# **U.S. PRODUCERS' QUESTIONNAIRE**

# CIRCULAR WELDED CARBON-QUALITY STEEL PIPE FROM INDIA, OMAN, UNITED ARAB EMIRATES, AND VIETNAM

#### This questionnaire must be received by the Commission by no later than November 9, 2011.

#### See page 4 of the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing and antidumping duty investigation(s) concerning circular welded carbon-quality steel pipe ("circular welded pipe") from India, Oman, United Arab Emirates, and Vietnam (Inv. Nos. 701-TA-482-485 and 731-TA-1191-1194 (Preliminary)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)).

Name of fi	rm			
Address				
City		State	Zip Code	
World Wie	de Web address			
	m produced circular welded carbo pooklet) at any time since January		("circular welded pipe"	) (as defined in the
<b>NO</b>	(Sign the certification below and	promptly return only th	nis page of the questionnai	ire to the Commission)
<b>YES</b>	(Read the instruction booklet care questionnaire to the Commission			

# CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By means of this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this proceeding in any other import-injury proceedings conducted by the Commission on the same or similar merchandise.

I acknowledge that information submitted in this questionnaire response and throughout this proceeding may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of this proceeding or related proceedings for which this information is submitted, or in internal audits and proceedings relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name of Authorized Official	Title of Authorized Official	Date	
	<b>Phone:</b> ( )		
Signature		E-mail address	
-	Fax ()		

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a. <u>**OMB statistics**</u>.--Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

\_\_\_\_hours \_\_\_\_dollars

- I-1b. <u>**OMB feedback**</u>.--We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.
- I-2. **Establishments covered**.--Provide the name and address of establishment(s) covered by this questionnaire (see page 3 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.

I-3. **Petition support**.--Do you support or oppose the petition?

Support	Oppose	Take no position
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I-4. **<u>Ownership</u>**.--Is your firm owned, in whole or in part, by any other firm?

No Yes--List the following information.

Firm name	Address	Extent of ownership

## PART I.--GENERAL INFORMATION--Continued

I-5. <u>**Related importers/exporters.</u>**--Does your firm have any related firms, either domestic or foreign, that are engaged in importing circular welded pipe from India, Oman, UAE, or Vietnam into the United States or that are engaged in exporting circular welded pipe from India, Oman, UAE, or Vietnam to the United States?</u>

🗌 No	YesList the	following information.	
Firm name		Address	Affiliation

I-6. **<u>Related producers</u>**.--Does your firm have any related firms, either domestic or foreign, that are engaged in the production of circular welded pipe?

No Yes--List the following information.

Address	<u>Affiliation</u>
	<u>Address</u>

# PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Keysha Martinez (202-205-2136, keysha.martinez@usitc.gov). **Supply all data requested on a <u>calendar-year</u> basis**.

II-1. Please identify the individual to be contacted regarding the confidential information requested in part II.

Name and title: Please indicate the manner by which Commission staff may contact the individual responsible for part II with questions regarding the submitted confidential information.

E-mail: _		Telephone: ( )
Fax: (	)	

# II-2. <u>Changes in operations</u>.--Please indicate whether your firm has experienced any of the following changes in relation to the production of circular welded pipe since January 1, 2008. (*check as many as appropriate*) (*please describe*)

(encer as many as appropriate)	(preuse deservoe)
plant openings	
plant closings	
relocations	
	·
expansions	
_	
acquisitions	
consolidations	
prolonged shutdowns or	
production curtailments	
revised labor agreements	
other ( <i>e.g.</i> , technology)	

## PART II.--TRADE AND RELATED INFORMATION--Continued

II-3. <u>Same equipment, machinery, and workers</u>.--Has your firm since 2008 produced, or does your firm anticipate producing in the future, other products on the same equipment and machinery used in the production of circular welded pipe and/or using the same production and related workers employed to produce circular welded pipe?

Yes--List the following information and report your firm's combined production capacity and production of these products and circular welded pipe in the periods indicated.

Product	<b>Period</b>	<u>Basis for allocation of capacity and</u> <u>employment data (indicate if different)</u>
Circular welded pipe		
Line pipe (up to 16" O.D.)		
Line pipe (above 16" O.D.)		
Mechanical tubing		
OCTG		
Other:		

( <i>Quantity</i> in short tons)						
	(	Calendar year	January-September			
Item	2008	2009	2010	2010	2011	
Overall production capacity						
Production of: Subject merchandise <sup>1</sup>						
Line pipe (up to 16" O.D.)						
Line pipe (above 16" O.D.)						
Mechanical tubing						
OCTG						
Other <sup>2</sup>						
All products						
	reported in resp	ponse to question	n II-10.			

II-4. **Production constraints and product shifting**.--Please describe the constraint(s) that set the limit(s) on your production capacity and your ability to shift production capacity between products.

<sup>🗌</sup> No

# PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-5. <u>**Tolling**</u>.--Since January 1, 2008, has your firm been involved in a toll agreement (see definition in the instruction booklet) regarding the production of circular welded pipe?

	🗌 No	YesName firm(s):
II-6.	<u>Foreign trade</u> (FTZ)?	zoneDoes your firm produce circular welded pipe in a foreign trade zone
	🗌 No	YesIdentify FTZ(s):
II-7.	ImporterSi	nce January 1, 2008, has your firm imported circular welded pipe?
	🗌 No	YesCOMPLETE AND RETURN A U.S. IMPORTERS' QUESTIONNAIRE

# PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-8. <u>**Trade data**</u>.--Report your firm's production capacity, production, shipments, inventories, and employment related to the production of circular welded pipe in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.)

	Calendar years			January-September	
Item	2008	2009	2010	2010	2011
Average production capacity <sup>1</sup> (quantity)					
Beginning-of-period inventories (quantity)					
Production (quantity)					
U.S. shipments: Commercial shipments: Quantity of commercial shipments					
Value of commercial shipments					
Internal consumption: Quantity of internal consumption					
Value <sup>2</sup> of internal consumption					
Transfers to related firms: Quantity of transfers					
Value <sup>2</sup> of transfers					
Export shipments: <sup>3</sup> Quantity of export shipments					
Value of export shipments					
End-of-period inventories <sup>4</sup> (quantity)					
Channels of distribution: U.S. shipments to distributors (quantity)					
U.S. shipments to end users (quantity)					
Employment data: Average number of PRWs (number)					
Hours worked by PRWs (1,000 hours)					
Wages paid to PRWs (value)					
<sup>1</sup> The production capacity (see definitions in i weeks per year. Please describe the methodolo reported capacity (use additional pages as nece <sup>2</sup> Internal consumption and transfers to relate different basis for valuing these transactions, ple using that basis for each of the periods noted ab	ogy used to calcu essary). ed firms must be ease specify that	ulate production	n capacity, and e	xplain any char	nges in

<sup>4</sup> Reconciliation of data.--Please note that the **quantities** reported above should reconcile as follows: beginning-of-period inventories, plus production, less total shipments, equals end-of-period inventories. Do the data reported reconcile?

Yes No--Please explain:

# PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-9.	<b><u>Related firms</u></b> If you reported transfers to related firms in question II-8, please indicate the nature of the relationship between your firm and the related firms ( <i>e.g.</i> , joint venture, wholly owned subsidiary), whether the transfers were priced at market value or by a non-market formul whether your firm retained marketing rights to all transfers, and whether the related firms also processed inputs from sources other than your firm.						
II-10.	<b><u>Purchases</u></b> Other than direct in since January 1, 2008? (See def.				ased circular	welded pipe	
	No YesReport	such purcha	ases below fo	or the specifie	d periods. <sup>1</sup>		
	(Quantit	-	ns, value in \$		T		
	Marca and Annual Ann		Calendar yea	1	-	September	
	Item HASES FROM U.S. IMPORTERS <sup>2</sup> OI	2008	2009	2010	2010	2011	
		PRODUCT	FROM				
Indi							
	Quantity Value						
Om							
	Quantity						
	Value						
UA							
	Quantity						
	Value						
	tnam:						
	Quantity						
	Value						
	other countries:						
	Quantity						
	Value						
PURC	HASES FROM DOMESTIC PRODUC	ERS: <sup>2</sup>					
Qua	antity						
Val	lue						
PURC	HASES FROM OTHER SOURCES: <sup>2</sup>		1		1		
Qua	antity						
Val	ue						
<sup>1</sup> Pl	ease indicate your reasons for purcha	sing this proc	duct. If your re	easons differ by	/ source, pleas	e elaborate.	
	ease list the name of the firm(s) from identify the source for each listed sup		rchased this p	roduct. If your	suppliers diffe	r by source,	

#### PART III.--FINANCIAL INFORMATION

Address questions on this part of the questionnaire to David Boyland (202-708-4725,	
david.boyland@usitc.gov).	

III-1. Please identify the individual to be contacted regarding the confidential information requested in part III.

Please indicate the manner by which Commission staff may contact the individual responsible for part III with questions regarding the submitted confidential information.

E-mail:		Telephone: (	)	
Fax: (	)			

- III-2. Accounting system.--Briefly describe your financial accounting system.

  - B.1. Describe the lowest level of operations (e.g., plant, division, company-wide) for which financial statements are prepared that include subject merchandise:
    - Does your firm prepare profit/loss statements for the subject merchandise:
       Yes No
    - 3. How often did your firm (or parent company) prepare financial statements (including annual reports, 10Ks)? Please check relevant items below.
      Audited, unaudited, annual reports, 10Ks, 10Qs, Monthly, quarterly, semi-annually, annually
      4. Accounting basis: GAAP, cash, tax, or other comprehensive (specify)

Note: The Commission may request that your company submit copies of its financial statements, including internal profit-and-loss statements for the division or product group that includes circular welded pipe, as well as those statements and worksheets used to compile data for your firm's questionnaire response.

III-3. <u>Cost accounting system</u>.--Briefly describe your cost accounting system (*e.g.*, standard cost, job order cost, *etc.*).

# PART III.--<u>FINANCIAL INFORMATION</u>--Continued

<u>Other products</u> Please list any other produ produced circular welded pipe, and provide t products in your most recent fiscal year:	
Products	Share of sales
Line pipe (less than 16" O.D.)	%
Line pipe (more than 16" O.D.)	%
Mechanical tubing	%
OCTG	%
Other:	%
Does your firm purchase <b>inputs</b> (raw materia production of circular welded pipe from any Yes—Continue to question III-7 below.	•• •
Inputs from related firmsIn the space proproduction of circular welded pipe that your	
Input	Related party

III-8. <u>Inputs from related firms at cost</u>.--<u>All intercompany profit on inputs purchased from related parties</u> should be eliminated from the costs reported to the Commission in question III-10 (i.e., costs reported in question III-10 should only reflect the related party's cost and not include an associated profit component). Reasonable methods for determining and eliminating the associated profit on inputs purchased from related parties are acceptable.

Has your firm complied with the Commission's instructions regarding costs associated with inputs purchased from related parties?

Yes

No—Please contact David Boyland (202-708-4725, david.boyland@usitc.gov).

III-9. Nonrecurring items (charges and gains) included in reported circular welded pipe financial results .--For each annual and interim period for which financial results are reported in table III-10, please specify all material (significant) non-recurring items (charges and gains) in the schedule below, the specific table III-10 line item where the nonrecurring items are included, a brief description of the relevant non-recurring items, and the associated values (*in \$1,000*), as reflected in table III-10; i.e., if an aggregate non-recurring item has been allocated to table III-10, only the allocated value amount included in table III-10 should be reported in the schedule below. Note: The Commission's objective is to gather information only on material (significant) non-recurring items which impacted the reported circular welded pipe financial results as presented in table III-10.

	Fi	Fiscal years ended		January-S	January-September	
Item						
Non-recurring charges: (In this column ple expense/cost line items where the associate				charge and indica	ate the particular	
1.						
2.						
3.						
4.						
5.						
6.						
7.						

## PART III.--FINANCIAL INFORMATION--Continued

III-10. Operations on circular welded pipe.--Report the revenue and related cost information requested below on the circular welded pipe operations of your U.S. establishment(s).<sup>1</sup> Do not report resales of products. Note that internal consumption and transfers to related firms must be valued at fair market value and purchases from related firms must be at cost.<sup>2</sup> Provide data for your three most recently completed fiscal years in chronological order from left to right, along with interim 2010 and 2011. If your firm was involved in tolling operations (either as the toller or as the tollee), please contact David Boyland (202-708-4725) before completing this section of the questionnaire.

	Fiscal year	rs ended	January-September		
Item			2010	2011	
Net sales quantities: <sup>3</sup> Commercial sales ("CS")					
Internal consumption ("IC")					
Transfers to related firms ("Transfers")					
Total net sales quantities					
Net sales values: <sup>3</sup> Commercial sales					
Internal consumption					
Transfers to related firms					
Total net sales values					
Cost of goods sold (COGS): <sup>4</sup> Raw materials					
Direct labor					
Other factory costs					
Total COGS					
Gross profit or (loss)					
Selling, general, and administrative (SG&A) expenses: Selling expenses					
General and administrative expenses					
Total SG&A expenses					
Operating income (loss)					
Other income and expenses: Interest expense					
All other expense items					
All other income items					
All other income or expenses, net					
Net income or (loss) before income taxes					
Depreciation/amortization included above					

<sup>3</sup> Less discounts, returns, allowances, and prepaid freight. The quantities and values should approximate the corresponding

shipment quantities and values reported in Part II of this questionnaire.

<sup>4</sup> COGS should include costs associated with CS, IC, and Transfers, as well as export shipments in question II-8.

# PART III.--FINANCIAL INFORMATION--Continued

III-11. <u>Asset values</u>.--Report the total assets associated with the production, warehousing, and sale of circular welded pipe. If your firm does not maintain some or all of the specific asset information necessary to calculate total assets for circular welded pipe in the normal course of business, please estimate this information based upon some rational method (such as production, sales, or costs) that is consistent with your cost allocations in the previous question. Provide data as of the end of your three most recently completed fiscal years in chronological order from left to right.

**Note:** Total assets should be <u>net assets</u> after any accumulated depreciation and allowances deducted. Total assets should be <u>allocated to the subject products</u> if these assets are also related to other products. Please provide a <u>brief explanation if there are any substantial changes</u> in total asset value during the period; e.g., due to asset write-offs, revaluation, and major purchases.

Value ( <i>in \$1,000</i> )								
	Fiscal years ended							
Item								
Total assets (net)								

III-12. Capital expenditures and research and development expenses.--Report your firm's capital expenditures and research and development expenses on circular welded pipe. Provide data for your three most recently completed fiscal years in chronological order from left to right, and for the specified interim periods.

	Value ( <i>in</i>	\$1,000)			
	Fiscal years ended			January-September	
Item				2010	2011
Capital expenditures					
Research and development expenses					

#### III-13. Data consistency and reconciliation.--

Please indicate whether your financial data for questions III-10, 11, and 12 are based on a calendar year or your fiscal year: <u>Calendar year ()</u> or <u>Fiscal year ()</u>

Please note the quantities and values reported in question III-10 should reconcile with the data reported in question II-8 (including export shipments) as long as they are reported on the same calendar year basis.

Do these data in question III-10 reconcile with data in question II-8?

Yes No--Please explain

#### PART III.--FINANCIAL INFORMATION--Continued

III-14. <u>Effects of imports</u>.--Since January 1, 2008, has your firm experienced any actual negative effects on its return on investment or its growth, investment, ability to raise capital, existing development and production efforts (including efforts to develop a derivative or more advanced version of the product), or the scale of capital investments as a result of imports of circular welded pipe from India, Oman, UAE, or Vietnam?

- No Yes--My firm has experienced actual negative effects as follows:
  - Cancellation, postponement, or rejection of expansion projects
  - Denial or rejection of investment proposal
  - Reduction in the size of capital investments
  - Rejection of bank loans
  - Lowering of credit rating
  - Problem related to the issue of stocks or bonds
  - Other (specify)
- III-15. <u>Anticipated effects of imports</u>.--Does your firm anticipate any negative impact of imports of circular welded pipe from India, Oman, UAE, or Vietnam?

# PART IV.--PRICING AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Clark Workman (205-3248, clark.workman@usitc.gov).

IV-1. Please identify the individual to be contacted regarding the confidential information requested in part IV.

Name and title:

Please indicate the manner by which Commission staff may contact the individual responsible for parts IV with questions regarding the submitted confidential information.

E-mail:	Telephone:
Fax:	

# PRICE DATA

IV-2. Please report total quarterly selling quantity and value data concerning your firm's U.S. commercial shipments to <u>U.S. distributors *unrelated to your firm* of its circular welded carbon-quality steel pipe (circular welded pipe) for the following products, by source.</u>

<u>**Product 1.</u>**-ASTM A-53 schedule 40 black plain-end pipe, with nominal outside diameter of 2-4 inches inclusive.</u>

**Product 2.**-ASTM A-53 schedule 40 galvanized plain-end pipe, with nominal outside diameter of 2-4 inches inclusive.

**<u>Product 3</u>**.–ASTM A-53 schedule 40 black plain-end pipe, with nominal outside diameter of 6-8 inches inclusive.

<u>**Product 4.**</u>-Galvanized fence tube, with nominal outside diameter of 1-3/8 - 2-3/8 inches inclusive, and wall thickness of 0.055-0.075 inch.

Please note that total dollar values should be f.o.b., U.S. point of shipment and should not include U.S.-inland transportation costs. Total dollar values should reflect the *final net* amount paid to you (i.e., should be net of all deductions for discounts or rebates). See instruction booklet.

IV-2. **<u>Pricing data</u>.-**Report below the quarterly price data<sup>1</sup> for pricing products<sup>2</sup> produced and sold by your firm.

(u	uantity in short ton	-			
	Produ		Product 2		
Period of shipment	Quantity	Value	Quantity	Value	
2008:					
January-September					
April-June					
July-September					
October-December					
2009:					
January-September					
April-June					
July-September					
October-December					
2010:					
January-September					
April-June					
July-September					
October-December					
2011:					
January-September					
April-June					
July-September					
<ol> <li><sup>1</sup> Net values (<i>i.e.</i>, gross sales value returned goods), f.o.b. your U.S. point o</li> <li><sup>2</sup> Pricing product definitions are pro</li> <li><b>Note</b>If your product does not exactly r provide a description of your product:</li> </ol>	f shipment. vided on the first pag neet the product spe	e of Part IV.			
Product 1:					
Product 2:					

# PART IV.--PRICING AND RELATED INFORMATION--Continued

# IV-2. **Pricing data.**—Continued

	Produ	s, value <i>in dollar</i> uct 3		uct 4
Period of shipment	Quantity	Value	Quantity	Value
2008:				
January-September				
April-June				
July-September				
October-December				
2009: January-September				
April-June				
July-September				
October-December				
2010: January-September				
April-June				
July-September				
October-December				
2011: January-September				
April-June				
July-September				
<ol> <li><sup>1</sup> Net values (<i>i.e.</i>, gross sales value returned goods), f.o.b. your U.S. point of <sup>2</sup> Pricing product definitions are pro</li> <li><b>Note</b>If your product does not exactly provide a description of your product:</li> </ol>	f shipment. wided on the first pag	e of Part IV.		
Product 3:				

IV-3. <u>Price setting</u>.-- How does your firm determine the prices that it charges for sales of circular welded pipe (*check all that apply*)? If your firm issues price lists, please submit sample pages of a recent list.

Transaction by transaction	Contracts	Set price lists	Other	If other, describe

IV-4. **Discount policy.--** Please indicate and describe your firm's discount policies (*check all that apply*).

Quantity discounts	Annual total volume discounts	No discount policy	Other	Describe

#### IV-5. Pricing terms for circular welded pipe.--

(a) What are your firm's typical sales terms for its U.S.-produced circular welded pipe?

Net 30 days	Net 60 days	2/10 net 30 days	Other (specify)

(b) On what basis are your prices of domestic circular welded pipe usually quoted (*check* one)?

Delivered	F.o.b.	If f.o.b., specify point

IV-6. <u>Contract versus spot</u>.--Approximately what share of your firm's sales of its U.S.-produced circular welded pipe in 2010 was on a (1) long-term contract basis, (2) short-term contract basis, and (3) spot sales basis?

	Share of
Type of sale	2010 sales
<b>Long-term contracts</b> (multiple deliveries for more than 12 months)	%
<b>Short-term contracts</b> (multiple deliveries up to and including 12 months)	%
Spot sales (for a single delivery)	%
Total	100 %

IV-7. <u>Contract provisions</u>.— Please fill out the table with respect to provisions of your typical sales contracts for circular welded pipe (or check "not applicable" if your firm does not sell on a long term and/or short term contract basis).

Typical sales contract provisions	ltem	Short term contracts (multiple deliveries up to and including 12 months)	Long term contracts (multiple deliveries for more than 12 months)
Average contract duration	Number of days		
Price renegotiation (during the	Yes		
contract period)	No		
	Quantity		
Fixed quantity and/or price	Price		
	Both		
Moot or release provision	Yes		
Meet or release provision	No		
Not applicable			

IV-8. <u>Lead times</u>.--What is your share of sales both from inventory and produced to order and what is the average lead time between a customer's order and the date of delivery for your firm's sales of your U.S.-produced circular welded pipe?

Source	<u>Share of</u> 2010 sales	<u>Lead time (days)</u>
From inventory	%	
Produced to order	%	
Total	100 %	

## IV-9. Shipping information.--

- (a) What is the approximate percentage of the total delivered cost of circular welded pipe that is accounted for by U.S. inland transportation costs? \_\_\_\_\_ %
- (b) Who generally arranges the transportation to your customers' locations? Your firm Purchaser (*check one*)
- (c) Indicate the approximate percentage of your sales of circular welded pipe that are delivered the following distances from your production facility.

Distance from production facility	Share
Within 100 miles	%
101 to 1,000 miles	%
Over 1,000 miles	%
Total	100 %

IV-10. <u>Geographical shipments</u>.-- What is the geographic market area in the United States served by your firm's shipments of circular welded pipe? (check all that apply)

Geographic area	if applicable
NortheastCT, ME, MA, NH, NJ, NY, PA, RI, and VT.	
Midwest.–IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI.	
SoutheastAL, DE, DC, FL, GA, KY, MD, MS, NC, SC, TN, VA, and WV.	
Central SouthwestAR, LA, OK, and TX.	
Mountains.–AZ, CO, ID, MT, NV, NM, UT, and WY.	
Pacific Coast.–CA, OR, and WA.	
<b>Other</b> .–All other markets in the United States not previously listed, including AK, HI, PR, VI, among others.	

IV-11. <u>End uses</u>.--List the end uses of the circular welded pipe that you manufacture. For each end-use product, what percentage of the <u>total cost</u> is accounted for by circular welded pipe and other inputs?

	Share of total co accou		
End use product	Circular welded pipe (percent) Other inputs (percent)		Total
	%	%	100%
	%	%	100%
	%	%	100%

# PART IV.--PRICING AND RELATED INFORMATION--Continued

IV-12. <u>Substitutes</u>.-- Can other products be substituted for circular welded pipe?

No

Yes--Please fill out the table.

		End use in which this		Have changes in the prices of this substitute affected the price for circular welded pipe?		
	Substitute	substitute is used	No	Yes	Explanation	
1.						
2.						
3.						

IV-13. <u>Demand trends</u>.-- Indicate how demand within the United States and outside of the United States (if known) for circular welded pipe has changed since January 1, 2008. Describe the principal factors that have affected these changes in demand.

Market	Increase	No change	Decrease	Fluctuate	Factors
Within the United States					
Outside the United States					

IV-14. **Product changes.--**Have there been any significant changes in the product range, product mix, or marketing of circular welded pipe since January 2008?

No No

Yes--Please describe and quantify if possible.

# IV-15. Business cycles.--

	(a) Is circular welded pipe market subject to business cycles or conditions of competition (including seasonal business) distinctive to circular welded pipe?								
	No (skip to question IV-16.) Yes Please describe below and then answer part (b).								
	(b) If yes, have there been any changes in the business cycles or conditions of competition for circular welded pipe since January 1, 2008?								
	No Yes Please describe.								
IV-16.	<u>Supply constraints</u> Has your firm refused, declined, or been unable to supply circular welded pipe since January 1, 2008 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, been unable to meet timely shipment commitments, etc.)?								
	No Yes Please describe.								
IV-17.	<b><u>Raw materials</u></b> Please describe any trends in the prices of raw materials used to produce circular welded pipe and whether your firm expects these trends to continue.								

