# Consumer Expenditure DIARY Survey 2013 Instrument Requirements

**Section 4 (make it Section 3)**

| **DIARY Section** | **DIARY CAPI Variable** | **Change Detail** | **2012 DIARY CAPI Wording/Specification** | **2013 CEQ CAPI Wording/Specification** |
| --- | --- | --- | --- | --- |
| 4 | Section 4 Variables | Rename the section heading from Section 4 to Section 3. | Section headings:  “Section 4 Work Experience and Income Part A”  “Section 4 Work Experience and Income Part B: | Section headings:  “Section 3 Work Experience and Income Part A”  “Section 3 Work Experience and Income Part B” |

**Previously Section4A, now Section 3A**

| **DIARY Section** | **DIARY CAPI Variable** | **Change Detail** | **2012 DIARY CAPI Wording/Specification** | **2013 CEQ CAPI Wording/Specification** |
| --- | --- | --- | --- | --- |
| Prev 4A, now 3A | All variables | New question order | S4A\_INTRO, WKS\_WRKD, HRSPERWK, OCCULIST, EMPLTYPE, INCORP, WHYNOWRK, INCOTH, HAVEWAGE, WAGEX, WAGEB, GROSPAYX, PAYPERD, PAYPRDOT, FEDTX, FEDTXX, STATX, STATXX, PVT, PVTX, GV, GVX, RR, RRX, SSDED, SSNORM, MEDICOV, EMPLCONT, HAVEBSNS, BSNSX, BSNSLOSS, BSNSB, HAVEFARM, FARMX, FARMLOSS, FARMB, IRA, IRAX, ANYSSINC, ANYRAIL, SS\_RRX, SS\_RRB, MEDICARE, SS\_RRQ, US\_SUPP, STA\_SUPP, SUPPX, SUPPB | S4A\_INTRO, WKS\_WRKD, HRSPERWK, OCCULIST, EMPLTYPE, WHYNOWRK, HAVEWAGE, WAGEX, WAGEB, GROSPAYX, PAYPERD, PAYPRDOT, PAYSTUB, FEDTX, FEDTXX, STATX, STATXX, DEDUCTN, MEDICOV, EMPLCONT, SEMPFRM, SEMPFRMX, SEMPFRMB, SOCRRET, SS\_RRX, SS\_RRB, MEDICARE, SS\_RRQ, US\_SUPP, SUPPX, SUPPB, IRA, IRAX |
| Prev 4A, now 3A | S4A\_INTRO | NO CHANGE | **The next few questions are about income. We know people aren’t used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential.**   1. Enter 1 to continue   Skip instructions:  <1> go to WRS\_WRKD | **The next few questions are about income. We know people aren’t used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential.**   1. Enter 1 to continue   Skip instructions:  <1> go to WRS\_WRKD |
| Prev 4A, now 3A | WKS\_WRKD | Add a fill at the beginning to indicate asking about the next person. | **In the past 12 months, including paid vacation and sick leave, how many weeks did ^You\_Name work?**  \* If CU member did not work, enter zero.  Skip instructions:  <0> go to WHYNOWRK  <1-52, D, R> go to HRSPERWK | **[fill: Now I am going to ask about ^NAME’s work experience and income.]**  **In the past 12 months, including paid vacation and sick leave, how many weeks did ^You\_Name work?**  \* If CU member did not work, enter zero.  Fill instructions: leave blank for 1st person asked about then fill on asking about subsequent CU members.  Skip instructions:  <0> go to WHYNOWRK  <1-52, D, R> go to HRSPERWK |
| Prev 4A, now 3A | HRSPERWK | NO CHANGE | **In the weeks that ^YOU\_NAME worked, how many hours did [fill: you/he/she] usually work per week?**  Skip instructions:  <1-168, D, R> go to OCCULIST | **In the weeks that ^YOU\_NAME worked, how many hours did [fill: you/he/she] usually work per week?**  Skip instructions:  <1-168, D, R> go to OCCULIST |
| Prev 4A, now 3A | OCCULIST | * Combine numbers 11 (machine operator, assembler, inspector), 12 (transportation operator), and 13 (handler, helper, laborer) together and combine numbers 14 (mechanic, repairer, precision production) and 15 (construction, mining) together * Fix question wording to match CEQ * Capitalize “forces” in “Armed forces” | **The job in which ^YOU\_NAME received the most earnings in the past 12 months fits best in which of the following categories?**  \* Enter one code.   1. Administrator, manager 2. Teacher 3. Professional 4. Administrative support, including clerical 5. Sales, retail 6. Sales, business goods and services 7. Technician 8. Protective service 9. Private household service 10. Other service 11. Machine operator, assembler, inspector 12. Transportation operator 13. Handler, helper, laborer 14. Mechanic, repairer, precision production 15. Construction, mining 16. Farming 17. Forestry, fishing, groundskeeping 18. Armed forces   Skip instructions:  <1-18, D, R> go to EMPLTYPE | **Which of the following categories best describes the job in which ^YOU\_NAME received the most earnings during the last 12 months?**  \* Enter one code.   1. Administrator, manager 2. Teacher 3. Professional 4. Administrative support, including clerical 5. Sales, retail 6. Sales, business goods and services 7. Technician 8. Protective service 9. Private household service 10. Other service 11. Machine or transportation operator, laborer 12. Construction workers, mechanics 13. Farming 14. Forestry, fishing, groundskeeping 15. Armed Forces   Skip instructions:  <1-15, D, R> go to EMPLTYPE |
| Prev 4A, now 3A  **UPDATED** | EMPLTYPE  **UPDATED 5/4/12** | * Update skip instructions due to deleting INCORP * Match response options to CEQ’s (combine 5 and 6) * Move to Section 3A | **^WERE\_WAS ^YOU\_NAME:**   1. **An employee of a PRIVATE company, business, or individual working for wages or salary?** 2. **A FEDERAL government employee?** 3. **A STATE government employee?** 4. **A LOCAL government employee?** 5. **Self-employed in ^YOURHISHER OWN business, partnership, or professional practice?** 6. **Self-employed in ^YOURHISHER OWN farm?** 7. **Working WITHOUT PAY in family business or farm?**   Skip instructions:  <1-4, 6, 7, D, R> go to HAVEWAGE  <5> go to INCORP | **^WERE\_WAS ^YOU\_NAME:**   1. **An employee of a PRIVATE company, business, or individual working for wages or salary?** 2. **A FEDERAL government employee?** 3. **A STATE government employee?** 4. **A LOCAL government employee?** 5. **Self-employed in ^YOURHISHER OWN business, partnership, professional practice, or farm?** 6. **Working WITHOUT PAY in family business or farm?**   Skip instructions:  <1-6, D, R> go to HAVEWAGE |
| Prev 4A  **DELETE** | INCORP | Delete question | **Is ^YOUR\_NAMES business incorporated?**   1. Yes 2. No   Skip instructions:  <1, 2, D, R> go to HAVEWAGE | Delete question. |
| Prev 4A, now 3A | WHYNOWRK | Update skip instructions due to deleting INCOTH | **What was the main reason ^YOU\_NAME did not work during the last 12 months?**  **^WERE\_WAS [fill: you/he/she] –**   1. **Retired?** 2. **Taking care of home/family?** 3. **Going to school?** 4. **Ill, disabled, unable to work?** 5. **Unable to find work?** 6. **Doing something else?**   Skip instructions:  <1-5, D, R> go to HAVEWAGE  <6> go to INCOTH | **What was the main reason ^YOU\_NAME did not work during the last 12 months?**  **^WERE\_WAS [fill: you/he/she] –**   1. **Retired?** 2. **Taking care of home/family?** 3. **Going to school?** 4. **Ill, disabled, unable to work?** 5. **Unable to find work?** 6. **Doing something else?**   Skip instructions:  <1-6, D, R> go to HAVEWAGE |
| Prev 4A  **DELETE** | INCOTH | Delete question. | \* Specify:  Value/skip instructions:  <40 characters> go to HAVEWAGE | Delete question. |
| Prev 4A, now 3A | HAVEWAGE | * Reword question based on ACS * Update skip instructions for new questions. | **During the last 12 months, did ^YOU\_NAME receive any money in wages or salary? Include all wages, salaries, commissions, tips, allowances, Armed Forces pay, severance pay, teaching fellowships, etc.**   1. Yes 2. No   Skip instructions:  <1> go to WAGEX  <2, D, R> go to HAVEBSNS | **The next few questions are about income DURING THE PAST 12 MONTHS, that is from ^DATE1 TO ^DATE2…**  **Did ^YOU\_NAME receive any wages, salary, tips, bonuses, or commissions?**   1. Yes 2. No   DATE1 fill instructions: fill date one year ago from current date.(MM/DD/YY)  DATE2 fill instructions: fill yesterday’s date. (MM/DD/YY)  Skip instructions:  <1> go to WAGEX  <2, D, R> go to SEMPFRM |
