

## FR Y-14 Q: Corporate Loan Data Schedule Instructions

### FR Y-14 Q: Corporate Loan Data Schedule Instructions

#### A. Loan Population

Show all data as of the most recent quarter end prior to the submission

Report only loans “graded” or “rated” using the reporting entity’s commercial credit rating system, as it is defined in the reporting entity’s normal course of business. Include all corporate loans with a committed balance equal to or greater than \$1 million.

Do not report "scored" or "delinquency managed" small business loans on this schedule. The reporting entity should use its business as usual definition of small business loans. These loans do not have a commercial internal risk rating and should be treated as retail loans. Exclude loan level detail for all unplanned overdrafts (as used in the FR Y-9C) included in Other Loans (BHCKJ451). Exclude domestic and international business and corporate credit card or charge card loans included in the Y-14M credit card collection.

Include all corporate loans that are at the consolidated Bank Holding Company (BHC) level and not just those of the banking subsidiaries, as well as any unused but legally binding commitments that would be reported in the relevant FR Y-9C category (as outlined Additional Instructions for Field 26) if such loans were drawn. For clarity, exclude informal “advised lines” (i.e., a revocable commitment by the bank to lend funds for up to a specified period of time, usually one year, sometimes referred to as a guidance line) from commitments.

The population of corporate loans includes loans that are held for sale or valued under a fair value option, but not trading book assets (refer to FR Y-9C instructions, pages HC-5 and HC-6). Consistent with FR Y-9C instructions, report all loans net of charge-offs, fair value adjustments (FVA) and ASC 310-30 (originally issued as SOP 03-3) adjustments, if applicable, but gross of ASC 310-10 (originally issued as FAS 114 Accounting by creditors for impairment of a loan) reserve amounts. Charge-offs, FVA, ASC 310-10 reserve amounts, and ASC 310-30 adjustments should be reported separately in the designated fields (28, 29, 30, and 31 respectively).

The population of loans should be reported at the credit facility level. For purposes of this collection, a credit facility is defined as any legally binding credit extension to a legal entity under a specific credit agreement. A credit facility may be secured or unsecured, term or revolving, drawn or undrawn (excluding informal advised lines). The credit facility may also allow for multiple extensions of credit (or draws) with unique borrowing terms such as interest rate or repayment date; however, ultimately the aggregation of such extensions of credit are governed under one common credit agreement. Corporate borrowers may have multiple facilities from the same bank. Each facility should be reported separately, but multiple draws within a facility should be consolidated at the facility level. Descriptions of typical credit facility types are outlined in Additional Instructions for Field 20.

#### Reporting Specifications

This will be a “quarter-end” file produced initially for the quarter ending 6/30/2012. The quarterly data submissions are due on the same schedule as the FR Y-9C submissions. The table on the following pages shows the fields that should be contained in the submission file.

Refer to the Additional Instructions when noted for certain field variables and descriptions.

All dollar amounts in Fields 1 through 48 should represent only the BHC’s pro-rata portion of any syndicated or participated loan. Where applicable, the MDRM (Micro Data Reference Manual) numbers are provided to map the collected data items to other data items reported by the institution.

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Fields 49 through 82 (Obligor Financial Data Section), should be reported on all loans as described in Loan Population on the last calendar day of the quarter, excluding loans with:

- (i) An obligor domiciled outside of the US (Field 6),
- (ii) An obligor with a NAICS code beginning with 52 (Finance and Insurance), or 5312 (Real Estate Agents and Brokers);
- (iii) An obligor that is a nonprofit organization or federal, state, or local government or related agencies; and
- (iv) An obligor that is a Natural Person.

The Obligor Financial Data Section should be reported for the legal entity which provides the primary source of repayment for the facility identified in Field 15. If this entity is the same as the Obligor identified in Field 2, the Obligor Financial Data Section should reflect financial information of that Obligor and Fields 49-51 should be left blank. However, if the primary source of repayment is provided by an entity which is different than the Obligor identified in Field 2, the entity should be identified in Fields 49-51 and the Obligor Financial Data section should reflect the financial information for this entity. All other Obligor Fields reported in the "Loan and Obligor Description Section" should continue to reflect the Obligor identified in Field 2.

Data in Fields 54 through 82 should be reported or calculated in accordance with GAAP standards. Note descriptions in the Obligor Financial Data Section provide guidance on what should be reported in each field based on commonly-used definitions; unless otherwise instructed, a reporting bank should report the Fields as defined by its financial spreading systems (i.e., software programs on which the BHC spreads and analyzes the financial statements of its customers) in accordance with its credit policy.

Fields 54 through 60 should be reported for the most recently available twelve month period (TTM), with the ending date indicated in Field 52. If an obligor lacks trailing twelve months of financial information sufficient for Fields 54 through 60, provide the underwritten annual information for Fields 54 through 60, with the ending date indicated in Field 52.

### **Data Format**

Data should be provided in a single extensible markup language file (.xml). No quotation marks should be used as text identifiers. Do not provide a header row or a row count. This file will contain one record per active loan in the contributor's inventory.

