

## FR Y-14 Q: Corporate Loan Data Schedule Instructions

### FR Y-14 Q: Corporate Loan Data Schedule Instructions

#### A. Loan Population

Show all data as of the most recent quarter end prior to the submission

Report only loans “graded” or “rated” using the reporting entity’s commercial credit rating system, as it is defined in the reporting entity’s normal course of business. Include all corporate loans with a committed balance equal to or greater than \$1 million.

Do not report "scored" or "delinquency managed" small business loans on this schedule. The reporting entity should use its business as usual definition of small business loans. These loans do not have a commercial internal risk rating and should be treated as retail loans. Exclude loan level detail for all unplanned overdrafts (as used in the FR Y-9C) included in Other Loans (BHCKJ451). Exclude domestic and international business and corporate credit card or charge card loans included in the Y-14M credit card collection.<sup>1</sup>

Include all corporate loans that are at the consolidated Bank Holding Company (BHC) level and not just those of the banking subsidiaries, as well as any unused but legally binding commitments that would be reported in the relevant FR Y-9C category (as outlined Additional Instructions for Field 26) if such loans were drawn. For clarity, exclude informal “advised lines” (i.e., a revocable commitment by the bank to lend funds for up to a specified period of time, usually one year, sometimes referred to as a guidance line) from commitments.

The population of corporate loans includes loans that are held for sale or valued under a fair value option, but not trading book assets (refer to FR Y-9C instructions, pages HC-5 and HC-6). Consistent with FR Y-9C instructions, report all loans net of charge-offs, fair value adjustments (FVA) and ASC 310-30 (originally issued as SOP 03-3) adjustments, if applicable, but gross of ASC 310-10 (originally issued as FAS 114 Accounting by creditors for impairment of a loan) reserve amounts. Charge-offs, FVA, ASC 310-10 reserve amounts, and ASC 310-30 adjustments should be reported separately in the designated fields (28, 29, 30, and 31 respectively).

The population of loans should be reported at the credit facility level. For purposes of this collection, a credit facility is defined as any legally binding credit extension to a legal entity under a specific credit agreement. A credit facility may be secured or unsecured, term or revolving, drawn or undrawn (excluding informal advised lines). The credit facility may also allow for multiple extensions of credit (or draws) with unique borrowing terms such as interest rate or repayment date; however, ultimately the aggregation of such extensions of credit are governed under one common credit agreement. Corporate borrowers may have multiple facilities from the same bank. Each facility should be reported separately, but multiple draws within a facility should be consolidated at the facility level. Descriptions of typical credit facility types are outlined in Additional Instructions for Field 20.

#### Reporting Specifications

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<sup>1</sup> Loans for which a commercially-graded corporation is ultimately responsible for repayment of credit losses incurred should be reported in the FR Y-14Q Corporate Loan schedule.

If there is any individual liability associated with the sub-lines such that individual borrower characteristics are taken into account during the underwriting decision, and/or performance on the credit is reported to the credit bureaus, the loan should be reported in the FR Y-14M Credit Card schedule.

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This will be a “quarter-end” file produced initially for the quarter ending 9/30/2012. The quarterly data submissions are due on the same schedule as the FR Y-9C submissions. The table on the following pages shows the fields that should be contained in the submission file.

Refer to the Additional Instructions when noted for certain field variables and descriptions.

All dollar amounts in Fields 1 through 48 should represent only the BHC’s pro-rata portion of any syndicated or participated loan. Where applicable, the MDRM (Micro Data Reference Manual) numbers are provided to map the collected data items to other data items reported by the institution.

Fields 49 through 82 (Obligor Financial Data Section), should be reported on all loans as described in Loan Population on the last calendar day of the quarter, excluding loans with:

- (i) An obligor domiciled outside of the US (Field 6),
- (ii) An obligor with a NAICS code beginning with 52 (Finance and Insurance), or 5312 (Real Estate Agents and Brokers);
- (iii) An obligor that is a nonprofit organization or federal, state, or local government or related agencies; and
- (iv) An obligor that is a Natural Person.

For loans which meet the exclusions above, Fields 49 through 82 should be left blank.

The Obligor Financial Data Section should be reported for the legal entity which provides the primary source of repayment for the facility identified in Field 15. If this entity is the same as the Obligor identified in Field 2, the Obligor Financial Data Section should reflect financial information of that Obligor and Fields 49-51 should be left blank. However, if the primary source of repayment is provided by an entity which is different than the Obligor identified in Field 2, the entity should be identified in Fields 49-51 and the Obligor Financial Data section should reflect the financial information for this entity. All other Obligor Fields reported in the “Loan and Obligor Description Section” should continue to reflect the Obligor identified in Field 2.

Data in Fields 54 through 82 should be reported or calculated in accordance with GAAP standards. Note descriptions in the Obligor Financial Data Section provide guidance on what should be reported in each field based on commonly-used definitions; unless otherwise instructed, a reporting bank should report the Fields as defined by its financial spreading systems (i.e., software programs on which the BHC spreads and analyzes the financial statements of its customers) in accordance with its credit policy.

Fields 54, 56, 57, 58, and 59 should be reported for the most recently available trailing twelve month (TTM) period, with the ending date indicated in Field 52. If an obligor lacks trailing twelve months of financial information sufficient for Fields 54, 56, 57, 58, and 59, provide the underwritten annual information for Fields 54, 56, 57, 58, and 59, with the ending date indicated in Field 52. Fields 55 and 60 should be reported for the TTM period ended one year prior to the date indicated in Field 52. If an obligor lacks trailing twelve months of financial information sufficient for Fields 55 and 60, provide the underwritten annual information for Fields 55 and 60, with the ending date one year prior to the date indicated in Field 52.

### **Data Format**

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Data should be provided in a single extensible markup language file (.xml). No quotation marks should be used as text identifiers. Do not provide a header row or a row count. This file will contain one record per active loan in the contributor's inventory.

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| Loan and Obligor Description Section |                      |                           |               |   |  |                     |               |              |
|--------------------------------------|----------------------|---------------------------|---------------|---|--|---------------------|---------------|--------------|
| Field No.                            | Field Name           | Technical Field Name      | MDRM Mnemonic | Description   | Allowable Values   | Mandatory/ Optional | Data Type     | Field Length |
| 1                                    | Customer ID          | Customer ID               | CLCOM047      | The unique internal identifier for the customer relationship under which the obligor's exposure is aggregated in the reporting entity's credit systems. For stand-alone or ultimate parent obligors, this may be the same as the unique internal identifier for the obligor provided in Field #2. | Must not contain a carriage return, line feed, comma or any unprintable character. | Mandatory           | Alpha Numeric | 50           |
| 2                                    | Internal ID          | InternalObligorID         | CLCOM300      | The reporting entity's unique internal identifier for the obligor.  | Must not contain a carriage return, line feed, comma or any unprintable character. | Mandatory           | Alpha Numeric | 50           |
| 3                                    | Original Internal ID | OriginalInternalObligorID | CLCOG064      | The internal identification code assigned to the obligor in the previous submission. If there is no change from the prior submission, or if this is the first submission, the Internal ID reported in Field #2 should be used as the Original Internal ID.  | Must not contain a carriage return, line feed, comma or any unprintable character. | Mandatory           | Alpha Numeric | 50           |
| 4                                    | Obligor Name         | ObligorName               | CLCO9017      | The obligor name on the credit facility. Full legal corporate name is desirable. If the borrowing entity is an individual (s) (Natural Person (s)), do not report the name; instead substitute with the text: "Individual."   | Must not contain a carriage return, line feed, comma or any unprintable character. | Mandatory           | Alpha Numeric | 250          |
| 5                                    | City                 | City                      | CLCO9130      | The name of the city in which the obligor is headquartered.   | Free text indicating the City where the Obligor is physically headquartered.       | Mandatory           | Alpha Numeric | 73           |

