#### U.S. PURCHASERS' QUESTIONNAIRE

#### CERTAIN PIPE AND TUBE FROM BRAZIL, INDIA, KOREA, MEXICO, TAIWAN, THAILAND, AND TURKEY

This questionnaire must be received by the Commission by no later than <u>March 1</u>, 2012

See page 4 of the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the countervailing and antidumping duty investigation(s) concerning certain circular welded nonalloy steel pipe and tube from Brazil, India, Korea, Mexico, Taiwan, Thailand, and Turkey (inv. Nos. 701-TA-253 and 731-TA-132, 252, 271, 273, 532-534, and 536 (Third Review)). Such "circular welded pipe" (as this term is used in the questionnaire) is commonly referred to as standard and structural pipe and tube. The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from **John Giamalva** (202-205-3329, john.giamalva@usitc.gov).

Name of firm

City	State	Zip Code					
World Wide Wel	o address						
	nased circular welded pipe (as defined in the ins since January 1, 2006?	truction booklet) <u>from any source</u> (domestic or					
NO (Sign the certification below and promptly return only this page of the questionnaire to the Commission)							
	YES (Read the instruction booklet carefully, complete all parts of the questionnaire, and return the entire questionnaire to the Commission so as to be received by the date indicated above)						
	CERTIFICATION		_				
f and understand tha	t the information submitted is subject to audit o	·					
ef and understand that is of this certification ion provided in this id by the Commission wheledge that informati sion, its employees, a ing the records of thi ngs relating to the pr	t the information submitted is subject to audit of a lass grant consent for the Commission, a questionnaire and throughout this proceeding on the same or similar merchandise.  Some submitted in this questionnaire response and contract personnel who are acting in the subproceeding or related proceedings for which		use the reviews I by the oping of dits and				
of and understand that is of this certification ion provided in this and by the Commission whedge that information, its employees, a ing the records of things relating to the prersonnel will sign no	t the information submitted is subject to audit of I also grant consent for the Commission, of questionnaire and throughout this proceeding on the same or similar merchandise.  on submitted in this questionnaire response and contract personnel who are acting in the solutions of the Commission purpon-disclosure agreements.	and verification by the Commission.  and its employees and contract personnel, to a in any other import-injury proceedings or and throughout this proceeding may be used capacity of Commission employees, for development to 5 U.S.C. Appendix 3. I understand a commission to 5 U.S.C. Appendix 3. I understandary.	use the reviews  I by the oping or dits and				

#### PART I.—GENERAL INFORMATION

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 40 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

preparing the reply	to this questionnaire and completing the fo	quired and the cost to your firm or orm.
	hourshours	sdollars
questionnaire in ge	We are interested in any comments you material or the clarity of specific questions. Penem to the above address.	
questionnaire (see	<b>overed</b> Provide the name and address of e page 3 of the instruction booklet for reporties ease specify the stock exchange and trading	ing guidelines). If your firm is
OwnershipIs yo	our firm owned, in whole or in part, by any	other firm?
□ No □	YesList the following information.	
Firm name	Address	Extent of ownership
Related SUBJEC domestic or foreig	T importers/exportersDoes your firm han, that are engaged in importing circular we	ave any related firms, either elded pipe from Brazil, India, Ko
Related SUBJEC domestic or foreig Mexico, Taiwan, 7	T importers/exportersDoes your firm ha	ave any related firms, either elded pipe from Brazil, India, Ko tes or that are engaged in exporti
Related SUBJEC domestic or foreig Mexico, Taiwan, 7 circular welded pip United States?	T importers/exportersDoes your firm han, that are engaged in importing circular we hailand, and/or Turkey into the United States.	ave any related firms, either elded pipe from Brazil, India, Ko tes or that are engaged in exporti

# PART I.--GENERAL INFORMATION--Continued

	-	
Firm name and country	Address	<u>Affiliation</u>
_		
	es your firm have any related fir	ms, either domestic or foreign, t
engaged in the productio	n of circular welded pipe?	
☐ No ☐ Yes-	-List the following information.	
<del>_</del>		
Firm name	Address	<u>Affiliation</u>
_	<u>Address</u>	Affiliation
_	Address	<u>Affiliation</u>
_	Address	<u>Affiliation</u>
_	Address	Affiliation
Firm name  Business planDoes yo	Address  our company or any related firm I discuss, or analyze expected ma	have a business plan or any inter

#### PART II.--PURCHASES

<u>Contact information</u>.-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name	
Title	
Email	
Telephone	
Fax	

II-1. **Purchases.--**Report, as indicated below, your firm's purchases (either directly or through a sales agent or broker) of circular welded pipe. Report based on delivery date, not order date.

