

## Tax Return Preparer Fraud or Misconduct Affidavit

Please complete and submit this affidavit with Form 14157, Complaint: Tax Return Preparer if a Tax Return Preparer filed a tax return or altered your tax return without your knowledge or consent.

**Please check all that apply:**

I am a victim of preparer fraud or misconduct:

A Tax Return Preparer filed a tax return using my name and/or Social Security Number without my knowledge or consent.

A Tax Return Preparer altered my tax return without my knowledge or consent.

A Tax Return Preparer provided me with a copy of my tax return which is different from what was filed with the IRS.

A Tax Return Preparer received all or a portion of my refund without my knowledge or consent.

A Tax Return Preparer had my refund or a portion of my refund direct deposited into an account that was not mine.

A Tax Return Preparer did not give me a refund.

A Tax Return Preparer gave me a refund for the wrong amount.

A Tax Return Preparer gave me a refund check that “bounced”.

**Provide a brief explanation and the tax impact:** \_\_\_\_\_

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**Taxpayer's Name:**

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Last name	First name	Middle Initial
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**Taxpayer's Address:**

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**Provide the last 4 digits of your Social Security Number (SSN) or your complete Individual Taxpayer Identification Number (ITIN):**

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**List the Tax Year(s) Impacted (tax years begin on January 1<sup>st</sup> and end on December 31<sup>st</sup>):**

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**Tax Return Preparer's Name:**

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Did you use the preparer for any other year(s) or returns(s)? If so, please list

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Do you have a relationship with the preparer? If yes, please define relationship (friend, neighbor, relative, co-worker, etc).

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How did you find out this person prepared income tax returns?

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Did you receive a refund?

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Do you authorize the IRS to disclose your identity (your name, mailing address, taxpayer identifying number or any combination thereof) and each bank routing and account number listed on your tax return to the corresponding bank in order to determine if the refund was directed to your account?

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**Under penalties of perjury, I declare that, to the best of my knowledge and belief, the information entered on this form is true, correct, complete, and made in good faith.**

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**(Signature of taxpayer)**

**Date signed**

**Please submit the following documents with the completed affidavit to verify your claim:**

Copy of the tax return(s) provided to you by the Tax Return Preparer

Signed copy of the tax return(s) as they were intended to be filed

Copy of your bank statement(s) reflecting the refund amount you received by direct deposit, if applicable

Copy of paper check(s) reflecting the amount you received by paper check, if applicable

Copy of document(s) you received from the Tax Return Preparer

Copies of additional documents to support your claim

**Send Completed Form 14157, the Tax Return Preparer Fraud or Misconduct Affidavit and copies of documents to:**

**Internal Revenue Service  
AM – Preparer Complaints  
5333 Getwell Road  
Mail Stop 58  
Memphis, TN 38118**