this Medicare Ma I.PLNAME.	naged Care Plan selec	ted at
Multi Field display:	Vertical Alignm	ent		
Roster/Grid Instructions	:			
Roster/Grid display:				
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I:				
Question Text:	Who else paid [your/(SP's)] (N coverage?	all or some portion of t IEDICARE MANAGED	he additional cost for CARE PLAN NAME)	
Int. In stall.				
Int. Instr II:				

Field1:	мнмоwно	(HIS1510)	
Cheshire Name:	PLRO.MHMOWHO		
Item Text display:	[(SP's)/(MIP's)]: Display (SP's), SP's name, in response text for "1/CurrentEmployer", "2/FormerEmployer", and "3/Union".		
Item Text:			
Label: Label Position:			
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TMhmowho 1 No No	FieldSize: Min Value: Max Value: Mask:	

Number	Label	Route			
1	CurrentEmployer	HIS1 - HISCORR (HIS1030)			
	English text: [(SP's)/(MIP's)] CURRENT EMPLOYER				
2	FormerEmployer HIS1 - HISCORR (HIS1030)				
	English text: (SP's/MIP's) FORMER	REMPLOYER			
3	Union	HIS1 - HISCORR (HIS1030)			
	English text: (SP's/MIP's) UNION				
4	SpousesCurrentEmployer	HIS1 - HISCORR (HIS1030)			
	English text: SPOUSE'S CURRENT EMPLOYER				
5	SpousesFormerEmployer	HIS1 - HISCORR (HIS1030)			
	English text: SPOUSE'S FORMER EMPLOYER				
6	ProfessionalOrg	HIS1 - HISCORR (HIS1030)			
	English text: PROFESSIONAL/FRATERNAL ORGANIZATION				
7	Medicaid	HIS1 - HISCORR (HIS1030)			
	English text: MEDICAID/MEDICAL ASSISTANCE				
91	Other	HISMC12 - MHMOWHOS (HIS1520)			
	English text: OTHER				
Attribute	e Route				
Don't kno	W HIS1 - HISCORR (HIS1030)				
Refusal	HIS1 - HISCORR (HIS1030)				

Field2:	MHMOWHOS	(HIS1520)				
Cheshire Name:	PLRO.MHMOWHOS					
Item Text display:	Display "(SPECIFY)" in t interviewer instructions.	the same blue font used fo	or			
Item Text:	OTHER (SPECIFY)					
Label: Label Position:						
Field Type:	String	FieldSize:	30			
Type Name:	TOthrspec	Min Value:				
Answers Allowed:	1	Max Value:				
Drop Down List:	No	Mask:				
Lookup File:	No					
Lookup File Name:						
Number Label		Route				
1 [Continuous ans	wer.]	HIS1 - HISCO	HIS1 - HISCORR (HIS1030)			
BACKGROUND VARIABI	BACKGROUND VARIABLE ASSIGNMENTS					
SOFT EDIT CHECKS						
HARD EDIT CHECKS						
TECHNICAL NOTES	TECHNICAL NOTES					
DESIGN NOTES						

BOX HIS2AA

BOX HIS2AA

Page Order # : 405

BOX INSTRUCTIONS

(HIS1575) CREATE MEDICAID PLAN IN THE PREVIOUS ROUND .

GO TO HIS6 - COVTIME (HIS1580).

ASSIGNMENTS

Medicaid details will be collected on PLAN and PLRO: PLAN key = PLAN.PLANBASE + PLAN.PLANNUM PLAN.PLANNUM = Number of Medicaid plan identified or created in HIS.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND PLRO.PLROPLAN = PLAN.PLANNUM of Medicaid plan identified or created in HIS. PLRO.PLRORND = previous round.

CREATE MEDICAID PLAN IN THE PREVIOUS ROUND:

If there is a PLAN where PLAN.PLANTYPE=2/Medicaid, regardless if PLAN.PLANDFLG=1/Yes or LOSEPLFG ^= empty, this stopped Medicaid plan will be restarted. See detailed instructions below.

Else if there is no PLAN where PLAN.PLANTYPE=2/Medicaid, create a new PLAN where PLAN.PLANNUM equals the next sequential plan number.

Regardless if PLAN is new or restarted, create a previous round PLRO where PLRO.PLROPLAN = this PLAN.PLANNUM if it does not already exist. Collect HIS6 and remaining PLAN details on this previous round PLRO.

See detailed instructions below:

PLANNUM	If creating a new PLAN, set PLAN.PLANNUM = highest PLAN.PLANNUM + 01.
PLANRNDC	If creating a new PLAN, set PLAN.PLANRNDC = current round.
PLANTYPE	If creating a new PLAN, set PLAN.PLANTYPE = 2/Medicaid.
PLNAME	If creating a new PLAN, set PLNAME = "MEDICAID".
PLANSUMM	If creating a new PLAN, set PLAN.PLANSUMM = 1/Yes.
PLANDFLG	If restarting an existing MEDICAID plan and PLAN.PLANDLFG=1/Yes, update PLAN.PLANDFLG = empty.
LOSEPLFG	If restarting an existing MEDICAID plan and PLAN.LOSEPLFG ^= empty, update PLAN.LOSEPLFG = empty.
PLROPLAN	If creating a previous round PLRO, set PLRO.PLROPLAN = this PLAN.PLANNUM.
PLRORND	If creating a previous round PLRO, set PLRO.PLRORND = previous round.
TEOLINICAL NOTEO	

TECHNICAL NOTES

DESIGN NOTES

BOX HIS2AA

HIS6

Page Order # : 410

Design Screen Type:	Code 1			
Fields:	Field 1:	COVTIME		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No		
Grid Functions:	Add Line Delete Line	No No		

DISPLAY INSTRUCTIONS:

Context header display: **Question display:** Multi Field display: **Roster/Grid Instructions:** Roster/Grid display: **Report display:** TEXT:____ **Context Header:** Int. Instr I: [Were you/Was (SP)] covered by Medicaid the whole time between Question Text: (SUMMARY REFERENCE DATE) and (REFERENCE DATE), or only part of the time? Int. Instr II: **INPUT FIELDS / ROUTING**

Field1: COVTIME (HIS1580) **Cheshire Name:** PLRO.COVTIME Item Text display: Item Text: Label: Label Position: Field Type: Enumerated FieldSize: **TCovtime** Type Name: Min Value: Answers Allowed: 1 Max Value: No Drop Down List: Mask:

No

Number Label Route 1 WholeTime HIS10A - MCAIDHMO (HIS1670) **English text:** THE WHOLE TIME -----2 PartOfTime HIS7 - COVNOW (HIS1590) **English text:** PART OF THE TIME Attribute Route Don't know HIS7 - COVNOW (HIS1590) Refusal HIS7 - COVNOW (HIS1590)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT	EDIT	CHE	CKS
------	------	-----	-----

Lookup File:

Lookup File Name:

HARD EDIT CHECKS

TECHNICAL NOTES

52 DeletedPlans

Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.

53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Managed Care: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
DESIGN	INOTES	

HIS7

Page Order # : 420

Design Screen Type:

100,110	
Field 1:	COVNOW
HELP COMMENTS JUMPBACK	No Yes Yes
Add Item	No
Edit Item	No
Delete Item	No
Search Item	No
Add Line	No
Delete Line	No
	HELP COMMENTS JUMPBACK Add Item Edit Item Delete Item Search Item Add Line

Yes/No

DISPLAY INSTRUCTIONS:

Context header display: Question display: Multi Field display: **Roster/Grid Instructions:** Roster/Grid display: **Report display:** TEXT: _ **Context Header:** Int. Instr I: [Were you/Was (SP)] covered by Medicaid on (REFERENCE Question Text: DATE)? Int. Instr II: **INPUT FIELDS / ROUTING**

Field1:	COVNOW	(HIS1590)
Cheshire Name:	PLRO.COVNOW	
Item Text display: Item Text:		
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File:	Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:

Number	Labe	1	Route
1	Yes		HIS8 - COVBEGMM (HIS1600)
	Eng	glish text: YES	
2	No		HIS9 - COVENDMM (HIS1630)
	Eng	glish text: NO	
Attribute	e	Route	
Don't kno	w	HIS10A - MCAIDHMO (HIS1670)	
Refusal		HIS10A - MCAIDHMO (HIS1670)	

BACKGROUND VARIABLE ASSIGNMENTS

Lookup File Name:

SOFT EDIT CHECKS
HARD EDIT CHECKS
TECHNICAL NOTES
DESIGN NOTES

Page Order # : 430

HIS8

Design Screen Type:	Date	
Fields:	Field 1: Field 2: Field 3:	COVBEGMM COVBEGDD COVBEGYY
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No
Grid Functions:	Add Line Delete Line	No No

DISPLAY INSTRUCTIONS:

Context header display:	
Question display:	
Multi Field display:	Horizontal Alignment
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	
Context Header: Int. Instr I:	
	On what date did [your/(SP's)] Medicaid start between (SUMMARY REFERENCE DATE) and (REFERENCE DATE)?
Int. Instr I:	

Field1:		COVBEGMM	(HIS16	600)	
Cheshire N	ame:	PLRO.COVBEGMM			
Item Text display:					
Item Text:					
Label: Label Position:		MM Under			
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:		Integer TMonthInt 1 No No		FieldSize: Min Value: Max Value: Mask:	2 01 12
Number Lab	oel			Route	
1 [Continuous answer.]			HIS8 - COVB	EGDD (HIS1610)	
Attribute	Route				
Don't know	HIS8 - C	COVBEGDD (HIS1610))		
Refusal		COVBEGDD (HIS1610))		

Field2:		COVBEGDD	(HIS16 ⁻	10)	
Cheshire Na	ame:	PLRO.COVBEGDD			
ltem Text di Item Text:	splay:				
Label: Label Positi	on:	DD Under			
Field Type: Type Name: Answers All Drop Down Lookup File Lookup File	lowed: List: ::	Integer TDayDKRF 1 No No		FieldSize: Min Value: Max Value: Mask:	2 1 31
Number Lab	el			Route	
1 [Cor	ntinuous ansv	ver.]		HIS8 - COVB	EGYY (HIS1620)
Attribute	Route				
Don't know	HIS8 - CO	OVBEGYY (HIS1620))		
Refusal	HIS8 - CO	OVBEGYY (HIS1620))		

Field3:	COVBEGYY	(HIS1620)
Cheshire Name:	PLRO.COVBEGYY	
ltem Text display: Item Text:		
Label: Label Position:	YY Under	
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Integer TMcyear 1 No No	FieldSize: Min Value: 0 Max Value: 99 Mask:

Number Label

Number	Label	Route
1	[Continuous answer.]	HIS10A - MCAIDHMO (HIS1670)

Attribute	Route
Don't know	HIS10A - MCAIDHMO (HIS1670)

Refusal HIS10A - MCAIDHMO (HIS1670)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

Edit #1: PLAN BEGIN DATE, COVBEGMM/COVBEGDD/COVBEGYY, should be on or between (SUMMARY REFERENCE DATE) and (REFERENCE DATE). If not true, display message: "DATE MUST BE ON OR BETWEEN (SUMMARY REFERENCE DATE) AND (REFERENCE DATE). PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

Page Order # : 440

HIS9

Design Screen Type:	Date			
Fields:	Field 1: Field 2: Field 3:	COVENDMM COVENDDD COVENDYY		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No		
Grid Functions:	Add Line Delete Line	No No		

DISPLAY INSTRUCTIONS:

Context header display:	
Question display:	
Multi Field display:	Horizontal Alignment
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
TEXT:	
Context Header:	On what date between (SUMMARY REFERENCE DATE) and (REFERENCE DATE) did [your/(SP's)] Medicaid coverage stop?
Context Header:	On what date between (SUMMARY REFERENCE DATE) and

Field1:	С	OVENDMM	(HIS1630)		
Cheshire Na	ame: F	PLRO.COVENDMM			
ltem Text di	splay:				
Item Text:					
Label: Label Positi		IM Inder			
Field Type: Type Name: Answers All Drop Down Lookup File Lookup File	i T Iowed: 1 List: N : N	nteger MonthInt Io Io	FieldSize Min Value Max Valu Mask:	e: 01	
Number Lab	el		Route		
1 [Cor	ntinuous answe	r.]	HIS9 - CO	OVENDDD (HIS1640)
Attribute	Route				
Don't know	HIS9 - COV	VENDDD (HIS1640)			
Refusal	HIS9 - COV	VENDDD (HIS1640)			

Field2:	COVENDE	DD (HIS16	640)	
Cheshire Na	me: PLRO.CO	VENDDD		
Item Text di Item Text:	splay:			
Label: Label Positi	DD on: Under			
Field Type: Type Name: Answers All Drop Down Lookup File Lookup File	owed: 1 List: No : No	-	FieldSize: Min Value: Max Value: Mask:	2 1 31
Number Lab	el		Route	
1 [Cor	tinuous answer.]		HIS9 - COVE	NDYY (HIS1650)
Attribute	Route			
Don't know	HIS9 - COVENDYY	(HIS1650)		
Refusal	HIS9 - COVENDYY	(HIS1650)		

Field3:	COVENDYY	(HIS1650)	
Cheshire Name:	PLRO.COVENDYY		
Item Text display: Item Text:			
Label: Label Position:	YY Under		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Integer TMcyear 1 No No	FieldSize: Min Value: Max Value: Mask:	0 99

Number Label

Number	Label	Route
1	[Continuous answer.]	HIS10A - MCAIDHMO (HIS1670)

Attribute	Route
Don't know	HIS10A - MCAIDHMO (HIS1670)

Refusal HIS10A - MCAIDHMO (HIS1670)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

Edit #1: PLAN END DATE, COVENDMM/COVENDDD/COVENDYY, should be on or between (SUMMARY REFERENCE DATE) and (REFERENCE DATE). If not true, display message: "DATE MUST BE ON OR BETWEEN (SUMMARY REFERENCE DATE) AND (REFERENCE DATE). PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

HIS10A

				HISTUA
HIS10A		Page Order	#:	460
Design Screen Type:	Yes/No			
Fields:	Field 1:	MCAIDHMO		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No		
Grid Functions:	Add Line Delete Line	No No		
DISPLAY INSTRUCTION				
Question display:	round interview Else if HIS9 - CO RF, display "the Else, display "(P	blan was reported as "current" on the p date, display "(REFERENCE DATE)". DVENDMM, COVENDDD or COVEND date [your/(SP's)] Medicaid coverage LAN COVERAGE STOP DATE)". (Health Maintenance Organizations)" i	YY = Dł stopped	Cor d".
Multi Field display:				
Roster/Grid Instructions	:			
Roster/Grid display:				
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I:				
Question Text:	Maintenance Or Medicaid benefic Managed Care F	v use managed care plans, such as H ganizations), to provide some or all he ciaries. [Were you/Was (SP)] enrolled Plan on [(REFERENCE DATE)/(PLAN e date [your/(SP's)] Medicaid coverage	alth car in a Me COVER	e for dicaid AGE