Item	2009	2010	2011				
rchases of circular welded pipe produced in							
The United States:  Quantity							
Value							
Brazil: Quantity							
Value							
India: Quantity							
Value							
Korea: Quantity							
Value							
Mexico: Quantity							
Value							
Taiwan: Quantity							
Value							
Thailand: Quantity							
Value							
Turkey: Quantity							
Value							
All other countries: <sup>1</sup> Quantity							
Value							

## PART II.--PURCHASES--Continued

II-2. Changes in purchasing patterns.-- Please indicate how the relative levels of your firm's purchases of circular welded pipe from different sources (both domestic and foreign) have changed since 2006.

Source of purchases	Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend
United States						
Brazil						
India						
Korea						
Mexico						
Taiwan						
Thailand						
Turkey						
All other countries						

## PART II.--PURCHASES--Continued

II-3.	Purchases from one country onlyIf your firm has purchased circular welded pipe from only
	one country, please explain the reasons for doing so.

II-4. **Supplier identification.**-- Please list your firm's **five** largest domestic and **five** largest import suppliers for circular welded pipe since 2006. Also, provide the share of the quantity of your firm's total purchases of circular welded pipe that each of these suppliers accounted for in 2011.

No.	Supplier's name	City and state	Share of total quantity of 2011 purchases from all sources
	Suppliers of U.S	Sproduced circular welded pipe	
1			%
2			%
3			%
4			%
5			%
	Suppliers of	imported circular welded pipe	
1			%
2			%
3			%
4			%
5			%

## PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1.	<u>Firm type</u> .—
	(a) Which of the following best describes your firm as a purchaser of circular welded pipe (check all that apply)?
	End user Distributor Other
	(b) Which of the following best describes the uses for the circular welded pipe that your firm purchases?
	Pipe valves and fittings Fence products Sprinkler products Structural pipe products
III-2.	<u>Competition for sales.</u> If you are a <u>distributor</u> or <u>reseller</u> of circular welded pipe, do you compete for sales to your customers with the manufacturers or importers from which you purchase circular welded pipe?
	☐ No ☐ YesPlease describe.
III-3.	<u>Types of customers.</u> If your firm is a <u>distributor</u> or <u>reseller</u> of circular welded pipe, what are the major types of consumers to which you sell circular welded pipe?
III-4.	<u>End uses.</u> If your firm is an end user of circular welded pipe, list in order of quantity of circular welded pipe consumed, the top 3 products for which your firm purchases circular welded pipe as a component part or input. Please indicate what percentage of the <u>total cost</u> is accounted for by

	Share of total cost in you produce a		
Product(s) you produce	Circular welded pipe	Other inputs	Total
	%	%	100%
	%	%	100%

100%

circular welded pipe and other inputs.

PART	III <u>M</u>	ARKET C	HARA	CTER	RISTICS A	<u>ND PUR</u>	CHAS	SING PRACTICES0	Continued
III-5.	<u>Demar</u>	nd for end u	se pro	ducts.					
	(a)	•						has the demand for your ded since 2006?	ır firm's final
		Increase		No ch		Decreas		Fluctuated	
	(b) Has this had any effect on your firm's demand for circular welded pipe?								
		No	Yes					Explain	
III-6. Changes in end uses Have there been any changes in the end uses of circular w since 2006? Do you anticipate any future changes?					relded pipe				
		ges in end uses	No	Yes	Explain				
	Chang 2006	es since							
	Anticip								
III-7.	Substit	tutesCan	other pi		s be substitu			welded pipe?	
			End	uso ii	n which thi	af		anges in the prices of the price for circular	
	Substit	ute			ite is used	No	Yes	Explanat	ion
1.									
2.									
3.									

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#### PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-8. <u>Changes in substitutes.--</u> Have there been any changes in the number or types of products that can be substituted for circular welded pipe since 2006? Do you anticipate any future changes?