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Loan and Obligor Description Section								
Field No.	Field Name	Technical Field Name	MDRM Mnemonic	Description	Allowable Values	Mandatory/ Optional	Data Type	Field Length
1	Customer ID	Customer ID		The unique internal identifier for the customer relationship under which the obligor's exposure is aggregated in the reporting entity's credit systems. For stand-alone or ultimate parent obligors, this may be the same as the unique internal identifier for the obligor provided in Field #2.	Must not contain a carriage return, line feed, comma or any unprintable character.	Mandatory	Alpha Numeric	50
2	Internal ID	InternalObligorID	G063	The reporting entity's unique internal identifier for the obligor.	Must not contain a carriage return, line feed, comma or any unprintable character.	Mandatory	Alpha Numeric	50
3	Original Internal ID	OriginalInternalObligorID	G064	The internal identification code assigned to the obligor in the previous submission. If there is no change from the prior submission, or if this is the first submission, the Internal ID reported in Field #2 should be used as the Original Internal ID.	Must not contain a carriage return, line feed, comma or any unprintable character.	Mandatory	Alpha Numeric	50
4	Obligor Name	ObligorName	9017	The obligor name on the credit facility. Full legal corporate name is desirable. If the borrowing entity is an individual (s) (Natural Person (s)), do not report the name; instead substitute with the text: "Individual."	Must not contain a carriage return, line feed, comma or any unprintable character.	Mandatory	Alpha Numeric	250
5	City	City	9130	The name of the city in which the obligor is headquartered.	Free text indicating the City where the Obligor is physically headquartered.	Mandatory	Alpha Numeric	73

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6	Country	Country	9031	The Country in which the obligor is headquartered. See Additional Instructions for ISO standard codes.	Use the 2 letter Country Code for foreign properties as found in Additional Instructions.	Mandatory	Alpha Numeric	2
7	Zip Code	ZipCodeForeignMailingCode	9220	The zip code or foreign mailing code of the physical location of the obligor's headquarters.	For US: five-digit ZIP code. If the ZIP code begins with zeroes, leading zeroes must be specified with no punctuation.  For International: use country specific postal code.	Mandatory	Numeric	20
8	Industry Code	IndustryCode		The numeric code that describes the primary business activity of the obligor according to the North American Industry Classification System (NAICS). If the NAICS code is not available, provide either the Standard Industrial Classification (SIC), or Global Industry Classification Standard (GICS).	Report 4 to 6 digit number. If this code is not available, then provide a SIC or GICS industry code as shown next.	Either NAICS, GIC, or SIC is Mandatory	Alpha Numeric	10
9	Industry Code Type	IndustryCodeType		Select the type of industry code identification scheme used in field #8.	1. NAICS 2. SIC 3. GICS	Mandatory	Integer	1
10	Obligor Internal Risk Rating	InternalRating	G080	Report the obligor rating grade from the reporting entity's internal risk rating system.  This is the reporting entity's probability of default (PD) rating. If the reporting entity uses a one-dimensional risk rating system, record that rating here.	Free text indicating the obligor rating grade.	Mandatory	Alpha Numeric	20

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11	TIN	TIN	6191	The Taxpayer Identification Number (TIN) assigned to the obligor by the U.S. Internal Revenue Service (IRS) in the administration of tax laws. If the borrowing entity is an individual (s) (Natural Person (s)), do not report Social Security Number; instead enter 'NA'. If, the borrowing entity does not have a TIN, enter 'NA'.	The 9 digit assigned by the Internal Revenue Service for the obligor identified in field #2. Allowable forms are either ##-#####,######, or 'NA'.	Mandatory	Alpha Numeric	10
12	Stock Exchange	StockExchange		Name of the Stock Exchange on which the primary stock of the obligor, or its parent, trades. If the borrowing entity is not publicly traded, enter 'NA'.	Free text	Mandatory	Alpha Numeric	100
13	Ticker Symbol	TKR	4539	Stock Symbol for stocks listed and traded on the regulated exchange provided in Field #12. For subsidiaries of public companies, use parent ticker symbol from its primary Stock Exchange. If the borrowing entity is not publicly traded, enter 'NA'.	Free text	Mandatory	Alpha Numeric	10
14	CUSIP	CUSIP	9161	CUSIPs are identifiers created and delivered by the CSB (CUSIP Service Bureau). Report the first six characters which are known as the base (or CUSIP-6) and uniquely identify the issuer. If a CUSIP does not apply, enter 'NA'.	Must be valid 6 digit CUSIP number issued by the CUSIP Service Bureau.	Mandatory	Alpha Numeric	6

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15	Internal Credit Facility ID	InternalCreditFacilityID		<p>The reporting entity's unique internal identifier for this credit facility record. It must identify the credit facility for its entire life and must be unique.</p> <p>In the event the internal facility ID changes (i.e., loan was converted to a new system through migration or acquisition), also provide Original Internal credit facility ID in line 16.</p>	<p>Must be unique within a submission and over time. That is, the same submission file must not have two facilities with the same Credit Facility ID.</p> <p>May not contain a carriage return, line feed, comma or any unprintable character.</p>	Mandatory	Alpha Numeric	50
16	Original Internal Credit Facility ID	OriginalInternalCreditFacilityID		<p>The Internal identification code assigned to the credit facility record in the previous submission. If there is no change from the prior submission, or if this is the first submission, then the Internal credit facility ID reported in Field #15 should be used as the Original Internal credit facility ID.</p>	<p>May not contain a carriage return, line feed, comma or any unprintable character.</p>	Mandatory	Alpha Numeric	50
17	Credit Facility Internal Risk Rating	CreditFacilityRating		<p>Report the credit facility's assigned loss severity rating grade (also known as the loss given default (LGD) rating) from the reporting entity's internal risk rating system.</p> <p>If no credit facility rating is assigned, enter 'NA.'</p>	<p>Free text indicating the LGD rating or 'NA.'</p>	Mandatory	Alpha Numeric	20

