U.S. PURCHASERS' QUESTIONNAIRE

DRAWN STAINLESS STEEL SINKS FROM CHINA

This questionnaire must be received by the Commission by no later than December 31, 2012

See page 4 of the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing and antidumping duty investigations concerning drawn stainless steel sinks from China (Investigation Nos. 701-TA-489 and 731-TA-1201 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from James Fetzer (202-708-5403, james.fetzer@usitc.gov).

Addrocc					
			<i>T</i> ' C 1		
	***		Zip Code		
World Wide	Web address				
	purchased drawn stainless breign) at any time since Ja		n the instruction	booklet) from <u>any</u> source	
□NO	(Sign the certification below	and promptly return only	this page of the qu	estionnaire to the Commission)	
☐ YES	(Read the instruction bookle questionnaire to the Commis				
		se.			
mmission, its employe iintaining the records o oceedings relating to the	es, and contract personne of this proceeding or relate	questionnaire responsel who are acting in the defendance of the Commission	e capacity of Co h this informati	ut this proceeding may be use ommission employees, for devel on is submitted, or in internal au S.C. Appendix 3. I understand	oping oudits an
mmission, its employe iintaining the records o oceedings relating to the	es, and contract personne of this proceeding or relate ne programs and operatio gn non-disclosure agreem	questionnaire responsel who are acting in the defendance of the Commission	e capacity of Co h this informati	ommission employees, for devel on is submitted, or in internal at	lucted l d by th oping o udits an
mmission, its employe intaining the records of ceedings relating to the tract personnel will signs.	es, and contract personne of this proceeding or relate ne programs and operatio gn non-disclosure agreem	questionnaire responsel who are acting in the defending of the Commission ents.	e capacity of Co h this informati	ommission employees, for devel on is submitted, or in internal at S.C. Appendix 3. I understand	lucted l d by th oping o udits an
mmission, its employe intaining the records of ceedings relating to the tract personnel will signs.	es, and contract personne of this proceeding or relate ne programs and operatio gn non-disclosure agreem rial Title of Au	questionnaire responsel who are acting in the defending of the Commission ents.	e capacity of Co h this informati	ommission employees, for devel on is submitted, or in internal at S.C. Appendix 3. I understand	lucted l d by th oping o udits an

PART I.—GENERAL INFORMATION

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

preparing the reply to	this questionnaire and completing	the form.	
		hours	dollar
questionnaire in gene	e are interested in any comments your alor the clarity of specific question to the above address.		
questionnaire (see pag	redProvide the name and address ge 3 of the instruction booklet for ree specify the stock exchange and tra	eporting guidelines).	
OwnershipIs your	firm owned, in whole or in part, by	any other firm?	
□ No □ Y	esList the following information.		
Firm name	<u>Address</u>		Extent of ownership
domestic or foreign, v	mporters/exportersDoes your five thich are engaged in importing draw which are engaged in exporting draw	wn stainless steel sink	s from China in
□ No □ Y	esList the following information.		
Firm name	Address	<u>Affiliat</u>	ion
			_

PART I.--GENERAL INFORMATION--Continued

Address	<u>Affiliation</u>
	ms, either domestic or fore
Collowing information.	
Address	Affiliation
ı	irm have any related firm have any related firm drawn stainless steel sink following information. Address

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

<u>Contact information</u>.-- Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name	
Title	
Email	
Telephone	
Fax	

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

II-1. <u>Purchases.</u>--Report, as indicated below, your firm's purchases (either directly or through a sales agent or broker) of drawn stainless steel sinks. Report based on delivery date, not order date.

agent or broker) of drawn stainless stee Quantity (value (<i>in \$1,000</i>)	-	
Item	2009	2010	2011	JanSept. 2012
Purchases of <u>all</u> drawn stainless steel sinks produced in The United States: Quantity				
Value				
China: Quantity				
Value				
All other countries: ¹ Quantity				
Value				
Purchases of drawn top mount/drop-in stainless steel sinks produced in The United States: Quantity				
Value			-	
China: Quantity				
Value				
All other countries: ¹ Quantity				
Value				
Purchases of drawn <u>undermount</u> stainless steel sinks produced in The United States: Quantity				
Value				
China: Quantity				
Value				
All other countries: ¹ Quantity				
Value				
Purchases of drawn <u>dualmount</u> stainless steel sinks produced in The United States: Quantity				
Value				
China: Quantity				
Value				
All other countries: ¹ Quantity				
Value				
¹ Please identify these countries:				

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

II-2.	<u>Changes in purchasing patterns.</u> —Please indicate how the relative levels of your firm's
	purchases of drawn stainless steel sinks from different sources have changed in the last three
	years.