Changes in substitutes	No	Yes	Explain
Changes since 2006			
Anticipated changes			

III-9. <u>Demand trends.--</u> Indicate how demand within the United States and outside of the United States (if known) for circular welded pipe has changed since January 1, 2006, and how you anticipate demand will change in 2012 and 2013. Describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

Market	Increase	No change	Decrease	Fluctuate	Factors
			Dema	ınd since 20	006
Within the United States					
Outside the United States					
			Demand	in 2012 and	I 2013
Within the United States					
Outside the United States					

III-10. Market studies.--Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss circular welded pipe supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including Brazil, India, Korea, Mexico, Taiwan, Thailand, and Turkey, and (3) the world as a whole. Of particular interest is such data from 2006 to the present and forecasts for the future.

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# PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-11.	Changes in factors affecting supplyHave any changes occurred in any other factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of U.Sproduced circular welded pipe in the U.S. market since 2006?								
	No	Yes	Explain						
III-12.	United that app	States an importally)? Purchases of government purchases of coustomers. The court of all our purchases of coustomers of courtnases of court	domestic product are required by law or regulation (for example, rchases under "Buy American" provisions). This involves percent asses of circular welded pipe.  lomestic product are not required by law or regulation, but are by our is involves percent of all our purchases of circular welded pipe.  lomestic product are required by law or regulation, but are by our is involves percent of all our purchases of circular welded pipe.  lomestic product are required for other reasons (please specify these . This involves percent of all our purchases of circular welded						
III-13.	Conditi	ions of competi	tion						
	(a) Is the circular welded pipe market subject to business cycles or conditions of competition other than the changes in the overall economy?								
		No	YesPlease explain and estimate the duration of any such cycle.						
	(b)	Have the busin since 2006?	ess cycles or conditions of competition for circular welded pipe changed						
		☐ No	YesPlease explain any such changes.						

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# PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-15.

III-16.

III-14.	<b>Decisions</b>	based on	producer.	Does	your	firm,	and	to 1	the	extent	that	you	know,	do	your
	customers	make purch	nasing deci	sions in	ivolvii	ng circ	ular	weld	ded 1	pipe ba	sed o	on the	produ	cer (	of the
	circular we	elded pipe y	ou purchas	se?											

	Always	Usually	Sometimes	Never	how yo	t sometimes, discuss our firm/customers the producer and why rmation is important
Your firm						
Your customers						
our custome	rs make pur	chasing dec				at that you know, do e based on the country
	A l	Usually	Sometimes	Never	how yo determin	t sometimes, discuss our firm/customers e the source and why rmation is important
	Always	Usually	Cometimes	110101		illiation is important
Your firm	Always					iniation is important
Your firm Your customers	Always					iniation is important
Your customers	requency		e purchases (che			iniation is important
Your customers Purchasing f	requency	lo you make	e purchases (che			If other, specify

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# PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-17.	Number of suppliers contactedHow many suppliers do you generally contact before making a purchase? firms								
III-18.	Supplie	er negotiations							
	(a)	Do purchases of circular welded pipe usually involve negotiations between supplier and purchaser?							
		☐ No ☐ YesPlease describe these negotiations, noting whether purchasers generally quote competing prices as part of the negotiation process.							
	(b)	Does your firm tend to vary its purchases from a given supplier within a specified time period based on the price offered for that period?							
		☐ No ☐ YesSpecify the time period.							
III-19.	Change	e in suppliersHave you changed suppliers since 2006?							
	□ No	Yes Please list the supplier(s), whether the firm was added or dropped, the reasons for the change, and how frequently you change suppliers.							

# PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

(a)	Are you aware of any new suppliers, either foreign or domestic, that have entered the market since 2006?  No YesPlease identify the firms and indicate how you became aware of them.
	<u> </u>
(b)	Do you expect new circular welded pipe suppliers to enter the U.S. market?
	☐ No ☐ YesPlease provide details.
<u>Suppli</u>	er qualification
	you require your suppliers to be or to become certified or qualified to sell circular welded your firm?
☐ No	Yes percent of value of purchases in 2011 Yesall purchases
describ	ase provide a general description of the certification or qualification process. Briefle the factors that you consider when qualifying a new supplier (e.g., quality of producity of supplier, etc.)
(c) Hov	v long does it take to qualify a new supplier?days
certify	e to certifySince 2006, have any domestic or foreign producers failed in their attempts or qualify their circular welded pipe with your firm or have any producers lost their ed status?
☐ No	YesPlease identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification.
	Supplie  (a) Do pipe to  No  (b) Ple describ reliabil  (c) How

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# PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-23. <u>Purchasing factors.</u>--For the factors listed below, please rate each in terms of its importance in your purchase decision for circular welded pipe.

	Very important	Somewhat important	Not important
Availability			
Delivery terms			
Delivery time			
Discounts offered			
Extension of credit			
Price			
Minimum qty requirements			
Packaging			
Product consistency			
Quality meets industry standards			
Quality exceeds industry standards			
Product range			
Reliability of supply			
Technical support/service			
U.S. transportation costs			
Other (specify):			

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# PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

2.			
3.			
Other factors or o	comments:		
	isions based on priceHov	v often does your firm pu	urchase the circular v
pipe that is offered	at the lowest price?	_	1
		v often does your firm pu  Sometimes	rchase the circular v

# PART III.-- MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-28. Changes in U.S. industry
----------------------------------

	(a)	Please identify and discuss any improvements/changes in the U.S. circular welded pipe industry since 2006 and explain the factors, including the order(s) under review, that were responsible for each improvement/change.
	(b)	Please discuss any improvements/changes that you anticipate in the future in the U.S.
	(0)	circular welded pipe industry. Identify the time period and causes for these improvements/changes.
III-29.	India, potentiactiviti which	of revocationWhat do you think will be the likely effects of any revocation of the rvailing and antidumping duty orders for imports of circular welded pipe from Brazil, Korea, Mexico, Taiwan, Thailand, and/or Turkey? As appropriate, please discuss any ial effects of revocation of the countervailing and antidumping duty orders on (1) the future ies of your firm and (2) the U.S. market as a whole. Please note the future time period to you are referring.  tivities of your firm:
	(2) En	tire U.S. market:

#### PART IV.-- PRODUCT COMPARISIONS

IV-1. <u>Country knowledge.</u>--Please indicate the countries of origin for circular welded pipe for which your firm has actual marketing/pricing knowledge.

United States	Brazil	India	Korea	Mexico	Taiwan	Thailand	Turkey
Other countri	es (specify						)

IV-2. <u>Interchangeability by country-pair</u>.--Is circular welded pipe produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products from a specified country-pair are *always* interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

0 = no familiarity with products from a specified country-pair

Country- pair	Brazil	India	Korea	Mexico	Taiwan	Thailand	Turkey	Other countries
United States								
Brazil	$\times$							
India	$\times$	$\times$						
Korea	$\times$	>>	$\geq <$					
Mexico	><	><	$\geq \leq$	>				
Taiwan	>	><	$\geq \leq$	><	>			
Thailand	><	><	><	><	><	>		
Turkey	><	><	><		><	><	><	
For any continterchange	untry-pair   eable, plea	producing ase explair	circular we	elded pipe rs that limi	that is sor t or preclud	metimes or r	never Igeable use	<b>:</b>

#### PART IV .-- PRODUCT COMPARISIONS -- Continued

IV-3. **Factors other than price.--**Are differences other than price (*i.e.*, quality, availability, transportation network, product range, technical support, *etc.*) between circular welded pipe produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N =such differences are *never* significant

0 = no familiarity with products from a specified country-pair

Country- pair	Brazil	India	Korea	Mexico	Taiwan	Thailand	Turkey	Other countries
United States								
Brazil	$\times$							
India		$\times$						
Korea		$\times$	>					
Mexico		$\times$	><	$\times$				
Taiwan	$\times$	$\times$	><	X	X			
Thailand		$\times$	><	$\times$	$\times$	$\times$		
Turkey	$\times$	$\times$	$\times$	X	X	$\times$	$\times$	
For any co factor in you advantage:	ur firm's p	urchases (	of circular v	welded pip	e, identify	or frequentl the country	y are a sign -pair and r	nificant eport the

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## PART IV.-- PRODUCT COMPARISIONS -- Continued

IV-4.	<u>Availability of merchandise</u> Are certain grades/types/sizes of circular welded pipe available from only a single source (domestic or foreign, including both subject and nonsubject countries)?
	☐ No ☐ YesPlease identify the source and the grade/type/size.
IV-5.	<u>Choice of product not based on price</u> If you purchased circular welded pipe from one source although a comparable product was available from another source at a lower price, please explain your reasons for doing so (please specify by country, including the United States and both subject and nonsubject foreign countries). Possibilities might include transaction characteristics such as length of time to fill orders, minimum order size, reliability of supply, etc.