Int. Instr II:

	MCAIDHMO	(HIS1670)
heshire Name:	PLRO.MCAIDHMO	
em Text display:		
Item Text:		
Label: Label Position:		
Field Type:	Enumerated	FieldSize:
Type Name:	TYesNoDKRF	Min Value:
Answers Allowed:	1	Max Value:
Drop Down List:	No	Mask:
Lookup File:	No	
Lookup File Name:		
umber Label		Route
1 Yes		HIS10B - CHOICHMO (HIS1680)
English tex	t. VES	
2 No		BOY HIS2C (HIS1683)
English tex	t: NO	······································
ttribute Route	2	
on't know BOX	HIS2C - (HIS1683)	
UIII KIIOW DOA		
	HIS2C - (HIS1683)	
	HIS2C - (HIS1683)	
	HIS2C - (HIS1683)	
efusal BOX	HIS2C - (HIS1683)	
efusal BOX	·····	
efusal BOX	·····	
efusal BOX	·····	
efusal BOX ACKGROUND VARIA	·····	
efusal BOX ACKGROUND VARIA	·····	
efusal BOX BACKGROUND VARIA	·····	
efusal BOX	·····	
efusal BOX BACKGROUND VARIA BOFT EDIT CHECKS HARD EDIT CHECKS	·····	
efusal BOX BACKGROUND VARIA SOFT EDIT CHECKS HARD EDIT CHECKS	ABLE ASSIGNMENTS	n was reported as "current" on prev. round
efusal BOX BACKGROUND VARIA SOFT EDIT CHECKS HARD EDIT CHECKS	ABLE ASSIGNMENTS	/ date=
efusal BOX BACKGROUND VARIA SOFT EDIT CHECKS HARD EDIT CHECKS	ABLE ASSIGNMENTS urrPrevRnd This Pla interviev For this	n was reported as "current" on prev. round / date= PLAN, there is PLRO where PLROPLAN=PLAN.PLANNUM &

HIS10A

(COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

HIS10B

470

HIS10B			Page Order # :
Design Screen Type:	Code 1		
Fields:	Field 1:	СНОІСНМО	
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes	
Roster Name:			
Roster Type:			
Roster Functions:	Add Item	No	
	Edit Item	No	
	Delete Item	No	
	Search Item	No	

No

No

Add Line

Delete Line

DISPLAY INSTRUCTIONS:

Grid Functions:

Context header display:	
Question display:	
Multi Field display:	
Roster/Grid Instructions:	
Roster/Grid display:	
Dement diaminu	
Report display:	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	As far as you can recall, [were you/was (SP)] given a choice to enroll
	in a Medicaid Managed Care Plan, or did (you/he/she) have to enroll to receive Medicaid benefits?
Int. Instr II:	
INPUT FIELDS / ROUTING	

HIS10B

Field1:	CHOICHMO	(HIS1680)
Cheshire Name:	PLRO.CHOICHMO	
Item Text display: Item Text:		
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TChoichmo 1 No No	FieldSize: Min Value: Max Value: Mask:

Number	Label	Route
1	GivenChoice	BOX HIS2C - (HIS1683)
	English text: GIVEN A CHOICE TO ENROLL	
2	HadToEnroll	BOX HIS2C - (HIS1683)
	English text: HAD TO ENROLL	
3	DoesntRemember	BOX HIS2C - (HIS1683)
	English text: DOESN'T REMEMBER	
Attribute	Route	
Refusal	BOX HIS2C - (HIS1683)	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS
HARD EDIT CHECKS
TECHNICAL NOTES
DESIGN NOTES

BOX HIS2C Page Order # : 473 **BOX INSTRUCTIONS** (HIS1683) IF THERE IS A MEDICARE PRESCRIPTION DRUG PLAN THAT WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HIS1 - HISCORR (HIS1030). ELSE GO TO HIS10B1 - HISMPDCOVER (HIS1685). ASSIGNMENTS **TECHNICAL NOTES** 52 **DeletedPlans** Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.

previous round interview=

PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes).

Exclude Deleted Plans. See T.N. 52.

Medicare Prescription Drug plan "current" at time of

There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM &

343

DESIGN NOTES

MPDPCurrPrevRnd

HIS10B1

HIS10B1			Page Order # :	478
Design Screen Type:	Yes/No			
Fields:	Field 1:	HISMPDCOVER		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No		
Grid Functions:	Add Line Delete Line	No No		

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

_ _ _ _ _ _ _ _ _

Roster/Grid display:

Report display:

TEXT:

Context Header:

Question Text:

Int. Instr I:

Some people who receive Medicaid benefits are also enrolled in a Medicare Prescription Drug plan, or Medicare Part D plan, that pays for some or all of their prescribed medicines. The Medicare program automatically enrolls such beneficiaries into a Prescription Drug plan, although the beneficiary may choose to switch to a different plan.

Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), [were you/was (SP)] enrolled in a Medicare Prescription Drug plan that covered medicines prescribed by a doctor?

Int. Instr II:

HIS10B1

	S / ROUTING		
Field1:	Н	ISMPDCOVER	(HIS1685)
Cheshire Nan	ne: 7	EMP	
Item Text dis	olay:		
Item Text:			
Label: Label Positio	n:		
Field Type: Type Name: Answers Allo Drop Down Li Lookup File: Lookup File N	T wed: 1 ist: N N		FieldSize: Min Value: Max Value: Mask:
Number Label			Route
1 Yes			HIS34 - PLAN_HISMPDP (HIS3331)
Eng	lish text: YE	5	
2 No			HIS10C - MCDRXCOV (HIS1690)
Eng	lish text: NO		
Attribute	Route		
Don't know	HIS10C - M	CDRXCOV (HIS16	90)
Refusal	HIS10C - M	CDRXCOV (HIS16	90)
BACKGROUND	VARIABLE	ASSIGNMENTS	
SOFT EDIT CH	ECKS		
HARD EDIT CH	ECKS		
	DTES		
	S		

If HIS10B1 - HISMPDCOVER = 1/Yes, we are going to call MPDP plan questions at HIS34 to collect the name of the MPDP plan before returning

HIS10B1

to HIS1. We will not collect HIS10C - MCDRXCOV for the MEDICAID plan just added.

HIS10C

HIS10C			Page Order # :	480
Design Screen Type:	Yes/No			
Fields:	Field 1:	MCDRXCOV		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No		
Grid Functions:	Add Line Delete Line	No No		
DISPLAY INSTRUCTION	IS:			
Context header display	:			

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did [your/(SP's)] Medicaid plan cover medicines prescribed by a doctor?
Int. Instr II:	
INPUT FIELDS / ROUTIN	G

HIS10C

MCDRXCOV (HIS1690) Field1: **Cheshire Name:** PLRO.MCDRXCOV Item Text display: Item Text: Label: Label Position: Field Type: Enumerated FieldSize: **TYesNoDKRF** Type Name: Min Value: Answers Allowed: 1 Max Value: No Drop Down List: Mask: Lookup File: No

Number Label Route 1 Yes HIS1 - HISCORR (HIS1030) **English text: YES** _ _ _ 2 No HIS1 - HISCORR (HIS1030) English text: NO Attribute Route Don't know HIS1 - HISCORR (HIS1030) Refusal HIS1 - HISCORR (HIS1030)

BACKGROUND VARIABLE ASSIGNMENTS

HIS10C is Medicaid detail which is collected on PLAN and PLRO: PLAN key = PLAN.PLANBASE + PLAN.PLANNUM PLAN.PLANNUM = Number of Medicaid plan identified or created in HIS.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND PLRO.PLROPLAN = PLAN.PLANNUM of Medicaid plan identified or created in HIS. PLRO.PLRORND = previous round.

SOFT EDIT CHECKS

Lookup File Name:

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX HIST1A

BOX HIST1A

Page Order # : 625

BOX INSTRUCTIONS

(HIS1935) CREATE TRICARE PLAN IN THE PREVIOUS ROUND .

GO TO HIST1 - COVTIME (HIS1940).

ASSIGNMENTS

Tricare details will be collected on PLAN and PLRO: PLAN key = PLAN.PLANBASE + PLAN.PLANNUM PLAN.PLANNUM = Number of Tricare plan identified or created in HIS.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND PLRO.PLROPLAN = PLAN.PLANNUM of Tricare plan identified or created in HIS. PLRO.PLRORND = previous round.

CREATE TRICARE PLAN IN THE PREVIOUS ROUND:

If there is a PLAN where PLAN.PLANTYPE=6/Tricare, regardless if PLAN.PLANDFLG=1/Yes or LOSEPLFG ^= empty, this stopped Tricare plan will be restarted. See detailed instructions below.

Else if there is no PLAN where PLAN.PLANTYPE=6/Tricare, create a new PLAN where PLAN.PLANNUM equals the next sequential plan number.

Regardless if PLAN is new or restarted, create a previous round PLRO where PLRO.PLROPLAN = this PLAN.PLANNUM if it does not already exist. Collect HIST1 and remaining PLAN details on this previous round PLRO.

See detailed instructions below:

PLANNUM	If creating a new PLAN, set PLAN.PLANNUM = highest PLAN.PLANNUM + 01.
PLANRNDC	If creating a new PLAN, set PLAN.PLANRNDC = current round.
PLANTYPE	If creating a new plan, set PLAN.PLANTYPE = 6/Tricare.
PLNAME	If creating a new plan, set PLAN.PLNAME = " "TRICARE".
PLANSUMM	If creating a new plan, set PLAN.PLANSUMM = 1/Yes.
PLANDFLG	If restarting an existing TRICARE plan and PLAN.PLANDFLG=1/Yes, update PLAN.PLANDFLG = empty.
LOSEPLFG	If restarting an existing TRICARE plan and PLAN.LOSEPLFG ^= empty, update PLAN.LOSEPLFG = empty.
PLROPLAN	If creating a previous round PLRO, set PLRO.PLROPLAN = this PLAN.PLANNUM.
PLRORND	If creating a previous round PLRO, set PLRO.PLRORND = previous round.
TECHNICAL NOTES	

BOX HIST1A

HIST1

Page Order # : 630

Design Screen Type:	Code 1	
Fields:	Field 1:	COVTIME
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No
Grid Functions:	Add Line Delete Line	No No

DISPLAY INSTRUCTIONS:

Context header display: **Question display:** Multi Field display: **Roster/Grid Instructions:** Roster/Grid display: **Report display:** TEXT:____ _ _ _ _ _ _ _ _ _ _ _ _ _ **Context Header:** Int. Instr I: [Were you/Was (SP)] covered by TRICARE the whole time between Question Text: (SUMMARY REFERENCE DATE) and (REFERENCE DATE), or only part of the time? Int. Instr II: **INPUT FIELDS / ROUTING**

Field1:	COVTIME	(HIS1940)
Cheshire Name:	PLRO.COVTIME	
Item Text display: Item Text:		
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TCovtime 1 No No	FieldSize: Min Value: Max Value: Mask:

Number	Label	R	oute
1	Whole	Time H	IST3 - TRIRXCOV (HIS1960)
	Engl	lish text: THE WHOLE TIME	
2	PartOf	Time H	IST2 - COVNOW (HIS1950)
	Engl	lish text: PART OF THE TIME	
Attribute	e	Route	
Don't kno	ow	HIST2 - COVNOW (HIS1950)	
Refusal		HIST2 - COVNOW (HIS1950)	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

52 DeletedPlans

Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.

HIST1

53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Managed Care: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
DESIGN N	IOTES	

HIST2

Page Order # : 640

Design Screen Type:	Yes/No	
Fields:	Field 1:	COVNOW
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No
Grid Functions:	Add Line Delete Line	No No

DISPLAY INSTRUCTIONS:

Context header display: **Question display:** Multi Field display: **Roster/Grid Instructions:** Roster/Grid display: **Report display:** <u>TEXT:</u>_____ **Context Header:** Int. Instr I: [Were you/Was (SP)] covered by TRICARE on (REFERENCE Question Text: DATE)? Int. Instr II: **INPUT FIELDS / ROUTING**

(HIS1950) Field1: COVNOW PLRO.COVNOW **Cheshire Name:** Item Text display: Item Text: Label: Label Position: Field Type: Enumerated FieldSize: TYesNoDKRF Type Name: Min Value: Answers Allowed: 1 Max Value: Drop Down List: No Mask: No Lookup File: Lookup File Name:

Number	Label	Route
1 Yes		HIST3 - TRIRXCOV (HIS1960)
	Eng	lish text: YES
2	No	HIST3 - TRIRXCOV (HIS1960)
	Eng	lish text: NO
Attribute	e	Route
Don't kno	ow	HIST3 - TRIRXCOV (HIS1960)
Refusal		HIST3 - TRIRXCOV (HIS1960)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS
HARD EDIT CHECKS
TECHNICAL NOTES
DESIGN NOTES

				HIST3
HIST3			Page Order # :	650
Design Screen Type:	Yes/No			
Fields:	Field 1:	TRIRXCOV		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No		
Grid Functions:	Add Line Delete Line	No No		
DISPLAY INSTRUCTION	IS:			
Context header display:				
Question display:	Display "[you/(SP)]" in BOLD in last p	baragraph.	
Multi Field display:				
Roster/Grid Instructions	5:			
Roster/Grid display:				
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I:				
Question Text:	Between (SUN	IMARY REFERENCE	DATE) and (REFEREN	CE

 uestion Text:
 Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did [your/(SP's)] TRICARE plan cover medicines prescribed by a doctor?

 [PROBE: I am asking about the type of insurance coverage that [you/(SP)] personally had, not what the plan offers everyone.]

Int. Instr II:

INPUT FIELDS / ROUTING

(HIS1960) Field1: TRIRXCOV PLRO.TRIRXCOV **Cheshire Name:** Item Text display: Item Text: Label: Label Position: Field Type: Enumerated FieldSize: TYesNoDKRF Type Name: Min Value: Answers Allowed: 1 Max Value: Drop Down List: No Mask: No Lookup File: Lookup File Name:

Number	Labe	1	Route
1 Yes			HIST3AA - TRIMEDS (HIS1973)
	Eng	glish text: YES	
2	No		HIS1 - HISCORR (HIS1030)
	Eng	glish text: NO	
Attribute	e	Route	
Don't kno	ow	HIS1 - HISCORR (HIS1030)	
Refusal		HIS1 - HISCORR (HIS1030)	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS
HARD EDIT CHECKS
TECHNICAL NOTES
DESIGN NOTES

HIST3AA

HIST3AA			Page Order # :	655
Design Screen Type:	Code 1			
Fields:	Field 1: Field 2:	TRIMEDS TRIMEDOS		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No		
Grid Functions:	Add Line Delete Line	No No		
DISPLAY INSTRUCTION	S:			
Context header display:				
Question display:	Display "usually	" in BOLD in first senter	nce.	
	Always display '	"(TMOP)", "(TRRx)", and	d "(MTF)" in parenthes	sis.
Multi Field display:	Vertical Alignme	ent		

Roster/Grid Instructions:

Roster/Grid display:

Report display:

-		-		
	ΗX	L		
	-/\		•	

Context Header:	
Int. Instr I:	
Question Text:	Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), where did [you/(SP)] usually obtain (your/his/her) medicines? Did [you/(SP)] usually obtain them at a TRICARE mail order pharmacy (TMOP), a TRICARE retail pharmacy network pharmacy (TRRx), a military treatment facility pharmacy (MTF), a non-network retail pharmacy, or somewhere else?

