## **Exhibit 2 – Topics and Questions for Discussions with Ports**

- 1. Market analysis showing market areas served
  - a. Can you provide information about the markets (commodities, industries) served, their locations, and type(s) of services provided?
- 2. Assessment of competitive overlap e.g. feedback on areas served by West Coast
  - a. Which markets do you believe you competitively contest with the West Coast, and how will the Panama Canal expansion affect these contested markets?
- 3. Confirmation of current port/inland capacity by relevant measures e.g. container handling/storage/rail connectivity etc. and total estimated TEU capacity.
  - a. Can you provide information about the current and future plans for managing both surge and base load moves through your port complex?
- 4. Status of capacity development e.g. dredging, studies etc.
  - a. Can you provide us with copies of current plans, capital investments and capacity studies (including forecasts of demand and utilization) based on your current expansion plans?
- 5. Assessment of costs for handling larger ships for ports where this is likely.
  - a. Where additional capacity for container movements are anticipated, can you provide a schedule of capital costs by category including off-port improvements and plans by operators serving your port?
- 6. Feedback on cost reduction estimates and impacts on volumes e.g. effects on (2) above.
  - a. How sensitive are you potential customers in contested markets to costs, and what kinds of response do you expect from shippers if your cost reduction measures take effect?