#### PART IV .-- PRODUCT COMPARISIONS -- Continued

IV-6. <u>Factor country comparisons.</u>--For the factors listed below, please rate how circular welded pipe produced in each country you identified in your response to the first question in Part IV compares with circular welded pipe produced in each of the other countries you identified (including the United States and both subject and nonsubject foreign countries). *Please leave blank any country comparisons for which you have no familiarity.* 

	product from United States compared to product from Brazil			product from United States compared to product from India			product from United States compared to product from Korea		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price <sup>1</sup>									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs <sup>1</sup>									
Other (specify):									

<sup>&</sup>lt;sup>1</sup> A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

## PART IV.-- PRODUCT COMPARISIONS -- Continued

	product from United States compared to product from Mexico			product from United States compared to product from Taiwan			product from United States compared to product from Thailand		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price <sup>1</sup>									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs <sup>1</sup>									
Other (specify):									
		_							

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

## PART IV.-- PRODUCT COMPARISIONS -- Continued

	product from United States compared to product from Turkey			product from Brazil compared to product from India			product from Brazil compared to product from Korea		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price <sup>1</sup>									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs <sup>1</sup>									
Other (specify):									
		П		$\Box$					П

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

## PART IV.-- PRODUCT COMPARISIONS -- Continued

	product from Brazil compared to product from Mexico			product from Brazil compared to product from Taiwan			product from Brazil compared to product from Thailand		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price <sup>1</sup>									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs <sup>1</sup>									
Other (specify):									

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

## PART IV.-- PRODUCT COMPARISIONS -- Continued

	product from Brazil compared to product from Turkey			product from India compared to product from Korea			product from India compared to product from Mexico		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price <sup>1</sup>									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs <sup>1</sup>									
Other (specify):									
						П			

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

## PART IV.-- PRODUCT COMPARISIONS -- Continued

	product from India compared to product from Taiwan			product from India compared to product from Thailand			product from India compared to product from Turkey		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price <sup>1</sup>									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs <sup>1</sup>									
Other (specify):									
		П							

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

## PART IV.-- PRODUCT COMPARISIONS -- Continued

	product from Korea compared to product from Mexico			product from Korea compared to product from Taiwan			product from Korea compared to product from Thailand		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price <sup>1</sup>									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs <sup>1</sup>									
Other (specify):									

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

## PART IV.-- PRODUCT COMPARISIONS -- Continued

	product from Korea compared to product from Turkey			product from Mexico compared to product from Taiwan			product from Mexico compared to product from Thailand		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price <sup>1</sup>									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs <sup>1</sup>									
Other (specify):									
		П				П		П	

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

## PART IV.-- PRODUCT COMPARISIONS -- Continued

	product from Mexico compared to product from Turkey			product from Taiwan compared to product from Thailand			product from Taiwan compared to product from Turkey		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price <sup>1</sup>									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs <sup>1</sup>									
Other (specify):									
	_	_				_		$\overline{}$	_

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

## PART IV.-- PRODUCT COMPARISIONS -- Continued

	product from Thailand compared to product from Turkey			compared to product from			compared to product from		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price <sup>1</sup>									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs <sup>1</sup>									
Other (specify):									
					$\overline{\Box}$				

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

## PART IV.-- PRODUCT COMPARISIONS -- Continued

	compared to product from		compared to product from		compared to product from				
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price <sup>1</sup>									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs <sup>1</sup>									
Other (specify):									
		П		$  \Box $	П			П	П

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

## PART IV.-- PRODUCT COMPARISIONS -- Continued

IV-7.	Minimum qualityHow often does circular welded pipe from the following countries meet
	minimum quality specifications for your uses or your customers' uses?

Source	Always	Usually	Sometimes	Rarely or never	Don't know
United States					
Brazil					
India					
Korea					
Mexico					
Taiwan					
Thailand					
Turkey					

IV-8. <u>Changes in relative price</u>.—Please indicate how prices of circular welded pipe from the subject countries have changed relative to prices of U.S.-produced circular welded pipe since 2006.

	Increased	Decreased	No change	
Brazil				relative to U.S. prices
India				relative to U.S. prices
Korea				relative to U.S. prices
Mexico				relative to U.S. prices
Taiwan				relative to U.S. prices
Thailand				relative to U.S. prices
Turkey				relative to U.S. prices