Int. Instr II:

HIST3AA

Field1: TRIMEDS (HIS1973) Cheshire Name: PLRO.TRIMEDS Item Text: Label: Label: Label: Label: Label: Label: Trimeds Min Value: Answers Allowed: Answers Allowed: 1 Max Value: Drop Down List: No Mask: Lookup File: No Mask: No Mask: No Image: No Pile Name: No Number Label Route Image: No Mask: NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: SOMEWHERE ELSE Attribute Route Route HIS1 - HISCORR (HIS1030) Refusal HIS1 - HISC	INPUT	FIELDS / ROU	TING	
Item Text: Label: Label Position: Field Type: Enumerated Field Type Name: Ttrimeds Min Value: Answers Allowed: 1 Max Value: Drop Down List: No Mask: No Lookup File: No Lookup File No Lookup File Name: No Number Label Rumber Label Rumber Label Rumber Label Route 1 TMOP HIS1 - HISCORR (HIS1030) English text: A TRICARE MAIL ORDER PHARMACY (TMOP) 2 TRRX HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 MTF HIS1 - HISCORR (HIS1030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: SOMEWHERE ELSE Attribut Route Don't know HIS1 - HISCORR (HIS1030)	Field1	:	TRIMEDS	(HIS1973)
Item Text: Label: Label Position: Field Type: Enumerated Type Name: Ttrimeds Min Value: Answers Allowed: 1 Max Value: Drop Down List: No Mask: Lookup File: Number Label Route Mask: Lookup File Name: No Number Label Route 1 TMOP HIS1 - HISCORR (HIS1030) English text: A TRICARE MAIL ORDER PHARMACY (TMOP) 2 2 TRRX HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 3 MTF HIS1 - HISCORR (HIS1030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A MON-NETWORK RETAIL PHARMACY HIS1 - HISCOR (HIS1030) English text: SOMEWHERE ELSE HISTAAA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE HISTAAA - TRIMEDOS (HIS1975) Ontr know HIS1 - HISCORR (HIS1030) HISTAAA - TRIMEDOS (HIS1975) <td>Cheshi</td> <td>re Name:</td> <td>PLRO.TRIMEDS</td> <td></td>	Cheshi	re Name:	PLRO.TRIMEDS	
Label : Label Position: Field Type: Enumerated Type Name: Ttrimeds Min Value: Answers Allowed: 1 Max Value: Drop Down List: No Momber No Lookup File: No Lookup File Name: No Number Label Route 1 TMOP HISI - HISCORR (HIS1030) English text: A TRICARE MAIL ORDER PHARMACY (TMOP) 2 TRRX HISI - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHISI030) English text: A TRICARE RETAIL PHARMACY NETWORK PHISI030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 NonNetworkRetail HISI - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other HISI - HISCORR (HIS1030) English text: SOMEWHERE ELSE Attribute Route Don't know HISI - HISCORR (HIS1030)	Item Te	ext display:		
Label Position: Field Type: Enumerated FieldSize: Type Name: Ttrimeds Min Value: Answers Allowed: 1 Max Value: Drop Down List: No Mask: Lookup File: No Mask: Lookup File Name: No Mask: Number Label Route 1 TMOP HIS1 - HISCORR (HIS1030) English text: A TRICARE MAIL ORDER PHARMACY (TMOP) 2 2 TRRX HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 3 MTF HIS1 - HISCORR (HIS1030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE Attribute Route Don't know HIS1 - HISCORR (HIS1030) HIS1 - HISCORR (HIS1030)	Item Te	ext:		
Type Name: Ttrimeds Min Value: Answers Allowed: 1 Max Value: Drop Down List: No Mask: Lookup File: No Mask: Lookup File Name: No Mask: Number Label Route 1 TMOP HIS1 - HISCORR (HIS1030) English text: A TRICARE MAIL ORDER PHARMACY (TMOP) 2 2 TRRX HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 3 MTF HIS1 - HISCORR (HIS1030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE Route Don't know HIS1 - HISCORR (HIS1030)		Position:		
Answers Allowed: 1 Max Value: Drop Down List: No Mask: Lookup File: No Lookup File Name: Number Label Route 1 TMOP HIS1 - HISCORR (HIS1030) English text: A TRICARE MAIL ORDER PHARMACY (TMOP) 2 TRRX HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 MTF HIS1 - HISCORR (HIS1030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE Attribute Route Don't know HIS1 - HISCORR (HIS1030)			Enumerated	FieldSize:
Drop Down List: No Mask: Lookup File: No Mask: Lookup File Name: Route 1 TMOP HIS1 - HISCORR (HIS1030) English text: A TRICARE MAIL ORDER PHARMACY (TMOP) English text: A TRICARE MAIL ORDER PHARMACY (TMOP) 2 TRRX HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 MTF HIS1 - HISCORR (HIS1030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE English text: SOMEWHERE ELSE Attribute Route Don't know HIS1 - HISCORR (HIS1030)			Ttrimeds	Min Value:
Number Label Route 1 TMOP HIS1 - HISCORR (HIS1030) English text: A TRICARE MAIL ORDER PHARMACY (TMOP) 2 2 TRRX HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 MTF HIS1 - HISCORR (HIS1030) English text: A MILLTARY TREATMENT FACILITY PHARMACY (MTF) 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE			•	Max Value:
Lookup File Name: Route 1 TMOP HIS1 - HISCORR (HIS1030) English text: A TRICARE MAIL ORDER PHARMACY (TMOP) 1 2 TRRX HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 1 3 MTF HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 1 3 MTF HIS1 - HISCORR (HIS1030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 1 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 1 1 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE 1 1 Attribute Route 1 Don't know HIS1 - HISCORR (HIS1030) 1				Mask:
NumberLabelRoute1TMOPHIS1 - HISCORR (HIS1030)English text: A TRICARE MAIL ORDER PHARMACY (TMOP)2TRRXHIS1 - HISCORR (HIS1030)English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX)3MTFHIS1 - HISCORR (HIS1030)English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF)4NonNetworkRetailHIS1 - HISCORR (HIS1030)English text: A NON-NETWORK RETAIL PHARMACY91OtherHIST3AA - TRIMEDOS (HIS1975)English text: SOMEWHERE ELSEAttributeRouteDon't knowHIS1 - HISCORR (HIS1030)			INU	
1 TMOP HIS1 - HISCORR (HIS1030) English text: A TRICARE MAIL ORDER PHARMACY (TMOP) 2 TRRX HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 MTF HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 MTF HIS1 - HISCORR (HIS1030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE Attribute Route Don't know HIS1 - HISCORR (HIS1030)	LOOKU	o i ne Maine.		
English text: A TRICARE MAIL ORDER PHARMACY (TMOP) 2 TRRX HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 MTF HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 MTF HIS1 - HISCORR (HIS1030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE Attribute Route Don't know HIS1 - HISCORR (HIS1030)	Number	Label		Route
English text: A TRICARE MAIL ORDER PHARMACY (TMOP) 2 TRRX HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 MTF HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 MTF HIS1 - HISCORR (HIS1030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE Attribute Route Don't know HIS1 - HISCORR (HIS1030)	1	ТМОР		HIS1 - HISCORR (HIS1030)
2 TRRX HIS1 - HISCORR (HIS1030) English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 MTF HIS1 - HISCORR (HIS1030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE Attribute Route Don't know HIS1 - HISCORR (HIS1030)		English text	: A TRICARE MAIL O	RDER PHARMACY (TMOP)
English text: A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX) 3 MTF HIS1 - HISCORR (HIS1030) English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE Attribute Route Don't know HIS1 - HISCORR (HIS1030)	2	TRRX		HIS1 - HISCORR (HIS1030)
English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE Attribute Route Don't know HIS1 - HISCORR (HIS1030)		English text	: A TRICARE RETAIL	
English text: A MILITARY TREATMENT FACILITY PHARMACY (MTF) 4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE Attribute Route Don't know HIS1 - HISCORR (HIS1030)	3	MTF		HIS1 - HISCORR (HIS1030)
4 NonNetworkRetail HIS1 - HISCORR (HIS1030) English text: A NON-NETWORK RETAIL PHARMACY 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE Attribute Route Don't know HIS1 - HISCORR (HIS1030)		English text	: A MILITARY TREAT	TMENT FACILITY PHARMACY (MTF)
English text: A NON-NETWORK RETAIL PHARMACY 91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE Attribute Route Don't know HIS1 - HISCORR (HIS1030)	4			HIS1 - HISCORR (HIS1030)
91 Other HIST3AA - TRIMEDOS (HIS1975) English text: SOMEWHERE ELSE Attribute Route Don't know HIS1 - HISCORR (HIS1030)		English text	: A NON-NETWORK I	RETAIL PHARMACY
Attribute Route Don't know HIS1 - HISCORR (HIS1030)	91			
AttributeRouteDon't knowHIS1 - HISCORR (HIS1030)		English text	: SOMEWHERE ELSE	
Don't know HIS1 - HISCORR (HIS1030)	Attribute	e Route		
			HISCORR (HIS1030)
Refusal HIS1 - HISCORR (HIS1030)				/
	Refusal	HIS1 -	HISCORR (HIS1030)

			HIST3AA
Field2:	TRIMEDOS	(HIS1975)	
Cheshire Name:	PLRO.TRIMEDOS		
Item Text display:	Display "(SPECIFY)" in interviewer instructions.	the same blue font used for	
Item Text:	SOMEWHERE ELSE (S	SPECIFY)	
Label: Label Position:			
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	String TOthrspec 1 No No	FieldSize: 30 Min Value: Max Value: Mask:	
Number Label		Route	
1 [Continuous ans	wer.]	HIS1 - HISCORR (H	IS1030)
BACKGROUND VARIAB	LE ASSIGNMENTS		
SOFT EDIT CHECKS			
HARD EDIT CHECKS			
TECHNICAL NOTES			
DESIGN NOTES			

HIS12			Page Order # : 850)
Design Screen Type:	Roster			
Fields:	Field 1:	PLAN_HISPU	BLIC	
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:	Plan Roster			
Roster Type:	Multiple Item Select	ct		
Roster Functions:	Add Item Edit Item Delete Item Search Item	Yes Yes No Yes	Display as ' Add a Plan ' Display as ' Edit a Plan '	
Grid Functions:	Add Line Delete Line	No No		

DISPLAY INSTRUCTIONS:

Context header display: Question display: Multi Field display:			
Roster/Grid Instructions:	Display all health insurance plans from the Plan Roster. Display plans in order of entry. Display the following plans as protected rows: Medicare Medicare Managed Care plans. Medicaid Tricare Private plans Public plans that were "current" at the time of the previous round interview Medicare Prescription Drug plans.		
Roster/Grid display:	COL # 1	HEADER Plan Name	INSTRUCTIONS Display PLAN.PLNAME.

		HIS12
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "(MCAR)" 2/Medicaid, display "(MCAD)" 3/PublicPlan, display "(PUBL)" 4/PrivatePlan, display "(PRIV)" 5/MHMO, display "(MHMO)" 6/Tricare, display "(TRIC)" 7/MPDP, display "(MPDP)".
3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

Report display:

<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	What is the name of the public program that covered [you/(SP)]?
Int. Instr II:	SELECT OR ADD ALL PUBLIC PROGRAM NAMES AT THIS ROSTER.

INPUT FIELDS / ROUTING

Field1:	PLAN_HISPUBLIC	(HIS2280)	
Cheshire Name:	TEMP		
Item Text display: Item Text:			
Label: Label Position:			
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	String TPlanPick32 1 No No	FieldSize: Min Value: Max Value: Mask:	32
Number Label 1 [Continuous ar	iswer.]	Route HIS12_IN - NA	AVIGATOR (HIS2285)

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO: PLAN key = PLAN.PLANBASE + PLAN.PLANNUM PLAN.PLANNUM = Number of Plan selected at HIS12. PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS12. PLRO.PLRORND = previous round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window: PLAN.PLANNUM PLAN.PLANRNDC PLAN.PLANTYPE PLAN.PLNAME

For each Plan selected, create previous round PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS12 and PLRO.PLRORND = previous round. HIS13 and remaining PLAN details will be stored on this previous round PLRO.

Previous round PLRO may already exist.

Set variables as instructed below:

PLANTYPE	If plan is added at HIS12, set PLAN.PLANTYPE = 3/PubicPlan.
PLANRNDC	If plan is added at HIS12, set PLAN.PLANRNDC = current round.
PLANSUMM	If plan is added at HIS12, set PLAN.PLANSUMM = 1/Yes.
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS12.
PLRORND	PLRO.PLRORND = previous round.
SOFT EDIT CHECKS	

HARD EDIT CHECKS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Managed Care: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
80	PublicCurrentPrevRnd	Public plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=3/PublicPlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=previous round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.
	NOTEO	

DESIGN NOTES

Begin Loop 1: Collect plan details for all public plans selected at HIS12.