	Source of purchases	Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend
	United States						
	China						
	Mexico						
	All other countries						
П-:			ne country o				wn stainless steel sinks fro

II-4. **Supplier identification.**--Please list your firm's **FIVE** largest suppliers for drawn stainless steel sinks since 2009. Also, provide the share of the quantity of your firm's total purchases of drawn stainless steel sinks that each of these suppliers accounted for in 2011.

No.	Supplier's name	City and state	Share of quantity of 2011 purchases
1			%
2			%
3			%
4			%
5			%

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-1.	<u>Firm type.</u> Which of the following best describes your firm as a purchaser of drawn stainless steel sinks (check all that apply)?
	☐ Mass merchandise retailer ("big box") ☐ Fabricator ☐ Wholesale distributor ☐ Other (Describe:)
III-2.	<u>Competition for sales.</u> If you are a <u>distributor</u> or <u>reseller</u> of drawn stainless steel sinks, do you compete for sales to your customers with the manufacturers or importers from which you purchase drawn stainless steel sinks?
	☐ No ☐ YesPlease describe.
III-3.	Types of customersIf your firm is a <u>distributor</u> or <u>reseller</u> of drawn stainless steel sinks, what
	are the major types of customers to which you sell drawn stainless steel sinks?
III-4a.	End usesIf your firm is an end user of drawn stainless steel sinks, list in order of quantity of

III-4a. **End uses.--**If your firm is an end user of drawn stainless steel sinks, list in order of quantity of drawn stainless steel sinks consumed, the top 3 products for which your firm purchases drawn stainless steel sinks as a component part or input. Please indicate what percentage of the total cost is accounted for by drawn stainless steel sinks and other inputs.

	Share of total cost in you produce a		
Product(s) you produce	Drawn stainless steel sinks (percent)	Other inputs (percent)	Total
	0/	0/	1000/
	%	%	100%
	%	%	100%
	%	%	100%

III-4b.		s steel sinks? (Check ALL that apply)
		 No Yes—installed by independent countertop fabricators that purchased these goods from us. This involved percent of all U.S. purchases of drawn stainless steel sinks in 2011. Yes—arranged for their installation at the premises of our customers using subcontractors. This involved percent of all U.S. purchases of drawn stainless steel sinks in 2011. Yes—arranged for their installation at the premises of our customers using our own employees. This involved percent of all U.S. purchases of drawn stainless steel sinks in 2011. Yes—other. This involved percent of all U.S. purchases of drawn stainless steel sinks in 2011. Please explain below.
III-4c.		tition with mass merchandise retailers.—Do you compete with mass merchandise s ("big box retailers") for sales of kitchen countertops and drawn stainless steel sinks? YesPlease explain.
III-5.]	Demand (a)	If your firm is an end user of drawn stainless steel sinks, has the demand for your firm's final products incorporating drawn stainless steel sinks changed since 2009?
	(b)	Increased ☐ No change ☐ Decreased ☐ Fluctuated Has this had any effect on your firm's demand for drawn stainless steel sinks? ☐ No ☐ YesPlease describe.

			nd use in v	which this			inges in the prices of this substitute the price for drawn stainless steel sinks?
S	ubstitute		substitute is used			Yes	Explanation
						П	
	Market Within	Increase	change	Decrease	Flucto	uate	Factors
		Increase	No change	Decrease	Flucti	uate	Factors
	the United States						
	Outside the United States						
			ing domes	stic product	Is bu	ving	a product that is produced in the of drawn stainless steel sinks (check

III-9.	Conditions of	<u>competition</u>	<u>on</u>			
				narket subject to tive to drawn st		s cycles or conditions of competition eel sinks?
	☐ No (skip to	question I	II-10.)	Yes Plea	se describ	be and then answer part (b).
	(b) If yes, have drawn stainles				ess cycles	or conditions of competition for
	☐ No	Yes	Please des	cribe.		
III-10.		ke purchasi	ng decision	s involving dra		the extent that you know, do your ess steel sinks based on the producer
		Always	Usually	Sometimes	Never	If at least sometimes, discuss how your firm/customers determine the producer and why this information is important
	Your firm					
	Your		П	П		

III-11.	<u>Decisions based on country-of-origin</u> Does your firm, and to the extent that you know, do
	your customers make purchasing decisions involving drawn stainless steel sinks based on the
	country of origin of the drawn stainless steel sinks you purchase?