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18	Origination Date	OriginationDate	K452	The date a credit facility becomes a legally binding agreement. If the credit facility has been renewed, use the renewal date as the Origination Date (except for extension options that were at the sole discretion of the obligor). The renewal date would include all credit actions that require bank approval and that change the contractual date of the obligation.	Must be in yyyy-mm-dd format, e.g.: 2005-02-01 1999-12-14  Must be before or equal to the quarter end date of the data.	Mandatory	Date	10
19	Maturity Date	MaturityDate	9914	The last date upon which the funds must be repaid, inclusive of extension options that are solely at the borrower's discretion, and according to the most recent terms of the credit agreement. For demand loan, enter9999-01-01.	Must be in yyyy-mm-dd format, e.g.: 2005-02-01 1999-12-14	Mandatory	Date	10
20	Credit Facility Type	FacilityType	G072	See Additional Instructions for credit facility type descriptions. Only use designated descriptions; if it is Other, provide description in Field #21.	Enter number code of the description.	Mandatory	Numeric	2
21	Other Credit Facility Type Description	OtherFacilityType	G107	To be supplied only in cases where the credit facility is listed as "Other" in Field #20(leave blank if Field #20 is not zero).	Free Text	Mandatory	Alpha	50
22	Credit Facility Purpose	CreditFacilityPurpose	G073	See Additional Instructions for credit facility purpose descriptions. Only use designated descriptions; if it is Other, provide description in Field #23.	Enter number code of the description	Mandatory	Numeric	2

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23	Other Credit Facility Purpose Description	OtherFacilityPurpose	G108	To be supplied only in cases where the credit facility purpose is listed as "Other" in Field #22(leave blank if Field #22 is not zero).	Free Text	Mandatory	Alpha	50
24	Committed Exposure Global	CommittedExposure	G074	<p>The current dollar amount the obligor is legally allowed to borrow according to the credit agreement identified in Field 15, net of any charge-offs, ASC 310-10 (originally issued as SOP 03-03) or fair value adjustments taken by the Reporting BHC. For clarity, Committed Exposure Global includes both drawn and undrawn committed amounts.</p> <p>For facilities with multiple lenders, only provide the reporting entity's pro-rata commitment, net of the above noted adjustments.</p>	<p>Rounded whole dollar amount, e.g.: 20000000</p> <p>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).</p>	Mandatory	Numeric	20
25	Utilized Exposure Global	UtilizedExposure	G075	<p>The current dollar amount the obligor has drawn which has not been repaid. net of any charge-offs, ASC 310-10 (originally issued as SOP 03-03) or fair value adjustments taken by the Reporting BHC.</p> <p>For facilities with multiple lenders, only provide the reporting entity's pro-rata utilized exposure, net of the above noted adjustments.</p> <p>For fully undrawn commitments, enter 0 (zero).</p>	<p>Rounded whole dollar amount with no cents, e.g.: 20000000</p> <p>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).</p>	Mandatory	Numeric	20



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26	Line Reported on FR Y-9C	LineReportedOnFRY9C	K449	Report the integer code (See Additional Instructions for descriptions). Only enter designated descriptions corresponding to the line number on the FR Y-9C, HC-C, in which the outstanding balance is recorded or, in the case of an unused commitment, the line number in which the credit facility would be recorded if it were drawn.	Enter number code of the description	Mandatory	Integer	2
27	Line of business	LineOfBusiness	K458	Indicate the internal line of business that originated the credit facility using the institutions own department descriptions.	Free text describing the Line of Business. For example: Private Banking, Corporate Banking, Asset-Based Lending, etc.	Mandatory	Alpha Numeric	100
28	Cumulative Charge-offs	CumulativeChargeoffs	G076	The cumulative charge-offs associated with the credit facility on the reporting entity's books.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).  Should be 0 if there is no charge-off for the facility. Should be 'NA' for loans held for sale or accounted for under a fair value option. For fully undrawn commitments, enter 0.	Mandatory	Alpha Numeric	20

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29	FVA	FairValueAdjustment		For held for sale loans and loans accounted for under a fair value option, include the dollar amount adjustment (positive or negative) from the par balance.	<p>Rounded whole dollar amount, e.g.: 20000000</p> <p>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).</p> <p>Should be 0 for loans valued at par</p> <p>Should be 'NA' for loans not held for sale or accounted for under a fair value option.</p> <p>For negative values use a negative sign '-', not parenthesis ().</p> <p>For fully undrawn commitments, enter 'NA'.</p>	Mandatory	Alpha Numeric	20
30	ASC 310-10	ASC31010		Reserve applied to the credit facility per ASC 310-10 (formerly FASB 114 Accounting by Creditors for impairment of a loan).	<p>Rounded whole dollar amount, e.g.: 20000000</p> <p>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).</p> <p>Should be 0 if there is no ASC 310-10 Reserve for the credit facility.</p> <p>For fully undrawn commitments, enter 0.</p>	Mandatory	Numeric	20
31	ASC310-30	ASC31030		Adjustment per ASC 310-30 (formerly Statement of Position 03-3 Accounting for Certain Loans or Debt Securities Acquired in a Transfer). Provide if available at a credit facility level.	<p>Rounded whole dollar amount, e.g.: 20000000</p> <p>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).</p> <p>Should be 0 if there is no loan level ASC 310-30 adjustment.</p> <p>For fully undrawn commitments, enter 0.</p>	Mandatory	Numeric	20

