| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|---------------|---------------|---|---|
| | H_HHROS | H_HHROS | RESP LN NAME MEMBER RELATIONSHIP CU SEX AGE | <1> [return to interview] |
| | | | | |
| | | | 1. Enter 1 to Continue | |
| | H_PURPOSE | H_PURPOSE | FREQUENTLY ASKED QUESTIONS 1. What is this survey all about? 2. Who uses this information? What good is it? 3. How is the data collected? How many times will I be interviewed? | <1> [goto H_PURPOSE1] <2> [goto H_PURPOSE2] <3> [goto H_PURPOSE3] <4> [goto H_PURPOSE4] <5> [goto H_PURPOSE5] <6> [return to interivew] |
| | | | 4. I hesitate to tell some things about myself, what protection do I have? | |
| | | | Is this survey authorized by law? Proceed with the interview | |
| | H_PURPOSE1 | H_PURPOSE1 | WHAT IS THIS SURVEY ALL ABOUT? | <1> [return to interview] |
| | 11_1 OKI OGE1 | TI_I ON OSET | The Consumer Expenditure Survey collects information from the Nation's households and families on their buying habits (expenditures), income, and characteristics. The strength of the survey is that it allows | (1) [return to interview] |
| | | | data users to relate the expenditure and income of consumers to the characteristics of those consumers. | |
| | | | 1. Enter 1 to Continue | |
| | H_PURPOSE2 | H_PURPOSE2 | ♦ WHO USES THIS INFORMATION? WHAT GOOD IS IT? | <1> [return to interview] |
| | | | Data from the Consumer Expenditure Survey are used in a number of different ways by a variety of users. An important use of the survey by the Bureau of Labor Statistics is for the periodic revisions of the Consumer Price Index (CPI). Survey results are used to select new market basket of goods and services for the CPI, to determine the relative importance of CPI components and to derive new cost weights for the market basket.Government and private agencies use the data to study the welfare of particular segments of the population. Economic policymakers use the data to study the impact of policy changes in the welfare of different socioeconomic groups. Researchers use the data in a variety of studies, including those that focus on the spending behavior of different family types and historical spending trends. | |
| | | | 1. Enter 1 to Continue | |
| | H_PURPOSE3 | H_PURPOSE3 | ◆ HOW IS THE DATA COLLECTED? HOW MANY TIMES WILL I BE INTERVIEWED? | <1> [return to interview] |
| | | | | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|------------|---------------|---|----------------------------------|
| | | | interviewed every 3 months over 5 calendar quarters. In the initial interview, information is collected on demographic and family characteristics and on the inventory of major durable goods of the consumer unit. Expenditure information is collected in the second through fifth interview using uniform questionnaires. In the fifth interview, a supplement is used to account for changes in assets and liabilities. | |
| | | | 1. Enter 1 to Continue | |
| | H_PURPOSE4 | H_PURPOSE4 | I HESITATE TO TELL SOME THINGS ABOUT MYSELF. WHAT PROTECTION DO I HAVE? | <1> [return to interview] |
| | | | The information that respondents provide is used solely for statistical purposes. All Census Bureau data collectors take an oath of confidentiality and are subject to fines and imprisonment for improperly disclosing information provided by respondents. Names and addresses are removed from all forms and that information is not released as part of any statistical data. | |
| | | | 1. Enter 1 to Continue | |
| | H_PURPOSE5 | H_PURPOSE5 | ● IS THIS SURVEY AUTHORIZED BY LAW? | <1> [return to interview] |
| | | | The Bureau of Labor Statistics conducts the Consumer Expenditure Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205. The Bureau of the Census collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau. | |
| | | | 1. Enter 1 to Continue | |
| | H_CHGRESP | H_CHGRESP | Ask if necessary: | <1-30, 95> [Return to interview] |
| | | | With whom am I speaking? | |
| | | | Enter line number | |
| | | | 1. ^NAME[1] 2. ^NAME[2] 3. ^NAME[3] | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---------------------------------------|
| | | | 4. ^NAME[4] | |
| | | | 5. ^NAME[5] | |
| | | | 6. ^NAME[6] | |
| | | | 7. ^NAME[7] | |
| | | | 8. ^NAME[8] | |
| | | | 9. ^NAME[9] | |
| | | | 10. ^NAME[10] | |
| | | | 11. ^NAME[11] 12. ^NAME[12] | |
| | | | 13. ^NAME[13] | |
| | | | 14. ^NAME[14] | |
| | | | 15. ^NAME[15] | |
| | | | 16. ^NAME[16] | |
| | | | 17. ^NAME[17] | |
| | | | 18. ^NAME[18] | |
| | | | 19. ^NAME[19] | |
| | | | 20. ^NAME[20] | |
| | | | 21. ^NAME[21] | |
| | | | 22. ^NAME[22] | |
| | | | 23. ^NAME[23] 24. ^NAME[24] | |
| | | | 25. ^NAME[25] | |
| | | | 26. ^NAME[26] | |
| | | | 27. ^NAME[27] | |
| | | | 28. ^NAME[28] | |
| | | | 29. ^NAME[29] | |
| | | | 30. ^NAME[30] | |
| | H_STATUS | H_STATUS | | <empty> (return to interview)</empty> |
| | | | STATUS OF INTERIVEW (X = Section Complete) | |
| | | | | |
| | | | 1 Curvey Info (blank/V) 12 Incurance (blank/V) | |
| | | | 1. Survey Info (blank/X) 13. Insurance (blank/X) 2. Rental Liv Quarters (blank/X) 14. Hospital/Health Insurance (blank/X) | |
| | | | 3. Owned Liv Quarters (blank/X) 15. Medical/Health expenditures (blank/X) | |
| | | | 4. Utility & Fuel (blank/X) 16. Education expenses (blank/X) | |
| | | | 5. Construct Repairs (blank/X) 17. Subscriptions (blank/X) | |
| | | | 6. Appliances (blank/X) 18. Trips & Vacations (blank/X) | |
| | | | 7. HH equipment (blank/X) 19. Misc. Expenses (blank/X) | |
| | | | 8. Home furnish (blank/X) 20. Expense patterns (blank/X) | |
| | | | 9. Cothing & Sewing (blank/X) 21. Credit Liability (blank/X) | |
| | | | 10. Rented & Leased Vehicles . (blank/X) 22. Work experience (blank/X) | |
| | | | 11. Owned Vehicles (blank/X) | |
| | II VEVO | II I/E)/O | 12. Vehicle Expenses (blank/X) | For IDetum to intended |
| | H_KEYS | H_KEYS | ◆ Function Keys Description: | <esc> [Return to interview]</esc> |

| Section | Tag Name | Variable Name | Question Text | | | Skip Instructions |
|---------|----------|---------------|---|--|---------------|---|
| | | | F1 F2 F3 F4 F5 F6 F7 F8 F9 F10 F11 F12 Shift-F2 Shift-F3 Shift-F4 Shift-F5 Shift-F6 Ctrl-F1 Ctrl-F7 Ctrl-H Ctrl-K Ctrl-M Ctrl-R | Question Help (Unassigned) (Unassigned) Jump Menu Show Status (Unassigned) Item Notes/Remarks Return Skip to next person/Sec (Currently Unavailable) Exit Calculator Repeat Shift-F1 Show HH FAQ (Unassigned) (Unassigned) (Unassigned) Language (Unassigned) Show Notes/Remarks Shift-F8 Show Prechart Change Respondent Show Function Keys Show Standard Abbr. (Currently Unavailable) (Unassigned) Ctrl-D Don't Know Show Question Text Blaise Report Error (Currently Unavailable) Search Tag Case Level Notes Info Show Function Keys Show DK & Refused Refused | | |
| | H_LQDATA | H_LQDATA | Global Precha | t for case (CASEID) | Section (X) - | <esc> [Return to interview]</esc> |
| FRONT | START | START | (Part X) - (Description CEN | n) SUS CATI/CAPI SYSTEM | | <1> [IF INTNMBR = 1 got GENINTRO] |
| | | _,,,,,, | CON QU DATE: ^I | ISUMER EXPENDITURE SURVEYS ARTERLY INTERVIEW SURVEY | | [ELSE goto SHOSTAT] <2> [goto GENINTRO] <3> [IF OUTCOME = 200, 0 (zero), or 202 goto CK1_START] [ELSEIF OUTCOME = 201 goto CK3_START] [ELSE goto TRANS, in the back] |
| | | | (THIS | HOUSEHOLD IS A CONFIRMED REFUSAL/) | | <4> [goto VERIFY_INFO, in the back] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|------------|---------------|--|---|
| | | | (Press END to move to the next unanswered item/) 1. Continue 2. Skip notes 3. Ready to transmit 4. Quit 5. Non-interview | <5> [IF LSTOUT = 204 or 203 then goto CK2_START] [ELSEIF OUTCOME = 201 goto CK3_START] [ELSE goto NONTYP (in the coverage section)] |
| | SHOSTAT | SHOSTAT | (This household was not in sample last quarter. /) INTERVIEW NUMBER PREVIOUS OUTCOME DESCRIPTION (1 /) (1st month outcome #) (outcode description) (2 /) (2nd month outcome #) (Outcome description) (3 /) (3rd month outcome #) (Outcome description) (4 /) (4th month outcome #) (Outcome description) (BC NAME: (name) /) (BC TITLE: (title) /) ABC_Phon_Fill (BC ADDRESS: (Street address) /) ABC_Add2_Fill (BC CITY: (city) /), (BC STATE: (State) /) (BC ZIP CODE: (zipcode) /) (BC OBSERVATION: (Yes/No) /) 1. Enter 1 to Continue | <1> [IF ROSTERNAMEONINPUT = Yes goto SHOWROS] [ELSE goto SHOW_NOTES] |
| | SHOWROS | SHOWROS | STATUS OF HOUSEHOLD COMPOSITION Resp. LN Name Member Relationship CU Sex Age (X /) (Line #) ^Name (Yes/No) (Relationship) ^Cu (1/2) (Age) 1. Enter 1 to Continue | <1> [goto SHOW_NOTES] |
| | SHOW_NOTES | SHOW_NOTES | ◆ INFORMATION FROM PREVIOUS QUARTERS INTERVIEW PRECHARTS: Press Shift-F8 to view pre-charts BEST TIME TO CALL: ^Besttime1 | <1> [goto GENINTRO] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-------------|---------------|---|--|
| | | | Use CNTRL-F7 to view case level notes | |
| FRONT | GENINTRO | GENINTRO | 1. Enter 1 to Continue Do not read as worded below | <1> [goto INTROB] |
| | | | o Identify yourself - show I.D. o (Ask to speak to: (name) / Ask for eligible respondent) If unavailable use Shift-F1 for HH roster. o (Ask to speak to: (name) / Ask for eligible respondent)2 o Introduce survey (Ask to speak to: (name) / Ask for eligible respondent)3 o The Household address is: (House #) (House #)suf (Street name) (Unit Designation) | <2> [goto GIVE_LÉTTER] <3> [goto NONTYP (in the coverage section)] |
| | | | Read if necessary I am (your name) from the U.S. Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you. Did you receive our letter? | |
| | | | 1. Yes 2. No 3. Non-interview | |
| FRONT | GIVE_LETTER | GIVE_LETTER | Hand the respondent the letter. Allow time to read | <1> [goto INTROB] |
| | | | 1. Enter 1 to Continue | |
| FRONT | INTROB | INTROB | Is Respondent ready to complete the interview? | <1> [IF INTNMBR = 2-5 AND (NEWCU ne 1) or (NEWCU = 1 AND ROSTERNAMEONINPUT = 'Yes')] AND not a replacement case then goto REPLACE_HH] [ELSE goto VERADD] |
| | | | Continue Reluctant Respondent Non-interview | <3> [If MARKTWO = 02 AND MARK is 16 then goto CK_INTROB] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|--------------|---------------|--|--|
| | | | 4. Other Outcome 5. Wrong address 6. Inconvenient time | [else goto NONTYP (in the coverage section)] <2,4> [goto VERIFY_INFO, in the back section] <5> [goto DONE (In the back section)] |
| FRONT | REPLACE_HH | REPLACE_HH | ♦ Is this a Replacement Household? | <6> [goto APPTOTH, in the back section] <1> [goto REPLACE_VER] <2> [goto VERADD] |
| | | | 1. Yes 2. No | |
| FRONT | REPLACE_VER | REPLACE_VER | A replacement household means that there are no members of the original household living at this address. Are you sure that this is a replacement household? | <1> [IF RT8500.TOTALCU = 1 goto ONE_CU] [ELSE goto REPLACE_VER2] |
| | | | | <2> [goto CK_REPLACEVER] |
| | | | 1. Yes 2. No | |
| FRONT | REPLACE_VER2 | REPLACE_VER2 | Has a replacement case already been created/spawned for this address? | <1> [goto DONE] |
| | | | If unsure, back up to the start screen and Quit out of the instrument so you can check case management. | <2> [IF RT8500.TOTALCU = CU_COUNT then goto MULTI_CU3] [ELSE goto MULTI_CU4] |
| | | | | |
| | | | 1. Yes 2. No | |
| FRONT | ONE_CU | ONE_CU | A replacement household Case will be spawned. You will need to exit this case and pull up the new Case in order to interview the replacement household. | <1> [goto DONE] |
| | | | The case you are currently in will automatically become a type C. | |
| | | | 1. Enter 1 to Continue | |
| FRONT | MULTI_CU3 | MULTI_CU3 | A Replacement Household Case will be spawned. You will need to exit this case and pull up the New Case in order to interview the replacement household. | <1> [goto DONE] |
| | | | This case is part of a Multi-CU Address. | |
| | | | The case you are currently in will automatically become a type C, | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|---|--|
| | | | But you MUST manually Type C all other Cases. (There are [Fill: RT8500.TOTALCU] cases that must be Type C'd) | |
| | | | 1. Enter 1 to Continue | |
| FRONT | MULTI_CU4 | MULTI_CU4 | ALL cases are not located on your laptop. | <1> [goto MULTI_CU6] <2> [goto DONE] |
| | | | Continue with replacement Quit without making replacement | |
| FRONT | MULTI_CU6 | MULTI_CU6 | A Replacement Household Case will be spawned. You will need to exit this case and pull up the New Case in order to interview the replacement household. | <1> [goto DONE] |
| | | | This case is part of a Multi-CU Address. All the associated Cu's are NOT on your laptop. | |
| | | | The case you are currently in will automatically become a type C, but you MUST manually Type C all other cases. | |
| | | | There are (Total CU's for this address) cases that must be Type C'd, but you only have (Cu # for this address on this laptop) on your laptop. You must alert the other FR that he/she needs to Type C the cases. | |
| | | | 1. Enter 1 to Continue | |
| FRONT | VERADD | VERADD | (* Confirm address information (Only ask if necessary)) I have your address listed as ◆ READ ADDRESS BELOW. Is that your exact address? | <1> [goto MAILAD] <2> [goto NADDST1] <3,R> [goto DONE] |
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name) | |
| | | | Yes, address is EXACTLY CORRECT as listed. Address is MOSTLY CORRECT, needs minor changes. INCORRECT ADDRESS | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| FRONT | NADDST1 | NADDST1 | Enter corrections for House Number or press ENTER for Same/No Change. | <10 Characters, empty> [goto NADDST2] |
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) | |
| | | | (City), (State) (Zipcode) | |
| | | | Phy des: (Physical Description) GQ unit: (GQ Unit Description) | |
| | | | Non-City: (Non-city address) | |
| | | | Building: (Building Name) | |
| FRONT | NADDST2 | NADDST2 | Enter corrections for House # Suffix or Press ENTER for Same/No Change | <3 characters, Empty> [goto NADDST3] |
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) | |
| | | | (City), (State) (Zipcode) | |
| | | | Phy des: (Physical Description) | |
| | | | GQ unit: (GQ Unit Description) Non-City: (Non-city address) | |
| | | | Building: (Building Name) | |
| FRONT | NADDST3 | NADDST3 | ♦ Enter corrections for Street Name or Press ENTER for Same/No Change | <49 Characters, Empty> [goto NADDST4] |
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) | |
| | | | (City), (State) (Zipcode) | |
| | | | Phy des: (Physical Description) | |
| | | | GQ unit: (GQ Unit Description) Non-City: (Non-city address) | |
| | | | Building: (Building Name) | |
| FRONT | NADDST4 | NADDST4 | ● Enter corrections for Unit Designation or Press ENTER for Same/No Change | <20 Characters, Empty> [If FRAME = 3 or RT25.GQINFO |
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) | = 1 goto NADDST5] [else goto NADDST6] |
| | | | (City), (State) (Zipcode) | [else golo NADDO 10] |
| | | | Phy des: (Physical Description) | |
| | | | GQ unit: (GQ Unit Description) | |
| | | | Non-City: (Non-city address) | |
| FRONT | NADDST5 | NADDST5 | Building: (Building Name) | 40 ah ayastaya ayasta Jasta NADDCTCI |
| FRONT | NADD215 | NADD215 | Enter corrections for Group Quarters Unit Description or Press ENTER for Same/No Change | <43 characters, empty> [goto NADDST6] |
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) | |
| | | | (City), (State) (Zipcode) | |
| | | | Phy des: (Physical Description) | |
| | | | GQ unit: (GQ Unit Description) | |
| | | | Non-City: (Non-city address) Building: (Building Name) | |
| FRONT | NADDST6 | NADDST6 | ♠ Enter corrections for Non City Style Address or Press ENTER for Same/No Change | <27 characters, empty> [goto NADDPHYS] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name) | |
| FRONT | NADDPHYS | NADDPHYS | Enter corrections for Physical Description or Press ENTER for Same/No Change | <99 characters, Empty> [goto NADDCT] |
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name) | |
| FRONT | NADDCT | NADDCT | ♦ Enter corrections for City or Press ENTER for Same/No Change | <28 Characters> [goto NADDST] |
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name) | |
| FRONT | NADDST | NADDST | ? [F1] | <2 digit state code, D,R> [goto NADDZP] |
| | | | ♠ Enter corrections for State or Press ENTER for Same/No Change (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name) | |
| FRONT | NADDZP | NADDZP | Enter corrections for Zipcode or Press ENTER for Same/No Change | <9 characters> [If entry It 5 digits then goto CK_NADDZP] [else goto NADDBUIL] |
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name) | <d,r> [goto NADDBUIL]</d,r> |
| FRONT | NADDBUIL | NADDBUIL | ◆ Enter corrections for Building Name or Press ENTER for Same/No Change | <60 characters, empty> [goto MAILAD] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name) | |
| | MAILAD | MAILAD | (Is this also your mailing address?/I have your mailing address as *READ ADDRESS BELOW. Is that correct?) | <1> [goto PHONENUM] <2> [goto NMAILST1] |
| | | | (Mailing address entries / physical address entries) | |
| | | | 1. Yes 2. No | |
| FRONT | NMAILST1 | NMAILST1 | ● Enter change to Mailing address - House # or Press ENTER for Same/No Change | <10 characters, empty> [goto NMAILST2] |
| | | | Address: (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Building: (Building Name) Mailing Address: (House #) (House #)SUF (Street Name) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) | |
| FRONT | NMAILST2 | NMAILST2 | Enter change to Mailing address - House # suffix or Press ENTER for Same/No Change | <3 Characters, Empty> [goto NMAILST3] |
| | | | Address: (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Building: (Building Name) Mailing Address: (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) (City), (State) (Zi | |
| FRONT | NMAILST3 | NMAILST3 | Enter change to Mailing address - Street Name or Press ENTER for Same/No Change | <49 Characters> [goto NMAILST4] |
| | | | Address: (House #) (House #)SUF (Street Name) (House #) (House #)SUF (Street Name) (Unit Designation) (Unit Designation) (City), (State) (Zipcode) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Non-city: (Non City Address) Building: (Building Name) | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| FRONT | NMAILST4 | NMAILST4 | ♣ Enter change to Mailing address - Unit Designation or Press ENTER for Same/No Change Address: (House #) (House #)SUF (Street Name) (House #) (House #)SUF (Street Name) (Unit Designation) (Unit Designation) (City), (State) (Zipcode) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Building: (Building Name) | <20 characters, empty> [If FRAME = 3 or RT25.GQUNITINFO = 1 goto NMAILST5] [else goto NMAILST6]] |
| FRONT | NMAILST5 | NMAILST5 | ♣ Enter change to Mailing address - GQ Unit Description or Press ENTER for Same/No Change Address: (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Building: (Building Name) Mailing Address: (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) Non-city: ^MNONCITYADD Building: (Building Name) | <43 characters, empty> [goto NMAILST6] |
| FRONT | NMAILST6 | NMAILST6 | ♠ Enter change to Mailing address - Non-City Style Address or Press ENTER for Same/No Change Address: | <27 characters, empty> [If no entry in NMAILST1 and NMAILST6 then goto CK_NMAILST6] [Else goto NMAILCT] |
| FRONT | NMAILCT | NMAILCT | ♣ Enter change to Mailing address - City or Press ENTER for Same/No Change Address: | <28 Characters> [goto NMAILST] |
| FRONT | NMAILST | NMAILST | ? [F1] ◆ Enter change to Mailing address -State or Press ENTER for Same/No Change | <2 digit code, D,R> [goto NMAILZP1] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|--------------|---------------|---|---|
| | | | Address: Mailing Address: (House #) (House #)SUF (Street Name) (House #) (House #)SUF (Street Name) (Unit Designation) (Unit Designation) (City), (State) (Zipcode) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Non-city: (Non City Address) Building: (Building Name) | |
| FRONT | NMAILZP1 | NMAILZP1 | Enter change to Mailing address - Zipcode or Press ENTER for Same/No Change Address: (House #) (House #)SUF (Street Name) (House #) (House #)SUF (Street Name) (Unit Designation) (Unit Designation) (City), (State) (Zipcode) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Non-city: (Non City Address) Building: (Building Name) | <9 digits,D,R> [If entry It 5 digits goto CK_NMAILZP1] [else goto PHONENUMBER] |
| FRONT | PHONENUMBER | PHONENUMBER | Ask or verify, if necessary. What is your telephone number? Enter phone number or 0 for None | <15 characters> [If PHONENUMBER It 10 digits goto CK_PHONENUMBER] |
| FRONT | PHONENUMBER2 | PHONENUMBER2 | Ask or verify, if necessary. | <15 characters> [If PHONENUMBER It 10 digits then goto |
| | | | Do you have another phone number where I can reach you? | CK_PHONENUMBER2] [else goto LASTTEMP] |
| | | | ◆ Enter phone number or 0 for None | <0,D,R> [goto LASTTEMP] |
| COVERAGE | NONTYP | NONTYP | ♦ What type of non-interview do you have? | <1> [goto TYPEA] <2> [goto TYPEB] <3> [goto TYPEC] |
| | | | Type A = No one home, Temporarily absent, or refusal | |
| | | | Type B = Vacant, under construction, occupied by persons with URE | |
| | | | Type C = Demolished, house moved, merged, condemned, located on base, CU moved | |
| | | | 1. TYPE A 2. TYPE B 3. TYPE C | |
| COVERAGE | TYPEA | TYPEA | ◆ Enter TYPE A noninterview | <1,2> [IF REPLACE ne 1 AND ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) AND RT2501.FRAME = 1 AND |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|----------|---------------|---|---|
| | | | 1. No one home 2. Temporarily Absent 3. Refused 4. Other Type A -specify | RT2501.PMITSTA = P goto YRBLT] [ELSEIF (RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND (RT2501.GQINAREA = 0 (zero) or blank) AND NEWUNIT = blank goto BUILD] [ELSEIF RT2501.URRAL = R and (RT2501.FRAME ne 3 or RT2501.GQTYPE = 901 or 903) AND (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES] [ELSEIF ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT] [ELSE goto BUILD] |
| | | | | <3> [goto REF_RSN] <4> [goto TYPEASP] |
| COVERAGE | TYPEASP | TYPEASP | ◆ Specify other TYPE A | <pre><30 characters> [IF REPLACE ne 1 AND ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT] [ELSEIF (RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND (RT2501.GQINAREA = 0 or blank) AND NEWUNIT = blank goto BUILD] [IF RT2501.URRAL = R and (RT2501.FRAME ne 3 or RT2501.GQTYPE = 901 or 902) AND (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES] [If ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT] [ELSE goto BUILD]</pre> |
| COVERAGE | REF_RSN | REF_RSN | Enter type of refusal 1. Hostile Respondent 2. Time Related Excuses 3. Language Problems 4. Other Refusal - specify | <1-3> [IF REPLACE ne 1 AND ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT] [ELSEIF (RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND (RT2501.GQINAREA = 0 (zero) or blank) AND NEWUNIT = blank goto BUILD] [ELSEIF RT2501.URRAL = R and (RT2501.FRAME ne 3 or RT2501.GQTYPE = 901 or 902) AND (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES] [ELSEIF ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT] [ELSE goto BUILD] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|----------|---------------|--|--|
| | | | | <4> [goto REASON_S] |
| COVERAGE | REASON_S | REASON_S | ◆ Specify type of refusal | <45 characters> [IF REPLACE ne 1 AND ((INTNMBR = 1 or NEWCU= 1) AND NEWUNIT ne S) AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT] [ELSEIF (RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND (RT2501.GQINAREA = 0 (zero) or blank) AND NEWUNIT = blank goto BUILD] [ELSEIF RT2501.URRAL = R and (RT2501.FRAME ne 3 or RT2501.GQTYPE = 901 or 902) AND (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES] [ELSEIF ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT] [ELSE goto BUILD] |
| COVERAGE | ТҮРЕВ | TYPEB | 1. Vacant (for rent) 2. Vacant (for sale) 3. Vacant (other) 4. Occupied by persons with URE 5. Under construction, not ready 6. All persons under 16 7. Unfit or to be demolshed | <pre><1,2,4-7> [IF REPLACE ne 1 AND ((INTNMBR = 1 or</pre> |
| | | | Unoccupied tent or trailer site Permit granted, construction not started | <3> [goto VACANT_S] <8,9> [goto BUILD] |
| | | | 10. Other Type B -specify | <10> [goto TYPEB_SP] |
| COVERAGE | TYPEB_SP | TYPEB_SP | ● Specify other TYPE B | <45 characters> [IF REPLACE ne 1 AND ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT] |
| COVERAGE | VACANT_S | VACANT_S | Specify type of vacant | <45 characters> [IF REPLACE ne 1 AND ((INTNMBR = 1 or NEWCU= 1) AND NEWUNIT ne S) AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT] [ELSEIF (RT2501.FRAME = 1, 2 or 4) AND |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|----------|---------------|--|---|
| | | | | (RT2501.MULTUNIT = 0 (zero) or blank) AND (RT2501.GQINAREA = 0 (zero) or blank) AND NEWUNIT = blank goto BUILD] [ELSEIF ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT] [ELSE goto BUILD] |
| COVERAGE | TYPEC | TYPEC | ● Enter TYPE C noninterview | <1,2> [goto BYOBS] |
| | | | Demolished House or Mobile Home moved Converted to permanent nonresidential use Merged with units in the same structure Condemned Located on military base (post) Unused serial # on listing sheet CU moved CU merged with another CE CU within same address Spawned in error Removed during subsampling Unit already had a chance of selection | <3,7,10,11,12> [goto END_COVERAGE] <4-6,8-9> [IF REPLACE ne 1 AND ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) AND RT2501.FRAME = 1 AND RT500.PMITSTA = P goto YRBLT] [ELSEIF RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND (RT2501.GQINAREA = 0 (zero) or blank) AND NEWUNIT = blank goto BUILD] [ELSE goto BYOBS] <13> [goto TYPEC_SP] |
| COVERAGE | TYPEC_SP | TYPEC_SP | 13. Other type C - specify ◆ Specify other TYPE C | <45 characters> [IF REPLACE ne 1 AND ((INTNMBR = 1 |
| COVERAGE | TTPEC_SP | TTPEC_SP | Specify other TYPE C | or NEWCU = 1) AND NEWUNIT ne S) AND RT2501.FRAME= 1 AND RT2501.PMITSTA = P goto YRBLT] [ELSEIF (RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND (RT2501.GQINAREA = 0 (zero) or blank) AND NEWUNIT = blank goto BUILD] [ELSE goto BYOBS] |
| COVERAGE | YRBLT | YRBLT | Was this structure built before April 2000? 1. Yes 2. No 3. Not asked (address is a Mobile Home, Trailer, Tent, or other unit not in a structure, or the unit is in a group quarters.) | <1,3,D> [IF RT2501.MUTLUNIT = 0 or blank and GQINAREA = 0 goto BUILD] [ELSEIF NONTYPE = 3 goto BYOBS] [ELSEIF TYPEB = 1-7, 10 goto GQ_UNIT] [ELSEIF RT2501.URRAL = R and (RT2501.FRAME ne 3 or RT2501.GQTYPE = 901 or 902) AND ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES] [ELSE goto BUILD] |
| | | | | |
| COVERAGE | BUILD | BUILD | Are there any occupied or vacant living quarters besides your own in this building? | <2> [goto END_COVERAGE] <1> [IF NEWUNIT ne A, E, P or S goto TABX_INTRO] [ELSE goto NO_TABX] |
| | | | 1. Yes | [LEGE GOTO NO_INDA] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|------------|---------------|--|--|
| | | | 2. No | <2> [IF NONTYPE = 3 goto BYOBS] [ELSEIF TYPEB = 1-7, 10 And (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT] [ELSEIF RT2501.URRAL = R and (RT2501.FRAME ne 3 or RT2501.GQTYPE = 901 or 902) AND (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES] [ELSEIF (INTROB = 1 or NONTYP = 1) and (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT] [ELSEIF TYPEB = 1-7, 10 or NONTYP = 1) goto BYOBS] [ELSE goto END_COVERAGE] |
| COVERAGE | TABX_INTRO | TABX_INTRO | ◆ WARNING | <1> [goto BTabX.XHNO] |
| | | | WARNING | |
| | | | You are about to begin asking questions about one or more additional living arrangements at this location to determine if they qualify as EXTRA UNITS!!! | |
| | | | If you have accidentally reached this screen, PRESS "UP ARROW" to back up to the previous screen and correct an earlier entry. | |
| | | | 1. Enter 1 to Continue | |
| COVERAGE | NO_TABX | NO_TABX | ◆ ^Notabx | <1> [IF NONTYPE = 3 goto BYOBS] [ELSEIF TYPEB = 1-7, 10 goto GQ_UNIT] [ELSEIF RT2501.URRAL = R and (RT2501.FRAME ne 3 or RT2501.GQTYPE = 901 or 902) |
| | | | 1. Enter 1 to Continue | AND (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES] [ELSE goto BYOBS] |
| COVERAGE | XHNO | XHNO | What is the exact address of this other living quarters? | <10 characters> [goto XHNOSUF] |
| | | | Enter House number: Press Enter if no change is needed | |
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) ^ ZIP5-ZIP4 Non-city: (Non-city address) Building: (Building Name) | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|----------|---------------|---|--|
| COVERAGE | XHNOSUF | XHNOSUF | Enter House number suffix, if applicable (Press Enter if no change needed.) | <3 characters, Empty> [goto XSTRNAME] |
| | | | (House #) (House #)SUF (Street Name) | |
| | | | (Unit Designation) (City), (State) (Zipcode) 5-ZIP4 | |
| | | | Non-city: (Non-city address) | |
| | | | Building: (Building Name) | |
| COVERAGE | XSTRNAME | XSTRNAME | Enter Street name: (Press Enter if no change needed.) | <49 characters> [goto XUNITDES] |
| | | | (House #) (House #)SUF (Street Name) | |
| | | | (Unit Designation) (City), (State) ^ ZIP5-ZIP4 | |
| | | | Non-city: (Non-city address) | |
| | | | Building: (Building Name) | |
| COVERAGE | XUNITDES | XUNITDES | Enter Unit designation: (Press Enter if no change needed.) | <20 characters> [goto XPO] |
| | | | (House #) (House #)SUF (Street Name) | |
| | | | (Unit Designation) | |
| | | | (City), (State) ^ ZIP5-ZIP4 | |
| | | | Non-city: (Non-city address) Building: (Building Name) | |
| COVERAGE | XPO | XPO | Enter Town or city name: | <28 characters> [goto XST] |
| | | | (Press Enter if no change needed.) | |
| | | | (House #) (House #)SUF (Street Name) | |
| | | | (Unit Designation) (City), (State) ^ ZIP5-ZIP4 | |
| | | | (City), (State) ^ ZIP5-ZIP4 Non-city: (Non-city address) | |
| | | | Building: (Building Name) | |
| COVERAGE | XST | XST | ? [F1] | <2 digit state code> [goto XZIP] |
| | | | ◆ Enter State: | |
| | | | (Press Enter if no change needed.) | |
| | | | (House #) (House #)SUF (Street Name) | |
| | | | (Unit Designation) | |
| | | | (City), (State) ^ ZIP5-ZIP4 Non-city: (Non-city address) | |
| | | | Building: (Building Name) | |
| COVERAGE | XZIP | XZIP | ◆ Enter Zipcode: | <9 digits> [IF entry is less than 5 digits goto CK_XZIP] |
| | | | (Press Enter if no change needed.) | [ELSE goto XNONCITY] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|-----------|---------------|---|--|
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) ^ ZIP5-ZIP4 Non-city: (Non-city address) Building: (Building Name) | <d,r> [goto XNONCITY]</d,r> |
| COVERAGE | XNONCITY | XNONCITY | ♠ Enter Non city style address: (Press Enter if no change needed.) (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) ^ ZIP5-ZIP4 Non-city: (Non-city address) Building: (Building Name) | <27 characters, empty> [goto XBLDGNAME] |
| COVERAGE | XBLDGNAME | XBLDGNAME | ♠ Enter Building name: (Press Enter if no change needed.) (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) ^ ZIP5-ZIP4 Non-city: (Non-city address) Building: (Building Name) | <60 characters, empty> [goto TABX_MORE] |
| COVERAGE | TABX_MORE | TABX_MORE | Are there any OTHER living quarters, either occupied or vacant, at this original address? (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) ^ ZIP5-ZIP4 Non-city: (Non-city address) Building: (Building Name) 1. Yes 2. No | <1> [IF 26 addresses already entered then exit block and: if FRAME = 4 goto BBEXTRA.TABX_A2 if FRAME = 1 goto BBEXTRA.TABX_B1 else goto BBEXTRA.TABX_B2] [ELSE go to XHNO for next address] <2> [Exit block AND: [IF FRAME = 4 goto BBEXTRA.TABX_A2] [ELSEIF FRAME = 1 goto BBEXTRA.TABX_B1] [ELSE goto BBEXTRA.TABX_B2]] |
| COVERAGE | TABX_A2 | TABX_A2 | ◆ Is the address of the additional living quarters already listed? (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) 5-ZIP4 Non-city: (Non-city address) Building: (Building Name) 1. Yes | <1> [goto TABX_NO] <2> [goto TABX_B3] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|----------|---------------|---|--|
| | | | 2. No | |
| COVERAGE | TABX_B1 | TABX_B1 | Are the additional living quarters within the same space occupied by the original sample unit? (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) 5-ZIP4 Non-city: (Non-city address) Building: (Building Name) | <1> [goto TABX_C1] <2> [goto TABX_NO] |
| | | | 1. Yes 2. No | |
| COVERAGE | TABX_B2 | TABX_B2 | Are the additional living quarters within the basic address (house number and street name) of the original sample unit? (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) ^ ZIP5-ZIP4 Non-city: (Non-city address) Building: (Building Name) | <1> [goto TABX_D] <2> [goto TABX_NO] |
| | | | 1. Yes 2. No | |
| COVERAGE | TABX_B3 | TABX_B3 | Are the additional living quarters within the same structure and within the same space as the sample unit? (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) 5-ZIP4 Non-city: (Non-city address) Building: (Building Name) | <1> [goto TABX_D] <2> [goto TABX_NO] |
| | | | 1. Yes 2. No | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|-----------|---------------|---|--|
| COVERAGE | TABX_C1 | TABX_C1 | Are the additional living quarters in a group quarters? | <1> [goto TABX_NO] <2> [goto TABX_D] |
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) 5-ZIP4 Non-city: (Non-city address) Building: (Building Name) | |
| | | | 1. Yes 2. No | |
| COVERAGE | TABX_D | TABX_D | Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property? (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) 5-ZIP4 | <1> [goto TABX_E] <2> [goto TABX_NO] |
| | | | Non-city: (Non-city address) Building: (Building Name) 1. Yes 2. No | |
| COVERAGE | TABX_E | TABX_E | Do the occupants or intended occupants of have direct access from the outside or through a common hall? | <1> [goto TABXSPAWN] <2> [goto TABX_NO] |
| | | | (House #) (House #)SUF (Street Name) (Unit Designation) (City), (State) (Zipcode) 5-ZIP4 Non-city: (Non-city address) Building: (Building Name) | |
| | | | 1. Yes 2. No | |
| | TABXSPAWN | TABXSPAWN | This other living quarters IS an extra unit. Do not include members of this unit as members of the current unit. They MUST be interviewed separately. | <1> [for the next extra unit address, if FRAME = 1 goto TABX_B1 if FRAME = 2 goto TABX_B2 if FRAME = 4 goto TABX_B3 else goto TABX_FR for no more addresses] |
| | | | (House #) (House #)SUF (Street Name) | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|----------|---------------|---|--|
| | | | (Unit Designation) | |
| | | | (City), (State) (Zipcode) 5-ZIP4 | |
| | | | Non-city: (Non-city address) | |
| | | | Building: (Building Name) | |
| | | | Add the extra unit to your listing sheet according to the instructions in your Listing and Coverage manual. | |
| | | | 1. Enter 1 to Continue | |
| | TABX_NO | TABX_NO | ♦ The other living quarters IS NOT considered to be an extra unit. | <1> [for the next extra unit address, |
| | | | Include the persons who occupy that living arrangement as members | if FRAME = 1 goto TABX_B1 |
| | | | of the assigned household. | if FRAME = 2 goto TABX_B2 if FRAME = 4 goto TABX_B3 |
| | | | (House #) (House #)SUF (Street Name) | else goto TABX_FR for no more addresses] |
| | | | (Unit Designation) | |
| | | | (City), (State) (Zipcode) 5-ZIP4 | |
| | | | Non-city: (Non-city address) | |
| | | | Building: (Building Name) | |
| | | | | |
| | | | 1. Enter 1 to Continue | |
| COVERAGE | TABX_FR | TABX_FR | • Interview the parent case. | <1> [IF TOTSPAWN gt 26 goto CALLRO] [ELSEIF NONTYPE = 3 goto BYOBS] |
| | | | After interviewing the parent unit, you will receive instructions from you RO on what to do | [ELSEIF TYPEB = 1-7, 10 goto GQ_UNIT] |
| | | | with the EXTRA units. | [ELSEIF RT2501.URRAL = R and |
| | | | | (RT2501.FRAME ne 3 or RT2501.GQTYPE = 901 or 902) |
| | | | You have identified (Total # of spawns) extra units. | AND (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) |
| | | | [Fill: extra unit addresses with House #, house suffix, unit description and street name] | AND NEWUNIT ne S) goto FM_SALES] [ELSE goto BYOBS] |
| | | | | |
| | | | 1. Enter 1 to Continue | |
| | CALLRO | CALLRO | More than 26 EXTRA UNITS have been identified for this listed address. | <1> [IF NONTYPE = 3 goto BYOBS] |
| | | | A. Oallysaum affice | [ELSEIF TYPEB = 1-7, 10 goto GQ_UNIT] |
| | | | 1. Call your office | [ELSEIF RT2501.URRAL = R and (RT2501.FRAME ne 3 or RT2501.GQTYPE = 901 or 902) |
| | | | 2. Tell your supervisor that you have more than 26 Extra Units for this address. | AND (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) |
| | | | 2. Tell your supervisor that you have more than 20 Extra Offits for this address. | AND NEWUNIT ne S) goto FM_SALES] |
| | | | | [ELSE goto BYOBS] |
| | | | | |
| | | | 1. Enter 1 to Continue | |

| COVERAGE FM_SALES | Variable Name | Question Text | Skip Instructions |
|-------------------|---------------|---|---|
| | FM_SALES | During the past 12 months did sales of crops, livestock, and other farm products from this place amount to \$1,000 or more? | <1,2> [goto GQ_UNIT] |
| | | 1. Yes 2. No | |
| OVERAGE GQ_UNIT | GQ_UNIT | • Indicate if the unit is: | <1> [goto HUTYPE] |
| | | In a Group Quarters NOT in a Group Quarters | <2,D> [IF FRAME ne 3 goto DIRACC] [ELSE goto HUTYPE] |
| OVERAGE DIRACC | DIRACC | Indicate if access to the household is: | <1> [goto HUTYPE] <2,D> [goto MERGUA] |
| | | Direct Through another unit | |
| COVERAGE MERGUA | MERGUA | ? [F1] | <1,D> [goto HUTYPE] <2> [goto CK_MERGUA] |
| | | Is this a merged unit? | |
| | | Merged Not Merged | |
| 0./=0.4.0==./0= | HUTYPE | ♦ Enter type of Housing Unit. | <1-6,8,9,D> [goto UNISTRQ] |
| OVERAGE HUTYPE | | | |
| | | House, apartment, flat HU in non-transient hotel, motel, etc HU permanent in transient hotel, motel, etc. HU in rooming house Mobile home or trailer with no permanent room added Mobile home or trailer with one or more permanent rooms added HU not specified above Quarters not HU in rooming or boarding house Students quarters in college dormitory Group Quarters unit not specified above | <7,10> [IF TYPEB ne 9 goto HUTYPESP] [ELSE goto UNISTRQ] |
| OVERAGE HUTYPE |) HUTYPESP | HU in non-transient hotel, motel, etc HU permanent in transient hotel, motel, etc. HU in rooming house Mobile home or trailer with no permanent room added Mobile home or trailer with one or more permanent rooms added HU not specified above Quarters not HU in rooming or boarding house Students quarters in college dormitory | <7,10> [IF TYPEB ne 9 goto HUTYPESP] [ELSE goto UNISTRQ] <45 characters> [goto UNISTRQ] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|----------|---------------|--|--|
| | | | 2. Mobile home or trailer3. One, detached4. One, attached5. 2 | |
| | | | 6. 3 - 4 7. 5 - 9 | |
| | | | 8. 10 - 19 | |
| | | | 9. 20 - 49 10. 50 or more | |
| COVERAGE | BYOBS | BYOBS | Did you classify this unit by observation only? | <1> [Exit block and goto END_COVERAGE] <2> [goto CP1NAME] |
| | | | PREVIOUS OBSERVATION: (YES/NO) | |
| | | | | |
| | | | 1. Yes 2. No | |
| COVERAGE | CP1NAME | CP1NAME | ◆ Enter contact person name | <42 characters> [goto CP1TITL] |
| | | | Press enter if no change is needed | |
| | | | PREVIOUS NAME: (Previous Contact Persons Name) | |
| COVERAGE | CP1TITL | CP1TITL | ◆ Enter contact person title | <20 characters> [goto PHON] |
| | | | Press enter if no change is needed | |
| | | | PREVIOUS TITLE: ^RT8001CP1TITL | |
| | CP1PHONE | PHON | ♦ Enter contact person phone number and extension | <15 digitis, D, R> [goto CP1ADD1] |
| | | | Press enter if no change is needed | |
| | | | PREVIOUS PHONE NUMBER: (Previous phone) | |
| | | | PREVIOUS EXTENSION: (Previous extension) | |
| COVERAGE | CP1ADD1 | CP1ADD1 | ◆ Enter contact person street address | <54 characters> [goto CP1ADD2] |
| | | | Press enter if no change is needed | |
| | | | PREVIOUS ADDRESS: (Previous address) | |
| COVERAGE | CP1ADD2 | CP1ADD2 | ◆ Enter contact person second line of address, if necessary | <54 characters> [goto CP1PO] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|----------|---------------|--|---|
| | | | Press enter if no change is needed | |
| | | | PREVIOUS ADDRESS: (Previous address) | |
| COVERAGE | CP1PO | CP1PO | ◆ Enter town or city | <20 characters> [goto CP1ST] |
| | | | Press enter if no change is needed | |
| | | | PREVIOUS ADDRESS: (Previous address) (previous address - 2nd line) (Previous city) (previous state) (previous zipcode) - (previous zipcode extension) | |
| COVERAGE | CP1ST | CP1ST | ? [F1] | <2 Digit State codes, D,R> [goto CP1ZIP9] |
| | | | ♦ Enter state | |
| | | | Press enter if no change is needed | |
| | | | PREVIOUS ADDRESS: (Previous address) (previous address - 2nd line) (Previous city) (previous state) (previous zipcode) - (previous zipcode extension) | |
| | CP1ZIP9 | CP1ZIP9 | ◆ Enter zipcode | <9 characters> [IF entry is It 5 digits goto CK_CP1ZIP9] [ELSE exit block and goto |
| | | | Press enter if no change is needed | END_COVERAGE] |
| | | | PREVIOUS ADDRESS: (Previous address) | <d,r> [exit block and goto END_COVERAGE]</d,r> |
| COVERAGE | RACETYP | RACETYP | The items below are required information for all TYPE A cases. | <1-6,D> [goto HH_MEMQ] |
| | | | Race code | |
| | | | White Black or African American American Indian or Alaska native Asian Native Hawaiian Guamanian or Chamorro Samoan Other Pacific Islander Other Specify Don't Know | |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|-----------|---------------|---------------|---|---|
| COVERAGE | HH_MEMQ | HH_MEMQ | The items below are required information for all TYPE A cases. | <1-30, D> [goto TENURE] |
| | | | Number of household members: | |
| COVERAGE | TENURE | TENURE | The items below are required information for all TYPE A cases. | <1,2> [goto HHQSRCE] |
| | | | Tenure code | <d,r> [goto BUILD_A]</d,r> |
| | | | 15/14/6 6646 | |
| | | | | |
| | | | 1. Owned 2. Rented | |
| COVERAGE | BUILD_A | BUILD_A | Which best describes this building? | <1-10> [goto HHQSRCE] |
| | DOILD_/\ | BOILD_/\ | Which best describes this building: | |
| | | | | |
| | | | 1. Single family detached | |
| | | | Townhouse - inner unit End row or end townhouse | |
| | | | End fow of end townhouse Duplex | |
| | | | 5. 3-plex or 4-plex | |
| | | | 6. Garden | |
| | | | 7. High-rise 8. Apartment or flat | |
| | | | 9. Mobile home or trailer | |
| 00)/50405 | 111100000 | | 10. College dormitory | 10 NETYPE A (1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 |
| COVERAGE | HHQSRCE | HHQSRCE | What was the source of the information for the household characteristics? | <1-3> [IF TYPE A (outcome is 321-324) goto REF_SEX] [ELSE goto END_COVERAGE] |
| | | | Enter all that apply, separate with commas | <4> [goto HHQ_SP] |
| | | | | |
| | | | 1. Observation | |
| | | | 2. Neighbor | |
| | | | 3. Building Manager | |
| 00//50405 | LILIO ODEOIEV | LILIO ODEOIEV | 4. Other (Specify) | OO also are also as a life Town A (automosis OOA OOA) water |
| COVERAGE | HHQ_SPECIFY | HHQ_SPECIFY | Specify other source of information | <30 characters> [IF Type A (outcome is 321-324) goto REF_SEX] |
| | | | | [ELSE goto END_COVERAGE] |
| COVERAGE | REF_SEX | REF_SEX | Provide the characteristics of the individual who refused to participate. | <1, 2, D> [goto REF_RACE] |
| | | | Sex of individual | |
| | | | | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|-----------------|----------|---------------|---|-------------------------------------|
| | | | 1. Male 2. Female | |
| COVERAGE | REF_RACE | REF_RACE | Provide the characteristics of the individual who refused to participate. | <1-6, D> [goto REF_AGE] |
| | | | Race of individual | |
| | | | White Black or African American | |
| | | | 3. American Indian or Alaska native | |
| | | | 4. Asian 5. Native Hawaiian | |
| | | | 6. Guamanian or Chamorro | |
| | | | 7. Samoan 8. Other Pacific Islander | |
| | | | 9. Other Specify | |
| | | | 10. Don't Know | |
| COVERAGE | REF_AGE | REF_AGE | Provide the characteristics of the individual who refused to participate. | <1-4, D> [goto END_COVERAGE] |
| | | | Approximate age of individual | |
| | | | 1. Under 20 | |
| | | | 2. 21 - 50 3. 51 - 74 4. 75 or older | |
| CONTROL CARD | STLLIV | STLLIV | I have listed READ NAMES Are all of these persons still living or staying here? | <1,2> [goto TUNIT1 Block - PERSTAT] |
| | | | stlliv cu fill | |
| | | | ^PERSTATFILL | |
| | | | | |
| | | | 1. Yes 2. No | |
| CONTROL | PERSTAT | PERSTAT | ◆ ^Perstat | <7,8,9,99> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|-----------------|----------|---------------|--|---|
| CARD | | | | |
| | | | | |
| | | | 7. Delete person | |
| | | | 8. CU member deceased | |
| | | | 9. Reinstate person | |
| | | | 99. Error - Person should not have been listed | |
| CONTROL CARD | FNAME | FNAME | ^Fname | <16 characters> [goto LNAME] |
| CARD | | | ◆ Enter 999 if no more persons. | $<999>$ [IF CU_CODE = 1-10,D or R then goto |
| | | | | CK_FNAME] |
| | | | | [ELSE exit block and goto CHECKS] |
| CONTROL | LNAME | LNAME | ◆ Enter Last Name | <16 characters> [goto CU_CODE] |
| CARD | | | | <empty></empty> |
| CONTROL CARD | CU_CODE | CU_CODE | Ask if not apparent | <1-10,D,R,empty> [IF more than 1 reference person (CU_CODE = 1) has been selected, |
| J | | | What is (your/NAME's) relationship to (you/the owner/renter/name of reference person)? | goto CK_CHECKS2] [ELSE goto SEX] |
| | | | If this is the Reference Person, enter 1 | [EEOE gold OEA] |
| | | | (The Reference person is one of the persons who owns or rents this home.) | |
| | | | 1. Reference person | |
| | | | 2. Spouse (Husband/Wife) | |
| | | | 3. Child or adopted child | |
| | | | 4. Grandchild 5. In-Law | |
| | | | 5. III-Law 6. Brother or Sister | |
| | | | 7. Mother or Father | |
| | | | 8. Other related person (Aunt, Uncle, etc.) | |
| | | | 9. Unrelated Person (Lodger, Lodger's spouse, foster child, etc.) | |
| | | | 10. Unmarried Partner | |
| CONTROL CARD | SEX | SEX | Ask if not apparent | <1,D,R,Empty> [goto AWAY_COL] |
| OAIND | | | Is ^NAME male or female? | <2> [IF SEX = sex of reference person then goto |
| | | | | CK_SEX1] |
| | | | | [ELSE goto AWAY_COL] |
| | | | 1. Male | |
| | | | 2. Female | |
| CONTROL CARD | AWAY_COL | AWAY_COL | Ask if not apparent | <1> [IF CU_CODE = 1 goto CK_AWAYCOL] [ELSE goto HH_MEM] |
| | | | Is ^NAME living away at college? | |
| | | | | <2,D,R,EMPTY> [goto HH_MEM] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|-----------------|----------|---------------|---|--|
| | | | 1. Yes 2. No | |
| CONTROL CARD | HH_MEM | HH_MEM | Does ^NAME usually live here? ◆ Probe if usual place of residence is elsewhere. | <1,D,R,empty> [goto next line of grid] <2> [IF CU_CODE = 2 goto CK_HHMEM] [ELSE goto next line of grid] |
| | | | 1. Yes 2. No | |
| CONTROL CARD | HHRESP | HHRESP | Ask if necessary With whom am I speaking? Enter line number | <1-30,95> [IF HHRESP gt NROSIZE, goto CK_HHRESP] [ELSEIF (MEMBSTAT[HHRESP] = 1 AND PERSTAT[HHRESP] ne 9) OR (MEMBSTAT[HHRESP] = 5) or (PERSTAT[HHRESP] = 7, 8 or 99) OR (HH_MEM[HHRESP] = 2 or blank) goto CK_HHRESP2] [ELSEIF ((INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne 5) OR REPLACE = 1, goto MCHILD] [ELSE goto NEWLIV] |
| | | | 1. NAME[1] 2. NAME[2] 3. NAME[3] 4. NAME[4] 5. NAME[5] 6. NAME[6] 7. NAME[7] 8. NAME[8] 9. NAME[9] 10. NAME[10] 11. NAME[11] 12. NAME[12] 13. NAME[13] 14. NAME[14] 15. NAME[15] 16. NAME[16] 17. NAME[16] 17. NAME[17] 18. NAME[18] 19. NAME[19] 20. NAME[20] 21. NAME[21] 22. NAME[21] 23. NAME[23] | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|---------------|---------------|---|--|
| | | | 24. NAME[24] | |
| | | | 25. NAME[25] | |
| | | | 26. NAME[26] | |
| | | | 27. NAME[27] | |
| | | | 28. NAME[28] | |
| | | | 29. NAME[29] | |
| | | | 30. NAME[30] | |
| | | | 95. Proxy Respondent | |
| CONTROL | MCHILD | MCHILD | I have listed ◆ READ NAMES | <1> [go back to where FNAME = 999] |
| CARD | | | Have I missed any babies or small children? | <2,D,R> [goto MAWAY] |
| | | | ^PERSTATFILL | |
| | | | 1. Yes | |
| | | | 2. No | |
| CONTROL | MAWAY | MAWAY | Have I missed anyone who usually lives here but is away now - traveling, at school, or in a hospital? | <1> [go back to where FNAME = 999] |
| CARD | | | | <2,D,R> [goto MLODGE] |
| | | | ^PERSTATFILL | |
| | | | 1. Yes | |
| | | | 2. No | |
| CONTROL | MLODGE | MLODGE | Have I missed any lodgers, boarders, or persons you employ who live here? | <1> [go back to where FNAME = 999] |
| CARD | | | | <2,D,R> [goto MELSE] |
| | | | ^PERSTATFILL | |
| | | | 1. Yes | |
| | | | 2. No | |
| CONTROL | MELSE | MELSE | Have I missed anyone else staying here? | <1> [go back to where FNAME = 999] |
| CARD | | | | <2,D,R> [CK_SUBFAMILY] |
| | | | ^PERSTATFILL | , , , <u>, </u> |
| | | | | |
| | | | 1. Yes | |
| 00117001 | NIE 1471 IN 7 | NEW 107 | 2. No | , , , , , , , , , , , , , , , , , , , |
| CONTROL | NEWLIV | NEWLIV | Is anyone else living or staying here, including newborn babies? | <1> [go back to where FNAME = 999] |
| CARD | | | ^PERSTATFILL | <2> [goto BSUBFamily Block] |
| | | | PERSTATFILL | |
| | | | 1. Yes, add new person | |
| | | | 2. No | |
| CONTROL | SUBFAM1 | SUBFAM1 | Earlier you said that ^NAME was | <1> [goto SUBFAM2] |
| CARD | CODI / WIT | OOD! / WI! | not related to (Name of reference person). | <1> [goto SOBI AM2] <2> [goto SUBFAM1 for next unassigned non-rel] |
| J (D | | | Is ^NAME related to anyone else in this household? | [if no more non-rels, goto SET_SUBFAMS] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|-----------------|----------|---------------|--|---|
| | | | | |
| | | | 1. Yes | |
| | | | 2. No | |
| | SUBFAM2 | SUBFAM2 | Who is ^NAME related to? | <1-30> [If SUBFAM2 gt NROSIZE then goto |
| | | | PROBE: Anyone else? | CK_SUBFAM2] [else goto SUBFAM, for next unassigned non-rel] |
| | | | TROBE. Allyone else: | [If no more non-rels, goto SET_SUBFAMS] |
| | | | Enter line number(s), separate with commas | |
| | | | 1. ^NAME[1] | |
| | | | 2. ^NAME[2] | |
| | | | 3. ^NAME[3] | |
| | | | 4. ^NAME[4] 5. ^NAME[5] | |
| | | | 6. ^NAME[6] | |
| | | | 7. ^NAME[7] | |
| | | | 8. ^NAME[8] | |
| | | | 9. ^NAME[9] 10. ^NAME[10] | |
| | | | 11. ^NAME[11] | |
| | | | 12. ^NAME[12] | |
| | | | 13. ^NAME[13] 14. ^NAME[14] | |
| | | | 15. ^NAME[15] | |
| | | | 16. ^NAME[16] | |
| | | | 17. ^NAME[17] | |
| | | | 18. ^NAME[18] 19. ^NAME[19] | |
| | | | 20. ^NAME[20] | |
| | | | 21. ^NAME[21] | |
| | | | 22. ^NAME[22] 23. ^NAME[23] | |
| | | | 23. ANAME[23] 24. ANAME[24] | |
| | | | 25. ^NAME[25] | |
| | | | 26. ^NAME[26] | |
| | | | 27. ^NAME[27] 28. ^NAME[28] | |
| | | | 29. ^NAME[29] | |
| | | | 30. ^NAME[30] | |
| CONTROL CARD | SHELTX | SHELTX | (Begin financial responsibility questions to determine CU's) | <1,2,D,R> [goto FOODX] |
| | | | (Do/Does) (READ NAMES) pay for all ^yourhishertheir housing | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|-----------------|----------|---------------|---|--|
| | | | expenses with ^yourhishertheir own money? | |
| | | | ^SUBFAMFILL | |
| CONTROL | FOODX | FOODX | 1. Yes 2. No (Do/Does) (READ NAMES) pay for all ^Yourhishertheir food | <1> [IF SHELTX = 1, goto SHELTX for next subfam; |
| CARD | FOODX | POODA | expenses with ^Yourhishertheir own money? | if no more subfams then goto UPDATE_SUBFAM] [else goto OTHERX] |
| | | | ^SUBFAMFILL | <2,D,R> [goto OTHERX] |
| | | | 1. Yes 2. No | |
| CONTROL CARD | OTHERX | OTHERX | (Do/Does) (READ NAMES) pay for all ^Yourhishertheir other living expenses such as clothing, transportation, etc., with ^Yourhishertheir own money? ^SUBFAMFILL | <1> [IF SHELTX = 1 OR FOODX = 1, goto SHELTX for next subfamily: if no More subfamiles, goto UPDATE_SUBFAM] [ELSE goto SUPSRC] <2,D,R> [goto SUPSRC] |
| CONTROL | SUPSRC | SUPSRC | 1. Yes 2. No Does all or part of the money to pay for | <1> [goto SUPRT1] |
| CARD | SUPSRC | SUPSRC | (READ NAMES) *description come from someone in this household? | <1> [goto SOPRT] <2,D,R> [goto SHELTX for next subfamily] [if no more subfamilies, goto UPDATE_SUBFAM] |
| | | | ^SUBFAMFILL | |
| | | | 1. Yes 2. No | |
| CONTROL CARD | SUPRT1 | SUPRT1 | Who is that person(s)? • Enter line number(s), separate with commas | <1-30,D,R> [IF SUPRT1 gt NROSIZE goto CK_SUPRT1] [ELSE SHELTX for next subfamily] [if no more, goto UPDATE_SUBFAM] |
| | | | | [II NO MOLE, GOLO OF DATE_SOBFAIN] |
| | | | 1. ^NAME[1] | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|-----------------|----------------|----------------|--|-------------------------|
| | | | 2. ^NAME[2] | |
| | | | 3. ^NAME[3] | |
| | | | 4. ^NAME[4] | |
| | | | 5. ^NAME[5] 6. ^NAME[6] | |
| | | | 7. ^NAME[7] | |
| | | | 8. ^NAME[8] | |
| | | | 9. ^NAME[9] | |
| | | | 10. ^NAME[10] | |
| | | | 11. ^NAME[11] | |
| | | | 12. ^NAME[12] | |
| | | | 13. ^NAME[13] | |
| | | | 14. ^NAME[14] 15. ^NAME[15] | |
| | | | 16. ^NAME[16] | |
| | | | 17. ^NAME[17] | |
| | | | 18. ^NAME[18] | |
| | | | 19. ^NAME[19] | |
| | | | 20. ^NAME[20] | |
| | | | 21. ^NAME[21] | |
| | | | 22. ^NAME[22] | |
| | | | 23. ^NAME[23] 24. ^NAME[24] | |
| | | | 25. ^NAME[25] | |
| | | | 26. ^NAME[26] | |
| | | | 27. ^NAME[27] | |
| | | | 28. ^NAME[28] | |
| | | | 29. ^NAME[29] | |
| | | | 30. ^NAME[30] | |
| | CONSUMER_UNITS | CONSUMER_UNITS | ♦ HOUSEHOLD MEMBERS BROKEN INTO APPROPRIATE CU'S | <1> [goto CU_INTRO] |
| | | | (List CU#, Line number, and name) | |
| | | | 1. Enter 1 to Continue | |
| CONTROL CARD | CU_INTRO | CU_INTRO | During this interview, I will use the word household to refer to the group of related persons who are independent of all other persons living at this address for payment of their major expenses. | <1> [goto TUNIT2 block] |
| | | | ♠ A "household" is considered one Consumer Unit | |
| | | | The 'persons I'm including in your household (are/is) (READ NAME(S)) | |
| | | | (Names of Cu members) | |
| | | | | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|-----------------|----------|---------------|---|---|
| | | | 1. Enter 1 to Continue | |
| CONTROL CARD | AGE | AGE1 | As of today, how old is are (You/NAME)? | <d,r> [goto AGE2] <0-200> [IF CU_CODE = 1 AND AGE It 16, goto CK_AGE] [ELSEIF RESPLINE = MEMBNO AND AGE It 16, goto CK_AGE] [ELSEIF AGE=13,15,61,64, then goto AGESPEC] [ELSE goto HORIGIN]</d,r> |
| CONTROL CARD | AGESPEC | AGESPEC | Some questions are only asked for household members of a certain age. | <entry,d,r> [goto HORIGIN]</entry,d,r> |
| CARD | | | In what month and year will (You/NAME) be (14/16/62/65) years old? | |
| | | | • Enter month and year when household member will turn (14/16/62/65) | |
| CONTROL | AGE2 | AGE2 | ◆ Ask if necessary | <1> [if RESPLINE = MEMBNO then goto CK_AGE2] |
| CARD | | | (Are/ls) (you/he/she) under 16? | [else if CU_CODE = 1 then goto CK_AGE2] [else goto HORIGIN] |
| | | | | <2,D,R> [goto HORIGIN] |
| | | | 1. Yes 2. No | |
| CONTROL CARD | HORIGIN | HORIGIN | □ 2 | <1> [goto HISPANIC] <2,D,R> [goto MULTRACE] |
| OARD | | | (Are/Is) (You/NAME) Hispanic, Latino, or Spanish? | (2,b,t/> [goto MOETICACE] |
| | | | 1. Yes 2. No | |
| CONTROL CARD | HISPANIC | HISPANIC | Q 2 | <1-5,D,R> [goto MULTRACE] <6> [goto HISPOTH] |
| OARD | | | (Are/Is) (You/NAME) - | [goto file] Offi |
| | | | Examples of "other" include - Argentinean, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard | |
| | | | 1. Mexican? 2. Mexican-American? 3. Chicano? 4. Puerto Rican? | |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|-----------------|----------|---------------|--|---|
| | | | 5. Cuban? 6. Other (Specify) | |
| CONTROL CARD | HISPOTH | HISPOTH | • Specify: | <30 characters> [goto MULTRACE] |
| CONTROL CARD | MULTRACE | MULTRACE | ₩ 2 What is (your/NAME's) race? | <1-3,5,8,10,R> [IF AGE ge 14 OR AGERNG = 8 or 9 goto MARITAL] [ELSE goto Next Person] |
| | | | Probe if necessary | <4> [goto ASIAN] <9> [goto RACESP] |
| | | | Enter all that apply, separate with commas | <empty></empty> |
| | | | Examples of "Other Pacific Islander" include - Fijian, Tongan | |
| CONTROL | ASIAN | ASIAN | White Black or African American American Indian or Alaska native Asian Native Hawaiian Guamanian or Chamorro Samoan Other Pacific Islander Other Specify Don't Know | <1-6,D,R> [IF AGE ge 14 OR AGERNG = 8 or 9 goto |
| CARD | | | AADE IO (Verr/NAME) | MARITAL] [ELSE goto Next Person] |
| | | | ^ARE_IS (You/NAME) - | <7> [goto ASIANOTH] |
| | | | Examples of "other" include - Hmong, Laotian, Thai, Pakistani, Cambodian | |
| | | | Chinese? Filipino? Japanese? Korean? Vietnamese? Asian Indian? Other? (Specify) | |
| CONTROL CARD | ASIANOTH | ASIANOTH | • Specify: | <30 characters> [IF AGE ge 14 OR AGERNG = 8 or 9 goto MARITAL] |
| CONTROL CARD | RACESP | RACESP | ◆ Specify other race | [ELSE goto Next Person] <40 characters> [IF AGE ge 14 OR AGERNG = 8 or 9 goto MARITAL] |
| | | | | [ELSE goto Next Person] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|-----------------|----------|---------------|---|--|
| | | | | <empty></empty> |
| CONTROL CARD | MARITAL | MARITAL | ◆ Ask if not apparent | <1-5,D,R> [IF AGE ge 14 or AGERNG = 8 or 9 goto EDUCA] |
| | | | ^ARE_IS ^YOUNAME - | [ELSE goto BIRTH_MO for next member] |
| | | | 1. Married? | |
| | | | 2. Widowed? 3. Divorced? | |
| | | | 4. Separated? | |
| | | | 5. Never married? | |
| CONTROL | EDUCA | EDUCA | □ 3 | <00-11,38,D,R> [IF AGE = 16-65 or AGERNG = 8 or 9, |
| CARD | | | What is the highest level of school ^NamehasYou completed or the highest degree ^NamehasYou received? | goto ARM_FORC] [ELSE goto BIRTH_MO for next member] |
| | | | | <39-46> [goto IN_COLL] |
| | | | Never attended, preschool, kindergarten 1. 1st grade | |
| | | | 2. 2nd grade | |
| | | | 3. 3rd grade | |
| | | | 4. 4th grade | |
| | | | 5. 5th grade 6. 6th grade | |
| | | | 7. 7th grade | |
| | | | 8. 8th grade | |
| | | | 9. 9th grade 10. 10th grade | |
| | | | 10. Total grade | |
| | | | 38. 12th grade NO DIPLOMA | |
| | | | 39. HIGH SCHOOL GRADUATE - high school DIPLOMA, or the equivalent | |
| | | | 40. Some college but no degree 41. Associate degree in college - Occupational program | |
| | | | 41. Associate degree in college - Occupational program 42. Associate degree in college - Academic program | |
| | | | 43. Bachelor's degree (Example: BA, AB, BS) | |
| | | | 44. Master's degree (Example: MA, MS, Meng, MSW, MBA) | |
| | | | 45. Professional School Degree (Example: MD, DDS, DVM, LLB, JD) 46. Doctorate degree (Example: PhD, EdD) | |
| CONTROL CARD | IN_COLL | IN_COLL | (Are/ls) (You/NAME) currently enrolled in a college or university either - | <1-3,D,R> [IF AGE = 16-65 or AGERNG = 8 or 9, goto ARM_FORC] |
| | | | | [ELSE goto BIRTH_MO for next member] |
| | | | 1. Full-time? | |
| | | | 2. Part-time? | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|-----------------|----------|---------------|---|--|
| | | | 3. Not at all? | |
| CONTROL | ARM_FORC | ARM_FORC | 🚇 3 ? [F1] | <1,2,D,R> [If this is the last person, goto CHECKS2] [Else goto BIRTH_MO for the next person] <1> [goto SECTION1] |
| CARD | | | ^Are_is (You/NAME) now in the Armed Forces? | [Else goto BIRTH_MO for the next person] |
| | | | | |
| | | | 1. Yes 2. No | |
| CONTROL CARD | CE_INTRO | CE_INTRO | As we start, please understand that we ask the same questions of everybody we talk to. I realize some of these questions may not apply to your household. | <1> [goto SECTION1] |
| | | | Most questions that I will be asking refer to a specific time period. During this interview, the time period, unless I state otherwise is for the Past (month/three months), that is, from the 1st day of ^REF_MONTH to today. | |
| | | | Most of my questions are about expenses your household had or bills you've received. You will find it helpful to have your checkbook register, credit card statements, and other records as you answer the questions. | |
| | | | Please include all shipping and handling fees when reporting the cost of an item. For some types of things, such as furniture or appliances, I will ask for these fees specifically. For other things, such as recreational items, I won't mention shipping and handling, so if you purchased something online and had it shipped, or had any other shipping fees, please include them in the total cost. | |
| | | | 4. Enter 4 to Continue | |
| | | FlowCharts | 1. Enter 1 to Continue | |
| 01B | PUBLHOUS | PUBLHOUS | ◆ Ask if not apparent. | |
| | | | Is this house in a public housing project, that is, is it owned by a local housing authority or other local public agency? | , |
| | | | 1. Yes 2. No | |
| 01B | GOVTCOST | GOVTCOST | Are your housing costs lower because the Federal, State, or local government is paying part of the cost? | <1,2,D,R> [goto ST_HOUS] |
| | | | 1. Yes 2. No | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| 01B | ST_HOUS | ST_HOUS | ◆ Ask if not apparent. | <1,2,D,R> [goto BUILDING] |
| | | | Are these living quarters presently used as student housing by a college or university? | |
| | | | 1. Yes 2. No | |
| 01B | BUILDING | BUILDING | 🚇 4 ?[F1] | <1-9,D,R> [goto ROOMSQ] |
| | | | Ask if not apparent by observation | <10> [IF ST_HOUS = 2, D or R then goto CK_BUILDING] |
| | | | Which best describes this building? | [ELSE goto S1B_END] |
| | | | | <11> [goto BUILDOTH] |
| | | | Single Family Detached Row or Townhouse - inner unit End row or end townhouse Duplex 3-plex or 4-plex Garden High-rise Apartment or flat Mobile home or trailer College dormitory Other - Specify | |
| 01B | BUILDOTH | BUILDOTH | ◆ Specify: | <30 characters> [goto ROOMSQ] |
| 01B | ROOMSQ | ROOMSQ | How many ROOMS are there in this unit, including all finished living areas and excluding all bathrooms? | <1-30, D, R> [goto BEDROOMQ] <31-99> [goto ERR1_ROOMSQ] |
| 01B | BEDROOMQ | BEDROOMQ | How many BEDROOMS are there in this unit? Count all rooms used mainly for sleeping, even if also used for other purposes. | <0-99> [IF (BEDROOMQ gt ROOMSQ) AND (ROOMSQ ne D and ne R) then goto CK_BEDROOMQ] [ELSEIF BEDROOMQ gt 12 then goto ERR1_BEDROOMQ] [ELSE goto BATHRMQ] |
| 01B | BATHRMQ | BATHRMQ | How many COMPLETE bathrooms are there in this unit? A complete bathroom has a toilet, a bathtub or shower, and a sink, | <d,r> [goto BATHRMQ] <0-9> [IF (BATHRMQ gt ROOMSQ) AND (ROOMSQ ne D and ne R) then goto CK_BATHRMS] [ELSE goto HLFBATHQ]</d,r> |
| | | | all with running water. | <d,r> [goto HLFBATHQ]</d,r> |
| 01B | HLFBATHQ | HLFBATHQ | How many HALF bathrooms are there in this unit? | <0-9> [IF (HLFBATHQ gt ROOMSQ) AND (ROOMSQ ne |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | A half bathroom has at least a toilet or bathtub or shower, but does not have all the facilities of a complete bathroom. | D and ne R) then goto CK_HLFBATHQ] [ELSE goto HEATFUEL] <d,r> [goto HEATFUEL]</d,r> |
| 01B | HEATFUEL | HEATFUEL | 🚇 4 ?[F1] | <1-3,5,D,R> [goto WATERHT] |
| | | | What fuel is used most for - | <4> [goto HEATOTH] |
| | | | Heating this unit? | |
| | | | 1. Gas (underground piping) 2. Electricity 3. Fuel Oil 4. Other - Specify 5. No Fuel Used | |
| 01B | HEATOTH | HEATOTH | ◆ Specify: | <30 Characters> [goto WATERHT] |
| 01B | WATERHT | WATERHT | What fuel is used most for - | <1-3,5,D,R> [goto COOKING] <4> [goto WATOTH] |
| | | | Heating water in this unit? | |
| | | | 1. Gas (underground piping) 2. Electricity 3. Fuel Oil 4. Other - Specify 5. No Fuel Used | |
| 01B | WATOTH | WATOTH | ◆ Specify: | <30 Characters> [goto COOKING] |
| 01B | COOKING | COOKING | 🚇 4 ?[F1] | <1-3,5,D,R> [goto UNITFEAT] <4> [goto COOKOTH] |
| | | | What fuel is used most for - | [gold COCKOTT] |
| | | | Cooking? | |
| | | | 1. Gas (underground piping) 2. Electricity 3. Fuel Oil | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | 4. Other - Specify 5. No Fuel Used | |
| 01B | COOKOTH | COOKOTH | Specify: | <30 Characters> [goto UNITFEAT] |
| 01B | UNITFEAT | UNITFEAT | Does this unit have any of the following? • Enter all that apply, separate with commas | <0-6,77,R> [IF 0 is selected with other values, goto CK_UNITFEAT] [ELSE goto YRBUILT] |
| | | | None Swimming Pool Off Street Parking Porch, terrace, patio, or balcony Apartment or guest house Central air conditioning Window air conditioning Don't know | |
| 01B | YRBUILT | YRBUILT | About when was this building originally built? Do not consider later remodelings Probe for best estimate | <1700-9999> [IF YRBUILT gt current year then goto CK_YRBUILT] [ELSE goto S1B_END] |
| | | | | <d,r> [goto S1B_END]</d,r> |
| 01C | COOKOVN | COOKOVN | How many cooking stoves, ranges or ovens (do/does) ^YOU_YRCU have? | <0,D,R> [goto MIC_OVEN] <1-5> [goto B_S1C.INCLHOME] <6-99> [goto ERR1_COOKOVN] |
| | | | ◆ Enter 0 for none | |
| 01C | MIC_OVEN | MIC_OVEN | □ 5 ? [F1] How many microwave ovens (do/does) ^YOU_YRCU have? ◆ Enter 0 for none | <0,D,R> [goto REFRFREZ] <1-5> [goto B_S1C.INCLHOME] <6-99> [goto ERR1_MIC_OVEN] |
| 01C | REFRFREZ | REFRFREZ | How many refrigerators and home freezers (do/does) ^YOU_YRCU have? | <0,D,R> [goto BLTNDISH] <1-5> [goto B_S1C.INCLHOME] <6-99> [goto ERR1_REFRFREZ] |
| | | | ● Enter 0 for none | |
| 01C | BLTNDISH | BLTNDISH | □ 5 ? [F1] How many built-in dishwashers (do/does) ^YOU_YRCU have? | <0,D,R> [goto PORTDISH] <1-5> [goto B_S1C.INCLHOME] <6-99> [goto ERR1_BLTNDISH] |
| | | | ◆ Enter 0 for none | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| 01C | PORTDISH | PORTDISH | 🚇 5 ?[F1] | <0,D,R> [goto GARBDISP] |
| | | | How many portable dishwashers (do/does) ^YOU_YRCU have? | <1-5> [goto B_S1C.INCLHOME] <6-99> [goto ERR1_PORTDISH] |
| | | | · · · · · · · · · · · · · · · · · · · | to our [goto Litter]. Oitt Biolin |
| | 0.1555.05 | 0.1555105 | • Enter 0 for none | |
| 01C | GARBDISP | GARBDISP | 🚇 5 ?[F1] | <0,D,R> [goto CLWASHER] <1-5> [goto B_S1C.INCLHOME] |
| | | | How many garbage disposals (do/does) ^YOU_YRCU have? | <6-99> [goto ERR1_GARBDISP] |
| | | | ◆ Enter 0 for none | |
| 01C | CLWASHER | CLWASHER | □ 5 ? [F1] | <0,D,R> [goto CLDRYER] |
| | | | | <1-5> [goto B_S1C.INCLHOME] |
| | | | How many clothes washers (do/does) ^YOU_YRCU have? | <6-99> [goto ERR1_CLWASHER] |
| | | | • Enter 0 for none | |
| 01C | CLDRYER | CLDRYER | 🚇 5 ? [F1] | <0,D,R> [goto CLRTV] |
| | | | How many clothes dryers (do/does) ^YOU_YRCU have? | <1-5> [goto B_S1C.INCLHOME] <6-99> [goto ERR1_CLDRYER] |
| | | | | 10 002 [gold EMM_OEBMEN] |
| | 0.557 | 0.557 | ◆ Enter 0 for none | |
| 01C | CLRTV | CLRTV | 🚇 5 ?[F1] | <0,D,R> [goto HM_COMP] <1-5> [goto B_S1C.INCLHOME] |
| | | | How many televisions (do/does) ^YOU_YRCU have? | <6-99> [goto ERR1_CLRTV] |
| | | | ◆ Enter 0 for none | |
| 01C | HM_COMP | HM_COMP | □ 5 ? [F1] | <0,D,R> [goto SND_SYS] |
| | | | | <1-5> [goto B_S1C.INCLHOME] |
| | | | How many home computers (do/does) ^YOU_YRCU have? | <6-99> [goto ERR1_HM_COMP] |
| | | | Enter 0 for none | |
| 01C | SND_SYS | SND_SYS | 🚇 5 ?[F1] | <0,D,R> [goto VIDEO_EQ] |
| | | | How many stereo or sound systems (do/does) ^YOU_YRCU have? | <1-5> [goto B_S1C.INCLHOME] <6-99> [goto ERR1_SND_SYS] |
| | | | | 10 002 [gold EMM_SND_010] |
| | | | ◆ Enter 0 for none | |
| 01C | VIDEO_EQ | VIDEO_EQ | 🚇 5 ? [F1] | <0,D,R> [goto S1C_END] <1-5> [goto B_S1C.INCLHOME] |
| | | | How many VCR's, DVD players, or digital video recorders (do/does) ^YOU_YRCU have? | <6-99> [goto ERR1_VIDEO_EQ] |
| | | | ◆ Enter 0 for none | - |
| 01C | INCLHOME | INCLHOME | ^WASWERE included in the home when you moved in? | <1,2,D,R> [goto next question on grid] |
| 3.0 | TOLITONIL | ANOLI IOME | TO TOTAL TO THE MENT OF THE PART OF THE PA | [If no more screeners, goto S1C_end] |
| | | | | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | 1. Yes 2. No | |
| 02 | STLRENT | STLRENT | Last time ^YOU_YRCU reported renting these living quarters. Do you still rent? | <1,D,R> [goto RENTED] <2> [goto RTASPAY] <3> [goto Section 3] |
| | | | 1. Yes 2. No 3. No -Buying the sample unit | |
|)2 | OWNED | OWNED | Do you own this home? ◆ Include households with mortgages as owners. | <1> [goto Section 3] <2,D,R> [goto RENTED] |
| | | | 1. Yes 2. No | |
| 2 | RENTED | RENTED | Do ^YOU_ANYMEM ^FSTILL pay rent for these living quarters? | <1,D, R> [IF INTNMBR = 1 goto BRent02.RENTX3] [ELSE goto BRent02.RENTX1] |
| | | | 1. Yes 2. No | <2> [goto BRent02.RTASPAY] |
| 2 | MORERENT | MORERENT | Since the first of 'REF_MONTH have 'YOU_ANYMEM rented any houses, apartments, or temporary living quarters NOT used entirely for business or vacation? | <1> [IF INTNMBR = 1 goto BRent02.RENTX3] [ELSE goto BRent02.RENTX1] |
| | | | Do NOT include college or university regulated housing. | <2,D,R> [goto S2_END] |
| | | | 1. Yes 2. No | |
| 2 | RENTX1 | RENTX1 | What was your total rental payment for ^REF_MONTH for this unit? Include any extra charges for garage or parking facilities, but do not include direct payments by local, state or federal agencies. | <0-9999999> [IF RENTX1 gt 3000 then goto ERR1_RENTX1] [ELSE goto RENTX2] |
| | | | | <d,r> [goto RENTX2]</d,r> |
|)2 | RENTX2 | RENTX2 | What was the total rental payment for ^TWO_MONTH for this unit? | <0-9999999> [IF RENTX2 gt 3000 then goto ERR1_RENTX2] [ELSE goto RENTX3] |
| | | | | <d,r> [goto RENTX3]</d,r> |
| 02 | RENTX3 | RENTX3 | What was your total rental payment for ^LAST_MONTH for this unit? | <0-9999999> [IF RENTX3 gt 3000 then goto ERR1_RENTX3] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | (Include any extra charges for garages or parking facilities, but do not include direct payments by local, state or federal agencies.) | [ELSE goto RTELECT] <d,r> [goto RTELECT]</d,r> |
| 02 | RTELECT | RTELECT | Does the rental payment include the cost of - | <1,2,D,R> [goto RTGAS] |
| | | | Electricity? | |
| | | | 1. Yes 2. No | |
| 02 | RTGAS | RTGAS | Repeat if necessary | <1,2,D,R> [goto RTWATER] |
| | | | Does the rental payment include the cost of - | |
| | | | Gas? | |
| | | | 1. Yes 2. No | |
| 02 | RTWATER | RTWATER | Repeat if necessary Does the rental payment include the cost of - | <1,2,D,R> [goto RTHEAT] |
| | | | Piped in water? | |
| | | | 1. Yes 2. No | |
| 02 | RTHEAT | RTHEAT | Repeat if necessary Does the rental payment include the cost of - | <1,2,D,R> [goto RTTRASH] |
| | | | Heating? | |
| | | | 1. Yes 2. No | |
| 02 | RTTRASH | RTTRASH | Repeat if necessary Does the rental payment include the cost of - | <1,2,D,R> [goto RTPARK] |
| | | | Trash/garbage collection? | |
| | | | 1. Yes 2. No | |
| 02 | RTPARK | RTPARK | Repeat if necessary Does the rental payment include the cost of - | <1,2,D,R> [goto RTTELEPH] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | Garage and parking facilities? | |
| | | | 1. Yes 2. No | |
| 02 | RTTELEPH | RTTELEPH | Repeate if necessary Does the rental payment include the cost of - | <1,2,D,R> [goto RTTVCABL] |
| | | | Telephone services? | |
| | | | 1. Yes 2. No | |
| 02 | RTTVCABL | RTTVCABL | Repeat if necessary Does the rental payment include the cost of - | <1,2,D,R> [goto RTINTRNT] |
| | | | Television services? | |
| | | | 1. Yes 2. No | |
| 02 | RTINTRNT | RTINTRNT | Repeat if necessary Does the rental payment include the cost of - | <1,2,D,R> [goto RTFUNSH] |
| | | | Internet services? | |
| | | | 1. Yes 2. No | |
| 02 | RTFUNSH | RTFUNSH | Repeat if necessary Does the rental payment include the cost of - | <1,2,D,R> [goto RTASPAY] |
| | | | Furniture? | |
| | | | 1. Yes 2. No | |
| 02 | RTASPAY | RTASPAY | Did ^YOU_ANYMEM receive any reduced or free rent for this unit as a form of pay since the first of ^REF_MONTH? | <1> [goto RTCOMPX] <2,D,R> [goto RTBSNS] |
| | | | 1. Yes | |
| | | | 2. No | |
| 02 | RTCOMPX | RTCOMPX | What is the current monthly rental charge to another tenant for a similar unit? | <0-999999> [IF RTCOMPX It 100 or gt 1550 then goto ERR1_RTCOMPX] [ELSE goto REGRNTX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|-------------------|---|--|
| ' | | | | <d,r> [goto REGRNTX]</d,r> |
| 02 | REGRNTX | REGRNTX | What is your regular rental payment? | <0-999999> [IF REGRNTX gt 1463 then goto ERR1_REGRNTX] [ELSE goto RTBSNS] |
| | | | | <d,r> [goto RTBSNS]</d,r> |
| 02 | RTBSNS | RTBSNS | Is any portion of this unit used for your own business? | <1> [goto RTBSNSZ] <2,D,R> [IF STLRENT = 2 AND RTASPAY = 2 then goto CK_RTBSNS] |
| | | | 1. Yes 2. No | [ELSEIF STLRENT = 2 AND (PSU = 06037, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017,34023, 34027, 34031, 34037, 36005, 36047,36061, 26047, 2 |
| | | | | 36047,36059, 36061, 36081, 36085, 36087, 36103, 36119) goto RENTCONT] [ELSE goto MORERNT] |
| 02 | RTBSNSZ | RTBSNSZ | What percent of the rental payment is counted as a business expense? | <1-99,D,R> [IF RTBSNSZ = 100 AND (PSU = 06037, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003, |
| | | | ◆ Enter to the nearest whole percent. | 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103,36119), goto RENTCONT] [ELSE goto MORERNT] |
| | | | | <100> [ERR2_RTBSNSZ] |
| 02 | RENTCONT | RENTCONT | Is this unit under rent control? | <1,2,D,R> [goto MORERNT] |
| | | | 1. Yes 2. No | |
| 02 | MORERNT | MORERNT | Since the first of ^REF_MONTH, have ^YOU_ANYMEM rented any other houses, apartments, or temporary living quarters NOT used entirely for business or vacation? | <1> [IF INTNMBR = 1 goto RENTX3] [ELSE goto RENTX1] |
| | | | Do NOT include college or university regulated housing. | <2,D,R> [goto S2_END] |
| | | | 1. Yes 2. No | |
| | | Form_Pane_Layouts | | |
| 03 | S3_INTRO | S3_INTRO (3A1) | (Now I am going to update the information you provided in the last interview for owned living quarters and other owned real estate./Now I am going to ask about owned living quarters and other owned real estate.) | <1> [If there are records on input with 8500.OPB_STAT = 1, goto S3A1_INV] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|---------------|---------------|--|--|
| | | | | [If INTNMBR = 2-5 and there are no records on input with 8500.OPB_STAT=1 goto PURPROP] |
| 03A1 | STILOWN | STILOWN | ^CU_DODOES ^YOU_YRCU still own your (property description)? | <1,2,D,R> [goto BSNSEXPA] |
| | | | Prop # Description Type # Mort # LSHEL # LCHEL | |
| | | | 1. Yes 2. No | |
| 03A1 | BSNSEXPA | BSNSEXPA | (Are/Were) any of the expenses for this property deducted as a farm, rental, or business expense? | <1> [goto OBSNSZBA] <2,D,R> [IF there are previously reported loans with 8500.LOANTYPE = 1, 2 AND 8500.OPF_STAT = 1, goto |
| | | | Prop # Description Type # Mort # LSHEL # LCHEL | BMCHANGE Block] [ELSEIF there are previously reported loans with 8500.LOANTYPE = 3 AND 8500.OPH_STAT = 1, exit block and goto PDLOAN2 in the THomeEquity block] |
| | | | 1. Yes | [ELSEIF (no loans) OR (all previously reported |
| | | | 2. No | loans have been updated) exit block and goto ADDMORT in the TAddMort block] |
| 03A1 | OBSNSZBA | OBSNSZBA | What percent of the expenses for this property (is/was) deducted? Include the portion used for business, farming, or rented to someone outside the household. | <1-99,D,R> [IF (there are previously reported loans with 8500.LOANTYPE = 1, 2) AND 8500.OPF_STAT = 1) goto MCHANGE] |
| | | | Prop # Description Type # Mort # LSHEL # LCHEL | [ELSEIF (there are previously reported loans with 8500.LOANTYPE = 3) AND (8500.OPH_STAT = 1) exit block and goto PDLOAN2 in the THomeEquity block] [ELSEIF (no loans) OR (all previously reported loans have been updated) exit block and goto ADDMORT in the TAddMort Block] |
| | | | | <100> [goto ERR2_OBSNSZBA] |
| 03A1 | MCHANGE | MCHANGE | (Since your last interview, have there been any changes to your ^mortgage_lumpsum such as refinancing, a change in property taxes or insurance, ending the loan, or paying less than the required amount?/For the ^mortgage_lumpsum in which you reported a payment ^I_MRTPMTX, since your last interview, have there been any changes to that ^mortgage_lumpsum, such as refinancing, a change in property taxes or insurance, ending the loan, or paying less than the required amount?) | |
| | | | 1. Yes | ELSE goto ADDMORT in TAddmort block] |
| 03A1 | MORTCHNG | MORTCHNG | 2. No What was the reason for the change in your | [ELSEIF goto PYMTJX1] <1,4> [goto PYRINIJ] |
| USAT | INIOR I CHING | IVIOR I CHING | (mortgage/lump sum home equity loan) for your (property description)? | <1,4> [goto PYKINIJ] <2> [goto NEWMRRTJ] <3> [goto MORTCHMO] <5,6,8,9,D,R> [goto ORWHAT] |
| | | | Change in escrow payment (include changes in property taxes, insurance) Change in interest rate Paid off | <7> [goto PYMTJX1] |

