Consumer Expenditure DIARY Survey 2013 Instrument Requirements

Section 4 (make it Section 3)

| DIARY Section | DIARY CAPI Variable | Change Detail | 2012 DIARY CAPI Wording/Specification | 2013 CEQ CAPI Wording/Specification |
|------------------|------------------------|------------------------------|---|---|
| 4 | Section 4 | Rename the section heading | Section headings: | Section headings: |
| | Variables | from Section 4 to Section 3. | "Section 4 Work Experience and Income Part A" | "Section 3 Work Experience and Income Part A" |
| | | | "Section 4 Work Experience and Income Part B: | "Section 3 Work Experience and Income Part B" |

Previously Section4A, now Section 3A

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| Prev 4A, now 3A | All variables | New question order | S4A_INTRO, WKS_WRKD, HRSPERWK, OCCULIST, EMPLTYPE, INCORP, WHYNOWRK, INCOTH, HAVEWAGE, WAGEX, WAGEB, GROSPAYX, PAYPERD, PAYPRDOT, FEDTX, FEDTXX, STATX, STATXX, PVT, PVTX, GV, GVX, RR, RRX, SSDED, SSNORM, MEDICOV, EMPLCONT, HAVEBSNS, BSNSX, BSNSLOSS, BSNSB, HAVEFARM, FARMX, FARMLOSS, FARMB, IRA, IRAX, ANYSSINC, ANYRAIL, SS_RRX, SS_RRB, MEDICARE, SS_RRQ, US_SUPP, STA_SUPP, SUPPX, SUPPX, SUPPB | S4A_INTRO, WKS_WRKD, HRSPERWK, OCCULIST, EMPLTYPE, WHYNOWRK, HAVEWAGE, WAGEX, WAGEB, GROSPAYX, PAYPERD, PAYPRDOT, PAYSTUB, FEDTX, FEDTXX, STATX, STATXX, DEDUCTN, MEDICOV, EMPLCONT, SEMPFRM, SEMPFRMX, SEMPFRMB, SOCRRET, SS_RRX, SS_RRB, MEDICARE, SS_RRQ, US_SUPP, SUPPX, SUPPB, IRA, IRAX |
| Prev 4A, now 3A | S4A_INTRO | NO CHANGE | The next few questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential. 1. Enter 1 to continue Skip instructions: | The next few questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential. 1. Enter 1 to continue Skip instructions: |

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| | | | <1> go to WRS_WRKD | <1> go to WRS_WRKD |
| Prev 4A, now 3A | WKS_WRKD | Add a fill at the beginning to indicate asking about the next | In the past 12 months, including paid vacation and sick leave, how many weeks did ^You_Name work? | [fill: Now I am going to ask about ^NAME's work experience and income.] |
| | | person. | * If CU member did not work, enter zero. Skip instructions: | In the past 12 months, including paid vacation and sick leave, how many weeks did ^You_Name work? |
| | | | <0> go to WHYNOWRK | * If CU member did not work, enter zero. |
| | | | <1-52, D, R> go to HRSPERWK | Fill instructions: leave blank for 1 st person asked about then fill on asking about subsequent CU members. |
| | | | | Skip instructions: |
| | | | | <0> go to WHYNOWRK |
| | | | | <1-52, D, R> go to HRSPERWK |
| Prev 4A, now 3A | HRSPERWK | NO CHANGE | In the weeks that ^YOU_NAME worked, how many hours did [fill: you/he/she] usually work per week? | In the weeks that ^YOU_NAME worked, how many hours did [fill: you/he/she] usually work per week? |
| | | | Skip instructions: | Skip instructions: |
| | | | <1-168, D, R> go to OCCULIST | <1-168, D, R> go to OCCULIST |
| Prev 4A, now 3A | OCCULIST | Combine numbers 11 (machine operator, assembler, inspector), 12 (transportation operator), and 13 (handler, helper, laborer) together and combine numbers 14 (mechanic, repairer, precision production) and | The job in which ^YOU_NAME received the most earnings in the past 12 months fits best in which of the following categories? * Enter one code. 1. Administrator, manager 2. Teacher 3. Professional 4. Administrative support, including clerical 5. Sales, retail | Which of the following categories best describes the job in which ^YOU_NAME received the most earnings during the last 12 months? * Enter one code. 1. Administrator, manager 2. Teacher 3. Professional 4. Administrative support, including clerical |

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| | | 15 (construction, mining) together Fix question wording to match CEQ Capitalize "forces" in "Armed forces" | 6. Sales, business goods and services 7. Technician 8. Protective service 9. Private household service 10. Other service 11. Machine operator, assembler, inspector 12. Transportation operator 13. Handler, helper, laborer 14. Mechanic, repairer, precision production 15. Construction, mining 16. Farming 17. Forestry, fishing, groundskeeping 18. Armed forces Skip instructions: <1-18, D, R> go to EMPLTYPE | Sales, retail Sales, business goods and services Technician Protective service Private household service Other service Machine or transportation operator, laborer Construction workers, mechanics Farming Forestry, fishing, groundskeeping Armed Forces Skip instructions: C1-15, D, R> go to EMPLTYPE |
| Prev 4A, now 3A UPDATED | EMPLTYPE UPDATED 5/4/12 | Update skip instructions due to deleting INCORP Match response options to CEQ's (combine 5 and 6) Move to Section 3A | ^WERE_WAS ^YOU_NAME: An employee of a PRIVATE company, business, or individual working for wages or salary? A FEDERAL government employee? A STATE government employee? A LOCAL government employee? Self-employed in ^YOURHISHER OWN business, partnership, or professional practice? Self-employed in ^YOURHISHER OWN farm? Working WITHOUT PAY in family business or farm? Skip instructions: | ^WERE_WAS ^YOU_NAME: 1. An employee of a PRIVATE company, business, or individual working for wages or salary? 2. A FEDERAL government employee? 3. A STATE government employee? 4. A LOCAL government employee? 5. Self-employed in ^YOURHISHER OWN business, partnership, professional practice, or farm? 6. Working WITHOUT PAY in family business or farm? Skip instructions: <1-6, D, R> go to HAVEWAGE |

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| | | | <1-4, 6, 7, D, R> go to HAVEWAGE <5> go to INCORP | |
| Prev 4A | INCORP | Delete question | Is ^YOUR_NAMES business incorporated? | Delete question. |
| DELETE | | | 1. Yes 2. No Skip instructions: <1, 2, D, R> go to HAVEWAGE | |
| Prev 4A, | WHYNOWRK | Update skip instructions due to | What was the main reason YOU_NAME did not work during the | What was the main reason ^YOU_NAME did not work during the |
| now 3A | | deleting INCOTH | last 12 months? | last 12 months? |
| | | | ^WERE_WAS [fill: you/he/she] - | ^WERE_WAS [fill: you/he/she] - |
| | | | Retired? Taking care of home/family? Going to school? Ill, disabled, unable to work? Unable to find work? Doing something else? | Retired? Taking care of home/family? Going to school? Ill, disabled, unable to work? Unable to find work? Doing something else? |
| | | | Skip instructions: | Skip instructions: |
| | | | <1-5, D, R> go to HAVEWAGE <6> go to INCOTH | <1-6, D, R> go to HAVEWAGE |
| Prev 4A | INCOTH | Delete question. | * Specify: | Delete question. |
| DELETE | | | Value/skip instructions: <40 characters> go to HAVEWAGE | |
| Prev 4A, | HAVEWAGE | Reword question based on | During the last 12 months, did ^YOU_NAME receive any money | The next few questions are about income DURING THE PAST 12 |

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| now 3A | | ACSUpdate skip instructions for new questions. | in wages or salary? Include all wages, salaries, commissions, tips, allowances, Armed Forces pay, severance pay, teaching fellowships, etc. | MONTHS, that is from ^DATE1 TO ^DATE2 Did ^YOU_NAME receive any wages, salary, tips, bonuses, or commissions? |
| | | | 1. Yes 2. No | 1. Yes 2. No |
| | | | Skip instructions: <1> go to WAGEX | DATE1 fill instructions: fill date one year ago from current date. (MM/DD/YY) |
| | | | <2, D, R> go to HAVEBSNS | DATE2 fill instructions: fill yesterday's date. (MM/DD/YY) |
| | | | | Skip instructions: |
| | | | | <1> go to WAGEX |
| | | | | <2, D, R> go to SEMPFRM |
| Prev 4A, | WAGEX | Reword question | During the last 12 months, how much did ^YOU_NAME receive in | How much did ^YOU_NAME receive before taxes? |
| now 3A | | | wages and salaries for ALL JOBS before any deductions? | Value/skip instructions: |
| | | | Skip instructions: | <1-9999999> go to GROSPAYX |
| | | | <1-99999999 go to GROSPAYX | <d, r=""> go to WAGEB</d,> |
| | | | <d, r=""> go to WAGEB</d,> | |
| Prev 4A, now 3A | WAGEB | Change "last" to "past" to be consistent with new question | Could you tell me which range on CARD A best reflects total wages and salaries for ALL JOBS during the last 12 months? | Could you tell me which range on CARD A best reflects total wages and salaries for ALL JOBS during the PAST 12 MONTHS? |
| | | wordings | 1. \$0-\$4,999 | 1. \$0-\$4,999 |
| | | | 2. \$5,000-\$9,999 | 2. \$5,000-\$9,999 |
| | | | 3. \$10,000-\$14,999 | 3. \$10,000-\$14,999 |
| | | | 4. \$15,000-\$19,999 5. \$20,000-\$29,999 | 4. \$15,000-\$19,999 5. \$20,000-\$29,999 |

