## **U.S. PRODUCERS' QUESTIONNAIRE**

### CORROSION-RESISTANT CARBON STEEL FLAT PRODUCTS FROM GERMANY AND KOREA

#### This questionnaire must be received by the Commission by no later than AUGUST 15, 2012

#### See page 4 of the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its reviews of the countervailing duty order on corrosion-resistant carbon steel flat products from Korea and the antidumping duty orders on corrosion-resistant carbon steel flat products from Germany and Korea (Inv. Nos. 701-TA-350 and 731-TA-616 and 618 (Third Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)).

Name of fin	rm
Address	
	State Zip Code
World Wid	de Web address
	m produced corrosion-resistant carbon steel flat products ("corrosion-resistant steel") (as defined in on booklet) at any time since January 1, 2006?
<b>NO</b>	(Sign the certification below and promptly return only this page of the questionnaire to the Commission)
<b>YES</b>	(Read the instruction booklet carefully, complete all parts of the questionnaire, and return the entire questionnaire to the Commission so as to be received by the date indicated above)

## CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By means of this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this proceeding in any other import-injury proceedings or reviews conducted by the Commission on the same or similar merchandise.

I acknowledge that information submitted in this questionnaire response and throughout this proceeding may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of this proceeding or related proceedings for which this information is submitted, or in internal audits and proceedings relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name of Authorized Official	Title of Authorized Official	Date	
	Phone:		
Signature		E-mail address	
-	<i>Fax:</i>		

## PART I.—<u>GENERAL INFORMATION</u>

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a. <u>**OMB statistics.-**</u>-Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

hours dollars

- I-1b. <u>**OMB feedback.--**</u>We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.
- I-2. **Establishments covered.--**Provide the name and address of establishment(s) covered by this questionnaire (see page 3 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.
- I-3. **Position regarding continuation of orders.--**Do you support or oppose continuation of the antidumping and countervailing duty orders currently in place for corrosion-resistant steel from the following countries?

Germany	Support Support	Oppose	Take no position
Korea	Support Support	Oppose	Take no position

U.S. P	Producers' Questionnaire – CORI	ROSION-RESISTANT STEEL	Page 3
PART	TI <u>GENERAL INFORMATIO</u>	<u>DN</u> Continued	
I-4.	OwnershipIs your firm own	ed, in whole or in part, by any other fin	m?
	No YesList tl	ne following information.	
	Firm name	Address	Extent of ownership
I-5.	domestic or foreign, that are en	<u>/exporters</u> Does your firm have any gaged in importing corrosion-resistant that are engaged in exporting corrosio d States?	steel from Germany or
	No YesList tl	ne following information.	
	Firm name	Address	Affiliation
I-6.	domestic or foreign, that are en than Germany and Korea into t	orters/exportersDoes your firm hav gaged in importing corrosion-resistant he United States or that are engaged in ther than Germany and Korea to the Un	steel from countries other exporting corrosion-
	No YesList tl	ne following information.	
	Firm name and country	Address	Affiliation

# PART I.--GENERAL INFORMATION--Continued

I-7. **<u>Related producers</u>.--**Does your firm have any related firms, either domestic or foreign, that are engaged in the production of corrosion-resistant steel?

Firm name		Address	Affiliation
		on 1-4, 1-5, 1-6, or 1-7, does and so the particular set of the pa	
□ No	your opera character o your opera and/or supj documenta	cate which affiliation identified tions. Also, for each affiliation f your firm's operations, plea tions are, or will be, affected ply in terms of volume and/or tion demonstrating how and t are, or will be, affected.	on that affects, or will affect, se discuss how and to what e (e.g., coordination of produc price). Please provide relev
business pla	n. Does your compa	f this questionnaire we reques any or any related firm have a s, or analyze expected market	business plan or any interna

## PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Mary Messer (202-205-3193, mary.messer@usitc.gov). **Supply all data requested on a <u>calendar-year</u> basis, unless specified otherwise**.

II-1. <u>Contact information</u>.-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in part II.

Name	
Title	
Email	
Telephone	
Fax	

II-2. <u>Changes in operations</u>.--Please indicate whether your firm has experienced any of the following changes in relation to the production of corrosion-resistant steel since January 1, 2006. (*check as many as appropriate*) (*please supply details as to the time, nature, and* 

	significance of any such changes)
plant openings	
plant closings	
relocations	
expansions	
acquisitions	
consolidations	
prolonged shutdowns or production curtailments	
revised labor agreements	
other (e.g., technology)	

#### **Business Proprietary**

#### U.S. Producers' Questionnaire - CORROSION-RESISTANT STEEL

#### PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-3. <u>Anticipated changes in operations</u>.--Does your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of corrosion-resistant steel in the future?