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|    |                              |                           |          |   |  |  |               |    |
|----|------------------------------|---------------------------|----------|---|--|--|---------------|----|
| 6  | Country                      | Country                   | CLCO9031 | The Country in which the obligor is headquartered. See Additional Instructions for ISO standard codes.  | Use the 2 letter Country Code for foreign properties as found in Additional Instructions.  | Mandatory                              | Alpha Numeric | 2  |
| 7  | Zip Code                     | ZipCodeForeignMailingCode | CLCO9220 | The zip code or foreign mailing code of the physical location of the obligor's headquarters.  | For US: five-digit ZIP code. If the ZIP code begins with zeroes, leading zeroes must be specified with no punctuation.<br><br>For International: use country specific postal code. | Mandatory                              | Alpha Numeric | 20 |
| 8  | Industry Code                | IndustryCode              | CLCO4537 | The numeric code that describes the primary business activity of the obligor according to the North American Industry Classification System (NAICS). If the NAICS code is not available, provide either the Standard Industrial Classification (SIC), or Global Industry Classification Standard (GICS).<br><br>If the obligor is an individual, the industry code should be consistent with the industry in which the commercial purpose of the loan operates. | Report 4 to 6 digit number. If this code is not available, then provide a SIC or GICS industry code as shown next.   | Either NAICS, GIC, or SIC is Mandatory | Alpha Numeric | 10 |
| 9  | Industry Code Type           | IndustryCodeType          | CLCOM297 | Select the type of industry code identification scheme used in field #8.  | 1. NAICS<br>2. SIC<br>3. GICS  | Mandatory                              | Integer       | 1  |
| 10 | Obligor Internal Risk Rating | InternalRating            | CLCOG080 | Report the obligor rating grade from the reporting entity's internal risk rating system.<br><br>This is the reporting entity's probability of default (PD) rating. If the reporting entity uses a one-dimensional risk rating system, record that rating here.  | Free text indicating the obligor rating grade.   | Mandatory                              | Alpha Numeric | 20 |

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|    |                |               |          |   |   |           |               |     |
|----|----------------|---------------|----------|---|---|-----------|---------------|-----|
| 11 | TIN            | TIN           | CLCO6191 | The Taxpayer Identification Number (TIN) assigned to the obligor by the U.S. Internal Revenue Service (IRS) in the administration of tax laws. If the borrowing entity is an individual (s) (Natural Person (s)), do not report Social Security Number; instead enter 'NA'. If, the borrowing entity does not have a TIN, enter 'NA'. | The 9 digit assigned by the Internal Revenue Service for the obligor identified in field #2. Allowable forms are either ##-#####,######, or 'NA'. | Mandatory | Alpha Numeric | 10  |
| 12 | Stock Exchange | StockExchange | CLCO4534 | Name of the Stock Exchange on which the primary stock of the obligor, or its parent, trades. If the borrowing entity is not publicly traded, enter 'NA'.  | Free text   | Mandatory | Alpha Numeric | 100 |
| 13 | Ticker Symbol  | TKR           | CLCO4539 | Stock Symbol for stocks listed and traded on the regulated exchange provided in Field #12. For subsidiaries of public companies, use parent ticker symbol from its primary Stock Exchange. If the borrowing entity is not publicly traded, enter 'NA'.  | Free text   | Mandatory | Alpha Numeric | 10  |
| 14 | CUSIP          | CUSIP         | CLCO9161 | CUSIPs are identifiers created and delivered by the CSB (CUSIP Service Bureau). Report the first six characters which are known as the base (or CUSIP-6) and uniquely identify the issuer. If a CUSIP does not apply, enter 'NA'.   | Must be valid 6 digit CUSIP number issued by the CUSIP Service Bureau.  | Mandatory | Alpha Numeric | 6   |

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|    |                                      |                                  |          |  |  |           |               |    |
|----|--------------------------------------|----------------------------------|----------|--|--|-----------|---------------|----|
| 15 | Internal Credit Facility ID          | InternalCreditFacilityID         | CLCOM142 | <p>The reporting entity's unique internal identifier for this credit facility record. It must identify the credit facility for its entire life and must be unique.</p> <p>In the event the internal facility ID changes (i.e., loan was converted to a new system through migration or acquisition), also provide Original Internal credit facility ID in line 16.</p> | <p>Must be unique within a submission and over time. That is, the same submission file must not have two facilities with the same Credit Facility ID.</p> <p>May not contain a carriage return, line feed, comma or any unprintable character.</p> | Mandatory | Alpha Numeric | 50 |
| 16 | Original Internal Credit Facility ID | OriginalInternalCreditFacilityID | CLCOM296 | <p>The Internal identification code assigned to the credit facility record in the previous submission. If there is no change from the prior submission, or if this is the first submission, then the Internal credit facility ID reported in Field #15 should be used as the Original Internal credit facility ID.</p>   | <p>May not contain a carriage return, line feed, comma or any unprintable character.</p>   | Mandatory | Alpha Numeric | 50 |
| 17 | Credit Facility Internal Risk Rating | CreditFacilityRating             | CLCOG081 | <p>Report the credit facility's assigned loss severity rating grade (also known as the loss given default (LGD) rating) from the reporting entity's internal risk rating system.</p> <p>If no credit facility rating is assigned, enter 'NA.'</p>  | <p>Free text indicating the LGD rating or 'NA.'</p>  | Mandatory | Alpha Numeric | 20 |

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|    |  |                       |          |  |   |           |         |    |
|----|--|-----------------------|----------|--|---|-----------|---------|----|
| 18 | Origination Date                       | OriginationDate       | CLCO9912 | The date a credit facility becomes a legally binding agreement. If the credit facility has been renewed, use the renewal date as the Origination Date (except for extension options that were at the sole discretion of the obligor). The renewal date would include all credit actions that require bank approval and that change the contractual date of the obligation. | Must be in yyyy-mm-dd format, e.g.:<br>2005-02-01<br>1999-12-14<br><br>Must be before or equal to the quarter end date of the data. | Mandatory | Date    | 10 |
| 19 | Maturity Date                          | MaturityDate          | CLCO9914 | The last date upon which the funds must be repaid, inclusive of extension options that are solely at the borrower's discretion, and according to the most recent terms of the credit agreement. For demand loan, enter9999-01-01.  | Must be in yyyy-mm-dd format, e.g.:<br>2005-02-01<br>1999-12-14   | Mandatory | Date    | 10 |
| 20 | Credit Facility Type                   | FacilityType          | CLCOG072 | See Additional Instructions for credit facility type descriptions. Only use designated descriptions; if it is Other, provide description in Field #21.   | Enter number code of the description.   | Mandatory | Numeric | 2  |
| 21 | Other Credit Facility Type Description | OtherFacilityType     | CLCOG107 | To be supplied only in cases where the credit facility is listed as "Other" in Field #20(leave blank if Field #20 is not zero).  | Free Text   | Mandatory | Alpha   | 50 |
| 22 | Credit Facility Purpose                | CreditFacilityPurpose | CLCOG073 | See Additional Instructions for credit facility purpose descriptions. Only use designated descriptions; if it is Other, provide description in Field #23.  | Enter number code of the description  | Mandatory | Numeric | 2  |



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|    |   |                      |          |   |   |           |         |    |
|----|---|----------------------|----------|---|---|-----------|---------|----|
| 23 | Other Credit Facility Purpose Description | OtherFacilityPurpose | CLCOG108 | To be supplied only in cases where the credit facility purpose is listed as "Other" in Field #22(leave blank if Field #22 is not zero).   | Free Text   | Mandatory | Alpha   | 50 |
| 24 | Committed Exposure Global                 | CommittedExposure    | CLCOG074 | <p>The current dollar amount the obligor is legally allowed to borrow according to the credit agreement identified in Field 15, net of any charge-offs, ASC 310-10 (originally issued as SOP 03-03) or fair value adjustments taken by the Reporting BHC. For clarity, Committed Exposure Global includes both drawn and undrawn committed amounts.</p> <p>For facilities with multiple lenders, only provide the reporting entity's pro-rata commitment, net of the above noted adjustments.</p> | <p>Rounded whole dollar amount, e.g.: 20000000</p> <p>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).</p>               | Mandatory | Numeric | 20 |
| 25 | Utilized Exposure Global                  | UtilizedExposure     | CLCOG075 | <p>The current dollar amount the obligor has drawn which has not been repaid. net of any charge-offs, ASC 310-10 (originally issued as SOP 03-03) or fair value adjustments taken by the Reporting BHC.</p> <p>For facilities with multiple lenders, only provide the reporting entity's pro-rata utilized exposure, net of the above noted adjustments.</p> <p>For fully undrawn commitments, enter 0 (zero).</p>  | <p>Rounded whole dollar amount with no cents, e.g.: 20000000</p> <p>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).</p> | Mandatory | Numeric | 20 |

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|    |                          |                      |          |   |  |           |               |     |
|----|--------------------------|----------------------|----------|---|--|-----------|---------------|-----|
| 26 | Line Reported on FR Y-9C | LineReportedOnFRY9C  | CLCOK449 | Report the integer code (See Additional Instructions for descriptions). Only enter designated descriptions corresponding to the line number on the FR Y-9C, HC-C, in which the outstanding balance is recorded or, in the case of an unused commitment, the line number in which the credit facility would be recorded if it were drawn.<br>Refer to FR Y-9C instructions for definitions of HC-C line item categories. | Enter number code of the description   | Mandatory | Integer       | 2   |
| 27 | Line of business         | LineOfBusiness       | CLCOK458 | Indicate the internal line of business that originated the credit facility using the institutions own department descriptions.  | Free text describing the Line of Business. For example: Private Banking, Corporate Banking, Asset-Based Lending, etc.  | Mandatory | Alpha Numeric | 100 |
| 28 | Cumulative Charge-offs   | CumulativeChargeoffs | CLCOG076 | The cumulative net charge-offs associated with the credit facility on the reporting entity's books.   | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).<br><br>Should be 0 if there is no charge-off for the facility.<br>Should be 'NA' for loans held for sale or accounted for under a fair value option.<br>For fully undrawn commitments, enter 0. | Mandatory | Alpha Numeric | 20  |

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|    |            |                     |          |  |  |           |               |    |
|----|------------|---------------------|----------|--|--|-----------|---------------|----|
| 29 | FVA        | FairValueAdjustment | CLCOM294 | For held for sale loans and loans accounted for under a fair value option, include the dollar amount adjustment (positive or negative) from the par balance.                             | <p>Rounded whole dollar amount, e.g.: 20000000</p> <p>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).</p> <p>Should be 0 for loans valued at par</p> <p>Should be 'NA' for loans not held for sale or accounted for under a fair value option.</p> <p>For negative values use a negative sign '-', not parenthesis ().</p> <p>For fully undrawn commitments, enter 'NA'.</p> | Mandatory | Alpha Numeric | 20 |
| 30 | ASC 310-10 | ASC31010            | CLCOM292 | Reserve applied to the credit facility per ASC 310-10 (formerly FASB 114 Accounting by Creditors for impairment of a loan).  | <p>Rounded whole dollar amount, e.g.: 20000000</p> <p>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).</p> <p>Should be 0 if there is no ASC 310-10 Reserve for the credit facility.</p> <p>For fully undrawn commitments, enter 0.</p>   | Mandatory | Numeric       | 20 |
| 31 | ASC310-30  | ASC31030            | CLCOM293 | Adjustment per ASC 310-30 (formerly Statement of Position 03-3 Accounting for Certain Loans or Debt Securities Acquired in a Transfer). Provide if available at a credit facility level. | <p>Rounded whole dollar amount, e.g.: 20000000</p> <p>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).</p> <p>Should be 0 if there is no loan level ASC 310-30 adjustment.</p> <p>For fully undrawn commitments, enter 0.</p>   | Mandatory | Numeric       | 20 |

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|    |                                       |                         |          |   |   |           |         |    |
|----|---------------------------------------|-------------------------|----------|---|---|-----------|---------|----|
| 32 | # Days Principal or Interest Past Due | PastDue                 | CLCOG077 | Report the longest number of days principal and/or interest payments are past due, if such payments are past due 30 days or more. If payments are not past due 30 days or more, enter zero.   | Numbers only.<br>For fully undrawn commitments, enter 0.  | Mandatory | Numeric | 4  |
| 33 | Non-Accrual Date                      | NonAccrualDate          | CLCOG078 | The date the credit facility was placed on non-accrual, if applicable. If there is no non-accrual date, enter 9999-12-31.   | Must be in yyyy-mm-dd format, e.g.:<br>2005-02-01<br>1999-12-14<br><br>For fully undrawn commitments, enter 9999-12-31. | Mandatory | Date    | 10 |
| 34 | Participation Flag                    | ParticipationFlag       | CLCOG135 | Indicate if the credit facility is participated or syndicated among other financial institutions.   | 1. No<br>2. Yes, purchased by reporting BHC<br>3. Yes, sold by reporting BHC  | Mandatory | Integer | 1  |
| 35 | Lien Position                         | LienPosition            | CLCOK450 | Indicate using integer code if the credit facility is First Lien Senior, Second Lien, Senior Unsecured, or Subordinated.<br><br>If the facility is secured by different lien positions, provide information on the predominant lien position. | 1. First Lien Senior<br>2. Second Lien<br>3. Senior Unsecured<br>4. Subordinated  | Mandatory | Integer | 1  |
| 36 | Security Type                         | SecurityType            | CLCOM298 | If security is provided by collateral other than or in addition to Real Estate, indicate the predominant type. Report the integer code (See Additional Instructions for descriptions)   | Enter number code of the description  | Mandatory | Integer | 2  |
| 37 | Interest Rate Variability             | InterestRateVariability | CLCOK461 | Variability of current interest rates (Fixed, Floating, or Mixed) to maturity.<br><br>For fully undrawn commitments, enter 0 (zero).  | 0. Fully undrawn commitments<br>1. Fixed<br>2. Floating<br>3. Mixed   | Mandatory | Integer | 12 |