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| | | | 6. \$30,000-\$39,999 | 6. \$30,000-\$39,999 |
| | | | 7. \$40,000-\$49,999 | 7. \$40,000-\$49,999 |
| | | | 8. \$50,000-\$69,999 | 8. \$50,000-\$69,999 |
| | | | 9. \$70,000-\$89,999 | 9. \$70,000-\$89,999 |
| | | | 10. \$90,000-\$119,999 | 10. \$90,000-\$119,999 |
| | | | 11. \$120,000 and over | 11. \$120,000 and over |
| | | | Skip instructions: | Skip instructions: |
| | | | <1-11, D, R> go to GROSPAYX | <1-11, D, R> go to GROSPAYX |
| Prev 4A, | GROSPAYX | NO CHANGE | What was the amount of ^YOUR_NAMES last pay before any | What was the amount of ^YOUR_NAMES last pay before any |
| now 3A | | | deductions? | deductions? |
| | | | Value/skip instructions: | Value/skip instructions: |
| | | | <1-999999999, D, R> go to PAYPERD | <1-999999999, D, R> go to PAYPERD |
| Prev 4A, | PAYPERD | Update skip instructions for | What period of time did this cover? | What period of time did this cover? |
| now 3A | | new FR-only PAYSTUB question | 1. One week | 1. One week |
| | | | 2. Two weeks | 2. Two weeks |
| | | | 3. Month | 3. Month |
| | | | 4. Quarter | 4. Quarter |
| | | | 5. Year | 5. Year |
| | | | 6. Twice a month | 6. Twice a month |
| | | | 7. Other | 7. Other |
| | | | Skip instructions: | Skip instructions: |
| | | | <1-6, D, R> go to FEDTX | <1-7, D, R> go to PAYSTUB |
| | | | <7> go to PAYPRDOT | <7> go to PAYPRDOT |
| Prev 4A, | PAYPRDOT | Update skip instructions for | * Specify: | * Specify: |

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| now 3A | | new FR only PAYSTUB question | Value/skip instructions: | Value/skip instructions: |
| | | | <40 characters> go to FEDTX | <40 characters> go to PAYSTUB |
| 3A | PAYSTUB | New FR question on whether | N/A | * Does the respondent have a paper or electronic pay check record |
| NEW | | the respondent has a | | present for [fill: ^Name's/the] last paycheck? |
| | | paystub/record present | | 1. Yes |
| | | | | 2. No |
| | | | | Fill instructions: |
| | | | | If MEMBNO=the reference person (REFPER) fill "you" else fill "^NAME's" |
| | | | | Skip instructions: |
| | | | | <1, 2, D, R> go to FEDTX |
| Prev 4A, | FEDTX | Update skip instructions based | Was there any money deducted from ^YOUR_NAMES pay for - | Was there any money deducted from ^YOUR_NAMES pay for - |
| now 3A | | on new PAYSTUB question | Federal income tax? | Federal income tax? |
| | | | 1. Yes | 1. Yes |
| | | | 2. No | 2. No |
| | | | Skip instructions: | Skip instructions: |
| | | | <1> go to FEDTXX | <1> if PAYSTUB ne 2 go to FEDTXX else go to STATX |
| | | | <2, D, R> go to STATX | <2, D, R> go to STATX |
| Prev 4A, | FEDTXX | NO CHANGE | How much? | How much? |
| now 3A | | | Value/skip instructions: | Value/skip instructions: |
| | | | <1-99999999 > go to STATX | <1-99999999 > go to STATX |
| | | | <d, r=""> go to STATX</d,> | <d, r=""> go to STATX</d,> |

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| Prev 4A, now 3A | STATX | Update skip instructions based on new PAYSTUB question and | Was there any money deducted from ^YOUR_NAMES pay for - State or local income tax? | Was there any money deducted from ^YOUR_NAMES pay for - State or local income tax? |
| | | new DEDUCTN question | 1. Yes 2. No | 1. Yes 2. No |
| | | | Special instructions: | Special instructions: |
| | | | If FEDTAX=1 bold-black first part of question text "Was there any money deducted from ^YOUR_NAMES pay for - " else gray out first part of question text | If FEDTAX=1 and PAYSTUB ne 2 bold-black first part of question text "Was there any money deducted from ^YOUR_NAMES pay for – " else gray out first part of question text |
| | | | Skip instructions: | Skip instructions: |
| | | | <1> go to STATXX | <1> if PAYSTUB ne 2 go to STATXX else go to DEDUCTN |
| | | | <2, D, R> go to PVT | <2, D, R> go to DEDUCTN |
| Prev 4A, | STATXX | Update skip instructions based | How much? | How much? |
| now 3A | | on new DEDUCTN question | Value/skip instructions: | Value/skip instructions: |
| | | | <1-99999999 > go to PVT | <1-99999999 > go to DEDUCTN |
| | | | <d, r=""> go to PVT</d,> | <d, r=""> go to DEDUCTN</d,> |
| Prev 4A | PVT | Delete question (replace with | Was there any money deducted from ^YOUR_NAMES pay for - | Delete question. |
| DELETE | | new DEDUCTN question) | Private pension fund? | |
| | | | Yes No Special instructions: | |
| | | | If STATX=1 bold-black first part of question text "Was there any money deducted from ^YOUR_NAMES pay for - " else gray out | |

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| | | | first part of question text | |
| | | | Skip instructions: | |
| | | | <1> go to PVTX | |
| | | | <2, D, R> go to GV | |
| Prev 4A | PVTX | Delete question (replace with | How much? | Delete question. |
| DELETE | | new DEDUCTN question). | Value/skip instructions: | |
| | | | <1-99999999> go to GV | |
| | | | <d, r=""> go to GV</d,> | |
| Prev 4A | GV | Delete question (replace with | Was there any money deducted from ^YOUR_NAMES pay for - | Delete question. |
| DELETE | | new DEDUCTN question). | Government retirement? | |
| | | | 1. Yes | |
| | | | 2. No | |
| | | | Special instructions: | |
| | | | If PVT=1 bold-black first part of question text "Was there any | |
| | | | money deducted from ^YOUR_NAMES pay for - " else gray out first part of question text | |
| | | | Skip instructions: | |
| | | | <1> go to GVX | |
| | | | <2, D, R> go to RR | |
| Droy 4A | GVX | Doloto question /rankasa with | How much? | Delete question |
| Prev 4A | GVA | Delete question (replace with new DEDUCTN question). | | Delete question. |
| DELETE | | , , | Value/skip instructions: | |

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| | | | <1-99999999, D, R> go to RR | |
| Prev 4A | RR | Delete question (replace with new DEDUCTN question). | Was there any money deducted from ^YOUR_NAMES pay for - | Delete question. |
| DELETE | | | 1. Yes 2. No Special instructions: If GV=1 bold-black first part of question text "Was there any money deducted from ^YOUR_NAMES pay for - " else gray out first part of question text Skip instructions: <1> go to RRX <2, D, R> go to SSDED | |
| Prev 4A | RRX | Delete question (replace with | How much? | Delete question. |
| DELETE | | new DEDUCTN question). | Value/skip instructions: <1-99999999, D, R> go to SSDED | |
| Prev 4A DELETE | SSDED | Delete question (replace with new DEDUCTN question). | Was there any money deducted from ^YOUR_NAMES pay for - Social Security including Medicare? 1. Yes 2. No | Delete question. |
| | | | Special instructions: If RR=1 bold-black first part of question text "Was there any money deducted from ^YOUR_NAMES pay for - " else gray out | |

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| Prev 4A DELETE | SSNORM | Delete question. | first part of question text Skip instructions: <1> go to MEDICOV <2, D, R> go to SSNORM Are Social Security payments NORMALLY deducted from ^YOUR_NAMES pay? 1. Yes 2. No Skip instructions: <1> go to MEDICOV | Delete question. |
| | | | <2, D, R> go to EMPLCONT | |
| 3A NEW | DEDUCTN | New question asking if any money was deducted for Social Security, a self-directed retirement account, or any other retirement account (employer, union, or other organization) | N/A | Was there any money deducted from ^YOUR_NAMES pay for - * Read each item on list * Enter all that apply, separate with commas 1. Social Security? 2. A self-directed retirement account? 3. A retirement account sponsored by an employer, union, or other organization? Skip instructions: <1-3> if entry=1 go to MEDICOV else go to EMPLCONT |
| | | | | <d, r=""> go to EMPLCONT</d,> |
| Prev 4A, | MEDICOV | NO CHANGE | Does the money deducted for Social Security cover only the | Does the money deducted for Social Security cover only the |

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| now 3A | | | Medicare portion of Social Security? | Medicare portion of Social Security? |
| | | | 1. Yes 2. No | 1. Yes 2. No |
| | | | Skip instructions: | Skip instructions: |
| | | | <1, 2, D, R> go to EMPLCONT | <1, 2, D, R> go to EMPLCONT |
| Prev 4A, now 3A | EMPLCONT | Update skip instructions due to replacing HAVEBSNS, HAVEFARM, etc. questions with | Other than Social Security, did any employer or union contribute to ^YOUR_NAMES pension or retirement plan in the last 12 months? | Other than Social Security, did any employer or union contribute to ^YOUR_NAMES pension or retirement plan in the last 12 months? |
| | | SEMPFRM | 1. Yes 2. No | 1. Yes 2. No |
| | | | Skip instructions: | Skip instructions: |
| | | | <1, 2, D, R> go to HAVEBSNS | <1, 2, D, R> go to SEMPFRM |
| Prev 4A DELETE | HAVEBSNS | Delete question. | During the last 12 months, did ^YOUR_NAMES have any income or loss from ^YOUR_NAMES own nonfarm business, partnership, or professional practice? | Delete question. |
| | | | 1. Yes 2. No | |
| | | | Skip instructions: | |
| | | | <1> go to BSNSX | |
| | | | <2, D, R> go to HAVEFARM | |
| Prev 4A | BSNSX | Delete question. | What was the amount of income or loss after expenses? | Delete question. |
| DELETE | | | Value/skip instructions: | |