HIS12_IN

HIS12_IN

Page Order # : 855

Design Screen Type:	Instance Navigator	
Fields:	Field 1:	NAVIGATOR
Enable Functions:	HELP COMMENTS JUMPBACK	No No No
Roster Name: Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No
Grid Functions:	Add Line Delete Line	No No

DISPLAY INSTRUCTIONS:

Contaxt basdar display	
Context header display:	
Question display:	Display Plans selected at HIS12.
Multi Field display:	
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
TF \/ T	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	
Int. Instr II:	
INPUT FIELDS / ROUTING	

HIS12_IN

Field1:	NAVIGATOR	(HIS2285)
Cheshire Name:	N/A	
Item Text display: Item Text: Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TInstanceNavigator 1 No No	FieldSize: Min Value: Max Value: Mask:
Number Label	ist	Route HIS13 - COVT
English text	: ITEM SELECTED IN II	NSTANCE NAVIGATOR

1	SelectItemInList	HIS13 - COVTIME (HIS2290)
	English text: ITEM SELECTED IN INSTANCE	NAVIGATOR
2	SelectContinueInterview	HIS1 - HISCORR (HIS1030)
	English text: CONTINUE INTERVIEW SELEC	TED

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS13

Page Order # : 860

Design Screen Type: Code 1

Fields:	Field 1:	COVTIME
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No
Grid Functions:	Add Line Delete Line	No No

DISPLAY INSTRUCTIONS:

Context header display: Question display: Multi Field display:	Display plan name for the plan being asked about, PLAN.PLNAME. Display plan name for the plan being asked about, PLAN.PLNAME.
Roster/Grid Instructions: Roster/Grid display:	
Report display: TEXT: Context Header:	PUBLIC INSURANCE PLAN = (PUBLIC PLAN NAME)
Int. Instr I: Question Text:	[Were you/Was (SP)] covered by (PUBLIC PLAN NAME) the whole time between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), or only part of the time?
Int. Instr II: INPUT FIELDS / ROUTING	

			HIS13
Field1	1:	COVTIME	(HIS2290)
Chesh	ire Name:	PLRO.COVTIME	
ltem T Item T	ext display: ext:		
Label: Label	Position:		
Drop [Looku	••	Enumerated TCovtime 1 No No	FieldSize: Min Value: Max Value: Mask:
Number	Label		Route
1	WholeTime		BOX HIS2B1 - (HIS2362)
	English text:	THE WHOLE TIME	HIS14 COVNOW ($HIS2300$)
2	PartOfTime		HIS14 - COVNOW (HIS2300)
	English text:	PART OF THE TIME	
Attribut			
Don't kno	ow HIS14	- COVNOW (HIS2300)	
Refusal	HIS14	- COVNOW (HIS2300)	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS HARD EDIT CHECKS **TECHNICAL NOTES DESIGN NOTES**

870

HIS14 Page Order # : **Design Screen Type:** Yes/No Fields: COVNOW Field 1: **Enable Functions:** HELP No Yes COMMENTS JUMPBACK Yes **Roster Name: Roster Type:** No **Roster Functions:** Add Item Edit Item No **Delete Item** No Search Item No **Grid Functions:** Add Line No **Delete Line** No **DISPLAY INSTRUCTIONS:** Context header display: **Question display:** Display plan name for the plan being asked about, PLAN.PLNAME. Multi Field display: **Roster/Grid Instructions:**

Roster/Grid display:

Report display:

<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	[Were you/Was (SP)] covered by (PUBLIC PLAN NAME) on (REFERENCE DATE)?
Int. Instr II:	
INPUT FIELDS / ROUTING	

COVNOW (HIS2300) Field1: Cheshire Name: PLRO.COVNOW Item Text display: Item Text: Label: Label Position: Enumerated Field Type: FieldSize: Type Name: TYesNoDKRF Min Value: Answers Allowed: 1 Max Value: No Drop Down List: Mask: Lookup File: No

es	HIS15 - COVBEGMM (HIS2310)
En aliah Aant. VEC	
English text: YES	
0	HIS16 - COVENDMM (HIS2340)
English text: NO	
Route	
BOX HIS2B1 - (HIS2362)	
BOX HIS2B1 - (HIS2362)	
•	English text: NO Route BOX HIS2B1 - (HIS2362)

BACKGROUND VARIABLE ASSIGNMENTS

Lookup File Name:

SOFT EDIT CHECKS		
HARD EDIT CHECKS		
TECHNICAL NOTES		
DESIGN NOTES	 	

		Page Order # :	880
Date			
Field 1:	COVBEGMM		

	Field 2:	COVBEGDD
	Field 3:	COVBEGYY
Enable Functions:	HELP	Νο
Enable Functions.		
	COMMENTS	Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Add Line

Delete Line

No

No

DISPLAY INSTRUCTIONS:

Grid Functions:

HIS15

Fields:

Design Screen Type:

Context header display:	
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Multi Field display:	Horizontal Alignment
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	On what date did [your/(SP's)] (PUBLIC PLAN NAME) coverage start between (SUMMARY REFERENCE DATE) and (REFERENCE DATE)?
Int. Instr II:	
INPUT FIELDS / ROUTING	

Field1:	COVBEGMM	(HIS2310)	
Cheshire Name:	PLRO.COVBEGMM		
Item Text display: Item Text:			
Label: Label Position:	MM Under		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Integer TMonthInt 1 No No	FieldSize: Min Value: Max Value: Mask:	2 01 12
Number Label 1 [Continuous and	swer.]	Route HIS15 - COVB	EGDD (HIS2320)
Attribute Route			
Don't know HIS15 -	COVBEGDD (HIS2320))	

Refusal HIS15 - COVBEGDD (HIS2320)

Field2:	COVBEGDD	(HIS2320)	
Cheshire Nar	ne: PLRO.COVBEGDD)	
Item Text dis	play:		
Item Text:			
Label: Label Positio	DD n: Under		
Field Type: Type Name: Answers Allo Drop Down L Lookup File: Lookup File I	ist: No No	FieldSize: Min Value: Max Value: Mask:	2 1 31
Number Labe	l	Route	
1 [Cont	inuous answer.]	HIS15 - COV	BEGYY (HIS2330)
Attribute	Route		
Don't know	HIS15 - COVBEGYY (HIS2	330)	
Refusal	HIS15 - COVBEGYY (HIS2	220.)	

Field3:	COVBEGYY	(HIS2330)
Cheshire Name:	PLRO.COVBEGYY	
Item Text display:		
Item Text:		
Label: Label Position:	YY Under	
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Integer TMcyear 1 No No	FieldSize: Min Value: 0 Max Value: 99 Mask:

Number Label

1	[Continuous answer.]	BOX HIS2B1 - (HIS2362)

Route

Attribute	Route
Don't know	BOX HIS2B1 - (HIS2362)
Refusal	BOX HIS2B1 - (HIS2362)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

PLAN BEGIN DATE, COVBEGMM/COVBEGDD/COVBEGYY, should be on or between (SUMMARY REFERENCE DATE) and (REFERENCE DATE). If not true, display message: "DATE MUST BE ON OR BETWEEN (SUMMARY REFERENCE DATE) AND (REFERENCE DATE). PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

HIS15

HIG16

				HIS16
HIS16			Page Order # :	890
Design Screen Type:	Date			
Fields:	Field 1:	COVENDMM		
	Field 2:	COVENDDD		
	Field 3:	COVENDYY		
Enable Functions:	HELP	No		
	COMMENTS	Yes		
	JUMPBACK	Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item	No		
	Edit Item	No		
	Delete Item	No		
	Search Item	No		
Grid Functions:	Add Line	No		
	Delete Line	No		
DISPLAY INSTRUCTIONS:				
Context header display:				
Question display:	Dianlay plan par	no for the plan being or		
	Display plan name for the plan being asked about, PLAN.PLNAME.			
Multi Field display:	Horizontal Aligni	ment		
Roster/Grid Instructions	:			

Roster/Grid display:

Report display:

<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	On what date between (SUMMARY REFERENCE DATE) and (REFERENCE DATE) did [your/(SP's)] (PUBLIC PLAN NAME) coverage stop?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	COVEN	OMM (HIS	32340)	
Cheshire Na	ame: PLRO.C	OVENDMM		
ltem Text di	splay:			
Item Text:				
Label: Label Positi	MM i on: Under			
Field Type: Type Name: Answers Al Drop Down Lookup File Lookup File	lowed: 1 List: No :: No	ıt	FieldSize: Min Value: Max Value: Mask:	2 01 12
Number Lab	el		Route	
1 [Con	ntinuous answer.]		HIS16 - COVI	ENDDD (HIS2350)
Attribute	Route			
Don't know	HIS16 - COVEND	DD (HIS2350)		
Refusal	HIS16 - COVEND	DD (HIS2350)		

Field2:		COVENDDD	(HIS2350)	
Cheshire Na	ame:	PLRO.COVENDDD		
ltem Text di	isplay:			
Item Text:				
Label: Label Positi	ion:	DD Under		
Field Type: Type Name: Answers All Drop Down Lookup File Lookup File	lowed: List: ::	Integer TDayDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:	2 1 31
Number Lab	el		Route	
1 [Cor	ntinuous ans [,]	wer.]	HIS16 - COVE	ENDYY (HIS2360)
Attribute	Route			
Don't know	HIS16 - 0	COVENDYY (HIS2360)	

Field3:	COVENDYY	(HIS2360)	
Cheshire Name:	PLRO.COVENDYY		
ltem Text display: Item Text:			
Label: Label Position:	YY Under		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Integer TMcyear 1 No No	FieldSize: Min Value: Max Value: Mask:	0 99

Number Label

1	[Continuous answer.]	BOX HIS2B1 - (HIS2362)

Route

Attribute	Route
Don't know	BOX HIS2B1 - (HIS2362)
Refusal	BOX HIS2B1 - (HIS2362)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

PLAN END DATE, COVENDMM/COVENDDD/COVENDYY, should be on or between (SUMMARY REFERENCE DATE) and (REFERENCE DATE). If not true, display message: "DATE MUST BE ON OR BETWEEN (SUMMARY REFERENCE DATE) AND (REFERENCE DATE). PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

BOX HIS2B1 Page Order #: 895 BOX INSTRUCTIONS (HIS2362) GO TO HIS16A - PUBRXCOV (HIS2370). ASSIGNMENTS TECHNICAL NOTES DESIGN NOTES (HIS2362)

HIS16A

HIS16A		Page Order # : 900
Design Screen Type:	Yes/No	
Fields:	Field 1:	PUBRXCOV
Enable Functions:	HELP COMMENTS	No Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	Add Line	No
	Delete Line	No
DISPLAY INSTRUCTION	IS:	
Context header display	:	
Question display:	Display plan n	name for the plan being asked about, PLAN.PLNAME.
Multi Field display:		
Roster/Grid Instruction	s:	
Roster/Grid display:		
Report display:		
<u>TEXT:</u>		
Context Header:		
Int. Instr I:		
Question Text:	DATE), did [yo	MMARY REFERENCE DATE) and (REFERENCE our/(SP's)] (PUBLIC PLAN NAME) plan cover escribed by a doctor?
Int. Instr II:		
INPUT FIELDS / ROUTIN	NG	

HIS16A

Field1: PUBRXCOV (HIS2370) **Cheshire Name:** PLRO.PUBRXCOV Item Text display: Item Text: Label: Label Position: Field Type: Enumerated FieldSize: **TYesNoDKRF** Type Name: Min Value: Answers Allowed: 1 Max Value: Drop Down List: No Mask: Lookup File: No

Number Label Route 1 Yes BOX HIS3 - (HIS2620) **English text: YES** -----2 No BOX HIS3 - (HIS2620) English text: NO _____ Attribute Route Don't know BOX HIS3 - (HIS2620) Refusal BOX HIS3 - (HIS2620)

BACKGROUND VARIABLE ASSIGNMENTS

Lookup File Name:

SOFT EDIT CHECKS
HARD EDIT CHECKS
TECHNICAL NOTES
DESIGN NOTES

BOX HIS3

BOX HIS3 Page Order #: 1050 BOX INSTRUCTIONS (HIS2620) GO TO HIS12_IN - NAVIGATOR (HIS2285). ASSIGNMENTS TECHNICAL NOTES DESIGN NOTES

HIS20			Pa	age Order # :	1060
Design Screen Type:	Roster				
Fields:	Field 1:	PLAN_HISPRI	VATE		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes			
Roster Name:	Plan Roster				
Roster Type:	Multiple Item Selec	zt			
Roster Functions:	Add Item Edit Item Delete Item Search Item	Yes Yes No No		as ' Add a Plan ' as ' Edit a Plan '	
Grid Functions:	Add Line Delete Line	No No			

Context header display:			
Question display:	Always display "(other)" in parenthesis.		renthesis.
		eceased or institutio lay "provide".	nalized, display "provided".
Multi Field display:			
Roster/Grid Instructions:	Display a	ll health insurance p	lans from the Plan Roster.
	Display p	lans in order of entry	ý.
	Display th Medicare	ne following plans as	s protected rows:
	Medicare	Managed Care plar	IS.
	Medicaid Tricare		
	Public pla		
	Private pl interview	ans that were "curre	ent" at the time of the previous round
	Medicare	Prescription Drug p	lans.
Roster/Grid display:	COL #	HEADER	INSTRUCTIONS
	1	Plan Name	Display PLAN.PLNAME.

umber Label			Route	
Lookup File Name:				
Drop Down List: Lookup File:	No		Mask:	
Answers Allowed:	1 No		Max Value:	
Type Name:	TPlanPick32		Min Value:	
Field Type:	String		FieldSize:	32
Label: Label Position:				
Item Text:				
Item Text display:				
Cheshire Name:	TEMP			
Field1:	PLAN_HISPI	RIVATE (HIS2	2630)	
INPUT FIELDS / ROUT	TING			
Int. Instr II:	SELECT OR ADD ALL PRIVATE PLAN NAMES AT THIS ROSTER.			
Question Text:	What is the name of each of the (other) private plans that provided [your/(SP's)] medical insurance coverage between (SUMMARY REFERENCE DATE) and (REFERENCE DATE)?			
Int. Instr I:	\//b=+:-4	ho nomo of cook -	f the (ether) are	to plane that provided
TEXT:				
TEVT				
Report display:			011100	-
	3	Plan Status	Display STATUS	PREVIOUS ROUND PLAN
			2/Medic 3/Public 4/Private 5/MHMC 6/Tricare	aid, display "(MCAD)" Plan, display "(PUBL)" ePlan, display "(PRIV)" D, display "(MHMO)" e, display "(TRIC)" ?, display "(MPDP)".
	2	Plan Type		PLAN.PLANTYPE: are, display "(MCAR)"

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO: PLAN key = PLAN.PLANBASE + PLAN.PLANNUM PLAN.PLANNUM = Number of Plan selected at HIS20. PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS20. PLRO.PLRORND = previous round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window: PLAN.PLANNUM PLAN.PLANRNDC PLAN.PLANTYPE PLAN.PLNAME

For each Plan selected, create previous round PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS20 and PLRO.PLRORND = previous round. HIS21 and remaining PLAN details will be stored on this previous round PLRO.

Previous round PLRO may already be created.

Set variables as instructed below:

PLANTYPE	If adding PLAN, set PLAN.PLANTYPE = 4/PrivatePlan.
PLANRNDC	If adding PLAN, set PLAN.PLANRNDC = current round.
PLANSUMM	If adding PLAN, set PLAN.PLANSUMM = 1/Yes.
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS20.
PLRORND	PLRO.PLRORND = previous round.
SOFT EDIT CHECKS	

HARD EDIT CHECKS

TECHNICAL NOTES

59	SPStatus	SP is Alive and not institutionalized = MRES.SPALIVE=1/Alive or empty
		SP is Alive = MRES.SPALIVE=1/Alive, 2/AliveAndInstitute, or EMPTY
		SP is Institutionalized = MRES.SPALIVE=2/AliveAndInstitute
		SP is Deceased = MRES.SPALIVE=3/Deceased.
52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.

53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Managed Care: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
81	PrivateCurrentPrevRnd	Private plan "current" at the time of previous round interview = There is a PLAN where PLAN.PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=prev. round & (COVTIME=1/WholeTime or COVNOW=1/Yes)). Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

Begin Loop 2: Collect plan details (HIS21-HIS33C) for all private plans selected at HIS20.