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| | | | 4. Change in amount of the graduated payment for a graduated payment ^LOAN 5. ^MORTGAGE_LUMPSUM2 renegotiated (rollover or renegotiable ^MORTGAGE_LUMPSUM) 6. Refinanced ^MORTGAGE_LUMPSUM (this includes changing the term of the ^MORTGAGE_LUMPSUM) 7. Paid less than the required amount 8. Other reasons 9. More than one of the above | |
| 03A1 | ORWHAT | ORWHAT | Is this a 30-year (mortgage/lump sum home equity loan), a 15-year (mortgage/lump sum home equity loan), or something else? 1. 30-year 2. 15-year | <1,2,D,R> [goto FIXEDRTJ] <3> [goto MRTTERMJ] |
| 03A1 | MRTTERMJ | MRTTERMJ | 3. Other-specify ◆ Enter number of years. | <1-50,D,R> [goto FIXEDRTJ] |
| 03A1 | FIXEDRTJ | FIXEDRTJ | Is this a fixed rate (mortgage/lump sum home equity loan)? 1. Yes 2. No | <1> [goto PAYTYPJ] <1> [goto PAYTYPJ] |
| 03A1 | PAYTYPJ | PAYTYPJ | There are many different kinds of (mortgage/lump sum home equity loan) (s). Which one of these comes closest to Yours Your CU's? Read each item on list. Mark all that apply, separate with commas. 1. Variable or adjustable interest rate (ARM) 2. Interest only 3. Something else - specify | <pre><1-3,D,R> [If PAYTYPJ = 1 AND FIXEDRTJ = 2 goto CK_PAYTYPJ] [ELSEIF precode 3 is selected goto PAYTOTHJ] [ELSE goto ORGMRTJX]</pre> |
| 03A1 | PAYTOTHJ | PAYTOTHJ | ◆ Specify: | <30 characters> [goto ORGMRTJX] |
| 03A1 | ORGMRTJX | ORGMRTJX | What was the amount of the (mortgage/lump sum home equity loan) when ^YOU_YRCU first obtained it, not including any interest? | <1-9999999> [IF (8500.OWNYB = 100 and ORGMRTJX It 5000 or gt 315000) OR (8500.OWNYB = 200 and ORGMRTJX It 3000 or gt 350000) OR (8500.OWNYB = 300 and ORGMRTJX It 3000 or gt 400000) OR (8500.OWNYB = 400 and ORGMRTJX It 1000 or gt 124900) OR (8500.OWNYB = 500 and ORGMRTJX It 2000 or gt 300000) then goto ERR1_ORGMRTJX] [ELSE goto NEWMRRTJ] |
| 03A1 | NEWMRRTJ | NEWMRRTJ | ? [F1] | <d,r> [goto NEWMRRTJ] <00.000-99.999> [IF entry It 5 or gt 14 goto</d,r> |
| 30/11 | TAL VIVINITY O | TTE TTIME TO | What is the current interest rate for this (mortgage/lump sum home equity loan)? | ERR1_NEWMRRT] [ELSE goto PYRINIJ] |

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| | | | Enter percent including decimal | <d,r> [goto PYRINIJ]</d,r> |
| 03A1 | PYRINIJ | PYRINIJ | <u> </u> | <1-5,77,R> [IF both 1 and 2 were NOT selected then goto |
| | | | On Your Your CU's last regular payment, which of these things were included? | [ELSEIF 8500.FIXEDRTE = 2,D,R or FIXEDRTJ = $2,D,R$ |
| | | | • Enter all that apply, separate with commas | <pre><d,r> [goto PYRINIJ] <1-5,77,R> [IF both 1 and 2 were NOT selected then goto CK_PYRINIJ] [ELSEIF 8500.FIXEDRTE = 2,D,R or FIXEDRTJ = 2,D,R goto MORTCHMO] [ELSE goto MRTPMTJX] <6> [goto PYJOTH] </d,r></pre> <pre> <30 characters> [If 8500.FIXEDRTE = 2,D,R or FIXEDRTJ = 2,D,R goto MORTCHMO], else [goto MRTPMTJX] <1-9999999,D,R> [IF entry it 246 or gt 2690 goto ERR1_MRTPMTJX] [ELSEIF any codes 3 - 6 are selected in PYRINIJ goto PRININJX] [ELSE goto MORTCHMO] </pre> <0-99999999> [IF entry it 40 or gt 2700 goto ERR1_PRININJX] [ELSEIF PRININJX gt MRTPMTJX goto CK_PRININJX] [ELSE goto MORTCHMO] <0-9999999> [IF ENTRY is not in the reference period and ne D, R goto CK_MORTCHMO] [If (FIXEDRTJ = 2, D, R) goto PYMTJX1] |
| | | | Principal Interest | <6> [goto PYJOTH] |
| | | | Property taxes Property insurance | |
| | | | 5. Mortgage guarantee insurance | |
| | | | 6. Any other payments-specify 77. Don't know | |
| 03A1 | PYJOTH | PYJOTH | ◆ Specify: | |
| 03A1 | MRTPMTJX | MRTPMTJX | How much is Your Your CU's (mortgage/lump sum home equity loan) payment per month? | <1-99999999,D,R> [IF entry It 246 or gt 2690 goto ERR1_MRTPMTJX] [ELSEIF any codes 3 - 6 are selected in PYRINIJ goto PRININJX] |
| 03A1 | PRININJX | PRININJX | How much of that amount is for (principal / interest/principal and interest)? | ERR1_PRININJX] [ELSEIF PRININJX gt MRTPMTJX goto CK_PRININJX] |
| | | | | <d,r> [goto MORTCHMO]</d,r> |
| 03A1 | MORTCHMO | MORTCHMO | In what month did (you pay off your (mortgage/lump sum home equity loan)?/your (mortgage/lump sum home equity loan) change?)? | ne D, R goto CK_MORTCHMO] |
| | | | 1. January | |
| | | | 2. February | |
| | | | 3. March | |
| | | | 4. April | 8500.OPF_STAT = 1] |
| | | | 5. May 6. June | [If no more loans with (8500 LOANTVPF = 1, 2 and |
| | | | 7. July | |
| | | | 8. August | |
| | | | 9. September | |
| | | | 10. October | [ELSE goto ADDMORT in TAddmort block] |

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|---------|----------|---------------|--|--|
| | | | 11. November 12. December | |
| 03A1 | PYMTJX1 | PYMTJX1 | How much was Your Your CU's payment on this ^mortgage_lumpsum in ^REF_MONTH? | <pre><1-99999999,D,R> [IF PYMTJX1 It 246 or gt 2690 and ne D or R then goto ERR1_PYMTJX1] [ELSEIF (any codes 3-6 selected in PYRINIJ) or 8500.PAYPROTX = 3 or 8500.PAYPROIN = 4 or 8500.PAYMORIN = 5 or 8500.PAYOTHER = 6 goto PRNINJX1] [ELSE goto PYMTJX2]</pre> |
| | | | | <0> [goto PYMTJX2] |
| 03A1 | PRNINJX1 | PRNINJX1 | How much of that amount is for ^prinint_fill? | <pre><0-99999999> [IF PRNINJX1 It 40 or gt 2700, goto ERR1_PRNINJX1] [ELSEIF PRNINJX1 gt PYMTJX1, goto CK_PRNINJX1] [ELSE goto PYMTJX2]</pre> |
| 03A1 | PYMTJX2 | PYMTJX2 | How much was Your Your CU's payment on this ^mortgage_lumpsum in ^TWO_MONTH? | <d,r> [goto PYMTJX2] <1-99999999,D,R> [IF PYMTJX2 It 246 or gt 2690 and ne</d,r> |
| | | . , | | D or R goto ERR1_PYMTJX2] [ELSEIF any codes 3 to 6 selected in PYRINIJ or 8500.PAYPROTX = 3 or 8500.PAYPROIN = 4 or 8500.PAYMORIN = 5 or 8500.PAYOTHER = 6 goto PRNINJX2] [ELSE PYMTJX3] |
| | | | | <0> [goto PYMTJX3] |
| 03A1 | PRNINJX2 | PRNINJX2 | How much of that amount is for (principal / interest/principal and interest)? | <0-99999999> [IF PRNINJX2 gt PYMTJX2, goto CK_PRNINJX2] [ELSEIF PRNINJX2 It 40 or gt 2700, goto ERR1_PRNINJX2] [ELSE goto PYMTJX3] |
| | | | | <d,r> [goto PYMTJX3]</d,r> |
| 03A1 | PYMTJX3 | PYMTJX3 | How much was Your Your CU's payment on this (mortgage/lump sum home equity loan) in ^LAST_MONTH? | <0-99999999,D,R> [IF PYMTJX3 It 246 or gt 2690 and ne D or R goto ERR1_PYMTJX3 [ELSEIF (any codes 3 to 6 selected in PYRINIJ) or 8500.PAYPROTX = 3 or 8500.PAYPROIN = 4 or 8500.PAYMORIN = 5 or 8500.PAYOTHER = 6) goto PRNINJX3] [ELSE goto MCHANGE for the next loan for this property with 8500.LOANTYPE = 1 or 2 AND 8500.OPF_STAT = 1] [If no more loans and there are loans with |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | 8500.LOANTYPE = 3 goto PDLOAN2 in THomeequity block else goto ADDMORT in TAddmort block] |
| 03A1 | PRNINJX3 | PRNINJX3 | How much of that amount is for (principal / interest/principal and interest)? | <0-99999999> [IF PRNINJX3 gt PYMTJX3 goto CK_PRNINJX3] [ELSEIF PRNINJX3 It 40 or gt 2700 goto ERR1_PRNINJX3] [goto MCHANGE for next loan for this property with 8500.LOANTYPE = 1 or 2 AND 8500.OPF_STAT = 1] [IF no more loans with 8500.loantype = 1 or 2 and there are loans with 8500.LOANTYPE = 3, goto PDLOAN2] [ELSE goto ADDMORT] |
| | | | | <d,r> [goto MCHANGE for next loan for this property with 8500.LOANTYPE = 1 or 2 AND 8500.OPF_STAT = 1] [IF no more loans with 8500.loantype = 1 or 2 and there are loans with 8500.LOANTYPE = 3 goto PDLOAN2] [ELSE goto ADDMORT]</d,r> |
| 03A1 | PDLOAN2 | PDLOAN2 | Since the first of ^ REF_MONTH, (have/has) ^YOU_YRCU made any payments for your line of credit home equity loan? | <1> [goto PD2AMTX] <2,D,R> [goto TOTOWED2] |
| | | | 1. Yes 2. No | |
| 03A1 | PD2AMTX1 | PD2AMTX1 | What was the total amount paid in ^REF_MONTH? | <1-99999999> [IF (8500.OWNYB = 1 and PD2AMTX1 lt 15 or gt 6000) OR (8500.OWNYB = 200-500 and PD2AMTX1 lt 35 or gt 35000) goto ERR1_PD2AMTX1] |
| | | | | <0,D,R> [IF INTNMBR = 1 goto TOTOWED2] [ELSE goto PD2AMTX2] |
| 03A1 | PD2AMTX2 | PD2AMTX2 | What was the total amount paid in ^TWO_MONTH? | <1-99999999> [IF (8500.OWNYB = 1 and PD2AMTX2 lt 14 or gt 6000) OR (8500.OWNYB = 200-500 and PD2AMTX2 lt 34 or gt 35000) goto ERR1_PD2AMTX2] [ELSE goto PD2AMTX3] |
| | | | | <0,D,R> [goto PD2AMTX3] |
| 03A1 | PD2AMTX3 | PD2AMTX3 | What was the total amount paid in ^LAST_MONTH? | <1-99999999> [IF (8500.OWNYB = 1 and PD2AMTX3 lt 14 or gt 6000) OR (8500.OWNYB = 200-500 and PD2AMTX3 lt 34 or gt 35000) goto ERR1_PD2AMTX3] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | [ELSE goto TOTOWED2] |
| | | | | <0,D,R> [goto TOTOWED2] |
| 03A1 | TOTOWED2 | TOTOWED2 | How much was owed before the last payment? | <pre><0-99999999,D,R> [IF TOTOWED2 It PD2AMTX3, goto CK_TOTOWED2] [ELSEIF (8500.OWNYB = 100 and TOTOWED2 It 165 or gt 104400) OR (8500.OWNYB = 200-500 and TOTOWED2 It 2000 or gt 100000) goto ERR1_TOTOWED2] [goto PDLOAN2 for next loan for this property with 8500.LOANTYPE = 3 and 8500.OPH_STAT = 1] [if no more loans for this property with 8500.LOANTYPE = 3 and 8500.OPH_STAT = 1, goto ADDMORT]</pre> |
| 03A1 | ADDMORT | ADDMORT | Since the first of ^REF_MONTH, (have/has) ^YOU_YRCU obtained any (additional/) mortgages, including second mortgages or home equity loans, for your (property description)? | <1> [goto HEQUITY] <2,D,R> [Exit block and goto S3A1_CHK1] |
| | | | (do not include reverse mortgages.) | |
| | | | 1. Yes 2. No | |
| 03A1 | HEQUITY | HEQUITY | Was this a mortgage or home equity loan? | <1,D,R> [goto OTHLOAN] <2> [goto HELTYPE] |
| | | | Mortgage Home Equity loan | |
| 03A1 | HELTYPE | HELTYPE | There are two basic types of home equity loans: | <1,2, D, R> [goto OTHLOAN] |
| | | | A loan where ^YOU_YRCU received the entire lump-sum borrowed when ^YOU_YRCU took out the loan; or | |
| | | | A line of credit loan where ^YOU_YRCU can increase the amount borrowed by simply writing a check or using a special credit card. | |
| | | | Which type more closely describes this new home equity loan? | |
| | | | Lump sum home equity loan Line of credit home equity loan | |
| 03A1 | OTHLOAN | OTHLOAN | Did you have any other new mortgages or home equity loans for (property description)? | <1> [goto HEQUITY for the next row] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | <2,D,R> [Exit block and goto S3A1_CHK1] |
| | | | 1. Yes | |
| | | | 2. No | |
| 03D | DISPMTHD | DISPMTHD | You said ^YOU_YRCU no longer (own/owns) your (property description). Did ^YOU_YRCU sell it, give it to someone outside your household, or do something else with it? | <1,2,D,R> [goto DISPYR] <3> [goto DISPOTH] |
| | | | Sold the property or traded the property in Gave it to someone outside household | |
| | | | 3. Something else, other - specify | |
| 03D | DISPOTH | DISPOTH | • Specify: | <30 Characters> [goto DISPYR] |
| 03D | DISPYR | DISPYR | In what year did ^YOU_YRCU (sell(trade) this property/give this property to someone outside your CU/dispose of this property)? | <1998 - 9999,D,R> [goto DISPMO] |
| 03D | DISPMO | DISPMO | In what month did ^YOU_YRCU (sell(trade) this property/give this property to someone outside your CU/dispose of this property)? | <1-12,D,R> [IF DISPMO and DISPYR not within the reference period, goto ERR3_DISPMO] [ELSEIF DISPMTHD = 1 AND (DISPMO and |
| | | | 1. January 2. February 3. March 4. April | DISPYR are within the reference period, goto DISPX] [Else goto S3D_END] |
| | | | 5. May 6. June 7. July | |
| | | | 8. August 9. September 10. October | |
| | | | 11. November | |
| | 51051/ | 51051/ | 12. December | |
| 03D | DISPX | DISPX | What was the selling price (trade-in value)? | <0-99999999> [IF ENTRY It 750 or gt 399900, goto ERR1_DISPX] [ELSE goto DISPEXPX] |
| | | | | <d,r> [goto DISPEXPX]</d,r> |
| 03D | DISPEXPX | DISPEXPX | □ 11 ? F1 | <0-99999999> [IF ENTRY 28000 goto ERR1_DISPEXPX] |
| | | | | [ELSEIF DISPEXPX gt DISPX goto |
| | | | Here is a list of some of the costs people may have when selling (trading) property. Looking at the list may help you remember | CK_DISPEXPX] |
| | | | what Your Your CU's expenses were. What were Your Your CU's | [ELSE goto S3D_END] |
| | | | total expenses in selling (trading) this property? | <d,r> [goto S3D_END]</d,r> |
| 03F | ORG_INTR | ORG_INTR | Now I will ask some questions about your (1st/2nd/3rd/etc.) (mortgage/lump sum home equity loan). These questions refer to the (mortgage/lump sum home equity loan) you are currently making payments on. | <1> [goto ORGMRTX] <2> [goto S3FG_END] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | Continue Delete the loan | |
| 03F | ORGMRTX | ORGMRTX | What was the amount of the (mortgage/lump sum home equity loan) when ^YOU_YRCU first obtained it, not including any interest? | <1-99999999> [IF (OWNYB = 100 and ORGMRTX It 5000 or gt 315000) OR (OWNYB = 200 and ORGMRTX It 3000 or gt 350000) OR (OWNYB = 300 and ORGMRTX It 3000 or gt 400000) OR (OWNYB = 400 and ORGMRTX It 1000 or gt 124900) OR (OWNYB = 500 and ORGMRTX It 2000 or gt 300000) goto ERR1_ORGMRTX] [ELSE goto FRSTPYYR] |
| | | | | <d,r> [goto FRSTPYYR]</d,r> |
| 03F | FRSTPYYR | FRSTPYYR | In what year did ^YOU_YRCU make the first payment on this (mortgage/lump sum home equity loan)? | <1900-9999> [IF gt 2010 or lt 1970, goto ERR1_FRSTPYYR] [ELSE goto FRSTPYMO] |
| | | | | <d,r> [goto FRSTPYMO]</d,r> |
| 03F | FRSTPYMO | FRSTPYMO | In what month did ^YOU_YRCU make the first payment on this (mortgage/lump sum home equity loan)? | <1-12,D,R> [IF FRSTPYYR and FRSTPYMO are gt (current month + 2 and year) then goto CK_FRPSTYMO] [ELSE MTERM] |
| | | | 1. January | • |
| | | | 2. February 3. March | |
| | | | 4. April | |
| | | | 5. May | |
| | | | 6. June 7. July | |
| | | | 8. August | |
| | | | 9. September | |
| | | | 10. October 11. November | |
| | | | 12. December | |
| 03F | MTERM | MTERM | Is this a 30 year (mortgage/lump sum home equity loan), a 15 year (mortgage/lump sum home equity loan), or something else? | <1> [IF (current year) - (FRSTPYYR) gt 30, goto CK_S3FG] [ELSE goto NEWMRRT] |
| | | | 1. 30-year | |
| | | | 2. 15-year 3. Something else | <2> [IF (current year) - (FRSTPYYR) gt 15, goto CK_S3FG] [ELSE goto NEWMRRT] |
| | | | | <3> [goto MORTTERM] |
| | | | | <d,r> [goto NEWMRRT]</d,r> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| 03F | MORTTERM | MORTTERM | ● Enter number of years | <1-50> [IF (current year) - (FRSTPYYR) gt MORTTERM, goto CK_S3FG] [ELSEIF ENTRY It 5 or gt 30, goto ERR1_MORTTERM] [ELSE goto NEWMRRT] |
| | | | | <d,r> [goto NEWMRRT]</d,r> |
| 03F | NEWMRRT | NEWMRRT | What is the current interest rate on this (mortgage/lump sum home equity loan)? | <00.000-99.999> [IF ENTRY It 4 or gt 14, goto ERR1_NEWMRRT] |
| | | | Enter percent including decimal | [ELSE goto FIXEDRTE] |
| | | | | <d,r> [goto FIXEDRTE]</d,r> |
| 03F | FIXEDRTE | FIXEDRTE | Is this a fixed rate (mortgage/lump sum home equity loan)? | <1> [goto PAYINCL] <2,D,R> [goto PAYTYPE] |
| | | | 1. Yes 2. No | |
| 03F | PAYTYPE | PAYTYPE | There are many different kinds of (mortgage/lump sum home equity loan)(s). Which of these comes closest to Yours Your CU's? Read each item on list Mark all that apply, separate with commas | <1-3,D,R> [IF FIXEDRTE = 2 AND PAYTYPE = 1, goto CK_PAYTYPE] [ELSEIF precode 3 is selected goto PAYTOTHF] [ELSE goto PAYINCL] |
| | | | Variable or adjustable rate of interest (ARM) Interest only Other - specify | |
| 03F | PAYTOTHF | PAYTOTHF | Specify: | <30 characters> [goto PAYINCL] |
| 03F | | PAYINCL | 🚇 7 [F1] | <1-6,77,R> [IF 1 and 2 were not selected, goto CK_PAYINCL] |
| | | | On Your Your CU's last payment, which of these things were included? | [ELSEIF 6 selected, goto PAYOTHF] [ELSEIF FIXEDRTE = 1 goto MRTPMTX] |
| | | | Read each item on list | [ELSEIF INTNMBR = 2-5 goto PAYMTX1] [ELSE goto PAYMTX3] |
| | | | Enter all that apply, separate with commas | |
| | | | Principal Interest Property taxes | |
| | | | 4. Property insurance | |
| | | | 5. Mortgage guarantee insurance | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | 6. Any other payments-specify 77. Don't know | |
| 03F | PAYOTHF | PAYOTHF | • Specify: | <30 characters> [IF FIXEDRTE = 1 goto MRTPMX] [ELSEIF INTNMBR = 2-5 goto PAYMTX1] [ELSE goto PAYMTX3] |
| 03F | MRTPMTX | MRTPMTX | How much is Your Your CU's (mortgage/lump sum home equity loan) payment per month? | <1-99999999> [IF MRTPMTX gt ORGMRTX goto CK_MRTPMTX] [ELSEIF entry lt 125 or gt 2700 goto ERR1_MRTPMTX] [ELSEIF any codes 3-6 are selected in PAYINCL |
| | | | | <d,r> [IF any codes 3-6 are selected in PAYINCL goto PRININTX] [ELSE goto S3FG_END]</d,r> |
| 03F | PRININTX | PRININTX | How much of that amount was for ^prinint_fill? | <pre><0-99999999> [IF PRININTX gt MRTPMTX goto ERR_PRININTX] [ELSEIF entry It 75 or gt 2500 goto</pre> |
| | | | | <d,r> [goto S3FG_END]</d,r> |
| 03F | PAYMTX1 | PAYMTX1 | How much was Your Your CU's payment on this (mortgage/lump sum home equity loan) in ^REF_MONTH? | <0> [goto PAYMTX2] <1-99999999,D,R> [IF entry lt 125 or gt 2700 goto ERR1_PAYMTX1] [ELSEIF any codes 3-6 selected in PAYINCL |
| 03F | PRNINTX1 | PRNINTX1 | How much of that amount was for ^prinint_fill? | <pre><0-99999999> [IF PRNINTX1 gt PAYMTX1 goto CK_PRNINTX1] [ELSEIF entry lt 75 or gt 2500 goto ERR1_PRNINTX1] [ELSE goto PAYMTX2] <d,r> [goto PAYMTX2]</d,r></pre> |
| 03F | PAYMTX2 | PAYMTX2 | How much was Your Your CU's payment on this (mortgage/lump sum home equity loan) in ^TWO_MONTH? | <pre><0> [goto PAYMTX3] <1-99999999,D,R> [IF entry It 125 or gt 2700 goto</pre> |

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| | | | | [ELSE goto PAYMTX3] |
| 03F | PRNINTX2 | PRNINTX2 | How much of that amount was for ^prinint_fill? | <0-999999999> [IF PRNINTX2 gt PAYMTX2 goto ERR_PRNINTX2] [ELSEIF entry lt 75 or gt 2500 goto ERR1_PRNINTX2] [ELSE goto PAYMTX3] |
| 03F | PAYMTX3 | PAYMTX3 | How much was Your Your CU's payment on this (mortgage/lump sum home equity loan) in ^LAST_MONTH? | <d,r> [goto PAYMTX3] <0,D,R> [goto S3FG_END]</d,r> |
| O. | | | | <1-99999999> [IF entry lt 125 or gt 2700 goto ERR1_PAYMTX3] [ELSEIF any codes 3-6 selected in PAYINCL goto PRNINTX3] [ELSE goto S3FG_END] |
| 03F | PRNINTX3 | PRNINTX3 | How much of that amount is for ^prinint_fill? | <0-99999999> [IF PRNINTX3 gt PAYMTX3 goto CK_PRNINTX3] [ELSEIF PRNINTX3 It 75 or gt 2500 goto ERR1_PRNINTX3] [ELSE goto S3FG_END] |
| | PAIDLOAN | PAIDLOAN | (I'd like to ask some questions about (your/your CUs) line of credit home equity (loan/laons).) | <d,r> [goto S3FG_END] <1> [goto PDAMTX1]</d,r> |
| | FAIDLUAIN | PAIDLOAN | Since the first of 'REF_MONTH, (have/has) 'YOU_YRCU made any payments for Your Your CU's (this loan/1st/2nd/3rd/etc.)? 1. Yes 2. No | <2,D,R> [goto TOTOWED] <888> [goto next loan] |
| 03 | PDAMTX1 | PDAMTX1 | 888. Delete this loan What was the total amount paid in ^REF_MONTH? | <1-99999999> [IF (OWNYB = 100 and PDAMTX1 lt 15 or |
| | I DAWITAT | . DAWLAL | That has the total amount paid in The _moreth. | gt 6000) OR (OWNYB = 200-500 and PDAMTX1 It 35 or gt 35000) goto ERR1_PDAMTX1 [ELSE goto PDAMTX2] <0,D,R> [goto PDAMTX2] |
| 03 | PDAMTX2 | PDAMTX2 | What was the total amount paid in ^TWO_MONTH? | <1-99999999> [IF (OWNYB = 100 and PDAMTX2 It 15 or gt 6000) OR (OWNYB = 200-500 and PDAMTX2 It 35 or gt 35000) then goto ERR1_PDAMTX2] [ELSE goto PDAMTX3] <0,D,R> [goto PDAMTX3] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| 03 | PDAMTX3 | PDAMTX3 | What was the total amount paid in ^LAST_MONTH? | <1-99999999> [IF (OWNYB = 100 and entry lt 15 or gt 6000) OR (OWNYB = 200-500 and entry lt 15 or gt 6000) then goto ERR1_PDAMTX3 [ELSE goto TOTOWED] |
| | | | | <0,D,R> [goto TOTOWED] |
| 03 | TOTOWED | TOTOWED | How much was owed before the last payment? | <0-99999999> [IF (OWNYB = 100 and entry lt 165 or gt 104400) OR (OWNYB = 200-500 and entry lt 2000 or gt 100000) AND (entry ne 0) then goto ERR1_TOTOWED] [ELSEIF (entry lt PDAMTX3 AND (PDAMTX3 ne D and ne R)) OR (INTNMBR = 1 and entry lt PDAMTX1 AND (PDAMTX1 ne D and ne R)) then goto CK_TOTOWNED] [ELSE goto S3H_END] |
| 03 | MORTSPEC | MORTSPEC | Now I'm going to ask about other ownership costs | <d,r> [goto S3H_END] <1> [goto SPECIALX]</d,r> |
| 03 | MORTSPEC | MORTSPEC | for your (property description). | <1> [goto SPECIALX] <2,D,R> [goto GRNDRENT] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM paid more than the amount required on any mortgage or lump sum home equity loan for this property? | |
| | | | 1. Yes 2. No | |
| 03 | SPECIALX | SPECIALX | What was the total amount that ^YOU_YRCU paid extra? | <1-99999999> [If It 8 or gt 14000, goto ERR1_SPECIALX] [ELSE goto SPECLXCM] |
| | | | | <d,r> [goto GRNDRENT]</d,r> |
| 03 | SPECLXCM | SPECLXCM | How much of that amount was paid this month? | <0-99999999> [IF SPECLXCM It 5 or gt 1762 goto ERR1_SPECLXCM] [ELSEIF SPECLXCM gt SPECIALX, goto CK_SPECLXCM] [ELSE goto GRNDRENT] |
| | | | | <d,r> [goto GRNDRENT]</d,r> |
| 03 | GRNDRENT | GRNDRENT | (Now I'm going to ask about ownership costs for your ^PROPDESC | <1> [goto GRNDRNTX] |
| | | | Since the first of ^REF_MONTH, (have/has) ^YOU_YRCU made any payments for ground or land rent for (property description)? | <2,D,R> [If PROPTYPE = 1 goto PAYCONDO] [If PROPTYPE = 2 goto COOPRG3] [If PROPTYPE = 3 goto PAYHOASS] |

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| | | | | |
| | | | 1. Yes 2. No | |
| 03 | GRNDRNTX | GRNDRNTX | What was the total amount paid? | <1-99999999> [IF GRNDRNTX It 45 or gt 2465 goto ERR1_GRNDRNTX] [ELSE goto GRNDRTCX] |
| | | | | <d,r> [If PROPTYPE = 1 goto PAYCONDO] [If PROPTYPE = 2 goto COOPRG3] [If PROPTYPE = 3 goto PAYHOASS]</d,r> |
| 03 | GRNDRTCX | GRNDRTCX | How much of that amount was paid this month? | <0-99999999> [IF GRNDRTCX = 1-5 or gt 759 goto ERR1_GRNDRTCX] [ELSEIF GRNDRTCX gt GRNDRNTX goto CK_GRNDRTCX] [ELSEIF PROPTYPE = 1 goto PAYCONDO] [ELSEIF PROPTYPE = 2 goto COOPRG3] [ELSE goto PAYHOASS] |
| | | | | <d,r> [IF PROPTYPE = 1 goto PAYCONDO] [IF PROPTYPE = 2 goto COOPRG3] [IF PROPTYPE = 3 goto PAYHOASS]</d,r> |
| 03 | PAYHOASS | PAYHOASS | (Do/Does) ^YOU_YRCU make regular payments to a homeowner's association? | <1> [goto HORCORG] <2,D,R> [goto SPCLPAY2] |
| | | | 1. Yes 2. No | |
| 03 | PAYCONDO | PAYCONDO | ^CU_Arels ^YOU_YRCU required to make regular payments of condominium fees for general maintenance or management services? | <1> [goto HORCORG] <2,D,R> [goto SPCLPAY2] |
| | | | 1. Yes 2. No | |
| 031 | COOPRG3 | COOPRG3 | 🚇 7 ? [F1] | <12,R> [goto SPCLPAY1] |
| | | | Now I'd like to ask you about payments ^YOU_YRCU ^make_makes directly to the cooperative for Your CU's share of its costs. Since the first of ^REF_MONTH , have ^YOU_ANYMEM made any payments for any of the following things - | <1-11,77> [IF 11 selected goto CORGOTH] |
| | | | • Read each item on list. | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | Enter all that apply, separate with commas. Enter 12 for No payments made. | |
| | | | Enter 12 for No payments made. | |
| | | | Repayment of loans owed by cooperative | |
| | | | 2. Property taxes | |
| | | | 3. Property insurance | |
| | | | 4. Management | |
| | | | Repairs or maintenance, including lawn care or snow removal Improvements | |
| | | | 7. Recreational including swimming, golf or tennis facilities | |
| | | | 8. Security including guards or alarm systems | |
| | | | 9. Utilities such as gas, electricity, water, heat | |
| | | | 10. Trash collection | |
| | | | 11. Other | |
| | | | 12. No payments made | |
| | | | 77. Don't know | |
| 03 | CORGOTH | CORGOTH | ◆ Specify: | <30 characters> [IF at least one loan of LOANTYPE = 1 for |
| | | | | this property, goto MGOTHER] |
| | | | | [ELSE goto MGOTHERX] |
| 031 | HORCORG | HORCORG | 🚇 7 ? [F1] | <1-11,77> [IF 11 selected goto HORGOTH] |
| | | | Military of the fallowing associates and multiple are consequently dealer. | [ELSEIF there is at least one loan of |
| | | | Which of the following services and privileges were included in those payments? | LOANTYPE = 1 on this property, goto MGOTHER] [ELSE goto MGOTHERX] |
| | | | tilose payments : | [EESE gold MGOTTERA] |
| | | | Read each item on list | <r> [goto SPCLPAY2]</r> |
| | | | Enter all that apply, separate with commas. | |
| | | | 4. Management | |
| | | | Management Papairs or maintanance, including lawn care or anous removal. | |
| | | | Repairs or maintenance, including lawn care or snow removal Improvements | |
| | | | 4. Utilities such as gas, electricity, water, heat | |
| | | | 5. Parking | |
| | | | 6. Recreational including swimming, golf, or tennis facilities | |
| | | | 7. Security including guards or alarm systems | |
| | | | 8. Maid services | |
| | | | 9. Medical services | |
| | | | 10. Trash collection | |
| | | | 11. Other | |
| | | | 77. Don't Know | |
| 03 | HORGOTH | HORGOTH | ◆ Specify: | <30 characters> [IF at least one loan of LOANTYPE = 1 for |
| | | | | this property, goto MGOTHER] [ELSE goto MGOTHERX] |
| 00 | MGOTHER | MGOTHER | Since the first of ^REF_MONTH, have you made ANY regular payments for | |
| 03 | MGOTHER | MGOTHER | | <1,D,R> [goto MGOTHERX] |
| | | | these services? | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | | <2> [IF PROPTYPE = 2 goto SPCLPAY1] [ELSE goto SPCLPAY2] |
| | | | 1. Yes 2. No | |
| 03 | MGOTHERX | MGOTHERX | Since the first of ^REF_MONTH, how much (have/has) ^YOU_YRCU paid for these services? | <1-99999999> [IF OWNYB = 100 and MGOTHERX It 10 or gt 2100 goto ERR1_MGOTHERX] [ELSEIF OWNYB = 200-500 and MGOTHERX It 5 or gt 2610 goto ERR1_MGOTHERX] [ELSE goto MGOTHRCX] |
| | | | | <0,D,R> [IF PROPTYPE = 2 goto SPCLPAY1] [ELSE goto SPCLPAY2] |
| 03 | MGOTHRCX | MGOTHRCX | How much of that amount was paid this month? | <pre><0-99999999> [IF OWNYB = D or R and MGOTHRCX = 1-5 or gt 11000 goto ERR1_MGOTHRCX]</pre> |
| | | | | <d,r> [IF PROPTYPE = 2 goto SPCLPAY1] [ELSE goto SPCLPAY2]</d,r> |
| 03 | SPCLPAY1 | SPCLPAY1 | 7 (Have/Has) ^YOU_YRCU made any SPECIAL payments to a management service? | <1> [goto COOPSP3] <2,D,R> [goto ASSESSMT] |
| | | | 1. Yes 2. No | |
| 03 | SPCLPAY2 | SPCLPAY2 | (Have/Has) ^YOU_YRCU made any SPECIAL payments to a management service? | <1> [goto HOCOSP3] <2,D,R> [goto ASSESSMT] |
| | | | 1. Yes 2. No | |
| 031 | COOPSP3 | COOPSP3 | 🚇 7 ?[F1] | <1-11,77,R> [IF 11 is selected goto COSPOTH) |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | Since the first of ^REF_MONTH, what services were provided? | [ELSE goto SPECLX] |
| | | | • Enter all that apply, separate with commas | |
| | | | Rapyment of loans owed by the cooperative | |
| | | | Property taxes Property insurance | |
| | | | 4. Management | |
| | | | 5. Repairs or mantainence, including lawn care or snow removal | |
| | | | 6. Improvements | |
| | | | 7. Recreational including swimming, golf, or tennis facilitieds8. Security including guards or alarm systems | |
| | | | 9. Utilities such as gas, electricity, water, heat | |
| | | | 10. Trash collection | |
| | | | 11. Other | |
| 03 | COSPOTH | COSPOTH | 77. Don't Know Specify: | <30 characters> [goto SPECLX] |
| | | | | |
| 031 | HOCOSP3 | HOCOSP3 | 📮 7 ? [F1] | <1-11,77,R> [IF 11 is selected, goto HOSPOTH] [ELSE goto SPECLX] |
| | | | Since the first of ^REF_MONTH, what services were provided? | [ELOL goto of Lolin] |
| | | | • Enter all that apply, separate with commas | |
| | | | 1. Management | |
| | | | 2. Repairs or maintenance, including lawn care or snow removal | |
| | | | 3. Improvements | |
| | | | Utilities such as gas, electricity, water, heat Parking | |
| | | | 6. Recreational including swimming, golf, or tennis facilities | |
| | | | 7. Security including guards or alarm systems | |
| | | | 8. Maid services | |
| | | | 9. Medical services 10. Trash collection | |
| | | | 11. Other | |
| | | | 77. Don't Know | |
| 03 | HOSPOTH | HOSPOTH | Specify: | <30 characters> [goto SPECLX] |
| 03 | SPECLX | SPECLX | Since the first of ^REF_MONTH, how much were these special payments? | <1-99999999> [IF SPECLX gt 6600 goto ERR1_SPECLX] [ELSE goto SPECLCX] |
| | | | | <d,r> [goto ASSESSMT]</d,r> |
| 03 | SPECLCX | SPECLCX | How much of that amount was paid this month? | <0-99999999> [IF SPECLCX gt 2200 goto ERR1_SPECLCX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | | [ELSEIF SPECLCX gt SPECLX goto CK_SPECLCX] [ELSE goto ASSESSMT] |
| | | | | <d,r> [goto ASSESSMT]</d,r> |
| 03 | ASSESSMT | ASSESSMT | Since the first of ^REF_MONTH ^CU_havehas2 ^YOU_YRCU paid any special assessments to a local government for construction or repair of roads, sidewalks, or other things like that? 1. Yes 2. No | <pre><1> [goto ASSESSX] <2,D,R> [IF OWNYB = 100 goto RNTEQVX] [ELSEIFIF OWNYB = 300 goto VAC_OCCQ] [ELSE goto S3I_END]</pre> |
| 03 | ASSESSX | ASSESSX | What was the total amount paid? | <1-99999999> [IF ASSESSX It 6 or gt 77000 goto ERR1_ASSESSX] [ELSE goto ASSESSCX] <d,r> [IF OWNYB = 100 goto RNTEQVX] [ELSEIF OWNYB = 300 goto VAC_OCCQ] [ELSE goto S3I_END]</d,r> |
| 03 | ASSESSCX | ASSESSCX | How much of that amount was paid this month? | <0-99999999> [IF ASSESSCX gt 2058 goto ERR1_ASSESSCX] |
| | | | | <d,r> [IF OWNYB = 100 goto RNTEQVX] [ELSEIF OWNYB = 300 goto VAC_OCCQ] [ELSE goto S3I_END]</d,r> |
| 03 | VAC_OCCQ | VAC_OCCQ | Since the first of ^REF_MONTH, how much time did you occupy this (timeshare/property)? | <0,D,R> [IF 8500.TIMESHAR = 2, D or R goto VAC_SEC] [ELSEIF 8500.TIMESHAR = 1 goto TIME_RNT] |
| | | | Enter quantity and select period on next screen. | [ELSE goto S3I_END] |
| 03 | VAC_OCCY | VAC_OCCY | • Enter time period. | <1-150> [goto VAC_OCCY] <1-4,D,R> [IF 8500.TIMESHAR = 2, D or R goto VAC_SEC] [ELSEIF 8500.TIMESHAR = 1 goto TIME_RNT] |
| | | | 1. Days 2. Weeks 3. Months 4. Percent | [ELSE goto S3I_END] <5> [goto VAC_OTH] |
| 03 | VAC_OTH | VAC_OTH | 5. Other, specify ◆ Specify: | <30 characters,D,R> [IF 8500.TIMESHAR = 2, D or R goto VAC_SEC] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | [ELSEIF 8500.TIMESHAR = 1 goto TIME_RNT] [ELSE goto S3I_END] |
| 03 | VAC_SEC | VAC_SEC | Since the first of ^REF_MONTH, was this property either rented by someone outside your household or available to be rented? | <1> [goto VAC_RNTQ] <2,D,R> [goto RNTEQVX] |
| | | | 1. Yes 2. No | |
| 03 | VAC_RNTQ | VAC_RNTQ | Since the first of ^REF_MONTH, how much time was this property rented by someone outside your household? | <0,D,R> [goto VAC_AVAQ] <1-150> [goto VAC_RNTY] |
| | | | Enter quantity and select period on next screen. | |
| 03 | VAC_RNTY | VAC_RNTY | • Enter time period. | <1-4,D,R> [goto VAC_AVAQ] <5> [goto VAC_ROTH] |
| | | | 1. Days 2. Weeks 3. Months 4. Percent 5. Other, specify | |
| 03 | VAC_ROTH | VAC_ROTH | • Specify: | <30 characters,D,R> [goto VAC_AVAQ] |
| 03 | VAC_AVAQ | VAC_AVAQ | Since the first of AREF_MONTH, how much time was this property available to be rented? | 0,D,R> [IF OWNYB = 300 goto RNTEQV2X] [ELSE goto S3I_END] |
| | | | Enter quantity and select period on next screen. | <1-150> [goto VAC_AVAY] |
| 03 | VAC_AVAY | VAC_AVAY | Specify1. Days | <1-4,D,R> [IF OWNYB = 300 goto RNTEQV2X] [ELSE goto S3I_END] <5> [goto VAC_AOTH] |
| | | | 2. Weeks 3. Months 4. Percent 5. Other, specify | tos (goto vivo_iterinj |
| 03 | VAC_AOTH | VAC_AOTH | ◆ Specify | <30 characters,D,R> [IF OWNYB = 300 goto RNTEQV2X] [ELSE goto S3I_END] |
| 03 | RNTEQV2X | RNTEQV2X | If someone were to rent this home today, how much do you think it would rent for? | <1-999999> [IF RNTEQV2X It 200 or gt 800 goto ERR1_RNTEQV2X] [ELSE goto RENTPERD] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | <d,r> [goto RENTPERD]</d,r> |
| 03 | RENTPERD | RENTPERD | Ask if not already stated. | <1-3,D,R> [goto RENTUTIL] |
| | | | What period of time does this rental amount cover? | <4> [goto RNPEROTH] |
| | | | 1. Week 2. Month 3. Quarter 4. Other specify | |
| 03 | RNPEROTH | RNPEROTH | • Specify: | <30 characters> [goto RENTUTIL] |
| 03 | RENTUTIL | RENTUTIL | Does this amount include utilities? | <1,2,D,R> [goto PROPVALX] |
| | | | 1. Yes 2. No | |
| 03 | RNTEQVX | RNTEQVX | If someone were to rent this (entire property/home) today, (including part of the property currently being used for business, farming, or rented,) how much do you think it would rent for monthly, unfurnished and without utilities? | <1-99999> [IF (OWNYB = 100 and RNTEQVX It 300 or gt 3000) OR (OWNYB = 200 and RNTEQVX It 200 or gt 4000) OR (OWNYB = 300 and RNTEQVX It 200 or gt 8000) goto ERR1_RNTEQVX] [ELSEIF OWNYB = 100 OR (OWNYB = 300 AND 8500.TIMESHAR = 2, D or R goto PROPVALX] [ELSE goto S3I_END] |
| | | | | <d,r> [IF OWNYB = 100 OR (OWNYB = 300 AND 8500.TIMESHAR = 2, D or R goto PROPVALX] [ELSE goto S3I_END]</d,r> |
| 03 | PROPVALX | PROPVALX | About how much do you think this property would sell for on today's market? | <0-99999999> [IF OWNYB = 100 and PROPVALX It 1000 or gt 600000 OR (OWNYB = 300 and PROPVALX It 3000 or gt 800000) goto ERR1_PROPVALX] [ELSE goto S3I_END] |
| | | | | <d,r> [goto S3I_END]</d,r> |
| 03 | TIME_RNT | TIME_RNT | Since the first of 'REF_MONTH, did you rent this timeshare to someone outside your household? | <1,2,D,R> [goto RNTEQV3X] |
| | | | 1. Yes 2. No | |
| 03 | RNTEQV3X | RNTEQV3X | If you were to rent this timeshare today to someone else, instead of using it yourself, how much would it rent for weekly? | <1-99999> [IF OWNYB = 300 and RNTEQV3X It 200 or gt 8000 goto ERR1_RNTEQV3X] [ELSE goto PRPVAL2X] |
| | | | | <d,r> [goto PRPVAL2X]</d,r> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| 03 | PRPVAL2X | PRPVAL2X | If you were able to sell this timeshare, about how much do you think it would sell for on today's market? | <0-99999999> [IF OWNYB = 300 and PRPVL2X It 3000 or gt 800000 goto ERR1_PRPVL2X] [ELSE goto S3I_END] |
| | | | | <d,r> [goto S3I_END]</d,r> |
| 03A1 | PURPROP | PURPROP | (Other than the Sample Unit which you recently acquired) ^SINCEFILL the first of ^REF_MONTH, (have/has) ^YOU_YRCU purchased or otherwise acquired any property or real estate? | <1> [goto PCODE] <2,D,R> [goto 3A1_END] |
| | | | 1. Yes 2. No | |
| 03A1 | PCODE | PCODE | Q 9 | <1-5> [if 1 selected goto NPROP2] |
| | | | What kind of property(ies) is this new property or real estate? | [if 2 selected goto CK_PCODE] [if 3 selected goto NPROP6] |
| | | | • Enter all that apply, separate with commas | [if 4 selected goto NPROP4] [if 5 selected goto NPROP5] |
| | | | Enter all that apply, coparate with committee | [iii o oblocioù goto (iii i (to) o] |
| | | | A second home, vacation home, recreational property or timeshare Commercial property for business or investment purposes only Residential property for business or investment purposes only Unimproved land with no buildings on it Other property | |
| 03A1 | NPROP2 | NPROP2 | □ 9 ? [F1] | <1-20> [IF (Section 3A1 has been completed) and (the |
| | | | How many second homes, vacation homes or recreational properties, including timeshares? | FR attempts to lower the entry, goto CK_NPROP2) [ELSEIF 3 selected in PCODE, goto NPROP6] [ELSEIF 4 selected in PCODE, goto NPROP4] |
| | | | Exclude right-to-use timeshares, vacation clubs, or destination clubs. | [ELSEIF 5 selected in PCODE, goto NPROP5] [ELSE goto S3A1_END] |
| 03A1 | NPROP6 | NPROP6 | 🚇 9 ?F1 | <1-20> [IF (Section 3A1 has been completed) and (the |
| | | | How many residential properties for business or investment purposes only? | FR attempts to lower the entry, goto CK_NPROP6) [ELSEIF 4 selected in PCODE, goto NPROP4] |
| | | | | [ELSEIF 5 selected in PCODE, goto NPROP5] |
| 03A1 | NPROP4 | NPROP4 | How many were unimproved land with no buildings on it? | [ELSE goto S3A1_END] <1-20> [IF (Section 3A1 has been completed) and (the FR attempts to lower the entry, goto CK_NPROP4] [ELSEIF 5 selected in PCODE, goto NPROP5] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | [ELSE goto S3A1_END] |
| 03A1 | NPROP5 | NPROP5 | How many other properties? | <1-20> [IF (Section 3A1 has been completed) and (the FR attempts to lower the entry, goto CK_NPROP5] [ELSE goto S3A1_END] |
| 03A2 | S3_INTRO | S3_INTRO | Now I am going to ask about owned living quarters and other owned real estate. | <1> [goto BSECT3A2 Block] |
| | | | 1. Enter 1 to Continue | |
| 03A2 | OTHERHOM | OTHERHOM | Since the first of ^REF_MONTH, (have/has) ^YOU_YRCU lived in any other home that ^YOU_ANYMEM still (own/owns)? | <1> [goto NOPROP] <2,D,R> [goto BUSPROP3] |
| | | | 1. Yes 2. No | |
| 03 | NOPROP | NOPROP | How many? | <1-20,D,R> [IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry), goto CK_NOPROP] [ELSEIF ENTRY gt 5 then goto ERR1_NOPROP] [ELSE goto BUSPROP3] |
| 03 | BUSPROP3 | BUSPROP3 | (Do/Does) ^YOU_YRCU own any commercial property only for business or investment purposes? | <1,2,D,R> [goto RESBUSPR] |
| | | | 1. Yes 2. No | |
| 03 | RESBUSPR | RESBUSPR | (In the following questions, please do not include any of the commercial properties ^YOU_YRCU ^own_owns only for business or investment purposes.) | <1> [goto RES_NUM] <2,D,R> [goto SECHOME] |
| | | | (Do/Does) ^YOU_YRCU own any residential property only for business or investment purposes? | |
| | | | 1. Yes 2. No | |
| 03 | RES_NUM | RES_NUM | How many? | <1-20,D,R> [goto SECHOME] |
| 03 | SECHOME | SECHOME | 🚇 6 ?[F1] | <1> [goto SEC_NUM] <2,D,R> [goto NOBUILD] |
| | | | (In the following questions, please do not include any of the properties ^You_YRCU ^own_owns only for | - |

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| | | | business or investment purposes.) | |
| | | | (Other than the property you have already mentioned.) (Do/Does/do/does) ^YOU_YRCU own a second home, vacation home, or recreational property, including timeshares? | |
| | | | Exclude right-to-use timeshares, vacation clubs, or destination clubs. | |
| | | | 1. Yes 2. No | |
| 03 | SEC_NUM | SEC_NUM | How many? | <1-20,D,R> [IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry), goto CK_SECNUM] |
| 03 | NOBUILD | NOBUILD | Other than property you have already mentioned, ^CU_dodoes2 ^YOU_YRCU own any unimproved land, that is, land without buildings on it? | <1> [goto BUILDNUM] <2,D,R> [goto OTHREAL] |
| | | | 1. Yes 2. No | |
| 03 | BUILDNUM | BUILDNUM | How many? | <1-20, D,R> [IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) goto CK_BUILDNUM] [ELSEIF ENTRY gt 5 then goto ERR1_BUILDNUM] [ELSE goto OTHREAL] |
| 03 | OTHREAL | OTHREAL | (Do/Does) ^YOU_YRCU own any other real estate? Please do not include any properties owned only for business or investment purposes. | <1> [goto OTHNUM] <2,D,R> [goto NOLONGER] |
| | | | 1. Yes 2. No | |
| 03 | OTHNUM | OTHNUM | How many? | <1-20,D,R> [IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry), goto CK_OTHNUM] |

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|---------|----------|---------------|---|--|
| | | | | [ELSEIF ENTRY gt 5 then goto ERR1_OTHNUM] [ELSE goto NOLONGER] |
| 03 | NOLONGER | NOLONGER | Since the first of ^REF_MONTH, did ^YOU_YRCU own any properties that ^YOU_YRCU no longer (own/owns)? | <1> [goto NUMPRPTY] <2,D,R> [goto S3A2_END] |
| | | | 1. Yes 2. No | |
| 03 | NUMPRPTY | NUMPRPTY | How many different properties? | <1-20> [IF (Section 3A2 has been completed) AND |
| 03 | P_TYPE | PE P_TYPE | ₩hat type of (property was it/properties were they)? Enter all that apply, separate with commas. | <pre><d,r> [goto S3A2_END] <1-6> [If NUMPRTY is D, R goto S3A2_END]</d,r></pre> |
| | | | A home in which ^YOU_YRCU used to live Commercial property for business or investment purposes only Residential property for business or investment purposes only A second home, vacation home, recreation property, or timeshare Unimproved land with no buildings on it Other property | [If 2 selected in P_TYPE and NUMPRPTY is greater than 1 goto HWMANY2] [If only 2 selected in P_TYPE and NUMPRPTY = 1 goto S3A2_END] [If 3 selected in P_TYPE and NUMPRPTY is greater than 1 goto HWMANY6] [If only 3 selected in P_TYPE and NUMPRPTY = 1 goto S3A2_END] |
| | | | | [If 4 selected in P_TYPE and NUMPRPTY is greater than 1 goto HWMANY3] [If only 4 selected in P_TYPE and NUMPRPTY = 1 goto S3A2_END] [If 5 selected in P_TYPE and NUMPRPTY is greater than 1 goto HWMANY4] [If only 5 selected in P_TYPE and NUMPRPTY = 1 goto S3A2_END] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | [If 6 selected in P_TYPE and NUMPRPTY is greater than 1 goto HWMANY5] [If only 6 selected in P_TYPE and NUMPRPTY = 1 goto S3A2_END] |
| | | | | <r> [goto S3A2_END]</r> |
| 03 | HWMANY1 | HWMANY1 | How many homes in which ^YOU_YRCU used to live did ^YOU_YRCU dispose of since ^REF_MONTH? | <1-9,D,R> [IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry), goto CK_HWMANY1] [ELSEIF 2 selected in P_TYPE goto HWMANY2] [ELSEIF 3 selected in P_TYPE goto HWMANY6] [ELSEIF 4 selected in P_TYPE goto HWMANY3] [ELSEIF 5 selected in P_TYPE goto HWMANY4] [ELSEIF 6 selected in P_TYPE goto HWMANY5] [ELSEIF 6 selected in P_TYPE goto HWMANY5] |
| 03 | HWMANY2 | HWMANY2 | How many commercial business or investment properties did ^YOU_YRCU dispose of since ^REF_MONTH? | <1-9,D,R> [IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry), goto CK_HWMANY2] [ELSEIF 3 selected in P_TYPE goto HWMANY6] [ELSEIF 4 selected in P_TYPE goto HWMANY3] [ELSEIF 5 selected in P_TYPE goto HWMANY4] [ELSEIF 6 selected in P_TYPE goto HWMANY5] [ELSEIF 6 solected in P_TYPE goto HWMANY5] |
| 03 | HWMANY6 | HWMANY6 | How many residential business or investment properties did ^YOU_YRCU dispose of since ^REF_MONTH? | <1-9,D,R> [IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry), goto CK_HWMANY6] [ELSEIF 4 selected in P_TYPE goto HWMANY3] [ELSEIF 5 selected in P_TYPE goto HWMANY4] [ELSEIF 6 selected in P_TYPE goto HWMANY5] [ELSE goto S3A2_CHK] |
| 03 | HWMANY3 | HWMANY3 | How many second homes, vacation homes, recreational properties, or timeshares did ^YOU_YRCU dispose of since ^REF_MONTH? | <1-9,D,R> [IF (Section 3A2 has been completed) AND |
| 03 | HWMANY4 | HWMANY4 | How many unimproved land properties did ^YOU_YRCU dispose of since ^REF_MONTH? | <1-9,D,R> [IF (Section 3A2 has been completed) AND |

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| 03 | HWMANY5 | HWMANY5 | How many other properties did ^YOU_YRCU dispose of since ^REF_MONTH? | <1-9,D,R> [IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry), goto CK_HWMANY5] [ELSE goto S3A2_CHK] |
| 03B | WHICH_PROP | WHICH_PROP | (Now I am going to ask some questions about your owned properties./ Now I'm going to ask about your next property.) | <1> [goto CK_WHICHPROP] <2-6> [goto PROPDESC] |
| | | | ◆ Enter type of property | |
| | | | Sample unit Former Home Vacation prop, Second home, Recreational property Unimproved land Residential business property Other property | |
| 03B | PROPDESC | PROPDESC | (Now I'm going to ask some questions about your Sample Unit.) ("* Briefly describe the (property type).) | <30 characters> [IF OWNYB = 300 goto TIMESHAR] [ELSEIF OWNYB = 600 goto COUNTRY] [ELSE goto SHARED2] |
| | | | (* Press Enter to continue./* Enter 888 to delete this property.) | <888> [goto next property] |
| 03B | TIMESHAR | TIMESHAR | ? [F1] Is this a time-sharing arrangement where ^YOU_YRCU (have/has) use of the property only for a specified time each year? | <1> [goto SHARWKS] <2> [goto SHARED2] |
| | | | 1. Yes 2. No | |
| 03 | SHARWKS | SHARWKS | How many weeks per year can ^YOU_YRCU use your timeshare? | <1-52,D,R> [goto SHARED1] |
| 03B | SHARED1 | SHARED1 | (Do/Does) ^YOU_YRCU own the timeshare with anyone else outside your household? 1. Yes | <1> [goto SHARPER1] <2,D,R> [goto COUNTRY] |
| | | | 2. No | |
| 03B | SHARPER1 | SHARPER1 | What percent of the timeshare ^CU_dodoes2 ^YOU_YRCU own? | <1-99,D,R> [goto COUNTRY] |
| 03B | SHARED2 | SHARED2 | (Do/Does) ^YOU_YRCU share ownership of the property with anyone else? | <1> [goto SHARPER2] |
| | | | | <2,D,R> [IF OWNYB = 300, goto COUNTRY] [ELSEIF INTNMBR = 2-5 and NEWCU ne 1 AND |

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| | | | 1. Yes 2. No | OWNYB ne 100 goto STILOWNB] [ELSE goto BSNSEXP] |
| 03B | SHARPER2 | SHARPER2 | What percentage of the property ^CU_dodoes2 ^YOU_YRCU own? | <1-99,D,R> [IF OWNYB = 300, goto COUNTRY] [ELSEIF INTNMBR = 2-5 AND NEWCU ne 1 AND OWNYB ne 100 goto STILOWNB] [ELSE goto BSNSEXP] |
| 03B | COUNTRY | COUNTRY | Ask if not apparent If this is a timeshare with multiple locations, select the most often used location. Where is the property located? | <1> [goto STATE] <2,D,R> [IF INTNMBR = 2-5 AND NEWCU ne 1 and OWNYB ne 100 goto STILOWNB] [ELSE goto BSNSEXP] |
| | | | United States Foreign Country | |
| 03B | STATE | STATE | ? F1 ◆ Enter the two character State abbreviation | <2 character state abbreviation, D,R> [goto CNTYCODE] |
| 03B | CNTYCODE | CNTYCODE | What county is the property located in? If the county name is not found, key X. | <30 characters, D,R> [IF INTNMBR = 2-5 AND NEWCU ne 1 AND OWNYB ne 100 goto STILOWNB] [ELSE goto BSNSEXP] |
| 03B | OTHCNTY | OTHCNTY | Specify other county | <x> [goto OTHCNTY] <30 characters> [IF INTNMBR = 2-5 AND NEWCU ne 1 AND OWNYB ne 100 goto STILOWNB] [ELSE goto BSNSEXP]</x> |
| 03B | STILOWNB | STILOWNB | Ask if not apparent Do you still own this property? 1. Yes | <1,2,D,R> IF OWNYB=600 goto S3B_END ELSE [goto BSNSEXP] |
| 03B | BSNSEXP | BSNSEXP | 2. No (Are/Were) any of the expenses for this property deducted as a farm, rental, or business expense? | <1> [goto OBSNSZB] <2,D,R> [If OWNYB = 100 goto BSNEXP2] [ELSE goto ACQUIRYR] |
| 03B | OBSNSZB | OBSNSZB | Yes No What percent of the expenses for this property ^is_was2 deducted? Include the portion used for business, farming, or rented to someone outside the household. | <1-99,D,R> [goto ACQUIRYR] <100> [goto ERR2_OBSNSZB] |
| 03B | BSNEXP2 | BSNEXP2 | Is any part of this property you own rented to someone outside your houshold or used for business? | <1,2,D,R> [goto ACQUIRYR] |
| | | | 1. Yes | |