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No
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Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, *along with relevant portions of business plans or other supporting documentation that address this issue*. Include in your response a specific projection of your firm's capacity to produce corrosion-resistant steel (in short tons) for 2012, 2013, and 2014.

Anticipated change	Facility name and location	Anticipated date of completion	Capacity to be added ("+") or reduced ("-") ( <i>Quantity</i> in short tons)	Reason(s) for anticipated change

For question II-4, if your response differs for particular orders, please indicate and explain the particular effect of revocation of specific orders.

II-4. **Anticipated changes in operations in the event the orders are revoked.--**Would your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of corrosion-resistant steel in the future if the countervailing duty order on corrosion-resistant steel from Korea and the antidumping duty orders on corrosion-resistant steel from Germany and Korea were to be revoked?

No No

Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, *along with relevant portions of business plans or other supporting documentation that address this issue*. Include in your response a specific projection of your firm's capacity to produce corrosion-resistant steel (in short tons) for 2012, 2013, and 2014.

Anticipated change	Facility name and location	Anticipated date of completion	(Quantity in	Reason(s) for anticipated change

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-5.	firm anticipate produci used in the production workers employed to p No—Complete line	ng in the future, other p of corrosion-resistant st roduce corrosion-resista s 1-5 and 9	esList the following information and report your
	in the tabulation	on below.	firm's combined production capacity and production of these products and corrosion- resistant steel in the periods indicated. Basis for allocation of capacity and
	<u>Product</u>	Period	<u>employment data (indicate if different)</u>

		(Qui	<i>antity</i> in short	tons)				
	Calendar year						January-June	
ltem	2006	2007	2008	2009	2010	2011	2011	2012
Overall plant capacity								
Production of subject corrosion- resistant steel: Subject electrolytic galvanized corrosion-resistant steel <sup>1</sup>								
Subject hot-dip galvanized corrosion resistant steel (including galvannealed)								
Other subject corrosion-resistant steel (e.g., aluminized, zinc aluminum, electrolytic coatings other than zinc) (specify )								
<b>Subtotal</b> , production of subject corrosion-resistant steel (see footnote 2)								
Production of nonsubject corrosion-resistant steel: Specifically excluded corrosion- resistant steel (see Instruction Booklet)								
Other nonsubject alloy and stainless steel corrosion-resistant steel (specify )								
Subtotal, production of nonsubject corrosion- resistant steel								
Total, production of corrosion- resistant steel								
<sup>1</sup> Please indicate for all time period coated with an organic Granocoat ZE <sup>2</sup> Data reported for production of s	coating.	· · ·			-	•		

# PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-6.	<u><b>Constraints on production</b></u> Please describe the constraint(s) that set the limit(s) on your production capacity.				
II-7.	<b><u>Production shifting</u></b> Is your firm able to switch production between corrosion-resistant steel and other products in response to a relative change in the price of corrosion-resistant steel vis-a-vis the price of other products, using the same equipment and/or labor?				
	No YesPlease identify the other products, the approximate time and cost involved in switching, and the minimum relative price change required for your firm to switch production to or from corrosion-resistant steel.				

## PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-8. <u>**Trade data.--**Report your firm's production capacity, production, shipments, inventories, and employment related to the production of corrosion-resistant steel in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.)</u>

			Calen	dar year			Janua	ry-June
Item	2006	2007	2008	2009	2010	2011	2011	2012
Average production capacity <sup>1</sup> (quantity) (A)								
Beginning-of-period inventories (quantity) (B)								
Production (quantity) (C)								
U.S. shipments: Commercial shipments: quantity (D)								
value (E)								
Internal consumption: <sup>2</sup> quantity (F)								
value (G)								
Transfers to related firms: <sup>2</sup> quantity (H)								
value (I)								
Export shipments: <sup>3</sup> quantity (J)								
value (K)								
End-of-period inventories (quantity) (L)								
Channels of distribution: U.S. shipments to automotive end users ( <i>quantity</i> ) (M)								
U.S. shipments to construction end users ( <i>quantity</i> ) (N)								
U.S. shipments to other end users ( <i>quantity</i> ) specify (O)								
U.S. shipments to steel service centers and distributors ( <i>quantity</i> ) (P)								
Employment data: Average number of PRWs (number) (Q)								
Hours worked by PRWs (1,000 hours) (R)								
Wages paid to PRWs (value) (S)								
<sup>1</sup> The production capacity (see def weeks per year. Please describe reported capacity (use additional page	e the meth	nodology us	booklet) re sed to calcu	ported is ba llate produc	sed on ope tion capacit	rating y, and expla	hours per ain any cha	week, inges in

<sup>2</sup> Internal consumption and transfers to related firms should be valued at fair market value. In the event that you use a different basis for valuing these transactions, please specify that basis (*e.g.*, cost, cost plus, *etc.*) and provide value data using that basis for each of the periods noted above:

<sup>3</sup> Identify your principal export markets:

#### PART II.--TRADE AND RELATED INFORMATION--Continued

#### II-9. Reconciliation of trade data.--

(a) Please note that the quantities reported in question II-8 should reconcile as follows in each period (*i.e.*, in each column):

Reconciliation		
B + C - D - F - H - J = L	Do these data reconcile?  Yes explain	NoPlease
D + F + H = M + N + O + P	Do these data reconcile?  Yes explain	NoPlease

(b) Please note that the quantities reported for end-of-period inventories should equal the beginning-of-period inventories reported in the subsequent calendar year (*i.e.*, line L of year 2006 should equal line B of year 2007). Do these data reconcile for each adjacent calendar year?

Yes.	NoPlease explain.
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II-10. **Transfers to related firms.**--If you reported transfers to related firms in question II-8, please indicate the nature of the relationship between your firm and the related firms (*e.g.*, joint venture, wholly owned subsidiary), whether the transfers were priced at market value or by a non-market formula, whether your firm retained marketing rights to all transfers, and whether the related firms also processed inputs from sources other than your firm.

## PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-11. **Purchases.--**Other than direct imports, has your firm otherwise purchased corrosion-resistant steel since January 1, 2006? (See definitions in the instruction booklet.)

Yes-- Please indicate the reasons for your purchases (if your reasons differ by source, please elaborate) and report the quantity and value of such purchases below for the specified periods

Reasons:

No

	(Quan	tity in sho	rt tons, va	lue <i>in</i> \$1,0	000)			
			Calend	lar year			Janua	ry-June
ltem	2006	2007	2008	2009	2010	2011	2011	2012
PURCHASES FROM U.S. IMPORTERS <sup>1</sup> OF CORROSION- RESISTANT STEEL FROM.— <b>GERMANY</b> : quantity								
value								
KOREA: quantity								
value								
All other countries: quantity								
value								
PURCHASES FROM DOMESTIC PRODUCERS: <sup>2</sup> quantity								
value								
PURCHASES FROM OTHER SOURCES: quantity								
value								
<sup>1</sup> Please list the name of the implease identify the source for each <sup>2</sup> Please list the name of the do	isted supp	lier.					s differ by	source,

II-12. <u>**Toll production.--**</u>Since January 1, 2006, has your firm been involved in a toll agreement (see definition in the instruction booklet) regarding the production of corrosion-resistant steel?

🗌 No

Yes--Name firm(s): \_\_\_\_\_\_.

II-13. ]	<b><u>FTZ</u></b> Does your	firm produce	corrosion-resistant	steel in a	foreign trade	zone (FTZ)?
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🗌 No

Yes--Identify FTZ(s):

## PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-14. **Direct imports.--**Since January 1, 2006, has your firm imported corrosion-resistant steel?

🗌 No

Yes--<u>COMPLETE AND RETURN A U.S. IMPORTERS'</u> <u>QUESTIONNAIRE</u>

# For questions II-15 and II-16, if your response differs for particular orders, please indicate and explain the particular effect of imposition and/or revocation of specific orders.

II-15. <u>Effect of order</u>.--Describe the significance of the existing countervailing duty order on corrosion-resistant steel from Korea and the antidumping duty orders on corrosion-resistant steel from Germany and Korea in terms of their effect on your firm's production capacity, production, U.S. shipments, inventories, purchases, employment, revenues, costs, profits, cash flow, capital expenditures, research and development expenditures, and asset values. You may wish to compare your firm's operations before and after the imposition of the orders.

- II-16. Likely effect of revocation of order.--Would your firm anticipate any changes in its production capacity, production, U.S. shipments, inventories, purchases, employment, revenues, costs, profits, cash flow, capital expenditures, research and development expenditures, or asset values relating to the production of corrosion-resistant steel in the future if the countervailing duty order on corrosion-resistant steel from Korea and the antidumping duty orders on corrosion-resistant steel from Germany and Korea were to be revoked?
  - No No
- Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation for any trends or projections you may provide.

## PART III.--FINANCIAL INFORMATION

Address questions on this part of the questionnaire to David Boyland (202-708-4725, David.Boyland@usitc.gov).

III-1. <u>Contact information</u>.-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in part III.

Name	
Title	
Email	
Telephone	
Fax	

III-2. Accounting system.--Briefly describe your financial accounting system.

- B.1. Describe the lowest level of operations (e.g., plant, division, company-wide) for which financial statements are prepared that include corrosion-resistant steel:
  - 2. Does your firm prepare profit/loss statements for corrosion-resistant steel?
  - 3. How often did your firm (or parent company) prepare financial statements (including annual reports, 10Ks)? Please check relevant items below.

Audited,	unaudited,	annual reports,	🗌 10Ks, 🗌 10 Qs,	

Monthly, quarterly, semi-annually, annually
Accounting basis: GAAP, cash, tax, or other comprehensive basis of accounting (specify)

Note: The Commission may request that your company submit copies of its financial statements, including internal profit-and-loss statements for the division or product group that includes corrosion-resistant steel, as well as those statements and worksheets used to compile data for your firm's questionnaire response.

- III-3. <u>Cost accounting system</u>.--Briefly describe your cost accounting system (*e.g.*, standard cost, job order cost, *etc.*).
- III-4. <u>Allocation basis</u>.--Briefly describe your allocation basis, if any, for COGS, SG&A, and interest expense and other income and expenses.

## PART III.--<u>FINANCIAL INFORMATION</u>--Continued

III-5. <u>Other products</u>.--Please list any other products you produced in the facilities in which you produced corrosion-resistant steel, and provide the share of net sales accounted for by these other products in your most recent fiscal year:

Products	Share of s	ales
		%
	(	%
		%
	(	%
		%
production of corrosion-resistant sto		
	e space provided below, identify the inputs eel that your firm purchases from related p	
Input	Related party	
<u>parties</u> should be eliminated from the costs reported in question III-10 should associated profit component). Reas	<u>All intercompany profit on inputs purcha</u> he costs reported to the Commission in que ould only reflect the related party's cost ar sonable methods for determining and elimited from related parties are acceptable.	estion III-10 ( nd not include
Has your firm complied with the Co inputs purchased from related partic	ommission's instructions regarding costs a es?	associated wit
Yes NoPlease con	tact David Boyland (202-708-4725,	

David.Boyland@usitc.gov).

## PART III.--<u>FINANCIAL INFORMATION</u>--Continued

#### III-9. Nonrecurring items (charges and gains) included in reported corrosion-resistant steel

**financial results**.--For each annual and interim period for which financial results are reported in question III-10, please specify all material (significant) nonrecurring items (charges and gains) in the schedule below, the specific table III-10 line item where the nonrecurring items are included, a brief description of the relevant nonrecurring items, and the associated values (*in \$1,000*), as reflected in table III-10; i.e., if an aggregate nonrecurring item has been allocated to table III-10, only the allocated value amount included in table III-10 should be reported in the schedule below. Note: The Commission's objective here is to gather information only on material (significant) nonrecurring items which impacted the reported corrosion-resistant steel financial results in table III-10.

	Fiscal years ended							ry-June
							2011	2012
<b>Nonrecurring item:</b> In this column please provide a brief description of each nonrecurring item and indicate the specific table III-10 line item where the nonrecurring item is included.			n these colur rted in table		report the an	nount ( <i>in \$1,</i>	000) of the r	elevant
1.								
2.								
3.								
4.								
5.								
6.								
7.								

## PART III.--<u>FINANCIAL INFORMATION</u>--Continued

III-10. Operations on corrosion-resistant steel.--Report the revenue and related cost information requested below on the corrosion-resistant steel operations of your U.S. establishment(s).<sup>1</sup> Do <u>not report resales</u> of products. Note that <u>internal consumption and transfers to related firms must be valued at fair market value and purchases from related firms must be at cost</u>.<sup>2</sup> Provide data for your six most recently completed fiscal years in chronological order from left to right, and for the specified interim periods. If your firm was involved in tolling operations (either as the toller or as the tollee), please contact David Boyland at (202) 708-4725 before completing this section of the questionnaire.

	Quantity (in short tons) and value (in \$1,000)								
	Fiscal years ended								
Item									
Net sales quantities: <sup>3</sup> Commercial sales ("CS")									
Internal consumption ("IC")									
Transfers to related firms ("Transfers")									
Total net sales quantities									
Net sales values: <sup>3</sup> Commercial sales									
Internal consumption									
Transfers to related firms									
Total net sales values									
Cost of goods sold (COGS): <sup>4</sup> Raw materials									
Direct labor									
Other factory costs									
Total COGS									
Gross profit or (loss)									
Selling, general, and administrative (SG&A) expenses: Selling expenses									
General and administrative expenses									
Total SG&A expenses									
Operating income (loss)									
Other income and expenses: Interest expense									
All other expense items									
All other income items									
All other income or expenses, net									
Net income or (loss) before income taxes									
Depreciation/amortization included above									

#### PART III.--FINANCIAL INFORMATION--Continued

#### III-10. Operations on corrosion-resistant steel.--Continued

	Quantity (in short tons) and value (in \$1,000)					
Item	January-June 2011	January-June 2012				
Net sales quantities: <sup>3</sup>						
Commercial sales						
Internal consumption						
Transfers to related firms						
Total net sales quantities						
Net sales values: <sup>3</sup> Commercial sales						
Internal consumption						
Transfers to related firms						
Total net sales values						
Cost of goods sold (COGS): <sup>4</sup> Raw materials						
Direct labor						
Other factory costs						
Total COGS						
Gross profit or (loss)						
Selling, general, and administrative (SG&A) expenses: Selling expenses						
General and administrative expenses						
Total SG&A expenses						
Operating income (loss)						
Other income and expenses: Interest expense						
All other expense items						
All other income items						
All other income or expenses, net						
Net income or (loss) before income taxes						
Depreciation/amortization included above						
<sup>1</sup> Include only sales (whether domestic or export) and cos	ts related to your U.S. manufacturing	operations				