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| | | | <0-999999999 go to BSNSLOSS <d, r=""> go to BSNSB</d,> | |
| Prev 4A DELETE | BSNSLOSS | Delete question. | Was this an income or loss? 1. Loss | Delete question. |
| | | | 2. Income Skip instructions: <1, 2, D, R> go to HAVEFARM | |
| Prev 4A DELETE | BSNSB | Delete question. | Could you tell me which range on CARD A best reflects ^YOUR_NAMES income or loss from ^YOUR_NAMES own nonfarm business, partnership or professional practice during the last 12 months? | Delete question. |
| | | | 0. Loss 1. \$0-\$4,999 2. \$5,000-\$9,999 3. \$10,000-\$14,999 4. \$15,000-\$19,999 5. \$20,000-\$29,999 6. \$30,000-\$39,999 7. \$40,000-\$49,999 8. \$50,000-\$69,999 9. \$70,000-\$89,999 10. \$90,000-\$119-999 11. \$120,000 and over Skip instructions: | |
| | | | <0-11, D, R> go to HAVEFARM | |

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| Prev 4A DELETE | HAVEFARM | Delete question. | During the last 12 months, did ^YOU_NAME have any income or loss from ^YOUR_NAMES own farm? 1. Yes 2. No Skip instructions: <1> go to FARMX <2, D, R> go to IRA | Delete question. |
| Prev 4A DELETE | FARMX | Delete question. | What was the amount of income or loss after expenses? Value/skip instructions: <0-99999999 go to FARMLOSS <d, r=""> go to FARMB</d,> | Delete question. |
| Prev 4A DELETE | FARMLOSS | Delete question. | Was this an income or loss? 1. Loss 2. Income Skip instructions: <1, 2, D, R> go to IRA | Delete question. |
| Prev 4A DELETE | FARMB | Delete question. | Could you tell me which range on CARD A best reflects ^YOU_NAME income or loss from ^YOUR_NAMES own farm during the last 12 months? 0. Loss 1. \$0-\$4,999 2. \$5,000-\$9,999 3. \$10,000-\$14,999 | Delete question. |

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| | | | 4. \$15,000-\$19,999 5. \$20,000-\$29,999 6. \$30,000-\$39,999 7. \$40,000-\$49,999 8. \$50,000-\$69,999 9. \$70,000-\$89,999 10. \$90,000-\$119-999 11. \$120,000 and over Skip instructions: <0-11, D, R> go to IRA | |
| 3A | SEMPFRM | New question based on current | N/A | DURING THE PAST 12 MONTHS - |
| NEW | | ACS question SEMX | | Did ^YOU_NAME receive any self-employment income or have a loss? |
| | | | | (Report income from own businesses (farm or non-farm) including proprietorships and partnerships.) |
| | | | | 1. Yes 2. No |
| | | | | Special instructions: |
| | | | | If WAGE=1 bold-black the first line ("DURING THE PAST 12 MONTHS - ") else gray out the first line |
| | | | | Skip instructions: |
| | | | | <1> go to SEMPFRMX |
| | | | | <2, D, R> go to SOCSRRET |
| 3A | SEMPFRMX | New question based on current | N/A | What was the amount? |

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| NEW | | ACS question SEM | | (Report net income after operating expenses. Include earnings as a tenant farmer or sharecropper.) |
| | | | | * If net income was a loss, precede amount with a '-'. |
| | | | | * Breakeven = 1. |
| | | | | Value/skip instructions: |
| | | | | <-99999999-99999999 go to SOCSRRET |
| | | | | <d, r=""> go to SMPFRMB</d,> |
| 3A | SMPFRMB | New card question if SMPFRMX | N/A | Could you tell me which range on CARD A best reflects |
| NEW | | is D or R | | ^YOUR_NAMES income or loss from self-employment during the PAST 12 MONTHS? |
| | | | | 0. Loss |
| | | | | 1. \$0-\$4,999 |
| | | | | 2. \$5,000-\$9,999 |
| | | | | 3. \$10,000-\$14,999 |
| | | | | 4. \$15,000-\$19,999 |
| | | | | 5. \$20,000-\$29,999 |
| | | | | 6. \$30,000-\$39,999 |
| | | | | 7. \$40,000-\$49,999 |
| | | | | 8. \$50,000-\$69,999 |
| | | | | 9. \$70,000-\$89,999 |
| | | | | 10. \$90,000-\$119-999 |
| | | | | 11. \$120,000 and over |
| | | | | Skip instructions: |
| | | | | <0-11, D, R> go to SOCSRRET |
| Prev 4A, | IRA | Move to end of section 3A | During the last 12 months, did ^YOU_NAME place any money in a | DURING THE PAST 12 MONTHS - |

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| now 3A | | Update question pattern | retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers. 1. Yes 2. No | Did ^YOU_NAME place any money in a retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers. |
| | | | Skip instructions: <1> go to IRAX | 1. Yes 2. No Special instructions: |
| | | | <2, D, R> go to ANYSSINC | If US_SUPP =1 bold-black the first line ("DURING THE PAST 12 MONTHS - ") else gray out the first line |
| | | | | Skip instructions: <1> go to IRAX |
| | | | | <2, D, R> go to SO4A_CHECK |
| Prev 4A, now 3A | IRAX | Move to end of section 3A | How much? Value/skip instructions: | How much? Value/skip instructions: |
| | | | <1-99999999 , D, R> go to ANYSSINC | <1-99999999 , D, R> go to S04A_CHECK |
| Prev 4A DELETE | ANYSSINC | Delete question. | During the last 12 months, did ^YOU_NAME receive, from the US Government, any money from - Social Security checks? 1. Yes 2. No Skip instructions: | Delete question. |
| | | | <1, 2, D, R> go to ANYRAIL | |

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| Prev 4A DELETE | ANYRAIL | Delete question. | During the last 12 months, did ^YOU_NAME receive, from the US Government, any money from - Railroad Retirement checks? 1. Yes 2. No Special instructions: If ANYSSINC=1 bold-black first part of question text "During the last 12 months, did ^YOU_NAME receive, from the US Government, any money from - " else gray out first part of question text Skip instructions: <1, 2, D, R> if ANYSSINC=1 or ANYRAIL=1 go to SS_RRX else go to US_SUPP | Delete question. |
| 3A NEW | SOCSRRET | New question based on ACS SSX question (replaces ANYSSINC and ANYRAIL) | N/A | DURING THE PAST 12 MONTHS - Did ^YOU_NAME receive any Social Security or Railroad Retirement benefits? 1. Yes 2. No Special instructions: If SEMPFRM=1 bold-black the first line ("DURING THE PAST 12 MONTHS - ") else gray out the first line Skip instructions: <1> go to SSRRTX |

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| | | | | <2, D, R> go to |
| Prev 4A, now 3A | SS_RRX | NO CHANGES | What was the amount of the last Social Security or Railroad Retirement payment received? Value/skip instructions: <1-99999999 go to MEDICARE <d, r=""> go to SS_RRB</d,> | What was the amount of the last Social Security or Railroad Retirement payment received? Value/skip instructions: <1-99999999 go to MEDICARE <d, r=""> go to SS_RRB</d,> |
| Prev 4A, now 3A | SS_RRB | New card ranges Update question pattern ("last" to "past") | Could you tell me which range on CARD B best reflects the amount of ^YOUR_NAMES last Social Security or Railroad Retirement payment during the last 12 months? 1. Less than \$300 2. \$300-\$399 3. \$400-\$499 4. \$500-\$599 5. \$600-\$699 6. \$700-\$799 7. \$800-\$899 8. \$900-\$999 9. \$1,000-\$1,499 10. \$1,500 and over Skip instructions: <1-10, D, R> go to MEDICARE | Could you tell me which range on CARD B best reflects the amount of ^YOUR_NAMES last Social Security or Railroad Retirement payment during the PAST 12 MONTHS? 1. Less than \$500 2. \$500-\$699 3. \$700-\$999 4. \$1,000-\$1,299 5. \$1,300-\$1,699 6. \$1,700 and over Skip instructions: <1-6, D, R> go to MEDICARE |
| Prev 4A, now 3A | MEDICARE | NO CHANGES | Is this amount AFTER the deduction for a Medicare premium? 1. Yes 2. No | Is this amount AFTER the deduction for a Medicare premium? 1. Yes 2. No |

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| | | | Skip instructions: | Skip instructions: |
| | | | <1, 2, D, R> go to SS_RRQ | <1, 2, D, R> go to SS_RRQ |
| Prev 4A, now 3A | SS_RRQ | Change "last" to "past" | During the last 12 months, how many Social Security or Railroad Retirement payments did ^YOU_NAME receive? Value/skip instructions: <1-52, D, R> go to US_SUPP | During the past 12 months, how many Social Security or Railroad Retirement payments did ^YOU_NAME receive? Value/skip instructions: <1-52, D, R> go to US_SUPP |
| Prev 4A, now 3A | US_SUPP | Reword question based on ACS question SSIX Updated skip instructions due to deleting | During the last 12 months, did ^YOU_NAME receive any - Supplemental Security Income (SSI) payments from the US Government? | DURING THE PAST 12 MONTHS - Did ^YOU_NAME receive any Supplemental Security Income (SSI) payments? |
| | | STA_SUPP/moving IRA questions | 1. Yes 2. No | 1. Yes 2. No |
| | | | Skip instructions: <1, 2, D, R> go to STA_SUPP | Special instructions: If SOCSRRET =1 bold-black the first line ("DURING THE PAST 12 MONTHS - ") else gray out the first line |
| | | | | Skip instructions |
| | | | | <1> go to SUPPX |
| | | | | <2, D, R> go to IRA |
| Prev 4A | STA_SUPP | Delete question. | During the last 12 months, did ^YOU_NAME receive any - | Delete question. |
| DELETE | | | Supplemental Security Income (SSI) payments from the STATE or LOCAL government? 1. Yes | |
| | | | 2. No | |