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32	# Days Principal or Interest Past Due	PastDue	G077	Report the longest number of days principal and/or interest payments are past due, if such payments are past due 30 days or more. If payments are not past due 30 days or more, enter zero.	Numbers only. For fully undrawn commitments, enter 0.	Mandatory	Numeric	4
33	Non-Accrual Date	NonAccrualDate	G078	The date the credit facility was placed on non-accrual, if applicable. If there is no non-accrual date, enter 9999-12-31.	Must be in yyyy-mm-dd format, e.g.: 2005-02-01 1999-12-14  For fully undrawn commitments, enter 9999-12-31.	Mandatory	Date	10
34	Participation Flag	ParticipationFlag	6135	Indicate if the credit facility is participated or syndicated among other financial institutions.	1. No 2. Yes, purchased by reporting BHC 3. Yes, sold by reporting BHC	Mandatory	Integer	1
35	Lien Position	LienPosition	K450	Indicate using integer code if the credit facility is First Lien Senior, Second Lien, Senior Unsecured, or Subordinated.  If the facility is secured by different lien positions, provide information on the predominant lien position.	1. First Lien Senior 2. Second Lien 3. Senior Unsecured 4. Subordinated	Mandatory	Integer	1
36	Security Type	SecurityType		If security is provided by collateral other than or in addition to Real Estate, indicate the predominant type. Report the integer code (See Additional Instructions for descriptions)	Enter number code of the description	Mandatory	Integer	2
37	Interest Rate Variability	InterestRateVariability	K461	Variability of current interest rates (Fixed, Floating, or Mixed) to maturity.  For fully undrawn commitments, enter 0 (zero).	0. Fully undrawn commitments 1. Fixed 2. Floating 3. Mixed	Mandatory	Integer	12

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38	Interest Rate	InterestRate	7889	Current interest rate charged on the credit facility. If the facility includes multiple draws with different interest rates, enter the dollar weighted average interest rate that approximates the overall rate on the drawn balance of the facility.	Provide as a decimal, e.g.: 0.0575 for 5.75%  For fully undrawn commitments, enter 0.	Mandatory	Decimal	12
39	Interest Rate Index	InterestRateIndex	K462	For floating rate credit facilities list base interest rate using integer code. If obligor has an option, select the index actually in use.  If the credit facility is fixed (as designated in Field #37) choose the integer for "Not applicable (Fixed)". For credit facilities where the base interest rate is mixed, choose the integer for "Mixed." For fully undrawn commitments, enter 0 (zero).	0. Fully undrawn commitments 1. LIBOR 2. PRIME or Base 3. Treasury Index 4. Other 5. Not applicable (Fixed) 6. Mixed	Mandatory	Integer	8
40	Interest Rate Spread	InterestRateSpread	K463	For floating rate credit facilities, list spread over base rate in basis points.  If the credit facility is fixed (as designated in Field #37) populate 'NA'.  If the facility includes multiple draws with different spreads, provide the spread that approximates the overall spread on the facility.	Provide as a decimal, e.g.: 0.0575 for 5.75%  Enter 'NA' if the credit facility is fixed  Negative numbers can be submitted. For negative values use a negative sign '-' not parenthesis (). For fully undrawn commitments, enter 0.	Mandatory	Alpha Numeric	12

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41	Interest Rate Ceiling	InterestRateCeiling	K464	For floating rate credit facilities, list rate ceiling if one is contained in the credit agreement. If there is no ceiling, populate with 'NONE'.  If the credit facility is fixed (as designated in Field #37) populate 'NA'.  For facilities with multiple interest rate ceilings, provide the maximum interest rate ceiling.	Provide as a decimal, e.g.: 0.0575 for 5.75%  Enter 'NA' if the credit facility is fixed  Enter 'NONE' if no ceiling.  For fully undrawn commitments, enter 0.	Mandatory	Alpha Numeric	12
42	Interest Rate Floor	InterestRateFloor	K465	For floating rate credit facilities, list rate floor if one is contained in the credit agreement. If there is no floor, populate with 'NONE'.  If the credit facility is fixed (as designated in Field #37) populate 'NA'.  For facilities with multiple interest rate floors, provide the minimum interest rate floor.	Provide as a decimal, e.g.: 0.0575 for 5.75%  Enter 'NA' if the credit facility is fixed  Enter 'NONE' if no floor.  For fully undrawn commitments, enter 0.	Mandatory	Alpha Numeric	12
43	Interest Income Tax Status	TaxStatus		Tax Status of interest income for Federal or State Income Tax purposes	1. Taxable 2. Tax Exempt  If federal or state tax exempt, choose '2'.	Mandatory	Integer	8
44	Guarantor Flag	GuarantorFlag		Indicate if the credit facility is guaranteed.	1. Full guarantee 2. Partial guarantee 3. U.S. Government Agency guarantee 4. No guarantee	Mandatory	Integer	1
45	Guarantor Internal ID Guarantor	GuarantorInternalID		The unique guarantor identifier. For facilities with multiple guarantors, provide the unique guarantor identifier for the primary or most substantial guarantor.	Must not contain a carriage return, line feed, comma or any unprintable character. If the credit facility is not guaranteed, enter 'NA'.	Mandatory	Alpha Numeric	50

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46	Guarantor Name	GuarantorName		<p>The guarantor name on the credit facility. Full legal corporate name is desirable. If the guarantor is an individual (s) (Natural Person (s)), do not report the name; instead substitute with the text: "Individual."</p> <p>For facilities with multiple guarantors, provide the guarantor name for the primary or most substantial guarantor.</p>	<p>Must not contain a carriage return, line feed, comma or any unprintable character.</p> <p>If the credit facility is not guaranteed, enter 'NA'</p>	Mandatory	Alpha Numeric	250
47	Guarantor TIN	GuarantorTIN		<p>The Taxpayer Identification Number (TIN) assigned to the guarantor by the U.S. Internal Revenue Service (IRS) in the administration of tax laws. If the guarantor is an individual (s) (Natural Person (s)), do not report Social Security Number; instead enter 'NA'. If, the guarantor does not have a TIN, enter 'NA'.</p> <p>For facilities with multiple guarantors, provide the TIN assigned to the primary or most substantial guarantor.</p>	<p>The 9 digit assigned by the Internal Revenue Service for the guarantor identified in Field #45. Allowable forms are either ##-#####, #####, or 'NA'.</p> <p>If the credit facility is not guaranteed, enter 'NA'</p>	Mandatory	Alphanu meric	50
48	Guarantor Internal Risk Rating	GuarantorInternalRiskRating		<p>Report the guarantor rating grade from the reporting entity's internal risk rating system.</p> <p>This is the reporting entity's probability of default (PD) rating. If the reporting entity uses a one-dimensional risk rating system, record that rating here.</p> <p>For facilities with multiple guarantors, provide the guarantor rating grade for the primary or most substantial guarantor.</p>	<p>Free text indicating the obligor rating grade.</p> <p>If the credit facility is not guaranteed or if the guarantor does not have a rating, enter 'NA'</p>	Mandatory	Alpha Numeric	20