| Prev 4A, now 3A | WAGEX | Reword question | **During the last 12 months, how much did ^YOU\_NAME receive in wages and salaries for ALL JOBS before any deductions?**  Skip instructions:  <1-99999999> go to GROSPAYX  <D, R> go to WAGEB | **How much did ^YOU\_NAME receive before taxes?**  Value/skip instructions:  <1-99999999> go to GROSPAYX  <D, R> go to WAGEB |
| Prev 4A, now 3A | WAGEB | Change “last” to “past” to be consistent with new question wordings | **Could you tell me which range on CARD A best reflects total wages and salaries for ALL JOBS during the last 12 months?**   1. $0-$4,999 2. $5,000-$9,999 3. $10,000-$14,999 4. $15,000-$19,999 5. $20,000-$29,999 6. $30,000-$39,999 7. $40,000-$49,999 8. $50,000-$69,999 9. $70,000-$89,999 10. $90,000-$119,999 11. $120,000 and over   Skip instructions:  <1-11, D, R> go to GROSPAYX | **Could you tell me which range on CARD A best reflects total wages and salaries for ALL JOBS during the PAST 12 MONTHS?**   1. $0-$4,999 2. $5,000-$9,999 3. $10,000-$14,999 4. $15,000-$19,999 5. $20,000-$29,999 6. $30,000-$39,999 7. $40,000-$49,999 8. $50,000-$69,999 9. $70,000-$89,999 10. $90,000-$119,999 11. $120,000 and over   Skip instructions:  <1-11, D, R> go to GROSPAYX |
| Prev 4A, now 3A | GROSPAYX | NO CHANGE | **What was the amount of ^YOUR\_NAMES last pay before any deductions?**  Value/skip instructions:  <1-9999999999, D, R> go to PAYPERD | **What was the amount of ^YOUR\_NAMES last pay before any deductions?**  Value/skip instructions:  <1-9999999999, D, R> go to PAYPERD |
| Prev 4A, now 3A | PAYPERD | Update skip instructions for new FR-only PAYSTUB question | **What period of time did this cover?**   1. One week 2. Two weeks 3. Month 4. Quarter 5. Year 6. Twice a month 7. Other   Skip instructions:  <1-6, D, R> go to FEDTX  <7> go to PAYPRDOT | **What period of time did this cover?**   1. One week 2. Two weeks 3. Month 4. Quarter 5. Year 6. Twice a month 7. Other   Skip instructions:  <1-7, D, R> go to PAYSTUB  <7> go to PAYPRDOT |
| Prev 4A, now 3A | PAYPRDOT | Update skip instructions for new FR only PAYSTUB question | \* Specify:  Value/skip instructions:  <40 characters> go to FEDTX | \* Specify:  Value/skip instructions:  <40 characters> go to PAYSTUB |
| 3A  **NEW** | PAYSTUB | New FR question on whether the respondent has a paystub/record present | N/A | \* Does the respondent have a paper or electronic pay check record present for [fill: ^Name’s/the] last paycheck?   1. Yes 2. No   Fill instructions:  If MEMBNO=the reference person (REFPER) fill “you” else fill “^NAME’s”  Skip instructions:  <1, 2, D, R> go to FEDTX |
| Prev 4A, now 3A | FEDTX | Update skip instructions based on new PAYSTUB question | **Was there any money deducted from ^YOUR\_NAMES pay for –**  **Federal income tax?**   1. Yes 2. No   Skip instructions:  <1> go to FEDTXX  <2, D, R> go to STATX | **Was there any money deducted from ^YOUR\_NAMES pay for –**  **Federal income tax?**   1. Yes 2. No   Skip instructions:  <1> if PAYSTUB ne 2 go to FEDTXX else go to STATX  <2, D, R> go to STATX |
| Prev 4A, now 3A | FEDTXX | NO CHANGE | **How much?**  Value/skip instructions:  <1-999999999 > go to STATX  <D, R> go to STATX | **How much?**  Value/skip instructions:  <1-999999999 > go to STATX  <D, R> go to STATX |
| Prev 4A, now 3A | STATX | Update skip instructions based on new PAYSTUB question and new DEDUCTN question | **Was there any money deducted from ^YOUR\_NAMES pay for –**  **State or local income tax?**   1. Yes 2. No   Special instructions:  If FEDTAX=1 **bold-black** first part of question text “Was there any money deducted from ^YOUR\_NAMES pay for – “ else **gray out** first part of question text  Skip instructions:  <1> go to STATXX  <2, D, R> go to PVT | **Was there any money deducted from ^YOUR\_NAMES pay for –**  **State or local income tax?**   1. Yes 2. No   Special instructions:  If FEDTAX=1 and PAYSTUB ne 2 **bold-black** first part of question text “Was there any money deducted from ^YOUR\_NAMES pay for – “ else **gray out** first part of question text  Skip instructions:  <1> if PAYSTUB ne 2 go to STATXX else go to DEDUCTN  <2, D, R> go to DEDUCTN |
| Prev 4A, now 3A | STATXX | Update skip instructions based on new DEDUCTN question | **How much?**  Value/skip instructions:  <1-999999999 > go to PVT  <D, R> go to PVT | **How much?**  Value/skip instructions:  <1-999999999 > go to DEDUCTN  <D, R> go to DEDUCTN |
| Prev 4A  **DELETE** | PVT | Delete question (replace with new DEDUCTN question).. | **Was there any money deducted from ^YOUR\_NAMES pay for –**  **Private pension fund?**   1. Yes 2. No   Special instructions:  If STATX=1 **bold-black** first part of question text “Was there any money deducted from ^YOUR\_NAMES pay for – “ else **gray out** first part of question text  Skip instructions:  <1> go to PVTX  <2, D, R> go to GV | Delete question. |
| Prev 4A  **DELETE** | PVTX | Delete question (replace with new DEDUCTN question). | **How much?**  Value/skip instructions:  <1-999999999> go to GV  <D, R> go to GV | Delete question. |
| Prev 4A  **DELETE** | GV | Delete question (replace with new DEDUCTN question). | **Was there any money deducted from ^YOUR\_NAMES pay for –**  **Government retirement?**   1. Yes 2. No   Special instructions:  If PVT=1 **bold-black** first part of question text “Was there any money deducted from ^YOUR\_NAMES pay for – “ else **gray out** first part of question text  Skip instructions:  <1> go to GVX  <2, D, R> go to RR | Delete question. |
| Prev 4A  **DELETE** | GVX | Delete question (replace with new DEDUCTN question). | **How much?**  Value/skip instructions:  <1-999999999, D, R> go to RR | Delete question. |
| Prev 4A  **DELETE** | RR | Delete question (replace with new DEDUCTN question). | **Was there any money deducted from ^YOUR\_NAMES pay for –**  **Railroad retirement?**   1. Yes 2. No   Special instructions:  If GV=1 **bold-black** first part of question text “Was there any money deducted from ^YOUR\_NAMES pay for – “ else **gray out** first part of question text  Skip instructions:  <1> go to RRX  <2, D, R> go to SSDED | Delete question. |
| Prev 4A  **DELETE** | RRX | Delete question (replace with new DEDUCTN question). | **How much?**  Value/skip instructions:  <1-99999999, D, R> go to SSDED | Delete question. |
| Prev 4A  **DELETE** | SSDED | Delete question (replace with new DEDUCTN question). | **Was there any money deducted from ^YOUR\_NAMES pay for –**  **Social Security including Medicare?**   1. Yes 2. No   Special instructions:  If RR=1 **bold-black** first part of question text “Was there any money deducted from ^YOUR\_NAMES pay for – “ else **gray out** first part of question text  Skip instructions:  <1> go to MEDICOV  <2, D, R> go to SSNORM | Delete question. |
| Prev 4A  **DELETE** | SSNORM | Delete question. | **Are Social Security payments NORMALLY deducted from ^YOUR\_NAMES pay?**   1. Yes 2. No   Skip instructions:  <1> go to MEDICOV  <2, D, R> go to EMPLCONT | Delete question. |
| 3A  **NEW** | DEDUCTN | New question asking if any money was deducted for Social Security, a self-directed retirement account, or any other retirement account (employer, union, or other organization) | N/A | **Was there any money deducted from ^YOUR\_NAMES pay for –**  \* Read each item on list  \* Enter all that apply, separate with commas   1. **Social Security?** 2. **A self-directed retirement account?** 3. **A retirement account sponsored by an employer, union, or other organization?**   Skip instructions:  <1-3> if entry=1 go to MEDICOV else go to EMPLCONT  <D, R> go to EMPLCONT |
| Prev 4A, now 3A | MEDICOV | NO CHANGE | **Does the money deducted for Social Security cover only the Medicare portion of Social Security?**   1. Yes 2. No   Skip instructions:  <1, 2, D, R> go to EMPLCONT | **Does the money deducted for Social Security cover only the Medicare portion of Social Security?**   1. Yes 2. No   Skip instructions:  <1, 2, D, R> go to EMPLCONT |