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|    |                      |                    |          |  |   |           |               |    |
|----|----------------------|--------------------|----------|--|---|-----------|---------------|----|
| 38 | Interest Rate        | InterestRate       | CLCO7889 | Current interest rate charged on the credit facility. If the facility includes multiple draws with different interest rates, enter the dollar weighted average interest rate that approximates the overall rate on the drawn balance of the facility.  | Provide as a decimal, e.g.: 0.0575 for 5.75%<br><br>For fully undrawn commitments, enter 0.   | Mandatory | Decimal       | 12 |
| 39 | Interest Rate Index  | InterestRateIndex  | CLCOK462 | For floating rate credit facilities list base interest rate using integer code. If obligor has an option, select the index actually in use.<br><br>If the credit facility is fixed (as designated in Field #37) choose the integer for "Not applicable (Fixed)".<br>For credit facilities where the base interest rate is mixed, choose the integer for "Mixed."<br>For fully undrawn commitments, enter 0 (zero). | 0. Fully undrawn commitments<br>1. LIBOR<br>2. PRIME or Base<br>3. Treasury Index<br>4. Other<br>5. Not applicable (Fixed)<br>6. Mixed  | Mandatory | Integer       | 8  |
| 40 | Interest Rate Spread | InterestRateSpread | CLCOK463 | For floating rate credit facilities, list spread over base rate in basis points.<br><br>If the credit facility is fixed (as designated in Field #37) populate 'NA'.<br><br>If the facility includes multiple draws with different spreads, provide the spread that approximates the overall spread on the facility.  | Provide as a decimal, e.g.: 0.0575 for 5.75%<br><br>Enter 'NA' if the credit facility is fixed<br><br>Negative numbers can be submitted. For negative values use a negative sign '-' not parenthesis ().<br>For fully undrawn commitments, enter 0. | Mandatory | Alpha Numeric | 12 |

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|    |                                 |                     |          |   |  |           |               |    |
|----|---------------------------------|---------------------|----------|---|--|-----------|---------------|----|
| 41 | Interest Rate Ceiling           | InterestRateCeiling | CLCOK464 | For floating rate credit facilities, list rate ceiling if one is contained in the credit agreement. If there is no ceiling, populate with 'NONE'.<br>If the credit facility is fixed (as designated in Field #37) populate 'NA'.<br>For facilities with multiple interest rate ceilings, provide the maximum interest rate ceiling. | Provide as a decimal, e.g.: 0.0575 for 5.75%<br>Enter 'NA' if the credit facility is fixed<br><br>Enter 'NONE' if no ceiling.<br>For fully undrawn commitments, enter 0. | Mandatory | Alpha Numeric | 12 |
| 42 | Interest Rate Floor             | InterestRateFloor   | CLCOK465 | For floating rate credit facilities, list rate floor if one is contained in the credit agreement. If there is no floor, populate with 'NONE'.<br>If the credit facility is fixed (as designated in Field #37) populate 'NA'.<br>For facilities with multiple interest rate floors, provide the minimum interest rate floor.         | Provide as a decimal, e.g.: 0.0575 for 5.75%<br>Enter 'NA' if the credit facility is fixed<br><br>Enter 'NONE' if no floor.<br>For fully undrawn commitments, enter 0.   | Mandatory | Alpha Numeric | 12 |
| 43 | Interest Income Tax Status      | TaxStatus           | CLCOM299 | Tax Status of interest income for Federal or State Income Tax purposes  | 1. Taxable<br>2. Tax Exempt<br><br>If federal or state tax exempt, choose '2'.   | Mandatory | Integer       | 8  |
| 44 | Guarantor Flag                  | GuarantorFlag       | CLCGM318 | Indicate if the credit facility is guaranteed.  | 1.Full guarantee<br>2.Partial guarantee<br>3.U.S. Government Agency guarantee<br>4. No guarantee   | Mandatory | Integer       | 1  |
| 45 | Guarantor Internal ID Guarantor | GuarantorInternalID | CLCGM300 | The unique guarantor identifier. For facilities with multiple guarantors, provide the unique guarantor identifier for the primary or most substantial guarantor.  | Must not contain a carriage return, line feed, comma or any unprintable character. If the credit facility is not guaranteed, enter 'NA'.                                 | Mandatory | Alpha Numeric | 50 |

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|    |                                |                             |          |   |   |           |                  |     |
|----|--------------------------------|-----------------------------|----------|---|---|-----------|------------------|-----|
| 46 | Guarantor Name                 | GuarantorName               | CLCG9017 | <p>The guarantor name on the credit facility. Full legal corporate name is desirable. If the guarantor is an individual (s) (Natural Person (s)), do not report the name; instead substitute with the text: "Individual."</p> <p>For facilities with multiple guarantors, provide the guarantor name for the primary or most substantial guarantor.</p>   | <p>Must not contain a carriage return, line feed, comma or any unprintable character.</p> <p>If the credit facility is not guaranteed, enter 'NA'</p>   | Mandatory | Alpha Numeric    | 250 |
| 47 | Guarantor TIN                  | GuarantorTIN                | CLCG6191 | <p>The Taxpayer Identification Number (TIN) assigned to the guarantor by the U.S. Internal Revenue Service (IRS) in the administration of tax laws. If the guarantor is an individual (s) (Natural Person (s)), do not report Social Security Number; instead enter 'NA'. If, the guarantor does not have a TIN, enter 'NA'.</p> <p>For facilities with multiple guarantors, provide the TIN assigned to the primary or most substantial guarantor.</p> | <p>The 9 digit assigned by the Internal Revenue Service for the guarantor identified in Field #45. Allowable forms are either ##-#####, #####, or 'NA'.</p> <p>If the credit facility is not guaranteed, enter 'NA'</p> | Mandatory | Alphanu<br>meric | 50  |
| 48 | Guarantor Internal Risk Rating | GuarantorInternalRiskRating | CLCGG080 | <p>Report the guarantor rating grade from the reporting entity's internal risk rating system.</p> <p>This is the reporting entity's probability of default (PD) rating. If the reporting entity uses a one-dimensional risk rating system, record that rating here.</p> <p>For facilities with multiple guarantors, provide the guarantor rating grade for the primary or most substantial guarantor.</p>   | <p>Free text indicating the obligor rating grade.</p> <p>If the credit facility is not guaranteed or if the guarantor does not have a rating, enter 'NA'</p>  | Mandatory | Alpha<br>Numeric | 20  |