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Obligor Financial Data Section								
Field No.	Field Name	Technical Field Name	MDRM Mnemonic	Description	Allowable Values	Mandatory/ Optional	Data Type	Field Length
49	Entity Internal ID	EntityInternalID		The reporting BHC's unique internal identifier for the entity which is the primary source of repayment for the Facility in Field 15	Must not contain a carriage return, line feed, comma or any unprintable character. Leave blank if the entity is the same as the Obligor identified in Field 2.	Mandatory if the entity which is the primary source of repayment differs from the Obligor identified in Field 2.	Alpha Numeric	50
50	Entity Name	EntityName		The name of the entity which is the primary source of repayment for the facility in Field 15. Full legal corporate name is desirable. If the entity is an individual (s) (Natural Person (s)), do not report the name; instead substitute with the text: "Individual."	Must not contain a carriage return, line feed, comma or any unprintable character. Leave blank if the entity is the same as the Obligor identified in Field 2.	Mandatory if the entity which is the primary source of repayment differs from the Obligor identified in Field 2.	Alpha Numeric	250
51	Entity Internal Risk Rating	EntityInternalRiskRating		For the entity identified in Field 49, report the entity rating grade from the reporting BHC's internal risk rating system. This is the reporting entity's probability of default (PD) rating. If the reporting BHC uses a one-dimensional risk rating system, record that rating here.	Free text indicating the entity rating grade. Leave blank if the entity is the same as the Obligor identified in Field 2.	Mandatory if the entity which is the primary source of repayment differs from the Obligor identified in Field 2.	Alpha Numeric	20
52	Date of Financials	DateFinancials		Indicate date of the financial information reported in this submission.	Must be in yyyy-mm-dd format, e.g.: 2005-02-01 1999-12-14	Mandatory	Date	10
53	Date of Last Audit	DateLastAudit		Enter the date of the Borrower's last audited financial statements.  If there is no audit date, enter 9999-12-31.	Must be in yyyy-mm-dd format, e.g.: 2005-02-01 1999-12-14	Mandatory	Date	10

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54	Net Sales Current	NetSalesCurrent		Gross sales reduced by cash discounts, trade discounts, and returned sales and allowances for which credit is given to customers less returns and allowances, freight out, and cash discounts allowed for the designated period. Report data on a trailing twelve month (TTM) basis from date reported in Field #52.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
55	Net Sales Prior Year	NetSalesPriorYear		Gross sales reduced by cash discounts, trade discounts, and returned sales and allowances for which credit is given to customers less returns and allowances, freight out, and cash discounts allowed for the designated period. Report data on a trailing twelve month (TTM) basis from date reported in Field #52.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
56	EBITDA	EBITDA		Earnings before interest, taxes, depreciation and amortization. Report data on a trailing twelve month (TTM) basis from date reported in Field #52.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
57	Adjusted EBITDA	AdjustedEBITDA		Earnings before interest, taxes, depreciation and amortization adjusted to exclude non-recurring revenue, gains, expenses, or losses. Report data on a trailing twelve month (TTM) basis from date reported in Field #52.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Optional	Numeric	20



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58	Interest Expense	InterestExpense		The periodic expense to the company of securing short and long-term debt.  Report data on a trailing twelve month (TTM) basis from date reported in Field #52.	Rounded whole dollar amount, e.g.: 20000000  Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
59	Net Income Current	NetIncomeCurrent		The income (or loss) reported by a company after expenses and losses have been subtracted from all revenues and gains for the fiscal period including extraordinary items and discontinued operations.  Report data on a trailing twelve month (TTM) basis from date reported in Field #52.	Rounded whole dollar amount, e.g.: 20000000  Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
60	Net Income Prior Year	NetIncomePriorYear		The income (or loss) reported by a company after expenses and losses have been subtracted from all revenues and gains for the fiscal period including extraordinary items and discontinued operations.  Report data on a trailing twelve month (TTM) basis from date reported in Field #52.	Rounded whole dollar amount, e.g.: 20000000  Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
61	Cash & Marketable Securities	CashMarketableSecurities		Cash, depository accounts and marketable securities that can be easily sold and readily converted into cash.	Rounded whole dollar amount, e.g.: 20000000  Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
62	Accounts Receivable (A/R) Current	AccountsReivableCurrent		Money owned by customers at the end of the designated period to a business for merchandise or services or services sold on open account.	Rounded whole dollar amount, e.g.: 20000000  Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20

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63	Accounts Receivable (A/R) Prior Year	AccountsReceivablePriorYear		Money owed to a business for merchandise or services or services sold on open account Money owned by customers at the end of the designated period. Report data one year prior from date reported in Field # 52.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
64	Inventory Current	InventoryCurrent		Value of a firm's raw materials, work in process, supplies used in operations, and finished goods Sum of merchandise bought for resale and materials and supplies purchased for use in production of revenue.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
65	Inventory Prior Year	InventoryPriorYear		Value of a firm's raw materials, work in process, supplies used in operations, and finished goods Sum of merchandise bought for resale and materials and supplies purchased for use in production of revenue. Report data one year prior from date reported in Field # 52.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
66	Current Assets Current	CurrentAssetsCurrent		Cash, accounts receivable, inventory, and other assets that are likely to be converted into cash, sold, exchanged, or expensed in the normal course of business, usually within one year and other assets expected to be converted to cash within a year. Examples include accounts receivable, prepaid expenses, and many negotiable securities as of the end of the designated period.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20

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67	Current Assets Prior Year	CurrentAssetsPriorYear		Cash, accounts receivable, inventory, and other assets that are likely to be converted into cash, sold, exchanged, or expensed in the normal course of business, usually within one year Cash and other assets expected to be converted to cash within a year. Examples include accounts receivable, prepaid expenses, and many negotiable securities as of the end of the designated period. Report data one year prior from date reported in Field # 52.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
68	Tangible Assets	TangibleAssets		Assets having a physical existence, such as cash, equipment, and real estate; accounts receivable are also usually considered tangible assets for accounting purposes Real property or personal property, such as buildings, machinery, and real property. Tangible assets are distinguished from intangible assets such as trademarks, copyrights, and goodwill, and natural resources (timberlands, oil reserves, and coal deposits). Also include accounts receivable of a concern.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
69	Fixed Assets	FixedAssets		Tangible property used in the business and not for resale; would include buildings, furniture, fixtures, equipment, and land. Report fixed assets net of depreciation.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20

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70	Total Assets (TA) Current	TotalAssetsCurrent		Sum of current assets plus net property, plant, and equipment plus other non-current assets (including intangible assets, deferred items, and investments and advances) at the end of the designated period.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
71	Total Assets (TA) Prior Year	TotalAssetsPriorYear		Sum of current assets plus net property, plant, and equipment plus other non-current assets (including intangible assets, deferred items, and investments and advances) at the end of the designated period. Report data one year prior from date reported in Field # 52.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
72	Accounts Payable (A/P) Current	AccountsPayableCurrent		Amounts owed on open account to creditors for goods and services.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
73	Accounts Payable(A/P) Prior Year	AccountsPayablePriorYear		Amounts owed on open account to creditors for goods and services Obligations owed to suppliers arising from the firm's ongoing operations, including the purchase of goods, materials, supplies, and services at the end of the designated period. Report data one year prior from date reported in Field # 52.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20

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74	Short Term Debt	ShortTermDebt		All debt obligations with a term of less than one year.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
75	Current Maturities of Long Term Debt	CurrentMaturitiesLongTermDebt		Portion of long-term debt due within one year.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
76	Current Liabilities Current	CurrentLiabilitiesCurrent		Short-term debt, accounts payable and other current liabilities that are due within one year.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
77	Current Liabilities Prior Year	CurrentLiabilitiesPriorYear		Short-term debt, accounts payable and other current liabilities that are due within one year. Report data one year prior from date reported in Field # 52.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
78	Long Term Debt	LongTermDebt		Liabilities due in one year or more.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20

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79	Minority Interest	MinorityInterest		Interest of shareholders who, in the aggregate, own less than half the shares in a corporation. On the consolidated balance sheets of companies whose subsidiaries are not wholly owned, the minority interest is shown as a separate equity account or as a liability of indefinite term. Enter 'NA' if not applicable.	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).  Enter 'NA' if not applicable.	Mandatory	Alpha Numeric	20
80	Total Liabilities	TotalLiabilities		Sum of current liabilities plus long-term debt plus other non-current liabilities (including deferred taxes, investment tax credit, and minority interest)	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
81	Retained Earnings	RetainedEarnings		Cumulative earnings of the company less total dividend distributions to shareholders. Typically, it is the prior year's retained earnings plus net income less distributions.net profits kept to accumulate in a business after dividends are paid	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20
82	Capital Expenditures	CapitalExpenditures		Funds used to acquire a long-term asset resulting in depreciation deductions over the life of the acquired asset	Rounded whole dollar amount, e.g.: 20000000 Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).	Mandatory	Numeric	20

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### ADDITIONAL INSTRUCTIONS FOR COMPLETING THE CORPORATE LOAN DATA COLLECTION

Field 6: Below is the list of ISO standard country codes. Provide the relevant 2 letter code in the Field. See also in:

[http://www.iso.org/iso/country\\_codes/iso\\_3166\\_code\\_lists/country\\_names\\_and\\_code\\_elements.htm](http://www.iso.org/iso/country_codes/iso_3166_code_lists/country_names_and_code_elements.htm)