 <sup>1</sup> Include only sales (whether <u>domestic or export</u>) and costs related to your <u>U.S. manufacturing operations</u>.
 <sup>2</sup> Please <u>eliminate any profits or (losses) on inputs from related firms</u> pursuant question III-8.
 <sup>3</sup> Less discounts, returns, allowances, and prepaid freight. The quantities and values should approximate the corresponding shipment quantities and values reported in Part II of this questionnaire.

<sup>4</sup> COGS should include costs associated with CS, IC, and Transfers, as well as export shipments in question II-8.

## PART III.--FINANCIAL INFORMATION--Continued

III-11. Asset values.--Report the total assets (i.e., both current and long-term assets) associated with the production, warehousing, and sale of corrosion-resistant steel. If your firm does not maintain some or all of the specific asset information necessary to calculate total assets for corrosionresistant steel in the normal course of business, please estimate this information based upon a method (such as production, sales, or costs) that is consistent with your cost allocations in the previous question. Provide data as of the end of your six most recently completed fiscal years in chronological order from left to right.

Note: Total assets should reflect <u>net assets</u> after any accumulated depreciation and allowances deducted. Total assets should be allocated to the subject products if these assets are also related to other products. Please provide a brief explanation if there are any substantial changes in total asset value during the period; e.g., due to asset write-offs, revaluation, and major purchases.

Value ( <i>in \$1,000</i> )								
	Fiscal years ended							
ltem								
Total assets (net)								

III-12. Capital expenditures and research and development expenses.--Report your firm's capital expenditures and research and development expenses on corrosion-resistant steel. Provide data for your six most recently completed fiscal years in chronological order from left to right, and for the specified interim periods.

Value ( <i>in \$1,000</i> )								
		Fiscal years ended January-J					y-June	
Item							2011	2012
Capital expenditures								
Research and development expenses								

III-13. Data consistency and reconciliation.--Please indicate whether your financial data for questions III-10, 11, and 12 are based on a calendar year or your fiscal year:

🗌 Calendar ye	ar	
Fiscal year	(specify	)

Please note the quantities and values reported in question III-10 should reconcile with the data reported in question II-8 (including export shipments) as long as they are reported on the same calendar year basis.

Do these data in question III-10 reconcile with data in question II-8?

Yes No--Please explain

## PART IV.--PRICING AND MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Samantha Day (202-205-2088, Samantha.Day@usitc.gov)

<u>**Contact information.**</u>-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in part IV.

Name	
Title	
Email	
Telephone	
Fax	

## PRICE DATA

- IV-1. This question requests quarterly quantity and value data, f.o.b. your U.S. point of shipment, for your commercial shipments to unrelated U.S. customers since 2006 of the following products produced by your firm.
  - <u>Product 1</u>.--Hot-dipped galvanized carbon steel sheet, in coils, ASTM A-653, DQSK, minimum spangle, G-40 to G-60 coating weight (Z120 to Z180 in metric coating weight), 40" to 70" in width, 0.018" to under 0.020" in thickness.
  - <u>Product 2</u>.--Hot-dipped galvanized carbon steel sheet, in coils, ASTM A-653, Structural Quality, Grade 80, <G60, regular or minimum spangle, not annealed, 40" to 70" in width, 0.018" to under 0.020" in thickness.
  - <u>Product 3</u>.--Electrolytically zinc coated carbon steel sheet, in coils, ASTM A-879, 50-90 grams/square meter per side coating, without organic coating, forming steel, 40" to under 60" in width, 0.022" to under 0.044" in thickness.
  - <u>Product 4</u>.--Hot-dipped galvanized carbon steel sheet, in coils, bake hardenable, 43" to 73" in width, 0.0232" to 0.0591" in thickness, coating weight 50G to 70G (Z100 to Z140 in metric coating weight).

Please note that total dollar values should be f.o.b., U.S. point of shipment and should not include U.S.-inland transportation costs. Total dollar values should reflect the *final net* amount paid to you (i.e., should be net of all deductions for discounts or rebates). See instruction booklet.