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| <b>Obligor Financial Data Section</b> |                             |                             |                      |  |   |  |                  |                     |
|---------------------------------------|-----------------------------|-----------------------------|----------------------|--|---|--|------------------|---------------------|
| <b>Field No.</b>                      | <b>Field Name</b>           | <b>Technical Field Name</b> | <b>MDRM Mnemonic</b> | <b>Description</b>   | <b>Allowable Values</b>   | <b>Mandatory/ Optional</b>   | <b>Data Type</b> | <b>Field Length</b> |
| 49                                    | Entity Internal ID          | EntityInternalID            | CLCEM300             | The reporting BHC's unique internal identifier for the entity which is the primary source of repayment for the Facility in Field 15  | Must not contain a carriage return, line feed, comma or any unprintable character.<br>Leave blank if the entity is the same as the Obligor identified in Field 2. | Mandatory if the entity which is the primary source of repayment differs from the Obligor identified in Field 2. | Alpha Numeric    | 50                  |
| 50                                    | Entity Name                 | EntityName                  | CLCE9017             | The name of the entity which is the primary source of repayment for the facility in Field 15. Full legal corporate name is desirable. If the entity is an individual (s) (Natural Person (s)), do not report the name; instead substitute with the text: "Individual."                     | Must not contain a carriage return, line feed, comma or any unprintable character.<br>Leave blank if the entity is the same as the Obligor identified in Field 2. | Mandatory if the entity which is the primary source of repayment differs from the Obligor identified in Field 2. | Alpha Numeric    | 250                 |
| 51                                    | Entity Internal Risk Rating | EntityInternalRiskRating    | CLCEG080             | For the entity identified in Field 49, report the entity rating grade from the reporting BHC's internal risk rating system.<br>This is the reporting entity's probability of default (PD) rating. If the reporting BHC uses a one-dimensional risk rating system, record that rating here. | Free text indicating the entity rating grade.<br>Leave blank if the entity is the same as the Obligor identified in Field 2.                                      | Mandatory if the entity which is the primary source of repayment differs from the Obligor identified in Field 2. | Alpha Numeric    | 20                  |
| 52                                    | Date of Financials          | DateFinancials              | CLCE9999             | Indicate date of the financial information reported in this submission.  | Must be in yyyy-mm-dd format, e.g.:<br>2005-02-01<br>1999-12-14   | Mandatory  | Date             | 10                  |
| 53                                    | Date of Last Audit          | DateLastAudit               | CLCE4929             | Enter the date of the Borrower's last audited financial statements.<br><br>If there is no audit date, enter 9999-12-31.  | Must be in yyyy-mm-dd format, e.g.:<br>2005-02-01<br>1999-12-14   | Mandatory  | Date             | 10                  |



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|    |                      |                   |          |  |  |           |         |    |
|----|----------------------|-------------------|----------|--|--|-----------|---------|----|
| 54 | Net Sales Current    | NetSalesCurrent   | CLCEM301 | Gross sales reduced by cash discounts, trade discounts, and returned sales and allowances for which credit is given to customers less returns and allowances, freight out, and cash discounts allowed for the designated period.<br><br>Report data on a trailing twelve month (TTM) basis from date reported in Field #52.                            | Rounded whole dollar amount, e.g.: 20000000<br><br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 55 | Net Sales Prior Year | NetSalesPriorYear | CLCEM302 | Gross sales reduced by cash discounts, trade discounts, and returned sales and allowances for which credit is given to customers less returns and allowances, freight out, and cash discounts allowed for the designated period.<br><br>Report data for the trailing twelve month (TTM) period ended one year prior to the date reported in Field #52. | Rounded whole dollar amount, e.g.: 20000000<br><br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 56 | EBITDA               | EBITDA            | CLCEM303 | Earnings before interest, taxes, depreciation and amortization.<br><br>Report data on a trailing twelve month (TTM) basis from date reported in Field #52.   | Rounded whole dollar amount, e.g.: 20000000<br><br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 57 | Adjusted EBITDA      | AdjustedEBITDA    | CLCEM304 | Earnings before interest, taxes, depreciation and amortization adjusted to exclude non-recurring revenue, gains, expenses, or losses.<br><br>Report data on a trailing twelve month (TTM) basis from date reported in Field #52.   | Rounded whole dollar amount, e.g.: 20000000<br><br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Optional  | Numeric | 20 |

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|    |                              |                          |          |  |  |           |         |    |
|----|------------------------------|--------------------------|----------|--|--|-----------|---------|----|
| 58 | Interest Expense             | InterestExpense          | CLCEM305 | The periodic expense to the company of securing short and long-term debt.<br><br>Report data on a trailing twelve month (TTM) basis from date reported in Field #52.   | Rounded whole dollar amount, e.g.: 20000000<br><br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 59 | Net Income Current           | NetIncomeCurrent         | CLCEM306 | The income (or loss) reported by a company after expenses and losses have been subtracted from all revenues and gains for the fiscal period including extraordinary items and discontinued operations.<br><br>Report data on a trailing twelve month (TTM) basis from date reported in Field #52.                            | Rounded whole dollar amount, e.g.: 20000000<br><br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 60 | Net Income Prior Year        | NetIncomePriorYear       | CLCEM307 | The income (or loss) reported by a company after expenses and losses have been subtracted from all revenues and gains for the fiscal period including extraordinary items and discontinued operations.<br><br>Report data for the trailing twelve month (TTM) period ended one year prior to the date reported in Field #52. | Rounded whole dollar amount, e.g.: 20000000<br><br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 61 | Cash & Marketable Securities | CashMarketableSecurities | CLCEM308 | Cash, depository accounts and marketable securities that can be easily sold and readily converted into cash.   | Rounded whole dollar amount, e.g.: 20000000<br><br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |

**FR Y-14 Q: Corporate Loan Data Schedule Instructions**

|    |                                      |                           |          |  |  |           |         |    |
|----|--------------------------------------|---------------------------|----------|--|--|-----------|---------|----|
| 62 | Accounts Receivable (A/R) Current    | AccountsReivableCurrent   | CLCEM309 | Money owned by customers at the end of the designated period to a business for merchandise or services or services sold on open account.   | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 63 | Accounts Receivable (A/R) Prior Year | AccountsReivablePriorYear | CLCEM310 | Money owed to a business for merchandise or services or services sold on open account Money owned by customers at the end of the designated period. Report data one year prior from date reported in Field # 52.   | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 64 | Inventory Current                    | InventoryCurrent          | CLCEM311 | Value of a firm's raw materials, work in process, supplies used in operations, and finished goods Sum of merchandise bought for resale and materials and supplies purchased for use in production of revenue.  | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 65 | Inventory Prior Year                 | InventoryPriorYear        | CLCEM312 | Value of a firm's raw materials, work in process, supplies used in operations, and finished goods Sum of merchandise bought for resale and materials and supplies purchased for use in production of revenue. Report data one year prior from date reported in Field # 52. | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |

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|    |                           |                        |          |  |  |           |         |    |
|----|---------------------------|------------------------|----------|--|--|-----------|---------|----|
| 66 | Current Assets Current    | CurrentAssetsCurrent   | CLCEM313 | Cash, accounts receivable, inventory, and other assets that are likely to be converted into cash, sold, exchanged, or expensed in the normal course of business, usually within one year and other assets expected to be converted to cash within a year. Examples include accounts receivable, prepaid expenses, and many negotiable securities as of the end of the designated period.   | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 67 | Current Assets Prior Year | CurrentAssetsPriorYear | CLCEM314 | Cash, accounts receivable, inventory, and other assets that are likely to be converted into cash, sold, exchanged, or expensed in the normal course of business, usually within one year Cash and other assets expected to be converted to cash within a year. Examples include accounts receivable, prepaid expenses, and many negotiable securities as of the end of the designated period. Report data one year prior from date reported in Field # 52. | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |

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|    |                           |                    |          |  |  |           |         |    |
|----|---------------------------|--------------------|----------|--|--|-----------|---------|----|
| 68 | Tangible Assets           | TangibleAssets     | CLCEM315 | Assets having a physical existence, such as cash, equipment, and real estate; accounts receivable are also usually considered tangible assets for accounting purposes Real property or personal property, such as buildings, machinery, and real property. Tangible assets are distinguished from intangible assets such as trademarks, copyrights, and goodwill, and natural resources (timberlands, oil reserves, and coal deposits). Also include accounts receivable of a concern. | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 69 | Fixed Assets              | FixedAssets        | CLCEM316 | Tangible property used in the business and not for resale; would include buildings, furniture, fixtures, equipment, and land.<br>Report fixed assets net of depreciation.  | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 70 | Total Assets (TA) Current | TotalAssetsCurrent | CLCE2170 | Sum of current assets plus net property, plant, and equipment plus other non-current assets (including intangible assets, deferred items, and investments and advances) at the end of the designated period.   | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |

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|    |                                  |                          |          |   |  |           |         |    |
|----|----------------------------------|--------------------------|----------|---|--|-----------|---------|----|
| 71 | Total Assets (TA) Prior Year     | TotalAssetsPriorYear     | CLCEM317 | Sum of current assets plus net property, plant, and equipment plus other non-current assets (including intangible assets, deferred items, and investments and advances) at the end of the designated period.<br><br>Report data one year prior from date reported in Field # 52.  | Rounded whole dollar amount, e.g.: 20000000<br><br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 72 | Accounts Payable (A/P) Current   | AccountsPayableCurrent   | CLCE3066 | Amounts owed on open account to creditors for goods and services.   | Rounded whole dollar amount, e.g.: 20000000<br><br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 73 | Accounts Payable(A/P) Prior Year | AccountsPayablePriorYear | CLCEM325 | Amounts owed on open account to creditors for goods and services<br>Obligations owed to suppliers arising from the firm's ongoing operations, including the purchase of goods, materials, supplies, and services at the end of the designated period.<br><br>Report data one year prior from date reported in Field # 52. | Rounded whole dollar amount, e.g.: 20000000<br><br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 74 | Short Term Debt                  | ShortTermDebt            | CLCEM319 | All debt obligations with a term of less than one year.   | Rounded whole dollar amount, e.g.: 20000000<br><br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |

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|    |                                      |                               |          |  |   |           |               |    |
|----|--------------------------------------|-------------------------------|----------|--|---|-----------|---------------|----|
| 75 | Current Maturities of Long Term Debt | CurrentMaturitiesLongTermDebt | CLCEM320 | Portion of long-term debt due within one year.   | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).                                      | Mandatory | Numeric       | 20 |
| 76 | Current Liabilities Current          | CurrentLiabilitiesCurrent     | CLCEM321 | Short-term debt, accounts payable and other current liabilities that are due within one year.  | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).                                      | Mandatory | Numeric       | 20 |
| 77 | Current Liabilities Prior Year       | CurrentLiabilitiesPriorYear   | CLCEM322 | Short-term debt, accounts payable and other current liabilities that are due within one year.<br>Report data one year prior from date reported in Field # 52.  | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).                                      | Mandatory | Numeric       | 20 |
| 78 | Long Term Debt                       | LongTermDebt                  | CLCEM323 | Liabilities due in one year or more.   | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).                                      | Mandatory | Numeric       | 20 |
| 79 | Minority Interest                    | MinorityInterest              | CLCE4484 | Interest of shareholders who, in the aggregate, own less than half the shares in a corporation. On the consolidated balance sheets of companies whose subsidiaries are not wholly owned, the minority interest is shown as a separate equity account or as a liability of indefinite term. Enter 'NA' if not applicable. | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal).<br><br>Enter 'NA' if not applicable. | Mandatory | Alpha Numeric | 20 |

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|    |                      |                     |          |  |  |           |         |    |
|----|----------------------|---------------------|----------|--|--|-----------|---------|----|
| 80 | Total Liabilities    | TotalLiabilities    | CLCE2950 | Sum of current liabilities plus long-term debt plus other non-current liabilities (including deferred taxes, investment tax credit, and minority interest)   | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 81 | Retained Earnings    | RetainedEarnings    | CLCE3247 | Cumulative earnings of the company less total dividend distributions to shareholders. Typically, it is the prior year's retained earnings plus net income less distributions.net profits kept to accumulate in a business after dividends are paid | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |
| 82 | Capital Expenditures | CapitalExpenditures | CLCEM324 | Funds used to acquire a long-term asset resulting in depreciation deductions over the life of the acquired asset. Report gross of depreciation. Report data on a trailing twelve month (TTM) basis from date reported in Field #52.                | Rounded whole dollar amount, e.g.: 20000000<br>Supply numeric values with no non-numeric formatting (no dollar sign, commas or decimal). | Mandatory | Numeric | 20 |



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### ADDITIONAL INSTRUCTIONS FOR COMPLETING THE CORPORATE LOAN DATA COLLECTION

Field 6: Below is the list of ISO standard country codes. Provide the relevant 2 letter code in the Field. See also in:

[http://www.iso.org/iso/country\\_codes/iso\\_3166\\_code\\_lists/country\\_names\\_and\\_code\\_elements.htm](http://www.iso.org/iso/country_codes/iso_3166_code_lists/country_names_and_code_elements.htm)