AMERICAN SAMOA	AS	CAMBODIA	KH	ETHIOPIA	ET
ANDORRA	AD	CAMEROON	CM	FALKLAND ISLANDS	FK
ANGOLA	AO	CANADA	CA	FAROE ISLANDS	FO
ANGUILLA	AI	CAPE VERDE	CV	FIJI	FJ
ANTARCTICA	AQ	CAYMAN ISLANDS	KY	FINLAND	FI
ANTIGUA AND BARBUDA	AG	CENTRAL AFRICAN REPUBLIC	CF	FRANCE	FR
ARGENTINA	AR	CHAD	TD	FRENCH GUIANA	GF
ARMENIA	AM	CHILE	CL	FRENCH POLYNESIA	PF
ARUBA	AW	CHINA	CN	FRENCH SOUTHERN TERRITORIES	TF
AUSTRALIA	AU	CHRISTMAS ISLAND	CX	GABON	GA
AUSTRIA	AT	COCOS (KEELING) ISLANDS	CC	GAMBIA	GM
AZERBAIJAN	AZ	COLOMBIA	CO	GEORGIA	GE
BAHAMAS	BS	COMOROS	KM	GERMANY	DE
BAHRAIN	BH	CONGO	CG	GHANA	GH
BANGLADESH	BD	CONGO, THE DEMOCRATIC REPUBLIC OF THE	CD	GIBRALTAR	GI
BARBADOS	BB	COOK ISLANDS	CK	GREECE	GR
BELARUS	BY	COSTA RICA	CR	GREENLAND	GL
BELGIUM	BE	CÔTE D'IVOIRE	CI	GRENADA	GD
BELIZE	BZ	CROATIA	HR	GUADELOUPE	GP
BENIN	BJ	CUBA	CU	GUAM	GU
BERMUDA	BM	CURAÇAO	CW	GUATEMALA	GT
BHUTAN	BT	CYPRUS	CY	GUERNSEY	GG
BOLIVIA	BO	CZECH REPUBLIC	CZ	GUINEA	GN
BONAIRE, SINT EUSTATIUS AND SABA	BQ	DENMARK	DK	GUINEA-BISSAU	GW
BOSNIA AND HERZEGOVINA	BA	DJIBOUTI	DJ	GUYANA	GY
BOTSWANA	BW	DOMINICA	DM	HAITI	HT
BOUVET ISLAND	BV	DOMINICAN REPUBLIC	DO	HEARD ISLAND AND MCDONALD ISLANDS	HM
BRAZIL	BR	ECUADOR	EC	HOLY SEE (VATICAN CITY STATE)	VA
BRITISH INDIAN OCEAN TERRITORY	IO	EGYPT	DG	HONDURAS	HN
BRUNEI DARUSSALAM	BN	EL SALVADOR	SV	HONG KONG	HK
BULGARIA	BG	EQUATORIAL GUINEA	GQ	HUNGARY	HU
BURKINA FASO	BF	ERITREA	ER	ICELAND	IS
BURUNDI	BI	ESTONIA	EE	INDIA	IN
INDONESIA	ID	MALDIVES	MV	PAKISTAN	PK
IRAN, ISLAMIC REPUBLIC OF	IR	MALI	ML	PALAU	PW
IRAQ	IQ	MALTA	MT	PALESTINIAN TERRITORY, OCCUPIED	PS
IRELAND	IE	MARSHALL ISLANDS	MH	PANAMA	PA
ISLE OF MAN	IM	MARTINIQUE	MQ	PAPUA NEW GUINEA	PG
ISRAEL	IL	MAURITANIA	MR	PARAGUAY	PY
ITALY	IT	MAURITIUS	MU	PERU	PE
JAMAICA	JM	MAYOTTE	YT	PHILIPPINES	PH
JAPAN	JP	MEXICO	MX	PITCAIRN	PN
JERSEY	JE	MICRONESIA, FEDERATED STATES OF	FM	POLAND	PL
JORDAN	JO	MOLDOVA, REPUBLIC OF	MD	PORTUGAL	PT
KAZAKHSTAN	KZ	MONACO	MC	PUERTO RICO	PR
KENYA	KE	MONGOLIA	MN	QATAR	QA
KIRIBATI	KI	MONTENEGRO	ME	RÉUNION	RE
KOREA, DEMOCRATIC PEOPLE'S REPUBLIC OF	KP	MONTSERRAT	MS	ROMANIA	RO
KOREA, REPUBLIC OF	KR	MOROCCO	MA	RUSSIAN FEDERATION	RU
KUWAIT	KW	MOZAMBIQUE	MZ	RWANDA	RW
KYRGYZSTAN	KG	MYANMAR	NM	SAINT BARTHÉLEMY	BL
LAO PEOPLE'S DEMOCRATIC REPUBLIC	LA	NAMIBIA	NA	SAINT HELENA	SH
LATVIA	LV	NAURU	NR	SAINT KITTS AND NEVIS	KN
LEBANON	LB	NEPAL	NP	SAINT LUCIA	LC
LESOTHO	LS	NETHERLANDS	NL	SAINT MARTIN (FRENCH PART)	MF
LIBERIA	LR	NEW CALEDONIA	NC	SAINT PIERRE AND MIQUELON	PM
LIBYAN ARAB JAMAHIRIYA	LY	NEW ZEALAND	NZ	SAINT VINCENT AND THE GRENADINES	VC
LIECHTENSTEIN	LI	NICARAGUA	NI	SAMOA	WS
LITHUANIA	LT	NIGER	NE	SAN MARINO	SM
LUXEMBOURG	LU	NIGERIA	NG	SAO TOME AND PRINCIPE	ST
MACAO	MO	NIUE	NU	SAUDI ARABIA	SA
MACEDONIA	MK	NORFOLK ISLAND	NF	SENEGAL	SN
MADAGASCAR	MG	NORTHERN MARIANA ISLANDS	MP	SERBIA	RS
MALAWI	MW	NORWAY	NO	SEYCHELLES	SC
MALAYSIA	MY	OMAN	OM	SIERRA LEONE	SL
SINGAPORE	SG	UGANDA	UG		