HIS20_IN

HIS20_IN

Page Order # : 1065

Design Screen Type:	Instance Navigator	
Fields:	Field 1:	NAVIGATOR
Enable Functions:	HELP COMMENTS JUMPBACK	No No No
Roster Name: Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No
Grid Functions:	Add Line Delete Line	No No

Contaxt basdar display:	
Context header display:	
Question display:	Display Plans selected at HIS20.
Multi Field display:	
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	
Int. Instr II:	
INPUT FIELDS / ROUTING	

Lookup File Name:		
Lookup File:	No	Mask:
Drop Down List:	No	Max Value:
Answers Allowed:	1	Min Value:
Field Type: Type Name:	Enumerated TInstanceNavigator	FieldSize:
Label: Label Position:		
Item Text:		
Item Text display:		
Cheshire Name:	N/A	
Field1:	NAVIGATOR	(HIS2635)

1 (01110) 01	24000	10000
1	SelectItemInList	HIS21 - COVTIME (HIS2650)
	English text: ITEM SELECTED IN INSTANCE	NAVIGATOR
2	SelectContinueInterview	HIS1 - HISCORR (HIS1030)
	English text: CONTINUE INTERVIEW SELEC	TED

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

HIS21

Page Order # : 1070

Design Screen Type:	Code 1	
Fields:	Field 1:	COVTIME
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No
Grid Functions:	Add Line Delete Line	No No

Context header display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Multi Field display:	
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	PRIVATE INSURANCE PLAN = (PRIVATE PLAN NAME)
Int. Instr I:	
Question Text:	[Were you/Was (SP)] covered by (PRIVATE PLAN NAME) the whole time between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), or only part of the time?
Int. Instr II:	
INPUT FIELDS / ROUTING	

Field1:	COVTIME	(HIS2650)
Cheshire Name:	PLRO.COVTIME	
Item Text display:		
Item Text:		
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TCovtime 1 No No	FieldSize: Min Value: Max Value: Mask:
Number Label		Route
1 WholeTime		BOX HIS3A1 - (HIS2722)
English te	xt: THE WHOLE TIME	
2 PartOfTime		HIS22 - COVNOW (HIS2660)
English te	xt: PART OF THE TIME	
Attribute Rout		
Don't know HIS2	2 - COVNOW (HIS2660)

Refusal HIS22 - COVNOW (HIS2660)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS HARD EDIT CHECKS **TECHNICAL NOTES DESIGN NOTES**

HIS22		Page Order # : 1080
Design Screen Type:	Yes/No	
Fields:	Field 1:	COVNOW
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No
Grid Functions:	Add Line Delete Line	No No
DISPLAY INSTRUCTION		
Question display:	Display plan na	ame for the plan being asked about, PLAN.PLNAME.
Multi Field display:		
Roster/Grid Instructions	S:	
Roster/Grid display:		
Report display:		
<u>TEXT:</u>		
Context Header:		
Int. Instr I:		
Question Text:	[Were you/Was (REFERENCE	s (SP)] covered by (PRIVATE PLAN NAME) on DATE)?
Int. Instr II:		

INPUT FIELDS / ROUTING

COVNOW (HIS2660) Field1: Cheshire Name: PLRO.COVNOW Item Text display: Item Text: Label: Label Position: Enumerated Field Type: FieldSize: TYesNoDKRF Type Name: Min Value: Answers Allowed: 1 Max Value: No Drop Down List: Mask: Lookup File: No

Number	Label		Route
1	Yes		HIS23 - COVBEGMM (HIS2670)
	Engl	lish text: YES	
2	No		HIS24 - COVENDMM (HIS2700)
	Eng	lish text: NO	
Attribute	e	Route	
Don't kno)W	BOX HIS3A1 - (HIS2722)	
Refusal		BOX HIS3A1 - (HIS2722)	

BACKGROUND VARIABLE ASSIGNMENTS

Lookup File Name:

SOFT EDIT CHECKS		
HARD EDIT CHECKS	 	
TECHNICAL NOTES	 	
DESIGN NOTES	 	

Page Order # : 1090

HIS23

Design Screen Type:	Date	
Fields:	Field 1: Field 2: Field 3:	COVBEGMM COVBEGDD COVBEGYY
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No
Grid Functions:	Add Line Delete Line	No No

Context header display:	
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Multi Field display:	Horizontal Alignment
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	On what date did [your/(SP's)] coverage under (PRIVATE PLAN NAME) start between (SUMMARY REFERENCE DATE) and (REFERENCE DATE)?
Int. Instr II:	
INPUT FIELDS / ROUTING	

Field1:	COV	BEGMM	(HIS2670)	
Cheshire Na	ime: PLR	O.COVBEGMM		
ltem Text di	splay:			
Item Text:				
Label:	MM			
Label Positi	on: Unde	r		
Field Type:	Integ	er	FieldSize:	2
Type Name:	TMor	ithInt	Min Value:	01
Answers All	owed: 1		Max Value:	12
Drop Down	List: No		Mask:	
Lookup File	: No			
Lookup File	Name:			
Number Lab	el		Route	
1 [Cor	ntinuous answer.]		HIS23 - COVI	BEGDD (HIS2680)
Attribute	Route			
Don't know	HIS23 - COVB	EGDD (HIS268	0)	
Refusal	HIS23 - COVB	EGDD (HIS268	0)	

Field2:	COVBEGDD	(HIS2680)	
Cheshire Nam	ne: PLRO.COVBEGDD		
Item Text disp	blay:		
Item Text:			
Label: Label Positio	DD n: Under		
Field Type: Type Name: Answers Allo Drop Down Li Lookup File: Lookup File N	ist: No No	FieldSize: Min Value: Max Value: Mask:	2 1 31
Number Label		Route	
1 [Conti	nuous answer.]	HIS23 - COVB	BEGYY (HIS2690)
Attribute	Route		
Don't know	HIS23 - COVBEGYY (HIS20	690)	
Refusal	HIS23 - COVBEGYY (HIS2	690)	

Field3:	COVBEGYY	(HIS2690)
Cheshire Name:	PLRO.COVBEGYY	
Item Text display: Item Text:		
Label: Label Position:	YY Under	
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Integer TMcyear 1 No No	FieldSize: Min Value: 0 Max Value: 99 Mask:

Number Label

1 [C	ontinuous answer.]	BOX HIS3A1 - (HIS2722)

Route

Attribute	Route
Don't know	BOX HIS3A1 - (HIS2722)
Refusal	BOX HIS3A1 - (HIS2722)

Refusal BOX HIS3A1 - (HIS2722)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

PLAN BEGIN DATE, COVBEGMM/COVBEGDD/COVBEGYY, should be on or between (SUMMARY REFERENCE DATE) and (REFERENCE DATE). If not true, display message: "DATE MUST BE ON OR BETWEEN (SUMMARY REFERENCE DATE) AND (REFERENCE DATE). PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

Page Order # : 1100

HIS24

Design Screen Type:	Date	
Fields:	Field 1: Field 2:	
	Field 3:	COVENDYY
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No
Grid Functions:	Add Line Delete Line	No No

Context header display:	
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Multi Field display:	Horizontal Alignment
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	On what date between (SUMMARY REFERENCE DATE) and (REFERENCE DATE) did [your/(SP's)] coverage under (PRIVATE PLAN NAME) stop?
Int. Instr II:	
INPUT FIELDS / ROUTING	

(HIS2700) Field1: COVENDMM **Cheshire Name:** PLRO.COVENDMM Item Text display: Item Text: Label: Label Position: Field Type: Integer FieldSize: 2 **TMonthInt Type Name:** Min Value: 01 Answers Allowed: 1 Max Value: 12 Drop Down List: No Mask: Lookup File: No Lookup File Name: Number Label Route 1 [Continuous answer.] HIS24 - COVENDDD (HIS2710) Attribute Route Don't know HIS24 - COVENDDD (HIS2710)

Refusal HIS24 - COVENDDD (HIS2710)

Field2:		COVENDDD	(HIS2710)	
Cheshire Na	ame:	PLRO.COVENDDD		
ltem Text di	splay:			
Item Text:				
Label: Label Positi	ion:	DD Under		
Field Type: Type Name: Answers All Drop Down Lookup File Lookup File	lowed: List: ::	Integer TDayDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:	2 1 31
Number Lab	el		Route	
1 [Cor	ntinuous ans	wer.]	HIS24 - COVE	ENDYY (HIS2720)
Attribute	Route			
Don't know	HIS24 -	COVENDYY (HIS2720)	
		COVENDYY (HIS2720		

Field3:	COVENDYY	(HIS2720)
Cheshire Name:	PLRO.COVENDYY	
Item Text display:		
Item Text:		
Label: Label Position:	YY Under	
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Integer TMcyear 1 No No	FieldSize: Min Value: 0 Max Value: 99 Mask:

Number Label

1 [Continuous answer.] BOX HIS3A1 - (HIS2722)	

Route

Attribute	Route
Don't know	BOX HIS3A1 - (HIS2722)
Refusal	BOX HIS3A1 - (HIS2722)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

PLAN END DATE, COVENDMM/COVENDD/COVENDY, should be on or between (SUMMARY REFERENCE DATE) and (REFERENCE DATE). If not true, display message: "DATE MUST BE ON OR BETWEEN (SUMMARY REFERENCE DATE) AND (REFERENCE DATE). PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

BOX HIS3A1

BOX HIS3A1 Page Order #: 1105 BOX INSTRUCTIONS (HIS2722) GO TO HIS25 - PPRVHMO (HIS2730). ASSIGNMENTS TECHNICAL NOTES DESIGN NOTES

10:43:43 AM Friday, February 13, 2009

HIS25

Page Order # : 1110

Design Screen Type:	Yes/No	
Fields:	Field 1:	PPRVHMO
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No
Grid Functions:	Add Line Delete Line	No No

Context header display:	Display plan name for the plan being asked about, PLAN.PLNAME.
Question display:	Always display "(Health Maintenance Organization)" and (Preferred Provider Organization) in parenthesis.
	Always display "(network)" in parenthesis.
Multi Field display:	
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	PRIVATE INSURANCE PLAN = (PRIVATE PLAN NAME)
Int. Instr I:	CODE WITHOUT ASKING IF VOLUNTEERED.
Question Text:	Was this a managed care plan, such as an HMO (Health Maintenance Organization) or PPO (Preferred Provider Organization)?
	[EXPLAIN IF NECESSARY: Managed care plans generally provide a full range of health care services for a prepaid fee. Health care is generally provided by primary care doctors, specialists, or hospitals on the plan's list (network) except in an emergency.]

Int. Instr II:

Field1	:	PPRVHMO	(HIS2730)
Cheshi	ire Name:	PLRO.PPRVHMO	
Item Te	ext display:		
Item Te	ext:		
Label: Label F	Position:		
Field T Type N	••	Enumerated TYesNoDKRF	FieldSize:
	rs Allowed:	1	Min Value: Max Value:
-	own List:	No	Mask:
Looku _l Looku	p File: p File Name:	No	
umber	Label		Route
1	Yes		HIS26 - PERS_HISMIPNUM (HIS2750)
	English text	:YES	
2	No		HIS26 - PERS HISMIPNUM (HIS2750)
	English text	• NO	

Attribute	Route
Don't know	HIS26 - PERS_HISMIPNUM (HIS2750)
Refusal	HIS26 - PERS_HISMIPNUM (HIS2750)

BACKGROUND VARIABLE ASSIGNMENTS

If PLAN is new (added at HIS20), store response to HI25 - PPRVHMO also on PLAN record. Set variable as instructed below:

PRVHMO If PLAN is new, set PLAN.PRVHMO = PLRO.PPRVHMO.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

155 ThisPlanNewPrevRnd

This Plan added in HIS and is a new Plan during the previous round reference period =

PLAN.PLANRNDC=current round and PLAN.PLANSUMM = 1/Yes. Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

Fields: Enable Functions: Roster Name: Roster Type: Roster Functions: Grid Functions: DISPLAY INSTRUCTIONS Context header display:	Roster Field 1: HELP COMMENTS JUMPBACK Person Roster Single Item Select Add Item Edit Item Delete Item Search Item Add Line Delete Line	PERS_HISM No Yes Yes No No No No	MIPNUM Display as 'Add a Person ' Display as 'Edit a Person '
Fields: Enable Functions: Roster Name: Roster Type: Roster Functions: Grid Functions: DISPLAY INSTRUCTIONS Context header display:	Field 1: HELP COMMENTS JUMPBACK Person Roster Single Item Select Add Item Edit Item Delete Item Search Item Add Line Delete Line	No Yes Yes Yes No No	Display as 'Add a Person'
Enable Functions: Roster Name: Roster Type: Roster Functions: Grid Functions: DISPLAY INSTRUCTIONS Context header display:	HELP COMMENTS JUMPBACK Person Roster Single Item Select Add Item Edit Item Delete Item Search Item Add Line Delete Line	No Yes Yes Yes No No	Display as 'Add a Person'
Roster Name: Roster Type: Roster Functions: Grid Functions:	COMMENTS JUMPBACK Person Roster Single Item Select Add Item Edit Item Delete Item Search Item Add Line Delete Line	Yes Yes Yes No No	
Roster Type: Roster Functions: Grid Functions: <u>DISPLAY INSTRUCTIONS</u> Context header display:	Single Item Select Add Item Edit Item Delete Item Search Item Add Line Delete Line	Yes Yes No No	
Roster Functions: Grid Functions: DISPLAY INSTRUCTIONS Context header display:	Add Item Edit Item Delete Item Search Item Add Line Delete Line	Yes Yes No No	
Grid Functions: DISPLAY INSTRUCTIONS Context header display:	Edit Item Delete Item Search Item Add Line Delete Line	Yes No No	
DISPLAY INSTRUCTIONS Context header display:	Delete Line		
Context header display:	3:		
	Display plan nan	ne for the plan	being asked about, PLAN.PLNAME.
Multi Field display:			
Roster/Grid Instructions:	 Display all persons from the Person Roster. Display SP on first line, followed by the name of the SP's spouse. Display remaining persons in the order that they were entered in Person Roster. 		
	Do not allow SP	to be edited.	
Roster/Grid display:	COL # HEA	ADER	INSTRUCTIONS
	1 First N	Name	Display ROST.ROSTFNAM.
	2 Last N	Name	Display ROST.ROSTLNAM.
	3 Relation	onship to SP	Display Relationship: If ROST. ROSTREL=91/OtherRelative of 92/OtherNon-Relative, display ROST.ROSTREOS. Else display ROST.ROSTREL relationship.
Report display:			

		HIS26	
Context Header:			
Int. Instr I:			
Question Text:	Who was listed as NAME) policy or co	the main insured person on the (PRIVATE PLAN ntract?	
Int. Instr II:	SELECT OR ADD	ONLY ONE PERSON.	
INPUT FIELDS / ROU	ГING		
Field1:	PERS_HISMIPNUM	(HIS2750)	
Cheshire Name:	TEMP		
Item Text display: Item Text:			
Label: Label Position:			
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	String TRostPick4 1 No No	FieldSize: 4 Min Value: Max Value: Mask:	
Number Label		Route	
1 [Continuous a	nswer.]	HIS27 - PPRVGET (HIS2770)	

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on ROST: ROST key = ROST.ROSTBASE + ROST.ROSTNUM ROST.ROSTNUM = Number of Person selected at HIS26.