	Always	Usually	Sometimes	Never	If at least sometimes, discuss how your firm/customers determine the source and why this information is important
Your firm					
Your customers					
Purchasing fi	requency				

III-12.	Purchasing frequency

(a)) F	low i	frequentl	y do	you	make	purchases	(check	one)	•
-----	-----	-------	-----------	------	-----	------	-----------	--------	------	---

Da	ily	Weekly	Monthly	Quarterly	Annually	Other	If other, specify

(b)	Have you m 2009?	ade significant changes in your purchasing patterns (e.g., frequency) since
	□ No	Yes—Please describe.
	-	

III-13.	Number o	f suppliers contact	tedHow many	suppliers do	you generally	contact before	making a
	purchase?	firms					

III-14.	Supplie	er negotiations
	(a)	Do purchases of drawn stainless steel sinks usually involve negotiations between supplier and purchaser?
		☐ No ☐ YesPlease describe these negotiations, noting whether purchasers generally quote competing prices as part of the negotiation process.
	(b)	Does your firm tend to vary its purchases from a given supplier within a specified time period based on the price offered for that period?
		☐ No ☐ YesSpecify the time period.
III-15.	Change	e in suppliersHave you changed suppliers since 2009?
	□ No	YesPlease list the supplier(s), whether the firm was added or dropped, the reasons for the change, and how frequently you change suppliers.
III-16.		appliers. Are you aware of any new suppliers, either foreign or domestic, that have the market since 2009?
	☐ No	YesPlease identify the firms and indicate how you became aware of them.
	-	

III-17.	Supplier qualification
	(a) Do you require your suppliers to be or to become certified or qualified to sell drawn stainless steel sinks to your firm?
	☐ No ☐ Yes percent of purchases in 2011 ☐ Yesall purchases
	(b) Please provide a general description of the certification or qualification process. Briefly describe the factors that you consider when qualifying a new supplier (e.g., quality of product, reliability of supplier, etc.)
	(c) How long does it take to qualify a new supplier?days
III-18.	<u>Failure to certify.</u> Since 2009, have any domestic or foreign producers failed in their attempts to certify or qualify their drawn stainless steel sinks with your firm or have any producers lost their approved status?
	☐ No ☐ YesPlease identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification process.

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-19. <u>Purchasing factors.</u>--For the factors listed below, please rate each in terms of its importance in your purchase decision for drawn stainless steel sinks.

	Very important	Somewhat important	Not important
Availability			
Delivery terms			
Delivery time			
Discounts offered			
Extension of credit			
Price			
Minimum qty requirements			
Packaging			
Product consistency			
Quality meets industry standards			
Quality exceeds industry standards			
Product range			
Reliability of supply			
Technical support/service			
U.S. transportation costs			
Other (specify):			