# PART IV.--PRICING AND MARKET FACTORS--Continued

IV-1. <u>Pricing data</u>.--Report below the quarterly price data<sup>1</sup> for pricing products<sup>2</sup> produced and sold by your firm through contract sales. **Please note that value is requested in ACTUAL DOLLARS not \$1,000s dollars.** 

			Contract S					
			short tons,		1			
	Produ		Produ	1	Prod		Prod	
Period of shipment	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2006:								
January-March April-June								
July-September								
October-December								
2007:								
January-March								
April-June								
July-September								
October-December								
2008:								
January-March								
April-June								
July-September								
October-December								
2009:								
January-March								
April-June								
July-September								
October-December								
2010:								
January-March								
April-June								
July-September								
October-December								
2011:								
January-March								
April-June								
July-September								
October-December								
2012:								
January-March								
April-June	<u> </u>		<b> </b>					
<sup>1</sup> Net values ( <i>i.e.</i> , grost returned goods), f.o.b. you	s sales value	s less all d	liscounts, allo	owances, i	rebates, pre	paid freight	, and the va	lue of
<sup>2</sup> Pricing product defini	tions are pro	vided on th	ne first page (	of Part IV.				
			ie met page (					
NoteIf your product does provide a description of you								product,
Product 1:	-					-	-	
Product 2:								
Product 3:								
Product 4								

# PART IV.--PRICING AND MARKET FACTORS--Continued

IV-1. <u>Pricing data</u>.-- Report below the quarterly price data<sup>1</sup> for pricing products<sup>2</sup> produced and sold by your firm through non-contract sales. Please note that value is requested in ACTUAL DOLLARS not \$1,000s dollars.

			n-contract		dollars)			
(Quantity in short tons, value in dollars)           Product 1         Product 2         Product 3         Product 4								
Period of shipment	Quantity	Value			Quantity Value		Quantity	Value
2006:	Quantity	Tuluo	Quantity	Talue	Quantity	Talao	Quantity	, and
January-March								
April-June							1	
July-September								
October-December								
2007:								
January-March								
April-June								
July-September								
October-December								
2008:								
January-March								
April-June								
July-September								
October-December								
2009:								
January-March								
April-June								
July-September October-December								
2010:								
January-March								
April-June								
July-September								
October-December								
2011:								
January-March								
April-June							1	
July-September							1	
October-December	1							
2012:	1							
January-March								
April-June								
<sup>1</sup> Net values ( <i>i.e.</i> , gros				wances, I	rebates, prep	baid freight	t, and the val	ue of
returned goods), f.o.b. you								
<sup>2</sup> Pricing product defin	intions are prov	vided on th	he first page o	or Part IV.				
NoteIf your product does	s not exactly r	neet the n	roduct specifi	cations h	ut is competi	tive with th	e specified r	oroduct
provide a description of yo								
	•					•	0	
Product 1:								
Product 2:								
Product 3:								
Product 4:								

## PART IV.--PRICING AND MARKET FACTORS--Continued

IV-2. **Price setting.--** How does your firm determine the prices that it charges for sales of corrosion-resistant steel (*check all that apply*)? If your firm issues price lists, please submit sample pages of a recent list.

Customer type	Transaction by transaction	Contracts	Set price lists	Other	If other, describe
Automotive end user					
Construction end user					
Other end user (specify:)					
Steel service centers and distributors					

# IV-3. <u>**Discount policy.--**</u> Please indicate and describe your firm's discount policies (*check all that apply*).

Customer type	Quantity discounts	Annual total volume discounts	No discount policy	Other	If other, describe
Automotive end user					
Construction end user					
Other end user (specify:)					
Steel service centers and distributors					

#### IV-4. Pricing terms for corrosion-resistant steel.--

(a) What are your firm's typical sales terms for its U.S.-produced corrosion-resistant steel?

Customer type	Net 30 days	Net 60 days	2/10 net 30 days	Other (specify)
Automotive end user				
Construction end user				
Other end user (specify:)				
Steel service centers and distributors				

(b) On what basis are your prices of domestic corrosion-resistant steel usually quoted (*check delivered or f.o.b for each applicable end use*)?

Customer type	Delivered	F.o.b.	If f.o.b., specify point
Automotive end user			
Construction end user			
Other end user (specify:)			
Steel service centers and distributors			

# PART IV.--PRICING AND MARKET FACTORS--Continued

IV-5.	Financing Does your firm offer financing to customers located in the United States?						
	No Yes—Please desc	cribe.					
IV-6.	<u><b>Contract versus spot</b></u> Approximately what corrosion-resistant steel in 2011 was on a (1) basis, and (3) spot sales basis?		contra	act basis, (2	?) shor	t-term co	
	Type of sale	Automot end use	tive	re of 2011 Construc end use	tion	<u>to</u> Other	<u>:</u> -
	<b>Long-term contracts</b> (multiple deliveries for more than 12 months)		%		%		%
	<b>Short-term contracts</b> (multiple deliveries up to and including 12 months)		%		%		%
	Spot sales (for a single delivery)		%		%		%
	Total	100	%	100	%	100	%

IV-7. <u>Contract length</u>.-- Please specify the share of your firm's 2011 sales that fall within each specified category.