If Person added, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Person Roster Pop-Up Window: ROST.ROSTNUM ROST.ROSTRNDC ROST.ROSTFNAM ROST.ROSTLNAM ROST.ROSTREL ROST.ROSTREOS

Set reason why person was added. See additional instructions below.

Person selected at HIS26 is the Main Insured Person (MIP). The ROST.ROSTNUM for the MIP is stored on PLAN and the PLAN's previous round PLRO. Set variables as instructed below.

	HIS26
If person added, set ROST.ROSTREAS = 6/MIP.	
PLRO.MIPNUM = ROST.ROSTNUM of person selected.	
PLAN.PLMIPNUM = PLRO.MIPNUM. (NOTE: will need to TRNS variable in future design).	
SP's Spouse = There is a ROST where ROST.ROSTREL=2/Spouse.	
	PLRO.MIPNUM = ROST.ROSTNUM of person selected. PLAN.PLMIPNUM = PLRO.MIPNUM. (NOTE: will need to TRNS variable in future design).

Page Order # : 1130

HIS27

Design Screen Type:	Code 1	
Fields:	Field 1: Field 3:	PPRVGET PPRVGTOS
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No
Grid Functions:	Add Line Delete Line	No No

Context header display:	
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME.
	If the respondent is the MIP, display "you" . Else display the name of the MIP.
Multi Field display:	Vertical Alignment
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	For the (PRIVATE PLAN NAME) plan, did [you/(MIP)] sign up directly with the (insurance company/managed care plan), or did [you/(MIP)] get this insurance through a current employer, a former employer, a union, a family business, AARP, or some other way?
Int. Instr II:	

Chesh	eshire Name: PLRO.PPRVGET		
ltem To Item To	ext display: ext:	Display name of MIP in respon	se categories
Label: Label I	Position:		
Drop D Looku	lame: rs Allowed: own List:	Enumerated TPrvget 1 No No	FieldSize: Min Value: Max Value: Mask:
Number	Label		Route
1	Directly		HIS29 - PRVNMCOV (HIS2920)
	English text:	DIRECTLY	
2	CurrentEmploye		
	English text: (MIP'S) CURRENT EMPLOYER		{
3	FormerEmploye	er	HIS29 - PRVNMCOV (HIS2920)
	English text: (MIP'S) FORMER EMPLOYER		
4	Union		HIS29 - PRVNMCOV (HIS2920)
	English text:	(MIP'S) UNION	
5	FamilyBusiness		HIS29 - PRVNMCOV (HIS2920)
	English text:	(MIP'S) FAMILY BUSINESS	
6	Aarp		HIS29 - PRVNMCOV (HIS2920)
	English text:	AARP	
7	DecSpousesEm	ployer	HIS29 - PRVNMCOV (HIS2920)
	English text:	DECEASED SPOUSE'S EMPLO	DYER
8	DecSpousesUni	on	HIS29 - PRVNMCOV (HIS2920)
	English text:	DECEASED SPOUSE'S UNION	·
9	ProfessionalOrg	ŗ	HIS29 - PRVNMCOV (HIS2920)
	English text:	PROFESSIONAL/FRATERNAL	ORGANIZATION
91	Other		HIS27 - PPRVGTOS (HIS2790)
	English text:	SOME OTHER WAY	
Attribute	e Route		
Don't kno		PRVNMCOV (HIS2920)	
2011 t MIC			
Refusal	HIS29 -	PRVNMCOV (HIS2920)	

(HIS2770)

Field1:

PPRVGET

Field3:	PPRVGTOS	(HIS2790)	
Cheshire Name:	PLAN.PRVGETOS		
Item Text display:	Display "(SPECIFY)" in t interviewer instructions.	the same blue font used fo	r
Item Text:	OTHER (SPECIFY)		
Label: Label Position:			
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	String TOthrspec 1 No No	FieldSize: Min Value: Max Value: Mask:	30

Number	Label	Route
1	[Continuous answer.]	HIS29 - PRVNMCOV (HIS2920)

BACKGROUND VARIABLE ASSIGNMENTS

If PLAN is new (added at HIS20), store response to HI27 - PPRVGET and PPRVGTOS also on PLAN record. Set variable as instructed below:

PRVGET	If PLAN is new, set PLAN.PRVGET=PLRO.PPRVGET.
PRVGETOS	if PLAN is new, set PLAN.PRVGETOS=PLRO.PPRVGTOS.

SOFT EDIT CHECKS

HARD EDIT CHECKS

4	Respondent	On MRES where MRES.MRESRND = current round:
		A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP.
		MRES.RROSTNUM='01'.
208	MIPPrevRnd	Main insured person (MIP) for this PLAN from previous round = PLAN.PLMIPNUM. MIP name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = PLAN.PLMIPNUM.

HIS29		
Design Screen Type:	Numeric	
Fields:	Field 1:	PRVNMCOV
Enable Functions:	HELP	No
	COMMENTS JUMPBACK	Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	Add Line	No
	Delete Line	No
DISPLAY INSTRUCTIO	<i>/</i> :	
	/: If the responde Else display th	ent is the MIP, display "your". he name of the MIP. name for the plan being asked about, PLAN.PLNAME.
Context header display	/: If the responde Else display th	ent is the MIP, display "your". he name of the MIP.
Context header display Question display:	/: If the respond Else display th Display plan n	ent is the MIP, display "your". he name of the MIP.
Context header display Question display: Multi Field display:	/: If the respond Else display th Display plan n	ent is the MIP, display "your". he name of the MIP.
Context header display Question display: Multi Field display: Roster/Grid Instruction	/: If the respond Else display th Display plan n	ent is the MIP, display "your". he name of the MIP.
Context header display Question display: Multi Field display: Roster/Grid Instruction Roster/Grid display: Report display:	/: If the respond Else display th Display plan n	ent is the MIP, display "your". he name of the MIP. name for the plan being asked about, PLAN.PLNAME.
Context header display Question display: Multi Field display: Roster/Grid Instruction Roster/Grid display: Report display:	/: If the responde Else display th Display plan n	ent is the MIP, display "your". he name of the MIP. name for the plan being asked about, PLAN.PLNAME.
Context header display Question display: Multi Field display: Roster/Grid Instruction Roster/Grid display: Report display: TEXT:	/: If the responde Else display th Display plan n	ent is the MIP, display "your". he name of the MIP. name for the plan being asked about, PLAN.PLNAME.
Context header display Question display: Multi Field display: Roster/Grid Instruction Roster/Grid display: Report display: TEXT: Context Header:	/: If the responde Else display th Display plan n ns: ns: How many fan by [your/(MIP's	ent is the MIP, display "your". he name of the MIP. name for the plan being asked about, PLAN.PLNAME.

Field1: PRVNMCOV (HIS2920) **Cheshire Name:** PLRO.PRVNMCOV Item Text display: Item Text: NUMBER COVERED: Label: Label Position: Left Field Type: Integer TPrvnmcov Type Name: Answers Allowed: 1 No Drop Down List:

No

FieldSize:	
Min Value:	1
Max Value:	15
Mask:	

Number	Label	Route
1	[Continuous answer.]	HIS31A - PRVRXCOV (HIS2925)

Attribute	Route
Don't know	HIS31A - PRVRXCOV (HIS2925)

Refusal HIS31A - PRVRXCOV (HIS2925)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

Lookup File:

Lookup File Name:

PRVNMCOV should = 1-4, DK or RF. If not true, display message "THE AMOUNT ENTERED SEEMS UNLIKELY. PLEASE VERIFY."

HARD EDIT CHECKS

TECHNICAL NOTES

4 Respondent

On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'. HIS29

		HIS29
208	MIPPrevRnd	Main insured person (MIP) for this PLAN from previous round = PLAN.PLMIPNUM. MIP name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = PLAN.PLMIPNUM.
DESIGN	NOTES	

Page Order # : 1185

HIS31A

Design Screen Type: List

Field 1:	PRVRXCOV
Field 2:	PRVMSCOV
Field 3:	PRVIPCOV
Field 4:	PRVNHCOV
Field 5:	MHMODENT
HELP	No
COMMENTS	Yes
JUMPBACK	Yes
Add Item	No
Edit Item	No
Delete Item	No
Search Item	No
Add Line	No
Delete Line	No
	Field 2: Field 3: Field 4: Field 5: HELP COMMENTS JUMPBACK Add Item Edit Item Delete Item Search Item

DISPLAY INSTRUCTIONS:

Context header display:	
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME.
	If the respondent is the MIP reported at HIS26, display "your". Else display the name of the MIP reported at HIS26.
Multi Field display:	Vertical Alignment
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	Supplemental insurance plans may cover a variety of services or may be specific to only certain services, such as prescribed

medicines or dental coverage. I'd like to know what [your/(SP's)] (PRIVATE PLAN NAME) coverage included between (SUMMARY REFERENCE DATE) and (REFERENCE DATE).

[PROBE: I am asking about the type of insurance coverage that [you/(SP)] personally had, not what the plan offered everyone.]

Did [your/(MIP's)] (PRIVATE PLAN NAME) cover...

Int. Instr II:

INPUT FIELDS / ROUTING

Field1	:	PRVRXCOV	(HIS2925)
Chesh	ire Name:	PLRO.PRVRXCOV	
Item To Item To	ext display: ext:	Display "a." before the prescribed medicines?	
Label: Label	Position:		
Drop E Looku	lame: ers Allowed: Down List:	Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:
Number	Label		Route
1	Yes		HIS31A - PRVMSCOV (HIS2930)
	English text	:YES	
2	No		HIS31A - PRVMSCOV (HIS2930)

E	nglish text: NO
Attribute	Route
Don't know	HIS31A - PRVMSCOV (HIS2930)
Refusal	HIS31A - PRVMSCOV (HIS2930)

Field2:	PRVMSCOV	(HIS2930)
Cheshire Name:	PLRO.PRVMSCOV	
Item Text display: Item Text:	Display "b." before the o doctor visits or lab work	•
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:

Number	Labe	1	Route
1	Yes		HIS31A - PRVIPCOV (HIS2935)
	Eng	glish text: YES	
2	No		HIS31A - PRVIPCOV (HIS2935)
	Eng	glish text: NO	
Attribut	e	Route	
Don't kno	ow	HIS31A - PRVIPCOV (HIS2935)	
Refusal		HIS31A - PRVIPCOV (HIS2935)	

Field3:	PRVIPCOV	(HIS2935)
Cheshire Name:	PLRO.PRVIPCOV	
Item Text display: Item Text:	Display "c." before the c inpatient hospital care?	question text.
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:

Number	Label	Route
1	Yes	HIS31A - PRVNHCOV (HIS2940)
	English text: YES	
2	No	HIS31A - PRVNHCOV (HIS2940)
	English text: NO	
Attribute	e Route	
Don't kno	W HIS31A - PRVNHCOV (HIS2940)	
Refusal	HIS31A - PRVNHCOV (HIS2940)	

Field4:	PRVNHCOV	(HIS2940)
Cheshire Name:	PLRO.PRVNHCOV	
Item Text display: Item Text:	Display "d." before the on nursing home or long te	•
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:

Number	Labe		Route
1	Yes		HIS31A - MHMODENT (HIS2945)
	Eng	lish text: YES	
2	No		HIS31A - MHMODENT (HIS2945)
	Eng	lish text: NO	
Attribute	e	Route	
Attribute Don't kno	-	Route HIS31A - MHMODENT (HIS2945)	
	-		
	-		

Field5:	MHMODENT	(HIS2945)
Cheshire Name:	PLRO.MHMODENT	
Item Text display:	Display "e." before the q	uestion text.
Item Text:	dental care?	
Label: Label Position:		
Field Type:	Enumerated	FieldSize:
Type Name:	TYesNoDKRF	Min Value:
Answers Allowed:	1	Max Value:
Drop Down List:	No	Mask:
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	HIS32 - MIPPINS (HIS3240)
	English text: YES	
2	No	HIS32 - MIPPINS (HIS3240)
	English text: NO	
Attribut	e Route	
Don't kno	W HIS32 - MIPPINS (HIS3240)	
Refusal	HIS32 - MIPPINS (HIS3240)	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

4	Respondent	On MRES where MRES.MRESRND = current round:
		A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.
		An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.

		HIS31A
208	MIPPrevRnd	Main insured person (MIP) for this PLAN from previous round = PLAN.PLMIPNUM. MIP name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = PLAN.PLMIPNUM.
DESIGN	INOTES	

HIS32

Page Order # : 1195

Design Screen Type:	Yes/No	
Fields:	Field 1:	MIPPINS
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No
Grid Functions:	Add Line Delete Line	No No

DISPLAY INSTRUCTIONS:

Context header display:	
Question display:	Display plan name for the plan being asked about, PLAN.PLNAME.
	Always display, "[Do not include the cost of any deductibles]" in brackets.
Multi Field display:	
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	Was there a premium or cost for the (PRIVATE PLAN NAME) coverage?
	[Do not include the cost of any deductibles [you/(SP)] or [your/(SP's)] family may have had to pay.]
Int. Instr II:	

INPUT FIELDS / ROUTING

Field1:		MIPPINS	(HIS3240)
Cheshire Nan	ne:	PLRO.MIPPINS	
Item Text dis Item Text:	play:		
Label: Label Positio	n.		
Field Type: Type Name: Answers Allo Drop Down L Lookup File: Lookup File N	wed: ist:	Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:
Number Label			Route
1 Yes	lish text: Y	/ES	HIS33 - MIPPAMT (HIS3250)
2 No			
	lish text: N	NO	
Attribute	Route		
Don't know	HIS33A -	- MHMOCOST (HIS328	80)
Refusal	HIS33A -	- MHMOCOST (HIS32	80)
BACKGROUNE) VARIABL	E ASSIGNMENTS	
SOFT EDIT CH	ECKS		
HARD EDIT CH	IECKS		
TECHNICAL N	OTES		
DESIGN NOTE			

Page Order # : 1205

HIS33

Design Screen Type:	Quantity Unit Hybrid	b
Fields:	Field 1: Field 2: Field 3:	MIPPAMT MIPPUNIT MIPPUNOS
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No
Grid Functions:	Add Line Delete Line	No No

DISPLAY INSTRUCTIONS:

Context header display:	
Question display:	If respondent is MIP, display "you". Else display the name of the MIP.
	Display plan name for the plan being asked about, PLAN.PLNAME.
	Always display "[Please do not include any]" in brackets.
Multi Field display:	Vertical Alignment
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	How much did [you/(MIP)] pay for the (PRIVATE PLAN NAME) coverage?

