

Better Buildings Challenge: Financial Ally Reporting

Periodic Update

Portfolio Investment Products

Background: DOE will provide semi-annual updates on the success of Better Buildings Challenge Financial Allies to fund energy efficiency projects. Please complete a separate copy of this form for each project that has closed since your last semi-annual submission. The information provided will be published on the program website.

Ally Organization

Reporting Period Start Date

Reporting Period End Date

Product Designation

Form Submission Date

Investment / Project Aspects

Specific Investment / Project Identifier (replace placeholder below)

Number of States in which Funds will be Invested

Investment 1

Investment 2

Investment 3

Public reporting burden for this collection of information is estimated to average 25 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other

Please attempt to describe where the funds are to be invested. If the funds are to be invested across more than 5 states, please add lines as needed.

	State
	State 1
	State 2
	State 3
	State 4
	State 5
	State 1
	State 2
	State 3
	State 4
	State 5
	State 1
	State 2
	State 3
	State 4
	State 5

Using the dropdown menu, select from the CBECS Building Use categories. For multi-use buildings, select the dominant use.

*Per building, total will be generated from # of buildings * sq ft*

Number of Buildings (estimate if unknown)	Approximate percentage of funds by State	Building Owner (if identifiable)	Primary Use	Square Feet per Building
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<i>Calculation = Number of Buildings * Square Feet per Building</i>	Financial Aspects	<i>Estimated or typical, aggregated</i>	<i>Estimated or typical, aggregated</i>	<i>Estimated or typical, aggregated</i>
Total Square Feet, All Buildings	Funds Invested through Financial Ally	Building Owner Capital Employed	Incentives / Subsidies Captured	Other Sources of Financing
0				
0				
0				
0				
0				
0				
0				
0				
0				
0				
0				
0				
0				
0				

Energy Conservation Measures

Identify the measures implemented in the building(s) to improve efficiency and reduce overall energy consumption, to the degree possible.

Heating, Ventilation, Air-Conditioning (HVAC)

Building Envelope (including windows, doors, roof, insulation, etc.)



Controls (including energy management control systems, sensor, etc.)

Lighting

Active Building Management
(including software services,
continuous commissioning,
equipment maintenance, operator
training, occupant education, etc.)

Other measures



Financial Allies

Abundant
Power
AFL-CIO
Blue Hill
Partners LLC
Citi
Energi Inc
GE Capital
Green Campus
Partners LLC
Metrus Energy
Renewable
Funding
Serious Energy,
Inc.
Southern
California
Edison
Transcend
Equity
Ygrene Energy
Fund

Building Use List

Education
Food Sales
Food Service
Health Care: Inpatient
Health Care: Outpatient
Lodging
Merantile (Retail Other than Mall)
Mercantile (Enclosed and Strip Malls)
Office
Public Assembly
Public Order and Safety
Religious Worship
Service
Storage/Shipping/Non-refrigerated V

State List

AL

AK

AS (American Samoa)

AZ

AR

CA

CO

CN

CNMI (Northern Mariana Islands)

DE

DC

FL

GA

HI

ID

IL

IN

IA

KS

KY

LA

MA

MD

ME

MI

MN

MS

MO

MT

NE

NV

NH

NJ

NM

NY

NC

ND

Varehouse

OH
OK
OR
PA
PR (Puerto Rico)
RI
SC
SD
TN
TX
UT
VT
VA
VI (Virgin Islands)
WA
WV
WI
WY