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SINTMAARTEN (DUTCH PART)	SX	UKRAINE	UA
SLOVAKIA	SK	UNITED ARAB EMIRATES	AE
SLOVENIA	SI	UNITED KINGDOM	GB
SOLOMON ISLANDS	SB	UNITED STATES	US
SOMALIA	SO	UNITED STATES MINOR OUTLYING ISLANDS	UM
SOUTH AFRICA	ZA	URUGUAY	UY
SOUTH GEORGIA	GS	UZBEKISTAN	UZ
SOUTH SUDAN	SS	VANUATU	VU
SPAIN	ES	VENEZUELA, BOLIVARIAN REPUBLIC OF	VE
SRI LANKA	LK	VIET NAM	VN
SUDAN	SD	VIRGIN ISLANDS, BRITISH	VG
SURINAME	SR	VIRGIN ISLANDS, U.S.	VI
SVALBARD AND JAN MAYEN	SJ	WALLIS AND FUTUNA	WF
SWAZILAND	SZ	WESTERN SAHARA	EH
SWEDEN	SE	YEMEN	YE
SWITZERLAND	CH	ZAMBIA	ZM
SYRIAN ARAB REPUBLIC	SY	ZIMBABWE	ZW
TAIWAN, PROVINCE OF CHINA	TW		
TAJIKISTAN	TJ		
TANZANIA, UNITED REPUBLIC OF	TZ		
THAILAND	TH		
TIMOR-LESTE	TL		
TOGO	TG		
TOKELAU	TK		
TONGA	TO		
TRINIDAD AND TOBAGO	TT		
TUNISIA	TN		
TURKEY	TR		
TURKMENISTAN	TM		
TURKS AND CAICOS ISLANDS	TC		
TUVALU	TV		

Field 14: CUSIP. CUSIPs are identifiers created and delivered by the CSB (CUSIP Service Bureau). The CSB is managed on behalf of the American Bankers Association by Standard & Poor's. The first six characters are known as the base (or CUSIP-6), and uniquely identify the issuer. Issuer codes are assigned alphabetically from a series that includes deliberate built-in "gaps" for future expansion. CUSIP of obligor if available.

Field 20: Use the following credit facility type descriptions, only. Enter number code of the description. Note that these descriptions and codes mirror the requirements for Shared National Credit reporting and therefore not all will be relevant for Corporate Loan reporting.

0	OTHER
1	REVOLVING CREDIT
2	REVOLVING CREDIT CONVERTING TO TERM LOAN
3	REVOLVING CREDIT - ASSET BASED
4	REVOLVING CREDIT - DIP
5	NON-REVOLVING LINE OF CREDIT
6	NON-REVOLVING LINE OF CREDIT CONVERTING TO TERM LOAN
7	TERM LOAN
8	TERM LOAN - A
9	TERM LOAN - B
10	TERM LOAN - C
11	TERM LOAN - BRIDGE
12	TERM LOAN - ASSET BASED
13	TERM LOAN - DIP
14	CAPITALIZED LEASE OBLIGATION
15	STANDBY LETTER OF CREDIT
16	OTHER REAL ESTATE OWNED
17	OTHER ASSET

Field 22: Use the following credit purpose descriptions, ONLY. Enter number next to description. Note that these descriptions and codes mirror the requirements for Shared National Credit reporting and therefore not all will be relevant for Corporate Loan reporting.

0	OTHER
1	ACQUISITION AND/OR MERGER FINANCING
2	ASSET SECURITIZATION FINANCING
3	CAPITAL EXPENDITURES EXCLUDING REAL ESTATE
4	COMMERCIAL PAPER BACK-UP
5	INDUSTRIAL REVENUE BOND BACK-UP



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6	MORTGAGE WAREHOUSING
7	TRADE FINANCING
8	PERFORMANCE GUARANTEE
9	WORKING CAPITAL - SHORT TERM/SEASONAL
10	WORKING CAPITAL - PERMANENT
11	GENERAL CORPORATE PURPOSES
12	DEBT REFINANCE/CONSOLIDATION
13	ESOP FINANCING
14	AGRICULTURE AND/OR LIVESTOCK PRODUCTION
15	AGRICULTURE AND/OR RANCHING REAL ESTATE
16	STOCK BUYBACK
17	PORTFOLIO ACQUISITION INCLUDING NOTE PURCHASE AGREEMENTS
18	REAL ESTATE ACQUISITION/DEVELOPMENT/CONSTRUCTION - LAND
19	REAL ESTATE ACQUISITION/DEVELOPMENT/CONSTRUCTION - RESIDENTIAL
20	REAL ESTATE ACQUISITION/DEVELOPMENT/CONSTRUCTION - COMML & INDL
21	REAL ESTATE INVESTMENT/PERMANENT FINANCING - RESIDENTIAL
22	REAL ESTATE INVESTMENT/PERMANENT FINANCING - COMMERCIAL AND INDUSTRIAL
23	BUSINESS RECAPITALIZATION/DIVIDENDS
24	NEW PRODUCT DEVELOPMENT
25	PROJECT FINANCING

Field 26: Line Reported on FR Y-9C. Only use designated descriptions corresponding to the line number on the FR Y-9C, HC-C, in which the outstanding balance is recorded.

1. bhck1292 (U.S. Banks and other U.S. Depository Institutions)
2. bhck1296 (Foreign Banks)
3. bhck1590 (loans to finance agricultural production and other loans to farmers)
4. bhck1763 (Commercial and Industrial loans to U.S. addressees. Exclude loans that are scored but not graded)
5. bhck1764 (Commercial and Industrial loans to non-U.S. addresses. Exclude loans that are scored but not graded)
6. bhck2081 (Loans to foreign governments and official institutions)
7. bhckJ454 (Loans to nondepository financial institutions)
8. bhckJ451 (All other loans, excludes consumer loans)
9. bhckF163 (All other leases, excludes consumer leases)
10. bhckF160 (nonfarm, nonres, owner occupied)
11. nonfarm, nonres, owner occupied originated in non-domestic offices as reported within bhck1410

Field 36: Use the following security type descriptions:

0. Real Estate only
1. Cash and Marketable Securities
2. Accounts Receivable and Inventory
3. Fixed Assets excluding Real Estate
4. Blanket Lien
5. Other
6. Unsecured