|  |    |                                       |    |                                   |    |
|--|----|---------------------------------------|----|-----------------------------------|----|
| AMERICAN SAMOA                         | AS | CAMBODIA                              | KH | ETHIOPIA                          | ET |
| ANDORRA                                | AD | CAMEROON                              | CM | FALKLAND ISLANDS                  | FK |
| ANGOLA                                 | AO | CANADA                                | CA | FAROE ISLANDS                     | FO |
| ANGUILLA                               | AI | CAPE VERDE                            | CV | FIJI                              | FJ |
| ANTARCTICA                             | AQ | CAYMAN ISLANDS                        | KY | FINLAND                           | FI |
| ANTIGUA AND BARBUDA                    | AG | CENTRAL AFRICAN REPUBLIC              | CF | FRANCE                            | FR |
| ARGENTINA                              | AR | CHAD                                  | TD | FRENCH GUIANA                     | GF |
| ARMENIA                                | AM | CHILE                                 | CL | FRENCH POLYNESIA                  | PF |
| ARUBA                                  | AW | CHINA                                 | CN | FRENCH SOUTHERN TERRITORIES       | TF |
| AUSTRALIA                              | AU | CHRISTMAS ISLAND                      | CX | GABON                             | GA |
| AUSTRIA                                | AT | COCOS (KEELING) ISLANDS               | CC | GAMBIA                            | GM |
| AZERBAIJAN                             | AZ | COLOMBIA                              | CO | GEORGIA                           | GE |
| BAHAMAS                                | BS | COMOROS                               | KM | GERMANY                           | DE |
| BAHRAIN                                | BH | CONGO                                 | CG | GHANA                             | GH |
| BANGLADESH                             | BD | CONGO, THE DEMOCRATIC REPUBLIC OF THE | CD | GIBRALTAR                         | GI |
| BARBADOS                               | BB | COOK ISLANDS                          | CK | GREECE                            | GR |
| BELARUS                                | BY | COSTA RICA                            | CR | GREENLAND                         | GL |
| BELGIUM                                | BE | CÔTE D'IVOIRE                         | CI | GRENADA                           | GD |
| BELIZE                                 | BZ | CROATIA                               | HR | GUADELOUPE                        | GP |
| BENIN                                  | BJ | CUBA                                  | CU | GUAM                              | GU |
| BERMUDA                                | BM | CURAÇAO                               | CW | GUATEMALA                         | GT |
| BHUTAN                                 | BT | CYPRUS                                | CY | GUERNSEY                          | GG |
| BOLIVIA                                | BO | CZECH REPUBLIC                        | CZ | GUINEA                            | GN |
| BONAIRE, SINT EUSTATIUS AND SABA       | BQ | DENMARK                               | DK | GUINEA-BISSAU                     | GW |
| BOSNIA AND HERZEGOVINA                 | BA | DJIBOUTI                              | DJ | GUYANA                            | GY |
| BOTSWANA                               | BW | DOMINICA                              | DM | HAITI                             | HT |
| BOUVET ISLAND                          | BV | DOMINICAN REPUBLIC                    | DO | HEARD ISLAND AND MCDONALD ISLANDS | HM |
| BRAZIL                                 | BR | ECUADOR                               | EC | HOLY SEE (VATICAN CITY STATE)     | VA |
| BRITISH INDIAN OCEAN TERRITORY         | IO | EGYPT                                 | DG | HONDURAS                          | HN |
| BRUNEI DARUSSALAM                      | BN | EL SALVADOR                           | SV | HONG KONG                         | HK |
| BULGARIA                               | BG | EQUATORIAL GUINEA                     | GQ | HUNGARY                           | HU |
| BURKINA FASO                           | BF | ERITREA                               | ER | ICELAND                           | IS |
| BURUNDI                                | BI | ESTONIA                               | EE | INDIA                             | IN |
| INDONESIA                              | ID | MALDIVES                              | MV | PAKISTAN                          | PK |
| IRAN, ISLAMIC REPUBLIC OF              | IR | MALI                                  | ML | PALAU                             | PW |
| IRAQ                                   | IQ | MALTA                                 | MT | PALESTINIAN TERRITORY, OCCUPIED   | PS |
| IRELAND                                | IE | MARSHALL ISLANDS                      | MH | PANAMA                            | PA |
| ISLE OF MAN                            | IM | MARTINIQUE                            | MQ | PAPUA NEW GUINEA                  | PG |
| ISRAEL                                 | IL | MAURITANIA                            | MR | PARAGUAY                          | PY |
| ITALY                                  | IT | MAURITIUS                             | MU | PERU                              | PE |
| JAMAICA                                | JM | MAYOTTE                               | YT | PHILIPPINES                       | PH |
| JAPAN                                  | JP | MEXICO                                | MX | PITCAIRN                          | PN |
| JERSEY                                 | JE | MICRONESIA, FEDERATED STATES OF       | FM | POLAND                            | PL |
| JORDAN                                 | JO | MOLDOVA, REPUBLIC OF                  | MD | PORTUGAL                          | PT |
| KAZAKHSTAN                             | KZ | MONACO                                | MC | PUERTO RICO                       | PR |
| KENYA                                  | KE | MONGOLIA                              | MN | QATAR                             | QA |
| KIRIBATI                               | KI | MONTENEGRO                            | ME | RÉUNION                           | RE |
| KOREA, DEMOCRATIC PEOPLE'S REPUBLIC OF | KP | MONTSERRAT                            | MS | ROMANIA                           | RO |
| KOREA, REPUBLIC OF                     | KR | MOROCCO                               | MA | RUSSIAN FEDERATION                | RU |
| KUWAIT                                 | KW | MOZAMBIQUE                            | MZ | RWANDA                            | RW |
| KYRGYZSTAN                             | KG | MYANMAR                               | NM | SAINT BARTHÉLEMY                  | BL |
| LAO PEOPLE'S DEMOCRATIC REPUBLIC       | LA | NAMIBIA                               | NA | SAINT HELENA                      | SH |
| LATVIA                                 | LV | NAURU                                 | NR | SAINT KITTS AND NEVIS             | KN |
| LEBANON                                | LB | NEPAL                                 | NP | SAINT LUCIA                       | LC |
| LESOTHO                                | LS | NETHERLANDS                           | NL | SAINT MARTIN (FRENCH PART)        | MF |
| LIBERIA                                | LR | NEW CALEDONIA                         | NC | SAINT PIERRE AND MIQUELON         | PM |
| LIBYAN ARAB JAMAHIRIYA                 | LY | NEW ZEALAND                           | NZ | SAINT VINCENT AND THE GRENADINES  | VC |
| LIECHTENSTEIN                          | LI | NICARAGUA                             | NI | SAMOA                             | WS |
| LITHUANIA                              | LT | NIGER                                 | NE | SAN MARINO                        | SM |
| LUXEMBOURG                             | LU | NIGERIA                               | NG | SAO TOME AND PRINCIPE             | ST |
| MACAO                                  | MO | NIUE                                  | NU | SAUDI ARABIA                      | SA |
| MACEDONIA                              | MK | NORFOLK ISLAND                        | NF | SENEGAL                           | SN |
| MADAGASCAR                             | MG | NORTHERN MARIANA ISLANDS              | MP | SERBIA                            | RS |
| MALAWI                                 | MW | NORWAY                                | NO | SEYCHELLES                        | SC |
| MALAYSIA                               | MY | OMAN                                  | OM | SIERRA LEONE                      | SL |
| SINGAPORE                              | SG | UGANDA                                | UG |                                   |    |