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| | | | 2. No | |
| 03B | ACQUIRYR | ACQUIRYR | In what year did ^YOU_YRCU close or settle on this property? | <1900-9999,D,R> [goto ACQUIRMO] |
| 03B | ACQUIRMO | ACQUIRMO | In what month did ^YOU_YRCU close or settle on this property? | <1-12> [IF ACQUIRMO and ACQUIRYR are in the future, then goto CK_ACQUIRMO] |
| | | | 1. January 2. February | [ELSEIF ACQUIRMO/ACQUIRYR are within the reference period, goto GIFTPROP] |
| | | | 3. March | [ELSE goto ANPROPTX] |
| | | | 4. April | D.D I OIETDDOD! |
| | | | 5. May 6. June | <d,r> [goto GIFTPROP]</d,r> |
| | | | 7. July | |
| | | | 8. August | |
| | | | 9. September 10. October | |
| | | | 11. November | |
| | | | 12. December | |
| 03B | GIFTPROP | GIFTPROP | Was this property received as a gift or inheritance? | <1,D,R> [goto ANPROPTX] <2> [goto OWN_PURX] |
| | | | 1. Yes 2. No | |
| 03B | OWN_PURX | OWN_PURX | □ 6 ? [F1] | <0-99999999> [IF (OWNYB = 100-300 and OWN_PURX It 1500 or gt 485000) OR (OWNYB = 400 and OWN_PURX It |
| | | | What was the total price paid for ^this_the property, not including | 100 or gt 250000) OR (OWNYB = 500 and OWN_PURX It |
| | | | closing costs? Closing costs include the kinds of things listed | 1500 or gt 500000) then goto ERR1_OWNPURX] |
| | | | on page 6. | [ELSÉ goto CLOSECST] |
| | | | | <d,r> [goto CLOSECST]</d,r> |
| 03B | CLOSECST | CLOSECST | 🚇 6 ? [F1] | <0-99999999> [IF CLOSECST gt OWN_PURX then goto |
| | | | About how much were the closing costs? | CK_CLOSECST] [ELSEIF CLOSECST gt 17000 then goto |
| | | | About non-main note the decing costs. | ERR1_CLOSCST] |
| | | | | [ELSE goto OWNDPMTX] |
| | | | | <d,r> [got OWNDPMTX]</d,r> |
| 03B | OWNDPMTX | OWNDPMTX | What was the amount of the down payment? | <0-99999999> [IF gt OWN_PURX then goto |
| | | | | CK_OWNDPMTX] [ELSEIF OWNDPMTX gt 185000 then goto |
| | | | | ERR1_OWNDPMTX] |
| | | | | [ELSE goto ANPROPTX] |
| | | | | <d,r> [goto ANPROPTX]</d,r> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| 03B | ANPROPTX | ANPROPTX | What ^arewere2 the annual property taxes for ^this_the property? | <0-99999999> [IF (OWNYB = 100 and ANPROPTX gt 15000) OR (OWNYB = 200 and ANPROPTX gt 8000) OR (OWNYB = 300 and ANPROPTX gt 7000) OR (OWNYB = 400 and ANPROPTX gt 3000) OR (OWNYB = 500 and ANPROPTX gt 11000) then goto ERR1_ANPROPTX] [ELSEIF OWNYB = 400 goto S3B_END] [ELSEIF OWNYB ne 400 AND NOT (OWNYB = 100 AND BUILDING (from Section 1C) = 1, 9, 10) goto PROPTYPE] [ELSE goto S3B_END] |
| | | | | <pre><d,r> [IF OWNYB = 400 goto S3B_END] [ELSEIF OWNYB ne 400 AND NOT (OWNYB = 100 AND BUILDING (from Section 1C) = 1, 9, 10) goto PROPTYPE] [ELSE goto S3B_END]</d,r></pre> |
| 03B | PROPTYPE | PROPTYPE | Ask if not apparent. If respondent doesn't know or refuses select pre-code 3. | <1-3> [goto S3B_END] |
| | | | ^Is_Was this property a - | |
| | | | 1. Condominium 2. Cooperative 3. Something else | |
| 03D | DISPMTHD | DISPMTHD | You said ^YOU_YRCU no longer (own/owns) your (property description). Did ^YOU_YRCU sell it, give it to someone outside your household, or do something else with it? | <1,2,D,R> [goto DISPYR] <3> [goto DISPOTH] |
| | | | Sold the property or traded the property in Gave it to someone outside household Something else, other - specify | |
| 03D | DISPOTH | DISPOTH | ◆ Specify: | <30 Characters> [goto DISPYR] |
| 03D | DISPYR | DISPYR | In what year did ^YOU_YRCU (sell(trade) this property/give this property to someone outside your CU/dispose of this property)? | <1998 - 9999,D,R> [goto DISPMO] |
| 03D | DISPMO | DISPMO | In what month did ^YOU_YRCU (sell(trade) this property/give this property to someone outside your CU/dispose of this property)? | <1-12,D,R> [IF DISPMO and DISPYR not within the reference period, goto ERR3_DISPMO] [ELSEIF DISPMTHD = 1 AND (DISPMO and |
| | | | 1. January 2. February 3. March | DISPYR are within the reference period, goto DISPX] [Else goto S3D_END] |
| | | | 4. April | IF intnmbr = 1 THEN |
| | | | 5. May | IF ((DISPMO = last_monthnum) OR (DISPMO = |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| Section | Tag Name | Variable Name | Question Text 6. June 7. July 8. August 9. September 10. October 11. November 12. December | cur_monthnum)) AND ((DISPYR = Currentyear) OR (DISPYR = (Currentyear - 1))) OR ((DISPMO = Interviewdate.MONTH) AND (DISPYR = Currentyear)) THEN do NOT display the error ELSE Display the error message ELSEIF intnmbr > 1 THEN {If it is not the first interview} IF Cur_monthnum = 1 THEN {Current Month is January} IF DISPMO = 1 AND DISPYR = (Currentyear) THEN {Disposed of January of this year} do NOT display the error ENDIF IF (DISPMO = 10-12) AND DISPYR = (Currentyear - 1) THEN {Disposed of Oct, Nov, Dec of last year} do NOT display the error ENDIF ELSEIF Cur_monthnum = 2 THEN {Current Month is February} |
| | | | | IF (DISPMO = 1 or 2) AND DISPYR = (Currentyear) THEN {Disposed of in Jan or Feb of this year} do NOT display the error ENDIF IF (DISPMO = 11 or 12) AND DISPYR = (Currentyear - |
| | | | | 1) THEN {Disposed of in Nov or Dec of last year} do NOT display the error ENDIF ELSEIF Cur_monthnum = 3 THEN {Current Month is March} IF (DISPMO = 1-3) AND DISPYR = (Currentyear) |
| | | | | THEN {Disposed of in Jan or Feb of this year} do NOT display the error ENDIF IF DISPMO = 12 and DISPYR = (Currentyear - 1) THEN |
| | | | | {Disposed of in Dec of last year} do NOT display the error ENDIF ELSEIF {Disposed of betweent the ref_month and current month of this year} (((DISPMO >= ref_monthnum) AND (DISPMO <= cur_monthnum)) AND (DISPYR = Currentyear) |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | OR {Disposed of this month and this year} |
| 03D | DISPX | DISPX | What was the selling price (trade-in value)? | <0-99999999> [IF ENTRY It 750 or gt 399900, goto ERR1_DISPX] [ELSE goto DISPEXPX] |
| | | | | <d,r> [goto DISPEXPX]</d,r> |
| 03D | DISPEXPX | DISPEXPX | Here is a list of some of the costs people may have when selling (trading) property. Looking at the list may help you remember what Your Your CU's expenses were. What were Your Your CU's | <0-99999999> [IF ENTRY 28000 goto ERR1_DISPEXPX] [ELSEIF DISPEXPX gt DISPX goto CK_DISPEXPX] [ELSE goto S3D_ENDD] |
| 03E | PRESMORT | PRESMORT | total expenses in selling (trading) this property? Now I am going to ask about mortgages for your (property description). Excluding home equity loans, (and reverse mortgages/), ^CU_dodoes2 ^YOU_YRCU presently have a mortgage on your (property description)? | <d,r> [goto S3D_END] <1> [goto NUMMORT1] <2,D,R> [goto HADMORT]</d,r> |
| | | | 1. Yes 2. No | |
| 03E | NUMMORT1 | NUMMORT1 | How many mortgages (have/has) ^YOU_YRCU had on this property since the first of ^REF_MONTH? | <1-8,D,R> [IF (Section 3E has been completed) AND |
| 03E | HADMORT | HADMORT | (Have/Has) ^YOU_YRCU had a mortgage on this property since the first of ^REF_MONTH? | <1> [goto NUMMORT2] <2,D,R> [goto HOMEQ_YN] |
| | | | 1. Yes 2. No | |
| 03E | NUMMORT2 | NUMMORT2 | How many mortgages (have/has) ^YOU_YRCU had on this property since the first of ^REF_MONTH? | <1-8,D,R> [IF (Section 3E has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMMORT2] [ELSE goto HOMEQ_YN] |
| 03E | MRTCPSHA | MRTCPSHA | Since the first of 'REF_MONTH, in addition to Your Your CU's share of the cooperative's total costs, did 'YOU_YRCU make payments on a mortgage | <1> [goto NUMMORT3] <2,D,R> [goto HOMEQ_YN] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | that was obtained from an outside lender for Your Your CU's shares in the cooperative? | |
| | | | 1. Yes 2. No | |
| 03E | NUMMORT3 | NUMMORT3 | How many mortgages (have/has) ^YOU_YRCU had on this property since the first of ^REF_MONTH? | <1-8,D,R> [IF (Section 3E has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMMORT3] [ELSE goto HOMEQ_YN] |
| 03E | HOMEQ_YN | HOMEQ_YN | (Do/Does) ^YOU_YRCU have a home equity loan or any other loan which gives the lender claim on this property in case the loan is not repaid? | <1> [goto LSHEL_YN] <2,D,R> [goto S3E_END] |
| | | | 1. Yes 2. No | |
| 03E | LSHEL_YN | LSHEL_YN | (There are two basic types of home equity loans. I'll describe both types A loan where ^YOU_YRCU received the entire lump-sum borrowed when ^YOU_YRCU took out the loan; or - A line of credit loan where ^YOU_YRCU can increase the amount borrowed by simply writing a check or using a special credit card.) (Have/Has) ^YOU_YRCU had a lump sum home equity loan on this property since the first of ^REF_MONTH? | <1> [got NUMLSHEL] <2,D,R> [goto LCHEL_YN] |
| | | | 1. Yes 2. No | |
| 03E | NUMLSHEL | NUMLSHEL | How many? | <1-8,D,R> [IF (Section 3E has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMLSHEL] [ELSE goto LCHEL_YN] |
| 03E | LCHEL_YN | LCHEL_YN | (Have/Has) ^YOU_YRCU had a line of credit home equity loan on this property since the first of ^REF_MONTH? | <1> [goto NUMLCHEL] <2,D,R> [goto S3E_END] |
| | | | 1. Yes 2. No | |
| 03E | NUMLCHEL | NUMLCHEL | How many? | <1-6,D,R> [IF (section 3E has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMLCHEL] [ELSE goto S3E_END] |

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| 03F | ORG_INTR | ORG_INTR | Now I will ask some questions about your (1st/2nd/3rd/etc.) (mortgage/lump sum home equity loan). These questions refer to the (mortgage/lump sum home equity loan) you are currently making payments on. | <1> [goto ORGMRTX] <2> [goto S3FG_END] |
| | | | Continue Delete the loan | |
| 03F | ORGMRTX | ORGMRTX | What was the amount of the (mortgage/lump sum home equity loan) when ^YOU_YRCU first obtained it, not including any interest? | <1-99999999> [IF (OWNYB = 100 and ORGMRTX It 5000 or gt 315000) OR (OWNYB = 200 and ORGMRTX It 3000 or gt 350000) OR (OWNYB = 300 and ORGMRTX It 3000 or gt 400000) OR (OWNYB = 400 and ORGMRTX It 1000 or gt 124900) OR (OWNYB = 500 and ORGMRTX It 2000 or gt 300000) goto ERR1_ORGMRTX] [ELSE goto FRSTPYYR] |
| | | | | <d,r> [goto FRSTPYYR]</d,r> |
| 03F | FRSTPYYR | FRSTPYYR | In what year did ^YOU_YRCU make the first payment on this (mortgage/lump sum home equity loan)? | <1900-9999> [IF gt 2010 or lt 1970, goto ERR1_FRSTPYYR] [ELSE goto FRSTPYMO] |
| | | | | <d,r> [goto FRSTPYMO]</d,r> |
| 03F | FRSTPYMO | FRSTPYMO | In what month did ^YOU_YRCU make the first payment on this (mortgage/lump sum home equity loan)? | <1-12,D,R> [IF FRSTPYYR and FRSTPYMO are gt (current month + 2 and year) then goto CK_FRPSTYMO] [ELSE MTERM] |
| | | | January February March April May June July August September October November December | |
| 03F | MTERM | MTERM | Is this a 30 year (mortgage/lump sum home equity loan), a 15 year (mortgage/lump sum home equity loan), or something else? | <1> [IF (current year) - (FRSTPYYR) gt 30, goto CK_S3FG] [ELSE goto NEWMRRT] |
| | | | 1. 30-year 2. 15-year 3. Something else | <2> [IF (current year) - (FRSTPYYR) gt 15, goto CK_S3FG] [ELSE goto NEWMRRT] |
| | | | | <3> [goto MORTTERM] |

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| | | | | <d,r> [goto NEWMRRT]</d,r> |
| 03F | MORTTERM | MORTTERM | ● Enter number of years | <1-50> [IF (current year) - (FRSTPYYR) gt MORTTERM, goto CK_S3FG] [ELSEIF ENTRY It 5 or gt 30, goto ERR1_MORTTERM] [ELSE goto NEWMRRT] |
| | | | | <d,r> [goto NEWMRRT]</d,r> |
| 03F | NEWMRRT | NEWMRRT | What is the current interest rate on this (mortgage/lump sum home equity loan)? | <00.000-99.999> [IF ENTRY It 4 or gt 14, goto ERR1_NEWMRRT] |
| | | | Enter percent including decimal | [ELSE goto FIXEDRTE] |
| | | | | <d,r> [goto FIXEDRTE]</d,r> |
| 03F | FIXEDRTE | FIXEDRTE | Is this a fixed rate (mortgage/lump sum home equity loan)? | <1> [goto PAYINCL] |
| | | | 1. Yes 2. No | <2,D,R> [goto PAYTYPE] |
| 03F | PAYTYPE | PAYTYPE | There are many different kinds of (mortgage/lump sum home equity loan)(s). Which of these comes closest to Yours Your CU's? | <1-3,D,R> [IF FIXEDRTE = 2 AND PAYTYPE = 1, goto CK_PAYTYPE] [ELSEIF precode 3 is selected goto PAYTOTHF] |
| | | | Read each item on listMark all that apply, separate with commas | [ELSE goto PAYINCL] |
| | | | Variable or adjustable rate of interest (ARM) Interest only Other - specify | |
| 03F | PAYTOTHF | PAYTOTHF | Specify: | <30 characters> [goto PAYINCL] |
| 03F | | PAYINCL | □ 7 [F1] | <1-6,77,R> [IF 1 and 2 were not selected, goto CK_PAYINCL] |
| | | | On Your Your CU's last payment, which of these things were included? | [ELSEIF 6 selected, goto PAYOTHF] [ELSEIF FIXEDRTE = 1 goto MRTPMTX] |
| | | | Read each item on list | [ELSEIF INTNMBR = 2-5 goto PAYMTX1] [ELSE goto PAYMTX3] |
| | | | Enter all that apply, separate with commas | |
| | | | 1. Principal | |
| | | | Interest Property taxes | |

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| | | | 4. Property insurance 5. Mortgage guarantee insurance 6. Any other payments-specify 77. Don't know | |
| 03F | PAYOTHF | PAYOTHF | • Specify: | <30 characters> [IF FIXEDRTE = 1 goto MRTPMX] [ELSEIF INTNMBR = 2-5 goto PAYMTX1] [ELSE goto PAYMTX3] |
| 03F | MRTPMTX | MRTPMTX | How much is Your Your CU's (mortgage/lump sum home equity loan) payment per month? | <1-99999999> [IF MRTPMTX gt ORGMRTX goto CK_MRTPMTX] [ELSEIF entry lt 125 or gt 2700 goto ERR1_MRTPMTX] [ELSEIF any codes 3-6 are selected in PAYINCL |
| | | | | goto PRININTX] [ELSE goto S3FG_END] |
| 03F | PRININTX | PRININTX | How much of that amount was for ^prinint_fill? | <pre><0-99999999> [IF PRININTX gt MRTPMTX goto ERR_PRININTX] [ELSEIF entry It 75 or gt 2500 goto</pre> |
| | | | | <d,r> [goto S3FG_END]</d,r> |
| 03F | PAYMTX1 | PAYMTX1 | How much was Your Your CU's payment on this (mortgage/lump sum home equity loan) in ^REF_MONTH? | <0> [goto PAYMTX2] <1-99999999,D,R> [IF entry lt 125 or gt 2700 goto ERR1_PAYMTX1] [ELSEIF any codes 3-6 selected in PAYINCL |
| 03F | PRNINTX1 | PRNINTX1 | How much of that amount was for ^prinint_fill? | <0-99999999> [IF PRNINTX1 gt PAYMTX1 goto CK_PRNINTX1] [ELSEIF entry It 75 or gt 2500 goto ERR1_PRNINTX1] [ELSE goto PAYMTX2] <d,r> [goto PAYMTX2]</d,r> |
| 03F | PAYMTX2 | PAYMTX2 | How much was Your Your CU's payment on this (mortgage/lump sum home equity loan) in ^TWO_MONTH? | <0> [goto PAYMTX3] <1-99999999,D,R> [IF entry lt 125 or gt 2700 goto ERR1_PAYMTX2] [ELSEIF any codes 3-6 selected in |

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| | | | | PAYINCL |
| | | | | goto PRNINTX2] [ELSE goto PAYMTX3] |
| 03F | PRNINTX2 | PRNINTX2 | How much of that amount was for ^prinint_fill? | <0-99999999> [IF PRNINTX2 gt PAYMTX2 goto ERR_PRNINTX2] [ELSEIF entry lt 75 or gt 2500 goto ERR1_PRNINTX2] [ELSE goto PAYMTX3] |
| | | | | <d,r> [goto PAYMTX3]</d,r> |
| 03F | PAYMTX3 | PAYMTX3 | How much was Your Your CU's payment on this (mortgage/lump sum home equity loan) in ^LAST_MONTH? | <0,D,R> [goto S3FG_END] |
| | | | | <1-99999999> [IF entry lt 125 or gt 2700 goto ERR1_PAYMTX3] [ELSEIF any codes 3-6 selected in PAYINCL goto PRNINTX3] [ELSE goto S3FG_END] |
| 03F | PRNINTX3 | PRNINTX3 | How much of that amount is for ^prinint_fill? | <pre><0-99999999> [IF PRNINTX3 gt PAYMTX3 goto CK_PRNINTX3] [ELSEIF PRNINTX3 It 75 or gt 2500 goto</pre> |
| | | | | <d,r> [goto S3FG_END]</d,r> |
| | PAIDLOAN | PAIDLOAN | (I'd like to ask some questions about (your/your CUs) line of credit home equity (loan/laons).) | <1> [goto PDAMTX1] <2,D,R> [goto TOTOWED] |
| | | | Since the first of ^REF_MONTH, (have/has) ^YOU_YRCU made any payments for Your Your CU's (this loan/1st/2nd/3rd/etc.)? | <888> [goto next loan] |
| | | | 1. Yes 2. No 888. Delete this loan | |
| 03 | PDAMTX1 | PDAMTX1 | What was the total amount paid in ^REF_MONTH? | <1-99999999> [IF (OWNYB = 100 and PDAMTX1 It 15 or gt 6000) OR (OWNYB = 200-500 and PDAMTX1 It 35 or gt 35000) goto ERR1_PDAMTX1 [ELSEIF INTNMBR = 1 goto TOTOWED] [ELSE goto PDAMTX2] |
| | | | | <0,D,R> [IF INTNMBR = 1 goto TOTOWED] [ELSE goto PDAMTX2] |
| 03 | PDAMTX2 | PDAMTX2 | What was the total amount paid in ^TWO_MONTH? | <1-99999999> [IF (OWNYB = 100 and PDAMTX2 It 15 or gt 6000) OR (OWNYB = 200-500 and PDAMTX2 It 35 or gt 35000) then goto ERR1_PDAMTX2] |

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| | | | | [ELSE goto PDAMTX3] |
| | | | | <0,D,R> [goto PDAMTX3] |
| 03 | PDAMTX3 | PDAMTX3 | What was the total amount paid in ^LAST_MONTH? | <1-9999999> [IF (OWNYB = 100 and entry lt 15 or gt 6000) OR (OWNYB = 200-500 and entry lt 15 or gt 6000) then goto ERR1_PDAMTX3 [ELSE goto TOTOWED] |
| | | | | <0,D,R> [goto TOTOWED] |
| 03 | TOTOWED | TOTOWED | How much was owed before the last payment? | <0-99999999> [IF (OWNYB = 100 and entry lt 165 or gt 104400) OR (OWNYB = 200-500 and entry lt 2000 or gt 100000) AND (entry ne 0)then goto ERR1_TOTOWED] [ELSEIF (entry lt PDAMTX3 AND (PDAMTX3 ne D and ne R)) OR (INTNMBR = 1 and entry lt PDAMTX1 AND (PDAMTX1 ne D and ne R)) then goto CK_TOTOWNED] [ELSE goto S3H_END] |
| | | | | <d,r> [goto S3H_END]</d,r> |
| 03 | MORTSPEC | MORTSPEC | Now I'm going to ask about other ownership costs for your (property description). | <1> [goto SPECIALX] <2,D,R> [goto GRNDRENT] |
| | | | Since the first of 'REF_MONTH, have 'YOU_ANYMEM paid more than the amount required on any mortgage or lump sum home equity loan for this property? | |
| | | | 1. Yes 2. No | |
| 03 | SPECIALX | SPECIALX | What was the total amount that ^YOU_YRCU paid extra? | <1-99999999> [If It 8 or gt 14000, goto ERR1_SPECIALX] [ELSE goto SPECLXCM] |
| - | | | | <d,r> [goto GRNDRENT]</d,r> |
| 03 | SPECLXCM | SPECLXCM | How much of that amount was paid this month? | <0-99999999> [IF SPECLXCM It 5 or gt 1762 goto ERR1_SPECLXCM] [ELSEIF SPECLXCM gt SPECIALX, goto CK_SPECLXCM] [ELSE goto GRNDRENT] |
| | | | | <d,r> [goto GRNDRENT]</d,r> |
| 03 | GRNDRENT | GRNDRENT | (Now I'm going to ask about ownership costs for your ^PROPDESC) | <1> [goto GRNDRNTX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | Since the first of ^REF_MONTH, (have/has) ^YOU_YRCU made any payments for ground or land rent for (property description)? | <2,D,R> [If PROPTYPE = 1 goto PAYCONDO] [If PROPTYPE = 2 goto COOPRG3] [If PROPTYPE = 3 goto PAYHOASS] |
| | | | 1. Yes 2. No | |
| 03 | GRNDRNTX | GRNDRNTX | What was the total amount paid? | <1-99999999> [IF GRNDRNTX It 45 or gt 2465 goto ERR1_GRNDRNTX] [ELSE goto GRNDRTCX] |
| | | | | <d,r> [If PROPTYPE = 1 goto PAYCONDO] [If PROPTYPE = 2 goto COOPRG3] [If PROPTYPE = 3 goto PAYHOASS]</d,r> |
| 03 | GRNDRTCX | GRNDRTCX | How much of that amount was paid this month? | <0-99999999> [IF GRNDRTCX = 1-5 or gt 759 goto ERR1_GRNDRTCX] [ELSEIF GRNDRTCX gt GRNDRNTX goto CK_GRNDRTCX] [ELSEIF PROPTYPE = 1 goto PAYCONDO] [ELSEIF PROPTYPE = 2 goto COOPRG3] [ELSE goto PAYHOASS] |
| | | | | <d,r> [IF PROPTYPE = 1 goto PAYCONDO] [IF PROPTYPE = 2 goto COOPRG3] [IF PROPTYPE = 3 goto PAYHOASS]</d,r> |
| 03 | PAYHOASS | PAYHOASS | (Do/Does) ^YOU_YRCU make regular payments to a homeowner's association? | <1> [goto HORCORG] <2,D,R> [goto SPCLPAY2] |
| | | | 1. Yes 2. No | |
| 03 | PAYCONDO | PAYCONDO | ^CU_Arels ^YOU_YRCU required to make regular payments of condominium fees for general maintenance or management services? | <1> [goto HORCORG] <2,D,R> [goto SPCLPAY2] |
| | | | 1. Yes 2. No | |
| 031 | COOPRG3 | COOPRG3 | 🚇 7 ? [F1] | <12,R> [goto SPCLPAY1] |
| | | | Now I'd like to ask you about payments ^YOU_YRCU ^make_makes directly to the cooperative for Your Your CU's share of its costs. Since the first of ^REF_MONTH , have ^YOU_ANYMEM | <1-11,77> [IF 11 selected goto CORGOTH] [ELSEIF there is a LOANTYPE = 1 for this property goto MGOTHER] |

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| | | | made any payments for any of the following things - | [ELSE goto MGOTHERX] |
| | | | Read each item on the list Enter all that apply, separate with commas Enter 12 for no payments made | |
| | | | Repayment of loans owed by cooperative Property taxes Property insurance Management Repairs or maintenance, including lawn care or snow removal Improvements Recreational including swimming, golf or tennis facilities Security including guards or alarm systems Utilities such as gas, electricity, water, heat Trash collection Other No payments made Don't know | |
| 03 | CORGOTH | CORGOTH | ◆ Specify: | <30 characters> [IF at least one loan of LOANTYPE = 1 for this property, goto MGOTHER] [ELSE goto MGOTHERX] |
| 031 | HORCORG | HORCORG | Which of the following services and privileges were included in those payments? | <1-11,77> [IF 11 selected goto HORGOTH] [ELSEIF there is at least one loan of LOANTYPE = 1 on this property, goto MGOTHER] [ELSE goto MGOTHERX] |
| | | | Read each item on the list. Enter all that applyseparate with commas. | <r> [goto SPCLPAY2]</r> |
| | | | Management Repairs or maintenance, including lawn care or snow removal Improvements Utilities such as gas, electricity, water, heat Parking Recreational including swimming, golf, or tennis facilities Security including guards or alarm systems Maid services Medical services Trash collection Other Don't Know | |
| 03 | HORGOTH | HORGOTH | • Specify: | <30 characters> [IF at least one loan of LOANTYPE = 1 for |

| | | | Skip Instructions |
|----------|------------------------------|---|--|
| | | | this property, goto MGOTHER] [ELSE goto MGOTHERX] |
| MGOTHER | MGOTHER | Since the first of ^REF_MONTH, have you made ANY regular payments for these services? | <1,D,R> [goto MGOTHERX] |
| | | | <2> [IF PROPTYPE = 2 goto SPCLPAY1] [ELSE goto SPCLPAY2] |
| | | 1. Yes 2. No | |
| MGOTHERX | MGOTHERX | Since the first of ^REF_MONTH, how much (have/has) ^YOU_YRCU paid for these services? | <1-99999999> [IF OWNYB = 100 and MGOTHERX It 10 or gt 2100 goto ERR1_MGOTHERX] [ELSEIF OWNYB = 200-500 and MGOTHERX It 5 or gt 2610 goto ERR1_MGOTHERX] [ELSE goto MGOTHRCX] |
| | | | <0,D,R> [IF PROPTYPE = 2 goto SPCLPAY1] [ELSE goto SPCLPAY2] |
| MGOTHRCX | MGOTHRCX | How much of that amount was paid this month? | <pre><0-99999999> [IF OWNYB = D or R and MGOTHRCX = 1-5 or gt 11000 goto ERR1_MGOTHRCX] [ELSEIF OWNYB = 100 and MGOTHRCX = 1-5 or gt 870 goto ERR1_MGOTHRCX] [ELSEIF OWNYB = 200-500 and MGOTHRCX = 1-5 or gt 635 goto ERR1_MGOTHRCX] [ELSEIF MGOTHRCX gt MGOTHERX, goto CK_MGOTHRCX] [ELSEIF PROPTYPE = 2 goto SPCLPAY1] [ELSE goto SPCLPAY2]</pre> |
| | | | <d,r> [IF PROPTYPE = 2 goto SPCLPAY1] [ELSE goto SPCLPAY2]</d,r> |
| SPCLPAY1 | SPCLPAY1 | 4 7 | <1> [goto COOPSP3] <2,D,R> [goto ASSESSMT] |
| | | (Have/Has) ^YOU_YRCU made any SPECIAL payments to a management service? | , , 13.44 |
| | | 1. Yes 2. No | |
| SPCLPAY2 | SPCLPAY2 | 1 7 | <1> [goto HOCOSP3] <2,D,R> [goto ASSESSMT] |
| | | (Have/Has) ^YOU_YRCU made any SPECIAL payments to a management service? | ,_, [30.0] |
| | MGOTHERX MGOTHRCX SPCLPAY1 | MGOTHERX MGOTHERX MGOTHRCX MGOTHRCX SPCLPAY1 SPCLPAY1 | ### Topic Services #### To |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|--|--|
| | | | 1. Yes | |
| | | | 2. No | |
| 031 | COOPSP3 | COOPSP3 | 🚇 7 ? [F1] | <1-11,77,R> [IF 11 is selected goto COSPOTH) [ELSE goto SPECLX] |
| | | | Since the first of AREF_MONTH, what services were provided? | [2202 goto 0. 2027.] |
| | | | Enter all that apply, separate with commas | |
| | | | 1. Rapyment of loans owed by the cooperative | |
| | | | Property taxes Property insurance | |
| | | | A. Management | |
| | | | 5. Repairs or mantainence, including lawn care or snow removal | |
| | | | 6. Improvements | |
| | | | 7. Recreational including swimming, golf, or tennis facilitieds | |
| | | | Security including guards or alarm systems | |
| | | | 9. Utilities such as gas, electricity, water, heat | |
| | | | 10. Trash collection 11. Other | |
| | | | 77. Don't Know | |
| 03 | COSPOTH | COSPOTH | ♦ Specify: | <30 characters> [goto SPECLX] |
| 031 | HOCOSP3 | HOCOSP3 | ₽ 7 ? [F1] | <1-11,77,R> [IF 11 is selected, goto HOSPOTH] [ELSE goto SPECLX] |
| | | | Since the first of ^REF_MONTH, what services were provided? | [EESE gold of EGEX] |
| | | | Enter all that apply, separate with commas | |
| | | | 1. Management | |
| | | | 2. Repairs or maintenance, including lawn care or snow removal | |
| | | | 3. Improvements | |
| | | | Utilities such as gas, electricity, water, heat Parking | |
| | | | Recreational including swimming, golf, or tennis facilities | |
| | | | 7. Security including guards or alarm systems | |
| | | | 8. Maid services | |
| | | | 9. Medical services | |
| | | | 10. Trash collection | |
| | | | 11. Other | |
| 00 | LICEDOTII | HOCDOTH | 77. Don't Know | 20 ah arastara. Trata CDECLVI |
| 03 | HOSPOTH | HOSPOTH | • Specify: | <30 characters> [goto SPECLX] |
| 03 | SPECLX | SPECLX | Since the first of ^REF_MONTH, how much were these special payments? | <1-99999999> [IF SPECLX gt 6600 goto ERR1_SPECLX] [ELSE goto SPECLCX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | | <d,r> [goto ASSESSMT]</d,r> |
| 03 | SPECLCX | SPECLCX | How much of that amount was paid this month? | <0-99999999> [IF SPECLCX gt 2200 goto ERR1_SPECLCX] [ELSEIF SPECLCX gt SPECLX goto CK_SPECLCX] [ELSE goto ASSESSMT] |
| | | | | <d,r> [goto ASSESSMT]</d,r> |
| 03 | ASSESSMT | ASSESSMT | Since the first of 'REF_MONTH 'CU_havehas2 'YOU_YRCU paid any special assessments to a local government for construction or repair of roads, sidewalks, or other things like that? 1. Yes | <1> [goto ASSESSX] <2,D,R> [IF OWNYB = 100 goto RNTEQVX] [ELSEIFIF OWNYB = 300 goto VAC_OCCQ] [ELSE goto S3I_END] |
| 03 | ASSESSX | ASSESSX | 2. No What was the total amount paid? | <1-99999999> [IF ASSESSX It 6 or gt 77000 goto |
| 03 | ASSESSA | ASSESSA | what was the total amount paid? | ERR1_ASSESSX] [ELSE goto ASSESSCX] |
| | | | | <d,r> [IF OWNYB = 100 goto RNTEQVX] [ELSEIF OWNYB = 300 goto VAC_OCCQ] [ELSE goto S3I_END]</d,r> |
| 03 | ASSESSCX | ASSESSCX | How much of that amount was paid this month? | <0-99999999> [IF ASSESSCX gt 2058 goto ERR1_ASSESSCX] [ELSEIF ASSESSCX gt ASSESSX goto CK_ASSESSCX] [ELSEIF OWNYB = 100 goto RNTEQVX] [ELSEIF OWNYB = 300 goto VAC_OCCQ] [ELSE goto S3I_END] |
| | | | | <d,r> [IF OWNYB = 100 goto RNTEQVX] [ELSEIF OWNYB = 300 goto VAC_OCCQ] [ELSE goto S3I_END]</d,r> |
| 03 | VAC_OCCQ | VAC_OCCQ | Since the first of ^REF_MONTH, how much time did you occupy this (timeshare/property)? | <0,D,R> [IF TIMESHAR (from 3B) = 2, D or R goto VAC_SEC] |
| | | | • Enter quantity and select period on next screen. | [ELSEIF TIMESHAR (from 3B) = 1 goto TIME_RNT] [ELSE goto S3I_END] |
| | | | | <1-150> [goto VAC_OCCY] |
| 03 | VAC_OCCY | VAC_OCCY | • Enter time period. | <1-4,D,R> [IF TIMESHAR (from 3B) = 2, D or R goto VAC_SEC] |
| | | | 1. Days | [ELSEIF TIMESHAR (from 3B) = 1 goto TIME_RNT] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|------------------|----------------|--|---|
| | | | 2. Weeks | [ELSE goto S3I_END] |
| | | | 3. Months | |
| | | | 4. Percent | <5> [goto VAC_OTH] |
| | \/A Q Q \(\tau\) | \/A Q Q Q TI I | 5. Other, specify | OO L D.D |
| 03 | VAC_OTH | VAC_OTH | • Specify: | <30 characters,D,R> [IF TIMESHAR (from 3B) = 2, D or R |
| | | | | goto VAC_SEC] [ELSEIF TIMESHAR (from 3B) = 1 goto |
| | | | | TIME_RNT] |
| | | | | [ELSE goto S3I_END] |
| 03 | VAC_SEC | VAC_SEC | Since the first of ^REF_MONTH, was this property either rented by someone outside your household or | <1> [goto VAC_RNTQ] |
| | 0_0 | | available to be rented? | <2,D,R> [goto RNTEQVX] |
| | | | | , |
| | | | 1. Yes | |
| -00 | V/AC DNTO | VAC DNTO | 2. No | 0.0.0. |
| 03 | VAC_RNTQ | VAC_RNTQ | Since the first of ^REF_MONTH, how much time was this property rented by someone outside your household? | <0,D,R> [goto VAC_AVAQ] <1-150> [goto VAC_RNTY] |
| | | | nousehold? | <1-150> [goto VAC_KNTT] |
| | | | Enter quantity and select period on next screen. | |
| 03 | VAC_RNTY | VAC_RNTY | • Enter time period. | <1-4,D,R> [goto VAC_AVAQ] |
| | | | | <5> [goto VAC_ROTH] |
| | | | 1. Days 2. Weeks | |
| | | | 3. Months | |
| | | | 4. Percent | |
| | | | 5. Other, specify | |
| 03 | VAC_ROTH | VAC_ROTH | • Specify: | <30 characters,D,R> [goto VAC_AVAQ] |
| 03 | VAC_AVAQ | VAC_AVAQ | Since the first of AREF_MONTH, how much time was this property available to be rented? | 0,D,R> [IF OWNYB = 300 goto RNTEQV2X] [ELSE goto S3I_END] |
| | | | Enter quantity and select period on next screen. | <1-150> [goto VAC_AVAY] |
| 03 | VAC_AVAY | VAC_AVAY | ◆ Specify | <1-4,D,R> [IF OWNYB = 300 goto RNTEQV2X] [ELSE |
| | _ | _ | | goto S3I_END] |
| | | | 1. Days | <5> [goto VAC_AOTH] |
| | | | 2. Weeks | |
| | | | 3. Months | |
| | | | 4. Percent | |
| | | | 5. Other, specify | |
| 03 | VAC_AOTH | VAC_AOTH | ◆ Specify | <30 characters,D,R> [IF OWNYB = 300 goto RNTEQV2X] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | | [ELSE goto S3I_END] |
| 03 | RNTEQV2X | RNTEQV2X | If someone were to rent this home today, how much do you think it would rent for? | <1-999999> [IF RNTEQV2X It 200 or gt 800 goto ERR1_RNTEQV2X] [ELSE goto RENTPERD] |
| | | | | <d,r> [goto RENTPERD]</d,r> |
| 03 | RENTPERD | RENTPERD | Ask if not already stated. | <1-3,D,R> [goto RENTUTIL] <4> [goto RNPEROTH] |
| | | | What period of time does this rental amount cover? | |
| | | | 1. Week 2. Month 3. Quarter 4. Other specify | |
| 03 | RNPEROTH | RNPEROTH | Specify: | <30 characters> [goto RENTUTIL] |
| 03 | RENTUTIL | RENTUTIL | Does this amount include utilities? | <1,2,D,R> [goto PROPVALX] |
| | | | 1. Yes 2. No | |
| 03 | RNTEQVX | RNTEQVX | If someone were to rent this (entire property/home) today, (including part of the property currently being used for business, farming, or rented,) how much do you think it would rent for monthly, unfurnished and without utilities? | <1-999999> [IF (OWNYB = 100 and RNTEQVX It 300 or gt 3000) OR (OWNYB = 200 and RNTEQVX It 200 or gt 4000) OR (OWNYB = 300 and RNTEQVX It 200 or gt 8000) goto ERR1_RNTEQVX] [ELSEIF OWNYB = 100 OR (OWNYB = 300 AND TIMESHAR (from 3B) = 2, D or R goto PROPVALX] [ELSE goto S3I_END] |
| | | | | <d,r> [IF OWNYB = 100 OR (OWNYB = 300 AND TIMESHAR (from 3B) = 2, D or R goto PROPVALX] [ELSE goto S3I_END]</d,r> |
| 03 | PROPVALX | PROPVALX | About how much do you think this property would sell for on today's market? | <0-99999999> [IF OWNYB = 100 and PROPVALX It 1000 or gt 600000 OR (OWNYB = 300 and PROPVALX It 3000 or gt 800000) goto ERR1_PROPVALX] [ELSE goto S3I_END] |
| | | | | <d,r> [goto S3I_END]</d,r> |
| 03 | TIME_RNT | TIME_RNT | Since the first of ^REF_MONTH, did you rent this timeshare to someone outside your household? | <1,2,D,R> [goto RNTEQV3X] |
| | | | | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | 2. No | |
| 03 | RNTEQV3X | RNTEQV3X | If you were to rent this timeshare today to someone else, instead of using it yourself, how much would it rent for weekly? | <1-99999> [IF OWNYB = 300 and RNTEQV3X It 200 or gt 8000 goto ERR1_RNTEQV3X] [ELSE goto PRPVAL2X] |
| | | | | <d,r> [goto PRPVAL2X]</d,r> |
| 03 | PRPVAL2X | PRPVAL2X | If you were able to sell this timeshare, about how much do you think it would sell for on today's market? | <0-99999999> [IF OWNYB = 300 and PRPVL2X It 3000 or gt 800000 goto ERR1_PRPVL2X] [ELSE goto S3I_END] |
| | | | | <d,r> [goto S3I_END]</d,r> |
| 03 | ANYRENT | ANYRENT | Since the first of 'REF_MONTH have 'YOU_ANYMEM rented any houses, apartments, or temporary living quarters NOT used entirely for business or vacation? | <1> [if INTNMBR = 2-5 goto RENTX1] [ELSE goto RENTX3] <2, D, R> [goto Section 4] |
| | | | ◆ Do NOT include college or university regulated housing. | (2, D, N) [gold decilon 4] |
| | | | | |
| | | | 1. Yes 2. No | |
| 02 | RENTX1 | RENTX1 | What was your total rental payment for ^REF_MONTH for this unit? Include any extra charges for garage or parking facilities, but do not include direct payments by local, state or federal agencies. | <0-9999999> [IF RENTX1 gt 3000 then goto ERR1_RENTX1] [ELSE goto RENTX2] |
| | | | | <d,r> [goto RENTX2]</d,r> |
| 02 | RENTX2 | RENTX2 | What was the total rental payment for ^TWO_MONTH for this unit? | <0-9999999> [IF RENTX2 gt 3000 then goto ERR1_RENTX2] [ELSE goto RENTX3] |
| | | | | |
| 02 | RENTX3 | RENTX3 | What was your total rental payment for ^LAST_MONTH for this unit? | <d,r> [goto RENTX3] <0-9999999> [IF RENTX3 gt 3000 then goto ERR1_RENTX3]</d,r> |
| | | | (Include any extra charges for garage or parking facilities, but do not include direct payments by local, state, or federal agencies.) | [ELSE goto RTELECT] |
| 00 | RTELECT | RTELECT | Done the vental nervinent include the cost of | <d,r> [goto RTELECT]</d,r> |
| 02 | RIELECI | RIELECI | Does the rental payment include the cost of - | <1,2,D,R> [goto RTGAS] |
| | | | Electricity? | |
| | | | 1. Yes | |
| | | | 2. No | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|---|---------------|---|----------------------------|
| 02 | RTGAS | RTGAS | Repeat if necessary | <1,2,D,R> [goto RTWATER] |
| | | | Does the rental payment include the cost of - | |
| | | | Gas? | |
| | | | | |
| | | | 1. Yes | |
| 02 | RTWATER | RTWATER | 2. No ◆ Repeat if necessary | <1,2,D,R> [goto RTHEAT] |
| 02 | 111111111111111111111111111111111111111 | KIW/KIZIK | | (1,2,5,10) [30.0 ((112.11) |
| | | | Does the rental payment include the cost of - | |
| | | | Piped in water? | |
| | | | 1. Yes | |
| 02 | RTHEAT | RTHEAT | 2. No ◆ Repeat if necessary | <1,2,D,R> [goto RTTRASH] |
| | | | Does the rental payment include the cost of - | |
| | | | | |
| | | | Heating? | |
| | | | 1. Yes | |
| | | | 2. No | |
| 02 | RTTRASH | RTTRASH | Repeat if necessary | <1,2,D,R> [goto RTPARK] |
| | | | Does the rental payment include the cost of - | |
| | | | Trash/garbage collection? | |
| | | | 1. Yes | |
| | DEDARK | DTD A DIV | 2. No | 4.0.0.0.0.1.4.00.000 |
| 02 | RTPARK | RTPARK | Repeat if necessary | <1,2,D,R> [goto RTASPAY] |
| | | | Does the rental payment include the cost of - | |
| | | | Garage and parking facilities? | |
| | | | | |
| | | | 1. Yes 2. No | |
| | | | 2.110 | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| 02 | RTASPAY | RTASPAY | Did ^YOU_ANYMEM receive any reduced or free rent for this unit as a form of pay since the first of ^REF_MONTH? | <1> [goto RTCOMPX] <2,D,R> [goto RTBSNS] |
| | | | 1. Yes 2. No | |
| 02 | RTCOMPX | RTCOMPX | What is the current monthly rental charge to another tenant for a similar unit? | <0-999999> [IF RTCOMPX It 100 or gt 1550 then goto ERR1_RTCOMPX] [ELSE goto REGRNTX] |
| | | | | <d,r> [goto REGRNTX]</d,r> |
| 02 | REGRNTX | REGRNTX | What is your regular rental payment? | <0-999999> [IF REGRNTX gt 1463 then goto ERR1_REGRNTX] [ELSE goto RTBSNS] |
| | | | | <d,r> [goto RTBSNS]</d,r> |
| 02 | RTBSNS | RTBSNS | Is any portion of this unit used for your own business? | <1> [goto RTBSNSZ] <2,D,R> [IF STLRENT = 2 AND RTASPAY = 2 then goto CK_RTBSNS] |
| | | | 1. Yes 2. No | [ELSEIF PSU = 06037, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103, 36119, then goto RENTCONT] [ELSE goto MORERNT] |
| 02 | RTBSNSZ | RTBSNSZ | What percent of the rental payment is counted as a business expense? | <1-99,D, R> [IF PSU = 06037, 06073, 06075, 06087, |
| | | | Enter to the nearest whole percent. | 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103, 36119 then goto RENTCONT] [ELSE goto MORERNT] |
| | | | | <100> [goto ERR2_RTBSNSZ] |
| 02 | RENTCONT | RENTCONT | Is this unit under rent control? | <1,2,D,R> [goto MORERNT] |
| | | | 1. Yes 2. No | |
| 02 | MORERNT | MORERNT | Since the first of 'REF_MONTH, have 'YOU_ANYMEM rented any other houses, apartments, or temporary living quarters NOT used entirely for business or vacation? | <1> [IF INTNMBR = 1 then goto RENTX3] [ELSE goto RENTX1] <2,D,R> [goto S2_END] |
| | | | Do NOT include college or university regulated housing. | (2,5,10) [8010 02_2.10] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|--------------------|---|--|
| | | | 1. Yes 2. No | |
| 04A | S4A_INTRO | S4A_INTRO | □ 8 | <1> [goto TELEBILL] |
| | | | Now I am going to ask about bills for telephone services. Please refer to any billing statements or other records you have when answering these questions. Please remember to include any bills you receive or pay online or have automatically deducted. Report any telephone bill you have received, even if the bill has not been paid. Description Amount1 Amount2 Amount3 | |
| | | | (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | |
| | | | | |
| - | | | 1. Enter 1 to Continue | |
| 04A | TELEBILL | ELEBILL TELEBILL 🔛 | 🚇 8 ? [F1] | <1> [IF any 8500.TELCOMP = 1-20, goto TblPhone.BSection4A.PREVCOMP] |
| | | | Since the first of 'REF_MONTH, have 'YOU_ANYMEM received any bills for telephone services, including cellular and Voice Over IP? Do not include bills for telephones used entirely for business purposes. | [ELSE, goto TblPhone.BSection4A.TELCOMP] |
| | | | | <2,D,R> [goto S4A_END] |
| | | | 1. Yes 2. No | |
| 04A | PREVCOMP | PREVCOMP | What is the name of the company which provides the service? | <1-20> [goto TELBSNS] <55> [goto TELCOMP] <888> [goto TELOTH] |
| | | | 1. ^8500.TELCOMP[1] 2. ^8500.TELCOMP[2] 3. ^8500.TELCOMP[3] 4. ^8500.TELCOMP[5] 6. ^8500.TELCOMP[6] 7. ^8500.TELCOMP[7] 8. ^8500.TELCOMP[8] 9. ^8500.TELCOMP[9] 10. ^8500.TELCOMP[10] 11. ^8500.TELCOMP[11] 12. ^8500.TELCOMP[12] 13. ^8500.TELCOMP[13] | |
| | | | 14. ^8500.TELCOMP[14] 15. ^8500.TELCOMP[15] | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | 16. ^8500.TELCOMP[16] | |
| | | | 17. ^8500.TELCOMP[17] | |
| | | | 18. ^8500.TELCOMP[18] | |
| | | | 19. ^8500.TELCOMP[19] | |
| | | | 20. ^8500.TELCOMP[20] | |
| | | | 55. Company name not listed | |
| | | | 888. Delete the line | |
| 04A | TELCOMP | TELCOMP | (What is the name of the company which provides the service?/"* Enter company name) | <30 characters> [goto TELBSNS] <888> [goto TELOTH] |
| 04A | TELBSNS | TELBSNS | Will any of the charges be deducted as a business expense? | <1> [goto TELBSNZ] |
| | | | Description Amount1 Amount2 Amount3 | <2,D,R> [IF INTNMBR = 1 goto TELCHGX3] [ELSE goto TELCHGX1] |
| | | | (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | |
| | | | 1. Yes | |
| | | | 2. No | |
| 04A | TELBSNZ | TELBSNZ | What percentage will be deducted? | <1-99,D,R> [IF INTNMBR = 1 goto TELCHGX3] [ELSE goto TELCHGX1] |
| | | | Description Amount1 Amount2 Amount3 | |
| | | | (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | <100> [goto CK_TELBSNZ] |
| 04A | TELCHGX1 | TELCHGX1 | How much were you billed for in ^REF_MONTH? | <1-999999> [IF entry lt 7 or gt 400 goto ERR1_TELCHGX1] |
| | | | Do not include any unpaid charges from a previous billing period. | [ELSE goto TELCHGX2] |
| | | | <u>Description Amount1 Amount2 Amount3</u> (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | <0,D,R> [goto TELCHGX2] |
| | | | (TELCOMP) (TELCHGXI) (TELCHGX2) (TELCHGX3) | |
| 04A | TELCHGX2 | TELCHGX2 | How much were you billed for in ^TWO_MONTH? | <1-999999> [IF entry lt 7 or gt 400, goto |
| | | | Do not include any unpaid charges from a previous billing period. | ERR1_TELCHGX2] [ELSE goto TELCHGX3] |
| | | | Description Amount1 Amount2 Amount3 | [ELOE gold FEEdiTO/lo] |
| | | | (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | <0,D,R> [goto TELCHGX3] |
| 04A | TELCHGX3 | TELCHGX3 | How much were you billed for in ^LAST_MONTH? | <1-999999> [IF entry lt 7 or gt 400, goto |
| | | | Do not include any unpaid charges from a previous billing period. | ERR1_TELCHGX3] [ELSEIF TELCHGX1 = 0 OR TELCHGX2 = |
| | | | Description Amount1 Amount2 Amount3 | 0 OR TELCHGX3 = 0 goto BILPERD] |
| | | | (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | [ELSE goto TYPETEL] |
| | | | | <0,D,R> [IF TELCHGX1 = 0 OR TELCHGX2 = 0 |
| | | | | OR TELCHGX3 = 0 goto BILPERD] |
| | | | | [ELSE goto TYPETEL] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| 04A | BILPERD | BILPERD | What is your usual billing period for this service? | <1-5,D,R> [goto TYPETEL] |
| | | | Description Amount1 | |
| | | | 1. Month 2. 2 Months 3. Quarter | |
| | | | 4. Annual 5. Other | |
| 04A | TYPETEL | TYPETEL | What types of telephone services did the bill include? | <1,2,3,D,R> [goto TELTEMP] |
| | | | Enter all that apply, separate with commas.Read each item on list. | |
| | | | Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | |
| | | | 1. Residential Service 2. Mobile/Cellular Service 3. Voice Over IP | |
| 04A | TELTEMP | TELTEMP | ■ 8 ? [F1] | <0,77> [IF 0 only or 77 only, goto TELOTH] <1> [IF INTNMBR = 1, goto TINTNTX3] [Else goto |
| | | | Which of the following telephone service items were included in the bill(s)? | TINTNTX1] <2> [IF INTNMBR = 1, goto TCABLEX3] [Else goto |
| | | | Enter all that apply, separate with commas. | TCABLEX1] |
| | | | Read each item on list. | <3> [IF INTNMBR = 1, goto TAPPGMX3] [Else goto TAPPGMX1] |
| | | | Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | <pre><4> [IF INTNMBR = 1, goto NTRTPRX3] [Else goto NTRTPRX1] [else if 0 is selected with another pre-code goto Ck_TELTEMP] <d,r> [goto TELOTH]</d,r></pre> |
| | | | None Internet access (including broadband, DSL and dial-up) Cable or satellite television service | |
| | | | 3. Applications, games, or ringtones4. Non-telephone related rentals or purchases such as a modem77. Misc Combined (Unable to specify/ DK) | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| 04A | TINTNTX1 | TINTNTX1 | How much of the ^REF_MONTH charges were for internet access? Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | <1-999999> [IF TINTNTX1 It 5 OR gt 60 goto ERR1_TINTNTX1] [ELSEIF TINTNTX1 gt TELCHGX1 goto CK_TINTNTX1] [ELSE goto TINTNTX2] |
| | | | | <0,D,R> [goto TINTNTX2] |
| 04A | TINTNTX2 | TINTNTX2 | How much of the ^TWO_MONTH charges were for internet access? Description Amount1 | <1-999999> [IF TINTNTX2 It 5 or gt 60 goto ERR1_TINTX2] [ELSEIF TINTNTX2 gt TELCHGX2 goto CK_TINTNTX2] |
| | | | (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | [ELSE goto TINTNTX3] |
| | | | | <0,D,R> [goto TINTNTX3] |
| 04A | TINTNTX3 | TINTNTX3 | How much of the *LAST_MONTH charges were for internet access? Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | <pre><1-999999> [IF TINTNTX3 It 5 or gt 60 goto ERR1_TINTNTX3] [ELSEIF TINTNTX3 gt TELCHGX3 goto CK_TINTNTX3] [ELSEIF TELTEMP = 2 AND INTNMBR = 1, goto</pre> |
| 04A | TCABLEX1 | TCABLEX1 | How much of the ^REF_MONTH charges were for cable or satellite television service? Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | <1-999999> [IF TCABLEX1 It 5 or gt 90 goto ERR1_TCABLEX1] |
| 04A | TCABLEX2 | TCABLEX2 | How much of the ^TWO_MONTH charges were for cable or satellite television service? | <1-999999> [IF TCABLEX2 It 5 or gt 90 goto ERR1_TCABLEX2] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | [ELSEIF TCABLEX2 gt TELCHGX2 goto CK_TCABLEX2] [ELSEIF TCABLEX2 + TINTNTX2 gt TELCHGX2 goto CK2_TCABLEX2] [ELSE goto TCABLEX3] |
| | | | | <0, D, R> [goto TCABLEX3] |
| 04A | TCABLEX3 | TCABLEX3 | How much of the ^LAST_MONTH charges were for cable or satellite television service? Description Amount1 | <pre><1-999999> [IF TCABLEX3 It 5 or gt 90 goto ERR1_TCABLEX3]</pre> |
| | | | | <0,D,R> [IF INTNMBR = 1 AND TELTEMP = 3, goto TAPPGMX3, Else goto TAPPGMX1] [IF INTNMBR = 1 AND TELTEMP = 4, goto NTRTPRX3, ELSE goto NTRTPRX1] [ELSE goto TELOTH] |
| 04A | TAPPGMX1 | TAPPGMX1 | How much of the ^REF_MONTH charges were for applications, games, or ringtones? Description Amount1 | <pre><1-999999> [IF TAPPGMX1 gt 30 goto ERR1_ TAPPGMX1]</pre> |
| | | | | <0,D,R> [goto TAPPGMX2] |
| 04A | TAPPGMX2 | TAPPGMX2 | How much of the ^TWO_MONTH charges were for applications, games, or ringtones? Description Amount1 | <1-99999> [IF TAPPGMX2 gt 30 goto ERR1_ TAPPGMX2] [ELSEIF TAPPGMX2 gt TELCHGX2 goto CK_ TAPPGMX2] [ELSEIF TAPPGMX2 + TINTNTX2 gt TELCHGX2 goto CK2_TAPPGMX2] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | | [ELSEIF TAPPGMX2 + TCABLEX2 gt TELCHGX2 goto CK3_TAPPGMX2] [ELSEIF TAPPGMX2 + TCABLEX2 + TINTNTX2 gt TELCHGX2 goto CK4_TAPPGMX2] [ELSE goto TAPPGMX3] |
| | | | | <0,D,R> [goto TAPPGMX3] |
| 04 | TAPPGMX3 | TAPPGMX3 | How much of the ^LAST_MONTH charges were for applications, games, or ringtones? Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | <pre><1-99999> [IF TAPPGMX3 gt 30 goto ERR1_TAPPGMX3] [ELSEIF TAPPGMX3 gt TELCHGX3 goto CK_TAPPGMX3] [ELSEIF TAPPGMX3 + TINTNTX3 gt TELCHGX3 goto CK2_TAPPGMX3] [ELSEIF TAPPGMX3 + TCABLEX3 gt TELCHGX3 goto CK3_TAPPGMX3] [ELSEIF TAPPGMX3 + TCABLEX3 + TINTNTX3 gt TELCHGX3 goto CK4_TAPPGMX3] [ELSEIF TELTEMP = 4 AND INTNMBR = 1, goto NTRTPRX3, Else goto NTRTPRX1] [ELSE goto TELOTH]</pre> |
| | | | | <0,D,R> [goto TELOTH] |
| 04A | NTRTPRX1 | NTRTPRX1 | How much of the 'REF_MONTH charges were for non-telephone related rentals or purchases? Description Amount1 | <pre><1-99999> [IF NTRTPRX1 gt 139 goto ERR1_ NTRTPRX1]</pre> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | | <0,D,R> [goto NTRTPRX2] |
| 04A | NTRTPRX2 | NTRTPRX2 | How much of the ^TWO_MONTH charges were for non-telephone related rentals or purchases? Description Amount1 | <pre><1-99999> [IF NTRTPRX2 gt 139 goto ERR1_ NTRTPRX2] [ELSEIF NTRTPRX2 gt TELCHGX2 goto CK_NTRTPRX2] [ELSEIF NTRTPRX2 + TINTNTX2 gt TELCHGX2 goto CK2_NTRTPRX2] [ELSEIF NTRTPRX2 + TCABLEX2 gt TELCHGX2 goto CK3_NTRTPRX2] [ELSEIF NTRTPRX2 + TAPPGMX2 gt TELCHGX2 goto CK4_NTRTPRX2] [ELSEIF NTRTPRX2 + TCABLEX2 + TINTNTX2 gt TELCHGX2 goto CK5_NTRTPRX2] [ELSEIF NTRTPRX2 + TCABLEX2 + TAPPGMX2 gt TELCHGX2 goto CK6_NTRTPRX2] [ELSEIF NTRTPRX2 + TAPPGMX2 + TINTNTX2 gt TELCHGX2 goto CK7_NTRTPRX2] [ELSEIF NTRTPRX2 + TAPPGMX2 + TINTNTX2 gt TELCHGX2 goto CK7_NTRTPRX2] [ELSEIF NTRTPRX2 + TINTNTX2 + TCABLEX2 + TAPPGMX2 gt TELCHGX2 goto CK8_NTRTPRX2] [ELSE goto NTRTPRX3]</pre> |
| 04A | NTRTPRX3 | NTRTPRX3 | How much of the ^LAST_MONTH charges were for non-telephone related rentals or purchases? Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | <pre><0,D,R> [goto NTRTPRX3] <1-999999> [IF NTRTPRX3 gt 139 goto ERR1_ NTRTPRX3]</pre> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | | |
| 04A | TELOTH | TELOTH | Did ^YOU_ANYMEM receive any other bills for telephones not used entirely for business purposes? Description Amount1 Amount2 Amount3 | <1> [IF row number = 20 goto ERR_MAX] [ELSEIF any 8500.TELCOMP = 1-20 goto PREVCOMP, next line of grid] [ELSE goto TELCOMP, next line of grid] |
| | | | (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | <2> [goto S4A_END] |
| | | | 1. Yes 2. No | |
| 04B | FONCARD | FONCARD | Since the first of ^REF_MONTH, have ^YOU_ANYMEM purchased any pre-paid long distance telephone cards/minutes, not already reported? | <1> [goto FONCARDX] <2,D,R> [goto PRPYCELL] |
| | | | 1. Yes 2. No | |
| 04B | FONCARDX | FONCARDX | What was the total amount paid? | <1-9999> [IF FONCRDX It 5 or gt 300 goto ERR1_FONCARDX] [ELSE goto FONCRDCX] |
| | FONODDOV | FOLIODROV | | <d,r> [goto FONCRDCX]</d,r> |
| 04B | FONCRDCX | FONCRDCX | How much of the total was paid this month? | <0-9999> [IF FONCRDCX It 5 or gt 100 goto ERR1_FONCRDCX] [ELSEIF FONCRDCX gt FONCARDX goto CK_FONCRDCX] [ELSE goto PRPYCELL] |
| | | | | <d,r> [goto PRPYCELL]</d,r> |
| 04B | PRPYCELL | PRPYCELL | Since the first of AREF_MONTH, have you had any expenses for Prepaid Cellular minutes, not already reported? | <1> [goto PRPYCLX] <2,D,R> [goto PYPHONE] |
| | | | 1. Yes 2. No | |
| 04B | PRPYCLX | PRPYCLX | What was the total amount paid? | <1-9999> [IF PRPYCLX It 5 or gt 280 goto ERR1_PRPYCLX] [ELSE goto PRPYCCX] |
| 04B | PRPYCCX | PRPYCCX | How much of the total was paid this month? | <d,r> [goto PRPYCCX] <0-9999> [IF PRPYCCX = 1-5 or gt 50 goto</d,r> |
| U4D | PRPTOGA | PRPTOGA | now much of the total was paid this month? | <0-9999> [IF PRPYCCX = 1-5 or gt 50 goto ERR1_PRPYCCX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|--|--|
| | | | | [ELSEIF PRPYCCX gt PRPYCLX goto CK_PRPYCCX] [ELSE goto PYPHONE] |
| | | | | <d,r> [goto PYPHONE]</d,r> |
| 04A | PYPHONE | PYPHONE | Since the first of 'REF_MONTH], have 'YOU_ANYMEM had any expenses for public pay phone services not already reported? | <1> [goto PYPHONEX] <2,D,R> [goto S4B_END] |
| | | | Do not include expenses for phone cards associated with the regular phone bill or pre-paid phone cards. | |
| | | | 1. Yes 2. No | |
| 04B | PYPHONEX | PYPHONEX | What was the total amount spent? | <0-9999> [IF PYPHONEX gt 60 goto ERR1_PYPHONEX] [ELSE goto PYPHONCX] |
| | | | For amounts less than \$0.50, enter \$0 For amounts \$0.50 to \$0.99, enter \$1 | <d,r> [goto PYPHONCX]</d,r> |
| 04B | PYPHONCX | PYPHONCX | How much of the total amount was spent this month? | <0-9999> [IF PYPHONCX gt 10 goto ERR1_PYPHONCX] [ELSEIF PYPHONCX gt PYPHONEX goto CK_PHONCX] |
| | | | | [ELSE goto S4B_END] |
| | | | | <d,r> [goto S4B_END]</d,r> |
| 04C | S4C_INTRO | S4C_INTRO | | <1> [goto TblInterservexpend.BSection04C.UTI_ITEM] |
| | | | Now I am going to ask about cable and satellite TV service, satellite radio service, and internet service expenditures. | |
| | | | Expense Amount Month (INTSERV) (INTCHGX) (INTMO) | |
| | | | 1. Enter 1 to Continue | |
| 04C | UTI_ITEM | UTI_ITEM | 🚇 8 ? [F1] | <1-4> [goto INTDESC] |
| | | | Since the first of ^REF_MONTH have ^YOU_ANYMEM had any expenses for | <99> [goto S4C_END] <888> [goto UTI_ITEM - next line of grid] [If no more grid lines goto S4C_END] |
| | | | Read each item on list. | |
| | | | Cable or satellite TV services, not already reported? Satellite radio services, not already reported? Internet connection or an internet service provider, not already reported? | |
| | | | Internet connection or an internet service provider, not already reported? Internet services away from home such as web cafes or internet kiosks? | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-------------|---------------|--|--|
| | | | 99. None/ no more entries 888. Delete the line | |
| 04C | INTDESC | INTDESC | What was the expense for? | <30 characters> [goto INTMO] |
| 04C | INTMO | INTMO | In what month was the expense? • Enter 13 for same amount each month of the reference period | <ref_month -="" cur_month=""> [IF INTMO is not in then reference period goto ERR3_INTMO] [ELSE goto INTCHGX]</ref_month> |
| | | | Expense Amount Month (INTSERV) (INTCHGX) (INTMO) | <13,D,R> [goto INTCHGX] |
| | | | January February March April May June July August September October November December | |
| 04C | INTCHGX | INTCHGX | 13. Same amount each month (What was your monthly expense?/ How much was this expense?) Expense Amount Month (INTSERV) (INTCHGX) (INTMO) | <1-999999> [If (UTI_ITEM = 1 and INTCHGX It 8 or INTCHGX gt 150) OR (UTI_ITEM = 2 and INTCHX It 5 or INTCHGX gt 500) or (UTI_ITEM = 3 and INTCHGX It 5 or INTCHGX gt 100) or (UTI_ITEM = 4 and INTCHGX It 1 or INTCHGX gt 50) goto ERR1_INTCHGX] [ELSEIF INTSERV and entry in INTCHGX are equal to any records data on the pre-chart/input file then go to ERR_DUP] [ELSE goto INTCMB_S] |
| 04C | INTCMB_S | INTCMB_S | Enter 'C' for combined expenses. Expense Amount Month | <d,r> [goto INTCMB_S] <c> [goto INTCMB] <empty> [goto INTMORE] [IF anything other than a 'C' or 'empty' is entered, goto</empty></c></d,r> |
| 04C | INTCMB | INTCMB | (INTSERV) (INTCHGX) (INTMO) ■ 8 ? [F1] | CK_C] <1-4,77> [goto INTMORE] |
| U4C | IIN I CIVIB | INTONB | Best O ([FI] | <1-4,77> [goto INTINORE] |
| | | | What was (Description) combined with? | |
| | | | Enter all that apply, separate with commas. | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-------------|---------------|---|--|
| | | | | |
| | | | Expense Amount Month | |
| | | | (İNTSERV) (INTCHGX) (INTMO) | |
| | | | 1. Cable or satellite TV services | |
| | | | 2. Satellite radio services | |
| | | | 3. Internet connection or an internet service provider | |
| | | | Listening to or downloading music or audio files | |
| | | | 5. Viewing or downloading video files | |
| | | | Online games or other internet entertainment sites Internet services away from home such as web cafes or internet kiosks | |
| | | | 77. Misc. combined (unable to specify/DK) | |
| 04C | INTMORE | INTMORE | Did you have any other expenses for (Description)? | <1> [IF row number = 40 goto ERR_MAX] [ELSE goto UTI_ITEM, next line of grid] |
| | | | Expense Amount Month | [2202 goto on_nem, now mile of grid] |
| | | | (INTSERV) (INTCHGX) (INTMO) | <2,D,R> [goto UTI_ITEM, next line of grid] |
| | | | 1. Yes | |
| | 0.45 11.750 | 0.45 11.175.0 | 2. No | 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| 04A | S4D_INTRO | S4D_INTRO | 🚇 8 | <1> [goto UTC_ITEM] |
| | | | Now I am going to ask about utility bills. Please refer to any billing statements or other records you have when answering these questions. Please remember to include any bills you receive or pay online or have automatically deducted. Report any utility bill you have received, even if the bill has not been paid. | |
| | | | | |
| | | | Prop # Property Description Company Name Utility Amount Month | |
| | | | (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) | |
| | | | | |
| | | | 1. Enter 1 to Continue | |
| 04 | UTC_ITEM | UTC_ITEM | 🚇 8 ? [F1] | <1-10> [goto WHATPROP] <99> [goto S4D_END] |
| | | | Since the first of 'REF_MONTH, have 'YOU_ANYMEM received any bills for any of the following utilities, fuels, or services? Do not include bills for properties used entirely for business. | <888> [go to next line on grid] |
| | | | Read each item on list: | |
| | | | | |
| | | | 1. Electricity | |
| | | | 2. Natural or utility gas | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | 3. Fuel oil 4. Bottled or tank gas 5. Other fuels including wood 6. Piped-in water 7. Sewerage maintenance 8. Trash/garbage collection 9. Water softening service 10. Septic tank cleaning 99. None/No more entries | |
| 04 | WHATPROP | WHATPROP | 888. Delete the line Which property was the bill for? 1. ^Prop_display[1] 2. ^Prop_display[2] 3. ^Prop_display[3] 4. ^Prop_display[4] 5. ^Prop_display[5] 6. ^Prop_display[6] 7. ^Prop_display[7] 8. ^Prop_display[8] 9. ^Prop_display[9] 10. ^Prop_display[10] 11. ^Prop_display[11] 12. ^Prop_display[12] 13. ^Prop_display[12] 13. ^Prop_display[13] 14. ^Prop_display[14] 15. ^Prop_display[16] 17. ^Prop_display[16] 17. ^Prop_display[17] 18. ^Prop_display[18] 19. ^Prop_display[19] 20. ^Prop_display[19] 20. ^Prop_display[40] 41. ^Prop_display[40] 41. ^Prop_display[41] 42. Rented vacation Property 43. Property not owned or rented by household | <1-20,40> [IF entry greater than the number of owned properties or deleted properties are selected. (PROPDESC = 888 OR OPB_STAT = 3 from section 3) goto CK_WHATPROP] [IF UTC_ITEM = 1-3, 6-8 and no data in any 8500.COMPNAME [1]-[40] goto COMPNAME] [IF UTC_ITEM = 1-3, 6-8 and any data in 8500.COMPNAME [1]-[40] goto LASTCOMP] [ELSE goto UTILBUSN] <41,42,43,D,R> [goto UTLPDESC] |
| 04 | UTLPDESC | UTLPDESC | Briefly describe the property. | <30 characters> [IF UTC_ITEM = 1-3, 6-8 AND no data in any 8500.COMPNAME [1]-[40] goto COMPNAME] [If UTC_ITEM = 1-3, 6-8 and any data in 8500.COMPNAME [1]-[40] goto LASTCOMP] [ELSE goto UTILBUSN] |
| 04 | LASTCOMP | LASTCOMP | What is the name of the company or government agency which provides ^S4d_Desc_Fill? | <1-20> [goto UTILBUSN] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | | <55> [goto COMPNAME] |
| | | | 1. ^Comp_display[1] 2. ^Comp_display[2] 3. ^Comp_display[3] 4. ^Comp_display[4] 5. ^Comp_display[6] 7. ^Comp_display[6] 7. ^Comp_display[7] 8. ^Comp_display[8] 9. ^Comp_display[9] 10. ^Comp_display[10] 11. ^Comp_display[11] 12. ^Comp_display[12] 13. ^Comp_display[13] 14. ^Comp_display[14] 15. ^Comp_display[15] 16. ^Comp_display[16] 17. ^Comp_display[17] 18. ^Comp_display[18] 19. ^Comp_display[18] 19. ^Comp_display[19] 20. ^Comp_display[20] | |
| 04 | COMPNAME | COMPNAME | 55. Company name not listed What is the name of the company or government agency which provides (electricity/natural or utility gas/fuel | <30 characters> [goto UTILBUSN] |
| | | | oil/piped-in water/sewerage maintenance/trash or garbage collection)? Prop # Property Description Company Name Utility Amount Month (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) | [3000000] |
| 04 | UTILBUSN | UTILBUSN | Will any part of the ^Utilbusn_desc charges be deducted as a business expense? | <1,2,D,R> [IF INTNMBR = 1 goto UTLCHGX3, else goto UTLCHGX1] |
| | | | Prop # Property Description Company Name Utility Amount Month (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) | |
| | | | 1. Yes 2. No | |
| 04 | UTLCHGX1 | UTLCHGX1 | How much were you billed for in ^REF_MONTH? | <0-999999> [IF (UTILY = 100 and UTLCHGX1 lt 15 or UTLCHGX1 gt 500)OR (UTILY = 110 and UTLCHGX1 lt 8 |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|--------------|---------------|---|--|
| | | | Prop # Property Description Company Name Utility Amount Month (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) | or UTLCHGX1 gt 500)OR (UTILY = 130 and UTLCHGX1 It 34 or UTLCHGX1 gt 722) OR (UTILY = 150 and UTLCHGX1 It 7 or UTLCHGX1 gt 600) OR (UTILY = 180 and UTLCHGX1 It 19 or UTLCHGX1 gt 700) OR (UTILY = 200 and UTLCHGX1 It 8 or UTLCHGX1 gt 250) OR (UTILY = 210 and UTLCHGX1 It 6 or UTLCHGX1 gt 150) OR (UTILY = 220 and UTLCHGX1 It 6 or UTLCHGX1 gt 250) OR (UTILY = 270 and UTLCHGX1 It 7 or UTLCHGX1 gt 106) OR (UTILY = 280 and UTLCHGX1 It 5 or UTLCHGX1 gt 600) goto ERR1_UTLCHGX1] [ELSE goto UTILCHGX2] |
| | LITE OF SOLE | LITE OLICENS | | <d,r> [goto UTILCHGX2]</d,r> |
| 04 | UTLCHGX2 | UTLCHGX2 | How much were you billed for in ATWO_MONTH? Prop # Property Description Company Name Utility Amount Month (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) | <0-99999> [IF (UTILY = 100 and UTLCHGX2 It 15 or UTLCHGX2 gt 500) or (UTILY = 110 and UTLCHGX2 It 8 or UTLCHGX2 gt 500) or (UTILY = 130 and UTLCHGX2 It 34 or UTLCHGX2 gt 722) or (UTILY = 150 and UTLCHGX2 It 7 or UTLCHGX2 gt 600) or (UTILY = 180 and UTLCHGX2 It 19 or UTLCHGX2 gt 700) or (UTILY = 200 and UTLCHGX2 It 8 or UTLCHGX2 gt 250) or (UTILY = 210 and UTLCHGX2 It 6 or UTLCHGX2 gt 150) or (UTILY = 220 and UTLCHGX2 It 6 or UTLCHGX2 gt 250) or (UTILY = 270 and UTLCHGX2 It 7 or UTLCHGX2 gt 106) or (UTILY = 280 and UTLCHGX2 It 5 or UTLCHGX2 gt 600) goto ERR1_UTLCHGX2 [ELSE goto UTILCHGX3] |
| 04 | UTLCHGX3 | UTLCHGX3 | How much were you billed for in ^LAST_MONTH? | <d,r> [goto UTILCHGX3] <0-999999> [IF (UTILY = 100 and UTLCHGX3 lt 15 or</d,r> |
| UH | OTEORIGAS | UTEOTIGAS | Prop # Property Description Company Name Utility Amount Month (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) | UTLCHGX3 gt 500) or (UTILY = 110 and UTLCHGX3 lt 8 or UTLCHGX3 gt 500) or (UTILY = 130 and UTLCHGX3 lt 34 or UTLCHGX3 gt 722) or (UTILY = 150 and UTLCHGX3 lt 7 or UTLCHGX3 gt 700) or (UTILY = 180 and UTLCHGX3 lt 19 or UTLCHGX3 gt 700) or (UTILY = 200 and UTLCHGX3 lt 8 or UTLCHGX3 gt 250) or (UTILY = 210 and UTLCHGX3 lt 6 or UTLCHGX3 gt 250) or (UTILY = 220 and UTLCHGX3 lt 6 or UTLCHGX3 gt 250) or (UTILY = 270 and UTLCHGX3 lt 7 or UTLCHGX3 gt 106) or (UTILY = 280 and UTLCHGX3 lt 5 or UTLCHGX3 gt 600) goto ERR1_UTLCHGX3 [ELSEIF UTLCHGX1 ne 0 AND UTLCHGX2 ne 0 AND UTLCHGX3 ne 0 goto UTILCMB_S] [ELSE goto BLPERIOD] |
| | | | | <d,r> [goto UTILCMB_S]</d,r> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|------------|---------------|--|--|
| 04 | BLPERIOD | BLPERIOD | What is your usual billing period for the service? | <1-4,D,R> [goto UTILCMB_S] <5> [goto BLPEROTH] |
| | | | Prop # Property Description Company Name Utility Amount Month | |
| | | | (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) | |
| | | | 1. Month 2. 2 months | |
| | | | 3. Quarter | |
| | | | 4. Annual | |
| 04 | BLPEROTH | BLPEROTH | 5. Other Specify: | <30 characters> [goto UTILCMB_S] |
| 04 | DEI EROTTI | DEI EROTTI | · Opecity. | Coo characters> [goto o neomb_o] |
| | | | Prop # Property Description Company Name Utility Amount Month (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) | |
| 04 | UTILCMB_S | UTILCMB_S | ◆ Enter 'C' for a combined expense | <c> [goto UTILCMB] <empty> [goto MOREBILL]</empty></c> |
| 04 | UTILCMB | UTILCMB | 🚇 8 ? [F1] | [If anything other than a 'C' or empty is entered, go to CK_C] <1-10,77> [goto MOREBILL] |
| 04 | UTILCIVID | UTILCIVID | | <1-10,77> [goto MOREBILL] |
| | | | What other utilities, fuels, or services was ^Utilbusn_desc combined with? | |
| | | | Enter all that apply, separate with commas. | |
| | | | Prop # Property Description Company Name Utility Amount Month (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) | |
| | | | Electricity Natural or utility gas | |
| | | | 3. Fuel oil | |
| | | | 4. Bottled or tank gas | |
| | | | Other fuels including wood Piped-in water | |
| | | | 7. Sewerage maintenance | |
| | | | 8. Trash/garbage collection | |
| | | | Water softening service Septic tank cleaning | |
| | | | 77. Misc. combined (unable to specify/DK) | |
| | MOREBILL | MOREBILL | Did you receive any other ^Utilbusn_desc bills? | <1> [IF ROW number = 40, goto ERR_MAX] [ELSE goto UTC_ITEM, next line of grid] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | Prop # Property Description Company Name Utility Amount Month (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX)(BILLMO) | <2,D,R> [goto UTC_ITEM, next line of grid] |
| | | | 1. Yes 2. No | |
| 05 | S5_INTRO | S5_INTRO | | <1> [goto ITEM] |
| | | | Now I am going to ask about expenses for construction, repairs, alterations and maintenance of property. | |
| | | | Prop. Description Work Desc. Total Job Cost (PRP5DESC) (WRKDESC) (TOTJBCST) | |
| | | | 1. Enter 1 to Continue | |
| 05 | CRB_ITEM | ITEM | □ 9 ?[F1] | <1-22> [goto CRMPROPI] <95> [goto next row] |
| | | SCREEN 1 | <99> [goto ADVMATER] | |
| | | | First, let's talk about the construction or alteration of property you own or rent. (You should not include jobs that have been or will be totally reimbursed by someone outside your household such as a landlord.) | <888> [goto ITEM - next line of grid] [if no more grid lines goto ADVMATER] |
| | | | Since the first of 'REF_MONTH, have 'YOU_ANYMEM had expenses for - | |
| | | | Read each item on list. | |
| | | | SCREEN 2 | |
| | | | Now, let's talk about maintenance and repairs for property you own or rent. (Again, you should not include jobs that have been or will be totally reimbursed by someone outside your household such as a landlord.) | |
| | | | Read each item on list. | |
| | | | SCREEN 3 | |
| | | | Have there been any expenses for any other property, such as property that you do not own or rent, paid for by ^YOU_ANYMEM? | |
| | | | • If Yes - | |
| | | | Which type of job were those expenses for? | |
| | | | Dwellings under construction including a vacation home or second home? | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | Building an addition to the house or a new structure, such as a porch, garage, or new wing? Finishing a basement or an attic or enclosing a porch? Remodeling one or more rooms in the house? Landscaping the ground or planting new shrubs or trees? Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools or hot tubs? Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools? Inside painting or papering? Outside painting or papering? Plastering or paneling? Plumbing or water heating installations or repairs? Electrical work? Heating or air conditioning jobs? Flooring repair or replacement, including wood, vinyl, and tile? Wall-to-wall carpet - original installation? Wall-to-wall carpet - replacement? Insulation? Roofing, gutters, or downspouts? Siding? Installation, repair, or replacement of window pains, screens, storm doors, awnings, and the like? Masonry, brick or stucco work? Other improvements or repairs? Continue list None/no more entries Delete the line | |
| 05 | CRMPROPI | CRMPROPI | On which property was the work done? | <1-20> [If entry gt total number of properties, goto CK_CRMPROPI] [ELSE goto WRKDESC] |
| | | | Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <97> [goto WRKDESC] |
| | | | 1. ^Property[1] 2. ^Property[2] 3. ^Property[3] 4. ^Property[4] 5. ^Property[5] 6. ^Property[6] 7. ^Property[7] 8. ^Property[8] 9. ^Property[9] 10. ^Property[10] 11. ^Property[11] 12. ^Property[12] 13. ^Property[13] 14. ^Property[14] 15. ^Property[15] | <98,99,D,R> [goto PRP5DESC] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | 16. ^Property[16] 17. ^Property[17] 18. ^Property[18] 19. ^Property[19] 20. ^Property[20] 97. ^S5_Rented_SU 98. ^S5_Other 99. Property not owned or rented by household | |
| 05 | PRP5DESC | PRP5DESC | Briefly describe the property. | <30 characters> [goto WRKDESC] |
| | | | Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | |
| 05 | WRKDESC | WRKDESC | What work was done? ◆ The description should be adequate to classify "alteration", "repair", etc., and to identify in next interview. Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <90 characters> [If ITEM = 1 goto TOTJBCST] [if ITEM = 2 goto TEMPCODE] [if ITEM = 3 goto TOTJBCST] [if ITEM = 4 goto TEMPCODE] [if ITEM = 5 goto TOTJBCST] [if ITEM = 6 goto TEMPCODE] [if ITEM = 8 goto TEMPCODE] [if ITEM = 9 goto TOTJBCST] [if ITEM = 7,10-14, 17-22 goto CRMTYPE] [if ITEM = 15 or 16 goto TOTJBCST] |
| 05 | CRMTYPE | CRMTYPE | ♠ Enter the appropriate job classification code. <u>Prop Description Work Desc Total</u> (WRKDESC) (PRP5DESC) (TOTJBCST) 2. Alteration 3. Replacement 4. Maintenance and repair | <pre></pre> |
| 05 | TEMPCODE | TEMPCODE | ♠ Enter the appropriate detailed job code. Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) 1. ^S5a_Tempcode[1] 2. ^S5a_Tempcode[2] 3. ^S5a_Tempcode[3] 4. ^S5a_Tempcode[4] 5. ^S5a_Tempcode[5] 6. ^S5a_Tempcode[6] 7. ^S5a_Tempcode[7] | <1-10,D,R> [goto TOTJBCST] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | 8. ^S5a_Tempcode[8] 9. ^S5a_Tempcode[9] 10. ^S5a_Tempcode[10] | |
| 05 | TOTJBCST | TOTJBCST | What was the total cost of the job? Include all costs paid for by ^YOU_ANYMEM or by someone outside your household, such as insurance companies, and so forth, regardless of when you made the payment(s) or incurred the costs. Prop Description Work Desc. Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <1-999999> [if (CRMCODEB = 100 and TOTJBCST lt 10 or gt 100000) OR (CRMCODEB = 110 and TOTJBCST lt 15 or gt 50000) OR (CRMCODEB = 120 and TOTJBCST lt 15 or gt 23000) OR (CRMCODEB = 130 and TOTJBCST lt 40 or gt 30000) OR (CRMCODEB = 140 and TOTJBCST lt 18 or gt 5800) OR (CRMCODEB = 150 and TOTJBCST lt 49 or gt 22450) OR (CRMCODEB = 160 and TOTJBCST lt 14 or gt 7250) OR (CRMCODEB = 170 and TOTJBCST lt 10 or gt 2400) OR (CRMCODEB = 180 and TOTJBCST lt 10 or gt 5460) OR (CRMCODEB = 190 and TOTJBCST lt 10 or gt 5460) OR (CRMCODEB = 200 and TOTJBCST lt 10 or gt 2906) OR (CRMCODEB = 210 and TOTJBCST lt 10 or gt 5080) OR (CRMCODEB = 220 and TOTJBCST lt 25 or gt 9000) OR (CRMCODEB = 240 and TOTJBCST lt 25 or gt 9000) OR (CRMCODEB = 240 and TOTJBCST lt 10 or gt 11000) OR (CRMCODEB = 260 and TOTJBCST lt 10 or gt 11000) OR (CRMCODEB = 270 and TOTJBCST lt 10 or gt 11000) OR (CRMCODEB = 280 and TOTJBCST lt 10 or gt 11000) OR (CRMCODEB = 290 and TOTJBCST lt 10 or gt 15000) OR (CRMCODEB = 231 and TOTJBCST lt 10 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 10 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 10 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 10 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000) OR (CRMCODEB = 232 and TOTJBCST lt 30 or gt 15000 or gt |
| 05 | S5BCMB_S | S5BCMB_S | ◆ Enter 'C' for a combined expense | <pre><d,r> [goto S5BCMB_S] <c> [goto S5B_COMB] <empty> [goto CONTRACT] [IF any entry other than a 'C' or the enter key is entered, goto CK_C]</empty></c></d,r></pre> |
| | S5B_COMB | S5B_COMB | ♀ 9 ? [F1] | <1-22,77> [goto CONTRACT] |
| | | | What other work was included in this job? | |
| | | | • Enter all that apply, separate with commas. | |
| | | | Dwellings under construction including a vacation home or second home Building an addition to the house or a new structure such as a porch, garage, or new wing Finishing a basement or an attic or enclosing a porch Remodeling one or more rooms in the house Landscaping the ground or planting new shrubs or trees | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | Build outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools or hot tubs Repair outdoor patios, walks, fences Inside painting or papering Outside painting Plastering or paneling Plumbing or water heating installations or repairs Electrical work Heat or air conditioning jobs Flooring repair or replacement, including wood, vinyl, and tile Wall-to-wall carpet - original installation Wall-to-wall carpet - replacement Insulation Roofing, gutters, or downspouts Siding Installation, repair, replacement of window panes, screens, storm doors, awnings, and the like Masonry, brick or stucco Other improvements or repairs | |
| 05 | CONTRACT | CONTRACT | 77. Misc. combined (unable to specify/DK) Did you do all the work for this job yourself or did you pay someone else to do all or part of the work? | <1,D,R> [goto CRMMATER] |
| | | | Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) 1. Self Only 2. Paid or contracted with someone else 3. Both | <2,3> [If INTNMBR = 1 goto CNTRCTX1] [ELSE goto CNTRCTX3] |
| 05 | CNTRCTX3 | CNTRCTX3 | What did you pay in ^REF_MONTH to someone else for this job? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <0-999999> [IF (CRMCODEB = 100 and CNTRCTX3 gt 38715) OR (CRMCODEB = 110-150 and CNTRCTX3 gt 10000) OR (CRMCODEB = 160-310 and CNTRCTX3 gt 3850) then goto ERR1_CNTRCTX3] [ELSE goto CNTRCTX2] <d,r> [goto CNTRCTX2]</d,r> |
| 05 | CNTRCTX2 | CNTRCTX2 | What did you pay in ^TWO_MONTH to someone else for this job? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <0-999999> [IF (CRMCODEB = 100 and CNTRCTX2 gt 345339) OR (CRMCODEB = 110-150 and CNTRCTX2 gt 10000) OR (CRMCODEB = 160-310 and CNTRCTX2 gt 4000) then goto ERR1_CNTRCTX2] |
| 05 | CNTRCTX1 | CNTRCTX1 | What did you pay in ^LAST_MONTH to someone else for this job? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <0-999999> [IF (CRMCODEB = 100 and CNTRCTX1 gt 43852) OR CRMCODEB = 110-150 and CNTRCTX1 gt 14630) OR (CRMCODEB = 160-310 and CNTRCTX1 gt 4000) then goto ERR1_CNTRCTX1] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | | [ELSE goto CNTRCTX0] |
| | | | | <d,r> [goto CNTRCTX0]</d,r> |
| 05 | CNTRCTX0 | CNTRCTX0 | How much was paid this month? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <0-999999,D,R> [if (CRMCODEB = 100 and CNTRCTX0 gt 14000) OR (CRMCODEB = 110-150 and CNTRCTX0 gt 6000) OR (CRMCODEB = 160-310 and CNTRCTX0 gt 2003) then goto ERR1_CNTRCTX0] [ELSEIF INTNMBR = 2-5 AND (CNTRCTX3 = 0 and CNTRCTX2 = 0 and CNTRCTX1 = 0 and CNTRCTX0=0) then goto CK_CNTRCTX] [ELSEIF INTNMBR = 2-5 AND (CNTRCTX3 = D or CNTRCTX2 = D or CNTRCTX1 = D or CNTRCTX0 = D then goto CONTRCTX] [ELSEIF ITEM = 1-4, 11-13 or 22 goto MAJ_APPL] |
| 05 | CONTRCTX | CONTRCTX | Since the first of 'REF_MONTH, what is the total amount you paid to someone else for this job? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | [ELSE goto CRMMATER] <0-999999> [if (CRMCODEB = 100 and CONTRCTX gt 109445) OR (CRMCODEB = 110-150 and CONTRCTX gt 28000) OR (CRMCODEB = 160-310 and CONTRCTX gt 8000) then goto ERR1_CONTRCTX] [ELSEIF ITEM = 1-4, 11-13 or 22 goto MAJ_APPL] [Else goto BSECT5.BBLOCKA.BROW.BROWA2.CRMMATER] <strain control="" control<="" td=""></strain> |
| 05 | MAJ_APPL | MAJ_APPL | Did any of the cost since ^REF_MONTH include the cost of any appliances or equipment? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) 1. Yes 2. No | <1> [goto APP_SCR] <2,D,R> [goto CRMMATER] |
| 05 | APP_SCR | APP_SCR | □ 10 ? [F1] | <1-14> [goto APPL_X1] <d> [goto CRMMATER]</d> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | Which of the following appliances or equipment were included? | |
| | | | Enter up to six, separate with commas. | |
| | | | Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | |
| | | | (WRRDESC) (PRPSDESC) (TOTSBCST) | |
| | | | 1. Cooking stove, range, or oven | |
| | | | 2. Microwave oven | |
| | | | 3. Refrigerator or Home Freezer | |
| | | | Built-in dishwasher Portable dishwasher | |
| | | | 6. Garbage disposal | |
| | | | 7. Clothes washer | |
| | | | 8. Clothes dryer | |
| | | | 9. Range hood | |
| | | | 10. Smoke alarms and detectors | |
| | | | 11. Trash compactor | |
| | | | 12. Window air conditioner | |
| | | | Portable cooling and heating equipment Other major home appliances and equip. | |
| 05 | APPL_X1 | APPL_X1 | What was the total cost for (description for 1st selection)? | <1-999999> [IF It 5 or gt 4000 then goto ERR1_APPLX1] |
| 03 | ALLE_AL | ALLE_AL | What was the total cost for (description for 1st selection): | [ELSEIF there is a second selection in |
| | | | Prop Description Work Desc Total | APP_SCR, goto APPL_X2] |
| | | | (WRKDESC) (PRP5DESC) (TOTJBCST) | [ELSE goto CRMMATER] |
| | | | | <d,r> [IF there is a second selection in APP_SCR, goto</d,r> |
| | | | | APPL_X2] |
| | | | | [ELSE goto CRMMATER] |
| 05 | APPL_X2 | APPL_X2 | What was the total cost for (description for 2nd selection)? | <1-999999> [if APPL_X2 lt 5 or gt 4000 then goto |
| | | | Prop Description Work Poss Total | ERR1_APPLX2] |
| | | | Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | [ELSEIF there is a third selection in APP_SCR, goto APPL_X3] |
| | | | (WRRDESC) (FRESDESC) (FOISBOST) | [ELSE goto CRMMATER] |
| | | | | <d,r> [IF there is a third selection in APP_SCR, goto</d,r> |
| | | | | APPL_X3] |
| | | | | [ELSE goto CRMMATER] |
| 05 | APPL_X3 | APPL_X3 | What was the total cost for (description of 3rd selection)? | <1-999999> [if APPL_X3 It 5 or gt 4000 then goto |
| | | | Prop Description Work Desc Total | ERR1_APPLX3] [ELSEIF there is a fourth selection in APP_SCR, |
| | | | (WRKDESC) (PRP5DESC) (TOTJBCST) | goto APPL_X4] |
| | | | (WARDEOO) (I'M ODEOO) (I'O'IOOO'I) | [ELSE goto CRMMATER] |
| | | | | [EEEE goto Orthografication |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | <d,r> [IF there is a fourth selection in APP_SCR, goto APPL_X4] [ELSE goto CRMMATER]</d,r> |
| 05 | APPL_X4 | APPL_X4 | What was the total cost for (description of 4th selection)? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <1-999999> [IF APPL_X4 It 5 or gt 4000 then goto ERR1_APPLX4] [ELSEIF there is a fifth selection in APP_SCR, goto APPL_X5] [ELSE goto CRMMATER] |
| | | | | <d,r> [IF there is a fifth selection in APP_SCR, goto APPL_X5] [ELSE goto CRMMATER]</d,r> |
| 05 | APPL_X5 | APPL_X5 | What was the total cost for (description for 5th selection)? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <1-999999> [IF APPL_X5 It 5 or gt 4000 then goto ERR1_APPLX5] [ELSEIF there is a sixth selection in APP_SCR, goto APPL_X6] [ELSE goto CRMMATER] |
| | | | | <d,r> [IF there is a sixth selection in APP_SCR, goto APPL_X6] [ELSE goto CRMMATER]</d,r> |
| 05 | APPL_X6 | APPL_X6 | What was the total cost for (description for 6th selection)? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <1-999999> [IF APPL_X6 It 5 or gt 4000 then goto ERR1_APPLX6] [ELSE goto BSECT5.BBLOCKA.BROW.ROWA2.CRMMATER] <d,r> [goto BSECT5.BBLOCKA.BROW.ROWA2.CRMMATER]</d,r> |
| 05 | CRMMATER | CRMMATER | Since the first of ^REF_MONTH, have ^YOU_ANYMEM PURCHASED any materials, supplies, tools or equipment for doing this job? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) 1. Yes 2. No | <1> [IF INTNMBR = 2-5 goto SUPPLYX3] [ELSEIF INTNMBR = 1 goto SUPPLYX1] <2,D,R> [goto TOOLRENT] |
| 05 | SUPPLYX3 | SUPPLYX3 | What was the total cost for all items ^YOU_YRCU purchased for this job in ^REF_MONTH? Prop_Description Work DescTotal | <0-999999> [IF (CRMCODEB = 100 and SUPPLYX3 gt 7000) OR (CRMCODEB = 110-150 and SUPPYX3 gt 2500) OR (CRMCODEB = 160-310 and SUPPLYX3 gt 1000) then |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | goto ERR1_SUPPLYX3] [ELSE goto SUPPLYX2] |
| | | | | <d,r> [goto SUPPLYX2]</d,r> |
| 05 | SUPPLYX2 | SUPPLYX2 | What was the total cost for all items ^YOU_YRCU purchased for this job in ^TWO_MONTH? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <0-999999> [IF (CRMCODEB = 100 and SUPPLYX2 gt 7000) OR |
| 05 | SUPPLYX1 | SUPPLYX1 | What was the total cost for all items ^YOU_YRCU purchased for this job in ^LAST_MONTH? | <d,r> [goto SUPPLYX1] <0-999999> [IF (CRMCODEB = 100 and SUPPLYX1 gt 7000) OR</d,r> |
| | | | Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | (CRMCODEB = 110-150 and SUPPLYX1 gt 2500) OR (CRMCODEB = 160-310 and SUPPLYX1 gt 1000 goto ERR1_SUPPLYX1] [ELSE goto SUPPLYX0] |
| | | | | <d,r> [goto SUPPLYX0]</d,r> |
| 05 | SUPPLYX0 | SUPPLYX0 | What was the total cost for all items ^YOU_YRCU purchased for this job in (current month)? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <0-999999,D,R> [IF (CRMCODEB = 100 and SUPPLYX0 gt 7000) or (CRMCODEB = 110-150 and SUPPLYX0 gt 2500) or (CRMCODEB = 160-310 and SUPPLYX0 gt 1000) then goto ERR1_SUPPLYX0] [ELSEIF (INTNMBR = 2-5 and (SUPPLYX3 = |
| | | | | 0 and $SUPPLYX2 = 0 \text{ and } SUPPLYX1 = 0$ and $SUPPLYX0 = 0)) \text{ OR (INTNMBR} = 1$ |
| | | | | and SUPPLYX1 = 0 and SUPPLYX0 eq |
| | | | | 0) then goto CK_SUPPLYX] [ELSEIF INTNMBR = 2-5 and SUPPLYX3 |
| | | | | = D or SUPPLYX2 = D or SUPPLYX1 = D or |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | | SUPPLYX0 = D goto SUPPLYX] [ELSE goto TOOLRENT] |
| 05 | SUPPLYX | SUPPLYX | Since the first of ^REF_MONTH, what was the total cost of all items ^YOU_YRCU purchased for this job? | <0-999999> [IF (CRMCODEB = 100 and SUPPLYX gt 7000) OR |
| | | | Prop Description Work Desc Total | (CRMCODEB = 110-150 and SUPPLYX gt |
| | | | (WRKDESC) (PRP5DESC) (TOTJBCST) | 2500) OR |
| | | | | (CRMCODEB = 160-310 and SUPPLYX gt 1000) then |
| | | | | goto ERR1_SUPPLYX] |
| | | | | [ELSE goto TOOLRENT] |
| | | | | <d,r> [goto TOOLRENT]</d,r> |
| 05 | TOOLRENT | TOOLRENT | Since the first of ^REF_MONTH, have ^YOU_ANYMEM RENTED any tools or equipment for doing this job? | <1> [IF INTNMBR = 2-5 goto TOOLRTX3] [IF INTNMBR = 1 goto TOOLRTX1] |
| | | | Prop Description Work Desc Total | |
| | | | (WRKDESC) (PRP5DESC) (TOTJBCST) | <2,D,R> [goto REIMBRS] |
| | | | 1. Yes 2. No | |
| 05 | TOOLRTX3 | TOOLRTX3 | What was the total cost for all items ^YOU_YRCU rented for this job in ^REF_MONTH? | <0-999999> [IF TOOLRTX3 gt 400 then goto |
| | | | · | ERR1_TOOLRTX3] |
| | | | Prop Description Work Desc Total | [ELSE goto TOOLRTX2] |
| | | | (WRKDESC) (PRP5DESC) (TOTJBCST) | D. D. Tanto TOOL DTV21 |
| 05 | TOOLRTX2 | TOOLRTX2 | What was the total cost for all items ^YOU_YRCU rented for this job in ^TWO_MONTH? | <d,r> [goto TOOLRTX2] <0-999999> [IF TOOLRTX2 gt 400 then goto</d,r> |
| 03 | TOOLKTAZ | TOOLKTAZ | What was the total cost for all items "TOO_TROO felited for this job in "TWO_MONTH? | ERR1_TOOLRTX2] |
| | | | Prop Description Work Desc Total | [ELSE goto TOOLRTX1] |
| | | | (WRKDESC) (PRP5DESC) (TOTJBCST) | [3 |
| | | | | <d,r> [goto TOOLRTX1]</d,r> |
| 05 | TOOLRTX1 | TOOLRTX1 | What was the total cost for all items ^YOU_YRCU rented for this job in ^LAST_MONTH? | <0-999999> [IF TOOLRTX1 gt 400 then goto |
| | | | | ERR1_TOOOLRTX1] |
| | | | Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | [ELSE goto TOOLRTX0] |
| | | | (WRKDESC) (PRP5DESC) (TOTJBCST) | <d.r> [goto TOOLRTX0]</d.r> |
| 05 | TOOLRTX0 | TOOLRTX0 | What was the total cost for all items ^YOU_YRCU rented for this job in (current month)? | <0-999999,D,R> [IF TOOLRTX0 gt 400 goto |
| | | | | ERR1_TOOLRTX0] |
| | | | Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | [ELSEIF INTNMBR = 2-5 and (TOOLRTX3 = D or TOOLRTX2 = D or TOOLRTX1 = D or TOOLRTX0 = |
| | | | (WRRDESC) (FRESDESC) (TOTSBOST) | D) goto TOOLRTX] |
| | | | | [ELSEIF INTNMBR = 2-5 and (TOOLRTX3 |
| | | | | = 0 and TOOLRTX2 = 0 and TOOLRTX1 = 0 and |
| | | | | TOOLRTX0 = 0) then goto CK_TOOLRTX] |
| | | | | [ELSEIF INTNMBR = 1 and TOOLRTX1 = 0 |
| | | | | and TOOLRTX0 = 0 goto CK_TOOLRTX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | | [ELSE goto REIMBRS] |
| 05 | TOOLRTX | TOOLRTX | Since the first of ^REF_MONTH, what was the total cost for all items ^YOU_YRCU rented for this job? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <0-999999> [IF TOOLRTX gt 518 then goto ERR1_TOOLRTX] [ELSE goto REIMBRS] <d,r> [goto REIMBRS]</d,r> |
| 05 | REIMBRS | REIMBRS | Was or will any of the total cost (Of \$(amount) / of this job.) be reimbursed or paid by someone outside of your household? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) 1. Yes | <1> [goto REIMBRSZ] <2,D,R> [goto CRMBSNSD] |
| | | | 2. No | |
| 05 | REIMBRSZ | REIMBRSZ | What percent of the total cost was or will be reimbursed or paid by someone outside of your household? | <1-99,D,R> [goto CRMBSNSD] |
| | | | Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <100> [goto ERR2_REIMBRSZ] |
| 05 | CRMBSNSD | CRMBSNSD | Were or will any of these expenses for this job be deducted as a business expense? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <1> [goto CRMBSNSZ] <2,D,R> [goto BLSECT5.BBLOCKA.BROWMORE] |
| | | | 1. Yes 2. No | |
| 05 | CRMBSNSZ | CRMBSNSZ | What percent was or will be deducted? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <1-99,D,R> [exit block and goto MORE] <100> [goto ERR2_CRMBSNSZ] |
| 05 | ANY5MORE | MORE | Did you have any other expenses for ^S5_desc? Prop Description Work Desc Total (WRKDESC) (PRP5DESC) (TOTJBCST) | <1> [IF ROW number = 12 then goto ERR_MAX] [ELSE goto ITEM, next row] <2,D,R> [goto ITEM, next row] |
| | | | 1. Yes 2. No | |
| 05 | ADVMATER | ADVMATER | Since the first of ^REF_MONTH, excluding this month, have ^YOU_ANYMEM purchased any materials or supplies for JOBS NOT YET STARTED? | <1> [goto ADVDESC] <2,D,R> [goto MATNSPEC] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | 1. Yes 2. No | |
| 05 | ADVDESC | ADVDESC | What kind of job will the materials be used for? | <70 characters> [goto JOBCODE] |
| | | | ◆ Enter a brief description. | |
| 05 | JOBCODE | JOBCODE | ₽ 9 ? [F1] | <1-22,D,R> [goto ADVMATX] |
| | | | Select a job type below. | |
| | | | Dwellings under construction including a vacation home or second home Building an addition to the house or a new structure, such as a porch, garage, or new wing Finishing a basement or an attic or enclosing a porch Remodeling one or more rooms in the house Landscaping the ground or planting new shrubs or trees Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools or hot tubs Repair outdoor patios, walks, fences Inside painting or papering Outside painting Plastering or paneling Plumbing or water heating installations or repairs Electrical work Heat or air conditioning jobs Flooring repair or replacement, including wood, vinyl, and tile Wall-to-wall carpet - original installation Wall-to-wall carpet - replacement Insulation Roofing, gutters, or downspouts Siding Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like Masonry, brick or stucco Other improvements or repairs | |
| 05 | ADVMATX | ADVMATX | What was the total cost of these materials and supplies? | <1-999999> [IF It 8 or gt 3865 then goto ERR1_ADVMATX] [ELSE goto S5ACMB_S] |
| | | | | <d,r> [goto S5ACMB_S]</d,r> |
| 05 | S5ACMB_S | S5ACMB_S | ◆ Enter 'C' for a combined expense | <pre><c> [goto S5A_COMB] <empty> [goto MATNSPEC] [if anything other than "C" or blank is entered goto CK_C]</empty></c></pre> |
| | S5A_COMB | S5A_COMB | 🚇 9 ? [F1] | <1-22,77> [goto MATNSPEC] |
| | | | What other work will be included in this job? | - |
| | | | Enter all that apply, separate with commas. | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|---|---|
| | | | | |
| | | | Dwellings under construction including a vacation home or second home Building an addition to the house or a new structure such as a porch, garage, or new wing Finishing a basement or an attic or enclosing a porch Remodeling one or more rooms in the house Landscaping the ground or planting new shrubs or trees Build outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools or hot tubs Repair outdoor patios, walks, fences Inside painting or papering Outside painting Plastering or paneling Plumbing or water heating installations or repairs Electrical work Heat or air conditioning jobs Flooring repair or replacement, including wood, vinyl, and tile Wall-to-wall carpet - original installation Wall-to-wall carpet - replacement Insulation Roofing, gutters, or downspouts Siding Installation, repair, replacement of window panes, screens, storm doors, awnings, and the like Masonry, brick or stucco | |
| | | | 22. Other improvements or repairs | |
| 05 | MATNSPEC | MATNSPEC | 77. Misc. combined (unable to specify/DK) Since the first of ^REF_MONTH, excluding this month, have ^YOU_ANYMEM purchased any materials or supplies NOT FOR ANY SPECIFIC JOB? | <1> [goto MATNSPCX] <2,D,R> [goto S5_END] |
| | | | 1. Yes | |
| | | | 2. No | |
| 05 | MATNSPCX | MATNSPCX | What was the total cost? | <1-999999> [IF It 5 or gt 600 then goto ERR1_MATNSPCX] [ELSE goto S5_END] |
| | | | | <d,r> [goto S5_END]</d,r> |
| | S6A_INTRO | S6A_INTRO | ₽ 11 | <1> [BTABLEA.BROW.ITEM] |
| | | | Now I am going to ask about the purchase or rental of major household appliances. Please include any shipping and handling charges with the cost of any item that was shipped. | |
| | | | Description Type Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/Rented) MAJRENTX) | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | 1. Enter 1 to Continue | |
| 06A | APA_ITEM | ITEM | □ 11 ? [F1] | <1-11> [goto DESCRIPTION] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM purchased or rented any of the following items for your household or for someone outside of your household? Read each item on list. | <99> [goto S6A_END] <888> [goto ITEM - next line of grid] [IF no more grid lines goto S6A_END] |
| | | | Microwave oven Cooking stove, range or oven Range hood Refrigerator or home freezer Built-in dishwasher Portable dishwasher Garbage disposal Clothes washer Clothes dryer None/No more entries Delete the line | |
| 06A | MAJTYPE | DESCRIPTION | What did you purchase or rent? | <30 characters> [goto WHO] |
| | | | ◆ Enter brief description of the item Description Type Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/Rented) MAJRENTX | |
| 06A | GFTC_MAJ | WHO | Was this item - Description Type Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented) MAJRENTX | <1,3,D,R> [goto MONTH] <2> [goto AMOUNT] |
| | | | Purchased for someone inside the household? Rented? Purchased for someone outside your household? | |
| 06A | MAJ_MO | MONTH | When did you purchase it? Description Type Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/Rented) MAJRENTX | <pre><ref_month -="" cur_month=""> [IF entry is not in the reference period then go to ERR3_MONTH]</ref_month></pre> |