[Please do not include any amount that may be paid for anyone other than [you/(SP)].]

[PROBE IF NECESSARY: Was that per year, per month, per week, or what?]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:		MIPPAMT	(HIS3250)	
Cheshire N	ame:	PLRO.MIPPAMT		
ltem Text d	isplay:			
Item Text:				
Label: Label Posit	ion:	AMOUNT: Left		
Field Type: Type Name Answers Al	: llowed:	Real TMippamt 1 No	FieldSize: Min Value: Max Value:	
Drop Down List: Lookup File: Lookup File Name:		No	Mask:	Dollars
Number Lab	oel		Route	
1 [Co	ntinuous ans	swer.]	HIS33 - MIPP	UNIT (HIS3260)
Attribute	Route			
Oon't know	HIS33A	- MHMOCOST (HIS328	30)	
Refusal	HIS33A	- MHMOCOST (HIS328	30)	

Cheshire Name: PLRO.MIPPUNIT Item Text display: Item Text: Label: Label Position: Field Type: Enumerated FieldSize: TMippunit Type Name: Min Value: **Answers Allowed:** 1 Max Value: Drop Down List: No Mask: No Lookup File: Lookup File Name: Number Label Route 1 PerYear HIS33A - MHMOCOST (HIS3280) English text: PER YEAR HIS33A - MHMOCOST (HIS3280) Quarterly 2 English text: QUARTERLY/EVERY 3 MONTHS 3 Bimonthly HIS33A - MHMOCOST (HIS3280) English text: BIMONTHLY/EVERY 2 MONTHS 4 PerMonth HIS33A - MHMOCOST (HIS3280) English text: PER MONTH 5 PerWeek HIS33A - MHMOCOST (HIS3280) English text: PER WEEK SemiAnnually 6 HIS33A - MHMOCOST (HIS3280) English text: SEMI-ANNUALLY/2 TIMES PER YEAR 7 SemiMonthly HIS33A - MHMOCOST (HIS3280) English text: SEMI-MONTHLY/2 TIMES PER MONTH HIS33 - MIPPUNOS (HIS3270) 91 Other English text: OTHER Attribute Route Don't know HIS33A - MHMOCOST (HIS3280) Refusal HIS33A - MHMOCOST (HIS3280)

HIS33

Field3:	MIPPUNOS	(HIS3270)	
Cheshire Name:	PLRO.MIPPUNOS		
Item Text display:	Display "(SPECIFY)" in interviewer instructions.	the same blue font used for	
Item Text:	OTHER (SPECIFY)		
Label: Label Position:	VERIFY THAT RESPO PAY. Under	NDENT IS REPORTING A DEDUCTIBLE AND NOT A CO-	
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	String TOthrspec 1 No No	FieldSize: 30 Min Value: Max Value: Mask:	
Number Label		Route	
1 [Continuous an	iswer.]	HIS33A - MHMOCOST (HIS3280)	

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

If MPPAMT ^= DK and MPPAMT ^= RF then,
If MIPPUNIT = 1/PerYear, then MIPPAMT = \$50.00 - 10,000.00.
Else if MIPPUNIT = 2/Quarterly, then MIPPAMT = \$15.00 - 2500.00.
Else if MIPPUNIT = 3/Bimonthly, then MIPPAMT = \$10.00 - 1650.00.
Else if MIPPUNIT = 4/PerMonth, then MIPPAMT = \$5.00 - 850.00.
Else if MIPPUNIT = 5/PerWeek, then MIPPAMT = \$5.00 - 200.00.
Else if MIPPUNIT = 6/SemiAnnually, then MIPPAMT = \$25.00 -
5,000.00.
Else if MIPPUNIT = 7/SemiMonthly, then MIPPAMT = \$2.00 - 425.00.
Else if MIPPUNIT = 91/Other ,then MIPPAMT = \$5.00 - 15,000.00.
If not true, display message "THE AMOUNT ENTERED SEEMS
UNLIKELY. PLEASE VERIFY.".

HARD EDIT CHECKS

TECHNICAL NOTES

4	Respondent	On MRES where MRES.MRESRND = current round:
		A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.
		An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP.

HIS33

		HIS33
		MRES.RROSTNUM='01'.
208	MIPPrevRnd	Main insured person (MIP) for this PLAN from previous round = PLAN.PLMIPNUM. MIP name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = PLAN.PLMIPNUM.
DESIG	NOTES	

HIS33A

HIS33A		Page Order # : 1215	
Design Screen Type:	Yes/No		
Fields:	Field 1:	MHMOCOST	
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes	
Roster Name:			
Roster Type:			
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No	
Grid Functions:	Add Line Delete Line	No No	
DISPLAY INSTRUCTION Context header display: Question display: Multi Field display:	lf respondent is Else display the	s MIP, display "you". e name of the MIP. ame for the plan being asked about, PLAN.PLNAME.	
Roster/Grid Instructions	S:		
Roster/Grid display:			
Report display:			
<u>TEXT:</u>			
Context Header:			
Int. Instr I:			
Question Text:	estion Text: Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did anyone else, such as an employer, a union or professional organization pay all or some portion of the premium or cost for [your/(MIP's)] (PRIVATE PLAN NAME) coverage?		
Int. Instr II:			

HIS33A

INPUT FIELDS / ROUTING

Field1: M	HMOCOST	(HIS3280)
Cheshire Name:	PLRO.MHMOCOST	
Item Text display:		
Item Text:		
Label: Label Position:		
Field Type: E	numerated	FieldSize:
Type Name: ⊤	YesNoDKRF	Min Value:
Answers Allowed: 1		Max Value:
Drop Down List: N	0	Mask:
Lookup File: N	0	
Lookup File Name:		
Number Label		Route
1 Yes		HIS33B - MHMOWHO (HIS3290)
English text: YE	5	
		BOX HIS3B - (HIS3310)
		BOX HIS3B - (HIS3310)
English text: NO		
Attribute Route		
Don't know BOX HIS3	B - (HIS3310)	
	·····	
Refusal BOX HIS3I	(UIS2210)	
Kelusai BOA HISSI	3 - (HIS3310)	
BACKGROUND VARIABLE	ASSIGNMENTS	
SOFT EDIT CHECKS		
HARD EDIT CHECKS		
HARD EDIT CHECKS	On MRES M	here MRES MRESRND = current round.
		/here MRES.MRESRND = current round:
HARD EDIT CHECKS	A Proxy inte	erview (respondent is a proxy) =
HARD EDIT CHECKS	A Proxy inte MRES.SPPI	erview (respondent is a proxy) = ROXY=2/Proxy.
HARD EDIT CHECKS	A Proxy inte MRES.SPPI	erview (respondent is a proxy) =

HIS33A

		MRES.RROSTNUM='01'.
208	MIPPrevRnd	Main insured person (MIP) for this PLAN from previous round = PLAN.PLMIPNUM. MIP name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = PLAN.PLMIPNUM.
DESIGN	NOTES	

HIS33B

Page Order # : 1225

HIS33B

Design Screen Type:	Code 1	
Fields:	Field 1: Field 2:	MHMOWHO MHMOWHOS
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item	No No No
	Search Item	No
Grid Functions:	Add Line	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:	
Question display:	If respondent is MIP, display "you". Else display the name of the MIP.
	Display plan name for the plan being asked about, PLAN.PLNAME.
Multi Field display:	Vertical Alignment
Roster/Grid Instructions:	
Roster/Grid display:	
Report display:	
<u>TEXT:</u>	
Context Header:	
Int. Instr I:	
Question Text:	Who else paid all or some portion of the cost for [your/[MIP's)] (PRIVATE PLAN NAME) coverage?
Int. Instr II:	
INPUT FIELDS / ROUTING	

HIS33B

Field1:	мнмоwно	(HIS3290)
Cheshire Name:	PLRO.MHMOWHO	
Item Text display:		y (MIP's), name of Main Insured for "1/CurrentEmployer", d "3/Union".
Item Text:		
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File:	Enumerated TMhmowho 1 No No	FieldSize: Min Value: Max Value: Mask:

Number	Label	Route		
1	CurrentEmployer	BOX HIS3B - (HIS3310)		
	English text: [(SP's)/(MIP's)] CUR	RENT EMPLOYER		
2	FormerEmployer	BOX HIS3B - (HIS3310)		
	English text: (SP's/MIP's) FORME			
3	Union	BOX HIS3B - (HIS3310)		
	English text: (SP's/MIP's) UNION			
4	SpousesCurrentEmployer	BOX HIS3B - (HIS3310)		
	English text: SPOUSE'S CURRENT EMPLOYER			
5	SpousesFormerEmployer	BOX HIS3B - (HIS3310)		
	English text: SPOUSE'S FORMER	EMPLOYER		
6	ProfessionalOrg	BOX HIS3B - (HIS3310)		
	English text: PROFESSIONAL/FR	ATERNAL ORGANIZATION		
7	Medicaid	BOX HIS3B - (HIS3310)		
	English text: MEDICAID/MEDICA	AL ASSISTANCE		
91	Other	HIS33B - MHMOWHOS (HIS3300)		
	English text: OTHER			
Attribute	e Route			
Don't kno	W BOX HIS3B - (HIS3310)			
Refusal	BOX HIS3B - (HIS3310)			

Lookup File Name:

				HIS33B		
Field2:		MHMOWHOS	(HIS3300)			
Cheshir	e Name:	PLRO.MHMOWHOS				
Item Te	xt display:	Display "(SPECIFY)" in interviewer instructions.	blay "(SPECIFY)" in the same blue font used for rviewer instructions.			
Item Te	xt:	OTHER (SPECIFY)				
Label: Label P	osition:					
Drop Do Lookup	ime: s Allowed: own List:	String TOthrspec 1 No No	FieldSize: 30 Min Value: Max Value: Mask:			
Number	Label		Route			
	[Continuous ans	wer.]	BOX HIS3B - (HIS3310)			
BACKGR	OUND VARIABI	LE ASSIGNMENTS				
SOFT ED	IT CHECKS					
HARD ED	IT CHECKS					
TECHNIC	AL NOTES					
4	Respondent	On MRES	where MRES.MRESRND = current ro	und:		
		MRES.SPF	erview (respondent is a proxy) = PROXY=2/Proxy. OSTNUM=ROST.ROSTNUM of respo	ndent.		
		MRES.SPF	rview(respondent is the SP) = PROXY=1/SP. OSTNUM='01'.			
208	MIPPrevRnd	round = PLAN.PLM MIP name	ed person (MIP) for this PLAN from pr IIPNUM. = ROST.ROSTFNAM + ROST.ROSTL re ROST.ROSTNUM = PLAN.PLMIPN	LNAM on		

DESIGN NOTES

BOX HIS3B

Page Order # : 1235

BOX INSTRUCTIONS

(HIS3310) IF THIS PRIVATE PLAN IS A MANAGED CARE PLAN, GO TO HIS33C -MHMOPOS (HIS3320).

ELSE GO TO BOX HIS4 - (HIS3330).

ASSIGNMENTS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
209	ThisPrivPlanHMOPrevR nd	This private plan was a managed care plan in the previous round = For this PLAN, there is a PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.PPRVHMO=1/Yes). Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

HIS33C

				110000
HIS33C			Page Order # :	1245
Design Screen Type:	Yes/No			
Fields:	Field 1:	MHMOPOS		
Enable Functions:	HELP	No		
	COMMENTS JUMPBACK	Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item	No		
	Edit Item	No		
	Delete Item	No		
	Search Item	No		
Grid Functions:	Add Line	No		
	Delete Line	No		
Context header display: Question display: Multi Field display:	Display plan n	ame for the plan bein	g asked about, PLAN.Pl	NAME.
Roster/Grid Instructions:	:			
Roster/Grid display:				
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I:				
Question Text:	allows member in non-emerger DATE) and (R	ers to receive services ency situations. Betw EFERENCE DATE),	ooint-of-service option wi from out-of-plan provide een (SUMMARY REFER [were you/was (SP)] enro PRIVATE PLAN NAME)?	ers even ENCE blled in a
			pint-of-service option the	.

[EXPLAIN IF NECESSARY: In a point-of-service option, the member typically pays a higher copayment when seeing an out-ofplan provider. For example, if a member sees an in-plan provider, there may only be a \$10 copayment. However, the member may have to pay 20 percent of the cost and the managed care plan will

HIS33C

pay 80 percent of the cost to receive the same service from an out-of-plan provider.]

Int. Instr II:

INPUT FIFLDS / ROUTING

Field1:		MHMOPOS	(HIS3320)
Cheshire Na	ame:	PLRO.MHMOPOS	
ltem Text di	isplay:		
Item Text:			
Label: Label Positi	ion:		
Field Type:		Enumerated	FieldSize:
Type Name:		TYesNoDKRF	Min Value:
Answers Al Drop Down		1 No	Max Value:
Lookup File		No	Mask:
Lookup File			
Number Lab	ام		Route
1 Yes			
			BOX HIS4 - (HIS3330)
	nglish text: `		
2 No			BOX HIS4 - (HIS3330)
El	nglish text:	NO	
Attribute	Route		
Don't know	BOX HI	S4 - (HIS3330)	
Refusal	BOX HI	S4 - (HIS3330)	
BACKGROU		LE ASSIGNMENTS	
SOFT EDIT C	HECKS		
HARD EDIT C	CHECKS		
TECHNICAL	NOTES		

DESIGN NOTES

BOX HIS4

BOX HIS4 Page Order #: 1255 BOX INSTRUCTIONS (HIS3330) GO TO HIS20_IN - NAVIGATOR (HIS2635). ASSIGNMENTS TECHNICAL NOTES DESIGN NOTES

HIS34			Page Order # :	1265
Design Screen Type:	Roster			
Fields:	Field 1:	PLAN_HISMP	DP	
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes No		
Roster Name:	Plan Roster			
Roster Type:	Single Item Select			
Roster Functions:	Add Item Edit Item Delete Item Search Item	Yes Yes No No	Display as 'Add a Plan' Display as 'Edit a Plan'	
Grid Functions:	Add Line Delete Line	No No		

DISPLAY INSTRUCTIONS:

Context header display: Question display: Multi Field display:			
Roster/Grid Instructions:	Display p Display t Medicare Medicaid Tricare Public Pl Private P Medicare	blans in order of en he following plans e plan Managed Care pl l ans Plans	as protected rows:
Roster/Grid display:	COL # 1	HEADER Plan Name	INSTRUCTIONS Display PLAN.PLNAME.