#### PART IV.--PRICING AND RELATED INFORMATION--Continued

IV-18. **Interchangeability.**--Is circular welded pipe produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

- N = the products are *never* interchangeable
- 0 = no familiarity with products from a specified country-pair

India Oman		India Oman UAE		Other countries	
puntry-pair produce a factors that limit	cing circular welded or preclude interch	pipe that is <i>sometin</i> angeable use:	nes or never interch	angeable, please	
	Duntry-pair produce	Duntry-pair producing circular welded		Duntry-pair producing circular welded pipe that is <i>sometimes</i> or <i>never</i> interch	

IV-19. Factors other than price.--Are differences other than price (*i.e.*, quality, availability, transportation network, product range, technical support, *etc.*) between circular welded pipe produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate A, F, S, N, or 0 in the table below:

- A = such differences are *always* significant
- F = such differences are *frequently* significant
- S = such differences are *sometimes* significant
- N = such differences are *never* significant
- 0 = no familiarity with products from a specified country-pair

Country- pair	India	Oman	UAE	Vietnam	Other countries
United States					
India					
Oman					
UAE		$\searrow$			
Vietnam		$\searrow$	$\searrow$		
your firm's	ountry-pair for white sales of circular ages imparted by	welded pipe, identif	n price <i>alway</i> s or <i>fre</i> y the country-pair ar	equently are a signined report the advan	ficant factor in tages or

IV-20. **Customer Identification**--Please identify the names and contact information for your firm's 10 largest U.S. customers for circular welded pipe since January 1, 2008. Indicate the share of the quantity of your firm's total shipments of circular welded pipe that each of these customers accounted for in 2010.

Customer's name		Contact person	Email	Telephone	Street address (not P.O. box), city, state, and zip code	Share of 2010 sales (%)
1					Street Address , City State Zip Code	
2					Street Address , City State Zip Code	
3					Street Address City State Zip Code	
4					Street Address City State Zip Code	
5					Street Address , City State Zip Code	
6					Street Address , City State Zip Code	
7					Street Address , City State Zip Code	
8					Street Address City State Zip Code	
9					Street Address City State Zip Code	
10					Street Address City State Zip Code	

#### IV-21. COMPETITION FROM IMPORTS--LOST REVENUES.--

Since January 1, 2008: To avoid losing sales to competitors selling circular welded pipe from India, Oman, UAE or Vietnam, did your firm:

Reduce prices	🗌 No	Yes
Roll back announced price increases	No	Yes

## THE TABLE BELOW IS TO BE COMPLETED ONLY BY NON-PETITIONERS.

(Note: petitioners may provide allegations involving quotes made AFTER the filing of the petition.)

If you indicated "yes" above, please furnish the following information for each affected transaction. If possible, provide documentation (e.g., copies of invoices, sales reports, or letters from customers). Please note that the Commission may contact the firms named to verify the allegations reported.

Customer name, contact person, phone and fax numbers Specific product(s) involved Date of your initial price quotation Quantity involved Your initial *rejected* price quotation (total delivered value) Your *accepted* price quotation (total delivered value) The country of origin of the competing imported product The competing price quotation of the imported product (total delivered value)

Customer name, contact person, phone and fax numbers	Product	Date of quote	Quantity (short tons)	Initial rejected U.S. price (total value dollars)	Accepted U.S. price (total value <i>dollars</i> )	Country of origin	Competing import price (total value— dollars)
Firm							
Contact							
Phone Fax							
Firm							
Contact							
Phone Fax							
Firm							
Contact							
Phone Fax							
Firm							
Contact							
Phone Fax							

#### IV-22. COMPETITION FROM IMPORTS--LOST SALES.-

Since January 1, 2008: Did your firm lose sales of circular welded pipe to imports of these products from India, Oman, UAE, or Vietnam?

No Yes

# THE TABLE BELOW IS TO BE COMPLETED ONLY BY NON-PETITIONERS.

(Note: petitioners may provide allegations involving quotes made AFTER the filing of the petition.)

If you indicated "yes" above, please furnish the following information for each affected transaction. If possible, provide documentation (e.g., copies of invoices, sales reports, or letters from customers). Please note that the Commission may contact the firms named to verify the allegations reported.

Customer name, contact person, phone and fax numbers Specific product(s) involved Date of your price quotation Quantity involved Your rejected price quotation (total delivered value) The country of origin of the competing imported product The accepted price quotation of the imported product (total delivered value)

Customer name, contact person, phone and fax numbers	Product	Date of quote	Quantity ( <i>short tons</i> )	Rejected U.S. price (total value <i>dollars</i> )	Country of origin	Competing import price (total value— <i>dollars</i> )
Firm						
Contact						
Phone Fax						
Firm						
Contact						
Phone Fax						
Firm						
Contact						
Phone Fax						
Firm						
Contact Phone Fax						