| 1. January 2. February 3. April 4. April 5. May 6. June 7. July 10. Register 11. November 11. November 11. November 11. November 11. November 12. December 12. December 12. December 12. December 1315) OR 1315) OR 1315) OR 1316) OR 1316) OR 1316) OR 1318) OR 1318 | Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|--|---------|----------|---------------|--|---|
| (MAJAPPLY = 210 and AMOUNT it 10 or gt 600)] then goto ERR1_AMOUNT] [ELSEIF (WHO = 2) AND (AMOUNT it 5 or gt 362) then goto ERR1_AMOUNT] [ELSEIF and the entry in AMOUNT for this record are equal to any records data on the pre-chart/input then goto ERR_DUP] [ELSE goto TAX] <d,r> [goto INSTALL]</d,r> | | | | 1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December (What was the total rental expense since the first of (reference month) not including (current month Description Type Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ | <1-999999> [IF WHO = 1,3,D or R) AND [(MAJAPPLY = 100 and AMOUNT It 27 or gt 1915) OR (MAJAPPLY = 120 and AMOUNT It 20 or gt 473) OR (MAJAPPLY = 140 and AMOUNT It 40 or gt 1822) OR (MAJAPPLY = 160 and AMOUNT It 81 or gt 1000) OR (MAJAPPLY = 170 and AMOUNT It 10 or gt 530) OR (MAJAPPLY = 180 and AMOUNT It 35 or gt 450) OR (MAJAPPLY = 190 and AMOUNT It 50 or gt 1184)OR |
| | | | | | 914) OR (MAJAPPLY = 210 and AMOUNT It 10 or gt 600)] then goto ERR1_AMOUNT] [ELSEIF (WHO = 2) AND (AMOUNT It 5 or gt 362) then goto ERR1_AMOUNT] [ELSEIF MAJAPPLY and the entry in AMOUNT for this record are equal to any records data on the pre-chart/input then goto ERR_DUP] |
| | 06A | MAJTAX | TAX | Did this include sales tax? | <d,r> [goto INSTALL] <1,2,D,R> [goto INSTALL]</d,r> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | Description Type Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/Rented) MAJRENTX | |
| | | | 1. Yes 2. No | |
| 06 | INSTALL | INSTALL | Were there any extra charges for installation or delivery? | <1> [goto INST] <2,D,R> [goto C] |
| | | | • Include charges for disposal of old appliances. | (2,0,10) [goto 0] |
| | | | <u>Description Type Month Amount</u> (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented) MAJRENTX | |
| | | | 1. Yes 2. No | |
| 06A | MAJINSTX | INST | How much? | <1-999999> [IF (MAJAPPLY = 100 and INST gt 800) OR (MAJAPPLY = 120 and INST gt 250) OR |
| | | | Description Type Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/Rented) MAJRENTX | (MAJAPPLY = 140 and INST gt 275) OR (MAJAPPLY = 140 and INST gt 275) OR (MAJAPPLY = 160 and INST gt 200) OR (MAJAPPLY = 170 and INST gt 50) OR (MAJAPPLY = 180 and INST gt 400) OR (MAJAPPLY = 190 and INST gt 50) OR (MAJAPPLY = 200 and INST gt 50) OR (MAJAPPLY = 210 and INST gt 50) THEN goto ERR1_INST] [ELSE goto C] |
| | | | | <d,r> [goto C]</d,r> |
| 06 | MAJCMB_S | С | ◆ Enter 'C' for a combined expense | <c> [goto COMBCODE] <empty> [goto MORE] [IF anything other than a 'C' or the Enter key is entered,go to CK_C]</empty></c> |
| 06 | MAJCMB | COMBCODE | 🚇 11 ? [F1] | <1-9,77> [goto MORE] |
| | | | What other appliances is the (Appliance description) combined with? | |
| | | | Enter all that apply, separate with commas | |
| | | | Description Type Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/Rented) MAJRENTX | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|---|---|
| | | | Microwave oven Cooking stove, range or oven Range hood Refrigerator or home freezer Built-in dishwasher Portable dishwasher Garbage disposal Clothes washer Clothes dryer Misc. combined (unable to specify/DK) | |
| 06 | MAJOTHER | MORE | Did you purchase or rent any other (Appliance Description)? Description Type Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/Rented) MAJRENTX 1. Yes 2. No | <1> [IF ROW number = 7, goto ERR_MAX] [ELSE goto ITEM, next row of grid] <2,D,R> [goto ITEM, next row of grid] |
| | S6B_INTRO | S6B_INTRO | Now I am going to ask about expenses for the puchase or rental of household appliances and other selected items. Please include any shipping and handling charges with the cost of any item that was shipped. Description Type Month Amount MINTYPE) (Purchased/ (MIN_MO) (MINPURX/Rented) MINRENTX) 1. Enter 1 to Continue | <1> [ITEM] |
| 06B | APB_ITEM | ITEM | SCREEN 1 | <1-43> [goto DESCRIPTION] <95> [goto next row] <99> [goto S6B_END] <888> [goto ITEM - next line of grid] [If no more grid lines goto S6B_END] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|-------------------|
| | | | ◆ Read each item on list | |
| | | | SCREEN 3 | |
| | | | | |
| | | | 🚇 16 - 17 ? [F1] | |
| | | | Have ^YOU_ANYMEM purchased or rented any | |
| | | | Read each item on list | |
| | | | | |
| | | | SCREEN 4 | |
| | | | | |
| | | | Have ^YOU_ANYMEM purchased or rented any | |
| | | | Read each item on list | |
| | | | | |
| | | | Screen 5 | |
| | | | Have ^YOU_ANYMEM purchased or rented any | |
| | | | Read each item on list | |
| | | | | |
| | | | Screen 6 | |
| | | | Have ^YOU_ANYMEM purchased any | |
| | | | Read each item on list | |
| | | | | |
| | | | 1. Small elec kitchen appl | |
| | | | Elec personal care appl Smoke detectors | |
| | | | 4. Elec floor cleaning equip | |
| | | | 5. Other household appl | |
| | | | Sewing machines Office machines | |
| | | | Personal digital assistants or PDA's | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions | 5 |
|---------|----------|---------------|--|-------------------|------------|
| | | | 9. Digital book readers | | |
| | | | 10. Computers, computer systems, or related hardware | | |
| | | | 11. Computer software including computer games, for non-business use | | |
| | | | 12. Computer accessories | | |
| | | | 13. Portable memory, such as flash drives, memory cards, and recordable discs and tapees | | |
| | | | 14. Video game hardware or accessories | | |
| | | | 15. Video games | | |
| | | | 16. Telephones or accessories | | |
| | | | 17. Telephone answering machines | | |
| | | | 18. Photographic equipment | | |
| | | | 19. Musical instruments, supplies, and accessories | | |
| | | | 20. Lawn mowing machinery or other yard equipment | | |
| | | | 21. Power Tools | | |
| | | | 22. Non-power tools | | |
| | | | 23. Window air conditioners | | |
| | | | 24. Portable cooling or heating equipment | | |
| | | | 25. Televisions, all types | | |
| | | | 26. DVD Players, VCRs, DVRs, or video cameras | | |
| | | | 27. Satellite dishes, receivers or accessories | | |
| | | | 28. Handheld personal music players | | |
| | | | 29. Radios, all types | | |
| | | | 30. Tape recorders or players | | |
| | | | 31. Sound components, component systems, or disc sound systems | | |
| | | | 32. Other sound or video equipment, including accessories | | |
| | | | 33. General sports equipment (exclude athletic shoes for sports related use, such as football, baseball, soccer or | | |
| | | | bowling) | | |
| | | | 34. Health and exercise equipment | | |
| | | | 35. Camping equipment | | |
| | | | 36. Hunting and fishing equipment | | |
| | | | 37. Winter sports equipment | | |
| | | | 38. Water sports equipment | | |
| | | | 39. Outboard motors | | |
| | | | 40. Bicycles | | |
| | | | 41. Tricycles or battery powered riders | | |
| | | | 42. Playground equipment | | |
| | | | 43. Other sports or recreation equipment | | |
| | | | 95. Continue list | | |
| | | | 99. None/no more entries | | |
| | | | 888. Delete the line | | |
| 06B | MINTYPE | DESCRIPTION | What did you purchase or rent? | <30 characters> | [goto WHO] |
| | | | • Enter a brief description of item. | | |
| | | | (Report items such as flash drives, memory cards, recordable discs, and tapes as code 13, Portable me | | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | Description Type Month Amount (MINTYPE) (Purchased/ (MIN_MO) (MINPURX/Rented) MINRENTX) | |
| 06B | GFTCMIN | WHO | Was this item | <1-3,D,R> [goto MONTH] <2> [goto AMOUNT] |
| | | | Purchased for someone inside the household? Rented? Purchased for someone outside your household? | |
| 06B | MIN_MO | MONTH | When did you purchase it? Description Type Month Amount (MINTYPE) (Purchased/ (MIN_MO) (MINPURX/ Rented) MINRENTX) | <pre><ref_month -="" cur_month=""> [IF MONTH not in reference period, goto ERR3_MONTH</ref_month></pre> |
| | | | January February March April May June July August September October November December | |
| | | AMOUNT | (What was the total rental expense since the first of (reference month) not including (current month)?/What did it cost?) Description Type Month Amount MINTYPE) (Purchased/ (MIN_MO) (MINPURX/Rented) MINRENTX | <1-999999> [IF (WHO = 1, 3, D or R) AND ((MINAPPLY = 230 and AMOUNT It 6 or gt 200) OR (MINAPPLY = 240 and AMOUNT It 5 or gt 125) OR (MINAPPLY = 250 and AMOUNT It 5 or gt 250) OR (MINAPPLY = 260 and AMOUNT It 15 or gt 600) OR (MINAPPLY = 270 and AMOUNT It 6 or gt 896) OR (MINAPPLY = 280 and AMOUNT It 8 or gt 4000) OR (MINAPPLY = 300 and AMOUNT It 6 or gt 1068) OR (MINAPPLY = 310 and AMOUNT It 5 or gt 2500) OR (MINAPPLY = 320 and AMOUNT It 11 or gt 700) OR (MINAPPLY = 330 and AMOUNT It 5 or gt 250) OR (MINAPPLY = 340 and AMOUNT It 15 or gt 940) OR (MINAPPLY = 350 and AMOUNT It 5 or gt 400) OR (MINAPPLY = 365 and AMOUNT It 10 or gt 4200) OR (MINAPPLY = 395 and AMOUNT It 25 or gt 886) OR (MINAPPLY = 395 and AMOUNT It 25 or gt 650) OR (MINAPPLY = 400 and |

| Section Tag Name | Variable Name | Question Text | Skip Instructions |
|------------------|---------------|-----------------------------|--|
| Section Tag Name | Variable Name | Question Text | AMOUNT It 5 or gt 500) OR (MINAPPLY = 420 and AMOUNT It 9 or gt 400) OR (MINAPPLY = 440 and AMOUNT It 21 or gt 1590) OR (MINAPPLY = 440 and AMOUNT It 5 or gt 749) OR (MINAPPLY = 440 and AMOUNT It 5 or gt 749) OR (MINAPPLY = 470 and AMOUNT It 5 or gt 950) OR (MINAPPLY = 470 and AMOUNT It 5 or gt 1850) OR (MINAPPLY = 480 and AMOUNT It 5 or gt 1850) OR (MINAPPLY = 490 and AMOUNT It 5 or gt 1850) OR (MINAPPLY = 500 and AMOUNT It 5 or gt 1870) OR (MINAPPLY = 510 and AMOUNT It 5 or gt 1870) OR (MINAPPLY = 520 and AMOUNT It 5 or gt 1870) OR (MINAPPLY = 530 and AMOUNT It 40 or gt 8480) OR (MINAPPLY = 550 and AMOUNT It 5 or gt 924) OR (MINAPPLY = 550 and AMOUNT It 6 or gt 1200) OR (MINAPPLY = 570 and AMOUNT It 10 or gt 700) OR (MINAPPLY = 610 and AMOUNT It 5 or gt 900) OR (MINAPPLY = 640 and AMOUNT It 10 or gt 190) OR (MINAPPLY = 640 and AMOUNT It 12 or gt 2500) OR (MINAPPLY = 660 and AMOUNT It 12 or gt 2500) OR (MINAPPLY = 660 and AMOUNT It 12 or gt 2500) OR (MINAPPLY = 660 and AMOUNT It 25 or gt 750) OR (MINAPPLY = 665 and AMOUNT It 30 or gt 300) OR (MINAPPLY = 665 and AMOUNT It 30 or gt 300) OR (MINAPPLY = 665 and AMOUNT It 30 or gt 300) OR (MINAPPLY = 665 and AMOUNT It 30 or gt 300) OR (MINAPPLY = 670 and AMOUNT It 30 or gt 300) OR (MINAPPLY = 665 and AMOUNT It 30 or gt 200) OR (MINAPPLY = 655 and AMOUNT It 30 or gt 200) OR (MINAPPLY = 655 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 656 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 665 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 656 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 656 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 656 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 656 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 656 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 656 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 656 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 656 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 656 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 645 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 645 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 645 and AMOUNT It 6 or gt 403) OR (MINAPPLY = 645 |
| | | | to any records data on the pre-chart/input then goto ERR_DUP] [ELSE goto TAX] |
| | | | <d,r> [goto C]</d,r> |
| 06B MINTAX | TAX | Did this include sales tax? | <1,2,D,R> [goto C] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | 1. Yes 2. No | |
| 06 | MINCMB_S | С | ◆ Enter 'C' for a combined expense. | <c> [goto COMBCODE] <empty> [IF ITEM = 10, 25, 27, 31 or 32, goto INSTLSCR] [ELSE goto MORE]</empty></c> |
| | | | | [If anything other than a 'C' or the Enter key is entered, goto CK_C] |
| | MINCMB | COMBCODE | 🚇 12-17 ?[F1] | <1-43,77> [If ITEM = 10, 25, 27, 31 or 32 goto INSTLSCR] |
| | | | What other item is the (Item description) combined with? | [ELSE goto MORE] |
| | | | • Enter all that apply, separate with commas. | |
| | | | Small elec kitchen appl Elec personal care appl Smoke detectors Elec floor cleaning equip Other household appl Sewing machines Office machines Personal digital assistants or PDA's Digital book readers Computers, computer systems, or related hardware Computer software including computer games, for non-business use Computer accessories Portable memory, such as flash drives, memory cards, and recordable discs and tapees Video game hardware or accessories Video games Telephones or accessories Telephone answering machines Photographic equipment Musical instruments, supplies, and accessories Lawn mowing machinery or other yard equipment Power Tools Non-power tools Window air conditioners Portable cooling or heating equipment Televisions, all types DVD Players, VCRs, DVRs, or video cameras | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | 27. Satellite dishes, receivers or accessories 28. Handheld personal music players 29. Radios, all types 30. Tape recorders or players 31. Sound components, component systems, or disc sound systems 32. Other sound or video equipment, including accessories 33. General sports equipment (exclude athletic shoes for sports related use, such as football, baseball, soccer or bowling) 34. Health and exercise equipment 35. Camping equipment 36. Hunting and fishing equipment 37. Winter sports equipment 38. Water sports equipment 39. Outboard motors 40. Bicycles 41. Tricycles or battery powered riders 42. Playground equipment 43. Other sports or recreation equipment 77. Misc. combined (unable to specify/DK) | |
| 06B | INSTLSCR | INSTLSCR | Were there any additional charges for installation or set-up? | <1> [goto INSTELLEX] <2,D,R> [goto MORE] |
| | | | 1. Yes 2. No | |
| 06B | INSTLLEX | INSTLLEX | How much? | <1-99999> [IF INSTLLEX It 40 or gt 1000 goto ERR1_INSTLLEX] [ELSE goto MORE] |
| 06 | S6BOTHER | MORE | Did you purchase or rent any other (description)? Description Type Month Amount (MINTYPE) (Purchased/ (MIN_MO) (MINPURX/ Rented) MINRENTX) | <pre><d,r> [goto MORE] <1> [IF Row number = 34 goto ERR_MAX] [ELSE goto ITEM, next line on the grid] <2,D,R> [goto ITEM, next line on the grid]</d,r></pre> |
| 07 | S7_INTRO | S7_INTRO | 1. Yes 2. No | <1> [goto BTable.Brow.ITEM] |
| | | | Now I will ask about expenditures for household item maintenance or repairs and service contracts. | |
| | | | Description Expense Type Month Amount | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---------------------------------------|
| | | | (RPRDESC) (RPAIRTYP) (SRVCMOB) (REPAIRX) | |
| | | | 1. Enter 1 to Continue | |
| 07 | EQB_ITEM | ITEM | SCREEN 1 | <1-11> [goto DESCRIPTION] |
| 0. | _ ~ | | □ 18 ? [F1] | <95> [goto next row] |
| | | | | <99> [goto S7_END] |
| | | | Since the first of ^REF_MONTH, did ^YOU_ANYMEM have any maintenance or repair expenses for any of the | <888> [goto ITEM - next line of grid] |
| | | | following items? | [If no more grid lines goto \$7_END] |
| | | | Read each item on list | |
| | | | | |
| | | | | |
| | | | SCREEN 2 | |
| | | | | |
| | | | Did ^YOU_ANYMEM have any expenses for service contracts for the items I just asked about or for heating or | |
| | | | air conditioning equipment? | |
| | | | ◆ IF YES - Read each item on list | |
| | | | What is the service contract for? | |
| | | | what is the service contract for? | |
| | | | | |
| | | | 1. Carbage dianocal range hand, or built in diabuseher | |
| | | | Garbage disposal, range hood, or built-in dishwasher Other household appliances, such as washer, refrigerator, or range/oven | |
| | | | 3. Television, radio, video, or sound equipment, except those installed in autos or other vehicles | |
| | | | 4. Computers, computer systems, or related equipment for non-business use | |
| | | | 5. Lawn or garden equipment | |
| | | | 6. Musical instruments or accessories | |
| | | | 7. Hand or power tools | |
| | | | Photographic equipment Sport or recreational equipment | |
| | | | 10. Termite or pest control | |
| | | | 11. Heating/air conditioning equipment | |
| | | | 95. Continue list | |
| | | | 99. None/No more entries | |
| 07 | DDDDECC | DECODIDITION | 888. Delete the line | 20 sharastara Frata MONTI II |
| 07 | RPRDESC | DESCRIPTION | What (was serviced or repaired/is covered by the service contract)? | <30 characters> [goto MONTH] |
| | | | Description Expense Type Month Amount | |
| | | | (RPRDESC) (RPAIRTYP) (SRVCMOB) (REPAIRX) | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| 07 | SRVCMOB | MONTH | In what month was the (service or repair done/service contract purchased)? Description Expense Type Month Amount (RPRDESC) (RPAIRTYP) (SRVCMOB) (REPAIRX) 1. January 2. February | <ref_month-cur_month> [IF entry is not in the reference period then goto ERR3_MONTH] [ELSE goto AMOUNT] <d,r> [goto AMOUNT]</d,r></ref_month-cur_month> |
| | | | 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November | |
| 07 | REPAIRX | AMOUNT | 12. December What was the total cost? Description Expense Type Month Amount (RPRDESC) (RPAIRTYP) (SRVCMOB) (REPAIRX) | <1-99999> [IF (APPRPRYB = 100 and AMOUNT It 7 or gt 285) OR (APPRPRYB = 110 and AMOUNT It 5 or gt 324) OR (APPRPRYB = 120 and AMOUNT It 5 or gt 478) OR (APPRPRYB = 130 and AMOUNT It 5 or gt 400) OR (APPRPRYB = 140 and AMOUNT It 5 or gt 600) OR (APPRPRYB = 150 and AMOUNT It 5 or gt 550) OR (APPRPRYB = 160 and AMOUNT It 20 or gt 398) OR (APPRPRYB = 170 and AMOUNT It 5 or gt 1332) OR (APPRPRYB = 190 and AMOUNT It 16 or gt 742) OR (APPRPRYB = 200 and AMOUNT It 8 or gt 900) OR (APPRPRYB = 220 and AMOUNT It 11 or gt 413) then goto ERR1_AMOUNT] [ELSEIF APPRPRYB and the entry in AMOUNT for this record are equal to any records data in the prechart/input then goto ERR_DUP] [ELSE goto REPAIRTX] |
| 07 | REPAIRTX | REPAIRTX | Did this include sales tax? Description Expense Type Month Amount | <d,r> [goto C] <1,2,D,R> [goto C]</d,r> |
| | | | (RPRDESC) (RPAIRTYP) (SRVCMOB) (REPAIRX) 1. Yes 2. No | |
| 07 | RPRCB_S | С | ♣ Enter 'C' for a combined expense. | <c> [goto COMBCODE] <empty> [goto MORE]</empty></c> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|---|---|
| | | | | [IF anything other than a 'C' or the Enter key is entered, goto CK_C] |
| 07 | REPAIRCM | COMBCODE | 🚇 18 ? [F1] | <1-11,77> [goto MORE] |
| | | | What other (service or repair/service contract) was (Description) combined with? | |
| | | | • Enter all that apply, separate with commas | |
| | | | Description Expense Type Month Amount (RPRDESC) (RPAIRTYP) (SRVCMOB) (REPAIRX) | |
| 07 | RPRMORE | MORE | 1. Garb disp/rangehood/dishwshr 2. Other household appliances, such as washer, refrigerator, or range/oven 3. Television, radio, video, or sound equipment, except those installed in autos or other vehicles 4. Computers, computer systems, or related equipment for non-business use 5. Lawn or garden equipment 6. Musical instruments or accessories 7. Hand or power tools 8. Photographic equipment 9. Sport or recreational equipment 10. Termite or pest control 11. Heating/air conditioning equipment 77. Misc. Combined (unable to specify/DK) Did you pay for any other (maintenance or repair/service contract) for (description)? Description Expense Type Month Amount (RPRDESC) (RPAIRTYP) (SRVCMOB) (REPAIRX) | <1> [IF ROW number = 13 then goto ERR_MAX] [ELSE goto ITEM, next line on grid] <2,D,R> [goto ITEM, next line on grid] |
| | | | 1. Yes 2. No | |
| 08 | S8A_INTRO | S8A_INTRO | ☐ 19-22 | <1> [goto BSect08L1.BTableA.Brow.ITEM] |
| | | | Now I am going to ask about expenses for home furnishings and related household items. Please include any shipping and handling charges with the cost of any item that was shipped. | |
| | | | Item Month Amount (FURNDESC) (FURNMO) (FURNPURX) | |
| | | | 1. Enter 1 to Continue | |
| 08A | FRA_ITEM | ITEM | SCREEN 1 | <1-34> [goto DESCRIPTION] <95> [goto next row] |

| Section | Tag Name | Variable Name | Question Text | Skip In: | structions |
|---------|----------|---------------|---|----------|--|
| | | | 🚇 19 - 20 ? [F1] | <99> | [goto S8A_END] |
| | | | Since the first of ^REF_MONTH, have ^ YOU_ANYMEM purchased for ^YOU_YRCU or for someone outside of your household any | <888> | [goto ITEM - next line of grid] [If no more grid lines goto S8A_END] |
| | | | • Read each item on list | | |
| | | | | | |
| | | | SCREEN 2 | | |
| | | | 🚇 21 ? [F1] | | |
| | | | Have ^YOU_ANYMEM purchased any | | |
| | | | Read each item on list | | |
| | | | SCREEN 3 | | |
| | | | 🚇 21 ?[F1] | | |
| | | | Have ^YOU_ANYMEM purchased any | | |
| | | | Read each item on list | | |
| | | | | | |
| | | | SCREEN 4 | | |
| | | | 🚇 21 ? [F1] | | |
| | | | Have ^YOU_ANYMEM purchased any | | |
| | | | • Read each item on list | | |
| | | | | | |
| | | | | | |
| | | | 1. Sofas? 2. Living room chairs? | | |
| | | | 3. Living room tables? | | |
| | | | 4. Wall units, shelves or cabinets? 5. Ping-pong, pool tables or other similar recreation room items? | | |
| | | | 6. Other living room, family or recreation room furniture including desks?7. Living room furniture combinations? | | |
| | | | · · · · · · · · · · · · · · · · · · · | | Domo 122 of 270 |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | 8. Dining room or kitchen furniture? 9. Mattresses or box springs? 10. Bedroom furniture other than mattresses or box springs? 11. Infants furniture 12. Infants equipment 13. Patio, porch, or outdoor furniture 14. Barbeque grills or outdoor decorative items 15. Office furniture for home use 16. Lamps or other lighting fixtures 17. Other household decorative items 18. Closet storage items 19. Travel items including luggage 20. Plastic dinnerware 21. China or other dinnerware 22. Stainless, silver or other flatware 23. Glassware 24. Serving pieces other than silver 25. Non-electric cookware 26. Silver serving pieces 27. Bedroom linens 28. Bathroom linens 29. Kitchen or dining room linens 30. Other linens 31. Slipcovers, decorative pillows or cushions 32. Orig. wall-to-wall carpet 33. Replacement wall-to-wall carpet 34. Blinds, shades or other window coverings 95. Continue 99. None/No more entries | |
| 08A | FURNDESC | DESCRIPTION | 888. Delete the line What did you purchase? | <30 characters> [goto MONTH] |
| | | | Item Month Amount (FURNDESC)(FURNMO) (FURNPURX) | |
| A80 | FURNMO | MONTH | In what month did you purchase it? Item Month Amount (FURNDESC)(FURNMO) (FURNPURX) 1. January | <pre><ref_month -="" cur_month=""> [IF entry is not in reference</ref_month></pre> |
| | | | 2. February 3. March | <d,r> [goto WHO]</d,r> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December | |
| 08A | FURNGFTC | WHO | Was this purchased for your household or for someone outside of your household? Item | <1,2,D,R> [goto AMOUNT] |
| 08A | FURNPURX | AMOUNT | What was the purchase price? Item Month Amount (FURNDESC)(FURNMO) (FURNPURX) | <1-99999> [IF (FURNPURY = 100 and AMOUNT It 21 or gt 3000) OR (FURNPURY = 101 and AMOUNT It 10 or gt 1939) OR (FURNPURY = 102 and AMOUNT It 11 or gt 1500) OR (FURNPURY = 103 and AMOUNT It 11 or gt 1700) OR (FURNPURY = 104 and AMOUNT It 11 or gt 3500) OR (FURNPURY = 105 and AMOUNT It 11 or gt 2400) OR (FURNPURY = 106 and AMOUNT It 13 or gt 7000) OR (FURNPURY = 110 and AMOUNT It 15 or gt 4309) OR (FURNPURY = 120 and AMOUNT It 15 or gt 4309) OR (FURNPURY = 120 and AMOUNT It 10 or gt 3500) OR (FURNPURY = 130 and AMOUNT It 10 or gt 3500) OR (FURNPURY = 131 and AMOUNT It 7 or gt 500) OR (FURNPURY = 131 and AMOUNT It 5 or gt 900) OR (FURNPURY = 141 and AMOUNT It 5 or gt 965) OR (FURNPURY = 143 and AMOUNT It 5 or gt 350) OR (FURNPURY = 150 and AMOUNT It 5 or gt 450) OR (FURNPURY = 173 and AMOUNT It 5 or gt 450) OR (FURNPURY = 180 and AMOUNT It 5 or gt 423) OR (FURNPURY = 181 and AMOUNT It 5 or gt 423) OR (FURNPURY = 190 and AMOUNT It 5 or gt 4416) OR (FURNPURY = 191 and AMOUNT It 5 or gt 298) OR (FURNPURY = 193 and AMOUNT It 5 or gt 194) OR (FURNPURY = 193 and AMOUNT It 5 or gt 194) OR (FURNPURY = 195 and AMOUNT It 5 or gt 193) OR (FURNPURY = 195 and AMOUNT It 5 or gt 193) OR (FURNPURY = 196 and AMOUNT It 5 or gt 374) OR (FURNPURY = 198 and AMOUNT It 5 or gt 250) OR (FURNPURY = 198 and AMOUNT It 5 or gt 250) OR (FURNPURY = 198 and AMOUNT It 5 or gt 250) OR (FURNPURY = 198 and AMOUNT It 5 or gt 250) OR (FURNPURY = 198 and AMOUNT It 5 or gt 250) OR (FURNPURY = 198 and AMOUNT It 5 or gt 250) OR (FURNPURY = 198 and AMOUNT It 5 or gt 250) OR (FURNPURY = 198 and AMOUNT It 5 or gt 250) OR (FURNPURY = 198 and AMOUNT It 5 or gt 250) OR (FURNPURY = 200 and AMOUNT It 5 or gt 250) OR (FURNPURY = 201 and AMOUNT It 5 or gt 250) OR (FURNPURY = 201 and AMOUNT It 5 or gt 250) OR |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | | (FURNPURY = 202 and AMOUNT It 5 or gt 127) OR (FURNPURY = 203 and AMOUNT It 5 or gt 300) OR (FURNPURY = 205 and AMOUNT It 5 or gt 290) OR (FURNPURY = 212 and AMOUNT It 5 or gt 1100) OR (FURNPURY = 214 and AMOUNT It 5 or gt 1035) OR (FURNPURY = 215 and AMOUNT It 5 or gt 1643) then goto ERR1_AMOUNT] [ELSEIF FURNPURY and the entry in AMOUNT for this record are equal to any records data on the pre-chart/input then goto ERR_DUP] [ELSE goto TAX] |
| | | | | <d,r> [goto C]</d,r> |
| 08A | FRNPURTX | TAX | Did this include sales tax? Item | <1,2,D,R> [goto C] |
| | | | 1. Yes | |
| 08A | S8ACMB_S | С | 2. No Enter 'C' for a combined expense | <c> [goto COMBCODE] <empty> [goto MORE] [IF anything other than an 'C' or the Enter key is entered goto CK_C]</empty></c> |
| 08A | S8A_CMB | COMBCODE | 🚇 19-22 ?[F1] | <1-34,77> [goto MORE] |
| | | | What was combined with (description)? | |
| | | | • Enter all that apply, seperate with commas. | |
| | | | Item Month Amount (FURNDESC)(FURNMO) (FURNPURX) | |
| | | | Sofa Living room chairs Living room tables Wall units, shelves or cabinets Ping-pong, pool tables or other similar recreation items Other living room, family or recreation room furniture including desks Living room furniture combinations Dinning room or kitchen furniture cushions Mattresses or box springs Bedroom furniture other than mattresses or box springs Infants furniture | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|-----------------|--|---|
| | Tag Hame | variable Hallie | 12. Infants equipment 13. Patio, porch, or outdoor furniture 14. Barbeque grills or outdoor decorative items 15. Office furniture for home use 16. Lamps or other lighting fixtures 17. Other household decorative items 18. Closet storage items 19. Travel items including luggage 20. Plastic dinnerware 21. China or other dinnerware 22. Stainless, silver or other flatware 23. Glassware 24. Serving pieces other than silver 25. Non-electric cookware 26. Silver serving pieces 27. Bedroom linens 28. Bathroom linens 29. Kitchen or dining room linens 30. Other linens 31. Slipcovers, decorative pillows or cushions 32. Orig. wall-to-wall carpet 33. Replacement wall-to-wall carpet 34. Room size rugs or other non-permanent floor coverings, including carpet squares 33. Curtains or drapes | |
| | | | 34. Blinds, shades or other window coverings | |
| 08A | ANYOTH8 | MORE | 77. Misc. Combined (unable to specify/DK) Did you purchase any other (description)? | <1> [IF ROW number = 34, goto ERR_MAX] [ELSE goto ITEM, next line of grid] |
| | | | Item Month Amount (FURNDESC)(FURNMO) (FURNPURX) | <2,D,R> [goto ITEM, next line of grid] |
| | | | 1. Yes 2. No | |
| 08B | FURNRNTL | FURNRNTL | Since the first of ^REF_MONTH, have ^YOU_ANYMEM rented or leased any furniture? 1. Yes 2. No | <1> [goto FURNRNTX] <2,D,R> [goto REPFURN] |
|)8B | FURNRNTX | FURNRNTX | What was the total expense? | <1-99999> [IF FURNRNTX It 5 or gt 1340 goto ERR1_FURNRNTX] [ELSE goto FRNRNTCX] |
| | | | | <d,r> [goto FRNRNTCX]</d,r> |
| 08B | FRNRNTCX | FRNRNTCX | How much of the total amount was spent this month? | <0-99999> [IF FRNRNTCX gt FURNRNTX goto CK_FRNRNTCX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|---|--|
| | | | | [ELSE goto REPFURN] |
| | | | | <d,r> [goto REPFURN]</d,r> |
| 08 | REPFURN | REPFURN | Since the first of 'REF_MONTH, have 'YOU_ANYMEM had any expenses for repairing, refinishing or reupholstering furniture, including the cost for fabric? | <1> [goto REPFURNX] <2,D,R> [goto S8B_END] |
| | | | 1. Yes 2. No | |
| 08B | REPFURNX | REPFURNX | What was the total expense? | <1-999999> [IF REPFURNX It 5 or gt 1900 goto ERR1_REPFURNX] [ELSE goto REPFRNCX] |
| | | | | <d,r> [goto REPFRNCX]</d,r> |
| 08 | REPFRNCX | REPFRNCX | How much of the total amount was spent this month? | <0-999999> [IF REPFRNCX gt REPFURNX goto CK_REPFRNCX] [ELSE goto S8B_END] |
| | | | | <d,r> [goto S8B_END]</d,r> |
| | S9A_INTRO | S9A_INTRO | ₽ 23 - 24 | <1> [goto BSECT09.BTABLEA.BROW.ITEM] |
| | | | Now I am going to ask about clothing and footwear, for infants, children, and adults. You may find it helpful to refer to receipts, credit card statements or other records to answer the questions. Please include any shipping and handling charges with the cost of any item that was shipped. | |
| | | | Description Name Month Amount (CLODESCA) (CLONAME) (CLOTHMOA) (CLOTHXA) | |
| | | | 1. Enter 1 to Continue | |
| 09A | CLA_ITEM | ITEM | SCREEN 1 | <1-21> [goto DESCRIPTION] <95> [goto next row] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM purchased any of the following items either for members of your household or for someone outside your household? | <99> [goto S9A_END] <888> [goto ITEM - next line of grid] [IF no more grid lines goto S9A_END] |
| | | | ◆ Read each item on list | |
| | | | SCREEN 1 | |
| | | | Have ^YOU_ANYMEM purchased any | |
| | | | ◆ Read each item on list | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|---|---------------|--|---|
| | | | | |
| | | | | |
| | | | 1. Coats, jackets or furs | |
| | | | 2. Sport coats or tailored jackets | |
| | | | 3. Suits | |
| | | | 4. Vests | |
| | | | 5. Sweaters or sweater sets | |
| | | | 6. Pants, jeans or shorts 7. Dresses | |
| | | | 8. Skirts | |
| | | | 9. Shirts, blouses or tops | |
| | | | 10. Undergarments | |
| | | | 11. Hosiery | |
| | | | 12. Nightwear or loungewear | |
| | | | 13. Accessories | |
| | | | 14. Swimsuits or warm-up or ski suits | |
| | | | 15. Uniforms, for which the cost is not reimbursed | |
| | | | 16. Costumes | |
| | | | 17. Footwear, including athletic footware | |
| | | | 18. Diapers | |
| | | | 19. Layettes 20. Watches | |
| | | | 21. Jewelry | |
| | | | 95. Continue List | |
| | | | 99. None/No more entries | |
| | | | 888. Delete the line | |
| 09A | CLODESCA | DESCRIPTION | What did you buy? | <30 characters> [goto CLOINOUT] |
| | | | | |
| | | | Describe briefly the item purchased. | |
| | | | Description Name Month Amount | |
| | | | (CLODESCA) (CLONAME) (CLOTHMOA) (CLOTHXA) | |
| 09A | CLOINOUT | CLOINOUT | Was this (were these) purchased for someone inside or outside of your household? | <1> [goto FORWHOM] |
| | | | | <2,3> [goto FOROUTCU] |
| | | | | <d,r> [goto MONTH]</d,r> |
| | | | 1. Inside your household | |
| | | | 2. Outside your household | |
| | ======================================= | | 3. Both inside and outside your household | |
| | FORWHOM | FORWHOM | For whom was it purchased? | <1-30,77,R> [IF entry greater than number of people in |
| | | | • Enter all that apply congrets with common | household or if inactive/deleted/non-CU members are slected then goto |
| | | | Enter all that apply, separate with commas. | CK_FORWHOM] |
| | | | 1. NAME[1] | [ELSEIF more than 1 person is selected goto |
| | | | is resident | LEEDEN More than 1 person to selected goto |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| • | | | 2. NAME[2] | NAME] |
| | | | 3. NAME[3] | [ELSE goto MONTH] |
| | | | 4. NAME[4] | |
| | | | 5. NAME[5] | |
| | | | 6. NAME[6] | |
| | | | 7. NAME[7] | |
| | | | 8. NAME[8] | |
| | | | 9. NAME[9] | |
| | | | 10. NAME[10] | |
| | | | 11. NAME[11] | |
| | | | 12. NAME[12] | |
| | | | 13. NAME[13] | |
| | | | 14. NAME[14] | |
| | | | 15. NAME[15] | |
| | | | 16. NAME[16] 17. NAME[17] | |
| | | | | |
| | | | 18. NAME[18] 19. NAME[19] | |
| | | | 20. NAME[19] | |
| | | | 20. NAME[20] 21. NAME[21] | |
| | | | 21. NAME[21] 22. NAME[22] | |
| | | | 23. NAME[23] | |
| | | | 24. NAME[24] | |
| | | | 25. NAME[25] | |
| | | | 26. NAME[26] | |
| | | | 27. NAME[27] | |
| | | | 28. NAME[28] | |
| | | | 29. NAME[29] | |
| | | | 30. NAME[30] | |
| | | | 77. Don't Know | |
| 09A | FOROUTCU | FOROUTCU | For whom was this purchased? | <40-44,77> [goto NAME] |
| | | | • Enter all age/sex categories that apply to the purchase, separate with commas. | <r> [goto MONTH]</r> |
| | | | | |
| | | | 40. Male 16 and over | |
| | | | 41. Female 16 and over | |
| | | | 42. Male 2-15 43. Female 2-15 | |
| | | | | |
| | | | 44. Children under 2 years old 77. Don't know | |
| 09A | CLONAME | NAME | • Enter name of person(s). | <30 characters> [goto MONTH] |
| 09 | CLOTHMOA | MONTH | When did you purchase (it/them)? | <ref_month-cur_month> [IF month not in reference period then goto ERR3_Month]</ref_month-cur_month> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | Description Name Month Amount | [ELSE goto AMOUNT] |
| | | | (CLODESCA) (CLONAME) (CLOTHMOA) (CLOTHXA) | D.D AMOUNT |
| | | | 4 Innoverse | <d,r> [goto AMOUNT]</d,r> |
| | | | 1. January | |
| | | | February March | |
| | | | 4. April | |
| | | | 4. Дрії 5. May | |
| | | | 6. June | |
| | | | 7. July | |
| | | | 8. August | |
| | | | 9. September | |
| | | | 10. October | |
| | | | 11. November | |
| | | | 12. December | |
| 09 | CLOTHXA | AMOUNT | How much did ^IT_THEY_9A cost? | <1-999999> [IF (CLOTHYA = 100 And AMOUNT It 9 or gt |
| | | | | 400) OR (CLOTHYA = 110 and AMOUNT It 10 or gt 500) |
| | | | Description Name Month Amount | OR (CLOTHYA = 120 and AMOUNT It 18 or gt 1000)OR |
| | | | (CLODESCA) (CLONAME) (CLOTHMOA) (CLOTHXA) | (CLOTHYA = 130 and AMOUNT It 5 or gt 200) OR |
| | | | | (CLOTHYA = 140 and AMOUNT It 8 or gt 300) OR |
| | | | | (CLOTHYA = 150 and AMOUNT It 10 or gt 269) OR (CLOTHYA = 170 and AMOUNT It 8 or gt 455) OR |
| | | | | (CLOTHYA = 170 and AMOUNT it 8 of gt 455) OR (CLOTHYA = 180 and AMOUNT it 5 or gt 220) OR |
| | | | | (CLOTHYA = 100 and AMOUNT it 5 or gt 220) OR |
| | | | | (CLOTHYA = 130 and AMOUNT It 5 or gt 109) OR |
| | | | | (CLOTHYA = 210 and AMOUNT It 5 or gt 60) OR |
| | | | | (CLOTHYA = 220 and AMOUNT It 5 or gt 107) OR |
| | | | | (CLOTHYA = 230 and AMOUNT It 5 or gt 159) OR |
| | | | | (CLOTHYA = 240 and AMOUNT It 5 or gt 200) OR |
| | | | | (CLOTHYA = 250 and AMOUNT It 9 or gt 418) OR |
| | | | | (CLOTHYA = 260 and AMOUNT It 5 or gt 448) OR |
| | | | | (CLOTHYA = 280 and AMOUNT It 5 or gt 210) OR |
| | | | | (CLOTHYA = 310 and AMOUNT It 9 or gt 150) OR |
| | | | | (CLOTHYA = 330 and AMOUNT It 5 or gt 330) OR |
| | | | | (CLOTHYA = 370 and AMOUNT It 5 or gt 450) OR |
| | | | | (CLOTHYA = 380 and AMOUNT It 5 or gt 1800) then goto |
| | | | | ERR1_AMOUNT] |
| | | | | [ELSEIF CLOTHYA and the entry in AMOUNT for |
| | | | | this record are equal to any record data in the |
| | | | | prechart/input then display ERR_DUP] [ELSE goto TAX] |
| | | | | (ELSE goto TAX) <d,r> [goto C]</d,r> |
| | | | | \D,\\\ [goto 0] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|--|---|
| | | | Description Name Month Amount (CLODESCA) (CLONAME) (CLOTHMOA) (CLOTHXA) | |
| | | | 1. Yes 2. No | |
| 09 | CLOCMBA_S | С | ◆ Enter 'C' for a combined expense. | <c> [goto COMBCODE] <empty> [goto MORE] [IF anything other than a 'C' or the enter key is entered, goto CK_C]</empty></c> |
| 09 | CLOCMBA | COMBCODE | ₽ 23-24 ? [F1] | <1-21,77> [goto MORE] |
| | | | What other clothing is (Clothing purchase description) combined with? | |
| | | | • Enter all that apply, separate with commas. | |
| | | | Description Name Month Amount (CLODESCA) (CLONAME) (CLOTHMOA) (CLOTHXA) | |
| | | | Coats, jackets or furs Sport coats or tailored jackets Suits Vests Sweaters or sweater sets Pants, jeans, or shorts Dresses Skirts Shirts, blouses or tops Undergarments Hosiery Nightware or loungewear Accessories Swimsuits or warm-up or ski suits Uniforms, for which the cost is not reimbursed Costumes Footwear, including athletic footware Diapers Layettes Watches Jewelry Misc. combined (unable to specify/DK) | |
| 09 | CLOMOREA | MORE | Did you purchase any other ^More_Fill? | <1> [If ROW number = 84, goto ERR_MAX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|---|--|
| | | | Description Name Month Amount (CLODESCA) (CLONAME) (CLOTHMOA) (CLOTHXA) | [else goto ITEM, next line of grid] <2,D,R> [goto ITEM, next line of grid] |
| | | | | <2,D,R> [goto 11 EW, next line of glid] |
| | | | 1. Yes 2. No | |
| | S9D_INTRO | S9D_INTRO | Q 26 | <1> [goto BSECT09.BTABLED.BROW.ITEM] |
| | | | Now I am going to ask about expenditures for clothing services. | |
| | | | Description Month Amount (CLODESCD) (CLOTHMOD) (CLOTHXD) | |
| | | | 1. Enter 1 to Continue | |
| 09 | CLD_ITEM | ITEM | 🚇 26 ? [F1] | <1-5> [goto DESCRIPTION] |
| | | | Have ^YOU_ANYMEM had expenses for any of the following, either for members of your household or for someone outside your household? | <99> [goto S9D_END] <888> [goto ITEM - next line of grid] [If no more grid lines goto S9D_END] |
| | | | Read each item on list. | |
| | | | Repair, alteration or tailoring for clothing and accessories Shoe repair or other shoe services Wetch or investor repair. | |
| | | | Watch or jewelry repair Clothing or accessory rental | |
| | | | 5. Clothing storage outside the home | |
| | | | 99. None/No more entries 888. Delete the line | |
| 09 | CLODESCD | DESCRIPTION | What kind of service was this? | <30 characters> [goto WHO] |
| | | | Describe briefly the service. | |
| | | | Description Month Amount (CLODESCD) (CLOTHMOD) (CLSRVCX) | |
| 09 | CLSVGFTC | WHO | Was this service for ^YOU_YRCU or for someone outside your household? | <1,2,D,R> [goto MONTH] |
| | | | Description Month Amount (CLODESCD) (CLOTHMOD) (CLSRVCX) | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|---|---|
| | | | Your household Someone outside your household | |
| 09 | CLOTHMOD | MONTH | When did you purchase this service? Description Month Amount (CLODESCD) (CLOTHMOD) (CLSRVCX) | <ref_month-cur_month> [IF Entry is not within reference period, goto ERR3_MONTH] [ELSE goto AMOUNT] <d,r> [goto AMOUNT]</d,r></ref_month-cur_month> |
| | | | January February March April May June July August September November December | |
| 09 | CLSRVCX | AMOUNT | How much did it cost? Description Month Amount (CLODESCD) (CLOTHMOD) (CLSRVCX) | <1-99999>> [If AMOUNT It 5 or gt 249 goto ERR1_AMOUNT] |
| | | | | <d,r> [goto C]</d,r> |
| 09 | CLSRVCTX | TAX | Did this include sales tax? 1. Yes 2. No | <1,2,D,R> [goto C] |
| 09 | CLOCMBD_S | С | ◆ Enter 'C' for a combined expense. | <c> [goto COMBCODE] <empty> [goto MORE] [IF anything other than a 'C' or the enter key is entered goto CK_C]</empty></c> |
| 09 | CLOCMBD | COMBCODE | What other clothing services is (Clothing Service Description) combined with? ◆ Enter all that apply, separate with commas. | <1-5,77> [goto MORE] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|--|---|
| | | | Description Month Amount (CLODESCD) (CLOTHMOD) (CLSRVCX) | |
| | | | Repair, alteration or tailoring for clothing and accessories Shoe repair or other shoe services Watch or jewelry repair Clothing or accessory rental Clothing storage outside the home Misc. combined (unable to specify/ DK) | |
| 09 | CLOMORED | MORE | Did you have any other expenses for (Clothing Service Description)? Description Month Amount | <1> [IF ROW number = 10 goto ERR_MAX] [ELSE goto ITEM next line of grid] |
| | | | (CLODESCD) (CLOTHMOD) (CLSRVCX) | <2,D,R> [ELSE goto ITEM next line of grid] |
| | | | 1. Yes 2. No | |
| 10 | S10_INTRO | S10_INTRO | □ 27 | <1> [If INTNMBR = 1 goto ITEM in BSect10L2 block] [goto RLV_ITEM in BSect10L1 Block] |
| | | | Now I am going to ask about expenses for vehicle Fill for S10_INTRO question leases. Vehicle number Vehicle year Vehicle make/model Business (LSDNUM) (MODELYR) (MKMD_SCR) (ANYBUSIN) 1. Enter 1 to Continue | |
| 10 | RLV_ITEM | ITEM | 1. Effet 1 to continue | <1-10> [goto ANYVACAT] |
| | | | SCREEN 1 | <95> [goto next screen] <99> [IF no vehicles on inventory chart or all vehicles |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM rented any automobiles, trucks, vans, minivans, or SUVs, which were not used entirely for business? Do not include leased vehicles. | have 8500.LSD_STAT= 3 goto BLEASE.BROW.ITEM] [ELSE goto the TblInventory block] |
| | | | SCREEN 2 | <888> [goto ITEM - next line of grid] [If no more grid lines AND no vehicles on inventory chart or all vehicles have 8500.LSD_STAT = 3, goto BSECT10L2.BLEASE.BROW.ITEM] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM rented any other types of vehicles which were not used entirely for business? | [If no more grid lines AND at least 1 vehicle on inventory chart with 8500.LSD_STAT = 1, goto the TBLINVENTORY block] |
| | | | ◆ IF YES - Read each item on list | |
| | | | Did you rent any - | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | | |
| | | | 1. Automobiles, trucks, vans, minivans, or SUVs | |
| | | | 2. Motor homes | |
| | | | 3. Trailer-type camper | |
| | | | 4. Other attachable-type camper | |
| | | | 5. Motorcycle, motor scooter, or moped (motorized bicycle) | |
| | | | 6. Boat, with motor | |
| | | | 7. Boat, without a motor | |
| | | | 8. Trailer other than a camper type, such as for a boat or cycle | |
| | | | 9. Private plane | |
| | | | 10. Any other vehicle | |
| | | | 95. Continue list | |
| | | | 99. None/No More Entries 888. Delete the Line | |
| 10 | ANYVACAT | ANYVACAT | Was the (description) rented solely for use on a vacation, overnight trip, or a trip of 75 miles | <1> [goto RENT_MORE] |
| 10 | ANTVACAT | ANTVACAT | or more one way? | <2,D,R> [goto AMOUNT] |
| | | | or more one way. | (2,5,11) [goto / 11/100111] |
| | | | Any vehicle rented on a trip will be collected in Section 18. | |
| | | | , | |
| | | | | |
| | | | | |
| | | | | |
| | | | 1. Yes | |
| | | | 2. No | |
| 10 | RENTEXPX | AMOUNT | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this | <0> [goto CK_AMOUNT] |
| 10 | RENTEXPX | AMOUNT | 2. No | |
| 10 | RENTEXPX | AMOUNT | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this | <1-99999> [if entry lt 10 or gt 1200 then goto |
| 10 | RENTEXPX | AMOUNT | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this | <1-99999> [if entry It 10 or gt 1200 then goto ERR1_AMOUNT] |
| 10 | RENTEXPX | AMOUNT | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this | <1-99999> [if entry lt 10 or gt 1200 then goto |
| 10 | RENTEXPX | AMOUNT | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this | <1-99999> [if entry It 10 or gt 1200 then goto ERR1_AMOUNT] |
| | RENTEXPX | AMOUNT | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this vehicle? Were or will any of the rental expenses be deducted as business expenses, reimbursed, or paid by someone | <1-99999> [if entry lt 10 or gt 1200 then goto ERR1_AMOUNT] [ELSE goto ANYBSNRM] |
| | | | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this vehicle? | <1-99999> [if entry lt 10 or gt 1200 then goto ERR1_AMOUNT] [ELSE goto ANYBSNRM] <d,r> [goto ANYBSNRM]</d,r> |
| 10 | | | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this vehicle? Were or will any of the rental expenses be deducted as business expenses, reimbursed, or paid by someone | <1-99999> [if entry lt 10 or gt 1200 then goto ERR1_AMOUNT] [ELSE goto ANYBSNRM] <d,r> [goto ANYBSNRM] <1> [goto BSNSPCTZ]</d,r> |
| | | | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this vehicle? Were or will any of the rental expenses be deducted as business expenses, reimbursed, or paid by someone outside of the household? | <1-99999> [if entry lt 10 or gt 1200 then goto ERR1_AMOUNT] [ELSE goto ANYBSNRM] <d,r> [goto ANYBSNRM] <1> [goto BSNSPCTZ]</d,r> |
| | | | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this vehicle? Were or will any of the rental expenses be deducted as business expenses, reimbursed, or paid by someone outside of the household? 1. Yes | <1-99999> [if entry lt 10 or gt 1200 then goto ERR1_AMOUNT] [ELSE goto ANYBSNRM] <d,r> [goto ANYBSNRM] <1> [goto BSNSPCTZ]</d,r> |
| 10 | ANYBSNRM | ANYBSNRM | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this vehicle? Were or will any of the rental expenses be deducted as business expenses, reimbursed, or paid by someone outside of the household? 1. Yes 2. No | <1-99999> [if entry lt 10 or gt 1200 then goto ERR1_AMOUNT] [ELSE goto ANYBSNRM] <d,r> [goto ANYBSNRM] <1> [goto BSNSPCTZ] <2,D,R> [goto RENT_MORE]</d,r> |
| | | | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this vehicle? Were or will any of the rental expenses be deducted as business expenses, reimbursed, or paid by someone outside of the household? 1. Yes | <1-99999> [if entry lt 10 or gt 1200 then goto ERR1_AMOUNT] [ELSE goto ANYBSNRM] <d,r> [goto ANYBSNRM] <1> [goto BSNSPCTZ]</d,r> |
| 10 | ANYBSNRM | ANYBSNRM | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this vehicle? Were or will any of the rental expenses be deducted as business expenses, reimbursed, or paid by someone outside of the household? 1. Yes 2. No What percent of the total expense will this cover? | <1-99999> [if entry lt 10 or gt 1200 then goto ERR1_AMOUNT] [ELSE goto ANYBSNRM] <d,r> [goto ANYBSNRM] <1> [goto BSNSPCTZ] <2,D,R> [goto RENT_MORE] <1-99,D,R> [goto RENT_MORE]</d,r> |
| 10 | ANYBSNRM | ANYBSNRM | 2. No Since the first of ^REF_MONTH, not including (current month), what has been your expense for renting this vehicle? Were or will any of the rental expenses be deducted as business expenses, reimbursed, or paid by someone outside of the household? 1. Yes 2. No | <1-99999> [if entry lt 10 or gt 1200 then goto ERR1_AMOUNT] [ELSE goto ANYBSNRM] <d,r> [goto ANYBSNRM] <1> [goto BSNSPCTZ] <2,D,R> [goto RENT_MORE] <1-99,D,R> [goto RENT_MORE]</d,r> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | 1. Yes 2. No | <2,D,R> [goto RLV_ITEM] |
| 10 | LVIHAVE | LVIHAVE | Are you still leasing the (model year) (vehicle make and model)? | <1,D,R> [goto S10INV_END] <2> [goto LVIENDMO] |
| | | | ◆ If the vehicle was purchased at the end of the lease, collect the new vehicle in Section 11. | |
| | | | <u>Vehicle Number Vehicle Year Vehicle Make/Model Business</u> (LSDNUM) (MODELYR) (MKMD_SCR) (ANYBUSIN) | |
| | | | 1. Yes | |
| | | | 2. No | |
| 10 | LVIENDMO | LVIENDMO | What month was the lease terminated? | <ref_month -="" cur_month,="" d,="" r=""> [goto TERMFEE]</ref_month> |
| | | | <u>Vehicle Number Vehicle Year Vehicle Make/Model Business</u> (LSDNUM) (MODELYR) (MKMD_SCR) (ANYBUSIN) | |
| | | | 1. January 2. February | |
| | | | 3. March | |
| | | | 4. April | |
| | | | 5. May | |
| | | | 6. June 7. July | |
| | | | 8. August | |
| | | | 9. September | |
| | | | 10. October 11. November | |
| | | | 12. December | |
| 10 | TERMFEE | TERMFEE | Were any fees incurred at the termination of the lease? | <1> [goto TERMFEEX] |
| | | | Vehicle Number Vehicle Year Vehicle Make/Model Business | <2,D,R> [goto S10INV_END] |
| | | | (LSDNUM) (MODELYR) (MKMD_SCR) (ANYBUSIN) | |
| | | | 1. Yes | |
| | | | 2. No | |
| 10 | TERMFEEX | TERMFEEX | How much? | <1-99999> [if entry It 25 or gt 7000 then goto ERR1_TERMFEEX] |
| | | | Vehicle Number Vehicle Year Vehicle Make/Model Business | [else goto S10INV_END] |
| | | | (LSDNUM) (MODELYR) (MKMD_SCR) (ANYBUSIN) | <d,r> [goto S10INV_END]</d,r> |
| 10 | LSD_ITEM | ITEM | Since the first of ^REF_MONTH, have ^YOU_ANYMEM (made any lease payments or/) begun leasing any | <1> [goto BTOHV_END] |
| | | | automobiles, trucks, vans, minivans, or SUVs not used entirely for business? | <99> [goto S10_END] |
| | | | | <888> [goto ITEM - next line of grid] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | 1. Automobiles, trucks, vans, minivans, or SUVs 99. None/No more entries 888. Delete the line | [If no more grid lines goto S10_END] |
| 10 | MODELYR | MODELYR | Ask if necessaryWhat is the model year of the vehicle? | <1900-current year + 1> [IF MODELYR gt (current year + 1) goto CK_MODELYR] [ELSE goto MKMD_SCR] |
| | MKMD_SCR | MKMD_SCR | What is the make and model of this vehicle? | <d,r> [goto MKMD_SCR] <30 characters> [goto ANYBUSIN]</d,r> |
| | | | ◆ If vehicle make and model is not found, key X | <d,r> [goto AUTOTK] <x> [goto OTHMODEL]</x></d,r> |
| 10 | OTHMODEL | OTHMODEL | Specify other make and model | <30 characters> [goto AUTOTK] |
| 10 | AUTOTK | AUTOTK | Is this vehicle an automobile or a truck, minivan, van or SUV? 1. Automobile 2. Truck, van, minivan, or SUV | |
| 10 | ANYBUSIN | ANYBUSIN | Is it used for business? | <1> [goto PRCBSNSZ] <2,D,R> [goto NUMPAY] |
| | | | 1. Yes 2. No | |
| 10 | PRCBSNSZ | PRCBSNSZ | What percentage of the mileage is counted as a business expense? | <1-99,D,R> [goto NUMPAY] <100> [goto ERR2_PRCBSNSZ] |
| 10 | NUMPAY | NUMPAY | What was the number of payments contracted for? | <1-999> [IF entry It 12 or gt 60, goto ERR1_NUMPAY] [ELSE goto PMTMONTH] |
| | | | | <d,r> [goto PMTMONTH]</d,r> |
| 10 | PMTMONTH | PMTMONTH | In what month was or will the first payment be made? 1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November | <1-12,D,R> [goto PMTYEAR] |

Consumer Expenditure Quarterly Survey 2011 Items Booklet

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | 12. December | |
| 10 | PMTYEAR | PMTYEAR | In what year was or will the first payment be made? | <1990-(current year + 1), D,R> [goto PAYEXPX] |
| 10 | PAYEXPX | PAYEXPX | (What is your monthly payment amount?/What is the amount of each payment?) | <1-99999,D,R> [If NUMPAY ge 12 AND entry lt 158 or gt 700 then goto ERR1_PAYEXPX] [ELSEIF NUMPAY lt 12 goto PAYTIME] [ELSE goto ANYEXTRA] |
| 10 | PAYTIME | PAYTIME | What period is covered by each payment? | <1> [IF PAYEXPX It 40 or gt 189) goto ERR1_PAYTIME] [ELSE goto ANYEXTRA] |
| | | | 1. Week 2. 2 Weeks 3. Month | <2> [IF PAYEXPX It 79 or gt 377) goto ERR1_PAYTIME] [ELSE goto ANYEXTRA] |
| | | | 4. Quarter 5. Semiannually 6. Annually | <3> [IF PAYEXPX It 158 or gt 700) goto ERR1_PAYTIME] [ELSE goto ANYEXTRA] |
| | | | 7. One time payment 8. Other | <4> [IF PAYEXPX It 474 or gt 2262) goto ERR1_PAYTIME] [ELSE goto ANYEXTRA] |
| | | | | <5> [IF PAYEXPX It 948 or gt 4524) goto ERR1_PAYTIME] [ELSE goto ANYEXTRA] |
| | | | | <6> [IF PAYEXPX It 1500 or gt 9000) goto ERR1_PAYTIME] [ELSE goto ANYEXTRA] |
| | | | | <7> [IF PAYEXPX It 5000 or gt 10000) goto ERR1_PAYTIME] [ELSE goto ANYEXTRA] |
| | | | | <8> [IF PAYEXPX It 5 or gt 9000 goto ERR1_PAYTIME] [ELSE goto PAYOTH] |
| | | | | <d,r> [IF PAYEXPX It 5 or gt 9000 goto ERR1_PAYTIME] [ELSE goto ANYEXTRA]</d,r> |
| 10 | PAYOTH | PAYOTH | • Specify: | <30 characters> [goto ANYEXTRA] |
| 10 | ANYEXTRA | ANYEXTRA | Does the payment include any charges other than the lease amount such as auto insurance or maintenance? | <1> [goto EXTRAEXP] <2,D,R> [goto ANYEMPLY] |
| | | | 1. Yes 2. No | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| 10 | EXTRAEXP | EXTRAEXP | How much of the payment is for these extra charges? | <1-9999> [IF EXTRAEXP gt PAYEXPX goto CK_EXTRA] [ELSEIF (PAYTIME = 1 and EXTRAEXP lt 5 or gt 100) OR (PAYTIME = 2 and EXTRAEXP lt 5 or gt 200) OR (PAYTIME = 3 and EXTRAEXP lt 5 or gt 400) OR (PAYTIME = 4 and EXTRAEXP lt 5 or gt 1200) OR (PAYTIME = 5 and EXTRAEXP lt 5 or gt 2400) OR (PAYTIME = 6 and EXTRAEXP lt 5 or gt 4800) OR (PAYTIME = 7 and EXTRAEXP lt 5 or gt 3000) OR (PAYTIME = 8 and EXTRAEXP lt 5 or gt 3000) OR (PAYTIME = D or R and EXTRAEXP lt 5 or gt 3000) then goto ERR1_EXTRAEXP] [ELSE goto ANYEMPLY] |
| | | | | <d,r> [goto ANYEMPLY]</d,r> |
| 10 | ANYEMPLY | ANYEMPLY | Is any of the (\$ (amount in PAYEXPX)) lease payment paid by an employer? | <1> [goto EMPLYEXP] <2,D,R> [goto ANYTRADE] |
| | | | 1. Yes 2. No | |
| 10 | EMPLYEXP | EMPLYEXP | How much? | <1-99999> [IF It 5 or gt 525 goto ERR1_EMPLYEXP] [ELSEIF EMPLYEXP gt PAYEXPX goto CK_EMPLYEXP] [ELSE goto ANYTRADE] |
| | | | | <d,r> [goto ANYTRADE]</d,r> |
| 10 | ANYTRADE | ANYTRADE | Was a trade-in allowance received? 1. Yes 2. No | <1> [goto TRADEEXP] <2,D,R> [goto ANYDOWN] |
| 10 | TRADEEXP | TRADEEXP | How much? | <1-999999> [IF entry It 400 or gt 26000 goto ERR1_TRADEEXP] [ELSE goto ANYDOWN] |
| | | | | <d,r> [goto ANYDOWN]</d,r> |
| 10 | ANYDOWN | ANYDOWN | Was a cash down payment made? | <1> [goto DOWNEXP] <2,D,R> [goto ANYHAVE] |
| | | | Read if necessary - | |
| | | | Your lease agreement may list this as a capitalized cost reduction. | |
| | | | 1. Yes 2. No | |
| 10 | DOWNEXP | DOWNEXP | How much? | <1-999999> [IF It 262 or gt 10000 then goto ERR1_DOWNEXP] |

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| | | | [ELSE goto ANYDNEMP] |
| | | | <d,r> [goto ANYDNEMP]</d,r> |
| ANYDNEMP | ANYDNEMP | Was any portion of the cash down payment paid by an employer? | <1> [goto DNEMPEXP] <2,D,R> [goto ANYHAVE] |
| | | 1. Yes 2. No | |
| DNEMPEXP | DNEMPEXP | How much? | <1-999999> [IF It 5 or gt 2500 then goto ERR1_DNEMPEXP] [ELSEIF DNEMPEXP gt DOWNEXP then goto CK_DNEMPEXP] [ELSE goto ANYHAVE] |
| A N 1 \ / 1 A N / 1 | A | | <d,r> [goto ANYHAVE]</d,r> |
| ANYHAVE | ANTHAVE | ◆ If the vehicle was purchased at the end of the lease, collect the new vehicle in Section 11. | <1,D,R> [goto ANYOTH] <2> [goto LSDENDMO] |
| | | 1. Yes 2. No | |
| LSDENDMO | LSDENDMO | In what month was the lease terminated? | <1-12,D,R> [goto LSDENDYR] |
| LODENDVO | LODENDVO | January February March April May June July August September October November December | |
| LSDENDYR | LSDENDYR | In what year was the lease terminated? | <1950-(current year + 1),D,R> [goto ANYFEES] |
| ANYFEES | ANYFEES | ? [F1] Were any fees incurred at the termination of the lease? | <1> [goto FEESEXP] <2,D,R> [goto ANYOTH] |
| | ANYDNEMP DNEMPEXP ANYHAVE LSDENDMO | ANYDNEMP ANYDNEMP DNEMPEXP DNEMPEXP ANYHAVE ANYHAVE LSDENDMO LSDENDMO LSDENDMO LSDENDMO | ANYDNEMP ANYDNEMP Was any portion of the cash down payment paid by an employer? 1. Yes 2. No DNEMPEXP DNEMPEXP How much? Are you still leasing this vehicle? If the vehicle was purchased at the end of the lease, collect the new vehicle in Section 11. 1. Yes 2. No LSDENDMO In what month was the lease terminated? 1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December 12. December 12. December 12. December 13. December 14. December 15. December 16. December 17. December 18. December 19. December 19. December 19. December 19. December 11. November 12. December 11. November 12. December 12. December 13. November 14. December 15. December 16. December 17. December 18. December 19. D |

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| | | | 1. Yes 2. No | |
| 10 | FEESEXP | FEESEXP | How much? | <1-999999> [IF It 50 or gt 3000 then goto ERR1_FEESEXP] [ELSE goto ANYOTH] |
| | | | | <d,r> [goto ANYOTH]</d,r> |
| 10 | ANYOTH | ANYOTH | Did you lease any other (automobiles/trucks, vans, minivans, or SUVs)? | <1> [IF ROW number = 6 then goto ERR_MAX] [ELSE goto ITEM, next block] |
| | | | 1. Yes 2. No | <2,D,R> [goto S10_END] |
| 11 | S11_INTRO | S11_INTRO | ₽ 27 | <1> [IF there are vehicles on the chart with 8500.OVB_STAT ne 3 goto TBLInv.Binv.OVAHAVE] |
| | | | Now I'm going to ask about owned vehicles. | [ELSE goto BVehicle.Brow.ITEM] |
| | | | ^S11_prechart | |
| | | | 1. Enter 1 to Continue | |
| 11 | OVAHAVE | OVAHAVE | ^Dodoes ^YOU_YRCU still have the (Car Description)? | <1,D,R> [goto OVAHAVE for next appropriate vehicle on chart, if no more vehicles exit block and goto ITEM] |
| | | | ^S11_prechart | <2> [goto BDisposed.VEHDISP] |
| | | | 1. Yes 2. No | |
| 11 | VEHDISP | VEHDISP | How did you dispose of the (Car description)? | <1-5,D,R> [goto VDISPMO] <6> [goto DISPOTHV] |
| | | | Sold Traded in Given away or donated to someone outside the household, including students away at school | |
| | | | 4. Damaged beyond repair 5. Stolen 6. Other | |
| 11 | DISPOTHV | DISPOTHV | • Specify: | <30 characters> [goto VDISPMO] |
| 11 | VDISPMO | VDISPMO | In what month was it (sold/traded in/given away to someone outside the CU/damaged beyond repair/stolen/disposed of)? | <1-12,D,R> [IF not in reference period goto ERR3_VDISPMO] [ELSEIF VEHDISP = 1, goto SALEX] [ELSEIF VEHDISP = 2, 3, 6, D, R, goto |
| | | | 1. January | LOANSTAT] |
| | | | 2. February | [ELSEIF VEHDISP = 4 or 5, goto REIMBURS] |
| | | | 3. March | - |
| | | | 4. April | |
| | | | 5. May | |

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| | | | 6. June 7. July 8. August 9. September 10. October 11. November 12. December | |
| 11 | SALEX | SALEX | How much did you sell it for? | <1-99999> [IF (VEHICYB = 100 and SALEX It 5 or gt 17400) or (VEHICYB = 105 and SALEX It 5 or gt 17400) or (VEHICYB = 110 and SALEX It 5 or gt 17400) or (VEHICYB = 110 and SALEX It 35 or gt 23000) or (VEHICYB = 130 and SALEX It 35 or gt 23000) or (VEHICYB = 140 and SALEX It 35 or gt 23000) or (VEHICYB = 150 and SALEX It 35 or gt 23000) or (VEHICYB = 160 and SALEX It 35 or gt 23000) or (VEHICYB = 170 and SALEX It 35 or gt 23000) or (VEHICYB = 180 and SALEX It 35 or gt 23000) or (VEHICYB = 190 and SALEX It 35 or gt 23000) or (VEHICYB = 200 and SALEX It 35 or gt 23000) then goto ERR1_SALEX] [ELSE goto LOANSTAT] |
| 11 | REIMBURS | REIMBURS | Were you reimbursed for the value of the (Car description)? | <d,r> [goto LOANSTAT] <1> [goto REIMBURX] <2,D,R> [goto EXREIMB]</d,r> |
| | | | 1. Yes 2. No | |
| 11 | REIMBURX | REIMBURX | How much did you receive? | <1-999999> [IF It 20 or gt 23742 then goto ERR1_REIMBURX] [ELSE goto LOANSTAT] |
| | | | | <d,r> [goto LOANSTAT]</d,r> |
| 11 | EXREIMB | EXREIMB | Do you expect to be reimbursed for the value of the (Car description)? | <1> [goto EXREIMBX] <2,D,R> [goto LOANSTAT] |
| | | | 1. Yes 2. No | |
| 11 | EXREIMBX | EXREIMBX | How much will you receive? | <1-999999> [IF It 300 or gt 9000 then goto ERR1_EXREIMBX] [ELSE goto LOANSTAT] <d,r> [goto LOANSTAT]</d,r> |
| 11 | LOANSTAT | LOANSTAT | Were there any outstanding loans on the (Car description) when it was (sold/traded in/given away to someone outside the CU/damaged beyond repair/stolen/disposed of)? | <1> [goto EOANSTAT] <1> [goto FINPAYMT] <2,D,R> [goto OVAHAVE next line on grid] |

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| | | | | [if no more vehicles, exit block and goto ITEM] |
| | | | 1. Yes 2. No | |
| 11 | FINPAYMT | FINPAYMT | Were any final payments made on the loan? | <1> [goto FINPAYMX] <2,D,R> [goto OVAHAVE next line on grid] [if no more vehicles, exit block and goto ITEM] |
| | | | 1. Yes 2. No | [e mene vemeles, exit bleek and gete mem] |
| 11 | FINPAYMX | FINPAYMX | How much was the final payment? | <1-999999> [IF It 384 or gt 26500 then goto ERR1_FINPAYMX] [ELSE goto OVAHAVE next line on grid] [IF no more vehicles, exit block and goto ITEM] |
| | | | | <d,r> [goto OVAHAVE, next line on grid] [if no more vehicles, exit block and goto ITEM]</d,r> |
| 11 | OVB_ITEM | ITEM | 🚇 27 ? [F1] | <1> [goto VEHICYR] |
| | | | SCREEN 1A | <2-10> [goto VEHBSNS] <95> [goto ITEM, next screen] |
| | | | (Since the first of ^REF_MONTH, ^cu_havehas2 ^YOU_YRCU purchased or acquired any vehicle that is not used entirely for business? Include those vehicles purchased for your own use or for someone outside your household./ ^CU_HaveHas1 ^YOU_YRCU purchased or acquired any other vehicles since the first of ^REF_MONTH?) | <99> [goto S11_END] <888> [goto ITEM - next line of grid] [If no more grid lines goto S11_END] |
| | | | ◆ IF YES - What kind of vehicle was it? | |
| | | | SCREEN 1B | |
| | | | ₽ 41 | |
| | | | (Do/Does) ^YOU_YRCU own any automobiles, trucks, minivans, vans or SUV's which were not used entirely for business? | |
| | | | SCREEN 2 | |
| | | | (Do/Does) ^YOU_YRCU own any other types of vehicles which are not used entirely for business? | |
| | | | ◆ IF YES- Read each item on list | |

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| | | | Do you own any | | |
| | | | CORESIA | | |
| | | | SCREEN 3 | | |
| | | | ^CU_HaveHas1 ^YOU_YRCU purchased any ^other vehicles since the first of AREF_MONTH for someone outside of your household? | | |
| | | | ♦ IF YES - | | |
| | | | What kind of vehicle(s) did you purchase? | | |
| | | | SCREEN 4 | | |
| | | | | | |
| | | | ^CU_HaveHas1 ^YOU_YRCU disposed of (any/any automobiles or) other vehicles since the first of ^REF_MONTH? | | |
| | | | ◆ IF YES - | | |
| | | | Which kind of vehicle(s) did you dispose of? | | |
| | | | | | |
| | | | 1. Automobile, truck, van, minivan, or SUV | | |
| | | | Motor home Trailer-type camper | | |
| | | | 4. Other attachable-type camper | | |
| | | | 5. Motorcycle, motor scooter, or moped (motorized bicycle)6. Boat, with motor | | |
| | | | 7. Boat, without a motor | | |
| | | | Trailer other than a camper type, such as for a boat or cycle Private plane | | |
| | | | 10. Any other vehicle | | |
| | | | 95. Continue list 99. None/No more entries | | |
| | | | 888. Delete the line | | |
| 11 | VEHICYR | VEHICYR | What (was/is) the model year of the vehicle? | <1900-current year + 2> | [IF entry gt (current year+2) then |
| | | | | goto CK_VEHICYR] | [ELSE goto MKMDL_SC] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | <d,r> [goto MKMDL_SC]</d,r> |
| | MKMDL_SC | MKMDL_SC | What (was/is) the make and model of this vehicle? | <30 characters> [goto FUELTYPE] <d,r> [goto AUTOTRK]</d,r> |
| | | | If vehicle make and model is not found, key X. | <x> [goto OTHMDLY]</x> |
| 11 | OTHMDLY | OTHMDLY | Specify: | <30 characters> [goto AUTOTRK] |
| 11 | AUTOTRK | AUTOTRK | Is this vehicle an automobile or a truck, minivan, van or SUV? | <1,2,D,R> [goto FUELTYPE] |
| | | | 1. Automobile 2. Truck, van, minivan, or SUV | |
| 11 | FUELTYPE | FUELTYPE | Is it fueled by - | <1-3,D,R> [goto VEHBSNS] <4> [goto FUELOTH] |
| | | | Read each item on list. | <4> [goto FUELOTH] |
| | | | 1. Gasoline? | |
| | | | 2. Diesel fuel? | |
| | | | Hybrid electric power? Other - specify? | |
| 11 | FUELOTH | FUELOTH | ♦ Specify: | <30 characters> [goto VEHBSNS] |
| 11 | VEHBSNS | VEHBSNS | (Was/Is) it used for business? | <1> [goto VEHBSNZ] <2,D,R> [goto VEHNEWU] |
| | | | 1. Yes | |
| | | | 2. No | |
| 11 | VEHBSNZ | VEHBSNZ | What percentage of the mileage (was/is) counted as a business expense? | <1-99,D,R> [goto VEHNEWU] <100> [goto ERR2_VEHBSNZ] |
| 11 | VEHNEWU | VEHNEWU | Was it new or used when acquired? | <1> [IF coming from ITEM screen 1A, 1B, 2, or 4 goto VEHGFTC] [ELSE goto VEHPURMO] |
| | | | 1. New | [==== 9500 + = 1 11 0 1 11 11 0 1 |
| | | | 2. Used | <2,D,R> [IF coming from ITEM screen 1A, 1B, 2, or 4 goto VEHGFTC] [ELSE goto VPURINDV] |
| 11 | VEHGFTC | VEHGFTC | Was this vehicle - | <1,2,D,R> [IF VEHNEWU = 1 goto VEHPURMO] [ELSE goto VPURINDV] |
| | | | 1. Purchase for own use? | [==== 900 11 01111 1] |
| | | | 2. Purchased for someone outside of your household? | <3> [IF DISPOSED = 1 goto VEHDISP] |
| | | | 3. Received as a gift? | [ELSE goto ANYOTHR] |
| 11 | VPURINDV | VPURINDV | Was this vehicle purchased from a private individual? | <1,2,D,R> [IF ITEM = 1-2 or 5 AND VEHGFTC = 3 AND DISPOSED ne 1, then goto ANYOTHR] |
| | | | 1. Yes | [ELSEIF ITEM = 1-2 or 5 AND VEHGFTC = 3 |
| | | | 2. No | AND DISPOSED = 1, goto VEHDISP] [ELSE goto VEHPURMO] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| 11 | VEHPURMO | VEHPURMO | In what month was it purchased? | <1-12,D,R> [goto VEHPURYR] |
| | | | 1. January | |
| | | | 2. February | |
| | | | 3. March | |
| | | | 4. April | |
| | | | 5. May | |
| | | | 6. June | |
| | | | 7. July | |
| | | | 8. August | |
| | | | 9. September | |
| | | | 10. October | |
| | | | 11. November | |
| 11 | VEHPURYR | VEHPURYR | 12. December In what year was it purchased? | <1900 - current year> [IF the month and year |
| 11 | VEHFORTK | VEHFORTK | iii wilat year was it purchaseu: | (VEHPURMO and VEHPURYR) are more than one month |
| | | | | in the future then goto CK_VEHPURYR] |
| | | | | [ELSE goto VFINANCE] |
| | | | | <d,r> [goto VFINANCE]</d,r> |
| 11 | VFINANCE | VFINANCE | Was any portion of the purchase price financed? | <1> [goto VLOANST] <2,D,R> [IF VEHPURMO + VEHPURYR is prior to 3 months |
| | | | 1. Yes | ago AND DISPOSED = 1, goto VEHDISP] |
| | | | 2. No | [ELSIF VEHPURMO + VEHPURYR is prior to 3 |
| | | | | months ago AND DISPOSED ne 1, goto ANYOTHR] |
| | | | | [ELSE goto TRADE] |
| 11 | VLOANST | VLOANST | On the first of ^REF_MONTH, were there remaining loans payments? | <1,D,R> [goto TRADE] |
| | | | | <2> [IF VEHPURMO + VEHPURYR is prior to 3 months |
| | | | 1. Yes | ago AND DISPOSED = 1 then goto VEHDISP] |
| | | | 2. No | [ELSEIF VEHPURMO + VEHPURYR is prior to 3 |
| | | | | months ago AND DISPOSED ne 1 then goto ANYOTHR] |
| | | | | [ELSE goto TRADE] |
| 11 | TRADE | TRADE | Was a trade-in allowance received? | <1> [goto TRADEX] |
| | | | | <2,D,R> [goto NETPURX] |
| | | | 1. Yes | |
| | | | 2. No | |
| 11 | TRADEX | TRADEX | How much? | <0-999999> [IF It 200 or gt 19000 then goto |
| | | | | ERR1_TRADEX] |
| | | | | [ELSE goto NETPURX] |
| | | | | <d,r> [goto NETPURX]</d,r> |
| 11 | NETPURX | NETPURX | What was the amount paid for the vehicle after (trade-in allowance, /) rebate, and discount? | <0-999999> [IF (VEHICYB = 100 and NETPURX It 500 or gt 50000) or (VEHICYB = 105 and NETPURX It 500 or gt |

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| | | | ◆ Include destination fee in the price. | 50000) or (VEHICYB = 110 and NETPURX It 500 or gt 50000) or (VEHICYB = 120 and NETPURX It 2500 or gt 69000) or (VEHICYB = 130 and NETPURX It 751 or gt 47000) or (VEHICYB = 140 and NETPURX It 533 or gt 12051) or (VEHICYB = 150 and NETPURX It 420 or gt 20000) or (VEHICYB = 160 and NETPURX It 200 or gt 63000) or (VEHICYB = 170 and NETPURX It 200 or gt 63000) or (VEHICYB = 180 and NETPURX It 240 or gt 7500) or (VEHICYB = 190 and NETPURX It 4000 or gt 120000) or (VEHICYB = 200 and NETPURX It 250 or gt 23700) then goto ERR1_NETPURX] |
| | | | | <d,r> [IF VLOANST = 1 goto DNPAYMTX] [ELSE goto ANYOTHR]</d,r> |
| 11 | SALESTAX | SALESTAX | Did this include sales tax? | <1,2,D,R> [IF VLOANST = 1 goto DNPAYMTX] [ELSE goto ANYOTHR] |
| | | | 1. Yes 2. No | |
| 11 | DNPAYMTX | DNPAYMTX | What was the amount of the cash down payment? | <0-999999> [IF (VEHICYB = 100 and DNPAYMTX gt 11500) OR (VEHICYB = 105 and DNPAYMTX gt 11500) OR (VEHICYB = 110 and DNPAYMTX gt 11500) OR (VEHICYB = 120 and DNPAYMTX gt 15000) OR (VEHICYB = 130 and DNPAYMTX gt 15000) OR (VEHICYB = 140 and DNPAYMTX gt 15000) OR (VEHICYB = 150 and DNPAYMTX gt 15000) OR (VEHICYB = 160 and DNPAYMTX gt 15000) OR (VEHICYB = 170 and DNPAYMTX gt 15000) OR (VEHICYB = 170 and DNPAYMTX gt 15000) OR (VEHICYB = 180 and DNPAYMTX gt 15000) OR (VEHICYB = 190 and DNPAYMTX gt 15000) OR (VEHICYB = 200 and DNPAYMTX gt 15000) then goto ERR1_DNPAYMTX] |
| | | | | <d,r> [goto VEHEQTLN]</d,r> |
| 11 | VEHEQTLN | VEHEQTLN | Was the source of credit a Home Equity Loan? | <1,2,D,R> [goto PRINCIPX] |
| | | | 1. Yes 2. No | |
| 11 | PRINCIPX | PRINCIPX | How much was borrowed, excluding any interest? | <1-999999> [IF (VEHICYB = 100 and PRINCIPX It 2500 or gt 50000) OR (VEHICYB = 105 and PRINCIPX It 2500 or gt 50000) OR (VEHICYB = 110 and PRINCIPX It 2500 or gt |

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| | | | | 50000) OR (VEHICYB = 120 and PRINCIPX It 1472 or gt 60645) OR (VEHICYB = 130 and PRINCIPX It 1472 or gt 60645) OR (VEHICYB = 140 and PRINCIPX It 1472 or gt 60645) OR (VEHICYB = 150 and PRINCIPX It 1472 or gt 60645) OR (VEHICYB = 160 and PRINCIPX It 1472 or gt 60645) OR (VEHICYB = 170 and PRINCIPX It 1472 or gt 60645) OR (VEHICYB = 180 and PRINCIPX It 1472 or gt 60645) OR (VEHICYB = 190 and PRINCIPX It 1472 or gt 60645) OR (VEHICYB = 200 and PRINCIPX It 1472 or gt 60645) then goto ERR1_PRINCIPX] [ELSE goto VINTRATE] |
| | | | | <d,r> [goto VINTRATE]</d,r> |
| 11 | VINTRATE | VINTRATE | What was the interest rate? | <00.000-99.999> [IF gt 14 then goto ERR1_VINTRATE] [ELSE goto PMT1YR] |
| | | | Enter precent including decimal. | |
| 11 | PMT1YR | PMT1YR | In what year was or will the first payment be made? | <d,r> [goto PMT1YR] <1900-(current year +1),D,R> [goto PMT1MO]</d,r> |
| 11 | PMT1MO | PMT1MO | In what month was or will the first payment be made? | <1-12,D,R> [goto VEHQPMT] |
| | | | January February March April May June July August September October November December | |
| 11 | VEHQPMT | VEHQPMT | For how many months was the payment contract? | <1-999> [IF gt 144 then goto ERR1_VEHQPMT] [ELSE goto PAYMENTX] <d,r> [goto PAYMENTX]</d,r> |
| 11 | PAYMENTX | PAYMENTX | What is your monthly payment amount? | <1-99999> [IF (VEHICYB = 100 and PAYMENTX It 105 or gt 679) OR (VEHICYB = 105 and PAYMENTX It 105 or gt 679) OR (VEHICYB = 110 and PAYMENTX It 105 or gt 679) OR (VEHICYB = 120 and PAYMENTX It 77 or gt 721) OR (VEHICYB = 130 and PAYMENTX It 77 or gt 721) OR (VEHICYB = 140 and PAYMENTX It 77 or gt 721) OR |

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| | | | | (VEHICYB = 150 and PAYMENTX It 77 or gt 721) OR (VEHICYB = 160 and PAYMENTX It 77 or gt 721) OR (VEHICYB = 170 and PAYMENTX It 77 or gt 721) OR (VEHICYB = 180 and PAYMENTX It 77 or gt 721) OR (VEHICYB = 190 and PAYMENTX It 77 or gt 721) OR (VEHICYB = 200 and PAYMENTX It 77 or gt 721) then goto ERR1_PAYMENTX] [ELSEIF DISPOSED = 1 goto VEHDISP] [ELSE goto ANYOTHR] |
| | | | | <d,r> [IF DISPOSED =1 goto VEHDISP] [ELSE goto ANYOTHR]</d,r> |
| 11 | VEHDISP | VEHDISP | How did you dispose of the (Car description)? | <1-5,D,R> [goto VDISPMO] <6> [goto DISPOTHV] |
| | | | Sold Traded in Given away or donated to someone outside the household, including students away at school Damaged beyond repair Stolen Other | |
| 11 | DISPOTHV | DISPOTHV | Specify: | <30 characters> [goto VDISPMO] |
| 11 | VDISPMO | VDISPMO | In what month was it ^Vehdisp_fill? 1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December | <1-12,D,R> [IF VDISPMO is not within the reference period then goto ERR3_VDISPMO] [ELSEIF VEHDISP = 1 goto SALEX] [ELSEIF VEHDISP = 2, 3, 6, D or R, goto LOANSTAT] [ELSEIF VEHDISP = 4 or 5, goto REIMBURS] |
| 11 | SALEX | SALEX | How much did you sell it for? | <1-999999> [IF (VEHICYB = 100 and SALEX It 5 or gt 17400) OR (VEHICYB = 105 and SALEX It 5 or gt 17400) OR (VEHICYB = 110 and SALEX It 5 or gt 17400) OR (VEHICYB = 120 and SALEX It 35 or gt 23000) OR (VEHICYB = 130 and SALEX It 35 or gt 23000) OR (VEHICYB = 140 and SALEX It 35 or gt 23000) OR (VEHICYB = 150 and SALEX It 35 or gt 23000) OR (VEHICYB = 160 and SALEX It 35 or gt 23000) OR (VEHICYB = 160 and SALEX It 35 or gt 23000) OR (VEHICYB = 170 and SALEX It 35 or gt 23000) OR |

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| | | | | (VEHICYB = 180 and SALEX It 35 or gt 23000) OR (VEHICYB = 190 and SALEX It 35 or gt 23000) OR (VEHICYB = 200 and SALEX It 35 or gt 23000) then goto ERR1_SALEX] [ELSE goto LOANSTAT] |
| | | | | <d,r> [goto LOANSTAT]</d,r> |
| 11 | REIMBURS | REIMBURS | Were you reimbursed for the value of the (Car description)? | <1> [goto REIMBURX] <2,D,R> [goto EXREIMB] |
| | | | 1. Yes 2. No | |
| 11 | REIMBURX | REIMBURX | How much did you receive? | <1-999999> [IF It 20 or gt 23742 then goto ERR1_REIMBURX] [ELSE goto LOANSTAT] |
| | | | | <d,r> [goto LOANSTAT]</d,r> |
| 11 | EXREIMB | EXREIMB | Do you expect to be reimbursed for the value of the (Car description)? | <1> [goto EXREIMBX] <2,D,R> [goto LOANSTAT] |
| | | | 1. Yes 2. No | |
| 11 | EXREIMBX | EXREIMBX | How much will you receive? | <1-999999> [IF It 300 or gt 9000 then goto ERR1_EXTREIMBX] [ELSE goto LOANSTAT] |
| | | | | <d,r> [goto LOANSTAT]</d,r> |
| 11 | LOANSTAT | LOANSTAT | Were there any outstanding loans on the (Car description) when it was (sold/traded in/given away to someone outside the CU/damaged beyond repair/stolen/disposed of)? | <1> [goto FINPAYMT] <2,D,R> [goto ANYOTHR] |
| | | | 1. Yes 2. No | |
| 11 | FINPAYMT | FINPAYMT | Were any final payments made on the loan? | <1> [goto FINPAYMX] <2,D,R> [goto ANYOTHR] |
| | | | 1. Yes 2. No | |
| 11 | FINPAYMX | FINPAYMX | How much was the final payment? | <1-999999> [IF It 384 or gt 26500 then goto ERR1_FINPAYMX] [ELSE goto ANYOTHR] |
| | | | | <d,r> [goto ANYOTHR]</d,r> |
| 11 | ANYOTHR | ANYOTHR | (Did ^YOU_YRCU purchase or acquire any other ^autos?/ "^CO_DoDoes ^YOU_YRCU own any other ^autos?/ Did ^YOU_YRCU purchase any other ^autos for someone outside your household?/ Did | <1> [IF Row number = 25 then goto ERR_MAX] [ELSE goto ITEM, next screen as appropriate] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | ^YOU_YRCU dispose of any other ^autos?? | <2,D,R> [goto ITEM, next screen as appropriate] |
| | | | 1. Yes 2. No | |
| | S12A_INTRO | S12A_INTRO | 🚇 28 - 29 | <1> [goto BTABLEA.BROW.ITEM] |
| | | | I will now ask about expenses for vehicle services, parts, and equipment. Please do not include expenses for vehicles used entirely for business. | |
| | | | Description Month Amount (VOPDESC) (VOPMOA) (VOPEXPX) | |
| | | | 1. Enter 1 to Continue | |
| 12 | VEQ_ITEM | ITEM | SCREEN 1 | <1-22> [goto DESCRIPTION] <95> [goto next row] <99> [goto S12A_END] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM had expenses for any of the following? | <888> [goto ITEM - next line of grid] [If no more grid lines goto S12A_END] |
| | | | Read each item on list | |
| | | | SCREEN 2 | |
| | | | Have ^YOU_ANYMEM had any expenses for | |
| | | | Read each item on list | |
| | | | Oil change, lubrication, or oil filter Motor tune-up Brake work Battery purchases or installation Tire purchases or mounting Tire repair Front end alignment, wheel balancing, or wheel rotation Steering or front-end work Electrical system work Engine repair or replacement Air conditioning work | |
| | | | 12. Engine cooling system work 13. Exhaust system work 14. Clutch or transmission work 15. Body work or painting | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | 16. Shock absorber replacement 17. Drive shaft or rear-end work | |
| | | | 18. Video equipment or installation | |
| | | | 19. Audio equipment or installation | |
| | | | 20. Vehicle accessories or customizing | |
| | | | 21. Vehicle cleaning services or cleaning supplies | |
| | | | 22. Other vehicle services, part, or equipment | |
| | | | 95. Continue List | |
| | | | 99. None/No more entries | |
| | | | 888. Delete a line | |
| 12 | VOPDESC | DESCRIPTION | What was the expense for? | <30 characters> [goto VOPLABOR] |
| | | | Description Month Amount | |
| | | | (VOPDESC) (VOPMOA) (VOPEXPX) | |
| 12 | VOPLABOR | VOPLABOR | Did this expense include labor? | <1,2,D,R> [goto MONTH] |
| | | | | |
| | | | <u>Description Month Amount</u> (VOPDESC) (VOPMOA) (VOPEXPX) | |
| | | | (VOFDESC) (VOFINIOA) (VOFEXFX) | |
| | | | 1. Yes | |
| | | | 2. No | <u> </u> |
| 12 | VOPMOA | MONTH | In what month did you have this expense? | <pre><ref_month -="" cur_month=""> [IF MONTH not within reference provided then note FRB2, MONTH)</ref_month></pre> |
| | | | Description Month Amount | reference period then goto ERR3_MONTH] [ELSE goto AMOUNT] |
| | | | (VOPDESC) (VOPMOA) (VOPEXPX) | <d,r> [goto AMOUNT]</d,r> |
| | | | (VOI BEOO) (VOI MON) (VOI ENIN) | (b), (c) [goto / imoorti] |
| | | | 1. January | |
| | | | 2. February | |
| | | | 3. March | |
| | | | 4. April | |
| | | | 5. May | |
| | | | 6. June | |
| | | | 7. July | |
| | | | 8. August 9. September | |
| | | | 10. October | |
| | | | 11. November | |
| | | | 12. December | |
| 12 | VOPEXPX | AMOUNT | What was the total cost? | <1-99999> [IF (VOPSERVY eq 100 and AMOUNT It 8 or gt |
| | | | | 89) OR (VOPSERVY eg 110 and AMOUNT It 10 or gt 1500) |
| | | | Description Month Amount | OR (VOPSERVY eq 120 and AMOUNT It 16 or gt 836) OR |
| | | | (VOPDESC) (VOPMOA) (VOPEXPX) | (VOPSERVY eq 130 and AMOUNT It 16 or gt 211) OR |
| | | | | (VOPSERVY eq 140 and AMOUNT It 20 or gt 1000)OR |
| | | | | (VOPSERVY eq 150 and AMOUNT It 5 or gt 335) OR |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | | (VOPSERVY eq 160 and AMOUNT It 8 or gt 690) OR (VOPSERVY eq 170 and AMOUNT It 19 or gt 1224) OR (VOPSERVY eq 180 and AMOUNT It 6 or gt 750) OR (VOPSERVY eq 190 and AMOUNT It 19 or gt 3000) OR (VOPSERVY eq 200 and AMOUNT It 9 or gt 1200) OR (VOPSERVY eq 210 and AMOUNT It 6 or gt 1100) OR (VOPSERVY eq 300 and AMOUNT It 15 or gt 1000) OR (VOPSERVY eq 310 and AMOUNT It 15 or gt 2500) OR (VOPSERVY eq 320 and AMOUNT It 15 or gt 4000) OR (VOPSERVY eq 330 and AMOUNT It 20 or gt 1000) OR (VOPSERVY eq 330 and AMOUNT It 20 or gt 1000) OR (VOPSERVY eq 340 and AMOUNT It 30 or gt 1500) OR (VOPSERVY eq 345 and AMOUNT It 20 or gt 1000) OR (VOPSERVY eq 350 and AMOUNT It 20 or gt 1700) OR (VOPSERVY eq 360 and AMOUNT It 5 or gt 1700) OR (VOPSERVY eq 365 and AMOUNT It 5 or gt 1000) then goto ERR1_AMOUNT [ELSEIF (VOPSERVY and the entry in AMOUNT for this record are equal to any records data on the pre-chart/input then goto ERR_DUP) [ELSE goto VOPTAX] O,R> [goto C] |
| 12 | VOPTAX | VOPTAX | Did this include sales tax? | <1,2,D,R> [goto C] |
| | | | Description Month Amount (VOPDESC) (VOPMOA) (VOPEXPX) | |
| | | | 1. Yes 2. No | |
| 12 | VOPCMB_C | С | ◆ Enter 'C' for combined expense | <c> [goto COMBCODE] <empty> [goto VOPREIMB] IF anything other than a 'C' or blank is entered, goto CK_C</empty></c> |
| | VOPCMB | COMBCODE | 🔛 28-29 ?[F1] | <1-22,77> [goto VOPREIMB] |
| | | | What expense was combined with the ^VOPCMB expense? | |
| | | | • Enter all that apply, separate with commas. | |
| | | | Description Month Amount (VOPDESC) (VOPMOA) (VOPEXPX) | |
| | | | Oil chg/lube/filter Motor tune/up | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | 3. Brake work 4. Battery purch/install 5. Tire purch/mounting 6. Tire repair 7. Front end align/wheel balancing/wheel rotate 8. Steering/front end work 9. Electrical system work 10. Engine repair/replace 11. Air conditioning work 12. Engine cooling sys. work 13. Exhaust system work 14. Clutch or transmission wk 15. Body work or painting 16. Shock absorber replacement 17. Drive shaft/rear end work 18. Video equipment/install 19. Audio equipment/install 20. Accessories/customizing 21. Vehicle cleaning/supplies 22. Other serv./parts/equip. 77. Misc combined (unable to specify/DK) | |
| 12 | VOPREIMB | VOPREIMB | Has any of this expense been, or will any of it be, reimbursed? Description Month Amount (VOPDESC) (VOPMOA) (VOPEXPX) | <1> [goto VOPRMBXA] <2,D,R> [goto MORE] |
| | | | 1. Yes 2. No | |
| 12 | VOPRMBXA | VOPRMBXA | How much? Description Month Amount (VOPDESC) (VOPMOA) (VOPEXPX) | <1-99999> [IF VOPRMBXA gt 5000, goto ERR1_VOPRMBXA] [ELSEIF(VOPRMBXA gt AMOUNT) goto CK_VOPRMBXA] [ELSE goto MORE] |
| 12 | MOREVEOP | MORE | Did you have any other expenses for ^VOPCMB? Description Month Amount (VOPDESC) (VOPMOA) (VOPEXPX) | <d,r> [goto MORE] <1> [IF ROW number = 26, goto ERR_MAX] [ELSE goto ITEM, next line of grid] <2,D,R> [goto ITEM, next line of grid]</d,r> |
| | | | 1. Yes 2. No | |
| | S12B_INTRO | INTROB | ₽ 30 | <1> [goto BTABLEB.BROW.ITEM] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | Now I am going to ask about driver's licenses, vehicle inspection and vehicle registration. | |
| | | | Description Month Amount (VREGDESC) (VOPMO_C) (VOPREGX) | |
| | | | 1. Enter 1 to Continue | |
| 12 | VLR_ITEM | ITEM | □ 30 | <1-4> [goto DESCRIPTION] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM had any expenses for - | <99> [goto S12B_END] |
| | | | Read each item on list | <888> [goto ITEM - next line of grid] [IF no more grid lines goto S12B_END] |
| | | | Driver's licenses? Vehicle inspection? State vehicle registration? Local vehicle registration? None/No more entries Delete line | |
| 12 | VREGDESC | DESCRIPTION | What was the expense for? | <30 characters> [goto MONTH] |
| | | | | |
| 12 | VOPMO_C | MONTH | In what month did you have this expense? Description Month Amount (VREGDESC) (VOPMO_C) (VOPREGX) | <ref_month -="" cur_month=""> [IF MONTH not within reference period goto ERR3_MONTH] [ELSE goto AMOUNT]</ref_month> |
| | | | | <d,r> [goto AMOUNT]</d,r> |
| | | | 1. January 2. February | |
| | | | 3. March | |
| | | | 4. April | |
| | | | 5. May 6. June | |
| | | | 7. July | |
| | | | 8. August | |
| | | | 9. September | |
| | | | 10. October 11. November | |
| | | | 11. November 12. December | |
| 12 | VOPREGX | AMOUNT | What was the total amount of the expense? | <1-9999> [IF (ITEM = 1 and AMOUNT It 5 or gt 86) OR |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|--|--|
| | | | | (ITEM = 2 and AMOUNT It 5 or gt 120) OR (ITEM = 3 and AMOUNT It 10 or gt 423) OR (ITEM = 4 and AMOUNT It 8 or gt 442) then goto ERR1_AMOUNT] [ELSEIF ITEM and the entry in AMOUNT for the record are equal to any records data on the prechart/input) then goto ERR_DUP] [ELSE goto C] |
| | | | | <d,r> [goto C]</d,r> |
| 12 | S12BCMB_C | С | ◆ Enter 'C' for combined expense | <c> [goto COMBCODE] <empty> [goto MORE] IF anything other than a 'C' or blank is entered, goto CK_C</empty></c> |
| 12 | S12B_CMB | COMBCODE | 4 5 | <1-4> [goto MORE] |
| | | | What was combined with the ^S12B_DESC expense? | |
| | | | ◆ Enter all that apply, separate with commas | |
| | | | | |
| | | | 1. Driver's license | |
| | | | Vehicle inspection State Vehicle registration | |
| | | | 4. Local Vehicle registration | |
| 12 | MOREREG | MORE | Did you have any other ^S12B_DESC expenses? | <1> [IF ROW number = 11, goto ERR_MAX] [ELSE goto ITEM, next line of grid] |
| | | | | <2,D,R> [goto ITEM, next line of grid] |
| | | | 1. Yes 2. No | |
| 12 | VOPGASX | VOPGASX | Since the first of 'REF_MONTH, what has been your household's AVERAGE MONTHLY expense for gasoline and any other fuels (including gasohol) for all vehicles? | <0,R> [goto VOPOIL] |
| | | | MONTHET expense for gasonne and any other fuels (including gasonol) for all vehicles? | <1-9999> [IF VOPGASX gt 400, goto ERR1_VOPGASX] [ELSE goto VOPDIES] |
| | | | | <d> [goto VOPDIES]</d> |
| 12 | VOPDIES | VOPDIES | Was any of this expense for the purchase of diesel fuel? | <1> [goto VOPDIESX] <2,D,R> [goto VOPBSNS] |
| | | | 1. Yes | |
| | | | 1. 100 | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | 2. No | |
| 12 | VOPDIESX | VOPDIESX | How much? | <1-9999> [IF (VOPDIESX It 5 or gt 800) goto ERR1_VOPDIESX] |
| 12 | VOPBSNS | VOPBSNS | Was any of the AVERAGE MONTHLY cost counted as a business expense? | <d,r> [goto VOPBSNS] <1> [goto VOPBSPER] <2,D,R> [goto VOPOIL]</d,r> |
| | | | 1. Yes 2. No | |
| 12 | VOPBSPER | VOPBSPER | What percentage of the AVERAGE MONTHLY COST was counted as a business expense? | <1-99,D,R> [goto VOPOIL] <100> [goto ERR2_VOPBSPER] |
| 12 | VOPOIL | VOPOIL | Since the first of ^REF_MONTH, have ^YOU_ANYMEM purchased any oil for operating vehicles? | <1> [goto VOPOILX] <2,D,R> [IF INTNMBR = 1 goto S12C_END] [ELSE goto VOPFLUID] |
| | | | 1. Yes 2. No | |
| 12 | VOPOILX | VOPOILX | What was the total cost? | <1-9999> [IF VOPOILX It 5 or gt 65 goto ERR1_VOPOILX] [ELSE goto VOPOILNT] |
| | | | | <d,r> [goto VOPOILNT]</d,r> |
| 12 | VOPOILNT | VOPOILNT | Was any of this purchased this month? 1. Yes 2. No | <1> [goto VOPOILNX] <2,D,R> [If INTNMBR = 1 goto S12C_END] [ELSE goto VOPFLUID] |
| 12 | VOPOILNX | VOPOILNX | How much was spent this month? | <1-9999> [IF VOPOILNX It 5 or gt 44 goto ERR1_VOPOILNX] [ELSEIF (VOPOILNX gt VOPOILX) goto CK_VOPOILNX] [ELSEIF INTNMBR = 1 goto S12C_END] [ELSE goto VOPFLUID] |
| | | | | <d,r> [IF INTNMBR = 1 goto S12C_END] [ELSE goto VOPFLUID]</d,r> |
| 12 | VOPFLUID | VOPFLUID | Since the first of 'REF_MONTH, not including this month, have 'YOU_ANYMEM purchased any antifreeze, brake fluid, transmission fluid, or additives, except if purchased with a tune-up? | <1> [goto VOPFLUDX] <2,D,R> [goto VOPPARK] |

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| | | | | |
| | | | 1. Yes 2. No | |
| 12 | VOPFLUDX | VOPFLUDX | What was the total cost of these purchases? | <1-9999> [IF VOPFLUDX It 5 or gt 50 goto ERR1_VOPFLUDX] [ELSE goto VOPPARK] |
| 12 | VOPPARK | VOPPARK | Since the first of ADEE MONTH have AVOIL ANYMEN had expenses for | <d,r> [goto VOPPARK]</d,r> |
| 12 | VOPPARK | VOPPARK | Since the first of 'REF_MONTH, have 'YOU_ANYMEM had expenses for - Parking, such as parking meters, garage rental or parking lot fees? Do not include expenses that are part of your property ownership or rental costs, a business expense or expenses that will be totally reimbursed. | <1> [goto VOPPARKX] <2,D,R> [goto VOPTOLL] |
| -10 | VODDADKY | VORRARIAV | 1. Yes 2. No | 4 00000 - IJE VODDADKV at 200 mate |
| 12 | VOPPARKX | VOPPARKX | How much was paid, not including any payments made this month? | <1-99999> [IF VOPPARKX gt 390, goto ERR1_VOPPARKX] [ELSE goto VOPTOLL] |
| | VODTOLL | VODTOLL | Circus the first of ADEE MONTH house AVOLL ANNAMEM had suppose for | <d,r> [goto VOPTOLL]</d,r> |
| 12 | VOPTOLL | VOPTOLL | Since the first of ^REF_MONTH, have ^YOU_ANYMEM had expenses for - | <1> [goto VOPTOLLX] <2,D,R> [goto VOPDOCK] |
| | | | Local tolls or electronic toll passes? | |
| | | | Do not include tolls incurred on a trip. | |
| | | | 1. Yes 2. No | |
| 12 | VOPTOLLX | VOPTOLLX | How much was paid, not including any payments made this month? | <1-99999> [IF VOPTOLLX gt 35, goto ERR1_VOPTOLLX] [ELSE goto VOPDOCK] |
| | | | | <d,r> [goto VOPDOCK]</d,r> |
| 12 | VOPDOCK | VOPDOCK | Since the first of ^REF_MONTH, have ^YOU_ANYMEM had expenses for - | <1> [goto VOPDOCKX] <2,D,R> [goto VOPPOLCY] |
| | | | Docking and landing fees for boats and planes? | ,_,, [3 |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | 1. Yes 2. No | |
| 12 | VOPDOCKX | VOPDOCKX | How much was paid, not including any payments made this month? | <1-9999> [IF VOPDOCKX gt 1752 goto ERR1_VOPDOCKX] [ELSE goto VOPPOLCY] |
| | | | | <d,r> [goto VOPPOLCY]</d,r> |
| 12 | VOPPOLCY | VOPPOLCY | Since the first of ^REF_MONTH, not including (current month), have ^YOU_ANYMEM had any expenses for auto repair service policies such as extended warranties? Do not include service policies for vehicles used entirely for business. | <1> [goto VOPPLCYX] <2,D,R> [goto VOPAUTO] |
| | | | 1. Yes 2. No | |
| 12 | VOPPLCYX | VOPPLCYX | How much? | <1-9999> [IF VOPPLCYX It 5 or gt 1800 goto ERR1_VOPPLCYX] [ELSE goto VOPAUTO] |
| | | | | <d,r> [goto VOPAUTO]</d,r> |
| 12 | VOPAUTO | VOPAUTO | Since the first of ^REF_MONTH, not including (current month), have ^YOU_ANYMEM had any expenses for automobile service clubs, such as AAA? | <1> [goto VOPCLUBX] <2,D,R> [goto VOPTOW] |
| | | | 1. Yes 2. No | |
| 12 | VOPCLUBX | VOPCLUBX | How much? | <1-9999> [IF VOPCLUBX It 6 or gt 155 goto ERR1_VOPCLUBX] [ELSE goto VOPTOW] |
| | | | | <d,r> [goto VOPTOW]</d,r> |
| 12 | VOPTOW | VOPTOW | Since the first of ^REF_MONTH, have ^YOU_ANYMEM had expenses for - | <1> [goto VOPTOWX] <2,D,R> [goto TANKGAS] |
| | | | Towing charges, not already reported? | |
| | | | | |
| | | | | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | 2. No | |
| 12 | VOPTOWX | VOPTOWX | How much was paid, not including any payments made this month? | <1-9999> [IF VOPTOWX gt 315 goto ERR1_VOPTOWX] [ELSE goto TANKGAS] |
| | | | | <d,r> [goto TANKGAS]</d,r> |
| 12 | TANKGAS | TANKGAS | Since the first of ^REF_MONTH, not including (current month) have ^YOU_ANYMEM had any expenses for bottled or tank gas for recreational vehicles, including vans, campers, and boats? | <1> [goto TANKGASX] <2,D,R> [goto S12C_END] |
| | | | 1. Yes 2. No | |
| 12 | TANKGASX | TANKGASX | How much? | <1-9999> [IF TANKGASX It 5 or gt 200 goto ERR1_TANKGASX] [ELSE goto S12C_END] |
| | | | | <d,r> [goto S12C_END]</d,r> |
| | | S13A_INTRO | Now I am going to ask about your non-health insurance policies. (Include policies paid by your household for someone outside your household.) Policy Insurance Insurance Paid Payroll Payment Paid Paid Number Description Type Company By Deduction Period Total Month | <1> [IF there are any active Policies listed on the inventory chart (8500.INSTAT ne 3) goto BSect13A Block] [ELSE goto S13A_END] |
| | | | 1. Enter 1 to Continue | |
| 13 | PLCYSTIL | PLCYSTIL | Do ^YOU_ANYMEM still have or make payments for the (long term care/life or disability/auto/homeowner's/tenants'/other type of non-health) insurance policy from (Insurance Company)? Policy Insurance Insurance Paid Payroll Payment Paid Paid Number Description Type Company By Deduction Period Total Month | <1,2,D,R> [IF 8500.PREMPAID = 3 or 4 goto S13A_END] [ELSE goto INSEX3A] |
| _ | | | 1. Yes 2. No | |
| 13 | INSEX3A | INSEX3A | Since the first of ^REF_MONTH have you had any expenses for this policy? | <1> [goto INSEX3AX] <2,D,R> [goto S13A_END] |
| | | | Policy Insurance Insurance Paid Payroll Payment Paid Paid Number Description Type Company By Deduction Period Total Month | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | | |
| | | | | |
| | | | 1. Yes 2. No | |
| 13 | INSEX3AX | INSEX3AX | How much was paid? | <1-99999> [IF (8500.POLICYYB = 110 and INSEX3AX gt 628) OR (8500.POLICYYB = 100 and INSEX3AX gt 628) |
| | | | Policy Insurance Insurance Paid Payroll Payment Paid Paid Number Description Type Company By Deduction Period Total Month | OR (8500.POLICYYB = 200 and INSEX3AX gt 1050) OR (8500.POLICYYB = 300 and INSEX3AX gt 1000) OR (8500.POLICYYB = 400 and INSEX3AX gt 300) OR (8500.POLICYYB = 500 and INSEX3AX gt 825) then goto |
| | | | | ERR1_INSEX3AX] [ELSE goto INSEXXA] |
| _ | | | | <d,r> [goto S13A_END]</d,r> |
| 13 | INSEXXA | INSEXXA | How much was paid this month? | <0-99999> [IF (8500.POLICYYB = 110 and INSEXXA gt 300) OR (8500.POLICYYB = 100 and INSEXXA gt 300) |
| | | | Policy Insurance Insurance Paid Payroll Payment Paid Paid | OR (8500.POLICYYB = 200 and INSEXXA gt 670) OR (8500.POLICYYB = 300 and INSEXXA gt 688) OR |
| | | | Number Description Type Company By Deduction Period Total Month | (8500.POLICYYB = 400 and INSEXXA gt 186) OR |
| | | | | (8500.POLICYYB = 500 and INSEXXA gt 600) then goto ERR1_INSEXXA] |
| | | | | [ELSEIF INSEXXA gt INSEX3AX then goto |
| | | | | CK_INSEXXA] [ELSE goto S13A_END] |
| | | | | <d,r> [goto S13A_END]</d,r> |
| 13 | INB_ITEM | ITEM | 🚇 31 ? [F1] | <1-6> [goto INSCOMP] |
| | | | (Do ^YOU_ANYMEM have any or pay for any -/Since the first of ^REF_MONTH have ^YOU_ANYMEM purchased o | <99> [goto S13B_END] <888> [goto ITEM - next line of grid] [If no more grid lines, goto S13B_END] |
| | | | Read each item on list | [|
| | | | 1. Long term care insurance? | |
| | | | 2. Life insurance or other policies which provide benefits in case of death or disability?3. Homeowners' insurance which protects your home, furniture personal effects or other property against fire, flood, | |
| | | | theft, loss or damage? | |
| | | | 4. Renters' insurance which protects your home, furniture, personal belongings or other property against fire, flood, theft, loss or damage? | |
| | | | 5. Automobile or other vehicle insurance? | |
| - | | | 6. Other types of insurance, such as those listed on page 31? | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | 99. None/No more entries 888. Delete a line | |
| 13 | INSCOMP | INSCOMP | What is the name of the insurance company for your (long term care/life or disability/homeowners'/tenants'/vehicle/other type of insurance) policy? | <30 characters> [goto INSDESC] |
| | | | Enter name of insurance company, not the insurance agent. | |
| 13 | INSDESC | INSDESC | Briefly describe the policy. | <30 characters> [IF ITEM = 3, goto INSPROP] [ELSE goto PREMPAID] |
| | INSPROP | INSPROP | Which property (ies) does this policy cover? | <1-20> [IF any entry is higher than the number of properties or a blank precode, goto CK_INSPROP] |
| | | | Enter number of each property covered, separate with commas. | [ELSE goto PREMPAID] |
| | | | | <99,D,R> [goto PREMPAID] |
| | | | 1. PROPDESC[1] | |
| | | | 2. PROPDESC[2] 3. PROPDESC[3] | |
| | | | 4. PROPDESC[4] | |
| | | | 5. PROPDESC[5] | |
| | | | 6. PROPDESC[6] | |
| | | | 7. PROPDESC[7] | |
| | | | 8. PROPDESC[8] | |
| | | | 9. PROPDESC[9] | |
| | | | 10. PROPDESC[10] | |
| | | | 11. PROPDESC[11] | |
| | | | 12. PROPDESC[12] | |
| | | | 13. PROPDESC[13 | |
| | | | 14. PROPDESC[14] | |
| | | | 15. PROPDESC[15] | |
| | | | 16. PROPDESC[16] | |
| | | | 17. PROPDESC[17] | |
| | | | 18. PROPDESC[18] | |
| | | | 19. PROPDESC[19] | |
| | | | 20. PROPDESC[20] | |
| | | | 99. Property not owned or rented by the household | |
| 13 | PREMPAID | PREMPAID | Are the policy premiums paid - | <1,2,D,R> [goto PAYDEDPR] |
| | | | | <3,4> [goto C] |
| | | | 1. Entirely by ^YOU_YRCU? | |
| | | | 2. Partially by ^YOU_YRCU and partially by someone outside your household? | |
| | | | 3. Entirely by an employer or union? | |
| | | | 4. Entirely by another group or persons outside your household? | |
| 13 | PAYDEDPR | PAYDEDPR | Are any premiums paid through payroll deductions? | <1,2,D,R> [goto INSEXPBX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | | |
| | | | 1. Yes 2. No | |
| 13 | INSEXPBX | INSEXPBX | Since the first of ^REF_MONTH, what was Your Your CU's total expense for this insurance policy? | <1-99999> [If (ITEM = 1 and INSNEXXB gt 750) OR (ITEM = 2 and INSEXPBX gt 750) OR |
| | | | ◆ Enter the actual amount the household paid. Do not include any expenses paid for the household by others. | (ITEM = 2 and INSEXPBX gt 750) OR (ITEM = 3 and INSEXPBX gt 1000) OR (ITEM = 4 and INSEXPBX gt 340) OR (ITEM = 5 and INSEXPBX gt 1100) OR (ITEM = 6 and INSEXPBX gt 936) then goto ERR1_INSEXPBX] [ELSE goto INSNEXXB] |
| | | | | <0,D,R> [goto C] |
| 13 | INSNEXXB | INSNEXXB | How much was paid this month? | <1-99999> [If (ITEM = 1 and INSNEXXB gt 300) OR (ITEM = 2 and INSNEXXB gt 300) OR (ITEM = 3 and INSNEXXB = 1-8 or gt 677) OR (ITEM = 4 and INSNEXXB = 1-5 or gt 267) OR (ITEM = 5 and INSNEXXB = 1-17 or gt 663) OR (ITEM = 6 and INSNEXXB = 1-5 or gt 799) then goto ERR1_INSNEXXB] [ELSEIF INSNEXXB gt INSEXPBX then goto CK_INSNEXXB] [else goto C] |
| | | | | <0,D,R> [goto C] |
| 13 | S13_S | С | ◆ Enter "C" for a combined expense | <c> [goto COMBCODE] <empty> [goto MORE] [IF anything other than a 'C' or the enter key is entered, then goto CK_C]</empty></c> |
| 13 | S13CMB | COMBCODE | 🚇 31 ? [F1] | <1-6,77> [IF 3 is selected, goto COMBPROP] [ELSE goto MORE] |
| | | | What other type of policy is the ^COMBCODE_FILL combined with? | [ELGE gold MOKE] |
| | | | • Enter all that apply, separate with commas. | |
| | | | Long term care insurance Life insurance or other policies which provide benefits in case of death or disability Homeowners' insurance which protects your home, furniture, personal effects or other property against fire, flood, theft, loss or damage Tenants' insurance which protects your home, furniture, personal effects or other property against fire, flood, theft, loss or damage Automobile or other vehicle insurance | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | 6. Other types of insurance, such as those listed on page 46 77. Misc. combined (unable to specify/DK) | |
| | S13CMBPROP | COMBPROP | Which property (ies) did this policy cover? • Enter number of each property covered, separate with commas. | <1-20> [IF any entry is higher than the number of properties or a blank precode, goto CK_COMBPROP] [ELSE goto MROE] |
| | | | | <99,D,R> [goto MORE] |
| | | | 1. PROPDESC[1] 2. PROPDESC[2] 3. PROPDESC[3] 4. PROPDESC[4] 5. PROPDESC[6] 6. PROPDESC[6] 7. PROPDESC[7] 8. PROPDESC[8] 9. PROPDESC[9] 10. PROPDESC[10] 11. PROPDESC[11] 12. PROPDESC[12] 13. PROPDESC[12] 13. PROPDESC[14] 15. PROPDESC[14] 15. PROPDESC[15] 16. PROPDESC[16] 17. PROPDESC[16] 19. PROPDESC[18] 19. PROPDESC[19] 20. PROPDESC[20] 99. Property not owned or rented by the household | |
| | INSMORE | MORE | (Do ^You_Anymem have any or make payments for any other ^inbdescription policy?/ Did ^you_Anymem purchase or begin paying for any other ^inbdescritpion policy?) | <1> [IF Row number = 100 then goto ERR_MAX] [ELSE goto ITEM, next row of the grid] |
| | | | 1. Yes 2. No | <2,D,R> [goto ITEM, next row of the grid] |
| | | Form_Pane_Layouts | | |
| 14 | S14A_INTRO | S14A_INTRO | □ 32 | <1> [IF there are any records on the SCIF with 8500.IHB_STAT=1 goto BSect14ARow block] |
| | | | Now I am going to ask about hospitalization and health Insurance. | [ELSE goto S14A_END] |
| | | | Policy Insurance Insurance Payroll Time Paid Paid Paid # Description Type Company Deduction Period Total Month Non-CU | |
| | | | 1. Enter 1 to Continue | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| 14 | HHISTILL | HHISTILL | (Do/Does) still ^HHISTILL? | <1,2,D,R> [IF 8500.HHIPRMPD = 3, 4 goto S14A_END] [ELSE goto HHIANYPD] |
| | | | Policy Insurance Insurance Payroll Time Paid Paid Paid | |
| | | | 1. Yes 2. No | |
| 14 | HHIANYPD | HHIANYPD | Since the first of ^REF_MONTH were any payments made on this policy by ^YOU_ANYMEM? ^Hhianypd | <1> [goto HHIPDAMT] <2, D, R> [goto S14A_END] |
| | | | Policy Insurance Insurance Payroll Time Paid Paid Paid | (2, 5, 10 [goto 6111/_2115] |
| | | | 1. Yes 2. No | |
| 14 | HHIPDAMT | HHIPDAMT | How much was paid? Policy Insurance Insurance Payroll Time Paid Paid Paid # Description Type Company Deduction Period Total Month Non-CU | <1-9999> [IF (8500.HHICODE = 1 and HHIPDAMT It 20 or gt 1700) OR (8500.HHICODE = 2 and HHIPDAMT It 15 or gt 1882) OR (8500.HHICODE = 3 and HHIPDAMT It 25 or gt 1341) OR (8500.HHICODE = 4 and HHIPDAMT It 6 or gt 1080) then goto ERR1_HHIPDAMT] [ELSE goto HHICMXXA] |
| | | | | <d,r> [goto S14A_END]</d,r> |
| 14 | HHICMXXA | HHICMXXA | How much was paid this month? Policy Insurance Insurance Payroll Time Paid Paid Paid # Description Type Company Deduction Period Total Month Non-CU | <0-99999> [IF (8500.HHICODE = 1 and HHICMXXA It 5 or gt 486) OR (8500.HHICODE = 2 and HHICMXXA It 5 or gt 600) OR (8500.HHICODE = 3 and HHICMXXA It 10 or gt 440) OR (8500.HHICODE = 4 and HHICMXXA It 5 or gt 327) then goto ERR1_HHICMXXA] [ELSEIF (HHIPDAMT It HHIPLO) OR (HHIPDAMT gt HHIPHI) then goto HHIPDCHG] [ELSE goto S14A_END] |
| | | | | <d,r> [goto S14A_END]</d,r> |
| 14 | HHIPDCHG | HHIPDCHG | Have there been any changes to the terms of this policy such as premium amount or payment period? | <1> [goto HHICHGSP] <2,D,R> [goto S14A END] |
| | | | 1. Yes 2. No | , |
| 14 | HHICHGSP | HHICHGSP | What were the changes? | <30 characters> [goto S14A_END] |
| | | | • Specify: | |
| 14 | IHB_ITEM | ITEM | 🚇 32 ? [F1] | <1> [goto HINSCMP] |
| | | | (Do ^YOU_ANYMEM have any hospitalization or health insurance plans or belong to a plan that pays all or | <99> [goto S14B_END] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | part of your medical expenses? Include policies paid for someone outside your householdand please consider any special purpose plans you may have, such as dental, vision, or prescription drug insurance. / Since the first of ^REF_MONTH, have ^YOU_ANYMEM purchased any ^Tsec14bltems health or hospitalization insurance? Include any policies paid for someone outside your household.) | <888> [goto ITEM - next line of grid] [IF no more grid lines goto S14B_END] |
| | | | Do not report Medicare Prescription Drug plans (Medicare Part D) here. Medicare Prescription Drug plans are collected in Section 14C in Interviews 2 through 5. | |
| | | | Read item on list. | |
| | | | Hospitalization or health insurance plans None/No More Entries B88. Delete the Line | |
| 14 | HINSCMP | HINSCMP | What is the name of the insurance company for this health insurance policy? | <30 characters> [goto HHIBCBS] |
| | | | Enter name of insurance company, not the insurance agent | |
| 14 | HHIBCBS | HHIBCBS | Do not read to respondent. Is the insurance company Blue Cross/Blue Shield? | <1,2,D,R> [goto HHICOVQ] |
| | | | 1. Yes 2. No | |
| 14 | HHICOVQ | HHICOVQ | How many household members are/were covered by this policy? | <0-30> [IF HHICOVQ gt number of active members of the persons roster goto CK_HHICOVQ] [ELSE goto HHICODE] |
| | | | | <d,r> [goto HHICODE]</d,r> |
| 14 | HHICODE | HHICODE | 🚇 32 ? [F1] | <1> [goto HHIPOS] <2> [goto HHIFEET] |
| | | | What type of insurance plan is it? | <2> [goto HHIFEET] <3,D,R> [goto HHIGROUP] <4> [goto HHISPECT] |
| | | | 1. Health Maintenance Organization 2. Fee for Service Plan 3. Commercial Medicare Supplement 4. Other special purpose plan | |
| 14 | HHIPOS | HHIPOS | Under normal circumstances, if you go to a doctor who is not part of your plan without a referral, will your insurance pay for the cost? | <1,2,D,R> [goto HHIGROUP] |
| | | | 1. Yes | |
| | | | 1. 100 | |