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| Prev 4A, | SUPPX | Reword question based on | Special instructions: If US_SUPP=1 bold-black first part of question text "During the last 12 months, did ^YOU_NAME receive any - " else gray out first part of question text Skip instructions: <1, 2, D, R> if US_SUPP=1 or STA_SUPP=1 go to SUPPX else go to SO4A_CHECK During the last 12 months, how much did ^YOU_NAME receive in | What was the amount? |
| now 3A | | current ACS question SSI Update skip instructions to go to IRA | Supplemental Security Income checks from ALL government sources? Value/skip instructions: <1-99999999 go to SO4A_CHECK <d, r=""> go to SUPPB</d,> | Value/skip instructions: <1-99999999 go to IRA <d, r=""> go to SUPPB</d,> |
| Prev 4A, now 3A | SUPPB | Reword question (delete "from all government sources" and changing "last" to "past") Update skip instructions to go to IRA | Could you tell me which range on CARD C best reflects the amount ^YOU_NAME received in Supplemental Security income from all government sources during the last 12 months? 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$2,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 | Could you tell me which range on CARD C best reflects the amount ^YOU_NAME received in Supplemental Security Income during the past 12 months? 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 |

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| | | | 10. \$30,000-\$39,999 | 10. \$30,000-\$39,999 |
| | | | 11. \$40,000-\$49,999 | 11. \$40,000-\$49,999 |
| | | | 12. \$50,000 and over | 12. \$50,000 and over |
| | | | Skip instructions: | Skip instructions: |
| | | | <1-12, D, R> go to SO4A_CHECK | <1-12, D, R> go to IRA |

Previously Section4B, now Section 3B

| DIARY Section | DIARY CAPI Variable | Change Detail | 2012 DIARY CAPI Wording/Specification | 2013 CEQ CAPI Wording/Specification |
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| Prev 4B, | All variables | New question order | INTEREST, INTX, INTB, DIVRYEST, DIVX, DIVB, PENSION, PENSIONX, | INTERDIV, INTRDVX, INTRDVB, NETRENT, NETRENTX, NETRENTB, |
| now 3B | | | PENSIONB, COMP, UNEMPX, UNEMPB, WORKCOMP, WRKRSX, | ROYALT, ROYALX, ROYALB, RETSURV, RETSURVX, RETSURVB, |
| | | | WRKRSB, REC_FS, FS_MTHI, FD_STMPS, FS_AMT, PAWELFAR, | OTHREG, OTHREGX, OTHREGB, LUMP, LUMPX, LUMPB, OTHIN, |
| | | | WELFRX, WELFRB, RENTAL, ROOMX, ROOMLOSB, ROOMLOSS, | OTHINX, OTHINB, FEDREF, FEDREFX, STATREF, STATREFX, EITC, |
| | | | OTHRNTX, OTHLOSSB, OTHLOSS, CHDSUP, CHDLMP, CHDLMPX, | ADDFED, ADDFEDX, ADDSTA, ADDSTAX, ADDOTH, ADDOTHX, |
| | | | CHDLMPB, CHDSPOTH, CHDOTHX, CHDOTHB, ALIMSUP, OTHCONT, | OCCEXPN, OCCEXPNX, REC_FS, FS_MTHI, FS_AMT, PAWELFAR, |
| | | | ALIOTHX, ALIOTHB, LUMP, LUMPX, LUMPB, SALE, SALEX, SALEB, | WELFRX, WELFRB, FREEMEAL, FREEMLX, MEALWKI, RTASPAY, |
| | | | OTHIN, OTHINX, OTHINB, FEDREF, FEDREFX, STATREF, STATREFX, | RTCOMPX, RTCMPPD, RTCM_SP |
| | | | SSREF, SSREFX, INSREF, INSREFX, PTAXREF, PTAXREFX, OTHREF, | |
| | | | RFNDOTH, OTHREFX, ADDFED, ADDFEDX, ADDSTA, ADDSTAX, | |
| | | | TAXPROP, TAXPROPX, ADDOTH, MISCOTH, ADDOTHX, OCCEXPN, | |
| | | | OCCEXPNX, FREEMEAL, FREEMLX, MEALWKI, RTASPAY, RTCOMPX, | |
| | | | RTCMPPD, RTCM_SP | |
| Prev 4B | INTEREST | Delete question. | Up until this point, we have discussed earnings for individual | Delete question. |
| DELETE | | Move 1 st part (4B intro) to | members. Now, I would like to talk to you about the people on | |
| DELETE | | new question INTERDIV | your list. | |
| | | | During the last 12 months, did ^YOU_ANY receive income from | |

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| | | | any of the following - | |
| | | | | |
| | | | Interest on bank accounts, money market funds, CD's, or bonds? | |
| | | | 1. Yes | |
| | | | 2. No | |
| | | | Skip instructions: | |
| | | | <1> go to INTX | |
| | | | <2, D, R> go to DIVRYEST | |
| Prev 4B | INTX | Delete question. | What was the total amount received ^BY_ALL? | Delete question. |
| DELETE | | | Value/skip instructions: | |
| | | | <1-999999999 go to DIVRYEST | |
| | | | <d, r=""> go to INTB</d,> | |
| Prev 4B | INTB | Delete question. | Could you tell me which range on CARD C best reflects the total | Delete question. |
| DELETE | | | amount of interest received ^BY_ALL during the last 12 months? | |
| | | | 1. \$0-\$999 | |
| | | | 2. \$1,000-\$1,999 | |
| | | | 3. \$2,000-\$2,999 | |
| | | | 4. \$3,000-\$3,999 | |
| | | | 5. \$4,000-\$4,999 | |
| | | | 6. \$5,000-\$9,999 | |
| | | | 7. \$10,000-\$14,999 | |
| | | | 8. \$15,000-\$19,999 | |
| | | | 9. \$20,000-\$29,999 | |
| | | | 10. \$30,000-\$39,999 | |
| | | | 11. \$40,000-\$49,999 | |

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| Section | Variable | Change Detail | 2012 DIARY CAPI Wording/Specification | 2013 CEQ CAPI Wording/Specification |
| Prev 4B | DIVRYEST | Delete question. | 12. \$50,000 and over Skip instructions: <1-12, D, R> go to DIVRYEST During the last 12 months, did ^YOU_ANY receive any - | Delete question. |
| DELETE | | | REGULAR income from dividends, trusts, estates or royalties? | |
| | | | 1. Yes 2. No Skip instructions: <1> go to DIVX <2, D, R> go to PENSION | |
| Prev 4B | DIVX | Delete question. | What was the total amount received ^BY_ALL? | Delete question. |
| DELETE | | | Value/skip instructions: <1-99999999 go to PENSION <d,r> go to DIVB</d,r> | |
| Prev 4B | DIVB | Delete question. | Could you tell me which range on CARD C best reflects the total | Delete question. |
| DELETE | | | amount of income from dividends, trusts, estates or royalties during the last 12 months? 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 | |

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| | | | 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: <1-12, D, R> go to PENSION | |
| 3B NEW | INTERDIV | New question based on ACS field test question INTRX- Q49C1A) Contains intro sentences to Part B that were previously in INTEREST | N/A | Up until this point, we have discussed earnings for individual members. Now, I would like to talk to you about your household as a whole. DURING THE PAST 12 MONTHS - Did ^YOU_ANY receive any interest or dividends? Report even small amounts credited to an account. 1. Yes 2. No Skip instructions: <1> go to INTRDVX <2, D, R> go to NETRENT |
| 3B NEW | INTRDVX | New question based on ACS field test question INTR – Q49c2a | N/A | What was the amount? Value/skip instructions: <1-999999999 go to NETRENT <d, r=""> go to INTRDVB</d,> |

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| 3B NEW | INTRDVB | New card question if INTRDVX is D or R | N/A | Could you tell me which range on CARD C best reflects the amount ^YOU_ANY received in interest or dividends during the PAST 12 MONTHS? |
| | | | | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: <1-12, D, R> go to NETRENT |
| 3B NEW | NETRENT | New question based on ACS field test question Q49c1b (replaces RENTAL, OTHRNTX, etc. questions) | N/A | DURING THE PAST 12 MONTHS - Did ^YOU_ANY receive any net rental income or a loss? * Net rental income is the total amount after expenses. 1. Yes 2. No Special instructions: If INTERDIV=1 bold-black the first line ("DURING THE PAST 12 MONTHS - ") else gray out the first line |

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| | | | | Skip instructions: |
| | | | | <1> go to NETRENTX |
| | | | | <2, D, R> go to ROYALT |
| 3B | NETRENTX | New question based on ACS | N/A | What was the amount? |
| NEW | | field test question Q49c2b | | * The net amount is the total amount after expenses. |
| | | | | * If income was a loss, precede amount with a '-'. |
| | | | | * Breakeven=1. |
| | | | | Skip instructions: |
| | | | | <-99999999-99999999 go to ROYALT |
| | | | | <d, r=""> go to NETRENTB</d,> |
| 3B | NETRENTB | New card question if NETRENTX | N/A | Could you tell me which range on CARD C best reflects the total |
| NEW | | is D or R | | net rental income or loss during the PAST 12 MONTHS? |
| | | | | 0. Loss |
| | | | | 1. \$0-\$999 |
| | | | | 2. \$1,000-\$1,999 |
| | | | | 3. \$2,000-\$2,999 |
| | | | | 4. \$3,000-\$3,999 |
| | | | | 5. \$4,000-\$4,999 |
| | | | | 6. \$5,000-\$9,999 |
| | | | | 7. \$10,000-\$14,999 |
| | | | | 8. \$15,000-\$19,999 |
| | | | | 9. \$20,000-\$29,999 |
| | | | | 10. \$30,000-\$39,999 |
| | | | | 11. \$40,000-\$49,999 |