			er of their importance, the	
			rom whom to purchase PI	
		le availability, extension , traditional supplier, etc.	of credit, contracts, price,	quality, range of
L	supplier s product line,	, traditional supplier, etc.).	
	1.			
	2.			
	3.			
	Other factors or comn	nents:		
			does your firm consider w	when determining th
(quality of drawn stainle	ess steel sinks?		_
_				
-				
_				
-	Frequency of decision	s hased on priceHow	often does your firm pure	chase the drawn sta
	Frequency of decision steel sinks that is offere		often does your firm pure	chase the drawn sta
				chase the drawn sta
			often does your firm puro	chase the drawn sta
	steel sinks that is offere	ed at the lowest price?		1
	steel sinks that is offere	ed at the lowest price?		1
5	Always	Usually	Sometimes	Never
	Always Price leaders.— A price	Usually Ce leader is defined as (1)	Sometimes One or more firms that in	Never
	Always Price leaders.— A price ither upward or down	Usually Ce leader is defined as (1 ward, that is followed by	Sometimes One or more firms that in other firms, or (2) one or	Never
	Always Price leaders.— A price ither upward or down	Usually Ce leader is defined as (1 ward, that is followed by	Sometimes One or more firms that in	Never
	Always Price leaders.— A prieither upward or downsignificant impact on p Please list the names of	Usually Ce leader is defined as (1 ward, that is followed by rices. A price leader is followed by the fany firms you consider.	Sometimes one or more firms that in the other firms, or (2) one or not necessarily the lowest and price leaders in the drawn of the dr	Never nitiate a price chan more firms that has priced supplier.
	Always Price leaders.— A prieither upward or downsignificant impact on p Please list the names of	Usually Ce leader is defined as (1 ward, that is followed by rices. A price leader is followed by the fany firms you consider.	Sometimes one or more firms that in the other firms, or (2) one or not necessarily the lowest	Never nitiate a price chan more firms that ha priced supplier.
	Always Price leaders.— A prieither upward or downsignificant impact on p Please list the names of	Usually Ce leader is defined as (1 ward, that is followed by rices. A price leader is followed by the fany firms you consider.	Sometimes one or more firms that in the other firms, or (2) one or not necessarily the lowest and price leaders in the drawn of the dr	Never nitiate a price chan more firms that ha priced supplier.
	Always Price leaders.— A prieither upward or downsignificant impact on p Please list the names of	Usually Ce leader is defined as (1 ward, that is followed by rices. A price leader is followed by the fany firms you consider.	Sometimes one or more firms that in the other firms, or (2) one or not necessarily the lowest and price leaders in the drawn of the dr	Never nitiate a price change more firms that has priced supplier.
	Always Price leaders.— A prieither upward or downsignificant impact on p Please list the names of	Usually Ce leader is defined as (1 ward, that is followed by rices. A price leader is followed by the fany firms you consider.	Sometimes one or more firms that in the other firms, or (2) one or not necessarily the lowest and price leaders in the drawn of the dr	Never nitiate a price change more firms that has priced supplier.
	Always Price leaders.— A prieither upward or downsignificant impact on p Please list the names of	Usually Ce leader is defined as (1 ward, that is followed by rices. A price leader is followed by the fany firms you consider.	Sometimes one or more firms that in the other firms, or (2) one or not necessarily the lowest and price leaders in the drawn of the dr	Never nitiate a price change more firms that has priced supplier.
	Always Price leaders.— A prieither upward or downsignificant impact on p Please list the names of	Usually Ce leader is defined as (1 ward, that is followed by rices. A price leader is followed by the fany firms you consider.	Sometimes one or more firms that in the other firms, or (2) one or not necessarily the lowest and price leaders in the drawn of the dr	Never nitiate a price change more firms that has priced supplier.

PART IV.—PRODUCT COMPARISONS

IV-1.	<u>Country knowledge</u> Please indicate the countries of origin for drawn stainless steel sinks for which your firm has actual marketing/pricing knowledge.				
	☐ United States				
	☐ China				
	Other countries (specify				

PART IV.—PRODUCT COMPARISONS -- Continued

IV-2. <u>Interchangeability.--</u>Are drawn stainless steel sinks produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products from a specified country-pair are *always* interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

0 = no familiarity with products from a specified country-pair

Country-pair	China	Mexico	Other
<u>All</u> dr	awn stainless steel sinks		
United States			
China			
Mexico			
Drawn <u>top m</u>	ount/drop-in stainless ste	el sinks	
United States			
China			
Mexico			
<u> </u>	dermount stainless steel s	sinks	
United States			
China			
Mexico			
	al mount stainless steel s	sinks	
United States			
China			
Mexico			
For any country-pair producing drawn stainles explain the factors that limit or preclude interch		Same of nover like	

PART IV.—PRODUCT COMPARISONS--Continued

IV-3. **Factors other than price.**--Are differences other than price (*i.e.*, quality, availability, transportation network, product range, technical support, *etc.*) between drawn stainless steel sinks produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are frequently significant