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|---------|-----------|---------------|--|---|
| | | | 2. No | |
| 14 | HHIFEET | HHIFEET | 🚇 32 ? [F1] | <1,2,D,R> [goto HHIGROUP] |
| | | | Is this fee for service plan a - | |
| | | | | |
| | | | Traditional Fee for Service Plan? Preferred Provider Option Plan? | |
| 14 | HHISPECT | HHISPECT | Is this special purpose insurance plan - | <1-5,D,R> [goto HHIGROUP] |
| | | | | <6> [goto OTHINTYP] |
| | | | 1. Dental insurance? | |
| | | | 2. Vision insurance? | |
| | | | Prescription drug insurance? Mental health insurance? | |
| | | | 5. Dread disease policy? | |
| | | | 6. Other type of special purpose health insurance? - Specify | |
| 14 | OTHINTYP | OTHINTYP | ◆ Specify: | <30 characters> [goto HHIGROUP] |
| 14 | HHIGROUP | HHIGROUP | Was the policy obtained on an individual or group basis? | <1-3,D,R> [goto HHIPRMPD] |
| | | | A to dividually about a | |
| | | | Individually obtained Group through place of employment Group through other organization | |
| 14 | HHIPRMPD | HHIPRMPD | Are the policy premiums paid- | <1,2,D,R> [goto HHIPRDED] |
| | | | | <3,4> [goto HHIMORE] |
| | | | 1. Entirely by ^YOU_YRCU? | |
| | | | 2. Partially by ^YOU_YRCU? | |
| | | | Entirely by an employer or union? Entirely by another group or persons outside your household? | |
| 14 | HHIPRDED | HHIPRDED | Are any premiums paid through payroll deductions? | <1,2,D,R> [goto HHIRPMXB] |
| | | | | |
| | | | 1. Yes | |
| 4.4 | LUUDDMAAD | LUUDDMAAD | 2. No | 4 00000 NE (UUIOODE 4 LUUIDDAYO (5 |
| 14 | HHIRPMXB | HHIRPMXB | What is your part of the regular health insurance payment ^HHIRPMXB? | <1-99999> [IF (HHICODE = 1 and HHIRPMXB It 5 or gt 560) OR (HHICODE = 2 and HHIRPMXB It 5 or gt 800) OR |

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| | | | | (HHICODE = 3 and HHIRPMXB It 5 or gt 1507) OR (HHICODE = 4 and HHIRPMXB It 5 or gt 1200) then goto ERR1_HHIRPMXB] [ELSE goto HHIRPMPD] |
| 14 | HHIRPMPD | HHIRPMPD | What period of time is covered by the regular payment? | <d,r> [goto HHIRPMPD] <1-6,D,R> [goto HHICPMTB] <7> [goto PTIMEOTH]</d,r> |
| | | | Week 2 weeks Month Quarter 6 months Year Other - Specify | |
| 14 | PTIMEOTH | PTIMEOTH | • Specify: | <30 characters> [goto HHICPMTB] |
| 14 | HHICPMTB | HHICPMTB | Since the first of 'REF_MONTH were any payments made on this policy? | <1> [goto HHIRPMTB] <2,D,R> [goto HHIMORE] |
| | | | 1. Yes 2. No | |
| 14 | HHIRPMTB | HHIRPMTB | Was each payment in the amount of ^HHIRPMTB? | <1> [goto HHIQPMTB] <2,D,R> [goto HHIIRGXB] |
| | | | 1. Yes 2. No | |
| 14 | HHIQPMTB | HHIQPMTB | How many payments were made? | <1-15, D,R> [goto HHICMXXB] |
| 14 | HHIIRGXB | HHIIRGXB | What was the total expense paid for this policy since AREF_MONTH? | <1-99999> [IF HHIIRGXB It 15 or gt 1659 goto ERR1_HHIIRGXB] [ELSE goto HHICMXXB] |
| 14 | HHICMXXB | HHICMXXB | How much was paid this month? | <d,r> [goto HHICMXXB] <0-99999> [IF (HHICODE = 1 and HHICMXXB lt 6 or gt 488) OR (HHICODE = 2 and HHICMXXB lt 5 or gt 597) OR (HHICODE = 3 and HHICMXXB lt 8 or gt 525) OR (HHICODE = 4 and HHICMXXB lt 5 or gt 316) then goto ERR1_HHICMXXB)] [ELSE goto HHIMORE]</d,r> |

| Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|---|---|--|
| | | | <d,r> [goto HHIMORE]</d,r> |
| HHIMORE | HHIMORE | Did you have any other hospitalization or health insurance plans? | <1> [IF ROW number = 12, goto ERR_MAX] [ELSE goto ITEM, next line of grid] |
| | | | <2,D,R> [goto ITEM, next line of grid] |
| | | 1. Yes 2. No | |
| CHGHHMCR | CHGHHMCR | | <1> [goto HHMCRCOV] |
| | | medicare. This the number of neuscrioid members emolica in medicare changes. | <2,D,R> [IF 8500.HHPARTD = 1 goto BUPDATEDP block] [ELSE goto RETPARTD] |
| | | 1. Yes 2. No | |
| HHMCRENR | HHMCRENR | Are ^YOU_ANYMEM presently enrolled in Medicare? | <1> [goto HHMCRCOV] |
| | | Medicare is the Federal Health Insurance Flan. | <2,D,R> [IF 8500.MDCDENR = 1 goto CHGMDCDE] [ELSE goto MDCDENR] |
| | | 1. Yes 2. No | |
| HHMCRCOV | HHMCRCOV | How many members of your household are covered by Medicare? | <0-30> [IF HHMCRCOV gt number of CU members, goto HHMCRCOV CK) |
| | | If this is a single person household, enter 1 without asking the question. | [ELSEIF INTNMBR = 2 OR new CU, goto HHPARTD] |
| | | | [ELSEIF INTNMBR = 3-5 and not a new CU AND 8500.HHPARTD = 1, goto BUPDATEDP block] [ELSE goto RETPARTD] |
| STILDRUG | STILDRUG | Is ^NAME still enrolled in a Medicare Prescription Drug plan? | <1> [goto PREMCHG] |
| | | Enter 'YES' if the member changed to a different Medicare Prescription Drug plan. | <2,D,R> [goto next member on 14C_UPDATE] [IF no more members AND there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO, goto RETPARTD; |
| | | 1. Yes | [ELSEIF 8500.MDCDENR ne 1, goto MDCDENR] |
| PREMCHG | PREMCHG | 2. NO Is ^NAME's premium still (the same/\$(DRGPREMX))? | [ELSE goto CHGMDCDE] <1,D,R> [goto STILDRUG for next member] |
| | | | [IF no more members AND there exist values of MEMBNO that do not match any value of |
| | | | 8500.PRTDMBNO, goto RETPARTD] |
| | | 1. Yes 2. No | [ELSEIF 8500.MDCDENR ne 1, goto MDCDENR] [ELSE goto CHGMDCDE] |
| | HHIMORE CHGHHMCR HHMCRENR HHMCRCOV STILDRUG | HHIMORE HHIMORE CHGHHMCR CHGHHMCR HHMCRENR HHMCRENR STILDRUG STILDRUG | HHIMORE HHIMORE Did you have any other hospitalization or health insurance plans? 1. Yes 2. No CHGHHMCR CHGHHMCR Last time you said that (HHMCROV from last quarter) (CU member was/CU members were) enrolled in Medicare. Has the number of household members enrolled in Medicare changed? 1. Yes 2. No HHMCRENR HHMCRENR Are "YOU_ANYMEM presently enrolled in Medicare? Medicare is the Federal Health Insurance Plan. 1. Yes 2. No HHMCRCOV HHMCRCOV HOW many members of your household are covered by Medicare? • If this is a single person household, enter 1 without asking the question. STILDRUG STILDRUG Is "NAME still enrolled in a Medicare Prescription Drug plan? • Enter "YES" if the member changed to a different Medicare Prescription Drug plan. 1. Yes 2. No PREMCHG PREMCHG Is "NAME's premium still (the same/\$(DRGPREMX))? |

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| | | | | <2> [goto PREMCHGX] |
| 14 | PREMCHGX | PREMCHGX | What is ^NAME 's current premium amount for the Medicare Prescription Drug Plan? | <0-999,D,R> [IF PREMCHGX It 20 or gt 100 goto ERR1_PREMCHGX] [ELSE goto STILDRUG for next member] [IF no more members AND there exist values of |
| 14 | RETPARTD | RETPARTD | Are ^YOU_ANYMEM presently enrolled in a Medicare Prescription Drug plan since the first of ^REF_MONTH? The Medicare Prescription Drug plan is also known as Medicare Part D, which is the plan that began enrollment in November 2005. | <pre><1> [goto DRUGPLAN] <2,D,R> [IF 8500.MDCDENR = 1, goto CHGMDCDE] [ELSEIF 8500.MDCDENR ne 1, goto MDCDENR]</pre> |
| _ | | | 1. Yes 2. No | |
| 14 | HHPARTD | HHPARTD | Are ^YOU_ANYMEM presently enrolled in a Medicare Prescription Drug plan? ◆ The Medicare Prescription Drug plan is also known as Medicare Part D, which is the plan that began enrollment in November 2005. | <1> [goto DRUGPLAN] <2,D,R> [goto MDCDENR] |
| | | | 1. Yes 2. No | |
| | DRUGPLAN | DRUGPLAN | Who ^ENROLLED in a Medicare Prescription Drug plan? | <1-30> [goto BNEWDP block] |
| | | | Enter line numbers for all that apply, separate with commas. If this is a single person household, enter “1” without asking the question | <d,r> [goto MDCDENR]</d,r> |
| 14 | ENROLLMO | ENROLLMO | In what month and year did ^NAMEYOU enroll in the prescription drug plan? • Enter month of enrollment | <1-12,D,R> [goto ENROLLYR] |
| 14 | ENROLLYR | ENROLLYR | ◆ Enter month of enrollment ◆ Enter year of enrollment | <2005 - 9000,D,R> [goto DRGPREMX] |
| 14 | DRGPREMX | DRGPREMX | What is the monthly premium for ^NAMESYOUR Medicare Prescription Drug plan? | <1-999> [IF DRGPREMX It 20 or gt 100 gt ERR1_DRGPREMX] |
| | | | Do not include any monthly co-payments paid by the household. | [ELSE goto HHDRGSS] |

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| | | | | <0,D,R> [goto HHDRGSS] |
| 14 | HHDRGSS | HHDRGSS | Is the monthly premium deducted from a Social Security payment? | <1,2,D,R> [goto ENROLLMO for the next line number entered in DRUGPLAN, |
| | | | 1. Yes 2. No | [ELSE goto CHGMDCDE] |
| 14 | CHGMDCDE | CHGMDCDE | Last time you said that (Amount in 8500.MDCDCOV) ^MEMBARE enrolled in Medicaid. Has the number of members enrolled in Medicaid changed? | <1> [goto MDCDCOV] <2,D,R> [IF 8500.OTHPLAN = 1 goto STILLOTH] [ELSE goto OTHPLAN] |
| | | | 1. Yes 2. No | |
| 14 | MDCDENR | MDCDENR | Are ^YOU_ANYMEM enrolled in Medicaid? | <1> [goto MDCDCOV] <2,D,R> [IF 8500.OTHPLAN = 1 goto STILLOTH] [ELSE goto OTHPLAN] |
| | | | 1. Yes 2. No | |
| 14 | MDCDCOV | MDCDCOV | ^MDCDCOV covered by Medicaid? | <0-30> [IF MDCDCOV gt the number of CU members goto CK_MDCDCOV] [ELSEIF 8500.OTHPLAN = 1 goto STILLOTH] [ELSE goto OTHPLAN] |
| 14 | STILLOTH | STILLOTH | Are any members of your household still covered by a plan other than Medicare or Medicaid TRICARE, CHAMPUS, or military health care? | <1,2,D,R> [goto S14C_END] |
| | | | 1. Yes 2. No | |
| 14 | OTHPLAN | OTHPLAN | Are ^YOU_ANYMEM covered by any plan other than Medicare or Medicaid which provides free health care such as TRICARE, CHAMPUS or military health care? | <1,2,D,R> [goto S14C_END] |
| | | | 1. Yes 2. No | |
| 15 | S15A_INTRO | S15A_INTRO | 🚇 33 - 35 | <1> [goto BSect15.BTABLEA.BROW.ITEM] |
| | | | Now I am going to ask some questions about medical payments and reimbursements. I will begin with your payments. | |
| | | | | Dage 192 of 270 |

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| | | | By payments I mean any expenses paid by any members of your household directly to a medical provider by cash, check, credit card, or automatically deducted from your account for a medical service or item. Include all payments, even those for persons who are outside of your household. Description Amount Month (MEDPDESC) (MEDPMTX) (MEDPMTMO) | |
| 15 | MDB_ITEM | ITEM | 1. Enter 1 to Continue SCREEN 1 | <1-17> [goto DESCRIPTION] |
| 13 | MDD_ITEM | I I LIVI | □ 33 - 35 ? [F1] | <95> [goto next ROW] |
| | <99> [9 Since the first of ^REF_MONTH, have ^YOU_ANYMEM made any payments for the following? | <99> [goto S15A_END] <888> [goto ITEM - next line of grid] [If no more grid lines goto S15A_END] | | |
| | | . 5 5 - 1 | | |
| | | | SCREEN 2 | |
| | | | Have ^YOU_ANYMEM made any payments for ◆ Read each item on list | |
| | | | SCREEN 3 Have ^YOU_ANYMEM made any payments for | |
| | | | Read each item on list | |
| | | | Eye examinations, treatment, or surgery Purchase of eye glasses or contact lenses Dental care Hospital room or hospital services Services by medical professionals other than physicians Physician services Lab tests or x-rays Care in convalescent or nursing homes Care for invalids, convalescents, handicapped, or elderly persons in the home Adult day care centers Other medical care and services Hearing aids Prescription drugs Rental of supportive or convalescent equipment Purchase of supportive or convalescent equipment Rental of medical or surgical equipment for general use | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | 17. Purchase of medical or surgical equipment for general use | |
| | | | 95. Continue List | |
| | | | 99. None/No more entries | |
| | | | 888. Delete a line | |
| 15 | MEDPDESC | DESCRIPTION | ◆ Ask if not apparent | <30 characters> [goto MEDPGFTC] |
| | | | Describe the care/service/item. | |
| | | | Description Amount Month (MEDPDESC) (MEDPMTX) (MEDPMTMO) | |
| 15 | MEDPGFTC | MEDPGFTC | ◆ Ask if not apparent | <1,2,D,R> [goto MONTH] |
| .0 | | WEBT OF TO | | (1,2,5,10 [30:0 110:111] |
| | | | *WasWere the (description) for a member of your household or someone outside of your household? | |
| | | | Description Amount Month (MEDPDESC) (MEDPMTX) (MEDPMTMO) | |
| | | | 1. Household member | |
| | | | 2. Non-household member | |
| 15 | MEDPMTMO | MONTH | In what month was(were) the payment(s) made? | <ref_month -="" cur_month=""> [if (MONTH is not within the reference period) then goto ERR3_MONTH]</ref_month> |
| | | | (* Enter 13 for same amount each month of the reference period.) | [else goto AMOUNT] |
| | | | Description Amount Month (MEDPDESC) (MEDPMTX) (MEDPMTMO) | <13,D,R> [goto AMOUNT] |
| | | | 1. January | |
| | | | 2. February | |
| | | | 3. March | |
| | | | 4. April | |
| | | | 5. May | |
| | | | 6. June | |
| | | | 7. July | |
| | | | 8. August 9. September | |
| | | | 9. September 10. October | |
| | | | 11. November | |
| | | | 12. December | |
| | | | 13. \(^\S15_13\)Option | |
| 15 | MEDPMTX | AMOUNT | (What was the total amount paid in ^MONTH?/ What was the total amount paid?/ What is your monthly | <1-999999> [If [(MEDPCARY = 110 and AMOUNT It 5 or gt |
| | | | expense?) | 2000) or (MEDPCARY = 120 and AMOUNT It 10 or gt 450) OR (MEDPCARY = 200 and AMOUNT It 6 or gt 1400) OR |
| | | | Description Amount Month | (MEDPCARY = 330 and AMOUNT It 5 or gt 5000) OR |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | (MEDPDESC) (MEDPMTX) (MEDPMTMO) | (MEDPCARY = 410 and AMOUNT It 5 or gt 800) OR (MEDPCARY = 420 and AMOUNT It 5 or gt 379) OR (MEDPCARY = 510 and AMOUNT It 5 or gt 800) OR (MEDPCARY = 520 and AMOUNT It 15 or gt 8000) OR (MEDPCARY = 530 and AMOUNT It 5 or gt 650) OR (MEDPCARY = 610 and AMOUNT It 5 or gt 5000) OR (MEDPCARY = 620 and AMOUNT It 5 or gt 333) OR (MEDPCARY = 620 and AMOUNT It 6 or gt 300) OR (MEDPCARY = 630 and AMOUNT It 6 or gt 350) OR (MEDPCARY = 640 and AMOUNT It 5 or gt 550) OR (MEDPCARY = 650 and AMOUNT It 5 or gt 365) OR (MEDPCARY = 660 and AMOUNT It 5 or gt 10,700) or (MEDPCARY = 710 and AMOUNT It 5 or gt 1200)] AND (MONTH ne 13) then goto ERR1_AMOUNT] [IF MEDPCARY and AMOUNT for this record = data on the prechart/input then goto ERR_DUP] [ELSE goto MEDPCB_S] |
| | MEDPCB_S | С | ◆ Enter 'C' for a combined expense | <c> [goto MEDI CB_5] <c> [goto COMBCODE] <empty> [goto MORE]</empty></c></c> |
| | | | | [if anything other than 'C' or blank is entered goto CK_C] |
| | MEDPCMB | COMBCODE | 🚇 33-35 ? [F1] | <1-17,77> [goto MORE] |
| | | | What is (description) combined with? | |
| | | | Enter all that apply, separate with commas <u>Description Amount Month</u> (MEDPDESC) (MEDPMTX) (MEDPMTMO) | |
| | | | Eye examinations, treatments, or surgery Purchase of eye glasses or contact lenses | |
| | | | 3. Dental care | |
| | | | 4. Hospital room or hospital services | |
| | | | 5. Services by medical professionals other than physicians6. Physician services | |
| | | | 7. Lab tests or x-rays | |
| | | | Care in convalescent or nursing homes Care for invalids, convalescents, handicapped, or elderly persons in the home | |
| | | | 10. Adult day care centers | |
| | | | 11. Other medical care and services 12. Hearing aids | |
| | | | 13. Prescription drugs | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|------------|---------------|---|---|
| | | | 14. Rental of supportive or convalescent equipment 15. Purchase of supportive or convalescent equipment 16. Rental of medical or surgical equipment for general use 17. Purchase of medical or surgical equipment for general use 77. Misc. combined (unable to specify/DK) | |
| 15 | MEDPMORE | MORE | Did ^YOU_ANYMEM make any other payments for (description)? | <1> [IF ROW number = 40, goto ERR_MAX] [ELSE goto ITEM, next line on the grid] |
| | | | Description Amount Month (MEDPDESC) (MEDPMTX) (MEDPMTMO) | <2,D,R> [goto ITEM, next line on the grid] |
| | | | 1. Yes 2. No | |
| 15 | S15B_INTRO | S15B_INTRO | 4 33 - 35 | <1> [goto ITEM] |
| | | | Now I am going to ask some questions about your reimbursements. | |
| | | | By reimbursements I mean any money received for any members of your household from an insurance company, medical care provider or non-household member for medical expenses which you previously paid or will pay. | |
| | | | Do not include reimbursements from a flexible spending account or Medical Savings Account. | |
| | | | Description Amount Month (MEDRDESC) (MEDRMBX) (MEDRMBMO) | |
| | | | 1. Enter 1 to Continue | |
| 15 | MDC_ITEM | ITEM | SCREEN 1 | <1-15> [goto DESCRIPTION] <95> [goto next ROW] |
| | | | 🚇 33 -35 ? [F1] | <99> [goto S15B_END] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM received any medical reimbursements for the items I just asked about? | <888> [goto ITEM - next line of grid] [If no more grid lines goto S15B_END] |
| | | | IF YES - What did you get reimbursed for? | |
| | | | Read each item on list | |
| | | | SCREEN 2 | |
| | | | Have you received any reimbursements for | |
| | | | Read each item on list | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---------------------------------|
| | - | | | |
| | | | SCREEN 3 | |
| | | | Have you received any reimbursements for | |
| | | | Read each item on list | |
| | | | Eye examinations, treatment, or surgery Purchase of eye glasses or contact lenses Dental care Hospital room or hospital services Services by medical professionals other than physicians Physician services Lab tests or x-rays Care in convalescent or nursing homes Care for invalids, convalescents, handicapped, or elderly persons in the home Adult day care centers Other medical care and services Hearing aids Prescription drugs Rental of supportive or convalescent equipment Rental of medical or surgical equipment for general use | |
| | | | 17. Purchase of medical or surgical equipment for general use95. Continue List | |
| | | | 99. None/No more entries 888. Delete a line | |
| 15 | MEDRDESC | DESCRIPTION | ◆ Ask if not apparent | <30 characters> [goto MEDRGFTC] |
| | | | Describe the care/service/item. | |
| | | | Description Amount Month (MEDRDESC) (MEDRMBX) (MEDRMBMO) | |
| 15 | MEDRGFTC | MEDRGFTC | ◆ Ask if not apparent | <1,2,D,R> [goto MONTH] |
| | | | (Were/Was) the (description) for a member of your household or someone outside of your household | usehold? |
| | | | Description Amount Month (MEDRDESC) (MEDRMBX) (MEDRMBMO) | |
| | | | | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | | |
| | | | Household member Non-household member | |
| 15 | MEDRMBMO | MONTH | In what month was(were) the reimbursement(s) received? Description Amount Month (MEDRDESC) (MEDRMBX) (MEDRMBMO) | <pre><ref_month -="" cur_month=""> [if entry not within the reference period then goto ERR3_MONTH] [ELSE goto AMOUNT] <d,r> [goto AMOUNT]</d,r></ref_month></pre> |
| | | | January February March April May June July August September October November December | |
| 15 | MEDRMBX | AMOUNT | What was the total amount received (month)? Description Amount Month (MEDRDESC) (MEDRMBX) (MEDRMBMO) | <1-99999> [IF (MEDRCARY = 110 and AMOUNT It 5 or gt 2300) OR (MEDRCARY = 120 and AMOUNT It 13 or gt 450) OR (MEDRCARY = 200 and AMOUNT It 20 or gt 1400) OR (MEDRCARY = 330 and AMOUNT It 5 or gt 5000) OR (MEDRCARY = 410 and AMOUNT It 5 or gt 800) OR (MEDRCARY = 420 and AMOUNT It 5 or gt 800) OR (MEDRCARY = 510 and AMOUNT It 5 or gt 800) OR (MEDRCARY = 520 and AMOUNT It 5 or gt 8000) OR (MEDRCARY = 530 and AMOUNT It 5 or gt 850) OR (MEDRCARY = 610 and AMOUNT It 10 or gt 3208) OR (MEDRCARY = 620 and AMOUNT It 10 or gt 3208) OR (MEDRCARY = 630 and AMOUNT It 15 or gt 950) OR (MEDRCARY = 640 and AMOUNT It 15 or gt 1350) OR (MEDRCARY = 650 and AMOUNT It 32 or gt 5500) OR (MEDRCARY = 660 and AMOUNT It 32 or gt 3500) OR (MEDRCARY = 700 and AMOUNT It 20 or gt 10700) or (MEDRCARY = 710 and AMOUNT It 5 or gt 1200) then goto ERR1_AMOUNT] [if MEDRCARY and the entry in AMOUNT for this record are equal to any records data in the pre- chart/input then goto ERR_DUP] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| , | | | | [ELSE goto C] |
| | | | | <d,r> [goto C]</d,r> |
| 15 | MEDRCB_S | С | ◆ Enter 'C' for a combined reimbursement | <c> [goto COMBCODE] <empty> [goto MORE]</empty></c> |
| | | | | [IF anything other than 'C' or the enter key is entered, goto CK_C] |
| | MEDRCMB | COMBCODE | 🚇 33-35 ? [F1] | <1-17, 77> [goto MORE] |
| | | | What other medical reimbursement is (description) combined with? | |
| | | | • Enter all that apply, separate with commas | |
| | | | Description Amount Month (MEDRDESC) (MEDRMBX) (MEDRMBMO) | |
| | | | Eye examinations, treatments, or surgery Purchase of eye glasses or contact lenses Dental care Hospital room or hospital services Services by medical professionals other than physicians Physician services Lab tests or x-rays Care in convalescent or nursing homes Care for invalids, convalescents, handicapped, or elderly persons in the home Adult day care centers Other medical care and services Hearing aids Prescription drugs Rental of supportive or convalescent equipment Purchase of supportive or convalescent equipment Rental of medical or surgical equipment for general use Purchase of medical or surgical equipment for general use Misc. combined (unable to specify/DK) | |
| 15 | MEDRMORE | MORE | Did ^YOU_ANYMEM receive any other reimbursements for (description)? | <1> [IF ROW number = 22 goto ERR_MAX] [ELSE goto ITEM, next line of grid] |
| | | | Description Amount Month (MEDRDESC) (MEDRMBX) (MEDRMBMO) | <2,D,R> [goto ITEM, next line of grid] |
| | | | 1. Yes 2. No | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|--|---|
| 16 | EDA_INTRO | EDA_INTRO | □ 36 | <1> [goto BTableA.Brow.ITEM] |
| | | | Now I am going to ask about education expenses. Please include any direct payments made for any members of your household or for anyone outside your household and any payments you made online or had automatically deducted. | |
| | | | Description Type Month Amount (EDUDESC) (EDSHL_A) (EDMONTHA) (EDEXOXA) | |
| | | | 1. Enter 1 to Continue | |
| 16 | EDA_ITEM | ITEM | 🚇 36 ? [F1] | <1-8> [goto DESCRIPTION] <99> [goto S16_END] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM paid for any - | <pre><888> [goto ITEM - next line of grid] [If no more grid lines goto S16_END]</pre> |
| | | | Read each item on list. Baby sitting and in home day care are collected in Section 19A | |
| 16 | EDUDESC | DESCRIPTION | Any recreational lessons or other instructions? Nursery school or child day care centers? Tuition? Housing while attending school? Food or board while attending school? Private school bus service? Test preparation or tutoring services? Purchase of any school books, supplies, or equipment which has not already been reported? Other school related expenses not already reported? None/No more entries Delete the line What was the expense for? | <30 characters> [goto WHO] |
| 10 | EBOBEOO | DEGGKII HON | Description Type Month Amount (EDUDESC) (EDSHL_A) (EDMONTHA) (EDEXOXA) | C30 Characters2 [goto WHO] |
| 16 | EDUCGFTC | WHO | Was this expense for? | <1,2,D,R> [goto SCHOOL] |
| | | | Description Type Month Amount (EDUDESC) (EDSHL_A) (EDMONTHA) (EDEXOXA) | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | | |
| | | | 1. Someone inside the household?2. Someone outside the household? | |
| 16 | EDSCHL_A | SCHOOL | Ask if not apparent. | <1-6,D,R> [goto MONTH] |
| | | | What kind of school or facility was it? | |
| | | | Description Type Month Amount (EDUDESC) (EDSHL_A) (EDMONTHA) (EDEXOXA) | |
| | | | 1. College or university 2. Elementary through high school 3. Child day care center 4. Nursery school or preschool 5. Vocational or technical school 6. Other | |
| 16 | EDMONTHA | MONTH | In what month was the payment made? • Enter 13 for same amount each month of the reference period. | <pre><ref_month -="" cur_month=""> [IF entry not in reference period then goto ERR3_MONTH] [ELSE goto AMOUNT]</ref_month></pre> |
| | | | Description Type Month Amount (EDUDESC) (EDSHL_A) (EDMONTHA) (EDEXOXA) | <13,D,R> [goto AMOUNT] |
| | | | January February March April May June July August September October November December Same amount each month | |
| 16 | EDEXOXA | AMOUNT | (How much was paid?/How much is paid monthly?) | <1-999999> [IF (EDUC_AY = 100 and AMOUNT It 10 or gt 544) OR (EDUC_AY = 200 and AMOUNT It 20 or gt 1120) |
| 16 | EDEXOXA | AMOUNT | 12. December 13. Same amount each month | <1-999999> [IF (EDUC_AY = 1 544) OR (EDUC_AY = 200 and OR (EDUC_AY = 300 and AMC |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | (EDUDESC) (EDSHL_A) (EDMONTHA) (EDEXOXA) | (EDUC_AY = 310 and AMOUNT It 35 or gt 3000) OR (EDUC_AY = 320 and AMOUNT It 10 or gt 1980) OR (EDUC_AY = 340 and AMOUNT It 10 or gt 465) OR (EDUC_AY = 350 and AMOUNT It 5 or gt 500) OR (EDUC_AY = 360 and AMOUNT It 5 or gt 600) then goto ERR1_AMOUNT] [ELSEIF EDUC_AY and the entry in AMOUNT for this record are equal to any records data in the prechart/input then goto ERR_DUP] [ELSE goto C] |
| | | | | <d,r> [goto C]</d,r> |
| 16 | EDUCMB_S | С | ◆ Enter 'C' for a combined expense | <c> [goto COMBCODE] <empty> [goto REIMB] [IF any entry other than a 'C' or the enter key is entered, goto CK_C]</empty></c> |
| 16 | EDUCMB | COMBCODE | 🚇 36 ? [F1] | <1-9,77> [goto REIMB] |
| | | | What was combined with (Description)? | |
| | | | • Enter all that apply, separate with commas | |
| | | | Description Type Month Amount (EDUDESC) (EDSHL_A) (EDMONTHA) (EDEXOXA) | |
| | | | 1. Recreational lessons or other instructions 2. Nursery school or child day care centers 3. Tuition 4. Housing while attending school 5. Food or board while attending school | |
| | | | 6. Private school bus service | |
| | | | 7. Test preparation or tutoring services8. Purchase of any school books, supplies, or equipment which has not already been reported | |
| | | | 9. Other school related expenses not already reported 77. Misc. combined (unable to specify/DK) | |
| 16 | EDREIMB | REIMB | Has any of this amount been or will any of it be reimbursed by an employer, agency, or other person? | <1> [goto REIMBX] <2,D,R> [goto MORE] |
| | | | by an employer, agency, or other person? | <2,D,R> [goto MORE] |
| | | | <u>Description Type Month Amount</u> (EDUDESC) (EDSHL_A) (EDMONTHA) (EDEXOXA) | |
| | | | | |
| | | | | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|----------------------|--|--|
| | | | 1. Yes 2. No | |
| 16 | EDREIMBX | REIMBX | How much was or will be reimbursed? Description Type Month Amount (EDUDESC) (EDSHL_A) (EDMONTHA) (EDEXOXA) | <1-999999> [IF entry It 15 or gt 6000 then goto ERR1_REIMBX] [ELSE goto MORE] |
| | EDUN ADDE | MODE | | <d,r> [goto MORE]</d,r> |
| 16 | EDUMORE | MORE | Did you make any other payments for (Description)? Description Type Month Amount (EDUDESC) (EDSHL_A) (EDMONTHA) (EDEXOXA) | <1> [IF ROW number = 34 then goto ERR_MAX] [ELSE goto ITEM, next line of grid] <2,D,R> [goto ITEM, next line of grid] |
| | | | 1. Yes 2. No | |
| 17 | SUB_INTRO | SUB_INTRO | Now I am going to ask about expenses for subscriptions, memberships, books, and entertainment. Please remember to include any payments you made online or had automatically deducted and include any shipping and handling charges with the cost of any item that was shipped. | <1> [goto BTableA.Brow.ITEM] |
| | | | Description Total Amount in (CUR MONTH) (SUBDESC) (S17PURXA) (S17CMEXX) | |
| 17 | SUB_ITEM | ITEM | 1. Enter 1 to Continue 37 ? [F1] | <1-13> [goto DESCRIPTION] |
| | | ··· - ··· | SCREEN 1 Since the first of ^REF_MONTH have ^YOU_ANYMEM purchased any of the following items for your household or for someone outside your household? | <95> [goto next row] <99> [goto S17A_END] <888> [goto ITEM - next line of grid] [IF no more grid lines goto S17A_END] |
| | | | Read each item on list. | |
| | | | SCREEN 2 | |
| | | | Have ^YOU_ANYMEM had any membership costs or other expenses related to any of the following? Do not include contributions to or membership in religious, professional, business, or other tax deductible organizations. | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | Read each item on list | |
| | | | Subscriptions to newspapers, magazines or periodicals. Include online subscriptions. Books purchased from a book club Season tickets to theater, concert series, opera, other musical series, or amusement parks Season tickets to sporting events Encyclopedias or other reference books Golf courses, country clubs, and other social organizations Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations Vacation clubs Civic, service, or fraternal organizations Credit card membership fees Shopping memberships including warehouse clubs like Sam's club and discount memberships like Amazon Prime Services that use Global Positioning System or GPS, such as OnStar, not already reported Direct or online dating services Continue list None/No more entries | |
| 17 | SUBDESC | DESCRIPTION | 888. Delete the line What is the name of the ^SUBDESC? | <30 characters> [goto WHO] |
| | | | Description Total Amount Amount in (CUR MONTH) (SUBDESC) (S17PURXA) (S17CMEXX) | |
| 17 | S17GFTCA | WHO | Was this purchase for your household or someone outside your household? Description Total Amount Amount in (CUR MONTH) (SUBDESC) (S17PURXA) (S17CMEXX) | <1,2,D,R> [goto AMOUNT] |
| | | | For household For someone outside your household | |
| 17 | S17PURXA | AMOUNT | What was the total cost since the first of ^REF_MONTH? (Include shipping and handling fees.) Description Total Amount Amount in (CUR_MONTH) (SUBDESC) (S17PURXA) (S17CMEXX) | <1-999999> [IF (ITEMCODEOUT = 150, 200 and AMOUNT It 7 or gt 145) OR (ITEMCODEOUT = 500 and AMOUNT It 5 or gt 720) OR (ITEMCODEOUT = 600 and AMOUNT It 5 or gt 2500) OR (ITEMCODEOUT = 700 and AMOUNT It 5 or gt 550) OR (ITEMCODEOUT = 800 or 830 and AMOUNT It 5 or gt 1060) OR (ITEMCODEOUT = 810, 820, 840 and AMOUNT It 5 or gt 300) OR (ITEMCODEOUT = 910 and AMOUNT It 5 or gt 1000) OR (ITEMCODEOUT = 930 and AMOUNT It 5 or gt 1200) then goto ERR1_AMOUNT) |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-------------|---------------|---|---|
| | | | | [ELSE goto S17CMEXX] |
| | | | | <d,r> [goto S17CMEXX]</d,r> |
| 17 | S17CMEXX | S17CMEXX | How much of the total amount was paid this month? Description Total Amount Amount in (CUR_MONTH) (SUBDESC) (S17PURXA) (S17CMEXX) | <0-999999> [IF (ITEMCODEOUT = 150, 200 and S17CMEXX is 1-5 or gt 145) OR (ITEMCODEOUT = 500 and S17CMEXX is 1-5 or gt 720) OR (ITEMCODEOUT = 600 and S17CMEXX is 1-5 or gt 2500) OR (ITEMCODEOUT = 700 and S17CMEXX is 1-5 or gt 550) OR (ITEMCODEOUT = 800 or 830 and S17CMEXX is 1-5 or gt 1060) OR (ITEMCODEOUT = 810, 820, 840 and S17CMEXX is 1-5 or gt 300) OR (ITEMCODEOUT = 910 and S17CMEXX is 1t 5 or gt 1000) OR (ITEMCODEOUT = 930 and S17CMEXX is It 5 or gt 1200) then goto ERR1_S17CMEXX] [ELSEIF S17CMEXX gt AMOUNT then goto CK_S17CMEXX] [ELSEIF ITEMCODEOUT and the entries in AMOUNT and S17CMEXX for this record are equal to any records data on the pre-chart/Input then goto ERR_DUP [ELSE goto MORE] |
| | 0.474.07110 | 14005 | | <d,r> [goto MORE]</d,r> |
| 17 | S17AOTHR | MORE | Did you (purchase/pay for) any other (DESCRIPTION)? Description Total Amount Amount in (CUR_MONTH) (SUBDESC) (S17PURXA) (S17CMEXX) | <1> [IF ROW number = 20, then goto ERR_MAX] [ELSE goto ITEM, next line of grid] <2,D,R> [goto ITEM, next line of grid] |
| | | | 1. Yes 2. No | |
| 17 | SPORTFEE | SPORTFEE | Since the first of ^REF_MONTH have ^YOU_ANYMEM Paid any fees for participating in sports such as golf, bowling, biking, | <1> [goto S17BE] <2,D,R> [goto SPORTADM] |
| 17 | SPORTADM | SPORTADM | 1. Yes 2. No 1. Yes 2. No 1. Yes 2. No | <1> [goto S17BE] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM | <2,D,R> [goto RECADMIT] |
| | | | Paid any single admissions to spectator sports such as football, baseball, hockey, racing, or track events? | |
| | | | Include ticket/admission service fees and surcharges. | |
| | | | 1. Yes 2. No | |
| 17 | RECADMIT | RECADMIT | □ 38 ? [F1] | <1> [goto S17BE] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM | <2,D,R> [goto ENTADMIT] |
| | | | Paid any single admissions to performances such as movies, plays, operas, or concerts? | |
| | | | Include ticket/admission service fees and surcharges. | |
| | | | | |
| | | | 1. Yes 2. No | |
| 17 | ENTADMIT | ENTADMIT | 🚇 38 ? [F1] | <1> [goto S17BE] <2,D,R> [goto OTHEBKRF] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM | |
| | | | Paid any single admission to other entertainment activities such as museums, amusement parks, zoos, or state parks? | |
| | | | Include ticket/admission service fees and surcharges. | |
| | | | 1. Yes 2. No | |
| 17 | OTHRBKRF | OTHRBKRF | 2. NO | <1> [goto S17BE] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM | <2,D,R> [goto NEWSMAG] |
| | | | Bought any books, including paperbacks, which were not purchased through a book club? Do not include school books or reference books. | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | | |
| | | | 1. Yes 2. No | |
| 17 | NEWSMAG | NEWSMAG | □ 38 ? [F1] | <1> [goto S17BE] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM | <2,D,R> [goto FILM] |
| | | | Purchased single copies of newspapers, magazines, or periodicals (non-subscription)? | |
| | | | 1. Yes 2. No | |
| 17 | FILM | FILM | 2. NO 38 ? [F1] | <1> [goto S17BE] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM | <2,D,R> [goto FILMPRCS] |
| | | | Purchased any photographic film? | |
| | | | r di chased any photographic inini: | |
| | | | | |
| | | | 1. Yes 2. No | |
| 17 | FILMPRCS | FILMPRCS | □ 38 ? [F1] | <1> [goto S17BE] <2,D,R> [goto RECORDYN] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM | <2,D,R> [gold RECORD [N] |
| | | | Paid for film processing or the printing of digital photographs? | |
| | | | 1. Yes | |
| 17 | RECORDYN | RECORDYN | 2. No | <1> [goto S17BE] |
| 17 | RECORDIN | RECORDIN | | <2,D,R> [goto AUDIOFIL] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM | |
| | | | Purchased CDs, audio tapes, or records? | |
| | | | | |
| | | | | |
| | | | 1. Yes 2. No | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|--|---|
| 17 | AUDIOFIL | AUDIOFIL | 🚇 38 ?[F1] | <1> [goto S17BE] <2,D,R> [goto VIDEOPUR] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM | <2,D,R> [goto VIDEOPUR] |
| | | | | |
| | | | Paid to listen to or download music files? | |
| | | | 1. Yes | |
| | | | 2. No | |
| 17 | VIDEOPUR | VIDEOPUR | 🚇 38 ? [F1] | <1> [goto S17BE] <2,D,R> [goto VIDEORNT] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM | (2,b,it) [gold VIDEORINI] |
| | | | Purchased any Blu-ray discs, DVDs, or VHS tapes? | |
| | | | Report blank video tapes or blank DVDs in Section 6B under item code 13. | |
| | | | | |
| | | | 1. Yes 2. No | |
| 17 | VIDEORNT | VIDEORNT | 🚇 38 ? [F1] | <1> [goto S17BE] <2,D,R> [goto VIDEOFIL] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM | <2,D,K> [goto VIDEOFIL] |
| | | | Rented any Blu-ray discs, DVDs, or VHS tapes? | |
| | | | | |
| | | | 1. Yes 2. No | |
| 17 | VIDEOFIL | VIDEOFIL | □ 38 ? [F1] | |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM | |
| | | | Paid to view or download video files? | |
| | | | 1. Yes | |
| 47 | ADDOMENIO | ADDOMONIO | 2. No | .4. [mate 047DE] |
| 17 | APPGMRNG | APPGMRNG | □ 38 ? [F1] | <1> [goto S17BE] <2,D,R> [goto ONLINENT] |
| | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | |
| | | | Purchased any applications, games, or ringtones for a cell phone or other handheld device, not already reported? | |
| | | | 1. Yes 2. No | |
| 17 | ONLINENT | ONLINENT | 🚇 38 ? [F1] | <1> [goto S17BE] <2,D,R> [goto S17B_END] |
| | | | Since the first of 'REF_MONTH, have 'YOU_ANYMEM Paid for online games or other internet entertainment sites? | |
| | | | 1. Yes 2. No | |
| 17 | S17BE | S17BE | What was the total expense? | <1-9999> IF [(SPRTFEEX It 6 or gt 750) OR (SPORTADX It 5 or gt 500) OR (RECADMX It 5 or gt 320) OR (ENTADMX It 5 or gt 300) OR (OTHBKRFX It 5 or gt 300) OR (NEWSMAGX It 5 or gt 250) OR (RECORDX It 8 or gt 250) OR (FILMX It 5 or gt 100) OR (FILMPRCSX It 5 or gt 150) OR (VIDOPURX It 5 or gt 209) OR (VIDORNTX It 5 or gt 150) (AUDIOFLX It 1 or gt 50) (VIDOFILX It 1 or gt 50) (VIDOFILX It 1 or gt 30) (ONLINNTX It 1 or gt 50) then goto ERR1_S17BE] [ELSE goto S17BCM] <d,r> [goto next appropriate screener]</d,r> |
| 17 | S17BCM | S17BCM | How much of the total amount was spent this month? | <0-99999> [IF (SPFEECMX gt 180) or (SPRTADXC gt 500) OR (RECADMXC gt 100) OR (ENTADXCM gt 500) OR (OTHBKRCM gt 70) OR (NEWMAGCM gt 250) OR (RECORDXM gt 60) OR (FILMXCM gt 25) OR (FLMPRXCM gt 40) OR (VDPURXCM gt 62) OR (VDRNTXCM gt 30) OR (AUDFLXCM gt 50) OR (VDFILXCM gt 100) OR (APGRGXCM gt 30) OR (ONLNTXCM gt 50) then goto ERR1_S17BCM] [ELSEIF S17BCM gt s17BE then goto CK_S17BCM] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | [ELSE goto next appropriate screener] |
| | | | | <d,r> [goto next appropriate screener]</d,r> |
| 18 | ANYOUTSD | ANYOUTSD | Now I am going to ask about trips and vacations. Since the first of ^REF_MONTH have ^YOU_ANYMEM taken any trips entirely paid for by anyone outside your household, such as a business, employer, or relative? | <1> [goto NUMOUTSD] <2,D,R> [goto CHKUNTRP] |
| | | | 1. Yes 2. No | |
| 18 | NUMOUTSD | NUMOUTSD | How many? | <1-16,D,R> [goto ANYYUPD] |
| 18 | ANYYUPD | ANYYUPD | Even on trips entirely paid for by someone outside of your household there are sometimes miscellaneous expenses which are not paid for. Did ^YOU_YRCU have any expenses on (this trip/these trips) that will not be covered by a business, employer or other non-household member? | <1> [goto FOODYUPD] <2,D,R> [goto CHKUNTRP] |
| | | | 1. Yes 2. No | |
| 18 | FOODYUPD | FOODYUPD | Did these expenses include anything for | <1,2,D,R> [goto LODGYUPD] |
| | | | Food and beverages? | |
| | | | 1. Yes 2. No | |
| 18 | LODGYUPD | LODGYUPD | Did these expenses include anything for | <1,2,D,R> [goto TRANYUPD] |
| | | | Lodging? | |
| | | | 1. Yes 2. No | |
| 18 | TRANYUPD | TRANYUPD | Did these expenses include anything for | <1,2,D,R> [goto ELSEYUPD] |
| | | | Transportation? | |
| | | | 1. Yes | |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | 2. No | |
| 18 | ELSEYUPD | ELSEYUPD | Did these expenses include | <1> [goto S18AELSE] <2,D,R> [goto TOTYUPDX] |
| | | | Anything else? | <2,D,K> [g0t0 10110FDA] |
| | | | | |
| | | | 1. Yes | |
| | | | 2. No | |
| 18 | S18AELSE | S18AELSE | • Specify: | <30 characters> [goto TOTYUPDX] |
| 18 | TOTYUPDX | TOTYUPDX | What was the total amount of these expenses? | <1-99999999> [IF entry It 5 or gt 1200 then goto ERR1_TOTYUPDX] |
| | | | | [ELSE goto CHKUNTRP] |
| | | | | <d,r> [goto CHKUNTRP]</d,r> |
| 18 | ENDTRP1 | ENDTRP1 | (Last interview you reported (# unfinished trips) (trip/trips) which had not yet ended. I'd like to | <0> [goto next line on grid] |
| | | | In what month did your trip to ^PLACENAME end? | [if no more unended trips, exit block and goto ANYTRIPS] |
| | | | Destination Ended How paid Number of trips | <ref_month -="" cur_month=""> [IF ENDTRP1 is not within</ref_month> |
| | | | (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) | reference period, then goto ERR3_ENDTRP1] [ELSE goto ANYBOTH1] |
| | | | | <d,r> [goto ANYBOTH1]</d,r> |
| | | | 0. Trip not ended | |
| | | | 1. January | |
| | | | 2. February 3. March | |
| | | | 4. April | |
| | | | 5. May | |
| | | | 6. June | |
| | | | 7. July 8. August | |
| | | | 9. September | |
| | | | 10. October | |
| | | | 11. November | |
| | | AAN /2 0 = 1.1. | 12. December | |
| 18 | ANYBOTH1 | ANYBOTH1 | Did a business, employer, or any other non-household member pay any of the costs for this trip? | <1,2,D,R> [goto ENDTRP1, next line of grid] [If no more unended trips, exit the block and goto ANYTRIPS] |
| | | | | |
| | | | 1. Yes | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | 2. No | |
| 18 | ANYTRIPS | ANYTRIPS | Since the first of 'REF_MONTH, have 'YOU_ANYMEM taken (any trips/any other trips) for reasons such as: * Visiting relatives or friends? * Business? * Recreational trips? * Other trips overnight or longer? * Day trips of at least 75 miles away from home? | <1> [goto TRPPLACE] <2,D,R> [goto S18A_END] |
| | | | 1. Yes 2. No | |
| 18 | TRIPPLAC | TRIPPLAC | Where did ^YOU_YRCU go? ◆ Enter 888 to delete the trip Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) | <30 characters> [goto DESTCODE] <888> [goto S18MORE] |
| 18 | DESTCODE | DESTCODE | ? [F1] Type state abbreviation for a U.S. destination or X for foreign country destination Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) | <2 characters state abbreviation, D,R> [goto ENDTRP2] <x> [goto FOREIGN]</x> |
| 18 | FOREIGN | FOREIGN | Select the country or region. | <1-11,D,R> [goto ENDTRP2] |
| | | | Africa Asia Australia Canada Caribbean Central America Europe Mexico Middle East South America South Pacific | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| 18 | ENDTRP2 | ENDTRP2 | In what month did this trip end? ◆ (0) Trip not ended Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) | <0> [goto S18MORE] <ref_month-cur_month> [IF trip is not within the reference period, then goto ERR3_ENDTRP2] [ELSEIF INTNMBR = 1 goto S18MORE] [ELSE goto MORTHONE] <d,r> [IF INTNMBR = 1 goto S18MORE] [ELSE goto MORTHONE]</d,r></ref_month-cur_month> |
| | | | 0. Trip not ended 1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December | |
| 18 | MORTHONE | MORTHONE | Did you take more than one trip to (trip destination) in (month trip ended)? Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) 1. Yes | <1> [goto NUMTRIPS] <2,D,R> [goto ANYBOTH2] |
| 18 | NUMTRIPS | NUMTRIPS | 2. No How many times did you go to (trip destination) in (month trip ended)? Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) | <2-16,D,R> [goto ANYBOTH2] |
| 18 | ANYBOTH2 | ANYBOTH2 | Were any of the expenses for (this trip/these trips) paid for by anyone outside of your household? Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) 1. Yes | <1,2,D,R> [goto S18MORE] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | 2. No | |
| 18 | S18MORE | S18MORE | Since the first of ^REF_MONTH, have you taken any other trips for reasons such as: * Visiting relatives or friends? | <1> [goto TRIPPLAC, next line on the grid]] <2,D,R> [goto S18A_END] |
| | | | * Business? * Recreational trips? * Other trips overnight or longer? * Day trips of at least 75 miles away from home? | |
| | | | 1. Yes 2. No | |
| 18 | NUMNIGHT | NUMNIGHT | (Now I'm going to ask you about the ^TRIP that ^YOU_YRCU took to ^TRPPLACE ending in ^NUMNIGHTC/You | <0-800> [IF entry gt 90 then goto ERR1_NUMNIGHT] [ELSE goto PKGTRIP] <d,r> [goto PKGTRIP]</d,r> |
| | | | (Since (you/your CU) took a set of similar trips to (Trip destination) in (month trip ended), I wil | <888> [goto \$18BC_END] |
| | | | How many nights did ^YOU_ANYMEM spend away from home on (these trips/this trip)? • Enter 0 for none • Enter 888 to delete this trip | |
| 18 | PKGTRIP | PKGTRIP | (Sometimes when people take a trip they have some sort of package deal that covers some or all of the costs.) | <1> [goto FOODDEAL] <2,D,R> [goto TRPTRNS] |
| | | | Was all or part of (these trips/this trip) covered by a package deal? | |
| | | | 1. Yes 2. No | |
| 18 | FOODDEAL | FOODDEAL | Did the package deal include | <1,2,D,R> [goto LODGDEAL] |
| | | | Food and beverages? | |
| | | | 1. Yes 2. No | |
| 18 | LODGDEAL | LODGDEAL | Did the package deal include | <1,2,D,R> [goto TRANDEAL] |
| | | | Lodging? | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | | |
| | | | 1. Yes | |
| | | | 2. No | |
| 18 | TRANDEAL | TRANDEAL | Did the package deal include | <1,2,D,R> [goto ELSEDEAL] |
| | | | Transportation? | |
| | | | 1. Yes 2. No | |
| 18 | ELSEDEAL | ELSEDEAL | Did the package deal include | <1> [goto S18BELSE] |
| | | | Anything else? | <2,D,R> [goto PKGTRIPX] |
| | | | | |
| | | | 1. Yes 2. No | |
| 18 | S18BELSE | S18BELSE | ◆ Specify: | <30 characters> [goto PKGTRIPX] |
| 18 | PKGTRIPX | PKGTRIPX | How much did ^YOU_YRCU pay for the package deal? | <1-999999> [IF entry It 5 or gt 7000 then goto ERR1_PKGTRIPX] [ELSE goto TRPTRNS] |
| | | | | <d,r> [goto TRPTRNS]</d,r> |
| | TRPTRNS | TRPTRNS | 🔛 39 ? [F1] | <1-15> [IF 1 is selected, goto CMLOCALX] |
| | | | Starting at the beginning of this trip, please tell me all the kinds of transportation ^YOU_ANYMEM used from the time you (they) left home to the time you (they) got back home. | [ELSEIF 2 is selected, goto CMPLANEX] [ELSEIF 3 is selected, goto CMTRAINX] [ELSEIF 4 is selected, goto CMBUSX] [ELSEIF 5 is selected, goto CMSHIPX] |
| | | | Enter all that apply, separate with commas | [ELSEIF 6 is selected, goto RTCARX] |
| | | | 1. Local (taxi, etc.) | [ELSEIF 7 is selected, goto RTTRUCKX] [ELSEIF 8 is selected, goto RTMOPEDX] |
| | | | 2. Airplane | [ELSEIF 9 is selected, goto RTPLANEX] |
| | | | 3. Train | [ELSEIF 10 is selected, goto RTBOATX] |
| | | | 4. Bus | [ELSEIF 11 is selected, goto RTCAMPX] |
| | | | 5. Ship | [ELSEIF 12 is selected, goto RTOTHERX] |
| | | | 6. Automobile (Rented) | [ELSEIF 13-15 is selected, goto ANYGAS] |
| | | | 7. Truck, van (Rented) | |
| | | | 8. Motorcycle, moped (Rented) | <d,r> [goto LODGING]</d,r> |
| | | | 9. Private plane (Rented) | |
| | | | 10. Boat, trailer (Rented) | |
| | | | 11. Camper (Rented) | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | 12. Other vehicles (Rented)13. Automibles or other vehicles privately owned or leased by household14. Vehicle owned by someone else (Private)15. Other transport (Private) | |
| 18 | CMLOCALX | CMLOCALX | How much did ^YOU_ANYMEM spend for local transportation (taxi, etc.) (other than what the package deal covered/)? | <0-999999,D,R> [IF entry gt 640 and ne DK or RF goto ERR1_CMLOCALX] [if 2 is selected in TRPTRNS, goto CMPLANEX] [if 3 is selected in TRPTRNS, goto CMTRAINX] [if 4 is selected in TRPTRNS, goto CMBUSX] [if 5 is selected in TRPTRNS, goto CMSHIPX] [if 6 is selected in TRPTRNS, goto RTCARX] [if 7 is selected in TRPTRNS, goto RTTRUCKX] [if 8 is selected in TRPTRNS, goto RTMOPEDX] [if 9 is selected in TRPTRNS, goto RTPLANEX] [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [if 13-15 are selected in TRPTRNS, goto ANYGAS] [else, goto LODGING] |
| 18 | CMPLANEX | CMPLANEX | How much did ^YOU_ANYMEM spend for airfare (other than what the package deal covered/)? | <0-999999,D,R> [IF entry gt 2000 and ne DK or RF then goto ERR1_COMPLANEX] [if 3 is selected in TRPTRNS, goto CMTRAINX] [if 4 is selected in TRPTRNS, goto CMSHIPX] [if 5 is selected in TRPTRNS, goto CMSHIPX] [if 6 is selected in TRPTRNS, goto RTCARX] [if 7 is selected in TRPTRNS, goto RTTRUCKX] [if 8 is selected in TRPTRNS, goto RTMOPEDX] [if 9 is selected in TRPTRNS, goto RTPLANEX] [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [if 13-15 are selected in TRPTRNS, goto ANYGAS] [else, goto LODGING] |
| 18 | CMTRAINX | CMTRAINX | How much did ^YOU_ANYMEM spend for train fare (other than what the package deal covered/)? | |

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| | | | | [if 13-15 are selected in TRPTRNS, goto ANYGAS] [else, goto LODGING] |
| 18 | CMBUSX | CMBUSX | How much did ^YOU_ANYMEM spend for bus fare (other than what the package deal covered/)? | <0-999999,D,R> [if entry gt 315 and ne D or R then goto ERR1_CMBUSX] [if 5 is selected in TRPTRNS, goto CMSHIPX] [if 6 is selected in TRPTRNS, goto RTCARX] [if 7 is selected in TRPTRNS, goto RTTRUCKX] [if 8 is selected in TRPTRNS, goto RTMOPEDX] [if 9 is selected in TRPTRNS, goto RTPLANEX] [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [if 13-15 are selected in TRPTRNS, goto ANYGAS] [else, goto LODGING] |
| 18 | CMSHIPX | CMSHIPX | How much did ^YOU_ANYMEM spend for ship fare (other than what the package deal covered/)? | <0-999999,D,R> [if entry gt 2800 and ne D or R, then goto ERR1_CMSHIPX] [if 6 is selected in TRPTRNS, goto RTCARX] [if 7 is selected in TRPTRNS, goto RTTRUCKX] [if 8 is selected in TRPTRNS, goto RTMOPEDX] [if 9 is selected in TRPTRNS, goto RTPLANEX] [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [if 13-15 are selected in TRPTRNS, goto ANYGAS] [else, goto LODGING] |
| 18 | RTCARX | RTCARX | How much did ^YOU_ANYMEM spend for rented automobiles, not including gas ^YOU_ANYMEM bought (other than what the package deal covered/)? | <0-999999,D,R> [if entry gt 719 and ne D or R then goto ERR1_RTCARX] [if 7 is selected in TRPTRNS, goto RTMOPEDX] [if 8 is selected in TRPTRNS, goto RTMOPEDX] [if 9 is selected in TRPTRNS, goto RTPLANEX] [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [if 13-15 are selected in TRPTRNS, goto ANYGAS] [else, goto ANYGAS] |
| 18 | RTTRUCKX | RTTRUCKX | How much did ^YOU_ANYMEM spend for rented trucks or vans, not including gas ^YOU_ANYMEM bought (other than what the package deal covered/)? | <0-999999,D,R> [if entry gt 1400 and ne D or R then goto ERR1_RTTRUCKX] [if 8 is selected in TRPTRNS, goto RTMOPEDX] [if 9 is selected in TRPTRNS, goto RTPLANEX] [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [if 13-15 are selected in TRPTRNS, goto ANYGAS] [else, goto ANYGAS] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| 18 | RTMOPEDX | RTMOPEDX | How much did ^YOU_ANYMEM spend for rented motorcycles or mopeds, not including gas ^YOU_ANYMEM bought (other than what the package deal covered/)? | <0-999999,D,R> [if entry gt 250 and ne D or R then goto ERR1_RTMOPEDX] [if 9 is selected in TRPTRNS, goto RTPLANEX] [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [else, goto ANYGAS] |
| 18 | RTPLANEX | RTPLANEX | How much did ^YOU_ANYMEM spend for rented private planes, not including gas ^YOU_ANYMEM bought (other than what the package deal covered/)? | <0-999999,D,R> [if entry gt 6000 and ne D or R then goto ERR1_RTPLANEX] [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [else goto ANYGAS] |
| 18 | RTBOATX | RTBOATX | How much did ^YOU_ANYMEM spend for rented boats or trailers, not including gas ^YOU_ANYMEM bought (other than what the package deal covered/)? | <0-999999,D,R> [if entry gt 400 and ne D or R then goto ERR1_RTBOATX] [if 11 is selected in TRPTRNS goto RTCAMPX] [if 12 is selected in TRPTRNS goto RTOTHERX] [else goto ANYGAS] |
| 18 | RTCAMPX | RTCAMPX | How much did ^YOU_ANYMEM spend for rented campers, not including gas ^YOU_ANYMEM bought (other than what the package deal covered/)? | <0-999999,D,R> [if entry gt 1375 and ne D or R then goto ERR1_RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [else goto ANYGAS] |
| 18 | RTOTHERX | RTOTHERX | How much did ^YOU_ANYMEM spend for other rented vehicle transportation, not including gas ^YOU_ANYMEM bought (other than what the package deal covered/)? | <0-999999> [IF entry gt 870 then goto ERR1_RTOTHERX] [ELSE goto ANYGAS] <d,r> [goto ANYGAS]</d,r> |
| 18 | ANYGAS | ANYGAS | While on the trip did ^YOU_ANYMEM stop to buy any gasoline, diesel fuel, or any other fuels? 1. Yes 2. No | <1> [goto GASOILX] <2,D,R> [goto ANYTOLL] |
| 18 | GASOILX | GASOILX | (How much did ^YOU_ANYMEM spend for that?/ What costs for gasoline or other fuels won't be reimbursed?) | <0-999999> [IF entry gt 256 then goto ERR1_GASOILX] [ELSE goto ANYTOLL] <d,r> [goto ANYTOLL]</d,r> |
| 18 | ANYTOLL | ANYTOLL | While on the trip, did ^YOU_ANYMEM spend anything for tolls, not already reported? 1. Yes 2. No | <1> [goto TRPTOLLX] <2,D,R> [goto ANYPARK] |
| 18 | TRPTOLLX | TRPTOLLX | (How much did ^YOU_ANYMEM spend for tolls?/What costs for tolls won't be reimbursed?) | <0-999999> [IF entry gt 50 then goto ERR1_TRPTOLLX] [ELSE goto ANYPARK] <d,r> [goto ANYPARK]</d,r> |