	2 Pla	an Type	1/Medicare, 2/Medicaid, 3/PublicPla 4/PrivatePla	HIS34 AN.PLANTYPE: display "(MCAR)" display "(MCAD)" n, display "(PUBL)" an, display "(PRIV)" isplay "(MHMO)"
	3 Pla	an Status	6/Tricare, di 7/MPDP, di	isplaý "(TRIC)" splay "(MPDP)". EVIOUS ROUND PLAN
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I: Question Text:	What is the r	ama of the Madia	ara Braggrintian F	Nug plan that
Question Text:	covered [you	name of the Medic /(SP)]?		nug plan that
Int. Instr II:	SELECT OR ADD ONLY ONE MEDICARE PRESCRIPTION DRUG PLAN AT THIS ROSTER.			
INPUT FIELDS / ROU	ΓING			
Field1:	PLAN_HISMPDI	P (HIS333	1)	
Cheshire Name:	TEMP			
Item Text display: Item Text:				
Label: Label Position:				
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File:	String TPlanPick32 1 No No		FieldSize: S Min Value: Max Value: Mask:	32
Lookup File Name:				
			Route	

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO: PLAN key = PLAN.PLANBASE + PLAN.PLANNUM PLAN.PLANNUM = Number of Plan selected at HIS34. PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS34. PLRO.PLRORND = previous round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window: PLAN.PLANNUM PLAN.PLANRNDC PLAN.PLANTYPE PLAN.PLNAME

For Plan selected, create previous round PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS34 and PLRO.PLRORND = previous round. Applicable remaining PLAN details will be stored on this previous round PLRO.

Previous round PLRO may already exist.

See additional instructions below:

PLANTYPE	If Plan is added at HIS34, set PLAN.PLANTYPE=7/MPDP.
PLANRNDC	If Plan is added at HIS34, set PLAN.PLANRNDC = current round.
PLANSUMM	If Plan is added at HIS34, set PLAN.PLANSUMM=1/Yes.
COVANYTM	PLRO.COVANYTM=1/Yes for plan selected at HIS34.
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS34.
PLRORND	PLRO.PLRORND = previous round.
SOFT EDIT CHECKS	

HARD EDIT CHECKS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Managed Care: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.

HIS34

			HIS34
343	MPDPCurrPrevRnd	Medicare Prescription Drug plan "current" at time of previous round interview= There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.	
DEOLON			

DESIGN NOTES

HIS34 is also called from HIS10B1 when a Medicare Prescription Drug Plan is reported through Medicaid coverage.

		11055
HIS35		Page Order # : 1275
Design Screen Type:	Yes/No	
Fields:	Field 1:	HISMPDPCURR
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No
Grid Functions:	Add Line Delete Line	No No
DISPLAY INSTRUCTION		
Context header display Question display:		ame of this Medicare Prescription Drug Plan selected
Multi Field display:		
Roster/Grid Instruction	s:	
Roster/Grid display:		
Report display:		
<u>TEXT:</u>		
Context Header:		
Int. Instr I:		
Question Text:	[Were you/Wa PRESCRIPTIC	as (SP)] covered by or enrolled in (MEDICARE ON DRUG PLAN NAME) on (REFERENCE DATE)?
Int. Instr II:		
INPUT FIELDS / ROUTII	NG	

Field1:	HISMPDPCURR	(HIS3332)
Cheshire Name:	TEMP	
ltem Text display: Item Text:		
Label: Label Position:		
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TYesNoDKRF 1 No No	FieldSize: Min Value: Max Value: Mask:
umber Label		Route

Number	Label	L	Route	
1	Yes		BOX HIS5A - (HIS3333)	
	Eng	lish text: YES		
2	No		BOX HIS6 - (HIS3335)	
	Eng	lish text: NO		
Attribute	е	Route		
Don't kno)W	BOX HIS6 - (HIS3335)		
Refusal		BOX HIS6 - (HIS3335)		

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS	 	
HARD EDIT CHECKS	 	
TECHNICAL NOTES		
DESIGN NOTES	 	

BOX HIS5A

Page Order #: 1285

BOX INSTRUCTIONS

(HIS3333) OTHER THAN THE PLAN SELECTED AT HIS34, IF ANOTHER MEDICARE PRESCRIPTION DRUG PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HIS36 - HISMPDPCHNG (HIS3334).

ELSE GO TO BOX HIS6 - (HIS3335).

ASSIGNMENTS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
343	MPDPCurrPrevRnd	Medicare Prescription Drug plan "current" at time of previous round interview= There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.

DESIGN NOTES

There is a rule that the SP can only have one "current" Medicare Prescription Drug plan at the time of the interview.

BOX HIS5A is called if the MPDP selected at HIS34 is reported as "current" at the time of the previous round interview at HIS35 - HISMPDPCURR.

The purpose of BOX HIS5A is determine if there is another MPDP flagged as "current" at the time of the previous round interview. Should only expect to find one "other" MPDP, if it exists.

If another MPDP is flagged as "current" at the time of the previous round interview, BOX HIS5A is routed to HIS36 - HISMPDPCHNG to determine if the "other" MPDP's status has changed.

				HIS36
HIS36			Page Order # :	1305
Design Screen Type:	Yes/No			
Fields:	Field 1:	HISMPDPCHNG		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No		
Grid Functions:	Add Line Delete Line	No No		
DISPLAY INSTRUCTION	S:			
Context header display:				
Question display:		about the "other" MPDF ound interview, not the		
	Display the name	e of the "other" Medicar t" at the time of the prev	e Prescription Drug	Plan
Multi Field display:				
Roster/Grid Instructions	:			
Roster/Grid display:				
Report display:				
TEXT:				
Context Header:				

Int. Instr I:

I recorded previously that (PREVIOUS ROUND CURRENT **Question Text:** MEDICARE PRESCRIPTION DRUG PLAN NAME) was [your/(SP's)] current Medicare Prescription Drug Plan on (REFÉRENCE DATE). Has this information changed?

Int. Instr II:

_ _ _

INPUT FIELDS / ROUTING

Field1:	HISMPDPCHNG	(HIS3334)
Cheshire Name:	TEMP	
Item Text display:		
Item Text:		
Label: Label Position:		
Field Type:	Enumerated	FieldSize:
Type Name:	TYesNoDKRF	Min Value:
Answers Allowed:	1	Max Value:
Drop Down List:	No No	Mask:
Lookup File: Lookup File Name:	INO	
Number Label		Route
1 Yes		BOX HIS6 - (HIS3335)
English text:	YES	
2 No		BOX HIS6 - (HIS3335)
English text: 1	NO	
Attribute Route		
Don't know BOX HIS	86 - (HIS3335)	
Refusal BOX HI	S6 - (HIS3335)	
BACKGROUND VARIABI	LE ASSIGNMENTS	

If HIS36 - HISMPDPCHNG = 1/Yes, we need to correct the status of the (other) Medicare Prescription Drug plan that was current at the time of the previous round to "NOT CURRENT". Set on PLRO where PLRO.PLRORND=previous round and PLRO.PLROPLAN = this PLAN.PLANNUM.

Set variables as instructed below.

FUTURE SPEC: Log change to previous round plan on TRNS.

COVCURNT	If MHISMPDPCHNG = 1/Yes, set
	PLRO.COVCURNT=2/No on previous round PLRO
	for Medicare Prescription Drug plan that was current
	at the time of the previous round interview.

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
343	MPDPCurrPrevRnd	Medicare Prescription Drug plan "current" at time of previous round interview= There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.
DESIGN	NOTES	

BOX HIS6

Page Order #: 1310

BOX INSTRUCTIONS

(HIS3335) IF THE PLAN SELECTED AT HIS34 HAS BEEN IDENTIFIED AS THE SP'S CURRENT MEDICARE PRESCRIPTION DRUG PLAN AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, SET THE PREVIOUS ROUND STATUS OF THIS PLAN TO "CURRENT". OTHERWISE, SET THE PREVIOUS ROUND STATUS OF THIS PLAN TO "NOT CURRENT".

GO TO BOX HIS6A - (HIS3336).

ASSIGNMENTS

Set status of Medicare Prescription Drug plan selected at HIS34.

Set status variable, PLRO.COVCURNT, on PLRO where PLRO.PLRORND=previous round and PLRO.PLROPLAN = PLAN.PLANNUM selected at HIS34. Set as instructed below.

COVCURNT If (HISMPDPCURR=1/Yes and HISMPDPCHNG=2/No,DK,RF) or (HISMPDPCURR=2/No, DK or RF>), set PLRO.COVCURNT=2/No.

> Else if HISMPDPCURR=1/Yes and (HISMPDPCHNG=1/Yes or EMPTY), set PLRO.COVCURNT=1/Yes.

TECHNICAL NOTES

DESIGN NOTES

The purpose of BOX HIS6 is to set the status of the MPDP selected at HIS34. Once status is set, all routes go to BOX HIS6A.

BOX HIS6A

Page Order #: 1315

BOX INSTRUCTIONS

(HIS3336) IF ((HIS35 - HISMPDPCURR = 2/No) OR (HIS36 - HISMPDPCHNG = 2/No)), GO TO HIS37 - PDPYSTOP (HIS3338).

ELSE GO TO HIS1 - HISCORR (HIS1030).

ASSIGNMENTS

TECHNICAL NOTES

52	DeletedPlans	Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.
53	PlanTypes	Medicare: PLANTYPE=1/Medicare. Medicaid: PLANTYPE=2/Medicaid. Medicare Managed Care: PLANTYPE=5/MHMO. Tricare: PLANTYPE=6/Tricare. Public: PLANTYPE=3/PublicPlan. Private: PLANTYPE=4/PrivatePlan. Medicare Prescription Drug: PLANTYPE=7/MPDP.
349	ThisMPDPCurrentPrevR nd	This MPDP Plan was "current" at the time of the previous round interview = For this PLAN, there is a PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=previous round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.
	IOTES	

HIS37			Page Order # :	1325	
Design Screen Type:	Code 1				
Fields:	Field 1:	PDPYSTOP			
	Field 2:	PDPYSTOS			
Enable Functions:	HELP	No			
	COMMENTS	Yes			
	JUMPBACK	Yes			
Roster Name:					
Roster Type:					
Roster Functions:	Add Item	No			
	Edit Item	No			
	Delete Item	No			
	Search Item	No			
Grid Functions:	Add Line	No			
	Delete Line	No			
DISPLAY INSTRUCTION	S:				
Context header display:					
Question display:	Display the nam	e of this Medicare Pres	cription Drug Plan se	lected	

HIS37

Grid Functions: DISPLAY INSTRUC Context header dis **Question display:** ıy at HIS34, PLAN.PLNAME. Multi Field display: Vertical Alignment **Roster/Grid Instructions: Roster/Grid display: Report display:** TEXT: **Context Header:** Int. Instr I: What is the most important reason [you/(SP)] stopped the (MEDICARE PRESCRIPTION DRUG PLAN NAME) coverage? Question Text: Int. Instr II: **INPUT FIELDS / ROUTING**

Field1: PDPYSTOP (HIS3338)

Cheshire Name: PLRO.PDPYSTOP

Item Text display:

Item Text:

Label: Label Position:

Field Type:	Enumerated	FieldSize:
Type Name:	TPdpStop	Min Value:
Answers Allowed:	1	Max Value:
Drop Down List:	No	Mask:
Lookup File:	No	
Lookup File Name:		

Number	Label	Route			
1	TooExpensive	HIS1 - HISCORR (HIS1030)			
	English text: TOO EXPENSIV	VE OR COULDN'T AFFORD			
2	DissatisfiedWithCoverage	HIS1 - HISCORR (HIS1030)			
	English text: SP DISSATISFI	ED WITH PLAN'S COVERAGE			
3	GetRxCoverage	HIS1 - HISCORR (HIS1030)			
	English text: TO GET RX CO	VERAGE IN ANOTHER PLAN			
4	DiffHealthCareCov	HIS1 - HISCORR (HIS1030)			
	English text: TO GET DIFFERENT HEALTH CARE COVERAGE				
5	NotMedicareRx HIS1 - HISCORR (HIS1030)				
	English text: PLAN NO LONGER CONTRACTS FOR MEDICARE RX COVERAGE				
6	ChangedName	HIS1 - HISCORR (HIS1030)			
	English text: PLAN NAME C ANOTHER PLA	HANGED OR PLAN WAS BOUGHT BY/MERGED WITH			
7	SPMoved	HIS1 - HISCORR (HIS1030)			
	English text: SP MOVED OUT OF PLAN AREA				
91	Other	HIS37 - PDPYSTOS (HIS3339)			
	English touts OTLIED				
Attribute	e Route				
Don't kno	W HIS1 - HISCORR (HIS	1030)			
Refusal	HIS1 - HISCORR (HIS	1030)			

			HIS37
Field2:	PDPYSTOS	(HIS3339)	
Cheshire Name:	PLRO.PDPYSTOS		
Item Text display:	Display "(SPECIFY)" in t interviewer instructions.	he same blue font used for	
Item Text:	OTHER (SPECIFY)		
Label: Label Position:			
Field Type:	String	FieldSize: 30	1
Type Name:	TOthrspec	Min Value:	
Answers Allowed:	1	Max Value:	
Drop Down List:	No	Mask:	
Lookup File:	No		
Lookup File Name:			
Number Label		Route	
1 [Continuous ans	wer.]	HIS1 - HISCORR	(HIS1030)
	LE ASSIGNMENTS		
SOFT EDIT CHECKS			
HARD EDIT CHECKS			
TECHNICAL NOTES			
DESIGN NOTES			

HISCLOSE

HISCLOSE

Page Order # : 1470

Design Screen Type:	No Entry	
Fields:	Field 1:	ENDHIS
Enable Functions:	HELP COMMENTS JUMPBACK	No No No
Roster Name:		
Roster Type:		
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No
Grid Functions:	Add Line Delete Line	No No

DISPLAY INSTRUCTIONS:

Context header display: **Question display:** Multi Field display: **Roster/Grid Instructions:** Roster/Grid display: **Report display:** TEXT: _ _ _ _ _ _ _ _ _ _ _ _ _ **Context Header:** Int. Instr I: That covers the health insurance [you/(SP)] had at the time of the **Question Text:** last interview. The next questions are about [your/(SP's)] insurance coverage between (REFERENCE DATE) and (today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION). Int. Instr II: **INPUT FIELDS / ROUTING**

HISCLOSE

			HISCLOSE
Field1:	ENDHIS	(HIS3340)	
Cheshire Name:	TEMP		
Item Text display:			
Item Text:			
Label: Label Position:			
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Enumerated TContinueEMPTY 1 No No	FieldSize: Min Value: Max Value: Mask:	
Number Label		Route	
1 Continue		BOX HIS5 - (HIS3345)	
English text	CONTINUE		
Attribute Route			
Empty BOX H	IIS5 - (HIS3345)		
BACKGROUND VARIA	BLE ASSIGNMENTS		
HARD EDIT CHECKS			
DESIGN NOTES			

BOX HIS5

BOX HISS Page Order #: 1480 BOX INSTRUCTIONS (HIS3345) (HIS3345) GO TO NEXT SECTION. ASSIGNMENTS TECHNICAL NOTES

DESIGN NOTES

All SPs who receive HIS, also receive HI.