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| | | | | 12. \$50,000 and over |
| | | | | Skip instructions: |
| | | | | <0-12, D, R> go to ROYALT |
| 3B | ROYALT | New question based on ACS | N/A | DURING THE PAST 12 MONTHS - |
| NEW | | field test question Q49c1c | | Did ^YOU_ANY receive any royalty income or income from estates and trusts? |
| | | | | 1. Yes 2. No |
| | | | | Special instructions: |
| | | | | If NETRENT=1 bold-black the first line ("DURING THE PAST 12 MONTHS - ") else gray out the first line |
| | | | | Skip instructions: |
| | | | | <1> go to ROYALX |
| | | | | <2, D, R> go to RETSURV |
| 3B | ROYALX | New question based on ACS | N/A | What was the amount? |
| NEW | | field test question Q49c2c | | <1-99999999 go to RETSURV |
| | | | | <d, r=""> go to ROYALB</d,> |
| 3B | ROYALB | New card question if ROYALX is | N/A | Could you tell me which range on CARD C best reflects the total |
| NEW | | D or R | | amount received in royalty income or income from estates and trusts during PAST 12 MONTHS? |
| | | | | 1. \$0-\$999 2. \$1,000-\$1,999 |

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| | | | | 3. \$2,000-\$2,999 |
| | | | | 4. \$3,000-\$3,999 |
| | | | | 5. \$4,000-\$4,999 |
| | | | | 6. \$5,000-\$9,999 |
| | | | | 7. \$10,000-\$14,999 8. \$15,000-\$19,999 |
| | | | | 9. \$20,000-\$29,999 |
| | | | | 10. \$30,000-\$39,999 |
| | | | | 11. \$40,000-\$49,999 |
| | | | | 12. \$50,000 and over |
| | | | | Skip instructions: |
| | | | | <1-12, D, R> go to RETSURV |
| Prev 4B | PENSION | Delete question. | During the last 12 months, did ^YOU_ANY receive income from - | Delete question. |
| DELETE | | | Retirement, disability and survivor pensions or annuities from | |
| | | | private companies, military, Government, IRA or Keogh? | |
| | | | 1. Yes | |
| | | | 2. No | |
| | | | Skip instructions: | |
| | | | <1> go to PENSIONX | |
| | | | <2, D, R> go to COMP | |
| Prev 4B | PENSIONX | Delete question. | What was the total amount received ^BY_ALL? | Delete question. |
| DELETE | | | Value/skip instructions: | |
| | | | <1-999999999 go to COMP | |
| | | | <d, r=""> go to PENSIONB</d,> | |

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| Prev 4B | PENSIONB | Delete question. | Could you tell me which range on CARD C best reflects the total | Delete question. |
| DELETE | | | amount of retirement pensions and annuities during the last 12 months? | |
| | | | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: <1-12, D, R> go to COMP | |
| 03B | RETSURV | New question based on current | N/A | DURING THE PAST 12 MONTHS - |
| NEW | | ACS question RETX | | Did ^YOU_ANY receive any retirement, survivor, or disability pensions? |
| | | | | 1. Yes 2. No |
| | | | | Special instructions: |
| | | | | If ROYALT=1 bold-black the first line ("DURING THE PAST 12 MONTHS - ") else gray out the first line |

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| | | | | Skip instructions: |
| | | | | <1> go to RETSURVX |
| | | | | <2> go to OTHREG |
| 03B | RETSURVX | New question based on current | N/A | What was the amount? |
| NEW | | ACS question RET | | (Do not include Social Security.) |
| | | | | Value/skip instructions: |
| | | | | <1-9999999> go to OTHREG |
| | | | | <d, r=""> go to RETSURVB</d,> |
| 03B NEW | RETSURVB | New card question if RETSURVX is D or R | N/A | Could you tell me which range on CARD C best reflects the total amount received in retirement, survivor, or disability pensions during the PAST 12 MONTHS? |
| | | | | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: |

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| | | | | <1-12, D, R> go to OTHREG |
| Prev 4B DELETE | COMP | Delete question. | During the last 12 months, did ^YOU_ANY receive any income from - | Delete question. |
| | | | Unemployment compensation or supplemental unemployment compensation? | |
| | | | 1. Yes 2. No | |
| | | | Skip instructions: | |
| | | | <1> go to UNEMPX | |
| | | | <2, D, R> go to WORKCOMP | |
| Prev 4B | UNEMPX | Delete question. | What was the total amount received ^BY_ALL? | Delete question. |
| DELETE | | | Value/skip instructions: | |
| | | | <1-999999999 go to WORKCOMP | |
| | | | <d, r=""> go to UNEMPB</d,> | |
| Prev 4B | UNEMPB | Delete question. | Could you tell me which range on CARD C best reflects the total | Delete question. |
| DELETE | | | amount received in unemployment compensation during the last 12 months? | |
| | | | 1. \$0-\$999 2. \$1,000-\$1,999 | |
| | | | 3. \$2,000-\$2,999 | |
| | | | 4. \$3,000-\$3,999 5. \$4,000-\$4,999 | |
| | | | 6. \$5,000-\$9,999 | |
| | | | 7. \$10,000-\$14,999 | |

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| | | | 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: <1-12, D, R> go to WORKCOMP | |
| Prev 4B | WORKCOMP | Delete question. | During the last 12 months, did ^YOU_ANY receive any income | Delete question. |
| DELETE | | | from - Worker's compensation or veteran's benefits including the GI Bill but not including military retirement? 1. Yes 2. No | |
| | | | Special instructions: | |
| | | | If COMP=1 bold-black first part of question text "During the last 12 months, did ^YOU_ANY receive any income from - " else gray out first part of question text | |
| | | | Skip instructions: | |
| | | | <1> go to WRKRSX | |
| | | | <2, D, R> go to REC_FS | |
| Prev 4B | WRKRSX | Delete question. | What was the total amount received ^BY_ALL? | Delete question. |
| DELETE | | | Value/skip instructions: <1-999999999 go to REC_FS | |

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|------------------|------------------------|--|---|---|
| | | | <d, r=""> go to WRKRSB</d,> | |
| Prev 4B DELETE | WRKRSB | Delete question. | Could you tell me which range on CARD C best reflects the total amount of income from worker's compensation during the last 12 months? 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: <1-12, D, R> go to REC_FS | Delete question. |
| 3B NEW | OTHREG | New question based on current ACS question OIX | | DURING THE PAST 12 MONTHS – Did ^YOU_ANY receive income on a REGULAR basis f rom any other source such as Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony? 1. Yes 2. No Special instructions: |

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| | | | | If RETSURV=1 bold-black the first line ("DURING THE PAST 12 MONTHS - ") else gray out the first line |
| | | | | Skip instructions: |
| | | | | <1> go to OTHREGX |
| | | | | <2, D, R> go to LUMP |
| 3B | OTHREGX | New question based on current | : N/A | What was the amount from all sources? |
| NEW | | ACS question OI | | (Do not include lump sum payments such as money from an inheritance or sale of a home.) |
| | | | | Value/skip instructions: |
| | | | | <1-99999999 go to LUMP |
| | | | | <d, r=""> go to OTHREGB</d,> |
| 03B NEW | OTHREGB | New card question if OTHINCX is D or R | N/A | Could you tell me which range on CARD C best reflects the total amount received in Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony during the PAST 12 MONTHS? |
| | | | | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 |

| DIARY DIAR Section Varia | Y CAPI able | Change Detail | 2012 DIARY CAPI Wording/Specification | 2013 CEQ CAPI Wording/Specification |
|-----------------------------|----------------|--|--|--|
| Prev 4B, REC_ | FS | Reword similar to current | During the last 12 months, have ^YOU_ANY received any - | 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: <1-12, D, R> go to LUMP DURING THE PAST 12 MONTHS - |
| now 3B | | ACS question Move toward end of Section 3B | Food stamps or electronic benefit transfers (EBTs)? * Include any SNAP (Supplemental Nutrition Assistance Program) benefits received. 1. Yes 2. No Skip instructions: <1> go to FS_MTHI <2, D, R> go to PAWELFAR | Did anyone in this household receive Food Stamps or a Food Stamp benefit card? Include government benefits from the Supplemental Nutritional Assistance Program (SNAP). Do NOT include WIC of the National School Lunch Program. 1. Yes 2. No Special instructions: If OCCEXPN=1 bold-black the first line ("DURING THE PAST 12 MONTHS - ") else gray out the first line Skip instructions: <1> go to FS_MTHI <2, D, R> go to PAWELFAR |
| Prev 4B, FS_M now 3B | 1ТНІ | Move toward end of Section 3B Update skip instructions due to deleting FD_STMPS | In how many of the last 12 months were food stamps or EBTs received? Value/skip instructions: <1-12, D, R> go to FD_STMPS | In how many of the last 12 months were food stamps or EBTs received? Value/skip instructions: <1-12, D, R> go to FS_AMT |
| Prev 4B, FD_S | TMPS | Delete question. | In the last month have ^YOU_ANY received any food stamps or | Delete question. |

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| now 3B DELETE | | | 1. Yes 2. No Skip instructions: <1> go to FS_AMT <2, D, R> go to PAWELFAR | |
| Prev 4B, now 3B | FS_AMT | Move toward end of Section 3B | What was the dollar value of the last food stamps or EBT received? Value/skip instructions: <1-999999999 go to PAWELFAR <d, r=""> go to PAWELFAR</d,> | What was the dollar value of the last food stamps or EBT received? Value/skip instructions: <1-999999999 go to PAWELFAR <d, r=""> go to PAWELFAR</d,> |
| Prev 4B, now 3B | PAWELFAR | Reword similar to ACS field test question PAX - Q49F1 Move toward end of Section 3B Update skip instructions | During the last 12 months, did ^YOU_ANY receive any state or local government welfare program, such as TANF, or short-term emergency help? 1. Yes 2. No Skip instructions: <1> go to WELFRX <2, D, R> go to RENTAL | DURING THE PAST 12 MONTHS - Did [fill: you/you or any members of this household, including any children,] receive any welfare payments or cash assistance from the state or local welfare office? Please include even if only for one month. Do NOT include benefits from food, energy, or rental assistance programs. 1. Yes 2. No Special instructions: If REC_FS=1 bold-black the first line ("DURING THE PAST 12 MONTHS - ") else gray out the first line |
| | | | | No Special instructions: If REC_FS=1 bold-black the first line ("DU") |

| members of this household, including any children." Skip instructions: <1> go to WELFRX <2, D, R> go to FREEMEAL What was the amount for the PAST 12 MONTHS? Value/skip instructions: <1-9999999> go to FREEMEAL <d, r=""> go to WELFRB</d,> |
|--|
| <1> go to WELFRX <2, D, R> go to FREEMEAL What was the amount for the PAST 12 MONTHS? Value/skip instructions: <1-99999999 go to FREEMEAL <d, r=""> go to WELFRB</d,> |
| <2, D, R> go to FREEMEAL What was the amount for the PAST 12 MONTHS? Value/skip instructions: <1-99999999 go to FREEMEAL <d, r=""> go to WELFRB</d,> |
| What was the amount for the PAST 12 MONTHS? Value/skip instructions: <1-99999999 go to FREEMEAL <d, r=""> go to WELFRB</d,> |
| Value/skip instructions: <1-99999999 go to FREEMEAL <d, r=""> go to WELFRB</d,> |
| <1-99999999 go to FREEMEAL <d, r=""> go to WELFRB</d,> |
| <d, r=""> go to WELFRB</d,> |
| |
| |
| Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the PAST 12 MONTHS? 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over |
| |

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| | | | <1-12, D, R> go to RENTAL | <1-12, D, R> go to FREEMEAL |
| Prev 4B DELETE | RENTAL | Delete question. | During the last 12 months, did ^YOU_ANY have any net income or loss from any type of rental rooms or living units? 1. Yes 2. No Skip instructions: <1> go to ROOMX <2, D, R> go to CHDSUP | Delete question. |
| Prev 4B DELETE | ROOMX | Delete question. | How much net income or loss was received from roomers or boarders? Skip instructions: <0> go to OTHRNTX <1-999999999 > go to ROOMLOSS <d, r=""> go to ROOMLOSB</d,> | Delete question. |
| Prev 4B DELETE | ROOMLOSB | Delete question. | Could you tell me which range on CARD C best reflects your net income or loss from roomers or boarders? O. Loss 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 | Delete question. |

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| | | | 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: <1-12> go to ROOMLOSS <0, D, R> go to OTHRNTX | |
| Prev 4B | ROOMLOSS | Delete question. | * Do not read. | Delete question. |
| DELETE | | | Was this an income or loss? 1. Loss 2. Income Skip instructions: <1, 2, D, R> go to OTHRNTX | |
| Prev 4B DELETE | OTHRNTX | Delete question. | How much net income or loss was received from other rental units? Value/skip instructions: <0> go to CHDSUP <1-9999999> go to OTHLOSS <d, r=""> go to OTHLOSSB</d,> | Delete question. |
| Prev 4B DELETE | OTHLOSSB | Delete question. | Could you tell me which range on CARD C best reflects your net income or loss from other rental units during the last 12 months? | Delete question. |

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| | | | 0. Loss 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: <1-12> go to OTHLOSS <0, D, R> go to CHDSUP | |
| Prev 4B | OTHLOSS | Delete question. | * Do not read. | Delete question. |
| DELETE | | | Was this an income or loss? 1. Loss 2. Income Skip instructions: <1, 2, D, R> go to CHDSUP | |
| Prev 4B DELETE | CHDSUP | Delete question. | During the last 12 months, did ^YOU_ANY receive any income from child support? | Delete question. |

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| | | | 1. Yes 2. No Skip instructions: <1> go to CHDLMP <2, D, R> go to ALIMSUP | |
| Prev 4B DELETE | CHDLMP | Delete question. | Did you receive a one time lump sum payment for child support? 1. Yes 2. No <1> go to CHDLMPX <2, D, R> go to CHDSPOTH | Delete question. |
| Prev 4B DELETE | CHDLMPX | Delete question. | What was the total amount of lump sum payments for child support received ^BY_ALL in the last 12 months? Value/skip instructions: <1-999999999 go to CHDSPOTH <d, r=""> go to CHDLMPB</d,> | Delete question. |
| Prev 4B DELETE | CHDLMPB | Delete question. | Could you tell me which range on CARD C best reflects the total amount received in lump sum payments for child support during the last 12 months? 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 | Delete question. |

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| | | | 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: <1-12, D, R> go to CHDSPOTH | |
| D 45 | au papa Tu | | | |
| Prev 4B DELETE | CHDSPOTH | Delete question. | Did you receive any child support payments in other than a lump sum amount? | Delete question. |
| | | | 1. Yes 2. No | |
| | | | Skip instructions: | |
| | | | <1> go to CHDOTHX | |
| | | | <2, D, R> go to ALIMSUP | |
| Prev 4B | CHDOTHX | Delete question. | What was the total amount of non-lump sum payments received | Delete question. |
| DELETE | | | ^BY_ALL in the last 12 months? | |
| | | | Value/skip instructions: | |
| | | | <1-999999999 go to ALIMSUP | |
| | | | <d, r=""> go to CHDOTHB</d,> | |
| Prev 4B | CHDOTHB | Delete question. | Could you tell me which range on CARD C best reflects the total | Delete question. |
| DELETE | | | amount received in child support payments, other than lump sum amounts, ^BY_ALL during the last 12 months? | |

| DIARY Section | DIARY CAPI Variable | Change Detail | 2012 DIARY CAPI Wording/Specification | 2013 CEQ CAPI Wording/Specification |
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| | | | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: | |
| Prev 4B | ALIMSUP | Delete question. | <1-12, D, R> go to ALIMSUP During the last 12 months, did ^YOU_ANY receive any REGULAR | Delete question. |
| DELETE | | | income from - | |
| | | | Alimony? 1. Yes 2. No Skip instructions: <1, 2, D, R> go to OTHCONT | |
| Prev 4B DELETE | OTHCONT | Delete question. | During the last 12 months, did ^YOU_ANY receive any REGULAR income from - Other sources such as from people who are not on your list? | Delete question. |

| DIARY | DIARY CAPI | Change Detail | 2012 DIARY CAPI Wording/Specification | 2013 CEQ CAPI Wording/Specification |
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| Section | Variable | Change Detail | 2012 DIAKT CALT WORding, Specification | 2010 CEQ CALL Wording, Specification |
| | | | 1. Yes | |
| | | | 2. No | |
| | | | Skip instructions: | |
| | | | <1, 2, D, R> if ALIMSUP=1 or OTHCONT=1 go to ALIOTHX else go to LUMP | |
| Prev 4B DELETE | ALIOTHX | Delete question. | Altogether, what was the total amount received ^BY_ALL from alimony and other sources in the last 12 months? | Delete question. |
| | | | Value/skip instructions: | |
| | | | <1-99999999 go to LUMP | |
| | | | <d, r=""> go to ALIOTHB</d,> | |
| Prev 4B | ALIOTHB | Delete question. | Could you tell me which range on CARD C best reflects the total | Delete question. |
| DELETE | | | amount received in alimony and other sources during the last 12 | |
| | | | months? | |
| | | | 1. \$0-\$999 | |
| | | | 2. \$1,000-\$1,999 | |
| | | | 3. \$2,000-\$2,999 | |
| | | | 4. \$3,000-\$3,999 | |
| | | | 5. \$4,000-\$4,999 | |
| | | | 6. \$5,000-\$9,999 | |
| | | | 7. \$10,000-\$14,999 | |
| | | | 8. \$15,000-\$19,999 | |
| | | | 9. \$20,000-\$29,999 | |
| | | | 10. \$30,000-\$39,999 | |
| | | | 11. \$40,000-\$49,999 | |
| | | | 12. \$50,000 and over | |

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| | | | Skip instructions: <1-12, D, R> go to LUMP | |
| Prev 4B, now 3B | LUMP | Make question pattern consistent with new, other revised questions Add "child support" Update skip instructions to co go OTHIN next | During the last 12 months, did ^YOU_ANY receive any - Lump sum payments from insurance, estates, trusts, royalties, alimony, prizes or games of chance, or from people who are not on your list? 1. Yes 2. No Skip instructions: <1> go to LUMPX <2, D, R> go to SALE | DURING THE PAST 12 MONTHS - Did ^YOU_ANY receive any lump sum payments from insurance, estates, trusts, royalties, child support, alimony, prizes or games of chance, or from people who are not on your list? 1. Yes 2. No Special instructions: If OTHREG=1 bold-black the first line ("DURING THE PAST 12 MONTHS - ") else gray out the first line |
| | | | | Skip instructions: <1> go to LUMPX <2, D, R> go to OTHIN |
| Prev 4B, | LUMPX | Update skip instructions to co | What was the total amount received ^BY_ALL? | What was the total amount received ^BY_ALL? |
| now 3B | | go OTHIN next | Value/skip instructions: <1-99999999 go to SALE <d, r=""> go to LUMPB</d,> | Value/skip instructions: <1-9999999> go to OTHIN <d, r=""> go to LUMPB</d,> |
| Prev 4B, now 3B | LUMPB | Update skip instructions to co go OTHIN next Update question pattern ("last" to "past") | Could you tell me which range on CARD C best reflects the total lump sum payments during the last 12 months? 1. \$0-\$999 2. \$1,000-\$1,999 | Could you tell me which range on CARD C best reflects the total lump sum payments during the PAST 12 MONTHS? 1. \$0-\$999 2. \$1,000-\$1,999 |

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| | | | 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: <1-12, D, R> go to SALE | 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: <1-12, D, R> go to OTHIN |
| Prev 4B DELETE | SALE | Delete question. | During the last 12 months, did ^YOU_ANY receive any - Money from the sale of household furnishings, equipment, clothing, jewelry, pets, or other belongings, not including the sale | Delete question. |
| | | | of vehicles or real estate? 1. Yes 2. No Special instructions: If LUMP=1 bold-black first part of question text "During the last 12 months, did ^YOU_ANY receive any- " else gray out first part of question text Skip instructions: <1> go to SALEX | |

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| | | | <2, D, R> go to OTHIN | |
| Prev 4B | SALEX | Delete question. | What was the total amount received ^BY_ALL? | Delete question. |
| DELETE | | | Value/skip instructions: | |
| | | | <1-999999999 go to OTHIN | |
| | | | <d, r=""> go to SALEB</d,> | |
| Prev 4B | SALEB | Delete question. | Could you tell me which range on CARD C best reflects the total | Delete question. |
| DELETE | | | amount received from these sales during the last 12 months? | |
| | | | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over | |
| | | | Skip instructions: | |
| | | | <1-12, D, R> go to OTHIN | |
| Prev 4B, | OTHIN | Add "not already reported" | During the last 12 months, did ^YOU_ANY receive any - | DURING THE PAST 12 MONTHS |
| now 3B | | | Other money income, including money received from cash scholarship and fellowship, stipends not based on working, or from the care of foster children? | Other money income, including money received from cash scholarship and fellowship, stipends not based on working, or |

| DIARY | DIARY CAPI | Change Detail | 2012 DIARY CAPI Wording/Specification | 2013 CEQ CAPI Wording/Specification |
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| Section | Variable | change betain | 2012 Shaki Sha i Wording, Specification | 2010 02 Q of a 1 Wording, specification |
| | | | 1. Yes | from the care of foster children, not already reported? |
| | | | 2. No | 1. Yes |
| | | | Special instructions: | 2. No |
| | | | If OTHIN=1 bold-black first part of question text "During the last | Special instructions: |
| | | | 12 months, did ^YOU_ANY receive any- " else gray out first part of question text | If LUMP=1 bold-black first part of question text "During the last 12 months, did ^YOU_ANY receive any-" else gray out first part of |
| | | | Skip instructions: | question text |
| | | | <1> go to OTHINX | Skip instructions: |
| | | | <2, D, R> go to FEDREF | <1> go to OTHINX |
| | | | | <2, D, R> go to FEDREF |
| Prev 4B, | OTHINX | NO CHANGE | What was the total amount received ^BY_ALL? | What was the total amount received ^BY_ALL? |
| now 3B | | | Value/skip instructions: | Value/skip instructions: |
| | | | <1-99999999 go to FEDREF | <1-9999999> go to FEDREF |
| | | | <d, r=""> go to OTHINB</d,> | <d, r=""> go to OTHINB</d,> |
| Prev 4B, | OTHINB | Update question pattern ("last" | Could you tell me which range on CARD C best reflects the total | Could you tell me which range on CARD C best reflects the total |
| now 3B | | to "past") | amount of other money income received during the last 12 | amount of other money income received during the PAST 12 |
| | | | months? | MONTHS? |
| | | | 1. \$0-\$999 | 1. \$0-\$999 |
| | | | 2. \$1,000-\$1,999 | 2. \$1,000-\$1,999 |
| | | | 3. \$2,000-\$2,999 | 3. \$2,000-\$2,999 |
| | | | 4. \$3,000-\$3,999 | 4. \$3,000-\$3,999 |
| | | | 5. \$4,000-\$4,999 | 5. \$4,000-\$4,999 |
| | | | 6. \$5,000-\$9,999 | 6. \$5,000-\$9,999 |
| | | | 7. \$10,000-\$14,999 | 7. \$10,000-\$14,999 |

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| | | | 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: <1-12, D, R> go to FEDREF | 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over Skip instructions: <1-12, D, R> go to FEDREF |
| Prev 4B, now 3B | FEDREF | Update question pattern to match others | During the last 12 months, did ^YOU_ANY receive any REFUNDS from any of the following – | DURING THE PAST 12 MONTHS – Did ^YOU_ANY receive any REFUNDS from any of the following – |
| | | | Federal income tax? | Federal income tax in addition to that withheld from earnings? |
| | | | 1. Yes 2. No | 1. Yes 2. No |
| | | | Skip instructions: <1> go to FEDREFX | Skip instructions: |
| | | | <2, D, R> go to STATREF | <1> FEDREFX <2, D, R> go to STATREF |
| Prev 4B, | FEDREFX | NO CHANGE | What was the total amount received ^BY_ALL? | What was the total amount received ^BY_ALL? |
| now 3B | | | Value/skip instructions: | Value/skip instructions: |
| | | | <1-999999999, D, R> go to STATREF | <1-999999999, D, R> go to STATREF |
| Prev 4B, | STATREF | Update question pattern to | During the last 12 months, did ^YOU_ANY receive any REFUNDS | DURING THE PAST 12 MONTHS - |
| now 3B | | match others | from any of the following - | Did ^YOU_ANY receive any REFUNDS from - |
| | | Alter second lineGray out first line | State and local income tax? | State and local income tax? |
| | | • | 1. Yes | 1. Yes |

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| | | | 2. No Special instructions: If FEDREF=1 bold-black first part of question text "During the last 12 months, did ^YOU_ANY receive any REFUNDS from any of the following - " else gray out first part of question text Skip instructions: <1> go to STATREFX <2, D, R> go to SSREF | 2. No Special instructions: If FEDREF =1 bold-black the second line ("Did ^YOU_ANY receive any REFUNDS from - ") else gray out the second line Skip instructions: <1> go to STATREFX <2, D, R> go to EITC |
| Prev 4B, now 3B | STATREFX | Update skip instructions due to deleting SSREF, SSREFX, INSREF, INSREFX, PTAXREF, PTAXREFX, OTHREF, RFNDOTH, OTHREFX | What was the total amount received ^BY_ALL? Value/skip instructions: <1-9999999, D, R> go to SSREF | What was the total amount received ^BY_ALL? Value/skip instructions: <1-9999999, D, R> go to EITC |
| Prev 4B DELETE | SSREF | Delete question. | During the last 12 months, did ^YOU_ANY receive any REFUNDS from any of the following - Overpayment on Social Security? 1. Yes 2. No Special instructions: If STATREF=1 bold-black first part of question text "During the last 12 months, did ^YOU_ANY receive any REFUNDS from any of the following - " else gray out first part of question text Skip instructions: | Delete question. |

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|-----------------------|------------------------|------------------|--|-------------------------------------|
| | | | <1> go to SSREFX <2, D, R> go to INSREF | |
| Prev 4B | SSREFX | Delete question. | What was the total amount received ^BY_ALL? | Delete question. |
| DELETE | | | Value/skip instructions: | |
| | | | <1-9999999, D, R> go to INSREF | |
| Prev 4B DELETE | INSREF | Delete question. | During the last 12 months, did ^YOU_ANY receive any REFUNDS from any of the following - | Delete question. |
| | | | Insurance policies? | |
| | | | 1. Yes 2. No | |
| | | | Special instructions: | |
| | | | If SSREF=1 bold-black first part of question text "During the last 12 months, did ^YOU_ANY receive any REFUNDS from any of the following – " else gray out first part of question text | |
| | | | Skip instructions: | |
| | | | <1> go to INSREFX | |
| | | | <2, D, R> go to PTAXREF | |
| Prev 4B | INSREFX | Delete question. | What was the total amount received ^BY_ALL? | Delete question. |
| DELETE | | | Value/skip instructions: | |
| | | | <1-99999999, D, R> go to PTAXREF | |
| Prev 4B DELETE | PTAXREF | Delete question. | During the last 12 months, did ^YOU_ANY receive any REFUNDS from any of the following - | Delete question. |

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| | | | Property taxes? 1. Yes 2. No Special instructions: If INSREF=1 bold-black first part of question text "During the last 12 months, did ^YOU_ANY receive any REFUNDS from any of the following - " else gray out first part of question text Skip instructions: <1> go to PTAXREFX <2, D, R> go to OTHREF | |
| Prev 4B DELETE | PTAXREFX | Delete question. | What was the total amount received ^BY_ALL? Value/skip instructions: <1-99999999, D, R> go to OTHREF | Delete question. |
| Prev 4B DELETE | OTHREF | Delete question. | During the last 12 months, did ^YOU_ANY receive any REFUNDS from any of the following - Other sources, including any other taxes? 1. Yes 2. No Special instructions: If PTAXREF=1 bold-black first part of question text "During the last 12 months, did ^YOU_ANY receive any REFUNDS from any of the following - " else gray out first part of question text | Delete question. |

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| | | | Skip instructions: | |
| | | | <1> go to RFNDOTH | |
| | | | <2, D, R> go to ADDFED | |
| Prev 4B | RFNDOTH | Delete question. | Specify: | Delete question. |
| DELETE | | | Value/skip instructions: | |
| | | | <30 characters> go to OTHREFX | |
| Prev 4B | OTHREFX | Delete question. | What was the total amount received ^BY_ALL? | Delete question. |
| DELETE | | | Value/skip instructions: | |
| | | | <1-99999999, D, R> go to ADDFED | |
| 3A NEW | EITC | New question on Earned Income Tax Credit (EIC) | N/A | The Earned Income Tax Credit is a benefit for certain people who work and have low to moderate wages. A tax credit means more money in your pocket. It reduces the amount of tax you owe and may also give you a refund. |
| | | | | During the past 12 months, did ^YOU_ANY claim an Earned Income Tax Credit on your federal income tax return? |
| | | | | 1. Yes 2. No |
| | | | | Skip instructions: |
| | | | | <1, 2, D, R> go to ADDFED |
| Prev 4B, | ADDFED | Update question pattern to | During the last 12 months, did ^YOU_ANY PAY any of the | DURING THE PAST 12 MONTHS - |
| now 3B | | match others | following - | Did ^YOU_ANY PAY any of the following - |
| | | | Federal income tax in addition to that withheld from earnings? | Federal income tax in addition to that withheld from earnings? |

| DIARY Section | DIARY CAPI Variable | Change Detail | 2012 DIARY CAPI Wording/Specification | 2013 CEQ CAPI Wording/Specification |
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| | | | 1. Yes 2. No Skip instructions: | 1. Yes 2. No Skip instructions: |
| | | | <1> go to ADDFEDX <2, D, R> go to ADDSTA | <1> go to ADDFEDX <2, D, R> go to ADDSTA |
| Prev 4B, now 3B | ADDFEDX | NO CHANGE | What was the total amount PAID ^BY_ALL? Value/skip instrucdtions: <1-99999999, D, R> go to ADDSTA | What was the total amount PAID ^BY_ALL? Value/skip instructions: <1-9999999, D, R> go to ADDSTA |
| Prev 4B, now 3B | ADDSTA | Update question pattern to match others Alter second line Gray out first line Update skip instructions due to deleting TAXPROP | During the last 12 months, did ^YOU_ANY PAY any of the following - State and local income tax in addition to that withheld from earnings? 1. Yes 2. No Special instructions: If ADDFED=1 bold-black first part of question text "During the last 12 months, did ^YOU_ANY PAY any of the following - " else gray out first part of question text Skip instructions: <1> go to ADDSTAX <2, D, R> go to TAXPROP | DURING THE PAST 12 MONTHS - Did ^YOU_ANY PAY any- State and local income tax in addition to that withheld from earnings? 1. Yes 2. No Special instructions: If ADDFED =1 bold-black the second line ("Did ^YOU_ANY PAY any -") else gray out the second line Skip instructions: <1> go to ADDSTAX <2, D, R> go to ADDOTH |
| Prev 4B, now 3B | ADDSTAX | NO CHANGE | What was the total amount PAID ^BY_ALL? | What was the total amount PAID ^BY_ALL? |

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| | | | Value/skip instructions: <1-999999999, D, R> go to TAXPROP | Value/skip instructions: <1-999999999, D, R> go to ADDOTH |
| Prev 4B DELETE | TAXPROP | Delete question. | During the last 12 months, did ^YOU_ANY PAY any of the following - Personal property taxes for vehicles/ 1. Yes 2. No Special instructions: If ADDSTA=1 bold-black first part of question text "During the last 12 months, did ^YOU_ANY PAY any of the following - " else gray out first part of question text Skip instructions: <1> go to TAXPROPX <2, D, R> go to ADDOTH | Delete question. |
| Prev 4B DELETE | TAXPROPX | Delete question. | What was the total amount PAID ^BY_ALL? Value/skip instructions: <1-9999999, D, R> go to ADDOTH | Delete question. |
| Prev 4B, now 3B | ADDOTH | Update question pattern to match others Alter second line Gray out first line Reword to "other taxes such as inheritance or estate taxes" | During the last 12 months, did ^YOU_ANY PAY any of the following - Personal property taxes and other taxes not reported elsewhere? Do not include Social Security tax for the self-employed or real estate taxes. | DURING THE PAST 12 MONTHS - Did ^YOU_ANY PAY any of the following - Other taxes such as inheritance or estate taxes? 1. Yes 2. No |

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| | | Update skip instructions | 1. Yes 2. No Special instructions: If TAXPROP=1 bold-black first part of question text "During the last 12 months, did ^YOU_ANY PAY any of the following - " else gray out first part of question text Skip instructions: <1> go to MISCOTH <2, D, R> go to OCCEXPN | <1> go to ADDTHX <2, D, R> go to OCCEXPN |
| Prev 4B DELETE | MISCOTH | Delete question. | Specify: Value/skip instructions: <30 characters> go to ADDOTHX | Delete question. |
| Prev 4B, now 3B | ADDOTHX | NO CHANGE | What was the total amount PAID ^BY_ALL? Value/skip instructions: <1-99999999, D, R> go to OCCEXPN | What was the total amount PAID ^BY_ALL? Value/skip instructions: <1-99999999, D, R> go to OCCEXPN |
| Prev 4B, now 3B | OCCEXPN | Update question pattern to match others | During the last 12 months, did ^YOU_ANY have any occupational expenses such as union dues, tools, uniforms, business or professional association dues, licenses, or permits? 1. Yes 2. No Skip instructions: <1> go to OCCEXPNX | DURING THE PAST 12 MONTHS – Did ^YOU_ANY have any occupational expenses such as union dues, tools, uniforms, business or professional association dues, licenses, or permits? 1. Yes 2. No Special instructions: |

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| | | | <2, D, R> go to FREEMEAL | If ADDOTH =1 bold-black the first line ("DURING THE PAST 12 MONTHS") else gray out the second line Skip instructions: <1> go to OCCEXPNX <2, D, R> go to FREEMEAL |
| Prev 4B, now 3B | OCCEXPNX | NO CHANGE | What was the total amount of these occupational expenses? Value/skip instructions: <1-999999999, D, R> go to FREEMEAL | What was the total amount of these occupational expenses? Value/skip instructions: <1-999999999, D, R> go to FREEMEAL |
| Prev 4B, now 3B | FREEMEAL | Update question pattern to match others | During the last 12 months, have ^YOU_ANY received any free meals at work as part of your pay? 1. Yes 2. No Skip instructions: <1> go to FREEMLX <2, D, R> go to RTASPAY | DURING THE PAST 12 MONTHS - Have ^YOU_ANY received any free meals at work as part of your pay? 1. Yes 2. No Special instructions: If PAWELFAR =1 bold-black the first line ("DURING THE PAST 12 MONTHS") else gray out the second line Skip instructions: <1> go to FREEMLX <2, D, R> go to RTASPAY |
| Prev 4B, now 3B | FREEMLX | NO CHANGE | About what was the weekly dollar value of such meals? Value/skip instructions: <1-9999999, D, R> go to MEALWKI | About what was the weekly dollar value of such meals? Value/skip instructions: <1-9999999, D, R> go to MEALWKI |

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| Prev 4B, now 3B | MEALWKI | NO CHANGE | How many weeks did ^YOU_ANY receive such meals during the last 12 months? | How many weeks did ^YOU_ANY receive such meals during the last 12 months? |
| | | | Value/skip instructions: | Value/skip instructions: |
| | | | <01-52, D, R> go to RTASPAY | <01-52, D, R> go to RTASPAY |
| Prev 4B, now 3B | RTASPAY | Update question pattern to match others | During the last 12 months, did ^YOU_ANY receive any free or reduced rent for this unit as a form of pay? 1. Yes 2. No Skip instructions: <1> go to RTCOMPX <2, D, R> go to SEC4BFLG | DURING THE PAST 12 MONTHS - Did ^YOU_ANY receive any free or reduced rent for this unit as a form of pay? 1. Yes 2. No Special instructions: If FREEMEAL =1 bold-black the first line ("DURING THE PAST 12 MONTHS") else gray out the second line Skip instructions: <1> go to RTCOMPX |
| Prev 4B, | RTCOMPX | NO CHANGE | What is the rental charge to another tenant for a similar unit? | <2, D, R> go to SEC4BFLG What is the rental charge to another tenant for a similar unit? |
| now 3B | | | Value/skip instructions: | Value/skip instructions: |
| | | | <0-9999999, D, R> go to RTCMPPD | <0-9999999, D, R> go to RTCMPPD |
| Prev 4B, | RTCMPPD | NO CHANGE | What period of time does this cover? | What period of time does this cover? |
| now 3B | | | Week Weeks Month | Week Weeks Month |

DIARY 2013 CAPI Instrument Requirements - Income section (previously 4 now 3)

| DIARY Section | DIARY CAPI Variable | Change Detail | 2012 DIARY CAPI Wording/Specification | 2013 CEQ CAPI Wording/Specification |
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| | | | 4. Other | 4. Other |
| | | | Skip instructions: | Skip instructions: |
| | | | <1-3, D, R> go to SEC4BFLG | <1-3, D, R> go to SEC4BFLG |
| | | | <4> go to RTCM_SP | <4> go to RTCM_SP |
| Prev 4B, | RTCM_SP | NO CHANGE | * Specify: | * Specify: |
| now 3B | | | Value/skip instructions: | Value/skip instructions: |
| | | | <30 characters> go to SEC4BFLG | <30 characters> go to SEC4BFLG |