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| 18 | ANYPARK | ANYPARK | Did ^YOU_ANYMEM have any parking fees? | <1> [goto PARKINGX] <2,D,R> [goto LODGING] |
| | | | 1. Yes 2. No | |
| 18 | PARKINGX | PARKINGX | (How much were they?/What cost for parking fees won't be reimbursed?) | <0-99999999> [IF entry gt 100 then goto ERR1_PARKINGX] [ELSE goto LODGING] |
| | | | | <d,r> [goto LODGING]</d,r> |
| 18 | LODGING | LODGING | Did ^YOU_ANYMEM spend anything for hotels, motels, cottages, trailer camps, or other lodging (not counting what the package deal covered/)? (Do not include expenses previously reported for vacation clubs.) | <1> [goto LDGCOSTX] <2,D,R> [goto TRPFOOD] |
| | | | 1. Yes 2. No | |
| 18 | LDGCOSTX | LDGCOSTX | (What was the cost, including taxes and tips?/ What costs for lodging, including taxes and tips, won't be reimbursed?) | <0-99999999> [IF entry gt 1600 then goto ERR1_LDGCOSTX] [ELSE goto TRPFOOD] |
| | | | | <d,r> [goto TRPFOOD]</d,r> |
| 18 | TRPFOOD | TRPFOOD | Did ^YOU_ANYMEM spend anything for meals, snacks, or drinks at restaurants, bars, or fast food places ^NotCountingTrpFood? | <1> [goto TRPFOODX] <2,D,R> [goto ANYGROC] |
| | | | 1. Yes 2. No | |
| 18 | TRPFOODX | TRPFOODX | (What was the cost, including taxes and tips?/ What costs for these things won't be reimbursed?) | <0-999999> [IF entry gt 700 then goto ERR1_TRPFOODX] [ELSE goto TRPALCIN] |
| | | | | <d,r> [goto TRPALCIN]</d,r> |
| 18 | TRPALCIN | TRPALCIN | Was any of the (amount/\$ (entry in TRPFOODX) for alcoholic beverages? 1. Yes 2. No | <1> [goto TRPALCHX] <2,D,R> [goto ANYGROC] |
| 18 | TRPALCHX | TRPALCHX | (What was the cost for alcoholic beverages, including taxes and trips?/What costs for alcoholic beverages, including taxes and tips, won't be reimburs | <0-999999> [IF entry gt 210 then goto ERR1_TRPALCHX] [ELSE goto ANYGROC] |
| | | | | <d,r> [goto ANYGROC]</d,r> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| 18 | ANYGROC | ANYGROC | Did ^YOU_ANYMEM spend anything for food or beverages at grocery stores, convenience stores, or liquor stores on this trip? | <1> [goto TRPGROCX] <2,D,R> [goto ANYSPEQP] |
| | | | 1. Yes 2. No | |
| 18 | TRPGROCX | TRPGROCX | (What were the expenses, including taxes?/What costs, including taxes, won't be reimbursed?) | <0-99999999> [IF entry gt 300 then goto ERR1_TRPGROCX] [ELSE goto ANYALC] |
| | | | | <d,r> [goto ANYALC]</d,r> |
| 18 | ANYALC | ANYALC | Was any of the (amount/\$ (entry in TRPGROCX)) for alcoholic beverages? | <1> [goto TRPALCGX] <2,D,R> [goto ANYSPEQP] |
| | | | 1. Yes 2. No | |
| 18 | TRPALCGX | TRPALCGX | (What was the cost for alcoholic beverages, including taxes?/What costs for alcoholic beverages, including taxes, won't be reimbursed?) | <0-99999999> [IF entry gt 150 then goto ERR1_TRPALCGX] [ELSE goto ANYSPEQP] |
| | | | | <d,r> [goto ANYSPEQP]</d,r> |
| 18 | ANYSPEQP | ANYSPEQP | 🚇 40 ? [F1] | <1> [goto ANYSI EQI] <1> [goto TRPSPRTX] <2,D,R> [goto ANYSPORT] |
| | | | Did ^YOU_ANYMEM have any expenses for rental of sports equipment ^NotCountingAnySpeqp? | _,_,,,, [3 |
| | | | 1. Yes 2. No | |
| 18 | TRPSPRTX | TRPSPRTX | (How much did (you/you or any member of your CU) pay to rent sports equipment?/What costs for renti | <0-99999999> [IF entry gt 480 then goto ERR1_TRPSPRTX] [ELSE goto ANYSPORT] |
| | | | | <d,r> [goto ANYSPORT]</d,r> |
| 18 | ANYSPORT | ANYSPORT | ₩ 40 ? [F1] | <1> [goto TRSPORTX] <2,D,R> [goto ANYENTER] |
| | | | Did ^YOU_ANYMEM pay any fees to play sports or exercise ^NOTCOUNTINGANYSPORT? | (2,D,N) [gold ANTENTEN] |
| | | | 1. Yes 2. No | |
| 18 | TRSPORTX | TRSPORTX | (How much did (you/you or any member of your CU) pay?/What costs for playing sports won't be reimbursed?) | <0-999999> [IF entry gt 600 then goto ERR1_TRSPORTX] [ELSE goto ANYENTER] |
| | | | | <d,r> [goto ANYENTER]</d,r> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| 18 | ANYENTER | ANYENTER | □ 40 ? [F1] | <1> [goto TRPETRTX] <2,D,R> [goto ANYMISC] |
| | | | Did ^YOU_ANYMEM spend anything on this trip for entertainment or admissions ^NOTCOUNTINGANYENTER? | |
| | | | 1. Yes 2. No | |
| 18 | TRPETRTX | TRPETRTX | (How much did (you/you or any member of your CU) spend?/What costs for entertainment and admissions won't be reimbursed?) | <0-999999> [IF entry gt 682 then goto ERR1_TRPETRTX] [ELSE goto ANYMISC] |
| | | | | <d,r> [goto ANYMISC]</d,r> |
| 18 | ANYMISC | ANYMISC | Did ^YOU_ANYMEM have any expenses for this trip such as for souvenirs, tourist booklets, and so on? | <1> [goto TRMISCX] <2,D,R> [exit block and goto BlkSect18_BC_3.CHKTCOMB] |
| | | | 1. Yes 2. No | |
| 18 | TRMISCX | TRMISCX | (How much were these expenses?/What costs for these things won't be reimbursed?) | <0-999999> [IF entry gt 600 then goto ERR1_TRMISCX] [ELSE exit block and goto BlkSect18_BC_3.CHKTCOMB] |
| | | | | <d,r> [Exit block and goto BlkSect18_BC_3.CHKTCOMB]</d,r> |
| 18 | CHKTCOMB | CHKTCOMB | Are there combined expenses for this trip the respondent was not able to separate? | <1> [goto TCOMBEST] <2> [goto TRPGFTC] |
| | | | 1. Yes 2. No | |
| 18 | TCOMBEST | TCOMBEST | Only those expenses the respondent could not provide individual expenses for should be combined and entered here./ | <1-999999> [IF entry gt 6000 then goto ERR1_TCOMBEST] [ELSE goto FOODCOMB] |
| | | | | <d,r> [goto FOODCOMB]</d,r> |
| 18 | FOODCOMB | FOODCOMB | Does this ^COMBQUEX include anything for | <1,2,D,R> [goto LODGCOMB] |
| | | | Food? | |
| | | | 1. Yes | |
| | | | 2. No | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|------------|---------------|---|--|
| 18 | LODGCOMB | LODGCOMB | Does this ^COMBQUEX include anything for | <1,2,D,R> [goto TRANCOMB] |
| | | | Lodging | |
| | | | | |
| | | | 1. Yes 2. No | |
| 18 | TRANCOMB | TRANCOMB | Does this ^COMBQUEX include anything for | <1,2,D,R> [goto ELSECOMB] |
| | | | Transportation? | |
| | | | 1. Yes | |
| 18 | ELSECOMB | ELSECOMB | 2. No Does this ^COMBQUEX include anything for | <1,2,D,R> [goto OTHRCOMB] |
| 10 | LLGLGGIVIB | LEGECOIVIB | | |
| | | | Other expenses? | |
| | | | | |
| | | | 1. Yes 2. No | |
| 18 | OTHRCOMB | OTHRCOMB | Does this ^COMBQUEX include | <1,2,D,R> [goto TRPGFTC] |
| | | | Any expenses for others? | |
| | | | 1. Yes 2. No | |
| 18 | TRPGFTC | TRPGFTC | (You've told me about many expenses (you/you or your CU) had on this trip. Were any of these expens | <1> [goto TRPGTCX] <2,D,R> [goto S18BC_END] |
| | | | 1. Yes 2. No | |
| 18 | TRPGFTCX | TRPGFTCX | (How much of the total expenses for this trip were for persons outside your CU?/How much of the tota | <1-9999999> [IF entry gt 1100 then goto ERR1_TRPGFTCX] [ELSE goto S18BC_END] |
| | | | | <d,r> [goto S18BC_END]</d,r> |
| 18 | ANYNONCU | ANYNONCU | Sometimes people in a household don't take a trip themselves, but pay for part or all of a trip that someone else takes. Since the first of ^REF_MONTH, have ^YOU_ANYMEM paid for part or all of | <1> [goto NUMNONCU] <2,D,R> [goto S18E_END] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | such a trip for any non-household members? | |
| | | | | |
| | | | 1. Yes | |
| | | | 2. No | |
| 18 | NUMNONCU | NUMNONCU | How many trips? | <1-16,D,R> [goto FOODNOCU] |
| 18 | FOODNOCU | FOODNOCU | Did these expenses include anything for | <1,2,D,R> [goto LODGNOCU] |
| | | | Food and beverages? | |
| | | | | |
| | | | | |
| | | | 1. Yes 2. No | |
| 18 | LODGNOCU | LODGNOCU | Did these expenses include anything for | <1,2,D,R> [goto TRANNOCU] |
| | | | Lodging? | |
| | | | | |
| | | | | |
| | | | 1. Yes 2. No | |
| 18 | TRANNOCU | TRANNOCU | Did these expenses include anything for | <1,2,D,R> [goto ELSENOCU] |
| | | | Transportation? | |
| | | | | |
| | | | | |
| | | | 1. Yes 2. No | |
| 18 | ELSENOCU | ELSENOCU | Did these expenses include | <1> [goto S18EELSE] |
| | | | Anything else? | <2,D,R> [goto TRNONCUX] |
| | | | Anything else: | |
| | | | | |
| | | | 1. Yes | |
| 18 | S18EELSE | S18EELSE | 2. No Specify: | <30 characters> [goto TRNONCUX] |
| 18 | TRNONCUX | TRNONCUX | What was the total amount that ^YOU_YRCU paid for | <1-99999999> [IF entry lt 25 or gt 3000 then goto |
| | | | (that trip/those trips)? | ERR1_TRNONCUX] [ELSE goto S18E_END] |
| | | | | [ELSE YOLU STOE_END] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | | <d,r> [goto S18E_END]</d,r> |
| 18 | ANYLOC | ANYLOC | Sometimes people stay overnight in a local hotel or motel during holidays, family getaways, moves, or home repair. Since the first of ^REF_MONTH, have ^YOU_ANYMEM stayed overnight in a local hotel or motel? | <1> [goto BlkSect18_F.NUMLOC] <2,D,R> [goto S18F_END] |
| | | | 1. Yes 2. No | |
| 18 | NUMLOC | NUMLOC | How many nights did ^YOU_ANYMEM spend away from home on this stay? | <1-99,D,R> [goto ANYLOCDL] |
| 18 | ANYLOCDL | ANYLOCDL | Sometimes when people stay away from home overnight they have some sort of package deal that covers some or all of the costs. Was all or part of this stay covered by anything like that? | <1> [goto FOODLCDL] <2,D,R> [goto ANYLODGE] |
| | | | 1. Yes 2. No | |
| 18 | FOODLCDL | FOODLCDL | Did the package deal include anything for | <1,2,D,R> [goto LODGLCDL] |
| | | | Food and beverages? | |
| | | | 1. Yes 2. No | |
| 18 | LODGLCDL | LODGLCDL | Did the package deal include anything for | <1,2,D,R> [goto ENTRLCDL] |
| | | | Lodging? | |
| | | | 1. Yes 2. No | |
| 18 | ENTRLCDL | ENTRLCDL | Did the package deal include anything for | <1,2,D,R> [goto ELSELCDL] |
| | | | Entertainment? | |
| | | | 1. Yes 2. No | |
| 18 | ELSELCDL | ELSELCDL | Did the package deal include | <1> [goto S18FELSE] <2,D,R> [goto LOCDEALX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | Anything else? | |
| | | | 1. Yes 2. No | |
| 18 | S18FELSE | S18FELSE | Specify: | <30 characters> [goto LOCDEALX] |
| 18 | LOCDEALX | LOCDEALX | How much did ^YOU_ANYMEM pay for the package deal? | <0-99999999> [IF entry gt 1500 then goto ERR1_LOCDEALX] [ELSE goto ANYLODGE] |
| | | | | <d,r> [goto ANYLODGE]</d,r> |
| 18 | ANYLODGE | ANYLODGE | Did ^YOU_ANYMEM spend anything for hotels, motels, cottages, trailer camps, or other lodging ^Anylodge? | <1> [goto LOCLODGX] <2,D,R> [goto ANYMEAL] |
| | | | 1. Yes 2. No | |
| 18 | LOCLODGX | LOCLODGX | What was the cost, including taxes and tips? | <1-99999999> [IF entry It 22 or gt 648 then goto ERR1_LOCLODGX] [ELSE goto ANYMEAL] |
| | | | | <d,r> [goto ANYMEAL]</d,r> |
| 18 | ANYMEAL | ANYMEAL | Did ^YOU_ANYMEM spend anything for meals, snacks, or drinks at restaurants, bars, or fast food places (not counting what the package deal covered)? | <1> [goto LOCMEALX] <2,D,R> [goto ANYLCGR] |
| | | | 1. Yes 2. No | |
| 18 | LOCMEALX | LOCMEALX | What was the cost, including taxes and tips? | <1-99999999> [IF entry It 6 or gt 1000 then goto ERR1_LOCMEALX] [ELSE goto ANYALCML] |
| | | | | <d,r> [goto ANYALCML]</d,r> |
| 18 | ANYALCML | ANYALCML | Was any of the (amount/(entry in LOCMEALX)) for alcoholic beverages? | <1> [goto ALCMEALX] <2,D,R> [goto ANYLCGR] |
| | | | 1. Yes 2. No | |
| 18 | ALCMEALX | ALCMEALX | What was the cost for alcoholic beverages, including taxes and tips? | <1-99999999> [IF entry It 5 or gt 388 then goto ERR1_ALCMEALX] [ELSE goto ANYLCGR] |
| | | | | <d,r> [goto ANYLCGR]</d,r> |
| 18 | ANYLCGR | ANYLCGR | Did ^YOU_ANYMEM spend anything for food or beverages at grocery stores, convenience stores, or liquor stores? | <1> [goto LOCGROCX] <2,D,R> [goto ANYADMIS] |

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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | 1. Yes 2. No | |
| 18 | LOCGROCX | LOCGROCX | What were the expenses, including taxes? | <1-99999999> [IF entry It 5 or gt 600 then goto ERR1_LOCGROCX] [ELSE goto ANYALCGR] |
| 18 | ANYALCGR | ANYALCGR | Was any of the ^GROCX for alcoholic beverages? | <d,r> [goto ANYALCGR] <1> [goto ALCGROCX] <2,D,R> [goto ANYADMIS]</d,r> |
| | | | 1. Yes 2. No | |
| 18 | ALCGROCX | ALCGROCX | What was the cost for alcoholic beverages, including taxes? | <1-99999999> [IF entry It 5 or gt 270 then goto ERR1_ALCGROCX] [ELSE goto ANYADMIS] |
| | | | | <d,r> [goto ANYADMIS]</d,r> |
| 18 | ANYADMIS | ANYADMIS | ₩ 40 ? [F1] | <1> [goto LOCADMSX] <2,D,R> [goto LOCCOMBX] |
| | | | Did ^YOU_ANYMEM spend anything on this stay for entertainment or admissions (not counting what the package deal covered/)? | |
| | | | 1. Yes 2. No | |
| 18 | LOCADMSX | LOCADMSX | How much did ^YOU_ANYMEM pay? | <1-9999999> [IF entry It 5 or gt 290 then goto ERR1_LOCADMSX] [ELSE goto LOCCOMBX] |
| | | | | <d,r> [goto LOCCOMBX]</d,r> |
| 18 | CHKFCOMB | CHKFCOMB | Are there combined expenses for food/beverages, lodging, transportation, or other things? | <1> [goto LOCCOMBX] <2> [goto DIDYOU] |
| | | | 1. Yes 2. No | |
| 18 | LOCCOMBX | LOCCOMBX | Only those things the respondent could not provide individual expenses for should be combined and entered here. | <1-99999999> [IF entry It 5 or gt 210 then goto ERR1_LOCCOMBX] [ELSE goto FOODLCCM] |
| | | | | <d,r> [goto FOODLCCM]</d,r> |
| | | | | D 046 (070 |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------------|----------------|---|--|
| 18 | FOODLCCM | FOODLCCM | Does this include anything for | <1,2,D,R> [goto LODGLCCM] |
| | | | Food and beverages? | |
| | | | Food and beverages: | |
| | | | | |
| | | | 1. Yes | |
| | | | 2. No | |
| 18 | LODGLCCM | LODGLCCM | Does this include anything for | <1,2,D,R> [goto ENTRLCCM] |
| | | | Lodging? | |
| | | | | |
| | | | | |
| | | | 1. Yes | |
| | | | 2. No | |
| 18 | ENTRLCCM | ENTRLCCM | Does this include anything for | <1,2,D,R> [goto ELSELCCM] |
| | | | Entertainment? | |
| | | | | |
| | | | | |
| | | | 1. Yes | |
| 18 | ELSELCCM | ELSELCCM | 2. No | <1,2,D,R> [goto DIDYOU] |
| 18 | ELSELCCIVI | ELSELCCIVI | Does this include any | <1,2,D,R> [goto DID (OU] |
| | | | Other expenses? | |
| | | | | |
| | | | | |
| | | | 1. Yes | |
| 18 | DIDYOU | DIDYOU | 2. No Did ^YOU_ANYMEM have any other stays at local hotels or motels? | <1> [goto NUMLOC, next row] |
| 10 | <i>DID</i> 1 00 | <i>DID</i> 100 | | <2,D,R> [exit block and goto S18F_END] |
| | | | 1. Yes | |
| 19 | S19A_INTRO | S19A_INTRO | 2. No 41-42 | <1> [goto BTableA.Brow.ITEM] |
| 10 | OTOM_INTINO | OTEM_INTINO | | (1) [goto b rable/L.blow.IT Livi] |
| | | | Now I am going to ask about miscellaneous expenses which have not been collected anywhere | |
| | | | else in this survey. Please remember to include any payments you made online or had automatically deducted. | |
| | | | automatically academa | |
| | | | Description Amount Month | |
| | | | Description Amount Month | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | (MISCDESC) (MISCEXPX) (MISCMO) | |
| | | | 1. Enter 1 to Continue | |
| 19 | MIS_ITEM | ITEM | Screen 1 | <1-28> [goto DESCRIPTION] |
| | | | 🚇 41 - 42 ? [F1] | <95> [goto ITEM - next line of grid] <99> [S19A_END] |
| | | | | <888> [goto ITEM - next line of grid] |
| | | | Since the first of 'REF_MONTH, have 'YOU_ANYMEM had expenses for any of the following, either for 'YOU_YRCU or for someone outside your household? | [If no more grid lines goto S19A_END] |
| | | | ◆ Read each item on list. | |
| | | | Trodd ddon ton on hou | |
| | | | SCREEN 2 | |
| | | | 🚇 42 ? [F1] | |
| | | | Have ^YOU_ANYMEM had expenses for | |
| | | | ◆ Read each item on list. | |
| | | | Troug Gash North Christian | |
| | | | | |
| | | | SCREEN 3 | |
| | | | 🚇 42 ?[F1] | |
| | | | Have ^YOU_ANYMEM had expenses for | |
| | | | Read each item on list. | |
| | | | | |
| | | | Fresh flowers or potted plants | |
| | | | 2. Professional photography | |
| | | | Services of lawyers or other legal professionals Accounting fees | |
| | | | Accounting rees Cocupational expenses, such as union dues or professional licenses | |
| | | | 6. Gardening or lawn care services | |
| | | | 7. Housekeeping services 8. Home security system service fees | |
| | | | Other home services or small repair jobs around the house, not previously reported | |
| | | | 10. Moving, storage, or freight | |
| | | | 11. Stamp or coin collecting | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | 12. Lotteries or games of chance | |
| | | | 13. Babysitting, nanny services, or other child care in YOUR home | |
| | | | 14. Babysitting, nanny services, or other child care in someone ELSE's home | |
| | | | 15. Toys or games? | |
| | | | 16. Arts or crafts kits? | |
| | | | 17. Sewing and knitting materials for the home? | |
| | | | 18. Sewing materials for making clothes? | |
| | | | 19. Sewing notions? | |
| | | | 20. Other sewing materials? | |
| | | | 21. Purchase of pets, pet supplies, or medicine for pets? | |
| | | | 22. Pet services? | |
| | | | 23. Veterinarian expenses for pets? | |
| | | | 24. Food and beverages for catered affairs? 25. Live entertainment? | |
| | | | 26. Rental of party supplies? | |
| | | | 27. Purchase of upkeep of cemetery lots or vaults? | |
| | | | 28. Funerals, burials, or cremation? | |
| | | | 95. Continue | |
| | | | 99. None/No more entries | |
| | | | 888. Delete the line | |
| 19 | MISCDESC | DESCRIPTION | What was the expense for? | <30 characters> [goto MONTH] |
| | | | Description Amount Month (MISCDESC) (MISCEXPX) (MISCMO) | |
| 19 | MISCMO | MONTH | In what month did you have this expense? | <ref_month -="" cur_month=""> [IF Month not in the</ref_month> |
| | | | | reference period goto ERR3_MONTH] |
| | | | (* Enter 13 for same amount each month of the reference period) | [ELSE goto WHO] |
| | | | Description Amount Month | <13> [IF ITEM= 2,9,13,21,22,26,27 or 28 goto |
| | | | (MISCDESC) (MISCEXPX) (MISCMO) | CK_MONTH |
| | | | (MIGGEOG) (MIGGEOTA A) (MIGGING) | [ELSE goto WHO] |
| | | | 1. January | [] |
| | | | 2. February | <d,r> [goto WHO]</d,r> |
| | | | 3. March | , 10 1 |
| | | | 4. April | |
| | | | 5. May | |
| | | | 6. June | |
| | | | 7. July | |
| | | | 8. August | |
| | | | 9. September | |
| | | | 10. October | |
| | | | 11. November | |
| | | | 12. December | |
| | | | 13. \S19_13Option | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| 19 | MISCGFTC | WHO | Was this expense for someone inside or outside your household? | <1, 2, D, R> [goto AMOUNT] |
| | | | Description Amount Month (MISCDESC) (MISCEXPX) (MISCMO) | |
| | | | For household For someone outside your household | |
| 19 | MISCEXPX | AMOUNT | (What was the total amount of this expense?/What is your monthly expense?) | <1-999999> [IF (MISCCODE = 100 and MISCEXPX It 5 or gt 7000) |
| | | | (* Do not include legal fees related to real estate closing costs reported in Section 3.) Description Amount Month (MISCDESC) (MISCEXPX) (MISCMO) | or (MISCCODE = 110 and MISCEXPX It 10 or gt 3208) or (MISCCODE = 130 and MISCEXPX It 14 or gt 6840) or (MISCCODE = 140 and MISCEXPX It 13 or gt 5000) or (MISCCODE = 150 and MISCEXPX It 13 or gt 5000) or (MISCCODE = 160 and MISCEXPX It 15 or gt 1000) or (MISCCODE = 170 and MISCEXPX It 15 or gt 600) or (MISCCODE = 170 and MISCEXPX It 25 or gt 1260) or (MISCCODE = 180 and MISCEXPX It 20 or gt 1260) or (MISCCODE = 190 and MISCEXPX It 20 or gt 10700) or (MISCCODE = 200 and MISCEXPX It 20 or gt 10700) or (MISCCODE = 210 and MISCEXPX It 5 or gt 557) or (MISCCODE = 220 and MISCEXPX It 5 or gt 1600) or (MISCCODE = 230 and MISCEXPX It 5 or gt 1800) or (MISCCODE = 240 and MISCEXPX It 5 or gt 1800) or (MISCCODE = 250 and MISCEXPX It 5 or gt 550) or (MISCCODE = 260 and MISCEXPX It 12 or gt 700) or (MISCCODE = 330 and MISCEXPX It 5 or gt 550) or (MISCCODE = 340 and MISCEXPX It 5 or gt 214) or (MISCCODE = 445 and MISCEXPX It 5 or gt 214) or (MISCCODE = 445 and MISCEXPX It 5 or gt 214) or (MISCCODE = 450 and MISCEXPX It 5 or gt 214) or (MISCCODE = 350 and MISCEXPX It 5 or gt 214) or (MISCCODE = 350 and MISCEXPX It 5 or gt 214) or (MISCCODE = 350 and MISCEXPX It 5 or gt 214) or (MISCCODE = 350 and MISCEXPX It 5 or gt 214) or (MISCCODE = 360 and MISCEXPX It 5 or gt 300) or (MISCCODE = 380 and MISCEXPX It 5 or gt 300) or (MISCCODE = 380 and MISCEXPX It 5 or gt 300) or (MISCCODE = 380 and MISCEXPX It 5 or gt 300) or (MISCCODE = 380 and MISCEXPX It 5 or gt 300) or (MISCCODE = 380 and MISCEXPX It 14 or gt 7000) or (MISCCODE = 400 and MISCEXPX It 14 or gt 7000) or (MISCCODE = 420 and MISCEXPX It 14 or gt 7000) or (MISCCODE = 420 and MISCEXPX It 14 or gt 7000) then goto ERR1_AMOUNT] [ELSEIF MISCCODE and the entry in AMOUNT for this record are equal to any records data on the prechart/input, then display ERR_DUP. [ELSEIF ITEM = 15-28 goto C] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|------------|---------------|---|--|
| | | | | [ELSE goto MORE] |
| | | | | <d,r> [IF ITEM = 15-28 goto C] [ELSE goto MORE]</d,r> |
| 19 | S19ACM_S | С | ◆ Enter a 'C' for a combined expense. | <c> [goto CombCode] <empty> [goto MORE] [IF anything other than a 'C' or the Enter key is entered goto CK_C]</empty></c> |
| | S19ACMB | CombCode | 1 41-42 | <15-28> [go to MORE] |
| | | | What other expense is the (description) combined with? | |
| | | | Enter all that apply, seperate with commas. | |
| | | | Description Amount Month (MISCDESC) (MISCEXPX) (MISCMO) | |
| 19 | MISCMORE | MORE | 15. Toys or games 16. Arts or craft kits 17. Sewing and knitting materials for the home 18. Sewing materials for making clothes 19. Sewing notions 20. Other sewing materials 21. Purchase of pets, pet supplies, or medicine for pets 22. Pet services 23. Veterinary services 24. Food and beverage catered affairs 25. Live entertainment 26. Rental of party supplies 27. Purchase of upkeep of cemetery lots or vaults 28. Funerals, burials, cremations Did you have any other expenses for (description)? | <1> [IF ROW number = 43 goto ERR_MAX] [ELSE goto ITEM, next line of grid] |
| | | | Description Amount Month (MISCDESC) (MISCEXPX) (MISCMO) | <2,D,R> [goto ITEM, next line of grid] |
| | | | 1. Yes 2. No | |
| 19 | S19B_INTRO | S19B_INTRO | □ 43 | <1> [goto ITEM] |
| | | | Now I am going to ask about payments and contributions to persons outside of your household. | |
| | | | Description Month Amount (CONTDESC) (CONTMO) (CONTEXPX) | |

| 1. Enter 1 to Continue 19 CNT_ITEM ITEM 443 7 [F1] SCREEN 1 | Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---|---------|----------|---------------|--|---------------------------------------|
| 19 CNT_ITEM ITEM ITEM ITEM SQR [got DESCRIPTION] 41-9- [got DESCRIPTION] 495- (95-) [got next row] 495- (95- | | | | | |
| 19 CNT_ITEM ITEM ITEM ITEM SQR [got DESCRIPTION] 41-9- [got DESCRIPTION] 495- (95-) [got next row] 495- (95- | | | | 1. Enter 1 to Continue | |
| SCREEN 1 | 19 | CNT_ITEM | ITEM | ₩ 43 ? [F1] | |
| SCREEN 1 Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any money by cash, checks, or given any gift cards to Read each item on list SCREEN 2 Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any money by cash, checks, money orders, or credit cards to benefit Read each item on list SCREEN 3 Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any money by cash, checks, money orders, or credit cards to benefit Read each item on list SCREEN 4 Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any Read item on list 1. College students living away from home? | | | | | |
| Since the first of 'REF_MONTH, have 'YOU_ANYMEM given any money by cash, checks, or given any gift cards to Read each item on list SCREEN 2 Since the first of 'REF_MONTH, have 'YOU_ANYMEM paid any of the following Read each item on list SCREEN 3 Since the first of 'REF_MONTH, have 'YOU_ANYMEM given any money by cash, checks, money orders, or credit cards to benefit Read each item on list SCREEN 4 Since the first of 'REF_MONTH, have 'YOU_ANYMEM given any Read each item on list 1. College students living away from home? | | | | SCREEN 1 | |
| or given any gift cards to Read each item on list SCREEN 2 Since the first of ^REF_MONTH, have ^YOU_ANYMEM paid any of the following Read each item on list SCREEN 3 Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any money by cash, checks, money orders, or credit cards to benefit Read each item on list SCREEN 4 Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any Read item on list 1. College students living away from home? | | | | Cinca the first of ADEC MONTH have AVOIL ANYMEN sives any manage by each sheets | <888> [goto ITEM - next line of grid] |
| Read each item on list SCREEN 2 | | | | | [ii no more gnd lines goto \$19B_END] |
| SCREEN 2 Since the first of ^REF_MONTH, have ^YOU_ANYMEM paid any of the following | | | | | |
| Since the first of ^REF_MONTH, have ^YOU_ANYMEM paid any of the following Read each item on list SCREEN 3 | | | | Read each item on list | |
| Since the first of ^REF_MONTH, have ^YOU_ANYMEM paid any of the following Read each item on list SCREEN 3 | | | | | |
| Read each item on list SCREEN 3 Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any money by cash, checks, money orders, or credit cards to benefit Read each item on list SCREEN 4 Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any Read item on list 1. College students living away from home? | | | | SCREEN 2 | |
| Read each item on list SCREEN 3 Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any money by cash, checks, money orders, or credit cards to benefit Read each item on list SCREEN 4 Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any Read item on list 1. College students living away from home? | | | | Since the first of AREF MONTH, have AYOU ANYMEM paid any of the following | |
| SCREEN 3 | | | | | |
| Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any money by cash, checks, money orders, or credit cards to benefit Read each item on list SCREEN 4 Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any Read item on list 1. College students living away from home? | | | | Read each item on list | |
| Since the first of *REF_MONTH, have *YOU_ANYMEM given any money by cash, checks, money orders, or credit cards to benefit Read each item on list SCREEN 4 Since the first of *REF_MONTH, have *YOU_ANYMEM given any Read item on list 1. College students living away from home? | | | | | |
| money orders, or credit cards to benefit ↑ Read each item on list SCREEN 4 | | | | SCREEN 3 | |
| money orders, or credit cards to benefit ↑ Read each item on list SCREEN 4 | | | | Cinca the first of ADEC MONTH have AVOIL ANYMEN siver any manage by each sheets | |
| SCREEN 4 Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any Read item on list 1. College students living away from home? | | | | money orders, or credit cards to benefit | |
| SCREEN 4 Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any Read item on list 1. College students living away from home? | | | | Read each item on list | |
| Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any Read item on list 1. College students living away from home? | | | | * Read each item on list | |
| Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any Read item on list 1. College students living away from home? | | | | | |
| Read item on list 1. College students living away from home? | | | | SCREEN 4 | |
| Read item on list 1. College students living away from home? | | | | Since the first of ^REF_MONTH, have ^YOU_ANYMEM given any | |
| 1. College students living away from home? | | | | Dood item on list | |
| | | | | • Read item on list | |
| | | | | 1. College students living away from home? | |
| | | | | 2. Any other people not in your household, such as friends, co-workers, or homeless persons? | |
| 3. Child support? 4. Alimony? | | | | | |
| 4. Almony? 5. Educational institutions? | | | | | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | 6. Political organizations?7. Religious organizations, including churches, temples and mosques?8. Charities or other organizations? | |
| | | | 9. Stocks, bonds, or mutual funds to persons or organizations outside of your household? | |
| | | | 95. Continue list | |
| | | | 99. None/No more entries | |
| | | | 888. Delete the line | |
| 19 | CONTDESC | DESCRIPTION | What was the (payment/contribution) for? | <30 characters> [goto MONTH] |
| | | | Description Month Amount (CONTDESC) (CONTMO) (CONTEXPX) | |
| 19 | CONTMO | MONTH | In what month did you make the (payment/contribution)? | <ref_month-cur_month> [IF entry is not within the reference period then goto ERR3_MONTH]</ref_month-cur_month> |
| | | | Enter 13 for same (payment/contribution) each month of the reference period. | [ELSE goto AMOUNT] |
| | | | | <13,D,R> [goto AMOUNT] |
| | | | Description Month Amount (CONTDESC) (CONTMO) (CONTEXPX) | |
| | | | 1. January | |
| | | | 2. February | |
| | | | 3. March | |
| | | | 4. April 5. May | |
| | | | 6. June | |
| | | | 7. July | |
| | | | 8. August | |
| | | | 9. September | |
| | | | 10. October | |
| | | | 11. November | |
| | | | 12. December | |
| | | | 13. Same amount each month | |
| 19 | CONTEXPX | AMOUNT | (What was the total amount of the (payment/contribution)./What is the monthly (payment/contribution).) | <1-999999> [IF (CONTCODE = 100 and AMOUNT It 20 or gt 3000) OR |
| | | | Description Month Amount | (CONTCODE = 110 and AMOUNT It 55 or gt 3600) OR |
| | | | (CONTDESC) (CONTMO) (CONTEXPX) | (CONTCODE = 120 and AMOUNT It 40 or gt 8000) OR |
| | | | | (CONTCODE = 130 and AMOUNT It 5 or gt 1500) OR |
| | | | | (CONTCODE = 140 and AMOUNT It 5 or gt 1000) OR |
| | | | | (CONTCODE = 150 and AMOUNT It 10 or gt 1600) OR |
| | | | | (CONTCODE = 160 and AMOUNT It 5 or gt 650) OR (CONTCODE = 170 and AMOUNT It 5 or gt 2300) OR |
| | | | | (CONTCODE = 170 and AMOUNT it 5 or gt 2300) OR (CONTCODE = 180 and AMOUNT it 5 or gt 10000) |
| | | | | THEN goto ERR1_AMOUNT] |
| | | | | [ELSEIF CONTCODE and the entry in AMOUNT |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | | for this record are equal to any records data on the pre-chart/input then goto ERR_DUP] [ELSE goto MORE] |
| | | | | <d,r> [goto MORE]</d,r> |
| 19 | CONTMORE | MORE | Did you make any other (payment/contribution). | <1> [IF Row number = 43 then goto ERR_MAX] [ELSE goto ITEM, next line in grid] |
| | | | Description Month Amount (CONTDESC) (CONTMO) (CONTEXPX) | <2,D,R> [goto ITEM, next line in grid] |
| | | | 1. Yes | 7 7 10 10 10 10 10 10 10 10 10 10 10 10 10 |
| | | | 2. No | |
| 20 | GROCWEKX | GROCWEKX | Now I am going to ask about expenses for food, beverages and other items ^YOU_YRCU ^CU_havehas2 purchased since the first of ^REF_MONTH. | <0,D,R> [goto OTHSTOR] |
| | | | What has been ^YOU_YRCU usual WEEKLY expense for grocery shopping? | <1-999> [IF Entry gt 300 then goto ERR1_GROCWEKX] [ELSE OTHSTUFX] |
| | | | Include grocery home delivery service fees and drinking water delivery fees. | |
| 20 | OTHSTUFX | OTHSTUFX | About how much of this amount was for nonfood items, such as paper products, detergents, home cleaning supplies, pet foods, and alcoholic beverages? | <0-9999> [IF Entry gt 50 then goto ERR1_OTHSTUFX] [ELSEIF Entry gt GROCWEKX then goto CK_OTHSTUFX] |
| | | | | [ELSE goto OTHSTOR] <d,r> [goto OTHSTOR]</d,r> |
| 20 | OTHSTOR | OTHSTOR | Other than your regular grocery shopping already reported, have ^YOU_ANYMEM purchased any food or nonalcoholic beverages from places such as grocery stores, convenience stores, specialty stores, home delivery, or farmer's markets? | <1> [goto OTTSTOK] <1> [goto OSTORWKX] <2,D,R> [goto DINE_WKX] |
| | | | | |
| | | | 1. Yes 2. No | |
| 20 | OSTORWKX | OSTORWKX | What was your usual WEEKLY expense at these places? | <0-9999> [IF entry It 5 or gt 90 then goto ERR1_OSTORWKX] |
| | | | | [ELSE goto DINE_WKX] |
| 20 | DINE_WKX | DINE_WKX | What has been ^YOU_YRCU usual WEEKLY expense for meals or snacks from restaurants, fast food places, | <d,r> [goto DINE_WKX] <0-9999> [IF ENTRY It 10 or gt 120 then goto</d,r> |
| | | | cafeterias, carryouts or other such places? (Do not include meals purchased at school.) | ERR1_DINEWKX] [ELSE goto ALCOHOL] |
| | | | | <d,r> [goto ALCOHOL]</d,r> |
| 20 | ALCOHOL | ALCOHOL | Since the first of ^REF_MONTH have ^YOU_ANYMEM purchased alcohol, including beer and wine? | <1> [goto ALC_HOMX] <2,D,R> [goto FREEFOOD] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|---|---|
| | | | 1. Yes 2. No | |
| 20 | ALC_HOMX | ALC_HOMX | What has been ^YOU_YRCU usual MONTHLY expense for alcohol, including beer and wine to be served at home? | <0-9999> [IF Entry gt 150 then goto ERR1_ALCHOMX] [ELSE goto ALC_OUTX] |
| | | | | <d,r> [goto ALC_OUTX]</d,r> |
| 20 | ALC_OUTX | ALC_OUTX | What has been your usual MONTHLY expense for alcohol, including beer and wine at restaurants, bars and recreational events? | <0-9999> [IF Entry It 5 or gt 240 then goto ERR1_ALCOUTX] [ELSE goto FREEFOOD] |
| | | | | <d,r> [goto FREEFOOD]</d,r> |
| 20 | FREEFOOD | FREEFOOD | Have ^YOU_ANYMEM received any free food, beverages, or meals through public or private welfare agencies, including religious organizations? | <1,2,D,R> [goto MEALSPAY] |
| | | | (Do not include free meals in school or preschool programs) | |
| | | | 1. Yes 2. No | |
| 20 | MEALSPAY | MEALSPAY | Have ^YOU_ANYMEM received any free meals at work as part of your pay? 1. Yes | <1> [goto MLPAYWKX] <2,D,R> [IF any CU members (hh_mem=1 and membstat does not equal 1) has AGE It 22 goto ANYMEALS] [ELSE goto Section 20B - BSECT20B] |
| 1 | | | 2. No | |
| 20 | MLPAYWKX | MLPAYWKX | About what was the WEEKLY dollar value of these meals? | <0-9999> [IF Entry It 5 or gt 125 then goto ERR1_MLPAYWKX] [ELSE goto MLPYQWKS] |
| | | | | <d,r> [goto MLPYQWKS]</d,r> |
| 20 | MLPYQWKS | MLPYQWKS | Since the first of ^REF_MONTH for how many weeks did members of your household receive these meals? | <1-13,D,R> [IF any CU members (hh_mem=1 and membstat does not equal 1) has AGE It 22 goto ANYMEALS] |
| 20 | ANYMEALS | ANYMEALS | Since the first of ^REF_MONTH, not including (current month), have ^YOU_ANYMEM purchased any meals at | [ELSE goto Section 20B - BSECT20B] <1> [goto FBPERSN] |
| 20 | ANTIMEALS | ANTIVIEALS | school for preschool through high school age children? | <2,D,R> [goto Section 20B - BSECT20B] |
| | | | 1. Yes 2. No | |
| | FBPERSON | FBPERSON | What are the names of all household members who purchased meals at school? | <1-30> [goto BSCHMEAL Block] <d,r> [goto Section 20B - BSECT20B]</d,r> |

| | | | Enter line numbers for all that apply, separate with commas. | |
|----|-------------|-------------|---|--|
| | | | 1. Person 1 | |
| | | | 2. Person 2 | |
| | | | 3. Person 3 | |
| | | | 4. Person 4 | |
| | | | 5. Person 5 | |
| | | | 6. Person 6 | |
| | | | 7. Person 7 | |
| | | | 8. Person 8 | |
| | | | 9. Person 9 | |
| | | | 10. Person 10 | |
| | | | 11. Person 11 | |
| | | | 12. Person 12 | |
| | | | 13. Person 13 | |
| | | | 14. Person 14 | |
| | | | 15. Person 15 | |
| | | | 16. Person 16 | |
| | | | 17. Person 17 | |
| | | | 18. Person 18 | |
| | | | 19. Person 19 | |
| | | | 20. Person 20 | |
| | | | 21. Person 21 | |
| | | | 22. Person 22 | |
| | | | 23. Person 23 | |
| | | | 24. Person 24 | |
| | | | 25. Person 25 | |
| | | | 26. Person 26 27. Person 27 | |
| | | | 27. Person 27 28. Person 28 | |
| | | | 29. Person 29 | |
| | | | 30. Person 30 | |
| 20 | SCHMLWKX | SCHMLWKX | Since the first of ^REF_MONTH, not including (current month), what has been the usual | <0-999> [IF Entry It 5 or gt 30 then goto |
| 20 | SCHIVILVVKA | SCHIVILVVKX | WEEKLY expense for the meals ^NAME purchased at school? | ERR1_SCHMLWKX] |
| | | | WEEKET expense for the means. NAME purchased at school: | [ELSE goto SHMLWKQ] |
| | | | | [LEGE GOLO OF INVENTACI |
| | | | | <d,r> [goto SHMLWKQ]</d,r> |
| 20 | SCHMLWKQ | SCHMLWKQ | How many weeks did ^NAME purchase meals? | <1-13,D,R> [goto SCHMLWKX for next person] |
| | | | | [if no more persons goto Section 20B - |
| | | | | BSECT20B] |
| 20 | LNDROMAT | LNDROMAT | 🚇 44 ?[F1] | <1> [goto LNDRYX] |
| | | | | <2,D,R> [goto DRYCLEAN] |
| | | | Since the first of ^REF_MONTH, not including (current month) have ^YOU_ANYMEM had any expenses for self-service laundry machines? | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | | |
| | | | 1. Yes 2. No | |
| 20 | LNDRYX | LNDRYX | What was the total cost? | <0-9999> [IF Entry It 5 or gt 260 then goto ERR1_LNDRYX] [ELSE goto OTHLNDRY] |
| | | | | <d,r> [goto OTHLNDRY]</d,r> |
| 20 | OTHLNDRY | OTHLNDRY | Was any of this amount for items other than clothes, such as linens or drapes? | <1> [goto OTHLNDRX] <2,D,R> [goto DRYCLEAN] |
| | | | 1. Yes 2. No | |
| 20 | OTHLNDRX | OTHLNDRX | How much? | <0-9999> [IF entry It 5 or gt 100 goto ERR1_OTHLNDRX] [ELSEIF entry gt LNDRYX goto CK_OTHLNDRX] [ELSE goto DRYCLEAN] |
| | | | | <d,r> [goto DRYCLEAN]</d,r> |
| 20 | DRYCLEAN | DRYCLEAN | 🚇 44 ? [F1] | <1> [goto DRYCLNX] <2,D,R> [goto CIGARETT] |
| | | | Have ^YOU_ANYMEM had any expenses for dry cleaning or laundry service? | <2,D,R> [gold CIGARETT] |
| | | | 1. Yes 2. No | |
| 20 | DRYCLNX | DRYCLNX | What was the total cost? | <0-9999> [IF Entry It 6 or gt 390 then goto ERR1_DRYCLNX] [ELSE goto OTHDRCLN] |
| | | | | <d,r> [goto OTHDRCLN]</d,r> |
| 20 | OTHDRCLN | OTHDRCLN | Was any of this amount for items other than clothes, such as linens, drapes, or rugs? | <1> [goto OTHDCLNX] <2,D,R> [goto CIGARETT] |
| | | | 1. Yes 2. No | |
| 20 | OTHDCLNX | OTHDCLNX | How much? | <0-9999> [IF entry It 5 or gt 200 then goto ERR1_OTHDRCLNX] |
| | | | | [ELSE goto CIGARETT] |
| | | | | <d,r> [goto CIGARETT]</d,r> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|---|--|
| 20 | CIGARETT | CIGARETT | Since the first of ^REF_MONTH, have ^YOU_ANYMEM purchased cigarettes? | <1> [goto CIGARETX] <2,D,R> [goto OTHTOBAC] |
| | | | 1. Yes | |
| -00 | OLOADETY | OLOADETY | 2. No What is the usual WEEKLY expense for cigarettes? | 0.0000 IIE autority Francis 00 than mate |
| 20 | CIGARETX | CIGARETX | what is the usual WEEKLY expense for digarettes? | <0-9999> [IF entry It 5 or gt 80 then goto ERR1_CIGARETX] [ELSE goto OTHTOBAC] |
| | | | | <d,r> [goto OTHTOBAC]</d,r> |
| 20 | OTHTOBAC | OTHTOBAC | □ 44 ? [F1] | <1> [goto OTHTBACX] <2,D,R> [goto SALONS] |
| | | | Have ^YOU_ANYMEM purchased other tobacco products such as cigars, pipe tobacco, or chewing tobacco? | , |
| | | | 1. Yes 2. No | |
| 20 | OTHTBACX | OTHTBACX | What is the usual WEEKLY expense? | <0-999> [IF entry It 5 or gt 80 then goto |
| | | | | ERR1_OTHTBACX] [ELSE goto SALONS] |
| | | | | |
| | 0.41.0010 | 0.41.0.10 | | <d,r> [goto SALONS]</d,r> |
| 20 | SALONS | SALONS | 🚇 44 ? [F1] | <1> [goto SALONX] <2,D,R> [goto WIGS] |
| | | | Since the first of 'REF_MONTH, not including (current month) have 'YOU_ANYMEM had any expenses for haircutting, styling, attached hair pieces, manicures, massages or other salon services? | , |
| | | | 1. Yes | |
| 20 | SALONX | SALONX | 2. No What was the total expense for these services since the first of ^REF_MONTH, not including (current month)? | <0-9999> [IF entry = 1-5, or gt 300 then goto |
| 20 | OALOWA | OALOWA | What was the total expense for these services since the first of TREI_MONTH, not including (current month): | ERR1_SALONX] [ELSE goto WIGS] |
| | | | | <d,r> [goto WIGS]</d,r> |
| 20 | WIGS | WIGS | 🚇 44 ?[F1] | <1> [goto WIGSX] <2,D,R> [goto SAFEDPST] |
| | | | Since the first of 'REF_MONTH, not including (current month) have 'YOU_ANYMEM had any expenses for removable hairpieces, wigs or toupees? | 2,5,10 [goto 6, ii 251 6.] |
| | | | 1. Yes 2. No | |
| 20 | WIGSX | WIGSX | What was the total expense for these items since the first of ^REF_MONTH, not including (current month)? | <0-9999> [IF entry = 1-5, or gt 300 then goto ERR1_WIGSX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | | [ELSE goto SAFEDPST] |
| 20 | SAFEDPST | SAFEDPST | Have ^YOU_ANYMEM had any expenses for the rental of a safe deposit box located in a bank or similar financial institution? | <1> [goto SAFDPSTX] <2,D,R> [goto BANKSRVC] |
| | | | 1. Yes 2. No | |
| 20 | SAFDPSTX | SAFDPSTX | What was the total rental expense for the safe deposit box since the first of ^REF_MONTH, not including (current month)? | <0-999> [IF entry gt 100 then goto ERR1_SAFEDPSTX] [ELSE goto BANKSRVC] |
| | | | | <d,r> [goto BANKSRVC]</d,r> |
| 20 | BANKSRVC | BANKSRVC | 🚇 44 ? [F1] | <1> [goto BANKMOX] |
| | | | Have ^YOU_ANYMEM paid any charges or fees for bank services such as ATM fees or account service charges from financial institutions such as banks, credit unions, and finance companies? | <2,D,R> [goto TXLIMSRV] |
| | | | 1. Yes 2. No | |
| 20 | BANKMOX | BANKMOX | What is the usual MONTHLY charge? | <0-99999> [IF entry It 5 or gt 50 then goto ERR1_BANKMOX] [ELSE goto TXLIMSRV] |
| | | | | <d,r> [goto TXLIMSRV]</d,r> |
| 20 | TXLIMSRV | TXLIMSRV | Since the first of 'REF_MONTH not including (current month), have 'YOU_ANYMEM had expenses for taxis or limousine service? Do not include expenses entirely reimbursed for business purposes or expenses incurred on a trip. | <1> [goto TXLIMX] <2,D,R> [goto MASSTRAN] |
| | | | 1. Yes 2. No | |
| 20 | TXLIMX | TXLIMX | What was the total expense? | <0-9999> [IF entry It 5 or gt 520 then goto ERR1_TXLIMX] [ELSE goto MASSTRAN] |
| | | | | <d,r> [goto MASSTRAN]</d,r> |
| 20 | MASSTRAN | MASSTRAN | Do ^YOU_ANYMEM use mass transportation services such as a bus, subway, mini-bus or train? Include all commuter services. Do not include expenses covered by employer-provided transit subsidies. | <1> [goto TRANWRKX] <2,D,R> [goto S20B_END] |
| | | | 1. Yes 2. No | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|---|--|
| 20 | TRANWRKX | TRANWRKX | What is the usual MONTHLY cost to use mass transit to go to - Work? | <1-9999> [IF entry gt 245 then goto ERR1_TRANWRKX] [ELSE goto TRANSUB] <0,D,R> [goto TRANSCHX] |
| 20 | TRANSUB | TRANSUB | Did you receive a transit subsidy? 1. Yes | <1> [goto TRANSUBX] <2,D,R> [goto TRANSCHX] |
| 20 | TRANSUBX | TRANSUBX | 2. No What is the usual monthly amount? | <0-9999> [IF entry It 5 or gt 200 then goto ERR1_TRANSUBX] [ELSE goto TRANSCHX] |
| 20 | TRANSCHX | TRANSCHX | What is the usual MONTHLY cost to use mass transit to go to - | <pre><d,r> [goto TRANSCHX] <0-9999> [IF entry gt 100 then goto ERR1_TRANSCHX]</d,r></pre> |
| | | | School? | <d,r> [goto TRANOTHX]</d,r> |
| 20 | TRANOTHX | TRANOTHX | What is the usual MONTHLY cost to use mass transit to go to - | <0-9999> [IF entry gt 100 then goto ERR1_TRANOTHX] [ELSE goto S20B_END] |
| | | | Other places? | <d,r> [goto S20B_END]</d,r> |
| | FN2_INTRO | FN2_INTRO | □ 45 | <1> [goto BTableA1.Brow.ITEM] |
| | | | Now I am going to ask about credit balances. | |
| | | | 1. Enter 1 to Continue | |
| 21 | FN2_ITEM | ITEM | □ 45 ? [F1] On the first of (current month), did ^YOU_ANYMEM owe any money to any of the following? Do not include mortgages, home equity loans, automobile loans, or business related loans. Read each item on list. | <1-7> [goto CREDNAM1] <99> [goto S21A1_END] <888> [goto ITEM - next line of grid] [If no more grid lines goto S21A1_END] |
| | | | Gasoline credit cards, such as Shell or Exxon Store credit cards, such as those issued by department, specialty, electronics, or sporting goods stores Major credit cards, such as VISA, Master Card, American Express, or other revolving credit accounts Store installment credit accounts Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance companies. Do not include insurance premium payments Doctors, dentists, hospitals or other medical practitioners for expenses not covered by insurance Other credit, such as school loans, personal loans or loans from retirement plans None/No more entries | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | 888. Delete the line | |
| 21 | CREDNAM1 | CREDNAM1 | What is the name of the (description) to which you owed money? | <30 characters> [goto AMOUNT] |
| 21 | CREDITX1 | AMOUNT | What was the total amount owed? | <1-999999> [If (CREDITR1 = 110 and AMOUNT It 10 or gt 13000) OR (CREDITR1 = 120 and AMOUNT It 10 or gt 4500) OR (CREDITR1 = 130 and AMOUNT It 10 or gt 13000) OR (CREDITR1 = 200 and AMOUNT It 10 or gt 4500) OR (CREDITR1 = 510 and AMOUNT It 100 or gt 30000) OR (CREDITR1 = 700 and AMOUNT It 28 or gt 20000) OR (CREDITR1 = 800 and AMOUNT It 50 or gt 72000) then goto ERR1_AMOUNT] [ELSE goto MORE] <d,r> [goto MORE]</d,r> |
| 21 | CREDMOR1 | MORE | Did ^YOU_ANYMEM owe any money to any other (description)? | <1> [IF ROW number = 36, goto ERR_MAX] [ELSE goto ITEM, next line on the grid] <2,D,R> [IF ROW number = 36, goto S21A1_END] |
| _ | | | 1. Yes 2. No | [ELSE goto ITEM, next line on the grid] |
| | INTROA2 | INTROA2 | 🚇 45 | <1> [goto ITEM] |
| | | | Now I am going to ask about credit balances 1. Enter 1 to Continue | |
| 21 | FNA_ITEM | ITEM | On the first of (current month), did ^YOU_ANYMEM owe any money to any of the following? Do not include mortgages, home equity loans, automobile loans, or business related loans. Read each item on list. 1. Gasoline credit cards, such as Shell or Exxon 2. Store credit cards, such as those issued by department, specialty, electronics, or sporting goods stores 3. Major credit cards, such as VISA, Master Card, American Express, or other revolving credit accounts 4. Store installment credit accounts 5. Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance companies. Do not include insurance premium payments 6. Doctors, dentists, hospitals or other medical practitioners for expenses not covered by insurance 7. Other credit, such as school loans, personal loans or loans from retirement plans 99. None/No more entries 888. Delete the line | <1-7> [goto CREDNAM5] <99> [goto S21A2_END] <888> [goto ITEM - next line of grid] [If no more grid lines goto S21A2_END] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|--|---|
| 21 | CREDNAM5 | CREDNAM5 | What is the name of the (description) to which you owed money? | <30 characters> [goto AMOUNT] |
| 21 | CREDITX5 | AMOUNT | What was the total amount owed on the first of (current month)? | <1-99999> [If (CREDITR5 = 110 and AMOUNT It 10 or gt 13000) or (CREDITR5 = 120 and AMOUNT It 10 or gt 5000) or (CREDITR5 = 130 and AMOUNT It 10 or gt 13000) or (CREDITR5 = 200 and AMOUNT It 10 or gt 5000) or (CREDITR5 = 510 and AMOUNT It 40 or gt 35000) or (CREDITR5 = 700 and AMOUNT It 20 or gt 30000) or (CREDITR5 = 800 and AMOUNT It 10 or gt 62000) then goto ERR1_AMOUNT] [ELSE goto OWEMONEY] |
| | | | | <d,r> [goto OWEMONEY]</d,r> |
| 21 | OWEMONEY | OWEMONEY | What was the total amount owed on the first day of (current month) (last year)? | <0-999999> [IF (CREDITR5 = 110 and OWEMONEY It 5 or gt 12000) or (CREDITR5 = 120 and OWEMONEY It 5 or gt 5000) or (CREDITR5 = 130 and OWEMONEY It 5 or gt 12000) or (CREDITR5 = 200 and OWEMONEY It 5 or gt 5000) or (CREDITR5 = 510 and OWEMONEY It 5 or gt 30000) or (CREDITR5 = 700 and OWEMONEY It 5 or gt 15000) or (CREDITR5 = 800 and OWEMONEY It 5 or gt 67000) or (CREDITR5 = 800 and OWEMONEY It 5 or gt 67000) or (from ITEM, SCREEN 2 and OWEMONEY = 0) then goto ERR1_OWEMONEY] [ELSE goto MORE] |
| | | | | <d,r> [goto MORE]</d,r> |
| 21 | CREDMOR5 | MORE | Did ^YOU_ANYMEM owe any money to any other (description) (on the first of (current month)/a year ago that you don't owe money to today)? 1. Yes 2. No | <1> [IF ROW number = 24 then goto ERR_MAX] [ELSE goto ITEM next line on the grid] <2,D,R> [IF ROW number = 24 then goto S21A2_END] [ELSE goto ITEM next line on the grid] |
| 21 | S21INTROB | S21INTROB | Now I'm going to ask about finance charges, interest charges and late fees. | <1> [goto GASCARD] |
| | | | 1. Enter 1 to Continue | |
| 21 | GASCARD | GASCARD | During the past twelve months have ^YOU_ANYMEM paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees. | <1> [goto GASCARDX] <2,D,R> [goto STRCARD] |
| | | | Gasoline credit cards, such as Shell or Exxon? | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | |
| | | | 1. Yes 2. No | |
| 21 | GASCARDX | GASCARDX | What was the total amount paid for finance, interest, and late charges for gasoline credit cards? | <1-999999> [IF GASCARDX It 5 or gt 2400 goto ERR1_GASCARDX] [ELSE goto STRCARD] |
| | | | | <d,r> [goto STRCARD]</d,r> |
| 21 | STRCARD | STRCARD | During the past twelve months have ^YOU_ANYMEM paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees. | <1> [goto STRCARDX] <2,D,R> [goto MAJCARD] |
| | | | Store credit cards, such as those issued by department, specialty, electronics, or sporting goods stores? | |
| | | | 1. Yes 2. No | |
| 21 | STRCARDX | STRCARDX | What was the total amount paid for finance, interest, and late charges for store credit cards? | <1-999999> [IF STRCARDX It 5 or gt 2400 goto ERR1_STRCARDX] [ELSE goto MAJCARD] |
| | | | | <d,r> [goto MAJCARD]</d,r> |
| 21 | MAJCARD | MAJCARD | During the past twelve months have ^YOU_ANYMEM paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees. | <1> [goto MAJCARDX] <2,D,R> [goto INSTLFEE] |
| | | | Major credit cards, such as VISA, Master Card, American Express, or other revolving credit accounts? | |
| | | | 1. Yes 2. No | |
| 21 | MAJCARDX | MAJCARDX | What was the total amount paid for finance, interest, and late charges for major credit cards? | <1-999999> [IF MAJCARDX it 5 or gt 4000 goto ERR1_MAJCARDX] [ELSE goto INSTLFEE] |
| | | | | <d,r> [goto INSTLFEE]</d,r> |
| 21 | INSTLFEE | INSTLFEE | During the past twelve months have ^YOU_ANYMEM paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related | <1> [goto INSTALLX] <2,D,R> [goto FININST] |

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| | | | loans. Do not include annual fees. | |
| | | | Store installment credit accounts? | |
| | | | 1. Yes 2. No | |
| 1 | INSTALLX | INSTALLX | What was the total amount paid for finance, interest, and late charges for store installment credit accounts? | <1-999999> [IF INSTALLX It 5 or gt 1300 then goto ERR1_INSTALLX] [ELSE goto FININST] |
| | | | | <d,r> [goto FININST]</d,r> |
| 21 | FININST | FININST | During the past twelve months have ^YOU_ANYMEM paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees. | <1> [goto FININSTX] <2,D,R> [goto MEDICAL] |
| | | | Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance companies? Do not include mortgages, home equity loans, car loans or insurance premium payments. | |
| | | | 1. Yes 2. No | |
| 1 | FININSTX | FININSTX | What was the total amount paid for finance, interest, and late charges to financial institutions? | <1-99999> [IF FININSTX It 5 or gt 2600 goto ERR1_FININSTX] [ELSE goto MEDICAL] |
| | | | | <d,r> [goto MEDICAL]</d,r> |
| 21 | MEDICAL | MEDICAL | During the past twelve months have ^YOU_ANYMEM paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees. | <1> [goto MEDICALX] <2,D,R> [goto OTHER] |
| | | | Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance? | |
| | | | 1. Yes 2. No | |
| 21 | MEDICALX | MEDICALX | What was the total amount paid for finance, interest, and late charges for doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance? | <1-999999> [IF MEDICALX It 5 or gt 3000 goto ERR1_MEDICALX] [ELSE goto OTHER] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | <d,r> [goto OTHER]</d,r> |
| 21 | OTHER | OTHER | During the past twelve months have ^YOU_ANYMEM paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees. | <1> [goto PDOTHERX] <2,D,R> [goto S21B_END] |
| | | | Other credit, such as school loans, personal loans or loans from retirement plans? | |
| | | | 1. Yes 2. No | |
| 21 | PDOTHERX | PDOTHERX | What was the total amount paid for finance, interest, and late charges for other credit sources? | <1-999999> [IF PDOTHERX It 5 or gt 4500 goto ERR1_PDOTHERX] [ELSE goto S21B_END] |
| | | | | <d,r> [goto S21B_END]</d,r> |
| 22 | ANYWORK | ANYWORK | Since the first of ^REF_MONTH, did (You/NAME) earn any income from wages or salary? | <1> [goto 22A_INTRO] <2,D,R> [goto S22A_CHECK] |
| | | | 1. Yes 2. No | |
| | S22A_INTRO | S22A_INTRO | The next few questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential. | <1> [goto INCWEEKQ] |
| | | | 1. Enter 1 to Continue | |
| 22 | INCWEEKQ | INCWEEKQ | In the past 12 months, including paid vacation and sick leave, how many weeks did [fill: you/NAME] work? | <0> [goto INCNONWK] <1-52,D,R> [goto INC_HRSQ] |
| - 00 | INIO LIDOO | 110 11000 | If household member did not work, enter zero. | 4 400 B B |
| 22 | INC_HRSQ | INC_HRSQ | In the weeks that (You/NAME) worked, how many hours did (you/he/she) usually work per week? | <1-168,D,R> [goto OCCUCODE] |
| 22 | OCCUCODE | OCCUCODE | 🚇 46 ? [F1] | <1-18,D,R> [goto INCOMEY] |
| | | | Which of the following categories best describes the job in which (You/NAME) received the most earnings during the last 12 months? | |
| | | | 1. Administrator, manager 2. Teacher 3. Professional 4. Administrative support including clerical 5. Sales, retail | |

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| | | | 6. Sales, business goods and services 7. Techinician 8. Protective service 9. Private household service 10. Other service 11. Machine operator, assembler, inspector 12. Transportation operator 13. Handler, helper, laborer 14. Mechanic, repairer, precision production 15. Construction, mining 16. Farming | |
| | | | 17. Forestry, fishing, groundskeeping 18. Armed Forces | |
| 22 | INCOMEY | INCOMEY | (Were/Was) (You/NAME): | <1-4,6,D,R> [goto SALARYST] <5> [goto INCORP] |
| | | | An employee of a PRIVATE company, business, or individual working for wages or salary? A Federal government employee? A State government employee? A local government employee? Self-employed ^YourHisHer OWN business, partnership, professional practice, or farm? Working WITHOUT PAY in a family business or farm? | |
| 22 | INCORP | INCORP | Is (your/NAME's) business incorporated? | <1,2 D,R> [goto SALARYST] |
| | | | 1. Yes 2. No | |
| 22 | INCNONWK | INCNONWK | What was the main reason (You/NAME) did not work during the last 12 months? (Were/Was) (you/he/she) - | <1-5,D,R> [goto SALARYST] <6> [goto INCOTH] |
| | | | Retired? Taking care of home/family? Going to school? Ill, disabled, unable to work? Unable to find work? Doing something else? Specify | |
| 22 | INCOTH | INCOTH | • Specify: | <30 characters> [goto SALARYST] |
| 22 | SALARYST | SALARYST | During the last 12 months, did (You/NAME) receive any money in wages or salary? Include all bonuses and overtime pay, salaries, commissions, tips, allowances, Armed Forces pay, severance | <1> [goto SALARYX] <2,D,R> [goto NONFARM] |

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| | | | pay, teaching fellowships, etc. | |
| | | | 1. Yes 2. No | |
| 22 | SALARYX | SALARYX | During the last 12 months, how much did (You/NAME) receive in wages and salaries for ALL JOBS before any deductions? | <1-99999999> [IF SALARYX It 500 or gt 116249 goto ERR1_SALARYX] [ELSE goto GROSPAYX] |
| | | | | <d,r> [goto SALARYB]</d,r> |
| 22 | SALARYB | SALARYB | 47 | <1-11,D,R> [goto GROSPAYX] |
| | | | Could you tell me which range on CARD A best reflects (your/NAME's) total wages and salaries for ALL JOBS during the last 12 months? | |
| | | | 1. \$0-\$4,999 2. \$5,000-\$9,999 3. \$10,000-\$14,999 4. \$15,000-\$19,999 5. \$20,000-\$29,999 6. \$30,000-\$39,999 7. \$40,000-\$49,999 8. \$50,000-\$69,999 9. \$70,000-\$89,999 10. \$90,000-\$119,999 11. \$120,000 and over | |
| 22 | GROSPAYX | GROSPAYX | What was the amount of (your/NAME's) last pay before any deductions? | <1-9999999,D,R> [goto PAYPERD] |
| 22 | PAYPERD | PAYPERD | What period of time did this cover? | <1> [IF GROSPAYX It 50 or gt 1635 goto ERR1_PAYPERD] [ELSE goto FEDTAX] |
| | | | One week Two weeks Month Quarter Year Twice a month Other | <2> [IF GROSPAYX It 120 or gt 4800 goto ERR1_PAYPERD] [ELSE goto FEDTAX] <3> [IF GROSPAYX It 100 or gt 12000 goto ERR1_PAYPERD] [ELSE goto FEDTAX] |
| | | | | <4> [IF GROSPAYX lt 51 or gt 14583 goto |

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| | | | | ERR1_PAYPERD] [ELSE goto FEDTAX] |
| | | | | <5> [IF GROSPAYX It 250 or gt 155000 goto ERR1_PAYPERD] [ELSE goto FEDTAX] |
| | | | | <6> [IF GROSPAYX It 15 or gt 12838 goto ERR1_PAYPERD] [ELSE goto FEDTAX] |
| | | | | <7> [IF GROSPAYX It 200 or gt 10000 goto ERR1_PAYPERD] [ELSE goto PAYPRDOT] |
| | | | | <d,r> [IF GROSPAYX It 8 or gt 200000 goto ERR1_PAYPERD] [ELSE goto FEDTAX]</d,r> |
| 22 | PAYPRDOT | PAYPRDOT | • Specify: | <30 characters> [goto FEDTAX] |
| 22 | FEDTAX | FEDTAX | Was there any money deducted from (your/NAME's) pay for - Federal income tax? | <1> [goto AMTFED] <2,D,R> [goto SLTAX] |
| | | | 1. Yes | |
| 22 | AMTFED | AMTFED | 2. No How much? | <1-99999999> [IF PAYPERD = D,R and (AMTFED It 5 or gt 30000) OR PAYYPERD = 1 and (AMTFED It 5 or gt 445) OR PAYPERD = 2 and (AMTFED It 9 or gt 1062) OR PAYPERD = 3 and (AMTFED It 15 or gt 3500) OR |
| | | | | PAYPERD = 4 and (AMTFED It 15 or gt 4969) OR PAYPERD = 5 and (AMTFED It 15 or gt 70000) OR PAYPERD = 6 and (AMTFED It 5 or gt 5500) OR PAYPERD = 7 and (AMTFED It 12 or gt 7000) goto ERR1_AMTFED] [ELSE goto SLTAX] |
| 22 | SLTAY | SLTAY | Was there any money deducted from (your/NAME's) nay for - | PAYPERD = 5 and (AMTFED It 15 or gt 70000) OR PAYPERD = 6 and (AMTFED It 5 or gt 5500) OR PAYPERD = 7 and (AMTFED It 12 or gt 7000) goto ERR1_AMTFED] [ELSE goto SLTAX] <d,r> [goto SLTAX]</d,r> |
| 22 | SLTAX | SLTAX | Was there any money deducted from (your/NAME's) pay for - State or local income tax? | PAYPERD = 5 and (AMTFED It 15 or gt 70000) OR PAYPERD = 6 and (AMTFED It 5 or gt 5500) OR PAYPERD = 7 and (AMTFED It 12 or gt 7000) goto ERR1_AMTFED] [ELSE goto SLTAX] |

| g1 15000 OR PAYPERD = 1 and (SLTAXX It 5 or g1 49) OR PAYPERD = 2 and (SLTAXX It 5 or g1 49) OR PAYPERD = 3 and (SLTAXX It 5 or g1 450) OR PAYPERD = 4 and (SLTAXX It 5 or g1 1500) OR PAYPERD = 4 and (SLTAXX It 5 or g1 1500) OR PAYPERD = 4 and (SLTAXX It 5 or g1 1500) OR PAYPERD = 4 and (SLTAXX It 5 or g1 1500) OR PAYPERD = 4 and (SLTAXX It 5 or g1 1500) OR PAYPERD = 4 and (SLTAXX It 5 or g1 1500) OR PAYPERD = 4 and (SLTAXX It 5 or g1 1500) OR PAYPERD = 4 and (SLTAXX It 5 or g1 1500) OR PAYPERD = 5 and (SLTAXX It 5 or g1 481) The got between the graph of graph of the graph of graph o | Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| g1 15000 OR PAYPERD = 1 and (SLTAXX is for g1 49) OR PAYPERD = 2 and (SLTAXX is for g1 49) OR PAYPERD = 3 and (SLTAXX is for g1 40) OR PAYPERD = 3 and (SLTAXX is for g1 1500) OR PAYPERD = 4 and (SLTAXX is for g1 1500) OR PAYPERD = 4 and (SLTAXX is for g1 1500) OR PAYPERD = 5 and (SLTAXX is for g1 1500) OR PAYPERD = 5 and (SLTAXX is for g1 1500) OR PAYPERD = 5 and (SLTAXX is for g1 1500) OR PAYPERD = 5 and (SLTAXX is for g1 1500) OR PAYPERD = 5 and (SLTAXX is for g1 481) in got left in the second of | | | | | |
| 22 PRIVPENS PRIVPENS PRIVPENS Was there any money deducted from (your/NAME's) pay for- Private pension fund? | 22 | SLTAXX | SLTAXX | How much? | (SLTAXX It 5 or gt 1186) OR PAYPERD = 5 and (SLTAXX It 5 or gt 15000) OR PAYPERD = 6 and (SLTAXX It 5 or gt 1500) OR PAYPERD = 7 and (SLTAXX It 5 or gt 481)] then goto ERR1_SLTAXX] |
| Private pension fund? | | | | | <d,r> [goto PRIVPENS]</d,r> |
| Private pension fund? 1. Yes 2. No 22 PRIVPENX PRIVPENX PRIVPENX How much? 3. Yes 4. How much? 4. Yes 4. PRIVPENX PRIVPENX PRIVPENX PRIVPENX PRIVPENX It 5 or gt 275) OR PAYPERD = 1 and (PRIVPENX It 5 or gt 275) OR PAYPERD = 2 and (PRIVPENX It 8 or gt 644) OR PAYPERD = 3 and (PRIVPENX It 8 or gt 640) OR PAYPERD = 3 and (PRIVPENX It 8 or gt 2000) OR PAYPERD = 6 and (PRIVPENX It 8 or gt 2000) OR PAYPERD = 6 and (PRIVPENX It 12 or gt 2000) OR PAYPERD = 6 and (PRIVPENX It 12 or gt 2000) OR PAYPERD = 7 and (PRIVPENX It 12 or gt 2000) OR PAYPERD = 7 and (PRIVPENX It 12 or gt 2000) OR PAYPERD = 7 and (PRIVPENX It 12 or gt 2000) OR PAYPERD = 7 and (PRIVPENX It 12 or gt 2000) OR PAYPERD = 7 and (PRIVPENX It 20 or gt 2000) OR PA | 22 | PRIVPENS | PRIVPENS | Was there any money deducted from (your/NAME's) pay for - | |
| 2. No 22 PRIVPENX PRIVPENX How much? 23 PRIVPENX PRIVPENX How much? 24 PRIVPENX PRIVPENX How much? 25 PRIVPENX PRIVPENX How much? 26 PAYPERD = 1 and (PRIVPENX it 5 or gt 275) OR PAYPERD = 2 and (PRIVPENX it 8 or gt 644) OR PAYPERD = 3 and (PRIVPENX it 30 or gt 6000) OR PAYPERD = 4 and (PRIVPENX it 7 or gt 20000) OR PAYPERD = 6 and (PRIVPENX it 7 or gt 20000) OR PAYPERD = 6 and (PRIVPENX it 30 or gt 1000) OR PAYPERD = 7 and (PRIVPENX it 12 or gt 3000) then goto ERR1_PRIVPENX] 27 ELSE goto GOVRET 28 GOVRET GOVRET Was there any money deducted from (your/NAME's) pay for - 29 GOVRET GOVRET (goto GOVRET) 40 Government retirement? | | | | Private pension fund? | , |
| 22 PRIVPENX PRIVPENX How much? 3 | | | | | |
| 22 GOVRET GOVRET Was there any money deducted from (your/NAME's) pay for - Government retirement? 1. Yes | 22 | PRIVPENX | PRIVPENX | | PAYPERD = 1 and (PRIVPENX It 5 or gt 275) OR PAYPERD = 2 and (PRIVPENX It 8 or gt 644) OR PAYPERD = 3 and (PRIVPENX It 32 or gt 6000) OR PAYPERD = 4 and (PRIVPENX It 5 or gt 4500) OR PAYPERD = 5 and (PRIVPENX It 7 or gt 20000) OR PAYPERD = 6 and (PRIVPENX It 30 or gt 1000) OR PAYPERD = 7 and (PRIVPENX It 12 or gt 3000) then goto ERR1_PRIVPENX] |
| Government retirement? 1. Yes | | 0.01/10.77 | 001/0== | | |
| Government retirement? 1. Yes | 22 | GOVRET | GOVRET | Was there any money deducted from (your/NAME's) pay for - | |
| | | | | Government retirement? | (2,5,100 [goto (((()525) |
| γ MO | | | | 1. Yes 2. No | |
| 22 GOVRETX GOVRETX How much? <1-99999999> [IF GOVRETX It 5 or gt 590 goto | 22 | GOVRETX | GOVRFTX | | <1-99999999> IIF GOVRETX It 5 or at 590 acto |

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| | | | | ERR1_GOVRETX] [ELSE goto RRRDED] |
| | | | | <d,r> [goto RRRDED]</d,r> |
| 22 | RRRDED | RRRDED | Was there any money deducted from (your/NAME's) pay for - | <1> [goto RRRDEDX] <2,D,R> [goto SSDED] |
| | | | Railroad retirement? | <z,b,k> [goto SSDED]</z,b,k> |
| | | | 1. Yes | |
| | | | 2. No | |
| 22 | RRRDEDX | RRRDEDX | How much? | <1-99999999> [IF RRRDEDX It 5 or gt 444 goto ERR1_RRRDEDX] [ELSE goto SSDED] |
| | | | | <d,r> [goto SSDED]</d,r> |
| 22 | SSDED | SSDED | Was there any money deducted from (your/NAME's) pay for - | <1> [goto MEDICOV] |
| | | | Social Security including Medicare? | <2,D,R> [goto SSNORM] |
| | | | | |
| | | | 1. Yes 2. No | |
| 22 | SSNORM | SSNORM | Are Social Security payments NORMALLY deducted from (your/NAME's) pay? | <1> [goto MEDICOV] <2,D,R> [goto EMPLCONT] |
| | | | 1. Yes 2. No | |
| 22 | MEDICOV | MEDICOV | Does the money deducted for Social Security cover only the Medicare portion of Social Security? | <1,2,D,R> [goto EMPLCONT] |
| | | | 1. Yes 2. No | |
| 22 | EMPLCONT | EMPLCONT | Other than Social Security, did any employer or union contribute to (your/NAME's) pension or retirement plan in the last 12 months? | <1,2,D,R> [goto NONFARM] |
| | | | | |
| | | | 1. Yes 2. No | |

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| 22 | NONFARM | NONFARM | During the last 12 months, did (You/NAME) have any income or loss from (your/NAME's) own nonfarm business, partnership, or professional practice? | <1> [goto NONFARMX] <2,D,R> [goto FARMINC] |
| | | | 1. Yes 2. No | |
| 22 | NONFARMX | NONFARMX | What was the amount of income or loss after expenses? | <0> [goto FARMINC] |
| | | | | <1-99999999> [IF NONFARMX It 5 or gt 200000 goto ERR1_NONFARMX] [ELSE goto NFRMLOSS] |
| | | | | <d,r> [goto NONFARMB]</d,r> |
| 22 | NFRMLOSS | NFRMLOSS | Was this an income or loss? | <1,2,D,R> [goto FARMINC] |
| | | | 1. Income 2. Loss | |
| 22 | NONFARMB | NONFARMB | 4 7 | <0-11,D,R> [goto FARMINC] |
| | | | Could you tell me which range on CARD A best reflects (your/NAME's) income or loss from (your/NAME's) own nonfarm business, partnership or professional practice during the last 12 months? | |
| | | | 0. Loss 1. \$0-\$4,999 2. \$5,000-\$9,999 3. \$10,000-\$14,999 4. \$15,000-\$19,999 5. \$20,000-\$29,999 6. \$30,000-\$39,999 7. \$40,000-\$49,999 8. \$50,000-\$69,999 9. \$70,000-\$89,999 10. \$90,000-\$119,000 | |
| 22 | FARMINC | FARMINC | 11. \$120,000 and over During the last 12 months, did (You/NAME) have any income or loss from (your/NAME's) own farm? | <1> [goto FARMINCX] |
| | I AINWIING | I AINWIING | During the last 12 months, and (10a/14AmL) have any meetine of 1035 nom (your/14AmL 5) own farm? | <2,D,R> [goto INDRETAC] |
| | | | 1. Yes | |
| | | | 1. 100 | |

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| | | | 2. No | |
| 22 | FARMINCX | FARMINCX | What was the amount of income or loss after expenses? | <0> [goto INDRETAC] |
| | | | | <1-99999999> [IF FARMINCX It 5 or gt 108000 goto ERR1_FARMINCX] [ELSE goto FARMLOSS] |
| | | | | <d,r> [goto FARMINCB]</d,r> |
| 22 | FARMLOSS | FARMLOSS | Was this an income or loss? | <1,2,D,R> [goto INDRETAC] |
| | | | 1. Income | |
| | | | 2. Loss | |
| 22 | FARMINCB | FARMINCB | □ 47 | <0-11,D,R> [goto INDRETAC] |
| | | | Could you tell me which range on CARD A best reflects (your/NAME's) income or loss from (your/NAME's) own farm during the last 12 months? | |
| | | | 0. Loss 1. \$0-\$4,999 2. \$5,000-\$9,999 3. \$10,000-\$14,999 4. \$15,000-\$19,999 5. \$20,000-\$29,999 6. \$30,000-\$39,999 7. \$40,000-\$49,999 8. \$50,000-\$69,999 9. \$70,000-\$89,999 10. \$90,000-\$119,000 11. \$120,000 and over | |
| 22 | INDRETAC | INDRETAC | During the last 12 months, did (You/NAME) place any money in a retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers. | <1> [goto INDRETX] <2,D,R> [goto SOCSECIN] |
| | | | 1. Yes 2. No | |
| 22 | INDRETX | INDRETX | How much? | <1-99999999> [IF INDRETX It 75 or gt 18000 goto ERR1_INDRETX] [ELSE goto SOCSECIN] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | <d,r> [goto SOCSECIN]</d,r> |
| 22 | SOCSECIN | SOCSECIN | During the last 12 months, did (You/NAME) receive, from the US Government, any money from - | <1,2,D,R> [goto RRRETINC] |
| | | | Social Security checks? | |
| | | | | |
| | | | 1. Yes 2. No | |
| 22 | RRRETINC | RRRETINC | During the last 12 months, did (You/NAME) receive, from the US Government, any money from - | <1,2,D,R> [IF SOCSECIN = 1 or RRRETINC = 1 goto RRRETIRX] |
| | | | Railroad Retirement checks? | [ELSE goto SUPPLINC] |
| | | | 4 V | |
| | | | 1. Yes 2. No | |
| 22 | RRRETIRX | RRRETIRX | What was the amount of the last Social Security or Railroad Retirement payment received? | <1-99999999> [IF RRRETIRX It 139 or gt 6000, goto ERR1_RRRETIRX] |
| | | | | [ELSE goto INCMEDCR] |
| | | | | <d,r> [goto RRRETIRB]</d,r> |
| 22 | RRRETIRB | RRRETIRB | 48 | <1-10,D,R> [goto INCMEDCR] |
| | | | Could you tell me which range on CARD B best reflects the amount of (your/NAME's) last Social Security or Railroad Retirement payment during the last 12 months? | |
| | | | 1. Less than \$300 | |
| | | | 2. \$300-\$399 | |
| | | | 3. \$400-\$499 4. \$500 \$500 | |
| | | | 4. \$500-\$599 5. \$600-\$699 | |
| | | | 6. \$700-\$799 | |
| | | | 7. \$800-\$899 | |
| | | | 8. \$900-\$999 0. \$4.000 \$4.400 | |
| | | | 9. \$1,000-\$1,499 10. \$1500 and over | |
| 22 | INCMEDCR | INCMEDCR | Is this amount AFTER the deduction for a Medicare premium? | <1,2,D,R> [goto SS_RRQ] |
| | | | | |
| | | | 1. Yes | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|----------------|--|--|
| | | | 2. No | |
| 22 | SS_RRQ | SS_RRQ | During the last 12 months, how many Social Security or Railroad Retirement payments did (You/NAME) receive? | <1-52,D,R> [IF SS_RRQ gt 12, goto ERR1_SSRRQ] [ELSE goto SUPPLINC] |
| 22 | SUPPLINC | SUPPLINC | During the last 12 months, did (You/NAME) receive any - | <1,2,D,R> [goto SLSSI] |
| | | | Supplemental Security Income (SSI) payments from the US Government? | |
| | | | 1. Yes 2. No | |
| 22 | SLSSI | SLSSI | During the last 12 months, did (You/NAME) receive any - | <1,2,D,R> [IF SUPPLINC = 1 or SLSSI = 1 goto SSIX] [ELSE goto S22A_CHECK] |
| | | | Supplemental Security Income (SSI) payments from the STATE or LOCAL government? | [ELGE gold SZZA_CHECK] |
| | | | 1. Yes 2. No | |
| 22 | SSIX | SSIX | During the last 12 months, how much did (You/NAME) receive in Supplemental Security Income checks from ALL government sources? | <1-99999999> [IF SSIX It 5 or gt 15180 goto ERR1_SSIX] [ELSE goto S22A_CHECK] |
| | | | | <d,r> [goto SSIB]</d,r> |
| 22 | SSIB | SSIB | □ 49 | <1-12,D,R> [goto S22A_CHECK] |
| | | | Could you tell me which range on CARD C best reflects the amount ^YourName received in Supplemental Security income from all government sources during the last 12 months? | |
| | | | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over | |
| 22 | INTEARN | INTEARN | Up until this point, we have discussed earnings for individual members. Now, I would like to talk to you about | <1> [goto INTEARNX] |
| | | 1141 = 7 4 4 4 | op and the form, is not a decaded during for marriada membere. Not, i would like to talk to you about | [800 HAI EVILLANI] |

| Section | Tag Name | Variable Name | Question Text | Skip Instruct | tions |
|---------|----------|---------------|--|---------------------------|-----------------------------------|
| | | | your household as a whole. | <2,D,R> [go | oto FINANING] |
| | | | During the last 12 months, did ^YOU_ANYMEM earn income from any of the following- | | |
| | | | Interest on bank accounts, money market funds, CD's, or bonds? | | |
| | | | 1. Yes 2. No | | |
| 22 | INTEARNX | INTEARNX | What was the total amount earned by all household members? | <1-99999999 ERR1_INTEA | |
| | | | | <d,r></d,r> | [goto INTERNB] |
| 22 | INTERNB | INTERNB | 4 9 | <1-12,D,R> | [goto FINANING] |
| | | | Could you tell me which range on CARD C best reflects the total amount of interest earned by all household members during the last 12 months? | | |
| 22 | FINANING | FINANING | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over During the last 12 months, did ^YOU_ANYMEM earn any- | <1> | [goto FININCX] |
| 22 | FINANING | FINANING | | <1> <2,D,R> | [goto PININCA] [goto PENSIONS] |
| | | | REGULAR income from dividends, trusts, estates or royalties? | | |
| | | | 1. Yes | | |
| 22 | FININCX | FININCX | 2. No What was the total amount earned by all household members? | <1-99999999 ERR1_FININ | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions | |
|---------|----------|---------------|--|---|--------------------------------------|
| | | | | [ELSE goto | PENSIONS] |
| | | | | <d,r> [goto FININCB]</d,r> | |
| 22 | FININCB | FININCB | 4 9 | <1-12,D,R> | [goto PENSIONS] |
| | | | Could you tell me which range on CARD C best reflects the total amount of income from dividends, trusts, estates or royalties during the last 12 months? | | |
| 22 | DENCIONO | DENCIONO | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over | d. Igoto DENISION | IV1 |
| 22 | PENSIONS | PENSIONS | During the last 12 months, did ^YOU_ANYMEM receive income from - Retirement, disability and survivor pensions or annuities from private companies, military, Government, IRA or Keogh? | <1> [goto PENSION <2,D,R> [goto UNEMPO | |
| | | | 1. Yes 2. No | | |
| 22 | PENSIONX | PENSIONX | What was the total amount received by all household members? | ERR1_PENSIONX] | ONX It 250 or gt 6000 goto UNEMPCMP] |
| | DEMOIONE | DEMOIONE | | <d,r> [goto PEN</d,r> | |
| 22 | PENSIONB | PENSIONB | 4 9 | <1-12,D,R> [goto UNEN | IPOMP] |
| | | | Could you tell me which range on CARD C best reflects the total amount of retirement pensions and annuities during the last 12 months? | | |
| | | | | | |
| | | | 1. \$0-\$999 | | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|--------------|---------------|--|---|
| | | | 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over | |
| 22 | UNEMPCMP | UNEMPCMP | During the last 12 months, did ^YOU_ANYMEM receive any income from - Unemployment compensation or supplemental unemployment compensation? | <1> [goto UNEMPLX] <2,D,R> [goto COMPENSN] |
| | | | 1. Yes 2. No | |
| 22 | UNEMPLX | UNEMPLX | What was the total amount received by all household members? | <1-99999999> [IF UNEMPLX It 125 or gt 10530 goto ERR1_UNEMPLX] [ELSE goto COMPENSN] |
| 22 | UNEMPLB | UNEMPLB | 49 | <d,r> [goto UNEMPLB] <1-12,D,R> [goto COMPENSN]</d,r> |
| | CIVELIVII EB | CINEIVII EB | Could you tell me which range on CARD C best reflects the total amount received in unemployment compensation during the last 12 months? | (112,5,10) [goto colvii Livelv] |
| | | | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over | |
| 22 | COMPENSN | COMPENSN | During the last 12 months, did ^YOU_ANYMEM receive any income from- | <1> [goto COMPENSX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instruc | etions |
|---------|----------|---------------|--|-------------------------|--|
| | | | Worker's compensation or veteran's benefits including the GI Bill but not including military retirement? | <2,D,R> [go | oto FOODSMP] |
| | | | 1. Yes 2. No | | |
| 22 | COMPENSX | COMPENSX | What was the total amount received by all household members? | <1-99999999 ERR1_COM | 9> [IF COMPENSX It 150 or gt 29812 goto PENSX] [ELSE goto FOODSMP] |
| | | | | <d,r></d,r> | [goto COMPENSB] |
| 22 | COMPENSB | COMPENSB | □ 49 | <1-12,D,R> | [goto FOODSMP] |
| | | | Could you tell me which range on CARD C best reflects the total amount of income from worker's compensation during the last 12 months? | | |
| | | | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over | | |
| 22 | FOODSMP | FOODSMP | During the last 12 months, did ^YOU_ANYMEM receive any- Food stamps or food stamp money on an EBT card? | | oto FOODSMPX] oto WELFARE] |
| | | | ◆ Include any SNAP (supplemental nutrition assistance program) benefits received. | | |
| | | | 1. Yes 2. No | | |
| 22 | FOODSMPX | FOODSMPX | What was the value of all food stamps or food stamp money received on an EBT card? | <1-99999999 | 9> [IF FDSTAMPX It 40 or gt 6288 goto ERR1_FOODSMPX] [ELSE goto WELFARE] |
| | | | | <d,r></d,r> | [goto FOODSMPB] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| 22 | FOODSMPB | FOODSMPB | ₽ 49 | <1-12,D,R> [goto WELFARE] |
| | | | Could you tell me which range on CARD C best reflects the total value of all food stamps or food stamp money on an EBT card received in the last 12 months? | |
| | | | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 | |
| 22 | WELFARE | WELFARE | 12. \$50,000 and over During the last 12 months, did ^YOU_ANYMEM receive cash assistance from any state or local government welfare program, such as TANF, or short-term emergency help? This would include checks, direct deposits, or EBT cards, but would not include food stamps. | <1> [goto WELFAREX] <2,D,R> [goto INC_LOSS] |
| | | | 1. Yes 2. No | |
| 22 | WELFAREX | WELFAREX | How much cash assistance did you receive last year? | <1-99999999> [IF WELFAREX It 120 or gt 11064 goto ERR1_WELFAREX] [ELSE goto INC_LOSS] |
| | | | | <d,r> [goto WELFAREB]</d,r> |
| 22 | WELFAREB | WELFAREB | 4 9 | <1-12,D,R> [goto INC_LOSS] |
| | | | Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the last 12 months? | |
| | | | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over | |
| 22 | INC_LOSS | INC_LOSS | During the last 12 months, did ^YOU_ANYMEM have any net income or loss from any type of rental rooms or living units? | <1> [goto INCLOSSA] <2,D,R> [goto CHDSUP] |
| | | | 1. Yes 2. No | |
| 22 | INCLOSSA | INCLOSSA | How much net income or loss was received from roomers or boarders? | <0> [goto INCLOSSB] <1-99999999> [goto INCLOSSN] <d,r> [goto INCLOSAB]</d,r> |
| 22 | INCLOSAB | INCLOSAB | 4 9 | <0-12,D,R> [goto INCLOSSB] |
| | | | Could you tell me which range on CARD C best reflects your net income or loss from roomers or boarders? | |
| | | | 0. Loss 1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,999-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over | |
| 22 | INCLOSSN | INCLOSSN | ◆ Do not read. Was this an income or a loss? | <1> [IF INCLOSSA gt 1000 then goto ERR1_INCLOSSN [ELSE goto INCLOSSB] |
| | | | | <2> [IF INCLOSSA gt 48000 then goto ERR1_INCLOSSN [ELSE goto INCLOSSB] |
| | | | 1. Income 2. Loss | <d> [goto INCLOSSB]</d> |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| 22 | INCLOSSB | INCLOSSB | How much net income or loss was received from other rental properties? | <0> [goto CHDSUP] <1-9999999> [goto INCLOSBN] <d,r> [goto INCLOSBB]</d,r> |
| 22 | INCLOSBB | INCLOSBB | 4 9 | <0-12,D,R> [goto CHDSUP] |
| | | | Could you tell me which range on CARD C best reflects your net income or loss from other rental units during the last 12 months? | |
| | | | 0. Loss 1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,999-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over | |
| 22 | INCLOSBN | INCLOSBN | Do not read. | <1> [IF INCLOSSB gt 33684 then goto ERR1_INCLOSBN] [ELSE goto CHDSUP] |
| | | | Was this an income or a loss? 1. Income 2. Loss | <2> [IF INCLOSSB gt 150000 then goto ERR1_INCLOSBN] [ELSE goto CHDSUP] <d> [goto CHDSUP]</d> |
| 22 | CHDSUP | CHDSUP | During the last 12 months, did ^YOU_ANYMEM receive any income from child support? | <1> [goto CHDSOP] <1> [goto CHDLMP] <2,D,R> [goto ALIMSUP] |
| | | | 1. Yes 2. No | |
| 22 | CHDLMP | CHDLMP | Did you receive a one time lump sum payment for child support? | <1> [goto CHDLMPX] <2,D,R> [goto CHDSPOTH] |
| | | | 1. Yes 2. No | |
| 22 | CHDLMPX | CHDLMPX | What was the total amount of lump sum payments for child support received by ALL household members in | <0-99999999> [IF CHDLMPX It 58 or gt 11436 goto |

| Section | Tag Name | Variable Name | Question Text | Skip Instru | ctions |
|---------|-----------|---------------|--|----------------------------------|---|
| | | | the last 12 months? | ERR1_CHD | DLMPX] [ELSE goto CHDSPOTH] |
| | | | | <d,r></d,r> | [goto CHDLMPB] |
| 22 | CHDLMPB | CHDLMPB | □ 49 | <1-12,D,R> | [goto CHDSPOTH] |
| | | | Could you tell me which range on CARD C best reflects the total amount received in lump sum payments for child support by ALL household members during the last 12 months? | | |
| | QUIDODOTU | CUROROTU | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over | | AL OUDOTUVI |
| 22 | CHDSPOTH | CHDSPOTH | Did you receive any child support payments in other than a lump sum amount? | | oto CHDOTHX] oto ALIMSUP] |
| | | | 1. Yes 2. No | | |
| 22 | CHDOTHX | CHDOTHX | What was the total amount of non-lump sum payments received by ALL household members in the last 12 months? | <1-99999999 ERR1_CHD | 9> [IF CHDOTHX It 180 or gt 14400 goto OOTHX] [ELSE goto ALIMSUP] |
| 22 | CHDOTHB | CHDOTHB | □ 49 | <d,r> <1-12,D,R></d,r> | [goto CHDOTHB] [goto ALIMSUP] |
| | | | Could you tell me which range on CARD C best reflects the total amount received in child support payments, other than lump sum amounts, by ALL household members during the last 12 months? | | |
| | | | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 | | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | 4. \$3,000-\$3,999 | |
| | | | 5. \$4,000-\$4,999 | |
| | | | 6. \$5,000-\$9,999 | |
| | | | 7. \$10,000-\$14,999 8. \$15,000-\$19,999 | |
| | | | 9. \$20,000-\$19,999 | |
| | | | 10. \$30,000-\$39,999 | |
| | | | 11. \$40,000-\$49,999 | |
| | | | 12. \$50,000 and over | |
| 22 | ALIMSUP | ALIMSUP | During the last 12 months, did ^YOU_ANYMEM receive any REGULAR income from- | <1,2,D,R> [goto OTHCONT] |
| | | | Alimony? | |
| | | | | |
| | | | 1. Yes | |
| 22 | OTHCONT | OTHCONT | 2. No During the last 12 months, did ^YOU_ANYMEM receive any REGULAR income from- | <1> [IF ALIMSUP = 1 goto ALIOTHX] |
| 22 | OTTIOON | OTTIOONT | | [ELSE goto LUMPSUM] |
| | | | Other sources such as from persons outside your household? | |
| | | | | <2,D,R> [goto LUMPSUM] |
| | | | 1. Yes | |
| | | | 2. No | |
| 22 | ALIOTHX | ALIOTHX | Altogether, what was the total amount received by all household members from alimony and other sources in | <1-9999999> [IF ALIOTHX It 80 or gt 27000 goto |
| | | | the last 12 months? | ERR1_ALIOTHX] |
| | | | | [ELSE goto LUMPSUM] |
| | | | | <d,r> [goto ALIOTHB]</d,r> |
| 22 | ALIOTHB | ALIOTHB | 4 9 | <1-12,D,R> [goto LUMPSUM] |
| | | | Could you tell me which range on CARD C best reflects the total amount received in alimony and other sources during the last 12 months? | |
| | | | | |
| | | | 1. \$0-\$999 | |
| | | | 2. \$1,000-\$1,999 | |
| | | | 3. \$2,000-\$2,999 | |
| | | | 4. \$3,000-\$3,999 | |
| | | | 5. \$4,000-\$4,999 | |
| | | | 6. \$5,000-\$9,999 7. \$10,000 \$14,000 | |
| | | | 7. \$10,000-\$14,999 | |

| SUM LUMPSUM SUMX LUMPSUM | | <1> [goto LUMPSUMX] <2,D,R> [goto SALEINC] <1-99999999> [IF LUMPSUMX It 5 or gt 106000 goto |
|--------------------------|---|--|
| SUMX LUMPSUM | 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over During the last 12 months, did ^YOU_ANYMEM receive any- Lump sum payments from insurance, estates, trusts, royalties, alimony, prizes or games of chance, or from persons outside your household? 1. Yes 2. No What was the total amount received by all household members? | <2,D,R> [goto SALEINC] <1-99999999> [IF LUMPSUMX It 5 or gt 106000 goto ERR1_LUMPSUMX] [ELSE goto SALEINC] <d,r> [goto LUMPSUMB]</d,r> |
| SUMX LUMPSUM | 11. \$40,000-\$49,999 12. \$50,000 and over During the last 12 months, did ^YOU_ANYMEM receive any- Lump sum payments from insurance, estates, trusts, royalties, alimony, prizes or games of chance, or from persons outside your household? 1. Yes 2. No What was the total amount received by all household members? | <2,D,R> [goto SALEINC] <1-99999999> [IF LUMPSUMX It 5 or gt 106000 goto ERR1_LUMPSUMX] [ELSE goto SALEINC] <d,r> [goto LUMPSUMB]</d,r> |
| SUMX LUMPSUM | During the last 12 months, did ^YOU_ANYMEM receive any- Lump sum payments from insurance, estates, trusts, royalties, alimony, prizes or games of chance, or from persons outside your household? 1. Yes 2. No What was the total amount received by all household members? | <2,D,R> [goto SALEINC] <1-99999999> [IF LUMPSUMX It 5 or gt 106000 goto ERR1_LUMPSUMX] [ELSE goto SALEINC] <d,r> [goto LUMPSUMB]</d,r> |
| SUMX LUMPSUM | During the last 12 months, did ^YOU_ANYMEM receive any- Lump sum payments from insurance, estates, trusts, royalties, alimony, prizes or games of chance, or from persons outside your household? 1. Yes 2. No What was the total amount received by all household members? | <2,D,R> [goto SALEINC] <1-99999999> [IF LUMPSUMX It 5 or gt 106000 goto ERR1_LUMPSUMX] [ELSE goto SALEINC] <d,r> [goto LUMPSUMB]</d,r> |
| SUMX LUMPSUM | Lump sum payments from insurance, estates, trusts, royalties, alimony, prizes or games of chance, or from persons outside your household? 1. Yes 2. No What was the total amount received by all household members? | <2,D,R> [goto SALEINC] <1-99999999> [IF LUMPSUMX It 5 or gt 106000 goto ERR1_LUMPSUMX] [ELSE goto SALEINC] <d,r> [goto LUMPSUMB]</d,r> |
| | 1. Yes 2. No What was the total amount received by all household members? | ERR1_LUMPSUMX] [ELSE goto SALEINC] <d,r> [goto LUMPSUMB]</d,r> |
| | 2. No What was the total amount received by all household members? | ERR1_LUMPSUMX] [ELSE goto SALEINC] <d,r> [goto LUMPSUMB]</d,r> |
| | What was the total amount received by all household members? | ERR1_LUMPSUMX] [ELSE goto SALEINC] <d,r> [goto LUMPSUMB]</d,r> |
| | | ERR1_LUMPSUMX] [ELSE goto SALEINC] <d,r> [goto LUMPSUMB]</d,r> |
| SUMB LUMPSUM | | |
| SUMB LUMPSUM | 49 | |
| SOIVID LOIVIFSOIVI | | < 1-12,D,N> QUIU SALEINU |
| | | , , 15 |
| | Could you tell me which range on CARD C best reflects the total lump sum payments during the last 12 months? | |
| | 1. \$0-\$999 | |
| | 2. \$1,000-\$1,999 | |
| | 3. \$2,000-\$2,999 | |
| | | |
| | | |
| | | |
| | | |
| | 8. \$15,000-\$19,999 | |
| | | |
| | | |
| | | |
| INC SALEINC | During the last 12 months, did ^YOU_ANYMEM receive any - | <1> [goto SALEINCX] |
| | Money from the sale of household furnishings, equipment, clothing, jewelry, pets, or other belongings, not | <2,D,R> [goto OTHERINC] |
| | including the sale of vehicles or real estate? | |
| ĪN | IC SALEINC | 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over IC SALEINC During the last 12 months, did ^YOU_ANYMEM receive any - |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | 1. Yes 2. No | |
| 22 | SALEINCX | SALEINCX | What was the total amount received by all household members? | <1-99999999> [IF SALEINCX it 10 or gt 9000 goto ERR1_SALEINCX] [ELSE goto OTHERINC] |
| | | | | <d,r> [goto SALEINCB]</d,r> |
| 22 | SALEINCB | SALEINCB | 4 9 | <1-12,D,R> [goto OTHERINC] |
| | | | Could you tell me which range on CARD C best reflects the total amount received from these sales during the last 12 months? | |
| 22 | OTHERINC | OTHERINC | 1. \$0-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over During the last 12 months, did ^YOU_ANYMEM receive any - | <1> [goto OTHRINCX] <2,D,R> [goto FEDREFNO] |
| | | | on working, or from the care of foster children? 1. Yes 2. No | |
| 22 | OTHRINCX | OTHRINCX | What was the total amount received by all household members? | <1-99999999> [IF OTHRINCX It 100 or gt 23404 goto ERR1_OTHRINCX] [ELSE goto FEDREFNO] |
| | | | | <d,r> [goto OTHRINCB]</d,r> |
| 22 | OTHRINCB | OTHRINCB | Q 49 | <1-12,D,R> [goto FEDREFNO] |
| | | | Could you tell me which range on CARD C best reflects the total amount of other money income received | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|-----------|----------|---------------|---|---|
| | | | during the last 12 months? | |
| | | | | |
| | | | 1. \$0-\$999 | |
| | | | 2. \$1,000-\$1,999 3. \$2,000-\$2,999 | |
| | | | 4. \$3,000-\$3,999 | |
| | | | 5. \$4,000-\$4,999 | |
| | | | 6. \$5,000-\$9,999 | |
| | | | 7. \$10,000-\$14,999 8. \$15,000-\$19,999 | |
| | | | 9. \$20,000-\$29,999 | |
| | | | 10. \$30,000-\$39,999 | |
| | | | 11. \$40,000-\$49,999 | |
| | | | 12. \$50,000 and over | |
| 22 | FEDREFNO | FEDREFNO | During the last 12 months, did AYOU_ANYMEM receive any REFUNDS from any of the following - | <1> [goto FEDRFNDX] <2,D,R> [goto SLREFUND] |
| | | | Federal income tax? | |
| | | | | |
| | | | | |
| | | | 1. Yes | |
| 20 | FEDDENDY | FEDDENDY | 2. No | 4.00000000 UE EEDDENDV II EO 7000 |
| 22 | FEDRFNDX | FEDRFNDX | What was the total amount received by ALL household members? | <1-99999999> [IF FEDRFNDX It 50 or gt 7000 goto ERR1_FEDRFNDX] |
| | | | | [ELSE goto SLREFUND] |
| | | | | |
| 22 | SLREFUND | SLREFUND | During the last 12 months, did ^YOU_ANYMEM receive any REFUNDS from any of the following - | <d,r> [goto SLREFUND] <1> [goto SLRFUNDX]</d,r> |
| <u>'Z</u> | SLKEFUND | SLREFUND | During the last 12 months, did ATOO_ANTIVIEW receive any REPONDS normany of the following - | <2,D,R> [goto SSOVERPM] |
| | | | State and local income tax? | -,=,, |
| | | | | |
| | | | 1. Yes | |
| | | | 2. No | |
| 22 | SLRFUNDX | SLRFUNDX | What was the total amount received by ALL household members? | <1-99999999> [IF SLRFUNDX It 10 or gt 2000 goto ERR1_SLRFUNDX] [ELSE goto SSOVERPM] |
| | | | | <d,r> [goto SSOVERPM]</d,r> |
| 22 | SSOVERPM | SSOVERPM | During the last 12 months, did ^YOU_ANYMEM receive any REFUNDS from any of the following - | <1> [goto SSOVERPX] <2,D,R> [goto INSRFND] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | Overpayment on Social Security? | |
| | | | 4. Vaa | |
| | | | 1. Yes 2. No | |
| 22 | SSOVERPX | SSOVERPX | What was the total amount received by ALL household members? | <1-99999999> [IF SSOVERPX It 5 or gt 4500 goto ERR1_SSOVERPX] [ELSE goto INSRFND] |
| | | | | <d,r> [goto INSRFND]</d,r> |
| 22 | INSRFND | INSRFND | During the last 12 months, did ^YOU_ANYMEM receive any REFUNDS from any of the following - | <1> [goto INSRFNDX] <2,D,R> [goto PTAXRFND] |
| | | | Insurance policies? | |
| | | | 1. Yes 2. No | |
| 22 | INSRFNDX | INSRFNDX | What was the total amount received by ALL household members? | <1-9999999> [IF INSRFNDX It 5 or gt 85000 goto ERR1_INSRFNDX] [ELSE goto PTAXRFND] |
| | | | | <d,r> [goto PTAXRFND]</d,r> |
| 22 | PTAXRFND | PTAXRFND | During the last 12 months, did ^YOU_ANYMEM receive any REFUNDS from any of the following - | <1> [goto PTAXRFDX] <2,D,R> [goto OTHRFND] |
| | | | Property taxes? | |
| | | | 1. Yes | |
| 22 | PTAXRFDX | PTAXRFDX | 2. No What was the total amount received by ALL household members? | <1-99999999> [IF PTAXRFDX It 20 or gt 1658 goto |
| | TAMEDA | TAMILDA | What was the total amount received by ALL household members: | ERR1_PTAXRFDX] [ELSE goto OTHRFND] |
| | | | | <d,r> [goto OTHRFND]</d,r> |
| 22 | OTHRFND | OTHRFND | During the last 12 months, did ^YOU_ANYMEM receive any REFUNDS from any of the following- | <1> [goto RFNDOTH] <2,D,R> [goto PDFEDTAX] |
| | | | Other sources, including any other taxes? | |
| | | | | |
| | | | 1. Yes | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | 2. No | |
| 22 | RFNDOTH | RFNDOTH | ◆ Specify: | <30 characters> [goto OTHRFNDX] |
| 22 | OTHRFNDX | OTHRFNDX | What was the total amount received by ALL household members? | <1-99999999> [IF OTHRFNDX It 14 or gt 2400 goto ERR1_OTHRFNDX] [ELSE goto PDFEDTAX] |
| | | | | <d,r> [goto PDFEDTAX]</d,r> |
| 22 | PDFEDTAX | PDFEDTAX | During the last 12 months, did ^YOU_ANYMEM PAY any of the following - | <1> [goto FEDTAXX] <2,D,R> [goto PDSLTAX] |
| | | | Federal income tax in addition to that withheld from earnings? | (2,B,N) [gold BOLIVIV] |
| | | | 1. Yes 2. No | |
| 22 | FEDTAXX | FEDTAXX | What was the total amount paid by ALL household members? | <1-99999999> [IF FEDTAXX It 37 or gt 40000 goto ERR1_FEDTAXX] [ELSE goto PDSLTAX] |
| | | | | <d,r> [goto PDSLTAX]</d,r> |
| 22 | PDSLTAX | PDSLTAX | During the last 12 months, did ^YOU_ANYMEM PAY any of the following - | <1> [goto SLOCTAXX] <2,D,R> [goto TAXPROP] |
| | | | State and local income tax in additon to that withheld from earnings? | |
| | | | 1. Yes 2. No | |
| 22 | SLOCTAXX | SLOCTAXX | What was the total amount paid by ALL household members? | <1-99999999> [IF SLOCTAXX It 8 or gt 8000 goto ERR1_SLOCTAXX] [ELSE goto TAXPROP] |
| | | | | <d,r> [goto TAXPROP]</d,r> |
| 22 | TAXPROP | TAXPROP | During the last 12 months, did ^YOU_ANYMEM PAY any of the following - | <1> [goto TAXPROPX] <2,D,R> [goto MISCTAX] |
| | | | Personal property taxes for vehicles? | |
| | | | 1. Yes 2. No | |
| 22 | TAXPROPX | TAXPROPX | What was the total amount paid by ALL household members? | <1-99999999> [IF TAXPROPX It 18 or gt 3213 goto ERR1_TAXPROPX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | [ELSE goto MISCTAX] |
| | | | | <d,r> [goto MISCTAX]</d,r> |
| 22 | MISCTAX | MISCTAX | During the last 12 months, did AYOU_ANYMEM PAY any of the following - | <1> [goto MISCOTH] <2,D,R> [goto S22B_END] |
| | | | Personal property taxes and other taxes not reported elsewhere? Do not include Social Security tax for the self-employed. | , |
| | | | 1. Yes 2. No | |
| 22 | MISCOTH | MISCOTH | ◆ Specify: | <30 characters> [goto MISCTAXX] |
| 22 | MISCTAXX | MISCTAXX | What was the total amount paid by ALL household members? | <1-99999999> [IF MISCTAXX It 35 or gt 6500 goto ERR1_MISCTAXX] [ELSEIF AGE62 = 1 AND NONEMORT = 1 goto REVSMORT] [ELSE goto S22B_END] |
| | | | | <d,r> [IF AGE62 = 1 AND NONEMORT = 1 goto REVSMORT] [ELSE goto S22B_END]</d,r> |
| 22 | REVSMORT | REVSMORT | ^DoDoes ^YOU_YRCU have a Reverse Mortgage on this home? | <1> [goto TYPEPAY] <2,D,R> [goto 22B_END] |
| | | | 1. Yes 2. No | |
| 22 | TYPEPAY | TYPEPAY | You can be paid in several ways from this mortgage a reverse mortgage. How are you paid from this mortgage? | <1,2,3,77,R> [goto TYPEPYX] <4> [goto TYPPYOTH] |
| | | | • Enter all that apply, separate with commas. | |
| | | | 1. Lump Sum 2. Regular monthly payment 3. Credit Line account 4. Other 77. Don't know | |
| 22 | TYPPYOTH | TYPPYOTH | • Specify: | <30 characters> [goto TYPEPYX] |
| 22 | TYPEPYX | TYPEPYX | Since the first of ^REF_MONTH, how much ^HAVE_HAS ^YOU_YRCU received from this mortgage? | <0-99999> [IF (TYPEPAY = 2 and TYPEPYX It 1200 OR gt 8000) OR (TYPEPAY = 1,3,4 and TYPEPYX gt 25000) then, goto ERR1_TYPEPYX] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | | [ELSE goto S22B_END] |
| | | | | <d,r> [goto S22B_END]</d,r> |
| 22 | SAVACCTX | SAVACCTX | Now I am going to ask about changes in assets. | <0-99999999> [IF SAVACCTX gt 150000 goto ERR1_SAVACCTX] |
| | | | As of the last day of ^LAST_MONTH, what was the total balance or market value (including interest earned) of | [ELSE goto CKBKACTX] |
| | | | - | <d,r> [goto CKBKACTX]</d,r> |
| | | | Savings accounts in banks, savings and loans, credit unions and similar accounts? | |
| 22 | CKBKACTX | CKBKACTX | As of the last day of ^LAST_MONTH, what was the total balance or market value (including interest earned) of - | <0-99999999> [IF CKBKACTX gt 55300 goto ERR1_CKBKACTX] |
| | | | | [ELSE goto USBNDX] |
| | | | Checking accounts, brokerage accounts and other similar accounts? | |
| | | | | <d,r> [goto USBNDX]</d,r> |
| 22 | USBNDX | USBNDX | As of the last day of ^LAST_MONTH, what was the total balance or market value (including interest earned) of - | <0-99999999> [IF USBNDX gt 10000 goto ERR1_USBNDX] |
| | | | | [ELSE goto COMPSAV] |
| | | | U.S. Savings bonds? | D.D / COMPONI |
| | | | | <d,r> [goto COMPSAV]</d,r> |
| 22 | COMPSAV | COMPSAV | How does the amount your household had on the last day of ^LAST_MONTH compare with the amount your household had on the last day of ^LAST_MONTH one year ago in - | <1,D,R> [goto COMPCKG] <2,3> [goto COMPSAVX] |
| | | | Savings accounts? | |
| | | | 1. Same 2. More | |
| | | | 3. Less | |
| 22 | COMPSAVX | COMPSAVX | How much (more/less)? | <1-999999999> [IF COMPSAVX gt 29396 goto ERR1_COMPSAVX] [ELSE goto COMPCKG] |
| | | | | [ELSE goto COMPCRG] |
| | | | | <d,r> [goto COMPCKG]</d,r> |
| 22 | COMPCKG | COMPCKG | How does the amount your household had on the last day of ^LAST_MONTH compare with the amount your household had on the last day of ^LAST_MONTH one year ago in - | <1,D,R> [goto COMPBND] <2,3> [goto COMPCKGX] |
| | | | Checking accounts? | |
| | | | Oncoking accounts: | |
| | | | 1. Same | |
| | | | 2. More | |
| | | | 3. Less | |

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| 22 | COMPCKGX | COMPCKGX | How much (more/less)? | <1-99999999> [IF COMPCKGX gt 19000 goto ERR1_COMPCKGX] [ELSE goto COMPBND] |
| | | | | <d,r> [goto COMPBND]</d,r> |
| 22 | COMPBND | COMPBND | How does the amount your household had on the last day of ^LAST_MONTH compare with the amount your household had on the last day of ^LAST_MONTH one year ago in - | <1,D,R> [goto SECOWND] <2,3> [goto COMPBNDX] |
| | | | U.S. Savings bonds? | |
| | | | 1. Same 2. More 3. Less | |
| 22 | COMPBNDX | COMPBNDX | How much (more/less)? | <1-99999999> [IF COMPBNDX gt 2500 goto ERR1_COMPBNDX] [ELSE goto SECOWND] |
| | OF OOM N.D. | 0500000 | | <d,r> [goto SECOWND]</d,r> |
| 22 | SECOWND | SECOWND | Did ^YOU_ANYMEM own any securities, such as stocks, mutual funds, private bonds, government bonds, or Treasury notes on the last day of ^LAST_MONTH? | <1> [goto SECESTX] <2,D,R> [goto PURSSEC] |
| | | | 1. Yes 2. No | |
| 22 | SECESTX | SECESTX | What was the estimated value of all such securities on the last day of ^LAST_MONTH? | <1-99999999> [IF SECESTX It 100 or gt 250000 goto ERR1_SECESTX] [ELSE goto COMPSEC] |
| | | | | <d,r> [goto COMPSEC]</d,r> |
| 22 | COMPSEC | COMPSEC | How does this compare with the value of such securities your household held on the last day of ^LAST_MONTH one year ago? | <1,D,R> [goto PURSSEC] <2,3> [goto COMPSECX] |
| | | | 1. Same 2. More 3. Less | |
| 22 | COMPSECX | COMPSECX | How much (more/less)? | <1-99999999> [IF COMPSECX It 5 or gt 300000 goto ERR1_COMPSECX] [ELSE goto PURSSEC] |

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| | | | | <d,r> [goto PURSSEC]</d,r> |
| 22 | PURSSEC | PURSSEC | During the last 12 months, did ^YOU_ANYMEM PURCHASE any stocks, mutual funds, or bonds? | <1> [goto PURSSECX] <2,D,R> [goto SELLSEC] |
| | | | 1. Yes 2. No | |
| 22 | PURSSECX | PURSSECX | What was the total purchase price including broker fees? | <1-99999999> [IF PURSSECX It 35 or gt 271183 goto ERR1_PURSSECX] [ELSE goto SELLSEC] |
| 22 | SELLSEC | SELLSEC | During the last 12 months, did ^YOU_ANYMEM SELL any stocks, mutual funds, or bonds? | <d,r> [goto SELLSEC] <1> [goto SELLSECX] <2,D,R> [goto COLPLAN]</d,r> |
| | | | 1. Yes 2. No | |
| 22 | SELLSECX | SELLSECX | What was the net amount received from sales after subtracting broker fees? | <1-99999999> [IF SELLSECX is It 5 or gt 600000 goto ERR1_SELLSECX] [ELSE goto COLPLAN] |
| 22 | COLPLAN | COLPLAN | During the last 12 months, did ^YOU_ANYMEM put any money into a tax-deferred or tax-free educational savings plan, such as, section 529 plan, state sponsored pre-paid tuition plans, or educational IRA's for ^YOURSELF? | <d,r> [goto COLPLAN] <1> [goto COLPLANX] <2,D,R> [goto BSINVST]</d,r> |
| | | | 1. Yes 2. No | |
| 22 | COLPLANX | COLPLANX | How much? | <1-99999999> [IF COLPLANX It 25 or gt 20000 goto ERR1_COLPLANX] [ELSE goto BSINVST] |
| | | | | <d,r> [goto BSINVST]</d,r> |
| 22 | BSINVST | BSINVST | During the last 12 months, did ^YOU_ANYMEM make any investments to your own business or farm? | <1> [goto BSINVSTX] <2,D,R> [goto WDBSAST] |
| | | | 1. Yes 2. No | |
| 22 | BSINVSTX | BSINVSTX | How much did you invest? | <1-99999999> [IF BSINVSTX It 50 or gt 100000 goto ERR1_BSINVSTX] [ELSE goto WDBSAST] |

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| | | | | <d,r> [goto WDBSAST]</d,r> |
| 22 | WDBSAST | WDBSAST | During the last 12 months, did ^YOU_ANYMEM withdraw any assets from your own business or farm? | <1> [goto WDBSASTX] <2,D,R> [goto WDBSGDS] |
| | | | 1. Yes 2. No | |
| 22 | WDBSASTX | WDBSASTX | What was the value of such assets? | <1-99999999> [IF WDBSASTX It 5 or gt 200000 goto ERR1_WDBSASTX] [ELSE goto WDBSGDS] |
| | | | | <d,r> [goto WDBSGDS]</d,r> |
| 22 | WDBSGDS | WDBSGDS | During the last 12 months, were any goods or services from your own business or farm withdrawn for personal use? | <1> [goto WDBSGDSX] <2,D,R> [goto MONYOWE] |
| | | | 1. Yes 2. No | |
| 22 | WDBSGDSX | WDBSGDSX | What was the value of these goods or services? | <1-99999999> [IF WDBSGDSX It 5 or gt 20000 goto ERR1_WDBSGDSX] [ELSE goto MONYOWE] |
| | | | | <d,r> [goto MONYOWE]</d,r> |
| 22 | MONYOWE | MONYOWE | On the last day of ^LAST_MONTH, did anyone outside of your household owe money to ^YOU_ANYMEM? | <1> [goto COMPOWD] <2,D,R> [goto MONYOWD] |
| | | | 1. Yes 2. No | |
| 22 | COMPOWD | COMPOWD | How does the amount owed to your household on the last day of ^LAST_MONTH compare with the amount owed to your household by persons outside your household on the last day of ^LAST_MONTH one year ago? | <1,D,R> [goto MONYOWD] <2,3> [goto COMPOWDX] |
| | | | 1. Same 2. More 3. Less | |
| 22 | COMPOWDX | COMPOWDX | How much (more/less)? | <1-99999999> [IF COMPOWDX It 5 or gt 40000 goto ERR1_COMPOWDX] [ELSE goto MONYOWD] |
| | | | | <d,r> [goto MONYOWD]</d,r> |

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| 22 | MONYOWD | MONYOWD | Did anyone outside of your household owe money to ^YOU_ANYMEM on the last day of ^LAST_MONTH ONE YEAR AGO? | <1> [goto MONYOWDX] <2,D,R> [goto SETLINS] |
| | | | 1. Yes 2. No | |
| 22 | MONYOWDX | MONYOWDX | How much was owed? | <1-99999999> [IF MONYOWDX It 5 or gt 103000 goto ERR1_MONYOWDX] [ELSE goto SETLINS] |
| | | | | <d,r> [goto SETLINS]</d,r> |
| 22 | SETLINS | SETLINS | During the last 12 months, did ^YOU_ANYMEM receive settlement on surrender of any insurance policies (life or annuity)? | <1> [goto SETLINSX] <2,D,R> [goto S22G_END] |
| | | | 1. Yes 2. No | |
| 22 | SETLINSX | SETLINSX | How much did you receive? | <1-99999999> [IF SETLINSX gt 70000 goto ERR1_SETLINSX] [ELSE goto S22G_END] |
| | | | | <d,r> [goto S22G_END]</d,r> |
| POP | LDLNPHON | LDLNPHON | Do you/your household currently have at least one phone inside your home that is currently working and is not a cell phone? | <1, 2, DF, RF> [goto POP_INTRO] |
| | | | 1. Yes 2. No | |
| POP | POP_INTRO | POP_INTRO | Now I have a few questions about where <you household="" your=""> last shopped for select items. For the following categories, please tell me the name of the store, business, or website that you or anyone in your household last made a purchase and whether the purchase was made by personal visit to the store, online, by catalog or phone order, or by another method.</you> | <1> [goto ELECPOP] |
| | | | 1. Enter 1 to continue | |
| POP | ELECPOP | ELECPOP | Where did you last purchase electronics? | < 30 char, DK, RF> [goto PURELEC] |
| POP | PURELEC | PURELEC | Was that purchase made by personal visit, online, phone/catalog or some other way? | <1-4, DK, RF> [goto MUSICPOP] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | Personal visit | |
| | | | Internet purchase | |
| | | | Phone or catalog purchase | |
| | | | 4. Another method | |
| POP | MUSICPOP | MUSICPOP | Where did you last purchase music? | <30 char, DK, RF> [goto PURMUSIC] |
| POP | PURMUSIC | PURMUSIC | Was that purchase made by personal visit, online, phone/catalog or some other way? | <1-4, DK, RF> [goto CLOTHPOP] |
| | | | Personal visit | |
| | | | 2. Internet purchase | |
| | | | Phone or catalog purchase Another method | |
| POP | CLOTHPOP | CLOTHPOP | Where did you last purchase clothing? | <30 char, DK, RF> [goto PURCLOTH] |
| POP | CLOTHPOP | CLOTHPOP | where did you last purchase clothing? | <30 char, DK, KF> [goto PORCLOTH] |
| POP | PURCLOTH | PURCLOTH | Was that purchase made by personal visit, online, phone/catalog or some other way? | <1-4, DK, RF> go to RESTPOP |
| | | | Personal visit Internet purchase Phone or catalog purchase Another method | |
| POP | RESTPOP | RESTPOP | Where did you last make a restaurant purchase? | <30 char, DK, RF> [goto PURREST] |
| POP | PURREST | PURREST | Was that purchase made by personal visit, online, phone/catalog or some other way? | <1-4, DK, RF> [goto GROCPOP] |
| | | | Personal visit Internet purchase Phone or catalog purchase Another method | |
| POP | GROCPOP | GROCPOP | Where did you last purchase groceries? | <30 char, DK, RF> [goto PURGROC] |
| POP | PURGROC | PURGROC | Was that purchase made by personal visit, online, phone/catalog or some other way? | <1-4, DK, RF> [go to RES_INTRO] |
| | | | | |
| | | | 4. Demonstrativ | |
| | | | 1. Personal visit | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
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| | | | Internet purchase Phone or catalog purchase Another method | |
| BACK RES | RES_INTRO | RES_INTRO | We're almost done with the survey. I just have a few questions before we wrap up. | <1> [IF INTNMBR = 5 then goto RESPOBJ] [ELSE goto RESPIB] |
| BACK RES | RESPOBJ | RESPOBJ | 1. Enter 1 to Continue We'd like to produce additional statistical data, without taking up your time with more questions, by combining your survey answers with data from other government agencies. Do you have any objections? | <1> [goto RESOBJSP] <2,DK,RF> [goto RESPIB] |
| | | | 1. Yes, object 2. No, do not object | |
| BACK RES | RESOBJSP | RESOBJSP | What are your objections? | <30 characters,DK,RF> [goto RESPIB] |
| BACK RES | RESPIB | RESPIB | Enter 4 if not a personal visit Did you provide the Information Booklet to the respondent? | <1> [goto IBHELPFL] <2> [goto NOUSEIB] <3,4> [IF INTNMBR = 3 goto AUTOBLPY] |
| | | | Yes, and respondent used Info Book Yes, but respondent did not use Info Book No, did not provide Info Book Not a personal visit | [ELSE EXIT RESEARCH BLOCK] |
| BACK RES | IBHELPFL | IBHELPFL | During the interview we referred to a booklet that lists a variety of things you might have purchased. Was this booklet helpful to you? | <1,RF> [IF INTNMBR = 3 goto AUTOBLPY] [ELSE EXIT RESEARCH BLOCK] |
| | | | 1. Yes 2. No | <2,DK> [goto IBNTHPFL] |
| BACK RES | IBNTHPFL | IBNTHPFL | Why wasn't the booklet helpful? | <1-7,DK,RF> [IF INTNMBR = 3 goto AUTOBLPY] [ELSE EXIT RESEARCH BLOCK] |
| | | | • Enter all that apply, separate with commas. | <8> [goto IBNTHPSP] |
| | | | It was too long It was too hard to use It took too much time to use There were too many examples It was hard to read It wasn't clear I was supposed to use it This wasn't my first interview - knew what you would ask Other, specify | |
| BACK RES | IBNTHPSP | IBNTHPSP | • Specify: | <30 characters,DK,RF> [IF INTNMBR = 3 goto AUTOBLPY] [ELSE EXIT RESEARCH BLOCK] |
| BACK RES | NOUSEIB | NOUSEIB | Before we started the interview, I gave you a booklet that lists a variety of things you might have purchased. What about the book made you decide not to use it? | <1-7,DK,RF> [IF INTNMBR = 3 goto AUTOBLPY] [ELSE EXIT RESEARCH BLOCK] |
| | | | | <8> [goto NOUSIBSP] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|----------|------------|---------------|--|--|
| | | | Enter all that apply, separate with commas. | |
| | | | 1. It was too long | |
| | | | 2. It looked too hard to use | |
| | | | 3. It took too much time to use | |
| | | | 4. There were too many examples | |
| | | | 5. It was hard to read | |
| | | | 6. It wasn't clear I was supposed to use it | |
| | | | 7. This wasn't my first interview - I knew what you would ask 8. Other, specify | |
| BACK RES | NOUSIBSP | NOUSIBSP | Specify: | <30 characters, DK, RF> [IF INTNMBR = 3 goto AUTOBLPY] |
| | | | | [ELSE EXIT RESEARCH BLOCK] |
| BACK RES | AUTOBLPY | AUTOBLPY | Do ^YOU_ANYMEM pay any bills through automatic deductions from a bank account? | <1,2,DK,RF> [goto FINSOFT] |
| | | | 1. Yes | |
| | | | 2. No | |
| BACK RES | FINSOFT | FINSOFT | Do ^YOU_ANYMEM use any electronic financial software, such as Quicken, or use a website to track expenses? | <1> [goto FNSFTTYP] |
| | | | | <2,DK,RF> [EXIT RESEARCH BLOCK] |
| | | | 1. Yes | |
| | | | 2. No | |
| BACK RES | FNSFTTYP | FNSFTTYP | What software or website do ^YOU_ANYMEM use? | <1-3,DK,RF> [EXIT RESEARCH BLOCK] |
| | | | 1. Quicken | <4> [goto FNSFTSP] |
| | | | 2. Microsoft Money | |
| | | | 3. Mint.com | |
| | | | 4. Other, specify | |
| BACK RES | FNSFTSP | FNSFTSP | • Specify: | <30 characters,DK,RF> [EXIT RESEARCH BLOCK] |
| | SKIP_CHECK | SKIP_CHECK | Some Sections have been skipped. | <1> [goto SK_RESP] |
| | | | Is there anyone in the household now that would be able to provide information on: | <2> [goto APPTOTH] <3> [goto DONE] |
| | | | Press Shift-F5 to view the status table | (S) [gold DONE] |
| | | | | |
| | | | 1. Yes | |
| | | | 2. No | |
| BACK | SK_RESP | SK_RESP | 3. Battery problem ◆ Ask if necessary: | <1-30> [If (SKIPFLAG[SK_RESP] = 1) OR (SK_RESP gt |
| DAGIN | JIV_IVEOI | OI_I\LOI | | NROSIZ) |
| | | | With whom am I speaking? | OR (AGERNG[SK_RESP] It 2) OR |
| | | | ▲ ENTED LINE NUMBED, or 05. For province and ont | (HHMEM[SK_RESP] = 2) then goto CK_SK_RESP] |
| | | | ◆ ENTER LINE NUMBER or 95. For proxy respondent | HIGH GOLD ON_ON_NEOF] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---------------------------------------|
| | | | | [ELSE goto SK_RESP2] |
| | | | 1. ^NAME[1] | |
| | | | 2. ^NAME[2] | <95> [goto SK_RESP2] |
| | | | 3. ^NAME[3] | |
| | | | 4. ^NAME[4] | |
| | | | 5. ^NAME[5] | |
| | | | 6. ^NAME[6] | |
| | | | 7. ^NAME[7] | |
| | | | 8. ^NAME[8] | |
| | | | 9. ^NAME[9] | |
| | | | 10. ^NAME[10] | |
| | | | 11. ^NAME[11] | |
| | | | 12. ^NAME[12] 13. ^NAME[13] | |
| | | | 13. NAME[13] 14. NAME[14] | |
| | | | 15. ^NAME[14] | |
| | | | 16. ^NAME[16] | |
| | | | 17. ^NAME[17] | |
| | | | 18. ^NAME[18] | |
| | | | 19. ^NAME[19] | |
| | | | 20. ^NAME[20] | |
| | | | 21. ^NAME[21] | |
| | | | 22. ^NAME[22] | |
| | | | 23. ^NAME[23] | |
| | | | 24. ^NAME[24] | |
| | | | 25. ^NAME[25] | |
| | | | 26. ^NAME[26] | |
| | | | 27. ^NAME[27] | |
| | | | 28. ^NAME[28] | |
| | | | 29. ^NAME[29] | |
| | | | 30. ^NAME[30] | |
| | | | 95. Proxy Respondent | |
| BACK | APPTOTH | APPTOTH | I'd like to schedule a DATE to (conduct/complete) the interview. | <25 characters> [goto THANKCB] |
| | | | What DATE AND TIME would be best to visit again? | |
| | | | | [goto DONE] |
| | | | Today is: (current date) B. Battery problem | |
| | | | | <r> [IF outcome = 202 goto CBREF]</r> |
| | | | Missing Sections: Press shift-F5 to view the status table | [ELSE goto VERIFY_INFO] |
| | CBREF | CBREF | Exit this case now. | <1> [goto VERIFY_INFO] |
| | | | Call the case up again and make it a TYPE A non-interview before transmitting. | |
| | | | | |
| | | | 1. Enter 1 to Continue | |
| | THANKCB | THANKCB | Thank you. | <1> [goto VERIFY_INFO] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|--|
| | | | I will come back at the time suggested | |
| | | | Revisit (Appointment information) | |
| | | | 1. Enter 1 to Continue | |
| | DK_CHECK | DK_CHECK | Are there any Don't Know items that you need to callback for? | <1> [goto DK_APPT] |
| | | | Press Ctrl-M to review all Don't Knows | <2> [goto THANKYOU] |
| | | | 1. Yes | |
| | DK_APPT | DK_APPT | 2. No I'd like to schedule a DATE to complete the missing items. | <25 characters> [goto DK_THANK] |
| | DR_ALL | DIC_ALL | What DATE AND TIME would be best to visit you again? | 25 Characters/ [goto Dit_Thatti] |
| | | | ◆ Today is (current date) | |
| | | | DK Items: Press Ctrl-M to review all Don't Knows | |
| | DK_THANK | DK_THANK | Thank you. | <1> [goto VERIFY_INFO] |
| | | | I will come back at the time suggested. | |
| | | | Revisit: (Appointment information) | |
| | | | 1. Enter 1 to Continue | |
| | THANKYOU | THANKYOU | This concludes the interview. Thank you for your patience, and for taking the time to answer our questions. | <1> [goto HOW_INTV] |
| | | | Let me remind you that the information you provide is very valuable because it is used to update the Consumer Price Index, which is one of our nation's leading economic indicators. | |
| | | | That is why we sincerely appreciate your participation in this survey (and look forward to your continued cooperation when we contact you again in 3 months.) | |
| | | | Interview number: ^INTNMBR NOTE: Inform the respondent that a supervisor may call them to conduct re-interview. Explain re-interview as needed. | |
| | | | 1. Enter 1 to Continue | |
| BACK | THANK2 | THANK2 | Thank you for your time. You've been very helpful. | <1> [IF BCNAME ne blank goto VERIFY_INFO] [ELSEIF (NONTYP = 1 AND SECTCOMP[2,3] = 1) OR |
| | | | NOTE: Inform the respondent that a supervisor | (NONTYP = 1-3) then goto TELPV] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|--|
| | | | may call them to conduct re-interview. Explain re-interview as needed. | [ELSE goto DONE] |
| | | | ● Interview number: ^INTNMBR | |
| | | | | |
| | | | 1. Enter 1 to Continue | |
| BACK | TRANS | TRANS | • Are you ready to transmit this case? | <1> [goto MISS_SEC] <2> [goto VERIFY_INFO] |
| | | | 1. Yes 2. No | |
| BACK | MISS_SEC | MISS_SEC | No survey data were collected for a required section(s) in a 302 interview. | <30 characters> [goto TELPV] |
| | | | Press F5 to view status table | |
| | | | Enter the reason that best describes why survey data was not collected. | |
| BACK | HOW_INTV | HOW_INTV | How did you collect the data for this (first/second/third/fourth/fifth) interview for this household? | <1,6> [goto SNGL_INT] <2> [goto TEL_RESN] |
| | | | Personal visit for all sections | <3,4,5> [goto TEL_SECT] |
| | | | Personal visit for all sections, but telephone followup for some questions Personal visit for more than half of the sections, the rest by telephone | |
| | | | Equally split between personal visit and telephone | |
| | | | Telephone for more than half of the sections, the rest by personal visitTelephone for all sections | |
| BACK | SNGL_INT | SNGL_INT | Were you able to conduct the interview in a single ^VISITCALL? | <1,2> [If HOW_INTV = 6 goto TEL_RESN] [else goto CONVREF] |
| | | | 1. Yes | |
| | TEL_SECT | TEL_SECT | 2. No ◆ Which of these sections did you collect entirely by telephone? | <1-10> [Goto TEL_RSN] |
| | | | | |
| | | | Enter all that apply, separate with commas. | |
| | | | Do not select 6 or 7 if any part of the section was collected in person. | |
| | | | Section 3 Housing - rent, mortgage, home equity loans. Section 4 Utilities/Communications (electricity, heating, telephone, cable, internet). Section 6 Appliances | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|---|
| | | | 4. Section 8 Home Furnishings 5. Section 9 Clothing 6. Sections 10, 11, and 12 Vehicle Expenses 7. Sections 13 and 14 Insurance | |
| | | | 8. Section 15 Medical/Health Expenses | |
| | | | Section 18 Trips and Vacations Section 22 Work Experience and Income | |
| BACK | TEL_RESN | TEL_RESN | What was the main reason for collecting data by telephone? What was the main reason for collecting data by telephone? | <1-7> [goto CONVREF] <8> [goto OTHTLRSN] |
| | | | Barriers to reaching the sample unit (i.e., doorman, security, dog). Collecting data from additional respondent(s) in household Excessive distance or travel time to sample unit. Respondent called FR to do interview. Respondent only available by telephone (scheduling issues). Respondent refused personal visit. Respondent requested telephone interview. Other (Specify). | |
| BACK | OTHTLRSN | OTHTLRSN | • Specify | <30 characters> [goto CONVREF] |
| BACK | TELPV | TELPV | How did you collect MOST of the data for this case? (Include follow-ups) | <1,2> [IF NONTYP = 1 AND SECTCOMP[2 or 3] = 1 AND NOCONTACT = 0 goto RESPON] [ELSEIF NONTYPE = 1-3 goto DONE] [ELSE goto CONVREF] |
| | | | By personal visit By phone | |
| BACK | CONVREF | CONVREF | ? [F1] • Was this a converted refusal? | <1,2> [goto RESPON] |
| | | | 1. Yes 2. No | |
| BACK | RESPON | RESPON | • Enter the line number of the MAIN respondent. | <1-30,95> [goto OTHRESP] |
| | | | 1. ^NAME[1] 2. ^NAME[2] 3. ^NAME[3] 4. ^NAME[4] 5. ^NAME[5] 6. ^NAME[6] 7. ^NAME[7] | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | 8. ^NAME[8] | |
| | | | 9. ^NAME[9] | |
| | | | 10. ^NAME[10] | |
| | | | 11. ^NAME[11] | |
| | | | 12. ^NAME[12] | |
| | | | 13. ^NAME[13] | |
| | | | 14. ^NAME[14] | |
| | | | 15. ^NAME[15] | |
| | | | 16. ^NAME[16] | |
| | | | 17. ^NAME[17] | |
| | | | 18. ^NAME[18] | |
| | | | 19. ^NAME[19] 20. ^NAME[20] | |
| | | | 20. ANAME[20] 21. ANAME[21] | |
| | | | 21. ANAME[21] 22. ANAME[22] | |
| | | | 23. ^NAME[23] | |
| | | | 24. ^NAME[24] | |
| | | | 25. ^NAME[25] | |
| | | | 26. ^NAME[26] | |
| | | | 27. ^NAME[27] | |
| | | | 28. ^NAME[28] | |
| | | | 29. ^NAME[29] | |
| | | | 30. ^NAME[30] | |
| | | | 95. Proxy Respondent | |
| BACK | OTHRSP | OTHRSP | Enter the line number of ALL OTHER respondents. | <0-30,95> [If OTHRSP = RESPON goto CK_OTHRSP] |
| | | | Enter 0 For None | [else goto USERECS] |
| | | | Enter o For None | |
| | | | (Display Names of persons in the household) | |
| | | | 0. None | |
| | | | 1. ^NAMEonly(1) | |
| | | | 2. ^NAMEonly(2) | |
| | | | 3. ^NAMEonly(3) | |
| | | | 4. ^NAMEonly(4) | |
| | | | 5. ^NAMEonly(5) | |
| | | | 6. ^NAMEonly(6) | |
| | | | 7. ^NAMEonly(7) | |
| | | | 8. ^NAMEonly(8) | |
| | | | 9. ^NAMEonly(9) | |
| | | | 10. ANAMEonly(10) | |
| | | | 11. ANAMEonly(11) | |
| | | | 12. ^NAMEonly(12) | |
| | | | 13. ^NAMEonly(13) | |
| | | | 14. ^NAMEonly(14) | |
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| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-------------|---------------|--|---|
| | . ug .tuiio | | 15. ^NAMEonly(15) 16. ^NAMEonly(16) 17. ^NAMEonly(17) 18. ^NAMEonly(18) 19. ^NAMEonly(19) 20. ^NAMEonly(20) 21. ^NAMEonly(21) 22. ^NAMEonly(21) 22. ^NAMEonly(22) 23. ^NAMEonly(23) 24. ^NAMEonly(24) 25. ^NAMEonly(25) 26. ^NAMEonly(26) 27. ^NAMEonly(27) 28. ^NAMEonly(28) 29. ^NAMEonly(29) | |
| | | | 30. ^NAMEonly(30) | |
| BACK | USERECS | USERECS | 95. Proxy respondent ◆ In this interview, how often did the respondent consult records? | <1-3> [goto TYPEREC] <4> [goto HOMEFILE] |
| | | | Always or almost always (90% of the time or more) Most of the time (50% ot 89% of the time) Occasionally (10% to 49% of the time) Never or almost never (less than 10% of the time) | |
| BACK | TYPERECS | TYPERECS | What types of bills, receipts, or records did the respondent(s) use to answer expenditure questions? Enter all that apply, separate with commas. | <1-7> [goto RECT_SEC] <8> [goto SPECRECS] <9> [IF 9 is selected with any other answer list option, goto CK_TYPERCS] [ELSE goto HOMEFILE] |
| | | | Bills Checkbook ledger or check stubs Personal finance or budgeting software records Receipts of purchase (e.g., sales slips) Home file (provided by Census Bureau) Contracts of agreements Bank statements or online bill-paying statements Other- specify None | |
| BACK | SPECRECS | SPECRECS | ◆ Specify | <30 characters> [goto RECT_SEC] |
| | | RECT_SEC | Which of these sections did the respondent(s) use bills, receipts, or other resources to answer expenditure questions? | <1-10> [goto RECORDS] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| | | | Enter all that apply, separate with commas. | |
| | | | Sections 2 and 3 Housing - rent, mortgage, home equity loans Section 4 Utilities/Communications (electricity, heating, telephone, cable, internet) Section 6 Appliances | |
| | | | 4. Section 8 Home Furnishings | |
| | | | 5. Section 9 Clothing | |
| | | | 6. Section 10, 11, and 12 Vehicle Expenses | |
| | | | 7. Section 13 and 14 Insurance | |
| | | | 8. Section 15 Medical/ Health Expenses | |
| | | | 9. Section 18 Trips and Vacations 10. Section 22 Work Experience and Income | |
| BACK | RECORDS | RECORDS | Did the respondent hand you any records, bills, or receipts during the interview? | <1> [goto REC_SP] <2> [goto HOMEFILE] |
| | | | Records such as utility bills, mortgage statements, credit card bills, or pay stubs. | (=> [goto 1.010]; |
| | | | 1. Yes | |
| | | | 2. No | |
| BACK | REC_SP | REC_SP | Please describe the records that were given to you. | <30 characters> [goto RECINFO] |
| BACK | RECINFO | RECINFO | For most of the records, were you able to find the required information (e.g., item description, date, price)? | <1> [goto HOMEFILE] <2> [goto RECDIFF] |
| | | | 1. Yes 2. No | |
| BACK | RECDIFF | RECDIFF | Why were you unable to find the required expenditure information? | <1-3> [goto HOMEFILE] <4> [goto RECD_SP] |
| | | | Enter all that apply, separate with commas | |
| | | | 1. The record was unclear, difficult to read | |
| | | | 2. The record did not provide the required level of detail | |
| | | | 3. The record did not match the expenditure categories | |
| BACK | RECD_SP | RECD_SP | 4. Other, specify ◆ Specify: | <30 characters> [goto HOMEFILE] |
| BACK | HOMEFILE | HOMEFILE | - Cpoonly. | <1,2> [goto INFOBOOK] |
| 27.00.0 | | | Did you give the respondent a Home File this quarter? | v,,_r [goto www endown] |
| | | | | |
| | | | 1. Yes 2. No | |
| BACK | INFOBOOK | INFOBOOK | | <1-5> [goto LANGUAGE] |
| | | | In the interview, how often did the respondent consult the information booklet? | |
| | | | If reading the book to the respondent, enter 5. | |
| | | | | 5 074 (070 |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-------------|---------------|---|--|
| | | | | |
| | | | Almost always (90% of the time or more) Most of the time (50% to 89% of the time) Occasionally (10% to 49% of the time) Never or almost never (less than 10% of the time) The respondent did not have access to the information booklet. | |
| BACK | LANGUAGE | LANGUAGE | In what language was the interview conducted? | <1,2> [goto VERIFY_INFO] <3> [goto LANG_SP] |
| | | | English Spanish Other - specify | |
| BACK | LANG_SP | LANG_SP | ◆ Specify | <30 characters> [goto VERIFY_INFO] |
| BACK | VERIFY_INFO | VERIFY_INFO | Verify/change any of the information listed below Telephone number: ((area)) (phone number) (Extension) Second phone: (2nd phone number) (2nd phone extension) Best time to call: (Bestime code description) Specific best time: (best time specify) No Sunday: ((No Sunday Interview/Sunday interview okay)) | <1> [IF INTNMBR = 5 AND (THANKYOU = 1 or DK_THANK = 1) |
| | | | Enter 1 to Continue Change something | |
| BACK | V_PHONE | V_PHONE | What is your telephone number? | <15 Characters, Empty> [If entry It 10 digits and ne 0, D, or R goto CK_VPHONE] [else goto V_BSTT] |
| | V_BSTT | V_BSTT | ◆ Enter 0 for none. ◆ Best time to contact | <1-9, Empty> [goto V_BSTTI2] <10> [goto DONE] |
| | | | Morning (9am-12noon) Noon/lunchtime (11am-1pm) Afternoon (12noon-4pm) Suppertime/early evening/dinnertime(4pm-7pm) Evening (6pm-9pm) Anytime (9am-9pm) | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|--|---|
| | | | 7. Late evening/night (7pm-9pm) 8. Daytime (9am-4pm) 9. After 5pm 10. Battery problem | |
| BACK | V_BSTTI2 | V_BSTTI2 | Enter specific best time to contact | <30 characters, empty> [goto V_NOSUN] |
| BACK | V_NOSUN | V_NOSUN | Would a Sunday interview be acceptable? | <1,2> [IF INTNMBR = 5 AND (THANKYOU = 1 or DK_THANK = 1) goto RESPCOOP] [ELSEIF INTNMBR = 3 AND (THANKYOU = 1 or |
| | | | 1. Yes | DK_THANK = 1) |
| | | | 2. No | AND NUMHOUSE gt 1 goto RESPINFO] |
| | | | 3. Battery problem | [EISEIF INTNMBR = 3 AND (THANKYOU = 1 or DK_THANK = 1) |
| | | | | goto INFOQUAL] [ELSE goto DONE] |
| BACK | RESPCOOP | RESPCOOP | How cooperative was this respondent during this interview? | <1-4> [goto RESPEFF] |
| | | | 1. Somewhat cooperative | |
| | | | 2. Neither cooperative nor uncooperative | |
| | | | 3. Somewhat uncooperative | |
| | | | 4. Very uncooperative | |
| BACK | RESPEFF | RESPEFF | How much effort would you say this respondent put into answering the expenditure questions during this interview? | <1-3> [goto EFFCHG] |
| | | | A lot of effort (e.g., looked at a lot of bills, read the Information Book, asked clarifying questions) A moderate amount of effort (e.g., looked at a few bills, seemed to skim Information Book) A bare minimum of effort (e.g., gave answers without much apparent thought, no consultation of records or Information Book) | |
| BACK | EFFCHG | EFFCHG | Did the respondent's level of effort increase, decrease, or stay the same during this interview? | <1,2> [goto CHGPNT] |
| | | | Increased Decreased Stayed the same | <3,4> [IF NUMHOUSE gt 1 goto RESPINFO] [ELSE goto DONE] |
| | | | 4. Don't know for sure | |
| BACK | CHGPNT | CHGPNT | At about what point(s) in this interview did the respondent's level of effort change? | <1-4> [IF NUMHOUSE gt 1 goto RESPINFO] [ELSE goto DONE] |
| | | | 1. Within the first 15 minutes | |
| | | | 2. 15 to 30 minutes into the interview | <5> [goto CHGST_SP] |
| | | | 3. 30 to 45 minutes into the interview | <6> [goto CHG_SP] |
| | | | 4. 45 to 60 minutes into the interview | |
| | | | 5. At a specific section, specify6. Other, specify | |
| BACK | CHGST_SP | CHGST_SP | • Which section? | <1-22> [IF NUMHOUSE gt 1 goto RESPINFO] |
| DAON | 311331_01 | 011001_01 | * William Section: | T ZZZ [II TYOWITOOOL GET GOLOTYLOF IIVI O] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|-----------|---------------|---|---|
| Section | i ag Name | variable Name | Section 1 General Housing Characteristics Section 2 Rented Living Quarters Section 3 Owned Living Quarters Section 4 Utilities and Fuels for Owned and Rented Properties Section 5 Construction, Repairs, Alterations and Maintenance of Property Section 6 Appliances, Household Equipment, and Other Selected Items Section 7 Household Item Repairs and Service Contracts Section 8 Household Furnishings and Related Household Items Section 9 Clothing Section 10 Rented and Leased Vehicles Section 11 Owned Vehicles Section 12 Vehicle Maintenance, Repair and Operating Expenses Section 13 Non-Health Insurance Section 14 Hospitalization and Health Insurance Section 15 Medical Expenses and Reimbursements Section 16 Educational Expenses Section 17 Subscriptions, Memberships and Entertainment Expenses Section 18 Trips and Vacations Section 19 Miscellaneous Expenses and Contributions Section 20 Expense Patterns for Food, Beverages and Other Selected Items Section 21 Credit Card Balances | [ELSE goto DONE] |
| BACK | CHG_SP | CHG_SP | 22. Section 22 Work Experience and Income Specify | <30 characters> [IF NUMHOUSE gt 1 goto RESPINFO] |
| BACK | RESPINFO | RESPINFO | Did the respondent get information from other household members when answering the questions? 1. Yes 2. No 3. Don't Know | [ELSE goto DONE] <1> [goto OTHSECT] <2-3> [IF INTNMBR = 3 goto INFOQUAL [ELSE goto DONE] |
| BACK | OTHSECT | OTHSECT | For which expenditure categories did other household members provide information? Enter all that apply, separate with commas. 1. Sections 2 and 3 Housing - rent, mortgage, home equity loans 2. Section 4 Utilities/Communications (electricity, heating, telephone, cable, internet) 3. Section 6 Appliances 4. Section 8 Home Furnishings 5. Section 9 Clothing 6. Sections 10, 11, and 12 Vehicle Expenses 7. Sections 13 and 14 Insurance 8. Section 15 Medical/Health Expenses 9. Section 18 Trips and Vacations 10. Section 22 Work Experience and Income | <1-10> [IF INTNMBR = 3 goto INFOQUAL] [ELSE goto DONE] |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|---|---|
| BACK | INFOQUAL | INFOQUAL | How would you rate the quality of the information obtained in this interview? | <1-4> [goto RESPDIFF] |
| | | | 1. Excellent, no problems at all | |
| | | | 2. Good, a few problems, but overall quality good | |
| | | | 3. Fair, a number of problems, but overall acceptable | |
| | | | 4. Poor, many problems, overall quality open to question | |
| BACK | RESPDIFF | RESPDIFF | Did the respondent have any difficulty answering any of the questions during this interview? | <1> [goto DIFFTYPE] <2> [goto DONE] |
| | | | 1. Yes | |
| | | | 2. No | |
| BACK | DIFFTYPE | DIFFTYPE | What types of difficulty did the respondent seem to have? | <1-5> [goto DIFFSECT] <6> [goto DIFF_SP] |
| | | | Enter all that apply, separate with commas. | |
| | | | 1. Problems remembering the expenditure item | |
| | | | Problems remembering the expenditure price | |
| | | | 3. Problems remembering the expenditure details (e.g., date, for whom) | |
| | | | 4. Problems understanding the question | |
| | | | 5. Did not know the expenditure information (items, price, or details) | |
| | | | 6. Other, specify | |
| BACK | DIFF_SP | DIFF_SP | Specify: | <30 characters> [goto DIFFSECT] |
| BACK | DIFFSECT | DIFFSECT | For which sections did the respondent seem to have the most difficulty? | <1-22> [goto DONE] |
| | | | Enter up to 3, separate with commas. | |
| | | | 1. Section 1 General Housing Characteristics | |
| | | | 2. Section 2 Rented Living Quarters | |
| | | | 3. Section 3 Owned Living Quarters | |
| | | | 4. Section 4 Utilities and Fuels for Owned and Rented Properties | |
| | | | 5. Section 5 Construction, Repairs, Alterations and Maintenance of Property | |
| | | | 6. Section 6 Appliances, Household Equipment, and Other Selected Items | |
| | | | 7. Section 7 Household Item Repairs and Service Contracts | |
| | | | Section 8 Household Furnishings and Related Household Items | |
| | | | 9. Section 9 Clothing | |
| | | | 10. Section 10 Rented and Leased Vehicles | |
| | | | 11. Section 11 Owned Vehicles | |
| | | | 12. Section 12 Vehicle Maintenance, Repair and Operating Expenses | |
| | | | 13. Section 13 Non-Health Insurance | |
| | | | 14. Section 14 Hospitalization and Health Insurance 15. Section 15 Medical Expenses and Reimbursements | |
| | | | 16. Section 16 Educational Expenses | |
| | | | 17. Section 17 Subscriptions, Memberships and Entertainment Expenses | |
| | | | 18. Section 18 Trips and Vacations | |
| | | | | |
| | | | 19. Section 19 Miscellaneous Expenses and Contributions | |

| Section | Tag Name | Variable Name | Question Text | Skip Instructions |
|---------|----------|---------------|--|-------------------|
| | | | 20. Section 20 Expense Patterns for Food, Beverages and Other Selected Items21. Section 21 Credit Card Balances22. Section 22 Work Experience and Income | |