| Prev 4A, now 3A | EMPLCONT | Update skip instructions due to replacing HAVEBSNS, HAVEFARM, etc. questions with SEMPFRM | **Other than Social Security, did any employer or union contribute to ^YOUR\_NAMES pension or retirement plan in the last 12 months?**   1. Yes 2. No   Skip instructions:  <1, 2, D, R> go to HAVEBSNS | **Other than Social Security, did any employer or union contribute to ^YOUR\_NAMES pension or retirement plan in the last 12 months?**   1. Yes 2. No   Skip instructions:  <1, 2, D, R> go to SEMPFRM |
| Prev 4A  **DELETE** | HAVEBSNS | Delete question. | **During the last 12 months, did ^YOUR\_NAMES have any income or loss from ^YOUR\_NAMES own nonfarm business, partnership, or professional practice?**   1. Yes 2. No   Skip instructions:  <1> go to BSNSX  <2, D, R> go to HAVEFARM | Delete question. |
| Prev 4A  **DELETE** | BSNSX | Delete question. | **What was the amount of income or loss after expenses?**  Value/skip instructions:  <0-999999999> go to BSNSLOSS  <D, R> go to BSNSB | Delete question. |
| Prev 4A  **DELETE** | BSNSLOSS | Delete question. | **Was this an income or loss?**   1. Loss 2. Income   Skip instructions:  <1, 2, D, R> go to HAVEFARM | Delete question. |
| Prev 4A  **DELETE** | BSNSB | Delete question. | **Could you tell me which range on CARD A best reflects ^YOUR\_NAMES income or loss from ^YOUR\_NAMES own nonfarm business, partnership or professional practice during the last 12 months?**   1. Loss 2. $0-$4,999 3. $5,000-$9,999 4. $10,000-$14,999 5. $15,000-$19,999 6. $20,000-$29,999 7. $30,000-$39,999 8. $40,000-$49,999 9. $50,000-$69,999 10. $70,000-$89,999 11. $90,000-$119-999 12. $120,000 and over   Skip instructions:  <0-11, D, R> go to HAVEFARM | Delete question. |
| Prev 4A  **DELETE** | HAVEFARM | Delete question. | **During the last 12 months, did ^YOU\_NAME have any income or loss from ^YOUR\_NAMES own farm?**   1. Yes 2. No   Skip instructions:  <1> go to FARMX  <2, D, R> go to IRA | Delete question. |
| Prev 4A  **DELETE** | FARMX | Delete question. | **What was the amount of income or loss after expenses?**  Value/skip instructions:  <0-99999999> go to FARMLOSS  <D, R> go to FARMB | Delete question. |
| Prev 4A  **DELETE** | FARMLOSS | Delete question. | **Was this an income or loss?**   1. Loss 2. Income   Skip instructions:  <1, 2, D, R> go to IRA | Delete question. |
| Prev 4A  **DELETE** | FARMB | Delete question. | **Could you tell me which range on CARD A best reflects ^YOU\_NAME income or loss from ^YOUR\_NAMES own farm during the last 12 months?**   1. Loss 2. $0-$4,999 3. $5,000-$9,999 4. $10,000-$14,999 5. $15,000-$19,999 6. $20,000-$29,999 7. $30,000-$39,999 8. $40,000-$49,999 9. $50,000-$69,999 10. $70,000-$89,999 11. $90,000-$119-999 12. $120,000 and over   Skip instructions:  <0-11, D, R> go to IRA | Delete question. |
| 3A  **NEW** | SEMPFRM | New question based on current ACS question SEMX | N/A | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_NAME receive any self-employment income or have a loss?**  (Report income from own businesses (farm or non-farm) including proprietorships and partnerships.)   1. Yes 2. No   Special instructions:  If WAGE=1 **bold-black** the first line (“DURING THE PAST 12 MONTHS – “) else **gray out** the first line  Skip instructions:  <1> go to SEMPFRMX  <2, D, R> go to SOCSRRET |
| 3A  **NEW** | SEMPFRMX | New question based on current ACS question SEM | N/A | **What was the amount?**  (Report net income after operating expenses. Include earnings as a tenant farmer or sharecropper.)  \* If net income was a loss, precede amount with a ‘-‘.  \* Breakeven = 1.  Value/skip instructions:  <-999999999-999999999> go to SOCSRRET  <D, R> go to SMPFRMB |
| 3A  **NEW** | SMPFRMB | New card question if SMPFRMX is D or R | N/A | **Could you tell me which range on CARD A best reflects ^YOUR\_NAMES income or loss from self-employment during the PAST 12 MONTHS?**   1. Loss 2. $0-$4,999 3. $5,000-$9,999 4. $10,000-$14,999 5. $15,000-$19,999 6. $20,000-$29,999 7. $30,000-$39,999 8. $40,000-$49,999 9. $50,000-$69,999 10. $70,000-$89,999 11. $90,000-$119-999 12. $120,000 and over   Skip instructions:  <0-11, D, R> go to SOCSRRET |
| Prev 4A, now 3A | IRA | * Move to end of section 3A * Update question pattern | **During the last 12 months, did ^YOU\_NAME place any money in a retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers.**   1. Yes 2. No   Skip instructions:  <1> go to IRAX  <2, D, R> go to ANYSSINC | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_NAME place any money in a retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers.**   1. Yes 2. No   Special instructions:  If US\_SUPP =1 **bold-black** the first line (“DURING THE PAST 12 MONTHS – “) else **gray out** the first line  Skip instructions:  <1> go to IRAX  <2, D, R> go to S04A\_CHECK |
| Prev 4A, now 3A | IRAX | Move to end of section 3A | **How much?**  Value/skip instructions:  <1-999999999 , D, R> go to ANYSSINC | **How much?**  Value/skip instructions:  <1-999999999 , D, R> go to S04A\_CHECK |
| Prev 4A  **DELETE** | ANYSSINC | Delete question. | **During the last 12 months, did ^YOU\_NAME receive, from the US Government, any money from –**  **Social Security checks?**   1. Yes 2. No   Skip instructions:  <1, 2, D, R> go to ANYRAIL | Delete question. |
| Prev 4A  **DELETE** | ANYRAIL | Delete question. | **During the last 12 months, did ^YOU\_NAME receive, from the US Government, any money from –**  **Railroad Retirement checks?**   1. Yes 2. No   Special instructions:  If ANYSSINC=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_NAME receive, from the US Government, any money from – “ else **gray out** first part of question text  Skip instructions:  <1, 2, D, R> if ANYSSINC=1 or ANYRAIL=1 go to SS\_RRX else go to US\_SUPP | Delete question. |
| 3A  **NEW** | SOCSRRET | New question based on ACS SSX question (replaces ANYSSINC and ANYRAIL) | N/A | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_NAME receive any Social Security or Railroad Retirement benefits?**   1. Yes 2. No   Special instructions:  If SEMPFRM=1 **bold-black** the first line (“DURING THE PAST 12 MONTHS – “) else **gray out** the first line  Skip instructions:  <1> go to SSRRTX  <2, D, R> go to |
| Prev 4A, now 3A | SS\_RRX | NO CHANGES | **What was the amount of the last Social Security or Railroad Retirement payment received?**  Value/skip instructions:  <1-99999999> go to MEDICARE  <D, R> go to SS\_RRB | **What was the amount of the last Social Security or Railroad Retirement payment received?**  Value/skip instructions:  <1-99999999> go to MEDICARE  <D, R> go to SS\_RRB |
| Prev 4A, now 3A | SS\_RRB | * New card ranges * Update question pattern (“last” to “past”) | **Could you tell me which range on CARD B best reflects the amount of ^YOUR\_NAMES last Social Security or Railroad Retirement payment during the last 12 months?**   1. Less than $300 2. $300-$399 3. $400-$499 4. $500-$599 5. $600-$699 6. $700-$799 7. $800-$899 8. $900-$999 9. $1,000-$1,499 10. $1,500 and over   Skip instructions:  <1-10, D, R> go to MEDICARE | **Could you tell me which range on CARD B best reflects the amount of ^YOUR\_NAMES last Social Security or Railroad Retirement payment during the PAST 12 MONTHS?**   1. Less than $500 2. $500-$699 3. $700-$999 4. $1,000-$1,299 5. $1,300-$1,699 6. $1,700 and over   Skip instructions:  <1-6, D, R> go to MEDICARE |
| Prev 4A, now 3A | MEDICARE | NO CHANGES | **Is this amount AFTER the deduction for a Medicare premium?**   1. Yes 2. No   Skip instructions:  <1, 2, D, R> go to SS\_RRQ | **Is this amount AFTER the deduction for a Medicare premium?**   1. Yes 2. No   Skip instructions:  <1, 2, D, R> go to SS\_RRQ |