	Cont				
0 to 3 months	4 to 6 months	7 to 12 months	Longer than one year	Non-contract sales	Total
%	%	%	%	%	100 %

## PART IV.--PRICING AND MARKET FACTORS--Continued

IV-8. <u>Contract provisions</u>.-- Please fill out the table with respect to provisions of your typical sales contracts for corrosion-resistant steel (or check "not applicable" if your firm does not sell on a long term and/or short term contract basis).

Typical sales contract provisions	ltem	Short term contracts (multiple deliveries up to and including 12 months)	Long term contracts (multiple deliveries for more than 12 months)
Average contract duration	Number of days		
Price renegotiation (during the	Yes		
contract period)	No		
	Quantity		
Fixed quantity and/or price	Price		
	Both		
Most or release provision	Yes		
Meet or release provision	No		
Not applicable			

- IV-9. <u>Surcharges.</u>-- If you sell corrosion-resistant steel on a long-term contract basis, were there any provisions for price changes or surcharges during the pendency of the contract?
  - No
    ☐ Yes-- Please identify the indices used to determine the amounts of the surcharge or price change, the amounts of the surcharge or price change, the period of time during which it was effective, and the reason for the surcharge or price increase.
- IV-10. <u>Lead times</u>.--What is the average lead time between a customer's order and the date of delivery for your firm's sales of your U.S.-produced corrosion-resistant steel?

<u>Source</u>	<u>Share of</u> 2011 sales	<u>Lead time (days)</u>
From inventory	%	
Produced to order	%	
Total	100 %	

# PART IV.--PRICING AND MARKET FACTORS--Continued

IV-11.	<u>Just-in-time inventory</u> Does your firm offer just-in-time or similar inventory services for corrosion-resistant steel customers located in the United States?								
		🗌 No	Yes—Please describe.						
IV-12.	<u>Shippi</u>	ng informatio	<u>n</u>						
	(a)		ted for by U.S. inland transpo			cost of corrosion-resistant steel			
	(b)		y arranges the transportation	•	istome	rs' locations?			
	(c)		pproximate percentage of you following distances from you						
		Distance f	rom production facility	Share					
		Within 100	miles		%				
		101 to 1,00	0 miles		%				
		Over 1,000	miles		%				
			Total	100	%				
IV 13	Coogr	anhical chinm	ents What is the geographic	o morkot (	oroo in	- the United States served by			

IV-13. <u>Geographical shipments</u>.-- What is the geographic market area in the United States served by your firm's corrosion-resistant steel? (check all that apply)

Geographic area	if applicable
Northeast.–CT, ME, MA, NH, NJ, NY, PA, RI, and VT.	
Midwest.–IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI.	
SoutheastAL, DE, DC, FL, GA, KY, MD, MS, NC, SC, TN, VA, and WV.	
Central SouthwestAR, LA, OK, and TX.	
Mountains.–AZ, CO, ID, MT, NV, NM, UT, and WY.	
Pacific CoastCA, OR, and WA.	
<b>Other</b> .–All other markets in the United States not previously listed, including AK, HI, PR, and VI, among others.	

#### PART IV.--<u>PRICING AND MARKET FACTORS</u>--Continued

IV-14. <u>End uses</u>.--List the three most common end uses of the corrosion-resistant steel that you manufacture. For each end-use product, what percentage of the <u>total cost</u> is accounted for by corrosion-resistant steel and other inputs?

	Share of total cos accoun		
End use product	Corrosion-resistant steel (percent)	Other inputs (percent)	Total
	%	%	100%
	%	%	100%
	%	%	100%

IV-15. <u>Changes in end uses</u>.--Have there been any changes in the end uses of corrosion-resistant steel since 2006? Do you anticipate any future changes?

Changes in end uses	No	Yes	Explain
Changes since 2006			
Anticipated changes			

- IV-16. <u>Substitutes</u>.-- Can other products be substituted for corrosion-resistant steel?
  - No

Yes--Please fill out the table.

		End use in which this	Have changes in the prices of this substitute affected the price for corrosio resistant steel?				
	Substitute			Yes	Explanation		
1.							
2.							
3.							

#### PART IV.--PRICING AND MARKET FACTORS--Continued

IV-17. <u>Changes in substitutes</u>.-- Have there been any changes in the number or types of products that can be substituted for corrosion-resistant steel since 2006? Do you anticipate any future changes?

Changes in substitutes	No	Yes	Explain
Changes since 2006			
Anticipated changes			

#### IV-18. Raw materials.--

No

(a) To what extent have changes in the prices of raw materials affected your firm's selling prices for corrosion-resistant steel since 2006?

(b) Do you anticipate changes in your raw material costs in the foreseeable future?

🗌 No

Yes--Please explain and identify the time period(s) and factor(s) involved.