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|                              |    |                                      |    |
|------------------------------|----|--------------------------------------|----|
| SINT MAARTEN (DUTCH PART)    | SX | UKRAINE                              | UA |
| SLOVAKIA                     | SK | UNITED ARAB EMIRATES                 | AE |
| SLOVENIA                     | SI | UNITED KINGDOM                       | GB |
| SOLOMON ISLANDS              | SB | UNITED STATES                        | US |
| SOMALIA                      | SO | UNITED STATES MINOR OUTLYING ISLANDS | UM |
| SOUTH AFRICA                 | ZA | URUGUAY                              | UY |
| SOUTH GEORGIA                | GS | UZBEKISTAN                           | UZ |
| SOUTH SUDAN                  | SS | VANUATU                              | VU |
| SPAIN                        | ES | VENEZUELA, BOLIVARIAN REPUBLIC OF    | VE |
| SRI LANKA                    | LK | VIET NAM                             | VN |
| SUDAN                        | SD | VIRGIN ISLANDS, BRITISH              | VG |
| SURINAME                     | SR | VIRGIN ISLANDS, U.S.                 | VI |
| SVALBARD AND JAN MAYEN       | SJ | WALLIS AND FUTUNA                    | WF |
| SWAZILAND                    | SZ | WESTERN SAHARA                       | EH |
| SWEDEN                       | SE | YEMEN                                | YE |
| SWITZERLAND                  | CH | ZAMBIA                               | ZM |
| SYRIAN ARAB REPUBLIC         | SY | ZIMBABWE                             | ZW |
| TAIWAN, PROVINCE OF CHINA    | TW |                                      |    |
| TAJIKISTAN                   | TJ |                                      |    |
| TANZANIA, UNITED REPUBLIC OF | TZ |                                      |    |
| THAILAND                     | TH |                                      |    |
| TIMOR-LESTE                  | TL |                                      |    |
| TOGO                         | TG |                                      |    |
| TOKELAU                      | TK |                                      |    |
| TONGA                        | TO |                                      |    |
| TRINIDAD AND TOBAGO          | TT |                                      |    |
| TUNISIA                      | TN |                                      |    |
| TURKEY                       | TR |                                      |    |
| TURKMENISTAN                 | TM |                                      |    |
| TURKS AND CAICOS ISLANDS     | TC |                                      |    |
| TUVALU                       | TV |                                      |    |

Field 14: CUSIP. CUSIPs are identifiers created and delivered by the CSB (CUSIP Service Bureau). The CSB is managed on behalf of the American Bankers Association by Standard & Poor's. The first six characters are known as the base (or CUSIP-6), and uniquely identify the issuer. Issuer codes are assigned alphabetically from a series that includes deliberate built-in "gaps" for future expansion. CUSIP of obligor if available.

Field 20: Use the following credit facility type descriptions, only. Enter number code of the description. Note that these descriptions and codes mirror the requirements for Shared National Credit reporting and therefore not all will be relevant for Corporate Loan reporting.

|    |  |
|----|--|
| 0  | OTHER  |
| 1  | REVOLVING CREDIT                                     |
| 2  | REVOLVING CREDIT CONVERTING TO TERM LOAN             |
| 3  | REVOLVING CREDIT - ASSET BASED                       |
| 4  | REVOLVING CREDIT - DIP                               |
| 5  | NON-REVOLVING LINE OF CREDIT                         |
| 6  | NON-REVOLVING LINE OF CREDIT CONVERTING TO TERM LOAN |
| 7  | TERM LOAN  |
| 8  | TERM LOAN - A  |
| 9  | TERM LOAN - B  |
| 10 | TERM LOAN - C  |
| 11 | TERM LOAN - BRIDGE                                   |
| 12 | TERM LOAN - ASSET BASED                              |
| 13 | TERM LOAN - DIP                                      |
| 14 | CAPITALIZED LEASE OBLIGATION                         |
| 15 | STANDBY LETTER OF CREDIT                             |
| 16 | OTHER REAL ESTATE OWNED                              |
| 17 | OTHER ASSET  |

Field 22: Use the following credit purpose descriptions, ONLY. Enter number next to description. Note that these descriptions and codes mirror the requirements for Shared National Credit reporting and therefore not all will be relevant for Corporate Loan reporting.

|   |  |
|---|--|
| 0 | OTHER                                      |
| 1 | ACQUISITION AND/OR MERGER FINANCING        |
| 2 | ASSET SECURITIZATION FINANCING             |
| 3 | CAPITAL EXPENDITURES EXCLUDING REAL ESTATE |
| 4 | COMMERCIAL PAPER BACK-UP                   |
| 5 | INDUSTRIAL REVENUE BOND BACK-UP            |

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|    |  |
|----|--|
| 6  | MORTGAGE WAREHOUSING   |
| 7  | TRADE FINANCING  |
| 8  | PERFORMANCE GUARANTEE  |
| 9  | WORKING CAPITAL - SHORT TERM/SEASONAL                                  |
| 10 | WORKING CAPITAL - PERMANENT  |
| 11 | GENERAL CORPORATE PURPOSES   |
| 12 | DEBT REFINANCE/CONSOLIDATION   |
| 13 | ESOP FINANCING   |
| 14 | AGRICULTURE AND/OR LIVESTOCK PRODUCTION                                |
| 15 | AGRICULTURE AND/OR RANCHING REAL ESTATE                                |
| 16 | STOCK BUYBACK  |
| 17 | PORTFOLIO ACQUISITION INCLUDING NOTE PURCHASE AGREEMENTS               |
| 18 | REAL ESTATE ACQUISITION/DEVELOPMENT/CONSTRUCTION - LAND                |
| 19 | REAL ESTATE ACQUISITION/DEVELOPMENT/CONSTRUCTION - RESIDENTIAL         |
| 20 | REAL ESTATE ACQUISITION/DEVELOPMENT/CONSTRUCTION - COMM & INDL         |
| 21 | REAL ESTATE INVESTMENT/PERMANENT FINANCING - RESIDENTIAL               |
| 22 | REAL ESTATE INVESTMENT/PERMANENT FINANCING - COMMERCIAL AND INDUSTRIAL |
| 23 | BUSINESS RECAPITALIZATION/DIVIDENDS                                    |
| 24 | NEW PRODUCT DEVELOPMENT  |
| 25 | PROJECT FINANCING  |

Field 26: Line Reported on FR Y-9C. Only use designated descriptions corresponding to the line number on the FR Y-9C, HC-C, in which the outstanding balance is recorded.

1. bhck1292 (U.S. Banks and other U.S. Depository Institutions)
2. bhck1296 (Foreign Banks)
3. bhck1590 (loans to finance agricultural production and other loans to farmers)
4. bhck1763 (Commercial and Industrial loans to U.S. addressees. Exclude loans that are scored but not graded)
5. bhck1764 (Commercial and Industrial loans to non-U.S. addresses. Exclude loans that are scored but not graded)
6. bhck2081 (Loans to foreign governments and official institutions)
7. bhckJ454 (Loans to nondepository financial institutions)
8. bhckJ451 (All other loans, excludes consumer loans)
9. bhckF163 (All other leases, excludes consumer leases)
10. bhckF160 (nonfarm, nonres, owner occupied)
11. nonfarm, nonres, owner occupied originated in non-domestic offices as reported within bhck1410

Field 36: Use the following security type descriptions:

0. Real Estate only
1. Cash and Marketable Securities
2. Accounts Receivable and Inventory
3. Fixed Assets excluding Real Estate
4. Blanket Lien
5. Other
6. Unsecured