| Prev 4A, now 3A | SS\_RRQ | Change “last” to “past” | **During the last 12 months, how many Social Security or Railroad Retirement payments did ^YOU\_NAME receive?**  Value/skip instructions:  <1-52, D, R> go to US\_SUPP | **During the past 12 months, how many Social Security or Railroad Retirement payments did ^YOU\_NAME receive?**  Value/skip instructions:  <1-52, D, R> go to US\_SUPP |
| Prev 4A, now 3A | US\_SUPP | * Reword question based on ACS question SSIX * Updated skip instructions due to deleting STA\_SUPP/moving IRA questions | **During the last 12 months, did ^YOU\_NAME receive any –**  **Supplemental Security Income (SSI) payments from the US Government?**   1. Yes 2. No   Skip instructions:  <1, 2, D, R> go to STA\_SUPP | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_NAME receive any Supplemental Security Income (SSI) payments?**   1. Yes 2. No   Special instructions:  If SOCSRRET =1 **bold-black** the first line (“DURING THE PAST 12 MONTHS – “) else **gray out** the first line  Skip instructions  <1> go to SUPPX  <2, D, R> go to IRA |
| Prev 4A  **DELETE** | STA\_SUPP | Delete question. | **During the last 12 months, did ^YOU\_NAME receive any –**  **Supplemental Security Income (SSI) payments from the STATE or LOCAL government?**   1. Yes 2. No   Special instructions:  If US\_SUPP=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_NAME receive any – “ else **gray out** first part of question text  Skip instructions:  <1, 2, D, R> if US\_SUPP=1 or STA\_SUPP=1 go to SUPPX else go to S04A\_CHECK | Delete question. |
| Prev 4A, now 3A | SUPPX | * Reword question based on current ACS question SSI * Update skip instructions to go to IRA | **During the last 12 months, how much did ^YOU\_NAME receive in Supplemental Security Income checks from ALL government sources?**  Value/skip instructions:  <1-99999999> go to S04A\_CHECK  <D, R> go to SUPPB | **What was the amount?**  Value/skip instructions:  <1-99999999> go to IRA  <D, R> go to SUPPB |
| Prev 4A, now 3A | SUPPB | * Reword question (delete “from all government sources” and changing “last” to “past”) * Update skip instructions to go to IRA | **Could you tell me which range on CARD C best reflects the amount ^YOU\_NAME received in Supplemental Security income from all government sources during the last 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  <1-12, D, R> go to S04A\_CHECK | **Could you tell me which range on CARD C best reflects the amount ^YOU\_NAME received in Supplemental Security Income during the past 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  <1-12, D, R> go to IRA |

**Previously Section4B, now Section 3B**

| **DIARY Section** | **DIARY CAPI Variable** | **Change Detail** | **2012 DIARY CAPI Wording/Specification** | **2013 CEQ CAPI Wording/Specification** |
| --- | --- | --- | --- | --- |
| Prev 4B, now 3B | All variables | New question order | INTEREST, INTX, INTB, DIVRYEST, DIVX, DIVB, PENSION, PENSIONX, PENSIONB, COMP, UNEMPX, UNEMPB, WORKCOMP, WRKRSX, WRKRSB, REC\_FS, FS\_MTHI, FD\_STMPS, FS\_AMT, PAWELFAR, WELFRX, WELFRB, RENTAL, ROOMX, ROOMLOSB, ROOMLOSS, OTHRNTX, OTHLOSSB, OTHLOSS, CHDSUP, CHDLMP, CHDLMPX, CHDLMPB, CHDSPOTH, CHDOTHX, CHDOTHB, ALIMSUP, OTHCONT, ALIOTHX, ALIOTHB, LUMP, LUMPX, LUMPB, SALE, SALEX, SALEB, OTHIN, OTHINX, OTHINB, FEDREF, FEDREFX, STATREF, STATREFX, SSREF, SSREFX, INSREF, INSREFX, PTAXREF, PTAXREFX, OTHREF, RFNDOTH, OTHREFX, ADDFED, ADDFEDX, ADDSTA, ADDSTAX, TAXPROP, TAXPROPX, ADDOTH, MISCOTH, ADDOTHX, OCCEXPN, OCCEXPNX, FREEMEAL, FREEMLX, MEALWKI, RTASPAY, RTCOMPX, RTCMPPD, RTCM\_SP | INTERDIV, INTRDVX, INTRDVB, NETRENT, NETRENTX, NETRENTB, ROYALT, ROYALX, ROYALB, RETSURV, RETSURVX, RETSURVB, OTHREG, OTHREGX, OTHREGB, LUMP, LUMPX, LUMPB, OTHIN, OTHINX, OTHINB, FEDREF, FEDREFX, STATREF, STATREFX, EITC, ADDFED, ADDFEDX, ADDSTA, ADDSTAX, ADDOTH, ADDOTHX, OCCEXPN, OCCEXPNX, REC\_FS, FS\_MTHI, FS\_AMT, PAWELFAR, WELFRX, WELFRB, FREEMEAL, FREEMLX, MEALWKI, RTASPAY, RTCOMPX, RTCMPPD, RTCM\_SP |
| Prev 4B  **DELETE** | INTEREST | * Delete question. * Move 1st part (4B intro) to new question INTERDIV | **Up until this point, we have discussed earnings for individual members. Now, I would like to talk to you about the people on your list.**  **During the last 12 months, did ^YOU\_ANY receive income from any of the following –**  **Interest on bank accounts, money market funds, CD’s, or bonds?**   1. Yes 2. No   Skip instructions:  <1> go to INTX  <2, D, R> go to DIVRYEST | Delete question. |
| Prev 4B  **DELETE** | INTX | Delete question. | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-999999999> go to DIVRYEST  <D, R> go to INTB | Delete question. |
| Prev 4B  **DELETE** | INTB | Delete question. | **Could you tell me which range on CARD C best reflects the total amount of interest received ^BY\_ALL during the last 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  <1-12, D, R> go to DIVRYEST | Delete question. |
| Prev 4B  **DELETE** | DIVRYEST | Delete question. | **During the last 12 months, did ^YOU\_ANY receive any –**  **REGULAR income from dividends, trusts, estates or royalties?**   1. Yes 2. No   Skip instructions:  <1> go to DIVX  <2, D, R> go to PENSION | Delete question. |
| Prev 4B  **DELETE** | DIVX | Delete question. | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-99999999> go to PENSION  <D,R> go to DIVB | Delete question. |
| Prev 4B  **DELETE** | DIVB | Delete question. | **Could you tell me which range on CARD C best reflects the total amount of income from dividends, trusts, estates or royalties during the last 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to PENSION | Delete question. |
| 3B  **NEW** | INTERDIV | * New question based on ACS field test question INTRX- Q49C1A) * Contains intro sentences to Part B that were previously in INTEREST | N/A | **Up until this point, we have discussed earnings for individual members. Now, I would like to talk to you about your household as a whole.**  **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_ANY receive any interest or dividends? Report even small amounts credited to an account.**   1. Yes 2. No   Skip instructions:  <1> go to INTRDVX  <2, D, R> go to NETRENT |
| 3B  **NEW** | INTRDVX | New question based on ACS field test question INTR – Q49c2a | N/A | **What was the amount?**  Value/skip instructions:  <1-999999999> go to NETRENT  <D, R> go to INTRDVB |
| 3B  **NEW** | INTRDVB | New card question if INTRDVX is D or R | N/A | **Could you tell me which range on CARD C best reflects the amount ^YOU\_ANY received in interest or dividends during the PAST 12 MONTHS?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to NETRENT |
| 3B  **NEW** | NETRENT | New question based on ACS field test question Q49c1b (replaces RENTAL, OTHRNTX, etc. questions) | N/A | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_ANY receive any net rental income or a loss?**  \* Net rental income is the total amount after expenses.   1. Yes 2. No   Special instructions:  If INTERDIV=1 **bold-black** the first line (“DURING THE PAST 12 MONTHS – “) else **gray out** the first line  Skip instructions:  <1> go to NETRENTX  <2, D, R> go to ROYALT |
| 3B  **NEW** | NETRENTX | New question based on ACS field test question Q49c2b | N/A | **What was the amount?**  \* The net amount is the total amount after expenses.  \* If income was a loss, precede amount with a ‘-‘.  \* Breakeven=1.  Skip instructions:  <-999999999-99999999> go to ROYALT  <D, R> go to NETRENTB |
| 3B  **NEW** | NETRENTB | New card question if NETRENTX is D or R | N/A | **Could you tell me which range on CARD C best reflects the total net rental income or loss during the PAST 12 MONTHS?**   1. Loss 2. $0-$999 3. $1,000-$1,999 4. $2,000-$2,999 5. $3,000-$3,999 6. $4,000-$4,999 7. $5,000-$9,999 8. $10,000-$14,999 9. $15,000-$19,999 10. $20,000-$29,999 11. $30,000-$39,999 12. $40,000-$49,999 13. $50,000 and over   Skip instructions:  **<**0-12, D, R> go to ROYALT |
| 3B  **NEW** | ROYALT | New question based on ACS field test question Q49c1c | N/A | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_ANY receive any royalty income or income from estates and trusts?**   1. Yes 2. No   Special instructions:  If NETRENT=1 **bold-black** the first line (“DURING THE PAST 12 MONTHS – “) else **gray out** the first line  Skip instructions:  <1> go to ROYALX  <2, D, R> go to RETSURV |
| 3B  **NEW** | ROYALX | New question based on ACS field test question Q49c2c | N/A | **What was the amount?**  <1-99999999> go to RETSURV  <D, R> go to ROYALB |
| 3B  **NEW** | ROYALB | New card question if ROYALX is D or R | N/A | **Could you tell me which range on CARD C best reflects the total amount received in royalty income or income from estates and trusts during PAST 12 MONTHS?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to RETSURV |
| Prev 4B  **DELETE** | PENSION | Delete question. | **During the last 12 months, did ^YOU\_ANY receive income from –**  **Retirement, disability and survivor pensions or annuities from private companies, military, Government, IRA or Keogh?**   1. Yes 2. No   Skip instructions:  <1> go to PENSIONX  <2, D, R> go to COMP | Delete question. |
| Prev 4B  **DELETE** | PENSIONX | Delete question. | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-999999999> go to COMP  <D, R> go to PENSIONB | Delete question. |
| Prev 4B  **DELETE** | PENSIONB | Delete question. | **Could you tell me which range on CARD C best reflects the total amount of retirement pensions and annuities during the last 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to COMP | Delete question. |
| 03B  **NEW** | RETSURV | New question based on current ACS question RETX | N/A | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_ANY receive any retirement, survivor, or disability pensions?**   1. Yes 2. No   Special instructions:  If ROYALT=1 **bold-black** the first line (“DURING THE PAST 12 MONTHS – “) else **gray out** the first line  Skip instructions:  <1> go to RETSURVX  <2> go to OTHREG |
| 03B  **NEW** | RETSURVX | New question based on current ACS question RET | N/A | **What was the amount?**  (Do not include Social Security.)  Value/skip instructions:  <1-9999999> go to OTHREG  <D, R> go to RETSURVB |
| 03B  **NEW** | RETSURVB | New card question if RETSURVX is D or R | N/A | **Could you tell me which range on CARD C best reflects the total amount received in retirement, survivor, or disability pensions during the PAST 12 MONTHS?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to OTHREG |
| Prev 4B  **DELETE** | COMP | Delete question. | **During the last 12 months, did ^YOU\_ANY receive any income from –**  **Unemployment compensation or supplemental unemployment compensation?**   1. Yes 2. No   Skip instructions:  <1> go to UNEMPX  <2, D, R> go to WORKCOMP | Delete question. |
| Prev 4B  **DELETE** | UNEMPX | Delete question. | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-999999999> go to WORKCOMP  <D, R> go to UNEMPB | Delete question. |
| Prev 4B  **DELETE** | UNEMPB | Delete question. | **Could you tell me which range on CARD C best reflects the total amount received in unemployment compensation during the last 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to WORKCOMP | Delete question. |
| Prev 4B  **DELETE** | WORKCOMP | Delete question. | **During the last 12 months, did ^YOU\_ANY receive any income from –**  **Worker’s compensation or veteran’s benefits including the GI Bill but not including military retirement?**   1. Yes 2. No   Special instructions:  If COMP=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_ANY receive any income from – “ else **gray out** first part of question text  Skip instructions:  <1> go to WRKRSX  <2, D, R> go to REC\_FS | Delete question. |
| Prev 4B  **DELETE** | WRKRSX | Delete question. | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-999999999> go to REC\_FS  <D, R> go to WRKRSB | Delete question. |
| Prev 4B  **DELETE** | WRKRSB | Delete question. | **Could you tell me which range on CARD C best reflects the total amount of income from worker’s compensation during the last 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to REC\_FS | Delete question. |
| 3B  **NEW** | OTHREG | New question based on current ACS question OIX | N/A | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_ANY receive income on a REGULAR basis f rom any other source such as Veteran’s Administration (VA) payments, unemployment compensation, child support, or alimony?**   1. Yes 2. No   Special instructions:  If RETSURV=1 **bold-black** the first line (“DURING THE PAST 12 MONTHS – “) else **gray out** the first line  Skip instructions:  <1> go to OTHREGX  <2, D, R> go to LUMP |
| 3B  **NEW** | OTHREGX | New question based on current ACS question OI | N/A | **What was the amount from all sources?**  (Do not include lump sum payments such as money from an inheritance or sale of a home.)  Value/skip instructions:  <1-99999999> go to LUMP  <D, R> go to OTHREGB |
| 03B  **NEW** | OTHREGB | New card question if OTHINCX is D or R | N/A | **Could you tell me which range on CARD C best reflects the total amount received in Veteran’s Administration (VA) payments, unemployment compensation, child support, or alimony during the PAST 12 MONTHS?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to LUMP |
| Prev 4B, now 3B | REC\_FS | * Reword similar to current ACS question * Move toward end of Section 3B | **During the last 12 months, have ^YOU\_ANY received any –**  **Food stamps or electronic benefit transfers (EBTs)?**  \* Include any SNAP (Supplemental Nutrition Assistance Program) benefits received.   1. Yes 2. No   Skip instructions:  <1> go to FS\_MTHI  <2, D, R> go to PAWELFAR | **DURING THE PAST 12 MONTHS –**  **Did anyone in this household receive Food Stamps or a Food Stamp benefit card? Include government benefits from the Supplemental Nutritional Assistance Program (SNAP). Do NOT include WIC of the National School Lunch Program.**   1. Yes 2. No   Special instructions:  If OCCEXPN=1 **bold-black** the first line (“DURING THE PAST 12 MONTHS – “) else **gray out** the first line  Skip instructions:  <1> go to FS\_MTHI  <2, D, R> go to PAWELFAR |
| Prev 4B, now 3B | FS\_MTHI | * Move toward end of Section 3B * Update skip instructions due to deleting FD\_STMPS | **In how many of the last 12 months were food stamps or EBTs received?**  Value/skip instructions:  <1-12, D, R> go to FD\_STMPS | **In how many of the last 12 months were food stamps or EBTs received?**  Value/skip instructions:  <1-12, D, R> go to FS\_AMT |
| Prev 4B, now 3B  **DELETE** | FD\_STMPS | Delete question. | **In the last month have ^YOU\_ANY received any food stamps or EBTs?**   1. Yes 2. No   Skip instructions:  <1> go to FS\_AMT  <2, D, R> go to PAWELFAR | Delete question. |
| Prev 4B, now 3B | FS\_AMT | Move toward end of Section 3B | **What was the dollar value of the last food stamps or EBT received?**  Value/skip instructions:  <1-9999999999> go to PAWELFAR  <D, R> go to PAWELFAR | **What was the dollar value of the last food stamps or EBT received?**  Value/skip instructions:  <1-9999999999> go to PAWELFAR  <D, R> go to PAWELFAR |
| Prev 4B, now 3B | PAWELFAR | * Reword similar to ACS field test question PAX – Q49F1 * Move toward end of Section 3B * Update skip instructions | **During the last 12 months, did ^YOU\_ANY receive any state or local government welfare program, such as TANF, or short-term emergency help?**   1. Yes 2. No   Skip instructions:  <1> go to WELFRX  <2, D, R> go to RENTAL | **DURING THE PAST 12 MONTHS –**  **Did [fill: you/you or any members of this household, including any children,] receive any welfare payments or cash assistance from the state or local welfare office?**  **Please include even if only for one month. Do NOT include benefits from food, energy, or rental assistance programs.**   1. Yes 2. No   Special instructions:  If REC\_FS=1 **bold-black** the first line (“DURING THE PAST 12 MONTHS – “) else **gray out** the first line  Fill instructions: if single person CU fill “you” else fill “you or any members of this household, including any children.”  Skip instructions:  <1> go to WELFRX  <2, D, R> go to FREEMEAL |
| Prev 4B, now 3B | WELFRX | * Renumber section 4B to section 3B * Reword similar to ACS field test question PA – Q49F2 | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-999999999> go to RENTAL  <D, R> go to WELFRB | **What was the amount for the PAST 12 MONTHS?**  Value/skip instructions:  <1-99999999> go to FREEMEAL  <D, R> go to WELFRB |
| Prev 4B, now 3B | WELFRB | * Update question pattern (“last” to “past”) * Update skip instructions | **Could you tell me which range on CARD C best reflects the total amount of income from c ash assistance from state or local government welfare programs during the last 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to RENTAL | **Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the PAST 12 MONTHS?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to FREEMEAL |
| Prev 4B  **DELETE** | RENTAL | Delete question. | **During the last 12 months, did ^YOU\_ANY have any net income or loss from any type of rental rooms or living units?**   1. Yes 2. No   Skip instructions:  <1> go to ROOMX  <2, D, R> go to CHDSUP | Delete question. |
| Prev 4B  **DELETE** | ROOMX | Delete question. | **How much net income or loss was received from roomers or boarders?**  Skip instructions:  <0> go to OTHRNTX  <1-9999999999 > go to ROOMLOSS  <D, R> go to ROOMLOSB | Delete question. |
| Prev 4B  **DELETE** | ROOMLOSB | Delete question. | **Could you tell me which range on CARD C best reflects your net income or loss from roomers or boarders?**   1. Loss 2. $0-$999 3. $1,000-$1,999 4. $2,000-$2,999 5. $3,000-$3,999 6. $4,000-$4,999 7. $5,000-$9,999 8. $10,000-$14,999 9. $15,000-$19,999 10. $20,000-$29,999 11. $30,000-$39,999 12. $40,000-$49,999 13. $50,000 and over   Skip instructions:  <1-12> go to ROOMLOSS  <0, D, R> go to OTHRNTX | Delete question. |
| Prev 4B  **DELETE** | ROOMLOSS | Delete question. | **\*** Do not read.  **Was this an income or loss?**   1. Loss 2. Income   Skip instructions:  <1, 2, D, R> go to OTHRNTX | Delete question. |
| Prev 4B  **DELETE** | OTHRNTX | Delete question. | **How much net income or loss was received from other rental units?**  Value/skip instructions:  <0> go to CHDSUP  <1-99999999> go to OTHLOSS  <D, R> go to OTHLOSSB | Delete question. |
| Prev 4B  **DELETE** | OTHLOSSB | Delete question. | **Could you tell me which range on CARD C best reflects your net income or loss from other rental units during the last 12 months?**   1. Loss 2. $0-$999 3. $1,000-$1,999 4. $2,000-$2,999 5. $3,000-$3,999 6. $4,000-$4,999 7. $5,000-$9,999 8. $10,000-$14,999 9. $15,000-$19,999 10. $20,000-$29,999 11. $30,000-$39,999 12. $40,000-$49,999 13. $50,000 and over   Skip instructions:  <1-12> go to OTHLOSS  <0, D, R> go to CHDSUP | Delete question. |
| Prev 4B  **DELETE** | OTHLOSS | Delete question. | **\*** Do not read.  **Was this an income or loss?**   1. Loss 2. Income   Skip instructions:  <1, 2, D, R> go to CHDSUP | Delete question. |
| Prev 4B  **DELETE** | CHDSUP | Delete question. | **During the last 12 months, did ^YOU\_ANY receive any income from child support?**   1. Yes 2. No   Skip instructions:  <1> go to CHDLMP  <2, D, R> go to ALIMSUP | Delete question. |
| Prev 4B  **DELETE** | CHDLMP | Delete question. | **Did you receive a one time lump sum payment for child support?**   1. Yes 2. No   <1> go to CHDLMPX  <2, D, R> go to CHDSPOTH | Delete question. |
| Prev 4B  **DELETE** | CHDLMPX | Delete question. | **What was the total amount of lump sum payments for child support received ^BY\_ALL in the last 12 months?**  Value/skip instructions:  <1-999999999> go to CHDSPOTH  <D, R> go to CHDLMPB | Delete question. |
| Prev 4B  **DELETE** | CHDLMPB | Delete question. | **Could you tell me which range on CARD C best reflects the total amount received in lump sum payments for child support during the last 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to CHDSPOTH | Delete question. |
| Prev 4B  **DELETE** | CHDSPOTH | Delete question. | **Did you receive any child support payments in other than a lump sum amount?**   1. Yes 2. No   Skip instructions:  <1> go to CHDOTHX  <2, D, R> go to ALIMSUP | Delete question. |
| Prev 4B  **DELETE** | CHDOTHX | Delete question. | **What was the total amount of non-lump sum payments received ^BY\_ALL in the last 12 months?**  Value/skip instructions:  <1-999999999> go to ALIMSUP  <D, R> go to CHDOTHB | Delete question. |
| Prev 4B  **DELETE** | CHDOTHB | Delete question. | **Could you tell me which range on CARD C best reflects the total amount received in child support payments, other than lump sum amounts, ^BY\_ALL during the last 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to ALIMSUP | Delete question. |
| Prev 4B  **DELETE** | ALIMSUP | Delete question. | **During the last 12 months, did ^YOU\_ANY receive any REGULAR income from –**  **Alimony?**   1. Yes 2. No   Skip instructions:  <1, 2, D, R> go to OTHCONT | Delete question. |
| Prev 4B  **DELETE** | OTHCONT | Delete question. | **During the last 12 months, did ^YOU\_ANY receive any REGULAR income from –**  **Other sources such as from people who are not on your list?**   1. Yes 2. No   Skip instructions:  <1, 2, D, R> if ALIMSUP=1 or OTHCONT=1 go to ALIOTHX else go to LUMP | Delete question. |
| Prev 4B  **DELETE** | ALIOTHX | Delete question. | **Altogether, what was the total amount received ^BY\_ALL from alimony and other sources in the last 12 months?**  Value/skip instructions:  <1-99999999> go to LUMP  <D, R> go to ALIOTHB | Delete question. |
| Prev 4B  **DELETE** | ALIOTHB | Delete question. | **Could you tell me which range on CARD C best reflects the total amount received in alimony and other sources during the last 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to LUMP | Delete question. |
| Prev 4B, now 3B | LUMP | * Make question pattern consistent with new, other revised questions * Add “child support” * Update skip instructions to co go OTHIN next | **During the last 12 months, did ^YOU\_ANY receive any –**  **Lump sum payments from insurance, estates, trusts, royalties, alimony, prizes or games of chance, or from people who are not on your list?**   1. Yes 2. No   Skip instructions:  <1> go to LUMPX  <2, D, R> go to SALE | **DURING THE PAST 12 MONTHS -**  **Did ^YOU\_ANY receive any lump sum payments from insurance, estates, trusts, royalties, child support, alimony, prizes or games of chance, or from people who are not on your list?**   1. Yes 2. No   Special instructions:  If OTHREG=1 **bold-black** the first line (“DURING THE PAST 12 MONTHS – “) else **gray out** the first line  Skip instructions:  <1> go to LUMPX  <2, D, R> go to OTHIN |
| Prev 4B, now 3B | LUMPX | Update skip instructions to co go OTHIN next | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-99999999> go to SALE  <D, R> go to LUMPB | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-9999999> go to OTHIN  <D, R> go to LUMPB |
| Prev 4B, now 3B | LUMPB | * Update skip instructions to co go OTHIN next * Update question pattern (“last” to “past”) | **Could you tell me which range on CARD C best reflects the total lump sum payments during the last 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to SALE | **Could you tell me which range on CARD C best reflects the total lump sum payments during the PAST 12 MONTHS?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to OTHIN |
| Prev 4B  **DELETE** | SALE | Delete question. | **During the last 12 months, did ^YOU\_ANY receive any –**  **Money from the sale of household furnishings, equipment, clothing, jewelry, pets, or other belongings, not including the sale of vehicles or real estate?**   1. Yes 2. No   Special instructions:  If LUMP=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_ANY receive any– “ else **gray out** first part of question text  Skip instructions:  <1> go to SALEX  <2, D, R> go to OTHIN | Delete question. |
| Prev 4B  **DELETE** | SALEX | Delete question. | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-999999999> go to OTHIN  <D, R> go to SALEB | Delete question. |
| Prev 4B  **DELETE** | SALEB | Delete question. | **Could you tell me which range on CARD C best reflects the total amount received from these sales during the last 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to OTHIN | Delete question. |
| Prev 4B, now 3B | OTHIN | Add “not already reported” | **During the last 12 months, did ^YOU\_ANY receive any –**  **Other money income, including money received from cash scholarship and fellowship, stipends not based on working, or from the care of foster children?**   1. Yes 2. No   Special instructions:  If OTHIN=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_ANY receive any– “ else **gray out** first part of question text  Skip instructions:  <1> go to OTHINX  <2, D, R> go to FEDREF | **DURING THE PAST 12 MONTHS**  **Other money income, including money received from cash scholarship and fellowship, stipends not based on working, or from the care of foster children, not already reported?**   1. Yes 2. No   Special instructions:  If LUMP=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_ANY receive any– “ else **gray out** first part of question text  Skip instructions:  <1> go to OTHINX  <2, D, R> go to FEDREF |
| Prev 4B, now 3B | OTHINX | NO CHANGE | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-99999999> go to FEDREF  <D, R> go to OTHINB | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-99999999> go to FEDREF  <D, R> go to OTHINB |
| Prev 4B, now 3B | OTHINB | Update question pattern (“last” to “past”) | **Could you tell me which range on CARD C best reflects the total amount of other money income received during the last 12 months?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to FEDREF | **Could you tell me which range on CARD C best reflects the total amount of other money income received during the PAST 12 MONTHS?**   1. $0-$999 2. $1,000-$1,999 3. $2,000-$2,999 4. $3,000-$3,999 5. $4,000-$4,999 6. $5,000-$9,999 7. $10,000-$14,999 8. $15,000-$19,999 9. $20,000-$29,999 10. $30,000-$39,999 11. $40,000-$49,999 12. $50,000 and over   Skip instructions:  **<**1-12, D, R> go to FEDREF |
| Prev 4B, now 3B | FEDREF | * Update question pattern to match others | **During the last 12 months, did ^YOU\_ANY receive any REFUNDS from any of the following –**  **Federal income tax?**   1. Yes 2. No   Skip instructions:  <1> go to FEDREFX  <2, D, R> go to STATREF | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_ANY receive any REFUNDS from any of the following –**  **Federal income tax in addition to that withheld from earnings?**   1. Yes 2. No   Skip instructions:  <1> FEDREFX  <2, D, R> go to STATREF |
| Prev 4B, now 3B | FEDREFX | NO CHANGE | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-9999999999, D, R> go to STATREF | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-9999999999, D, R> go to STATREF |
| Prev 4B, now 3B | STATREF | * Update question pattern to match others * Alter second line * Gray out first line | **During the last 12 months, did ^YOU\_ANY receive any REFUNDS from any of the following –**  **State and local income tax?**   1. Yes 2. No   Special instructions:  If FEDREF=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_ANY receive any REFUNDS from any of the following – “ else **gray out** first part of question text  Skip instructions:  <1> go to STATREFX  <2, D, R> go to SSREF | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_ANY receive any REFUNDS from –**  **State and local income tax?**   1. Yes 2. No   Special instructions:  If FEDREF =1 **bold-black** the second line (“Did ^YOU\_ANY receive any REFUNDS from - “) else **gray out** the second line  Skip instructions:  <1> go to STATREFX  <2, D, R> go to EITC |
| Prev 4B, now 3B | STATREFX | Update skip instructions due to deleting SSREF, SSREFX, INSREF, INSREFX, PTAXREF, PTAXREFX, OTHREF, RFNDOTH, OTHREFX | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-99999999, D, R> go to SSREF | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-99999999, D, R> go to EITC |
| Prev 4B  **DELETE** | SSREF | Delete question. | **During the last 12 months, did ^YOU\_ANY receive any REFUNDS from any of the following –**  **Overpayment on Social Security?**   1. Yes 2. No   Special instructions:  If STATREF=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_ANY receive any REFUNDS from any of the following – “ else **gray out** first part of question text  Skip instructions:  <1> go to SSREFX  <2, D, R> go to INSREF | Delete question. |
| Prev 4B  **DELETE** | SSREFX | Delete question. | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-9999999, D, R> go to INSREF | Delete question. |
| Prev 4B  **DELETE** | INSREF | Delete question. | **During the last 12 months, did ^YOU\_ANY receive any REFUNDS from any of the following –**  **Insurance policies?**   1. Yes 2. No   Special instructions:  If SSREF=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_ANY receive any REFUNDS from any of the following – “ else **gray out** first part of question text  Skip instructions:  <1> go to INSREFX  <2, D, R> go to PTAXREF | Delete question. |
| Prev 4B  **DELETE** | INSREFX | Delete question. | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-999999999, D, R> go to PTAXREF | Delete question. |
| Prev 4B  **DELETE** | PTAXREF | Delete question. | **During the last 12 months, did ^YOU\_ANY receive any REFUNDS from any of the following –**  **Property taxes?**   1. Yes 2. No   Special instructions:  If INSREF=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_ANY receive any REFUNDS from any of the following – “ else **gray out** first part of question text  Skip instructions:  <1> go to PTAXREFX  <2, D, R> go to OTHREF | Delete question. |
| Prev 4B  **DELETE** | PTAXREFX | Delete question. | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-99999999, D, R> go to OTHREF | Delete question. |
| Prev 4B  **DELETE** | OTHREF | Delete question. | **During the last 12 months, did ^YOU\_ANY receive any REFUNDS from any of the following –**  **Other sources, including any other taxes?**   1. Yes 2. No   Special instructions:  If PTAXREF=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_ANY receive any REFUNDS from any of the following – “ else **gray out** first part of question text  Skip instructions:  <1> go to RFNDOTH  <2, D, R> go to ADDFED | Delete question. |
| Prev 4B  **DELETE** | RFNDOTH | Delete question. | **Specify:**  Value/skip instructions:  <30 characters> go to OTHREFX | Delete question. |
| Prev 4B  **DELETE** | OTHREFX | Delete question. | **What was the total amount received ^BY\_ALL?**  Value/skip instructions:  <1-999999999, D, R> go to ADDFED | Delete question. |
| 3A  **NEW** | EITC | New question on Earned Income Tax Credit (EIC) | N/A | **The Earned Income Tax Credit is a benefit for certain people who work and have low to moderate wages. A tax credit means more money in your pocket. It reduces the amount of tax you owe and may also give you a refund.**  **During the past 12 months, did ^YOU\_ANY claim an Earned Income Tax Credit on your federal income tax return?**   1. Yes 2. No   Skip instructions:  <1, 2, D, R> go to ADDFED |
| Prev 4B, now 3B | ADDFED | Update question pattern to match others | **During the last 12 months, did ^YOU\_ANY PAY any of the following –**  **Federal income tax in addition to that withheld from earnings?**   1. Yes 2. No   Skip instructions:  <1> go to ADDFEDX  <2, D, R> go to ADDSTA | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_ANY PAY any of the following –**  **Federal income tax in addition to that withheld from earnings?**   1. Yes 2. No   Skip instructions:  <1> go to ADDFEDX  <2, D, R> go to ADDSTA |
| Prev 4B, now 3B | ADDFEDX | NO CHANGE | **What was the total amount PAID ^BY\_ALL?**  Value/skip instrucdtions:  <1-99999999, D, R> go to ADDSTA | **What was the total amount PAID ^BY\_ALL?**  Value/skip instructions:  <1-99999999, D, R> go to ADDSTA |
| Prev 4B, now 3B | ADDSTA | * Update question pattern to match others * Alter second line * Gray out first line * Update skip instructions due to deleting TAXPROP | **During the last 12 months, did ^YOU\_ANY PAY any of the following –**  **State and local income tax in addition to that withheld from earnings?**   1. Yes 2. No   Special instructions:  If ADDFED=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_ANY PAY any of the following – “ else **gray out** first part of question text  Skip instructions:  <1> go to ADDSTAX  <2, D, R> go to TAXPROP | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_ANY PAY any–**  **State and local income tax in addition to that withheld from earnings?**   1. Yes 2. No   Special instructions:  If ADDFED =1 **bold-black** the second line (“Did ^YOU\_ANY PAY any - “) else **gray out** the second line  Skip instructions:  <1> go to ADDSTAX  <2, D, R> go to ADDOTH |
| Prev 4B, now 3B | ADDSTAX | NO CHANGE | **What was the total amount PAID ^BY\_ALL?**  Value/skip instructions:  <1-9999999999, D, R> go to TAXPROP | **What was the total amount PAID ^BY\_ALL?**  Value/skip instructions:  <1-9999999999, D, R> go to ADDOTH |
| Prev 4B  **DELETE** | TAXPROP | Delete question. | **During the last 12 months, did ^YOU\_ANY PAY any of the following –**  **Personal property taxes for vehicles/**   1. Yes 2. No   Special instructions:  If ADDSTA=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_ANY PAY any of the following – “ else **gray out** first part of question text  Skip instructions:  <1> go to TAXPROPX  <2, D, R> go to ADDOTH | Delete question. |
| Prev 4B  **DELETE** | TAXPROPX | Delete question. | **What was the total amount PAID ^BY\_ALL?**  Value/skip instructions:  <1-99999999, D, R> go to ADDOTH | Delete question. |
| Prev 4B, now 3B | ADDOTH | * Update question pattern to match others * Alter second line * Gray out first line * Reword to “other taxes such as inheritance or estate taxes” * Update skip instructions | **During the last 12 months, did ^YOU\_ANY PAY any of the following –**  **Personal property taxes and other taxes not reported elsewhere? Do not include Social Security tax for the self-employed or real estate taxes.**   1. Yes 2. No   Special instructions:  If TAXPROP=1 **bold-black** first part of question text “During the last 12 months, did ^YOU\_ANY PAY any of the following – “ else **gray out** first part of question text  Skip instructions:  <1> go to MISCOTH  <2, D, R> go to OCCEXPN | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_ANY PAY any of the following –**  **Other taxes such as inheritance or estate taxes?**   1. Yes 2. No   Special instructions:  If ADDSTA =1 **bold-black** the second line (“Did ^YOU\_ANY PAY any - “) else **gray out** the second line  Skip instructions:  <1> go to ADDTHX  <2, D, R> go to OCCEXPN |
| Prev 4B  **DELETE** | MISCOTH | Delete question. | **Specify:**  Value/skip instructions:  <30 characters> go to ADDOTHX | Delete question. |
| Prev 4B, now 3B | ADDOTHX | NO CHANGE | **What was the total amount PAID ^BY\_ALL?**  Value/skip instructions:  <1-999999999, D, R> go to OCCEXPN | **What was the total amount PAID ^BY\_ALL?**  Value/skip instructions:  <1-999999999, D, R> go to OCCEXPN |
| Prev 4B, now 3B | OCCEXPN | Update question pattern to match others | **During the last 12 months, did ^YOU\_ANY have any occupational expenses such as union dues, tools, uniforms, business or professional association dues, licenses, or permits?**   1. Yes 2. No   Skip instructions:  <1> go to OCCEXPNX  <2, D, R> go to FREEMEAL | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_ANY have any occupational expenses such as union dues, tools, uniforms, business or professional association dues, licenses, or permits?**   1. Yes 2. No   Special instructions:  If ADDOTH =1 **bold-black** the first line (“DURING THE PAST 12 MONTHS“) else **gray out** the second line  Skip instructions:  <1> go to OCCEXPNX  <2, D, R> go to FREEMEAL |
| Prev 4B, now 3B | OCCEXPNX | NO CHANGE | **What was the total amount of these occupational expenses?**  Value/skip instructions:  <1-9999999999, D, R> go to FREEMEAL | **What was the total amount of these occupational expenses?**  Value/skip instructions:  <1-9999999999, D, R> go to FREEMEAL |
| Prev 4B, now 3B | FREEMEAL | Update question pattern to match others | **During the last 12 months, have ^YOU\_ANY received any free meals at work as part of your pay?**   1. Yes 2. No   Skip instructions:  <1> go to FREEMLX  <2, D, R> go to RTASPAY | **DURING THE PAST 12 MONTHS –**  **Have ^YOU\_ANY received any free meals at work as part of your pay?**   1. Yes 2. No   Special instructions:  If PAWELFAR =1 **bold-black** the first line (“DURING THE PAST 12 MONTHS“) else **gray out** the second line  Skip instructions:  <1> go to FREEMLX  <2, D, R> go to RTASPAY |
| Prev 4B, now 3B | FREEMLX | NO CHANGE | **About what was the weekly dollar value of such meals?**  Value/skip instructions:  <1-99999999, D, R> go to MEALWKI | **About what was the weekly dollar value of such meals?**  Value/skip instructions:  <1-99999999, D, R> go to MEALWKI |
| Prev 4B, now 3B | MEALWKI | NO CHANGE | **How many weeks did ^YOU\_ANY receive such meals during the last 12 months?**  Value/skip instructions:  <01-52, D, R> go to RTASPAY | **How many weeks did ^YOU\_ANY receive such meals during the last 12 months?**  Value/skip instructions:  <01-52, D, R> go to RTASPAY |
| Prev 4B, now 3B | RTASPAY | Update question pattern to match others | **During the last 12 months, did ^YOU\_ANY receive any free or reduced rent for this unit as a form of pay?**   1. Yes 2. No   Skip instructions:  <1> go to RTCOMPX  <2, D, R> go to SEC4BFLG | **DURING THE PAST 12 MONTHS –**  **Did ^YOU\_ANY receive any free or reduced rent for this unit as a form of pay?**   1. Yes 2. No   Special instructions:  If FREEMEAL =1 **bold-black** the first line (“DURING THE PAST 12 MONTHS“) else **gray out** the second line  Skip instructions:  <1> go to RTCOMPX  <2, D, R> go to SEC4BFLG |
| Prev 4B, now 3B | RTCOMPX | NO CHANGE | **What is the rental charge to another tenant for a similar unit?**  Value/skip instructions:  <0-9999999, D, R> go to RTCMPPD | **What is the rental charge to another tenant for a similar unit?**  Value/skip instructions:  <0-9999999, D, R> go to RTCMPPD |
| Prev 4B, now 3B | RTCMPPD | NO CHANGE | **What period of time does this cover?**   1. Week 2. 2 Weeks 3. Month 4. Other   Skip instructions:  <1-3, D, R> go to SEC4BFLG  <4> go to RTCM\_SP | **What period of time does this cover?**   1. Week 2. 2 Weeks 3. Month 4. Other   Skip instructions:  <1-3, D, R> go to SEC4BFLG  <4> go to RTCM\_SP |
| Prev 4B, now 3B | RTCM\_SP | NO CHANGE | **\* Specify:**  Value/skip instructions:  <30 characters> go to SEC4BFLG | **\* Specify:**  Value/skip instructions:  <30 characters> go to SEC4BFLG |