- IV-19. <u>Changes in factors affecting supply</u>.--Have any changes occurred in any other factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of U.S.-produced corrosion-resistant steel in the U.S. market since 2006?
  - Yes--Please note the time period(s) of any such changes, the factors(s) involved, and the impact such changes had on your shipment volumes and prices.

Page 29

# PART IV.--PRICING AND MARKET FACTORS--Continued

IV-20.	<u>Supply constraints</u> Has your firm refused, declined, or been unable to supply corrosion- resistant steel since January 1, 2006 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, been unable to meet timely shipment commitments, etc.)?
	No Yes Please identify the time frame in which this occurred, the specific products involved, and the circumstances in which you were not able to supply the products.
IV-21.	Availability of supply (U.Sproduced)
	(a) Do you anticipate any changes in terms of the availability of U.Sproduced corrosion-resistant steel in the U.S. market in the future?
	Increase No change Decrease
	(b) If you anticipate changes in supply, please explain.
IV-22.	<u>Availability of supply (nonsubject)</u> Has the availability of <u>NONSUBJECT</u> corrosion-resistant steel ( <i>i.e.</i> , corrosion-resistant steel imported from countries other than Germany and Korea) changed since 2006?
	No YesPlease explain.

## PART IV.--PRICING AND MARKET FACTORS--Continued

IV-23. <u>Export constraints</u>.--Describe how easily your firm can shift its sales of corrosion-resistant steel between the U.S. market and alternative country markets. In your discussion, please describe any contracts, other sales arrangements, or other constraints that would prevent or retard your firm from shifting corrosion-resistant steel between the U.S. and alternative country markets within a 12-month period.

IV-24. **Product changes.--** Have there been any significant changes in the product range, product mix, or marketing of corrosion-resistant steel since 2006? Do you anticipate any future changes?

Changes in product range, product mix, or marketing	No	Yes	Explain
Changes since 2006			
Anticipated changes			

IV-25. Demand trends.-- Indicate how demand within the United States and outside of the United States (if known) for corrosion-resistant steel has changed since January 1, 2006, and how you anticipate demand will change in the future (through 2014). Describe the principal factors that have affected, and that you anticipate will affect, these changes in demand. Please also provide reasons why you think these factors will affect demand in the future.

Market	Increase	No change	Decrease	Fluctuate	Factors/Reasons
			Dema	and since 20	006
Within the United States					
Outside the United States					
			Anticipat	ed future de	emand
Within the United States					
Outside the United States					

#### PART IV.--PRICING AND MARKET FACTORS--Continued

#### IV-26. Conditions of competition.--

No

a) Is the corrosion-resistant steel market subject to business cycles or conditions of competition (including seasonal business) distinctive to corrosion-resistant steel?
No (skip to question IV-27.) Yes-- Please describe and then answer part (b).
(b) If yes, have there been any changes in the business cycles or conditions of competition for corrosion-resistant steel since January 1, 2006?
No Yes-- Please describe.
IV-27. Price comparisons,---Please compare market prices of corrosion-resistant steel in U.S. and non-

V-27. <u>Price comparisons</u>.--Please compare market prices of corrosion-resistant steel in U.S. and non-U.S. markets, if known. Provide specific information as to time periods and regions for any price comparisons.

- IV-28. <u>Market studies and business plans</u>.--Please provide as a separate attachment to this request any business plans or internal documents from your firm, and studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss corrosion-resistant steel supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including Germany and Korea, and (3) the world as a whole. Of particular interest is such data from 2006 to the present and forecasts for the future.
- IV-29. **Barriers to trade.--**Are your exports of corrosion-resistant steel subject to any tariff or non-tariff barriers to trade in other countries?

Yes--Please list the countries and describe any such barriers and any significant changes in such barriers that have occurred since 2006, or that are expected to occur in the future.

## PART IV.--PRICING AND MARKET FACTORS--Continued

IV-30. <u>Interchangeability</u>.--Is corrosion-resistant steel produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = no familiarity with products from a specified country-pair

Country-pair	Germany	Korea	Other countries
United States			
Germany			
Korea			
	producing corrosion-resis ase explain the factors th		

#### PART IV.--PRICING AND MARKET FACTORS--Continued

IV-31. Factors other than price.--Are differences other than price (*i.e.*, quality, availability,

transportation network, product range, technical support, *etc.*) between corrosion-resistant steel produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate A, F, S, N, or 0 in the table below:

- A = such differences are *always* significant
- F = such differences are *frequently* significant
- S = such differences are *sometimes* significant
- N = such differences are *never* significant

0 = no familiarity with products from a specified country-pair

Country-pair	Germany	Korea	Other countries
United States			
Germany			
Korea			
factor in your firm's s	for which factors other th ales of corrosion-resistar vantages imparted by suc	nt steel, identify the coun	