S = such differences are *sometimes* significant

N =such differences are *never* significant

0 = no familiarity with products from a specified country-pair

Country-pair	China	Mexico	Other				
All drawn stainless steel sinks							
United States							
China							
Mexico							
Drawn top mo	<u>unt/drop-in</u> stainless stee	el sinks					
United States							
China							
Mexico							
Drawn <u>unde</u>	<u>ermount</u> stainless steel s	inks					
United States							
China							
Mexico							
Drawn <u>dua</u>	<u>l mount</u> stainless steel si	nks					
United States							
China							
Mexico							
	For any country-pair for which factors other than price <i>always</i> or <i>frequently</i> are a significant factor in your firm's sales of drawn stainless steel sinks, identify the country-pair and report the advantages or disadvantages imparted by such factors						

PART IV.—PRODUCT COMPARISONS--Continued

<u>Country preferences.</u> Do you or your customers ever specifically order drawn stainless steel sinks from one country in particular over other possible sources of supply?						
□ No	YesPlease identify all relevant countries (including the United States and both subject and nonsubject foreign countries) from which you or your customers prefer to order, and indicate why drawn stainless steel sinks from these countries is preferred over product from other countries (please note the specific product in your response).					
	of merchandiseAre certain grades/types/sizes of drawn stainless steel sinks om only a single source (domestic or foreign, including both subject and nonsubject					
☐ No	YesPlease identify the source and the grade/type/size.					
source althor	roduct not based on priceIf you purchased drawn stainless steel sinks from one ugh a comparable product was available from another source at a lower price, please reasons for doing so (please specify by country, including the United States and bot					

PART IV.—PRODUCT COMPARISONS--Continued

IV-7. <u>Factor country comparisons.</u>--For the factors listed below, please rate how drawn stainless steel sinks produced in each country you identified in your response to the first question in Part IV compares with drawn stainless steel sinks produced in each of the other countries you identified (including the United States and both subject and nonsubject foreign countries).

	product from United States compared to product from China		product from United States compared to product from Mexico			product from China compared to product from Mexico			
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price ¹									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									
Other (specify):									

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART IV.—PRODUCT COMPARISONS--Continued

IV-7. *Continued.*

	product from United States compared to product from Other		product from China compared to product from Other			product from Mexico compared to product from Other			
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Extension of credit									
Price ¹									
Minimum quantity requirements									
Packaging									
Product consistency									
Quality meets industry standards									
Quality exceeds industry standards									
Product range									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									
Other (specify):									

A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART IV.—PRODUCT COMPARISONS--Continued

IV-8. <u>Minimum quality</u>.--How often does drawn stainless steel sinks from the following countries meet minimum quality specifications for your uses or your customers' uses?

Source	Always	Usually	Sometimes	Rarely or never	Don't know
United States					
China					
Mexico					
Other:					
Other:					

PART IV.—PRODUCT COMPARISONS--Continued

IV-9.	COMPARABILITY OF TOP MOUNT/DROP-IN, UNDERMOUNT, AND DUAL MOUNT DRAWN STAINLESS STEEL SINKS.—Since January 1, 2009, has your firm purchased drawn stainless steel sinks?
□No	
☐ Ye	es es
	☐ top mount/drop-in ; ☐ undermount; ☐ dual mount.
and du factors charac three p interch distrib situatio perceiv	s, please describe the differences and similarities between top mount/drop-in, undermount, tal mount and all other types of drawn stainless steel sinks with respect to the following: (a) characteristics and usesdescribe the differences and similarities in the physical teristics and end uses; (b) interchangeabilitydiscuss the interchangeability in end use of the roducts; (c) manufacturing processesdescribe the two processes and include a discussion of the tangeability of production inputs, machinery and equipment, and skilled labor; (d) channels of outiondescribe the specific end use/customer requirements and channels of distribution/market on in which the products are sold; (e) customer and producer perceptionsdescribe any oved differences in the two products (e.g., sales/marketing practices); and (f) priceprovide a sion and specific examples of prices for the two products.
(a) Ch	aracteristics and uses:
(b) Int	erchangeability:
(c) Ma	nufacturing processes:
(d) Ch	annels of distribution:
(e) Cu	stomer and producer perceptions:
(f) Pri	ce: